

Deltek Costpoint® 7.1.1 GovWin IQ Integration

Release Notes

January 30, 2018

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Costpoint 7.1.1 GovWin IQ Integration Overview

The Costpoint Contract Management module now allows you to import opportunity records from GovWin IQ into Costpoint. You can run this process from the new Import GovWin IQ Data screen which is located in the Contract Management Interfaces menu. This new screen also allows you to create stored parameters for running the import process at a scheduled time using the Costpoint Job Management applications.

When you run the integration, the following occurs:

- The application imports opportunities from GovWin IQ that do not yet exist in the OPP_MASTER table for the targeted companies and selected login accounts, and then it populates specific information on the opportunity record and on the GovWin IQ subtask for the record. New records are included each time the integration runs.
- If more than one company has the same Tenant ID (GovWin Login Alias or Location Code), any record marked for download creates a new opportunity in each company with that Tenant ID. For example, when one Tenant ID is shared by three companies, then a single opportunity is marked for download in GovWin IQ, and the import process creates a separate opportunity in each of those three companies.
- After the import process runs, you will be able to view the imported opportunities on the Manage Opportunities screen with details on the GovWin IQ subtask.
- The application also updates the existing GovWin IQ subtask information for specified opportunities/companies where there is a GovWin IQ ID on the record. This includes Manual/User entered opportunity records for which a GovWin IQ ID has been manually entered.
- Running the process adds information to the log files which are used for tracking import/export activity. These logs display on the View Interface Execution Status History screen.

Pre-Installation Information

Minimum System Requirements

Ensure that the following are installed and operational:

- Costpoint Version 7.1.1
- Costpoint 7.1.1 PATCH3353 and PATCH3357
- Costpoint 7.1.1 System JAR 037

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
Projects	Contract Management	CTMOPP	Manage Opportunities	cp711_ctmopp_002.zip
Projects	Contract Management	CTMOPSET	Configure Opportunity Settings	cp711_ctmopset_002.zip
Projects	Contract Management	CTMSETNG	Configure Contract Management Settings	cp711_ctmsetng_002.zip
Projects	Contract Management	CTPIQDAT	Import GovWin IQ	cp711_ctpiqdat_001.zip
Administration	System Administration	SYMINTGR	Manage System Integration Accounts	cp711_symintgr_002.zip

Costpoint 7.1.1 Enhancements

To support GovWin IQ integration, the following changes were applied to Costpoint 7.1.1:

Configure Contract Management Settings (CTMSETNG)

A new check box, **Allow any GovWin IQ login Account to run Import GovWin IQ Data for all login Accounts/companies**, was added to the Corporate Settings subtask of this screen. Select this check box to allow any GovWin IQ login account to run the Import GovWin IQ Data process for all login accounts/companies. Once selected, the **Current Account** and **All Accounts** options on the Import GovWin IQ Data screen are available for selection. If not selected, only **Current Account** is enabled and selected by default.

Configure Opportunity Settings (CTMOPSET)

A new field, **GovWin IQ Login Alias (Tenant ID)**, was added to this screen. Use this field to enter the tenant ID that contains the login information that you will use for importing opportunities from GovWin IQ.

Import GovWin IQ Data (CTPIQDAT)

The new Import GovWin IQ Data screen allows you to transfer selected opportunities from GovWin IQ and into Costpoint. From this screen, you will be able to either run the import process immediately or create stored parameters for scheduled imports. This screen is located in the Contract Management Interfaces menu (**Projects » Contract Management » Contract Management Interfaces**).

Manage Opportunities (CTMOPP)

The new GovWin IQ subtask on this screen allows you to view detailed information about the opportunities imported from GovWin IQ or opportunities that are manually entered in Manage Opportunities and have a corresponding GovWin IQ opportunity ID. It also enables you to run the integration routine to GovWin IQ for a specific opportunity record.

