

Deltek Costpoint® 7.1.1

Cumulative Release Notes for January 2018

January 26, 2018

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Overview

This document is a compilation of the release notes distributed for the enhancements made in Costpoint, Budgeting and Planning, and Time & Expense that are released in January 2018. This document includes descriptions of the enhancements in relation with system jars, application jars, libraries, and regulatory updates since the last system jar release.

Platform Changes

Support for Special Characters

Special characters are now supported in Costpoint 7.1.1 installers.

Requirements

This enhancement requires the following:

- DeltekCostpoint711WebTier_Build05.exe
- DeltekCostpoint711ApplicationTier_Build05.exe
- DeltekCostpoint711DatabaseTier_Build05.exe

Easier Access to the Release Notes

A link to the release notes webpage is now available on the Help drop-down menu within Costpoint. You can also see a link to the said page within the online help system.

The webpage contains links to several documents such as monthly release notes, monthly database changes, technical guides, and others.

Installation Instructions

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help > About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help > About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).

Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Support Center at <https://deltek.custhelp.com>.

Costpoint

Accounting

There are no changes to the Accounting domain for this release.

Projects

Post Revenue: Include Zero Revenue Amounts Default Changed

The **Include Zero Revenue Amounts** check box on this screen is now selected by default to ensure Costpoint picks up project that have year-to-date revenue amounts of zero. Previously, this check box was cleared and you had to select it to include zero revenue amounts in the posting.

The functionality remains the same. If you clear this check box, the total revenue amounts in the project ledger are zero, and the general ledger is not updated.

This enhancement requires cp711_pjppostr_007.zip

People

There are no changes to the People domain for this release.

Regulatory and Compliance

IMPORTANT ANNOUNCEMENTS

Versions 7.0.1 and 7.1.1 – Calendar Year End 2018

In an effort to allow adequate time to prepare for future year-end system jar requirements, please be aware that you must have the following System JARs loaded before the Calendar Year End 2018 release which is scheduled for December 2018. ***Appropriate action should be taken throughout the next months to plan for this System JAR requirements.***

Anticipated Calendar Year End 2018 System Jar Requirements

- Costpoint 7.0.1: System JAR 049 (released April 2017)
- Costpoint 7.1.1: System JAR 028 (released April 2017)

Both System JARs introduced a much needed change to the State Filing Statuses in Costpoint. Rather than using filing statuses that only applied to Costpoint (Both, Miscellaneous 1, Miscellaneous 2, etc.) and had to be manually mapped to each state's actual filing statuses, Costpoint 7.0.1 and 7.1.1 have been updated to use each state's actual filing status(es). Though the new filing statuses were introduced in April 2017, Deltak will continue to support tax table updates based on the original state filing statuses for the remaining 2017 tax update and for 2018 tax updates. Any tax updates for 2019 will only support the new state filing statuses that were introduced in System JAR 049 for 7.0.1 and System JAR 028 for 7.1.1 (both released in April 2017).

Version 7.1.1 – Further Reductions in the Need to Release Regulatory Updates within System JARs

We are happy to announce that we have made several programming changes within the past year to limit the need for regulatory changes to be released via System JAR. System JAR 028 for Costpoint 7.1.1 was part of that effort.

The coding changes introduced in System JAR 028 for Costpoint 7.1.1 allowed us to disassociate payroll computation coding changes from future 7.1.1 System JAR releases. So, after System JAR 028, changes to Costpoint version 7.1.1's Compute Payroll application will not require deployment via System JAR as they did in the past. This not only means that we can deploy Costpoint 7.1.1 regulatory updates and fixes more quickly, but it will also help us keep the System JAR requirements for Calendar Year End releases as minimal as possible.

The changes we made with the noted System JARs will greatly help with that effort to minimize the System JAR requirements for future regulatory releases.

2018 January Federal Tax Table Updates

This release contains enhancements to support the updates to the Federal tax tables that are effective January 1, 2018. The following are the updates to Federal taxes:

- The supplemental wage withholding rate decreases from 25 percent to **22 percent**.
- The supplemental wage withholding rate for wages over \$1 million decreases from 39.6 percent to **37 percent**.
- The withholding adjustment for nonresident aliens increases from \$2,300 to **\$7,850**.
- The percentage method tables for income tax withholding was updated.



This federal tax table update reflects the increase in the federal standard deduction, the repeal of federal personal exemptions, and changes to the federal tax rates and brackets. This is the first of steps the IRS is taking to implement the new tax law. They are currently revising Form W-4 to reflect changes in available itemized deductions, increases in the child tax credit, the new dependent credit and repeal of dependent exemptions, but no timetable has been provided for the release of the new W-4.

Please note that the IRS is taking a multi-step approach to implementing the new tax law, but has not provided further detail of what these future changes might entail or a timeline of their announcements. Deltek will continue to monitor the IRS notifications and will provide more information when a pertinent change is announced.

For more information on this IRS new release and the Federal tax update, please refer to the following news release and notice on the IRS website:

- <https://www.irs.gov/newsroom/updated-2018-withholding-tables-now-available-taxpayers-could-see-paycheck-changes-by-february>
- <https://www.irs.gov/pub/irs-pdf/n1036.pdf>

Patch Requirements

These enhancements require Costpoint 7.1.1 PATCH3376.

2018 January State Tax Table Updates

This Costpoint release contains enhancements to support the updates to State tax tables that are effective January 1, 2018. The following are the updates to State taxes:

Mississippi

The annual withholding table for all filing statuses was updated.

