Deltek Costpoint HotFix Readme

Release Date: March 30, 2017

Ability to Set Up Project Modification Descriptions

Costpoint now allows you to standardize project modification descriptions for reporting purposes. One new application has been created and several others have been updated so you can set up labels that could be used to standardize the modification descriptions.

Manage Modification Descriptions (PJMMODDC)

Use this new application to set up modification descriptions for your project modifications. Modification descriptions defined on this screen and marked as **Active** are the only ones available for entry and selection in the **Description** field on the Manage Modifications, Manage Project User Flow, and Manage Alternate Project Revenue Profiles screens if the **Validate Modification Descriptions** check box is selected on the Configure Project Settings screen.

You can create the same description for multiple companies as long as the **Use for All Companies** check box for that description is not selected on this screen. However, you cannot set up the same description multiple times in one company, for all companies, or in a specific company if that description already exists for all companies. Even if you enter the same description in a different case (for example, **INITIAL** and **Initial**), Costpoint considers it as a duplicate description and you will not be able to save the record.

You can access this screen through **Projects » Project Setup » Project Setup Controls » Manage Modification Descriptions**.

Configure Project Settings (PJMSETNG)

A new check box, **Validate Modification Descriptions**, has been added to this screen. Select this check box to enforce validation of project modification descriptions for a particular company.

You can define modification descriptions on the Manage Modification Descriptions screen whether or not the **Validate Modification Descriptions** check box is selected. Once you select this check box, however, you must set up modification descriptions on the Manage Modification Descriptions screen, and only those descriptions can be used for new modifications or as replacement descriptions for existing modifications.

Manage Modifications (PJMMOD), Manage Project User Flow (PJMBASIC), and Manage Alternate Project Revenue Profiles (PJMALTPJ)

These applications have been modified to take into account the value of the **Validate Modification Descriptions** check box in Configure Project Settings. If this check box is not selected, Costpoint will not perform validation on project modification descriptions, and you can enter any description in the **Description** field on the Manage Modifications screen and on the Modifications subtask of the Manage Project User Flow and Manage Alternate Project Revenue Profiles screens.

If the **Validate Modification Descriptions** check box is selected, Costpoint will validate modification descriptions against records that are set up on the Manage Modification Descriptions screen for the user's logged-in company or any records with the **Use for All Companies** check box selected in Manage Modification Descriptions. In addition, only modification descriptions marked as **Active** in Manage Modification Descriptions will be available for entry and selection in the **Description** field in Manage Modifications, Manage Project User Flow, and Manage Alternate Project Revenue Profiles.

Mass Add Project Master Data (PJPMADD)

When you select **Project Modifications** in the **Include** list box and if the **Validate Modification Descriptions** check box is selected on the Configure Project Settings screen, this application now validates modification

descriptions of the records you are adding or updating against records on the Manage Modification Descriptions screen.

Import Project Master Data (PJPPREP)

If the **Validate Modification Descriptions** check box is selected on the Configure Project Settings screen and you are importing data with project modifications, this application now validates modification descriptions against records on the Manage Modification Descriptions screen.

Set Up Company (SYPCOMP)

This application has been updated to copy the value of the new check box (**Validate Modification Descriptions**) added to the Configure Project Settings screen when creating a new company by copying an existing company.

Patch and System JAR Requirements

These enhancements require the following:

- Costpoint 7.1.1 System JAR 027 (cp711_sys_027.zip)
- PATCH3166
- PATCH7124

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application Name	Application ID	Application File
Projects	PJ	Manage Modification Descriptions	PJMMODDC	cp711_pjmmoddc_001.zip
Projects	PJ	Configure Project Settings	PJMSETNG	cp711_pjmsetng_007.zip
Projects	PJ	Manage Modifications	PJMMOD	Not applicable
Projects	PJ	Manage Project User Flow	PJMBASIC	cp711_pjmbasic_019.zip
Projects	PJ	Manage Alternate Project Revenue Profiles	PJMALTPJ	cp711_pjmaltpj_003.zip
Projects	PJ	Mass Add Project Master Data	PJPMADD	cp711_pjpmadd_005.zip
Projects	PJ	Import Project Master Data	PJPPREP	cp711_pjpprep_015.zip
Administration	SY	Set Up Company	SYPCOMP	cp711_sypcomp_012.zip

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at http://support.deltek.com before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.

- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.

- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.

2. Click **Help** > **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help** > **About Costpoint** from the Costpoint toolbar.

2. Open the Features subtask and click the Feature that was just installed.

3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).

4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Customer Care at https://support.deltek.com.