

Deltek Vision® 7.1

Data Dictionary

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Overview

The Deltek Vision Data Dictionary provides information about all the available data tables, columns, and indexes in the Deltek Vision database.

Tables and columns related to features in a future release may appear in the data dictionary without descriptions or with the phrase "reserved for future use" in the Definition column. You may also see tables and columns for features that you have not purchased or enabled.

Use the Bookmarks pane in this PDF document to navigate to database tables.

The data dictionary is also included in the Vision online Help.

AbraDataDictionary

Definition ABRA Table - HRPERSNL Table Fields

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Abfield		varchar(20)	N	Field name.
Type		varchar(20)	N	Field type. Valid options are numeric, string, date, and logical.
Width		int	N	Field width.
Dec		varchar(9)	N	The number of decimal places, if the field Type is numeric.
Description		varchar(1000)	N	Field description.

KEYS

Key Name	Key Type	Keys
AbraDataDictionaryPK	PrimaryKey	Abfield

AbraDefaultMapping

Definition ABRA Table - System Default Mappings for the ABRA Interface

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ImportExport		varchar(1)	N	Internal flag. I-Import, E-Export.
FieldName		varchar(100)	N	Mapped field name.
Expression		varchar(1000)	Y	The user-defined expression for converting the field's data to the proper value. For import from ABRA, the expression must follow FoxPro syntax. For export to ABRA, it must follow SQL syntax.

KEYS

Key Name	Key Type	Keys
AbraDefaultMapping PK	PrimaryKey	ImportExport, FieldName

AbralInterface

Definition ABRA Table - Main Tab Options for the ABRA Interface

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(10)	N	Internal key (Import or Export)
ImpAfter		varchar(1)	N	The flag for Import/Export data only if the record has been changed since ImpDate.
ImpDate		datetime	Y	Only records changed since this date will be imported/exported.
LookupExpr		varchar(max)	Y	User-defined search criteria, used to locate employees to be imported/exported.
TxtFile		varchar(1000)	Y	The filename of the exported data file.

KEYS

Key Name	Key Type	Keys
AbralInterfacePK	PrimaryKey	PKey

AbraMapping

Definition ABRA Table - User-defined Field Mappings for the ABRA Interface

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ImportExport		varchar(1)	N	Internal flag. I-Import, E-Export.
Abfield		varchar(100)	N	Mapped field name.
Include		varchar(1)	N	A flag indicating whether to include this field mapping for the interface.
Expr		varchar(1000)	Y	The user-defined expression for converting the field's data to the proper value. For import from ABRA, the expression must follow FoxPro syntax. For export to ABRA, it must follow SQL syntax.

KEYS

Key Name	Key Type	Keys
AbraMappingPK	PrimaryKey	ImportExport, Abfield

AccountCustomTabFields

Definition Accounts Table - User-defined Fields

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Account		varchar(13)	N	The account's General Ledger account number.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
AccountCustomTabFieldsPK	PrimaryKey	Account

Activity

Definition Activity Table (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActivityID		varchar(32)	N	Internal identifier for the activity.
ClientID		varchar(32)	Y	Internal identifier for the client associated with the activity.
ContactID		varchar(32)	Y	Internal identifier for the contact associated with the activity.
WBS1		varchar(30)	Y	The project number for the project associated with the activity.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Employee		varchar(20)	Y	The user creating the activity record.
Type		varchar(15)	Y	Type of activity.

			Valid options are phone call, meeting, email, and to do.
Subject	varchar(255)	Y	Description of the activity.
StartDate	datetime	Y	Calendar date and time when activity starts.
StartTime	varchar(8)	Y	This column was combined with StartDate and will be removed.
EndDate	datetime	Y	Calendar date and time when activity will be completed.
EndTime	varchar(8)	Y	This column was combined with EndDate and will be removed.
Duration	int	N	Anticipated duration of activity, calculated from StartDate and EndDate.
Location	varchar(max)	Y	Location of meeting, in free text.
ReminderInd	varchar(1)	N	Flag indicating whether there is a reminder for this activity.
ReminderUnit	smallint	N	The number modifying the entry in ReminderMinHrDay.
ReminderMinHrDay	varchar(10)	Y	The unit of time (minutes, hours, days) for the reminder.
ReminderDate	datetime	Y	A calculation of the date and time the reminder will

			appear.
ReminderTime	varchar(8)	Y	This column was combined with ReminderDate and will be removed.
Priority	varchar(10)	Y	Urgency of the activity. Valid options are high, medium, low.
Notes	varchar(max)	Y	Additional text to associate with the activity record.
ShowTimeAs	varchar(20)	Y	How the scheduled activity appears on user's calendar. Valid options are Free, Busy, Out of office.
AllDayEventInd	varchar(1)	N	Flag indicating whether the activity is an all-day event.
CompletionInd	varchar(1)	N	Flag indicating whether the activity has been completed.
RecurrenceInd	varchar(1)	N	Reserved for future use.
PrivateInd	varchar(1)	N	Flag indicating whether only the marketing representative has access to the activity record.
TaskStatus	varchar(30)	Y	Reserved for future use.
TaskCompletionDate	datetime	Y	Reserved for future use.
OpportunityID	varchar(32)	Y	Internal identifier for the opportunity associated with the activity.
CampaignCode	varchar(11)	Y	Not used.

RecurrType	varchar(20)	Y	The activity's recurrence type; for example, monthly, weekly, or daily.
RecurrDailyFreq	smallint	N	The recurrence frequency, if the RecurrType is daily.
RecurrDailyWeek Day	varchar(1)	Y	Flag indicating whether, if the activity's recurrence is daily, the activity recurs on weekdays only. Valid options are Y - weekdays only; N - every day of the week.
RecurrWeeklyFreq	smallint	N	The recurrence frequency, if the RecurrType is weekly.
RecurrWeeklySun	varchar(1)	N	Flag indicating whether, if the activity's recurrence is weekly, the activity recurs on Sundays.
RecurrWeeklyMon	varchar(1)	N	Flag indicating whether, if the activity's recurrence is weekly, the activity recurs on Mondays.
RecurrWeeklyTue	varchar(1)	N	Flag indicating whether, if the activity's recurrence is weekly, the activity recurs on Tuesdays.
RecurrWeeklyWed	varchar(1)	N	Flag indicating whether, if the activity's recurrence is weekly, the activity

			recurs on Wednesdays.
RecurrWeeklyThu	varchar(1)	N	Flag indicating whether, if the activity's recurrence is weekly, the activity recurs on Thursdays.
RecurrWeeklyFri	varchar(1)	N	Flag indicating whether, if the activity's recurrence is weekly, the activity recurs on Fridays.
RecurrWeeklySat	varchar(1)	N	Flag indicating whether, if the activity's recurrence is weekly, the activity recurs on Saturdays.
RecurrMonthlyFrequency	smallint	N	The recurrence frequency, if the RecurrType is monthly.
RecurrMonthlyDay	smallint	N	The day of the month when the activity recurs, if the RecurrType is monthly.
RecurrYearlyMonth	smallint	N	The month when the activity recurs, if the RecurrType is yearly.
RecurrYearlyDay	smallint	N	The day of the month when the activity recurs, if the RecurrType is yearly.
RecurrStartDate	datetime	Y	Not used.
RecurrEndType	varchar(1)	Y	Not currently used.
RecurrEndDate	datetime	Y	The activity recurrence's end date, as specified

			by the user.
RP	varchar(1)	N	Indicates whether the activity is related to Resource Planning. Y-Yes, N-No.
EmailAlertSent	datetime	Y	Indicates whether the e-mail alert has been sent for the activity. Y-Yes, N-No.
RecurrID	varchar(32)	Y	Not used.
CampaignID	varchar(32)	Y	Unique internal reference number for the marketing campaign record.
LeadID	varchar(32)	Y	Internal reference number for the Lead record.
RecurrMonthlyOccur	smallint	N	The week of a given month when the recurring activity occurs. Valid options are 0 - the first week; 1 - the second week; 2 - the third week; 3 - the fourth week; 4 - the fifth week, if that month has five weeks.
RecurrMonthlyOccurFreq	smallint	N	The number of months in the monthly recurrence interval. Valid options are 1 - monthly; 2 - every other month; 3 - every third month; 4 - every fourth month.
RecurrMonthlyOccurDay	smallint	N	The day of the week when the recurring activity recurs. Valid options are 1 - Sunday; 2 -

			Monday; 3 - Tuesday; 4 - Wednesday; 5 - Thursday; 6 - Friday; 7 - Saturday.
RecurrMonthlyOccurInd	varchar(1)	N	Flag indicating the type of monthly recurrence pattern. Valid options are Y - a pattern of the type "second Monday of every third month;" N - day 10 of each month."
AssignmentID	varchar(32)	Y	The activity identification number for Planning.
ConversationID	varchar(max)	Y	This field maps Microsoft Outlook conversations to Vision activities. It is used only by Connect for Microsoft Outlook.
RecurrYearlyOccurInd	varchar(1)	N	This flag is set to Y if the activity is a yearly recurrence.
RecurrYearlyOccur	smallint	N	This is the number of years for each yearly occurrence.
RecurrYearlyOccurDay	smallint	N	This is the day of the year for yearly recurrences.
RecurrYearlyOccurMonth	smallint	N	This is the month number for yearly recurrences.
MaxOccurrences	smallint	N	This sets the maximum number of occurrences for recurring activities.
PIMInd	varchar(1)	N	This flag is set by Connect for Microsoft Outlook if

			the activity was created in Outlook.
CreateUser	varchar(20)	Y	Username of the user logged into Vision when this activity was created.
CreateDate	datetime	Y	Date and time when this activity record was created.
ModUser	varchar(20)	Y	Username of the user logged into Vision when this activity record was last modified.
ModDate	datetime	Y	Date when this activity record was last modified

KEYS

Key Name	Key Type	Keys
ActivityPK	PrimaryKey	ActivityID
ActivityAssignmentIDX	Inversion Entry	AssignmentID
ActivityClientIDIDX	Inversion Entry	ClientID
ActivityContactIDIDX	Inversion Entry	ContactID
ActivityCreateDateIDX	Inversion Entry	CreateDate
ActivityEmployeeIDX	Inversion Entry	ContactID
ActivityLeadIDIDX	Inversion Entry	LeadID
ActivityModDateIDX	Inversion Entry	ModDate
ActivityOpportunityIDIDX	Inversion Entry	OpportunityID
ActivityRecurrenceIndIDX	Inversion Entry	RecurrenceInd
ActivityRecurrIDIDX	Inversion Entry	RecurrID

Activity	WBS1	WBS2	Inversion Entry	WBS1, WBS2, WBS3
WBS3	IDX			

ActivityCustomTabFields

Definition Activities Table - Data for user-defined form-based fields

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActivityID		varchar(32)	N	Internal reference number for the activity record.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ActivityCustomTabFieldsPK	PrimaryKey	ActivityID

ActivityLeads

Definition Activities Associated with Leads (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActivityID		varchar(32)	N	Internal identifier for the activity; same as Activity.ActivityID.
LeadID		varchar(32)	N	Internal identifier for the lead; same as the LeadID in the Leads Table.
PrimaryInd		varchar(1)	N	Flag indicating whether this is the primary lead. Valid options are Y - yes, N - no.
ModUser		varchar(20)	Y	Username of the user logged into Vision when this record was modified.
ModDate		datetime	Y	Date and time when this record was modified.
CreateUser		varchar(20)	Y	Username of the user logged into Vision when this record was created.
CreateDate		datetime	Y	Date and time when this record was created.

KEYS

Key Name	Key Type	Keys
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ActivityLeadsPK	PrimaryKey	ActivityID, LeadID
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ActivitySubscr

Definition Activity Table - User Activity Subscriptions for Dashboard (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	The activity dashpart's identifier.
ActivityID		varchar(32)	N	Internal identifier for the activity to which the user subscribed.
UserName		varchar(20)	N	The user's Vision username.
ModDate		datetime	Y	Date and time when this activity record was last modified.

KEYS

Key Name	Key Type	Keys
ActivitySubscrPK	PrimaryKey	PartKey, ActivityID, UserName

ActuateReportServers

Definition Actuate Report Servers Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportServer		varchar(80)	N	The report server name.

KEYS

Key Name	Key Type	Keys
ActuateReportServer sPK	PrimaryKey	ReportServer

ADPCode

Definition System Setup Table - ADP Export Processing

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	Internal primary key.
CodeType		varchar(1)	N	ADP Code type. Valid options are H-Hours, E-Earnings, M-Memo.
Code		varchar(5)	N	The Hours/Earnings/Memo code as set up by ADP. Codes are Hours 3, Hours 4, Earnings 3, Earnings 4, Earnings 5, and Memo.
Description		varchar(20)	Y	A description of the line, designed for user's information.
FieldID		varchar(1)	Y	Mapped ADP field identification. Field IDs are Hours 3, Hours 4, Earnings 3, Earnings 4, Earnings 5.
Status		varchar(1)	Y	Indicates whether the ADP code is included for this payroll export. Valid options are A-Active, I-Inactive.
HoursType		varchar(1)	Y	The type of hours, when Code is an Hours option. R-Regular, O-

			Overtime, B-Both.
LaborCodeMask	varchar(14)	Y	Used for Hours type only. The Labor code mask corresponding to the ADP code.
WBS1	varchar(30)	Y	The project number corresponding to the ADP Code. Used for Hours type only.
WBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Expression	varchar(1000)	Y	The user-defined expression for the Amount of Earnings and Memo types.field It will be mapped to Earnings3/4/5Amt or MemoAmt fields in the ADPExport table. The expression can be an EM field (e.g. PayRate, JobCostRate), or an expression using EM fields (PayRate+JobCost Rate) and must follow SQL syntax.
RateNumber	varchar(1)	Y	This is the Paychex Rate

Number that can be used to override the Default Rate Number in the Employee Info Center. Valid values are 1, 2, 3, 4, 5, or M.

EMLookupExpr	varchar(max)	Y
EMWhereClause	varchar(max)	Y
Company	varchar(14)	Y

KEYS

Key Name	Key Type	Keys
ADPCodePK	PrimaryKey	PKey

ADPExport

Definition ADP Export Work Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		uniqueidentifier	N	Internal primary key.
Employee		varchar(20)	Y	Employee number.
CompanyCode		varchar(7)	Y	ADP location for the employee.
FileNumber		varchar(9)	Y	ADP's employee number.
BatchID		varchar(10)	Y	Exported ADP Batch ID.
BatchDesc		varchar(20)	Y	Description for the batch.
RegHrs		decimal(19, 4)	N	Regular hours worked for the employee.
OvtHrs		decimal(19, 4)	N	Overtime hours worked for the employee.
Hours3Code		varchar(5)	Y	One- or two-character code indicating the type of hours for the employee.
Hours3Amt		decimal(19, 4)	N	Number of hours for the Hours3Code.
Earnings3Code		varchar(5)	Y	Exported ADP Earnings 3 Code.
Earnings3Amt		decimal(19, 4)	N	Exported ADP Earnings 3 amount.

Hours4Code	varchar(5)	Y	One or two-character code indicating the type of hours for the employee.
Hours4Amt	decimal(19, 4)	N	Number of hours for the Hours4Code.
Earnings4Code	varchar(5)	Y	Exported ADP Earnings 4 Code.
Earnings4Amt	decimal(19, 4)	N	Exported ADP Earnings 4 amount.
Earnings5Code	varchar(5)	Y	Exported ADP Earnings 5 Code.
Earnings5Amt	decimal(19, 4)	N	Exported ADP Earnings 5 amount.
MemoCode	varchar(5)	Y	Exported ADP Memo Code.
MemoAmt	decimal(19, 4)	N	Exported ADP Memo Amount.
ErrorMessage	varchar(255)	Y	Any error generated by this employee.
RateNumber	varchar(1)	Y	This is the output Paychex Rate Number. Valid values are 1, 2, 3, 4, 5, or M.

KEYS

Key Name	Key Type	Keys
ADPExportPK	PrimaryKey	PKey

AlertsDashboard

Definition Dashboard Alerts Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	Internal primary key.
AlertID		varchar(50)	N	Internal identifier for the alert.
Employee		varchar(20)	N	The user's username.
AlertData		varchar(max)	Y	An .xml file containing the data used to display the alert in the Dashboard.
CreateDate		datetime	Y	The date and time when this record was created.

KEYS

Key Name	Key Type	Keys
AlertsDashboardPK	PrimaryKey	PKey
AlertsDashboardEmployeeIDX	Inversion Entry	Employee

AlertsData

Definition Alerts by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose alerts settings these are.
AlertID		varchar(50)	N	Internal identifier for the alert.
NavID		varchar(50)	N	The Vision folder to which the alert belongs.
ProgID		varchar(200)	N	The alert's server .dll and class.
Active		varchar(1)	N	Flag indicating whether the administrator turned the alert on, or off.
Dashboard		varchar(1)	N	Flag allowing the administrator to indicate whether the alert is for the Dashboard.
Email		varchar(1)	N	Flag allowing the administrator to indicate that the alert will be sent to the user via e-mail.
ConfigXML		varchar(max)	Y	An .xml file containing the configuration options set by the administrator in the alert configuration screen.
ModDate		datetime	Y	Date and time

when the record
was last modified.

KEYS

Key Name	Key Type	Keys
AlertsDataPK	PrimaryKey	Company, AlertID, NavID

AlertsDescriptions

Definition Alerts by Company - Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
AlertID		varchar(50)	N	Internal identifier for the alert.
UICultureName		varchar(10)	N	This record's language.
AlertName		varchar(50)	N	The alert's description.

KEYS

Key Name	Key Type	Keys
AlertsDescriptionsPK	PrimaryKey	AlertID, UICultureName

AnalysisCubesCalcMeasureData

Definition Analysis Cube Configuration – User Defined Calculated Measure

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	The internal identification key.
MeasureGroup		varchar(100)	N	The measure group.
MeasureFolder		varchar(100)	N	
DataType		varchar(20)	Y	The data type.
MeasureExpression		varchar(1000)	Y	The calculation expression for the measure.
AutoOptimize		varchar(1)	N	The optimize calculation error handling setting.

KEYS

Key Name	Key Type	Keys
AnalysisCubesCalcMeasureDataPK	PrimaryKey	PKey

AnalysisCubesCalcMeasureDescriptions

Definition Analysis Cube Configuration – Currency Exchange

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	The internal identification key.
UICultureName		varchar(10)	N	The language code.
MeasureName		varchar(100)	Y	The calculated measure name.

KEYS

Key Name	Key Type	Keys
AnalysisCubesCalc MeasureDescriptions PK	PrimaryKey	PKey, UICultureName

AnalysisCubesCurrencyExchange

Definition Analysis Cube Configuration – Dimensions and Measures

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RateID		int	N	The internal sequential identification number.
FromCode		varchar(3)	N	The currency code from which you are converting.
EffectiveDate		datetime	Y	The effective date for the rate.
Rate		decimal(19, 10)	N	The currency exchange rate.

KEYS

Key Name	Key Type	Keys
AnalysisCubesCurrencyExchangePK	PrimaryKey	RateID, FromCode

AnalysisCubesFilteringData

Definition Analysis Cube Configuration – Dimensions and Measures

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	The internal identification key.
Type		varchar(1)	N	Dimension or measure.
Cubes		varchar(200)	Y	The internal cube ID.
Include		varchar(1)	N	The flag that indicates whether or not the dimension or measure is visible.
GroupName		varchar(200)	Y	The internal dimension or measure group name.
FolderName		varchar(200)	Y	The internal display folder ID.
CombinedID		varchar(400)	Y	The internal ID.
DefaultFieldName		varchar(400)	Y	The internal dimension or measure name.
Subtype		varchar(1)	N	The internal ID.

KEYS

Key Name	Key Type	Keys
AnalysisCubesFilteringDataPK	PrimaryKey	PKey

AnalysisCubesFilteringDescriptions

Definition Analysis Cube Configuration – Dimensions and Measures

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	The internal identification key.
UICultureName		varchar(10)	N	The language code.
GroupNameDescription		varchar(200)	Y	The dimension or measure group description.
FolderNameDescription		varchar(200)	Y	The measure display folder description.
Label		varchar(400)	Y	The dimension or measure name.

KEYS

Key Name	Key Type	Keys
AnalysisCubesFilteringDescriptionsPK	PrimaryKey	PKey, UICultureName

AnalysisCubesKPIData

Definition Analysis Cube Configuration – Key Performance Indicators

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	The internal identification key.
Measure		varchar(800)	N	The measure ID.
MeasureType		varchar(1)	N	The measure type.
Dimension		varchar(100)	Y	The dimension ID.
StatusIndicator		varchar(50)	N	The status indicator. This is not used now.
PeriodMethod		varchar(1)	N	The timeframe.
Method		varchar(1)	N	The status method.
Goal		decimal(19, 4)	N	The default goal value.
GoalLowValue		decimal(19, 4)	N	The default goal low value.
GoalHighValue		decimal(19, 4)	N	The default goal high value.
TrendIndicator		varchar(50)	N	The trend indicator. This is not used now.
TrendComparison		varchar(50)	N	The trend comparison.
TrendLowValue		decimal(19, 4)	N	The trend low percent.
TrendHighValue		decimal(19, 4)	N	The trend high percent.

KEYS

Key Name	Key Type	Keys
AnalysisCubesKPID ataPK	PrimaryKey	PKey

AnalysisCubesKPIDescriptions

Definition Analysis Cube Configuration – Key Performance Indicators

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	The internal identification key.
UICultureName		varchar(10)	N	The language code.
KPILabel		varchar(100)	Y	The KPI name.

KEYS

Key Name	Key Type	Keys
AnalysisCubesKPIDescriptionsPK	PrimaryKey	PKey, UICultureName

AnalysisCubesKPIOverride

Definition Analysis Cube Configuration – Key Performance Indicators

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	The internal identification key.
OverridePKey		varchar(32)	N	The internal identification key.
Seq		int	N	Not used.
DimensionRec		varchar(100)	Y	The dimension value for the specific goal.
Year		int	N	The year for the specific goal.
AnnualGoal		decimal(19, 4)	N	The annual goal.
GoalLowValue		decimal(19, 4)	N	The low goal value.
GoalHighValue		decimal(19, 4)	N	The high goal value.
Period1Goal		decimal(19, 4)	N	The monthly or fiscal period goal.
Period2Goal		decimal(19, 4)	N	The monthly or fiscal period goal.
Period3Goal		decimal(19, 4)	N	The monthly or fiscal period goal.
Period4Goal		decimal(19, 4)	N	The monthly or fiscal period goal.
Period5Goal		decimal(19, 4)	N	The monthly or fiscal period goal.
Period6Goal		decimal(19, 4)	N	The monthly or fiscal period goal.

Period7Goal	decimal(19, 4)	N	The monthly or fiscal period goal.
Period8Goal	decimal(19, 4)	N	The monthly or fiscal period goal.
Period9Goal	decimal(19, 4)	N	The monthly or fiscal period goal.
Period10Goal	decimal(19, 4)	N	The monthly or fiscal period goal.
Period11Goal	decimal(19, 4)	N	The monthly or fiscal period goal.
Period12Goal	decimal(19, 4)	N	The monthly or fiscal period goal.
Period13Goal	decimal(19, 4)	N	The monthly or fiscal period goal.

KEYS

Key Name	Key Type	Keys
AnalysisCubesKPIO verridePK	PrimaryKey	PKey, OverridePKey

apControl

Definition Accounts Payable Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the accounts payable data entry transaction file.
PostPeriod		int	N	Accounting period when this transaction was posted.
PostSeq		int	N	The posting sequence number.
Recurring		varchar(1)	N	Flag indicating whether this is a recurring transaction file. Y-Yes, N-No.
Selected		varchar(1)	N	Flag indicating whether this file has been selected for posting. Y-Yes, N-No.
Posted		varchar(1)	N	Flag indicating whether this file has been posted. Y-Yes, N-No.
Creator		varchar(20)	Y	Username of the file's creator.
Period		int	N	Accounting period when the transaction was entered.
EndDate		datetime	Y	The end date of the accounting period when the

			transaction was entered.
Total	decimal(19, 4)	N	Total amount entered for the transaction file.
DefaultLiab	varchar(10)	Y	Default liability code to use for entries in the data entry file.
DefaultBank	varchar(10)	Y	Default bank code to use for entries in the data entry file.
DefaultDate	datetime	Y	Default date to use for entries in the data entry file.
DefaultTaxCode	varchar(10)	Y	Default tax code to use for entries in the data entry file.
Company	varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
DefaultCurrencyCode	varchar(3)	Y	The default transaction currency code to use in the data entry file.
DefaultTax2Code	varchar(10)	Y	The default secondary tax code to use in the data entry file.
SubmittedBy	varchar(20)	Y	The EmployeeID of the employee who submitted the data entry file for approval.
SubmittedDate	datetime	Y	The date when the SubmittedBy employee submitted the data entry file for approval.

KEYS

Key Name	Key Type	Keys
apControlPK	PrimaryKey	Batch

apDetail

Definition Accounts Payable Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the accounts payable data entry transaction file.
MasterPKey		varchar(32)	N	Internal primary key.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
Description		varchar(80)	Y	Description entered for the voucher detail line.
WBS1		varchar(30)	Y	The project number for the project associated with the transaction.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled

			in.
Account	varchar(13)	Y	Account number to which to post the amount.
Amount	decimal(19, 4)	N	Amount of the voucher.
SuppressBill	varchar(1)	N	Flag indicating whether to suppress billing for this transaction. Y-Yes, N-No.
TaxCode	varchar(10)	Y	Tax code to associate with the individual line item.
NetAmount	decimal(19, 4)	N	Gross voucher amount less any tax amount applied.
TaxAmount	decimal(19, 4)	N	Tax amount applied to the voucher.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	The currency exchange override rate, if any, entered for the transaction. Used for converting the transaction currency to the functional currency of the company owning the project; the project's phase, if any; and the project's task, if any.
PONumber	varchar(30)	Y	The purchase order number.
PaymentExchangeRate	decimal(19, 10)	N	The exchange rate used to calculate the payment amount, when the currency of the payment differs from the transaction

		currency.	
PaymentAmount	decimal(19, 4)	N	The payment amount, in the payment currency, for the transaction.
PaymentExchange Info	varchar(max)	Y	For internal use.
ExpenseCode	varchar(10)	Y	The expense code, when the accounts payable Expense Codes feature is enabled.
AmountProjectFunctionalCurrency	decimal(19, 4)	N	Reserved for future use.
TaxAmountProjectFunctionalCurrency	decimal(19, 4)	N	Reserved for future use.
Tax2Code	varchar(10)	Y	The secondary tax code to associate with the voucher line item.
Tax2Amount	decimal(19, 4)	N	The secondary tax amount applied to the voucher.
CompoundTax	varchar(1)	N	For internal use.

KEYS

Key Name	Key Type	Keys
apDetailPK	PrimaryKey	Batch, MasterPKey, PKey

APDocuments

Definition APDocuments Table - The supporting documents for A/P Voucher data entry

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	The name of the Accounts Payable data entry transaction file.
MasterPKey		varchar(32)	N	The internal primary key.
FileID		uniqueidentifier	N	The internal ID for the supporting document.
AssociateNew		varchar(1)	N	The Associate With New Transaction flag (Y or N).
Seq		int	N	The sequence number of the supporting document.

KEYS

Key Name	Key Type	Keys
APDocumentsPK	PrimaryKey	Batch, MasterPKey, FileID

APDocumentsDetail

Definition APDocumentsDetail Table - The links of supporting documents and A/P Voucher Data Entry Detail Lines

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	The name of the Accounts Payable data entry transaction file.
MasterPKey		varchar(32)	N	The internal primary key.
FileID		uniqueidentifier	N	The internal ID for the supporting document.
DetailPKey		varchar(44)	N	The internal primary key.

KEYS

Key Name	Key Type	Keys
APDocumentsDetail PK	PrimaryKey	Batch, MasterPKey, FileID, DetailPKey

APExpenseCodeOT

Definition Accounts Payable Table - Expense code override tables

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The expense code override table number.
TableName		varchar(40)	Y	The expense code override table name.

KEYS

Key Name	Key Type	Keys
APExpenseCodeOT PK	PrimaryKey	TableNo

APExpenseCodeOTCodes

Definition Accounts Payable Table - Expense Codes by Override Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The expense code override table number; links to APExpenseCodeOT.TableNo.
ExpenseCode		varchar(10)	N	The expense code being overridden.
BillByDefault		varchar(1)	N	Flag indicating whether the expense code's reimbursable account (Y) or direct account (N) is used.

KEYS

Key Name	Key Type	Keys
APExpenseCodeOTCodesPK	PrimaryKey	TableNo, ExpenseCode

apMaster

Definition Accounts Payable Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the accounts payable data entry transaction file.
MasterPKey		varchar(32)	N	Internal primary key.
Vendor		varchar(20)	N	Vendor number.
InvoiceDate		datetime	Y	Invoice date of the transaction for this vendor.
Invoice		varchar(20)	N	Invoice number of the transaction for this vendor.
TransDate		datetime	Y	Date when transaction was entered.
LiabCode		varchar(10)	Y	Liability code to use when posting the voucher.
BankCode		varchar(10)	Y	Bank code to use when processing vendor payments.
PayTerms		varchar(7)	Y	Payment terms for the transaction. Valid options are Next, Hold, PWP, or Date.
PayDate		datetime	Y	The transaction's payment date, if the PayTerms column value is Date.

Address	varchar(20)	Y	Address code to use when processing vendor payments.
Posted	varchar(1)	N	Variable indicating whether the data entry file has been posted. Y-Yes, N-No.
Seq	int	N	Sequence number for sorting data entry screen and transaction lists.
Voucher	varchar(12)	Y	If option is enabled to allow users to manually enter voucher numbers, the user-entered voucher number. If option is disabled, and Vision is generating voucher number during posting, the value in this column is null.
CurrencyCode	varchar(3)	Y	The transaction currency for all detail associated with this voucher.
CurrencyExchangeOverrideMethod	varchar(1)	N	For all detail associated with this voucher, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideDate	datetime	Y	For all detail associated with

			this voucher, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	For all detail associated with this voucher, the exchange rate for converting the transactional currency to the functional currency of the active company, when the exchange override method is Rate.
BarCode	varchar(20)	Y	Not used.
PaymentExchangeOverrideMethod	varchar(1)	N	Variable indicating the transaction and payment currency exchange override. Valid options are N - none; D - date; and R - rate.
PaymentExchangeOverrideDate	datetime	Y	The date to be used when the PaymentExchangeOverrideMethod is Date.
PaymentExchangeOverrideRate	decimal(19, 10)	N	The rate to be used when the PaymentExchangeOverrideMethod is Rate.
Status	varchar(1)	N	The value in the Status field on the transaction entry

screen.

AuthorizedBy	varchar(20)	Y	The Employee ID of the employee who approved the transaction.
RejectReason	varchar(500)	Y	The rejection reason, if the Status is Rejected.
PaymentCurrency Code	varchar(3)	Y	The payment currency code.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
apMasterPK	PrimaryKey	Batch, MasterPKey
apMasterBankCodeI DX	Inversion Entry	BankCode
apMasterLiabCodeI DX	Inversion Entry	LiabCode

apppChecks

Definition Accounts Payable Payment Processing Table - Checks

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Accounting period when the check was posted.
PostSeq		int	N	Posting sequence number.
Seq		int	N	Internal sequence number.
Vendor		varchar(20)	Y	Vendor number for which the check was generated.
Name		varchar(100)	Y	Vendor name for which the check was generated.
Voucher		varchar(12)	Y	Internal voucher number.
Invoice		varchar(20)	Y	Invoice number entered for the transaction during data entry.
InvoiceDate		datetime	Y	Invoice date entered for the transaction during data entry.
LiabCode		varchar(10)	Y	Liability code for the transaction.
DiscCode		varchar(10)	Y	Discount code to apply to this vendor.
Address		varchar(20)	Y	Address code to use for this vendor.

Line	smallint	N	Voucher line.
WBS1	varchar(30)	Y	The project number for the project associated with the transaction.
WBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Account	varchar(13)	Y	Account to which the original voucher line was charged.
Org	varchar(14)	Y	Organization to which the original voucher line was charged.
Amount	decimal(19, 4)	N	Amount of the original voucher line.
Discount	decimal(19, 4)	N	Discount applied to the voucher line.
PrevPay	decimal(19, 4)	N	Any previous payments made to the voucher line.
Payment	decimal(19, 4)	N	Amount to be paid prior to any discounts.
PayTerms	varchar(7)	Y	Variable indicating the payment terms. Valid options are

			Next, Hold, PWP, Partial, Date.
TaxCode	varchar(10)	Y	Tax code to associate with the transaction.
TaxPayment	decimal(19, 4)	N	Tax amount applied to the transaction.
TaxDiscount	decimal(19, 4)	N	Tax discount amount applied to the transaction.
Printed	varchar(1)	N	Variable indicating whether checks for this bank code have been printed.
Assigned	varchar(1)	N	Variable indicating whether check numbers have been assigned Y-Yes, N-No.
BankCode	varchar(10)	Y	Bank code for the checks.
Sequence	int	N	Check sequence number.
CheckNo	bigint	N	Actual check number.
CheckDate	datetime	Y	The check date.
CBDebitAmount	decimal(19, 4)	N	The cash basis amount of the check.
Memo	varchar(max)	Y	The contents of the Check Memo field.
Tax2Code	varchar(10)	Y	The secondary tax code to associate with the transaction.
Tax2Payment	decimal(19, 4)	N	The secondary tax amount applied to the transaction.
Tax2Discount	decimal(19, 4)	N	Secondary tax discount amount

			applied to the transaction.
CompoundTax	varchar(1)	N	For internal use.
Email	varchar(max)	Y	The email address for emailing electronic fund transfers.
EFT	varchar(1)	Y	For internal use.
EmailRemittance	varchar(1)	Y	For internal use.
ExportText	varchar(1)	N	For internal use.
CheckNoRef	varchar(12)	Y	Supports alphanumeric check numbers.
SEPAIndicator	varchar(1)	Y	The indicator of SEPA checks.

KEYS

Key Name	Key Type	Keys
appChecksPK	PrimaryKey	Period, PostSeq, Seq

apppChecksE

Definition Accounts Payable Payment Processing Table - Electronic Funds Transfer Settings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	The accounting period when the transaction data entry file was created.
PostSeq		int	N	The posting sequence number for the transaction data entry file.
Seq		int	N	Internal sequence number.
Vendor		varchar(20)	N	The unique internal reference number for the employee.
BankID		varchar(30)	Y	The identification number for the vendor's bank.
Account		varchar(17)	Y	The vendor's bank account number.
AccountType		varchar(1)	Y	Variable indicating the vendor bank account type. Valid options are C-Checking, S-Savings.
Status		varchar(1)	Y	Variable indicating the vendor's direct deposit status. Valid options are N-No, Y-Yes, A-Add, W-Wait.
Addenda		varchar(1)	N	This column is

			populated from VEAccounting.EFT Addenda. When Addenda is selected on the vendor's Accounting tab, the addenda, which transmit remittance-related information in the ACH CCD Addenda Record format, will be added to the bank file immediately following the entry detail record.
Remittance	varchar(1)	N	This column is populated from the Remittance field in the EFT area of the vendor's Accounting tab. When Remittance is selected, the vendor wants a hard copy of the transactions in the bank file, since the bank file does not contain the remittance advice.
Amount	decimal(19, 4)	N	The amount deposited to the bank account.
SourceBankCode	varchar(10)	Y	The bank code for the bank sending the payment.
CheckRefNo	bigint	N	The check number associated with this payment. This column is used for void check transactions.
Sequence	int	N	Internal sequence number.

KEYS

Key Name	Key Type	Keys
appChecksEPK	PrimaryKey	Period, PostSeq, Seq, Vendor

apppChecksW

Definition Accounts Payable Payment Processing Table - Bank and Wire Fee information for each Vendor in the Wire Transfer/Direct Debit A/P Payment run.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	The accounting period when the transaction data entry file was created.
PostSeq		int	N	The posting sequence number for the transaction data entry file.
Vendor		varchar(20)	N	The vendor number.
Name		varchar(100)	Y	The vendor name.
Reference		varchar(50)	Y	The reference or confirmation number for wires and direct debits.
BankName		varchar(100)	Y	The vendor's bank name.
BankAddr1		varchar(50)	Y	The address for the vendor's bank.
BankAddr2		varchar(50)	Y	The address for the vendor's bank.
BankAddr3		varchar(50)	Y	The address for the vendor's bank.
BankAddr4		varchar(50)	Y	The address for the vendor's bank.
BankCity		varchar(30)	Y	The city for the vendor's bank.

BankState	varchar(10)	Y	The state for the vendor's bank.
BankZip	varchar(10)	Y	The ZIP code for the vendor's bank.
BankCountry	varchar(2)	Y	The country for the vendor's bank.
BankIDType	varchar(10)	Y	The bank ID type from Accounting » Payment Processing (wire Transfer or Direct Debit run) » Vendor Review » Bank Info dialog box.
BankID	varchar(35)	Y	The identification number for the vendor's bank.
BankAccountIDType	varchar(10)	Y	The account ID type from Accounting » Payment Processing (wire Transfer or Direct Debit run) » Vendor Review » Bank Info dialog box.
BankAccountID	varchar(35)	Y	The bank account number.
WireFee	decimal(19, 4)	N	The wire fee amount.
FeeDebitAccount	varchar(13)	Y	The debit account for the wire fee.
FeeDebitWBS1	varchar(30)	Y	The work breakdown structure 1 (project) for the wire fee.
FeeDebitWBS2	varchar(7)	Y	The work breakdown structure 2 (phase) for the wire fee.
FeeDebitWBS3	varchar(7)	Y	The work breakdown

			structure 3 (task) for the wire fee.
PaymentMemo	varchar(max)	Y	The memo text entered for the payment.
PaymentAmount	decimal(19, 4)	N	The wire or direct debit amount paid.
ExchangeRate	decimal(19, 10)	N	The exchange rate.
BankAmount	decimal(19, 4)	N	This is the total payment amount in the bank currency.

KEYS

Key Name	Key Type	Keys
apppChecksWPK	PrimaryKey	Period, PostSeq, Vendor

AR

Definition Accounts Receivable - Invoice Master Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	Number of the project associated with the invoice.
WBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision once the WBS1 column is filled in.
WBS3		varchar(7)	N	The reference field for the project task. This column is populated by Vision once the WBS1 column is filled in.
Invoice		varchar(12)	N	The invoice number.
Period		int	N	Accounting period when the invoice was posted.
InvoiceDate		datetime	Y	Date when the invoice was posted.
PaidPeriod		int	N	Accounting period when the invoice was fully paid.
LinkCompany		varchar(14)	Y	For transactions to be posted to intercompany accounts, the Due From company.

InvBalanceSource Currency	decimal(19, 4)	N
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KEYS

Key Name	Key Type	Keys
ARPK	PrimaryKey	WBS1, WBS2, WBS3, Invoice
ARPaidPeriodIDX	Inversion Entry	PaidPeriod

ARC

Definition Accounts Receivable - Comments Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ClientID		varchar(32)	N	The client number for which the comment is being entered.
CommentDate		datetime	N	The date/time when the comment was entered.
Username		varchar(20)	N	The username of the employee entering the comment.
WBS1		varchar(30)	Y	The number of the project associated with the comment is being entered.
Invoice		varchar(12)	Y	The invoice number associated with the comment.
Comment		varchar(max)	Y	The accounts receivable comment entered.
CreditMemoRefNo		varchar(12)	Y	The credit memo number.

KEYS

Key Name	Key Type	Keys
ARCPK	PrimaryKey	ClientID, CommentDate, Username

ARCreditMemo

Definition Accounts Receivable - Credit Memo information.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The work breakdown structure 1 (project) for the credit memo.
WBS2		varchar(7)	N	The work breakdown structure 2 (phase) for the credit memo.
WBS3		varchar(7)	N	The work breakdown structure 3 (task) for the credit memo.
CreditMemoRefNo		varchar(12)	N	The credit memo reference number.
Period		int	N	The period when the credit memo was created.
CreditMemoDate		datetime	Y	This is the date of the credit memo.
OriginalInvoice		varchar(12)	N	The original invoice number.

KEYS

Key Name	Key Type	Keys
ARCreditMemoPK	PrimaryKey	WBS1, WBS2, WBS3, CreditMemoRefNo

AuditTrail

Definition Reporting Table - Audit and detail reports settings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
AuditID		uniqueidentifier	N	Internal reference number for the record.
ModUser		varchar(50)	N	The username of the user logged in when the change occurred.
ModDate		datetime	N	The date and time when the change occurred.
TableName		varchar(150)	N	The name of the table to which the change was made.
ActionType		varchar(10)	N	Variable indicating the Operation Type selected in the Options dialog. Valid options are All, Delete, Insert, and Update.
PrimaryKey		varchar(500)	N	The TableName's primary key.
ColumnName		varchar(100)	N	The column whose data was changed.
OldValueDescription		varchar(255)	Y	The ColumnName's old label.
OldValue		varchar(2000)	Y	The ColumnName's old value.
NewValueDescription		varchar(255)	Y	The ColumnName's

			new label.
NewValue	varchar(2000)	Y	The ColumnName's new value.
Source	varchar(3)	Y	This is the source where the record was added, edited, or deleted. Valid values are SNC (for changes made in Connect for Microsoft Outlook) and DTK (for changes made in Vision).

KEYS

Key Name	Key Type	Keys
AuditTrailTableName IDX	Inversion Entry	TableName
AuditTrailPK	PrimaryKey	AuditID

BIED

Definition Billing Adjustments Table - Expense Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Accounting period when the transaction was posted.
PostSeq		int	N	The transaction's posting sequence number.
PKey		varchar(32)	N	Internal sequence number.
WBS1		varchar(30)	Y	The project associated with the expense transaction.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Account		varchar(13)	Y	Number of the account adjusted by the transaction.
Org		varchar(14)	Y	The organization of

			the project for this transaction.
TransType	varchar(2)	Y	The transaction type. Valid options are AP - accounts payable; CD - cash disbursement; CR - cash receipt; EP - employee expense payment; EX - expense report, IH - invoice history records converted from Deltek CFMS; IN - invoice, JE - journal entry; JX - journal entry adjustments for conversions from Deltek CFMS; PP - payment processing; RX - an adjustment related to a conversion; UN - units; XD - a general ledger adjustment related to a conversion from Deltek CFMS; XE - a project expense adjustment related to a conversion from Deltek CFMS.
SubType	varchar(1)	Y	The TransType sub-type. Valid options are AP: L - voucher line item, T - voucher tax (VAT) line item; CD T - cash disbursement tax (VAT) line item; CR: R - retainage, T - tax (VAT) line item, X - adjustment related to Deltek CFMS conversion; EP: A - payment, R - reimbursement, T - tax (VAT) entry; EX: A - adjustment,

T - tax line item (VAT); IN: I - interest, R - retainage, X - adjustment related to Deltek CFMS conversion; JE: T - tax (VAT) line item; PP: A - regular payment, C - payment from an AP disbursement transaction, D - discount line item, T - tax (VAT) payment, V - void check; UN: B - billing only, C - cost only; XD: X - general ledger adjustment related to a Deltek CFMS conversion; XE: X - project expense adjustment related to a Deltek CFMS conversion.

RefNo	varchar(12)	Y	Reference number entered for the transaction during data entry.
TransDate	datetime	Y	Date entered for the transaction during data entry.
Desc1	varchar(80)	Y	First description entered for the transaction.
Desc2	varchar(80)	Y	Second description entered for the transaction.
Amount	decimal(19, 4)	N	Amount of the transaction for General Ledger reporting purposes.
CBAmount	decimal(19, 4)	N	Amount of the transaction for cash-basis reporting purposes.

BillExt	decimal(19, 4)	N	Billing extension for generating project reports at billing rates.
ProjectCost	varchar(1)	N	Internal flag for project reporting.
AutoEntry	varchar(1)	N	Variable indicating whether this transaction is the result of an implicit posting.
SuppressBill	varchar(1)	N	Variable indicating whether to suppress billing for this transaction.
BillStatus	varchar(1)	Y	Billing status for this expense transaction.
SkipGL	varchar(1)	N	Flag indicating whether to include this transaction for General Ledger Reporting (history transactions are not included.)
BankCode	varchar(10)	Y	Bank Code assigned to this transaction.
Invoice	varchar(12)	Y	Number of the invoice paid by this transaction.
InvoiceSection	varchar(1)	Y	Variable indicating the invoice section to which this transaction applies. Valid choices are F-Fee, L-Labor, E-Expense, C-Consultant, U-Unit, A-Add-on.
Employee	varchar(20)	Y	Employee number.
Vendor	varchar(20)	Y	Vendor number.
Line	smallint	N	Line number for the accounts

			payable voucher.
PartialPayment	decimal(19, 4)	N	Partial payment amount in the voucher payment record.
Discount	decimal(19, 4)	N	Discount amount in the voucher payment record.
Voucher	varchar(12)	Y	Voucher number.
BilledWBS1	varchar(30)	Y	The project with which the transaction was final billed.
BilledWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BilledWBS1 column in this table is filled in.
BilledWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BilledWBS1 column in this table is filled in.
BilledInvoice	varchar(12)	Y	Number of the invoice on which this transaction was final billed.
BilledPeriod	int	N	Accounting period in which the transaction was final billed.
Unit	varchar(11)	Y	Unit number.
UnitTable	varchar(30)	Y	Unit table associated with the project to which the unit was charged.
UnitQuantity	decimal(19, 4)	N	Number of items

			specified for the unit.
UnitCostRate	decimal(19, 4)	N	The unit's cost rate per unit.
UnitBillingRate	decimal(19, 4)	N	The unit's billing rate per unit.
UnitBillExt	decimal(19, 4)	N	The unit's billing extension, calculated as UnitQuantity times UnitBillingRate.
LedgerAPPKey	varchar(32)	Y	Internal sequence number.
LedgerAPPeriod	int	N	Fiscal year and period for the expense detail.
LedgerAPPostSeq	int	N	Posting sequence number.
XferWBS1	varchar(30)	Y	The project number for the project from which the expense detail was transferred.
XferWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XferWBS1 column in this table is filled in.
XferWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XferWBS1 column in this table is filled in.
XferAccount	varchar(13)	Y	Account from which the expense detail was transferred.

TaxCode	varchar(10)	Y	Tax code associated with the transaction.
TaxAmount	decimal(19, 4)	N	Tax amount applied to the transaction.
TaxCBAmount	decimal(19, 4)	N	Cash basis tax amount, if any, associated with the transaction.
TaxBasis	decimal(19, 4)	N	Tax basis, if any, associated with the transaction.
TaxCBBasis	decimal(19, 4)	N	Cash basis tax basis, if any, associated with the transaction.
BillTaxCodeOverride	varchar(10)	Y	Tax code that will override the standard billing tax code.
WrittenOffPeriod	int	N	The accounting period that was active when this record was written off (billing status "X.")
TransactionAmount	decimal(19, 4)	N	The transaction amount in the project's project currency.
TransactionCurrencyCode	varchar(3)	Y	The transaction's currency code.
ExchangeInfo	varchar(max)	Y	For internal use.
AmountProjectCurrency	decimal(19, 4)	N	The transaction amount in the project's project currency.
ProjectExchangeInfo	varchar(max)	Y	For internal use.
AmountBillingCurrency	decimal(19, 4)	N	The transaction amount in the project's billing

			currency.
BillingExchangeInfo	varchar(max)	Y	For internal use.
AutoEntryAmount	decimal(19, 4)	N	For internal use.
AutoEntryExchangeInfo	varchar(max)	Y	For internal use.
AutoEntryOrg	varchar(14)	Y	For internal use.
AutoEntryAccount	varchar(13)	Y	For internal use.
AmountSourceCurrency	decimal(19, 4)	N	The transaction amount in the billing currency for invoices (invoices and receipts.)
SourceExchangeInfo	varchar(max)	Y	For internal use.
PONumber	varchar(30)	Y	The purchase order number.
UnitCostRateBillingCurrency	decimal(19, 4)	N	The UN Table CostRate in the billing currency.
LinkCompany	varchar(14)	Y	For transactions posted or to be posted to intercompany accounts, this is the Due To or Due From company.
LinkWBS1	varchar(30)	Y	For transactions posted or to be posted to intercompany accounts, the Due To or Due From project.
LinkWBS2	varchar(7)	Y	For transactions posted or to be posted to intercompany accounts, the Due To or Due From phase.
LinkWBS3	varchar(7)	Y	For transactions

			posted or to be posted to intercompany accounts, the Due To or Due From task.
Tax2Code	varchar(10)	Y	Secondary tax code associated with the transaction.
Tax2Amount	decimal(19, 4)	N	Secondary tax amount applied to the transaction.
Tax2CBAmount	decimal(19, 4)	N	Secondary cash basis tax amount, if any, associated with the transaction.
CompoundTax	varchar(1)	N	Flag indicating whether the secondary tax feature is enabled.
BillTax2CodeOverride	varchar(10)	Y	The secondary tax code that will override the standard billing secondary tax code.
GainsAndLossesType	varchar(1)	Y	For internal use.
Tax2Basis	decimal(19, 4)	N	Secondary tax basis, if any, associated with the transaction.
Tax2CBBasis	decimal(19, 4)	N	Cash basis secondary tax basis, if any, associated with the transaction.
AmountTaxCurrency	decimal(19, 4)	N	The Amount expressed in the transaction's tax currency.
CBAmountTaxCurrency	decimal(19, 4)	N	The CBAmount expressed in the

			transaction's tax currency.
AmountTax2Currency	decimal(19, 4)	N	The Amount expressed in the transaction's secondary tax currency.
CBAmountTax2Currency	decimal(19, 4)	N	The CBAmount expressed in the transaction's secondary tax currency.
TaxAmountTaxCurrency	decimal(19, 4)	N	The TaxAmount expressed in the transaction's tax currency.
TaxCBAmountTaxCurrency	decimal(19, 4)	N	The TaxCBAmount expressed in the transaction's tax currency.
Tax2AmountTaxCurrency	decimal(19, 4)	N	The Tax2Amount expressed in the transaction's tax currency.
Tax2CBAmountTaxCurrency	decimal(19, 4)	N	The Tax2CBAmount expressed in the transaction's tax currency.
TaxBasisTaxCurrency	decimal(19, 4)	N	The TaxBasis expressed in the transaction's tax currency.
TaxCBBasisTaxCurrency	decimal(19, 4)	N	The TaxCBBasis expressed in the transaction's tax currency.
Tax2BasisTaxCurrency	decimal(19, 4)	N	The Tax2Basis expressed in the transaction's tax currency.
Tax2CBBasisTaxCurrency	decimal(19, 4)	N	The Tax2CBBasis expressed in the transaction's tax currency.

