

Deltek

Deltek Costpoint® 7.1.1

Cumulative Release Notes for January
2019

January 31, 2019

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Overview

This document is a compilation of the release notes distributed for the enhancements made in Costpoint, Budgeting and Planning, and Time & Expense in January 2019. This document includes descriptions of the enhancements in relation with system jars, application jars, libraries, and regulatory updates since the last system jar release.

Note: Release notes contain summaries of the enhancements made. Refer to the online help for additional details.

[Costpoint 7.1.1 Online Help](#)

Platform Changes

There are no changes to the platform in this release.

Installation Instructions

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help > About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help > About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).



Note: Most of the features installed have their corresponding patches, but not all.

More Information:

If you have any questions, please contact Deltek Support Center at <https://deltek.custhelp.com>

Costpoint

Accounting

There are no changes to Costpoint Accounting in this release.

Contracts

There are no changes to Costpoint Contracts in this release.

Projects

New Application for Subcontractor Details: Manage Open Subcontractor Detail

A new application, Manage Open Subcontractor Detail, is now available under Subcontractor Management. This screen allows you to:

- Review detailed subcontractor timesheet and expense information that you have imported from Deltek Time & Expense into Costpoint. You can specify the work assignment, purchase order, release number, vendor, vendor employee, fiscal year, period, expense report, and expense report date for which you want to view subcontractor information.
- Put timesheet and/or expense records on hold until a subsequent period by selecting the **Hold** check box corresponding to the timesheet/expense line. Records that are put on hold will not be included when you create invoices and vouchers. You can clear the **Hold** check box any time you want to release the timesheet/expense line from hold.
- Delete timesheet and/or expense records. This is important when there are incorrect records that may be due to reprocessing of timesheets or expense reports, or records that were pulled into invoices but then later found to be non-billable.

Note, however, you can delete or put timesheet/expense records on hold only if they are not included in invoices or vouchers (that is, both the **Invoiced** and **Voucher Created** check boxes are clear for the timesheet/expense line on the screen's table window).

For records that have been included in invoices/vouchers, you have to delete the invoice and/or voucher record associated with the timesheet/expense line before you can delete or put the timesheet/expense line on hold.

You can access this new screen by clicking **Projects » Subcontractor Management » Subcontractor Invoices » Manage Open Subcontractor Detail**.

Note: Manage Open Subcontractor Detail is available only if you are licensed for Subcontractor Management and Deltek Time & Expense. In addition, you must have imported timesheet and/or expense data for subcontractors from Time & Expense before you can view subcontractor information on this screen.

The Create Subcontractor Invoices screen has been updated to exclude timesheet and expense records from the invoice creation process if these records are on hold.

System Requirements

This enhancement requires the following:

- Costpoint 7.1.1 System JAR 049 (cp711_sys_049.zip)
- PATCH3576

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Projects	Subcontractor Management	SMPINVC	Create Subcontractor Invoices	cp711_smpinvc_014.zip
Projects	Subcontractor Management	SMMSUBC	Manage Open Subcontractor Detail	cp711_smmsubc_001.zip

Organizational Security Added to Manage Open Billing Detail

You can now enable or disable organizational security for the Manage Open Billing Detail application. When you select Billing (BL) in the Modules table window on the Activate/Inactivate Organization Security by Module screen, Manage Open Billing Detail (BLMOPEN) displays in the Applications table window. You can then select the corresponding Apply Org Security check box to apply organizational security to this application.

Once organizational security is enabled, Manage Open Billing Detail considers the organization security profile and group settings configured for the logged-in user ID on the Manage Organization Security Profiles and Manage Organization Security Groups screens.

This enhancement ensures that correct user access is applied to the logged-in user ID in accessing open billing transactions. The security for this application is based on the owning organization of the project being accessed.

For example, if the user has organizational security rights to organization 1.1.118, and queried a project with an owning organization of 1.1.118 in Manage Open Billing Detail, all transactions for this project are visible regardless of organization. However, when the user tries to view the transactions of a project with an owning organization of 1.1.120, the user will not have access to this project or its transactions. Find/Query and lookup of applicable fields in Manage Open Billing Detail have been updated to display only projects, organizations, and transactions authorized for the logged-in user.

