

What's New in Costpoint Enterprise Reporting (CER)

New Features in CER

Project Manager Workspace

- Revenue summary (including backlog)
- Accounts Receivable /Project Status Report
- Unposted time with budgeted hours from Costpoint Budgeting & Planning
- Detail on expended hours and direct expenses

Organization Manager Workspace

- Revenue Summary
- Income Statement
- A/R
- Unposted time by Project

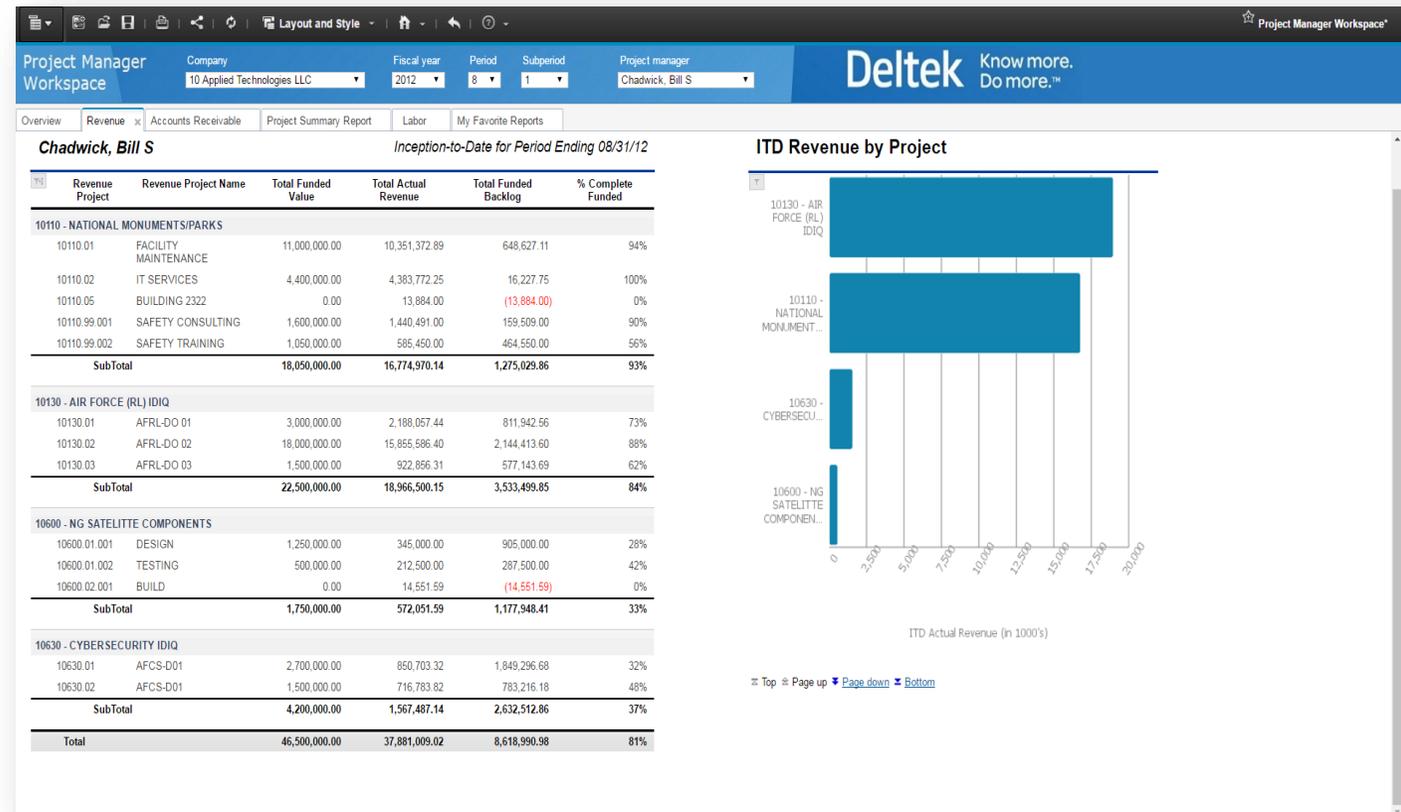
Project Manager Active Report

- Six month trend charts
- Review top projects
- Drill down into WBS levels
- Detail labor by employee and expenses to vendors