TaxAmountFunctionalCurrency	decimal(19, 4)	N	The TaxAmount expressed in the transaction's functional currency.
TaxCBAmountFunctionalCurrency	decimal(19, 4)	N	The TaxCBAmount expressed in the transaction's functional currency.
Tax2AmountFunctionalCurrency	decimal(19, 4)	N	The Tax2Amount expressed in the transaction's functional currency.
Tax2CBAmountFunctionalCurrency	decimal(19, 4)	N	The Tax2CBAmount expressed in the transaction's functional currency.
TaxBasisFunctionalCurrency	decimal(19, 4)	N	The TaxBasis expressed in the transaction's functional currency.
TaxCBBasisFunctionalCurrency	decimal(19, 4)	N	The TaxCBBasis expressed in the transaction's functional currency.
Tax2BasisFunctionalCurrency	decimal(19, 4)	N	The Tax2Basis expressed in the transaction's functional currency.
Tax2CBBasisFunctionalCurrency	decimal(19, 4)	N	The Tax2CBBasis expressed in the transaction's functional currency.
TaxAmountSourceCurrency	decimal(19, 4)	N	The TaxAmount expressed in the payment currency.
Tax2AmountSource	decimal(19, 4)	N	The Tax2Amount expressed in the

eCurrency			payment currency.
DiscountFunctiona ICurrency	decimal(19, 4)	N	
ModUser	varchar(20)	Y	The user who modified this record.
AuthorizedBy	varchar(20)	Y	The EmployeeID of the employee who approved this transaction.
RealizationAmount EmployeeCurrenc y	decimal(19, 4)	N	Unit realization amount in the employee currency.
RealizationAmount ProjectCurrency	decimal(19, 4)	N	Unit realization amount in the project currency.
RealizationAmount BillingCurrency	decimal(19, 4)	N	Unit realization amount in the billing currency.
NonBill	varchar(1)	Y	
NonRecoverTaxP ercent	decimal(19, 4)	N	
CreditMemoRefNo	varchar(12)	Y	Credit memo invoice number.
OriginalAmountSo urceCurrency	decimal(19, 4)	N	
OriginalPaymentC urrencyCode	varchar(3)	Y	
InProcessAccount	varchar(1)	N	
InProcessAccount Cleared	varchar(1)	N	
EKOriginalLine	smallint	N	
InvoiceStatus	varchar(1)	Y	Invoice approval status.

KEYS

Key Name	Key Type	Keys
BIEDPK	PrimaryKey	Period, PostSeq, PKey
BIEDAccountIDX	Inversion Entry	Account
BIEDBillStatusIDX	Inversion Entry	BillStatus
BIEDWBS1WBS2WBS3IDX	Inversion Entry	WBS1, WBS2, WBS3
BIEDBilledWBS1WBS2WBS3IDX	Inversion Entry	BilledWBS1, BilledWBS2, BilledWBS3
BIEdTransTypeSubTypeIDX	Inversion Entry	TransType, SubType
BIEDVendorVoucherIDX	Inversion Entry	Vendor, Voucher

BILD

Definition Billing Adjustments Table - Labor Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Accounting period of the transaction.
PostSeq		int	N	Posting sequence number.
PKey		varchar(32)	N	Internal primary key.
WBS1		varchar(30)	Y	The project number for the project associated with the labor transaction.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
LaborCode		varchar(14)	Y	Labor Code.
Employee		varchar(20)	Y	Employee number.
TransType		varchar(2)	Y	Transaction type.
TransDate		datetime	Y	The transaction's

			posting date.
Name	varchar(57)	Y	The employee's name.
RegHrs	decimal(19, 4)	N	Total regular hours charged to the project.
OvtHrs	decimal(19, 4)	N	Total overtime hours charged to the project.
RegAmt	decimal(19, 4)	N	The employee's total regular pay amount.
OvtAmt	decimal(19, 4)	N	Total overtime amount for the employee.
BillExt	decimal(19, 4)	N	Extended regular and overtime hours and amounts for the employee/project combination.
Rate	decimal(19, 4)	N	Rate at which the employee's services are billed for regular hours.
OvtPct	decimal(19, 4)	N	Percentage at which the employee's overtime hours are billed.
OvtRate	decimal(19, 4)	N	Rate at which the employee's services are billed for overtime hours.
EmType	varchar(1)	Y	Variable indicating the employee type. Valid options are P-Principal, E-Employee.
Pool	smallint	N	Reserved for future use.
Category	smallint	N	The employee's labor category.

EmOrg	varchar(14)	Y	The employee's organization.
PrOrg	varchar(14)	Y	The project's organization.
ChargeType	varchar(1)	Y	Variable indicating the project's charge type. Valid options are R-Regular, H-Overhead, P-Promotional.
RateType	varchar(1)	Y	Variable indicating the employee's rate type at the time of posting. Valid options are H-Hourly, S-Salaried.
DebitLedgerMiscPKey	varchar(32)	Y	Internal sequence number.
CreditLedgerMiscPKey	varchar(32)	Y	Internal sequence number.
SuppressBill	varchar(1)	N	Flag indicating whether to suppress billing for the transaction.
BillStatus	varchar(1)	Y	Billing status for the labor transaction.
Comment	varchar(max)	Y	Comment entered for the labor transaction.
BilledWBS1	varchar(30)	Y	The project number for the project with which the transaction was final billed.
BilledWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BilledWBS1 column in this table

			is filled in.
BilledWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BilledWBS1 column in this table is filled in.
BilledInvoice	varchar(12)	Y	Number of the invoice on which the labor transaction was final billed.
BilledPeriod	int	N	Accounting period in which the labor transaction was final billed.
XferWBS1	varchar(30)	Y	The project number for the project from which the labor detail was transferred.
XferWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XferWBS1 column in this table is filled in.
XferWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XferWBS1 column in this table is filled in.
XferLaborCode	varchar(14)	Y	Labor code from which the labor detail was transferred.
ProjectCost	varchar(1)	N	Flag indicating whether project reporting is

			activated.
BillTaxCodeOverride	varchar(10)	Y	Tax code that overrides the standard billing tax code.
SpecialOvtHrs	decimal(19, 4)	N	Special overtime hours.
SpecialOvtAmt	decimal(19, 4)	N	Special overtime cost amount.
SpecialOvtPct	decimal(19, 4)	N	Special overtime percent.
SpecialOvtRate	decimal(19, 4)	N	Special overtime rate.
SelfPeriod	int	N	The period for which the regular timesheet hours are included in the payroll run.
SelfPostSeq	int	N	The internal posting sequence number for which the regular timesheet hours are included in the payroll run.
Payrate	decimal(19, 4)	N	The employee's payroll rate, from either the Employee Info Center or from Accounting, Cost/Pay Rate Tables.
PayOvtPct	decimal(19, 4)	N	The employee's payroll overtime percentage, from either the Employee Info Center or from Accounting, Cost/Pay Rate Tables.
PaySpecialOvtPct	decimal(19, 4)	N	The employee's special overtime percentage, from

			either the Employee Info Center or from Accounting, Cost/Pay Rate Tables.
SelOvtPeriod	int	N	The period for which the overtime or special overtime timesheet hours are included in the payroll run.
SelOvtPostSeq	int	N	The internal posting sequence number for which the overtime or special overtime timesheet hours are included in the payroll run.
WrittenOffPeriod	int	N	The fiscal period when a write-off (W) item is changed to final written off (X) status, and a deleted (D) item is changed to final deleted (O) status.
Locale	varchar(10)	Y	The user-defined tax locale.
RegAmtProjectCurrency	decimal(19, 4)	N	The employee's regular pay amount in the functional currency of the company owning the project; phase, if any; and task, if any.
OvtAmtProjectCurrency	decimal(19, 4)	N	The employee's overtime pay amount in the functional currency of the company owning the project; phase, if any; and task, if any.
SpecialOvtAmtProj	decimal(19, 4)	N	The employee's special overtime

ectCurrency			pay amount in the functional currency of the company owning the project; phase, if any; and task, if any.
RateProjectCurrency	decimal(19, 4)	N	The employee's job cost rate in the functional currency of the company owning the project, the project phase, if any, and the project task, if any.
OvtRateProjectCurrency	decimal(19, 4)	N	The employee's overtime rate in the functional currency of the company owning the project, phase if any, and task if any.
SpecialOvtRateProjectCurrency	decimal(19, 4)	N	The employee's special overtime rate in the functional currency of the company owning the project, phase if any, and task if any.
ProjectExchangeInfo	varchar(max)	Y	For internal use.
RegAmtBillingCurrency	decimal(19, 4)	N	The employee's regular pay amount in the billing currency.
OvtAmtBillingCurrency	decimal(19, 4)	N	The employee's overtime pay amount in the billing currency.
SpecialOvtAmtBillingCurrency	decimal(19, 4)	N	The employee's special overtime pay amount in the billing currency.
RateBillingCurrency	decimal(19, 4)	N	The employee's job cost rate in the billing currency.

OvtRateBillingCurrency	decimal(19, 4)	N	The employee's overtime rate in the billing currency.
SpecialOvtRateBillingCurrency	decimal(19, 4)	N	The employee's special overtime rate in the billing currency.
BillingExchangeInfo	varchar(max)	Y	For internal use.
RegAmtEmployeeCurrency	decimal(19, 4)	N	The employee's regular pay amount in the employee's home currency.
OvtAmtEmployeeCurrency	decimal(19, 4)	N	The employee's overtime pay amount in the employee's home currency.
SpecialOvtAmtEmployeeCurrency	decimal(19, 4)	N	The employee's special overtime pay amount in the employee's home currency.
RateEmployeeCurrency	decimal(19, 4)	N	The employee's job cost rate in the employee's home currency.
OvtRateEmployeeCurrency	decimal(19, 4)	N	The employee's overtime rate in the employee's home currency.
SpecialOvtRateEmployeeCurrency	decimal(19, 4)	N	The employee's special overtime rate in the employee's home currency.
ExchangeInfo	varchar(max)	Y	For internal use.
EMCurrencyCode	varchar(3)	Y	The currency code for the associated employee's home currency.
XferCategory	smallint	N	The billing category for billing transferred labor

			transactions.
CostRateTableUsed	varchar(1)	N	Flag indicating whether a cost rate table was used to calculate the transaction's cost rate.
BillTax2CodeOverride	varchar(10)	Y	The secondary tax code that will override the standard billing secondary tax code.
ModUser	varchar(20)	Y	The user who modified this record.
AuthorizedBy	varchar(20)	Y	The Employee ID of the employee who approved this transaction.
RealizationAmountEmployeeCurrency	decimal(19, 4)	N	Labor realization amount in the employee currency.
RealizationAmountProjectCurrency	decimal(19, 4)	N	Labor realization amount in the project currency.
RealizationAmountBillingCurrency	decimal(19, 4)	N	Labor realization amount in the billing currency.
NonBill	varchar(1)	Y	
InvoiceStatus	varchar(1)	Y	Invoice approval status.

KEYS

Key Name	Key Type	Keys
BILDPK	PrimaryKey	Period, PostSeq, PKey
BILDBillStatusIDX	Inversion Entry	BillStatus
BILDWBS1WBS2WBS3IDX	Inversion Entry	WBS1, WBS2, WBS3

BILDBilledWBS1WB S2WBS3IDX	Inversion Entry	BilledWBS1, BilledWBS2, BilledWBS3
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billAddDetail

Definition Invoice Detail Table - Add-On Detail for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	The project number for the project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
RecdSeq		int	N	Sequence number uniquely identifying the record.
BillWBS1		varchar(30)	Y	Project number for the project with which the transaction is to be billed. This is either the main project in a billing group or the actual project.
BillWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BillWBS1 column

			in this table is filled in.
Sequence	smallint	N	Sequence number for the add-on.
Description	varchar(40)	Y	Description from the project's add-on table.
Computation	varchar(30)	Y	Computation of the add-on fee.
Amount	decimal(19, 4)	N	Billing amount as it will appear on the invoice.
Basis	decimal(19, 4)	N	Amount on which the add-on calculation was based.
Markup	decimal(19, 4)	N	Markup percentage from the project's billing terms.
Section	varchar(10)	Y	The type of add-on. Valid options are A - regular add-on; R - retainer add-on.

KEYS

Key Name	Key Type	Keys
billAddDetailPK	PrimaryKey	Invoice, MainWBS1, RecdSeq

billARDetail

Definition Invoice Detail Table - Accounts Receivable Detail for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	The project number for the project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
RecdSeq		int	N	Sequence number to provide unique identification of the record.
BillWBS1		varchar(30)	Y	Project number for the project with which the transaction is to be billed. This is either the main project in a billing group or the actual project.
BillWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the

			BillWBS1 column in this table is filled in.
InvoiceNumber	varchar(12)	Y	The invoice number.
InvoiceDate	datetime	Y	Date of the invoice.
Description	varchar(40)	Y	Internal use only.
Balance	decimal(19, 4)	N	Balance on the invoice.
Invoiced	decimal(19, 4)	N	Original invoice amount.
Received	decimal(19, 4)	N	Total amount received.
RetainageFormat	varchar(1)	N	Flag indicating whether the retainage format is to be used.
Retainage	decimal(19, 4)	N	Retainage amount in the invoice (usually negative.)

KEYS

Key Name	Key Type	Keys
billARDetailPK	PrimaryKey	Invoice, MainWBS1, RecdSeq

billBTDDetail

Definition Invoice Detail Table - Billings-to-date Detail for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	The project number for the project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
RecdSeq		int	N	Sequence number to provide unique identification for the record.
BillWBS1		varchar(30)	Y	Project number for the project with which the transaction is to be billed. This is either the main project in a billing group or the actual project.
BillWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the

BillWBS1 column
in this table is filled
in.

Fee	decimal(19, 4)	N	Fee from the project record.
ReimbAllow	decimal(19, 4)	N	Reimbursable allowance from the project record.
ConsultFee	decimal(19, 4)	N	Consultant fee from the project record.
Description	varchar(24)	Y	The invoice section where the amount appears; for example, Labor, Expense, or Fees.
CurrentAmt	decimal(19, 4)	N	Current billings-to-date amount.
PriorAmt	decimal(19, 4)	N	Prior billings-to-date amount.
Total	decimal(19, 4)	N	Total billings-to-date amount. This is calculated by adding CurrentAmt and PriorAmt.
Section	varchar(1)	Y	Section on the invoice to which the billings-to-date amount applies.
ReceivedAmt	decimal(19, 4)	N	The total billed-to-date received amount.
ARBalanceAmt	decimal(19, 4)	N	The total billed-to-date accounts receivable balance.

KEYS

Key Name	Key Type	Keys
billBTDDetailPK	PrimaryKey	Invoice, MainWBS1, RecdSeq

billConDetail

Definition Invoice Detail Table - Consultant Detail for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	The project number for the project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
OriginalTable		varchar(10)	N	Original table.
OriginalPeriod		int	N	Accounting period when the original consultant transaction was posted.
OriginalPostSeq		int	N	Posting sequence number assigned to the original consultant transaction.
OriginalPKey		varchar(32)	N	Original internal primary key.
BillWBS1		varchar(30)	Y	Project number for the project with which the transaction is to be billed. This is either the main project in a billing group or the actual project.
BillWBS2		varchar(7)	Y	The reference field for the project phase. This

			column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS3	varchar(7)	Y	Task with which the transaction is to be billed.
PostWBS1	varchar(30)	Y	Project to which the transaction is to be posted.
PostWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the PostWBS1 column in this table is filled in.
PostWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the PostWBS1 column in this table is filled in.
WBS1	varchar(30)	Y	The actual project for the transaction.
WBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.

SortKey	varchar(20)	Y	Sort key.
SortLabel	varchar(40)	Y	Label for the sort.
TransType	varchar(2)	Y	Transaction type.
RefNo	varchar(12)	Y	Transaction reference number.
TransDate	datetime	Y	Transaction date.
Description1	varchar(80)	Y	First line of description for the transaction.
Description2	varchar(80)	Y	Second line of description for the transaction.
Amount	decimal(19, 4)	N	Extended amount as it appears on the invoice.
CostAmount	decimal(19, 4)	N	Cost amount.
Vendor	varchar(20)	Y	Vendor number for accounts payable transactions.
InvoiceNumber	varchar(20)	Y	Number of the invoice for the vendor.
InvoiceDate	datetime	Y	Date of the invoice for the vendor.
Method	smallint	N	Variable indicating the expense billing method. Valid options are 0-No consultant billing, 1-By account, 2-By category, 3-By vendor, 4-Bill as expense.
Multiplier	decimal(19, 4)	N	Consultant multiplier.
ExpenseDetail	varchar(1)	N	Flag indicating whether to show consultant transaction detail on the invoice.

ShowMult	varchar(1)	N	Flag indicating whether to show the consultant multiplier on the invoice.
DiffMult	varchar(1)	N	Flag indicating whether the consultant multiplier differs from the expense multiplier.
SortKey2	varchar(20)	Y	The second sort key.
SortLabel2	varchar(40)	Y	The label for the SortKey2.

KEYS

Key Name	Key Type	Keys
billConDetailPK	PrimaryKey	Invoice, MainWBS1, OriginalTable, OriginalPeriod, OriginalPostSeq, OriginalPKey

billExpDetail

Definition Invoice Detail Table - Expense Detail for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	The project number for the project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
OriginalTable		varchar(10)	N	Original table.
OriginalPeriod		int	N	Original accounting period of the expense transaction.
OriginalPostSeq		int	N	Original posting sequence number of the expense transaction.
OriginalPKey		varchar(32)	N	Original internal primary key.
BillWBS1		varchar(30)	Y	Project number for the project with which the transaction is to be billed. This is either the main project in a billing group or the actual project.
BillWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by

			Vision once the BillWBS1 column in this table is filled in.
BillWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BillWBS1 column in this table is filled in.
PostWBS1	varchar(30)	Y	Project to which the transaction is to be posted.
PostWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the PostWBS1 column in this table is filled in.
PostWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the PostWBS1 column in this table is filled in.
WBS1	varchar(30)	Y	The transaction's project number.
WBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in

this table is filled in.		
SortKey	varchar(20)	Y Sort key.
SortLabel	varchar(40)	Y Label for the sort.
TransType	varchar(2)	Y Transaction type.
RefNo	varchar(12)	Y Transaction reference number.
TransDate	datetime	Y Transaction date.
Description1	varchar(80)	Y First line of description for the transaction.
Description2	varchar(80)	Y Second line of description for the transaction.
Amount	decimal(19, 4)	N Extended amount as it appears on the invoice.
CostAmount	decimal(19, 4)	N Cost amount.
Vendor	varchar(20)	Y Vendor number for accounts payable transactions.
InvoiceNumber	varchar(20)	Y Number of the invoice for the vendor.
InvoiceDate	datetime	Y Date of the invoice for the vendor.
Method	smallint	N Variable indicating the expense billing method. Valid options are 0-No consultant billing, 1-By account, 2-By category, 3-By vendor.
Multiplier	decimal(19, 4)	N Expense multiplier.
ExpenseDetail	varchar(1)	N Flag indicating whether to show the expense line item on the invoice.

ShowMult	varchar(1)	N	Flag indicating whether to show the expense multiplier on the invoice.
DiffMult	varchar(1)	N	Flag indicating whether the expense multiplier differs from the consultant multiplier.
SortKey2	varchar(20)	Y	The second sort key.
SortLabel2	varchar(40)	Y	The label for the SortKey2.

KEYS

Key Name	Key Type	Keys
billExpDetailPK	PrimaryKey	Invoice, MainWBS1, OriginalTable, OriginalPeriod, OriginalPostSeq, OriginalPKey

billExpWriteOffDelete

Definition Invoice Detail Table - Stores written-off and deleted expense transactions from prior billings.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		varchar(12)	N	The invoice number.
MainWBS1		varchar(30)	N	The project number for the project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
OriginalTable		varchar(10)	N	The original table.
OriginalPeriod		int	N	The original accounting period of the expense transaction.
OriginalPostSeq		int	N	The original posting sequence number of the expense transaction.
OriginalPKey		varchar(32)	N	The original internal primary key.
PostWBS1		varchar(30)	N	The project to which the transaction is to be posted.
PostWBS2		varchar(7)	N	The reference field for the project phase. This column is populated by

			Vision after the "PostWBS1" column in this table is filled in.
PostWBS3	varchar(7)	N	The reference field for the project task. This column is populated by Vision after the "PostWBS1" column in this table is filled in.
WBS1	varchar(30)	N	The transaction's project number.
WBS2	varchar(7)	N	The reference field for the project phase. This column is populated by Vision after the "WBS1" column in this table is filled in.
WBS3	varchar(7)	N	The reference field for the project task. This column is populated by Vision after the "WBS1" column in this table is filled in.

KEYS

Key Name	Key Type	Keys
billExpWriteOffDeletePK	PrimaryKey	Invoice, MainWBS1, OriginalTable, OriginalPeriod, OriginalPostSeq, OriginalPKey

billFeeAllocation

Definition Invoice Detail Table - Stores labor, expense, and unit transactions that are associated with a fee invoice from prior billings. This table is populated only when the "Enable allocation of billed revenue on fee invoices based on transaction detail" option is selected in Billing Configuration.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MainWBS1		varchar(30)	N	The project number for the project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
RecdSeq		int	N	The sequence number to identify the record.
BillWBS1		varchar(30)	Y	The project number for the project with which the transaction is to be billed. This is either the main project in a billing group or the actual project.
BillWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision after the "BillWBS1" column in this table is filled in.
BillWBS3		varchar(7)	Y	The reference field for the project task. This column is

			populated by Vision after the "BillWBS1" column in this table is filled in.
Section	varchar(10)	Y	The section of the invoice to which the amount applies. (for example: L = Labor, E = Expense, C = Consultant, U = Units)
Amount	decimal(19, 4)	N	The detail amount allocated to the fee.

KEYS

Key Name	Key Type	Keys
billFeeAllocationPK	PrimaryKey	MainWBS1, RecdSeq

billFeeDetail

Definition Invoice Detail Table - Fee Detail for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	The project number for the project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
RecdSeq		int	N	Sequence number identifying the record.
BillWBS1		varchar(30)	Y	Project number for the project with which the transaction is to be billed. This is either the main project in a billing group or the actual project.
BillWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BillWBS1 column

			in this table is filled in.
WBS1	varchar(30)	Y	Actual project for the transaction.
WBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
PostWBS1	varchar(30)	Y	The project to which the transaction is to be posted.
PostWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the PostWBS1 column in this table is filled in.
PostWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the PostWBS1 column in this table is filled in.
Method	smallint	N	Variable indicating the unit billing method. Valid options are 0-No fee billing, 1-Overall per cent complete, 2-

			Percent complete by phase as per cent of fee, 3-Percent complete by phase as fixed amount, 4-Cumulative units or fees, 5-Current units or fees.
Basis	varchar(1)	Y	Variable indicating the fee basis to use when calculating invoices. Valid options are L-Lump sum, P-Percent of construction, U-Unit based.
UnitLabel	varchar(15)	Y	Label for unit-based fee billing.
TotalFee	decimal(19, 4)	N	Total fee for the project.
PercentComplete	decimal(19, 4)	N	Percent complete for billing.
EarnedFee	decimal(19, 4)	N	Earned to-date amount. This is calculated by multiplying the fee times the percent complete.
PreviousFee	decimal(19, 4)	N	Fee billings prior to the period.
CurrentFee	decimal(19, 4)	N	Current fee billing.
Factor1	decimal(19, 4)	N	First fee factor (depending on fee basis).
Factor2	decimal(19, 4)	N	Second fee factor (depending on fee basis).
Phase	smallint	N	Phase number.
PhaseName	varchar(40)	Y	Phase label.
PctOfFee	decimal(19, 4)	N	The percent of the fee represented by

			the phase.
Fee	decimal(19, 4)	N	Actual fee for the phase.
PctCpl	decimal(19, 4)	N	Percent complete for the phase.
Earned	decimal(19, 4)	N	Total calculated by multiplying the percent complete by the fee for the phase.
BilledJTD	decimal(19, 4)	N	Total billed since project/phase/task inception.
FromScheduleDate	datetime	Y	The starting date of the period covered by the invoice, when generated by the scheduled billing feature.
ToScheduleDate	datetime	Y	The ending date of the period covered by the invoice, when generated by the scheduled billing feature.
CurrentFee1	decimal(19, 4)	N	The current fee billing for category 1.
CurrentFee2	decimal(19, 4)	N	The current fee billing for category 2.
CurrentFee3	decimal(19, 4)	N	The current fee billing for category 3.
CurrentFee4	decimal(19, 4)	N	The current fee billing for category 4.
CurrentFee5	decimal(19, 4)	N	The current fee billing for category 5.
EarnedFee1	decimal(19, 4)	N	The earned to-date amount for category 1. This is

			calculated by multiplying the fee times the percent complete for category 1.
EarnedFee2	decimal(19, 4)	N	The earned to-date amount for category 2. This is calculated by multiplying the fee times the percent complete for category 2.
EarnedFee3	decimal(19, 4)	N	The earned to-date amount for category 3. This is calculated by multiplying the fee times the percent complete for category 3.
EarnedFee4	decimal(19, 4)	N	The earned to-date amount for category 4. This is calculated by multiplying the fee times the percent complete for category 4.
EarnedFee5	decimal(19, 4)	N	The earned to-date amount for category 5. This is calculated by multiplying the fee times the percent complete for category 5.

KEYS

Key Name	Key Type	Keys
billFeeDetailPK	PrimaryKey	Invoice, MainWBS1, RecdSeq

billINDetail

Definition Invoice Detail Table - Invoice Sections for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MainWBS1		varchar(30)	N	The project number for the project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
Invoice		varchar(12)	N	Invoice number.
WBS1		varchar(30)	N	Actual project for the transaction.
WBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	N	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
PKey		varchar(32)	N	Internal primary key.
Seq		int	N	Sequence number identifying the record.

InvoiceSection	varchar(1)	Y	Section on standard invoice; for example, Labor or Consultant.
Account	varchar(13)	Y	Account to which the amount applies.
Amount	decimal(19, 4)	N	Amount posted.
RetAmount	decimal(19, 4)	N	Retainage amount (usually negative).
TaxCode	varchar(10)	Y	Tax code associated with the line item.
TaxBasis	decimal(19, 4)	N	Tax basis associated with the line item.
Retainer	varchar(1)	N	Variable indicating whether this item is an applied retainer.
CreditMemoRefNo	varchar(12)	Y	The credit memo number.

KEYS

Key Name	Key Type	Keys
billINDetailPK	PrimaryKey	MainWBS1, Invoice, WBS1, WBS2, WBS3, PKey

BillingTemplate

Definition Invoice Templates Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Name		varchar(80)	N	The name of the invoice template.
Options		varchar(max)	Y	The invoice template settings.
FilterOrg		varchar(14)	Y	The code for the organization associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterPrincipal		varchar(20)	Y	The Employee ID of the principal associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterProjMgr		varchar(20)	Y	The Employee ID of the project manager associated with the Name. This code works as a filter, enforcing record-level access for this table.
FilterSupervisor		varchar(20)	Y	The Employee ID of the supervisor associated with the TableNo. This code works as a filter, enforcing record-level access

for this table.

FilterCode	varchar(10)	Y	The template's code from the Invoice Template Code Table.
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KEYS

Key Name	Key Type	Keys
BillingTemplatePK	PrimaryKey	Name

billINMaster

Definition Invoice Detail Table - Invoice Sections Master for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MainWBS1		varchar(30)	N	The project number for the project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
Invoice		varchar(12)	N	Invoice number.
WBS1		varchar(30)	N	Actual project for the transaction.
WBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	N	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
TransDate		datetime	Y	Date for the transaction.
TransComment		varchar(40)	Y	Comment entered for the transaction.
CurrencyExchang		varchar(1)	N	For all detail

eOverrideMethod			associated with this invoice, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideDate	datetime	Y	For all detail associated with this invoice, the exchange date for converting the transaction currency to the functional currency of the active company, when the exchange override method is Date.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	For all detail associated with this invoice, the exchange rate for converting the transactional currency to the functional currency of the active company, when the exchange override method is Rate.

KEYS

Key Name	Key Type	Keys
billINMasterPK	PrimaryKey	MainWBS1, Invoice, WBS1, WBS2, WBS3

billIntDetail

Definition Invoice Detail Table - Interest Detail for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	The project number for the project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
RecdSeq		int	N	Sequence number identifying the record.
BillWBS1		varchar(30)	Y	Project with which the transaction is to be billed. This is either the main project in a billing group or the actual project.
BillWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BillWBS1 column in this table is filled

			in.
Interest	decimal(19, 4)	N	Interest billing.
Balance	decimal(19, 4)	N	Balance of all invoices subject to interest charges.
GracePeriod	decimal(19, 4)	N	Number of days before interest is charged on an invoice.
Rate	decimal(19, 4)	N	Interest rate.

KEYS

Key Name	Key Type	Keys
billIntDetailPK	PrimaryKey	Invoice, MainWBS1, RecdSeq

billInvMaster

Definition Invoice Detail Table - Invoice Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	The project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
RecdSeq		int	N	Sequence number identifying the record.
InvoiceDate		datetime	Y	Invoice date.
MainName		varchar(40)	Y	Project name for MainWBS1.
MainType		varchar(1)	Y	Variable indicating the charge type of MainWBS1. Valid options are R- Regular, H- Overhead, P- Promotional.
BillGroup		varchar(1)	N	Flag indicating whether MainWBS1 is in a billing group.
ConsolidatePrint		varchar(1)	N	Flag indicating whether to consolidate printing for the billing group.
ARByGroup		varchar(1)	N	Flag indicating whether to print

			outstanding accounts receivable by billing group.
BTDByGroup	varchar(1)	N	Flag indicating whether to print billed-to-date amounts by billing group.
InterestByGroup	varchar(1)	N	Flag indicating whether to print interest amounts by billing group.
TaxByGroup	varchar(1)	N	Flag indicating whether to print tax amounts by billing group.
ByGroupWBS1	varchar(30)	Y	Internal field.
BillWBS1	varchar(30)	Y	Billing project's number.
BillName	varchar(40)	Y	Billing project's name.
Description	varchar(max)	Y	Description of the project.
Footer	varchar(max)	Y	Memo field for the text to print at the end of invoices.
ConsolidateWBS2	varchar(1)	N	Variable indicating whether to consolidate phases for this project.
ConsolidateWBS3	varchar(1)	N	Flag indicating whether to consolidate tasks for this phase.
PrintWBS1AR	varchar(1)	N	Flag indicating whether to print project-level accounts receivable on the invoice.
PrintARWBS2Totals	varchar(1)	N	Flag indicating whether to print

			accounts receivable phase totals on the invoice, for phases showing task-level accounts receivable amounts.
PrintWBS1BTD	varchar(1)	N	Flag indicating whether to print project-level billed-to-date amounts on the invoice.
PrintBTDWBS2Totals	varchar(1)	N	Flag indicating whether to print billed-to-date phase totals on the invoice, for phases showing task-level billed-to-date amounts.
PrintWBS2AR	varchar(1)	N	Flag indicating whether to print phase-level accounts receivable on the invoice.
PrintWBS2BTD	varchar(1)	N	Flag indicating whether to print phase level billed-to-date amounts on the invoice.
BillWBS2	varchar(7)	Y	The reference field for the billing project's phase. This column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS3	varchar(7)	Y	The reference field for the billing project's task. This column is populated by Vision once the BillWBS1 column in this table is filled

		in.
BillWBS2Name	varchar(40)	Y The name of the billing project's phase.
BillWBS3Name	varchar(40)	Y The name of the billing project's task.
FromDate	datetime	Y Starting date from which to bill the project.
ToDate	datetime	Y End date through which to bill the project.
Addressee	varchar(250)	Y The contact name, if applicable.
Address1	varchar(250)	Y First line of the address.
Address2	varchar(100)	Y Second line of the address.
Address3	varchar(100)	Y Third line of the address.
Address4	varchar(100)	Y Fourth line of the address.
Address5	varchar(100)	Y Fifth line of the address.
Address6	varchar(100)	Y Sixth line of the address.
Address7	varchar(100)	Y Seventh line of the address.
Address8	varchar(100)	Y The eighth line of the address.
Address9	varchar(100)	Y The ninth line of the address.
Address10	varchar(100)	Y The tenth line of the address.
RetByGroup	varchar(1)	N Flag indicating whether retainage is being done at the group level.

WBS2Rollup	smallint	N	Position of the phase being rolled up on the invoice.
WBS3Rollup	smallint	N	Position of the task being rolled up on the invoice.
TaxCountryCode	varchar(2)	Y	Client's tax country code.
TaxRegistrationNumber	varchar(15)	Y	Client's tax registration number.
PrintBTDRceived Total	varchar(1)	N	Flag indicating whether Print Billed-To-Date Received Total is selected on the General tab of Billing Terms.
PrintBTDAARBalanceTotal	varchar(1)	N	Flag indicating whether Print Billed-To-Date AR Balance Total is selected on the General tab of Billing Terms.
AddOnByGroup	varchar(1)	N	Flag indicating whether to print a retainer by billing group when the retainer is an add-on.
OriginalInvoice	varchar(12)	Y	The original invoice number.

KEYS

Key Name	Key Type	Keys
billInvMasterPK	PrimaryKey	Invoice, MainWBS1, RecdSeq

billInvSums

Definition Invoice Detail Table - Invoice Section Totals for Current Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	The project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
RecdSeq		int	N	Sequence number to identify the record.
ArrayType		nvarchar(1)	N	Variable indicating the array type. Valid options are I-Invoice summary, P-Posting summary.
BillWBS1		varchar(30)	Y	Project with which the transaction is to be billed. This is either the main project in a billing group or the actual project.
BillWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS3		varchar(7)	Y	The reference field

for the project task.
This column is
populated by
Vision once the
BillWBS1 column
in this table is filled
in.

Section	varchar(10)	Y	Section of the invoice to which the amount applies.
SubSection	varchar(20)	Y	Billing subsection; for example, account or sortkey.
BaseAmount	decimal(19, 4)	N	Amount of the detail line, before markups.
FinalAmount	decimal(19, 4)	N	Total of extensions with all markups. This is the amount printed on the invoice.
TaxCurrencyCode	varchar(3)	Y	The tax currency code.
FinalAmountTaxC urrency	decimal(19, 4)	N	The total of extensions with all markups in the tax currency.

KEYS

Key Name	Key Type	Keys
billInvSumsPK	PrimaryKey	Invoice, MainWBS1, RecdSeq, ArrayType

billLabDetail

Definition Invoice Detail Table - Labor Detail for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	The project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
OriginalTable		varchar(4)	N	Table containing the original labor transaction.
OriginalPeriod		int	N	The accounting period when the original labor transaction was posted.
OriginalPostSeq		int	N	The posting sequence number for the original labor transaction.
OriginalPKey		varchar(32)	N	The internal primary key of the OriginalTable.
BillWBS1		varchar(30)	Y	Project with which the transaction is to be billed. This is either the main project in a billing group or the actual project.
BillWBS2		varchar(7)	Y	The reference field for the project phase. This

			column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BillWBS1 column in this table is filled in.
PostWBS1	varchar(30)	Y	Project to which the labor transaction is to be posted.
PostWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the PostWBS1 column in this table is filled in.
PostWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the PostWBS1 column in this table is filled in.
WBS1	varchar(30)	Y	The project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
WBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in

			this table is filled in.
WBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
SortKey1	varchar(14)	Y	First sorting criterion for the labor transaction.
SortKey2	varchar(14)	Y	Second sorting criterion for the labor transaction.
SortLabel1	varchar(40)	Y	Label for the first sorting criterion for the labor transaction.
SortLabel2	varchar(40)	Y	Label for the second sorting criterion for the labor transaction.
Employee	varchar(20)	Y	Employee number.
Name	varchar(57)	Y	Employee name.
OvertimeFlag	varchar(3)	Y	Displays "Ovt" or overtime hours.
TimesheetDate	datetime	Y	Date of timesheet entered.
Hours	decimal(19, 4)	N	Total hours.
Rate	decimal(19, 4)	N	Employee's rate as it appears on the labor detail line.
RateFlag	varchar(1)	Y	Flag indicating whether an asterisk marks rates from the override table.
Extension	decimal(19, 4)	N	Total hours times the employee's rate.

TransComment	varchar(max)	Y	Transaction comment.
OverrideType	varchar(1)	Y	Override type.
SubjectToMarkup	decimal(19, 4)	N	Amount subject to markup on total amount. This will be the same as the extension amount without override billing rates for Method 1.
FullExtension	decimal(19, 4)	N	Extension with all markups. This amount is usually not printed.
OvertimePremium	decimal(19, 4)	N	Overtime premium. With markup if multiplier not to be shown, otherwise without.
Method	smallint	N	Variable indicating the labor billing method. Valid options are 0-No labor billing, 1-Rate times multiplier, 2-Rate table, 3-By category, 4-by labor code.
Multiplier1	decimal(19, 4)	N	Labor multiplier 1.
Multiplier2	decimal(19, 4)	N	Labor multiplier 2.
Multiplier3	decimal(19, 4)	N	Labor multiplier 3.
OvtMultiplier	decimal(19, 4)	N	Labor overtime multiplier.
LaborDetail	varchar(1)	N	Flag indicating whether to display labor detail on the invoice.
ShowComment	varchar(1)	N	Flag indicating whether to print timesheet comments on the invoice.

ShowRate	varchar(1)	N	Flag indicating whether to print the billing rate and extension on the invoice.
ShowDate	varchar(1)	N	Flag indicating whether to print the timesheet date on the invoice.
ShowMults	varchar(1)	N	Flag indicating whether to show the labor multiplier(s) on the invoice.
ShowOvtMult	varchar(1)	N	Flag indicating whether to show the labor overtime multiplier on the invoice.
SortMeth1	smallint	N	First level sort method.
SortMeth2	smallint	N	Second level sort method.
LaborCode	varchar(14)	Y	Labor code from the timesheet.
SpecialOvertimePremium	decimal(19, 4)	N	Special overtime premium amount.
SpecialOvtMultiplier	decimal(19, 4)	N	Special overtime multiplier.
SortKey3	varchar(20)	Y	Third sorting criterion for the labor transaction.
SortLabel3	varchar(40)	Y	Label for the third sorting criterion for the labor transaction.
LaborCategory	smallint	N	The labor category on the Billing Backup report.
FixedFee	varchar(1)	N	Flag Y/N indicating whether the project is a so-called fixed fee project. Y

indicates that the project has fee billing terms and that on the Billing Backup tab, the Include Labor For option is set to Sections with Labor or Fee Terms.

KEYS

Key Name	Key Type	Keys
billLabDetailPK	PrimaryKey	Invoice, MainWBS1, OriginalTable, OriginalPeriod, OriginalPostSeq, OriginalPKey

billLabWriteOffDelete

Definition Invoice Detail Table - Stores the written-off and deleted labor transactions from prior billings.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		varchar(12)	N	The invoice number.
MainWBS1		varchar(30)	N	The project number for the project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
OriginalTable		varchar(10)	N	The original table.
OriginalPeriod		int	N	The original accounting period of the labor transaction.
OriginalPostSeq		int	N	The original posting sequence number of the labor transaction.
OriginalPKey		varchar(32)	N	The original internal primary key.
PostWBS1		varchar(30)	N	The project to which the transaction is to be posted.
PostWBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision after the

			"PostWBS1" column in this table is filled in.
PostWBS3	varchar(7)	N	The reference field for the project task. This column is populated by Vision after the "PostWBS1" column in this table is filled in.
WBS1	varchar(30)	N	The transaction's project number.
WBS2	varchar(7)	N	The reference field for the project phase. This column is populated by Vision after the "WBS1" column in this table is filled in.
WBS3	varchar(7)	N	The reference field for the project task. This column is populated by Vision after the "WBS1" column in this table is filled in.

KEYS

Key Name	Key Type	Keys
billLabWriteOffDeletePK	PrimaryKey	Invoice, MainWBS1, OriginalTable, OriginalPeriod, OriginalPostSeq, OriginalPKey

billLimDetail

Definition Invoice Detail Table - Limit Detail for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	The project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
RecdSeq		int	N	Sequence number identifying the record.
BillWBS1		varchar(30)	Y	Project with which the transaction is to be billed. This is either the main project in a billing group or the actual project.
BillWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BillWBS1 column in this table is filled in.

Sequence	smallint	N	Internal sequence number.
Section	varchar(24)	Y	Section on the invoice to which the limit applies.
CurrentAmt	decimal(19, 4)	N	Current billing amount as it will appear on the invoice.
PriorAmt	decimal(19, 4)	N	Prior billings from the accounts receivable table.
Total	decimal(19, 4)	N	Current plus prior billings.
Limit	decimal(19, 4)	N	Limit for the section.
Adjustment	decimal(19, 4)	N	Adjustment if negative, remaining if positive.

KEYS

Key Name	Key Type	Keys
billLimDetailPK	PrimaryKey	Invoice, MainWBS1, RecdSeq

billRetDetail

Definition Invoice Detail Table - Retainage Detail for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	The project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
RecdSeq		int	N	Sequence number identifying the record.
BillWBS1		varchar(30)	Y	Project with which the transaction is to be billed. This is either the main project in a billing group or the actual project
BillWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BillWBS1 column in this table is filled in.

Prior	decimal(19, 4)	N	Prior retainage amount.
Limit	decimal(19, 4)	N	Retainage limit.
LimitHit	varchar(1)	N	Flag indicating whether the retainage limit has been reached.
Pct	decimal(19, 4)	N	Retainage percent.
Amount	decimal(19, 4)	N	Amount on which retainage is based.
Retainage	decimal(19, 4)	N	Retainage amount.

KEYS

Key Name	Key Type	Keys
billRetDetailPK	PrimaryKey	Invoice, MainWBS1, RecdSeq

billTaxDetail

Definition Invoice Detail Table - Tax Detail for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	The project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
RecdSeq		int	N	Sequence number identifying the record.
BillWBS1		varchar(30)	Y	The project with which the transaction is to be billed.
BillWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BillWBS1 column in this table is filled in.
PostWBS1		varchar(30)	Y	The project to which the

			transaction is to be posted.
PostWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the PostWBS1 column in this table is filled in.
PostWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the PostWBS1 column in this table is filled in.
Code	varchar(10)	Y	Tax code.
Description	varchar(40)	Y	Description of the tax code.
Computation	varchar(30)	Y	Tax rate times the total amount to apply.
Amount	decimal(19, 4)	N	Tax amount as it will print on the generated invoice.
Basis	decimal(19, 4)	N	Amount on which the tax was computed.
Rate	decimal(19, 4)	N	Tax rate.
RetainageInvoice	varchar(1)	N	Flag indicating where the retainage tax detail displays. Valid options are Y - displayed on the retainage invoice, N - displayed on the main invoice.
TaxCurrencyCode	varchar(3)	Y	The tax code for the transaction's tax currency.

AmountTaxCurrency	decimal(19, 4)	N	The Amount expressed in the transaction's tax currency.
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KEYS

Key Name	Key Type	Keys
billTaxDetailPK	PrimaryKey	Invoice, MainWBS1, RecdSeq

billUnitDetail

Definition Invoice Detail Table - Unit Detail for Prior Billings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		nvarchar(12)	N	Invoice number.
MainWBS1		nvarchar(30)	N	Project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
OriginalTable		varchar(10)	N	Table containing the original unit transaction.
OriginalPeriod		int	N	Accounting period when the original unit transaction was posted.
OriginalPostSeq		int	N	Posting sequence number of the original unit transaction.
OriginalPKey		varchar(32)	N	Internal primary key in the original table.
BillWBS1		varchar(30)	Y	Project with which the transaction is to be billed. This is either the main project in a billing group or the actual project.
BillWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by

			Vision once the BillWBS1 column in this table is filled in.
BillWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BillWBS1 column in this table is filled in.
PostWBS1	varchar(30)	Y	Project to which the transaction is to be posted.
PostWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the PostWBS1 column in this table is filled in.
PostWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the PostWBS1 column in this table is filled in.
WBS1	varchar(30)	Y	Project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
WBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.

WBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
UnitTable	varchar(30)	Y	Unit table used for the unit transaction.
Unit	varchar(11)	Y	Unit number.
Account	varchar(13)	Y	Account number to which the unit transaction is posted.
TransDate	datetime	Y	Transaction date of the unit transaction, as entered in data entry.
UnitName	varchar(40)	Y	Unit name from the UnitTable.
Description	varchar(80)	Y	The unit transaction description, from data entry.
Calculation	varchar(100)	Y	Calculation (quantity times rate).
Quantity	decimal(19, 4)	N	Quantity of the unit.
Rate	decimal(19, 4)	N	Billing rate per unit.
Amount	decimal(19, 4)	N	Extended unit amount.
CostRate	decimal(19, 4)	N	Cost rate per unit.
CostAmount	decimal(19, 4)	N	Cost amount (cost rate times quantity).
Multiplier	decimal(19, 4)	N	Unit multiplier from the project's billing

			terms.
DispFormat	varchar(1)	Y	Level of unit detail to display on the generated invoice.
Summarize	varchar(1)	N	Flag indicating whether to consolidate detail for the unit.
ShowDate	varchar(1)	N	Flag indicating whether to print the unit transaction date on the invoice.
ShowCalc	varchar(1)	N	Flag indicating whether to show the calculation of the extended unit amount on the invoice.
ShowMult	varchar(1)	N	Flag indicating whether to show the unit multiplier on the invoice.
UnitDetail	varchar(1)	N	Flag indicating whether to print transaction detail for the unit section on the invoice.

KEYS

Key Name	Key Type	Keys
billUnitDetailPK	PrimaryKey	Invoice, MainWBS1, OriginalTable, OriginalPeriod, OriginalPostSeq, OriginalPKey

billUnitWriteOffDelete

Definition Invoice Detail Table - Stores the written-off and deleted unit transactions from prior billings.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		varchar(12)	N	The invoice number.
MainWBS1		varchar(30)	N	The project number for the project for which the entire invoice is being created. This is either the main project in a billing group or the actual project.
OriginalTable		varchar(10)	N	The original table.
OriginalPeriod		int	N	The original accounting period of the unit transaction.
OriginalPostSeq		int	N	The original posting sequence number of the unit transaction.
OriginalPKey		varchar(32)	N	The original internal primary key.
PostWBS1		varchar(30)	N	The project to which the transaction is to be posted.
PostWBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision after the

			"PostWBS1" column in this table is filled in.
PostWBS3	varchar(7)	N	The reference field for the project task. This column is populated by Vision after the "PostWBS1" column in this table is filled in.
WBS1	varchar(30)	N	The transaction's project number.
WBS2	varchar(7)	N	The reference field for the project phase. This column is populated by Vision after the "WBS1" column in this table is filled in.
WBS3	varchar(7)	N	The reference field for the project task. This column is populated by Vision after the "WBS1" column in this table is filled in.

