

Deltek Costpoint® SaaS Maintenance Update

Release Notes June 24, 2016

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Overview

Welcome to the Deltek Costpoint SaaS Release Notes. These release notes contain a summary of the Software Issues Resolved from January 17, 2016 through April 20, 16.

Software Issues Resolved

Accounting >> Accounts Payable >> APMOPEN >> Edit Payment Status by Vendor

Defect: 572392 The "Totals" subtask names should have been renamed to clearly indicate the information they represent for both A/P Account Description and Pay Vendor Totals. Also, the totals were blank when the vendor and pay vendor were different.

Customers Impacted: This defect affects you if you use the Costpoint Accounts Payable module.

Workaround Before Fix: None.

Additional Notes: The following subtasks were renamed in this hot fix:

- **Totals** subtask was renamed as **AP Account Description Totals**.
- The **Vendor Totals** subtask was renamed as **Pay Vendor Totals**.

Defect: 587370 You could not pay retainage on a partially paid invoice. When the retainage percentage was change to 0.00 and was saved, the percentage was changed to the original value and resulted to an error.

Customers Impacted: This defect affects you if you use the Costpoint Accounts Payable module.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 591153 The value in the **Amount to Pay** field did not recalculate when you changed the **Status** field value first before reducing **Retainage Rate** to **0%**.

Customers Impacted: This defect affects Costpoint users who use the Accounts Payable module.

Workaround Before Fix: Manually update the value in **Amount to Pay** field to include the value from the **Amount Retained** field.

Additional Notes: None.

Accounting >> Accounts Payable >> APMVEND >> Maintain Vendors

Defect: 529578 A Bank Account could not be saved if the **EFT Active** check box was clear.

Customers Impacted: This defect affects you if you use the Costpoint Accounts Payable module.

Workaround Before Fix: Select the **EFT Active** check box.

Additional Notes: None.

Defect: 529583 A Bank ID could not be deleted when it was assigned to an Address code.

Customers Impacted: This defect affects you if you use the Costpoint Accounts Payable module.

Workaround Before Fix: Clear the **EFT Active** check box.

Additional Notes: None.

Defect: 594025 When the Bank ID was deleted, the Bank Account was also removed when the record was saved.

Customers Impacted: This defect affects you if you manage vendors in Costpoint.

Workaround Before Fix: None.

Additional Notes: None.

Accounting >> Accounts Payable >> APRVEND >> Print Vendor Listing

Defect: 597146 A fatal error occurred when a vendor list with the PO Status equal to O was printed.

Customers Impacted: This defect affects you if you print vendor listing in Costpoint.

Workaround Before Fix: None.

Additional Notes: None.

Accounting >> Fixed Assets >> FAPATRNS >> Create Autocreation Transactions

Defect: 563409 A system error displayed when you ran the Create Autocreation Transactions process.

Customers Impacted: This defect affects Costpoint users who use the Fixed Assets module.

Workaround Before Fix: None.

Additional Notes: None.

Accounting >> Fixed Assets >> FAPPREP >> Fixed Assets Preprocessor

Defect: 538354 The application allowed you to import an input file when it had **Auto Calculate Depreciation** selected for Other Books even though there was no depreciation method code available for that book.

Customers Impacted: This defect affects Costpoint users who use the Fixed Assets module.

Workaround Before Fix: None.

Additional Notes: In the Other Books subtask of the Manage Asset Master Information screen, if you selected the **Auto Calculate Depreciation** check box, you must enter a value in the **Depr Method Code** field.

Accounting >> Fixed Assets >> FAPTOOL6 >> Compute_Update FYTD Amount

Defect: 572026 The fiscal year-to-date (FYTD) amount was subtracted from the prior fiscal year-to-date amount regardless whether the **Subtract Computed FYTD Amt from Prior FYTD Amt** check box was selected or not.

Customers Impacted: This defect affects you if you use the Costpoint Fixed Assets module.

Workaround Before Fix: None.

Additional Notes: None.

Accounting >> General Ledger >> GLMPD >> Accounting Periods

Defect: 584020 The **GImpdChildObjVal** class incorrectly assigned errors to the child object **S_STATUS_CD**.

Customers Impacted: This defect affects you if you use the Costpoint General Ledger module.

Workaround Before Fix: None.

Additional Notes: None.

Accounting >> General Ledger >> GLPINTER >> Create_Delete Intercompany Receivables

Defect: 576959 The Intercompany Receivables function incorrectly marked the Posting records.

Customers Impacted: This defect affects you if you use the Costpoint General Ledger module.

Workaround Before Fix: None.

Additional Notes: None.

Framework

Defect: 554982 In Form view of the Deliverables subtask, an error occurred when you clicked the **Last (Ctrl+Down Arrow)** icon.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: Use Table view.

Additional Notes: None.

Defect: 565310 Costpoint locked up after you ran Adjust Open Billing Detail Records on more than 100 rows.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Description: The system didn't check if Costpoint was disabled when logging in as a web service.

Customers Impacted: Costpoint 7.0.1 web service users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 589881 The following system error occurred in Manage Purchase Requisitions:
"java.lang.ArithmeticException: / by zero."

Customers Impacted: This defect affects clients on SharePoint 2007 using Content Management in Manage Purchase Requisitions.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 593806 An internal change has been made to the security provider to set AutoCommit to false on JDBC connection.

Customers Impacted: This change affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Framework >> External Tools >> CONFIG

Defect: 577374 In the Configuration Utility, the default timeouts for GovWin Capture Management Integration were corrected to be 1 hour and 1 minute. In addition, "HRsmart" references were changed to "Talent Management."

Customers Impacted: This change affects Costpoint to GovWin Capture Management Integration clients and Talent Management users.

Workaround Before Fix: None.

Additional Notes: The new csbatools.jar is required when you apply the fix.

Framework >> Runtime

Description: An error occurred when using WIC. Data submitted for APMVEND through WIC did not include the link: CPMVENDE_VELABINFO_DETL.

Customers Impacted: All Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 578065 A Web Integration Console (WIC) issue occurred when the first row in the input file has INSERT_OR_SELECT tranType.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 582237 Slash ("/") is now allowed in the **Location ID** field.

Customers Impacted: This change affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Framework >> Runtime >> Server

Defect: 570697 Costpoint did not allow a user to log in to the database when the **Deactivation Date** (on the Manage Users screen) was equal to the **Termination Date** (on the Manage Employee Information screen) of the employee ID linked to the user ID.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 583900 A run-time error occurred when Web Services was tested on the server side. The error message was, "...com.deltek.enterprise.system.sysutils.integration.utils.ServerAPIHelper.login(Lcom/deltek/enterprise/system/sysutils/integration/SysParams;Ljavax/ejb/SessionContext;)".

Customers Impacted: This defect affects you if you use Web Services for Costpoint 7.0.1.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 587353 An issue occurred when document download from SharePoint in Office 365 throws an exception in SharePoint. This defect was identified for a single Costpoint customer using SharePoint in Office 365, and only for a limited number of document libraries. The problem is most likely caused by a bug in SharePoint.

Customers Impacted: This defect affects Costpoint clients using SharePoint in Office 365.

Workaround Before Fix: The solution is basically a workaround: use an alternate download method if the original one fails. This method selection process is internal to Costpoint and invisible to the end-user.

Additional Notes: None.

Defect: 589081 Additional logging information is included in CPFilter.

Customers Impacted: This change affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: The new CPWebSecurityProviders.jar is required when you apply the fix.

Defect: 589840 List web services for SharePoint 2007 did not return the list view threshold value. This is internal to SharePoint in SharePoint 2007, while in later versions, it is exposed for users to change.

Customers Impacted: This defect affects users of SharePoint 2007.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 590263 Times logged on the job server log did not follow the sequence when intervals between logged steps are short.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Bill of Material >> BMMMBOM2 >> Release MBOM

Description: The **Lead Time Days** (or **Lead Time Offset**) was disabled when **MBOM Release Control > Use Separate MBOM Release Function** check box was cleared.

Customers Impacted: This defect affects you if you use the Costpoint Bills of Material module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Bill of Material >> BMMMRELS >> Release Multiple Manufacturing BOMs

Description: When you clicked the Components subtask, this message appeared: "Attempt to set an invalid value to combobox. object:S_COMP_TYP_CD value: D."

Customers Impacted: This defect affects you if you use the Costpoint Bills of Material module.

Workaround Before Fix: Click **OK** and proceed with the step.

Additional Notes: None.

Materials >> Bill of Material >> BMPCOPY >> Copy Bills of Material

Description: The Copy function for Manufacturing Bill of Materials (MBOM) to Engineering Bill of Materials (EBOM) did not work for provisional parts.

Customers Impacted: This defect affects you if you use the Costpoint Bill of Materials module.

Workaround Before Fix: Create the EBOM manually.

Additional Notes: None.

Materials >> Bill of Material >> BMPTOOL1 >> BOM Miscellaneous Toolkit 1

Description: You encountered a system error in Costpoint when you ran the BMPTOOL1. This happened when the **Use Extended Length Reference Designators** was selected without running the necessary tool kits.

Customers Impacted: This defect affects you if you use the Costpoint Bills of Material module.

Workaround Before Fix: Clear the **Use Extended Length Reference Designators** and run Tool Kit 2.

Additional Notes: None.

Materials >> Bill of Material >> BMQWU >> Where-Used Inquiry

Description: You were able to access a report with parts and bills of material (BOM) from all companies instead of just the company you signed into.

Customers Impacted: This defect affects you if you use the Costpoint Bills of Material module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Bill of Material >> BMRWU >> Print Where-Used Report

Description: You were able to access a report with parts and bills of material (BOM) from all companies instead of just the company you signed into.

Customers Impacted: This defect affects you if you use the Costpoint Bill of Materials module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Engineering Change Notices >> ECMECN >> Maintain ECNs

Defect: 552081

1. When you queried the Engineering Change Notice (ECN) after save and implementation, the added parts did not show on the ECN.
2. When you saved the ECN multiple times after adding a part before each save, the ECN process was not validated on the Engineering bill of materials (EBOM) and was allowed a part to be put in the MBOM with the same line and find number.

Customers Impacted: This defect affects Costpoint Materials domain uses.

Workaround Before Fix: None

Additional Notes: None.

Description: When you manually updated a revision, the **Change To** revision did not update the Part key.

Customers Impacted: This defect affects you if you use the Costpoint Engineering Change Notices module.

Workaround Before Fix: Instead of updating the Revision, do a lookup on the Part and Select the Part/Rev combination that you want.

Additional Notes: None.

Description: The **Rev** field showed an incorrect value when you added a component's new revision to the MBOM Component subtask.

Customers Impacted: This defect affects you if you use the Costpoint Engineering Change Notices module.

Workaround Before Fix: None.

Additional Notes: None.

Description: When you created an Engineering Change Notice (ECN) for Make Rev 3, and copied all components for Make Rev 2, Costpoint added the standard part from Make Rev 1. This set off a warning message that provisional part would be excluded even if Make Rev 2 had no provisional part.

Customers Impacted: This defect affects you if you use the Costpoint Engineering Change Notices module.

Workaround Before Fix: None.

Additional Notes: None.

Description: When you changed a Line on Engineering Change Notices (ECN) to set effective ending date to current date and Revisions was set to Off in the system, you received the following error message: "A Manufacturing BOM already exists for the Assembly part with the same line number and configuration. You must make sure the Start and End effectivity dates do no overlap Existing MBOM rows with the same line number."

