

# Deltak Costpoint HotFix Readme

**Release Date: February 26, 2018**

## Role-Based Dashboards: Usability Enhancements

Role-based dashboards available in Costpoint are continuously being updated to improve usability and the overall look of the dashboards.

In this release, the following changes have been implemented:

- The Projects Approaching Funding dashpart has been renamed to Projects Over x% Funding. On the Reports tab, **x%** dynamically changes, depending on the **Approaching funding %** value you selected on the Parameters tab (for example, if you selected **50%**, the title becomes Projects Over 50% Funding).

On the chart, the % complete labels now display on the chart bars. In addition, the subtitle “for subperiod ending: mm/dd/yy” has been changed to “subperiod end mm/dd/yy.”

- The following Aging dashparts have been renamed on both the Parameters and Reports tab to more accurately indicate that the data presented have been outstanding for more than 30 days:
  - AR Aging is now AR Over 30.
  - AP Aging is now AP Over 30.
  - Aged Open Billing Detail is now Open Billing Over 30.
- The **Current** bucket label has been changed to **0-30** on the following charts:
  - AR Current
  - AP Current
  - Current Open Billing
- The amounts displayed on the following charts are now based on the company’s functional currency, as set up in the Costpoint database being accessed. The functional currency is also displayed on the chart legend.
  - AR Current and AR Over 30
  - AP Current and AP Over 30
  - Current Open Billing and Open Billing Over 30
  - Projects Over x% Funding



The following dashparts are available on the Project Manager Dashboard, Organization Manager Dashboard, and Finance Manager Dashboard:

- AR Current and AR Over 30
- Current Open Billing and Open Billing Over 30

The Projects Over x% Funding dashpart is available on the Project Manager Dashboard and Organization Manager Dashboard.

The AP Current and AP Over 30 dashparts are available only on the Finance Manager Dashboard.

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## System JAR Requirement

These enhancements require the following:

- Costpoint 7.1.1 System JAR 038 (cp711\_sys\_038.zip)

## Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application.

Domain	Module	Application ID	Application Name	Application File
Reports & Analytics	Dashboards	PJDPM	Project Manager Dashboard	cp711_pjdpm_004.zip
Reports & Analytics	Dashboards	PJDOM	Organization Manager Dashboard	cp711_pjdom_003.zip
Reports & Analytics	Dashboards	DBDFM	Finance Manager Dashboard	cp711_dbdfm_003.zip

## Known Issues

### Discount Amount From Voucher Settings Not Factored in Outstanding Amount on AP Charts

The value of the discount amount (S\_POST\_DISC\_GL\_CD) from the Voucher Settings (VCHR\_SETTINGS) table is currently not included in the calculation of the outstanding amounts displayed on the AP Current and AP Over 30 charts on the Finance Manager Dashboard.

### Drill-Through Application Not Automatically Loading the Result Set

On the Labor Utilization dashpart of the Organization Manager Dashboard, clicking an employee ID link brings up the Utilization Analysis (COL1,BOL1,POL1) screen. This screen, however, does not automatically load the result set for the selected employee ID link. To display the utilization analysis information on this screen, you must click the **Execute** icon on the toolbar or press F3.

### Duplicate Tooltips

If you use Internet Explorer, duplicate tooltips may display when you hover over a bar or a bar segment on the following charts:

- **AR Current and AR Over 30 charts** — Available on all three dashboards
- **Current Open Billing and Open Billing Over 30 charts** — Available on all three dashboards
- **AP Current and AP Over 30 charts** — Available only on the Finance Manager Dashboard
- **Projects Over x% Funding chart** — Available only on the Project Manager Dashboard and Organization Manager Dashboard
- **Timesheet Status chart** — Available only on the Organization Manager Dashboard

### Incorrect Color Palette Used for the Current Charts

The color palette applied to the **0-30** bucket label and bars on the AR Current, AP Current, and Current Open Billing charts is the same as that for the **31-60** day aging bucket on the AR Over 30, AP Over 30, and Open Billing Over 30 charts.

### Inconsistent Dashpart Titles

“Projects Over x% Funding” displays on the Parameters tab, while the Reports tab has “Projects Over x% of Funding.” The latter will be modified to agree with the title on the Parameters tab.

“Current Open Billing Detail” displays on the Parameters tab, while the Reports tab has “Current Open Billing.” The one on the Parameters tab will be updated to remove “Detail” from the title.

## Viewing the Online Help

If you use Internet Explorer and the online help does not display correctly, you need to turn off Compatibility View for the browser. Click **Tools » Compatibility View settings**, and clear the **Display intranet sites in Compatibility View** check box. Then refresh the browser. Make sure you remove deltek.com (if listed) from the Websites you have added to Compatibility View list.

More information about this release is on the following page.

## Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

## To Download the HotFix/Feature Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

## To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

## To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help > About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

## To Check to See if the Feature is Installed:

1. Click **Help > About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the PATCHes subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

## More Information:

If you have any questions, please contact Deltek Support Center at <https://deltek.custhelp.com>.