Deltek Costpoint to Cobra Integration 2.0

Release Notes

June 22, 2016

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Overview

Welcome to the Deltek Costpoint to Cobra Integration 2.0 Release Notes. The Costpoint to Cobra Integration Tool allows you to load the actual costs from Costpoint to Cobra. This tool is flexible and can be used to accommodate the highly configurable nature of both the Costpoint and Cobra systems.

Pre-Installation Information

Minimum System Requirements

This Deltek Costpoint to Cobra Integration release supports the following software versions:

- Costpoint 7.1.1, 7.0.1, or 7.0
- Cobra 5.1 (SP1) HotFix#11 – Build 5.01.1752 or later, Cobra 8.0

> For a detailed list of system and hardware requirements, please refer to *Deltek Costpoint to Cobra Integration 2.0 Technical Guide*.

HotFix Requirements

To enable integration between Costpoint and Cobra, you would need to apply the hotfixes to your Costpoint and Cobra systems. You can download these hotfixes using the Deltek Software Manager or Deltek Customer Care site.

> For more information on the required hotfixes for Costpoint to Cobra integration, please refer to the "Install Hotfixes and Settings for Costpoint and Cobra" section and "Cobra 5.1 Setup Process" in the *Deltek Costpoint to Cobra Integration 2.0 Technical Guide.*

> Deltek's Technical Services team is available to support you as you plan for this upgrade. We offer both technical and custom services, ensuring the best possible Deltek experience. Contact DGSCONSULTANTS-PES@Deltek.com.

If You Need Assistance

If you need assistance installing, implementing, or using Deltek Costpoint to Cobra Integration, Deltek makes a wealth of information and expertise readily available to you.

Customer Services

For over 20 years, Deltek has maintained close relationships with client firms, helping with their problems, listening to their needs, and getting to know their individual business environments. A full range of customer services has grown out of this close contact, including the following:

- Extensive self-support options through the Customer Care Connect Web portal.
- Phone and email support from Customer Care analysts
- Technical services
- Consulting services
- Custom programming
- Classroom, on-site, and Web-based training

> Find out more about these and other services from the Customer Care Connect site.

Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web portal for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options you have at the Customer Care Connect site:

- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Display or download product information, such as release notes, user guides, technical information, and white papers
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Use Quick Chat to submit a question to a Customer Care analyst online
- Subscribe to Deltek communications about your Deltek products and services
- Receive alerts of new Deltek releases and hot fixes

> If you need assistance using the Customer Care Connect site, the online help available on the site provides answers for most questions.

Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to https://deltek.custhelp.com.
2. Enter your Customer Care Connect **Username** and **Password**.
3. Click **Log In**.

If you do not have a username and password for the Customer Care Connect site, contact your firm's Deltek® Costpoint to Cobra Integration administrator.

If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

Additional Documentation

The following table lists the additional Deltek documentation available for this release. Except where noted, all the user guides and quick reference guides listed in this table are available for download from the Deltek Customer Care Connect site.

Document Name	Description
Deltek Costpoint to Cobra Integration 2.0 Technical Guide	This document contains instructions for installing Deltek Costpoint to Cobra Integration in your system. This document also contains additional procedures that you need perform on your Cobra system to setup the integration.
Deltek Costpoint Online Help	The Costpoint online help provides information about the fields and options available in Costpoint to Cobra Integration screens.

Features

This section includes features in this Costpoint to Cobra Integration release.

> Please refer to the *Costpoint to Cobra Integration 2.0 Technical Guide* for the proper setup of your Costpoint and Cobra systems in order to use these features.

Standard Integration

The Costpoint to Cobra Integration allows you to extract actual costs from Costpoint into a CSV file, which Cobra uses for reporting earned value and determining estimates to complete (ETC) and overall project health.

Cobra Extraction on Compute Cobra Burden Costs Screen

You can run the Cobra extraction process on the Compute Cobra Burden Cost screen of Costpoint. When you activate this feature, the Cobra extraction process runs after computing burden costs.

Integration through Web Services

The latest version of the integration leverages existing Cobra Web services when running the Compute Cobra Burden Cost process. You could set the invocation of the Cobra Web service to be asynchronous or synchronous on the Manage Cobra Extraction Parameters screen.

> The legacy approach of running the integration through CostpointCobra.exe API is **no longer** supported in Costpoint 7.1.1. In addition, this method of integration was de-supported in Costpoint 7.0.1 as of **December 1, 2014**.

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