

# Deltek Costpoint® 7.1.1

2015 Quarter 4 Calendar Year End (CYE)

Regulatory Release Notes

**December 15, 2015**

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## Overview

These Deltek Costpoint Regulatory Release Notes for Quarter 4 2015 provide information for Calendar Year End.

## Installation Prerequisites

Ensure the following are installed and operational:

- Costpoint Version 7.1.1
- Costpoint 7.1.1 PATCH2777, PATCH2805, and PATCH2827

## Custom Programs

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If your Costpoint system is customized, do **NOT** install this update without first contacting your Account Manager at 1.800.456.2009. Custom work must be upgraded to be compatible with each new release. Deltek does customization on a request-only basis. Depending on the scope of the upgrade and current work backlogs, modifications may not be available for 60 to 90 days. If you do not have a specific Ongoing Support Plan for your custom work, there is a charge for the upgrade programming.

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## For Additional Information

### Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Display or download product information, such as release notes, user guides, technical information, and white papers
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Use Quick Chat to submit a question to a Customer Care analyst online
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes



For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

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### Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Customer Care Connect **Username** and **Password**.
3. Click **Log In**.



If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

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## Updates and Enhancements

This section includes:

- Federal updates
- State updates

### Federal Updates

#### Federal Electronic Filing

The **Location Address** field (Positions **274 - 295**) of the **RA Submitter Record** is no longer a required field.

#### FUTA Credit Reduction

Employers in four jurisdictions are to pay higher payroll costs for 2015 because of Federal Unemployment Tax Act credit reductions, down from eight jurisdictions in 2014. The following table provides the corresponding 2015 FUTA Credit Reduction percentage for each state:

State	2015 FUTA Credit Reduction
California	1.5%
Connecticut	2.1%
Ohio	1.5%
Virgin Islands	1.5%

#### Recipient ID Masking on 1099s

Pursuant to Treasury Regulation section 301.6109-4, filers may truncate a payee's identification number (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)) on payee statements. Truncation is not allowed on any documents the filer files with the IRS. A filer's identification number may not be truncated on any form.

Copies of information return forms that the payee receives may show only the last four digits of the payee's SSN, ITIN, ATIN, or EIN. However, the issuer should report the payee's complete identification number to the IRS.

In accordance with this new regulation, the Print/Create 1099s and Magnetic Media screen now allows you to mask the Recipient ID (Tax ID) when you print 1099s. When you enable this functionality, the application replaces the Recipient ID value with either an asterisk or an X mark except for its last four digits. This is not applicable when you are creating a magnetic media file of 1099 information.

#### W2 USERRA Updates

Costpoint now includes the ability to report USERRA make-up amounts for 2014. On the Manage W-2s screen, **Box 12** now contains the additional Lookup codes for USERRA 2014.

## State Updates

### State Electronic Filing

The **Location Address** field (Positions **274 - 295**) of the **RA Submitter Record** is no longer a required field.

The following is a list of states using standard EFW2 format:

- Arkansas
- Arizona
- Colorado
- Connecticut
- District of Columbia
- Delaware
- Georgia
- Idaho
- Illinois
- Indiana
- Kansas
- Kentucky
- Louisiana
- Maryland
- Maine
- Massachusetts
- Michigan
- Minnesota
- Missouri
- Mississippi
- Montana
- North Carolina
- North Dakota
- Nebraska
- New Jersey
- New Mexico
- Ohio
- Oregon
- Pennsylvania
- Puerto Rico
- Rhode Island

- South Carolina
- Utah
- Virginia
- Vermont
- Wisconsin
- West Virginia

### Maryland Electronic Filing

The W-2 reporting for Maryland now requires the North American Industry Classification System (NAICS) code in the **RV** Record (Positions 333-338, zero-filled, right justified).

### North Carolina State Electronic Filing

W-2 reporting for North Carolina now includes following required fields in the **RS** Record:

- Location Address ( Positions 73-94)
- Delivery Address (Positions 95-116)
- City (Positions 117-138)
- State Abbreviation (Positions 139-140)
- Zip Code (Positions 141-145)
- Zip Code Extension (Positions 146-149)

### Vermont Electronic Filing

The specification for the State Employer Account Number (**RS** record, positions **248-267**) has changed. The following table shows the details of the update:

Record/Position	Old	New
RS 248-267 State Employer Account Number	<p>Vermont Withholding Account number for the Employer.</p> <ul style="list-style-type: none"> <li>▪ Use the number shown on the Vermont Business Tax Registration letter.</li> <li>▪ Omit hyphens</li> </ul> <p><b>Example:</b> 430xxxxxxxxFxx. Left justify and fill with blanks.</p>	<p>Vermont Withholding Account number for the Employer.</p> <ul style="list-style-type: none"> <li>▪ Use the new account ID (no longer includes FEIN) assigned in November of 2015.</li> <li>▪ Omit hyphens</li> </ul> <p><b>Example:</b> WHTxxxxxxxx Left justify and fill with blanks.</p>

### State Tax Updates

The following are state tax changes effective January 1, 2016:

## California

The following are updates to California income tax withholding tables:

- The annual standard deduction increases from \$3,992 to **\$4,044**.
- The low income exemption table was updated for all filing statuses.
- The withholding tax rate table was updated for all filing statuses.
- The annual exemption allowance for one increases from \$118.80 to **\$119.90**.

## Colorado

The unemployment-taxable wage base increases from \$11,800 to **\$12,200**.

## Iowa

The unemployment-taxable wage base increases from \$27,300 to **\$28,300**.

## Kansas

The unemployment taxable wage base for Kansas in 2016 is **\$14,000**.

## Kentucky

- The unemployment-taxable wage base for Kentucky in 2016 is **\$10,200**.
- The standard deduction increases from \$2,440 to **\$2,460**.

## Minnesota

The unemployment-taxable wage base increases from \$30,000 to **\$31,000**.

## Montana

The unemployment-taxable wage base increases from \$29,500 to **\$30,500**.

## Nevada

The unemployment-taxable wage base increases from \$27,800 to **\$28,200**.

## New Mexico

The unemployment-taxable wage base increases from \$23,400 to **\$24,100**.

## North Carolina

- The unemployment-taxable wage base increases from \$21,700 to **\$22,300**.
- The income tax withholding rate increases to **5.85%**.
- The standard deduction for head of household filers increases from \$12,000 to **\$12,400**.
- The standard deduction for single and married, filing separately, it increases from \$7,500 to **\$7,750**.

## Oklahoma

The unemployment-taxable wage base increases from \$17,000 to **\$17,500**.

## Oregon

The unemployment-taxable wage base increases from \$35,700 to **\$36,900**.

## Rhode Island

- The standard unemployment-taxable wage base increases from \$21,200 to **\$22,000**.
- The modified unemployment-taxable wage base for employers assessed the maximum unemployment tax rate increases from \$22,700 to **\$23,500**.

## Utah

The unemployment-taxable wage base increases from \$31,300 to **\$32,200**.

## Vermont

The unemployment-taxable wage base increases from \$16,400 to **\$16,800**.

## Wyoming

The unemployment-taxable wage base increases from \$24,700 to **\$25,500**.

## Washington

The unemployment taxable wage base increases from \$42,100 to **\$44,000**.



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