KEYS

Key Name	Key Type	Keys
billUnitWriteOffDeletePK	PrimaryKey	Invoice, MainWBS1, OriginalTable, OriginalPeriod, OriginalPostSeq, OriginalPKey

BT

Definition Billing Terms Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	Project number.
WBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	N	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
UseClientAddress		varchar(1)	N	Flag indicating whether to use the address from client table when billing this project.
Address1		varchar(50)	Y	Client's address line 1.
Address2		varchar(50)	Y	Client's address line 2.
Address3		varchar(50)	Y	Client's address line 3.
Address4		varchar(50)	Y	Client's address line 4.
City		varchar(30)	Y	Client's city.

State	varchar(10)	Y	Client's state.
ZIP	varchar(10)	Y	Client's ZIP code.
Country	varchar(2)	Y	Client's country.
Description	varchar(max)	Y	The project's description.
Notes	varchar(255)	Y	Memo field.
Template	varchar(80)	Y	Name of the project's billing report template.
NextInvoice	decimal(19, 4)	N	The number of the next invoice for this project, if using invoice numbering by project.
DraftPrint	varchar(1)	N	Flag indicating whether to print the project in draft billing runs.
LabMeth	smallint	N	Variable indicating the labor billing method. Valid options are 0-No labor billing, 1-Rate times multiplier, 2-Rate table, 3-By category, 4-By labor code.
Mult1	decimal(19, 4)	N	Labor multiplier 1.
Mult2	decimal(19, 4)	N	Labor multiplier 2.
Mult3	decimal(19, 4)	N	Labor multiplier 3.
SeparateOvt	smallint	N	Variable indicating the method for calculating separate overtime. Valid options are 0-No separate overtime, 1-Separate overtime with employee's overtime percent, 2-Separate overtime with the

			overtime multiplier.
OvtMult	decimal(19, 4)	N	Labor overtime multiplier.
RateTable	int	N	Labor rate table.
ORTable	int	N	Override table for table billing methods.
LabDetail	varchar(1)	N	Flag indicating whether to print labor detail on the invoice.
ShowComment	varchar(1)	N	Flag indicating whether to print timesheet comments on the invoice.
ShowRate	varchar(1)	N	Flag indicating whether to print the billing rate and extension on the invoice.
ShowDate	varchar(1)	N	Flag indicating whether to print the timesheet date on the invoice.
ShowMults	varchar(1)	N	Flag indicating whether to show the labor multiplier(s) on the invoice.
ShowOvtMult	varchar(1)	N	Flag indicating whether to show the labor overtime multiplier on the invoice.
FlagOverrides	varchar(1)	N	Flag indicating whether to place an asterisk beside rates from the override table.
SortMeth1	smallint	N	Sort method for the first labor sort.
SortTable1	int	N	Sort table to use

			for the first labor sort.
SortMeth2	smallint	N	Sort method for the second labor sort.
SortTable2	int	N	Sort table to use for the second labor sort.
ExpMeth	smallint	N	Variable indicating the expense billing method. Valid options are 0-No expense billing, 1-By account, 2-Bycategory, 3-By vendor.
ExpMult	decimal(19, 4)	N	Expense multiplier.
ExpTable	int	N	Expense billing table (depending on method).
ExpShowMult	varchar(1)	N	Flag indicating whether to show the expense multiplier on the invoice.
ExpDetail	varchar(1)	N	Flag indicating whether to show the expense transaction detail on the invoice.
ConMeth	smallint	N	Variable indicating the consultant billing method. Valid options are 0-No consultant billing, 1-By account, 2-By category, 3-By vendor, 4-Bill as expense.
ConMult	decimal(19, 4)	N	Consultant multiplier.
ConTable	int	N	Consultant billing table (depending on method).

ConShowMult	varchar(1)	N	Flag indicating whether to show the consultant multiplier on the invoice.
ConDetail	varchar(1)	N	Flag indicating whether to show the consultant transaction detail on the invoice.
UnitMeth	smallint	N	Variable indicating the unit billing method. Valid options are 0-No unit billing, 1-Bill units.
UnitMult	decimal(19, 4)	N	Unit multiplier.
UnitShowMult	varchar(1)	N	Flag indicating whether to show the unit multiplier on the invoice.
UnitDetail	varchar(1)	N	Flag indicating whether to show the unit transaction detail on the invoice.
FeeMeth	smallint	N	Variable indicating the unit billing method. Valid options are 0-No fee billing, 1-Overall percent complete, 2-Percent complete by phase as % of fee, 3-Percent complete by phase as fixed amount, 4-Cumulative units or fees, 5-Current units or fees.
FeeBasis	varchar(1)	Y	Variable indicating the fee basis to use when calculating invoices. Valid options are L-Lump sum, P-Percent of

			construction, U- Unit-based.
FeeFactor1	decimal(19, 4)	N	First fee factor (depending on fee basis).
FeeFactor2	decimal(19, 4)	N	Second fee factor (depending on fee basis).
FeePctCpl	decimal(19, 4)	N	Percent complete.
FeeLabel	varchar(15)	Y	Label for unit- based fee billing.
PriorFee	decimal(19, 4)	N	Job-to-date fee billing; used as prior fee billing in calculating current billing.
AddOns	varchar(1)	N	Flag indicating whether to include add-on amounts on the invoice.
TaxCode1	varchar(10)	Y	First tax code to be applied to the invoice.
TaxCode2	varchar(10)	Y	Second tax code to be applied to the invoice.
TaxCode3	varchar(10)	Y	Third tax code to be applied to the invoice.
PrintWBS1AR	varchar(1)	N	Flag indicating whether to print accounts receivable at the project level on invoices. Valid options are Y-Yes, N-No.
Interest	decimal(19, 4)	N	Interest rate to apply to outstanding invoices.
GracePd	decimal(19, 4)	N	Grace period before an invoice

			becomes overdue.
PrintWBS1BTD	varchar(1)	N	Flag indicating whether to print billed-to-date at the project level on invoices. Valid options are Y-Yes, N-No.
LimitMeth	varchar(1)	Y	Variable indicating the method to use for limit amounts. Valid options are 0-No limits, 1-Aggregate, 2-Individual, 3-Individual-aggregate for sections with limits, 4-Individual-aggregate for all sections.
LabLimit	decimal(19, 4)	N	Limit to apply to labor charges.
ConLimit	decimal(19, 4)	N	Limit to apply to consultant charges.
ExpLimit	decimal(19, 4)	N	Limit to apply to expense charges.
UnitLimit	decimal(19, 4)	N	Limit to apply to unit charges.
AddOnLimit	decimal(19, 4)	N	Limit to apply to add-on charges.
FeeLimit	decimal(19, 4)	N	Limit to apply to fee charges.
Retainage	varchar(1)	N	Flag indicating whether retainage applies to the invoice.
RetPct	decimal(19, 4)	N	Retainage percentage.
RetLimit	decimal(19, 4)	N	Retainage limit.
RetLab	varchar(1)	N	Flag indicating whether to apply

			retainage to Labor.
RetExp	varchar(1)	N	Flag indicating whether to apply retainage to Expenses.
RetCon	varchar(1)	N	Flag indicating whether to apply retainage to Consultants.
RetFee	varchar(1)	N	Flag indicating whether to apply retainage to Fee.
RetUnit	varchar(1)	N	Flag indicating whether to apply retainage to Units.
RetAddOn	varchar(1)	N	Flag indicating whether to apply retainage to Add-ons.
ConsolidatePrinting	varchar(1)	N	Variable indicating whether to consolidate printing of 1) all phase/task detail on the invoice, specified at the project level, and 2) all task detail for the phase on the invoice, specified at the phase level.
ConsolidateWBS3	varchar(1)	N	Flag indicating whether to consolidate printing of all task-level detail for each project phase on the invoice, specified at the project level.
SubLevelTerms	varchar(1)	N	Variable indicating whether to allow billing terms for 1) phases, specified at the project level, and 2) tasks, specified at the phase level. Valid

			options are Y-Yes, N-No.
ConsolidatePosting	varchar(1)	N	Flag indicating whether to consolidate posting at this level. Valid options are Y-Yes, N-No.
WBS2ToPost	varchar(7)	Y	The project phase to post.
WBS3ToPost	varchar(7)	Y	The project task to post.
SubLevelRollup	smallint	N	The position on which to roll up sublevel components.
WBS3Rollup	smallint	N	The task position on which to roll up, for all phases, specified at the project level.
LimitsBySubLevel	varchar(1)	N	Variable indicating whether to apply limits at the 1) phase level, specified at the project level, and 2) task level, specified at the phase level. Valid options are Y-Yes, N-No.
PrintARBreakout	varchar(1)	N	Flag indicating whether to print accounts receivable at the lowest level of detail.
PrintARWBS2Totals	varchar(1)	N	Flag indicating whether to print accounts receivable phase totals for phases with accounts receivable amounts at the task level.

PrintBTDBreakout	varchar(1)	N	Flag indicating whether to print billed-to-date at the lowest level of detail. Valid options are Y-Yes, N-No.
PrintBTDWBS2Totals	varchar(1)	N	Flag indicating whether to print billed-to-date phase totals for phases with billed-to-date amounts at the task level. Valid options are Y-Yes, N-No.
PrintWBS2AR	varchar(1)	N	Flag indicating whether to print accounts receivable totals at the phase level. Valid options are Y-Yes, N-No.
PrintWBS2BTD	varchar(1)	N	Flag indicating whether to print billed-to-date totals at the phase level. Valid options are Y-Yes, N-No.
InterestBySubLevel	varchar(1)	N	Variable indicating whether to apply interest at the 1) phase level, specified at the project level, and 2) task level, specified at the phase level. Valid options are Y-Yes, N-No.
TaxBySubLevel	varchar(1)	N	Variable indicating whether to apply tax at the 1) phase level, specified at the project level, and 2) task level, specified at the phase level. Valid options are Y-Yes, N-No.

RetainageBySubLevel	varchar(1)	N	Variable indicating whether to apply retainage at the 1) phase level, specified at the project level, and 2) task level, specified at the phase level. Valid options are Y-Yes, N-No.
BackupReport	varchar(1)	N	Flag indicating whether to produce a Billing Backup report with the bill.
BackupComments	varchar(1)	N	Flag indicating whether to print timesheet comments on the backup report.
BackupVendorInvoice	varchar(1)	N	Flag indicating whether, for accounts payable transactions, to print the vendor invoice on the backup report. Valid options are Y-Yes, N-No.
LabAccount	varchar(13)	Y	Invoice posting account for labor billings.
ConAccount	varchar(13)	Y	Invoice posting account for consultant billings.
ExpAccount	varchar(13)	Y	Invoice posting account for expense billings.
UnitAccount	varchar(13)	Y	Invoice posting account for unit billings.
FeeAccount	varchar(13)	Y	Invoice posting account for fee billings.
AddOnAccount	varchar(13)	Y	Invoice posting account for add-on

			billings.
IntAccount	varchar(13)	Y	Invoice posting account for interest billings.
Footer	varchar(max)	Y	Memo field for description information to print at the end of the invoice.
LabDefault	varchar(1)	N	Flag indicating whether to use terms for project reporting defaults only.
ExpDefault	varchar(1)	N	Flag indicating whether to use terms for project reporting defaults only.
ConDefault	varchar(1)	N	Flag indicating whether to use terms for project reporting defaults only.
UnitDefault	varchar(1)	N	Flag indicating whether to use terms for project reporting defaults only.
PostFeesByPhase	varchar(1)	N	For billing-phase-based fee billing, flag indicating whether to allow the posting to be directed by billing phase to a specific project phase and task (and project, when the project belongs to a billing group).
SpecialOvtMult	decimal(19, 4)	N	Special overtime multiplier.
BackupLaborCode	varchar(1)	N	Flag indicating whether to print the labor code for

			timesheet detail on the backup report. Valid options are Y-Yes, N-No.
BackupEKDescription	varchar(1)	N	Flag indicating whether to print the expense report description on the Billing Backup Report.
PrintBTDRceivedTotal	varchar(1)	N	Flag indicating whether Print Billed-To-Date Received Total is selected on the General tab of Billing Terms.
PrintBTDAReBalanceTotal	varchar(1)	N	Flag indicating whether Print Billed-To-Date AR Balance Total is selected on the General tab of Billing Terms.
IntercompanyTax	varchar(1)	N	Flag indicating whether to apply tax to invoiced intercompany charges owned by companies other than the invoice owner.
IntercompanyTaxWBS2ToPost	varchar(7)	Y	The phase to which to post any intercompany taxes.
IntercompanyTaxWBS3ToPost	varchar(7)	Y	The task to which to post any intercompany taxes.
printLaborForFixedFee	varchar(1)	N	Variable indicating the value selected in the Include Labor for dropdown field on the Billing Backup tab.

BackupLabor	varchar(1)	N	Flag indicating whether the Print Labor option is selected on the Billing Backup tab.
BackupLaborCategory	varchar(1)	N	Flag indicating whether the Print Labor Category option is selected on the Billing Backup tab.
BackupEmployee Number	varchar(1)	N	Flag indicating whether the Print Employee Number option is selected on the Billing Backup tab.
BackupLaborSort	smallint	N	Variable indicating the value selected in the Sort Labor dropdown field on the Billing Backup tab.
BackupLaborTable	int	N	Variable indicating the value selected in the Sort Table dropdown field on the Billing Backup tab, Labor side.
BackupExpense	varchar(1)	N	Flag indicating whether the Print Expense/Consultant/Unit option is selected on the Billing Backup tab.
BackupAPDescription	varchar(1)	N	Flag indicating whether the Print AP Voucher Description option is selected on the Billing Backup tab.
BackupMileage	varchar(1)	N	Flag indicating whether the Print Mileage for Employee Expenses option is selected on the Billing Backup tab.

BackupTransType	varchar(1)	N	Flag indicating whether the Print Transaction Type option is selected on the Billing Backup tab.
BackupExpenseSort	smallint	N	Variable indicating the value selected in the Sort Exp/Con dropdown field on the Billing Backup tab.
BackupExpenseTable	int	N	Variable indicating the value selected in the Sort Table dropdown field on the Billing Backup tab, Expenses side.
BackupEXDescription	varchar(1)	N	Flag indicating whether the Print Employee Expense Reason option is selected on the Billing Backup tab.
BackupLabDefault	varchar(1)	N	Flag indicating whether the option Use as Project Reporting Default Terms for Fee Sections of Draft Invoices is selected on the Billing Backup tab.
DraftInvoice	varchar(12)	Y	The draft invoice number for the WBS1. Vision prints this as the invoice number on the project's draft invoice.
ScheduledBilling	varchar(1)	N	Flag indicating whether the Enabled Scheduled Billing option is selected on the Fees tab of Billing, Billing Terms.

ConsolidateTaxPosting	varchar(1)	N	Flag indicating whether the Consolidate Tax Posting option is selected on the Sub-Level Terms tab.
TaxWBS2ToPost	varchar(7)	Y	The phase to which to consolidate tax posting.
TaxWBS3ToPost	varchar(7)	Y	The task to which to consolidate tax posting.
TaxRetainage	varchar(1)	N	Variable indicating the selection in the drop-down field of the Retainage group box on the Misc tab. Valid options are I - Tax when Invoiced; W - Tax when Withheld.
FeeByDetailEnabled	varchar(1)	N	The variable that indicates whether allocating billed revenue on fee invoices based on category or transactions is selected.
OverUnderAccount	varchar(13)	Y	If the fee invoice has an amount that is less than or more than the sum of the amounts from the transaction detail, then Vision will use this under\over billed account.
FeeToDate	decimal(19, 4)	N	The fee amount that will appear on the invoice.
Fee1	decimal(19, 4)	N	The category 1 fee.

FeePctCpl1	decimal(19, 4)	N	The percent complete for category 1.
PriorFee1	decimal(19, 4)	N	The job-to-date fee billing; used as prior fee category 1 billing in calculating current category 1 billing.
FeeToDate1	decimal(19, 4)	N	The fee amount that will appear on the invoice for category 1.
Fee2	decimal(19, 4)	N	The category 2 fee.
FeePctCpl2	decimal(19, 4)	N	The percent complete for category 2.
PriorFee2	decimal(19, 4)	N	The job-to-date fee billing; used as prior fee category 2 billing in calculating current category 2 billing.
FeeToDate2	decimal(19, 4)	N	The fee amount that will appear on the invoice for category 2.
Fee3	decimal(19, 4)	N	The category 3 fee.
FeePctCpl3	decimal(19, 4)	N	The percent complete for category 3.
PriorFee3	decimal(19, 4)	N	The job-to-date fee billing; used as prior fee category 3 billing in calculating current category 3 billing.
FeeToDate3	decimal(19, 4)	N	The fee amount that will appear on the invoice for category 3.
Fee4	decimal(19, 4)	N	The category 4 fee.

FeePctCpl4	decimal(19, 4)	N	The percent complete for category 4.
PriorFee4	decimal(19, 4)	N	The job-to-date fee billing; used as prior fee category 4 billing in calculating current category 4 billing.
FeeToDate4	decimal(19, 4)	N	The fee amount that will appear on the invoice for category 4.
Fee5	decimal(19, 4)	N	The category 5 fee.
FeePctCpl5	decimal(19, 4)	N	The percent complete for category 5.
PriorFee5	decimal(19, 4)	N	The job-to-date fee billing; used as prior fee category 5 billing in calculating current category 5 billing.
FeeToDate5	decimal(19, 4)	N	The fee amount that will appear on the invoice for category 5.
CreditTemplate	varchar(80)	Y	The name of the project's credit billing report template.
InvoiceApprovalEnabled	varchar(1)	N	Invoice approval enabled.
InvoiceApprovalCode	varchar(10)	Y	Invoice approval process code.
SupportDocuments	varchar(1)	N	The Display Supporting Document Icon in Backup Report check box on the Billing Backup tab in Billing Terms.
SupportDocument	varchar(1)	N	The Expense Reports check box

sEX			in the Print Supporting Documents section on the Billing Backup tab in Billing Terms. It controls whether or not EX type of supporting documents are printed with invoices.
SupportDocument sAP	varchar(1)	N	The A/P Vouchers check box in the Print Supporting Documents section on the Billing Backup tab in Billing Terms. It controls whether or not AP type supporting documents are printed with invoices.
SupportDocument sBkupRpt	varchar(1)	N	

KEYS

Key Name	Key Type	Keys
BTPK	PrimaryKey	WBS1, WBS2, WBS3

BTA

Definition Billing Terms Add-Ons Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	Project number.
WBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	N	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Sequence		smallint	N	Line sequence number for the add-on.
Description		varchar(40)	Y	Description of add-on to print on the invoice.
Markup		decimal(19, 4)	N	Markup percentage of the add-on fee.
ShowMult		varchar(1)	N	Variable indicating whether to show the markup calculation on the invoice.
AddToLab		varchar(1)	N	Variable indicating whether to apply the add-on to the

			labor section of the invoice.
AddToExp	varchar(1)	N	Variable indicating whether to apply the add-on to the expense section of the invoice.
AddToCon	varchar(1)	N	Variable indicating whether to apply the add-on to the consultant section of the invoice.
AddToFee	varchar(1)	N	Variable indicating whether to apply the add-on to the fee section of the invoice.
AddToUnit	varchar(1)	N	Variable indicating whether to apply the add-on to the unit section of the invoice.
AddToAddOn	varchar(1)	N	Variable indicating whether to apply the add-on to the add-ons section of the invoice.
Account	varchar(13)	Y	Revenue account to which to post the add-on amounts with the invoice.
UseAmount	varchar(1)	N	Variable indicating whether to use the amount instead of the percentage for the add-on fee.
Retainer	varchar(1)	N	Variable indicating whether to apply this add-on as a retainer.

KEYS

Key Name	Key Type	Keys
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BTAPK	PrimaryKey	WBS1, WBS2, WBS3, Sequence
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BTBG

Definition Billing Terms Billing Group Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MainWBS1		varchar(30)	N	Project for which the entire invoice is being created.
ConsolidatePrint		varchar(1)	N	Variable indicating whether to print all of the projects in the billing group as one project.
SeparateTerms		varchar(1)	N	Variable indicating whether to allow separate billing terms for each project in the billing group.
ConsolidatePost		varchar(1)	N	Variable indicating whether to post all of the sub-projects to the main project in the billing group.
OverallLimit		varchar(1)	N	Variable indicating whether the main project in the billing group has billing limits specified.
PrintAR		varchar(1)	Y	Variable indicating whether to print outstanding accounts receivable for groups or projects. Valid options are G-Group, P-Project.
PrintBTD		varchar(1)	Y	Variable indicating whether to print

			interest charges for groups or projects. Valid options are G-Group, P-Project.
PrintInterest	varchar(1)	Y	Variable indicating whether to print interest charges for groups or projects. Valid options are G-Group, P-Project.
PrintTax	varchar(1)	Y	Variable indicating whether to print taxes for groups or projects. Valid options are G-Group, P-Project.
PrintRet	varchar(1)	Y	Variable indicating whether to print retainage for groups or projects. Valid options are G-Group, P-Project.
PrintAdd	varchar(1)	N	Flag indicating whether to print a retainer when the retainer is an add-on.
ConsolidateTaxPost	varchar(1)	N	Flag indicating whether the Consolidate tax posting option is selected.

KEYS

Key Name	Key Type	Keys
BTBGPK	PrimaryKey	MainWBS1

BTBGSubs

Definition Billing Terms Billing Group Subprojects Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MainWBS1		varchar(30)	N	Project for which the entire invoice is being created.
SubWBS1		varchar(30)	N	Billing subproject number.

KEYS

Key Name	Key Type	Keys
BTBGSubsPK	PrimaryKey	MainWBS1, SubWBS1
BTBGSubsSubWBS1IDX	Inversion Entry	SubWBS1

BTDefaults

Definition Billing Table - Default Billing Terms by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
DefaultType		varchar(3)	N	Variable indicating the type of default terms. <D> - default terms for new records; <R> - default terms for project reporting at billing rates for regular projects; <O> - default terms for project reporting at billing rates for overhead projects.
Company		varchar(14)	N	The company whose default billing terms these are.
UseClientAddress		varchar(1)	N	Variable indicating whether to use the address from the client table when billing this project.
Address1		varchar(50)	Y	Client's address line 1.
Address2		varchar(50)	Y	Client's address line 2.
Address3		varchar(50)	Y	Client's address line 3.
Address4		varchar(50)	Y	Client's address line 4.
City		varchar(30)	Y	The client's city.
State		varchar(10)	Y	The client's state.

ZIP	varchar(10)	Y	The client's ZIP code.
Country	varchar(2)	Y	The client's country.
Description	varchar(max)	Y	The project's description.
Notes	varchar(255)	Y	Memo field.
Template	varchar(80)	Y	Name of the project's billing report template.
NextInvoice	decimal(19, 4)	N	The number of the next invoice for this project, if using invoice numbering by project.
DraftPrint	varchar(1)	N	Variable indicating whether to print the project in draft billing runs.
LabMeth	smallint	N	Variable indicating the labor billing method. Valid options are 0-No labor billing, 1-Rate times multiplier, 2-Rate table, 3-By category, 4-By labor code.
Mult1	decimal(19, 4)	N	Labor multiplier 1.
Mult2	decimal(19, 4)	N	Labor multiplier 2.
Mult3	decimal(19, 4)	N	Labor multiplier 3.
SeparateOvt	smallint	N	Variable indicating the method for calculating separate overtime. Valid options are 0-No separate overtime, 1-Separate overtime with employee's overtime percent, 2-Separate overtime with the

			overtime multiplier.
OvtMult	decimal(19, 4)	N	Labor overtime multiplier.
RateTable	int	N	Labor rate table.
ORTable	int	N	Override table for table billing methods.
LabDetail	varchar(1)	N	Variable indicating whether to print labor detail on the invoice.
ShowComment	varchar(1)	N	Variable indicating whether to print timesheet comments on the invoice.
ShowRate	varchar(1)	N	Variable indicating whether to print the billing rate and extension on the invoice.
ShowDate	varchar(1)	N	Variable indicating whether to print the timesheet date on the invoice.
ShowMults	varchar(1)	N	Variable indicating whether to show the labor multiplier(s) on the invoice.
ShowOvtMult	varchar(1)	N	Variable indicating whether to show the labor overtime multiplier on the invoice.
FlagOverrides	varchar(1)	N	Variable indicating whether to place an asterisk beside rates from the override table.
SortMeth1	smallint	N	Sort method for the first labor sort.
SortTable1	int	N	Sort table to use

			for the first labor sort.
SortMeth2	smallint	N	Sort method for the second labor sort.
SortTable2	int	N	Sort table to use for the second labor sort.
ExpMeth	smallint	N	Variable indicating the expense billing method. Valid options are 0-No expense billing, 1-By account, 2-Bycategory, 3-By vendor.
ExpMult	decimal(19, 4)	N	Expense multiplier.
ExpTable	int	N	The expense billing table, depending on the ExpMeth.
ExpShowMult	varchar(1)	N	Variable indicating whether to show the expense multiplier on the invoice.
ExpDetail	varchar(1)	N	Variable indicating whether to show the expense transaction detail on the invoice.
ConMeth	smallint	N	Variable indicating the consultant billing method. Valid options are 0-No consultant billing, 1-By account, 2-By category, 3-By vendor, 4-Bill as expense.
ConMult	decimal(19, 4)	N	Consultant multiplier.
ConTable	int	N	Consultant billing table, depending on the ConMeth.

ConShowMult	varchar(1)	N	Variable indicating whether to show the consultant multiplier on the invoice.
ConDetail	varchar(1)	N	Variable indicating whether to show the consultant transaction detail on the invoice.
UnitMeth	smallint	N	Variable indicating the unit billing method. Valid options are 0-No unit billing, 1-Bill units.
UnitMult	decimal(19, 4)	N	The unit multiplier.
UnitShowMult	varchar(1)	N	Variable indicating whether to show the unit multiplier on the invoice.
UnitDetail	varchar(1)	N	Variable indicating whether to show the unit transaction detail on the invoice.
FeeMeth	smallint	N	Variable indicating the unit billing method. Valid options are 0-No fee billing, 1-Overall percent complete, 2-Percent complete by phase as % of fee, 3-Percent complete by phase as fixed amount, 4-Cumulative units or fees, 5-Current units or fees.
FeeBasis	varchar(1)	Y	Variable indicating the fee basis to use when calculating invoices. Valid options are L-Lump sum, P-Percent of

			construction, U- Unit-based.
FeeFactor1	decimal(19, 4)	N	First fee factor (depending on fee basis).
FeeFactor2	decimal(19, 4)	N	Second fee factor (depending on fee basis).
FeePctCpl	decimal(19, 4)	N	Per cent complete.
FeeLabel	varchar(15)	Y	Label for unit- based fee billing.
PriorFee	decimal(19, 4)	N	Job-to-date fee billing; used as prior fee billing in calculating current billing.
AddOns	varchar(1)	N	Variable indicating whether to include add-on amounts on the invoice.
TaxCode1	varchar(10)	Y	First tax code to be applied to the invoice.
TaxCode2	varchar(10)	Y	Second tax code to be applied to the invoice.
TaxCode3	varchar(10)	Y	Third tax code to be applied to the invoice.
PrintWBS1AR	varchar(1)	N	Variable indicating whether to print accounts receivable at the project level on invoices. Valid options are Y-Yes, N-No.
Interest	decimal(19, 4)	N	The interest rate to apply to outstanding invoices.
GracePd	decimal(19, 4)	N	The grace period before an invoice

			becomes overdue.
PrintWBS1BTD	varchar(1)	N	Variable indicating whether to print billed-to-date at the project level on invoices. Valid options are Y-Yes, N-No.
LimitMeth	varchar(1)	Y	Variable indicating the method to use for limit amounts. Valid options are 0-No limits, 1-Aggregate, 2-Individual, 3-Individual-aggregate for sections with limits, 4-Individual-aggregate for all sections.
LabLimit	decimal(19, 4)	N	Limit to apply to labor charges.
ConLimit	decimal(19, 4)	N	Limit to apply to consultant charges.
ExpLimit	decimal(19, 4)	N	Limit to apply to expense charges.
UnitLimit	decimal(19, 4)	N	Limit to apply to unit charges.
AddOnLimit	decimal(19, 4)	N	Limit to apply to add-on charges.
FeeLimit	decimal(19, 4)	N	Limit to apply to fee charges.
Retainage	varchar(1)	N	Variable indicating whether retainage applies to the invoice.
RetPct	decimal(19, 4)	N	Retainage percentage.
RetLimit	decimal(19, 4)	N	The retainage limit.
RetLab	varchar(1)	N	Variable indicating whether to apply

			retainage to Labor.
RetExp	varchar(1)	N	Variable indicating whether to apply retainage to Expenses.
RetCon	varchar(1)	N	Variable indicating whether to apply retainage to Consultants.
RetFee	varchar(1)	N	Variable indicating whether to apply retainage to Fee.
RetUnit	varchar(1)	N	Variable indicating whether to apply retainage to Units.
RetAddOn	varchar(1)	N	Variable indicating whether to apply retainage to Add-ons.
ConsolidatePrinting	varchar(1)	N	Variable indicating whether to consolidate printing of 1) all phase/task detail on the invoice, specified at the project level, and 2) all task detail for the phase on the invoice, specified at the phase level.
ConsolidateWBS3	varchar(1)	N	Variable indicating whether to consolidate printing of all task-level detail for each project phase on the invoice, specified at the project level.
SubLevelTerms	varchar(1)	N	Variable indicating whether to allow billing terms for 1) phases, specified at the project level, and 2) tasks, specified at the phase level. Valid

			options are Y-Yes, N-No.
ConsolidatePosting	varchar(1)	N	Variable indicating whether to consolidate posting at this level. Valid options are Y-Yes, N-No.
WBS2ToPost	varchar(7)	Y	The project phase to post.
WBS3ToPost	varchar(7)	Y	The project task to post.
SubLevelRollup	smallint	N	The position on which to roll up sublevel components.
WBS3Rollup	smallint	N	The task position on which to roll up, for all phases, specified at the project level.
LimitsBySubLevel	varchar(1)	N	Variable indicating whether to apply limits at the 1) phase level, specified at the project level, and 2) task level, specified at the phase level. Valid options are Y-Yes, N-No.
PrintARBreakout	varchar(1)	N	Variable indicating whether to print accounts receivable at the lowest level of detail.
PrintARWBS2Totals	varchar(1)	N	Variable indicating whether to print accounts receivable phase totals for phases with accounts receivable amounts at the task level.

PrintBTDBreakout	varchar(1)	N	Variable indicating whether to print billed-to-date at the lowest level of detail. Valid options are Y-Yes, N-No.
PrintBTDWBS2Totals	varchar(1)	N	Variable indicating whether to print billed-to-date phase totals for phases with billed-to-date amounts at the task level. Valid options are Y-Yes, N-No.
PrintWBS2AR	varchar(1)	N	Variable indicating whether to print accounts receivable totals at the phase level. Valid options are Y-Yes, N-No.
PrintWBS2BTD	varchar(1)	N	Variable indicating whether to print billed-to-date totals at the phase level. Valid options are Y-Yes, N-No.
InterestBySubLevel	varchar(1)	N	Variable indicating whether to apply interest at the 1) phase level, specified at the project level, and 2) task level, specified at the phase level. Valid options are Y-Yes, N-No.
TaxBySubLevel	varchar(1)	N	Variable indicating whether to apply tax at the 1) phase level, specified at the project level, and 2) task level, specified at the phase level. Valid options are Y-Yes, N-No.

RetainageBySubLevel	varchar(1)	N	Variable indicating whether to apply retainage at the 1) phase level, specified at the project level, and 2) task level, specified at the phase level. Valid options are Y-Yes, N-No.
BackupReport	varchar(1)	N	Variable indicating whether to produce a Billing Backup report with the bill.
BackupComments	varchar(1)	N	Variable indicating whether to print timesheet comments on the backup report.
BackupVendorInvoice	varchar(1)	N	Variable indicating whether, for accounts payable transactions, to print the vendor invoice on the backup report. Valid options are Y-Yes, N-No.
LabAccount	varchar(13)	Y	Invoice posting account for labor billings.
ConAccount	varchar(13)	Y	Invoice posting account for consultant billings.
ExpAccount	varchar(13)	Y	Invoice posting account for expense billings.
UnitAccount	varchar(13)	Y	Invoice posting account for unit billings.
FeeAccount	varchar(13)	Y	Invoice posting account for fee billings.
AddOnAccount	varchar(13)	Y	Invoice posting account for add-on

			billings.
IntAccount	varchar(13)	Y	Invoice posting account for interest billings.
Footer	varchar(max)	Y	Memo field for description information to print in the invoice footer.
LabDefault	varchar(1)	N	Variable indicating whether Use for Project Reporting and Revenue Generation, but not for Invoices is selected on the Labor tab.
ExpDefault	varchar(1)	N	Variable indicating whether Use for Project Reporting and Revenue Generation, but not for Invoices is selected for Expense Terms on the Exp/Con/Unit tab.
ConDefault	varchar(1)	N	Variable indicating whether Use for Project Reporting and Revenue Generation, but not for Invoices is selected for Consultant Terms on the Exp/Con/Unit tab.
UnitDefault	varchar(1)	N	Variable indicating whether Use for Project Reporting and Revenue Generation, but not for Invoices is selected for Unit Billing Terms on the Exp/Con/Unit tab.
PostFeesByPhase	varchar(1)	N	For billing-phase-based fee billing,

			variable indicating whether to allow the posting to be directed by billing phase to a specific project phase and task (and project, when the project belongs to a billing group).
SpecialOvtMult	decimal(19, 4)	N	Special overtime multiplier.
BackupLaborCode	varchar(1)	N	Variable indicating whether to print the labor code for timesheet detail on the backup report. Valid options are Y-Yes, N-No.
BackupEKDescription	varchar(1)	N	Variable indicating whether to print the expense report description on the Billing Backup Report.
PrintBTDRceivedTotal	varchar(1)	N	Variable indicating whether Print Billed-To-Date Received Total is selected on the General tab of Billing Terms.
PrintBTDAReBalanceTotal	varchar(1)	N	Variable indicating whether Print Billed-To-Date AR Balance Total is selected on the General tab of Billing Terms.
IntercompanyTax	varchar(1)	N	Variable indicating whether to apply tax to invoiced intercompany charges owned by companies other than the invoice owner.
IntercompanyTax	varchar(7)	Y	The phase to which to post any

WBS2ToPost			intercompany taxes.
IntercompanyTax WBS3ToPost	varchar(7)	Y	The task to which to post any intercompany taxes.
printLaborForFixedFee	varchar(1)	N	Variable indicating the value selected in the Include Labor for dropdown field on the Billing Backup tab.
BackupLabor	varchar(1)	N	Flag indicating whether the Print Labor option is selected on the Billing Backup tab.
BackupLaborCategory	varchar(1)	N	Flag indicating whether the Print Labor Category option is selected on the Billing Backup tab.
BackupEmployee Number	varchar(1)	N	Flag indicating whether the Print Employee Number option is selected on the Billing Backup tab.
BackupLaborSort	smallint	N	Variable indicating the value selected in the Sort Labor dropdown field on the Billing Backup tab.
BackupLaborTable	int	N	Variable indicating the value selected in the Sort Table dropdown field on the Billing Backup tab, Labor side.
BackupExpense	varchar(1)	N	Flag indicating whether the Print Expense/Consultant/Unit option is selected on the

			Billing Backup tab.
BackupAPDescription	varchar(1)	N	Flag indicating whether the Print AP Voucher Description option is selected on the Billing Backup tab.
BackupMileage	varchar(1)	N	Flag indicating whether the Print Mileage for Employee Expenses option is selected on the Billing Backup tab.
BackupTransType	varchar(1)	N	Flag indicating whether the Print Transaction Type option is selected on the Billing Backup tab.
BackupExpenseSort	smallint	N	Variable indicating the value selected in the Sort Exp/Con dropdown field on the Billing Backup tab.
BackupExpenseTable	int	N	Variable indicating the value selected in the Sort Table dropdown field on the Billing Backup tab, Expenses side.
BackupEXDescription	varchar(1)	N	Flag indicating whether the Print Employee Expense Reason option is selected on the Billing Backup tab.
BackupLabDefault	varchar(1)	N	Flag indicating whether the option Use as Project Reporting Default Terms for Fee Sections of Draft Invoices is selected on the Billing Backup tab.

DraftInvoice	varchar(12)	Y	The system-generated invoice number to print on the draft invoice.
ScheduledBilling	varchar(1)	N	Flag indicating whether the Enabled Scheduled Billing option is selected on the Fees tab of Billing, Billing Terms.
ConsolidateTaxPosting	varchar(1)	N	Flag indicating whether the Consolidate Tax Posting option is selected on the Sub-Level Terms tab of Billing Terms.
TaxWBS2ToPost	varchar(7)	Y	The phase to which to consolidate tax posting.
TaxWBS3ToPost	varchar(7)	Y	The task to which to consolidate tax posting.
TaxRetainage	varchar(1)	N	Variable indicating the selection in the drop-down field of the Retainage group box on the Misc tab. Valid options are I - Tax when Invoiced; W - Tax when Withheld.
FeeByDetailEnabled	varchar(1)	N	The variable that indicates whether allocating billed revenue on fee invoices based on category or transactions is selected.
OverUnderAccount	varchar(13)	Y	If the fee invoice has an amount that is less than or

			more than the sum of the amounts from the transaction detail, then Vision will use this under\over billed account.
FeeToDate	decimal(19, 4)	N	The fee amount that displays on the invoice.
Fee1	decimal(19, 4)	N	The category 1 fee.
FeePctCpl1	decimal(19, 4)	N	The percent complete for category 1.
PriorFee1	decimal(19, 4)	N	The job-to-date fee billing; used as prior fee category 1 billing in calculating current category 1 billing.
FeeToDate1	decimal(19, 4)	N	The fee amount that displays on the invoice for category 1.
Fee2	decimal(19, 4)	N	The category 2 fee.
FeePctCpl2	decimal(19, 4)	N	The percent complete for category 2.
PriorFee2	decimal(19, 4)	N	The job-to-date fee billing; used as prior fee category 2 billing in calculating current category 2 billing.
FeeToDate2	decimal(19, 4)	N	The fee amount that displays on the invoice for category 2.
Fee3	decimal(19, 4)	N	The category 3 fee.
FeePctCpl3	decimal(19, 4)	N	The percent complete for category 3.
PriorFee3	decimal(19, 4)	N	The job-to-date fee

			billing; used as prior fee category 3 billing in calculating current category 3 billing.
FeeToDate3	decimal(19, 4)	N	The fee amount that displays on the invoice for category 3.
Fee4	decimal(19, 4)	N	The category 4 fee.
FeePctCpl4	decimal(19, 4)	N	The percent complete for category 4.
PriorFee4	decimal(19, 4)	N	The job-to-date fee billing; used as prior fee category 4 billing in calculating current category 4 billing.
FeeToDate4	decimal(19, 4)	N	The fee amount that that displays on the invoice for category 4.
Fee5	decimal(19, 4)	N	The category 5 fee.
FeePctCpl5	decimal(19, 4)	N	The percent complete for category 5.
PriorFee5	decimal(19, 4)	N	The job-to-date fee billing; used as prior fee category 5 billing in calculating current category 5 billing.
FeeToDate5	decimal(19, 4)	N	The fee amount that displays on the invoice for category 5.
CreditTemplate	varchar(80)	Y	The name of the project's credit billing report template.
InvoiceApprovalEnabled	varchar(1)	N	Invoice approval enabled.

InvoiceApprovalCode	varchar(10)	Y	Invoice approval process code.
SupportDocuments	varchar(1)	N	The Display Supporting Document Icon in Backup Report check box on the Billing Backup tab in Billing Terms.
SupportDocumentsEX	varchar(1)	N	The Expense Reports check box in the Print Supporting Documents section on the Billing Backup tab in Billing Terms. It controls whether or not EX type of supporting documents are printed with invoices.
SupportDocumentsAP	varchar(1)	N	The A/P Vouchers check box in the Print Supporting Documents section on the Billing Backup tab in Billing Terms. It controls whether or not AP type supporting documents are printed with invoices.
SupportDocumentsBkupRpt	varchar(1)	N	

KEYS

Key Name	Key Type	Keys
BTDefaultsPK	PrimaryKey	DefaultType, Company

BTEA

Definition Billing Terms Expense Account Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The table's number.
TableName		varchar(40)	Y	The table's name.
AvailableForPlanning		varchar(1)	N	Variable indicating whether the table is available as an option from the Expense and Consultant Amounts Rate Table fields on the Project Planning Rates tab, if From Expense Account Table is selected from the Expense and Consultant Amounts Rate Method field.
FilterOrg		varchar(14)	Y	The code for the organization associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterPrincipal		varchar(20)	Y	The Employee ID of the principal associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterProjMgr		varchar(20)	Y	The Employee ID

			of the project manager associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterSupervisor	varchar(20)	Y	The Employee ID of the supervisor associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterCode	varchar(10)	Y	The table's code from the Billing Rate Code Table.

KEYS

Key Name	Key Type	Keys
BTEAPK	PrimaryKey	TableNo

BTEAAccts

Definition Billing Terms Expense Account Multipliers Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The table's number.
Account		varchar(13)	N	Account number to include in the table.
Multiplier		decimal(19, 4)	N	Multiplier to apply to the account when the table is specified in the project's billing terms.

KEYS

Key Name	Key Type	Keys
BTEAAcctsPK	PrimaryKey	TableNo, Account

BTEC

Definition Billing Terms Expense Category Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	Number for the category override table.
TableName		varchar(40)	Y	Name of the category override table.
AvailableForPlanning		varchar(1)	N	Variable indicating whether the table is available as an option from the Expense and Consultant Amounts Rate Table fields on the Project Planning Rates tab, if From Expense Category Table is selected from the Expense and Consultant Amounts Rate Method field.
FilterOrg		varchar(14)	Y	The code for the organization associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterPrincipal		varchar(20)	Y	The Employee ID of the principal associated with the TableNo. This code works as a filter, enforcing record-level access

				for this table.
FilterProjMgr		varchar(20)	Y	The Employee ID of the project manager associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterSupervisor		varchar(20)	Y	The Employee ID of the supervisor associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterCode		varchar(10)	Y	The table's code from the Billing Rate Code Table.

KEYS

Key Name	Key Type	Keys
BTECPK	PrimaryKey	TableNo

BTECAccts

Definition Billing Terms Expense Category Table - Accounts

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	Number for the account override table.
Category		smallint	N	Category number to which to assign accounts.
Account		varchar(13)	N	Account number to include in the category.

KEYS

Key Name	Key Type	Keys
BTECAcctsPK	PrimaryKey	TableNo, Category, Account

BTECCats

Definition Billing Terms Expense Category Table - Categories

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	Number for the account override table.
Category		smallint	N	Category number to which to assign accounts.
Description		varchar(40)	Y	Description of the category to print on the invoice.
Multiplier		decimal(19, 4)	N	Multiplier to apply to the category when the table is specified in the project's billing terms.
SortSeq		smallint	N	Sequence number for sorting the category on the invoice.

KEYS

Key Name	Key Type	Keys
BTECCatsPK	PrimaryKey	TableNo, Category

BTEV

Definition Billing Terms Expense Vendor Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The table's number.
TableName		varchar(40)	Y	The table's name.
FilterOrg		varchar(14)	Y	The code for the organization associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterPrincipal		varchar(20)	Y	The Employee ID of the principal associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterProjMgr		varchar(20)	Y	The Employee ID of the project manager associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterSupervisor		varchar(20)	Y	The Employee ID of the supervisor associated with the TableNo. This code works as a filter, enforcing record-level access for this table.

FilterCode	varchar(10)	Y	The table's code from the Billing Rate Code Table.
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KEYS

Key Name	Key Type	Keys
BTEVPK	PrimaryKey	TableNo

BTEVVends

Definition Billing Terms Expense Vendor Table - Multipliers

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	Number for the expense vendor table.
Vendor		varchar(20)	N	Vendor number to include in the table.
Multiplier		decimal(19, 4)	N	Multiplier to apply to the vendor when the table is specified in the project's billing terms.

KEYS

Key Name	Key Type	Keys
BTEVVendsPK	PrimaryKey	TableNo, Vendor

BTF

Definition Billing Terms Fee Billing Phases Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	Project number.
WBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	N	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Seq		int	N	Line sequence number for the phase.
Phase		int	N	Phase number as displayed on the invoice.
Name		varchar(40)	Y	Name for the phase to print on the invoice.
PctComplete		decimal(19, 4)	N	Percent complete for the phase for billing purposes.
PctOfFee		decimal(19, 4)	N	Percent of total fee that the phase represents.

Fee	decimal(19, 4)	N	Fee for the phase, if Percent Complete by Phase is the Percent of Fee method.
BilledJTD	decimal(19, 4)	N	Job-to-date billed amount for the final invoice.
BilledLast	decimal(19, 4)	N	Amount billed for the phase on the last invoice for the project.
PostWBS1	varchar(30)	Y	The project used during the invoice posting.
PostWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the PostWBS1 column in this table is filled in.
PostWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the PostWBS1 column in this table is filled in.
FeeToDate	decimal(19, 4)	N	The fee amount for the phase that will appear on the invoice.

KEYS

Key Name	Key Type	Keys
BTFPK	PrimaryKey	WBS1, WBS2, WBS3, Seq

BTFCategory

Definition This is the billing terms fee billing categories table. The table is used when the "Enable entry of fee by billing category" option is selected in Billing Configuration.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The transaction's project number.
WBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision after the "WBS1" column in this table is filled in.
WBS3		varchar(7)	N	The reference field for the project task. This column is populated by Vision after the "WBS1" column in this table is filled in.
Seq		int	N	The line sequence number of the category.
Category		smallint	N	The category that corresponds with billing phase.
PctComplete		decimal(19, 4)	N	The percent complete of the category for billing purposes.
PctOfFee		decimal(19, 4)	N	The percent of total fee that the category represents.

Fee	decimal(19, 4)	N	The fee for the category.
BilledJTD	decimal(19, 4)	N	The job-to-date billed amount for the final invoice.
FeeToDate	decimal(19, 4)	N	The fee amount that will display on the invoice for the category.

KEYS

Key Name	Key Type	Keys
BTFCategoryPK	PrimaryKey	WBS1, WBS2, WBS3, Seq, Category

BTLaborCatsData

Definition Billing Configuration Table - Labor Categories

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Category		smallint	N	The category's number.

KEYS

Key Name	Key Type	Keys
BTLaborCatsDataPK	PrimaryKey	Category

BTLaborCatsDescriptions

Definition Billing Configuration Table - Labor Category Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Category		smallint	N	The labor category's number.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	Y	The Category's description. It displays when the labor category is listed in labor category tables, and in the Labor Category drop-down list in the Employee Info Center.

KEYS

Key Name	Key Type	Keys
BTLaborCatsDescriptionsPK	PrimaryKey	Category, UICultureName

BTRCT

Definition Billing Rate Table - Labor Category Tables

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The labor category table's number.
TableName		varchar(40)	Y	The labor category table's name.
AvailableForPlanning		varchar(1)	N	Variable indicating whether the table is available to Resource Planning.
CurrencyCode		varchar(3)	Y	The labor category table's currency code.
FilterOrg		varchar(14)	Y	The code for the organization associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterPrincipal		varchar(20)	Y	The Employee ID of the principal associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterProjMgr		varchar(20)	Y	The Employee ID of the project manager associated with the TableNo. This code works as a filter, enforcing

			record-level access for this table.
FilterSupervisor	varchar(20)	Y	The Employee ID of the supervisor associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterCode	varchar(10)	Y	The table's code from the Billing Rate Code Table.

KEYS

Key Name	Key Type	Keys
BTRCTPK	PrimaryKey	TableNo

BTRCTCats

Definition Billing Rate Table - Labor Categories

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The labor category table's number.
RateID		varchar(32)	N	Internal identifier for the rate.
Category		smallint	N	The category number.
Rate		decimal(19, 4)	N	The rate to apply to employees included in the Category.
Description		varchar(40)	Y	The Category description to print on the invoice.
SortSeq		smallint	N	The sequence number for sorting the Category on the invoice.
EffectiveDate		datetime	Y	The rate's effective date.
StartDate		datetime	Y	This internal system column stores whatever value is in EffectiveDate.
EndDate		datetime	Y	This internal system column stores a calculated date.

KEYS

Key Name	Key Type	Keys
BTRCTCatsPK	PrimaryKey	TableNo, RateID
BTRCTCatsCategoryIDX	Inversion Entry	TableNo, Category

BTRCTEmpIs

Definition Billing Rate Table - Labor Category Table Employee Overrides

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The labor category table number.
Category		smallint	N	The labor category number.
Employee		varchar(20)	N	The employee number to be forced to this Category as an override.

