

# Deltek Costpoint Enterprise Reporting SaaS

## 7.1.2 Release Notes

**December 1, 2016**

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## Overview

Welcome to Deltek Costpoint Enterprises Reporting 7.1.2 Release Notes. These release notes contain a summary of the following:

- New Features and Enhancements
  - Active Reports
  - Framework Manager Model Changes
  - Cognos Workspace Advanced
  - Video Tutorials

## For Additional Information

### Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Access Cloud specific documents and forums
- Review comprehensive listing of product compatibilities
- Review product lifecycle information to check on schedule for versions moving to sustaining support.
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Use Quick Chat to submit a question to a Customer Care analyst online



For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

### Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to <http://support.deltek.com>.
2. Enter your Customer Care Connect **Username** and Password.
3. Click Log In.



If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

### Available Documentation for this Release

The following table lists the Deltek documentation available for this release. Except where noted, all the user guides and quick reference guides listed in this table are available for download from the Deltek Customer Care Connect site.

| Document Name  | Description   |
|--|---|
| <i>Deltek Costpoint Enterprise Reporting 7.1.2 Workspaces and Active Reports Guide</i> | This document includes instructions for installing and configuring Costpoint Enterprise Reporting 7.1.2. It also has descriptions of the Workspaces, Workspace Widgets, and Active Reports in this release. |

## New Features and Enhancements

This section includes summaries of the new features and enhancements included in this release.

### Active Reports

This section describes the new reports in Costpoint Enterprise Reporting 7.1.2

#### Project Manager Active Report

You can download this new Active Report and view it offline through different devices.

In this release, CER 7.1.2 includes the Project Manager Active Report that helps you in managing your projects by providing information such as Trended Revenue and Expense for Project, Trended Direct Cost Breakout for Project, and the Project Status Report among others.

#### Project Manager Active Report – Statistics

This new Active Report displays information that will help you gauge the size of data involved when you generate a PM Active Report for a particular set of parameters. This report displays the file size, top projects, transaction projects, number of rows, and the number of nodes per project manager. With this information, you can assess if you need to segregate your Project Manager Active Report to smaller and manageable ones.

### Framework Manager Model Changes

This section describes the new and updates made to the Framework models in this release.

#### Costpoint Enterprise Reporting – Trended PM Model

This is a new model that is used to generate the Project Manager Active Report.

### Cognos Workspace Advanced

Cognos Workspace is a dashboard that allows you to easily interact with and explore your data. In creating Workspaces, you can add widgets, or report parts, created in any of the Cognos Studios including Workspace Advanced to create a visual display of the most important data. Workspaces can be personalized for your specific needs or shared to aid in collaborative decision making. Global filters can be applied to a Workspace so that all the objects within a Workspace function in concert.

Workspace Advanced is a self-service tool used to author simple reports and perform data exploration. It can be described as a light version of Report Studio. This studio will be the replacement for Query Studio (which will not be included in future Cognos releases) and includes more robust charting, filtering, and calculation features.

In order to use Workspace and Workspace Advanced Studios, you must have special licensing. Please check with your account manager to verify if you are licensed for these features.

#### Workspaces

In this CER release, the existing Project Manager Workspace has been upgraded with new visualization using RAVE objects.

The new Organization Manager Workspace is now available and has an Income Statement Summary, Revenue and Backlog, Accounts Receivable, Labor Utilization, Timesheet Summary, and Unposted Labor Hours.

## Workspace Widgets

For better organization, the widgets are now located in a folder organized per workspace. They are found in:

- **Public Folders » Costpoint Enterprise Reporting » Workspace Widgets » Organization Manager Widgets**
- **Public Folders » Costpoint Enterprise Reporting » Workspace Widgets » Project Manager Widgets**

## Video Tutorials

To learn more about Costpoint Enterprise Reporting, video tutorials are now available online through this [link](#).





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