

## ProPricer 9.6.101.0 Release Notes

Release Date: December 17, 2025

Welcome to the **ProPricer 9.6.101.0 Release Notes**, which describe the new features, enhancements, and fixes introduced in this release.

Version: 9.6.101.0

Release: R3

Current database version: 180

Model version: 9.6.101.0

Current package/stored procedure version: 180

Contains database upgrade: Yes

Contains server upgrade: Yes

### Companion Product Compatibility

ProPricer 9.6.101.0 is compatible with:

- BOE Pro 3.6.101.0
- Cash Flow Pro 4.6.101.0
- Connect for Web 4.6.101.0
- Cost Volume Pro 3.6.101.0
- GSA Travel Import 4.6.101.0
- Integration Pro 4.6.101.0
- Management Console 4.6.101.0

### New

- The Dela AI Assistant (Ask Dela) in ProPricer now supports self-hosted or locally deployed large language models (LLMs). This allows integration with local LLMs, primarily Ollama models, in addition to existing cloud-based models, such as Azure OpenAI.
- The Active Directory User Sync companion product for ProPricer has been moved to the ProPricer server installer as a free tool. It is no longer a separate companion product. Active Directory User Sync connects and loads users and groups from Azure Active Directory, importing them with the same structure and logic as the existing Windows Active Directory integration. It ensures that Azure AD users and groups are accurately mapped to ProPricer users and roles, streamlining user management and access control.

- A new certificate-based login type for ProPricer allows logging in with credentials stored on a Common Access Card (CAC) card, which improves compliance with federal and defense-related security requirements.
- The new Recycling Bin Retention Days setting in System Options allows you to automatically delete items in the Recycling Bin after a specific number of days. This helps maintain system performance, reduce storage bloat, and align with data retention policies. Administrators can set the retention period globally, ensuring efficient workspace management and compliance with data lifecycle policies.
- The prompt for deleting items such as proposals and rate tables now includes a separate Move to Recycling Bin button instead of a pre-selected checkbox. This requires users to choose an action, and it prevents items from being sent to the Recycling Bin accidentally.
- A new right-click menu option in the Navigation Pane provides an alternate way to open proposals in your preferred view. Rather than clicking buttons on the ribbon, you can quickly switch between views by right-clicking a proposal and selecting an option.
- The Default View setting in User Preferences now includes all proposal views as options.
- A new feature enables automatic generation of hierarchical roll-ups for Resource IDs during exports from ProPricer to Deltek Open Plan. This ensures exported data comply with Open Plan's roll-up handling requirements and eliminates the need for manual restructuring.
- The Source ID functionality has been updated to address issues with BOE Pro proposal submittals. The system no longer prevents updating the proposal name and version when a source ID exists. It also includes the source ID as part of the proposal uniqueness check, so different BOE Pro IDs can have the same proposal name and version.
- The Data View grid allows you to save and reuse layouts. You can preserve Data View option configurations to ensure consistency across exports and evaluations.
- The new Proposal Statuses group of settings in System Options allows you to create custom proposal statuses to improve flexibility, support automation, and reduce the need for custom user fields. Administrators can add and edit custom statuses globally, but the built-in proposal statuses are read-only.
- The existing Lead Time field functionality has been extended to include Purchase Orders and Miscellaneous cost sources for materials within ProPricer. This allows you to specify the number of months needed to order materials in advance for these additional cost source types.
- An update to the Flex/Shift What-If now automatically shifts proposal phases when Flex/Shift is executed at the proposal level. Phases move by the same time delta as the proposal, preserving durations and sequences to keep data accurate and synchronized during timeline adjustments.

- A new prompt appears during the Import/Export Tool import process when errors are detected. This allows you to stop the import and review the error log immediately.
- The illegal character warning during the Export to Project process includes a new Yes to All option. This streamlines the Microsoft Project export process by allowing you to apply the same action to all records containing illegal characters, rather than responding to each one individually.
- The Export to Excel process now supports exporting to CSV. This improves export speeds and addresses row limitations in Microsoft Excel. For exports exceeding 250,000 rows, ProPricer automatically changes the output to a CSV file.
- The Print to Word report options includes a new Multiple Documents option. When selected, ProPricer generates a separate Microsoft Word document for each summary field, such as Task ID. This is similar to the current Multiple Worksheets option for printing reports to Excel.
- Support for exporting Audit Log events via OpenTelemetry has been added. This enhancement enables external monitoring tools to capture and analyze user actions and system events logged in ProPricer, aligning with modern DevOps practices for centralized logging and traceability.

## Fixes

- An issue that allowed tasks and task-level BOE text from BOE Pro submitted proposals to be changed in ProPricer Contractor Edition has been fixed. For these tasks, the BOE text and attachments, BOE Source and WBS level summary field are now read-only.
- A bug causing changes in date format during ASCII/Excel imports in version 9.6.100.0 compared to 9.5.105.1 has been fixed. The issue was causing four-digit years to be converted to two-digit years, potentially leading to incorrect century interpretations.
- An inefficiency in the data structure used in the Restore process, which was causing significant slowdowns especially with large material libraries, has been addressed.
- Issues with backup restoration in Contractor Edition, which were causing the client to freeze and close after login when restoring from backups, have been resolved.
- Performance improvements have been made to address the long load times experienced when loading assembly elements in Contractor Edition, particularly for clients with large numbers of assemblies and parts.
- A bug where the spread was not being imported correctly (with a curve or discrete input) during a spreadsheet import of resource sets in proposals has been fixed. Previously, the spread would always default to EVEN with 0 after import.
- The Copy & Unlock and Unlock options have been removed from the right-click menu in Estimator Edition. These options were causing unhandled exception errors when selected, as they were not intended to be included in the Estimator Edition functionality.