Deltek Costpoint® 7.1.1

System Jar 022

November 2, 2016

Overview

This document summarizes all enhancements contained in system jar 022.

Deltek Costpoint HotFix Readme

Release Date: October 28, 2016

Multiple Due Dates Feature (Delivery Schedule Subtask)

Enhancements were made in preparation for the future implementation of the new feature.

This feature provides you the ability to split the purchase order (PO) line ordered quantities to multiple delivery dates.

A new Delivery Schedule subtask has been added to the application as part of this new feature.

These enhancements have no impact on current functionality.

The functionalities of these updates/enhancements are not available until the full feature is released.

PATCH3047 is required for this update.

More information about this release is on the following page.

Custom Programs Affected:

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To Download the HotFix/Feature Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
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Deltek Costpoint HotFix Readme

Release Date: October 28, 2016

FIDO Authentication Method

Costpoint now provides users the option to use Fast Identity Online (FIDO) security key instead of having one-time passcodes when logging in to the Costpoint.

FIDO Security Key is a disconnected two-factor authentication (2FA) model based on a hardware key/token (also known as FIDO or U2F key). Instead of a one-time passcode, users provide a hardware security key by inserting it into a computer's USB port (some devices may require a tap). Users can use any security key compliant with the open standard called "FIDO Universal 2nd Factor (U2F)" or "FIDO U2F Security Key."

> This authentication method currently works only over https (SSL) protocol, is supported only on Google Chrome browser, and requires a USB port. If a device does not have a USB port (for example, mobile devices) or a Google Chrome browser, or uses a standard http (not https), a user can still log in using either the **Mobile Application** or **Email** 2FA option as a backup. In the future, as FIDO specification is finalized by W3C, a wider set of browsers and devices will be supported.

Two applications are updated for this enhancement:

- **Manage Users** — On the Authentication tab of this screen, a new group box (**FIDO Security Key**) is added to the **2FA Settings** group box. This contains the following options:

    - **Enabled** — Select this check box to enable the user to authenticate login with FIDO security key. You can select this check box only if you selected either the **Mobile Application** or **Email** 2FA option.

    - **Passwordless** — This check box is editable only if you selected **Enabled**. Select this check box to allow the user to log in to Costpoint with a valid security key only (that is, the user does not need to provide a password on the login page).

- **Configure User Preferences** — A new subtask, FIDO Security Keys (2FA), is now available on this screen. Users for which the FIDO Security Key authentication method has been enabled must access this subtask to register their security key.

    > This subtask is visible only to users for which the FIDO Security Key authentication method has been enabled (that is, the **Enabled** check box in Manage Users is selected for the user).

Additional steps are required to complete the 2FA enrollment:

1. The user must be configured for either the **Mobile Application** or **Email** 2FA option. This ensures that in case the user's device does not support security key, the user can still log in to Costpoint with a one-time passcode sent through email or a mobile device.

2. The user must register the security key on the Configure User Preferences screen. The user should access the FIDO Security Keys (2FA) subtask, click the **Add Key** button on the subtask, and follow the online instructions to complete the security key registration.

    After completing these steps, FIDO security key will be required the next time the user tries to log in to Costpoint.

> To learn more about Costpoint two-factor authentication, refer to the *Deltek Costpoint 7.1.1 Security* document.

Patch and Application JAR Requirements

The following table lists the Costpoint applications affected by this enhancement. It includes the required JAR version for each application.

Domain	Module	Application Name	Application ID	Application JAR
Administration	SS	Manage Users	SYMUSR	cp711_symusr_008.jar
Administration	SY	Configure User Preferences	UPMUSRPR	cp711_upmusrpr_004.jar

Additionally, the following system JAR file and patches are required for this update:

- cp711_sys_022.jar
- PATCH7109
- PATCH7111

More information about this release is on the following page.

Custom Programs Affected:

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- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

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To Check to See if the HotFix is Installed:

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2. Click **Help** > **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help** > **About Costpoint** from the Costpoint toolbar.

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3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).

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Deltek Costpoint HotFix Readme

Released: October 28, 2016

Enhancements

Import Time and Expense Timesheets Directly to Costpoint

Costpoint now supports the ability to import timesheets directly from Deltek Time and Expense without the need to create an import file. The import process will be triggered from Deltek Time and Expense.

The error/confirmation file is written into the alternative location provided by the Time and Expense import with the name **LDPUPET_ddMMyyyy_hhmmss.CFM** (where "ddMMyyyy_hhmmss" is the date and time of import process start).

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application JAR
PE	EM	LDPUPET	Import Timesheets from Deltek Time and Expense	cp711_ldpupet_003.zip

More information about this release is on the following page.

Custom Programs Affected:

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Deltek Costpoint HotFix Readme

Released: October 28, 2016

Enhancements

Increase the Size of Hourly, Salary, and Annual Amount Fields in Importing Timesheets

To accommodate large salary amounts in currencies with large exchange rates, the size of the following columns should be increased in applications on the Costpoint People domain:

- Salary Amount
- Hourly Rate
- Annual Amount
- Other Amounts
- Other Rates

The size of salary and annual amount columns increase from **(10,2)** to **(17,2)** and hourly amount columns increase from **(10,4)** to **(19,4)**.

To support this enhancement, this release includes the changes to the following Costpoint screens:

- **Import Timesheets (AOPUTLTS)**

  Out of range validations for amount fields that are no longer applicable were removed.

- **Import Timesheets from Deltek Time and Expense (LDPUPET)**

  Out of range validations for amount fields that are no longer applicable were removed.

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application JAR
PE	EM	AOPUTLTS	Import Timesheets	cp711_aoputlts_007.zip
PE	EM	LDPUPET	Import Timesheets from Deltek Time and Expense	cp711_ldpupet_003.zip

More information about this release is on the following page.

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Deltek Costpoint HotFix Readme

Release Date: October 28, 2016

New Revenue Standard Enhancement

Configure Project Settings (PJMSETNG)

A new check box, **Allow Use of Previously-Stored Revenue Calculation Values for Compute Revenue**, has been added to this screen in preparation for an upcoming change to the Compute Revenue application. This check box determines whether the check box to use previously stored revenue values that will be added to Compute Revenue will be visible or not.

Although this check box is already available in Configure Project Settings, it has no impact yet on the current functionality of the Compute Revenue application. A future version of Compute Revenue will be required for this flag to have an effect.

PATCH3067 is required for this enhancement.

More information about this release is on the following page.

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Deltek Costpoint HotFix Readme

Release Date: October 28, 2016

New Revenue Standard Enhancement

Manage Revenue Information (PJMREV)

This application has been updated as part of the New Revenue Standard enhancement. Now, deleting records on this screen will have a cascade delete effect on any related records in the alternate project revenue profile and on the revenue calculation value history for the fiscal year specified on this screen.

System JAR and Patch Requirements

This enhancement requires the following:

- cp711_pjmrev_001.jar
- PATCH2822
- PATCH2866
- cp711_sys_022.zip

More information about this release is on the following page.

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Deltek Costpoint HotFix Readme

Release Date: October 28, 2016

Ability to Enforce Salary Caps at the Timesheet Level - Patch

PATCH3012 was released for the future implementation of the Ability to Enforce Salary Caps at the Timesheet Level enhancement.

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Deltek Costpoint HotFix Readme

Release Date: October 28, 2016

Split Delivery Dates by Purchase Order (PO) Line

Enhancements were made in preparation for the future implementation of the new feature.

This feature enables you to create a delivery schedule or a part on a PO line. It also allows you to take advantage of bulk discounts for a part, receive the parts on the necessary dates, reduce the number of PO lines needed, and minimize the standard texts printed on the PO.

These enhancements have no impact on current functionality.

The functionalities of these updates/enhancements are not available until the full feature is released.

PATCH3047 is required for this update.

More information about this release is on the following page.

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Deltek Costpoint HotFix Readme

Release Date: November 4, 2016

Support for the New Revenue Standard – Phase III

The new revenue standard (ASC 606 – Revenue From Contracts With Customers) was issued in May 2014 and was originally effective for annual reporting periods beginning after December 15, 2016. However, its effective date was deferred for one year, which is now December 15, 2017 for public companies and December 15, 2018 for private companies. Early adoption is permitted only as of annual reporting periods beginning after December 15, 2016.

