

Deltek Costpoint HotFix Readme

Release Date: February 26, 2018

Export Project Work Force to Deltek Talent Management

You can now export project data from Costpoint to Deltek Talent Management. This enhancement reduces the need for re-entering or duplicating project information (including project ID, project description, and the associated employee work force) in Talent Management. You can use this information in Talent Management to create project employee groups and track project employee performance.



You can use the Transfer Talent Management Data screen available in the People domain to specify other information that you want to import from or export to Talent Management.

The following applications have been modified to support this enhancement.

Manage Project User Flow (PJMBASIC)

In the **Charging** group box of the Basic Info tab, the following check boxes are now available:

- **Export Project Work Force to Talent** — Select this check box to flag the project for transfer to Deltek Talent Management. A process in Talent Management will pull project details, including employee work force, from Costpoint for records that have this check box selected.
- **Allow Edit** — Select this check box to enable edits of the **Export Project Work Force to Talent** check box at the project's lower-level tasks.

Import Project Master Data (PJPPREP)

This application has been updated to incorporate the new check boxes added to the Manage Project User Flow screen. The input file layout of the PROJ.csv template includes two new columns:

- TLNT_FL
- TLNT_EDIT_FL

Mass Add Project Master Data (PJPMADD)

This screen has been updated to include the values of the new check boxes added to Manage Project User Flow when mass adding or updating projects.

Update Prior Year History (PJPUPPY)

This screen now includes the values of the new check boxes added to Manage Project User Flow when updating prior year history for a project if the **Copy Project Setup Data to History Tables** check box is selected on this screen.

Compute Revenue (PJPCOMPR)

The new check boxes in Manage Project User Flow are now included in the audit history (PROJ_ADT) table. Compute Revenue has been updated to correctly populate these fields in the table if the **Track Revenue Setup Information on Compute Revenue** check box is selected on the Configure Project Settings screen.

System JAR and Patch Requirements

This enhancement requires the following:

- Costpoint 7.1.1 System JAR 038 (cp711_sys_038.zip)
- Mass Add Projects Library (cp711_cmplib_PJMASSADD_002.zip)
- PATCH3377

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Projects	Cost and Revenue Processing	PJPCOMPR	Compute Revenue	cp711_pjpcompr_021.zip
Projects	Cost and Revenue Processing	PJPUPPY	Update Prior Year History	cp711_pjpuppy_007.zip
Projects	Project Setup	PJMBASIC	Manage Project User Flow	cp711_pjmbasic_024.zip
Projects	Project Setup	PJPMADD	Mass Add Project Master Data	Not applicable
Projects	Project Setup	PJPPREP	Import Project Master Data	cp711_pjpprep_022.zip

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help > About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help > About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the PATCHes subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Support Center at <https://deltek.custhelp.com>.