Customers Impacted: This defect affects you if you use the Costpoint Engineering Change Notices module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Engineering Change Notices >> ECPINECN >> Implement ECN Changes

Description: Costpoint displayed an exception message: "This EBOM part must be released it is used on other released EBOMs" when Engineering Bill of Materials (EBOM) assembly part was a provisional part.

Customers Impacted: This defect affects you if you use the Costpoint Engineering Change Notices module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Engineering Change Notices >> ECRTRVLR >> Print ECN Traveler

Description: The Engineering Change Notices (ECN) report displayed the ACTION_CD in the Action column instead of Delete.

Customers Impacted: This defect affects you if you use the Costpoint Engineering Change Notices module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Inventory >> INMPAISS >> Enter Issues

Description: The Issue to PAO did not update the INVT table when the INVT.ROWVERSION was very high.

Customers Impacted: This defect affects you if you use the Costpoint Inventory module.

Workaround Before Fix: (a) Run reconcile to correct INVT quantity.

(b) Run a script to change INVT_ROWVERSION to a value close to what it should be based on the number of transactions.

Additional Notes: None.

Materials >> Inventory >> INMPARSV >> Enter Reservations

Description: You encountered the following error in Costpoint when the inventory abbreviation used in the transaction was new and it was not entered in the inventory abbreviation table yet: "Cannot insert this record. The parent key was not found."

Customers Impacted: This defect affects you if you use the Costpoint Inventory module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Inventory >> INMPAXFR >> Enter Inventory Transfers

Description: In Web Integration Console (WIC), when you created an inventory transfer, the value of the **Total Transfer Amount** was incorrectly set with the first line's **Extended Cost**.

Customers Impacted: This defect affects you if you use the Costpoint Inventory module.

Workaround Before Fix: 1. Create transfer via the user interface (UI) and not via WIC.
2. Do not include total transfer amount.

Additional Notes: None.

Description: You encountered a system error in Costpoint when you reversed a transaction with 20 or more lot-tracked parts.

Customers Impacted: This defect affects you if you use the Costpoint Inventory module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Inventory >> INMSRLT >> Serial_Lot Maintenance

Description: The validation for duplicate rows was modified to check only against existing rows with the same tracking requirements (serial and/or lot).

Customers Impacted: This change affects you if you use the Costpoint Inventory module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Inventory >> INPEDJNL >> Post Inventory Journal

Description: You encountered Data CP CurrencyCntl errors on preview of inventory journal detail report.

Customers Impacted: This defect affects you if you use the Costpoint Inventory module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Inventory >> INPMSXFR >> Perform Mass Inventory Transfers

Description: Costpoint allowed a mass inventory transfer even if INVT_SETTINGS.ALLOW_FG_RM_FL = 'N'. When you tried to reverse the same transaction, you were not allowed to do so.

Customers Impacted: This defect affects you if you use the Costpoint Inventory module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Inventory >> INPPCDSC >> Print Discrepancy Report and Create Adjustments

Description: When you created adjustments tied to a Government Furnished Materials (GFM) inventory project, the error "*** Error - Transaction cannot be posted to specified Project / Org / Account - Not a valid or active combination ***" was printed in the report.

Customers Impacted: This defect affects you if you use the Costpoint Inventory module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Inventory >> INQPINV >> DO NOT USE - USE INQPINV.APL Affects other modules

Description: The UID did not populate in the View Part Inventory.

Customers Impacted: This defect affects you if you use the Costpoint Inventory module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Inventory >> INRHSTPA >> Print Inventory Transaction History Report

Description: The report printed transactions for the incorrect Part ID and revision combination.

Customers Impacted: This defect affects you if you use the Costpoint Inventory module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Material Requirements Planning >> MRMACTM >> Maintain MRP Action Messages

Description: When you changed the part inventory abbreviation in the Planned Order subtask, the old value was retained after saving it; but when you reloaded or re-executed the message action, the inventory abbrev displayed the new value.

Customers Impacted: This defect affects you if you use the Costpoint Material Requirements Planning module.

Workaround Before Fix: After saving, do the following:

1. Click Execute again, search for the Part and click the Planned Order subtask.

2. Verify the value of the Inventory Abbrev.

The new value is already displayed.

Additional Notes: None.

Materials >> Material Requirements Planning >> MRMDTPT >> Detailed Part Schedule

Description: The **Build Part** was missing from Manufacturing Order Demand subtask.

Customers Impacted: This defect affects you if you use the Costpoint Materials Requirement Planning module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Material Requirements Planning >> MRPFPO >> Firm Planned Orders

Description: When you created the purchase requisition in MRP, no workflow case was generated and no email notification was sent to the approver.

Customers Impacted: This defect affects you if you use the Costpoint Material Requirements Planning module.

Workaround Before Fix: Create the PO manually.

Additional Notes: None.

Description: The INVT table displayed records with incorrect PART_KEY for PART_ID/PART_RVSN_ID combination.

Customers Impacted: This defect affects you if you use the Costpoint Material Requirements Planning.

Workaround Before Fix: Run an UPDATE script to correct the PART_IDs data in INVT.

Additional Notes: None.

Materials >> Material Requirements Planning >> MRPLLC >> Update Low-Level Codes

Description: The filtering of parts in processing low-level codes was removed in Costpoint.

Customers Impacted: This change affects you if you use the Costpoint Bills of Material module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Order Entry >> OEMNTSO1 >> Enter Sales Orders

Description: The **Prime Contract No.** was not automatically loaded when you created a sales order (SO) after you selected a project ID in **Project To Charge**.

Customers Impacted: This defect affects you if you use the Costpoint Sales Order Entry module.

Workaround Before Fix: Click the lookup icon in the **Prime Contract No.** field to select the project.

Additional Notes: None.

Description: When you created a sales order (SO) using the Web Integration Console (WIC), the **Bill To** and **Ship To** fields were blank.

Customers Impacted: This defect affects you if you use the Costpoint Sales Order Entry module.

Workaround Before Fix: Create the SO using the UI.

Additional Notes: None.

Description: When you had to change the **Baseline Unit Price**, you had to delete the **Baseline Unit Price** previously entered twice before the field was cleared.

Customers Impacted: This defect affects you if you use the Costpoint Sales Order Entry module.

Workaround Before Fix: Enter the field value twice.

Additional Notes: None.

Materials >> Order Entry >> OEMNTSO2 >> Sales Order Supervisor Screen

Description: On the Manage Sales Orders Supervisor screen, when you deleted an approved sales order line, the quantity deducted from the planned reserved quantity was incorrect.

Customers Impacted: This defect affects you if you use the Costpoint Sales Order Entry module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Order Entry >> OEPGRQ >> Create Requisitions from Sales Orders

Description: When you ran Create Purchase Requisition from Sales Orders for Part with bill of materials (BOM), you encountered this error: "Cannot insert the value NULL into column 'SHIP_VIA_FLD', table CP701MSS.DELTEK.RQ_HDR_DFLT."

Customers Impacted: This defect affects you if you use the Costpoint Sales Order Entry module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Order Entry >> OEPPOST >> Post Sales Order Journal

Description: When you tried to post sales orders with different tax rates, the tax rates used for all SO was the composite rate.

Customers Impacted: This defect affects you if you use the Costpoint Sales Order Entry module.

Workaround Before Fix: None.

Additional Notes: None.

Description: You encountered an out-of-balance error in Costpoint when you posted a sales order invoice where the transaction currency used was not in US dollar.

Customers Impacted: This defect affects you if you use the Costpoint Sales Order Entry module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Order Entry >> OEQSTAT

Description: The Inquiry screen was missing several columns on the sales order line.

Customers Impacted: This defect affects you if you use the Costpoint Sales Order Entry module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Procurement Planning >> PPMNTRQ1 >> Enter Requisitions

Description: You encountered a system error in Costpoint when you cloned (F4) a line in the Requisition lines.

Customers Impacted: This defect affects you if you use the Costpoint Procurement Planning module.

Workaround Before Fix: None.

Additional Notes: None.

Description: The **Status** of the requisition was not updated and a system error occurred when the **Submit for Approval** check box was selected and changes were saved.

Customers Impacted: This defect affects you if you use the Costpoint Procurement Planning module.

Workaround Before Fix: None.

Additional Notes: When check boxes on the Manage Purchase Requisition Approval Processes screen are not selected, system error would not be encountered.

Materials >> Procurement Planning >> PPMQTV >> Enter Quotes by Vendor

Description: You encountered a system error when you changed the **Lookup Type** from **Standard** to **Provisional** after you used the lookup to select an item in the Line Details.

Customers Impacted: This defect affects you if you use the Costpoint Procurement Planning module.

Workaround Before Fix: Do not change the **Lookup Type** from **Standard** to **Provisional**.

Additional Notes: None.

Description: The vendor request for quotes/quotes did not display data correctly with regards to requisition parameter.

Customers Impacted: This defect affects you if you use the Costpoint Procurement Planning module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Procurement Planning >> PPMRQAPL >> Approve Purchase Requisition Lines

Description: The approval process for purchase requisitions did not filter results for Project Work Force and did not display the error message.

Customers Impacted: This defect affects you if you use the Costpoint Procurement Planning module.

Workaround Before Fix: None.

Additional Notes: None.

Description: When you used line level approval and the line was rejected, S_RSN_WH_USED_CD was populated. This should have been populated only if RSN_CD had a value.

Customers Impacted: This defect affects you if you use the Costpoint Procurement Planning module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Procurement Planning >> PPMRQAPX >> Approve Purchase Requisitions

Defect: 520355 Costpoint did not update the approval workflow to validate whether the cost increase already exceeded the approval threshold, and should then be picked up an additional approver, as set in the standard approval process.

Customers Impacted: This affects Costpoint 7.1.1 users who use the Procurement Planning module.

Workaround Before Fix: Manually add the approvers.

Additional Notes: None.

Description: You encountered the following error in Costpoint when you entered **Allocated Amount** instead of **Allocation** (percentage): The values Allocated Amount and Allocation are inconsistent.

This was due to **Allocation** in percentage was rounded up and caused miscomputation of the **Allocated Amount**.

Customers Impacted: This defect affects you if you use the Costpoint Procurement Planning module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Procurement Planning >> PPPVNDP >> Calculate Vendor Performance

Description: When you ran the process on Compute Vendor Performance screen, you encountered a critical system error pertaining to overflow value.

Customers Impacted: This defect affects you if you use the Costpoint Procurement Planning module.

Workaround Before Fix: Update the RTRN_QTY field to the appropriate value manually.

Additional Notes: None.

Materials >> Product Definition >> PDMPART >> Maintain Parts

Description: In Project Manufacturing, when you changed the revision of assembly and component parts and re-exported parts and bill of materials (BOM) to the Manufacturing Execution System (MES), the BOM with new revision did not get sent to MES.

Customers Impacted: This defect affects you if you use the Costpoint Product Definition module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Product Definition >> PDPCONV >> Convert Provisional Part To Standard Part

Description: Costpoint printed/displayed the last part detail even when a new part was entered in Provisional Parts screen and the child transaction window (CTW) was blank.

Customers Impacted: This defect affects you if you use the Costpoint Product Definition module.

Workaround Before Fix: Click the **Autoload** button to view current part.

Additional Notes: None.

Materials >> Production Control >> PCMMOISS >> Enter Manufacturing Order Issues

Description: The delete function in the Serial/Lot Info subtask did not work when all rows were selected.