For more information, please refer to the *Computer Payroll Accounting – For Periods In 2018* on the Mississippi Department of Revenue website:

<http://www.dor.ms.gov/Business/Documents/Computer%20Payroll%20Accounting%20Updated%2012-22-17.pdf>

Missouri

The following are the tax updates for the State of Missouri:

- The standard deduction increases for all filing statuses:
- The Annual percentage table was updated.
- The supplemental wage payment flat percentage rate decreases from 6 percent to **5.9 percent**.

For more information, please refer to the *State of Missouri Employer's Tax Guide*:

http://dor.mo.gov/forms/4282_2018.pdf

New York

The unemployment insurance taxable wage base increases from \$10,900 to **\$11,100**.

Ohio

The unemployment insurance taxable wage base increases from \$9,000 to **\$9,500**.

Wyoming

The unemployment insurance taxable wage base decreases from \$25,400 to **\$24,700**.

Patch Requirements

These enhancements require Costpoint 7.1.1 PATCH3374.

Materials Management

There are no changes to the Materials domain for this release.

Administration

Select a Preferred Notification Method

With Costpoint configured for Skype for Business, you can choose to receive notifications via email or instant message. The new **Preferred Notification Method** drop-down list on the following screens:

- Configure System Settings (SYMSETNG)
- Manage Users (SYMUSR)
- Configure User Preferences (UPMUSRPR)

This enables you to select whether users should be notified of application updates using email, instant message via Skype for Business, or both.

You must have Skype for Business configured to select IM as the notification method.

This enhancement requires the following for the Configure System Settings (SYMSETNG) application:

- PATCH3356
- cp711_symsetng_012.zip
- cp711_patch3351_001.zip
- cp711_sys_036.zip

This enhancement requires the following for the Manage Users (SYMUSR) application:

- PATCH7140
- PATCH7141
- cp711_symusr_016.zip
- cp711_sys_037.zip

This enhancement requires the following for the Configure User Preferences UPMUSRPR application:

- PATCH7140
- cp711_upmusrpr_007.zip
- cp711_sys_037.zip

An Updated “Company to Copy Settings From” Process to Set the Default Value of Skype Instant Message (IM) Notifications in the Set Up Company (SYPCOMP) Application

In Set Up Company (SYPCOMP), the Company to Copy Settings From process now includes IM and IM and Email as default notification values when copying settings from the selected company. The default notification value for the new company is based on the copied company’s Preferred Notification Method setting.

For example, if the company selected to copy settings from uses IM and Email as the preferred notification method, then the new company’s default notification method will also be IM and Email. If the company selected in the **Company to Copy Settings From** field does not have a preferred notification method, then the default notification method is set to Email.

To support this enhancement, database changes included:

- Adding a new NOTIFICATION_METHOD column to the SYS_SETTINGS table.
- Modifying the length and adding a default value to the NOTIFICATION_METHOD column in the SYS_SETTINGS table.

This enhancement requires the following:

- PATCH3356
- cp711_sypcomp_018.zip
- cp711_patch3351_001.zip
- cp711_sys_026.zip

Reports & Analytics

Role-Based Dashboards: Usability Enhancements for the Projects Approaching Funding Dashpart

Role-based dashboards available in Costpoint are continuously being updated to improve usability and the overall look of the dashboards.

In this release, the enhancements are for the Projects Approaching Funding dashpart, which is available on the Project Manager Dashboard and Organization Manager Dashboard. The changes include the following:

- The chart type (previously a stacked bar chart) has been changed such that the funding and revenue amounts are represented in separate bars. The chart legend now also displays **Funding** and **Revenue**.
- The chart displays the appropriate subperiod end date for the data being displayed, right-aligned on the top-right corner of the chart.
- The chart displays the X and Y axis titles. Previously, the Y axis displayed just the project name label, while the X axis displayed the amount without the currency. Now, the Y axis displays “Projects” as the axis title, and the X axis displays “US Dollars” along with (000) to reflect that the data is presented in thousands.

There are no changes on the parameters that define the dashpart (that is, the parameter fields on the Parameters tab for Projects Approaching Funding remain the same).

System JAR Requirement

These enhancements require Costpoint 7.1.1 System JAR 037 (cp711_sys_037.zip)

Known Issues

Drill-through Application Not Automatically Loading the Result Set

On the Labor Utilization chart of the Organization Manager Dashboard, clicking an employee ID link brings up the Utilization Analysis (COL1,BOL1,POL1) screen. This screen, however, does not automatically load the result set for the selected employee ID link. To display the utilization analysis information on this screen, you must click the **Execute** icon on the toolbar or press F3.

Duplicate Tooltip

If you use Internet Explorer, duplicate tooltips may display when you hover over a bar or a bar segment on the following charts:

- **AR Aging and AR Current charts** — Available on all three dashboards
- **Aged Open Billing Detail and Current Open Billing Detail charts** — Available on all three dashboards
- **AP Aging and AP Current charts** — Available only on the Finance Manager Dashboard
- **Projects Approaching Funding chart** — Available only on the Project Manager Dashboard and Organization Manager Dashboard
- **Timesheet Status chart** — Available only on the Organization Manager Dashboard

Viewing the Online Help

If you use Internet Explorer and the online help does not display correctly, you need to turn off Compatibility View for the browser. Click **Tools » Compatibility View settings**, and clear the **Display intranet sites in Compatibility View** check box. Then refresh the browser. Make sure you remove deltek.com (if listed) from the Websites you have added to Compatibility View list.

Budgeting and Planning

There are no changes to Deltek Budgeting and Planning for this release.

Time & Expense

There are no changes to Deltek Time and Expense updates for this release.



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