This new revenue standard may require companies to make changes to how they recognize revenue and the level at which some project information is tracked. The changes may include, but are not limited to, the timing of revenue recognition, level of project at which revenue is computed, revenue formula and revenue calculation values, modifications, and ceilings.

Companies can select from the following transition approaches when adopting the new revenue standard:

- **Full Retrospective Adoption** — This requires three years of financial statement comparison (that is, two prior years) for all contracts represented in periods of reporting (contracts that are still ongoing as of adoption date).

- **Modified Retrospective Application** — This requires companies to recognize the cumulative effect of applying the new standard as an adjustment to the opening balance of retained earnings at the date of the initial application for contracts that are still ongoing as of adoption date.

For both options, companies must be able to calculate revenue for both the old revenue standard and the new revenue standard for the same two-year "look back" period.

To help companies track dual revenue requirements, new Costpoint applications are being created and several existing screens are being updated to allow users to set up alternate project and revenue information for the same project. These enhancements will be released in multiple phases.

In this Phase III release, two new applications are created and several others have been modified.

Process Only Projects with Alternate Revenue Profiles

Costpoint now has the ability to compute revenue and costs, create/update report tables, and print reports only for projects that have alternate revenue profiles (that is, the project, its parent project, or any of its children is in the ALT_PROJ table). A new check box, **Only Projects with Alternate Revenue Profiles**, has been added to the following screens to allow you to process only projects with alternate revenue profiles. This check box is visible only when the **Alternate Revenue Calculations** database option is selected on the Corporate Settings subtask of the Configure General Ledger Settings screen.

- Compute Burden Costs (PJPALCST)
- Compute Revenue (PJPCOMPR)
- Update Project Status Report Tables (PJPUPPSR)
- Create Project Report Tables (PJPCRRPT)
- Print Project Labor Summary Report (PJRLABSM)
- Print Project Non-Labor Detail Report (PJRNLD)
- Print Project Status Report (PJRPROJ)
- Print Revenue Summary Report (PJRREV)
- Print Revenue Worksheet (PJRREVW)

- Print T&M Analysis Report (PJRTMA)

Manage Project Revenue Calculation Value History (PJMALTHS)

Use this new application to manage and edit project revenue setup values and ceiling information in audit tables. When you change history values on this screen, Costpoint updates the audit tables generated by the Compute Revenue process (if the **Track Revenue Setup Information on Compute Revenue** check box is selected on the Configure Project Settings screen) for a given project, fiscal year, period, and/or subperiod combination. If that check box is not selected and you manually add records on this screen, Costpoint inserts those records into the audit tables with the information you entered.

You can also use this application to review project revenue calculation value history for a specified project, fiscal year, period, and/or subperiod. You can add new records to this screen or delete existing records.

To access this screen, go to **Projects » Project Setup » Revenue » Alternate Project Revenue Profiles » Manage Project Revenue Calculation Value History**.

Activate Alternate Project Revenue Profiles (PJPALTP)

Use this new application to update project setup tables with information from the alternate project revenue profiles established on the Manage Alternate Project Revenue Profiles and/or Manage Alternate Revenue Profile Prior Year History screens. You can access this screen only in the alternate database (that is, the **Alternate Revenue Calculations** option is selected on the Corporate Settings subtask of the Configure General Ledger Settings screen). Once you have selected this option and saved it, you will not be able to access and modify the alternate project revenue profiles.

To access this screen, go to **Projects » Project Setup » Revenue » Alternate Project Revenue Profiles » Activate Alternate Project Revenue Profiles**.

Patch and Application JAR Requirements

The following table lists the Costpoint applications affected by this enhancement. It includes the required JAR version for each application.

Domain	Module	Application Name	Application ID	Application JAR
Projects	CR	Compute Burden Costs	PJPALCST	cp711_pjpalcst_004.jar
Projects	CR	Compute Revenue	PJPCOMPR	cp711_pjpcompr_010.jar
Projects	PI	Update Project Status Report Tables	PJPUPPSR	cp711_pjpuppsr_005.jar
Projects	PI	Create Project Report Tables	PJPCRRPT	cp711_pjpcrrpt_003.jar
Projects	PI	Print Project Labor Summary Report	PJRLABSM	cp711_pjrlabsm_005.jar
Projects	PI	Print Project Non-Labor Detail Report	PJRNLD	cp711_pjrnld_002.jar
Projects	PI	Print Project Status Report	PJRPROJ	cp711_pjrproj_006.jar
Projects	PI	Print Revenue Summary Report	PJRREV	cp711_pjrrev_002.jar
Projects	PI	Print Revenue Worksheet	PJRREVW	cp711_pjrrevw_005.jar
Projects	PI	Print T&M Analysis Report	PJRTMA	cp711_pjrtma_002.jar
Projects	PJ	Manage Project Revenue Calculation Value History	PJMALTHS	cp711_pjmalths_001.jar
Projects	PJ	Activate Alternate Project Revenue Profiles	PJPALTP	cp711_pjpaltp_001.jar

Additionally, the following patches are required for this update:

- PATCH2987
- PATCH3021
- PATCH3074
- PATCH7104

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at http://support.deltek.com before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.

- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.

- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.

2. Click **Help** > **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help** > **About Costpoint** from the Costpoint toolbar.

2. Open the Features subtask and click the Feature that was just installed.

3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).

4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Customer Care at https://support.deltek.com.

Deltek Costpoint® 7.1.1

Release Notes: Standard Text Improvements

October 28, 2016

Contents

Overview

Welcome to the Deltek Costpoint 7.1.1 Release Notes: Standard Text Improvements. This guide discusses the new enhancements available in this release.

Standard text is a free-form field that is designated to a part or parts as product notes/instructions and is printed on documentation and reports that are sent to the vendors. The standard text can be lengthy, which allows for multiple revisions to the standard text. You can copy the standard text and make minor changes as applicable to the associated part without having to create a new one.

This feature allows you to create multiple revisions of standard text through the new **Rev** field. You can also specify whether the standard text revision is active or inactive by selecting or clearing the new **Text Active** check box. The new field and check box are present in several Costpoint screens/subtasks.

The logic of the **Autoload** button has been modified as well to look at the effectivity start/end dates to load the corresponding text codes. Lookup should display only revs that are effective as of the order date, if dates overlap, Costpoint will show both.

In the Materials domain, new subtasks have been added to several screens to enable you to select the types of purchase orders (PO) that the standard text automatically defaults into in the PO header. This only applies if the selected Where-Used row, in various screens, is for PO.

In the Projects and Accounting domains, new fields and logic have been added to allow multiple revisions of standard text.

Patch and System JAR Requirements

These enhancements require cp711_sys_022.jar.

Additionally, this patch is required for this release:

- 2916

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application Name	Application ID	Application JAR
Accounting	AP	Manage Purchase Order Vouchers	POMPOVCH	cp711_pompovch_021.jar
Projects	PJ	Manage Standard Text	PJMTEXT	
Projects	SM	Manage Subcontractor Invoices	SMMMINVC	cp711_smmminvc_001.jar
Projects	SM	Approve Subcontractor Invoices	SMMAINVC	cp711_smmainvc_003.jar