KEYS

Key Name	Key Type	Keys
BTRCTEmpIsPK	PrimaryKey	TableNo, Category, Employee

BTRLT

Definition Billing Rate Table - Labor Code Tables

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The labor code table's number.
TableName		varchar(40)	Y	The labor code table's name.
AvailableForPlanning		varchar(1)	N	Variable indicating whether the table is available to Resource Planning.
CurrencyCode		varchar(3)	Y	The labor code table's currency code.
FilterOrg		varchar(14)	Y	The code for the organization associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterPrincipal		varchar(20)	Y	The Employee ID of the principal associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterProjMgr		varchar(20)	Y	The Employee ID of the project manager associated with the TableNo. This code works as a filter, enforcing

			record-level access for this table.
FilterSupervisor	varchar(20)	Y	The Employee ID of the supervisor associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterCode	varchar(10)	Y	The table's code from the Billing Rate Code Table.

KEYS

Key Name	Key Type	Keys
BTRLTPK	PrimaryKey	TableNo

BTRLTCodes

Definition Billing Rate Table - Labor Code Masks and Overrides

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	Number for the labor rate override table.
RateID		varchar(32)	N	Internal identifier for the rate.
LaborCodeMask		varchar(14)	N	Labor code mask to which to assign a rate.
Rate		decimal(19, 4)	N	Rate to apply to labor codes included in the mask.
Description		varchar(40)	Y	Description of the labor code mask to appear on the invoice.
EffectiveDate		datetime	Y	The rate's effective date.
StartDate		datetime	Y	This internal system column stores whatever value is in EffectiveDate.
EndDate		datetime	Y	This internal system column stores a calculated date.

KEYS

Key Name	Key Type	Keys
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BTRLTCodesPK	PrimaryKey	TableNo, RateID
BTRLTCodesLaborCodeIDX	Inversion Entry	TableNo, LaborCodeMask

BTROT

Definition Billing Rate Table - Labor Override Tables

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The labor override table number.
TableName		varchar(40)	Y	The labor override table name.
CurrencyCode		varchar(3)	Y	The labor override table's currency code.
FilterOrg		varchar(14)	Y	The code for the organization associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterPrincipal		varchar(20)	Y	The Employee ID of the principal associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterProjMgr		varchar(20)	Y	The Employee ID of the project manager associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterSupervisor		varchar(20)	Y	The Employee ID of the supervisor associated with the

				TableNo. This code works as a filter, enforcing record-level access for this table.
FilterCode		varchar(10)	Y	The table's code from the Billing Rate Code Table.

KEYS

Key Name	Key Type	Keys
BTROTPK	PrimaryKey	TableNo

BTROTCats

Definition Billing Rate Table - Labor Category Override Tables

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The labor category override table's number.
RateID		varchar(32)	N	Internal identifier for the rate.
Rate		decimal(19, 4)	N	The maximum cost rate.
Category		smallint	N	The labor category associated with the Rate.
EffectiveDate		datetime	Y	The rate's effective date.
StartDate		datetime	Y	This internal system column stores whatever value is in the EffectiveDate column.
EndDate		datetime	Y	This internal system column stores a calculated date.

KEYS

Key Name	Key Type	Keys
BTROTCatsPK	PrimaryKey	TableNo, RateID
BTROTCatsCategoryIDX	Inversion Entry	TableNo, Category

BTROTEmpls

Definition Billing Rate Table - Labor Overrides

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The labor override table's number.
RateID		varchar(32)	N	Unique internal identifier for the rate.
Employee		varchar(20)	N	Employee number to include in the labor override table.
Rate		decimal(19, 4)	N	Rate to assign to employees in the labor override table.
RateType		varchar(1)	Y	Variable indicating the type of rate assigned. Valid options are B-Billing, C-Cost, M-Cost Max.
Category		smallint	N	Category number to associate with this Employee, to override the standard billing category in the employee record.
EffectiveDate		datetime	Y	The rate's effective date.
StartDate		datetime	Y	This internal system column stores whatever value is in EffectiveDate.

EndDate	datetime	Y	This internal system column stores a calculated date.
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KEYS

Key Name	Key Type	Keys
BTROTEmplsPK	PrimaryKey	TableNo, RateID
BTROTEmplsEmployeeIDX	Inversion Entry	TableNo, Employee

BTRRT

Definition Billing Rate Table - Labor Rate Tables

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The labor rate table's number.
TableName		varchar(40)	Y	The labor rate table's name.
AvailableForPlanning		varchar(1)	N	Variable indicating whether the table is available to Resource Planning.
CurrencyCode		varchar(3)	Y	The labor rate table's currency code.
FilterOrg		varchar(14)	Y	The code for the organization associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterPrincipal		varchar(20)	Y	The Employee ID of the principal associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterProjMgr		varchar(20)	Y	The Employee ID of the project manager associated with the TableNo. This code works as a filter, enforcing

			record-level access for this table.
FilterSupervisor	varchar(20)	Y	The Employee ID of the supervisor associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterCode	varchar(10)	Y	The table's code from the Billing Rate Code Table.

KEYS

Key Name	Key Type	Keys
BTRRTPK	PrimaryKey	TableNo

BTRRTEmpIs

Definition Billing Rate Table - Labor Rate Tables

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The labor rate table's number.
RateID		varchar(32)	N	Internal identifier for the rate.
Employee		varchar(20)	N	The employee number to include in the labor rate table.
Rate		decimal(19, 4)	N	The rate to assign to the employee.
EffectiveDate		datetime	Y	The rate's effective date.
StartDate		datetime	Y	This internal system column stores whatever value is in EffectiveDate.
EndDate		datetime	Y	This internal system column stores a calculated date.

KEYS

Key Name	Key Type	Keys
BTRRTEmpIsPK	PrimaryKey	TableNo, RateID
BTRRTEmpIsEmplo yeelDX	Inversion Entry	TableNo, Employee

BTSchedule

Definition Billing Terms Table - Scheduled Billing Grid on Fees Tab

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The project number.
WBS2		varchar(7)	N	The phase number.
WBS3		varchar(7)	N	The task number.
Seq		int	N	The row's sequence number in the phase.
PhaseSeq		int	N	The sequence number, in the Billing Phase grid, of the row's phase.
ScheduleDate		datetime	N	The value in the Date column of the Scheduled Billing grid.
PctCompl		decimal(19, 4)	N	The value in the Pct Compl column of the Scheduled Billing grid.
Amount		decimal(19, 4)	N	The value in the Amount column of the Scheduled Billing grid.
Billed		varchar(1)	N	Flag indicating whether the Billed option is selected in the Scheduled Billing grid.
BillingCategory		smallint	N	This is currently not used.

Category	smallint	N	The category that corresponds with the scheduled billing amount.
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KEYS

Key Name	Key Type	Keys
BTSchedulePK	PrimaryKey	WBS1, WBS2, WBS3, Seq

BudgetMilestoneAssoc

Definition Budget Milestone Alert Table - Plans Associated With a Project For the First Time

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PlanID		varchar(32)	N	Internal identifier for the Plan record.

KEYS

Key Name	Key Type	Keys
BudgetMilestoneAssocPK	PrimaryKey	PlanID

BudgetMilestoneSeq

Definition Budget Milestone Alert Table - Plan/Account/Vendor combinations for which an alert has been sent, when the alert was triggered by the budget's having passed a given milestone.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
AlertID		varchar(50)	N	The alert key for the alert which has been triggered.
PlanID		varchar(32)	N	The PlanID of the Plan for which the alert has been triggered.
Account		varchar(13)	N	If applicable, the account number for which the alert has been triggered.
Vendor		varchar(20)	N	If applicable, the vendor for which this alert has been triggered.
Seq		int	N	Internal sequence number for the milestone in the alert rule which has triggered the alert.

KEYS

Key Name	Key Type	Keys
BudgetMilestoneSeq PK	PrimaryKey	AlertID, PlanID, Account, Vendor, Seq

BulkUpdate

Definition Utilities Table - Search and Replace Criteria for Updating Info Centers

COLUMNS

Column Name	Domain	Datatype	Null	Definition
BulkUpdateID		varchar(32)	N	Internal reference number for the update run.
InfoCenterArea		varchar(32)	N	Internal reference number for the info center on which this update is run.
Description		varchar(100)	N	The user-entered description of the update being run; used for archiving and historical purposes.
UpdatedColumn		varchar(100)	N	Internal reference number for the column being updated.
UpdateMethod		varchar(20)	N	The method used to update the column: either a SQL expression, or another column.
Value		varchar(255)	Y	The user-entered value.
ValueDescription		varchar(255)	Y	The description of the Value.
UpdatingColumn		varchar(100)	Y	If the column is being updated from another column, the internal reference number of the column used.

SelectionXML	varchar(max)	Y	The update's lookup options for record selection and saved queries, in .xml format.
WhereClause	varchar(max)	Y	The SQL expression used to update the column.
LastRunDate	datetime	Y	The date and time when this BulkUpdateID was last run.
SelectRecords	varchar(50)	Y	Stores the caption showing Query Selected, Record numbered count message and Saved Query name.
InfoCenterLabel	varchar(30)	Y	The Info Center name.
WBSLevel	varchar(40)	Y	Variable specifying the WBS level affected by the update. Valid options are Top Level - WBS1 only; All Levels - all WBS levels; Lowest Level - the lowest WBS level only.
CreateUser	varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate	datetime	Y	The date and time when this record was created.

KEYS

Key Name	Key Type	Keys
BulkUpdatePK	PrimaryKey	BulkUpdateID

BulkUpdateHistory

Definition Utilities Table - Search and Replace History

COLUMNS

Column Name	Domain	Datatype	Null	Definition
BulkUpdateID		varchar(32)	N	Internal reference number for the update run.
UserName		varchar(20)	N	The username of the user logged in when this update was last run.
RunDate		datetime	N	The date and time when this update was last run.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.

KEYS

Key Name	Key Type	Keys
BulkUpdateHistoryPK	PrimaryKey	BulkUpdateID, UserName, RunDate

CA

Definition Chart of Accounts Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Account		varchar(13)	N	Account number.
Name		varchar(40)	Y	Account name.
CashBasisAccount		varchar(13)	Y	Cash-basis account number.
FASAccount		varchar(255)	Y	The account number for the Best Fixed Assets Interface utility.
Status		varchar(1)	Y	The account's status. Valid options are A-Active, I-Inactive, D-Dormant.
Detail		smallint	N	Variable indicating how detail appears on the General Ledger Account Analysis. Valid options are Show Detail, No Detail, and Summarized.
GlobalAccount		varchar(1)	N	Flag indicating whether the account is available to all companies (Y) or (N) only to designated companies in Chart of Accounts Company Mapping.
AccountCurrencyCode		varchar(3)	Y	The account's currency code,

			which is required for any account associated with bank codes, and optional otherwise. When used, it limits to that currency all transactions posted to the account. For accounts associated with bank codes, it ensures that all transactions against the bank code are in the bank's account currency.
CustomCurrencyCode	varchar(3)	Y	The currency of any custom fields in the Chart of Accounts.
Type	smallint	N	The Account's account type. Valid options are 1 - Asset; 2 - Liability; 3 - Net Worth; 4 - Revenue; 5 - Reimbursable; 6 - Reimbursable Consultant; 7 - Direct; 8 - Direct Consultant; 9 - Indirect; 10 - Other Charges.
UnrealizedLossAccount	varchar(13)	Y	The balance sheet account, if any, in the Revaluation Loss Account field on the General tab of Info Center, Accounts, Chart of Accounts.
UnrealizedGainAccount	varchar(13)	Y	The balance sheet account, if any, in the Revaluation Gain Account field on the General tab of Info Center, Accounts, Chart of

CashBasisRevalu
ation

varchar(1)

Accounts.

N Flag indicating
whether the
Update Cash Basis
during Revaluation
flag is selected on
the General tab of
Info Center,
Accounts, Chart of
Accounts.

KEYS

Key Name	Key Type	Keys
CAPK	PrimaryKey	Account
CAAccountTypeIDX	Inversion Entry	Account, Type

CAB

Definition Corporate Budgets Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
BudgetName		varchar(24)	N	Budget name.
Org		varchar(14)	Y	The budget's organization.
AutoDistribute		varchar(1)	N	Variable indicating whether to automatically allocate the annual budget equally among the selected periods.
CompoundPct		decimal(19, 4)	N	Compound the budget by this percentage for the selected periods.
CompoundAmt		decimal(19, 4)	N	Compound the budget by this amount for the selected periods.
AdjustPct		decimal(19, 4)	N	Adjust the budget by this percentage for the selected periods.
AdjustAmt		decimal(19, 4)	N	Adjust the budget by this amount for the selected periods.
StartPeriod		smallint	N	Starting period for the corporate budget.
EndPeriod		smallint	N	Ending period for the corporate budget.

N Budget year.

Key Name	Key Type	Keys
CABPK	PrimaryKey	BudgetName

CABDetail

Definition Corporate Budgets Table - Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
BudgetName		varchar(24)	N	Budget name.
Account		varchar(13)	N	Account number.
AccountName		varchar(40)	Y	Account name.
RefBudget		decimal(19, 4)	N	Reference budget amount.
Annual		decimal(19, 4)	N	Annual budget amount.
Amount1		decimal(19, 4)	N	Budget amount for period 1.
Amount2		decimal(19, 4)	N	Budget amount for period 2.
Amount3		decimal(19, 4)	N	Budget amount for period 3.
Amount4		decimal(19, 4)	N	Budget amount for period 4.
Amount5		decimal(19, 4)	N	Budget amount for period 5.
Amount6		decimal(19, 4)	N	Budget amount for period 6.
Amount7		decimal(19, 4)	N	Budget amount for period 7.
Amount8		decimal(19, 4)	N	Budget amount for period 8.
Amount9		decimal(19, 4)	N	Budget amount for period 9.
Amount10		decimal(19, 4)	N	Budget amount for

			period 10.
Amount11	decimal(19, 4)	N	Budget amount for period 11.
Amount12	decimal(19, 4)	N	Budget amount for period 12.
Amount13	decimal(19, 4)	N	Budget amount for period 13.

KEYS

Key Name	Key Type	Keys
CABDetailPK	PrimaryKey	BudgetName, Account

CACompanyMapping

Definition Accounts Table - Company Access Grid

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Account		varchar(13)	N	The account number of the account for which Available to all Companies is unselected in the Accounts Info Center.
Company		varchar(14)	N	The company to which this account is available.

KEYS

Key Name	Key Type	Keys
CACompanyMappingPK	PrimaryKey	Account, Company

cdControl

Definition Cash Disbursements Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the cash disbursement transaction data entry file.
PostPeriod		int	N	The accounting period when the file was posted.
PostSeq		int	N	The file's internal posting sequence number.
Recurring		varchar(1)	N	Variable indicating whether this is a recurring transaction data entry file.
Selected		varchar(1)	N	Variable indicating whether this transaction data entry file has been selected for posting.
Posted		varchar(1)	N	Variable indicating whether this transaction data entry file has been posted.
Creator		varchar(20)	Y	Name of the user who created the file.
Period		int	N	Accounting period when this file was created.
EndDate		datetime	Y	The file's end date.

Total	decimal(19, 4)	N	Total entered for the transaction data entry file.
DefaultBank	varchar(10)	Y	Default bank code to use for entries in the transaction data entry file.
DefaultTaxCode	varchar(10)	Y	Default tax code to use for entries in the transaction data entry file.
Company	varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
DefaultTax2Code	varchar(10)	Y	Default secondary tax code to use for entries in the transaction data entry file.
SubmittedBy	varchar(20)	Y	The EmployeeID of the employee who submitted the data entry file for approval.
SubmittedDate	datetime	Y	The date when the SubmittedBy employee submitted the data entry file for approval.

KEYS

Key Name	Key Type	Keys
cdControlIPK	PrimaryKey	Batch

cdDetail

Definition Cash Disbursements Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the cash disbursement data entry transaction file.
CheckNo		varchar(32)	N	Check number assigned.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
Description		varchar(40)	Y	Description of the detail line.
WBS1		varchar(30)	Y	Project to which the cash disbursement amount applies.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.

Account	varchar(13)	Y	Account to which the cash disbursement amount applies.
Amount	decimal(19, 4)	N	Amount of cash disbursement detail line.
TaxCode	varchar(10)	Y	Tax code to associate with the individual line item.
NetAmount	decimal(19, 4)	N	Gross voucher amount less any tax amount applied.
TaxAmount	decimal(19, 4)	N	Tax amount applied to the voucher.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	The currency exchange override rate, if any, entered for the transaction. Used for converting the transaction currency to the functional currency of the company owning the project; the project's phase, if any; and the project's task, if any.
LinkCompany	varchar(14)	Y	The Due To company, for cash disbursement transactions posted to intercompany accounts.
Tax2Code	varchar(10)	Y	The secondary tax code to associate with the individual line item.
Tax2Amount	decimal(19, 4)	N	The secondary tax amount applied to the voucher.

N For internal use.

Key Name	Key Type	Keys
cdDetailPK	PrimaryKey	Batch, CheckNo, PKey

cdMaster

Definition Cash Disbursements Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the cash disbursement data entry transaction file.
CheckNo		varchar(32)	N	Check number assigned.
TransDate		datetime	Y	Date specified for the cash disbursement.
BankCode		varchar(10)	Y	Bank code to use when posting the data entry file.
Payee		varchar(40)	Y	Name of the person receiving the check.
Posted		varchar(1)	N	Variable indicating whether the data entry file has been posted.
Seq		int	N	Sequence number for sorting data entry screen and transaction lists.
CurrencyExchangeOverrideMethod		varchar(1)	N	For all detail associated with this payment, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid

			options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideDate	datetime	Y	For all detail associated with this payment, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	For all detail associated with this payment, the exchange rate for converting the transactional currency to the functional currency of the active company, when the exchange override method is Rate.
Status	varchar(1)	N	The value in the Status field on the transaction entry screen.
AuthorizedBy	varchar(20)	Y	The EmployeeID of the person who approved the transaction.
RejectReason	varchar(500)	Y	The rejection reason, if the Status is Rejected.
ModUser	varchar(20)	Y	The user who modified this

record.

ModDate	datetime	Y	The date and time when this record was modified.
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KEYS

Key Name	Key Type	Keys
cdMasterPK	PrimaryKey	Batch, CheckNo

CFGAccountGroupTableCodeData

Definition Configuration Table - Account Group Table Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The account group code.

KEYS

Key Name	Key Type	Keys
CFGAccountGroupTableCodeDataPK	PrimaryKey	Code

CFGAccountGroupTableCodeDescriptions

Definition Configuration Table - Account Group Table Code Descriptions by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The account group table code.
UICultureName		varchar(10)	N	The language in which the table code's description is expressed.
Description		varchar(50)	N	The account group table code's description.
Seq		smallint	N	The account group table code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGAccountGroupTableCodeDescriptionSPK	PrimaryKey	Code, UICultureName

CFGAccountStatusData

Definition Configuration Table - Account Status Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Status		varchar(1)	N	The account's status. Valid options are A-Active, I-Inactive, D-Dormant.
WarningMsg		varchar(1)	Y	The account status's warning message. Valid options are N-None, W-Warning, E-Error.

KEYS

Key Name	Key Type	Keys
CFGAccountStatusDataPK	PrimaryKey	Status

CFGAccountStatusDescriptions

Definition Configuration Table - Account Status Labels, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Status		varchar(1)	N	The account's status. Valid options are A-Active, I-Inactive, D-Dormant.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(30)	Y	The account status label. Valid options are Active, Inactive, Dormant.

KEYS

Key Name	Key Type	Keys
CFGAccountStatusDescriptionsPK	PrimaryKey	Status, UICultureName

CFGAccrualScheduleDetail

Definition Configuration, Accounting, Accrual Schedule - Detail Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose settings these are.
ScheduleID		varchar(10)	N	Internal identifier for the accrual schedule.
Seq		int	N	Internal sequence number.
StartMonth		int	N	Vision uses the value in this column with the EndMonth value to identify the HoursPerYear row to use for this employee, given the number of months the employee has been working for the company.
EndMonth		int	N	Vision uses the value in this column with the StartMonth value to identify the HoursPerYear row to use for this employee, given the number of months the employee has been working for the company.
HoursPerYear		decimal(19, 4)	N	The number of hours accruing in a

year with the
StartMonth and
EndMonth
specified in this
row.

KEYS

Key Name	Key Type	Keys
CFGAccrualScheduleDetailPK	PrimaryKey	Company, ScheduleID, Seq

CFGAccrualScheduleMasterData

Definition Configuration Table - Accounting Accrual Schedule Codes, by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose accrual schedule this is.
ScheduleID		varchar(10)	N	Internal identifier for the accrual schedule.

KEYS

Key Name	Key Type	Keys
CFGAccrualScheduleMasterDataPK	PrimaryKey	Company, ScheduleID

CFGAccrualScheduleMasterDescriptions

Definition Configuration Table - Accounting Accrual Schedule Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ScheduleID		varchar(10)	N	Internal identifier for the accrual schedule.
Company		varchar(14)	N	The company whose accrual schedule this is.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(40)	Y	The accrual schedule description that displays in lookup and other lists.

KEYS

Key Name	Key Type	Keys
CFGAccrualScheduleMasterDescriptions PK	PrimaryKey	ScheduleID, Company, UICultureName

CFGAcctngCalendarData

Definition Planning - User-defined Accounting Periods

COLUMNS

Column Name	Domain	Datatype	Null	Definition
StartDate		datetime	N	The accounting period's starting date.
EndDate		datetime	N	The accounting period's ending date.
Period		int	Y	Reserved for future use.

KEYS

Key Name	Key Type	Keys
CFGAcctngCalendarDataPK	PrimaryKey	StartDate
CFGAcctngCalendarDataStartEndDateIDX	Inversion Entry	StartDate, EndDate

CFGAcctngCalendarDescriptions

Definition Planning - User-defined Accounting Periods

COLUMNS

Column Name	Domain	Datatype	Null	Definition
StartDate		datetime	N	The accounting period's starting date.
UICultureName		varchar(10)	N	
Label		varchar(13)	Y	A text description of the accounting period.

KEYS

Key Name	Key Type	Keys
CFGAcctngCalendarDescriptionsPK	PrimaryKey	StartDate, UICultureName

CFGActivitySubjectData

Definition Configuration Table - Activity Subject Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Subject		varchar(50)	N	A description of the activity.
UICultureName		varchar(10)	N	This record's language.
Seq		smallint	N	The Subject's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGActivitySubjectDataPK	PrimaryKey	Subject, UICultureName

CFGActivityTypeData

Definition Configuration Table - Activity Type Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(15)	N	The activity type.
OutlookType		varchar(20)	Y	This is an activity's display category that determines where the activity displays in Connect for Microsoft Outlook if the activity is synchronized with Connect for Microsoft Outlook. You assign display categories to activity types in Vision Configuration » General » Code Tables » Activity Type. Valid activity display categories are: Calendar — The activity displays on the Connect for Microsoft Calendar and in the Activities folder; Task — The activity displays in the Connect for Microsoft Outlook Tasks folder and Activities folder; and Generic (Activity Manager Only) — The activity displays in the Connect for Microsoft Outlook Activities folder.

KEYS

Key Name	Key Type	Keys
CFGActivityTypeDat aPK	PrimaryKey	Code

CFGActivityTypeDescriptions

Definition Configuration Table - Activity Type Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(15)	N	The activity type code.
UICultureName		varchar(10)	N	This record's language.
ActivityType		varchar(15)	N	The activity type code's description.
Seq		smallint	N	The activity type code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGActivityTypeDescriptionsPK	PrimaryKey	Code, UICultureName

CFGAPDiscount

Definition Configuration Table - Accounts Payable Discount Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Discount code.
WBS1		varchar(30)	Y	Project number.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Account		varchar(13)	Y	Account number to be credited when discount is taken.
Description		varchar(40)	Y	Description for this discount code.
ApplyToTaxes		varchar(1)	N	Variable indicating whether discounts should be applied to tax transactions.
Company		varchar(14)	N	The company whose discount code this is.

KEYS

Key Name	Key Type	Keys
CFGAPDiscountPK	PrimaryKey	Code

CFGAPExpenseCodeAccounts

Definition Configuration Table - System Accounts Payable, Expense Codes Accounts by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The accounts payable expense code; links to CFGAPExpenseCode.Code.
Company		varchar(14)	N	The company whose expense code account settings these are.
ReimbAccount		varchar(13)	Y	The reimbursable account Vision uses when this code is selected in A/P data entry.
DirectAccount		varchar(13)	Y	The direct account Vision uses when this code is selected in A/P data entry.
OverheadAccount		varchar(13)	Y	The overhead account Vision uses when this code is selected in A/P data entry.
PromotionalAccount		varchar(13)	Y	The promotional account Vision uses when this code is selected in A/P data entry.
BillByDefault		varchar(1)	N	Flag indicating whether the Bill by Default option is selected for this expense code.

AccountEditable	varchar(1)	N	Flag indicating whether the Account Editable option is selected for this expense code, allowing the data entry user to modify it in the transaction entry screen.
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KEYS

Key Name	Key Type	Keys
CFGAPExpenseCodeAccountsPK	PrimaryKey	Code, Company

CFGAPExpenseCodeData

Definition Configuration Table - System Accounts Payable Expense Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The expense code identifier.
Type		varchar(1)	Y	The expense type. Valid options are Consultant and Other.

KEYS

Key Name	Key Type	Keys
CFGAPExpenseCodeDataPK	PrimaryKey	Code

CFGAPExpenseCodeDescriptions

Definition Configuration Table - System Accounts Payable Expense Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
code		varchar(10)	N	The expense code identifier.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(40)	Y	The Code's description.

KEYS

Key Name	Key Type	Keys
CFGAPExpenseCodeDescriptionsPK	PrimaryKey	code, UICultureName

CFGAPForm1099

Definition Configuration Table - Accounts Payable Vendor 1099 Forms

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose 1099 data this is.
FederalEIN		varchar(10)	Y	Federal EIN (Employee Identification Number).
PayerAddress1		varchar(50)	Y	First line of the payer's address.
PayerAddress2		varchar(50)	Y	Second line of the payer's address.
PayerCity		varchar(30)	Y	Payer's city.
PayerState		varchar(10)	Y	Payer's state.
PayerZIPCode		varchar(10)	Y	Payer's zip code.
Minimum1099Amount		decimal(19, 4)	N	Minimum paid amount, used to select vendors for Form 1099 processing.
TransmitterControl Code		varchar(5)	Y	The Transmitter Control Code (TCC) assigned by the IRS/MCC.
TransmitterMedia Number		varchar(6)	Y	For magnetic media filers only. The number used to identify a particular piece of media.
ContactName		varchar(40)	Y	The person to be contacted if the

			IRS/MCC encounters problems with the file or transmission.
ContactPhone	varchar(24)	Y	The ContactName's phone number.
ContactPhoneExt	varchar(5)	Y	The ContactName's phone extension.
ContactEMail	varchar(35)	Y	The ContactName's e-mail address.
ReplacementAlphaCharacter	varchar(2)	Y	Required for replacement 1099 magnetic media filers only. The alphanumeric character immediately following the TCC number on the Media Tracking Slip (Form 9267).
PayerNameControl	varchar(4)	Y	The Payer Name Control on the mail label of the Package 1099, mailed to most payers each December.
PayerOfficeCode	varchar(4)	Y	The payer's office code.
LastFilingIndicator	varchar(1)	Y	A variable indicating whether it is the last year for which the payer is filing information returns electronically, magnetically, or on paper.
ReplacementFileIndicator	varchar(1)	Y	Variable indicating whether the 1099 magnetic media replaces a file that cannot be processed, either

			as the IRS/MCC has informed the payer in writing, or which has received a FIRE System FILE STATUS of bad.
TestFileIndicator	varchar(1)	Y	Variable indicating whether the 1099 magnetic media file is a test.
ReplacementFileName	varchar(15)	Y	Used for an electronic file whose FILE STATUS is rejected, it indicates the ORIGINAL or CORRECTION file name assigned by the IRS FIRE System.
PayerPhone	varchar(24)	Y	The payer's telephone number.
T5018SubmissionReferenceId	varchar(8)	Y	
T5018ContactName	varchar(22)	Y	
T5018ContactPhoneNumber	varchar(10)	Y	
T5018ContactPhoneExt	varchar(5)	Y	
T5018ContactEmail	varchar(60)	Y	
T5018TransmitterNumber	varchar(6)	Y	
T5018TransmitterTypeCode	varchar(1)	Y	
T5018ReportTypeCode	varchar(1)	Y	

KEYS

Key Name	Key Type	Keys
CFGAPForm1099PK	PrimaryKey	Company

CFGAPLiability

Definition Configuration Table - Accounts Payable Liability Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Liability code.
Account		varchar(13)	Y	The account to which implicit posting of a voucher should occur when the liability is specified in accounts payable voucher entry.
Org		varchar(14)	Y	The organization to use when posting transactions with this liability code.
Description		varchar(40)	Y	The liability code description; for example, Trade, Utilities, Consultant.
Company		varchar(14)	N	The company whose liability code this is.

KEYS

Key Name	Key Type	Keys
CFGAPLiabilityPK	PrimaryKey	Code

CFGAPMain

Definition Configuration Table - Accounts Payable Settings, by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose accounts payable setup information this is.
DefaultTerms		varchar(4)	Y	Variable indicating the default payment terms to use for vendors without payment terms identified. Valid options are Next, Hold, PWP.
PrintRemit		varchar(1)	Y	Variable indicating when to print the remittance advice. Valid options are A-Always, N-Never, O-Only if more than n vouchers.
VouchersOnApron		smallint	N	Number of vouchers that can fit on a standard check apron.
APCheckTemplate		varchar(100)	Y	Name of the report template for accounts payable checks.
MemoPrintOnCheck		varchar(1)	N	Reserved for future use.
StartVoucher		decimal(19, 4)	N	The starting number for this company's range of voucher numbers.

EndVoucher	decimal(19, 4)	N	The ending number for this company's range of voucher numbers.
APCheckFormat	smallint	N	The value in the Format field on the Accounts Payable tab of Configuration, Accounting, Company AP.
PrintDateFormatIndicator	varchar(1)	N	Flag indicating whether the Print date format indicator on check face option is selected, on the Accounts Payable tab of Configuration, Accounting, Company AP.
CurrencyFormat	varchar(100)	Y	The value in the Currency field on the Accounts Payable tab of Configuration, Accounting, Company AP.
DateFormat	varchar(100)	Y	The value in the Check Face Date field on the Accounts Payable tab of Configuration, Accounting, Company AP.

KEYS

Key Name	Key Type	Keys
CFGAPMainPK	PrimaryKey	Company

CFGApproveTrans

Definition Configuration Table - Transaction Center Approval Settings, by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company for which the transaction center approval feature is enabled.
TransactionType		varchar(50)	N	The transaction type specified for the Company on the Transaction Center Approvals tab of Configuration, Accounting, Company Settings.

KEYS

Key Name	Key Type	Keys
CFGApproveTransPK	PrimaryKey	Company, TransactionType

CFGARLedgerHeadingsData

Definition Configuration Table - Accounts Receivable Ledger Column Headings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportColumn		smallint	N	The column, from the CFGInvMap Table.

KEYS

Key Name	Key Type	Keys
CFGARLedgerHeadingsDataPK	PrimaryKey	ReportColumn

CFGARLedgerHeadingsDescriptions

Definition Configuration Table - Accounts Receivable Ledger Column Heading Labels, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportColumn		smallint	N	The column, from the CFGInvMap Table.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(12)	Y	The ReportColumn's label, on the Accounts Receivable Ledger report.

KEYS

Key Name	Key Type	Keys
CFGARLedgerHeadingsDescriptionsPK	PrimaryKey	ReportColumn, UICultureName

CFGARMap

Definition Configuration Table - Accounts Receivable Mapping

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose accounts receivable mapping information this is.
Account		varchar(13)	N	Accounts receivable account to be mapped to the Accounts Receivable Ledger columns.
ARColumn		smallint	N	Variable indicating the account's column on the Accounts Receivable Ledger. Valid options are 1-Fees, 2-Reimb, 3-Taxes, 4-Interest.

KEYS

Key Name	Key Type	Keys
CFGARMapPK	PrimaryKey	Company, Account

CFGAutoNumCustomMethod

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RuleID		varchar(32)	N	
NavID		varchar(32)	N	
AssemblyName		varchar(500)	N	
ClassName		varchar(500)	N	
MethodName		varchar(500)	N	

KEYS

Key Name	Key Type	Keys
CFGAutoNumCustomMethodPK	PrimaryKey	RuleID

CFGAutoNumCustomMethodArgs

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RuleID		varchar(32)	N	
ArgName		varchar(100)	N	
ArgOrder		int	N	
NavID		varchar(32)	N	
SQLExpression		varchar(1000)	Y	
SQLIfExpression		varchar(1000)	Y	
SQLElseExpressio n		varchar(1000)	Y	

KEYS

Key Name	Key Type	Keys
CFGAutoNumCusto mMethodArgsPK	PrimaryKey	RuleID, ArgName

CFGAutoNumExpression

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RuleID		varchar(32)	N	
Seq		varchar(32)	N	
NavID		varchar(32)	N	
ChargeType		varchar(1)	N	
Item		varchar(255)	Y	
StartPosition		decimal(19, 4)	N	
LengthUsed		decimal(19, 4)	N	
DefaultValue		varchar(50)	Y	
DefaultValueDesc		varchar(255)	Y	
ResetSeq		varchar(1)	Y	

KEYS

Key Name	Key Type	Keys
CFGAutoNumExpressionPK	PrimaryKey	RuleID, Seq

CFGAutoNumMappedValues

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RuleID		varchar(32)	N	
Seq		varchar(32)	N	
NavID		varchar(32)	N	
Item		varchar(255)	N	
ValueInVision		varchar(255)	N	
ValueInVisionDesc		varchar(255)	Y	
ValueforAutoNum		varchar(255)	N	

KEYS

Key Name	Key Type	Keys
CFGAutoNumMappedValuesPK	PrimaryKey	RuleID, Seq

CFGAutoNumSeqs

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
NavID		varchar(32)	N	
ChargeType		varchar(1)	N	
ResetPart		varchar(50)	N	
LastAutoSeq		int	N	

KEYS

Key Name	Key Type	Keys
CFGAutoNumSeqsPK	PrimaryKey	NavID, ChargeType, ResetPart

CFGAutoNumSproc

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RuleID		varchar(32)	N	
StoredProcedure		varchar(500)	N	
NavID		varchar(32)	N	
ChargeType		varchar(1)	N	

KEYS

Key Name	Key Type	Keys
CFGAutoNumSproc PK	PrimaryKey	RuleID

CFGAutoNumSprocArgs

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RuleID		varchar(32)	N	
ArgName		varchar(100)	N	
ArgOrder		int	N	
NavID		varchar(32)	Y	
SQLExpression		varchar(1000)	Y	
SQLIfExpression		varchar(1000)	Y	
SQLElseExpressio n		varchar(1000)	Y	

KEYS

Key Name	Key Type	Keys
CFGAutoNumSproc ArgsPK	PrimaryKey	RuleID, ArgName

CFGAutoNumWebService

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RuleID		varchar(32)	N	
NavID		varchar(32)	N	
LocationURL		varchar(500)	N	
WebMethod		varchar(200)	N	

KEYS

Key Name	Key Type	Keys
CFGAutoNumWebS ervicePK	PrimaryKey	RuleID

CFGAutoNumWebServiceArgs

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RuleID		varchar(32)	N	
ArgName		varchar(100)	N	
ArgOrder		int	N	
NavID		varchar(32)	N	
SQLExpression		varchar(1000)	Y	
SQLIfExpression		varchar(1000)	Y	
SQLElseExpressio n		varchar(1000)	Y	

KEYS

Key Name	Key Type	Keys
CFGAutoNumWebS erviceArgsPK	PrimaryKey	RuleID, ArgName

CFGAutoPosting

Definition System Setup Table - Automatic Postings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose posting setup this is.
LaborCreditWBS1		varchar(30)	Y	Project used for posting the labor distribution.
LaborCreditWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the LaborCreditWBS1 column in this table is filled in.
LaborCreditWBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the LaborCreditWBS1 column in this table is filled in.
LaborCreditAccount		varchar(13)	Y	Account used for posting the labor distribution.
MiscCreditWBS1		varchar(30)	Y	Project for posting the miscellaneous distribution credit.
MiscCreditWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the

			MiscCreditWBS1 column in this table is filled in.
MiscCreditWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the MiscCreditWBS1 column in this table is filled in.
MiscCreditAccount	varchar(13)	Y	Account for posting the miscellaneous distribution credit.
PrintsCreditWBS1	varchar(30)	Y	Project for posting the prints and reproductions credit.
PrintsCreditWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the PrintsCreditWBS1 column in this table is filled in.
PrintsCreditWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the PrintsCreditWBS1 column in this table is filled in.
PrintsCreditAccount	varchar(13)	Y	Account for posting the prints and reproductions distribution credit.
ConsAccrWBS1	varchar(30)	Y	Project to use in posting a consultant accrual credit.
ConsAccrWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by

			Vision once the ConsAccrWBS1 column in this table is filled in.
ConsAccrWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the ConsAccrWBS1 column in this table is filled in.
ConsAccrAccount	varchar(13)	Y	Account to use for posting a consultant accrual credit.
EmplExpCreditWBS1	varchar(30)	Y	Project to use when posting an employee expense distribution credit.
EmplExpCreditWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the EmplExpCreditWBS1 column in this table is filled in.
EmplExpCreditWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the EmplExpCreditWBS1 column in this table is filled in.
EmplExpCreditAccount	varchar(13)	Y	Account to use for posting an employee expense distribution credit.
EmplAdvCreditWBS1	varchar(30)	Y	Project to use when posting an employee advance distribution credit.
EmplAdvCreditWBS2	varchar(7)	Y	The reference field for the project phase. This

			column is populated by Vision once the EmplAdvCreditWB S1 column in this table is filled in.
EmplAdvCreditWB S3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the EmplAdvCreditWB S1 column in this table is filled in.
EmplAdvCreditAccount	varchar(13)	Y	Account to use for posting an employee advance distribution credit.
EmplDefaultBank	varchar(10)	Y	Default bank code for posting employee expense and advance checks.
AcctsReceivableIntercompany	varchar(13)	Y	The account to use for posting an intercompany accounts receivable amount.
AcctsPayableIntercompany	varchar(13)	Y	The account to use for posting an intercompany accounts payable amount.
UninvoicedRevenue	varchar(13)	Y	The revenue account to use for posting uninvoiced revenue.
UnbilledServices	varchar(13)	Y	The account to use for posting unbilled services.
AcctsReceivable	varchar(13)	Y	The default accounts receivable account.
SuspenseIntercompany	varchar(13)	Y	The account to use for intercompany suspense postings.

ForeignEMTypeDirectAccount	varchar(13)	Y	The account to use for posting direct labor cost for employee types not set up for the company owning the project, phase, and task.
ForeignEMTypeIndirectAccount	varchar(13)	Y	The account to use for posting indirect labor cost for employee types not set up for the company owning the project, phase, and task.
RealizedGainsWB S1	varchar(30)	Y	The project to which to post realized gains.
RealizedGainsWB S2	varchar(7)	Y	The phase to which to post realized gains.
RealizedGainsWB S3	varchar(7)	Y	The task to which to post realized gains.
RealizedGainsAccount	varchar(13)	Y	The account to which to post realized gains.
RealizedLossesWB S1	varchar(30)	Y	The project to which to post realized losses.
RealizedLossesWB S2	varchar(7)	Y	The phase to which to post realized losses.
RealizedLossesWB S3	varchar(7)	Y	The task to which to post realized losses.
RealizedLossesAccount	varchar(13)	Y	The account to which to post realized losses.
UnrealizedGainsWB S1	varchar(30)	Y	The project to which to post unrealized gains.

UnrealizedGainsWBS2	varchar(7)	Y	The phase to which to post unrealized gains.
UnrealizedGainsWBS3	varchar(7)	Y	The task to which to post unrealized gains.
UnrealizedGainsAccount	varchar(13)	Y	The account to which to post unrealized gains.
UnrealizedLossesWBS1	varchar(30)	Y	The project to which to post unrealized losses.
UnrealizedLossesWBS2	varchar(7)	Y	The phase to which to post unrealized losses.
UnrealizedLossesWBS3	varchar(7)	Y	The task to which to post unrealized losses.
UnrealizedLossesAccount	varchar(13)	Y	The account to which to post unrealized losses.
ICBillingLabRevenueAccount	varchar(13)	Y	When detailed subledgers are enabled for intercompany billing, the labor revenue account Vision uses when generating intercompany invoice transaction files for this company.
ICBillingExpRevenueAccount	varchar(13)	Y	When detailed subledgers are enabled for intercompany billing, the labor expense account Vision uses when generating intercompany invoice transaction files for this company.

UninvoicedRevenue1	varchar(13)	Y	The account specified in the first Uninvoiced Revenue field, on the General tab of Configuration, Accounting, Company Settings.
UninvoicedRevenue2	varchar(13)	Y	The account specified in the second Uninvoiced Revenue field, on the General tab of Configuration, Accounting, Company Settings.
UninvoicedRevenue3	varchar(13)	Y	The account specified in the third Uninvoiced Revenue field, on the General tab of Configuration, Accounting, Company Settings.
UninvoicedRevenue4	varchar(13)	Y	The account specified in the fourth Uninvoiced Revenue field, on the General tab of Configuration, Accounting, Company Settings.
UninvoicedRevenue5	varchar(13)	Y	The account specified in the fifth Uninvoiced Revenue field, on the General tab of Configuration, Accounting, Company Settings.
UnbilledServices1	varchar(13)	Y	The account specified in the first Unbilled Services field, on the General tab of Configuration, Accounting, Company Settings.
UnbilledServices2	varchar(13)	Y	The account

			specified in the second Unbilled Services field, on the General tab of Configuration, Accounting, Company Settings.
UnbilledServices3	varchar(13)	Y	The account specified in the third Unbilled Services field, on the General tab of Configuration, Accounting, Company Settings.
UnbilledServices4	varchar(13)	Y	The account specified in the fourth Unbilled Services field, on the General tab of Configuration, Accounting, Company Settings.
UnbilledServices5	varchar(13)	Y	The account specified in the fifth Unbilled Services field, on the General tab of Configuration, Accounting, Company Settings.
RetainedEarnCurrent	varchar(13)	Y	The current year's retained earnings account.
RetainedEarnPrevYrs	varchar(13)	Y	The previous year's retained earnings account.
ICCashBasisSuspenseAccount	varchar(13)	Y	The account entered in the Intercompany Cash Basis Suspense field on the Accounts tab of Configuration, Accounting, Company Settings.
FeeBilledAccount1	varchar(13)	Y	Fee by category account for Revenue Method

		1.	
FeeBilledAccount2	varchar(13)	Y	Fee by category account for Revenue Method 2.
FeeBilledAccount3	varchar(13)	Y	Fee by category account for Revenue Method 3.
FeeBilledAccount4	varchar(13)	Y	Fee by category account for Revenue Method 4.
FeeBilledAccount5	varchar(13)	Y	Fee by category account for Revenue Method 5.
UnbilledRealizedG ainsWBS1	varchar(30)	Y	
UnbilledRealizedG ainsWBS2	varchar(7)	Y	
UnbilledRealizedG ainsWBS3	varchar(7)	Y	
UnbilledRealizedG ainsAccount	varchar(13)	Y	
UnbilledRealizedL ossesWBS1	varchar(30)	Y	
UnbilledRealizedL ossesWBS2	varchar(7)	Y	
UnbilledRealizedL ossesWBS3	varchar(7)	Y	
UnbilledRealizedL ossesAccount	varchar(13)	Y	
UnbilledUnrealized GainsWBS1	varchar(30)	Y	
UnbilledUnrealized GainsWBS2	varchar(7)	Y	
UnbilledUnrealized GainsWBS3	varchar(7)	Y	

UnbilledUnrealized GainsAccount	varchar(13)	Y
UnbilledUnrealized LossesWBS1	varchar(30)	Y
UnbilledUnrealized LossesWBS2	varchar(7)	Y
UnbilledUnrealized LossesWBS3	varchar(7)	Y
UnbilledUnrealized LossesAccount	varchar(13)	Y

KEYS

Key Name	Key Type	Keys
CFGAutoPostingPK	PrimaryKey	Company

CFGBankAccountIDTypeData

Definition Configuration Table - Account ID Type Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The account ID type.

KEYS

Key Name	Key Type	Keys
CFGBankAccountIDTypeDataPK	PrimaryKey	Code

CFGBankAccountIDTypeDescriptions

Definition Configuration Table - Account ID Type Code Description, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The account ID type code.
UICultureName		varchar(10)	N	The culture name.
Description		varchar(50)	Y	The account ID type description.
Seq		smallint	N	The display order.

KEYS

Key Name	Key Type	Keys
CFGBankAccountIDTypeDescriptionsPK	PrimaryKey	Code, UICultureName

CFGBankIDTypeData

Definition Configuration Table - Bank ID Type Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The Bank ID type code.

KEYS

Key Name	Key Type	Keys
CFGBankIDTypeDat aPK	PrimaryKey	Code

CFGBankIDTypeDescriptions

Definition Configuration Table - Bank ID Type Description, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The bank ID type code.
UICultureName		varchar(10)	N	The culture name.
Description		varchar(50)	N	The bank ID type description.
Seq		smallint	N	The display order.

KEYS

Key Name	Key Type	Keys
CFGBankIDTypeDescriptionsPK	PrimaryKey	Code, UICultureName

CFGBanks

Definition Configuration Table - Bank Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Bank code.
Account		varchar(13)	Y	Account number associated with the bank code.
Org		varchar(14)	Y	Organization associated with the bank code.
Description		varchar(40)	Y	The bank code description.
AccountNumber		varchar(20)	Y	Bank account number for the bank code.
AccountType		varchar(1)	Y	Indicates whether the source account for the direct deposit is a checking or a savings account.
ImmediateDestination		varchar(9)	Y	Identification number of the bank receiving the direct deposit file.
ImmediateDestinationName		varchar(23)	Y	Name of the bank receiving the direct deposit file.
ImmediateOrigin		varchar(9)	Y	The identification number assigned by the bank to the company sending the direct deposit file.
ImmediateOriginN		varchar(23)	Y	The name of the

ame			company sending the direct deposit file.
CompanyName	varchar(16)	Y	The name of the company sending the direct deposit file, as the name is to appear on statements.
FederalEIN	varchar(10)	Y	The company's Federal Employer Identification Number.
RoutingNumber	varchar(8)	Y	The ImmediateDestination's routing transit number.
EntryDescriptionPY	varchar(10)	Y	Description of the purpose of the entry; for example, "Payroll" or "Regular Salary."
EntryDescriptionEX	varchar(10)	Y	The description or purpose of the employee expense payment direct deposit entry, using up to ten characters.
FileFormat	smallint	N	Variable indicating the type of information in the direct deposit file. Valid options are 1-Credit only, 2-Debit and credit.
ICD	varchar(1)	N	A one-character variable indicating the type of identification code designator.
Byte4Char	varchar(1)	Y	The first character in the file header record's space for immediate destination.

