


Deltek Costpoint® 7.1.1

Organization Security: System Validation
for Employees without User ID

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Overview

Welcome to Deltek Costpoint 7.1.1 Release Notes. These release notes contain a summary of new enhancements available in this release.

This feature is an additional enhancement to the previously released organization security feature to address situations where Costpoint clients do not have all of their employees set up as users.

For example, when a data entry clerk enters purchase requisitions for requisitioners, the requisitioners (employees) do not have user IDs associated with the employees. As a result, the logged-in user encounters errors in Costpoint because the organization security feature validates the entries against the logged-in user and the requisitioner user ID's associated organization.

To avoid encountering similar instances presented above, Costpoint has a new check box, **Apply Org Security for Employee without User ID**, added to the Configure System Settings (SYMSETNG) screen to allow validation of employee rights pertaining to organization security. The logic of the other applications/screens has also been modified to remove validation for organization security when an employee does not have a corresponding user ID stored in the system.

Patch and System JAR Requirements

These enhancements require the following:

- Costpoint 7.1.1 System JAR 047 (cp711_sys_047.zip)
- PATCH3534
- cp711_cmnlb_OEMENTSOLIB_012.zip
- cp711_cmnlb_PCMSFR_007.zip

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application Name	Application ID	Application File
Administration	SY	Configure System Settings	SYMSETNG	cp711_symsetng_015.zip
Administration	SY	Set Up Company	SYPCOMP	cp711_sypcomp_023.zip
Materials	MM	Manage Simple Requisitions	PPMQREQ	cp711_ppmqreq_017.zip
Materials	MM	Apply PO Info to Purchase Requisitions by Line	PPMRQLN	cp711_ppmrqln_026.zip
Materials	MM	Manage Purchase Orders	POMMAIN	cp711_pommain_041.zip

Domain	Module	Application Name	Application ID	Application File
Materials	MM	Create Purchase Blankets	POMRELS	cp711_pomrels_023.zip
Materials	MM	Receive Purchase Orders	RCMPORC	cp711_rcmporc_027.zip
Materials	MM	Manage Quality Control Inspections	RCMINSP	cp711_rcminsp_026.zip
Materials	MM	Enter Miscellaneous Inventory Receipts	RCMMSRC	cp711_rcmmsrc_014.zip
Materials	MM	Manage Vendor Returns	RCMRTRN	cp711_rcmrtrn_018.zip
Materials	MM	Update Approved Engineering Change Notices	ECMAMAIN	cp711_cmnlb_ECMMAIN_014.zip
Materials	MM	Enter Manufacturing Order Issues	PCMMOISS	cp711_pcmmoiss_025.zip
Materials	MM	Create MO Subcontractor Requisitions	PCMSCRQ	cp711_pcmscrq_018.zip
Materials	MM	Enter Manufacturing Order Reliefs	PCMRELMO	cp711_pcmrelmo_023.zip
Materials	MM	Enter Inventory Transfers	INPMSXFR	cp711_inpmsxfr_011.zip
Materials	MM	Enter Issues to Project/Account/ Org or PO	INMPAISS	cp711_inmpaiss_022.zip
Materials	MM	Enter Cost Adjustments	INMCSADJ	cp711_inmcsadj_007.zip

Domain	Module	Application Name	Application ID	Application File
Materials	MM	Enter Quantity Adjustments	INMQTADJ	cp711_inmqtadj_013.zip
Materials	MM	Enter Scrap Adjustments	INMSCADJ	cp711_inmscadj_013.zip
Materials	MM	Enter Inventory Transfers	INMPAXFR	cp711_inmpaxfr_016.zip
Materials	MM	Manage Inventory Requests	INMRQST	cp711_cmnlb_INMRQSTLIB_002.zip
Materials	MM	Enter Location Transfers	INMLOXFR	cp711_inmloxfr_011.zip
Materials	MM	Manage Sales Order Non-Inventory Issues	OEMISSU2	cp711_cmnlb_OEMISSULIB_011.zip
Materials	MM	Approve Purchase Requisitions by Line	PPMRQAPL	cp711_ppmrqapl_014.zip
Materials	MM	Approve Purchase Requisitions	PPMRQAPX	cp711_ppmrqapx_019.zip
Materials	MM	Manage Buyers	POMBUY	cp711_pombuy_006.zip
Materials	MM	Update Subcontract Retainage PO Status	POMSCST	cp711_pomscst_011.zip
Materials	MM	Manage Statement of Work	POMSOW	cp711_pomsow_004.zip
Materials	MM	Compute Material Requirements	PCPMRR	cp711_pcpmrr_018.zip



Domain	Module	Application Name	Application ID	Application File
Materials	MM	Manage Manufacturing Orders	PCMMOMNT	cp711_pcmmomnt_033.zip
Materials	MM	Expedite Manufacturing Orders	PCMMEXPD	cp711_pcmmexpd_011.zip
Materials	MM	Manage PO/Req Inventory Reservations	INMPORSV	cp711_inmporsv_010.zip
Materials	MM	Approve Sales Orders	OEMAPPSO	cp711_oemappso_012.zip
Materials	MM	Manage Shipping Transactions	OEMSHIP	cp711_oemship_015.zip
Materials	MM	Create Purchase Requisitions from Sales Orders	OEPGRQ	cp711_oepgrq_012.zip

Administration Domain

This section includes summaries of the changes made in relation with the Employee User ID Validation feature within the Costpoint Administration domain.