Domain	Module	Application Name	Application ID	Application JAR
Materials	BM	Import Bills of Material	AOPBOM	cp711_aopbom_007.jar
Materials	BM	Copy Bills of Material	BMPCOPY	cp711_bmpcopy_005.jar
Materials	BM	Apply Mass Component Changes to Bills of Material	BMPMCC	cp711_bmpmcc_004.jar
Materials	BM	View Bills of Material	BMQSMLB	cp711_bmqsmlb_007.jar
Materials	BM	View Where-Used Bills of Material	BMQWU	cp711_bmqwu_004.jar
Materials	BM	Print Indented Bills of Material Report	BMRSLMLB	cp711_bmrslmlb_007.jar
Materials	PD	Import Items	AOPITEM	cp711_aopitem_010.jar
Materials	PD	Manage Goods	PDMGOODS	cp711_pdmgoods_002.jar
Materials	PD	Manage Parts	PDMPART	cp711_pdmpart_013.jar
Materials	PD	Manage Provisional Parts	PDMPRPT	cp711_pdmprpt_006.jar
Materials	PD	Manage Services	PDMSERV	cp711_pdmserv_002.jar
Materials	PD	Manage Standard Text	PDMTEXT	cp711_pdmtext_002.jar
Materials	PD	Convert Provisional Parts to Standard Parts	PDPCONV	cp711_pdpconv _006.jar
Materials	PD	View Items	PDQINQ	cp711_pdqinq _003.jar
Materials	PD	Print Item Text Report	PDRITEX	cp711_pdritex _002.jar
Materials	PP	Import Purchase Requisitions	AOPRQPP	cp711_aoprqpp_009.jar
Materials	PP	Manage Purchase Order Header Information	PPMPOHDR	cp711_ppmpohdr_001.jar
Materials	PP	Manage Request for Quotes By Item	PPMRFQI	cp711_ppmrfqi_007.jar
Materials	PP	Manage Request for Quotes By Vendor	PPMRFQV	cp711_ppmrfqv_008.jar

Domain	Module	Application Name	Application ID	Application JAR
Materials	PP	Approve Purchase Requisition Lines	PPMRQAPL	cp711_ppmrqapl_009.jar
Materials	PP	Approve Purchase Requisitions	PPMRQAPX	cp711_ppmrqapx_011.jar
Materials	PP	Apply PO Info to Purchase Requisitions By Line	PPMRQLN	cp711_ppmrqln_013.jar
Materials	PP	Create Purchase Orders	PPPGPO	cp711_pppgpo_012.jar
Materials	PP	View Purchase Requisition Status	PPQRQSTS	cp711_ppqrsts_007.jar
Materials	PP	Print Request for Quotes	PPRPRRFQ	cp711_pprprrfq_005.jar
Materials	OE	Import Sales Orders	AOPSOPP	cp711_aopsopp_007.jar
Materials	OE	Approve Sales Orders	OEMAPPSO	cp711_oemappso_004.jar
Materials	OE	Manage Shipping Transactions	OEMSHIP	cp711_oemship_006.jar
Materials	OE	Create Purchase Requisitions from Sales Orders	OEPGRQ	cp711_oepgrq_008.jar
Materials	OE	Create Invoices	OEPINVC	cp711_oepinvc_007.jar
Materials	OE	View Sales Order Status Information	OEQSTAT	cp711_oeqstat_005.jar
Materials	OE	Print DD250 Invoices	OER250I	cp711_oer250i_005.jar
Materials	OE	Print DD250 Packing Slips	OER250PS	cp711_oer250ps_003.jar
Materials	OE	Print Sales Order Acknowledgements	OERACKN	cp711_oerackn_003.jar
Materials	OE	Print Invoices	OERINVC	cp711_oerinvc_005.jar
Materials	OE	Print Packing Slips	OERPCKSL	cp711_oerpcksl_006.jar
Materials	PO	Import Purchase Orders	AOPUTLPO	cp711_aoputlpo_005.jar
Materials	PO	Create Purchase Order Change Orders	POMCHNG	cp711_pomchng_007.jar

Domain	Module	Application Name	Application ID	Application JAR
Materials	PO	Expedite Purchase Orders	POMEXPD	cp711_pomexpd_006.jar
Materials	PO	Manage Purchase Orders	POMMAIN	cp711_pommain_022.jar
Materials	PO	Create Blanket Purchase Order Releases	POMRELS	cp711_pomrels_013.jar
Materials	PO	Update Subcontract Retainage PO Status	POMSCST	cp711_pomscst_007.jar
Materials	PO	Approve Pending Purchase Orders	POMSTAT	cp711_pomstat_007.jar
Materials	PO	Archive Purchase Orders	POPARCH	cp711_poparch_006.jar
Materials	PO	View Purchase Order Change Orders	POQCHNG	cp711_poqchng_005.jar
Materials	PO	View Item Purchasing Information	POQITEM	cp711_poqitem_006.jar
Materials	PO	View Purchase Order Status	POQSTAT	cp711_poqstat_009.jar
Materials	PO	Print Purchase Order Change Orders	PORPCO	cp711_porpco_007.jar
Materials	PO	Print Purchase Orders	PORPPO	cp711_porppo_013.jar
Materials	EC	Apply Engineering Change Notices	ECPINECN	cp711_ecpinecn_009.jar
Materials	EC	View Engineering Change Notice Status	ECQECNST	cp711_ecqecnst_004.jar
Materials	EC	Print Engineering Change Notice Travelers	ECRTRVLR	cp711_ecrtrvlr_003.jar
Materials	EC	Print Inventory Reorder Report	INPREORD	cp711_inpreod_009.jar
Materials	ME	Create Request for Quotes for Proposals	MEPGRFQ	cp711_mepgrfq_003.jar

Domain	Module	Application Name	Application ID	Application JAR
Materials	ME	Firm Material Requirements Planning Planned Orders	MRPFPO	cp711_mrpfpo_007.jar
Materials	ME	Firm Master Production Schedule Planned Orders	MSPFPO	cp711_inpreod_006.jar
Materials	PC	Manage Manufacturing Orders	PCMMOMNT	cp711_pcmmomnt_018.jar
Materials	PC	Create MO Subcontractor Requisitions	PCMSCRQ	cp711_pcmscrq_008.jar
Materials	PC	Compute Material Requirements	PCPMRR	cp711_ipcpmrr_007.jar
Materials	PC	View Manufacturing Order Status	PCQMOST	cp711_pcqmost_006.jar
Materials	PC	Print Manufacturing Order Documentation	PCRMODC	cp711_pcrmodc_005.jar
Materials	RC	Manage Quality Control Inspections	RCMINSP	cp711_rcminsp_013.jar
Materials	RC	Manage Vendor Returns	RCMRTRN	cp711_rcmrtrn_012.jar
Materials	RC	Print Receipt Traveler	RCRTRVLR	cp711_rcrtrvlr_008.jar
Materials	RU	Manage Labor Operations	RUMLABOP	cp711_rumlabop_003.jar
Materials	RU	Manage Subcontractor Operations	RUMSUBOP	cp711_rumsubop_004.jar
Materials	RU	View Routings	RUQROUT	cp711_ruqrout_005.jar
Materials	RU	Print Routing Report	RURROUT	cp711_rurrout_002.jar

Accounting Domain

This section includes summaries of changes made in relation with the Standard Text Improvements feature within the Costpoint Accounting domain.

Manage Purchase Order Vouchers (POMPOVCH)

The following new fields are available on the Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Doc Print Option** — This field indicates whether the standard text or revision prints on internal (**I**) or external (**E**) reports, or both (**B**).

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload PO** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **G** (subcontractor invoice) and which are active.

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **G**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **G**.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **G**.

Projects Domain

This section includes summaries of changes made in relation with the Standard Text Improvements feature within the Costpoint Projects domain.

Manage Standard Text (PJMTEXT)

A new field, **Rev**, has been added to the Standard Text Codes and Standard Text table windows. This field displays the revision number of the standard text code. Query now also includes this field on both the Find and Query tabs to help you filter the information on the table windows.

In addition, in the Standard Text table window, the **Active** check box has been renamed to **Autoload Active** to differentiate it from the new **Text Active** check box. The **Autoload Active** function remains the same: If the check box is selected, the assigned text code/revision will load into the Line Text subtask of various applications when the **Autoload** button is clicked on that subtask. This check box can be cleared. The **Text Active** check box, on the other hand, is non-editable and indicates whether or not the standard text code/revision is active. For new rows, you will not be able to enter a text code/revision that is inactive. For previously saved rows, if **Text Active** is not selected, the **Autoload Active** check box remains unchanged, but you will not be able to use these rows in new records in downstream applications (for example, PO line texts) regardless of the **Autoload Active** check box setting.

Manage Subcontractor Invoices (SMMMINVC)

The following new fields are available on the Standard Text subtask:

- **Rev** — Use this field to enter the revision of the subcontractor agreement standard text code.