CER Workspace

Enhancing the User Experience

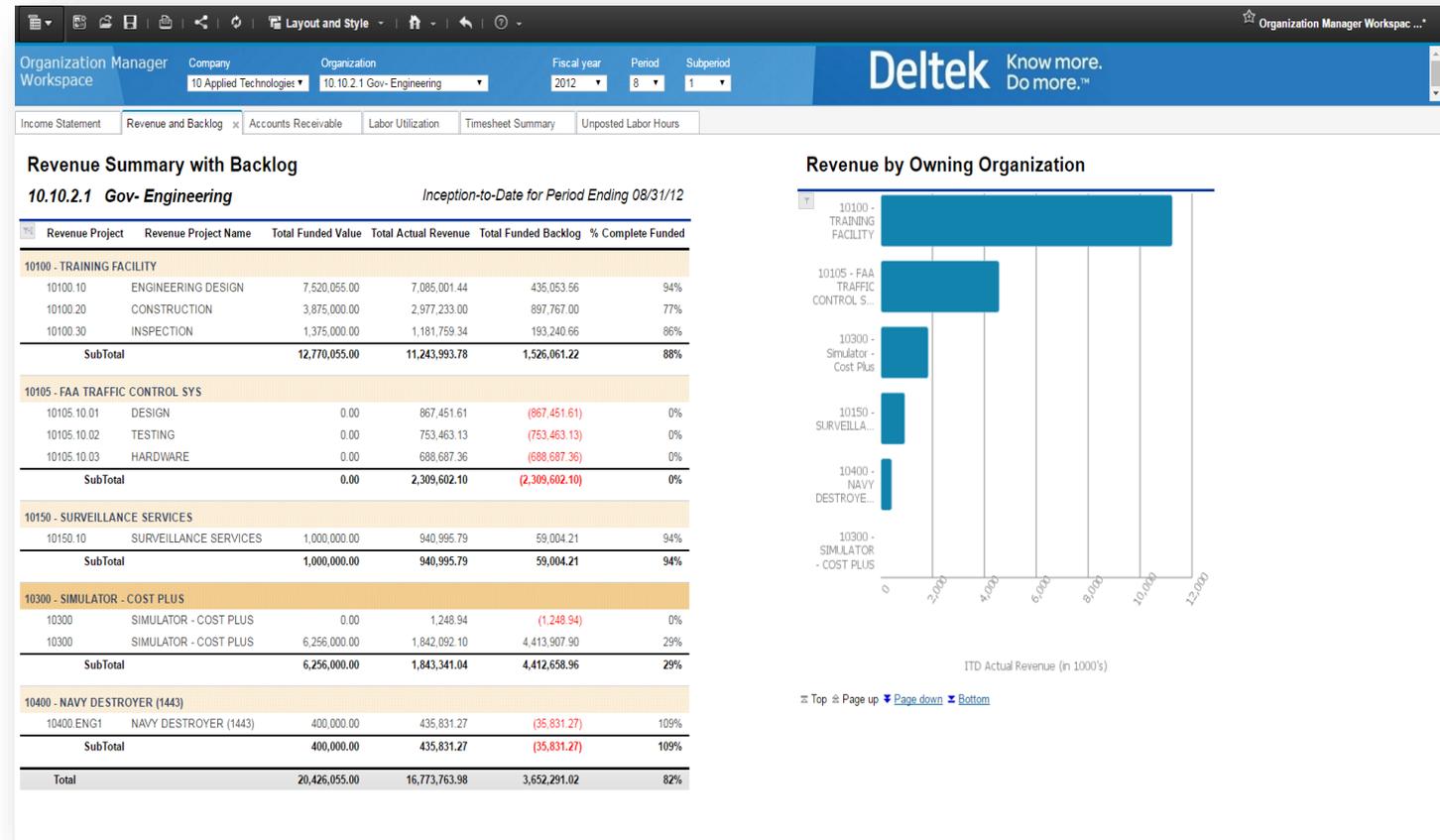
- Drag and drop CER content to build dashboards
- Multi-tabbed workspaces for enhanced user experience
- Rich charting and filtering options
- CER user, advanced user, developer & admin