Configure System Setting (SYMSETNG)

Costpoint has a new check box, **Apply Org Security for Employees without User ID** that allows you to enable/disable the organization security validation for employees that are not associated with any user IDs. This check box defaults as selected if the **Apply Org Security** check box is also selected, otherwise this check box should remain cleared.

The state of this check box affects the organization security (user ID) validation of the following modules: Procurement Planning (PP), Engineering Change Notices (EC), Purchasing/Receiving (PO/RC), Production Control (PC), Inventory (IN), and Sales Order Entry (OE).

Configure System Setting (SYPCOMP)

Costpoint now confirms the value of the new check box, **Apply Org Security for Employees without User ID**, on the SYMSETNG screen when adding a new company.

Materials Domain

This section includes summaries of the changes made in relation with the Employee User ID Validation feature within the Costpoint Materials domain.

Manage Purchase Requisitions (PPMNTRQ1)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the approver/requisitioner/buyer, Costpoint will suppress organization security validations for a requisition record (including lookup), except for validation against the logged-in user ID.

Apply PO Info to Purchase Requisitions (PPMNTRQ2)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the approver/requisitioner/buyer, Costpoint will suppress organization security validations for a requisition record (including lookup), except for validation against the logged-in user ID.

Manage Simple Requisition (PPMQREQ)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the approver/requisitioner/buyer, Costpoint will suppress organization security validations for a requisition record, except for validation against the logged-in user ID.

Apply PO Info to Purchase Requisition by Line (PPMRQLN)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the buyer, Costpoint will suppress organization security validation a for a requisition record (including lookup) against the buyer and the requisitioner's organization ID.

Manage Purchase Orders (POMMAIN)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the buyer, Costpoint will suppress organization security validations for the buyer (including lookup).

Create Purchase Order Blankets (POMRELS)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the buyer, Costpoint will suppress organization security validations for the buyer (including lookup).

Receive Purchase Orders (RCMPORC)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Quality Control Inspections (RCMINSP)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the inspector, Costpoint will suppress organization security validations for the inspector.

Enter Miscellaneous Inventory Receipts (RCMMSRC)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Vendor Returns (RCMRTRN)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the buyer/employee, Costpoint will suppress organization security validations for the buyer/employee.

Manage Engineering Change Notices (ECMECN)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the originator/approver, Costpoint will suppress organization security validations for the originator/approver.

Approve Engineering Change Notices (ECMAPPR)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the originator/approver, Costpoint will suppress organization security validations for the originator/approver.

Update Approved Engineering Change Notices (ECMAMAIN)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the originator/approver, Costpoint will suppress organization security validations for the originator/approver.

Enter Manufacturing Order Issues (PCMMOISS)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Create MO Subcontractor Requisitions (PCMSCRQ)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the requisitioner/buyer, Costpoint will suppress organization security validations for the requisitioner/buyer.

Enter Manufacturing Order Reliefs (PCMRELMO)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage MO Operation Completions (PCMCOMP)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the operator, Costpoint will suppress organization security validations for the operator.

Manage MO Quality Control Inspection Results (PCMINSP)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the inspector, Costpoint will suppress organization security validations for the inspector.

Enter Issues to Project/Account/Org or PO (INMPAISS)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Sales Order Inventory Issues (INMISSU1)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Sales Order Inventory Issues (OEMISSU1)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Enter Cost Adjustments (INMCSADJ)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the adjuster/approver, Costpoint will suppress organization security validations for the adjuster/approver.

Enter Quantity Adjustments (INMQTADJ)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler/approver, Costpoint will suppress organization security validations for the material handler/approver.

Enter Scrap Adjustments (INMSCADJ)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler/approver, Costpoint will suppress organization security validations for the material handler/approver.

Enter Inventory Transfers (INMPAXFR)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Inventory Requests (INMRQST)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the requester, Costpoint will suppress organization security validations for the requester.

Manage Inventory Reservations (INMPARSV)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the requester, Costpoint will suppress organization security validations for the requester.

Enter Location Transfers (INMLOXFR)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Sales Order Non-Inventory Issues (OEMISSU2)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Approve Purchase Requisitions by Line (PPMRQAPL)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Approve Purchase Requisitions (PPMRQAPX)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Buyers (POMBUY)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Update Subcontract Retainage PO Status (POMSCST)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Statement of Work (POMSOW)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validation for the material handler.

Compute Material Requirements (PCPMRR)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the approver, requisitioner, or buyer, Costpoint will suppress organization security validation against the buyer assignment and requisitioner's home organization ID for the requisition being created.

If the buyer assignment is not manually assigned in the requisition setting and the buyer is not authorized for the requisitioner's organization, then the **Buyer** field is left blank.

Manage Manufacturing Orders (PCMMOMNT)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the planner, Costpoint will suppress organization security validations for the planner.

Expedite Manufacturing Orders (PCMMEXPD)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the planner, Costpoint will suppress organization security validations for the planner.

Manage PO/Req Inventory Reservations (INMPORSV)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Approve Sales Orders (OEMAPPSO)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Shipping Transactions (OEMSHIP)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Create Requisitions from Sales Orders (OEPGRQ)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the buyer/requisitioner, Costpoint will suppress organization security validations against the requisitioner's organization ID.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

About Deltek

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