- **Doc Print Option** — This field indicates whether the standard text or revision prints on internal (**I**) or external (**E**) reports, or both (**B**).

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic for PO types of Subcontractor Agreement and Subcontractor Agreement Release:

- When the user clicks the **Autoload PO** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **G** (subcontractor invoice) and which are active.

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **G**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **G**.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **G**.

Approve Subcontractor Invoices (SMMAINVC)

The following new fields are available on the Standard Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.

- **Doc Print Option** — This field indicates whether the standard text or revision prints on internal (**I**) or external (**E**) reports, or both (**B**).

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

Materials Domain

This section includes summaries of changes made in relation with the Standard Text Improvements feature within the Costpoint Materials domain.

Manage Standard Text (PDMTEXT)

The following new fields are available on the Standard Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
- **Inactive Other Revisions** — Select this check box to inactivate all previously saved revisions of the standard text. You can modify this check box for new records only.

The lookup on the where-used code now includes the following new codes and descriptions:

Where-Used Code	Where-Used Description	Notes
P	PO – ALL PO Types	Existing code (P) with modified description. Applies to all types of POs.
P1	PO – Purchase Order (Standard)	New code (applies only to Standard POs).
P2	PO – Blanket Order	New code (applies only to blanket POs).
P3	PO – Blanket Release Order	New code (applies only to blanket PO releases).
P4	PO – GFM/GFE Order	New code (applies only to GFE/GFE POs).
P5	PO – Subcontract Retainage PO	New code (applies only to Subcontract Retainage POs).
P6	PO – Subcontractor Agreement	New code (applies only to Subcontractor Agreement POs).
P7	PO – Subcontractor Agreement Blanket	New code (applies only to Subcontractor Agreement Blanket POs).
P8	PO – Subcontractor Agreement Release	New code (applies only to Subcontractor Agreement Blanket Releases).

The Lookup excludes inactive codes.

Manage Parts (PDMPART)

The following new fields are available on the Assigned Standard Text subtask:

- Standard Text table window
  - **Rev** — This field displays the revision of the standard text code.
- Assigned Standard Text table window

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, in the Assigned Standard Text table window, the **Active** check box has been renamed to **Autoload Active** to differentiate it from the new **Text Active** check box. The **Autoload Active** function remains the same: If the check box is selected, the assigned text code/revision will load into the Line Text subtask of various applications when the **Autoload** button is clicked on that subtask. This check box can be cleared. The **Text Active** check box, on the other hand, is non-editable and indicates whether or not the standard text code/revision is active. For new rows, you will not be able to enter a text code/revision that is inactive. For previously saved rows, if **Text Active** is not selected, the **Autoload Active** check box remains unchanged, but you will not be able to use these rows in new records in downstream applications (for example, PO line texts) regardless of the **Autoload Active** check box setting.

Manage Services (PDMSERV)

The following new fields are available on the Assigned Standard Text subtask:

- Standard Text table window
  - **Rev** — This field displays the revision of the standard text code.
- Assigned Standard Text table window
  - **Rev** — This field displays the revision of the standard text code.
  - **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, in the Assigned Standard Text table window, the **Active** check box has been renamed to **Autoload Active** to differentiate it from the new **Text Active** check box. The **Autoload Active** function remains the same: If the check box is selected, the assigned text code/revision will load into the Line Text subtask of various applications when the **Autoload** button is clicked on that subtask. This check box can be cleared. The **Text Active** check box, on the other hand, is non-editable and indicates whether or not the standard text code/revision is active. For new rows, you will not be able to enter a text code/revision that is inactive. For previously saved rows, if **Text Active** is not selected, the **Autoload Active** check box remains unchanged, but you will not be able to use these rows in new records in downstream applications (for example, PO line texts) regardless of the **Autoload Active** check box setting.

Manage Goods (PDMGOODS)

The following new fields are available on the Assigned Standard Text subtask:

- Standard Text table window
  - **Rev** — This field displays the revision of the standard text code.
- Assigned Standard Text table window
  - **Rev** — This field displays the revision of the standard text code.
  - **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, in the Assigned Standard Text table window, the **Active** check box has been renamed to **Autoload Active** to differentiate it from the new **Text Active** check box. The

Autoload Active function remains the same: If the check box is selected, the assigned text code/revision will load into the Line Text subtask of various applications when the **Autoload** button is clicked on that subtask. This check box can be cleared. The **Text Active** check box, on the other hand, is non-editable and indicates whether or not the standard text code/revision is active. For new rows, you will not be able to enter a text code/revision that is inactive. For previously saved rows, if **Text Active** is not selected, the **Autoload Active** check box remains unchanged, but you will not be able to use these rows in new records in downstream applications (for example, PO line texts) regardless of the **Autoload Active** check box setting.

Manage Provisional Parts (PDMPRPT)

The following new subtask and fields are available on the Assigned Standard Text subtask:

- Standard Text table window
  - **Rev** — This field displays the revision of the standard text code.
- Assigned Standard Text table window
  - **Rev** — Use this field to enter the revision of the standard text code.
  - **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
  - **Where**-**Used** — This subtask displays the list of documents where the selected text is used.

Convert Provisional Parts to Standard Parts (PDPCONV)

The application now has the following logic:

- When copying the assigned standard text code (and rev) from the provisional (PROV_PART_TEXT) to the standard part (ITEM_TEXT) table, the application now copies from the new text code/revision columns.
- If a text code/revision that is assigned to the provisional part (as indicated by the associated STD_TEXT.ACTIVE_FL) is inactive, the application still copies and assigns it to the converted standard part/revision, but with **Autoload Active** set to clear.

Print Item Text Report (PDRITEXT)

These are the changes to the report columns:

- The **Rev** column has been renamed to **Item Rev.**
- A new **Text Code Rev** column has been added to display the revision of the text code assigned to the item.
- The **Active** column has been renamed to **Autoload Active** to differentiate it from the new **Text Active** column.
- A new **Text Active** column has been added to display the current status (active/inactive) of the text code/rev.

View Items (PDQINQ)

The following new fields are available on the Standard Text subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, the **Active** field on the Assigned Standard Text table window has been renamed to **Autoload Active** to differentiate it from the new **Text Active** field.

Manage Documents (BMMMDOC)

The following new fields are available on the Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **F**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **F**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **F**.

Release Documents (BMMRDOC)

The following new fields are available on the Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **F**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **F**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **F**.

Manage Manufacturing Bills of Material (BMMMBOM1)

The following new fields are available on the Component Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions associated with the part/revision on the Bills of Material (BOM) line for the user's company that have a where-used code of **B** (Bills of material) and which are active.

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **B**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **B**.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **B**.

Release Manufacturing Bills of Material (BMMMBOM2)

The following new fields are available on the Component Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions associated with the part/revision on the Bills of Material (BOM) line for the user's company that have a where-used code of **B** (Bills of material) and which are active.

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **B**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **B**.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **B**.

Manage Engineering Bills of Material (BMMEBOM1)

The following new fields are available on the Component Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions associated with the part/revision on the Bills of Material (BOM) line for the user's company that have a where-used code of **B** (Bills of material) and which are active.

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **B**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **B**.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **B**.

Release Engineering Bills of Material (BMMEBOM2)

The following new fields are available on the Component Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions associated with the part/revision on the Bills of Material (BOM) line for the user's company that have a where-used code of **B** (Bills of material) and which are active.

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **B**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **B**.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **B**.

Copy Bills of Material (BMPCOPY)

The application now has the following logic:

- If the **Copy Component BOM Text Codes** option is selected, Costpoint copies the text based on text code and revision when copying information between two BOMs.

- If a text code/revision that is assigned to the component in the **From** assembly is currently inactive (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is not copied to the **To** assembly.

- If a text code/revision that is assigned to the component in the **From** assembly currently does not have a Where-Used = B (Bills of material), the text code/revision is not copied to the **To** assembly.

Apply Mass Component Changes to Bills of Material (BMPMCC)

The application now has the following logic:

- If the **Copy Existing BOM Text** option is selected, Costpoint copies text based on text code and revision when copying the component text code (and rev) information from original component to the new component in all the MBOMs and EBOMs.

