

Vision HotFix Notes

Released: July 26, 2013

Release Name: Cumulative Update #002

Software Issues Resolved (11)

Vision

Deltek Defect Tracking Number: 380165

Description: If you use Connect for Microsoft Outlook and you added a new address for an existing client in Outlook and made it the primary address, when you synchronized Connect for Microsoft Outlook, it was not flagged as the primary address for the client in the Vision Info Center.

Customers Impacted: This defect applies to Vision 7.0 and later versions of Connect for Microsoft Outlook.

Workaround Before Fix: In the Vision Info Center, select the **Primary** check box for the address.

Additional Notes: None.

Files Updated

Deltek.Vision.ClientInfoCenter.Server.dll

Other Applications Affected

System File Dependencies

API

Deltek Defect Tracking Number: 380007

Description: If you use VisionXtend and you used the **GetRecordsByQuery** API with Transaction Data Entry or User Defined Info Center (UDIC), it incorrectly required that your user role have "Full access to all menu items."

Customers Impacted: This defect applies to Vision 7.0 SP1 and later versions of VisionXtend.

Workaround Before Fix: Use a user ID with full access to all menu items.

Additional Notes: None.

Files Updated

Deltek.Vision.WebServiceAPI.Server.dll

Other Applications Affected

System File Dependencies

Connect for Microsoft Outlook

Deltek Defect Tracking Number: 379679

Description: When Vision activities with read only access rights were synchronized and uploaded into Outlook, you received an error the next time you synchronized Connect for Microsoft Outlook.

Customers Impacted: This defect applies to Vision 6.2 SP2 and later.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated

CMO 1.2.1.3

Other Applications Affected

System File Dependencies

Configuration

Security

Roles

Deltek Defect Tracking Number: 377809

Description: Even though the Resource Planning module was not licensed, the Project Plan row continued to display on the Record Access tab in Vision Security.

Customers Impacted: This issue applies to Vision 7.1.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated

Deltek.Vision.SecRoles.Client.dll

Other Applications Affected

System File Dependencies

Deltek Defect Tracking Number: 377810

Description: Some of the Navigator fields did not display correctly when switching to the List view in **Configuration » Security » Roles**.

Customers Impacted: This issue applies to Vision 7.1 and later releases.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated

Deltek.Vision.SecRoles.Client.dll

Other Applications Affected

System File Dependencies

Dashboard

Deltek Defect Tracking Number: 378868

Description: When you added a web dashpart for the "Executive Sample - Opportunity Wins and Projections" Performance Management dashboard, the value for the "Opportunity Sales Target No Dimension Goal" KPI was incorrect. The value should have been the same as the default value set up in Analysis Cubes Configuration.

Customers Impacted: This defect applies if you use Vision 7.1 Performance Management dashboards.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated

Wokbooks\Executive Sample - Opportunity Wins and Projections.twb

Other Applications Affected

System File Dependencies

Info Center

Employees

Deltek Defect Tracking Number: 382680

Description: The Advanced Search feature on the Employee Info Center grid produced incorrect results.

Customers Impacted: This issue applies to Vision 7.0 and later versions.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated

deltek.framework.lookup.server.dll

deltek.framework.lookup.client.dll

Other Applications Affected

System File Dependencies

Navigator

Deltek Defect Tracking Number: 379505

Description: The WBS structure that was configured in Vision Planning was not applied to projects in Navigator.

Customers Impacted: This issue applies to Vision 7.1 and later versions.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated

Deltek.Vision.VisionServices.Server.dll

Other Applications Affected

System File Dependencies

Performance Management Canvases

Deltek Defect Tracking Number: 382106

Description: You received an error when you tried to view a Vision Performance Management workbook that had special characters in the URL.

Customers Impacted: This defect applies to Vision 7.1.

Workaround Before Fix: Replace the special characters with their URL encoded format (for example, replace & with %26; use Google to search for the character's URL encoded form.)

Additional Notes: None.

Files Updated

Deltek.Vision.Dashboard.Client.dll

Deltek.Vision.Dashboard.Server.dll

Other Applications Affected

System File Dependencies

Reporting

Project

Deltek Defect Tracking Number: 376731

Description: If you generated the Office Earnings report using a presentation currency, the report displayed different results in the **Spent** column when you used the Project Summary table than it did when you did not use that table. The amounts displayed when you used the Project Summary table were incorrect.

Customers Impacted: This defect applies to customers who use the Multicurrency feature in Vision 6.1 SP4 and later versions.

Workaround Before Fix: Do not run the report using the Project Summary tables.

Additional Notes: None.

Files Updated

Deltek.Vision.ReportingProject.Server.dll

Other Applications Affected

System File Dependencies

Transaction Center

Deltek Defect Tracking Number: 380245

Description: An intercompany charge was entered and posted using a General Ledger account that was available to the company that entered the expense, but not available to the company that received the expense.

Customers Impacted: This issue applies to Vision 7.0 SP1 and later versions.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated

Deltek.Vision.Expensekeeper.Client.dll

Other Applications Affected

System File Dependencies

Software Enhancements (1)

Reporting

General Ledger

Deltek Tracking Number: 366634

Description:

You can now print a balance sheet and an income statement showing account groups that have a zero balance. To support this feature, a **Print Account Groups with Zero Balance** check box has been added to the General tab on the report options dialog box for the following reports: Balance Sheet, Income Statement, Consolidated Balance Sheet, and Consolidated Income Statement. This check box is available only when you select an account table in the **Group Table** field on the General tab. This feature is designed to run with the **Account Group** selected as the first or second sort level (after **Account Type**) on the Sorting/Grouping tab of the report options dialog box. When you select the **Print Account Groups with Zero Balance** check box, all detail account group names and summary account group names within the selected account groups will display on the report.

This feature was added primarily so that European firms that use Vision can print a balance sheet and an income statement that show account groups that have a zero balance, a legal requirement for producing financial statements.

Files Updates

Deltek.Vision.ReportingGeneralLedger.Client.dll

Deltek.Vision.ReportingGeneralLedger.Server.dll

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

To Download the HotFix:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix:

Run the executable (.exe) file on your application server.

To Check to See if the HotFix is Installed:

1. Click **Help > About** from the Vision toolbar.
2. Click the **Details** button on the **About Deltek Vision** dialog box.

More Information:

If you have any questions, please contact Deltek support at <https://support.deltek.com>