CER Workspace Advanced

Advanced Reporting Intelligence

- Simple user interface to author advanced reports
- Create multiple queries per report
- Shared Data Sets
- CER advanced user, developer & admin



CER Active Reports

Truly Portable Business Intelligence

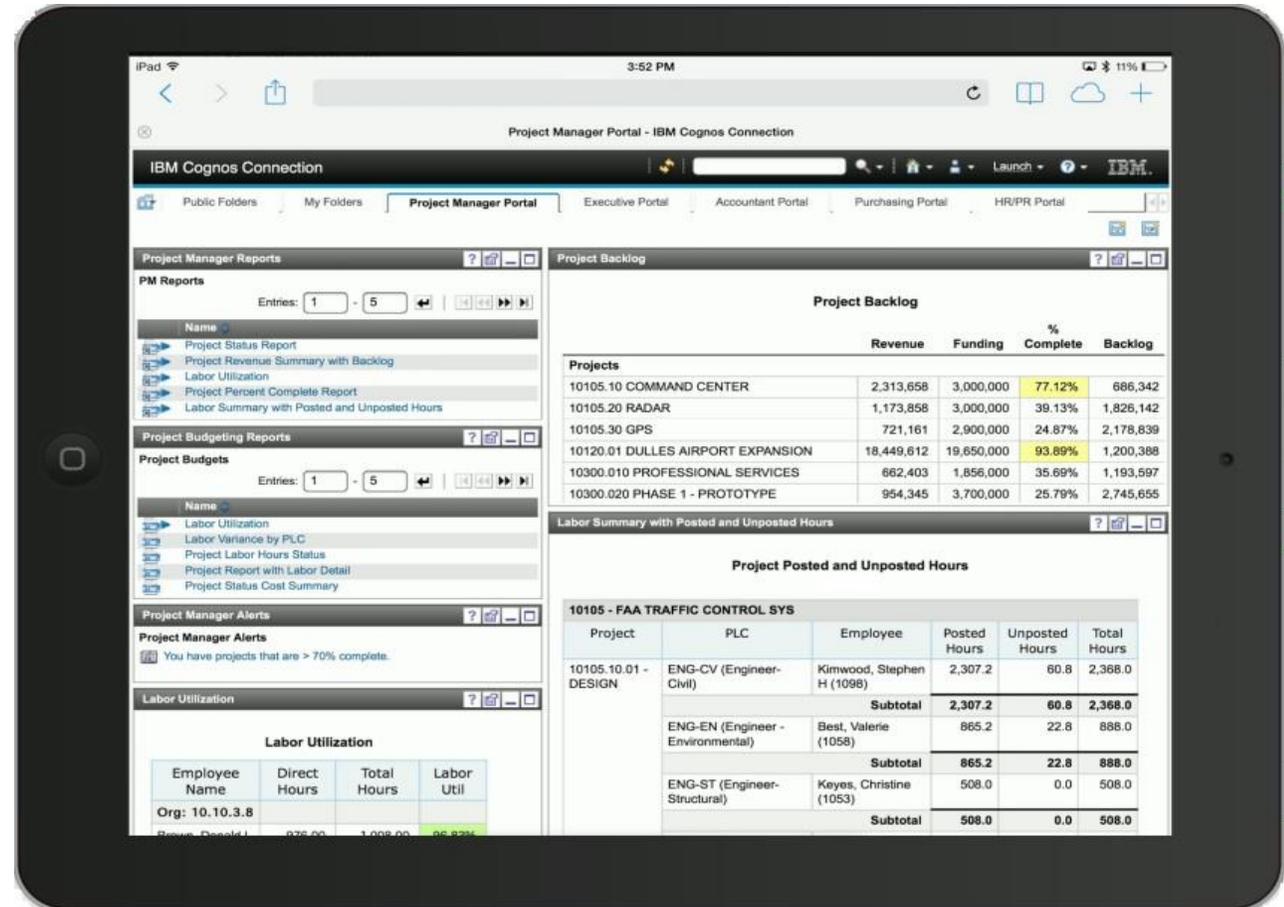
- Create interactive reporting packages
- No live connection required
- Bursting for Project Manager report consumption
- CER user, advanced user, developer & admin



