

Deltak Costpoint HotFix Readme

Release Date: March 30, 2017

Ability to Manually Mark Projects That Have Been Totally Billed

Costpoint now allows you to manually mark a project as “final billed” in order for you to determine when all billing tasks have been completed for that project and you no longer need to calculate or produce bills for it. The following applications have been updated for this enhancement.

Manage Project Billing Information (BLMINFO)

A new check box, **Final Billing Completed**, has been added to the Setup Information tab of this screen. Select this check box to mark a project as “final billed.” Costpoint takes into account the value of this check box during bills processing.

Calculate Standard Bills (BLPGBILL)

You now have the option to include or exclude projects that have been totally billed in calculating standard bills. On the Options tab of this screen, select the new check box, **Projects with “Final Billing Completed” checked**, to include projects that are marked as “final billed” (that is, the **Final Billing Completed** check box is selected on the Manage Project Billing Information screen for these projects). This check box is clear by default.

Calculate Retroactive Bills (BLPRBIL)

You also have the option to include or exclude final billed projects in computing retroactive bills through the new check box, **Include Projects with “Final Billing Completed” checked**, added to this screen. When you select this check box, Costpoint includes in calculating retroactive bills those projects that have the **Final Billing Completed** check box selected on the Manage Project Billing Information screen. This check box is clear by default.

Import Project Master Data (PJPPREP)

A new column, FINAL_BILL_FL, has been added to the PROJ_BILL_INFO.csv file to store the value of the new check box (**Final Billing Completed**) added to the Manage Project Billing Information screen. This is not required in the input file, but must be **Y** or **N** if populated.

Mass Add Project Master Data (PJPMADD)

This application has been updated to copy the value of the **Final Billing Completed** check box when adding or updating multiple projects if **Project Billing Info** is selected in the **Include** list box.

Patch and System JAR Requirements

These enhancements require the following:

- Costpoint 7.1.1 System JAR 027 (cp711_sys_027.zip)
- PATCH3169

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application Name	Application ID	Application File
Projects	BL	Manage Project Billing Information	BLMINFO	Not applicable
Projects	BL	Calculate Standard Bills	BLPGBILL	cp711_blpgbill_011.zip cp711_cmnlb_calcbills_003.zip
Projects	BL	Calculate Retroactive Bills	BLPRBIL	cp711_blprbil_005.zip
Projects	PJ	Import Project Master Data	PJPPREP	cp711_pjpprep_015.zip
Projects	PJ	Mass Add Project Master Data	PJPMADD	cp711_pjpmadd_005.zip

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at <http://support.deltek.com> before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help > About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help > About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Customer Care at <https://support.deltek.com>.