FilePadding	varchar(1)	N	Controls whether the total record count is forced to a multiple of ten.
SeparateBatches	varchar(1)	N	Indicates whether there are separate batches for credit and debit entries.
FileNamePY	varchar(100)	Y	Filename and path location of the direct deposit file.
FileNameEX	varchar(100)	Y	The path and filename for the employee expense payments direct deposit file. The default is DIRDEP.TXT in the current default directory.
Company	varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
EntryDescriptionA P	varchar(10)	Y	The description or purpose of the accounts payable entry.
FileNameAP	varchar(100)	Y	The filename and file path of the accounts payable EFT file.
ExportTextFormat	smallint	N	The Export to Text Format. Valid options are 1 - Check and 2 - BACS.
Qualifier	smallint	N	The selected Text Qualifier, when ExportTextFormat is 2 - BACS. Valid options are 1 - None, 2 - ", and 3 - '. Each field of the

			output text file will be wrapped with the Qualifier selected.
UDFileType	smallint	N	The value in the File Type field on the User Defined File Format tab of Configuration, Accounting, Banks.
UDUseFileCreationNumber	varchar(1)	N	Flag indicating whether the Use File Creation Number option is selected on the User Defined File Format tab of Configuration, Accounting, Banks.
UDLastFileCreationNumber	int	N	The value in the Last File Creation Number field on the User Defined File Format tab of Configuration, Accounting, Banks.
UDPadLastBlock	varchar(1)	N	The value in the Pad Last Block field on the User Defined File Format tab of Configuration, Accounting, Banks.
UDPadCharacter	varchar(10)	Y	The value in the Pad Character field on the User Defined File Format tab of Configuration, Accounting, Banks.
UDPadLinesMultiple	int	N	The value in the Pad Lines in Multiple of field on the User Defined File Format tab of Configuration, Accounting, Banks.
UDHardReturns	varchar(1)	N	Flag indicating whether the Hard

			Returns option is selected on the User Defined File Format tab of Configuration, Accounting, Banks.
UDDateFormat	varchar(100)	Y	The value in the Date Format field on the User Defined File Format tab of Configuration, Accounting, Banks.
IncludeICD	varchar(1)	N	Flag indicating whether the Include ICD in Immediate Origin Number option is selected on the NACHA File Format tab.
WireTransferFeeDebitAccount	varchar(13)	Y	The default wire transfer fee debit account.
WireTransferFeeDebitWBS1	varchar(30)	Y	The default project to be charged for the wire transfer fee debit.
WireTransferFeeDebitWBS2	varchar(7)	Y	The default phase to be charged for the wire transfer fee debit.
WireTransferFeeDebitWBS3	varchar(7)	Y	The default task to be charged for the wire transfer fee debit.
UDLastFileCreationDate	datetime	Y	
UDClieOp	varchar(1)	N	
UDResetLastFileNumberEach	varchar(1)	N	
EnableInProgressAccount	varchar(1)	N	
InProcessAccount	varchar(13)	Y	

UDSortByPayment Currency	varchar(1)	N	
UDSubtotalByPay mentCurrency	varchar(1)	N	
UDDecimalPlaces	varchar(1)	N	
SEPAIBAN	varchar(35)	Y	Firm IBAN number for the SEPA format.
SEPABIC	varchar(35)	Y	Firm BIC number for the SEPA format.
SEPAAddress1	varchar(70)	Y	Firm Address Line 1 for the SEPA format.
SEPAAddress2	varchar(70)	Y	Firm Address Line 2 for the SEPA format.
SEPACountry	varchar(2)	Y	Firm Country for the SEPA format.
SEPAFormat	int	N	SEPA format type.

KEYS

Key Name	Key Type	Keys
CFGBanksPK	PrimaryKey	Code

CFGBankTextFormat

Definition Configuration Table - Bank Export Text Formats, by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	Internal primary key.
Company		varchar(14)	N	The company whose settings these are.
BankCode		varchar(10)	N	The bank code; links to CFGBanks.Code.
Type		varchar(1)	N	The text format type. Valid options are V - vendor and E - employee.
Seq		int	N	The record's sequential order.
FieldLocation		smallint	N	The location of the data for the text file. Valid options are 1 - Employee or Vendor grid; 2 - Check; and 3 - Text.
Expression		varchar(max)	Y	The expression entered in the Field column of the Employee or Vendor grid.
LineType		smallint	N	The value entered in the Line Type field on the User Defined File Format tab of Configuration, Accounting, Bank Codes.

FieldNumber	int	N	The value entered in the Field Number column of the grid on the User Defined File Format tab of Configuration, Accounting, Bank Codes.
Length	int	N	The value entered in the Length column of the grid on the User Defined File Format tab of Configuration, Accounting, Bank Codes.
Start	int	N	The value entered in the Start column of the grid on the User Defined File Format tab of Configuration, Accounting, Bank Codes.
Description	varchar(100)	Y	The value entered in the Description column of the grid on the User Defined File Format tab of Configuration, Accounting, Bank Codes.
Calculation	smallint	N	The value entered in the Calculation column of the grid on the User Defined File Format tab of Configuration, Accounting, Bank Codes.
CalcLineType	smallint	N	Variable indicating the value selected from the drop-down list in the Data Mapping column of the grid

			on the User Defined File Format tab of Configuration, Accounting, Bank Codes.
CalcFieldNumber	int	N	Variable indicating the value selected from the drop-down list in the Mapping Value column of the grid on the User Defined File Format tab of Configuration, Accounting, Bank Codes.
PadCharacter	varchar(10)	Y	The value entered in the Pad Character column of the grid on the User Defined File Format tab of Configuration, Accounting, Bank Codes.
Justify	smallint	N	The value entered in the Justify column of the grid on the User Defined File Format tab of Configuration, Accounting, Bank Codes.

KEYS

Key Name	Key Type	Keys
CFGBankTextForma tPK	PrimaryKey	PKey

CFGBillApprovalActionAlerts

Definition CFGBillApprovalActionAlerts Table - Invoice approval process setup alert content by language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Invoice approval process code.
Action		varchar(1)	N	Invoice approval actions.
Language		varchar(10)	N	Invoice approval alert language.
EmailAlertSubject		varchar(100)	Y	Invoice approval email alert subject.
EmailAlertContent		varchar(max)	Y	Invoice approval email alert content.
DashboardAlertSubject		varchar(100)	Y	Invoice approval dashboard alert subject.
DashboardAlertContent		varchar(max)	Y	Invoice approval dashboard alert content.

KEYS

Key Name	Key Type	Keys
CFGBillApprovalActionAlertsPK	PrimaryKey	Code, Action, Language

CFGBillApprovalActions

Definition CFGBillApprovalActions Table - Invoice approval process setup actions

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Invoice approval process code.
Action		varchar(1)	N	Invoice approval actions.
ActionRole		varchar(max)	Y	Invoice approval role of the person initiating the action.
AlertRole		varchar(max)	Y	Invoice approval role of the person receiving the alert.
AlertType		varchar(1)	Y	Invoice approval alert type (dashboard, email, both).
AlertFrequency		varchar(1)	Y	Invoice approval alert frequency.
DashboardSummaryLink		varchar(1)	N	Invoice approval dashboard link.

KEYS

Key Name	Key Type	Keys
CFGBillApprovalActionsPK	PrimaryKey	Code, Action

CFGBillApprovalData

Definition CFGBillApprovalData Table - Invoice approval process setup

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Invoice approval process code.

KEYS

Key Name	Key Type	Keys
CFGBillApprovalDataPK	PrimaryKey	Code

CFGBillApprovalDescriptions

Definition CFGBillApprovalDescriptions Table - Invoice approval process setup descriptions by language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Invoice approval process code.
UICultureName		varchar(10)	N	Invoice approval process description language.
Description		varchar(40)	Y	Invoice approval process description.

KEYS

Key Name	Key Type	Keys
CFGBillApprovalDescriptionsPK	PrimaryKey	Code, UICultureName

CFGBillingRateTableCodeData

Definition Configuration Table - Billing Rate Table Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The billing rate table's code.

KEYS

Key Name	Key Type	Keys
CFGBillingRateTable CodeDataPK	PrimaryKey	Code

CFGBillingRateTableCodeDescriptions

Definition Configuration Table - Billing Rate Table Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The billing rate table's code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGBillingRateTableCodeDescriptionsPK	PrimaryKey	Code, UICultureName

CFGBillMain

Definition Configuration Table - Billing Setup

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose billing setup this is.
PrintName		varchar(1)	N	Variable indicating whether to print your firm's name at the top of invoices.
PrintByline		varchar(1)	N	Variable indicating whether to print a byline at the top of your firm's invoices.
PrintAddress		varchar(1)	N	Variable indicating whether to print your firm's address at the top of invoices.
PrintWBS1No		varchar(1)	N	Variable indicating whether to print the project number on invoices.
PrintInvoiceNo		varchar(1)	N	Variable indicating whether to print the invoice number on invoices.
CombineWBS1Invoice		varchar(1)	N	Variable indicating whether to combine the project number and the invoice number on invoices.
PrintWBS1Name		varchar(1)	N	Variable indicating whether to print the project name on

			invoices.
PrintAROnly	varchar(1)	N	Variable indicating whether to print invoices showing only outstanding accounts receivable detail.
AddressStart	decimal(3, 2)	N	Number of inches below the standard placement to print the address on invoices.
Page2Start	decimal(3, 2)	N	Number of inches below the standard placement to start print on an additional page of the invoice.
NumberMeth	varchar(1)	Y	Variable indicating the invoice numbering method. Valid options are P - By project, F - Firmwide.
NextInvoice	decimal(19, 4)	N	The number to be assigned to the next invoice, if using firm-wide numbering.
NextInvoiceMods	varchar(1)	N	Variable indicating whether users are allowed to change the Next Invoice Number on the Billing Session Options form.
NonBillLaborCode	varchar(14)	Y	Mask for the non-billable labor code(s) in your system.
ReleaseHolds	varchar(1)	N	Variable indicating whether to release held transactions after you generate the final invoice.
UserEnteredPriorF	varchar(1)	N	Variable indicating

ee			whether to take the prior fee billing from the Billing Terms record (instead of as billed).
FooterMessage	varchar(max)	Y	Message to be printed in the footer of your firm's invoices.
LabAccount	varchar(13)	Y	Revenue account for billing labor.
ConAccount	varchar(13)	Y	Revenue account for billing consultants.
ExpAccount	varchar(13)	Y	Revenue account for billing expenses.
UnitAccount	varchar(13)	Y	Revenue account for billing units.
FeeAccount	varchar(13)	Y	Revenue account for billing fees.
AddOnAccount	varchar(13)	Y	Revenue account for billing add-ons.
IntAccount	varchar(13)	Y	Account for billing interest.
FeeLabel	varchar(15)	Y	Label to use for the fee section of the billings-to-date section of the invoice.
LabLabel	varchar(15)	Y	Label to use for the labor section of the billings-to-date section of the invoice.
ConLabel	varchar(15)	Y	Label to use for the consultant expense section of the billings-to-date section of the invoice.
ExpLabel	varchar(15)	Y	Label to use for the

			expense section of the billings-to-date section of the invoice.
UnitLabel	varchar(15)	Y	Label to use for the unit section of the billings-to-date section of the invoice.
AddOnLabel	varchar(15)	Y	Label to use for the add-on section of the billings-to-date section of the invoice.
TaxLabel	varchar(15)	Y	Label to use for the tax section of the billings-to-date section of the invoice.
InterestLabel	varchar(15)	Y	Label to use for the interest section of the billings-to-date section of the invoice.
PrintTotalNowDue	varchar(1)	N	Variable indicating whether to print the caption "Total Now Due" after outstanding invoices.
ExtendAddOn	varchar(1)	N	Variable indicating whether to include add-ons when generating project reports at billing rates.
ShowNonbillables	varchar(1)	N	The default setting for the Show Non-billables on Detail Tabs option on the Billing Session Options form.
ShowNonbillables Mods	varchar(1)	N	Variable indicating whether users can change the setting on the Show Non-billables on Detail Tabs option on the

			Billing Session Options form.
DisableFinalLimits	varchar(1)	N	The default setting for the Disable Upset Limits option on the Billing Session Options screen.
DisableFinalLimits Mods	varchar(1)	N	Variable indicating whether users can change the Disable Upset Limits setting on the Billing Session Options form.
EffectiveDateEnabled	varchar(1)	N	Variable indicating whether Enable effective dates for labor billing rates is selected on the Miscellaneous tab of General Billing Setup.
InvoiceAddressee	varchar(1)	N	Variable indicating the option to print on the first line of the invoice address. Valid options are Address 1 of Billing Client's Billing Address, Name of Billing Client, Name of Billing Contact, and Name of Billing Contact/Client.
PrintContactTitle	varchar(1)	N	Variable indicating whether to print the contact's title on invoices.
PrintContactPrefix	varchar(1)	N	Variable indicating whether to print the contact's prefix on invoices.
PrintAssignedInvoiceNo	varchar(1)	N	Flag indicating whether the option Print Assigned Invoice Number is

			selected on the General tab of Configuration, Billing, General.
ScheduledBilling	varchar(1)	N	Flag indicating whether the Enabled Scheduled Billing option is selected on the Miscellaneous tab of Configuration, Billing, General.
FeeByCategoryEnabled	varchar(1)	N	System setting to enable fee by category .
FeeByDetailEnabled	varchar(1)	N	System setting to enable fee allocation by detail (labor and/or expenses).
FeeByDetailMethod	varchar(1)	Y	Controls whether fee by detail is calculated at cost or billing.
FeeByDetailOverUnderAccount	varchar(13)	Y	The revenue account used for the difference between the fee amount billed and the fee allocation based on the labor and expense values.
FeeByDetailLabor	varchar(1)	N	Enable fee by detail allocation of labor.
FeeByDetailDirectCons	varchar(1)	N	Enable fee by detail allocation of direct consultant expenses.
FeeByDetailReimbCons	varchar(1)	N	Enable fee by detail allocation of reimbursable consultants.
FeeByDetailDirectEx	varchar(1)	N	Enable fee by

p			detail allocation of direct expenses.
FeeByDetailReimb Exp	varchar(1)	N	Enable fee by detail allocation of reimbursable expenses.
FeeByDetailDirUnit	varchar(1)	N	Enable fee by detail allocation of direct units.
FeeByDetailReimb Unit	varchar(1)	N	Enable fee by detail allocation of reimbursable units.
InvoiceApprovalEnabled	varchar(1)	N	The Enable Invoice Approvals check box on the Misc tab in Billing Terms that indicates whether or not the Invoice Approvals feature is turned on.
DefaultInvoiceApprovalCode	varchar(10)	Y	The default invoice approval process code entered in the Approval Process field on the Misc tab in Billing Terms.

KEYS

Key Name	Key Type	Keys
CFGBillMainPK	PrimaryKey	Company
CFGBillMainAllIDX	Inversion Entry	Company, NonBillLaborCode

CFGBillTaxesData

Definition Configuration Table - Tax Codes, by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The tax code.
Rate		decimal(19, 4)	N	Tax rate as a percentage, up to four decimal places.
HighRate		decimal(19, 4)	N	Highest effective rate the user can enter manually for tax overrides.
LowRate		decimal(19, 4)	N	Lowest effective rate the user can enter manually for tax overrides.
CreditAccount		varchar(13)	Y	Account to be credited when billing taxes.
DebitAccount		varchar(13)	Y	Account to be debited when billing taxes.
ApplyToLab		varchar(1)	N	Flag indicating whether to apply the tax to the labor section of invoices.
ApplyToCon		varchar(1)	N	Flag indicating whether to apply the tax to the consultant section of invoices.
ApplyToExp		varchar(1)	N	Flag indicating whether to apply the tax to the expense section of invoices.

ApplyToFee	varchar(1)	N	Flag indicating whether to apply the tax to the fee section of invoices.
ApplyToUnit	varchar(1)	N	Flag indicating whether to apply the tax to the unit section of invoices.
ApplyToAddOn	varchar(1)	N	Flag indicating whether to apply the tax to the add-ons section of invoices.
ApplyToTax	varchar(1)	N	Flag indicating whether to apply the tax to the taxes section of invoices.
ApplyToPO	varchar(1)	N	Flag indicating whether Apply to Purchasing is selected for this tax code in Configuration.
Company	varchar(14)	N	The company whose tax code this is.
CompoundOnTax Code	varchar(10)	Y	The tax code specified in the Tax code to include in basis calculation field.
ICBillingARAcct	varchar(13)	Y	The value entered in the Intercompany Billing Accounts Receivable Account field.
TaxCurrencyCode	varchar(3)	Y	The tax code's tax currency.
ICBillingApplyToLab	varchar(1)	N	
ICBillingApplyToExp	varchar(1)	N	

ICBillingApplyToBalanceSheet	varchar(1)	N	
NonRecoverPercentage	decimal(19, 4)	N	The non-recoverable tax percentage that is applied to tax codes.
NonRecoverCreditAccount	varchar(13)	Y	The account number for the non-recoverable credit applied to tax codes.
NonRecoverDebitAccount	varchar(13)	Y	The account number for the non-recoverable debit applied to tax codes.
NonRecoverCreditWBS1	varchar(30)	Y	The work breakdown structure 1 (project) for the non-recoverable credit account.
NonRecoverCreditWBS2	varchar(7)	Y	The work breakdown structure 2 (phase) for the non-recoverable credit account.
NonRecoverCreditWBS3	varchar(7)	Y	The work breakdown structure 3 (task) for the non-recoverable credit account.
NonRecoverDebitWBS1	varchar(30)	Y	The work breakdown structure 1 (project) for the non-recoverable debit account.
NonRecoverDebitWBS2	varchar(7)	Y	The work breakdown structure 2 (phase) for the non-recoverable debit

NonRecoverDebit WBS3	varchar(7)	Y	account. The work breakdown structure 3 (task) for the non- recoverable debit account.
EKDetailType	varchar(1)	Y	

KEYS

Key Name	Key Type	Keys
CFGBillTaxesDataPK	PrimaryKey	Code

CFGBillTaxesDescriptions

Definition Configuration Table - Tax Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The tax code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(40)	Y	The tax code's description, to print on invoices.

KEYS

Key Name	Key Type	Keys
CFGBillTaxesDescriptionsPK	PrimaryKey	Code, UICultureName

CFGBillTaxesICBillingExclusionAccounts

Definition Configuration Table - List of InterCompany Billing Exclusion Accounts

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	
Account		varchar(13)	N	

KEYS

Key Name	Key Type	Keys
CFGBillTaxesICBillingExclusionAccounts PK	PrimaryKey	Code, Account

CFGCampaignActionData

Definition Configuration Table - Marketing Campaign Action Codes (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The marketing campaign action's code.

KEYS

Key Name	Key Type	Keys
CFGCampaignActionDataPK	PrimaryKey	Code

CFGCampaignActionDescriptions

Definition Configuration Table - Marketing Campaign Action Code Descriptions, by Language (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The marketing campaign action's code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGCampaignActionDescriptionsPK	PrimaryKey	Code, UICultureName

CFGCampaignAudienceData

Definition Configuration Table - Marketing Campaign Audience Codes (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The marketing campaign audience's code.

KEYS

Key Name	Key Type	Keys
CFGCampaignAudienceDataPK	PrimaryKey	Code

CFGCampaignAudienceDescriptions

Definition Configuration Table - Marketing Campaign Audience Code Descriptions, by Language (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The marketing campaign audience's code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The marketing campaign audience code's description.
Seq		smallint	N	The marketing campaign audience code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGCampaignAudienceDescriptionsPK	PrimaryKey	Code, UICultureName

CFGCampaignObjectiveData

Definition Configuration Table - Marketing Campaign Objective Codes (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The marketing campaign objective's code.

KEYS

Key Name	Key Type	Keys
CFGCampaignObjectiveDataPK	PrimaryKey	Code

CFGCampaignObjectiveDescriptions

Definition Configuration Table - Marketing Campaign Objective Code Descriptions, by Language (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The marketing campaign objective code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The marketing campaign objective code's description.
Seq		smallint	N	The marketing campaign objective code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGCampaignObjectiveDescriptionsPK	PrimaryKey	Code, UICultureName

CFGCampaignRecStatusData

Definition Configuration Table - Marketing Campaign Record Status Codes (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The marketing campaign record's status code. Valid options are Active and Inactive.

KEYS

Key Name	Key Type	Keys
CFGCampaignRecStatusDataPK	PrimaryKey	Code

CFGCampaignRecStatusDescriptions

Definition Configuration Table - Marketing Campaign Record Status Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The marketing campaign record status code. Valid options are Active and Inactive.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	Y	The Code's description.

KEYS

Key Name	Key Type	Keys
CFGCampaignRecStatusDescriptionsPK	PrimaryKey	Code, UICultureName

CFGCampaignStatusData

Definition Configuration Table - Marketing Campaign Status Codes (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The marketing campaign status code.

KEYS

Key Name	Key Type	Keys
CFGCampaignStatusDataPK	PrimaryKey	Code

CFGCampaignStatusDescriptions

Definition Configuration Table - Marketing Campaign Status Code Descriptions, by Language (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The marketing campaign status code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The marketing campaign status code's description.
Seq		smallint	N	The marketing campaign status code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGCampaignStatusDescriptionsPK	PrimaryKey	Code, UICultureName

CFGCampaignTypeData

Definition Configuration Table - Marketing Campaign Type Codes (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The marketing campaign type's code.

KEYS

Key Name	Key Type	Keys
CFGCampaignTypeDataPK	PrimaryKey	Code

CFGCampaignTypeDescriptions

Definition Configuration Table - Marketing Campaign Type Code Descriptions, by Language (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The marketing campaign type's code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The marketing campaign type code's description.
Seq		smallint	N	The marketing campaign type code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGCampaignTypeDescriptionsPK	PrimaryKey	Code, UICultureName

CFGCashAcctSetup

Definition Configuration Table - Cash Flow Statement - Account ranges by company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose account range this is.
Label		varchar(100)	N	The detail description for the report; links to CFGCashSetup.Label.
PKey		varchar(32)	N	Internal primary key.
StartAccount		varchar(13)	N	The starting account for the user-defined account range, if CFGCashSetup.SystemAccounts is None.
EndAccount		varchar(13)	N	The ending account for the user-defined account range, if CFGCashSetup.SystemAccounts is None.

KEYS

Key Name	Key Type	Keys
CFGCashAcctSetup PK	PrimaryKey	Company, Label, PKey

CFGCashHeadingsData

Definition Configuration Table - Cash Flow Report Group Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportColumn		smallint	N	The report group identifier.
SubTotal		varchar(1)	Y	Flag indicating whether the report includes a subtotal for this report group.

KEYS

Key Name	Key Type	Keys
CFGCashHeadingsDataPK	PrimaryKey	ReportColumn

CFGCashHeadingsDescriptions

Definition Configuration Table - Cash Flow Report Group Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportColumn		smallint	N	The report group identifier.
UICultureName		varchar(10)	N	This record's language.
Heading		varchar(100)	Y	The ReportColumn's description.
SubTotalLabel		varchar(100)	Y	If SubTotal is Y, the group's subtotal label displayed on the report.

KEYS

Key Name	Key Type	Keys
CFGCashHeadingsDescriptionsPK	PrimaryKey	ReportColumn, UICultureName

CFGCashSetupData

Definition Configuration Table - Cash Flow Statement Report Setting Codes, by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(100)	N	Internal identifier for the cash flow statement report's settings.
Company		varchar(14)	N	The company whose report settings these are.
ReportColumn		smallint	N	The group description for the report; links to CFGCashHeadings.Heading.
SystemAccounts		varchar(4)	Y	The value selected from the drop-down list in the System Account column on the Cash Flow Statement Setup tab.

KEYS

Key Name	Key Type	Keys
CFGCashSetupDAT APK	PrimaryKey	Code, Company

CFGCashSetupDescriptions

Definition Configuration Table - Cash Flow Statement Report Settings Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(100)	N	Internal identifier for the cash flow statement report's settings.
Company		varchar(14)	N	The company whose report settings these are.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(100)	N	The Code's description.
SortSeq		varchar(10)	Y	The Code's sort order.

KEYS

Key Name	Key Type	Keys
CFGCashSetupDescriptionsPK	PrimaryKey	Code, Company, UICultureName

CFGChargeTypeData

Definition Configuration Table - Project Charge Types

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Type		varchar(1)	N	Variable indicating the project charge type. Valid options are R-Regular, H-Overhead, P-Promotional.

KEYS

Key Name	Key Type	Keys
CFGChargeTypeDataPK	PrimaryKey	Type

CFGChargeTypeDescriptions

Definition Configuration Table - Project Charge Type Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Type		varchar(1)	N	Variable indicating the project charge type. Valid options are R-Regular, H-Overhead, P-Promotional.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(30)	Y	The Type's description.

KEYS

Key Name	Key Type	Keys
CFGChargeTypeDescriptionsPK	PrimaryKey	Type, UICultureName

CFGClientCurrentStatusData

Definition Configuration Table - Client's Current Status Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(50)	N	The client's current status code.

KEYS

Key Name	Key Type	Keys
CFGClientCurrentStatusDataPK	PrimaryKey	Code

CFGClientCurrentStatusDescriptions

Definition Configuration Table - Client's Current Status Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(50)	N	The client's current status code.
UICultureName		varchar(10)	N	This record's language.
CurrentStatus		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGClientCurrentStatusDescriptionsPK	PrimaryKey	Code, UICultureName

CFGClientHierarchyData

Definition Configuration Table - Client Hierarchy Parent Levels

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	Internal primary key.
Level		smallint	N	The level in the hierarchy, used by Reporting when grouping clients by hierarchy. Valid options are 1 through 4, with 1 being the topmost parent.

KEYS

Key Name	Key Type	Keys
CFGClientHierarchyDataPK	PrimaryKey	PKey

CFGClientHierarchyDescriptions

Definition Configuration Table - Client Hierarchy Parent Level Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKEY		varchar(32)	N	Internal primary key.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	Y	The label to display on reports for data at this Level.

KEYS

Key Name	Key Type	Keys
CFGClientHierarchy DescriptionsPK	PrimaryKey	PKEY, UICultureName

CFGClientRelationshipData

Definition Configuration Table - Client-to-Client Relationship Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The client-to-client relationship code.

KEYS

Key Name	Key Type	Keys
CFGClientRelationsh ipDataPK	PrimaryKey	Code

CFGClientRelationshipDescriptions

Definition Configuration Table - Client-to-client relationship codes, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The client-to-client relationship code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGClientRelationshipDescriptionsPK	PrimaryKey	Code, UICultureName

CFGClientRoleData

Definition Configuration Table - Client Project and Opportunity Role Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The client project and opportunity role code.

KEYS

Key Name	Key Type	Keys
CFGClientRoleData PK	PrimaryKey	Code

CFGClientRoleDescriptions

Definition Configuration Table - Client Project and Opportunity Role Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The client project and opportunity role code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGClientRoleDescriptionsPK	PrimaryKey	Code, UICultureName

CFGClientStatusData

Definition Configuration Table - Client Record Status Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Status		varchar(1)	N	The client record's status code. Valid options are A-Active, I-Inactive, D-Dormant.

KEYS

Key Name	Key Type	Keys
CFGClientStatusDat aPK	PrimaryKey	Status

CFGClientStatusDescriptions

Definition Configuration Table - Client Record Status Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Status		varchar(1)	N	The client record's status code. Valid options are A-Active, I-Inactive, D-Dormant
UICultureName		varchar(10)	N	This record's language.
Label		varchar(30)	Y	The Status's description.

KEYS

Key Name	Key Type	Keys
CFGClientStatusDescriptionsPK	PrimaryKey	Status, UICultureName

CFGClientTypeData

Definition Configuration Table - Client Type Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The client type code.

KEYS

Key Name	Key Type	Keys
CFGClientTypeData PK	PrimaryKey	Code

CFGClientTypeDescriptions

Definition Configuration Table - Client Type Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The client type code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGClientTypeDescriptionsPK	PrimaryKey	Code, UICultureName

CFGConsolidationCompanies

Definition Configuration Table - Companies Grid of Consolidation Groups

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportingGroup		varchar(10)	N	The consolidation group's identifier, as entered in the Group field.
Company		varchar(14)	N	The company's identifier.

KEYS

Key Name	Key Type	Keys
CFGConsolidationCompaniesPK	PrimaryKey	ReportingGroup, Company

CFGConsolidationEliminations

Definition Configuration Table - Consolidation Group Eliminations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportingGroup		varchar(10)	N	The consolidation group's identifier.
Account		varchar(13)	N	The account number of the account to be eliminated from the consolidation group.

KEYS

Key Name	Key Type	Keys
CFGConsolidationEliminationsPK	PrimaryKey	ReportingGroup, Account

CFGConsolidationGroups

Definition Configuration Table - Consolidation Groups

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportingGroup		varchar(10)	N	The consolidation group's identifier.
Name		varchar(42)	Y	The consolidation group's name.
CurrencyCode		varchar(3)	Y	The consolidation group's reporting currency.
GainsAndLossesAccount		varchar(13)	Y	The account to which to post gains and losses due to currency rate translations when a company in the consolidation group has a functional currency different from the consolidation group's reporting currency.
AssetTranslationMethod		varchar(1)	Y	The method Vision uses for establishing exchange rates for Asset accounts when the functional currencies of the companies in the consolidation group differ. Valid options are Period end rate, Period average rate, and Historical rate.
LiabilityTranslationMethod		varchar(1)	Y	The method Vision uses for

			<p>establishing exchange rates for Liability accounts when the functional currencies of the companies in the consolidation group differ. Valid options are Period end rate, Period average rate, and Historical rate.</p>
NetWorthTranslationMethod	varchar(1)	Y	<p>The method Vision uses for establishing exchange rates for Net Worth accounts when the functional currencies of the companies in the consolidation group differ. Valid options are Period end rate, Period average rate, and Historical rate.</p>
RevenueTranslationMethod	varchar(1)	Y	<p>The method Vision uses for establishing exchange rates for Revenue accounts when the functional currencies of the companies in the consolidation group differ. Valid options are Period end rate, Period average rate, and Historical rate.</p>
ReimbTranslationMethod	varchar(1)	Y	<p>The method Vision uses for establishing exchange rates for Reimbursable Expense accounts when the functional currencies of the companies in the consolidation group differ. Valid options are Period</p>

			end rate, Period average rate, and Historical rate.
DirectTranslationMethod	varchar(1)	Y	The method Vision uses for establishing exchange rates for Direct Expense accounts when the functional currencies of the companies in the consolidation group differ. Valid options are Period end rate, Period average rate, and Historical rate.
IndirectTranslationMethod	varchar(1)	Y	The method Vision uses for establishing exchange rates for Indirect Expense accounts when the functional currencies of the companies in the consolidation group differ. Valid options are Period end rate, Period average rate, and Historical rate.
OtherChargesTranslationMethod	varchar(1)	Y	The method Vision uses for establishing exchange rates for Other Charges accounts when the functional currencies of the companies in the consolidation group differ. Valid options are Period end rate, Period average rate, and Historical rate.

KEYS

Key Name	Key Type	Keys
CFGConsolidationGroupsPK	PrimaryKey	ReportingGroup

CFGConsolidationTranslationMethodOverrides

Definition Configuration Table - Account Translation Overrides Grid

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportingGroup		varchar(10)	N	The consolidation group's identifier.
Account		varchar(13)	N	The account to be excluded from the translation method.
TranslationMethod		varchar(1)	Y	The translation method to use for the account. Valid options are Period end rate, Period average rate, and Historical rate.

KEYS

Key Name	Key Type	Keys
CFGConsolidationTranslationMethodOverridesPK	PrimaryKey	ReportingGroup, Account

CFGContactInfoCatData

Definition Configuration Table - Contact Activity Category Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(50)	N	The contact activity category code.

KEYS

Key Name	Key Type	Keys
CFGcontactInfoCatDataPK	PrimaryKey	Code

CFGContactInfoCatDescriptions

Definition Configuration Table - Contact Activity Category Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(50)	N	The contact activity category code.
UICultureName		varchar(10)	N	This record's language.
Category		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGcontactInfoCatD escriptionsPK	PrimaryKey	Code, UICultureName

CFGContactRelationshipData

Definition Configuration Table - Contact-to-Contact Relationship Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The contact-to-contact relationship code.

KEYS

Key Name	Key Type	Keys
CFGContactRelationshipDataPK	PrimaryKey	Code

CFGContactRelationshipDescriptions

Definition Configuration Table - Contact-to-Contact Relationship Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The contact-to-contact relationship code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGContactRelationshipDescriptionsPK	PrimaryKey	Code, UICultureName

CFGContactRoleData

Definition Configuration Table - Contacts' Project Role Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The contact's project role code.

KEYS

Key Name	Key Type	Keys
CFGContactRoleDataPK	PrimaryKey	Code

CFGContactRoleDescriptions

Definition Configuration Table - Contacts' Project Role Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The contact's project role code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The contact project role code's description.
Seq		smallint	N	The Code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGContactRoleDescriptionsPK	PrimaryKey	Code, UICultureName

CFGContactSourceData

Definition Configuration Table - Contact Source Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The contact source's code.

KEYS

Key Name	Key Type	Keys
CFGContactSourceDataPK	PrimaryKey	Code

CFGContactSourceDescriptions

Definition Configuration Table - Contact Source Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The contact source's code.
UICultureName		varchar(10)	N	This record's language.
ContactSource		varchar(50)	N	The contact source code description.
Seq		smallint	N	The Code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGContactSourceDescriptionsPK	PrimaryKey	Code, UICultureName

CFGContactTitleData

Definition Configuration Table - Contact Job Title Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The contact job title code.

KEYS

Key Name	Key Type	Keys
CFGContactTitleDataPK	PrimaryKey	Code

CFGContactTitleDescriptions

Definition Configuration Table - Contact Job Title Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The contact job title code.
UICultureName		varchar(10)	N	This record's language.
Title		varchar(50)	N	The contact job title code's description.
Seq		smallint	N	The Code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGContactTitleDescriptionsPK	PrimaryKey	Code, UICultureName

CFGContactTypeData

Definition Configuration Table - Contact Type Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The contact type's code.

KEYS

Key Name	Key Type	Keys
CFGContactTypeDataPK	PrimaryKey	Code

CFGContactTypeDescriptions

Definition Configuration Table - Contact Type Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	The contact type's code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(100)	Y	The contact type code's description. Valid options are Client and Vendor.

KEYS

Key Name	Key Type	Keys
CFGContactTypeDe scriptionsPK	PrimaryKey	Code, UICultureName

CFGContractStatusData

Definition Contract Status Code Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The contract status code.

KEYS

Key Name	Key Type	Keys
CFGContractStatusDataPK	PrimaryKey	Code

CFGContractStatusDescriptions

Definition Contract Status Description Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The account ID type code.
UICultureName		varchar(10)	N	The culture name.
Description		varchar(50)	N	The account ID type description.
Seq		smallint	N	The display order.

KEYS

Key Name	Key Type	Keys
CFGContractStatusDescriptionsPK	PrimaryKey	Code, UICultureName

CFGContractTypeData

Definition Contract Type Code Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	This is the contract type code.

KEYS

Key Name	Key Type	Keys
CFGContractTypeDataPK	PrimaryKey	Code

CFGContractTypeDescriptions

Definition Contract Type Description Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The account ID type code.
UICultureName		varchar(10)	N	The culture name.
Description		varchar(50)	N	The account ID type description.
Seq		smallint	N	The display order.

KEYS

Key Name	Key Type	Keys
CFGContractTypeDescriptionsPK	PrimaryKey	Code, UICultureName

CFGCountyData

Definition Configuration Table - County Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The county code.

KEYS

Key Name	Key Type	Keys
CFGCountPK	PrimaryKey	Code

CFGCountyDescriptions

Definition Configuration Table - County Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The county code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGCountyDescriptionsPK	PrimaryKey	Code, UICultureName

CFGCubeTranslationData

Definition

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Usage		varchar(100)	N	
Code		varchar(100)	N	

KEYS

Key Name	Key Type	Keys
CFGCubeTranslatio nDataPK	PrimaryKey	Usage, Code

CFGCubeTranslationDescriptions

Definition

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Usage		varchar(100)	N	
Code		varchar(100)	N	
UICultureName		varchar(10)	N	
Description		varchar(200)	N	

KEYS

Key Name	Key Type	Keys
CFGCubeTranslationDescriptionsPK	PrimaryKey	Usage, Code, UICultureName

CFGCurrencyDownloadLicense

Definition Configuration Table - Currency Data Feed Licenses

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LicenseID		varchar(32)	N	The internal GUID of the currency data feed license.
LicenseKey		varchar(255)	N	The license name issued by the currency data fee provider.
LicenseDescription		varchar(200)	Y	The user's description of the license.

KEYS

Key Name	Key Type	Keys
CFGCurrencyDownloadLicensePK	PrimaryKey	LicenseID

CFGCurrencyExchange

Definition Configuration Table - Currency Exchange Rates on a Daily Basis

COLUMNS

Column Name	Domain	Datatype	Null	Definition
FromCode		varchar(3)	N	The "from" currency to use in filtering for the exchange rates you want.
ToCode		varchar(3)	N	The "to" currency to use in filtering for the exchange rates you want.
RateID		varchar(32)	N	For internal use.
EffectiveDate		datetime	Y	The date on which the exchange rate applies.
Rate		decimal(19, 10)	N	The exchange rate.
StartDate		datetime	Y	The starting date to use in filtering exchange rate records by date.
EndDate		datetime	Y	The ending date to use in filtering exchange rate records by date.
Source		varchar(2)	Y	
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this

record.

ModDate

datetime

Y The date and time
when this record
was modified.

KEYS

Key Name

Key Type

Keys

CFGCurrencyExcha
ngePK

PrimaryKey

FromCode, ToCode, RateID

CFGCurrencyExchangePeriod

Definition Configuration Table - Currency Exchange Rates on a Periodic Basis

COLUMNS

Column Name	Domain	Datatype	Null	Definition
FromCode		varchar(3)	N	The "from" currency to use in filtering for the exchange rates you want.
ToCode		varchar(3)	N	The "to" currency to use in filtering for the exchange rates you want.
Period		int	N	The month for which the exchange rate applies.
PeriodAvgRate		decimal(19, 10)	N	The Average Rate entered on the Exchange Rates grid row.
PeriodEndRate		decimal(19, 10)	N	The End Rate entered on the Exchange Rates grid row.
Source		varchar(2)	Y	
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record

was modified.

KEYS

Key Name	Key Type	Keys
CFGCurrencyExchangePeriodPK	PrimaryKey	FromCode, ToCode, Period

CFGDates

Definition Configuration Table - Accounting Periods

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Current/prior fiscal year and period.
AccountPdStart		datetime	Y	Current/prior accounting period start dates.
AccountPdEnd		datetime	Y	Current/prior accounting period end dates.
FYStart		datetime	Y	Current/prior fiscal year start dates.
FYEnd		datetime	Y	Current/prior fiscal year end dates.
LastPostSeq		int	N	Sequence number of the last posting done in the period.
OHAllocNeeded		varchar(1)	N	Variable indicating whether Overhead Allocation needs to be run in the period.
Closed		varchar(1)	N	Variable indicating whether the period has been closed to regular processing.
Purged		varchar(1)	N	Variable indicating whether the period has been purged.

KEYS

Key Name	Key Type	Keys
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CFGDatesPK	PrimaryKey	Period
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CFGDescriptionCategoryData

Definition Configuration Table - Project Description Category Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The project description category code.

KEYS

Key Name	Key Type	Keys
CFGDescriptionCategoryDataPK	PrimaryKey	Code

CFGDescriptionCategoryDescriptions

Definition Configuration Table - Project Description Category Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The project description category code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The project category code's description as it appears in the search results list on the Background tab of the Project Info Center.
Seq		smallint	N	The Code's sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGDescriptionCategoryDescriptionsPK	PrimaryKey	Code, UICultureName

CFGEEKCategory

Definition Configuration Table - Expense Categories by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose Category this is.
Category		int	N	Expense category.
EKGroup		varchar(10)	N	Expense group to which the category applies.
Description		varchar(40)	Y	Category description.
DirectAccount		varchar(13)	Y	Account for regular, nonbillable projects.
ReimbAccount		varchar(13)	Y	Account for regular, billable projects.
IndirectAccount		varchar(13)	Y	Account for overhead projects.
DetailType		varchar(1)	Y	Detail type for the category.
BillByDefault		varchar(1)	N	Variable indicating whether the category is billable by default.
BillableWarning		varchar(1)	Y	Type of message Vision will display for nonbillable categories. Valid options are E-Error, W-Warning, N-None.
AllowAccountChan		varchar(1)	N	Variable indicating

ge			whether to allow users to change the account for the category.
CompanyPaidWBS1	varchar(30)	Y	Project for posting company-paid line items for the category.
CompanyPaidWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the CompanyPaidWBS1 column in this table is filled in.
CompanyPaidWBS3	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the CompanyPaidWBS1 column in this table is filled in.
CompanyPaidAccount	varchar(13)	Y	Account for posting company paid line items for the category.
TaxCode	varchar(10)	Y	The tax code to use with this category.
Tax2Code	varchar(10)	Y	The secondary tax code to use with this category.
AllowTaxCodeChange	varchar(1)	N	Variable indicating whether users can change the default tax code on their expense reports when they charge expenses to the Category.
AllowTaxAmtChange	varchar(1)	N	Variable indicating whether users can change the default tax amount

			(calculated by Vision) on their expense reports when they charge expenses to the Category.
AmountPerMile	decimal(19, 4)	N	The value entered in the Distance Reimbursement Default field on the Setup tab of Configuration, Time & Expense, Company Expense.
DistanceType	varchar(1)	Y	Variable indicating whether the AmountPerMile is per mile or per kilometer.
DisallowEditAmountPerMile	varchar(1)	Y	Flag indicating whether the Disallow user to edit amount per mile on expense reports option is selected.
CalculateDistance Units	varchar(1)	N	Flag indicating whether the option "Automatically calculate units when entering amounts" is selected.

KEYS

Key Name	Key Type	Keys
CFGEKCategoryPK	PrimaryKey	Company, Category, EKGroup

CFGKEmployeeGroup

Definition Configuration Table - Expense Employee Groups

COLUMNS

Column Name	Domain	Datatype	Null	Definition
EmployeeGroup		varchar(10)	N	Expense group.
Description		varchar(20)	Y	The EmployeeGroup's description.
Company		varchar(14)	N	The company whose EmployeeGroup this is.

KEYS

Key Name	Key Type	Keys
CFGKEmployeeGroupPK	PrimaryKey	Company, EmployeeGroup

CFGEKMain

Definition Configuration Table - Expense Setup

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose Expense setup this is.
AllowResubmit		varchar(1)	N	Variable indicating whether to allow users to resubmit their expense reports.
AmountPerMile		decimal(19, 4)	N	Default amount for mileage reimbursement.
AllowCompanyPaid		varchar(1)	N	Variable indicating whether to allow employees to include company-paid amounts on their expense reports.
AllowAdvances		varchar(1)	N	Variable indicating whether to allow employees to apply advances to expense reports.
DistanceType		varchar(1)	Y	Variable indicating the unit of distance measurement. Valid options are M-Mileage, K-Kilometers.
CategoriesRequired		varchar(1)	N	Variable indicating whether categories are required for Expense.
CompanyPaidWB		varchar(30)	Y	Project to use in

S1			posting company-paid line items.
CompanyPaidWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the CompanyPaidWBS1 column in this table is filled in.
CompanyPaidWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the CompanyPaidWBS1 column in this table is filled in.
CompanyPaidAccount	varchar(13)	Y	Account to use in posting company-paid line items.
DisableLogin	varchar(1)	N	Variable indicating whether to disable all user logins for Expense and Expense Administration.
ApprovalRequired	varchar(1)	N	Variable indicating whether approval of expense reports is required.
ElectronicSignature	varchar(1)	N	Variable indicating whether employees must enter their password when submitting expense reports.
AllowSubmitterToApprove	varchar(1)	N	Variable indicating whether employees can approve their own submitted expense reports.
ShowWBS1	varchar(1)	N	Variable indicating whether to show the project on the

			expense report.
ShowWBS2	varchar(1)	N	Variable indicating whether to show the phase on the expense report.
ShowWBS3	varchar(1)	N	Variable indicating whether to show the task on the expense report.
ShowAccount	varchar(1)	N	Variable indicating whether to show the account on the expense report.
TreatInactiveAsDomant	varchar(1)	N	Variable indicating whether users are prevented from entering inactive projects on their expense reports.
SigningMemo	varchar(max)	Y	The signing notification message, if any.
DisallowEditAmountPerMile	varchar(1)	N	Flag indicating whether employees in this company can edit the amount allowed per mile on expense reports.
ShowSeqNumber	varchar(1)	N	The option to display line number in expense report.

KEYS

Key Name	Key Type	Keys
CFGEKMainPK	PrimaryKey	Company

CFGEMail

Definition Configuration Table - E-mail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(4)	N	Internal primary key.
Host		varchar(255)	Y	The e-mail server.
Port		smallint	N	The e-mail port.
DefaultSender		varchar(100)	Y	The default "From" address.
DefaultRecipient		varchar(100)	Y	The default "To" address.
AuthUserName		varchar(50)	Y	The authorized username for the server.
AuthPassword		varchar(50)	Y	The authorized password for the server.
UseSenderForReply		varchar(1)	N	Variable indicating whether to display the DefaultSender e-mail address as the "reply to" address.
ReplyTo		varchar(100)	Y	The "reply to" e-mail address, if different from the address specified in DefaultSender.
LicenseNotification		varchar(100)	Y	For internal use.

KEYS

Key Name	Key Type	Keys
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CFGEMailPK

PrimaryKey

PKey

CFGEMDegreeData

Definition Configuration Table - Employee Educational Degree Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The employee educational degree code.

KEYS

Key Name	Key Type	Keys
CFGEMDegreeData PK	PrimaryKey	Code

CFGEMDegreeDescriptions

Definition Configuration Table - Employee Educational Degree Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The employee educational degree code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description, to display in the Degree column of the Education grid.
Seq		smallint	N	The Code's sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGEMDegreeDescriptionsPK	PrimaryKey	Code, UICultureName

CFGEmployeeRelationshipData

Definition Configuration Table - Employee-Contact and Employee-Client Relationship Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The relationship's code.

KEYS

Key Name	Key Type	Keys
CFGEmployeeRelationshipDataPK	PrimaryKey	Code

CFGEmployeeRelationshipDescriptions

Definition Configuration Table - Employee-Contact and Employee-Client Relationship Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The relationship's code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The relationship code's description.
Seq		smallint	N	The Code's sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGEmployeeRelationshipDescriptionsPK	PrimaryKey	Code, UICultureName

CFGEmployeeRoleData

Definition Configuration Table - Employee Project Role Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the employee project role.
DefaultInd		varchar(1)	N	Flag indicating whether to use this as the employee's default role when associating the employee with opportunities and projects.

KEYS

Key Name	Key Type	Keys
CFGEmployeeRoleDataPK	PrimaryKey	Code

CFGEmployeeRoleDescriptions

Definition Configuration Table - Employee Project Role Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the employee project role.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The employee project role's description.
Seq		smallint	N	The Code's sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGEmployeeRoleDescriptionsPK	PrimaryKey	Code, UICultureName

CFGEmployeeStatusData

Definition Configuration Table - Employee Status Labels

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Status		varchar(1)	N	Variable indicating the employee status. Valid options are A-Active, I-Inactive, T-Terminated.

KEYS

Key Name	Key Type	Keys
CFGEmployeeStatusDataPK	PrimaryKey	Status

CFGEmployeeStatusDescriptions

Definition Configuration Table - Employee Status Label Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Status		varchar(1)	N	Variable indicating the employee status. Valid options are A-Active, I-Inactive, T-Terminated.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(30)	Y	The employee status label's description.

KEYS

Key Name	Key Type	Keys
CFGEmployeeStatusDescriptionsPK	PrimaryKey	Status, UICultureName

CFGEmployeeTitleData

Definition Configuration Table - Employee Job Title Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The employee job title's code.

KEYS

Key Name	Key Type	Keys
CFGEmployeeTitleDataPK	PrimaryKey	Code

CFGEmployeeTitleDescriptions

Definition Configuration Table - Employee Job Title Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The employee job title's code.
UICultureName		varchar(10)	N	This record's language.
Title		varchar(50)	N	The Code's employee job title.
Seq		smallint	N	The Code's sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGEmployeeTitleDescriptionsPK	PrimaryKey	Code, UICultureName

CFGEmployeeTypeAccounts

Definition Configuration Table - Company Labor Accounts by Employee Type

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Type		varchar(1)	N	Variable indicating the employee type. Valid options are P-Principal, E-Employee.
Company		varchar(14)	N	The company whose setup information this is.
DirectAccount		varchar(13)	Y	The account to which to post direct labor cost for this Type.
IndirectAccount		varchar(13)	Y	The account to which to post indirect labor cost for this Type.
OtherPayCostAccount		varchar(13)	Y	The first Other Pay account to which to post other pay cost for this Type.
OtherPay2CostAccount		varchar(13)	Y	The second Other Pay account to which to post other pay cost for this Type.
OtherPay3CostAccount		varchar(13)	Y	The third Other Pay account to which to post other pay cost for this Type.
OtherPay4CostAccount		varchar(13)	Y	The fourth Other Pay account to which to post other pay cost for this

		Type.
OtherPay5CostAc count	varchar(13)	Y The fifth Other Pay account to which to post other pay cost for this Type.

KEYS

Key Name	Key Type	Keys
CFGEmployeeType AccountsPK	PrimaryKey	Type, Company

CFGEmployeeTypeData

Definition Configuration Table - Employee Types

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Type		varchar(1)	N	Variable indicating the employee type. Valid options are P-Principal, E-Employee.
SortOrder		smallint	N	Sequence number indicating the type's order on invoices.

KEYS

Key Name	Key Type	Keys
CFGEmployeeTypeDataPK	PrimaryKey	Type

CFGEmployeeTypeDescriptions

Definition Configuration Table - Employee Type Labels, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Type		varchar(32)	N	Variable indicating the employee type. Valid options are P-Principal, E-Employee.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(30)	Y	The employee type's label.