System Requirement

This enhancement requires the following:

- Costpoint 7.1.1 System JAR 049 (cp711_sys_049.zip)

Application JAR Requirement

The following table lists the Costpoint 7.1.1 screen affected by this update. It includes the required JAR version for the application.

Domain	Module	Application ID	Application Name	Application File
Projects	Billing	BLMOPEN	Manage Open Billing Detail	cp711_blmopen_015.zip

People

There are no changes to Costpoint People in this release.

Regulatory and Compliance

IMPORTANT NOTES

Versions 7.0.1 and 7.1.1 - Calendar Year End 2018

Please be aware that you must have the following System JARs loaded before loading this Calendar Year End 2018 release.

Calendar Year End 2018 System JAR Requirements

- Costpoint 7.0.1: System JAR 054 (released June 2018)
- Costpoint 7.1.1: System JAR 028 (released April 2017)

Note:

- **System JAR 028 for Costpoint 7.1.1** introduced programming changes to limit the need for regulatory changes to be released via System JAR. The coding changes allowed us to disassociate payroll computation coding changes from future 7.1.1 System JAR releases. So, after System JAR 028, changes to Costpoint version 7.1.1's Compute Payroll application will not require deployment via System JAR as they did in the past. This not only allows us to deploy Costpoint 7.1.1 regulatory updates and fixes more quickly, but it has also helped us keep the System JAR requirements for Calendar Year End releases as minimal as possible.
- **System JAR 054 for Costpoint 7.0.1** introduced an update to the Colorado state tax withholding tables. In response to the federal tax code overhaul (Pub. L. 115-97), the Colorado Department of Revenue announced an update to their Allowance table on April 2, 2018 (effective April 1, 2018). This required an update to Costpoint Compute Payroll, which can only be released through a System JAR in Costpoint version 7.0.1.
- **System JAR 049 for Costpoint 7.0.1 and System JAR 028 for Costpoint 7.1.1** introduced a much needed change to the State Filing Statuses in Costpoint. Rather than using filing statuses that only applied to Costpoint (Both, Miscellaneous 1, Miscellaneous 2, etc.) and had to be manually mapped to each state's actual filing statuses, Costpoint 7.0.1 and 7.1.1 have been updated to use each state's actual filing status(es). Though the new filing statuses were introduced in April 2017, Deltek will continue to support tax table updates based on the original state filing statuses for the remaining 2018 tax updates. Any tax updates for 2019 will only support the new state filing statuses that were introduced in System JAR 049 for 7.0.1 and System JAR 028 for 7.1.1 (both released in April 2017).

Warning: We understand that year end is a busy time for our clients and you may not have had time to upgrade to the new state filing statuses; therefore, we are extending support for the old state filing statuses through **02/28/2019**. Prior to loading any tax table updates released by Deltek in March 2019, you must update to the new state filing statuses by running the utility in the **People » Payroll » Payroll Utilities** menu.

2018 Calendar Year End (CYE) Regulatory Release Notes (Part 2 of 2)

The Deltek Costpoint Regulatory Release Notes for 2018 Calendar Year End (CYE), Part 2 of 2, provide information for the second set of the federal and state updates that are effective January 1, 2019.

The Costpoint 7.1.1 CYE 2018 Regulatory Updates are deployed in **two parts**. The first part of the CYE 2018 Regulatory update was made available for download starting December 2018 with the release name: **Costpoint 7.1.1 CYE 2018 Regulatory Updates (Part 1 of 2)**.

Warning: Unless specifically noted in the release notes, this state tax update and any future federal and state tax table changes will require the following:

- System JAR 054 for Costpoint version 7.0.1
- System JAR 028 for Costpoint version 7.1.1

Installation Prerequisites

Ensure the following are installed and operational:

- Costpoint Version 7.1.1

-
- PATCH3578
 - PATCH3583
 - PATCH3587

Warning: The Costpoint 7.1.1 CYE 2018 Regulatory Updates are deployed in **two parts**. The first part of the CYE 2018 Regulatory update was made available for download starting December 2018 with the release name: **Costpoint 7.1.1 CYE 2018 Regulatory Updates (Part 1 of 2)**. To apply all the CYE updates in your Costpoint system, you will need to install **both** part 1 and part 2

Updates and Enhancements

This section includes:

- Federal updates
- State updates

Federal Updates

Federal Tax Updates

- Federal Taxes for Payroll Year 2019:
- Federal Exemption Amount: \$4,200
- Nonresident Alien Additional Amount: \$8,000
- Federal Tax Tables for Married and Single filing statuses were updated.

