Deltek

Deltek Costpoint® 8.0.32

Release Notes

March 14, 2023

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Overview

Welcome to Deltek Costpoint 8.0.32 Release Notes. These release notes contain a summary of the following:

- Enhancements
- Software Issues Resolved

These release notes address all of the modules associated with Deltek Costpoint 8.0.32, some of which your firm may not use. Skip the sections that do not apply to your implementation of Deltek Costpoint.

New Release Notes Format

Costpoint Release Notes are now delivered in HTML format and can be viewed at this link: https://help.deltek.com/product/Costpoint/8.0/ReleaseNotes. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Installation Notes

The MR installer reads all Costpoint systems selected. If a Time & Expense segment exists, the installer searches for the presence of a Time & Expense license in that Costpoint system, and lists any systems for which there is no Time & Expense license.

If a prompt displays, review the list and select the appropriate action:

- Using the Apply License utility in the Costpoint DB Wizard, apply a Time & Expense license to the Costpoint system(s) in the list for which the connected Time & Expense segment is not for a stand-alone, external connection that should have a Time & Expense license applied to it.

  Any stand-alone, external Time & Expense segments for which a Time & Expense license is not present, or for which the Time & Expense segment is for a Time & Expense 901 system, will not have the MR Time & Expense patches, SPs, or Data Dictionary files applied to them. These Time & Expense segments are marked as External TESS segments.

- If all the systems listed are actual stand-alone, external (non-licensed) Time & Expense segments and you want them converted to external segments without applying the MR to them, click **OK** to proceed.

If you are unsure, please contact Deltek Costpoint Technical Support.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

Regulatory

Federal

2023 Form 941 Updates

A draft of Form 941 for use in the first quarter of 2023 was issued by the Internal Revenue Service.

The Form 941, Employer's Quarterly Federal Tax Return verbiage was updated as follows:

Section	Current	New
The text at the rightmost column of Lines 5a, 5a(i), 5a(ii)	*Include taxable qualified sick and family leave wages paid in 2022 for leave taken after March 31, 2021, and before October 1, 2021, on line 5a. Use lines 5a(i) and 5a(ii) only for taxable qualified sick and family leave wages paid in 2022 for leave taken after March 31, 2020, and before April 1, 2021.	*Include taxable qualified sick and family leave wages paid in this quarter for leave taken after March 31, 2021, and before October 1, 2021, on line 5a. Use lines 5a(i) and 5a(ii) only for taxable qualified sick and family leave wages paid in this quarter for leave taken after March 31, 2020, and before April 1, 2021.
Worksheet 1	Worksheet 1: Credit for Sick and Family Leave Wages for Leave Taken After March 31, 2020, and Before April 1, 2021	Worksheet 1. Credit for Qualified Sick and Family Leave Wages Paid This Quarter for Leave Taken After March 31, 2020, and Before April 1, 2021
Worksheet 2	Worksheet 2: Credit for Qualified Sick and Family Leave Wages Paid in 2022 for Leave Taken After March 31, 2021, and Before October 1, 2021	Worksheet 2: Credit for Qualified Sick and Family Leave Wages Paid This Quarter for Leave Taken After March 31, 2021, and Before October 1, 2021

The labels in the Print Quarterly Federal Payroll Tax Report were updated to reflect the changes to the Form 941.

Attention: For more information, refer to:

- **Form**: http://www.irs.gov/pub/irs-pdf/f941.pdf
- **Instruction**: http://www.irs.gov/pub/irs-pdf/i941.pdf

State

West Virginia Q1 2023 SUTA Electronic Filing

According to the WorkForce West Virginia Magnetic Media Wage Reporting Specifications Manual, employers must report the SOC Code (or Employee Job Title) and County Name in the Quarterly Unemployment Insurance Wage Report.

Attention: For more information, refer to the Magnetic Media Wage Reporting Specifications Manual.

Note: This enhancement requires patch dbc_800_11054.

Manage Employee Taxes (PRMETAX)

To support the state requirements, the Manage Employee Taxes screen provides the following updates:

Note: These updates also apply to the Taxes subtask on the Manage Employee Information screen.

- The screen provides the following new field:

Field	Description
County (WV)	Enter the county to be reported in the SUTA file. For West Virginia, enter the county name in which the majority of the employee's job duties are performed.

