Deltek Costpoint Hot Fix ReadMe

Release Date: July 10, 2018

Allow Updating of Organization IDs on Job Templates

This Costpoint release will allow you to modify the Organization IDs on existing job templates. In order to implement the enhancement, the Organization ID will no longer be the primary key of job templates.

Screen Updates

The release updates the following screens for this enhancement:

Approve Position Requisitions (HPMAREQ)

- The organization ID was removed from the primary key of job templates.

- A new **Original ID** field displays the original job template ID. This field will only be populated if there was previously another record in the table with the same ID.

- When you use the **Query** function, the Find and Query tab now allows you to search for job templates using the **Original ID** field.

Configure Personnel Settings (HPMSET)

A new **Require Org ID** check box allows Deltek Talent Management users to either require or not require the Organization ID on the job templates for a company.

Note: This check box is enabled only when you have a Deltek Talent Management license. If you opted to clear the **Require Org ID** check box, and then you stopped using Deltek Talent Management, you must manually select this check box to require organization IDs on job templates.

Manage Employee Information (LDMEINFO)

When creating employees through SilkRoad or Talent Management, and when searching for a job template, the application uses the original ID for the job template as the job template ID. If the original ID does not exist, the application uses the job template ID.

Manage Job Templates (HPMREQR)

The following are updates to the Manage Job Templates screen:

- The organization ID was removed from the primary key of job templates.

- The **Organization ID** field can now be edited.

- A new **Original ID** field displays the original job template ID. This field will only be populated if there was previously another record in the table with the same ID.

- The company ID is now part of the primary key of job templates. Previously, the application performs a validation to ensure that each job template ID was unique to a company ID.

Setup Company (SYPCOMP)

When you create a new company, the application applies a default value of **Y** to new **Require Org ID** field on the Configure Personal Settings application (HP_PER_ADM_SETTINGS.ORG_REQ_FL).

Transfer SilkRoad Data (LDPSRDAT)

When searching for an existing job template ID (H_POS_RQ_RQST.RQ_NO), the application determines if it exists for the employee's company. If not, the application searches the **Original ID** field (H_POS_RQ_RQST.ORIG_RQ_NO).

When transferring the job template information to SilkRoad, if data exists in the **Original ID** field, the application sends that ID number instead of the job template ID.

Transfer Talent Management Data (EMPHRSDAT)

When searching for an existing job template ID (H_POS_RQ_RQST.RQ_NO), the application determines if it exists for the employee's company. If not, the application searches the **Original ID** field (H_POS_RQ_RQST.ORIG_RQ_NO).

When transferring the job template information to Deltek Talent Management, if data exists in the **Original ID** field, the application sends that ID number instead of the job template ID.

Known Issue

Newly Created Company Inherits the Auto-Approve Position Requisition Value of Login Company

Deltek Defect Tracking Number: 967206

Description: When you log in to Costpoint using a company with a default approver on the Configure Personnel Settings screen (the **Auto-Approve Position Requisitions** check box was selected and a valid **Default Requisition Approver** was specified), and then you create a new company, the created company inherits the login company's **Auto-Approve Position Requisitions** (REQ_AUTO_APPRVL_FL) column value in the H_PER_ADM_SETTINGS table.

Customers Impacted: This defect affects Costpoint Personnel users.

Workaround Before Fix: Set up an approver on the Manage Position Requisition Approvers screen, and then use the approver on the Configure Personnel Settings screen.

Additional Notes: None.

System Requirements

This enhancement requires the following Costpoint 7.1.1 releases:

- PATCH3381
- Common Lib - LDMEINFOLIB (cp711_cmnlib_LDMEINFOLIB_006.zip)

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Administration	System Administration	SYPCOMP	Setup Company	cp711_sypcomp_021.zip
People	Employee	EMPHRSDAT	Transfer Talent Management Data	cp711_emphrsdat_015.zip
People	Employee	HPMREQR	Manage Job Templates	cp711_hpmreqr_012.zip
People	Employee	LDMEINFO	Manage Employee Info	cp711_ldmeinfo_022.zip
People	Employee	LDPSRDAT	Transfer SilkRoad Data	cp711_ldpsrdat_011.zip
People	Personnel	HPMAREQ	Approve Position Requisitions	cp711_hpmareq_003.zip
People	Personnel	HPMSET	Configure Personnel Settings	cp711_hpmset_003.zip

More information about this release is on the following page.

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at https://deltek.custhelp.com before you install the update.

To Download the Hot Fix/Feature Update

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the Hot Fix/Feature Update

Refer to the installation instructions posted on Deltek's Support Center site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the Hot Fix is Installed

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed

1. Click **Help » About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

   Note: Most of the features installed have their corresponding patches, but not all.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to http://support.deltek.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

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