

Deltek Costpoint HotFix Readme

Released: February 9, 2018

Allow HSA Account Selection in Direct Deposit

Costpoint now provides the functionality for Employee Self Service administrators to enable or disable the Health Savings Account (HSA) account selection on Direct Deposit screens. The following screens contain corresponding updates to support this enhancement:

Direct Deposit (ESMDIRDEP)

If you select the **Allow HSA Account Selection in Direct Deposit** check box on the Manage Taxable Entity Settings screen, the **Usage** drop-down list will be enabled and employees could designate if the bank account is for either Payroll deposit or HSA deposit. If the field is not enabled, the selection will default to Payroll deposit.

Life Events/New Hires (ESMLIFEEVENT)

If you select the **Allow HSA Account Selection in Direct Deposit** check box on the Manage Taxable Entity Settings screen, the **Usage** drop-down list on the Direct Deposit tab will be enabled and employees could designate if the bank account is for either Payroll deposit or HSA deposit. If the field is not enabled, the selection will default to Payroll deposit.

Manage Taxable Entity Settings (AOMESSCS)

A new check box, **Allow HSA Account Selection in Direct Deposit**, determines if the **Usage** drop-down list will be enabled on the Direct Deposit screen and on the Direct Deposit tab of the Life Events/New Hires screen. If this functionality is enabled, employees will be able to designate if a bank account is for Payroll deposit or HSA deposit.

Patch Requirements

These enhancements require the following Costpoint 7.1.1 releases:

- PATCH3382
- Common lib - BENEFITSLIB (cp711_cmplib_BENEFITSLIB_006.zip)

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
People	Employee Self Service	AOMESSCS	Manage Taxable Entity Settings	cp711_aomesscs_011.zip
People	Employee Self Service	ESMDIRDEP	Direct Deposit	cp711_esmdirdep_009.zip
People	Employee Self Service	ESMLIFEEVENT	Life Events/New Hires	cp711_esmlifeevent_016.zip

Known Issues

This section includes summaries of the issues that exist in this Costpoint release. These issues will be resolved in future releases.

Benefits Enrollment (ESMBENENROLL)

Delttek Defect Tracking Number: 894777

Description: An information message which instructs you to enter an HSA direct deposit account displays for all users when an HSA is elected. This message should display conditionally based on the new **Allow HSA Account Selection in Direct Deposit** check box on the Configure Taxable Entity Settings screen.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: The following message should only display if the **Allow HSA Account Selection in Direct Deposit** check box is selected: "You must enter direct deposit information for the HSA Account in 'Payroll and Benefit/manage Direct Deposit' before confirming your selections."

Life Events/New Hires (ESMLIFEEVENT)

Delttek Defect Tracking Number: 894531

Description: The application does not display an error message when confirming a Life Event with no Direct Deposit record but have HSA elections.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: The following error message should display in this scenario: "A direct deposit account with a Usage type of 'HSA' must be entered when an HSA is elected and deposited through direct deposit. The account must be active and the method must be 'Percent'."

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

To Download the HotFix Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix Update:

Refer to the installation instructions posted on the Deltek Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help » About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Support Center at <https://deltek.custhelp.com>.