


# Deltek Costpoint®

Version 7.1.1 Preprocessor

A large, abstract graphic composed of several overlapping, semi-transparent blue polygons. The shapes are arranged to create a sense of depth and movement, with some areas appearing more solid than others. The colors range from a light sky blue to a deeper cerulean blue.

**June 30, 2016**

A blue geometric graphic consisting of several overlapping triangles and polygons, located in the top-left corner of the page.

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## **IMPORT IWO ALLOCATIONS**

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## IMPORT IWO ALLOCATIONS

Use this screen to import IWO allocations. Once the IWO transactions have been exported from the sending database and exist as .csv files, you must import them into the receiving database. The data exported now exists, not in Costpoint-owned tables, but in tables owned by the receiving location. For example, if the receiving database location code is PARIS, the exported tables are PARIS\_H.csv (Header), PARIS\_T.csv (Transaction), and PARIS\_L.csv (Labor). Use the Import IWO Allocations screen to move the data to Costpoint-owned tables. The schema.ini file contains the table structure mapping for this process. After the import process is complete, the data resides in IWO\_ALLOC\_XXX\_SUSP (suspense) tables.

After you are satisfied with the export of your IWO tables, use this screen to import them to the receiving database. This screen is step eight. If the IWO transfer is within the same database, this screen is not necessary.

There are two ways to work with input files in Costpoint:

- You can access the input file from the network by using Alternate File Locations.
- You can upload the input file to the Costpoint database; in which case, no further access to network folders is necessary.

If you decide to use the first option, click  in the **File Location** field to select an alternate file location. If you choose the second option, leave the **File Location** field blank and use the File Upload Manager to upload the input file to the Costpoint database.

### Location


- Projects
- Inter-Company Work Orders
- Inter-Company Work Orders Interfaces

## Identification

Use the fields in this block to create a new parameter ID or to retrieve a previously saved parameter ID. A parameter ID represents a set of screen selection parameters. After you have saved a parameter ID and its related parameters, you can retrieve them using **Query**.

You can use the retrieved parameters to produce reports and run processes more efficiently and with greater consistency. The saved parameters are also useful and necessary when you want to run the process as part of a batch job. Many users save a unique set of parameters for each different way they run a report or process. When you select a previously saved parameter ID or parameter description, the associated saved screen selection parameters automatically display as selection defaults. The page setup and print options are also included in the saved parameter ID if there are any. You can change any of the associated selection defaults as necessary.

### Parameter ID

Enter, or click  to select, a parameter ID of up to 15 alphanumeric characters. Choose characters for your parameter ID that help identify the type of selections you made in the screen, such as PERIOD or QUARTERLY.

When you save your record, all the selections made in the screen are stored with the parameter ID. Later, you can retrieve the parameter using Query.

You can use the parameter to run the process more efficiently because you can select the parameter ID with its previously defined screen selections. After the default selections display in the screen, you can override the defaults.

### Description

Enter, or click  to select, a parameter description of up to 30 alphanumeric characters.

## Selection Ranges

### Sending Location

Use the fields in this group box to enter the sending location of the IWO transfers.

### Option

Use this drop-down list to select the range of locations that you want to process. Valid options are:

- All
- One
- Range
- From Beginning
- To End

The default for this field is **All**.

### Start

Enter the starting location for the range you want to process. If you select **All** or **From Beginning** in the **Range Option** field, this field is inactive.


### End

Enter the ending location for the range you want to process. If you select **All**, **One**, or **To End** in the **Range Option** field, this field is inactive.

## Generate

### File Location

Enter the location of the input file you are importing. There are two ways to do this:

- In the **File Location** field, enter, or click  to select, the alternate file location where the input file is located. Alternate file locations are set up in the Manage Alternate File Locations screen.
- or
- From the Global Menu, click **Process » File Upload**. On the File Upload Manager dialog box, enter the location and name of the file you are importing, or click **Browse** and use the dialog box to select the file. If you select the **Overwrite?** check box, Costpoint will overwrite any file of the same name that already exists in the Costpoint database. Click **Upload** when you are finished. If you use this method, leave the **File Location** field blank. For more information about the File Upload Manager, see the File Upload Manager topic in the Getting Started Guide.

It is possible to import the same records more than once, but the application gives you a soft warning.

## Options


### Create Duplicates

Select this check box to allow duplicate entries.

## Multicurrency IWOs


Use the fields in this group box to override the rate group and rate date for the IWO allocations to be imported. These fields are enabled only if you licensed for Multicurrency, and are optional.

### Rate Group

Enter, or use  to select, the rate group to be used for the IWO allocation for import. If you do not enter a value, this field will default to the rate group specified in the input file.

You must enter a valid rate group or leave this field blank; otherwise, Costpoint displays an error message and you will not be able to create the IWO allocation.

### Rate Date

Enter, or use  to select, the exchange rate date. If you do not enter a value, this field will default to the rate date specified in the input file.