Customers Impacted: This defect affects you if you use the Costpoint Inventory module.

Workaround Before Fix: 1. Select a single line and mark as Delete.

2. Click All Rows to select all lines.

3. Click Undelete then DELETE button.

Additional Notes: None.

Description: The Enter Manufacturing Order Issues application intermittently used the wrong Project ID for the **From Project** which caused posting errors to the General Ledger.

Customers Impacted: This defect affects you if you use the Costpoint Inventory module.

Workaround Before Fix: None.

Additional Notes: None.

Description: When you created a negative manufacturing order (MO) issue on a component part and saved it, you encountered this error: "This negative issue would reduce the MO cost, or one or more of the MO cost elements below zero."

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Description: When you performed a negative issue, with the same part existing in a Material Review Board (MRB) location type, Costpoint allowed the transaction to be saved upon typing the location.

Customers Impacted: This defect affects you if you use the Costpoint Inventory module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Production Control >> PCMMOMNT >> Enter Manufacturing Orders

Description: In Project Manufacturing, the **Planner** did not load from the original work order when Manufacturing Execution System (MES) made a Discrepancy Item (DI) work order request.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: This defect requires Patch 2886.

Description: Incorrect quantity values for component parts were produced when you clicked the **Recalculate Required Quantities** after changing the **Build Quantity**. This happened when the component's **Quantity Per** contained decimal numbers and the assembly part was **Phantom** type.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: Change the quantities manually.

Additional Notes: None.

Description: When you unreleased the routing to prevent its further use on new manufacturing order (MO), you were not allowed to make changes to the existing MO with the previously attached routing.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Description: The Lot Number within Company 3 (and only the Lot Number) reverted to the Lot Number assigned to Company 1.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Description: When you created manufacturing orders on the Manage Manufacturing Orders screen, the initial value of **Allow Additional Timesheet Charges** showed an incorrect value when the **Status** was set to **Released**.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: Change the value of **Allow Additional Timesheet Charges** manually.

Additional Notes: None.

Description: When you changed the quantity on several manufacturing orders (MO) and recalculated the requirements, you encountered an error and you were unable to save the changes.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: You must enter and save each update separately.

Additional Notes: None.

Description: When you manually added the requirements for a new manufacturing order (MO), the requirements for Make Parts had the **Stop Explosion** check box set to **Y** when it should have been set to **N**.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Description: In Product Manufacturing, you were not allowed to modify build part rev on the manufacturing order that was previously saved when Single Rev was set to ON.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: Clear the **Export MO to Manufacturing Execution** check box.

Additional Notes: None.

Description: When you performed a Work Order Request from the Manufacturing Execution System (MES) client, Costpoint returned an error stating the planned in-shop date cannot be prior to the planned release date.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Description: When you cloned a manufacturing order (MO) with requirements then added a need date to the new MO and updated the requirements need dates, Costpoint returned an error when you saved it.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Description: Costpoint did not validate an operation sequence and you were able to delete an operation sequence that had an existing timesheet record.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Production Control >> PCMPLNR >> Planners

Description: The Manage Planners screen did not allow you to assign an employee ID with more than 11 characters even though the system settings allow for 12.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Production Control >> PCMRELMO >> Relieve Manufacturing Orders

Description: You encountered this error in Costpoint when you reversed a reversed manufacturing order:

"Maximum precision (19,17) is exceeded for the field: NRLVDMATLPCTRT."

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Description: A 0.0001 rounding error occurred when you created a "Cost Only" manufacturing order (MO) relief transaction.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix:

1. Reduce Extended Cost Amt by 0.0001.
2. Relief saves successfully. However, there is now a \$0.0001 "Unrelieved" Cost.

Additional Notes: None.

Description: The application did not set the POST_SEQ_NO = Null, but copied over the value from the original positive manufacturing order (MO) backflush issue.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Description: When you relieved a manufacturing order (MO), you encountered this error in Costpoint: "This Part/Serial combination has been created. Assign a new serial number."

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Production Control >> PCMSET >> Production Control Settings

Description: In Project Manufacturing - **Default Planner** field was added to store a default planner for use when a planner is not available for the Planner Assignment option selected.

Customers Impacted: This change affects you if you use Manufacturing Execution System (MES) to create manufacturing repair overhaul (MRO), Discrepancy Rework, and Upgrade type orders.

Workaround Before Fix: None.

Additional Notes: This change requires Patch 2886.

Materials >> Production Control >> PCRMOCST >> Print MO Cost Report

Description: When you selected **Range** as **Option** in **Project** and manually typed the Project ID, the format shown in the **End** was different from the **Start**.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: Use the lookup function to select the Project ID.

Additional Notes: None.

Description: When you ran the Print Manufacturing Order Cost Report, some projects were not included in the printed report.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Purchasing >> POMMAIN >> Enter POs

Description: When you created a requisition, the account information populated in the subtask, but when you created a purchase order (PO), the account information auto-populated with a line.

Customers Impacted: This defect affects you if you use the Costpoint Purchasing module.

Workaround Before Fix: Add a new line in the Acct subtask, which will default in correct information automatically.

Additional Notes: None.

Description: When you right-clicked on the purchase order (PO) header to load a PO account and clicked **Save**, all PO lines were changed instead of marking the updated PO lines with a checkmark.

Customers Impacted: This defect affects you if you use the Costpoint Purchasing module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Purchasing >> POMPOVCH >> Enter PO Vouchers

Defect: 587234 The purchase order (PO) voucher allowed line charges for Subcontract Retainage PO which caused VCHR_AMT and TRN_VCHR_AMT to become zero.

Customers Impacted: This defect affects you if you manage purchase order vouchers in Costpoint.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Purchasing >> POPSCACC >> Create Subcontract PO Accruals

Description: You encountered the following system error in Costpoint when you inserted a value in the PCT_OF_TOT_RT column of the JE_TRN table: "ORA-01438: value larger than specified precision allowed for this column."

Customers Impacted: This defect affects you if you use the Costpoint General Ledger module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Purchasing >> POPSCVCH >> Create Subcontract PO Vouchers

Description: When you ran Create Subcontract Purchase Order Vouchers (POPSCVCH), the progress bar showed that there was a preprocessing error due to discrepancies in the amounts entered on the Update Subcontract Retainage PO Status screen. However, the POPSCVCH screen neither showed the details of the error nor the report output file.

Customers Impacted: This defect affects you if you use the Costpoint Accounts Payable module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Purchasing >> PORPCO >> Print Purchase Change Orders

Description: The Print Purchase Order Change Orders screen printed the report as **TO-FROM Reports** instead of **FROM-TO Reports**.

Customers Impacted: This defect affects you if you use the Costpoint Purchasing module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Receiving >> RCMINSP >> Enter QC Inspections

Description: When you deleted a quality control inspection line, the serial/lot number disappeared from inventory.

Customers Impacted: This defect affects you if you use the Costpoint Receiving module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Receiving >> RCMRTRN >> Enter Vendor Returns

Description: When you reversed a transaction, Costpoint did not save the original transaction ID to INVT_TRN.REV_TRN_ID.

Customers Impacted: This defect affects you if you use the Costpoint Receiving module.

Workaround Before Fix: None.

Additional Notes: None.

Description: When you created a vendor return and Autoload Serial/Lot Info is used, the Serial/Lot loaded the original Order ID, Line, and Vendor on a line that had no associated Order ID.

Customers Impacted: This defect affects you if you use the Costpoint Receiving module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Routings >> RUMROUT >> Maintain Routings

Description: When you added a new routing line and set existing line effective ending date to current date or earlier, the changed line disappeared from the routing but the **Unit Run Hours** remained.

Customers Impacted: This defect affects you if you use the Costpoint Routings module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Routings >> RUMSUBOP >> Maintain Subcontractor Operations

Description: You were unable to add routings on the Manage Subcontractor Operation screen.

Customers Impacted: This defect affects you if you use the Costpoint Routings module.

Workaround Before Fix: None.

Additional Notes: None.

Materials >> Routings >> RUMWCM >> Maintain Work Centers

Description: You encountered a system error in Costpoint when you cloned a record with **Maintenance Type** set as **Preventive** or **Calibration**.

Customers Impacted: This defect affects you if you use the Costpoint Bills of Materials module.

Workaround Before Fix: Create a new record instead of cloning it to save an identical record.

Additional Notes: None.

Others >> Product Interfaces >> AOMESSBL >> ESS Life Event Benefit Elections

Defect: 571204 When you updated a dependent record, the application also updated the **Approved** field value based on parent record.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

Others >> Product Interfaces >> AOMESSCS

Defect: 568637 The application should not automatically overwrite dates based on the benefit year if the date field is already populated.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

Others >> Product Interfaces >> AOMVSCU >> Configure Customer Options

Defect: 584595 The Configure Customers Options screen layout should be updated for consistency with Deltek Resource Planning integration screens.

Customers Impacted: This defect affects Costpoint users who export customer/client information.

Workaround Before Fix: None.

Additional Notes: None.

Others >> Product Interfaces >> AOMVSVN >> Configure Vendor Options

Defect: 584593 The Configure Vendor Options screen layout should be updated for consistency with Deltek Resource Planning integration screens.

Customers Impacted: This defect affects Costpoint users who export vendor information.

Workaround Before Fix: None.

Additional Notes: None.

Others >> Product Interfaces >> AOPADPTS >> ADP Timesheet Transfer

Defect: 589266 The **ADP Version** drop-down list should have an option that indicates that you transfer paydata to ADP versions higher than 2.5.

Customers Impacted: This defect affects Costpoint users who transfer paydata to ADP.

Workaround Before Fix: Select **2.5** version from the **ADP Version** drop-down list if you use ADP Versions 2.5 or higher.

Additional Notes: None.

Others >> Product Interfaces >> AOPCMDAT >> Transfer GovWin CM Data

Defect: 572388 The integration process took a long time to complete when transferring Project PSR Information Data (PROJ_PSR_INFO). In addition, an error occurred when you used a Parameter ID that had the **Use Latest Accounting Period** check box selected.

Customers Impacted: This defect affects Costpoint to GovWin Capture Management Integration users.

Workaround Before Fix: None.

Additional Notes: None.

Description: When you transferred Project Modifications Data (PROJ_MODS), the application should include project modifications from lower level projects and their work breakdown structure (WBS) should be truncated based on the **Project Level** parameter.

Customers Impacted: This defect affects Costpoint to GovWin Capture Management Integration users.

Workaround Before Fix: None

Additional Notes: This does not affect ProjectCustomTabFields table in GovWin Capture Management

Description: The Transfer GovWin Capture Management Data screen layout should be updated to display all fields which should include an option to transfer Project Government Information Data (PROJ_GOVT_INFO).

Customers Impacted: This defect affects Costpoint to GovWin Capture Management Integration.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 585302 When you transferred Project PSR Information (PROJ_PSR_INFO), the roll-up only included amounts for projects with levels that were equal or higher than the value specified in the **CRM Project Level** and **Project Level** parameters. The roll-up did not include the amounts on lower level projects.

Customers Impacted: This defect affects Costpoint to GovWin Capture Management Integration users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 591014 When you transferred Project Modifications (PROJ_MOD) data, the application did not include the modifications for unbillable projects even when you used a parameter ID with the **Non-Billable** check box selected.

Customers Impacted: This defect affects Costpoint - GovWin Capture Management Integration users.

Workaround Before Fix: None.