KEYS

Key Name	Key Type	Keys
CFGEmployeeTypeDescriptionsPK	PrimaryKey	Type, UICultureName

CFGEMRegistrationData

Definition Configuration Table - Employee Registration Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the employee registration.

KEYS

Key Name	Key Type	Keys
CFGEMRegistrationDataPK	PrimaryKey	Code

CFGEMRegistrationDescriptions

Definition Configuration Table - Employee Registration Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the employee registration.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(70)	N	The Code's description.
Seq		smallint	N	The Code's sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGEMRegistrationDescriptionsPK	PrimaryKey	Code, UICultureName

CFGEMSkillData

Definition Configuration Table - Employee Skill/Discipline Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the employee skill/discipline.
CodeSF330		varchar(10)	Y	The discipline code's number in the government's discipline/function code list for SF330 proposals; depending on the discipline code, it may differ from the Code.

KEYS

Key Name	Key Type	Keys
CFGEMSkillDataPK	PrimaryKey	Code

CFGEMSkillDescriptions

Definition Configuration Table - Employee Skill/Discipline Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the employee skill/discipline.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(70)	N	The employee discipline's/skill's description.
Seq		smallint	N	The employee skill's display sequence in the Skill column of the Skills grid.

KEYS

Key Name	Key Type	Keys
CFGEMSkillDescriptionsPK	PrimaryKey	Code, UICultureName

CFGEMSkillLevelData

Definition Configuration Table - Employee Skill Level Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the employee skill level.

KEYS

Key Name	Key Type	Keys
CFGEMSkillLevelDataPK	PrimaryKey	Code

CFGEMSkillLevelDescriptions

Definition Configuration Table - Employee Skill Level Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the employee skill level.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The employee skill level's description, to display in the Level column of the Skills grid.
Seq		smallint	N	The Code's sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGEMSkillLevelDe scriptionsPK	PrimaryKey	Code, UICultureName

CFGETInterface

Definition Configuration Table - Time Collection Interface Setup

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(4)	N	Internal primary key.
ETServer		varchar(20)	Y	The name of the Time Collection server machine. If blank, Time Collection is considered to be on Vision's database server.
ETDB		varchar(20)	Y	The Time Collection database name.
ETUser		varchar(20)	Y	Not used.
DownloadSSN		varchar(1)	N	Variable indicating whether the employee's social security number should be downloaded into Time Collection.
TrackingLeave		varchar(1)	N	Variable indicating whether the employee's leave is being tracked.
ETDifferentServer		varchar(1)	N	Variable indicating whether the Time Collection database is on a server other than the Vision database server.
LeavePlanOption		varchar(1)	N	Not used.

LCSplit1	varchar(5)	Y	Labor code export field. This column stores the first combination of the labor code split, if any.
LCSplit2	varchar(5)	Y	Labor code export field. This column stores the second combination of the labor code split, if any.
LCSplit3	varchar(5)	Y	Labor code export field. This column stores the third combination of the labor code split, if any.
LCSplit4	varchar(5)	Y	Labor code export field. This column stores the fourth combination of the labor code split, if any.
LCSplit5	varchar(5)	Y	Labor code export field. This column stores the fifth combination of the labor code split, if any.
ETLCTable1	varchar(30)	Y	The name of the Time Collection table into which the LCSplit1 labor code combination will be inserted.
ETLCTable2	varchar(30)	Y	The name of the Time Collection table into which the LCSplit2 labor code combination will be inserted.
ETLCTable3	varchar(30)	Y	The name of the Time Collection table into which the LCSplit3 labor code combination will be inserted.

ETLCTable4	varchar(30)	Y	The name of the Time Collection table into which the LCSplit4 labor code combination will be inserted.
ETLCTable5	varchar(30)	Y	The name of the Time Collection table into which the LCSplit5 labor code combination will be inserted.
LastExportDate	datetime	Y	The date and time when the record was last exported.
ETVersion	varchar(10)	Y	The Time Collection version.

KEYS

Key Name	Key Type	Keys
CFGETInterfacePK	PrimaryKey	PKey

CFGFormat

Definition Configuration Table - Delimiters and Other Formats

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(4)	N	Internal primary key.
WBS1Length		smallint	N	Length of project numbers in your Vision database.
WBS1LeadZeros		varchar(1)	N	Variable indicating whether project numbers have leading zeroes.
WBS1Delimiter1		varchar(1)	Y	The first delimiter used in project numbers.
WBS1Delimiter1Position		smallint	N	First delimiter's position in project numbers.
WBS1Delimiter2		varchar(1)	Y	The second delimiter used in project numbers.
WBS1Delimiter2Position		smallint	N	Second delimiter's position in project numbers.
WBS2Length		smallint	N	Length of phase numbers in your Vision database
WBS2LeadZeros		varchar(1)	N	Variable indicating whether phase numbers have leading zeroes.
WBS2Delimiter		varchar(1)	Y	Delimiter to use in phase numbers.
WBS2DelimiterPosition		smallint	N	Delimiter's position

sition			in phase numbers.
WBS3Length	smallint	N	Length of task numbers in your Vision database
WBS3LeadZeros	varchar(1)	N	Variable indicating whether task numbers have leading zeroes.
WBS3Delimiter	varchar(1)	Y	Delimiter to use in task numbers.
WBS3DelimiterPosition	smallint	N	Delimiter's position in task numbers.
OrgLevels	smallint	N	The number of organization levels, specified in Configuration, Organization.
OrgDelimiter	varchar(1)	Y	The delimiter used in Organization numbers.
Org1Start	smallint	N	The start position of numbers for the first organization level.
Org1Length	smallint	N	The length of numbers for the first organization level.
Org2Start	smallint	N	The start position of numbers for the second organization level.
Org2Length	smallint	N	The length of numbers for the second organization level.
Org3Start	smallint	N	The start position of numbers for the third organization level.
Org3Length	smallint	N	The length of numbers for the third organization

			level.
Org4Start	smallint	N	The start position of numbers for the fourth organization level.
Org4Length	smallint	N	The length of numbers for the fourth organization level.
Org5Start	smallint	N	The start position of numbers for the fifth organization level.
Org5Length	smallint	N	The length of numbers for the fifth organization level.
LCLevels	smallint	N	The number of labor code levels defined in Configuration, Labor Codes.
LCDelimiter	varchar(1)	Y	The delimiter used in labor code numbers.
LC1Start	smallint	N	The start position of numbers for the first labor code level.
LC1Length	smallint	N	The length of numbers for the first labor code level.
LC2Start	smallint	N	The start position of numbers for the second labor code level.
LC2Length	smallint	N	The length of numbers for the second labor code level.
LC3Start	smallint	N	The start position of numbers for the third labor code

			level.
LC3Length	smallint	N	The length of numbers for the third labor code level.
LC4Start	smallint	N	The start position of numbers for the fourth labor code level.
LC4Length	smallint	N	The length of numbers for the fourth labor code level.
LC5Start	smallint	N	The start position of numbers for the fifth labor code level.
LC5Length	smallint	N	The length of numbers for the fifth labor code level.
AccountLength	smallint	N	The length of account numbers.
AccountLeadZeros	varchar(1)	N	Variable indicating whether account numbers have leading zeroes.
AccountDelimiter	varchar(1)	Y	Delimiter to use in account numbers.
AccountDelimiterPosition	smallint	N	Delimiter's position in account numbers.
EmployeeLength	smallint	N	Length of employee numbers in your Vision database.
EmployeeLeadZeros	varchar(1)	N	Variable indicating whether employee numbers have leading zeroes.
EmployeeDelimiter	varchar(1)	Y	Delimiter to use in employee numbers.

EmployeeDelimiter Position	smallint	N	Delimiter's position in employee numbers.
ClientLength	smallint	N	Length of client numbers in your Vision database.
ClientLeadZeros	varchar(1)	N	Variable indicating whether client numbers have leading zeroes.
ClientDelimiter	varchar(1)	Y	Delimiter to use in client numbers.
ClientDelimiterPos ition	smallint	N	Delimiter's position in client numbers.
VendorLength	smallint	N	Length of vendor numbers in your Vision database.
VendorLeadZeros	varchar(1)	N	Variable indicating whether vendor numbers have leading zeroes.
VendorDelimiter	varchar(1)	Y	Delimiter to use in vendor numbers.
VendorDelimiterPo sition	smallint	N	Delimiter's position in vendor numbers.
UnitTableLength	smallint	N	The length of unit table numbers in your Vision database.
UnitTableLeadZer os	varchar(1)	N	Variable indicating whether unit table numbers have leading zeroes.
UnitTableDelimiter 1	varchar(1)	Y	The first delimiter used in unit table numbers.
UnitTableDelimiter 1Position	smallint	N	The first delimiter's position in unit table numbers.
UnitTableDelimiter 2	varchar(1)	Y	The second delimiter used in

			unit table numbers.
UnitTableDelimiter 2Position	smallint	N	The second delimiter's position in unit table numbers.
UnitLength	smallint	N	The length of unit numbers in your Vision database.
UnitLeadZeros	varchar(1)	N	Variable indicating whether unit numbers have leading zeroes.
UnitDelimiter	varchar(1)	Y	The delimiter used in unit numbers.
UnitDelimiterPositi on	smallint	N	The delimiter's position in unit numbers.
RefnoLength	smallint	N	Length of reference numbers in your Vision database.
clientAutoNumSrc	varchar(10)	Y	For internal use.
clientAutoNumOve rride	varchar(1)	N	For internal use.
clientAutoNumSeq Len	decimal(19, 4)	N	For internal use.
employeeAutoNu mSrc	varchar(50)	Y	For internal use.
employeeAutoNu mOverride	varchar(50)	Y	For internal use.
employeeAutoNu mSeqLen	decimal(19, 4)	N	For internal use.
wbs1AutoNumSrc	varchar(50)	Y	For internal use.
wbs1AutoNumOve rride	varchar(50)	Y	For internal use.
wbs1AutoNumSeq Len	decimal(19, 4)	N	For internal use.
wbs1AutoNumSeq LenPromo	decimal(19, 4)	N	For internal use.

wbs1AutoNumSeq LenOH	decimal(19, 4)	N	For internal use.
vendorAutoNumSrc	varchar(50)	Y	For internal use.
vendorAutoNumOverride	varchar(50)	Y	For internal use.
vendorAutoNumSeqLen	decimal(19, 4)	N	For internal use.
mktCampaignAutoNumSrc	varchar(50)	Y	For internal use.
mktCampaignAutoNumOverride	varchar(50)	Y	For internal use.
mktCampaignAutoNumSeqLen	decimal(19, 4)	N	For internal use.
oppAutoNumSrc	varchar(50)	Y	For internal use.
oppAutoNumOverride	varchar(50)	Y	For internal use.
oppAutoNumSeqLen	decimal(19, 4)	N	For internal use.
rpAutoNumSrc	varchar(50)	Y	For internal use.
rpAutoNumOverride	varchar(50)	Y	For internal use.
rpAutoNumSeqLen	decimal(19, 4)	N	For internal use.
clientAutoNumSeqStart	int	N	For internal use.
employeeAutoNumSeqStart	int	N	For internal use.
wbs1AutoNumSeqStart	int	N	For internal use.
wbs1AutoNumSeqStartPromo	int	N	For internal use.
wbs1AutoNumSeqStartOH	int	N	For internal use.
vendorAutoNumSeqStart	int	N	For internal use.

mktCampaignAuto NumSeqStart	int	N	For internal use.
oppAutoNumSeqS tart	int	N	For internal use.
rpAutoNumSeqSta rt	int	N	For internal use.
clientAutoNumSeq Pos	smallint	N	For internal use.
employeeAutoNu mSeqPos	smallint	N	For internal use.
wbs1AutoNumSeq Pos	smallint	N	For internal use.
wbs1AutoNumSeq PosPromo	smallint	N	For internal use.
wbs1AutoNumSeq PosOH	smallint	N	For internal use.
vendorAutoNumS eqPos	smallint	N	For internal use.
mktCampaignAuto NumSeqPos	smallint	N	For internal use.
oppAutoNumSeqP os	smallint	N	For internal use.
rpAutoNumSeqPo s	smallint	N	For internal use.

KEYS

Key Name	Key Type	Keys
CFGFormatPK	PrimaryKey	PKey

CFGGridViewFields

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenterArea		varchar(32)	N	
tabID		varchar(125)	N	
ElementID		varchar(125)	N	
username		varchar(50)	N	
ElementCaption		varchar(250)	N	
Seq		int	N	

KEYS

Key Name	Key Type	Keys
CFGGridViewFields PK	PrimaryKey	InfoCenterArea, tabID, ElementID, username

CFGHoliday

Definition Configuration Table - Holiday Calendars by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
HolidayID		varchar(32)	N	Internal identifier for the holiday.
HolidayDate		datetime	N	The holiday date.
Description		varchar(100)	Y	A description of the holiday.
Type		varchar(10)	Y	Variable indicating the holiday type. Valid options are established in the CFGHolidayType Table.
Company		varchar(14)	N	The company whose holiday calendar this is.

KEYS

Key Name	Key Type	Keys
CFGHolidayPK	PrimaryKey	HolidayID

CFGHolidayTypeData

Definition Configuration Table - Holiday Type Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the holiday type.

KEYS

Key Name	Key Type	Keys
CFGHolidayTypeDataPK	PrimaryKey	Code

CFGHolidayTypeDescriptions

Definition Configuration Table - Holiday Type Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the holiday type.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	Y	A description of the holiday type; for example, Leave.

KEYS

Key Name	Key Type	Keys
CFGHolidayTypeDe scriptionsPK	PrimaryKey	Code, UICultureName

CFGICBilling

Definition Configuration Table - Intercompany Billing

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	On the Reclass Projects tab, the originating company.
ICBillingReclassWBS1		varchar(30)	Y	On the Reclass Projects tab, the special project created for this company to use in Intercompany Billing.
ICBillingReclassWBS2		varchar(7)	Y	On the Reclass Projects tab, the special project's phase created for this company to use in Intercompany Billing.
ICBillingReclassWBS3		varchar(7)	Y	On the Reclass Projects tab, the special project's task created for this company to use in Intercompany Billing.
ICBillingLabRegCreditAccount		varchar(13)	Y	On the Regular Labor tab, the credit account.
ICBillingLabRegDebitAccount		varchar(13)	Y	On the Regular Labor tab, the debit account.
ICBillingLabRegMethod		smallint	N	On the Regular Labor tab, the

			transfer pricing rate method.
ICBillingLabRegMult	decimal(19, 4)	N	On the Regular Labor tab, the transfer pricing multiplier when the rate method is Multiplier.
ICBillingLabOHCreditAccount	varchar(13)	Y	On the Overhead Labor tab, the credit account.
ICBillingLabOHDebitAccount	varchar(13)	Y	On the Overhead Labor tab, the debit account.
ICBillingLabOHMult	decimal(19, 4)	N	On the Overhead Labor tab, the transfer pricing multiplier.
ICBillingLabPromoCreditAccount	varchar(13)	Y	On the Promotional Labor tab, the credit account.
ICBillingLabPromoDebitAccount	varchar(13)	Y	On the Promotional Labor tab, the debit account.
ICBillingLabPromoMult	decimal(19, 4)	N	On the Promotional Labor tab, the transfer pricing multiplier.
ICBillingExpRegCostCreditAccount	varchar(13)	Y	On the Regular Expense tab, the Transfer From credit account.
ICBillingExpRegCostDebitAccount	varchar(13)	Y	On the Regular Expense tab, the Transfer To debit account.
ICBillingExpRegCreditAccount	varchar(13)	Y	On the Regular Expense tab, the journal entry credit account.
ICBillingExpRegDebitAccount	varchar(13)	Y	On the Regular Expense tab, the journal entry debit account.

ICBillingExpRegMethod	smallint	N	On the Regular Expense tab, the transfer pricing rate method.
ICBillingExpRegMult	decimal(19, 4)	N	On the Regular Expense tab, the transfer pricing multiplier when the rate method is Multiplier.
ICBillingExpOHCostCreditAccount	varchar(13)	Y	On the Overhead Expense tab, the Transfer From credit account.
ICBillingExpOHCostDebitAccount	varchar(13)	Y	On the Overhead Expense tab, the Transfer To debit account.
ICBillingExpOHCreditAccount	varchar(13)	Y	On the Overhead Expense tab, the journal entry credit account.
ICBillingExpOHDebitAccount	varchar(13)	Y	On the Overhead Expense tab, the journal entry debit account.
ICBillingExpOHMultiplier	decimal(19, 4)	N	On the Overhead Expense tab, the transfer pricing multiplier.
ICBillingExpPromoCostCreditAccount	varchar(13)	Y	On the Promotional Expense tab, the Transfer From credit account.
ICBillingExpPromoCostDebitAccount	varchar(13)	Y	On the Promotional Expense tab, the Transfer To debit account.
ICBillingExpPromoCreditAccount	varchar(13)	Y	On the Promotional Expense tab, the journal entry credit account.
ICBillingExpPromoDebitAccount	varchar(13)	Y	On the Promotional Expense tab, the journal entry debit

			account.
ICBillingExpPromoMult	decimal(19, 4)	N	On the Promotional Expense tab, the transfer pricing multiplier.
ICBillingBSOtherCreditAccount	varchar(13)	Y	On the Balance Sheet/Other tab, the credit account.
ICBillingBSOtherDebitAccount	varchar(13)	Y	On the Balance Sheet/Other tab, the debit account.
ICBillingBSOtherMultiplier	decimal(19, 4)	N	On the Balance Sheet/Other tab, the transfer pricing multiplier.
ICBillingVendor	varchar(20)	Y	The vendor to use in creating intercompany vouchers for this company, when detailed subledgers are enabled.
ICBillingVendorAddress	varchar(20)	Y	The vendor address to use in creating intercompany vouchers for this company, when detailed subledgers are enabled.
ICBillingNextInvoice	decimal(19, 4)	N	The next invoice number to be used by Vision when generating an intercompany billing invoice. This number is specified in the Invoice Options dialog of Intercompany Billing.
ICBillingLabRegTableNo	int	N	The rate table entered in the Journal Entry Information grid on the Regular Labor

		tab.	
ICBillingLabOHMethod	smallint	N	The rate method entered in the Journal Entry Information grid on the Overhead Labor tab.
ICBillingLabOHTableNo	int	N	The rate table entered in the Journal Entry Information grid on the Overhead Labor tab.
ICBillingLabPromoMethod	smallint	N	The rate method entered in the Journal Entry Information grid on the Promotional Labor tab.
ICBillingLabPromoTableNo	int	N	The rate table entered in the Journal Entry Information grid on the Promotional Labor tab.
ICBillingExpRegTableNo	int	N	The rate table entered in the Journal Entry Information grid on the Regular Expense tab.

KEYS

Key Name	Key Type	Keys
CFGICBillingPK	PrimaryKey	Company

CFGICBillingOverrides

Definition Configuration Table - This table stores Journal Entry override data from Configuration » Accounting » Intercompany Billing (Regular Labor, Promotional Labor, Regular Expense, Overhead Expense tabs).

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OvrType		varchar(8)	N	The override type.
TargetCompany		varchar(14)	N	The target company from the Journal Entry Override grid.
OriginatingCompany		varchar(14)	N	The originating company from the Journal Entry Override grid.
OvrMethod		smallint	N	The rate method from the Journal Entry Override grid.
OvrTableNo		int	N	The rate table number from the Journal Entry Override grid.
OvrMult		decimal(19, 4)	N	The multiplier from the Journal Entry Override grid.

KEYS

Key Name	Key Type	Keys
CFGICBillingOverrideSPK	PrimaryKey	OvrType, TargetCompany, OriginatingCompany

CFGICBillingTerms

Definition Configuration Table - Subledger Terms Tab of Intercompany Billing

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ICBillingInvoiceCompany		varchar(14)	N	The company generating the intercompany invoice.
ICBillingVoucherCompany		varchar(14)	N	The company for which the intercompany voucher is generated to pay the intercompany invoice.
ICBillingInvoiceWBS1		varchar(30)	Y	The intercompany invoice project.
ICBillingInvoiceWBS2		varchar(7)	Y	The intercompany invoice phase.
ICBillingInvoiceWBS3		varchar(7)	Y	The intercompany invoice task.
ICBillingInvoiceTaxCode1		varchar(10)	Y	The intercompany invoice's first tax code, if any.
ICBillingInvoiceTaxCode2		varchar(10)	Y	The intercompany invoice's second tax code, if any.
ICBillingInvoiceTaxCode3		varchar(10)	Y	The intercompany invoice's third tax code, if any.
ICBillingLabShowComment		varchar(1)	N	Flag indicating whether the Show Comments option is selected for the labor section of the intercompany invoice.

ICBillingLabShow Date	varchar(1)	N	Flag indicating whether the Show Date option is selected for the labor section of the intercompany invoice.
ICBillingLabShow Mult	varchar(1)	N	Flag indicating whether the Show Multiplier option is selected for the labor section of the intercompany invoice.
ICBillingExpDetail	varchar(1)	N	Flag indicating whether the Show Date option is selected for the expense section of the intercompany invoice.
ICBillingExpShow Mult	varchar(1)	N	Flag indicating whether the Show Multiplier option is selected for the expense section of the intercompany invoice.
ICBillingVoucherW BS1	varchar(30)	Y	The intercompany voucher project.
ICBillingVoucherW BS2	varchar(7)	Y	The intercompany voucher phase.
ICBillingVoucherW BS3	varchar(7)	Y	The intercompany voucher task.
ICBillingVoucherE xpenseAccount	varchar(13)	Y	The expense account for the intercompany voucher.
ICBillingVoucherB SOtherAccount	varchar(13)	Y	The balance sheet or other account for the intercompany voucher.
ICBillingVoucherT axCode1	varchar(10)	Y	The intercompany voucher's first tax

			code, if any.
ICBillingVoucherTaxCode2	varchar(10)	Y	The intercompany voucher's second tax code, if any.
ICBillingVoucherTaxCode3	varchar(10)	Y	The intercompany voucher's third tax code, if any.
ICBillingVoucherLiabilityCode	varchar(10)	Y	The accounts payable liability code to use for the intercompany voucher.
ICBillingVoucherBankCode	varchar(10)	Y	The bank on which the intercompany voucher accounts payable check is drawn.
ICBillingVoucherOverrideRate	decimal(19, 10)	N	The exchange override rate, if applicable, for the voucher.
ICBillingInvoiceTemplateName	varchar(80)	Y	The value in the Template field on the Subledger Terms tab of Configuration, Accounting, Intercompany Billing.

KEYS

Key Name	Key Type	Keys
CFGICBillingTermsPK	PrimaryKey	ICBillingInvoiceCompany, ICBillingVoucherCompany

CFGIndustryData

Definition Configuration Table - Leads - Industry Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the industry type.

KEYS

Key Name	Key Type	Keys
CFGIndustryDataPK	PrimaryKey	Code

CFGIndustryDescriptions

Definition Configuration Table - Leads - Industry Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the industry type.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	A description of the industry type.
Seq		smallint	N	The Code's sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGIndustryDescriptionsPK	PrimaryKey	Code, UICultureName

CFGINPUTConfig

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ConfigID		varchar(32)	N	
SubscrType		varchar(1)	N	
UserName		varchar(50)	N	
Password		varchar(50)	Y	
AddRecs		varchar(1)	N	
UpdRecs		varchar(1)	N	
AuditUserTag		varchar(20)	N	
DefaultOppStage		varchar(10)	Y	
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
CFGINPUTConfigPK	PrimaryKey	ConfigID

CFGInvApprover

Definition Configuration, Purchasing & Inventory, Company Settings - Inventory Tab, Approvers Grid

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose settings these are.
Employee		varchar(20)	N	The employee number.
ApproveIR		varchar(1)	N	Flag indicating whether the Approve Item Req flag is selected.
EditIR		varchar(1)	N	Flag indicating whether the Edit Item Req flag is selected.
AutoAddItem		varchar(1)	N	Flag indicating whether the Automatic Add/Items option is selected on the General Tab of Configuration, Purchasing & Inventory, Company Settings. If it is, the Inventory Tab is visible in Configuration, Purchasing & Inventory, Items Master.

KEYS

Key Name	Key Type	Keys
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CFGInvApproverPK PrimaryKey Company, Employee

CFGInvCostAdjReasonData

Definition Configuration Table - Inventory Cost Adjustment Reason Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	The cost adjustment reason code.

KEYS

Key Name	Key Type	Keys
CFGInvCostAdjReasonDataPK	PrimaryKey	Code

CFGInvCostAdjReasonDescriptions

Definition Configuration Table - Inventory Cost Adjustment Reason Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	The cost adjustment reason code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(100)	Y	The reason code's description.

KEYS

Key Name	Key Type	Keys
CFGInvCostAdjReasonDescriptionsPK	PrimaryKey	Code, UICultureName

CFGInventoryMain

Definition Configuration, Purchasing & Inventory, Company Settings - Inventory Tab

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose settings these are.
EnableInventory		varchar(1)	N	Flag indicating whether the Enabled Inventory flag is selected.
ModifyLocation		varchar(1)	N	Flag indicating whether the Allow Modify of Locations option is selected.
ModifyInventoryQty		varchar(1)	N	Flag indicating whether the Allow Modify of Inventory Quantity in Receiving option is selected.
RequireQtyAdjReason		varchar(1)	N	Flag indicating whether the Require Reason for Quantity Adjustments option is selected.
NeedDays		smallint	N	The number of calendar days, used to calculate the Need By date.
NextIR		decimal(19, 4)	N	The next Item Request number.
NextIT		decimal(19, 4)	N	The next Inventory Transaction number.

InventoryWBS1	varchar(30)	Y	The inventory common project's project number.
InventoryWBS2	varchar(7)	Y	If project phases are used, the inventory common project's phase number.
InventoryWBS3	varchar(7)	Y	If project tasks are used, the inventory common project's task number.
DefaultLocation	varchar(20)	Y	The default location for inventory items when the locations feature is not enabled.
RequireCostAdjReason	varchar(1)	N	Flag indicating whether the Require Reason for Cost Adjustments option is selected.
DefaultInLocation	varchar(1)	N	Flag indicating whether the Default in Location for Inventory Transactions suboption is selected.

KEYS

Key Name	Key Type	Keys
CFGInventoryMainPK	PrimaryKey	Company

CFGInvLocations

Definition Configuration, Purchasing & Inventory, Company Settings - Inventory Tab, Locations Grid

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	The location code.
Description		varchar(100)	Y	The location code description.
Company		varchar(14)	N	The company whose location code this is.

KEYS

Key Name	Key Type	Keys
CFGInvLocationsPK	PrimaryKey	Code

CFGInvMap

Definition Configuration Table - Invoice Mapping Accounts

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose invoice mapping this is.
Account		varchar(13)	N	Revenue account to be mapped to report columns.
ARAccount		varchar(13)	Y	Accounts receivable account to be mapped to report columns.
ARColumn		smallint	N	Variable indicating the column on the Accounts Receivable Ledger to which postings to the revenue account are mapped when printing the report.
WBS1Column		smallint	N	Variable indicating the column on the Office Earnings report to which postings to the revenue account are mapped when printing the report. Valid options are 1 - Fees, 2 - Consultant, 3 - Reimbursable, 4 - Labor, 5 - Units, 6 - Add-ons, 7 - Taxes.
RetainageAccount		varchar(13)	Y	Deferred Retainage account

		to use for retainage postings.
RevCategory	smallint	N The revenue category associated with the invoice account.

KEYS

Key Name	Key Type	Keys
CFGInvMapPK	PrimaryKey	Company, Account

CFGInvoiceTemplateTableCodeData

Definition Configuration Table - Invoice Template Table Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the invoice template table.

KEYS

Key Name	Key Type	Keys
CFGInvoiceTemplateTableCodeDataPK	PrimaryKey	Code

CFGInvoiceTemplateTableCodeDescriptions

Definition Configuration Table - Invoice Template Table Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the invoice template table.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The invoice template table code's description.
Seq		smallint	N	The Code's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGInvoiceTemplateTableCodeDescriptionsPK	PrimaryKey	Code, UICultureName

CFGInvQtyAdjReasonData

Definition Configuration Table - Inventory Quantity Adjustment Reason Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	The inventory quantity adjustment reason code.

KEYS

Key Name	Key Type	Keys
CFGInvQtyAdjReasonDataPK	PrimaryKey	Code

CFGInvQtyAdjReasonDescriptions

Definition Configuration Table - Inventory Quantity Adjustment Reason Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	The inventory quantity adjustment reason code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(100)	Y	The Code's description.

KEYS

Key Name	Key Type	Keys
CFGInvQtyAdjReasonDescriptionsPK	PrimaryKey	Code, UICultureName

CFGLCCodesData

Definition Configuration Table - Codes for Labor Code Levels

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LCLevel		smallint	N	The labor code level.
Code		varchar(14)	N	The code for the labor code level.

KEYS

Key Name	Key Type	Keys
CFGLCCodesDataPK	PrimaryKey	LCLevel, Code

CFGLCCodesDescriptions

Definition Configuration Table - Descriptions for Labor Code Level Codes, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(14)	N	The code for the labor code level.
LCLevel		smallint	N	The labor code level.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(40)	N	The description for the labor code level's code.

KEYS

Key Name	Key Type	Keys
CFGLCCodesDescriptionsPK	PrimaryKey	Code, LCLevel, UICultureName

CFGLeadRatingData

Definition Configuration Table - Marketing Lead Rating Codes (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The lead rating's code.

KEYS

Key Name	Key Type	Keys
CFGLeadRatingData PK	PrimaryKey	Code

CFGLeadRatingDescriptions

Definition Configuration Table - Marketing Lead Rating Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The lead rating's code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The lead rating code's description.
Seq		smallint	N	The Code's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGLeadRatingDescriptionsPK	PrimaryKey	Code, UICultureName

CFGLeadRecStatusData

Definition Configuration Table - Lead Record Status Codes (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The lead record status code. Valid options are Active and Inactive.

KEYS

Key Name	Key Type	Keys
CFGLeadRecStatusDataPK	PrimaryKey	Code

CFGLeadRecStatusDescriptions

Definition Configuration Table - Lead Record Status Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The lead record status code. Valid options are Active and Inactive.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	Y	The Code's description.

KEYS

Key Name	Key Type	Keys
CFGLeadRecStatus DescriptionsPK	PrimaryKey	Code, UICultureName

CFGLeadSourceData

Definition Configuration Table - Marketing Lead Source Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The code for the marketing lead's source.

KEYS

Key Name	Key Type	Keys
CFGLeadSourceDat aPK	PrimaryKey	Code

CFGLeadSourceDescriptions

Definition Configuration Table - Marketing Lead Source Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The code for the marketing lead's source.
UICultureName		varchar(10)	N	This record's language.
LeadSource		varchar(50)	N	The description for the lead source.
Seq		smallint	N	The Code's display sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
CFGLeadSourceDescriptionsPK	PrimaryKey	Code, UICultureName

CFGLeadStatusData

Definition Configuration Table - Marketing Lead Status Codes (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The lead status's code.

KEYS

Key Name	Key Type	Keys
CFGLeadStatusData PK	PrimaryKey	Code

CFGLeadStatusDescriptions

Definition Configuration Table - Marketing Lead Status Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The lead status's code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	Y	The lead status code's description.
Seq		smallint	N	This is the code's sequence number that indicates its display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGLeadStatusDescriptionsPK	PrimaryKey	Code, UICultureName

CFGLeadStatusReasonData

Definition Configuration Table - Marketing Lead Status Reason Codes (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The code for the marketing lead status's reason.

KEYS

Key Name	Key Type	Keys
CFGLeadStatusReasonDataPK	PrimaryKey	Code

CFGLeadStatusReasonDescriptions

Definition Configuration Table - Marketing Lead Status Reason Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The code for the marketing lead status's reason.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	Y	The code's description.
Seq		smallint	N	This is the code's sequence number that indicates its display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGLeadStatusReasonDescriptionsPK	PrimaryKey	Code, UICultureName

CFGLocale

Definition Configuration Table - Tax Locale Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Locale		varchar(10)	N	The tax locale code.
Description		varchar(30)	N	The tax locale code's description.
TaxTypeCode		varchar(1)	Y	

KEYS

Key Name	Key Type	Keys
CFGLocalePK	PrimaryKey	Locale

CFGMainData

Definition Configuration Table - Company Settings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose setup this is.
FirmName		varchar(42)	Y	The company's Firm Name, as entered on the General tab of Configuration, General, Company Settings.
JobCostAtSalary		varchar(1)	N	Variable indicating whether to allow employee job cost rates to be salaries.
JobCostFrequency		varchar(1)	Y	Variable indicating the job cost frequency. Valid options are M-Monthly, S-Semi-monthly, B-Biweekly, W-Weekly.
MaxHourlyRate		decimal(19, 4)	N	The likely maximum hourly job cost rate for employees.
RevGenEnabled		varchar(1)	N	Variable indicating whether Revenue Generation is enabled.
IgnoreControlTotals		varchar(1)	N	Variable indicating whether to ignore control totals when posting data entry

			files.
Consolidatetimest	varchar(1)	N	Variable indicating whether to consolidate timesheet postings.
PreserveTimeComments	varchar(1)	N	Variable indicating whether to retain comments when posting timesheets.
ADPEnabled	varchar(1)	N	Variable indicating whether the ADP feature is enabled.
ADPDefaultCompanyCode	varchar(7)	Y	The ADP default company code.
XChargeEnabled	varchar(1)	N	Variable indicating whether the cross charge feature is enabled.
TaxAuditingEnabled	varchar(1)	N	Variable indicating whether the full usage of tax codes for tracking taxes on purchases (inputs) and sales (outputs) is enabled.
DefaultTaxCode	varchar(10)	Y	The Default Tax Code, specified on the Tax Auditing tab of Configuration, Accounting, Company Settings.
DefaultTaxCountryCode	varchar(2)	Y	The Default Tax Country Code, specified on the Tax Auditing tab of Configuration, Accounting, Company Settings.
TaxCountryCode	varchar(2)	Y	The Tax Country Code, specified on the Tax Auditing tab of Configuration, Accounting,

			Company Settings.
TaxRegistrationNumber	varchar(15)	Y	The Tax Registration Number, specified on the Tax Auditing tab of Configuration, Accounting, Company Settings.
EXCheckTemplate	varchar(100)	Y	Template to use for employee expense checks.
BenefitAccrualByPayroll	varchar(1)	N	Flag indicating whether the benefit accrual is by payroll system.
BenefitAccrualFrequency	varchar(1)	Y	The benefit accrual frequency.
Byline	varchar(42)	Y	The byline this company prints on its invoices.
Address1	varchar(50)	Y	The first line of your company's address to print on the invoice.
Address2	varchar(50)	Y	The second line of your company's address to print on the invoice.
Address3	varchar(50)	Y	The third line of your company's address to print on the invoice.
Address4	varchar(50)	Y	The fourth line of your company's address to print on the invoice.
PostingLogs	varchar(1)	N	Variable indicating the setting for the option "Print posting logs immediately after posting" on the Posting tab of Accounting

			Configuration. Valid options are Never, Prompt, and Always.
FunctionalCurrencyCode	varchar(3)	Y	The company's functional currency.
PayrollEnabled	varchar(1)	N	Flag indicating whether payroll is enabled for this company.
DefaultShortDateFormat	varchar(50)	Y	The default Short Date Format specified in the User Options dialog.
DefaultMediumDateFormat	varchar(50)	Y	The default Medium Date Format specified in the User Options dialog.
DefaultLongDateFormat	varchar(50)	Y	The default Long Date Format specified in the User Options dialog.
DefaultDateSeparator	varchar(1)	Y	The default Date Separator specified in the User Options dialog.
DefaultTimeFormat	varchar(14)	Y	The default Time Format specified in the User Options dialog.
DefaultDecimalSymbol	varchar(1)	Y	The default Decimal Symbol specified in the User Options dialog.
DefaultThousandsSeparator	varchar(1)	Y	The default Thousands Separator specified in the User Options dialog.
TriangulationCurrencyCode	varchar(3)	Y	The currency code

ncyCode			of the company's triangulation currency.
CurrentBenefitAccrualYear	smallint	N	The current benefit accrual year.
PayrollInterface	varchar(1)	N	Variable indicating whether the payroll interface is Paycheck or ADP.
ProjectDownload	varchar(max)	Y	On the Mobile tab of General Company Settings, the criteria for Default Projects to download.
JobCostIncludeOvertimeHours	varchar(1)	N	Flag indicating whether the Include overtime hours in job cost calculation option is selected.
ShowSSN	varchar(1)	N	Flag indicating whether the Print social security number on journals and direct deposit reports/files option is selected.
AllowNoFormat	varchar(1)	N	Flag indicating whether the Allow No Format option is selected, in the Phone Formats group box.
DefaultPhoneFormatKey	varchar(32)	Y	The value selected in the Default Description field of the Phone Formats group box.
RevByCategoryEnabled	varchar(1)	N	Flag indicating whether the option "Enable tracking of _ unbilled accounts" is selected.
RevenueCategory	smallint	N	The number

s			selected in the drop-down field when the RevByCategoryEnabled option is selected.
Country	varchar(2)	Y	The country selected in the Country field on the General tab. The default value is United States.
DefaultAddressFormat	smallint	N	The address format selected in the Default Address Format field; used for displaying addresses on reports.
SecondaryTaxEnabled	varchar(1)	N	Flag indicating whether the Enable Secondary Tax option is selected for this Company.
DefaultTax2Code	varchar(10)	Y	The tax code selected for Default Tax-2 Code when the SecondaryTaxEnabled flag is Y.
RevenueGroupsEnabled	varchar(1)	N	Flag indicating whether the Enable additional revenue calculations at Project and group levels option is selected on the Revenue tab of Configuration, Accounting, Company Settings.
EXCheckFormat	smallint	N	The value in the Format field on the General tab of Configuration, Accounting, Company Settings.

PrintDateFormatIndicator	varchar(1)	N	Flag indicating whether the Print date format indicator on check face option is selected on the General tab of Configuration, Accounting, Company Settings.
CurrencyFormat	varchar(100)	Y	The value in the Currency field on the General tab of Configuration, Accounting, Company Settings.
DateFormat	varchar(100)	Y	The format of the date displayed in the Check Face Date field on the General tab of Configuration, Accounting, Company Settings.
TransCenterApprovalEnabled	varchar(1)	N	Flag indicating whether the Enable transaction center approvals option is selected on the Transaction Center Approvals tab of Configuration, Accounting, Company Settings.
AllTransactionsEnabled	varchar(1)	N	Flag indicating whether the Enable for all transaction types option is selected on the Transaction Center Approvals tab of Configuration, Accounting, Company Settings.
RequireApprovalPostTrans	varchar(1)	N	Flag indicating whether the Require completed approvals to post transaction files option is selected

			on the Transaction Center Approvals tab of Configuration, Accounting, Company Settings.
AllowEditSubmittedTrans	varchar(1)	N	Flag indicating whether the Allow submitted transaction files to be edited option is selected on the Transaction Center Approvals tab of Configuration, Accounting, Company Settings.
RevByContractEnabled	varchar(1)	N	Flag indicating whether the Enable additional revenue calculations at Project and group levels option is selected on the Revenue tab of Configuration, Accounting, Company Settings.
UnbilledGainsLossesMethod	varchar(1)	N	

KEYS

Key Name	Key Type	Keys
CFGMainDataPK	PrimaryKey	Company

CFGMobileCRMSections

Definition

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenterArea		varchar(32)	N	
Seq		smallint	N	
SectionName		varchar(25)	N	

KEYS

Key Name	Key Type	Keys
CFGMobileCRMSectionsPK	PrimaryKey	InfoCenterArea, Seq, SectionName

CFGMobileFieldsData

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenterArea		varchar(32)	N	
ElementID		varchar(100)	N	
MetaData		varchar(max)	Y	
Version		varchar(10)	N	
ForSelecting		varchar(1)	N	
LabelID		varchar(100)	Y	
TabID		varchar(100)	N	
Seq		int	N	
DefaultField		varchar(1)	N	
Required		varchar(1)	N	

KEYS

Key Name	Key Type	Keys
CFGMobileFieldsDataPK	PrimaryKey	InfoCenterArea, ElementID

CFGMobileFieldsDescriptions

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenterArea		varchar(32)	N	For internal use.
ElementID		varchar(100)	N	For internal use.
UICultureName		varchar(10)	N	For internal use.
Caption		varchar(100)	Y	For internal use.

KEYS

Key Name	Key Type	Keys
CFGMobileFieldsDescriptionsPK	PrimaryKey	InfoCenterArea, ElementID, UICultureName

CFGModuleConfiguration

Definition Configuration Table - Module Activation

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ModuleID		varchar(20)	N	The module's internal identifier.
Password		varchar(41)	Y	The password for the licensed module.
Enabled		varchar(1)	N	Variable indicating whether the module is enabled.

KEYS

Key Name	Key Type	Keys
CFGModuleConfigurationPK	PrimaryKey	ModuleID

CFGNaturalKeys

Definition This is the configuration table that stores the natural keys (fields) that are used to determine whether a new record added through Connect for Microsoft Outlook is a duplicate record in Vision.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenterArea		varchar(32)	N	
KeyID		varchar(32)	N	
ColName		varchar(100)	N	
Seq		int	N	

KEYS

Key Name	Key Type	Keys
CFGNaturalKeysPK	PrimaryKey	InfoCenterArea, KeyID, ColName

CFGNonWorkingDay

Definition Configuration Table - Non-Working Days

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose non-working days these are.
MondayInd		varchar(1)	N	Flag indicating whether Monday is a non-working day. Valid options are Y-Yes, N-No.
TuesdayInd		varchar(1)	N	Flag indicating whether Tuesday is a non-working day. Valid options are Y-Yes, N-No.
WednesdayInd		varchar(1)	N	Flag indicating whether Wednesday is a non-working day. Valid options are Y-Yes, N-No.
ThursdayInd		varchar(1)	N	Flag indicating whether Thursday is a non-working day. Valid options are Y-Yes, N-No.
FridayInd		varchar(1)	N	Flag indicating whether Friday is a non-working day. Valid options are Y-Yes, N-No.
SaturdayInd		varchar(1)	N	Flag indicating whether Saturday is a non-working day. Valid options are Y-Yes, N-No.

SundayInd	varchar(1)	N	Flag indicating whether Sunday is a non-working day. Valid options are Y-Yes, N-No.
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KEYS

Key Name	Key Type	Keys
CFGNonWorkingDay PK	PrimaryKey	Company

CFGOHAccounts

Definition Configuration Table - Overhead Allocation Accounts by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose overhead allocation account this is.
Account		varchar(13)	N	Account to include in the overhead allocation base.

KEYS

Key Name	Key Type	Keys
CFGOHAccountsPK	PrimaryKey	Company, Account

CFGOHMain

Definition Configuration Table - Overhead Allocation by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose overhead allocation settings these are.
OHProcedure		varchar(1)	Y	Variable indicating the overhead allocation procedure. Valid options are N-None, F-Firm-wide, P-Profit center.
OHAllocMethod		varchar(1)	Y	Variable indicating the firmwide overhead allocation method. Valid options are A-Assign, P-Pro rata.
OHBasis		varchar(2)	Y	Variable indicating the basis for overhead allocation. Valid options are DL-Direct Labor, RV-Revenue.
OHRate		decimal(19, 4)	N	Firm-wide budgeted overhead rate used when assigning overhead.
OHVarianceWBS1		varchar(30)	Y	Project to use when posting unallocated overhead.
OHVarianceWBS2		varchar(7)	Y	The reference field

			for the project phase. This column is populated by Vision once the OHVarianceWBS1 column in this table is filled in.
OHVarianceWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the OHVarianceWBS1 column in this table is filled in.
OHProvisionalRate	decimal(19, 4)	N	Last rate used in firm-wide overhead allocation.
PlugAmtRev	decimal(19, 4)	N	The difference between revenue in the project and in general ledger tables.
PlugAmtDirLab	decimal(19, 4)	N	The difference between direct labor in the project and in general ledger tables.
PlugAmtDirExp	decimal(19, 4)	N	The difference between direct expenses in the project and in general ledger tables.
PlugAmtIndLab	decimal(19, 4)	N	The difference between indirect labor in the project and in general ledger tables.
PlugAmtIndExp	decimal(19, 4)	N	The difference between indirect expenses in the project and in general ledger tables.

KEYS

Key Name	Key Type	Keys
CFGOHMainPK	PrimaryKey	Company

CFGOppEstClause

Definition Configuration Table - Clauses for Service Estimates (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	The clause's internal identifier.
Clause		varchar(max)	Y	The clause text.
Company		varchar(14)	N	Reserved for future use.

KEYS

Key Name	Key Type	Keys
CFGOppEstClausePK	PrimaryKey	Code

CFGOppEstService

Definition Configuration Table - Opportunity Settings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose settings these are.
EstServiceFlg		varchar(1)	N	Flag indicating whether the Service Estimate feature is enabled.
ExpenseFlg		varchar(1)	N	Flag indicating whether the Expenses Grid is enabled.
ConsultantFlg		varchar(1)	N	Flag indicating whether the Consultants Grid is enabled.
UnitFlg		varchar(1)	N	Flag indicating whether the Units Grid is enabled.
EstimateType		varchar(1)	N	Variable indicating the estimate type. Valid options are Cost, Billing, and Cost and Billing.
LabCostTable		int	N	The default cost labor category table.
LabBillTable		int	N	The default billing labor category table.
ExpBillMultiplier		decimal(19, 4)	N	The expense multiplier at billing rates.

ConBillMultiplier	decimal(19, 4)	N	The consultant multiplier at billing rates.
HrDecimals	smallint	N	The number of decimal places for Hour values. Valid options are None and Two.
QtyDecimals	smallint	N	The number of decimal places to use for Quantity values. Valid options are None through 4.
AmtDecimals	smallint	N	The number of decimal places to use for Amount values. Valid options are None or Currency.
BVSURL	varchar(255)	Y	The web site URL entered on the BVS Sales Process Tab.

KEYS

Key Name	Key Type	Keys
CFGOppEstService PK	PrimaryKey	Company

CFGOpportunitySourceData

Definition Configuration Table - Opportunity Source Codes (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the opportunity source.

KEYS

Key Name	Key Type	Keys
CFGOpportunitySourceDataPK	PrimaryKey	Code

CFGOpportunitySourceDescriptions

Definition Configuration Table - Opportunity Source Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the opportunity source.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The opportunity source's description.
Seq		smallint	N	The Code's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGOpportunitySourceDescriptionsPK	PrimaryKey	Code, UICultureName

CFGOpportunityStageData

Definition Configuration Table - Opportunity Stage Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the opportunity stage.

KEYS

Key Name	Key Type	Keys
CFGOpportunityStageDataPK	PrimaryKey	Code

CFGOpportunityStageDescriptions

Definition Configuration Table - Opportunity Stage Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the opportunity stage.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The opportunity stage's description.
Seq		smallint	N	The Code's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGOpportunityStageDescriptionsPK	PrimaryKey	Code, UICultureName

CFGOpportunityStatusData

Definition Configuration Table - Opportunity Status Codes (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the opportunity status.

KEYS

Key Name	Key Type	Keys
CFGOpportunityStat usDataPK	PrimaryKey	Code

CFGOpportunityStatusDescriptions

Definition Configuration Table - Opportunity Status Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the opportunity status.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	Y	The opportunity status code's description.

KEYS

Key Name	Key Type	Keys
CFGOpportunityStat usDescriptionsPK	PrimaryKey	Code, UICultureName

CFGOpportunityTypeData

Definition Configuration Table - Opportunity Type Codes (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the opportunity type.

KEYS

Key Name	Key Type	Keys
CFGOpportunityTypeDataPK	PrimaryKey	Code

CFGOpportunityTypeDescriptions

Definition Configuration Table - Opportunity Type Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the opportunity type.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The opportunity type's description.
Seq		smallint	N	The Code's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGOpportunityTypeDescriptionsPK	PrimaryKey	Code, UICultureName

CFGOppRevenueDefaults

Definition Configuration Table - Estimated Revenue Tab of Opportunity Settings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose settings these are.
DefaultAllocMethod		varchar(1)	N	The value selected in the Allocation Method field.
DefaultAllocTemplate		varchar(32)	Y	The template name entered in the Allocation Template field.

KEYS

Key Name	Key Type	Keys
CFGOppRevenueDefaultsPK	PrimaryKey	Company

CFGOppRevenueTemplateDetail

Definition Configuration Table - Opportunity Settings - Estimated Revenue Allocation Template Dialog

COLUMNS

Column Name	Domain	Datatype	Null	Definition
DetailID		varchar(32)	N	Internal identifier for the template detail settings.
TemplateID		varchar(32)	N	The identifier for the template currently selected in the Estimated Revenue Allocation Templates grid.
Description		varchar(100)	N	The user-entered description for this template detail.
TimeFrame		varchar(1)	Y	Flag indicating the value in the Time Frame field. Valid options are Days, Weeks, Months, and Years.
TimeFromStart		smallint	N	The number of days entered in the Time From Est. Start Date field.
PercentRevenue		smallint	N	The number entered in the % of Revenue field.