CER Mobile

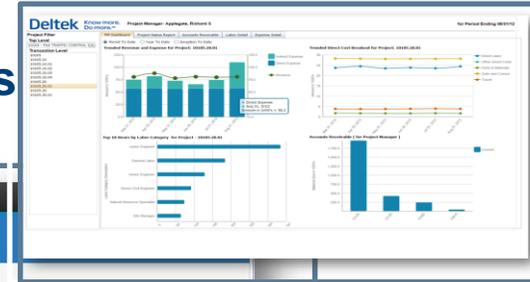
Business Intelligence on the Go

- Actionable insight everywhere in mobile
- Author once, use ANYWHERE
- Broad mobile platform
- CER user, advanced user, developer & admin



CER Workspace – Overall View

Active Reports



Advanced Reporting



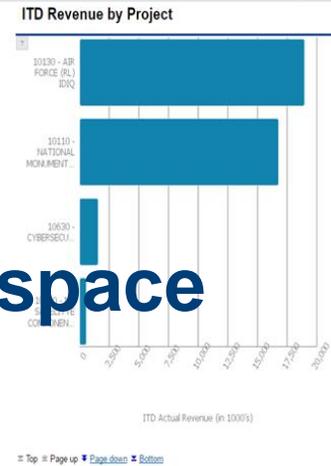
Project Manager Workspace
Company: 10 Applied Technologies LLC
Fiscal year: 2012
Period: 8
Subperiod: 1
Project manager: Chadwick, Bill S

Overview | Revenue | Accounts Receivable | Project Summary Report | Labor | My Favorite Reports

Chadwick, Bill S Inception-to-Date for Period Ending 08/31/12

Revenue Project	Revenue Project Name	Total Funded Value	Total Actual Revenue	Total Funded Backlog	% Complete Funded
10110 - NATIONAL MONUMENTS/PARKS					
10110.01	FACILITY MAINTENANCE	11,000,000.00	10,351,372.89	648,627.11	94%
10110.02	IT SERVICES	4,400,000.00	4,383,772.25	16,227.75	100%
10110.05	BUILDING 2322	0.00	13,884.00	(13,884.00)	0%
10110.99.001	SAFETY CONSULTING	1,600,000.00	1,440,491.00	159,509.00	90%
	SAFETY TRAINING	1,050,000.00	595,450.00	454,550.00	56%
	SubTotal	18,050,000.00	16,774,970.14	1,275,029.86	93%
10130 - AP FORCE (RL) IDIQ					
	SubTotal	3,000,000.00	2,188,057.44	811,942.56	73%
10110 - NATIONAL MONUMENT					
	SubTotal	18,000,000.00	15,855,586.40	2,144,413.60	88%
10100 - CYBERSECURITY					
	SubTotal	1,500,000.00	922,856.31	577,143.69	61%
10600 - COMPONENTS					
	SubTotal	1,250,000.00	345,000.00	905,000.00	28%
10600 - TESTING					
	SubTotal	500,000.00	212,500.00	287,500.00	42%
10600 - BUILD					
	SubTotal	0.00	14,551.59	(14,551.59)	0%
	SubTotal	1,750,000.00	572,051.59	1,177,948.41	33%
10630 - CYBERSECURITY IDIQ					
	SubTotal	2,700,000.00	850,703.32	1,849,296.68	32%
	SubTotal	1,500,000.00	716,783.82	783,216.18	48%
	SubTotal	4,200,000.00	1,567,487.14	2,632,512.86	37%
	Total	45,500,000.00	37,881,009.02	8,618,990.98	81%