FUTA Credit Reduction

For 2018, employers in the U.S. Virgin Islands are to be assessed a general FUTA credit reduction of 2.4 percent on wages paid to employees for work attributed to the jurisdiction.

State Tax Updates

Note: This Costpoint release updates Manage State Taxes screen by adding the 2019 state unemployment limit, and by setting to zero (**0.00**) the exemption amounts for Married, Single, and Other filing statuses. The allowances have been moved to Manage State Tax Withholding Adjustments application which now contains records for Personal Exemption type for the following states:

- Hawaii
- Idaho
- Maine
- Minnesota
- New Jersey
- New York
- North Dakota
- Ohio
- South Carolina

The following are state tax changes effective January 1, 2019:

Alaska

The unemployment-taxable wage base increases from \$39,800 to **\$39,900**.

Georgia

- The standard deduction amount increases from 3,000 to **\$6,000** for employees that are Married Filing Joint Return.
- The standard deduction amount increases from 2,300 to **\$4,600** for employees that are Single or Head of Household.
- The standard deduction amount increases from 1,500 to **\$3,000** for employees that are Married Filing Separate Return.
- The highest tax rate in the percentage table decreases 6 percent to **5.75** percent.

Attention: For more information, please refer to the *Employer's Tax Guide*:

https://dor.georgia.gov/sites/dor.georgia.gov/files/related_files/document/TSD/Guide/2019%20Employers%20Tax%20Guide%20-%202011.13.18.pdf

Hawaii

The unemployment-taxable wage base increases from \$45,900 to **\$46,900**.

Idaho

The unemployment-taxable wage base increases from 38,200 to **\$40,000**.

Illinois

The personal exemption amount for one increases from \$2,225 to **\$2,275**.

Attention: For more information, please refer

<https://www2.illinois.gov/rev/forms/withholding/Documents/currentyear/il-700-t.pdf>

Kentucky

The standard deduction amount increases from 2,530 to **\$2,590**.

Attention: For more information, please refer to the *2019 Kentucky Withholding Tax Formula*:

<https://revenue.ky.gov/Forms/2019%2042A003%28TCF%29.pdf>

Minnesota

- The unemployment-taxable wage base increases from \$32,000 to **\$34,000**.
- The withholding tables for Single and Married have been updated.

Attention: For more information, please refer to the *2019 Minnesota Withholding Tax Tables*:

https://www.revenue.state.mn.us/Forms_and_Instructions/wh_tables_19.pdf

Missouri

- The standard deduction amount increases for all filing statuses.
- The formula contains one fewer income tax bracket than in 2018, and the top tax rate decreases from 5.9 percent to **5.4 percent**.
- Supplemental wage payment flat percentage rate decreases from 5.9 percent to **5.4 percent**.
- The deduction for federal tax withheld was removed from the formula to simplify implementation.

Attention: For more information, please refer to the *2019 Missouri Withholding Tax Formula*: https://dor.mo.gov/forms/Withholding%20Formula_2019.pdf.

New Jersey

The unemployment-taxable wage base increases from \$33,700 to **\$34,400**.

New Mexico

The unemployment-taxable wage base increases from \$24,200 to **\$24,800**.

New York

- The unemployment-taxable wage base increases from \$11,100 to **\$11,400**.
- The annual withholding tax tables for Married and Single have been updated.

Attention: For more information, please refer to the *New York Withholding Tax Tables and Methods*: https://www.tax.ny.gov/pdf/publications/withholding/nys50_t_nys_119.pdf.

North Carolina

- The standard deduction amount increases from \$8,750 to **\$10,000** for employees that are Single, Married, or Surviving Spouse.
- The standard deduction amount increases from \$14,000 to **\$15,000** for employees that are Head of Household.
- The flat withholding rate decreases from 5.599 percent to **5.35 percent**.
- The flat supplemental withholding rate decreases from 5.599 percent to **5.35 percent**.