KEYS

Key Name	Key Type	Keys
CFGOppRevenueTemplateDetailPK	PrimaryKey	DetailID

CFGOppRevenueTemplateMaster

Definition Configuration Table - Opportunity Settings - Estimated Revenue Allocation Templates Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TemplateID		varchar(32)	N	The template's identifier.
TemplateName		varchar(100)	Y	The user-entered template name.
Company		varchar(14)	Y	The company whose template this is.

KEYS

Key Name	Key Type	Keys
CFGOppRevenueTemplateMasterPK	PrimaryKey	TemplateID

CFGOrganizationStatusData

Definition Organization Status Code

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Status		varchar(1)	N	An organization's status (A—Active, D—Dormant, I—Inactive).

KEYS

Key Name	Key Type	Keys
CFGOrganizationStatusDataPK	PrimaryKey	Status

CFGOrganizationStatusDescriptions

Definition This table stores the organization status label by language.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Status		varchar(1)	N	The status code.
UICultureName		varchar(10)	N	The culture name.
Label		varchar(30)	Y	The status label.

KEYS

Key Name	Key Type	Keys
CFGOrganizationStatusDescriptionsPK	PrimaryKey	Status, UICultureName

CFGOrgCodesData

Definition Configuration Table - Codes for Organization Levels

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OrgLevel		smallint	N	The organization level whose code this is.
Code		varchar(14)	N	The code for this organization level.
CPOrg		varchar(20)	Y	When CostPoint and GovWin are in use, the CostPoint organization codes to display.
Status		varchar(1)	N	The status (Active, Dormant, or Inactive) of an organization code.

KEYS

Key Name	Key Type	Keys
CFGOrgCodesData PK	PrimaryKey	OrgLevel, Code

CFGOrgCodesDescriptions

Definition Configuration Table - Organization Level Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(14)	N	The organization level code.
OrgLevel		smallint	N	The organization level whose code this is.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(20)	N	The Code's description.

KEYS

Key Name	Key Type	Keys
CFGOrgCodesDescriptionsPK	PrimaryKey	Code, OrgLevel, UICultureName

CFGOrgSetup

Definition Configuration Table - Organizations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The Organization tab of Accounting setup for Company.
PayrollDefOrg		varchar(14)	Y	Default organization to use for the payroll liability.
LabDist		varchar(1)	N	Variable indicating whether to allocate the labor distribution credit by organization.
EmplExp		varchar(1)	N	Variable indicating whether to allocate the employee expense credit by organization.
Prints		varchar(1)	N	Variable indicating whether to allocate the prints/reproduction expense credits by organization.
Cons		varchar(1)	N	Variable indicating whether you want to split the consultant expense credits by organization.
Misc		varchar(1)	N	Variable indicating whether you want to split the miscellaneous expense credits by

			organization.
Units	varchar(1)	N	Variable indicating whether you want to split the unit distribution credit by organization.
Payroll	varchar(1)	N	Flag indicating whether you want to split the payroll liability credit by organization.
FICA	varchar(1)	N	Flag indicating whether you want to split the FICA expense debit by organization.
OrgIntercompany	varchar(14)	Y	The organization to be posted for intercompany entries.
ContributionCredit	varchar(1)	N	Flag indicating whether you want to split the payroll contribution liability distribution credit by organization.
ContributionDebit	varchar(1)	N	Flag indicating whether you want to split the payroll contribution expense debit by organization.

KEYS

Key Name	Key Type	Keys
CFGOrgSetupPK	PrimaryKey	Company

CFGPOAccounts

Definition Configuration, Purchasing, Copmpany Settings - Accounts Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose settings these are.
TaxReimbAccount		varchar(13)	Y	The General Ledger account to be debited for voucher transactions associated with the reimbursable tax amount.
TaxDirectAccount		varchar(13)	Y	The General Ledger account to be debited for voucher transactions associated with the direct tax amount.
TaxIndirectAccount		varchar(13)	Y	The General Ledger account to be debited for voucher transactions associated with the indirect tax amount.
ShipReimbAccount		varchar(13)	Y	The General Ledger account to be debited for voucher transactions associated with the reimbursable shipping amount.
ShipDirectAccount		varchar(13)	Y	The General Ledger account to

			be debited for voucher transactions associated with the directly charged shipping amount.
ShipIndirectAccount	varchar(13)	Y	The General Ledger account to be debited for voucher transactions associated with the indirect shipping amount.
MiscReimbAccount1	varchar(13)	Y	If Extra Amount 1 is defined, the General Ledger account to be debited for voucher transactions associated with the reimbursable extra amount 1.
MiscDirectAccount1	varchar(13)	Y	If Extra Amount 1 is defined, the General Ledger account to be debited for voucher transactions associated with the directly charged extra amount 1.
MiscIndirectAccount1	varchar(13)	Y	If Extra Amount 1 is defined, the General Ledger account to be debited for voucher transactions associated with the indirect extra amount 1.
MiscReimbAccount2	varchar(13)	Y	If Extra Amount 2 is defined, the General Ledger account to be debited for voucher transactions associated with the reimbursable extra amount 2.

MiscDirectAccount 2	varchar(13)	Y	If Extra Amount 2 is defined, the General Ledger account to be debited for voucher transactions associated with the directly charged extra amount 2.
MiscIndirectAccount 2	varchar(13)	Y	If Extra Amount 2 is defined, the General Ledger account to be debited for voucher transactions associated with the indirect extra amount 2.
MiscReimbAccount 3	varchar(13)	Y	If Extra Amount 3 is defined, the General Ledger account to be debited for voucher transactions associated with the reimbursable extra amount 3.
MiscDirectAccount 3	varchar(13)	Y	If Extra Amount 3 is defined, the General Ledger account to be debited for voucher transactions associated with the directly charged extra amount 3.
MiscIndirectAccount 3	varchar(13)	Y	If Extra Amount 3 is defined, the General Ledger account to be debited for voucher transactions associated with the indirect extra amount 3.
MiscReimbAccount 4	varchar(13)	Y	If Extra Amount 4 is defined, the General Ledger account to be debited for voucher

			transactions associated with the reimbursable extra amount 4.
MiscDirectAccount 4	varchar(13)	Y	If Extra Amount 4 is defined, the General Ledger account to be debited for voucher transactions associated with the directly charged extra amount 4.
MiscIndirectAccount 4	varchar(13)	Y	If Extra Amount 4 is defined, the General Ledger account to be debited for voucher transactions associated with the indirect extra amount 4.
MiscReimbAccount 5	varchar(13)	Y	If Extra Amount 5 is defined, the General Ledger account to be debited for voucher transactions associated with the reimbursable extra amount 5.
MiscDirectAccount 5	varchar(13)	Y	If Extra Amount 5 is defined, the General Ledger account to be debited for voucher transactions associated with the directly charged extra amount 5.
MiscIndirectAccount 5	varchar(13)	Y	If Extra Amount 5 is defined, the General Ledger account to be debited for voucher transactions associated with the indirect extra amount 5.

TaxBalanceSheet Account	varchar(13)	Y	If Maintain separate balance sheet is unselected, and the WBS is not used for the line item's cost distribution, this balance sheet account will be be used for the line item's tax.
ShipBalanceSheet Account	varchar(13)	Y	If Maintain separate balance sheet is unselected, and the WBS is not used for the line item's cost distribution, this balance sheet account will be be used for the line item's shipping amount.
MiscBalanceSheet Account1	varchar(13)	Y	If Maintain separate balance sheet is unselected, and the WBS is not used for the line item's cost distribution, this balance sheet account will be be used for the line item's first extra amount.
MiscBalanceSheet Account2	varchar(13)	Y	If Maintain separate balance sheet is unselected, and the WBS is not used for the line item's cost distribution, this balance sheet account will be be used for the line item's second extra amount.

MiscBalanceSheet Account3	varchar(13)	Y	If Maintain separate balance sheet is unselected, and the WBS is not used for the line item's cost distribution, this balance sheet account will be be used for the line item's third extra amount.
MiscBalanceSheet Account4	varchar(13)	Y	If Maintain separate balance sheet is unselected, and the WBS is not used for the line item's cost distribution, this balance sheet account will be be used for the line item's fourth extra amount.
MiscBalanceSheet Account5	varchar(13)	Y	If Maintain separate balance sheet is unselected, and the WBS is not used for the line item's cost distribution, this balance sheet account will be be used for the line item's fifth extra amount.

KEYS

Key Name	Key Type	Keys
CFGPOAccountsPK	PrimaryKey	Company

CFGPOApprover

Definition Configuration, Purchasing, Company Settings - Approvers Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose settings these are.
Employee		varchar(20)	N	The employee's employee number, from EM.Employee.
ApprovePR		varchar(1)	N	Variable indicating whether Approve P.R. is selected for this employee.
ApprovePO		varchar(1)	N	Variable indicating whether Approve P.O. is selected for this employee.
ApproveCapitalExp		varchar(1)	N	Variable indicating whether Approve Capital Exp is selected for this employee.
ApproveOverBudget		varchar(1)	N	Reserved for future use.
MaxPOAmt		decimal(19, 4)	N	The P.O. Approve Limit amount for this employee. When Multicurrency is enabled, this amount is in the functional currency of the active company.
EditPO		varchar(1)	N	Variable indicating whether Edit P.O.

			is selected for this employee.
EditPR	varchar(1)	N	Variable indicating whether Edit P.R. is selected for this employee.
ClosePO	varchar(1)	N	Flag indicating whether Close P. O. is selected for this employee.

KEYS

Key Name	Key Type	Keys
CFGPOApproverPK	PrimaryKey	Company, Employee

CFGPOBillTo

Definition Configuration, Purchasing & Inventory, Company Settings - Bill-To Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	The bill-to code.
FirmName		varchar(100)	Y	The name of the bill-to firm.
Address1		varchar(50)	Y	The first line of the bill-to firm's address.
Address2		varchar(50)	Y	The second line of the bill-to firm's address.
Address3		varchar(50)	Y	The third line of the bill-to firm's address.
Address4		varchar(50)	Y	The fourth line of the bill-to firm's address.
City		varchar(30)	Y	The city of the bill-to firm's address.
State		varchar(10)	Y	The state of the bill-to firm's address.
Zip		varchar(10)	Y	The ZIP code of the bill-to firm's address.
Country		varchar(2)	Y	The country of the bill-to firm's address.
Phone		varchar(24)	Y	The bill-to firm's telephone number.
Fax		varchar(24)	Y	The bill-to firm's

			facsimile transmission number.
Email	varchar(50)	Y	The bill-to firm's e-mail address.
ContactName	varchar(100)	Y	The name of the bill-to firm's contact person.
Company	varchar(14)	N	The company whose settings these are.
PhoneFormat	varchar(24)	Y	The number format to use for the Phone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.

KEYS

Key Name	Key Type	Keys
CFGPOBillToPK	PrimaryKey	Code

CFGPOBuyer

Definition Configuration, Purchasing, Company Settings - Buyers Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose settings these are.
Employee		varchar(20)	N	The employee's employee number, from the EM Table.
MaxPOAmt		decimal(19, 4)	N	The amount entered for this employee in the Purchase Order Limit column. When Multicurrency is enabled, this amount is in the functional currency of the active company.
RFQTemplate		varchar(80)	Y	The name of the request for price quote template this employee can use.
POTemplate		varchar(80)	Y	The name of the purchase order template this employee can use.
ClosePO		varchar(1)	N	Flag indicating whether Close P.O. is selected for this employee.
ViewPO		varchar(1)	N	Flag indicating whether View All P.O. is selected for this employee.

KEYS

Key Name	Key Type	Keys
CFGPOBuyerPK	PrimaryKey	Company, Employee

CFGPOCategoryData

Definition Configuration Table - Item Categories

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Category		varchar(20)	N	The item category's internal identifier.
Type		varchar(1)	N	The item category's expense type. Valid options are Materials & Supplies, Capital Items, and Services.

KEYS

Key Name	Key Type	Keys
CFGPOCategoryDataPK	PrimaryKey	Category

CFGPOCategoryDescriptions

Definition Configuration Table - Item Category Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Category		varchar(20)	N	The item category's internal identifier.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(100)	Y	The Category's description.

KEYS

Key Name	Key Type	Keys
CFGPOCategoryDescriptionsPK	PrimaryKey	Category, UICultureName

CFGPOClause

Definition Configuration, Purchasing, Company Settings - Clauses Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	The clause's internal identifier.
Clause		varchar(max)	Y	The clause text.
Company		varchar(14)	N	The company whose clause this is.

KEYS

Key Name	Key Type	Keys
CFGPOClausePK	PrimaryKey	Code

CFGPOFOB

Definition Configuration, Purchasing, Company Settings, Ship Tab - FOB Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	Internal identifier for the free on board code.
Description		varchar(100)	Y	The free on board code description.
Company		varchar(14)	N	The company whose settings these are.

KEYS

Key Name	Key Type	Keys
CFGPOFOBPk	PrimaryKey	Code

CFGPOMain

Definition Configuration, Purchasing, Company Settings - General Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose settings these are.
NextPO		varchar(13)	N	The next purchase order number in this company.
NextPR		int	N	The next purchase requisition number in this company.
NextPQ		int	N	The next request for price quote number in this company.
AutoAddItem		varchar(1)	N	Variable indicating whether Automatic Add - Items is selected.
AutoAddShipVia		varchar(1)	N	Variable indicating whether Automatic Add - Ship-Via is selected.
AutoAddFOB		varchar(1)	N	Variable indicating whether Automatic Add - FOB is selected.
RequirePR		varchar(1)	N	Variable indicating whether Required Data - Requisition/RFQ Number in P.O. is selected.
RequireReason		varchar(1)	N	Variable indicating whether Required

			Data - Reason Code in Change/Cancel P.O. is selected.
RequireQuality	varchar(1)	N	Variable indicating whether Required Data - Quality Code in Receiving is selected.
OrderDays	smallint	N	The entry in Defaults - Order Days.
RequestDays	smallint	N	The entry in Defaults - Request Days.
BillTo	varchar(20)	Y	The Default Bill-to code.
ShipTo	varchar(20)	Y	The Defaults - Ship-to code.
ModifyShipTo	varchar(1)	N	Flag indicating whether Modify Ship-To Address is selected.
PrintVendorFlags	varchar(1)	N	Flag indicating whether Print Vendor Minority Status on P.O. is selected.
MaxPOAmt	decimal(19, 4)	N	The entry in the Maximum P.O. Amount without authorization field. When Multicurrency is enabled, this amount is in the functional currency of the active company.
MaxVOAmt	decimal(19, 4)	N	The entry in the Maximum Voucher Amount without authorization field. T
MiscLabel1	varchar(40)	Y	The user-defined

			label for Extra Amount 1.
MiscLabel2	varchar(40)	Y	The user-defined label for Extra Amount 2.
MiscLabel3	varchar(40)	Y	The user-defined label for Extra Amount 3.
MiscLabel4	varchar(40)	Y	The user-defined label for Extra Amount 4.
MiscLabel5	varchar(40)	Y	The user-defined label for Extra Amount 5.
PRApprovalRequired	varchar(1)	N	Flag indicating whether Require requisitions and RFQ's to be approved is selected.
POApprovalRequired	varchar(1)	N	Variable indicating whether Require purchase orders to be approved is selected.
MaxPRAmt	decimal(19, 4)	N	The entry in the Maximum P.R. Amount without authorization field.
RequireCostDist	varchar(1)	N	Variable indicating whether Required Data - Cost Distribution in P.O. is selected.
RequireCostDistInPR	varchar(1)	N	Variable indicating whether Required Data - Cost Distribution in P.R./R.F.Q. is selected.
ModifyItemCategory	varchar(1)	N	Flag indicating whether the Modify Default Item Category option is selected.

EnableDropShip	varchar(1)	N	Flag indicating whether the Enable Drop Ship to Client option is selected.
ModifyShipContact	varchar(1)	N	Flag indicating whether the Modify Shipping Contact and Email option is selected.

KEYS

Key Name	Key Type	Keys
CFGPOMainPK	PrimaryKey	Company

CFGPOQualityData

Definition Configuration Table - Receiving Quality Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	Internal identifier for the receiving quality.

KEYS

Key Name	Key Type	Keys
CFGPOQualityData PK	PrimaryKey	Code

CFGPOQualityDescriptions

Definition Configuration Table - Receiving Quality Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	The internal identifier for the receiving quality.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(100)	Y	The Code's description.

KEYS

Key Name	Key Type	Keys
CFGPOQualityDescriptionsPK	PrimaryKey	Code, UICultureName

CFGPOReasonData

Definition Configuration Table - Codes for Change and Cancel Order Reasons

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	Internal identifier for the reason to change or cancel a purchase order.

KEYS

Key Name	Key Type	Keys
CFGPOReasonData PK	PrimaryKey	Code

CFGPOReasonDescriptions

Definition Configuration Table - Change and Cancel Order Reason Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	Internal identifier for the reason to change or cancel a purchase order.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(100)	Y	The Code's description.

KEYS

Key Name	Key Type	Keys
CFGPOReasonDescriptionsPK	PrimaryKey	Code, UICultureName

CFGPOShipTo

Definition Configuration, Purchasing, Company Settings - Ship-To Codes Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	Internal identifier for this ship-to location.
FirmName		varchar(100)	Y	The name of the ship-to firm.
Address1		varchar(50)	Y	The first line of the firm's address.
Address2		varchar(50)	Y	The second line of the firm's address.
Address3		varchar(50)	Y	The third line of the firm's address.
Address4		varchar(50)	Y	The fourth line of the firm's address.
City		varchar(30)	Y	The city of the firm's address.
State		varchar(10)	Y	The state of the firm's address.
Zip		varchar(10)	Y	The ZIP code of the firm's address.
Country		varchar(2)	Y	The country of the firm's address.
Phone		varchar(24)	Y	The firm's telephone number.
Fax		varchar(24)	Y	The firm's facsimile transmission number.
Email		varchar(50)	Y	The firm's e-mail address.

ContactName	varchar(100)	Y	The name of the firm's contact person.
TaxCode	varchar(10)	Y	The tax code applicable to this ship-to location. This column links to the Code column in the CFGBillTaxes table.
Company	varchar(14)	N	The company whose ship-to code this is.
PhoneFormat	varchar(24)	Y	The number format to use for the Phone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.
Tax2Code	varchar(10)	Y	The tax-2 code applicable to this ship-to location.

KEYS

Key Name	Key Type	Keys
CFGPOShipToPK	PrimaryKey	Code

CFGPOShipVia

Definition Configuration, Purchasing, Company Settings - Ship-Via Codes Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	Internal identifier for the ship-via method.
Description		varchar(100)	Y	The ship-via code's description.
Company		varchar(14)	N	The company whose ship-via code this is.

KEYS

Key Name	Key Type	Keys
CFGPOShipViaPK	PrimaryKey	Code

CFGPOStatusData

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Screen		varchar(3)	N	
Status		varchar(1)	N	

KEYS

Key Name	Key Type	Keys
CFGPOStatusDataPK	PrimaryKey	Screen, Status

CFGPOSTatusDescriptions

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Screen		varchar(3)	N	
Status		varchar(1)	N	
UICultureName		varchar(10)	N	
Description		varchar(100)	N	

KEYS

Key Name	Key Type	Keys
CFGPOSTatusDescriptionsPK	PrimaryKey	Screen, Status, UICultureName

CFGPostControl

Definition Configuration Table - Posting Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Fiscal year and period when the posting occurred.
PostSeq		int	N	Posting sequence number.
UserName		varchar(20)	Y	Name of the user who posted the data entry transaction file.
PostDate		datetime	Y	Date when the posting took place.
TransType		varchar(2)	Y	Transaction type.
Completed		varchar(1)	N	Variable indicating whether the posting completed successfully.
Canceled		varchar(1)	N	Variable indicating whether the user cancelled the posting run before it completed.
PostComment		varchar(255)	Y	Comment.
RecordCount		int	N	Number of transactions or records posted during the posting run.
StartDate		datetime	Y	Start date specified for all data entry transaction files.
EndDate		datetime	Y	End date specified

			for all data entry transaction files.
PaymentDate	datetime	Y	Payment date specified for accounts payable transaction files.
CheckDate	datetime	Y	Check date specified for accounts payable vouchers and payment processing files.
W2Year	smallint	N	Payroll W-2 year when the posting run was completed.
W2Quarter	smallint	N	Payroll W-2 quarter when the posting run was completed.
BenefitAccrualYear	smallint	N	Payroll accrual year when the posting run was completed.
PayrollRunType	varchar(1)	Y	Variable indicating the payroll run type. Valid options are R-Regular, A-Adjustments, B-Bonuses.
QueueName	varchar(40)	Y	Process server queue, if any, through which the process was run.
ADPExportStatus	varchar(1)	Y	Variable indicating whether data has been exported to ADP. If no posting occurred, this field is blank. Valid options are Y-Exported, I-Incomplete.
XChargeStatus	varchar(1)	Y	Cross-charge status for the data entry file. Valid

			options are Null- Not cross-charged, Y-Cross-charged, I-Incomplete.
Batch	varchar(30)	Y	Batch name for the data entry file.
PaymentProcessRun	varchar(max)	Y	Screen settings for payment processing, stored in .xml format.
Removed	varchar(1)	N	Variable indicating whether the posting was undone.
Company	varchar(14)	N	The company owning the posting run.
ASJCStatus	varchar(1)	Y	The timesheet's posting status for Adjust Salaried Job Costing.
EFTStatus	varchar(1)	Y	Variable indicating whether the entry is for an electronic funds transfer transaction. Valid options are Null - Is an EFT entry but has not yet been processed; N - Is not an EFT entry; P - Is an EFT entry and has been processed.
ICBillingStatus	varchar(1)	Y	Flag used to mark postings that have been processed by Intercompany Billing. Cash receipt postings are flagged at CFGPostControlInt ercompany.ICBillin gStatus.

KEYS

Key Name	Key Type	Keys
CFGPostControlPK	PrimaryKey	Period, PostSeq

CFGPostControlIntercompany

Definition Configuration Table - Intercompany posting control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Fiscal year and period when the posting occurred.
PostSeq		int	N	The posting sequence number.
Company		varchar(14)	N	The company owning the posting run.
PostComment		varchar(255)	Y	The comment entered in the posting file, if any.
RecordCount		int	N	Number of transactions or records posted during the posting run.
XChargeStatus		varchar(1)	Y	Flag used to mark cash receipts postings on which Intercompany Billing has been run. Valid options are Y - IC Billing has been run; N - IC Billing has not been run; X - IC Billing should ignore this posting.
ICBillingStatus		varchar(1)	Y	Flag used to mark postings cash receipts postings that have been processed by Intercompany Billing. Cash

receipts are processed by the company owning the project charged for the cash receipt.

KEYS

Key Name	Key Type	Keys
CFGPostControlInter companyPK	PrimaryKey	Period, PostSeq, Company

CFGPOUOMData

Definition Configuration Table - Unit of Measure Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UOM		varchar(20)	N	The unit of measure code.

KEYS

Key Name	Key Type	Keys
CFGPOUOMDataPK	PrimaryKey	UOM

CFGPOUOMDescriptions

Definition Configuration Table - Unit of Measure Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UOM		varchar(20)	N	The unit of measure code.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(100)	Y	The unit of measure code's description.

KEYS

Key Name	Key Type	Keys
CFGPOUOMDescriptionsPK	PrimaryKey	UOM, UICultureName

CFGPrefixData

Definition Configuration Table - Name Prefix Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the prefix.

KEYS

Key Name	Key Type	Keys
CFGPrefixDataPK	PrimaryKey	Code

CFGPrefixDescriptions

Definition Configuration Table - Name Prefix Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the prefix.
UICultureName		varchar(10)	N	This record's language.
Prefix		varchar(10)	N	The prefix used with a person's name.
Seq		smallint	N	The Code's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGPrefixDescriptionPK	PrimaryKey	Code, UICultureName

CFGPrimarySpecialtyData

Definition Configuration Table - Employee Primary Specialty Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the employee primary specialty.

KEYS

Key Name	Key Type	Keys
CFGPrimarySpecialtyDataPK	PrimaryKey	Code

CFGPrimarySpecialtyDescriptions

Definition Configuration Table - Employee Primary Specialty Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the employee primary specialty.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	Description of the employee primary specialty.
Seq		smallint	N	The Code's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGPrimarySpecialtyDescriptionsPK	PrimaryKey	Code, UICultureName

CFGProbabilityData

Definition Configuration Table - Opportunity Success Probability Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Probability		smallint	N	The percentage probability that an Opportunity will become a Project.

KEYS

Key Name	Key Type	Keys
CFGProbabilityData PK	PrimaryKey	Probability

CFGProbabilityDescriptions

Definition Configuration Table - Opportunity Success Probability Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Probability		smallint	N	The percentage probability that an Opportunity will become a Project.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Probability's description.
Seq		smallint	N	The Probability's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGProbabilityDescriptionsPK	PrimaryKey	Probability, UICultureName

CFGProjectCodeData

Definition Configuration Table - Project/Profile Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ProjectCode		varchar(4)	N	Internal identifier for the project or profile code.
Active		varchar(1)	N	Flag (Y/N) indicating whether the project code is being used.
ProjectCodeSF330		varchar(4)	Y	The project/profile code's number in the government's experience categories/profile code list for SF330 proposals; depending on the project/profile code, it may differ from ProjectCode.

KEYS

Key Name	Key Type	Keys
CFGProjectCodeDataPK	PrimaryKey	ProjectCode

CFGProjectCodeDescriptions

Definition Configuration Table - Project/Profile Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ProjectCode		varchar(10)	N	Configuration Table - Project/Profile Code Descriptions, by Language
UICultureName		varchar(10)	N	This record's language.
Description		varchar(100)	N	The ProjectCode's description.
Seq		smallint	N	The ProjectCode's sequence number, indicating its display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGProjectCodeDescriptionsPK	PrimaryKey	ProjectCode, UICultureName

CFGProjectStatusData

Definition Configuration Table - Project Status Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Variable indicating the project status. Valid options are A-Active, I-Inactive, D-Dormant, C-Closeout.

KEYS

Key Name	Key Type	Keys
CFGProjectStatusDataPK	PrimaryKey	Code

CFGProjectStatusDescriptions

Definition Configuration Table - Project Status Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Variable indicating the project status. Valid options are A-Active, I-Inactive, D-Dormant, C-Closeout.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(30)	Y	The Code's description.

KEYS

Key Name	Key Type	Keys
CFGProjectStatusDescriptionsPK	PrimaryKey	Code, UICultureName

CFGProjectTypeData

Definition Configuration Table - Project Type Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the project type.

KEYS

Key Name	Key Type	Keys
CFGProjectTypeDataPK	PrimaryKey	Code

CFGProjectTypeDescriptions

Definition Configuration Table - Project Type Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the project type.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's sequence number, indicating its display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGProjectTypeDescriptionsPK	PrimaryKey	Code, UICultureName

CFGProposalSourceData

Definition Configuration Table - Proposal Source Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the proposal source.

KEYS

Key Name	Key Type	Keys
CFGProposalSourceDataPK	PrimaryKey	Code

CFGProposalSourceDescriptions

Definition Configuration Table - Proposal Source Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the proposal source.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's sequence number, indicating its display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGProposalSource DescriptionsPK	PrimaryKey	Code, UICultureName

CFGProposalStatusData

Definition Configuration Table - Proposal Status Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the proposal status.

KEYS

Key Name	Key Type	Keys
CFGProposalStatusDataPK	PrimaryKey	Code

CFGProposalStatusDescriptions

Definition Configuration Table - Proposal Status Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the proposal status.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The proposal status's description.
Seq		smallint	N	The Code's sequence number, indicating its display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGProposalStatus DescriptionsPK	PrimaryKey	Code, UICultureName

CFGProposalTypeData

Definition Configuration Table - Custom and 255 Proposal Types

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(30)	N	The type of custom or 255 proposal. Proposal types display in the Proposal Log form and on the Proposals tab of the Opportunity Info Center.

KEYS

Key Name	Key Type	Keys
CFGProposalTypeDataPK	PrimaryKey	Code

CFGProposalTypeDescriptions

Definition Configuration Table - Custom and 255 Proposal Type Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(30)	N	Internal identifier for the proposal type.
UICultureName		varchar(10)	N	This record's language.
Type		varchar(30)	N	The type of custom or 255 proposal. The types appear in the Proposal Log form and on the Proposals tab of the Opportunity Info Center.
Seq		smallint	N	The Code's sequence number, indicating its display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGProposalTypeDescriptionsPK	PrimaryKey	Code, UICultureName

CFGPRResponsibilityData

Definition Configuration Table - Project Responsibility Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for a company's project responsibility.

KEYS

Key Name	Key Type	Keys
CFGPRResponsibilityDataPK	PrimaryKey	Code

CFGPRResponsibilityDescriptions

Definition Configuration Table - Project Responsibility Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for a company's project responsibility.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's sequence number, indicating its display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGPRResponsibilityDescriptionsPK	PrimaryKey	Code, UICultureName

CFGPYAccrualsData

Definition Configuration Table - Payroll Accrual Plan Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose payroll accrual code this is.
Code		varchar(10)	N	Internal identifier for the payroll accrual plan.
HasCarryoverLimit		varchar(1)	N	Flag indicating whether this code's plan has a limit on the hours that can be carried over to a new accrual year.
CarryoverLimit		decimal(19, 4)	N	The limit on the hours that can be carried over to a new accrual year.
Maximum		decimal(19, 4)	N	The maximum number of hours allowed to accrue for this code's accrual plan.
PreAccrue		varchar(1)	N	Flag indicating whether to accrue the annual amount at initialization.
PrintOnCheck		varchar(1)	N	Flag indicating whether to print the accrual on the employee's checks.
ShowOnTK		varchar(1)	N	Flag indicating whether the timesheet screen

			displays the accrual.
ScheduleID	varchar(10)	Y	The code's payroll accrual schedule; links to CFGAccrualScheduleMaster.ScheduleID.
CheckBenefitHours	varchar(1)	N	The setting in the Check Hours Entered Against Earned column on the Benefit Accrual Setup tab of Time Analysis. Valid options are None, Warning, and Error.

KEYS

Key Name	Key Type	Keys
CFGPYAccrualsData PK	PrimaryKey	Company, Code

CFGPYAccrualsDescriptions

Definition Configuration Table - Payroll Accrual Plan Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the accrual plan.
Company		varchar(14)	N	The company whose accrual plan code this is.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(40)	Y	The Code's description.

KEYS

Key Name	Key Type	Keys
CFGPYAccrualsDescriptionsPK	PrimaryKey	Code, Company, UICultureName

CFGPYContribution

Definition Configuration Table - Payroll - Contribution settings by company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose settings these are.
Code		varchar(10)	N	The contribution code.
Description		varchar(40)	Y	The Code's description.
SUI		varchar(1)	N	Flag indicating whether to include the code in the State Unemployment Report.
CreditAccount		varchar(13)	Y	The contribution credit account.
CreditWBS1		varchar(30)	Y	The contribution credit project.
CreditWBS2		varchar(7)	Y	The contribution credit phase.
CreditWBS3		varchar(7)	Y	The contribution credit task.
DebitAccount		varchar(13)	Y	The contribution debit account.
DebitWBS1		varchar(30)	Y	The contribution debit project.
DebitWBS2		varchar(7)	Y	The contribution debit phase.
DebitWBS3		varchar(7)	Y	The contribution debit task.

Method	varchar(1)	Y	The contribution method. Valid options are P - percent of employee wages; W - percent of employee withholding; F - fixed amount; L - lesser of employee withholding or wages.
Withholding	varchar(10)	Y	The contribution withholding code.
AmtPct	decimal(19, 4)	N	The amount or percent of the contribution.
RateCap	decimal(19, 4)	N	The contribution rate cap.
WageBase	decimal(19, 4)	N	The maximum amount of wages subject to contribution.
Limit	decimal(19, 4)	N	The maximum overall contribution amount for this Code.
DefaultEM	varchar(1)	N	Flag indicating whether the contribution code is added to new employee records by default.
Suppress	varchar(1)	N	Flag indicating whether to suppress the contribution and associated amounts.
Exclude401k	varchar(1)	N	Flag indicating whether to exclude 401 (k) contributions from wages.
ExcludeCafeteria	varchar(1)	N	Flag indicating whether to exclude

			cafeteria contributions from wages.
W2LimitReset	varchar(1)	N	Flag indicating whether to restart contributions against any limit at the beginning of a new W-2 year.
BonusAutoZero	varchar(1)	N	Flag indicating whether to default contribution amounts to zero automatically, for bonus runs.
ExcludeOtherPay1	varchar(1)	N	Flag indicating whether to exclude the Other Pay 1 amount from wages.
ExcludeOtherPay2	varchar(1)	N	Flag indicating whether to exclude the Other Pay 2 amount from wages.
ExcludeOtherPay3	varchar(1)	N	Flag indicating whether to exclude the Other Pay 3 amount from wages.
ExcludeOtherPay4	varchar(1)	N	Flag indicating whether to exclude the Other Pay 4 amount from wages.
ExcludeOtherPay5	varchar(1)	N	Flag indicating whether to exclude the Other Pay 5 amount from wages.
RateTable	int	N	The contribution rate table.
PrintOnW2	varchar(4)	N	

KEYS

Key Name	Key Type	Keys
CFGPYContribution PK	PrimaryKey	Company, Code

CFGPYContributionRate

Definition Configuration Table - Payroll - Contribution Rate Settings, by Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The user-assigned contribution rate Table Number.
RateID		varchar(32)	N	Internal identifier for the contribution rate.
RateOver		decimal(19, 4)	N	The amount at which the contribution percentage will be applied when wages exceed the deferred compensation amount.
RateUnder		decimal(19, 4)	N	The amount at which the contribution percentage will be applied when wages are less than or equal to the deferred compensation amount.
Perc		decimal(19, 4)	N	The percentage to apply in calculating the contribution for this deferred wage amount.

KEYS

Key Name	Key Type	Keys
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CFGPYContribution RatePK	PrimaryKey	TableNo, RateID
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CFGPYContributionRateTable

Definition Configuration Table - Payroll - Contribution Rate Tables

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The user-assigned contribution rate Table Number.
TableName		varchar(40)	N	The contribution rate table's Table Name.
RateType		varchar(1)	N	Not used; the default value is W.

KEYS

Key Name	Key Type	Keys
CFGPYContributionRateTablePK	PrimaryKey	TableNo

CFGPYContributionWage

Definition Configuration Table - Payroll - Contribution codes for taxable wages, by company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose data this is.
Code		varchar(10)	N	The contribution code.
CodeWage		varchar(10)	N	The withholding code for additional deductions from wages.

KEYS

Key Name	Key Type	Keys
CFGPYContributionWagePK	PrimaryKey	Company, Code, CodeWage

CFGPYFormQuarterly

Definition Configuration Table - Payroll - Magnetic Media Quarterly Reporting Data by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose quarterly report data this is.
ProcessingState		varchar(2)	N	The state for which the employer is filing quarterly reports.
W2Year		smallint	N	The W-2 processing year.
W2Quarter		smallint	N	The W-2 processing quarter.
FederalEIN		varchar(10)	Y	The employer's federal employer identification number.
StateUIAccountNumber		varchar(15)	Y	The employer's state-assigned unemployment insurance account number.
Address1		varchar(50)	Y	The first line of the employer's address.
Address2		varchar(50)	Y	The second line of the employer's address.
City		varchar(30)	Y	The city of the employer's address.
State		varchar(2)	Y	The state of the employer's

			address.
ZIP	varchar(10)	Y	The ZIP code of the employer's address.
Contact	varchar(27)	Y	The name of the person to be contacted by the state's department of revenue.
ContactTitle	varchar(30)	Y	The title of the person to be contacted by the state's department of revenue.
ContactNumber	varchar(24)	Y	The telephone number of the person to be contacted by the state's department of revenue.
ContactExtension	varchar(10)	Y	The telephone extension number of the person to be contacted by the state's department of revenue.
ContactFAX	varchar(24)	Y	The facsimile transmission number of the person to be contacted by the state's department of revenue.
ContactEMail	varchar(50)	Y	The e-mail address of the person to be contacted by the state's department of revenue.
WageBase	decimal(19, 4)	N	The maximum wages subject to withholding.
SocialSecurityWageBase	decimal(19, 4)	N	The maximum Social Security wages subject to withholding.

Exclude401K	varchar(1)	N	Variable indicating whether to exclude 401(K) withholdings from the WageBase.
ExcludeCafeteria	varchar(1)	N	Variable indicating whether to exclude cafeteria withholdings from the WageBase.
IncludeOnlyStateEmployees	varchar(1)	N	Variable indicating whether the checkbox "Include Employees Specific to Processing State" is selected.
TestFile	varchar(1)	N	Variable indicating whether the employer is submitting the magnetic media as a test file only, rather than for actual processing by the state.
TAN	varchar(6)	Y	Not currently used.
C3	varchar(6)	Y	Not currently used.
SuffixCode	varchar(5)	Y	Not currently used.
AllocationLists	varchar(1)	Y	Not currently used.
ServiceAgentID	varchar(9)	Y	Not currently used.
RemittanceAmount	varchar(20)	Y	Not currently used.
PreviousQuarterAdjustments	decimal(19, 4)	N	Not currently used.
Credit_OverPayment	decimal(19, 4)	N	Not currently used.
BranchCode	varchar(3)	Y	Not currently used.
SeasonalIndicator	varchar(20)	Y	Not currently used.
AssessmentRate	varchar(50)	Y	Not currently used.

UITaxRate	decimal(19, 4)	N	Not currently used.
DocumentControl Number	smallint	N	Not currently used.
InterestOnLatePay ment	decimal(19, 4)	N	Not currently used.
Penalty	decimal(19, 4)	N	Not currently used.
WagePlanCodeA	varchar(1)	Y	Not currently used.
WagePlanCodeB	varchar(1)	Y	Not currently used.
TypeOfReturn	varchar(1)	Y	The type of return being processed. Valid options are O - Original; A - Amended.
EstablishmentNum ber_PRU	varchar(4)	Y	Not currently used.
NoWorkers_NoWa ges	varchar(1)	Y	Not currently used.
TaxTypeCode	varchar(1)	Y	Not currently used.
TaxingEntityCode	varchar(5)	Y	Not currently used.
StateControlNumb er	varchar(7)	Y	Not currently used.
UnitCode	varchar(10)	Y	Not currently used.
PlantCode	varchar(3)	Y	Not currently used.
OtherEIN	varchar(9)	Y	Not currently used.
OfficerCode	varchar(1)	Y	Not currently used.
CoverageGroup	varchar(4)	Y	Not currently used.
PayrollRecordUnit	varchar(4)	Y	Not currently used.
MagneticAuthoriza tionNumber	varchar(4)	Y	Not currently used.
TaxJurisdictionCo de	varchar(1)	Y	Not currently used.
MultipleCountyInd ustry	varchar(1)	Y	Not currently used.

MultipleWorksiteLocation	varchar(1)	Y	Not currently used.
MultipleWorksiteIndicator	varchar(2)	Y	Not currently used.
ElectronicFundsTransferIndicator	varchar(50)	Y	Not currently used.
TerminatingBusinessIndicator	varchar(1)	Y	Not currently used.
CountyCode	varchar(3)	Y	Not currently used.
IndustryCode	varchar(4)	Y	Not currently used.
WithholdingAccountNumber	varchar(25)	Y	Not currently used.
StateLocalNumber	varchar(9)	Y	Not currently used.
LimitationOfLiability	varchar(1)	Y	Not currently used.
UnitDivisionLocationPlantCode	varchar(15)	Y	Not currently used.
AgentIDNumber	varchar(8)	Y	Not currently used.
ComputerManufacturer	varchar(30)	Y	Not currently used.
FileName	varchar(30)	Y	Not currently used.
Amount1	decimal(19, 4)	N	Not currently used.
Amount2	decimal(19, 4)	N	Not currently used.
Amount3	decimal(19, 4)	N	Not currently used.
Amount4	decimal(19, 4)	N	Not currently used.
Amount5	decimal(19, 4)	N	Not currently used.
Amount6	decimal(19, 4)	N	Not currently used.
Amount7	decimal(19, 4)	N	Not currently used.
Amount8	decimal(19, 4)	N	Not currently used.
Amount9	decimal(19, 4)	N	Not currently used.
Amount10	decimal(19, 4)	N	Not currently used.

AdditionalOptions	varchar(max)	Y	Not currently used.
NAICSCode	varchar(6)	Y	Not currently used.
OutsideCountyEmployees	smallint	N	Not currently used.
ContactNumberFormat	varchar(24)	Y	The phone number format for the ContactNumber.
ContactFaxFormat	varchar(24)	Y	The phone number format for the ContactFax.

KEYS

Key Name	Key Type	Keys
CFGPYFormQuarterlyPK	PrimaryKey	Company, ProcessingState

CFGPYFormW2

Definition Configuration Table - Payroll - Form W-2 Data by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose W-2 data this is.
FederalEIN		varchar(10)	Y	The federal tax identification number.
EmployerAddress 1		varchar(40)	Y	First line of the employer's address.
EmployerAddress 2		varchar(40)	Y	Second line of the employer's address.
EmployerCity		varchar(18)	Y	The employer's city.
EmployerState		varchar(2)	Y	The employer's state.
EmployerZIPCode		varchar(10)	Y	The employer's zip code.
SocialSecurityWag eBase		decimal(19, 4)	N	Social security wage base for the current W-2 reporting year.
SocialSecurityPct		decimal(19, 4)	N	Social security percentage for the current W-2 reporting year (employee portion).
MedicarePct		decimal(19, 4)	N	Medicare percentage for the current W-2 reporting year (employee portion).

Computer	varchar(8)	Y	The computer manufacturer.
FileName	varchar(50)	Y	The W-2 Magnetic Media Reporting filename.
PersonalID	varchar(17)	Y	The Personal Identification Number assigned to the employee who is attesting to the accuracy of the file.
ContactName	varchar(27)	Y	The name of the person to be contacted by the Social Security Administration concerning processing problems.
ContactPhone	varchar(15)	Y	The telephone number of the person to be contacted by the SSA concerning processing problems.
ContactPhoneExt	varchar(5)	Y	The telephone number extension of the person to be contacted by the SSA concerning processing problems.
ContactEmail	varchar(40)	Y	The e-mail address of the person to be contacted by the SSA concerning processing problems.
ContactFAX	varchar(15)	Y	The facsimile transmission telephone number of the person to be contacted by the SSA concerning processing problems.

PreferredMethod	varchar(1)	Y	The Problem Notification Code for the preferred method of contact. Valid options are 1 - E-mail or Internet; 2 - Postal Service.
Resub	varchar(1)	N	Flag indicating whether the file is being resubmitted.
ResubTLCN	varchar(6)	Y	If the file is being resubmitted, the Wage File Identifier (formerly the TLCN - Tape Library Control Number) displayed on the notice sent by the SSA.
Terminating	varchar(1)	N	The Terminating Business Indicator. Valid options are 1 - Terminated business during this tax year; 0 - Did not terminate business during this tax year.
W2State	varchar(2)	Y	The state code used for magnetic media reporting. If the reporting is for the federal government, the code is FE.
StateEmployerAccountNumber	varchar(40)	Y	The state employer account number, required by some states for magnetic media reporting.
ContactTitle	varchar(15)	Y	The title of the person to be contacted by the Social Security Administration concerning processing problems.

Form500CreditAmount	decimal(19, 4)	N	This value shows the Maryland magnetic media client's tax credits from prior years, from Form 500CR.
SubmissionDate	datetime	Y	The date when the magnetic media report was submitted to the State of Maryland.
OverpaymentHandling	varchar(1)	Y	This field, for Maryland magnetic media reporting, shows how an overpayment will be treated. Valid options are Credit or Refund.
CompleteFiling	varchar(1)	N	This flag, for Maryland magnetic media reporting, indicates whether the filing is complete.
FilingCycle	varchar(1)	Y	
WithholdingPaid	decimal(19, 4)	N	
OtherAmount	decimal(19, 4)	N	
BalanceDuePenalty	decimal(19, 4)	N	
LateFilingPenalty	decimal(19, 4)	N	
InterestDue	decimal(19, 4)	N	
CalendarYearPaymentCycleB	decimal(19, 4)	N	

KEYS

Key Name	Key Type	Keys
CFGPYFormW2PK	PrimaryKey	Company

CFGPYMain

Definition Configuration Table - Payroll Setup by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose payroll setup this is.
CurrentW2Year		smallint	Y	Current payroll W-2 year.
CurrentW2Quarter		smallint	Y	Current payroll W-2 quarter.
PayrollPostToBank		varchar(1)	N	Variable indicating whether to post payroll directly to the bank rather than to a credit account.
PayrollBankCode		varchar(10)	Y	The Payroll bank code to use when posting payroll directly to the bank.
PayrollCreditAccount		varchar(13)	Y	Salaries payable credit account for payroll postings.
PayrollFrequency		varchar(1)	Y	Variable indicating the payroll frequency: M - Monthly; S - Semi-Monthly; B - Bi-Weekly; W - Weekly.
FICAWBS1		varchar(30)	Y	Corporate FICA expense project/WBS1.
FICAWBS2		varchar(7)	Y	Corporate FICA expense WBS2.

FICAWBS3	varchar(7)	Y	Corporate FICA expense WBS3.
FICAAccount	varchar(13)	Y	Corporate FICA expense account.
DirectDepositBonusAdj	varchar(1)	N	Variable indicating whether to use direct deposit for bonuses and adjustments.
AllowPayrollHistory	varchar(1)	N	Variable indicating whether to allow changes to employee payroll history.
BonusCostWBS1	varchar(30)	Y	Project/WBS1 for regular bonus amounts.
BonusCostWBS2	varchar(7)	Y	WBS2 for regular bonus amounts.
BonusCostWBS3	varchar(7)	Y	WBS3 for regular bonus amounts.
BonusCostAccount	varchar(13)	Y	Debit cost account for regular bonus amounts.
OtherPayCostWBS1	varchar(30)	Y	Project/WBS1 for all other pay amounts.
OtherPayCostWBS2	varchar(7)	Y	WBS2 for all other pay amounts.
OtherPayCostWBS3	varchar(7)	Y	WBS3 for all other pay amounts.
OtherPayCostAccount	varchar(13)	Y	Account for all other pay amounts.
PrintVoidChecks	varchar(1)	N	Variable indicating whether to print void checks for employees whose check amounts equal zero.
ImmediateDestination	varchar(9)	Y	Identification number of the bank to which the file will

			be sent.
ImmediateDestinationName	varchar(23)	Y	Name of the bank to which the file will be sent.
ImmediateOrigin	varchar(9)	Y	Company identification number assigned by the bank.
ImmediateOriginName	varchar(23)	Y	Name of the company.
CompanyName	varchar(16)	Y	Company name as it will appear on statements.
FederalEIN	varchar(10)	Y	Federal EIN (Employer Identification Number).
RoutingNumber	varchar(8)	Y	Routing transit number of the immediate destination.
EntryDescriptionPY	varchar(10)	Y	Description of the purpose of the entry (for example, Payroll or Reg Salary).
PYCheckTemplate	varchar(100)	Y	Report template name to use for employee payroll checks.
FileFormat	smallint	N	The type of information in the file for direct deposit: Credit only (1) or Debit and Credit (2).
ICD	varchar(1)	Y	Identification Code Designator: 1: IRS Employer ID Number (EIN). 3: Data Universal Numbering Systems (DUNS). 9: User-assigned number.

Byte4Char	varchar(1)	Y	Specifies the first character in the file header recordâ€™s space for immediate destination.
FilePadding	varchar(1)	N	Controls whether the total record count is forced to a multiple of ten.
SeparateBatches	varchar(1)	N	Indicates whether there are separate batches for credit and debit entries.
FileNamePY	varchar(100)	Y	Filename and path for the payroll direct deposit file.
AccountNumber	varchar(20)	Y	Account number at the source bank.
AccountType	varchar(1)	Y	Indicates whether the source account is a checking or savings account.
EnableDateRange	varchar(1)	N	Variable indicating whether the option is selected, to allow payroll to use date ranges to determine unpaid hours.
DisableSSNo	varchar(1)	N	Variable indicating whether the employee's Social Security number appears on payroll checks.
DisableFICAYTD	varchar(1)	N	Not currently used.
OtherPay1Label	varchar(20)	N	The field label for OtherPay1.
OtherPay2Label	varchar(20)	Y	The field label for OtherPay2.
OtherPay3Label	varchar(20)	Y	The field label for OtherPay3.