Additional Notes: None.

Others >> Product Interfaces >> AOPESSUE >> Activate Pending Benefit Elections

Defect: 560105 If the previous and current Benefit Package were different but both had the same benefit plan and coverage option, the previous benefit plan was extended.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 561336 A system error occurs if you process an employee that has multiple benefit offer records within the same benefit year.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 565993 When ending an existing dependent benefit election because a new benefit plan (for same system benefit type) was assigned to the dependent, the end date for the existing row was set to one day before the date in the **Through Life Event Date** field.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 567918 A system error displayed when you ran the Activate Pending ESS Benefit Elections process. The error indicated the following message: "Violation of PRIMARY KEY constraint 'PI_6562'. Cannot insert duplicate key in object 'CPDATA.HB_EMPL_PKG_ELEC'."

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 573284 The application should allow for storage of historical dependent benefit elections in the Assign Dependents to Benefit Plans table (HB_EMPL_MED_DEP) table since the primary key of that table was changed to allow storage of historical data.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: This hotfix requires PATCH2864 for Costpoint Version 7.0.1 and PATCH2865 for Costpoint Version 7.1.1.

Defect: 592456 Multiple fields of added/existing lines in the child table were blank after you ran the Active Pending ESS Benefit Elections process.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: This issue affected the following fields:

- Benefit Package
- Enrollment Method
- Life Event

Defect: 592460 The **Current Benefit Package** field on the Manage Employee Benefit Elections screen header displayed the old benefit package after you ran the Activate Pending ESS Benefit Elections process.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 597962 If an employee had a benefit plan that ends the day before the life event and another plan that ends after the life event, this resulted in duplicate rows on the report which caused primary key errors during processing.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

Others >> Product Interfaces >> AOPPLNCP >> Import Project Budgets

Defect: 526083 Costpoint displayed the following error message when you ran this application with **Range for Project** set to **One**: "The following field does not allow more than 10 characters: Starting Project."

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: Set **Range for Project** to **All**.

Additional Notes: None.

Defect: 534613 A system error occurred when you clicked the **Load Mappings** button or other fields after you entered, or used lookup to select, a **Source Name**.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Others >> Product Interfaces >> AOPPOVCH >> PO Vouchers Preprocessor

Defect: 481149 An error occurred with the message, "The Sum of the Vendor Labor Amounts does not equal to the invoice line total amount." This happened even if the input file had the same amount (zero voucher).

Customers Impacted: This defect affects you if you use the Costpoint Accounts Payable module.

Workaround Before Fix: Manually enter the purchase order voucher.

Additional Notes: None.

Defect: 596035 An error occurred in Tax Recoverability. When a Purchase Order voucher was imported with a VAT0 tax code default (that is, 0% rate and 100% recoverable), it brought in recoverability of zero (0%).

Customers Impacted: This defect affects you if you import purchase order vouchers in Costpoint.

Workaround Before Fix: Enter the Purchase Order voucher manually to have the correct default recoverability.

Additional Notes: None.

Others >> Product Interfaces >> AOPRQPP >> Purchase Requisition Preprocessor

Description: Costpoint allowed importation of a purchase requisition with an account that was not validated on Project Account Group setup.

Customers Impacted: This defect affects Costpoint Materials domain users.

Workaround Before Fix: Use Manage Purchase Requisitions screen.

Additional Notes: None.

Others >> Product Interfaces >> AOPSOPP >> Sales Order Preprocessor

Description: When you used the sales order (SO) preprocessor and revised an entry, the revision did not reflect on the SO line.

Customers Impacted: This defect affects you if you use the Costpoint Sales Order Entry module in single revision environment condition.

Workaround Before Fix: Enter the revision manually.

Additional Notes: None.

Others >> System Administration >> SYPCFLR >> Identify Segregation of Duties Conflicts

Defect: 589429 When you ran the Segregation of Duties process, Costpoint did not correctly consider rows that were put in-conflict after previous process runs and erroneously approved such rows.

Customers Impacted: This defect affects clients who use segregation of duties to enforce conflicts.

Workaround Before Fix: Run the process again.

Additional Notes: None.

Others >> System Administration >> SYPCOMP >> Set Up Company

Defect: 575954 PMFG: The **Default Planner** field was added to the Configure Production Control Settings screen. The value of this field for a newly created company is null.

Customers Impacted: This change affects Project Manufacturing users.

Workaround Before Fix: None.

Additional Notes: None.

Others >> Workflow >> WFMFLOW >> Define Workflow Models

Defect: 593561 When you tried to add an activity with **Level** set to **Top** and **Type** set to **Activity Group**, the following system error occurred: "java.lang.ArrayIndexOutOfBoundsException."

Customers Impacted: This defect affects clients creating workflows with **Activity Group** as the top level type.

Workaround Before Fix: None.

Additional Notes: None.

People >> Affirmative Action >> HAREROST >> Employee Roster

Defect: 583879 The Print Employee Roster report did not group records by EEO Codes when the **1st Sort** option was **Job Group/EEO Code**.

Customers Impacted: This defect affects Costpoint Affirmative Action users.

Workaround Before Fix: None.

Additional Notes: All employees are included in the report even though they are not sorted by EEO codes.

People >> Benefits >> HBMBPSET >> Benefit Plan Setup

Defect: 573277 The **Provides Minimum Value** field label should be changed to "Minimum Value Offered to Employee" for better understanding of the purpose of the field.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Benefits >> HBMFTE >> Manage Full-Time Equivalent Eligibility

Defect: 593769 A system error displayed when analyzing Full-Time Equivalent (FTE) eligible employees. This occurred when an employee had a new record and an ongoing record with the same measurement period start date.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: Change the employee's hire date to the day before open enrollment, and then change the FTE record to get the correct end date for the measurement period.

Additional Notes: None.

People >> Benefits >> HBMOPTOF >> Manage Employee Benefit Options Offered

Defect: 573320 The **Provides Minimum Value** field label should be changed to "Minimum Value Offered to Employee" for better understanding of the field's purpose.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Benefits >> HBP109XC >> Create 1094-C and 1095-C Data

Defect: 574007 The coverage offer was incorrect when an employee had multiple benefit election records and one of them has a coverage option of **NO CVG** (No Coverage).

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

Description: When determining the employee's coverage offer, the **NO CVG** (No coverage) benefit offer coverage option should be excluded from the process.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: Manually correct the record values on the Manage 1095-C Data screen.

Additional Notes: None.

Defect: 575820 Non-health benefits were used to report employees as covered on the 1095-C. Since the Options Offered table includes non-health benefits, you should be able to filter the 1095-C data to only select benefit plans with System Benefit Type that is flagged for Affordable Care Act analysis (S_BEN_TYPE_CD.aca_analysis_fl = 'Y').

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 583332 If an employee changed plans and then you printed the 1095-C data of the employee, the application did not gather the correct data.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 583911 The Affordable Care Act 1095-C information should have a value of **1H** (No offer of coverage) in the Line 14 (Offer of Coverage) for any month that the employee was not employed during the calendar year. If an employee was hired or terminated in the middle of the year, the application did not assign **1H** to Line 14 in months that they were not employed.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: In the Manage 1095-C Data screen, query the records of affected employees and manually enter **1H** to Line 14 of applicable months.

Additional Notes: You need to run Store Employee Benefit Options Offered process before running Create 1095-C and 1094-C Data process.

Defect: 585998 The application should assign code **2D** in the Line 16 **Applicable Section 4980H Safe Harbor** fields of the following employees:

- New-hire FTE employees that are in a measurement, administrative, or enrollment period in the month and are ultimately offered minimum value benefits by the first day of the first month following the end of the enrollment period
- New-hire full-time employees that are in a waiting period during the month being reported and ultimately offered minimum value benefits by the first day of the first month following the end of the waiting period

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 586544 The application should not create 1095-Cs for employees that are not full-time or full-time equivalent (FTE).

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

Description: When the Salary Information History record effective date contains the second day of the month (for example, 4/2/15 or 6/2/15), the Create 1094-C and 1095-C Data screen applies **1H** (No offer of coverage) in that month instead of indicating that the employee was fully covered for the year.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: This issue occurs not because of the effective date being the second day of the month, it occurs when the end date is the first day of any month.

Defect: 592037 The application was incorrectly marking the **Months of Coverage** fields in Section III of 1095-Cs for employer-sponsored self-insured health plans. When you created 1095-C data for an employee who changed benefit plans during the year, the application only flagged the months for the last elected benefit plan.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 593344 A system error displayed when processing 1094-C data for a taxable entity that already existed in the 1094-C table. This issue occurred when you did not select **Overwrite Existing Records** check box and you entered data on the Other Taxable Entities subtask.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: Check overwrite existing records.

Additional Notes: None.

People >> Benefits >> HBPFTF >> Analyze Full-Time Equivalent Eligibility

Defect: 583918 The application should have been able to determine an "Ongoing" employee based on whether that person was employed for an entire Measurement Period or not. The application currently treats the employee as Ongoing if they are employed for an entire Coverage Period.

Customers Impacted: This defect affects you if you analyze full-time equivalent eligibility in Costpoint.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 586936 The application should have been able to analyze the same employee for Ongoing Measurement Period and Initial Measurement Period. The reason for this is because an employee could have both periods within the screen date parameters.

Customers Impacted: This defect affects you if you analyze full-time equivalent eligibility in Costpoint.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 591564 A system error displayed when analyzing Full-Time Equivalent (FTE) eligible employees. This occurred when an employee had a new record and an ongoing record with the same measurement period start date.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: Change the employee's hire date to the day before open enrollment, and then change the FTE record to get the correct end date for the measurement period.

Additional Notes: None.

Defect: 593285 A system error displayed when analyzing Full-Time Equivalent (FTE) eligible employees. This occurred when an employee had several Salary Information and History records within the time frame.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Benefits >> HBPOPTOF >> Store Employee Benefit Options Offered

Defect: 550151 A system error displayed when you clicked Print/Process.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 586528 When processing new hires and when determining Coverage Offer Start Date values, the application should incorporate **Waiting Period Months** and the **First of Month After Waiting Period** flag from the benefit plan.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 591696 When an employee worked the first few months of the year, was terminated for several months, and then rehired, the application only included the options offered for the months after the employee was rehired.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Benefits >> HBR1095C >> Print 1095-Cs

Defect: 584304 The **New** button on a subtask should be disabled if the corresponding non-contiguous range check box is not selected.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 593909 The 1095-C report printed the information of two employees in one page.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: Print Page 2 for one employee at a time.

Additional Notes: None.

People >> Benefits >> HBRcen >> Print Census Report

Defect: 585728 The Census Report did not include employees without dependents.

Customers Impacted: This defect affects you if you print the Census Report in Costpoint.

Workaround Before Fix: None.

Additional Notes: None.

People >> Employee >> EMPHRSDAT

Defect: 543499 HRSmart references in Costpoint should be updated to "Talent Management."

Customers Impacted: This change affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 581166 The "HRSmart" references in the Action menu and in the error message should be updated to "Talent Management."

Customers Impacted: This defect affects Costpoint - Talent Management Integration users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Employee >> EMPHRSDAT >> Transfer HRsmart Data

Defect: 571674 The Race/Ethnicity Code information should be retrieved from **Race/ethnicity code** (RACE_ETHNIC_CD) column on the Map EEO Race Codes (MAP_EEO_RACE) table based on the **EEO-1 Race Code** (EEO1_RACE_CD). The application incorrectly retrieved the information from the **EEO-1 code that the race/ethnic code belongs to** (EEO1_GROUP) column on the Race Ethnicity (RACE_ETHNIC) table.