- The label of the **Occupational/SOC Code** field was updated to indicate **WV** (West Virginia).
- The screen displays warning messages in the following cases:
  - If SUTA State is West Virginia and there is no SOC Code assigned to the employee
  - If SUTA State is West Virginia and there is no County assigned to the employee

Manage SUTA Tax File Data (PRMSMM)

The Manage SUTA Tax File Data screen features the following updates:

- The employee's job title shall be reported in record S, position 221-250.
- The SOC Code shall be reported in record S, position 251-256.
- The employee's county name shall be reported in record S, position 257-271.
- An error message will display if there is at least one employee where both SOC code and job title have not been assigned to the employee.
- The screen provides standard validations for fields from the Configure Company Information screen (when applicable).

View Employee Taxes (PRQETAX)

- The screen provides the following new field:

Field	Description
County (WV)	This field displays the county to be reported in the SUTA file. For West Virginia, this is the county name in which the majority of the employee's job duties are performed.

- The label of the **Occupational/SOC Code** field was updated to indicate **WV** (West Virginia).

Print Data Dictionary Report (SYRDD)

The Print Data Dictionary Report now provides information for the new **County** column on the Employee Tax table.

Installation

MR Installer

The Costpoint 8.0.32 MR installer has been updated to include the latest quarterly patch release for WebLogic 12.2.1.4.

- January 2023 SPB - p34974729_122140_Generic.zip

Also, the Java Development Kit (JDK) is upgraded to version 1.8.0_361 and is installed with the Costpoint 8.0.32 MR installer.

Software Issues Resolved

Descriptions of Software Issues

You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. For the most part, these issues were addressed before this release through hot fixes, and the additional information was developed to help you decide whether or not you needed to install the hot fixes.

When you install this release, you must install all fixes in the release; you cannot choose to install some and not others. Nevertheless, this additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.

Documentation

Documentation

Defect 1812789: Cost Date references should be removed from the Costpoint Cobra Integration Technical Guide.

Materials

Material Requirements Planning » Manage Detailed Part Schedule

Defect 1871139: When you set **Option** to any of the available options except **All Projects**, an incorrect number of records was returned when you queried a part with purchase order delivery schedule.

Defect 1871638: Supply and Demand Transfer Reservations were not correctly separated by Warehouse.

Material Requirements Planning » Update Material Requirements Plan

Defect 1876245: When you ran MRP, the MRP substitutes did not use up the quantities of the substitute parts according to the planning order.

People

Labor » Import Timesheets from Deltek Time and Expense

Defect 1877433: The application was updated to allow wage determination for all currencies, instead of for the USD (U.S. Dollar) only. This update applies to Graham Maintenance Services LP only.

Payroll » Close Payroll Year

Defect 1867860: The screen displayed the incorrect pay period as **Next** in the **Pay Cycle Data** group box. As a result, if you ran the process, the application sets the incorrect pay period as the **Open** pay period.

Payroll » Manage Federal Tax Tables

Defect 1879119: The 32% federal income tax bracket for Married, Step 2 Unchecked, was 379,099.99 instead of 378,999.99. This affects all Costpoint Payroll users, including those with employees in Guam and Virgin Islands.

As a workaround for this issue, you can manually enter/update the record on the Manage Federal Taxes screen. The record for Married, Step 2 Unchecked, effective 01/01/2023, should be:

Effective Date: 01/01/2023

Filing Status: Married (S_FED_FIL_STAT_CD = M)

Step 2 of W-4: Unchecked

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
14,799.99	0.00	10.00%
36,799.99	2,200.00	12.00%
104,249.99	10,294.00	22.00%
205,549.99	32,580.00	24.00%
~~379,099.99~~ 378,999.99	74,208.00	32.00%
477,299.99	105,664.00	35.00%
708,549.99	186,601.50	37.00%

For companies with Guam and Virgin Islands employees, you can manually update the tax tables for these states on the Manage State Tax Tables screen to mirror the federal tax tables.

Payroll » Manage State Tax Tables

Defect 1878077: The tax tables for the following counties had the corresponding issues:

- **Frederick County**: The second row was missing in each tax table. If a married employee has an annual taxable income of over 100,000, then the tax is calculated as the amount over 100,000 times 7.75 percent. The initial 100,000 is not taxed at all because the base tax amount is missing.
- **Anne Arundel County**: The second row was missing in each tax table. To address this, the tables have been revised (recalculated) so that the lower income tax rate of 2.70% (using 2.75% tables) will be used on the first $50,000 of taxable income for every taxpayer. The base tax has been recalculated starting from the second row.