- If a text code/revision that is assigned to the component in the **From** assembly is currently inactive (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is not copied to the **To** assembly.

- If a text code/revision that is assigned to the component in the **From** assembly currently does not have a Where-Used = B (Bills of material), the text code/revision is not copied to the **To** assembly.

Print Indented Bills of Material Report (BMRSLMLB)

The application now has the following logic:

- If the **Print Component BOM Text Notes** option is selected, Costpoint prints text information based on text code and revision.

- The report now includes inactive text code/revision that is assigned to the component (as indicated by the associated STD_TEXT.ACTIVE_FL = N).

View Bills of Material Report (BMQSMLB)

The following new fields are available on the Line Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, the **Active** field on the Line Text table window has been renamed to **Autoload Active** to differentiate it from the new **Text Active** field.

View Where-Used Bills of Material (BMQWU)

The following new fields are available on the Line Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, the **Active** field on the Line Text table window has been renamed to **Autoload Active** to differentiate it from the new **Text Active** field.

Manage Labor Operations (RUMLABOP)

A new field, **Rev**, has been added to the Text subtask to enter the revision of the standard text code.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **O**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **O**.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **O**.

In addition, the **MO Text** field has been renamed to **MO Traveler Text** to make it consistent with the Text subtask on the Manage Routings screen.

Manage Subcontractor Operations (RUMSUBOP)

The following new fields are available on the Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **O**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **O**.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **O**.

- If the selected text code/revision has a row in TEXT_WHERE_USED with a S_WHERE_USED_CD = **P** or **P1**–**P8** (various types of purchase orders), the **PO Text** check box is now selected.

In addition, the **MO Text** field has been renamed to **MO Traveler Text** to make it consistent with the Text subtask on the Manage Routings screen.

Manage Routings (RUMROUT)

The following new fields are available on the Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **O** (Routing) and which are active.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **O**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **O**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **O**.
- If the value of the **Text Source** field is **Item**, the lookup only shows text information based on the text code/revision that are assigned to the routing part/revision.

  If the selected text code/revision has a row in TEXT_WHERE_USED with a S_WHERE_USED_CD = **P** or **P1**–**P8** (various types of purchase orders), the **PO Text** check box is now selected.

Release Routings (RUMRROUT)

The following new fields are available on the Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **O** (Routing) and which are active.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **O**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **O**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **O**.
- If the value of the **Text Source** field is **Item**, the lookup only shows text information based on the text code/revision that are assigned to the routing part/revision.

- If the selected text code/revision has a row in TEXT_WHERE_USED with a S_WHERE_USED_CD = **P** or **P1**–**P8** (various types of purchase orders), the **PO Text** check box is now selected.

Print Routing Report (RURROUT)

The application now has the following logic:

- If the **Print Part Standard Text** and **Print Routing Line Standard Text** options are selected, Costpoint prints text information based on text code and revision.

- The report now includes inactive text code/revision that is assigned to the component (as indicated by the associated STD_TEXT.ACTIVE_FL = N).

- If the selected text code/revision has a row in TEXT_WHERE_USED with a S_WHERE_USED_CD = **P** or **P1**–**P8** (various types of purchase orders), the **PO Text** check box is now selected.

View Routings (RUQROUT)

The following new fields are available on the Standard Text subtask:

- **Rev** — This field displays the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, If the selected text code/revision has a row in TEXT_WHERE_USED with a S_WHERE_USED_CD = **P** or **P1**–**P8** (various types of purchase orders), the **PO Text** check box is now selected.

Manage Engineering Change Notices (ECMECN)

The following new fields are available on the Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **E** (ECN traveler).

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **E**.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **E**.

Approve Engineering Change Notices (ECMAPPR)

The following new fields are available on the Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **E** (ECN traveler).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **E**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **E**.

Update Approved Engineering Change Notices (ECMAMAIN)

The following new fields are available on the Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **E** (ECN traveler).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **E**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **E**.

Apply Engineering Change Notices (ECPINECN)

The application now has the following logic:

- If the **Copy Text When Replacing Parts in BOMs** option is selected, Costpoint copies component standard text (MBOM/EBOM) information based on text code and revision.
- The report now includes inactive text code/revision that is assigned to the component (as indicated by the associated STD_TEXT.ACTIVE_FL = N).
- If a text code/revision that is assigned to the ECN is currently inactive, Costpoint excludes it from the report.

Print Engineering Change Notices Travelers (ECRTRVLR)

The application now has the following logic:

- If the **Standard Text** check box is selected on the Configure Engineering Change Report Print Option (ECMPOPT) screen, Costpoint prints the information based on text code and revision.

- If a text code/revision that is assigned to the ECN is currently inactive, Costpoint excludes it from the report.

View Engineering Change Notices (ECQECNST)

The following new fields are available on the Standard Text subtask:

- **Rev** — This field displays the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following fields have been renamed to be consistent with other applications:

- **Doc Print Option Values** to **Doc Print Option**

- **Notes** to **Text**

Manage Purchase Requisitions (PPMNTRQ1)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **R** (purchase requisition) and which are active. In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6**–**P8** together with a where-used code of **R.**

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

Apply PO Info to Purchase Requisitions (PPMNTRQ2)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **R** (purchase requisition) and which are active. In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6**–**P8** together with a where-used code of **R.**

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

- The application copies requisition header text to the request for quotes (RFQ) header text based on text code and revision. The text code and revision must be active, with where-used code of **Q** (request for quotes), and for the user's company.

- The application copies requisition line text to the request for quotes (RFQ) line text based on text code and revision. The text code and revision must be active, with a where-used code of **Q** (request for quotes), and for the user's company.

- For both header and line text, if a text code/revision is currently inactive at the time of RFQ creation (as indicated by the associated STD_TEXT.ACTIVE_FL = N), Costpoint excludes this from the RFQ.

Approve Purchase Requisitions (PPMRQAPX)

A new subtask, Hdr Text, has been added to the screen to display header text. This subtask is editable if the approval title has **QC Approval** selected.

The following new fields are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

Approve Purchase Requisition Lines (PPMRQAPL)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text subtask (QC Line Text subtask):

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Text subtask:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

The application now also has the following logic on the Line Text subtask (QC Line Text subtask):

- When the user clicks the **Autoload** button, the application automatically loads standard text codes/revisions for the user's company that have a where-used code of **R** (purchase requisition) and which are active. In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6**–**P8**.

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes

text code/revision rows that are inactive or do not have a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

Apply PO Info to Purchase Requisitions By Line (PPMRQLN)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields and button are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
- **Autoload** — Click this button to automatically load all text codes associated with the item or project.

The application now also has the following logic on the Header Text subtask:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

The application now also has the following logic on the Line Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **R** (Purchase requisition) and which are active. In addition, if the requisition is a subcontractor

agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6**–**P8** together with a where-used code of **P.**

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **R** (purchase requisition) or **P**, or **P1**–**P5** (PO types if Subcontractor Agreement is selected), or **P6**–**P8** (PO types if Subcontractor Agreement is selected).

- The application copies requisition header text to the request for quotes (RFQ) header text based on text code and revision. The text code and revision must be active, with a where-used code of **Q** (request for quotes), and for the user's company.

- The application copies requisition line text to the request for quotes (RFQ) line text based on text code and revision. The text code and revision must be active, with a where-used code of **Q** (request for quotes), and for the user's company.

- For both header and line text, if a text code/revision is currently inactive at the time of RFQ creation (as indicated by the associated STD_TEXT.ACTIVE_FL = N), Costpoint excludes this from the RFQ.

Print Purchase Requisitions (PPRPRRQ)

The application now has the following logic:

- Requisition Header Text and Requisition Line Text information prints based on text code and revision.

- Inactive text code/revision are included in the report.

Manage Purchase Order Header Information (PPMPOHDR)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Line Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **P** or **P1**–**P8** and are active**.**

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **P**, or **P1**–**P8** (various purchase order types).

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used **P**, or **P1**–**P8** ((various purchase order types).

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **P**, or **P1**–**P8** ((various purchase order types).