Customers Impacted: This defect affects Costpoint - Talent Management Integration users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Employee >> HAPAAPLN >> Update Employee Affirmative Action Plan

Defect: 596298 The cover page of the report displayed coverage dates in the wrong format.

Customers Impacted: This defect affects Costpoint Employee users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Employee >> HBMADEP >> Assign Dependents to Benefit Plans

Defect: 557503 You could not assign a benefit plan for the previous benefit election when the previous benefit election was not under the current benefit election.

Customers Impacted: This defect affects Costpoint Benefits users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 570723 The application should allow for storage of historical dependent benefit elections in the Assign Dependents to Benefit Plans table (HB_EMPL_MED_DEP) table since the primary key of that table was changed to allow storage of historical data.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: This hotfix requires PATCH2864 for Costpoint Version 7.0.1 and PATCH2865 for Costpoint Version 7.1.1.

People >> Employee >> HBMEBELC >> Employee Benefit Elections

Defect: 577538 A system error displayed when you attempted to save a record with a blank **Start Date** field

Customers Impacted: This defect affects Costpoint Employee users.

Workaround Before Fix: Enter a start date before you save the record.

Additional Notes: None.

Description: When deleting a benefit election detail with no dependents assigned, the following error displayed "You cannot delete this benefit plan because it exists in Assign Beneficiaries to Benefit Plans screen."

Customers Impacted: This defect affects Costpoint Employee users.

Workaround Before Fix: Delete the entire benefit election record.

Additional Notes: None.

People >> Employee >> HBMEDEP >> Employee Dependents_Beneficiaries

Defect: 592478 When you deactivated a dependent on the Manage Employee Dependent/Beneficiaries screen (HBMEDEP), the application deleted any historical data for that dependent on Assign Dependents to Benefit Plans screen (HBMADEP). As a result, you did not have all dependent benefit information for Affordable Care Act (ACA) reporting.

Customers Impacted: This defect affects Costpoint users who create ACA reports.

Workaround Before Fix: Keep the dependent active but add an end date for the benefit plans. The dependent will display as a selection in Employee Self-Service.

Additional Notes: None.

People >> Employee >> LDMEINFO >> Basic Employee Info

Defect: 552914 You were unable to update more than one employee contribution when importing records using Web Integration Console (WIC).

Customers Impacted: This defect affects Costpoint users who import records using WIC.

Workaround Before Fix: Manually enter employee contributions in Costpoint.

Additional Notes: None.

People >> Employee >> LDMRACE >> Race_Ethnicity Codes

Defect: 594716 The application displayed EEO-1 codes that had dates with 1900 as the effective date year. The **1900** dated records should have been replaced with **1901** records instead.

Customers Impacted: This defect affects Costpoint Employee users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Employee >> PRMEGARN >> Employee Garnishments

Defect: 597065 An employee should be able to have two active garnishments at a time when the **Work State** field is set to **KS** (Kansas).

Customers Impacted: This defect affects Costpoint Employee users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Labor >> LDMCTIME >> Enter Correcting Timesheets

Defect: 570610 The application allowed **D** (D-Correcting) & **N** (N-Reversing) timesheets to be created even if the employee had no Salary record as of the **D** Timesheet Date.

Customers Impacted: This defect affects you if you manage correcting timesheets in Costpoint.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 575733 When using a 3-digit Operation Step Number, the field did not correctly display the 3-digit step number. An error also displayed when you entered a 3-digit step number and saved your changes.

Customers Impacted: This defect affects Costpoint Labor users with 3-digit step numbers on manufacturing order (MO) timesheet line entry.

Workaround Before Fix: None.

Additional Notes: None.

People >> Labor >> LDMTIME >> Enter Timesheets

Defect: 575545 When using a 3-digit Operation Step Number, the field did not correctly display the 3-digit step number. An error also displayed when you entered a 3-digit step number and saved your changes.

Customers Impacted: This defect affects Costpoint Labor users with 3-digit step numbers on manufacturing order (MO) timesheet line entry.

Workaround Before Fix: None.

Additional Notes: None.

People >> Labor >> LDMWORK >> Work Schedules

Defect: 579165 A system error occurred when you added new records.

Customers Impacted: This defect affects Costpoint Labor.

Workaround Before Fix: None.

Additional Notes: None.

People >> Labor >> LDPDTC >> Download to Time Collection

Defect: 574565 You could not open the application when you set the Deltek Time and Expense version to **Time & Expense 10.x** in the Corporate Labor Settings subtask of the Configure Labor Settings screen. The following error displayed: "This application is not available if the Deltek Time and Expense version in Configure Labor Settings is less than 5.x."

Customers Impacted: This defect affects Costpoint Labor users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 582273 The application did not export the correct information for leave adjustments from paying out the payout leave type. The file also did not display the beginning balance of excess leave payout.

Customers Impacted: This defect affects Costpoint users who export information to Deltek Time and Expense.

Workaround Before Fix: Correct the leave amounts in Time and Expense after every upload.

Additional Notes: None.

People >> Labor >> LDPEXPM >> Export Project Manufacturing Data

Defect: 574116 The application should only resend all previous issues for matching manufacturing order (MO)/Operation/Planned Part/Planned Revision when a new MO issue is exported.

Customers Impacted: This defect affects Costpoint Manufacturing Execution users.

Workaround Before Fix: None.

Additional Notes: Prior to this fix, the application exports all previous issues for the MO along with the new issue.

Defect: 587347 The application should always include Planned Item and Revision regardless of whether the manufacturing order (MO) issue was at operation level or work order level.

Customers Impacted: This defect affects Costpoint Manufacturing Execution users

Workaround Before Fix: Issue parts at an operation level.

Additional Notes: None.

People >> Labor >> LDPRETRO >> Create Retroactive Pay Timesheets

Defect: 595240 The application was picking up wage determination rate even when it should not.

Customers Impacted: This defect affects Costpoint Labor users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Leave >> LDPCLHF >> Compute Leave Accruals

Defect: 553086 When the employee's leave type was set up with a compute method of **Units of Hours Worked**, and then the employee reached the end of the leave period, the deferred leave hours did not move to accrued leave if the employee did not have a timesheet for the period. The application also tagged the deferred leave that moved to accrued leave as DEFER instead of ACCRUAL.

Customers Impacted: This defect affects Costpoint Leave users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 571033 The application computed deferral hours and amounts correctly as negative values. However, the application incorrectly added the negative deferred amount to the accrued amount.

Customers Impacted: This defect affects Costpoint Leave users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Leave >> LDPLHF >> Post Leave Accruals

Defect: 572121 A system error occurred when processing Post Leave if accounting periods were blank.

Customers Impacted: This defect affects Costpoint Leave users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Leave >> LDPLVREC >> Leave Reconciliation

Defect: 569697 The following error displayed when leave reconciliation journal entries were unposted in other companies: "There are unposted Leave Reconciliation Journal Entries. They must be posted before you can run this process." This occurred even though there were no unposted leave reconciliation journal entries in the company that was logged on to Costpoint.

Customers Impacted: This defect affects Costpoint Leave users who enable the Multicurrency functionality.

Workaround Before Fix: None.

Additional Notes: None.

People >> Leave >> LDPLYCLS >> Close Leave Year

Defect: 570732 A system error occurred when you processed a leave type that was tracked by **Amount** and at least one employee being processed does not have a Salary History record as of the new leave year period end date.

Customers Impacted: This defect affects Costpoint Leave users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 582301 When you closed a leave year, if an employee had excess leave to roll into a leave payout leave type, the application created an adjusting journal entry for over ceiling amounts where **Transaction Amount** field value was the hours over the ceiling not the dollar value.

Customers Impacted: This defect affects Costpoint Leave users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 583331 The Close Leave Year screen should include accounting period fields and it should use those values to generate journal entries.

Customers Impacted: This defect affects Costpoint Leave users.

Workaround Before Fix: None.

Additional Notes: Accounting period fields already exist in Costpoint Version 7.1.1 but they are not used to generate journal entries.

Defect: 589878 The employee's paid time off (PTO) leave type did not display on Close Leave Year report when the number of records being processed was greater than or equal to 100.

Customers Impacted: This defect affects Costpoint Leave users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Payroll >> HBPAPDED >> Mass Update Employee Package Deductions

Defect: 572888 When you selected the **Use Check Date** check box for the computation of flexible spending account (FSA) deductions, and not all pay periods have check dates, the computed FSA deduction was incorrect. Instead of using the pay frequency to determine the amount, the application used the number of pay period with check dates.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: Assign check dates to all pay periods.

Additional Notes: None.

Defect: 572983 When you selected **Use Check Date** and the open pay period's check date was in a different year than the open pay period's end date, then the deduction start date should be set to the pay period end date.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 573694 When the deductions of the benefit elections have the same priority number, the application applied the same priority numbers on the Manage Employee Deductions screen. This causes a system error to occur when you compute payroll. An error message should display for an employee who has flexible spending elections for the period being run, but who has been terminated prior to the current benefit year.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: Manually Change the priority numbers on the Manage Deduction screen or run the Update Employee Deductions process twice.

Additional Notes: None.

Defect: 591874 When you ran the Update Employee Package Deductions process, the application set the **Limit** field on the Manage Employee Deduction screen to **0.00**. The **Limit** field should not be updated for existing non-FSA Employee Deduction records.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Payroll >> PRMDED >> Deductions

Defect: 571128 You were not able to change the contribution rate on a saved deduction that used method of **GRSHRP**.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: Use the following steps as workaround:

1. Change the method and then save the record.
2. Change the method back to **GRSHRP** and then change the rate.

Additional Notes: None.

People >> Payroll >> PRMERF >> Maintain Employee Earnings

Defect: 383197 An error displayed when there are NULL values in the **SEVERANCE_FL** column in the EMPL_EARNINGS table.

Customers Impacted: This defect affects Costpoint Payroll and Employee Self-Service users.

Workaround Before Fix: Set values to **N** in SEVERANCE_FL column where there is NULL.

Additional Notes: None.

Description: When you recalculated a **Z** record, the application created new line for State Taxes if the employee had no Withholding State. This prevented you from saving the record.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: Delete the State tax line created when you click **Recalculate**.

Additional Notes: None.

Description: When you created a **Z** record on the Manage Employee Earnings History screen, the screen did not apply the SUTA rate specified on the Manage State Tax Override by Taxable Entity screen.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: Click **Recalculate** to correct the rate.

Additional Notes: None.

Defect: 582517 Manually entered deductions for a **Z** record were not included in the existing year-to-date (YTD) info for the deduction. The application created a new row for each deduction instead. This issue affects the YTD deduction record.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: The deduction arrears code was being saved as a space for manually entered records. It should be saved as null value.

People >> Payroll >> PRMPTF >> Maintain Payroll Edit Table

Defect: 581183 When you created an **X** or **Y** record on the Manage Payroll Records screen, the application did not apply the SUTA rate that was specified on the Manage State Tax Override by Taxable Entity screen.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 597521 The changes made on the State Pay Types subtask did not reflect on the Gross and Net amounts of the payroll record.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: Add a separate new timesheet for the additional pay and compute payroll for that timesheet.

Additional Notes: None.

People >> Payroll >> PRPCPR >> Compute Payroll

Defect: 584860 The tax for Maryland was not withheld on regular payroll when taxable wages were due to a negative deduction.

