# Deltek Costpoint HotFix Readme

*Released: January 31, 2017*

## Granting and Removing Costpoint Employee Self Service (ESS) User Access

In ESS 9, users were automatically created by integration with CP and users could be granted access to self service in mass. In Costpoint ESS, this feature is not available and users need to be manually entered in the Manage Users screen if they do not already exist within a user group with ESS access.

To address this issue and to allow you to grant and remove ESS User access, this release includes the following updates to the corresponding Costpoint screens:

### Configure ESS Global Settings (AOMESSGS)

A new **Default ESS User Group** field allows you to specify the default user group for granting ESS access to employees.

### Configure System Settings (SYMSETNG)

A new Users Default group box on the Company Settings tab contains the following fields needed for the user creation functionality on the Manage Employee Information screen:

- **Auto-create User Accounts** — Select this check box to enable automatic user account creation functionality on the Manage Employee Information screen.

- **Authentication Method** — From the drop-down list, select the default authentication method when creating user accounts automatically. Valid options are:
  - Database
  - Single Sign-on
  - Active Directory
  - Single Sign-on or Active Directory

- **Allow Employee Override** — Select this check box to allow individual employee override of the Authentication Method on the Manage Employee Information screen when creating new user accounts.

### Manage Employee Information (LDMEINFO)

A new User Data tab contains fields needed the for user creation functionality, and for granting or removing ESS access to employees. The following fields are available on this tab:

- **Login ID** — Enter the Login ID to be used in the automatic creation of user account for this employee. If this is blank, then the application uses the Employee ID by default.

- **Authentication Method** — From the drop-down list, select the default authentication method when creating user accounts automatically. Valid options are:
  - Database
  - Single Sign-on
  - Active Directory
  - Single Sign-on or Active Directory

- **ESS User** - Select this check box to grant ESS user access upon saving your changes. If you clear this check box and click **Save**, the application removes ESS user access.

## System JAR and Patch Requirements

These enhancements require the following:

- Costpoint 7.1.1 System JAR 025
- Costpoint 7.1.1 PATCH3114

## Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

| Domain | Module | Application ID | Application Name | Application JAR |
|--------|--------|----------------|------------------|-----------------|
| PE | EM | AOMESSGS | Configure ESS Global Settings | cp711_aomessgs_001.jar |
| PE | EM | LDMEINFO | Manage Employee Information | cp711_ldmeinfo_016.jar |
| PE | SY | SYMSETNG | Configure System Settings | cp711_symsetng_008.jar |

More information about this release is on the following page.

## Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at http://support.deltek.com before you install the update.

## To Download the HotFix Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

## To Install the HotFix Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.

- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.

- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

## To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help** > **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

## More Information:

If you have any questions, please contact Deltek Customer Care at https://support.deltek.com.