

Vision HotFix Notes

Released: January 24, 2014

Release Name: Cumulative Update #014

2014 Q1 Regulatory Updates

All changes are effective as of January 1, 2014, unless otherwise noted.

The updates include:

- State Updates
- Form 941 Update
- Files Updated

State Updates

Illinois

Personal exemption amount increases from \$2,100 to **\$2,125**. The withholding rate remains at 5%.

Massachusetts

- Withholding rate decreases from 5.25% to **5.20%**.
- Head of household tax value amount decreases from \$126.00 to **\$124.80**.
- Blind tax value amount decreases from \$115.50 to **\$114.40**.
- Supplemental tax rate decreases from 5.25% to **5.20%**.

Michigan

Personal exemption amount is **\$4,000**. The withholding rate and method remain the same.

Mississippi

Mississippi has provided RS custom record specification. Previously, Mississippi has instructed to follow the EFW2 format.

Missouri

- Single Standard Deduction increases from \$6,100 to **\$6,200**.
- Married and Spouse Works Standard Deduction increases from \$6,100 to **\$6,200**.
- Married and Spouse Does Not Work Standard Deduction increases from \$12,200 to **\$12,400**.
- Head of Household Standard Deduction increases from \$8,950 to **\$9,100**.

North Dakota

- Single and Married tax tables are updated.
- The amount of one withholding allowance increases from \$3,900 to **\$3,950**.

Oklahoma

Single and Married tax tables are updated.

Oregon

- The federal tax adjustment amount increases from \$6,250 to **\$6,350** for an employee with annual wages of up to \$50,000.
- The federal tax adjustment phase out amounts for an employee with annual wages \$50,000 or greater change.
- The tax table for the following employees has changed:
 - Employee with annual wages of up to \$50,000
 - Employee with annual wages of \$50,000 or higher
- The allowance amount increases from \$188 to **\$191**.
- The standard deduction amount increases for the following employees:
 - Single filing status with less than 3 allowances — from \$2,080 to **\$2,115**
 - Single filing status with more than 3 allowances — from \$4,160 to **\$4,230**
 - Married filing status — from \$4,160 to **\$4,230**
- Personal exemptions are eliminated for those who earn at least \$100,000 and file as single or married separately, and for those who file married jointly or head of household and earn at least \$200,000.

Puerto Rico

- Allowance amount for the special deduction table is updated.
- Withholding table is updated.

Vermont

- Single and Married tax tables are updated.
- The amount of one withholding allowance increases from \$3,900 to **\$3,950**.
- Supplemental tax is at 24% of the federal withholding.

Form 941 Update

Form 941 for 2013 has been updated.

Files Updated

Deltek.Vision.PayrollBO.Server.dll

Deltek.Vision.ReportingPayroll.Server.dll

Deltek.Vision.W2Form.Server.dll

Form941.rdl

Software Issues Resolved (4)

Accounting

Adjust Salaried Job Cost

Deltek Defect Tracking Number: 402195

Description: This applies if you have multiple companies in Vision. On the Adjust Salaried Job Cost form, when you clicked **Process**, if the items processed included timesheet charges to projects from a company other than the active company, you received an error.

Customers Impacted: This issue applies to Vision 7.0 SP1 and later versions.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated

Deltek.Vision.AdjustSalariedJobCost.Server.dll

Other Applications Affected

System File Dependencies

Billing

Batch Billing

Deltek Defect Tracking Number: 398183

Description: In Batch Billing, you did not have the option to sort invoices based on the biller specified in Project Info Center. This cumulative update adds the options to sort invoices based on the biller's employee number or name.

Customers Impacted: This defect applies to Vision 7.1 and later versions.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated

Deltek.Vision.BatchBilling.Client.dll

Deltek.Vision.Billing.Server.dll

Invoice Summary.rdl

Other Applications Affected

System File Dependencies

Info Center

Projects

Deltek Defect Tracking Number: 402885

Description: When you added or saved data in the Touch Time application, you received the following message: "There was no response from the server. Need to refresh application."

