

Deltek Budgeting & Planning Version 6.0.3 Release Notes

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For Additional Information

Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Display or download product information, such as release notes, user guides, technical information, and white papers
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Use Quick Chat to submit a question to a Customer Care analyst online
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes



For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Customer Care Connect **Username** and **Password**.
3. Click **Log In**.



If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

Software Issues Resolved

These release notes contain a summary of the defects included in this release. Please see next page.

BUDGETINGANDPLANNING 6.0.3 Hot Fix:

Data Import

[Deltek Defect Tracking Number:](#)

153055

[Issues Resolved:](#)

Description: The Proposal import was not able to import multiple top-level WBS structures.

Impact: This defect applies to Budgeting & Planning 6.0.0.

Workaround(s): None.

Additional Notes/Comments: None.

[Other Applications Affected:](#)

Budgeting and Planning

Budgeting and Planning

[Deltek Defect Tracking Number:](#)

153796

[Issues Resolved:](#)

Description: The Super Admin user was able to add additional users over the licensed amount of seats.

Impact: This defect applies to Budgeting & Planning 6.0.0.

Workaround(s): None.

Additional Notes/Comments: Validation added to prohibit the addition of users once the maximum number of seats has been reached.

Budgeting and Planning

[Deltek Defect Tracking Number:](#)

155130

[Issues Resolved:](#)

Description: The drop-down list box for specifying the associated project/task ID of an apportioned control account should only populate with choices when the apportioned selection is made in the Activity Type drop-down list box.

Impact: This defect applies to Budgeting & Planning 6.0.0.

Workaround(s): None.

Additional Notes/Comments: None.

Budgeting and Planning

[Deltek Defect Tracking Number:](#)

155131

[Issues Resolved:](#)

Description: The ability to change the status type and other details was fixed to the lowest level of navigation instead of the level where the user decides to establish the control account.

Impact: This defect applies to Budgeting & Planning 6.0.0.

Workaround(s): None.

Additional Notes/Comments: None.

Budgeting and Planning

[Deltek Defect Tracking Number:](#)

155132

[Issues Resolved:](#)

Description: When the **Status Type** drop-down list box has a non % Complete selection specified and the setup/approve has been changed, clicking the **Details** button does not show the details even though the details cannot be changed.

Impact: This defect applies to Budgeting & Planning 6.0.0.

Workaround(s): None.

Additional Notes/Comments: None.

Budgeting and Planning

[Deltek Defect Tracking Number:](#)

155133

[Issues Resolved:](#)

Description: The EAC Most Likely Case Formula selection did not include enough formula options, nor did it include any user-specified formulas.

Impact: This defect applies to Budgeting & Planning 6.0.0/6.0.1/6.0.2/4.3.0/4.3.1.

Workaround(s): None.

Additional Notes/Comments: None.

Budgeting and Planning

[Deltek Defect Tracking Number:](#)

155135

[Issues Resolved:](#)

Description: The variance threshold specification boxes contained neither a dollar amount nor an AND or OR condition.

Impact: This defect applies to Budgeting & Planning 6.0.0.

Workaround(s): None.

Additional Notes/Comments: None.

Budgeting and Planning

[Deltek Defect Tracking Number:](#)

155136

[Issues Resolved:](#)

Description: The check boxes and other objects on the EVM Project Setup/Approve screen did not tool tips explaining what function is being set.

Impact: This defect applies to Budgeting & Planning 6.0.0.

Workaround(s): None.

Additional Notes/Comments: None.

Data Import

[Deltek Defect Tracking Number:](#)

155137

[Issues Resolved:](#)

Description: Import Budget from the Scheduling Application function BPU1 did not work when a user-specified WBS (WBS_US) was used instead of the WBS identifier automatically assigned by Microsoft Project.

Impact: This defect applies to Budgeting & Planning 6.0.0.

Workaround(s): None.

Additional Notes/Comments: None.

Budgeting and Planning

[Deltek Defect Tracking Number:](#)

155138

[Issues Resolved:](#)

Description: The EVM Org. Categories Setup function EPI10 was restricted to the top level only.

Impact: This defect applies to Budgeting & Planning 6.0.0.

Workaround(s): None.

Additional Notes/Comments: None.

Budgeting and Planning

[Deltek Defect Tracking Number:](#)

155139

[Issues Resolved:](#)

Description: The application allowed the user to make changes if the project budget had been imported or the project setup had been approved.

Impact: This defect applies to Budgeting & Planning 6.0.0.