Customers Impacted: This defect affects you if you compute payroll in Costpoint.

Workaround Before Fix: None.

Additional Notes: None.

People >> Payroll >> PRPEXTAX >> Export Payroll Taxes

Defect: 564262 The check date range type changed when you ran the Export Payroll Taxes process. This issue caused an error to display.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: Enter the check date again.

Additional Notes: None.

People >> Payroll >> PRPPCHK >> Print_Reprint Paychecks

Defect: 475081 When an employee changed withholding state/local, the YTD state tax amount on the check stub did not include the previous state/local tax withholding amount. In addition to this, when you assigned an end date to a deduction and it was no longer on a current payroll record, the deduction (and YTD information) was no longer listed on the check stub.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: For the deduction information issue, instead of putting an end date, change amount to **0.00** to include the deduction and show the YTD information on the current check. There is no workaround for State Tax issue.

Additional Notes: None.

Description: When you selected the **Include Signature(s)** check box, the signature did not correctly align with the preprinted lines on checks.

Impact: This defect affects Costpoint Payroll users.

Workaround: None.

Additional Notes: None.

Defect: 561436 When you attempted to print a check with a different date than the check date specified on the Manage Pay Periods screen, the application reverted the paycheck date to the original value.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: Go to the Manage Pay Periods screen and change the check date.

Additional Notes: None.

Defect: 585026 The application did not print two signatures lines on paychecks with amounts greater than the threshold amount set on the Configure Paycheck Settings screen. This issue occurred even though you selected the **Require Second Signature for Checks Above Threshold Amount** check box on the Configure Paycheck Settings screen.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Payroll >> PRPSMM >> Create State Qtrly Unempl Mag Media

Description: The application should create and export **N** record in the tax file for the state of Georgia (GA).

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 576913 When you created a SUTA file for the state of North Carolina, the file displayed incorrect wages based on the **Wage Reporting Method** value on the Manage SUTA Tax File Data screen.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 596591 A system error displayed when creating a SUTA tax file for the state of Oregon (OR) if the address lines of the selected taxable entity are blank (null values).

Customers Impacted: This defect affects Costpoint Payroll users who create tax files for Oregon.

Workaround Before Fix: None.

Additional Notes: None.

People >> Payroll >> PRRDEDS >> Print Deduction Summary Rpt

Defect: 576941 Organization security was not being applied to the Deduction Summary Report.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None

Additional Notes: None.

People >> Payroll >> PRRERF >> Print Employee Earnings Rpt

Defect: 567997 The application took a long time to print the Employee Earnings Report.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: None.

People >> Payroll >> PRRW2 >> Print W-2s

Defect: 574292 If the employee's salary record had a future date, the W-2 did not print.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: Print the W-2 on or after the salary record date or delete the future record.

Additional Notes: None.

People >> Personnel >> HPMAINFO >> Accident Info

Defect: 574533 A system error occurred when you attempted to add a record on the Manage Accident Information screen while organization security was enabled on the Configure System Settings screen.

Customers Impacted: This defect affects Costpoint Personnel users.

Workaround Before Fix: None.

Additional Notes: None.

Project Setup >> Billing >> BLMGBILL >> Edit Standard Bills

Defect: 534350 When you used Manage Standard Bills to edit an invoice to bill back the retainage amount, a critical system error occurred. In addition, the invoice printed did not show the retainage amount.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Project Setup >> Billing >> BLMMAB >> Maintain ACRN Bills

Defect: 557739 Costpoint now allows you to add new ACRN lines within the existing ACRN lines and specify the sequence number of the line(s) you inserted in Manage ACRN Bills. For example, if you have 10 ACRN lines and you want to insert a new line for sequence 3, you should be able to enter sequence 3 on the new line. When you save the record, Costpoint moves the original sequence line 3 down to sequence line 4 and renumbers the succeeding lines accordingly.

Customers Impacted: This enhancement affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Project Setup >> Billing >> BLMUHIST >> Maintain Units Usage History

Defect: 587186 ITEM_KEY was updated with NULL in the UNITS_USAGE_LN_HS table when you manually entered a record in Manage Units Usage History.

Customers Impacted: This defect affects Oracle and MSS users of Costpoint.

Workaround Before Fix: None.

Additional Notes: None.

Project Setup >> Billing >> BLPMANB >> Post Manual Bills

Defect: 576867 The Post Manual Bills process failed when there were no manual bills to post.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Project Setup >> Billing >> BLRMBIL >> Print Standard Bills

Defect: 534407 When there was a negative retainage amount for a prior billed invoice and you calculated the bill and printed the invoice, no Retainage line for Cumulative Amount was displayed on the report.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 570618 The change in Supporting Schedule format code was not cascaded to detail invoice levels.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: Complete the following steps:

1. Delete the detail invoices from Manage Project Billing Information.
2. Add the detail levels in Manage Project Billing Information and click **Save**.
3. Calculate the bill in Calculate Standard Bills.

The invoice and the detail invoices should now have the new supporting schedule.

Additional Notes: None.

Defect: 581275 Invoice Subtotal Before Tax was printed in Units Supporting Schedule along with **Current Amount** and **Cumulative Amount** from **TOTAL ITEM BILLING** when the **Show Separate Subtotal for Sales/VAT Tax Lines** check box was selected on the Manage Generic Billing Formats screen.

Customers Impacted: This defect affects MSS and Oracle database users of Costpoint.

Workaround Before Fix: Clear the **Show Separate Subtotal for Sales/VAT Tax Lines** check box.

Additional Notes: None.

Defect: 582111 The currency symbol used for **Invoice Subtotal Before Tax** was incorrect when using Multicurrency.

Customers Impacted: This defect affects MSS and Oracle database users of Costpoint.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 582119 For multiple employees or vendors under a single PLC, the subtotal was printed for each employee/vendor on the bill when the **Timesheet Date** check box was selected on the Manage Supporting Schedule Formats screen.

Customers Impacted: This defect affects MSS and Oracle users of Costpoint.

Workaround Before Fix: Clear the **Timesheet Date** check box.

Additional Notes: None.

Defect: 585115 Invoice Subtotal was printed under Total of Functional Currency even if there were no retainage, discounts, total ceilings, or withholding amount.

Customers Impacted: This defect affects MSS and Oracle users of Costpoint.

Workaround Before Fix: None.

Additional Notes: None.

Project Setup >> Budgeting and EC >> PJMBDPER >> Project Budgets By Period

Defect: 571049 When you used the Adjust Actuals function for all periods, Costpoint picked up the last entry in the PROJ_SUM table for the same project/account/organization budget regardless of the fiscal year.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: Run Adjust Actuals using one period instead of all periods.

Additional Notes: None.

Project Setup >> Cost and Revenue Processing >> PJPCOMPP >> Compute and Print Pool Rates

Defect: 574895 The REF 1 field was not being populated on this screen.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 585581 The following system error occurred when ran Compute/Print Pool Rates: "Column 'Z_PJPCOMPP_BASE_1.REF1_ID' is invalid in the select list because it is not contained in either an aggregate function or the GROUP BY clause."

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Project Setup >> Cost and Revenue Processing >> PJPCOMPR >> Compute Revenue

Defect: 596758 When you ran this application, a "divide by zero" error occurred when quantity was zero.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Defect: 598334 The following error occurred when you ran this application: "ORA-01476: divisor is equal to zero, Procedure/Action: CP_PJPCOMPR_CEIL - Update PROJ_SUM."

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Project Setup >> Inquiry and Reporting >> PJPCRRPT >> Create Project Report Tables

Defect: 589416 On the T&M Analysis Report, the same **Burden Markup %** value was printed for **Target** and **Actual** rate types.

Customers Impacted: This defect affects clients who print T&M reports.

Workaround Before Fix: None.

Additional Notes: None.

Project Setup >> Project Setup >> PJMPYCST >> Prior Year Cost and Revenue

Defect: 574976 The following error message displayed when you entered a record with a negative **Direct Amount Incurred** value and zero (0.00) **Direct Amount Allowed** value: "The allowable amount cannot exceed the actual amount."

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Project Setup >> Project Setup >> PJMWORK >> Project Employee Work Force

Defect: 578222 When you used the **Copy Data to Paste into New Record(s)** function that resulted to duplicate records in Manage Employee Workforce, the export process created **D** (Delete) records for the valid project/employee member of the workforce.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Project Setup >> Project Setup >> PJPPREP >> Upload Project Information

Defect: 575676 There was an incorrect validation for PROJ_REV_SETUP. REV_CALC_AMT.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: Manually input the amount on the screen.

Additional Notes: None.

Project Setup >> Project Setup >> PJPUPPY >> Update Prior Year History

Defect: 579096 When you manually entered a record in Manage Units Usage History and UNITS_USAGE_LN_HS.ITEM_KEY was not populated (null), a critical system error occurred upon running Update Prior Year History.

Customers Impacted: This defect affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Appendix A: For Additional Information

Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Access Cloud specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Use Quick Chat to submit a question to a Customer Care analyst online



For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to <http://support.deltek.com>.
2. Enter your Customer Care Connect **Username** and Password.
3. Click Log In.



If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.



Deltek is the leading global provider of enterprise software and information solutions for government contractors, professional services firms and other project- and people-based businesses. For decades, we have delivered actionable insight that empowers our customers to unlock their business potential. 20,000 organizations and millions of users in over 80 countries around the world rely on Deltek to research and identify opportunities, win new business, recruit and develop talent, optimize resources, streamline operations and deliver more profitable projects. Deltek – Know more. Do more.®

deltek.com

Deployment Date: 4/24/2016

Hot Fix: cp701_aopcmdat_006.zip

OTHERS/PRODUCT INTERFACES/AOPCMDAT/Transfer GovWin CM Data

Deltek Defect Tracking Number:

591014

Issues Resolved:

Description: When you transferred Project Modifications (PROJ_MOD) data, the application did not include the modifications for unbillable projects even when you used a parameter ID with the **Non-Billable** check box selected.

Customers Impacted: This defect affects Costpoint - GovWin Capture Management Integration users.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp701_aopcmdat_006.jar

System File Dependencies:

cp701_sys_042.zip

Custom Programs Affected:

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4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.

Deployment Date: 4/29/2016

Hot Fix: cp701_aopessue_004.zip

OTHERS/PRODUCT INTERFACES/AOPESSUE/Activate Pending Benefit Elections

[Deltek Defect Tracking Number:](#)

560105

[Issues Resolved:](#)

Description: If the previous and current Benefit Package were different but both had the same benefit plan and coverage option, the previous benefit plan was extended.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

[Files Updated:](#)

cp701_aopessue_004.jar

[System File Dependencies:](#)

cp701_patch2814_001.zip

cp701_patch2864_001.zip

cp701_sys_028.zip

OTHERS/PRODUCT INTERFACES/AOPESSUE/Activate Pending Benefit Elections

[Deltek Defect Tracking Number:](#)

561336

[Issues Resolved:](#)

Description: A system error occurs if you process an employee that has multiple benefit offer records within the same benefit year.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

[Files Updated:](#)

cp701_aopessue_004.jar

[System File Dependencies:](#)

cp701_patch2814_001.zip

cp701_patch2864_001.zip

cp701_sys_028.zip

OTHERS/PRODUCT INTERFACES/AOPESSUE/Activate Pending Benefit Elections

[Deltek Defect Tracking Number:](#)

567918

[Issues Resolved:](#)

Description: A system error displayed when you ran the Activate Pending ESS Benefit Elections process. The error indicated the following message: "Violation of PRIMARY KEY constraint 'PI_6562'. Cannot insert duplicate key in object 'CPDATA.HB_EMPL_PKG_ELEC'."

