

# Deltek Costpoint® 7.1.1

## Release Notes

### Payroll Special Programming Removal

**March 6, 2015**

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# Contents

Installation Prerequisites ..... 1

Overview ..... 2

Enhancements ..... 3

    Manage State Taxes (PRMSTI) ..... 3

    Manage State Tax Withholding Adjustments (PRMSTAC) ..... 3

    Manage Local Taxes (PRMLTI) ..... 4

    Compute Payroll (PRPCPR)/Manage Payroll Records (PRMPTF) ..... 4

    States Updates ..... 4

## Installation Prerequisites

Ensure that the following are installed and operational:

- Costpoint Version 7.1.1
- Costpoint 7.1.1 PATCH2596 and PATCH2606

## Overview

Prior to this update, a standard formula was applied for calculating state payroll taxes of most states. However, for certain states where the standard formula cannot be applied to its withholding formula, special programming and hard-coded values were used to calculate the state's payroll taxes.

This enhancement removes hard-coded tax values and lessens the state-specific programming logic on the Compute Payroll screen. The following changes are implemented in this update:

- Transfer hard-coded values to existing applications and apply standard programming to applicable states with existing special programming.
- Modify existing special programming that cannot be replaced by standard programming by transferring all hard-coded values into existing applications.
- Expand payroll tax standard programming to accommodate other state-specific tax calculations.

Special programming of the following states will be replaced with standard calculation:

- California
- Massachusetts
- Maine
- Missouri
- New York (Yonkers)
- South Carolina
- Vermont

Special programming of the following states will be retained but hard-coded values will be removed:

- Connecticut
- Louisiana
- Maryland
- Nebraska
- Oregon



Arkansas, Puerto Rico, and Utah special programming will **not** be changed in this update.

## Enhancements

This section includes summaries of the enhancements included in this release.

### Manage State Taxes (PRMSTI)

The following fields were added to the Manage State Taxes screen accommodate other state tax values:

- **Nonresident Alien Additional Amount** — Enter the amount for nonresident alien adjustment for the state. This field is enabled only if the State is Maine.
- **Low W/H Rate** — Enter the rate used for low withholding tax calculation. This field is enabled only if the State is Nebraska.
- **Apply Federal Supplemental Tax Rate to Bonus Checks** — Select this check box to apply Federal supplemental tax rate to the state withholding. This check box is enabled only if the State is Vermont.
- **No Standard Deduction if Zero Exemptions** — Select this check box to exclude standard deduction in the calculation if no exemptions are claimed. This check box is enabled only if the State is South Carolina.

### Manage State Tax Withholding Adjustments (PRMSTAC)

The following are updates to the Manage State Tax Withholding Adjustments screen:

- Added the following options in the **Type** drop-down list:
  - Low Income Exemption
  - Recapture Amount
  - Federal W/H Credit Limits
  - Withholding Table
- Added the following fields:
  - **Wage Type** — This field displays the type of wage that will be applied to the adjustment table
  - **Exemption Threshold** — Enter minimum number of exemptions that is applicable for this adjustment. This field is enabled only if the **State** is **Massachusetts** and **Type** is not **Low Income Exemption**.
  - **Other Amount 1** — Enter the other tax adjustment amount/limit for the state.
  - **Other Amount 2** — Enter the other tax adjustment amount/limit for the state.
  - **Other Rate 1** — Enter the other tax adjustment rate for this state.
- Renamed the application to **Manage State Tax Withholding Adjustments** (previously Manage State Tax Allowances and Credits).
- Renamed the **For Annualized Wage Over** field to **For Annualized Wage Over/Wage Basis**.

## Manage Local Taxes (PRMLTI)

The following are updates to the Manage Local Taxes screen:

- Updated the **Supplemental Tax Rate** field was updated to support up to five decimal places.
- A new field, **Tax Multiplier Rate**, was added. Enter the rate to be multiplied against calculated local withholding amount in this field. This field was added for the local tax calculation of Yonkers, New York.

## Compute Payroll (PRPCPR)/Manage Payroll Records (PRMPTF)

The calculation of State Withholding, Local Withholding, and Bonus Withholding was updated on the Compute Payroll and Manage Payroll Records screens.