Workspace



Accounts Receivable Aging

Company 1

Customer Type	NAME	Invoice Number	Invoice Amount	Invoice Date	Due Date	Days Past Due	Current	30 Days	60 Days	90 Days	Over 90	Unapplied Cash
1015	BOV 000002431	23,708.00	23,708.00	07/17/14	07/17/14	0	23,708.00	0.00	0.00	0.00	0.00	23,708.00
1015	BOV 000002431	5,291.55	5,291.55	07/31/14	07/31/14	0	5,291.55	0.00	0.00	0.00	0.00	5,291.55
AAAB01	BOV 0000029754	61,780.00	61,780.00	08/08/14	08/08/14	0	61,780.00	0.00	0.00	0.00	0.00	61,780.00
AD0001	BOV 000001975	201,928.00	201,928.00	08/08/14	08/08/14	0	201,928.00	0.00	0.00	0.00	0.00	201,928.00
AD0001	BOV 000001975	387,512.50	387,512.50	04/08/14	04/08/14	0	387,512.50	0.00	0.00	0.00	0.00	387,512.50
ALP001	BOV 000002975	198,817.92	198,817.92	04/08/14	04/08/14	0	198,817.92	0.00	0.00	0.00	0.00	198,817.92
AN001	BOV 000001975	150,000.00	150,000.00	12/18/13	12/18/13	0	150,000.00	0.00	0.00	0.00	0.00	150,000.00
CD01.001	CFNAV-C000-000	5,500.25	5,500.25	07/17/12	07/17/12	0	5,500.25	0.00	0.00	0.00	0.00	5,500.25
CM01.001	BOV 000001975	1,903.25	1,903.25	07/17/14	07/17/14	0	1,903.25	0.00	0.00	0.00	0.00	1,903.25
CM01.002	BOV 000001975	6,000.25	6,000.25	07/17/14	07/17/14	0	6,000.25	0.00	0.00	0.00	0.00	6,000.25
CD01.001	BOV-C000-00000	5,500.25	5,500.25	11/28/14	11/28/14	0	5,500.25	0.00	0.00	0.00	0.00	5,500.25
CM01.001	BOV 000001975	1,903.25	1,903.25	07/17/14	07/17/14	0	1,903.25	0.00	0.00	0.00	0.00	1,903.25
CD01.001	BOV-C000-00000	6,000.25	6,000.25	07/17/14	07/17/14	0	6,000.25	0.00	0.00	0.00	0.00	6,000.25
CD01.001	BOV-C000-00000	5,500.25	5,500.25	07/17/12	07/17/12	0	5,500.25	0.00	0.00	0.00	0.00	5,500.25
CM01.001	BOV 000001975	1,903.25	1,903.25	11/18/14	11/18/14	0	1,903.25	0.00	0.00	0.00	0.00	1,903.25
CD01.001	BOV 000001975	3,000.00	3,000.00	10/08/14	10/08/14	0	3,000.00	0.00	0.00	0.00	0.00	3,000.00
CD01.001	BOV 000002010	11,942.79	11,942.79	09/22/13	09/22/13	0	11,942.79	0.00	0.00	0.00	0.00	11,942.79
CM01.001	BOV 000001975	1,903.25	1,903.25	07/17/14	07/17/14	0	1,903.25	0.00	0.00	0.00	0.00	1,903.25
CD01.001	BOV 000001975	1,074.00	1,074.00	09/11/07	09/11/07	0	1,074.00	0.00	0.00	0.00	0.00	1,074.00

Existing Reports



Mobile

Thank You