Attention: For more information, please refer to the *2019 Income Tax Withholding Tables and Instructions for Employers*: https://files.nc.gov/ncdor/documents/files/nc-30_2019.pdf.

North Dakota

The unemployment-taxable wage base increases from \$35,500 to **\$36,400**.

Ohio

The Optional Computer Method has been updated effective January 1, 2019.

Attention: For more information, please refer to the *Employer Withholding Taxes: Optional Computer Formula*: https://www.tax.ohio.gov/Portals/0/employer_withholding/2019%20tables/WTH_OptionalComputerFormula_2019.pdf.

Oregon

- The unemployment-taxable wage base increases from \$39,300 to \$40,600.
- The federal tax adjustment amount increases from 6,650 to \$6,800 for an employee with annual wages up to \$50,000.
- The federal tax adjustment phase out amounts for an employee with annual wages 50,000 or greater changed in 2019.
- The tax table changed for an employee with annual wages up to \$50,000.
- The tax table changed for an employee with annual wages \$50,000 or greater.
- The allowance amount increases from \$201 to \$206.
- The standard deduction amount increases from \$2,215 to \$2,270 for an employee filing "Single" with fewer than 3 allowances.
- The standard deduction amount increases from \$4,435 to \$4,545 for an employee filing "Single" with more than 3 allowances.
- The standard deduction amount increases from \$4,435 to \$4,545 for an employee filing "Married."

Attention: For more information, please refer to the *Oregon Withholding Tax Formulas*: https://www.oregon.gov/DOR/forms/FormsPubs/withholding-tax-formulas_206-436_2019.pdf.

Rhode Island

The unemployment-taxable wage base increases from \$ 23,000 to **\$23,600**.

South Carolina

- The standard deduction maximum amount for one or more exemption increases from \$3,150 to **\$3,470**.
- The personal exemption amount for one increases from \$2,440 to **\$2,510**.
- The withholding table has been updated.

Attention: For more information, please refer to the *Formula for Computing South Carolina 2019 Withholding Tax*: https://dor.sc.gov/forms-site/Forms/WH1603F_2019.pdf.

Utah

The unemployment-taxable wage base increases from \$34,300 to **\$35,300**.

Known Issue

This update does not include the 2019 Oregon State Standard Deductions for clients that have run the Update State Filing Status utility. Those updates will be provided in a separate release. Until the 2019 Oregon State Standard Deduction records are loaded, Costpoint's Compute Payroll process will use the 2018 Oregon State Standard Deduction amounts which are slightly lower than the 2019 amounts. If you

would like to ensure your data is up-to-date before you compute payroll for Oregon employees, you may manually add the following records in the Manage State Standard Deductions screen in the **People » Payroll » State Taxes** menu.

★ 4 Browse Applications > People > Payroll > State Taxes > Manage State Standard Deductions

Identification

State * OR Oregon
 Effective Date * 01/01/2019
 Filing Status * MARRIED OR SINGLE

Identification > State Standard Deduction Table

<input checked="" type="checkbox"/>	For Annualized Wages Over *	Base Amount Plus *	Percent Over Excess *	Minimum *	Maximum *
	0.00	4545.00	0.0000%	4,545.00	4,545.00

★ 4 Browse Applications > People > Payroll > State Taxes > Manage State Standard Deductions

Identification

State * OR Oregon
 Effective Date * 01/01/2019
 Filing Status * SINGLE

Identification > State Standard Deduction Table

<input checked="" type="checkbox"/>	For Annualized Wages Over *	Base Amount Plus *	Percent Over Excess *	Minimum *	Maximum *
	0.00	2270.00	0.0000%	2,270.00	2,270.00

2019 January Tax Table Updates

Several U.S. states have released tax updates effective January 1, 2019. To support the tax updates, this Costpoint release adds applicable new records for the corresponding states to the Manage State Taxes, Manage State Tax Tables, and Manage State Tax Withholding Adjustments screens.

State Tax Updates

The following state tax updates are effective January 1, 2019:

Massachusetts

- The withholding rate decreases from 5.1% to 5.05%.
- The blindness tax value amount decreases from \$112.20 to \$111.10.
- The supplemental tax rate decreases from 5.1% to 5.05%.