## States Updates

The following are the changes applied for the states that are affected by this enhancement:

### California

- Added 2015 tax data for Low Income Exemption on the Manage State Tax Withholding Adjustments effective January 1, 2015.
- Added tax data for Low Income Exemption on the Manage State Tax Withholding Adjustments screen for 2013 and 2014.
- Replaced special programming with standard calculation on the Compute Payroll and Manage Payroll Records screens.

### Connecticut

- Added 2013 tax data for Recapture Amount on the Manage State Tax Withholding Adjustments screen.
- Replaced hard-coded values in Recapture Amount special programming logic on the Compute Payroll and Manage Payroll Records screens with the values from Manage State Tax Withholding Adjustments screen. Retained the special programming logic.

### Louisiana

- Added 2013 tax data for Personal Tax Credits on the Manage State Tax Withholding Adjustments screen.
- Updated special programming logic on the Compute Payroll and Manage Payroll Records screens where hard-coded values used in the Exemption Amount calculation will be removed and referred to values from the Manage State Tax Withholding Adjustments screen.
- Retained existing special programming logic in calculating Exemption Amount (minus the hard-coded values).

### Maryland

- Added 2013 tax data for Low Income Exemption on the Manage State Tax Withholding Adjustments screen.

- Updated special programming logic on the Compute Payroll and Manage Payroll Records screens where hard-coded low income exemption limit is removed and referred to values from the Manage State Tax Withholding Adjustments screen for payroll year 2015 and later.
- Retained existing special programming logic in calculating withholding amount (State and Local).

## Massachusetts

- Added 2013 tax data for Low Income Exemption on the Manage State Tax Withholding Adjustments screen.
- Replaced special programming with standard calculation.

## Maine

- Updated 2015, 2014, 2013, 2012, and 2011 tax data for Nonresident Alien Additional Amount on the Manage State Taxes screen.
- Replaced special programming with standard calculation on the Compute Payroll and Manage Payroll Records screens.

## Missouri

- Set to **0.00** the Federal W/H Credit Limit on the Manage State Taxes screen.
- Added 2013 tax data for Fed W/H Credit Limit on the Manage State Tax Withholding Adjustments screen.
- Added 2013 tax data for Personal Exemption Allowances on the Manage State Tax Withholding Adjustments screen for Married filing status.
- Replaced special programming with standard calculation on the Compute Payroll and Manage Payroll Records screens.

## Nebraska

- Added 2015 tax data for Low W/H Rate on the Manage State Taxes screen.
- Updated the previous years' tax data for Low W/H Rate on the Manage State Taxes screen to **50%**.
- Updated special programming logic on the Compute Payroll and Manage Payroll Records screens where previously hard-coded low withholding rate value is now referred to values from the Manage State Taxes screen.
- Retained existing special programming logic in calculating withholding amount (minus the hard-coded values).

## New York (Yonkers)

- Updated Tax Multiplier Rate on the Manage Local Taxes screen.
- Replace special programming with standard calculation on the Compute Payroll and Manage Payroll Records screens.

## Oregon

- Add 2015, 2014, 2013, and 2012 tax data for Federal W/H Credit Limit on the Manage State Tax Withholding Adjustments screen.




- Set to **0.00** the Federal W/H Credit Limit on the Manage State Taxes screen.
- Updated special programming logic on the Compute Payroll and Manage Payroll Records screens where hard-coded Federal W/H Credit Limit and Withholding Table were removed and referred to values from the Manage State Tax Withholding Adjustments screen.
- Retain existing special programming logic in calculating withholding amount (minus the hard-coded values).

### South Carolina

- Set **No** Standard Deduction if Zero Exemption to **Y** on the Manage State Taxes screen.
- Replaced special programming logic on the Compute Payroll and Manage Payroll Records screens with standard calculation.

### Vermont

- Set the Apply Supplemental Tax Rate to Federal W/H to **Y** for 2015, 2014, and 2013 records on the Manage State Taxes screen.
- Removed special programming on the Compute Payroll and Manage Payroll Records screens. Standard calculation of bonus withholding tax will be used.



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