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

----- Impact on dependent employees -----

Workaround Before Fix: None.

Additional Notes: None.

[Files Updated:](#)

cp701_aopessue_004.jar

[System File Dependencies:](#)

cp701_patch2814_001.zip

cp701_patch2864_001.zip

cp701_sys_028.zip

OTHERS/PRODUCT INTERFACES/AOPESSUE/Activate Pending Benefit Elections

[Deltek Defect Tracking Number:](#)

573284

[Issues Resolved:](#)

Description: The application should allow for storage of historical dependent benefit elections in the Assign Dependents to Benefit Plans table (HB_EMPL_MED_DEP) table since the primary key of that table was changed to allow storage of historical data.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: This hotfix requires PATCH2864 for Costpoint Version 7.0.1 and PATCH2865 for Costpoint Version 7.1.1.

[Files Updated:](#)

cp701_aopessue_004.jar

[System File Dependencies:](#)

cp701_patch2814_001.zip

cp701_patch2864_001.zip

cp701_sys_028.zip

OTHERS/PRODUCT INTERFACES/AOPESSUE/Activate Pending Benefit Elections

[Deltek Defect Tracking Number:](#)

592456

[Issues Resolved:](#)

Description: Multiple fields of added/existing lines in the child table were blank after you ran the Active Pending ESS Benefit Elections process.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: This issue affected the following fields:

- Benefit Package
- Enrollment Method
- Life Event

[Files Updated:](#)

cp701_aopessue_004.jar

[System File Dependencies:](#)

cp701_patch2814_001.zip

cp701_patch2864_001.zip

cp701_sys_028.zip

OTHERS/PRODUCT INTERFACES/AOPESSUE/Activate Pending Benefit Elections

[Deltek Defect Tracking Number:](#)

592460

[Issues Resolved:](#)

Description: The **Current Benefit Package** field on the Manage Employee Benefit Elections screen header displayed the old benefit package after you ran the Activate Pending ESS Benefit Elections process.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

[Files Updated:](#)

cp701_aopessue_004.jar

[System File Dependencies:](#)

cp701_patch2814_001.zip

cp701_patch2864_001.zip

cp701_sys_028.zip

OTHERS/PRODUCT INTERFACES/AOPESSUE/Activate Pending Benefit Elections

[Deltek Defect Tracking Number:](#)

597962

[Issues Resolved:](#)

Description: If an employee had a benefit plan that ends the day before the life event and another plan that ends after the life event, this resulted in duplicate rows on the report which caused primary key errors during processing.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

[Files Updated:](#)

cp701_aopessue_004.jar

[System File Dependencies:](#)

cp701_patch2814_001.zip

cp701_patch2864_001.zip

cp701_sys_028.zip

OTHERS/PRODUCT INTERFACES/AOPESSUE/Activate Pending Benefit Elections

[Deltek Defect Tracking Number:](#)

600037

[Issues Resolved:](#)

Description: The report did not group employees correctly if two employees had the exact same name.

Costpoint Employee Self-Service

Customers impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp701_aopessue_004.jar

System File Dependencies:

cp701_patch2814_001.zip

cp701_patch2864_001.zip

cp701_sys_028.zip

OTHERS/PRODUCT INTERFACES/AOPESSUE/Activate Pending Benefit Elections

Deltek Defect Tracking Number:

601622

Issues Resolved:

Description: The report did not group employees correctly if two employees had the exact same name.

Customers Impacted: This defect affects Costpoint Employee Self-Service users.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp701_aopessue_004.jar

System File Dependencies:

cp701_patch2814_001.zip

cp701_patch2864_001.zip

cp701_sys_028.zip

Time and Expense

Deltek Defect Tracking Number:

565933

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

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4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.

Deployment Date: 4/19/2016

Hot Fix: cp701_sys_044.zip; cp701_mrmdtpt_008.zip cp701_mrqsba_003.zip

MATERIALS/MATERIAL REQUIREMENTS PLANNING/MRMDTPT/Detailed Part Schedule

Deltek Defect Tracking Number:

473432

Issues Resolved:

Description: The **Build Part** was missing from Manufacturing Order Demand subtask.

Customers Impacted: This defect affects you if you use the Costpoint Materials Requirement Planning module.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp701_sys_044.jar

cp701_mrmdtpt_008.jar

cp701_mrqsba_003.jar

Other Applications Affected:

System File Dependencies:

N/A

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

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More Information:

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Deployment Date: 4/19/2016

Hot Fix: cp701_sys_044.zip; cp701_mrmdtpt_008.zip cp701_mrqsba_003.zip

MATERIALS/MATERIAL REQUIREMENTS PLANNING/MRMDTPT/Detailed Part Schedule

Deltek Defect Tracking Number:

473432

Issues Resolved:

Description: The **Build Part** was missing from Manufacturing Order Demand subtask.

Customers Impacted: This defect affects you if you use the Costpoint Materials Requirement Planning module.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp701_sys_044.jar

cp701_mrmdtpt_008.jar

cp701_mrqsba_003.jar

Other Applications Affected:

System File Dependencies:

N/A

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

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5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.

Deployment Date: 4/19/2016

Hot Fix: cp701_patch2802_001.zip

Framework

Deltek Defect Tracking Number:

553132

Issues Resolved:

Description: The data size of the COL_NAME column in the S_DYNAMIC_DDL table has been increased from 18 to 28.

Customers Impacted: This enhancement affects Costpoint users.

Workaround Before Fix: None.

Additional Notes: This change requires Patch 2803.

Files Updated:

Patch2802.sql

System File Dependencies:

cp701_sys_044.zip

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

To Download the Hot Fix:

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6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.

Deployment Date: 4/19/2016

Hot Fix: cp701_patch2886_001.zip; cp701_pcmmomnt_041.zip

MATERIALS/PRODUCTION CONTROL/PCMMOMNT/Enter Manufacturing Orders

[Deltek Defect Tracking Number:](#)

556519

[Issues Resolved:](#)

Description: In Project Manufacturing, the **Planner** did not load from the original work order when Manufacturing Execution System (MES) made a Discrepancy Item (DI) work order request.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: This defect requires Patch 2886.

[Files Updated:](#)

Patch2886.sql

cp701_pcmmomnt_041.jar

[System File Dependencies:](#)

cp701_sys_044.zip

MATERIALS/PRODUCTION CONTROL/PCMSET/Production Control Settings

[Deltek Defect Tracking Number:](#)

575937

[Issues Resolved:](#)

Description: In Project Manufacturing - **Default Planner** field was added to store a default planner for use when a planner is not available for the Planner Assignment option selected.

Customers Impacted: This change affects you if you use Manufacturing Execution System (MES) to create manufacturing repair overhaul (MRO), Discrepancy Rework, and Upgrade type orders.

Workaround Before Fix: None.

Additional Notes: This change requires Patch 2886.

[Files Updated:](#)

cp701_sys_044.jar

Patch2886.sql

cp701_pcmset_006.jar

[Other Applications Affected:](#)

[System File Dependencies:](#)

cp701_patch2667_001.zip

OTHERS/SYSTEM ADMINISTRATION/SYPCOMP/Set Up Company

[Deltek Defect Tracking Number:](#)

575954

[Issues Resolved:](#)

Description: PMFG: The **Default Planner** field was added to the Configure Production Control Settings screen. The value of this field for a newly created company is null.

Customers Impacted: This change affects Project Manufacturing users.

Workaround Before Fix: None.

Additional Notes: None.

[Files Updated:](#)

Patch2886.sql

Patch288b.sql

System File Dependencies:

cp701_sys_044.zip

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

To Download the Hot Fix:

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4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.

Deployment Date: 4/19/2016

Hot Fix: cp701_patch2886_001.zip; cp701_pcmmomnt_041.zip

MATERIALS/PRODUCTION CONTROL/PCMMOMNT/Enter Manufacturing Orders

[Deltek Defect Tracking Number:](#)

556519

[Issues Resolved:](#)

Description: In Project Manufacturing, the **Planner** did not load from the original work order when Manufacturing Execution System (MES) made a Discrepancy Item (DI) work order request.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: This defect requires Patch 2886.

[Files Updated:](#)

Patch2886.sql

cp701_pcmmomnt_041.jar

[System File Dependencies:](#)

cp701_sys_044.zip

MATERIALS/PRODUCTION CONTROL/PCMMOMNT/Enter Manufacturing Orders

[Deltek Defect Tracking Number:](#)

562519

[Issues Resolved:](#)

Description: The Lot Number within Company 3 (and only the Lot Number) reverted to the Lot Number assigned to Company 1.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

[Files Updated:](#)

cp701_pcmmomnt_041.jar

[System File Dependencies:](#)

cp701_sys_044.zip

MATERIALS/PRODUCTION CONTROL/PCMMOMNT/Enter Manufacturing Orders

[Deltek Defect Tracking Number:](#)

572342

[Issues Resolved:](#)

Description: In Product Manufacturing, you were not allowed to modify build part rev on the manufacturing order that was previously saved when Single Rev was set to ON.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: Clear the **Export MO to Manufacturing Execution** check box.

Additional Notes: None.

[Files Updated:](#)

cp701_pcmmomnt_041.jar

[System File Dependencies:](#)

cp701_sys_044.zip

MATERIALS/PRODUCTION CONTROL/PCMMOMNT/Enter Manufacturing Orders

Deltek Defect Tracking Number:

578109

Issues Resolved:

Description: When you performed a Work Order Request from the Manufacturing Execution System (MES) client, Costpoint returned an error stating the planned in-shop date cannot be prior to the planned release date.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp701_pcmmomnt_041.jar

System File Dependencies:

cp701_sys_044.zip

MATERIALS/PRODUCTION CONTROL/PCMMOMNT/Enter Manufacturing Orders

Deltek Defect Tracking Number:

582306

Issues Resolved:

Description: When you cloned a manufacturing order (MO) with requirements then added a need date to the new MO and updated the requirements need dates, Costpoint returned an error when you saved it.

Customers Impacted: This defect affects you if you use the Costpoint Production Control module.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp701_pcmmomnt_041.jar

System File Dependencies:

cp701_sys_044.zip

Custom Programs Affected:

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6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.

Deployment Date: 4/19/2016

Hot Fix: cp701_sys_044.zip; cp701_patch2886_001.zip; cp701_pcmset_006.zip

MATERIALS/PRODUCTION CONTROL/PCMSET/Production Control Settings

Deltek Defect Tracking Number:

575937

Issues Resolved:

Description: In Project Manufacturing - **Default Planner** field was added to store a default planner for use when a planner is not available for the Planner Assignment option selected.

Customers Impacted: This change affects you if you use Manufacturing Execution System (MES) to create manufacturing repair overhaul (MRO), Discrepancy Rework, and Upgrade type orders.

Workaround Before Fix: None.

Additional Notes: This change requires Patch 2886.

Files Updated:

cp701_sys_044.jar

Patch2886.sql

cp701_pcmset_006.jar

Other Applications Affected:

System File Dependencies:

cp701_patch2667_001.zip

Custom Programs Affected:

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6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.