Customers Impacted: This defect applies to 7.0 SP1 and later versions.

Workaround Before Fix: None.

Additional Notes: You also received this message when you used the web browser, but not as frequently as when you used the Touch Time native application.

Files Updated

Deltek.Vision.VisionServices.Server.dll

Other Applications Affected

System File Dependencies

Reporting

Project

Deltek Defect Tracking Number: 400456

Description: Some expense descriptions on the Project Progress report were truncated.

Customers Impacted: This defect applies to Vision 7.1 and later versions.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated

Deltek.Vision.ReportingProject.Server.dll

Other Applications Affected

System File Dependencies

Software Enhancements (2)

Updated URL for GovWin IQ Integration

The URLs that Vision uses to communicate with GovWin IQ have been updated to use the current GovWin IQ domain name, rather than the old Input domain name.

Files Updated

Deltek.Vision.InputWebService.Server.dll

Key Performance Indicators (KPIs) Added to Vision Analysis Cubes

The following new KPIs have been added to the Key Performance Indicators tab in **Configuration » General » Analysis Cubes**:

KPI Description	KPI Label
Billed by Plan Org2	RevenueTargetOrg2
Billed by Plan Org3	RevenueTargetOrg3
Billed by Plan Org4	RevenueTargetOrg4
Billed by Plan Org5	RevenueTargetOrg5
Contract Total Compensation by Project Org2	ContractSalesTargetOrg2
Contract Total Compensation by Project Org3	ContractSalesTargetOrg3
Contract Total Compensation by Project Org4	ContractSalesTargetOrg4
Contract Total Compensation by Project Org5	ContractSalesTargetOrg5
Days Sales Outstanding over 90 by Project Org2	DSOTargetOrg2
Days Sales Outstanding over 90 by Project Org3	DSOTargetOrg3
Days Sales Outstanding over 90 by Project Org4	DSOTargetOrg4
Days Sales Outstanding over 90 by Project Org5	DSOTargetOrg5
Days Work In Process Outstanding over 90 by Project Org2	DWOTargetOrg2
Days Work In Process Outstanding over 90 by Project Org3	DWOTargetOrg3
Days Work In Process Outstanding over 90 by Project Org4	DWOTargetOrg4
Days Work In Process Outstanding over 90 by Project Org5	DWOTargetOrg5
Effective Multiplier by Project Org2	EffectiveMultiplierTargetOrg2
Effective Multiplier by Project Org3	EffectiveMultiplierTargetOrg3
Effective Multiplier by Project Org4	EffectiveMultiplierTargetOrg4
Effective Multiplier by Project Org5	EffectiveMultiplierTargetOrg5
Gross Margin Percent by Project Org2	ProfitPercentexlcudingOHTargetOrg2
Gross Margin Percent by Project Org3	ProfitPercentexlcudingOHTargetOrg3
Gross Margin Percent by Project Org4	ProfitPercentexlcudingOHTargetOrg4
Gross Margin Percent by Project Org5	ProfitPercentexlcudingOHTargetOrg5
Opportunity Revenue by Opportunity Org2	OpportunitySalesTargetOrg2
Opportunity Revenue by Opportunity Org3	OpportunitySalesTargetOrg3
Opportunity Revenue by Opportunity Org4	OpportunitySalesTargetOrg4
Opportunity Revenue by Opportunity Org5	OpportunitySalesTargetOrg5
Realization Ratio by Project Org2	RealizationRatioTargetOrg2
Realization Ratio by Project Org3	RealizationRatioTargetOrg3
Realization Ratio by Project Org4	RealizationRatioTargetOrg4
Realization Ratio by Project Org5	RealizationRatioTargetOrg5
Revenue by Project Org2	RevenueTargetProjectOrg2
Revenue by Project Org3	RevenueTargetProjectOrg3
Revenue by Project Org4	RevenueTargetProjectOrg4
Revenue by Project Org5	RevenueTargetProjectOrg5
Variance Percent by Project Org2	VariancePercentTargetOrg2
Variance Percent by Project Org3	VariancePercentTargetOrg3
Variance Percent by Project Org4	VariancePercentTargetOrg4
Variance Percent by Project Org5	VariancePercentTargetOrg5

