

Deltek Costpoint Hot Fix Readme

Release Date: January 28, 2019

Organizational Security Added to Manage Open Billing Detail

You can now enable or disable organizational security for the Manage Open Billing Detail application. When you select **Billing** (BL) in the Modules table window on the Activate/Inactivate Organization Security by Module screen, **Manage Open Billing Detail** (BLMOPEN) displays in the Applications table window. You can then select the corresponding **Apply Org Security** check box to apply organizational security to this application.

Once organizational security is enabled, Manage Open Billing Detail considers the organization security profile and group settings configured for the logged-in user ID on the Manage Organization Security Profiles and Manage Organization Security Groups screens.

This enhancement ensures that correct user access is applied to the logged-in user ID in accessing open billing transactions. The security for this application is based on the owning organization of the project being accessed.

For example, if the user has organizational security rights to organization 1.1.118, and queried a project with an owning organization of 1.1.118 in Manage Open Billing Detail, all transactions for this project are visible regardless of organization. However, when the user tries to view the transactions of a project with an owning organization of 1.1.120, the user will not have access to this project or its transactions. Find/Query and lookup of applicable fields in Manage Open Billing Detail have been updated to display only projects, organizations, and transactions authorized for the logged-in user.

System Requirement

This enhancement requires the following:

- Costpoint 7.1.1 System JAR 049 (cp711_sys_049.zip)

Application JAR Requirement

The following table lists the Costpoint 7.1.1 screen affected by this update. It includes the required JAR version for the application.

| Domain | Module | Application ID | Application Name | Application File |
|----------|---------|----------------|----------------------------|-----------------------|
| Projects | Billing | BLMOPEN | Manage Open Billing Detail | cp711_blmopen_015.zip |

More information about this release is on the following page.

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

To Download the Hot Fix/Feature Update

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the Hot Fix/Feature Update

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the Hot Fix is Installed

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed

1. Click **Help » About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

Note: Most of the features installed have their corresponding patches, but not all.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.



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