

## BOE Pro 3.6.101.1 Release Notes

Release Date: March 25, 2026

Welcome to the **BOE Pro 3.6.101.1 Release Notes**, which describe the new features, enhancements, and fixes introduced in this release.

### New

- A new Kick-off notification feature has been added, allowing Proposal Managers to notify all BOE Authors of their responsibilities via email. After setting up the Responsibility Assignment Matrix (RAM), a single button click sends consolidated email notifications to assigned users, improving communication efficiency.
- Proposal-level Variables and Proposal Formulas have been introduced, enabling centralized control of shared cost drivers and reusable calculations across all BOEs within a proposal. This feature reduces manual recalculation, keeps BOE text and calculations synchronized, and improves auditability via activity feeds.
- A new feature has been added to view the Amount, Direct Cost, and Price by type in the BOE List. A contextual pop-up tooltip is now triggered by hovering over these cells, displaying a detailed breakdown of the cell's value by each applicable resource type, enabling quick and efficient cost composition analysis.
- The ability to include Query Values and Actual Values as formatted sections has been added. This feature enables users to include both Query Values and Actual Values as formatted, comma-separated lists within designated sections of the BOE, supporting clear audit trails and improved data presentation.
- A new Tree-view for BOE List has been implemented. This feature updates the BOE List view by moving the "PBS / Task" column to the first column and sorting the grid according to the same order as the BOE View, ensuring consistency and improving navigation between the BOE List and BOE View.

### Enhancements

- The AI Agentic Formulas feature has been updated to improve visibility, consistency, and error handling for formula assignments. It unifies the Formula Confirmation experience for AI-generated and manually created/UI formulas while reusing the existing manual/UI entry point.
- The Skill Mix table summary has been updated to aggregate only by statically visible columns, matching the table configuration and providing clearer, more actionable reporting. This improvement aligns summary data with what is displayed, enhancing user confidence.

- CTRL and Shift multi-select functionality has been added to the Estimates View. This enhancement allows users to hold the SHIFT key to select multiple Proposal Breakdown Structures and deselect previously selected items by clicking on a new item, mimicking the selection behavior found in Windows Explorer.
- A new feature has been added to automatically append the calculated total to the BOE text whenever a formula is detected. This ensures that updates to calculations are reflected in the BOE text dynamically, reducing manual entry errors and improving efficiency.
- BOE Pro now supports MX aware email systems for sending notifications. This enhancement streamlines email configuration, improves fault tolerance, and reduces the administrative burden during failover events by allowing BOE Pro to recognize and use MX records for email delivery.
- A total row feature has been added to the pivot grid to enhance data analysis capabilities
- BOE Pro 3.6.101.1 is compatible with ProPricer Contractor Edition 9.6.101.1 and Authorization Server Pro 3.6.101.1.

## Fixes

- A bug has been fixed where text formatting was not retained when submitting proposals from BOE to ProPricer CE. The issue, which affected formatted text including tables, has been resolved to ensure consistent presentation across proposals.
- The allowed text size limit in the BOE section has been increased from 100 KB to 200 KB. This addresses an issue where users were unable to input or upload text exceeding the previous limit.
- A bug causing the sync with Contractor Edition proposal to wrongly assign new items to another BOE has been fixed. This ensures that items are correctly assigned during the sync process.
- An issue where BOE Sections Library permissions were wrongly validated during the restore process has been corrected. The system now properly validates Proposal BOE Sections permissions for restore operations.
- A runtime error that occurred when editing the Due Date column in BOE View or BOE List has been resolved. Users can now update workflow-related dates without encountering application errors.
- The ENTER key functionality has been fixed in the Add Actuals tab of the BOE View when in BOE application mode. Users can now successfully add values to the ESI required field using the ENTER key.
- An issue with the auto number preview field appearing incorrectly when creating child PBS has been resolved. The field now only appears when the appropriate level will be reached after creation.
- The color palette in the BOE List Chart widget has been expanded to avoid duplicate colors. This improves readability and reduces confusion when the number of chart items exceeds the

available colors.

- A bug causing missing dates when adding Formatted Actuals to BOE Section has been fixed. Dates now appear correctly in the formatted actuals.
- An issue allowing users without "Edit" permission to add values to Local Custom Task Fields via the Task form has been resolved. The system now correctly enforces permissions across all interfaces.
- A bug preventing BOE formulas from highlighting within text and mapping to BOE sections has been fixed. Formulas are now correctly assigned, linked, and underlined as expected.
- The font size dropdown has been updated to display and store point (pt) values instead of pixel (px) values. Users can now manually enter custom font sizes directly into the dropdown field.
- An issue causing ESI formatting to change to only @Results has been resolved. The formatting now retains the intended structure.
- The AutoNumber toggle in Proposal Settings is now responsive when creating a new proposal from a template with a modified WBS Label. Users no longer need to refresh the page to see the correct toggle state.
- The default user password value has been removed from the Database Manager Tool for database creation. Users are now required to provide their own password value, enhancing security.
- A bug causing double lines after using Find/Replace on Formatted Actuals in BOE Sections has been fixed. The text now displays correctly after refresh.
- An issue showing incorrect Auto Numbers when editing existing tasks in Estimates View has been resolved. The correct Auto Numbers are now displayed consistently.
- The ESI Settings field list now appears when typing only '@', without requiring a letter after it. This improves the user experience when inserting fields with mentions in formatting.
- A disclaimer text has been added to the Formula Confirmation window, clarifying the use of AI-generated estimates and the user's responsibility to verify accuracy.
- The Resource ID autonaming mechanism during Formula Confirmation has been fixed. Resource IDs are now correctly incremented sequentially, avoiding duplicates.
- Thousands separators have been added to input fields in the BOE View for improved readability of large numbers.
- The BOE Pro Manager tool now prompts for an endpoint when OpenAI is selected as the AI type. If no endpoint is provided, the system defaults to the standard OpenAI endpoint.

**Tech Debt**

- Migrated the help site to Deltek Learning Hub (DLH), updating all existing BOE Pro help links to redirect to the DLH BOE Pro bundle at a standardized URL. This change aligns BOE Pro help content with Deltek's centralized learning and branding standards.
- Material work for Q1 has been completed, improving the overall system infrastructure and performance.
- Comprehensive QA activities have been performed to certify the readiness of the BOE 3.6.101.1 release. This includes database upgrade testing, integration test execution, manual testing, UI test execution, and documentation validation.