Attention: Attention: For more information, refer to the Massachusetts Circular M, Income Tax Withholding Tables at 5.05% Effective January 1, 2019: <https://www.mass.gov/files/documents/2018/12/20/dor-withholding-massachusetts-circular-m.pdf>.

Mississippi

The annual withholding table for all filing statuses were updated.

Attention: Attention: For more information, refer to the *Computer Payroll Accounting - For Periods In 2019*: <https://www.dor.ms.gov/Documents/Computer%20Payroll%20Accounting%201-2-19.pdf>.

North Dakota

- The annual withholding tables for Single and Married were updated.
- The amount of one withholding allowance increases from \$4,150 to \$4,200.

Attention: For more information, refer to the *2019 North Dakota Income Tax Withholding Rates & Instructions For Wages Paid in 2019*: <https://www.nd.gov/tax/data/upfiles/media/rates-and-instructions.pdf?20190107034711>.

Rhode Islands

- The annual withholding table for all filing statuses were updated.
- The threshold for 0.00 allowance amount increases from \$221,800.00 to \$227,050.00.

Attention: For more information, refer to the *2019 Rhode Island Employer's Income Tax Withholding Tables*: <http://www.tax.ri.gov/forms/2019/Withholding/2019%20Withholding%20Booklet.pdf>.

U.S. Virgin Islands

The territory tax of U.S. Virgin Islands mirrors the U.S. federal income tax. Since the federal tax tables have already been updated for 2019, this release updates the state tax tables of U.S. Virgin Islands so that its territory withholding tax can be accurately calculated in Costpoint Payroll.

Vermont

- The percentage method withholding tables for Married and Single were updated.
- The value of a withholding allowance increases from \$4,050 to \$4,250.
- The supplemental tax rate increases from 24% to 30% of federal withholding.

Attention: For more information, refer to the *2019 Income Tax Withholding Instructions, Tables, And Charts*: <https://tax.vermont.gov/sites/tax/files/documents/WithholdingInstructions.pdf>.

System Requirements

This enhancement requires Costpoint 7.1.1 PATCH3602.

Materials Management

There are no changes to Costpoint Materials in this release.

Administration

Application to Manage Approval Workflow Cases

Use the new Manage Approval Workflow Case Status (WFMACASE) application to manage and monitor the status of a case, or multiple cases. In the application, you can:

- Display the current status of workflow model cases.
- Filter workflow model cases based on various criteria, such as:
 - Case start and completion dates.
 - Case status (In Process, Approved, Rejected).
 - All cases currently assigned to a specific user.
 - All cases approved or rejected by a specific user.
- Take action on an individual case or bulk action on multiple cases, such as:
 - Initiate reminders and escalations for In Process cases.
 - Redirect or delegate workflow cases.
 - Reject workflow cases to the beginning of the model.
 - Reject an individual case back to a specific activity or step.
- View the activity history (including rejection tracking) for individual cases.
- Delete workflow cases.

System Requirements

This enhancement requires the following:

- PATCH7165
- PATCH3563
- cp711_sys_049.zip
- cp711_wfmacase_001.zip

Designate Users as Workflow Model Owners

To enhance security for the new Manage Approval Workflow Case Status (WFMACASE) application, the new Approval Workflow Owners subtask in the Manage Approval Workflows (WFMAPPRL) application enables you to designate one or multiple users as owners of a workflow model. Only model owners can view, take action on, and/or delete related workflow model cases.

System Requirements

This enhancement requires the following:

- cp711_sys_049.zip

-
- cp711_wfmapprl_014.zip

Reports & Analytics

Role-Based Dashboards: Limitation on the Number of Dashparts Displayed

The number of dashparts that display on the Dashboard Reports tab depends on the number of dashparts you have open on the Parameters tab and your screen resolution. For example, if your screen resolution is lower than 1680 pixels, not all eight dashparts opened on the Parameters tab will be displayed on the Reports tab.

As a workaround, you can do any of the following:

- Toggle between the Parameters and Reports tabs to add (open) and remove (close) dashparts that you want to view.
- Drag the dashpart table windows up or down on the Parameters tab to rearrange the dashparts. Costpoint displays the dashparts on the Reports tab in the order that they appear on the Parameters tab, first to last.
- Set your screen resolution to 1920 pixels, which is the recommended resolution to view all dashparts. Note, however, that if your screen does not support 1920 pixels, you will not be able to set that resolution.