Deployment Date: 4/20/2016

Hot Fix: cp701_pmmsprq_003.zip

OTHERS/PROCESS MANAGEMENT/PMMSPRQ/Submit Job to Queue

Deltek Defect Tracking Number:

520656

Issues Resolved:

Description: A message was added to clarify the process when submitting a job from one time zone, to a job server in another time zone. The message states that the job submitted will be executed using the server time zone.

Customers Impacted: Clients working in a time zone different than the one in which their server is located.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp701_pmmsprq_003.jar

System File Dependencies:

cp701_sys_028.zip

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

To Download the Hot Fix:

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6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.

Deployment Date: 4/24/2016

Hot Fix: cp701_ppmrqapx_009.zip

MATERIALS/PROCUREMENT PLANNING/PPMRQAPX/Approve Purchase Requisitions

Deltek Defect Tracking Number:

572621

Issues Resolved:

Description: You encountered the following error in Costpoint when you entered **Allocated Amount** instead of **Allocation** (percentage): The values Allocated Amount and Allocation are inconsistent.

This was due to **Allocation** in percentage was rounded up and caused miscomputation of the **Allocated Amount**.

Customers Impacted: This defect affects you if you use the Costpoint Procurement Planning module.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp701_ppmrqapx_009.jar

System File Dependencies:

cp701_sys_035.zip

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

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6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.

Deployment Date: 4/26/2016

Hot Fix: cp701_prmptf_022.zip

PEOPLE/PAYROLL/PRMPTF/Maintain Payroll Edit Table

Deltek Defect Tracking Number:

581183

Issues Resolved:

Description: When you created an X or Y record on the Manage Payroll Records screen, the application did not apply the SUTA rate that was specified on the Manage State Tax Override by Taxable Entity screen.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp701_prmptf_022.jar

System File Dependencies:

cp701_sys_037.zip

PEOPLE/PAYROLL/PRMPTF/Maintain Payroll Edit Table

Deltek Defect Tracking Number:

597521

Issues Resolved:

Description: The changes made on the State Pay Types subtask did not reflect on the Gross and Net amounts of the payroll record.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: Add a separate new timesheet for the additional pay and compute payroll for that timesheet.

Additional Notes: None.

Files Updated:

cp701_prmptf_022.jar

System File Dependencies:

cp701_sys_037.zip

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

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5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.

Deployment Date: 5/2/2016

Hot Fix: cp701_prpcpr_022.zip

PEOPLE/PAYROLL/PRPCPR/Compute Payroll

Deltek Defect Tracking Number:

598384

Issues Resolved:

Description: Leave memo timesheet lines were included in the hours for payroll. This is incorrect since they are intended to correct used leave in the Leave module.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp701_prpcpr_022.jar

System File Dependencies:

cp701_sys_037.zip

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

To Download the Hot Fix:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click Run Deltek Software Manager.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.

Deployment Date: 4/19/2016

Hot Fix: cp701_sys_044.zip

MATERIALS/INVENTORY/INMPAISS/Enter Issues

Deltek Defect Tracking Number:

584221

Issues Resolved:

Description: The Issue to PAO did not update the INVT table when the INVT.ROWVERSION was very high.

Customers Impacted: This defect affects you if you use the Costpoint Inventory module.

Workaround Before Fix: (a) Run reconcile to correct INVT quantity.

(b) Run a script to change INVT_ROWVERSION to a value close to what it should be based on the number of transactions.

Additional Notes: None.

Files Updated:

cp701_sys_044.jar

Other Applications Affected:

inmloxfr inmpaiss immqtadj inmscadj inmpaxfr inmpact inmpclst inmparsv inmporsv inppcdsc oemappso oemissu pcmmoiss pcmrelmo
pommain pomrels ppmrqapl ppmrqapx ppmrentq rcminsp rcmmssc rcmporc rcmrtn mmpfpo

System File Dependencies:

N/A

MATERIALS/RECEIVING/RCMINSP/Enter QC Inspections

Deltek Defect Tracking Number:

572362

Issues Resolved:

Description: When you deleted a quality control inspection line, the serial/lot number disappeared from inventory.

Customers Impacted: This defect affects you if you use the Costpoint Receiving module.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp701_sys_044.jar

cp701_rcminsp_020.jar

System File Dependencies:

N/A

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

To Download the Hot Fix:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click Run Deltek Software Manager.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.

Deployment Date: 4/19/2016

Hot Fix: cp701_sys_044.zip; cp701_rumwcm_004.zip

MATERIALS/ROUTINGS/RUMWCM/Maintain Work Centers

Deltek Defect Tracking Number:

563114

Issues Resolved:

Description: You encountered a system error in Costpoint when you cloned a record with **Maintenance Type** set as **Preventive** or **Calibration**.

Customers Impacted: This defect affects you if you use the Costpoint Bills of Materials module.

Workaround Before Fix: Create a new record instead of cloning it to save an identical record.

Additional Notes: None.

Files Updated:

cp701_sys_044.jar

cp701_rumwcm_004.jar

System File Dependencies:

N/A

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

To Download the Hot Fix:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click Run Deltek Software Manager.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.

Deltek Costpoint® 7.0.1 Deltek Resource Planning Integration EA

Release Notes

April 20, 2016

While Deltek has attempted to verify that the information in this document is accurate and complete, some typographical or technical errors may exist. The recipient of this document is solely responsible for all decisions relating to or use of the information provided herein.

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Costpoint 7.0.1 Deltek Resource Planning Integration Overview

Costpoint 7.0.1 Deltek Resource Planning Integration provides you the ability to integrate employee, organization, project information between Costpoint and your Deltek Resource Planning installation. You can run the integration process through the Transfer Resource Planning Data screen in the Administration domain (**Administration » System Administration » System Administration Interfaces**) where the integration can be executed on demand. You can also opt to schedule to run the process at a certain time by using the Job Management applications in Costpoint.

The following Costpoint data is included in the integration:

Code Tables

The integration allows you to transfer various data codes from Costpoint tables to Resource Planning. This includes project types, general labor categories (GLC), labor location, employee suffix, state, country, education (degree), skill, skill level, skill years, and credentials (professional organizations/security clearance).

Organizations

The integration gathers records from the Organization (ORG) table in Costpoint for transferring to Resource Planning. You can opt to transfer all the organization records or you can specify ranges of organization information for processing by defining settings on the Configure Organization Options screen.

Employees

The integration gathers records from the Employee (EMPL), Salary Information and History (EMPL_LAB_INFO), and Employee Phone (EMPL_PHONE) tables in Costpoint for transferring to Resource Planning. You can opt to transfer all the employee records or you can specify ranges of employee information for processing by defining settings on the Configure Employee Options screen.

Projects

The integration gathers records from the Project (PROJ) and Customer (CUST) tables in Costpoint for transferring to Resource Planning. You can opt to transfer all the project records or you can specify ranges of project information for processing by defining settings on the Configure Project Options screen.

History

The integration allows you to transfer project historical hours in Costpoint to Resource Planning. Historical hours show the number of hours spent by each employee on each project and it also allows the calculation of Estimate at Completion (EAC) for each project.



Before you can run the data transfer to Resource Planning, you must enable the integration in the Deltek Configuration Utility. For more information, please refer to the steps in the [Costpoint 7.0.1 – Deltek Resource Planning Integration Connection Settings](#) section.

Pre-Installation Information

Minimum System Requirements

Ensure that the following are installed and operational:

- Costpoint Version 7.0.1

For Additional Information

Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Display or download product information, such as release notes, user guides, technical information, and white papers
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Use Quick Chat to submit a question to a Customer Care analyst online
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes



For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to <http://support.deltek.com>.
2. Enter your Customer Care Connect **Username** and **Password**.
3. Click **Log In**.



If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

Costpoint 7.0.1 Enhancements

To support this integration, the following changes were applied to Costpoint 7.0.1:

Configure Employee Options (AOMVSEM)

- Added the **Deltek Resource Planning** option to the **Integration Type** drop-down list.
- Added **Resource Planning Options** which contain fields for indication Hours Per Day and Target Utilization user-defined fields.
- Added **Professional Org** and **Security Clearance** fields on the selection tab.
- Updated screen layout.

Configure Organization Options (AOMVSOR)

- Added the **Deltek Resource Planning** option to the **Integration Type** drop-down list.
- Updated screen layout.

Configure Project Options (AOMVSPJ)

- Added the **Deltek Resource Planning** option to the **Integration Type** drop-down list.
- Added an **Apply Active/Inactive Filter On Top Level Projects Only** check box.
- Updated screen layout.

Transfer Resource Planning Data (AOPRPDAT)

A new screen, Transfer Resource Planning Data, was created in Costpoint (**Administration » System Administration » System Administration Interfaces**) to allow you to run the data integration process to Deltek Resource Planning. The data that you can transfer includes code tables, organization, employee, project and project historical hours from Costpoint.

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	APP ID	Application Name	Application JAR
SC	SY	AOMVSEM	Configure Employee Options	cp701_aomvsem_002.jar
SC	SY	AOMVSOR	Configure Organization Options	cp701_aomvsor_002.jar
SC	SY	AOMVSPJ	Configure Project Options	cp701_aomvspj_002.jar
SC	SY	AOPRPDAT	Transfer Resource Planning Data	cp701_aoprpdatt_001.jar

Costpoint 7.0.1 - Deltek Resource Planning Integration Connection Settings


After you apply the required Costpoint System and Application JAR files, you must enable Resource Planning integration in the Costpoint Configuration Utility and enter the proper connection settings in order for Costpoint 7.0.1 Deltek Resource Planning Integration to work.



For more information on using the Costpoint Configuration Utility application, please refer to the *Deltek Costpoint 7.0.1 Configuration Utility guide*.

To configure the Costpoint – Deltek Resource Planning Integration connection settings, complete the following steps:

1. On your Costpoint application server, click **Start » All Programs » Costpoint 7.0.1 » Start Costpoint 7.0.1 Config Utility**.
2. On the Select Your Configuration Options screen, make sure the **Costpoint Application Configuration** check box is selected and click **Next**. The check box is selected by default.
3. Open the Costpoint Configuration Utility and click **Costpoint** tab » **Resource Planning** tab.
4. Enter the Resource Planning Integration connection details in the following fields:
 - **Use Resource Planning Integration** — Select this check box to allow the integration.
 - **Resource Planning Web Service URL** — Enter the web service site that you will use for integration.
 - **User** — Enter the Resource Planning Admin user name.
 - **Password** — Enter the password of the Resource Planning Admin user.
 - **Confirm Password** — Re-enter the password of the Resource Planning Admin user.
 - **Database Name** — Enter the Resource Planning database name. This value should be exactly the same as the value entered when logging on to Resource Planning. For example, include spaces and special characters in the value.
 - **Client ID** — Enter the value entered in Resource Planning (**Configuration » Integrations & Imports » API Authorization » Client ID** field)
 - **Client Secret** — Enter the value entered in Resource Planning (**Configuration » Integrations & Imports » API Authorization » Client Secret** field)
 - **Number of Rows Per Call** – Enter the number of records (from **1** to **24999**) to be sent per call to the web service.
 - **Connection Timeout** – Enter the time in seconds for Costpoint to wait for a connection before a time-out occurs.
 - **Request Timeout** – Enter the time in seconds for Costpoint to wait for a response, after it sends a request, before a time-out occurs.
5. Click **Test** to check if the connection settings are correct.
6. Restart all WebLogic servers or run the Rebuild Global Settings screen in Costpoint to allow the changes to take effect.



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