Create Purchase Orders (PPPGPO)

The application now also has the following logic:

- The application copies requisition header text to the PO header text based on text code and revision. The text code and revision must be active and with a where-used code of **P** or **P1**–**P8** (depending on the PO type in the header).

- The application copies requisition line text to the PO line text based on text code and revision. The text code and revision must be active and with a where-used code of **P** or **P1**–**P8** (depending on the PO type in the header).

- For both header and line text, if a text code/revision is currently inactive at the time of PO creation (as indicated by the associated STD_TEXT.ACTIVE_FL = N), Costpoint excludes this from the PO.

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **P** or **P1**–**P8** (depending on the PO type in the header), and which are active.

- When the assigned PO is a blanket release, and the original blanket PO has standard text that is to be copied to the release, only text codes/revisions for the user's company, which have a where-used code of **P** or **P3** (blanket release), and which are active, are copied. Similarly for subcontractor agreement releases from subcontractor agreement blanket, only texts with a where-used code of **P** or **P8** (subcontractor agreement release), and are active, are copied.

View Purchase Requisition Status (PPQRQSTS)

The following new fields are available on the Req Hdr Text subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Req Ln Text subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

Manage Request for Quotes By Item (PPMRFQI)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **Q** (request for quotes) and are active**.** In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6**–**P8** together with a where-used code of **Q.**

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **Q.** In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6**–**P8** (PO types) together with a where-used code of **Q.**

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6**–**P8** (PO types) together with a where-used code of **Q.**

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6**–**P8** (PO types) together with a where-used code of **Q.**

The application now also has the following logic on the Line Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **Q** (request for quotes) and are active**.** In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6**–**P8** together with a where-used code of **Q.**

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Code** and **Rev** includes only rows for the matching code that are active and with a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6**–**P8** (PO types) together with a where-used code of **Q.**

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6**–**P8** (PO types) together with a where-used code of **Q.**

Manage Request for Quotes By Vendor (PPMRFQV)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **Q** (request for quotes) and are active**.** In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6**–**P8** together with a where-used code of **Q.**

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **Q.** In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6**–**P8** (PO types) together with a where-used code of **Q.**

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6**–**P8** (PO types) together with a where-used code of **Q.**

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6**–**P8** (PO types) together with a where-used code of **Q.**

The application now also has the following logic on the Line Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **Q** (request for quotes) and are active**.** In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6**–**P8** together with a where-used code of **Q.**

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Code** and **Rev** includes only rows for the matching code that are active and with a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6**–**P8** (PO types) together with a where-used code of **Q.**

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6**–**P8** (PO types) together with a where-used code of **Q.**

Print Request for Quotes (PPRPRRFQ)

The application now also has the following logic:

- Requisition Header Text and Requisition Line Text information prints based on text code and revision.
- Inactive text code/revision are included in the report.

Manage Purchase Orders (POMMAIN)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **P** or **P1**–**P8** (depending on the PO type on the header) and are active**.**
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **P** or **P1**–**P8** (various purchase order types)**.**
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **P** or **P1**–**P8** (various purchase order types)**.**
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **P** or **P1**–**P8** (various purchase order types)**.**
- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

The application now also has the following logic on the Line Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text code/revision combinations associated with the part on the PO line for the user's company that have a where-used code of **P** or **P1**–**P8** and are active**.**

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **P** or **P1**–**P8** (use code that matches the PO type in the header) and is active.

- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

> When creating release from a blanket PO via this application, follow the same rules on the Create Blanket Purchase Order Releases (POMRELS) screen.

Approve Pending Purchase Orders (POMSTAT)

The following new subtasks are available on the header and line table windows:

- Header Text subtask — This subtask displays the PO header text information.

- Line Text subtask — This subtask displays the PO line text information.

Create Blanket Purchase Order Releases (POMRELS)

The following new subtasks are available on the header and line table windows:

- Header Text subtask — This subtask displays the header text information. The header text from a blanket purchase order automatically loads, but the user can change it. The user can also add new text rows and previously saved texts apply to new releases only.

- Line Text subtask — This subtask displays the line text information. The line text from a blanket purchase order automatically loads, but the user can change it. The user can also add new text rows and previously saved texts apply to new releases only.

The application now also has the following logic on the Header Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company. The application must load text codes/revisions for the user's company, which have a where-used code of **P** or **P1**–**P8** (depending on the PO type in the header), and are active**.**

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **P** or **P1**–**P8** (various purchase order types)**.**

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **P** or **P1**–**P8** (various purchase order types)**.**

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **P** or **P1**–**P8** (various purchase order types)**.**

- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

The application now also has the following logic on the Line Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company. The application must load text codes/revisions for the user's company, which have a where-used code of **P** or **P1**–**P8** (depending on the PO type in the header), and are active**.**

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **P** or **P1**–**P8** (use code that matches the PO type in the header) and is active.

- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

Expedite Purchase Orders (POMEXPD)

The following new subtasks are available on the header and line table windows:

- Header Text subtask — This subtask displays the header text information. The header text from a blanket purchase order automatically loads, but the user can change it. The user can also add new text rows and previously saved texts apply to new releases only.

- Line Text subtask — This subtask displays the line text information. The line text from a blanket purchase order automatically loads, but the user can change it. The user can also add new text rows and previously saved texts apply to new releases only.

Create Purchase Order Change Orders (POMCHNG)

The application now also has the following logic:

- When **Save Existing Change Order to History File** is selected, the application copies header text code and revision information from PO_TEXT to PO_TEXT_CHNG.

- When **Save Existing Change Order to History File** is selected, the application copies line text code and revision information from PO_TEXT to PO_TEXT_CHNG.

- If a text code/revision that is assigned to the header or line is currently inactive (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is still copied it to the *_CHNG tables.

Print Purchase Orders (PORPO)

The application now also has the following logic:

- The application prints PO Header Text and PO Line Text information based on text code and revision.

- If a text code/revision is currently inactive (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is still included in the report.

Print Purchase Order Change Orders (PORPCO)

The application now also has the following logic:

- The application compares and prints PO Header Text and PO Line Text rows between the current change order and baseline change order based on text code and revision.

- If a text code/revision is currently inactive (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is still included in the report.

Update Subcontract Retainage PO Status (POMSCST)

The following new fields are available on the Hdr Std Txt subtask:

- **Rev** — This field displays the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Ln Std Txt subtask:

- **Rev** — This field displays revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

View Item Purchasing Information (POQITEM)

The following new subtask and fields are available on the header and line table window:

- Header Text subtask — This subtask displays the header text information.

- **Rev** — This field displays revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

View Purchase Order Status (POQSTAT)

The following new fields are available on the Header Text subtask:

- **Rev** — This field displays the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the PO Line Text Codes subtask:

- **Rev** — This field displays revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

View Purchase Order Change Orders (POQCHNG)

A new subtask, Header Text, has been added to the main screen to enable users to access the header text information on current CO.

The following new fields are available on the Header Text (Old CO) subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text (Old CO) subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Header Text (Current CO) subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text (Current CO) subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

Archive Purchase Orders (POPARCH)

The application now also has the following logic:

- When **PO Header Text Code** is selected, the application copies header text code and revision information from PO_TEXT to PO_TEXT_HS.
- When **PO Header Text Code** is selected, the application copies line text code and revision information from PO_TEXT to PO_TEXT_HS.
- If a text code/revision that is assigned to the header or line is currently inactive (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is still copied it to the *_HS tables.

Manage Quality Control Inspections (RCMINSP)

The following new fields are available on the PO Line Text subtask:

- **Rev** — This field displays revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
- **Sequence** — This field displays the sequence in which the text will be printed.

In addition, all Yes/No flags on the subtask have been changed to check boxes.

Print Receipt Traveler (RCRTRVLR)

The application now also has the following logic:

- PO Line Text now prints information based on text code and revision.
- Inactive text code/revision (as indicated by the associated STD_TEXT.ACTIVE_FL = N), is still included in the report.

Manage Vendor Returns (RCMRTRN)

The application now also has the following logic:

- When creating new purchase orders, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **P** (all PO types) or **P1**−**P5** (non-subcontractor agreement POs), and which are active.