Costpoint Integration

GovWin Capture Management to Costpoint Data Migration

The GovWin Capture Management to Costpoint Data Migration allows you to transfer customer (client), vendor, opportunity, and contract (project) information from GovWin Capture Management and use them in Costpoint Contract Management applications.

The purpose of this new feature is to help you to initially load your data into Costpoint if you are transferring systems from Capture Management to Costpoint Contract Management. This enhancement is designed to be used only during this transition phase.

After migrating your data to Costpoint you will be able to view your Capture Management records in the following Contract Management applications:

- Manage Contract Management Customer Info (CTMCUST)
- Manage Contract Management Vendor Info (CTMVEND)
- Manage Contracts (CTMCNTR)
- Manage Opportunities (CTMOPP)

Note: Since the data migration requires proper setup and accurate mapping of Capture Management fields to Costpoint fields, we recommend contacting Deltek's Technical Services team at DGSCONSULTANTS-PES@Deltek.com to ensure the best possible experience during this transition.

Application Changes

Integration Field Mapping (AOMCPMAP)

The new Integration Field Mapping screen allows you view the default field mapping that will be used by the Capture Management data migration process when transferring opportunity and contract records to Costpoint.

This screen allows the custom mapping of fields, if necessary. With the exception of key fields used by the migration, you can edit the default mapping and define the source of the data that goes into the target columns in Costpoint.

You can find this screen under the **Admin » System Administration » System Administration Interfaces** menu.

Migrate Capture Management Data (AOPCPDAT)

The new Migrate Capture Management Data screen allows you to select which set of data will be transferred from Capture Management to Costpoint. You can select to transfer Lookups, Client, Vendor, Opportunities, and/or Contract information. You can find this screen under the **Admin » System Administration » System Administration Interfaces** menu.

Attention: For more information on the default mapping of fields from Capture Management to Costpoint, please refer to the [GovWin Capture Management to Costpoint Data Migration Database Mapping Guide](#).

Manage Contracts (CTMCNTR)

The Manage Contracts screen now supports the Capture Management data migration. The application inserts/updates records in the X_INTFC_ELEMENT_MAP table when you run the Migrate GovWin Capture Management process with the **Migrate CM Contract Data** check box selected on the Contract tab.

Manage Contract Management Vendor Info (CTMVEND)

The Manage Contract Management Vendor Info screen now supports the Capture Management data migration. The application inserts/updates records in the X_INTFC_ELEMENT_MAP table when you run the Migrate GovWin Capture Management process with the **Migrate CM Vendor Data** check box selected on the Vendor tab.

Manage Contract Management Customer Info (CTMCUST)

The Manage Contract Management Customer Info screen now supports the Capture Management data migration. The application inserts/updates records in the X_INTFC_ELEMENT_MAP table when you run the Migrate GovWin Capture Management process with the **Migrate CM Customer Data** check box selected on the Customer tab.

Manage Element Value Mapping (AOMAIEVM)

The Manage Element Value Mappings screen now supports the Capture Management data migration.

Manage Opportunities (CTMOPP)

The Manage Opportunities screen now supports the Capture Management data migration. The application inserts/updates records in the X_INTFC_ELEMENT_MAP table when you run the Migrate

GovWin Capture Management process with the **Migrate CM Opportunity Data** check box selected on the Opportunity tab.

Known Issues

This section includes summaries of the issues that exist in this Costpoint release. These issues will be resolved in future releases.

Migrate Capture Management Data

- **Deltek Defect Tracking Number: 1059337**

Description: When migrating vendors, defaulting errors occur because the application process includes the user-defined values from other Costpoint companies.

Customers Impacted: This defect affects Costpoint users who run the data migration from GovWin Capture Management to Costpoint.

Workaround Before Fix: Delete the user-defined values that exist in other Costpoint companies that will not be used for the migration.

Additional Notes: None.

- **Deltek Defect Tracking Number: 1059353**

Description: When you attempt to migrate opportunities, a system error (Null pointer exception) displays and opportunity records do not migrate to Costpoint. This issue occurs when records exist on the User-Defined Info subtask of the Manage Opportunities screen.