As a workaround for these issues, you can manually enter/update the records for Anne Arundel County and Frederick County on the Manage State Tax Tables screen:

Anne Arundel County

State: MD

Effective Date: 01/01/2023

Filing Status: Anne Arundel - Married/Head of Household (ANNE ARUNDEL-MARRIED)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.5000%
50,000.00	3,750.00	7.6000%
150,000.00	11,350.00	7.8500%
175,000.00	13,312.50	8.1000%
225,000.00	17,362.50	8.3500%
300,000.00	23,625.00	8.6000%

State: MD

Effective Date: 01/01/2023

Filing Status: Anne Arundel - Single or Married w/h at Single rate (ANNE ARUNDEL-SINGLE)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.5000%
50,000.00	3,750.00	7.6000%
100,000.00	7,550.00	7.8500%
125,000.00	9,512.50	8.1000%
150,000.00	11,537.50	8.3500%
250,000.00	19,887.50	8.6000%

Frederick County

State: MD

Effective Date: 01/01/2023

Filing Status: Frederick - Married/Head of Household (FREDERICK-MARRIED)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.5000%
100,000.00	~~0.00~~ 7,750.00	7.7500%
150,000.00	11,625.00	8.0000%
175,000.00	13,625.00	8.2500%

For Taxable Income Over	Base Tax	Percent of Excess
225,000.00	17,750.00	8.5000%
300,000.00	24,125.00	8.7500%

State: MD

Effective Date: 01/01/2023

Filing Status: Frederick - Single or Married w/h at Single rate (FREDERICK-SINGLE)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.5000%
50,000.00	~~0.00~~ 3,875.00	7.7500%
100,000.00	7,750.00	8.0000%
125,000.00	9,750.00	8.2500%
150,000.00	11,812.50	8.5000%

Payroll » Update Employee Package Deductions

Defect 1870820: If the benefit plan's **Coverage Calculation Method** was **Coverage Table**, and the **Coverage Table** was **Age**, the application calculated contributions using the **Coverage Limit** on the Manage Benefit Plans screen. Instead, the application should use the limit on the Manage Coverage Amounts by Age screen.

Planning

Administration » User Maintenance

Defect 1866810: The **Administrator** column has been renamed **NB Admin**.

New Business Budgeting » New Business Budgets

Defect 1867850: The **Burden Template** field has been disabled and set to **DEFAULT** to fix the issue that occurs when the **Use Reorg Structure** field in Configuration Settings is set to **Yes**.

Defect 1874589: You encountered deadlock issues when multiple users were simultaneously creating, committing, and approving a budget.

Organization Budgeting » Profit and Loss by Project

Defect 1867670: The project P&L report details did not display when the **Budget Group** setting was **BUDGET** but displayed when the setting was **BUD**.

Project Budgeting » Project Budget/EAC Mass Utilities

Defect 1874585: The temporary table for PSR_PY_SUM did not generate data when you created an EAC.

Project Budgeting » Project Budgets / EACs

Defect 1848173: You encountered deadlock issues when multiple users were simultaneously creating, committing, and approving a budget/EAC.

Defect 1870177: Revenue adjustments were not taken into account during Over Ceiling - Funding calculation. This resulted in an incorrect value that displayed on the Revenue Analysis screen.

Defect 1871036: When an indirect Period of Performance (PoP) was shortened, newly created budgets/EACs did not pick up the revised start date and the forecast data either went missing or was moved.

Defect 1872025: The **Burden Template** field has been disabled and set to **DEFAULT** to fix the issue that occurs when the **Use Reorg Structure** field in Configuration Settings is set to **Yes**.

Defect 1879353: You encountered issues when creating, committing, and approving a budget/EAC.

Projects

Billing » Calculate Retroactive Bills

Defect 1707891: When you calculated retroactive bills for the RSBFNLBF (Loaded Labor Rate w/Burden w/Fee plus Non-Labor w/Burden w/Fee) formula, the fee calculation did not take labor discounts into account.

As a workaround, you can manually edit fee amounts on the Manage Standard Bills screen.

Defect 1708002: Fee calculations were incorrect for multicurrency bills with an LLRFNLBF (LLR w/Fee Plus Non-Labor w/Burden w/Fee) formula and labor discounts.

As a workaround, you can manually edit fee amounts on the Manage Standard Bills screen.

Defect 1869258: The application was not picking up rows with MUX_RATE_GRP_ID set to null in the BILLING_DETL_HIST table during calculation.

Time & Expense

Expense » Currency Schedules

Defect 1871826: Support was added for the following new currency codes: SLE, STN, SVC, UYW, VED, VES, and ZWL.

Expense » Expense Report

Defect 1877380: When you entered two identical meals as an Entertainment expense but did not save prior to entering the second one, you did not receive a duplication error.

Time » Timesheet

Defect 1869440: When you approved a signed timesheet, you received an error message with a server log attached. No errors were displayed when viewing and opening the timesheets.

Defect 1874652: When you saved a timesheet with 56 hours recorded, you received an error stating that the timesheet has fewer than the minimum number of regular hours.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

About Deltek

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