You can use these KPIs in custom reports or dashboards. In Performance Management dashboards that use KPIs, these KPIs support filtering by organization level. When you select organization levels in the Vision Resource Kit and publish workbooks that are filterable by organization to the Tableau server, those organization levels determine what Key Performance Indicators (KPIs) are used. For example, if you select org levels 1 and 2 in the Resource Kit, the KPIs labeled "...Org1" and "...Org2" are used for those workbooks.

Files Updated

Create_Deltek_Vision_Cubes.xml
DeltekVisionHelper.dll
DeltekVisionResourceKit.exe
Deltek.Vision.AnalysisCubes.Client.dll
sp_AddDefaultKPI.sql
Business Development Manager Sample - Opportunity Wins and Projections.twb
Business Development Manager Sample - Pipeline Revenue.twb
Business Development Manager Sample - Promotional Costs.twb
Executive Sample - Accounts Receivable and Promotional Costs - EE.twb
Executive Sample - Days Outstanding Metrics - EE.twb
Executive Sample - Opportunity Wins and Projections.twb
Executive Sample - Pipeline Revenue.twb
Executive Sample - Profit Drilldown.twb
Executive Sample - Project Status.twb
Executive Sample - Promotional Costs - SE.twb
Executive Sample - Revenue Analysis.twb
Executive Sample - Trends and Multipliers.twb
Executive Sample - Utilization and Realization.twb
Finance Sample - Balance Sheet Charts.twb
Finance Sample - Income Charts.twb
Organization Manager Sample - Accounts Receivable Trending - EE.twb
Organization Manager Sample - Charts at Billing.twb
Organization Manager Sample - Charts at Cost.twb
Organization Manager Sample - Days Outstanding Metrics - EE.twb
Organization Manager Sample - Opportunity Wins and Projections.twb
Organization Manager Sample - Pipeline Revenue.twb
Organization Manager Sample - Profit Drilldown.twb
Organization Manager Sample - Project Status.twb
Organization Manager Sample - Variance Drilldown.twb
Principal Sample - Accounts Receivable Trending - EE.twb
Principal Sample - Charts at Billing.twb
Principal Sample - Charts at Cost.twb
Principal Sample - Days Outstanding Metrics - EE.twb
Principal Sample - Opportunity Wins and Projections.twb
Principal Sample - Pipeline Revenue.twb
Principal Sample - Profit Drilldown.twb
Principal Sample - Project Status.twb
Principal Sample - Variance Drilldown.twb
Project Manager Sample - Charts at Billing.twb
Project Manager Sample - Charts at Cost.twb
Project Manager Sample - Days Outstanding Metrics - EE.twb
Project Manager Sample - Profit Drilldown.twb
Project Manager Sample - Project AR.twb
Project Manager Sample - Project Status.twb
Project Manager Sample - Variance Drilldown.twb
Resource Manager Sample - Opportunity Wins and Projections.twb
Resource Manager Sample - Pipeline Revenue.twb
Resource Manager Sample - Utilization and Realization.twb

Database Changes**Updated Objects**

The following object was updated: AddDefaultKPI (stored procedure).

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <http://support.deltek.com> before you install the hot fix.

To Download the HotFix:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix:

Run the executable (.exe) file only on your application server, unless additional tiers are specifically noted in the defect descriptions above.<?xml:namespace prefix = o ns = "urn:schemas-microsoft-com:office:office" />

To Check to See if the HotFix is Installed:

1. Click **Help > About** from the Vision toolbar.
2. Click the **Details** button on the **About Deltek Vision** dialog box.

More Information:

If you have any questions, please contact Deltek support at <https://support.deltek.com>