Workaround(s): None.

Additional Notes/Comments: None.

Budgeting and Planning

[Deltek Defect Tracking Number:](#)

155145

[Issues Resolved:](#)

Description: Direct sub costs in the amount of 1,106 were not backing out. GSA IFF was being calculated as revenue.

Impact: This defect applies to Budgeting & Planning 6.0.0/4.3.1.

Workaround(s): None.

Additional Notes/Comments: None.

[Deltek Defect Tracking Number:](#)

155286

[Issues Resolved:](#)

Description: When populating the All Cost Breakdown, the udf_COST_SUMMARY function was trying to populate the prior seven period columns when building the Indirect costs from SRC01_PROJ_BURD_SUM, but it only included the Current FY.

Impact: This defect applies to Budgeting & Planning 6.0.0/6.0.1/6.0.2.

Workaround(s): None.

Additional Notes/Comments: None.

[Other Applications Affected:](#)

Budgeting and Planning

[Deltek Defect Tracking Number:](#)

155288

[Issues Resolved:](#)

Description: The Hours reports showed duplicate records.

Impact: This defect applies to Budgeting & Planning 6.0.0/6.0.1/6.0.2/4.3.1.

Workaround(s): None.

Additional Notes/Comments: None.

[Other Applications Affected:](#)

Budgeting and Planning

Budgeting and Planning

[Deltek Defect Tracking Number:](#)

155879

[Issues Resolved:](#)

Description: Null values stored in sel_GET_PROJECT_DATA caused errors when navigating through the WBS pages.

Impact: This defect applies to Budgeting & Planning 6.0.0/6.0.1/6.0.2/4.3.1.

Workaround(s): None.

Additional Notes/Comments: None.

[Deltek Defect Tracking Number:](#)

155995

[Issues Resolved:](#)

Description: You could not import Budget from the Scheduling application to upper-level project structure accounts.

Impact: This defect applies to Budgeting & Planning 6.0.0/6.0.1/6.0.2/4.3.1.

Workaround(s): None.

Additional Notes/Comments: None.

[Deltek Defect Tracking Number:](#)

159208

[Issues Resolved:](#)

Description: Period 0 (balance forward) amounts from General Ledger were showing up in the Org Rates reports.

Impact: This defect applies to Budgeting & Planning 6.0.0/6.0.1/6.0.2/4.3.0/4.3.1.

Workaround(s): None.

Additional Notes/Comments: None.

[Deltek Defect Tracking Number:](#)

159264

[Issues Resolved:](#)

Description: Period 0 (Zero) was not showing in Prior Year on the Project Status Report.

Impact: This defect applies to Budgeting & Planning 6.0.0/6.0.1/6.0.2/4.3.0/4.3.1.

Workaround(s): None.

Additional Notes/Comments: None.

Budgeting and Planning

[Deltek Defect Tracking Number:](#)

159336

[Issues Resolved:](#)

Description: The client could not create an Org budget after running the Post Forward Rates routine.

Impact: This defect applies to Budgeting & Planning 6.0.2.

Workaround(s): None.

Additional Notes/Comments: The Post Forward Rates routine creates budgets if they don't exist for the Orgs for which the rates were calculated. The problem occurred because you cannot create a parent/child budget for an existing budget. To fix, the budgets created using Post Forward Rates were omitted from this rule.

[Deltek Defect Tracking Number:](#)

159552

[Issues Resolved:](#)

Description: For a suffix account, prior year hours were missing from the eGL_DETAIL table.

Impact: This defect applies to Budgeting & Planning 6.0.0/6.0.1/6.0.2/4.3.0/4.3.1.

Workaround(s): None.

Additional Notes/Comments: None.

[Deltek Defect Tracking Number:](#)

159790

[Issues Resolved:](#)

Description: An error occurred when importing data with numbers greater than 14 digits (including decimals).

Impact: This defect applies to Budgeting & Planning 6.0.0/6.0.1/6.0.2/4.3.0/4.3.1.

Workaround(s): None.

Additional Notes/Comments: The application has been enhanced to accept numbers greater than 14 digits.

[Deltek Defect Tracking Number:](#)

159959

[Issues Resolved:](#)

Description: Numbers were duplicating on rollup budgets when importing from the Scheduling application.

Impact: This defect applies to Budgeting & Planning 6.0.0/6.0.1/6.0.2/4.3.0/4.3.1.

Workaround(s): None.

Additional Notes/Comments: None.

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.