Customers Impacted: This defect affects Costpoint users who run the data migration from GovWin Capture Management to Costpoint.

Workaround Before Fix: Delete all user-defined labels on the User-Defined Info subtask of the Manage Opportunities screen for all companies.

Additional Notes: None.

System Requirements

This enhancement requires the following Costpoint 7.1.1 releases:

- Costpoint 7.1.1 System JAR 044
- Costpoint 7.1.1 System JAR 046
- Costpoint 7.1.1 System JAR 049
- PATCH3548
- PATCH3558
- PATCH3565
- PATCH3585

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Admin	System Administration	AOMAIEVM	Manage Element Value Mapping	cp711_aomaievm_002.zip
Admin	System Administration	AOMCPMAP	Integration Field Mapping	cp711_aomcpmap_001.zip
Admin	System Administration	AOPCPDAT	Migrate Capture Management Data	cp711_aopcpdat_001.zip
Contracts	Contracts	CTMCNTR	Manage Contracts	cp711_ctmcntr_012.zip
Contracts	Opportunities	CTMOPPS	Manage Opportunities	cp711_ctmopp_012.zip
Contracts	Resources	CTMCUST	Manage Contract Management Customer Info	cp711_ctmcust_007.zip
Contracts	Resources	CTMVEND	Manage Contract Management Vendor Info	cp711_ctmvend_007.zip

Budgeting and Planning

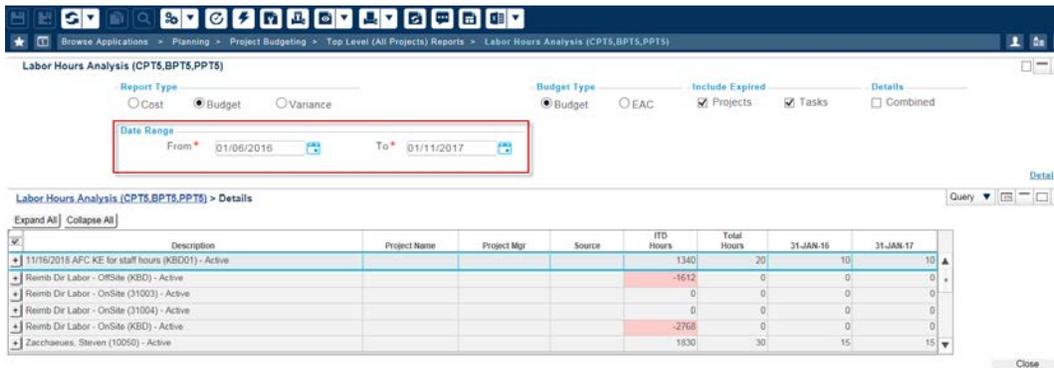
Project Budgeting

Updates to Labor Hours Analysis (CPT5, BPT5, PPT5) and Labor Cost Analysis reports (CPT6, BPT6, PPT6)

Project Budgeting reports were enhanced to include the ability to display **All Periods** in the Labor Hours Analysis (CPT5, BPT5, PPT5) and Labor Cost Analysis reports (CPT6, BPT6, PPT6) like in other reports. Previously, users could only view up to 7 periods.

Date Range (From and To) was added to both Labor Hours Analysis (CPT5, BPT5, PPT5) and Labor Cost Analysis reports (CPT6, BPT6, PPT6) whether Cost, Budget/EAC or Variance. The date range entered drives the FY/Period columns displayed on the report. When the **Details** link is clicked, only hours for Projects budgeted during the **Date Range** are displayed. There are no changes to current behavior when the 'Combined' check box is selected, except that the FY/Period columns are now driven by the **Date Range** selected.

Total Hours column was added and column label was changed from Committed Hours to **Pending Hours** in Labor Hours Analysis (CPT5, BPT5, PPT5). Also, column label in Labor Cost Analysis (CPT6, BPT6, PPT6) was changed from Committed Cost to **Pending Cost** and **Total Cost** column was added.