This subtask provides more subtasks where you can view opportunity milestone dates and key contacts as transferred from GovWin IQ, as well as information on employees who marked opportunities in GovWin IQ for import into Costpoint.

Manage System Integration Accounts (SYMINTGR)

A new subtask, GovWin IQ Integration, was added to this screen to allow you to reset the user name and/or password used for the connection between Costpoint and GovWin IQ.

GovWin IQ Integration Connection Settings

After applying the hot fixes and files for integration, new and existing users must enter the proper connection settings in the Costpoint 7.1.1 Configuration Utility to enable integration using GovWin IQ web services.



For more information on using the Costpoint Configuration Utility application, please refer to the [Deltek Costpoint 7.1.1 Configuration Utility guide](#).

To configure the Costpoint – GovWin IQ Integration connection settings, complete the following steps:

1. On your Costpoint application server, click **Start » All Programs » Costpoint 7.1.1 » Start Costpoint 7.1.1 Config Utility**.
2. On the Select Your Configuration Options screen, make sure the **Product Application Configuration** check box is selected and click **Next**. The check box is selected by default.
3. Click **System Integrations tab » GovWin IQ tab**, and enter the connection settings for the Costpoint to GovWin IQ Integration:

Option	Description
Use GovWin IQ Integration	Select this check box to enable integration with GovWin IQ and to enable the rest of the fields.
Client ID	Enter the Client ID provided by GovWin IQ.
Client Secret	Enter the Client Secret provided by GovWin IQ.
Connection Timeout (in sec)	The default value is 60 seconds. This indicates the amount of time Costpoint will wait for GovWin IQ to respond during a connection.
Request Timeout (sec)	The default value is 3600 seconds. This indicates the amount of time Costpoint will wait for GovWin IQ to respond when transferring data.
Tenants	<p>Add: Click this button and enter a Tenant ID.</p> <p>User: Enter the GovWin IQ user associated with the selected Tenant ID.</p> <p>Password: Enter the GovWin IQ password for the user associated with the selected Tenant ID.</p> <p>Test: Click this button to test the connection to GovWin IQ using the User and Password associated with the selected Tenant ID.</p> <p>Delete: Click this button to delete the selected Tenant ID.</p>

4. Click **Test** to check if the connection settings are correct.
5. Restart all WebLogic servers or run the Rebuild Global Settings screen in Costpoint to allow the changes to take effect.

Known Issues

This section includes summaries of the issues that exist in Costpoint - GovWin IQ Integration. These issues will be resolved in future releases.

Import GovWin IQ Data

- **Deltek Tracking Number: 876607**

Description: The integration process does not include "Added By" information in the imported GovWin IQ data.

Customers Impacted: This defect affects Costpoint GovWin IQ Integration users.

Workaround Before Fix: None.

Additional Notes: None.
- **Deltek Tracking Number: 876611**

Description: The View Interface Execution Status History screen does not record GovWin IQ Integration processes.

Customers Impacted: This defect affects Costpoint GovWin IQ Integration users.

Workaround Before Fix: You can still transfer data from GovWin IQ data to Costpoint and view data in the integration logs to monitor the integration status.

Additional Notes: None.
- **Deltek Tracking Number: 879891**

Description: The **All Accounts** option is always enabled. The option should be enabled only when you select the **Allow any GovWin IQ login account to run Import GovWin IQ Data for all login accounts/companies** check box on the Corporate Settings subtask of the Configure Contract Management Settings screen.

Customers Impacted: This defect affects Costpoint GovWin IQ Integration users.

Workaround Before Fix: None.

Additional Notes: None.
- **Deltek Tracking Number: 881852**

Description: The process logs display duplicate Update records when the same tenant ID is assigned to different companies.

Customers Impacted: This defect affects Costpoint GovWin IQ Integration users.

Workaround Before Fix: None.

Additional Notes: None.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online



For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.



If you forget your username or password, you can click the **Need Help?** button on the login screen for help.



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