

Deltak Costpoint HotFix Readme

Release Date: May 29, 2017

My Approval Tasks (WFATODO)

You can now view the details of the approval tasks assigned to you and access the applications where you need to complete the approval tasks or steps through the new My Approval Tasks screen. Only steps that you have not completed yet are displayed on this screen. You can access My Approval Tasks even if you have no approval tasks due or if you are not associated with any approval role, but no records will be displayed on this screen.



This application displays only approval workflow tasks associated with new workflow models created using the Approval Workflow Models screen (**Administration » Workflow » Approval Workflow (NEW) » Approval Workflow Models**). It does not display any tasks related to old workflows.

The My Approval Tasks table window displays information on your outstanding approval steps and details on the approval workflow associated with those steps. These include, but are not limited to, the approval screen, task and workflow start time, the role and escalate role permitted to complete the approval step, and the time allotted for the completion of the approval step.

Another table window displays the screen field information of the approval screen associated with the approval step selected in the My Approval Tasks table window.

You can access this screen through **Reports & Analytics » Dashboards » Approval Workflow » My Approval Tasks**.

System and Application JAR Requirements

This enhancement requires the following:

- Costpoint 7.1.1 System JAR 029 (cp711_sys_029.zip)
- cp711_wfatodo_001.zip

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at <http://support.deltek.com> before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help > About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help > About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Customer Care at <https://support.deltek.com>.