Create Request for Quotes for Proposals (MEPGRFQ)

The application now also has the following logic:

- The application defaults standard text codes to the new RFQ Header Text based on text code and revision for the user's company.

- The application autoloads active item text or provisional part text to the new RFQ lines based on text code and revision, and with a where-used code of **Q** (user's company).

- For both header and line text, if a text code/revision is inactive at the time of RFQ creation, the text code/revision is not copied to the RFQ.

Manage Manufacturing Orders (PCMMONT)

The following new fields are available on the Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **M** (MO Pick list), **T** (MO Routing traveler), or **A** (MO Assembly sheet header), and which are active.

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **M** (MO Pick list), **T** (MO Routing traveler), or **A** (MO Assembly sheet header).

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **M** (MO Pick list), **T** (MO Routing traveler), or **A** (MO Assembly sheet header).

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **M** (MO Pick list), **T** (MO Routing traveler), or **A** (MO Assembly sheet header).

Manage MO Operation Completions (PCMCOMP)

The following new fields are available on the MO Text subtask:

- **Rev** — This field displays the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

- **Doc Print Option** — This field indicates whether the standard text or revision prints on internal (**I**) or external (**E**) reports, or both (**B**).

In addition, the **Notes** field has been changed to **Text** and all Yes/No flags on the subtask have been changed to check boxes.

Manage MO Quality Control Inspection Results (PCMINSP)

The following new fields are available on the MO Text subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
- **Doc Print Option** — This field indicates whether the standard text or revision prints on internal (**I**) or external (**E**) reports, or both (**B**).

In addition, the **Notes** field has been changed to **Text** and all Yes/No flags on the subtask have been changed to check boxes.

View Manufacturing Order Status (PCQMOST)

The following new fields are available on the Text Codes » (Manufacturing Order Status) Text Codes subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
- **Pick List** — If selected, this check box indicates that the text is used in MO pick lists.

    In addition, all Yes/No flags on the subtask have been changed to check boxes.

The following new fields are available on the Requirements » (Manufacturing Order Status) Routings » Text Codes subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
- **Sequence** — This field displays the sequence in which the text will be printed.

    In addition, all Yes/No flags on the subtask have been changed to check boxes.

The following new fields are available on the Routings » (Manufacturing Order Status) Routings » Text Codes subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

    In addition, all Yes/No flags on the subtask have been changed to check boxes.

Print Manufacturing Order Documentation (PCRMODC)

The application now has the following logic:

- When the **Print MO Header Text** check box is selected in the **Assembly Sheet** group box on the Configure MO Documentation Print Options screen, the application prints MO assembly sheet header text information based on text code and revision.

- When the **Print Component Text** check box is selected in the **Assembly Sheet** group box on the Configure MO Documentation Print Options screen, the application prints MBOM component text information based on text code and revision.

- When the **Print MO Header Text** check box is selected in the **Routing Traveler** group box on the Configure MO Documentation Print Options screen, the application prints MO Routing Traveler text information based on text code and revision.

- When the Print MO Header Text check box is selected in the **Pick List/Component Labels** group box on the Configure MO Documentation Print Options screen, the application prints MO pick list text information based on text code and revision.

- Inactive text code/revision (as indicated by the associated STD_TEXT.ACTIVE_FL = N) is still be included in the report.

Create MO Subcontractor Requisitions (PCMSCRQ)

The application now has the following logic:

- Purchase requisition standard text codes default to the newly created requisition header text based on text code and revision for the user's company.

- Item text and/or item project text defaults to the new requisition lines based on text code and revision for the user's company.

- For both header and line text, if a text code/revision is inactive at the time of PO creation (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is not copied to the requisition.

Compute Material Requirements (PCPMRR)

The application now has the following logic:

- Purchase requisition standard text codes default to the newly created requisition header text based on text code and revision for the user's company.

- Item text and/or item project text defaults to the new requisition lines based on text code and revision for the user's company.

- For MO, item text and/or item project text defaults to the new MO header based on text code and revision for the user's company.

- For requisitions and MO, if a text code/revision is inactive at the time of PO creation (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is not copied to the requisition or MO.

Manage Sales Orders (OEMNTSO1)

The following new fields are available on the Header Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company, which have a where-used code **S** (Sales order acknowledgment), and are active.

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **S** (Sales order acknowledgment), **C** (Sales order packing slip), **D** (Sales order DD250 invoice), **I** (Sales order invoice), **K** (Sales order DD250 packing slip), or **U** (Sales order quotation)**.**

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **S** (Sales order acknowledgment), **C** (Sales order packing slip), **D** (Sales order DD250 invoice), **I** (Sales order invoice), **K** (Sales order DD250 packing slip), or **U** (Sales order quotation)**.**

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **S** (Sales order acknowledgment), **C** (Sales order packing slip), **D** (Sales order DD250 invoice), **I** (Sales order invoice), **K** (Sales order DD250 packing slip), or **U** (Sales order quotation)**.**

- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

The application now also has the following logic on the Line Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company. The application must load text codes/revisions for the user's company, with a where-used code of **S** (Sales order acknowledgment)**.**

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **S** (Sales order acknowledgment), **C** (Sales order packing slip), **D** (Sales order DD250 invoice), **I** (Sales order invoice), **K** (Sales order DD250 packing slip), or **U** (Sales order quotation)**.**

- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

Manage Sales Orders Supervisor Screen (OEMNTSO2)

The following new fields are available on the Header Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company, which have a where-used code of **S** (sales order acknowledgment), and are active.

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **S** (sales order acknowledgment), **C** (sales order packing slip), **D** (sales order DD250 invoice), **I** (sales order invoice), **K** (sales order DD250 packing slip), or **U** (sales order quotation)**.**

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **S** (sales order acknowledgment), **C** (sales order packing slip), **D** (sales order DD250 invoice), **I** (sales order invoice), **K** (sales order DD250 packing slip), or **U** (sales order quotation)**.**

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **S** (sales order acknowledgment), **C** (sales order packing slip), **D** (sales order DD250 invoice), **I** (sales order invoice), **K** (sales order DD250 packing slip), or **U** (sales order quotation)**.**

- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

The application now also has the following logic on the Line Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company. The application must load text codes/revisions for the user's company, with a where-used code of **S** (sales order acknowledgment)**.**

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **S** (sales order acknowledgment), **C** (sales order packing slip), **D** (sales order DD250 invoice), **I** (sales order invoice), **K** (sales order DD250 packing slip), or **U** (sales order quotation)**.**

- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

Approve Sales Orders (OEMAPPSO)

The following new subtasks are available on the header and line table windows:

- Header Text subtask — This subtask displays the header text information.
- Line Text subtask — This subtask displays the line text information.

Create Purchase Requisitions from Sales Orders (OEPGRQ)

The application now has the following logic:

- Purchase requisition standard text codes default to the newly created requisition header text based on text code and revision for the user's company. Only rows with active text code and with a where-used code of **R, P**, or **P1**–**P5** are loaded.
- Item text and/or item project text defaults to the new requisition lines based on text code and revision for the user's company. Only rows with active text code and with where-used code of **R, P**, or **P1**–**P5** are loaded.
- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is not copied to the requisition.

Manage Shipping Transactions (OEMSHIP)

The application now has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company, which have a where-used code of **C** (sales order packing slip) or **K** (sales order DD250 packing slip), and are active**.**
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive and do not have where-used code of **C** (sales order packing slip), or **K** (sales order DD250 packing slip).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive and do not have where-used code of **C** (sales order packing slip), or **K** (sales order DD250 packing slip).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **C** (sales order packing slip) or **K** (sales order DD250 packing slip).

Create Invoices (OEPINVC)

The application now has the following logic:

- Standard text codes default to the newly created SO invoice header text based on text code and revision for the user's company.

- Item text and/or item project text defaults to the new SO invoice line text based on text code and revision for the user's company.

- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is not copied to the invoice.

Manage Invoices (OEMINVC1)

The following new fields are available on the Header Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company, which have a where-used code of **I** (sales order invoice) or **D** (DD250 invoices), and are active.