Requirements

The following table shows the required file for the screen affected by this update:

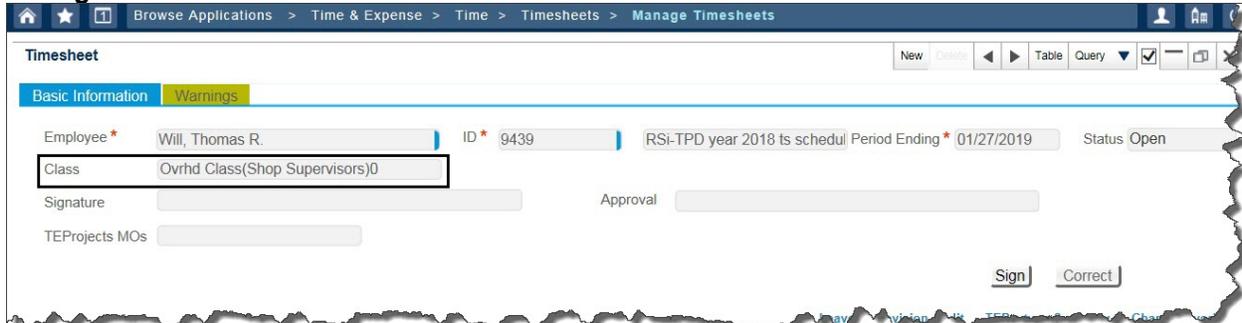
Domain » Module » Application Group	Application ID	Application Name	Required File
Planning » Administration » Administration Utilities	BNP_CAQXPT5.htm	Labor HoursAnalysis (CPT5, BPT5, PPT5)	cp711_bp_bnp_caqxpt5_003.zip
Planning » Project Budgeting » Top Level (All Projects) Reports	BNP_CAQXPT6.htm	Labor Cost Analysis (CPT6, BPT6, PPT6)	cp711_bp_bnp_caqxpt6_003.zip

Time and Expense

Time

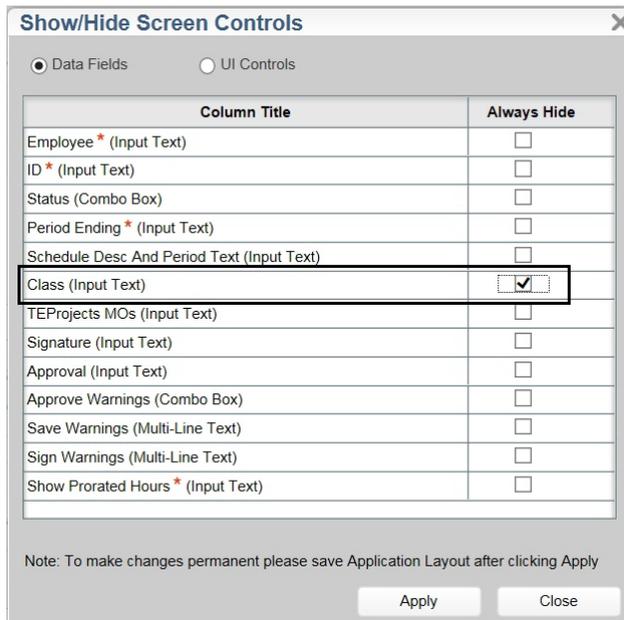
Timesheet Class Added to Manage Timehsheets

The Timesheet Class field was added to the header area of the **Time >> Labor >> Timesheets >> Manage Timesheets** screen.



If Costpoint is configured to allow employees to save personal screen configurations, the employee can hide the field using Screen Controls. To hide the field, the timesheet user should complete the following steps from the Manage Timesheets screen:

1. Right-click in the header area of the timesheet.
2. Click **Show/Hide Screen Controls** on the pop-up menu.
3. In the Show/Hide Screen controls dialog box, select the check box for **Class**.



Application JAR Requirements

The following table shows the required application JAR version for the screens affected by this update:

Domain	Module	Application ID	Application Name	Application File
TE	Time	TMMTIMESHEET	Manage Timesheets	cp711_te_tmmtimesheet_023.zip

Expense

There are no updates in this area.

Configuration

Import Process Modified to Allow Updating of Login IDs

The **Time & Expense >> Configuration >> Interface >> Import Master Data** application was enhanced to allow the Employee Import process to update an existing employee Login ID field. This occurs if the Login ID value in the import file is identical to the Employee ID, and **Employee ID not allowed as Login ID** is selected on the General Options tab of **Configuration » General Controls » Configure General Settings**.

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