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **I** (sales order invoice) or **D** (DD250 invoices)**.**

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **I** (sales order invoice) or **D** (DD250 invoices)**.**

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **I** (sales order invoice) or **D** (DD250 invoices)**.**

The application now also has the following logic on the Line Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company. The application must load text codes/revisions for the user's company with a where-used code of **S** (sales order acknowledgment)**.**

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **I** (sales order invoice) or **D** (DD250 invoices)**.**

Manage Invoices Supervisor Screen (OEMINVC2)

The following new fields are available on the Header Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company, which have a where-used code of **I** (sales order invoice) or **D** (DD250 invoices), and are active.

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **I** (sales order invoice) or **D** (DD250 invoices)**.**

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **I** (sales order invoice) or **D** (DD250 invoices)**.**

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **I** (sales order invoice) or **D** (DD250 invoices)**.**

The application now also has the following logic on the Line Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company. The application must load text codes/revisions for the user's company with a where-used code of **S** (sales order acknowledgment)**.**

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive.

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **I** (sales order invoice) or **D** (DD250 invoices)**.**

View Sales Order Status Information (OEQSTAT)

The following new fields are available on the Header Text subtask:

- **Rev** — This field displays the revision of the standard text code.

- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the SO Line Text Codes subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

Print Sales Order Acknowledgements (OERACKN)

The application now has the following logic:

- SO header text now prints information based on text code and revision.
- Inactive text code/revision (as indicated by the associated STD_TEXT.ACTIVE_FL = N) is still included in the report.

Print Invoices (OERINVC)

The application now has the following logic:

- SO invoice header text and SO invoice line text now prints information based on text code and revision.
- Inactive text code/revision (as indicated by the associated STD_TEXT.ACTIVE_FL = N) is still included in the report.

Print DD250 Invoices (OER250I)

The application now has the following logic:

- SO invoice header text and SO invoice line text now prints information based on text code and revision.
- Inactive text code/revision (as indicated by the associated STD_TEXT.ACTIVE_FL = N) is still included in the report.

Print Packing Slips (OERPCKSL)

The application now has the following logic:

- Standard text from SHIP_TRN_TEXT and SO_LN_TEXT now prints information based on text code and revision.
- Inactive text code/revision (as indicated by the associated STD_TEXT.ACTIVE_FL = N) is still included in the report.

Print DD250 Packing Slips (OER250PS)

The application now has the following logic:

- Standard text from SHIP_TRN_TEXT and SO_LN_TEXT now prints information based on text code and revision.
- Inactive text code/revision (as indicated by the associated STD_TEXT.ACTIVE_FL = N) is still included in the report.

Firm MRP Planned Orders (MRPFPO)

The application now has the following logic for generated requisitions:

- Purchase requisition standard text codes default to the newly created requisition header text based on text code and revision for the user's company. Only rows with active text code and with a where-used code of **R** are loaded**.**

- Item text and/or item project text defaults to the new requisition lines based on text code and revision. Only rows with active text code and with a where-used code of **R** are loaded**.**

- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is not copied to the requisition.

The application now has the following logic for generated MOs:

- Manufacturing order standard text codes default to the newly created MO header text based on text code and revision.

- Item text and/or item project text defaults to the new requisition lines based on text code and revision. Only rows with active text code and with a where-used code of **M** (MO pick list), **T** (MO routing traveler), or **A** (MO assembly sheet header) are loaded**.**

- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is not copied to the requisition.

Print Inventory Reorder Report (INPREORD)

The application now has the following logic:

- Purchase requisition standard text codes default to the newly created requisition header text based on text code and revision for the user's company. Only rows with active text code and with a where-used code of **R** are loaded**.**

- Item text and/or item project text defaults to the new requisition lines based on text code and revision. Only rows with active text code and with where-used code of **R**, **P**, or **P1**–**P5** are loaded**.**

- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is not copied to the requisition.

Import Items (AOPITEM)

The application now has the following logic:

- The application assigns standard text codes to the item based on text code and revision.

- If a text code/revision is inactive (as indicated by an associated STD_TEXT.ACTIVE_FL = N) and invalid for the user's company, the application displays an error.

In addition, the application's input file has a new optional **Text Revision** column. If this is not provided, the application will default to the latest active revision for the company and will validate the information accordingly. This applies to fixed and delimited files.

Import Bills of Material (AOPBOM)

The application now has the following logic:

- Item text and/or provisional part text now autoloads to the new BOM component lines based on text code and revision. If a text code/revision is inactive (STD_TEXT.ACTIVE_FL = N) at the time of uploading information from the input file, the text code/revision is not copied to the BOM.

- Only text code/revision that match the login user's company autoloads for the BOM and EBOM.

Import Purchase Orders (AOPUTLPO)

The application now has the following logic:

- Standard text codes default to the header text based on text code and revision. Only rows with active text code, with a where-used code of **P** or **P1**–**P8** (depending on PO type of the purchase order) and that match the login user's company are loaded**.**

- Item text and/or item project text now autoloads to the line text based on text code and revision. Only rows with active text code, with a where-used code of **P** or **P1**–**P8** (depending on PO type of the purchase order), and that match the login user's company are loaded**.**

- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is not copied to the purchase order.

In addition, the application's input file has a new optional **Text Revision** column. If this is not provided, the application will default to the latest active revision for the company and will validate the information accordingly. This applies to fixed and delimited files.

Import Requisitions (AOPRQPP)

The application now has the following logic:

- Standard text codes default to the header text based on text code and revision. Only rows with active text code and with a where-used code of **R** (Requisitions) are loaded**.**

- Input file standard text loads to the header text based on text code and revision, and with a where-used code of **R** or **P1**–**P5** (PO types if Subcontractor Agreement flag = unchecked), or **P6**–**P8** (PO types if Subcontractor Agreement flag = checked).

- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is not copied to the purchase order.

In addition, the application's input file has a new optional **Text Revision** column. If this is not provided, the application will default to the latest active revision for the company and will validate the information accordingly. This applies to fixed and delimited files.

Import Sales Orders (AOPSOPP)

The application now has the following logic:

- Standard text codes default to the header text based on text code and revision. Only rows with active text code and with a where-used code of **S** are loaded**.**

- Item text and/or item project text now autoloads to the line text based on text code and revision. Only rows with active text code and with a where-used code of **S** (sales order acknowledgement), **C** (sales order packing slip), **D** (sales order DD250 invoice), **I** (sales order invoice), **K** (sales order DD250 packing slip), or **U** (sales order quotation) are loaded.

- Input file standard text loads to the line text based on text code and revision, and with where-used code of **S** (sales order acknowledgement), **C** (sales order packing slip), **D** (sales order DD250 invoice), **I** (sales order invoice), **K** (sales order DD250 packing slip), or **U** (sales order quotation).

- For header and line text, if a text code/revision is inactive (as indicated by the associated STD_TEXT.ACTIVE_FL = N), the text code/revision is not copied to the sales order. Also, the application only autoloads text code/revision that matches the login user's company.

In addition, the application's input file has a new optional **Text Revision** column. If this is not provided, the application will default to the latest active revision for the company and will validate the information accordingly. This applies to fixed and delimited files.

Appendix: For Additional Information

Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers

- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums

- Access Cloud specific documents and forums

- Download the latest versions of your Deltek products

- Search Deltek's knowledge base

- Submit a support case and check on its progress

- Transfer requested files to a Customer Care analyst

- Subscribe to Deltek communications about your products and services

- Receive alerts of new Deltek releases and hot fixes

- Use Quick Chat to submit a question to a Customer Care analyst online

> For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to http://support.deltek.com.

2. Enter your Customer Care Connect **Username** and Password.

3. Click Log In.

> If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

Deltek is the leading global provider of enterprise software and information solutions for government contractors, professional services firms and other project- and people-based businesses. For decades, we have delivered actionable insight that empowers our customers to unlock their business potential. 20,000 organizations and millions of users in over 80 countries around the world rely on Deltek to research and identify opportunities, win new business, recruit and develop talent, optimize resources, streamline operations and deliver more profitable projects. Deltek – Know more. Do more.®

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