OtherPay4Label	varchar(20)	Y	The field label for OtherPay4.
OtherPay5Label	varchar(20)	Y	The field label for OtherPay5.
OtherPay2CostWBS1	varchar(30)	Y	The project for OtherPay2.
OtherPay2CostWBS2	varchar(7)	Y	The phase for OtherPay2.
OtherPay2CostWBS3	varchar(7)	Y	The task for OtherPay2.
OtherPay2CostAccount	varchar(13)	Y	The account for OtherPay2.
OtherPay3CostWBS1	varchar(30)	Y	The project for OtherPay3.
OtherPay3CostWBS2	varchar(7)	Y	The phase for OtherPay3.
OtherPay3CostWBS3	varchar(7)	Y	The task for OtherPay3.
OtherPay3CostAccount	varchar(13)	Y	The account for OtherPay3.
OtherPay4CostWBS1	varchar(30)	Y	The project for OtherPay4.
OtherPay4CostWBS2	varchar(7)	Y	The phase for OtherPay4.
OtherPay4CostWBS3	varchar(7)	Y	The task for OtherPay4.
OtherPay4CostAccount	varchar(13)	Y	The account for OtherPay4.
OtherPay5CostWBS1	varchar(30)	Y	The project for OtherPay5.
OtherPay5CostWBS2	varchar(7)	Y	The phase for OtherPay5.
OtherPay5CostWBS3	varchar(7)	Y	The task for OtherPay5.
OtherPay5CostAccount	varchar(13)	Y	The account for OtherPay5.

AllowLocaleOverride	varchar(1)	N	Variable indicating whether Allow project's tax locale to be overridden on timesheet is selected.
FICAAP	varchar(1)	N	Variable indicating whether Post FICA to A/P Voucher is selected.
FICAVendor	varchar(20)	Y	The vendor number to use when generating the A/P voucher, when the Post FICA to AP Voucher option is selected.
FICAAPLiability	varchar(10)	Y	The vendor's A/P liability code to use when generating the A/P voucher, when the Post FICA to AP Voucher option is selected.
FICAAPBank	varchar(10)	Y	The vendor's A/P bank code to use when generating the A/P voucher, when the Post FICA to AP Voucher option is selected.
FICAAPAddress	varchar(20)	Y	The vendor's address to use when generating the A/P voucher, when the Post FICA to AP Voucher option is selected.
PrintPayRatesForHourlyEmployee	varchar(1)	N	Flag indicating whether the option Print pay rates for hourly [Employees] is selected on the Checks tab.

PrintTimesheetPeriodDateRanges	varchar(1)	N	Flag indicating whether the option Print timesheet period data ranges is selected on the Checks tab.
CurrencyFormat	varchar(100)	Y	The value in the Currency field on the Checks tab.
DateFormat	varchar(100)	Y	The value in the Check Face Date field on the Checks tab.

KEYS

Key Name	Key Type	Keys
CFGPYMainPK	PrimaryKey	Company

CFGPYWHCodes

Definition Configuration Table - Payroll - Withholding Codes by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose withholding code this is.
Code		varchar(10)	N	The withholding code.
Description		varchar(40)	Y	The withholding code description.
Account		varchar(13)	Y	The payroll withholding credit account.
DefaultWH		varchar(1)	N	Flag indicating whether to set up the withholding automatically for new employees.
Suppress		varchar(1)	N	Flag indicating whether to suppress the withholding and associated amounts.
Type		varchar(1)	Y	The withholding type.
Locale		varchar(10)	Y	The locale to be used in the tax table calculation for the withholding.
Method		varchar(1)	Y	Variable indicating the withholding calculation method: A - Amount; P - Percentage; S - System-Wide N -

			None.
AmtPct	decimal(19, 4)	N	Amount or percent to withhold, based on the Method.
Exclude401k	varchar(1)	N	Variable indicating whether to exclude 401(k) withholdings from wages.
ExcludeCafeteria	varchar(1)	N	Variable indicating whether to exclude 125/Cafeteria withholdings from wages.
PrintOnW2	varchar(4)	N	Variable indicating whether to print a breakout of the withholding on W-2 forms.
WageBase	decimal(19, 4)	N	The maximum amount of wages that are subject to withholding.
W2LimitReset	varchar(1)	N	Flag indicating whether to restart withholding against any limit at the beginning of a new W-2 year.
BonusAutoZero	varchar(1)	N	Flag indicating whether to default withholding amounts to zero automatically, for bonus runs.
PrintOnCheck	varchar(1)	N	Variable indicating the system-wide setting whether to print the withholding code in a separate column on the check stub (Y), or whether to include it in the "Other" column (N).
Limit	decimal(19, 4)	N	This column is populated only if

			Method is not "S." The maximum overall withholding amount for the withholding Code.
PayrollWBS1	varchar(30)	Y	If the Account is of the Expense type, this column stores the payroll credit project number.
PayrollWBS2	varchar(7)	Y	If the Account is of the Expense type, this column stores the payroll credit phase number.
PayrollWBS3	varchar(7)	Y	If the Account is of the Expense type, this column stores the payroll credit task number.
Sequence	int	N	The withholding code's sequence in the code list.
ExcludeOtherPay1	varchar(1)	N	Flag indicating whether to exclude the Other Pay 1 amount from wages.
ExcludeOtherPay2	varchar(1)	N	Flag indicating whether to exclude the Other Pay 2 amount from wages.
ExcludeOtherPay3	varchar(1)	N	Flag indicating whether to exclude the Other Pay 3 amount from wages.
ExcludeOtherPay4	varchar(1)	N	Flag indicating whether to exclude the Other Pay 4 amount from wages.
ExcludeOtherPay5	varchar(1)	N	Flag indicating whether to exclude the Other Pay 5

			amount from wages.
LimitLinkCode	varchar(10)	Y	The withholding code selected in "Link to calculate Overall Limit."

KEYS

Key Name	Key Type	Keys
CFGPYWHCodesPK	PrimaryKey	Company, Code

CFGPYWHCodesWage

Definition Configuration Table - Payroll - Withholding codes for taxable wages, by company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose settings these are.
Code		varchar(10)	N	The withholding code.
CodeWage		varchar(10)	N	The withholding code for additional deductions from wages.

KEYS

Key Name	Key Type	Keys
CFGPYWHCodesWagePK	PrimaryKey	Company, Code, CodeWage

CFGPYWHMethodData

Definition Configuration Table - Payroll - Withholding Calculation Methods

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Method		varchar(1)	N	Variable indicating the withholding calculation method. Valid options are A- Amount; P - Percentage; S - Systemwide; N - None.
Seq		smallint	Y	The Method's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGPYWHMethodDataPK	PrimaryKey	Method

CFGPYWHMethodDescriptions

Definition Configuration Table - Payroll Withholding Calculation Method Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Method		varchar(1)	N	Variable indicating the withholding calculation method. Valid options are A- Amount; P - Percentage; S - Systemwide; N - None.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(10)	Y	The Method's description.

KEYS

Key Name	Key Type	Keys
CFGPYWHMethodDescriptionsPK	PrimaryKey	Method, UICultureName

CFGPYWHTypeData

Definition Configuration Table - Payroll Withholding Types

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Type		varchar(1)	N	The payroll withholding type.
Seq		smallint	Y	The Type's sequence number, indicating its display order in lists.

KEYS

Key Name	Key Type	Keys
CFGPYWHTypeDataPK	PrimaryKey	Type

CFGPYWHTypeDescriptions

Definition Configuration Table - Payroll Withholding Type Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Type		varchar(1)	N	The withholding type.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(10)	Y	The Type's description.

KEYS

Key Name	Key Type	Keys
CFGPYWHTypeDescriptionsPK	PrimaryKey	Type, UICultureName

CFGRealizationAllocationAccounts

Definition Configuration Table - Realization accounts by company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	Company that the account belongs to.
Account		varchar(13)	N	Account numbers that will be included in realization allocation.

KEYS

Key Name	Key Type	Keys
CFGRealizationAllocationAccountsPK	PrimaryKey	Company, Account

CFGResourcePlanning

Definition Configuration, Planning Table - Default Values for the RPPlan Table, by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose settings these are.
MatchWBS1Wildc ard		varchar(1)	N	Variable indicating whether wildcard matching should be used when retrieving actual data.
BudgetType		varchar(1)	N	The type of budget. Valid options are Cost, Billing, or Cost and Billing.
CostRtMethod		smallint	N	The Cost Rate Method specified by the user, when the BudgetType is Cost.
CostRtTableNo		int	N	The Cost Rate Table specified by the user. The available options depend on the CostRtMethod specified by the user.
BillingRtMethod		smallint	N	The Billing Rate Method specified by the user, when the BudgetType is Billing.
BillingRtTableNo		int	N	The Billing Rate Table specified by the user. The

			available options depend on the BillingRtMethod specified by the user.
WBS1Level	int	N	The default level number for projects.
WBS2Level	int	N	The default level number for phases.
WBS3Level	int	N	The default level number for tasks.
LBCDLevel	int	N	The default level number for labor code.
OverheadPct	decimal(19, 4)	N	The Overhead Percent, entered by the user.
GenResTableNo	int	N	The Generic Resource category specified by the user.
GRBillTableNo	int	N	The table number of the table used to specify the billing rate for Generic Resources.
CalcExpBillAmtFlg	varchar(1)	N	Variable indicating whether the expense billing amount should be calculated automatically.
CalcConBillAmtFlg	varchar(1)	N	Variable indicating whether the consultant billing amount should be calculated automatically.
ExpBillRtMethod	smallint	N	Variable indicating the method used to calculate expense billing amounts.
ExpBillRtTableNo	int	N	The table number

			of the table used to specify the billing rate for expenses.
ConBillRtMethod	smallint	N	Variable indicating the method to use for calculating consultant billing amounts.
ConBillRtTableNo	int	N	The table number of the table used to specify the billing rate for consultants.
ExpBillMultiplier	decimal(19, 4)	N	The multiplier to apply to an expense cost amount to calculate the expense billing amount, when the ExpBillRtMethod uses a multiplier.
ConBillMultiplier	decimal(19, 4)	N	The multiplier to apply to a consultant cost amount to calculate the consultant billing amount, when the ExpBillRtMethod uses a multiplier.
CopyTo	varchar(15)	Y	The lowest level of a project that will be copied to a new Plan when a plan is created from a project.
PctCompleteFormula	smallint	N	The method by which percent completes will be determined in the Plan. Valid options are User-Entered % Complete, (Planned Cost-ETC Cost)/Planned Cost, JTD Cost/(JTD Cost + ETC Cost), (Baseline Cost -

			ETC Cost)/Baseline Cost.
LabMultType	smallint	N	Variable indicating which multiplier to use as labor multiplier in calculating labor revenue.
Multiplier	decimal(19, 4)	N	Depending on the LabMultType, the multiplier to apply to a labor cost/billing amount in calculating LabRevenue.
ReimbMethod	varchar(1)	N	Variable indicating whether cost or billing amounts should be used to calculate ConRevenue and ExpRevenue.
LabRatedecimals	smallint	N	The number of decimal places for the labor rate's currency unit.
UntRatedecimals	smallint	N	The decimal place setting for unit rates.
Hrdecimals	smallint	N	The number of decimal places for hours.
Qtydecimals	smallint	N	The decimal place setting for quantity.
Amtdecimals	smallint	N	The decimal place setting.
Multdecimals	smallint	N	Not used.
Pctdecimals	smallint	N	Not used.
ExpTab	varchar(1)	N	Variable indicating whether the Expense tab is enabled in the planning grid.

ConTab	varchar(1)	N	Variable indicating whether the Consultant tab is enabled in the planning grid.
UntTab	varchar(1)	N	Variable indicating whether the Unit tab is enabled in the planning grid.
PctComplByPeriod Flg	varchar(1)	N	Variable indicating whether percent completes should be displayed by period, rather than aggregated on the left-hand side.
EVFormula	smallint	N	The default earned value formula.
RevenueMethod	smallint	N	The default revenue method for new plans.
AnalysisBasis	varchar(1)	N	The default basis for analysis calculations.
GRMethod	smallint	N	The default method for planning generic resources.
StartingDayOfWeek	smallint	N	The default starting day of the week for new plans.
LabBillMultiplier	decimal(19, 4)	N	The default billing multiplier for labor.
UntBillMultiplier	decimal(19, 4)	N	The default billing multiplier for units.
FeesByPeriodFlg	varchar(1)	N	Flag indicating whether users can enter fees into the Labor grid by period. Y - User can enter fees by period; N - User can enter fees only as lump sums in the Analysis tab.

WBS1Match	varchar(1)	N	Flag indicating whether actual expenses are matched from General Ledger tables at the WBS1 level (Y), or N - Actual expenses at the WBS1 level are rolled up from lower WBS levels.
WBS2Match	varchar(1)	N	Flag indicating whether actual expenses are matched from General Ledger tables at the WBS2 level (Y), or N - Actual expenses at the WBS1 level are rolled up from WBS3.
WBS3Match	varchar(1)	N	Flag indicating whether actual expenses are matched from General Ledger tables at the WBS3 level (Y), or N - Actual expenses at the WBS1 level are rolled up from labor code rows below the WBS3.
LBCDMatch	varchar(1)	N	Flag indicating whether actual expenses are matched from General Ledger tables at the labor code level (Y), or N - No matching is possible at any level.
EffectiveDateEnabled	varchar(1)	N	Flag indicating whether effective date rate tables are in use.
SyncFeeEnabled	varchar(1)	N	Flag indicating whether

			Synchronize fees from Plan to Project is selected on the General tab of Plan Settings.
UtilizationIncludeFlag	varchar(1)	N	Flag indicating whether the Include in Utilization and Project Reports option is selected on the General tab of Configuration, Plan, Plan Settings, as well as on the plan's General tab in Project Planning.
LimitFeesToContract	varchar(1)	N	This indicates whether or not the "Limit Plan Fees to Contract Totals" check box is selected on the General tab in Configuration » Planning » Plan Settings.
ContractComparisonWithoutRoundingInd	varchar(1)	N	
NavigatorCalendarScale	varchar(1)	N	
ConWBSLevel	smallint	N	

KEYS

Key Name	Key Type	Keys
CFGResourcePlanningPK	PrimaryKey	Company

CFGResumeCategoryData

Definition Configuration Table - Resume Category Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the resume category.

KEYS

Key Name	Key Type	Keys
CFGResumeCategoryDataPK	PrimaryKey	Code

CFGResumeCategoryDescriptions

Definition Configuration Table - Resume Category Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the resume category.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's sequence number, indicating its display order in lists.

KEYS

Key Name	Key Type	Keys
CFGResumeCategoryDescriptionsPK	PrimaryKey	Code, UICultureName

CFGRGFormulas

Definition Configuration Table - Revenue Generation - Revenue Method Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Method		varchar(10)	N	Code for the revenue method.
Seq		smallint	N	System-assigned number for sorting the fields in lookups and lists.
RevGenField		varchar(80)	Y	Field or operator available for creating a user-defined revenue method.

KEYS

Key Name	Key Type	Keys
CFGRGFormulasPK	PrimaryKey	Method, Seq

CFGRGMethodsData

Definition Configuration Table - Revenue Generation Methods

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Method		varchar(10)	N	The revenue method.
Category		smallint	N	The revenue method's category, when the Enable tracking of unbilled accounts option is selected.

KEYS

Key Name	Key Type	Keys
CFGRGMethodsDataPK	PrimaryKey	Method

CFGRGMethodsDescriptions

Definition Configuration Table - Revenue Generation Method Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Method		varchar(10)	N	The revenue method.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(40)	Y	The revenue method's description.

KEYS

Key Name	Key Type	Keys
CFGRGMethodsDescriptionsPK	PrimaryKey	Method, UICultureName

CFGRMSettings

Definition Configuration - Planning - Resource Management Settings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(4)	N	Internal primary key.
OverUtilOption		smallint	N	Variable indicating the option selected for Over Utilization is Defined As. Valid options are 1 - the first option, 2 - the second option, and 3 - the third option.
EmpUtilPercent		smallint	N	The value entered in the percentage field when OverUtilOption is 1.
EmpUtilPlusPercent		smallint	N	The value entered in the percentage field when OverUtilOption is 2.
EmpUtilMorePercent		smallint	N	The value entered in the percentage field when OverUtilOption is 3.
UnderUtilPercent		smallint	N	The value entered in the percentage field for the Under Utilization option. See the online help for details.
OverSchPercent		smallint	N	The value entered in the percentage field for Over Scheduled. See the online help for details.

UnderSchPercent	smallint	N	The value entered in the percentage field for Under Scheduled. See the online help for details.
UseBookingForEmpHours	varchar(1)	N	Flag indicating whether the Use Soft and Hard Booking for Employee's Planned Hours is selected.
UseBookingForGenHours	varchar(1)	N	Flag indicating whether the Use Soft and Hard Booking for Generic Resources' Planned Hours is selected.
IncludeSoftBookedHours	varchar(1)	N	Flag indicating whether the Include Soft Booked Hours option is selected.
ProvRateOption	smallint	N	Variable indicating the option selected for Select Provisional Rate for Resource Searching. Valid options are 1 - Cost, 2 - Billing, and 3 - Do Not Use Rates in Search.

KEYS

Key Name	Key Type	Keys
CFGRMSettingsPK	PrimaryKey	PKey

CFGSecurity

Definition Configuration Table - Password Policy

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(4)	N	Internal primary key.
MinimumPasswordLength		smallint	N	The minimum number of characters required for a password.
RequireDigit		varchar(1)	N	Variable indicating whether a password must contain at least one numeric character.
RequireSpecial		varchar(1)	N	Variable indicating whether a password must contain at least one special character.
ExpireDays		smallint	N	The number of days after which a password expires.
RepeatDays		smallint	N	The number of days that must elapse before an expired password can be re-used.
InvalidLoginAttempts		smallint	N	The number of invalid login attempts allowed before the user is denied access.

KEYS

Key Name	Key Type	Keys
CFGSecurityPK	PrimaryKey	PKey

CFGStateID

Definition Configuration Table - State Identification Numbers for Form 1099 Processing, by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
State		varchar(2)	N	The state's postal abbreviation.
StateIDNo		varchar(20)	Y	The payer's state identification number for Form 1099 processing.
StateYN		varchar(1)	N	Variable indicating whether this is a state identification number.
PayrollOnly		varchar(1)	N	Variable indicating whether this code is for payroll only; for example, "NYC" does not appear in the 1099 state drop-down list.
F1099Only		varchar(1)	N	Variable indicating whether this is for the Form 1099 only.
W2Name		varchar(10)	Y	The name to print on the W-2 if it differs from "State." For example, the W2Name "MD" would be used for all Maryland counties, which would otherwise appear on the W-2 as "'M1'...'M5'."
Company		varchar(14)	N	The company whose data this is.

KEYS

Key Name	Key Type	Keys
CFGStateIDPK	PrimaryKey	Company, State

CFGStatesData

Definition Configuration Table - State Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ISOCountryCode		varchar(2)	N	The state's country code as defined by the International Organization for Standardization.
Code		varchar(10)	N	Internal identifier for the state.

KEYS

Key Name	Key Type	Keys
CFGStatesDataPK	PrimaryKey	ISOCountryCode, Code

CFGStatesDescriptions

Definition Configuration Table - State Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the state.
ISOCountryCode		varchar(2)	N	The state's country code as defined by the International Organization for Standardization.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The state's name.
Seq		smallint	N	The Code's sequence number, indicating its display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGStatesDescriptionsPK	PrimaryKey	Code, ISOCountryCode, UICultureName

CFGSuffixData

Definition Configuration Table - Name Suffix Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	Internal identifier for the name suffix.

KEYS

Key Name	Key Type	Keys
CFGSuffixDataPK	PrimaryKey	Code

CFGSuffixDescriptions

Definition Configuration Table - Name Suffix Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	Internal identifier for the name suffix.
UICultureName		varchar(10)	N	This record's language.
Suffix		varchar(150)	N	The name suffix for this Code.
Seq		smallint	N	The Code's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGSuffixDescriptionSPK	PrimaryKey	Code, UICultureName

CFGSync

Definition Configuration Table - Synchronization

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(4)	N	Internal primary key.
AddNewClient		varchar(1)	N	Variable indicating whether the user can add a new client "on the fly" during synchronization.
AddNewCLAddresses		varchar(1)	N	Variable indicating whether the user can add a new client address "on the fly" during synchronization.
EIPassword		varchar(50)	Y	Reserved for future use.
EIAuthType		varchar(10)	Y	Variable indicating whether the Vision Employee's middle name is included for comparison with user names in the groupware server (Exchange/Lotus Domino) during synchronization.
DefCLType		varchar(10)	Y	The default client Type, for the new client record created during synchronization.
DefCLRRelationship		varchar(10)	Y	The default client Relationship, for the new client record created

			during synchronization.
Param1	varchar(50)	Y	Reserved for future use.
Param2	varchar(50)	Y	Reserved for future use.
Param3	varchar(50)	Y	Reserved for future use.
GroupwareSvr	varchar(15)	Y	For internal use.

KEYS

Key Name	Key Type	Keys
CFGSyncPK	PrimaryKey	PKey

CFGTimeAnalysisData

Definition Configuration Table - Time Analysis Report Column Settings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose report column this is.
StartWBS1		varchar(30)	N	The project number that starts the range for this column.
EndWBS1		varchar(30)	N	The project number that ends the range for this column.
Account		varchar(13)	Y	The account specified for this ReportColumn.
ReportColumn		smallint	N	The time analysis report column whose settings these are.

KEYS

Key Name	Key Type	Keys
CFGTimeAnalysisDataPK	PrimaryKey	Company, StartWBS1, EndWBS1
CFGTimeAnalysisAllIDX	Inversion Entry	StartWBS1, EndWBS1, ReportColumn, Company

CFGTimeAnalysisDescriptions

Definition Configuration Table - Time Analysis Report Column Settings, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose settings these are.
StartWBS1		varchar(30)	N	The project number that starts the range for this column.
EndWBS1		varchar(30)	N	The project number that ends the range for this column.
UICultureName		varchar(10)	N	This record's language.
AccrualCode		varchar(10)	Y	The benefit accrual code; for example, Vacation or Sick.

KEYS

Key Name	Key Type	Keys
CFGTimeAnalysisDescriptionsPK	PrimaryKey	Company, StartWBS1, EndWBS1, UICultureName

CFGTimeAnalysisHeadingsData

Definition Configuration Table - Time Analysis Report Column Headings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportColumn		smallint	N	The report column to which the heading applies.
Benefit		varchar(1)	N	Flag indicating whether the data in this report column should be treated as benefit time in ratio C calculations.

KEYS

Key Name	Key Type	Keys
CFGTimeAnalysisHeadingsDataPK	PrimaryKey	ReportColumn
CFGTimeAnalysisHeadingsAllIDX	Inversion Entry	ReportColumn, Benefit

CFGTimeAnalysisHeadingsDescriptions

Definition Configuration Table - Time Analysis Report Column Heading Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportColumn		smallint	N	The report column to which the heading applies.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(30)	Y	The heading to display for this column on the Time Analysis report, which displays only the first four characters.

KEYS

Key Name	Key Type	Keys
CFGTimeAnalysisHeadingsDescriptionsPK	PrimaryKey	ReportColumn, UICultureName

CFGTKCategory

Definition Configuration Table - Time Categories by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose Time category this is.
TKGroup		varchar(10)	N	Time group category.
Category		varchar(6)	N	Time category code (for example, "Vacation" or "Sick.")
SortSeq		smallint	N	Sequence for ordering the withholding methods in lookups.
Description		varchar(12)	Y	Description of the category displayed on the timesheet.
WBS1		varchar(30)	Y	Project number.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled

			in.
LaborCode	varchar(14)	Y	Labor code.
BillCategory	smallint	N	Billing category.
WBS1Query	varchar(1000)	Y	Query that returns the selected project(s).
WBS2Query	varchar(1000)	Y	Query that returns the selected phase(s).
WBS3Query	varchar(1000)	Y	Query that returns the selected task(s).
LaborCodeQuery	varchar(1000)	Y	Query that returns the selected labor code(s).
BillCategoryQuery	varchar(1000)	Y	Query that returns the selected billing category(ies).
AllowStartEndTime	varchar(1)	N	Flag indicating whether the option "Enable start/end time feature" is selected.

KEYS

Key Name	Key Type	Keys
CFGTKCategoryPK	PrimaryKey	Company, TKGroup, Category

CFGTKEmployeeGroup

Definition Configuration Table - Time Employee Groups by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
EmployeeGroup		varchar(10)	N	Time group.
Description		varchar(20)	Y	Group description.
Company		varchar(14)	N	The company whose EmployeeGroup this is.

KEYS

Key Name	Key Type	Keys
CFGTKEmployeeGroupPK	PrimaryKey	Company, EmployeeGroup

CFGTKMain

Definition Configuration, Time & Expense, Company Timesheet

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose setup this is.
AllowResubmit		varchar(1)	N	Variable indicating whether users are allowed to resubmit their timesheets.
CheckHours		varchar(1)	N	Variable indicating Vision's response when users submit their timesheets. Valid options are None - Vision does not check hours; Warning if Over - Vision checks hours and displays a warning if the timesheet has more than the expected number of regular hours, but allows user to proceed; Warning if Under - Vision checks hours and displays a warning if the timesheet has fewer than the expected number of regular hours, but allows user to proceed; Warning if Either Over or Under - Vision checks hours and displays a warning if the timesheet has either more or

fewer than the expected number of regular hours, but allows user to proceed; Error if Over - Vision checks hours and displays an error message if the timesheet has more than the expected number of hours, and will not let user proceed; Error if Under - Vision checks hours and displays an error message if the timesheet has fewer than the expected number of hours, and will not let user proceed; Error if Either Over or Under - Vision checks hours and displays an error message if the timesheet has either more or fewer than the expected number of regular hours, and will not let user proceed.

CheckLaborCodes	varchar(1)	N	Variable indicating whether Vision should check labor codes entered on the timesheet against budgeted labor codes.
DisableOvertime	varchar(1)	N	Variable indicating whether users can enter overtime on their timesheets.
DisableLogin	varchar(1)	N	Variable indicating whether all user logins are disabled for Time and Time

			Administration.
ApprovalRequired	varchar(1)	N	Variable indicating whether timesheets must be approved before they can be posted.
ElectronicSignature	varchar(1)	N	Variable indicating whether employees must enter their password when submitting their timesheet.
AllowSubmitterTo Approve	varchar(1)	N	Variable indicating whether employees can approve their own submitted timesheets.
ShowWBS1	varchar(1)	N	Variable indicating which project information appears on timesheets. Valid options are Number, Name, Both.
ShowWBS2	varchar(1)	N	Variable indicating which project phase information appears on timesheets. Valid options are Number, Name, Both.
ShowWBS3	varchar(1)	N	Variable indicating which project task information appears on timesheets. Valid options are Number, Name, Both.
ShowLaborCode	varchar(1)	N	Variable indicating what labor code information appears on timesheets. Valid

			options are Number and None.
ShowBillCategory	varchar(1)	N	Variable indicating what billing category information appears on timesheets. Valid options are Name and None.
LeftGridWidth	int	N	The width in pixels of the left-hand grid of the screen timesheet. The default is 0.
PrintComments	varchar(1)	N	Variable indicating whether Include comments on detailed timesheet report is selected.
PrintClientName	varchar(1)	N	Variable indicating whether Include client name on detailed timesheet report is selected.
TreatInactiveAsDormant	varchar(1)	N	Variable indicating whether users are prevented from entering inactive projects on their timesheets.
ShowClient	varchar(1)	N	Variable indicating whether the option is selected, to display the client name in the timesheet grid.
ShowRatio1	varchar(1)	N	Variable indicating whether Direct/Total is selected on the Ratios tab of Timesheet Configuration.
ShowRatio2	varchar(1)	N	Variable indicating whether Direct/(Total - Benefit) is selected

			on the Ratios tab of Timesheet Configuration.
ShowRatio3	varchar(1)	N	Variable indicating whether Target is selected on the Ratios tab of Timesheet Configuration.
ShowRatio4	varchar(1)	N	Variable indicating whether Direct/Std is selected on the Ratios tab of Timesheet Configuration.
ShowRatio5	varchar(1)	N	Variable indicating whether Direct/(Std - Benefit) is selected on the Ratios tab of Timesheet Configuration.
ShowRatioCurrent	varchar(1)	N	Variable indicating whether Show Current is selected on the Ratios tab of Timesheet Configuration.
ShowRatioMTD	varchar(1)	N	Variable indicating whether Show Month-to-Date is selected on the Ratios tab of Timesheet Configuration.
ShowRatioYTD	varchar(1)	N	Variable indicating whether Show Year-to-Date is selected on the Ratios tab of Timesheet Configuration.
SigningMemo	varchar(max)	Y	The signing notification message, if any.
AutoRP	varchar(1)	N	Flag indicating whether Autopopulate

			timesheet with resource planning assignments is selected on the Setup tab.
RequireComments	varchar(1)	N	Flag indicating whether the Require comments when hours are entered option is selected on the Setup tab.
AllowUnits	varchar(1)	N	Flag indicating whether the option "Enable Unit quantities feature" is selected.
PostUnitsImmediately	varchar(1)	N	Flag indicating whether the option "Post Units as they are generated (do not...)" is selected.
LimitIncrement	varchar(1)	N	Flag indicating whether the "Limit timesheet entry to ... hour increment" is selected.
Increment	varchar(1)	N	Variable indicating the value selected in the increment drop-down field. Valid options are Tenth, Quarter, Half, and Whole.
AllowStartEndTime	varchar(1)	N	Flag indicating whether the option "Enable start/end time feature" is selected.

KEYS

Key Name	Key Type	Keys
CFGTKMainPK	PrimaryKey	Company

CFGTransApprover

Definition Configuration Table - Transaction Approvers, by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose transaction approval settings these are.
Employee		varchar(20)	N	The EM.Employee value for the employee listed as an approver on the Transaction Center Approvals tab of Configuration, Accounting, Company Settings.
GlobalApproval		varchar(1)	N	Flag indicating whether the System Approvals option is selected for the Employee, on the Transaction Center Approvals tab.

KEYS

Key Name	Key Type	Keys
CFGTransApproverPK	PrimaryKey	Company, Employee

CFGTransAutoNumBank

Definition CFGTransAutoNumBank Table - Enable bank transaction auto numbering

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	Company code.
BankCode		varchar(10)	N	Bank code.
EnableAutoNumReceipts		varchar(1)	N	Enable auto numbering for receipts.
EnableAutoNumPayments		varchar(1)	N	Enable auto numbering for payments.
NextRefNoReceipts		varchar(12)	Y	Next receipt reference number.
NextRefNoPayments		varchar(12)	Y	Next payment reference number.

KEYS

Key Name	Key Type	Keys
CFGTransAutoNumBankPK	PrimaryKey	Company, BankCode

CFGTransAutoNumType

Definition CFGTransAutoNumType Table - Enable transaction entry auto numbering

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	Company code.
TransType		varchar(2)	N	Transaction type (AP, JE).
NextRefNo		varchar(12)	Y	Next reference number.

KEYS

Key Name	Key Type	Keys
CFGTransAutoNumTypePK	PrimaryKey	Company, TransType

CFGTransEmployee

Definition Configuration Table - Employees Assigned to each Transaction Approver

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose transaction approval settings these are.
Approval		varchar(20)	N	The EM.Employee value for the approver.
Employee		varchar(20)	N	The EM.Employee value for the employee whose transactions are associated with this Approval employee .

KEYS

Key Name	Key Type	Keys
CFGTransEmployee PK	PrimaryKey	Company, Approval, Employee

CFGTransStatusData

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Status		varchar(1)	N	

KEYS

Key Name	Key Type	Keys
CFGTransStatusDat aPK	PrimaryKey	Status

CFGTransStatusDescriptions

Definition

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Status		varchar(1)	N	
UICultureName		varchar(10)	N	
Description		varchar(100)	Y	

KEYS

Key Name	Key Type	Keys
CFGTransStatusDescriptionsPK	PrimaryKey	Status, UICultureName

CFGUMConversion

Definition Configuration Table - Global Unit of Measure Conversion Factors

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	Internal primary key
OrderUOM		varchar(20)	N	The order unit of measure.
Factor		decimal(19, 4)	N	The conversion factor.
InventoryUOM		varchar(20)	N	The inventory unit of measure.

KEYS

Key Name	Key Type	Keys
CFGUMConversionPK	PrimaryKey	PKey

CFGUnitStatusData

Definition Configuration Table - Unit Table Status Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The unit table status's code.

KEYS

Key Name	Key Type	Keys
CFGUnitStatusData PK	PrimaryKey	Code

CFGUnitStatusDescriptions

Definition Configuration Table - Unit Table Status Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The code for the unit table's status.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(30)	Y	The Code's description.

KEYS

Key Name	Key Type	Keys
CFGUnitStatusDescriptionsPK	PrimaryKey	Code, UICultureName

CFGUnitTableCodeData

Definition Configuration Table - Unit Table Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The code for the unit table.

KEYS

Key Name	Key Type	Keys
CFGUnitTableCodeDataPK	PrimaryKey	Code

CFGUnitTableCodeDescriptions

Definition Configuration Table - Unit Table Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The code for the unit table.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGUnitTableCode DescriptionsPK	PrimaryKey	Code, UICultureName

CFGUnitTypeData

Definition Configuration Table - Unit Type Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The unit type code.

KEYS

Key Name	Key Type	Keys
CFGUnitTypeDataPK	PrimaryKey	Code

CFGUnitTypeDescriptions

Definition Configuration Table - Unit Type Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	The unit type code.
UICultureName		varchar(10)	N	The culture name.
Description		varchar(50)	N	The unit type description for each language.
Seq		smallint	N	The display order in Code Tables configuration.

KEYS

Key Name	Key Type	Keys
CFGUnitTypeDescriptionsPK	PrimaryKey	Code, UICultureName

CFGUserLabels

Definition Configuration Table - User-defined Labels for Info Centers

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PageName		varchar(50)	N	The name of the Web page where the label appears.
DivID		varchar(50)	N	The HTML ID of the DIV element containing the form, grid, or section control.
LabelID		varchar(50)	N	The HTML ID of the LABEL element for which the text has been customized.
UserDefinedLabel		varchar(100)	Y	The text entered by the system administrator for the label.
SetFromCtl		varchar(1)	N	A Y/N variable specifying at what point during initialization the customized text is applied to the label element; generally, N for form labels (fields and group boxes), and Y for column headings and grid/section captions.

KEYS

Key Name	Key Type	Keys
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CFGUserLabelsPK	PrimaryKey	PageName, DivID, LabelID
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CFGUserRequired

Definition Configuration Table - Columns marked by the system administrator as required for Accounting and/or CRM users.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PageName		varchar(50)	N	The name of the web page containing the required field.
DivID		varchar(50)	N	The HTML ID of the DIV element containing the form or grid control in which the field appears.
InputID		varchar(50)	N	For forms, the HTML ID of the input control corresponding to the required field. For grids, the column name corresponding to the required field.
Required		varchar(1)	Y	Variable indicating the user types for which this is a required field. Valid options are A - Required for Accounting users; M - Required for CRM users; B - Required for both Accounting and CRM users.

KEYS

Key Name	Key Type	Keys
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CFGUserRequiredPK	PrimaryKey	PageName, DivID, InputID
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CFGVendorRoleData

Definition Configuration Table - Vendor Role Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the vendor role.

KEYS

Key Name	Key Type	Keys
CFGVendorRoleDataPK	PrimaryKey	Code

CFGVendorRoleDescriptions

Definition Configuration Table - Vendor Role Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the vendor role.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The Code's description.
Seq		smallint	N	The Code's display sequence in lists.

KEYS

Key Name	Key Type	Keys
CFGVendorRoleDescriptionsPK	PrimaryKey	Code, UICultureName

CFGVendorStatusData

Definition Configuration Table - Vendor Status Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Status		varchar(1)	N	Variable indicating the vendor status. Valid options are A-Active, I-Inactive, and D-Dormant.

KEYS

Key Name	Key Type	Keys
CFGVendorStatusDataPK	PrimaryKey	Status

CFGVendorStatusDescriptions

Definition Configuration Table - Vendor Status Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Status		varchar(1)	N	Variable indicating the vendor status. Valid options are A-Active, I-Inactive, and D-Dormant.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(30)	Y	The Status's description.

KEYS

Key Name	Key Type	Keys
CFGVendorStatusDescriptionsPK	PrimaryKey	Status, UICultureName

CFGVendorTypeAPLiabilityData

Definition Configuration Table - Vendor Types, by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Type		varchar(1)	N	The vendor type.
Company		varchar(14)	N	The company whose vendor type this is.

KEYS

Key Name	Key Type	Keys
CFGVendorTypeAPLiabilityDataPK	PrimaryKey	Type, Company

CFGVendorTypeAPLiabilityDescriptions

Definition Configuration Table - Vendor Types' A/P Liability Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Type		varchar(1)	N	The vendor type.
Company		varchar(14)	N	The company whose vendor type this is.
UICultureName		varchar(10)	N	This record's language.
LiabCode		varchar(10)	Y	The Type's liability code, from the CFGAPLiability Table.

KEYS

Key Name	Key Type	Keys
CFGVendorTypeAPLiabilityDescriptions PK	PrimaryKey	Type, Company, UICultureName

CFGVendorTypeData

Definition Configuration Table - Vendor Types

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Type		varchar(1)	N	The vendor type.
PeriodsToRetain		smallint	N	The number of accounting periods for which Vision retains vouchers for this Type.
ProjectRetain		varchar(1)	Y	Flag indicating whether Vision retains vouchers for the life of the project, for this Type.

KEYS

Key Name	Key Type	Keys
CFGVendorTypeDataPK	PrimaryKey	Type

CFGVendorTypeDescriptions

Definition Configuration Table - Vendor Type Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Type		varchar(1)	N	The vendor type.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(30)	Y	The type's description.

KEYS

Key Name	Key Type	Keys
CFGVendorTypeDescriptionsPK	PrimaryKey	Type, UICultureName

CFGWebService

Definition Configuration Table - Workflow Web Services Settings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WebServiceID		varchar(32)	N	Internal identifier for the web service.
NodeID		varchar(255)	N	Internal identifier for the application to which these workflow web service settings apply.
WebServiceURL		varchar(200)	Y	The value entered in the Web Service Location field of the Web Services configuration grid.
WebServiceMethod		varchar(200)	Y	The value entered in the Web Service Method field of the Web Services configuration grid.
WebServiceDLL		varchar(32)	Y	The WebServiceID's .dll.
Sequence		int	N	The order in which web services are called for the NodeID, when more than one web service is specified for the NodeID.
Description		varchar(100)	N	A unique description for the web service and workflow combination. This ensures that the

user selects the appropriate workflow when working in Vision's Screen Designer.

KEYS

Key Name	Key Type	Keys
CFGWebServicePK	PrimaryKey	WebServiceID

CFGWSSFolders

Definition Configuration Table - Document Management: SharePoint Folders

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WebID		varchar(64)	N	The identifier for the SharePoint lists's parent web.
ListID		varchar(64)	N	Internal reference number for the SharePoint list. In Vision Document Management, a SharePoint list is a library.
FolderURL		varchar(255)	N	The SharePoint folder's URL.
FolderName		varchar(255)	N	The name of the SharePoint folder where documents can reside inside a SharePoint list.
ParentFolderURL		varchar(255)	Y	The Web address of the folder's parent folder, if any. Folder nesting can continue in an unlimited hierarchy.
ParentFolderName		varchar(255)	Y	The name of the folder's parent.
FolderTreeLevel		smallint	N	An integer value indicating where in hierarchy of sites, libraries, and folders (the Document Management javascript tree control) the folder

				should be displayed. This tree control is used in the info centers.
CreateUser	varchar(20)	Y	The username of the user logged in when this record was created.	
CreateDate	datetime	Y	The date and time when this record was created.	
ModUser	varchar(20)	Y	the username of the user logged in when this record was modified.	
ModDate	datetime	Y	The date and time when this record was modified.	

KEYS

Key Name	Key Type	Keys
CFGWSSFoldersPK	PrimaryKey	WebID, ListID, FolderURL

CFGWSSLists

Definition Configuration Table - Document Management: SharePoint Lists

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WebID		varchar(64)	N	The identifier for the SharePoint lists's parent web.
ListID		varchar(64)	N	Internal reference number for the SharePoint list. In Vision Document Management, a SharePoint list is a library.
ListViewURL		varchar(256)	Y	The ListID view's URL. A SharePoint list can have more than one view.
ListTitle		varchar(256)	Y	The user-specified title of the list identified in ListID.
AllIC		varchar(1)	N	Flag indicating whether the list is available for viewing in all Vision info centers. Y - available; N - unavailable, and see the individual info center's column in this table.
Clients		varchar(1)	N	When the AllIC flag is N, this flag indicates whether the list is available for viewing in the Document Management grid on the Client Info

		Center's Documents tab.
Contacts	varchar(1)	N When the AllIC flag is N, this flag indicates whether the list is available for viewing in the Document Management grid on the Contact Info Center's Documents tab.
Leads	varchar(1)	N When the AllIC flag is N, this flag indicates whether the list is available for viewing in the Document Management grid on the Lead Info Center's Documents tab.
MktCampaigns	varchar(1)	N When the AllIC flag is N, this flag indicates whether the list is available for viewing in the Document Management grid on the Marketing Campaign Info Center's Documents tab.
Employees	varchar(1)	N When the AllIC flag is N, this flag indicates whether the list is available for viewing in the Document Management grid on the Employee Info Center's Documents tab.
Projects	varchar(1)	N When the AllIC flag is N, this flag indicates whether the list is available for viewing in the Document Management grid on the Project Info

		Center's Documents tab.
Opportunities	varchar(1)	N When the AllIC flag is N, this flag indicates whether the list is available for viewing in the Document Management grid on the Opportunity Info Center's Documents tab.
Vendors	varchar(1)	N When the AllIC flag is N, this flag indicates whether the list is available for viewing in the Document Management grid on the Vendor Info Center's Documents tab.
TextLibrary	varchar(1)	N When the AllIC flag is N, this flag indicates whether the list is available for viewing in the Document Management grid on the Text Library Info Center's Documents tab.
ICXML	varchar(max)	Y An .xml file containing the info centers selected by the administrative user as those whose Document Management grid can appear. Used by the dialog to recall previous choices.
Enabled	varchar(1)	N Flag indicating whether the SharePoint list is enabled in Vision. N - the list will not appear in any info center, regardless of other security

settings in Vision.

Versioning	varchar(1)	Y	Flag indicating whether the SharePoint versioning feature is enabled. Used for Vision's Document Management interface, so that system administrators can control whether a library has this SharePoint feature enabled.
CreateUser	varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The username of the user logged in when this record was created.
ModDate	datetime	Y	The date and time when this record was created.

KEYS

Key Name	Key Type	Keys
CFGWSSListsPK	PrimaryKey	WebID, ListID

CFGWSSSites

Definition Configuration Table - Document Management: SharePoint Web Sites

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SiteID		varchar(64)	N	Internal identifier for the SharePoint web site. A site is a collection of SharePoint websites, defined by a unique URL.
SiteURL		varchar(256)	N	The SiteID's URL.
WebID		varchar(64)	N	The identifier for the SharePoint lists's parent web.
WebURL		varchar(256)	N	The WebID's URL.
WebTitle		varchar(256)	N	The user-specified title of the WebID.
TopLevel		varchar(1)	N	Flag indicating whether the SiteID is the topmost web site in the site collection.
TemplateID		int	Y	The WSS site template applied to the SiteID when it was created.
TemplateName		varchar(50)	Y	The name of the template used internally by SharePoint.
TemplateTitle		varchar(255)	Y	The descriptive title given to the TemplateName.
CreateUser		varchar(20)	Y	The username of the user logged in

			when this record was created.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The username of the user logged in when this record was created.
ModDate	datetime	Y	The date and time when this record was created.

KEYS

Key Name	Key Type	Keys
CFGWSSSitesPK	PrimaryKey	SiteID, WebID

CFGXCharge

Definition Configuration Table - Intracompany Labor Cross-Charge setup by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose intracompany cross charge setup this is.
XChargeRegLAEnabled		varchar(1)	N	Variable indicating whether to create a labor adjustment to move the labor cost for regular projects.
XChargeRegJEEEnabled		varchar(1)	N	Variable indicating whether to create a journal entry to move the labor cost for regular projects.
XChargeOHLAEnabled		varchar(1)	N	Variable indicating whether to create a labor adjustment to move the labor cost for overhead projects.
XChargeOHJEEEnabled		varchar(1)	N	Variable indicating whether to create a journal entry to move the labor cost for overhead projects.
XChargeRegMethod		smallint	N	Cross-charge method to use for projects whose charge type is Regular. Valid options are 1-

			Multiplier, 2-Billing terms.
XChargeRegMult	decimal(19, 4)	N	Multiplier to use for Regular projects when using the Multiplier cross-charge method.
XChargeOHMult	decimal(19, 4)	N	Multiplier to use for Overhead projects when using the Multiplier cross-charge method.
XChargeRegCreditAccount	varchar(13)	Y	Credit account to use for Regular projects.
XChargeRegDebitAccount	varchar(13)	Y	Debit account to use for Regular projects.
XChargeOHCreditAccount	varchar(13)	Y	Credit account to use for Overhead projects.
XChargeOHDebitAccount	varchar(13)	Y	Debit account to use for Overhead projects.

KEYS

Key Name	Key Type	Keys
CFGXChargePK	PrimaryKey	Company

CL

Definition Client Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ClientID		varchar(32)	N	Internal identifier for the client.
Client		varchar(20)	Y	Client number.
Name		varchar(100)	Y	Client name.
Type		varchar(10)	Y	The client Type.
Status		varchar(30)	Y	The Client's Status.
ExportInd		varchar(1)	N	Reserved for future use.
WebSite		varchar(255)	Y	The Client's Web site address.
Memo		varchar(max)	Y	Memo field for notes regarding the client.
CurrentStatus		varchar(50)	Y	The Client's current relationship to the Organization.
CustomCurrencyCode		varchar(3)	Y	The currency code of any custom currency fields in the Client Info Center.
ClientInd		varchar(1)	N	Flag indicating whether the Client option is selected on the General tab.
VendorInd		varchar(1)	N	Flag indicating whether the Vendor option is selected on the General tab.

LinkedVendor	varchar(20)	Y	If VendorInd is Y, the vendor record selected in the Relationship field.
PriorWork	varchar(1)	N	In the LinkedVendor record, flag indicating whether the Prior Work option is selected.
Recommend	varchar(1)	N	In the LinkedVendor record, flag indicating whether the Recommend option is selected.
DisadvBusiness	varchar(1)	N	In the LinkedVendor record, flag indicating whether the Disadvantaged Business option is selected.
DisabledVetOwnedSmallBusiness	varchar(1)	N	In the LinkedVendor record, flag indicating whether the Disabled Vet. Owned Small Business option is selected.
HBCU	varchar(1)	N	In the LinkedVendor record, flag indicating whether the HBCU option is selected.
MinorityBusiness	varchar(1)	N	In the LinkedVendor record, flag indicating whether the Minority Business option is selected.
SmallBusiness	varchar(1)	N	In the LinkedVendor record, flag indicating whether

			the Small Business option is selected.
VetOwnedSmallBusiness	varchar(1)	N	In the LinkedVendor record, flag indicating whether the Veteran Owner Small Business option is selected.
WomanOwned	varchar(1)	N	In the LinkedVendor record, flag indicating whether the Woman Owned option is selected.
AlaskaNative	varchar(1)	N	In the LinkedVendor record, flag indicating whether the Alaska Native option is selected.
SpecialtyType	varchar(10)	Y	In the LinkedVendor record, the value selected in the Specialty field.
Specialty	varchar(max)	Y	In the LinkedVendor record, the text entered in the Specialty Description field.
ParentID	varchar(32)	Y	The client selected in the Parent field.
ParentLevel1	varchar(32)	Y	The user-entered Description for the second row in the Parent Levels grid of Configuration, General, Client Hierarchy.
ParentLevel2	varchar(32)	Y	The user-entered Description for the third row in the Parent Levels grid of Configuration, General, Client

			Hierarchy.
ParentLevel3	varchar(32)	Y	The user-entered Description for the fourth row in the Parent Levels grid of Configuration, General, Client Hierarchy.
ParentLevel4	varchar(32)	Y	The user-entered Description for the fifth row in the Parent Levels grid of Configuration, General, Client Hierarchy.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CLPK	PrimaryKey	ClientID
CLParentIDIDX	Inversion Entry	ParentID

CLAddress

Definition Client Address Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ClientID		varchar(32)	N	Internal reference number for the client record.
Address		varchar(20)	N	Unique identifier for the address record.
Addressee		varchar(50)	Y	The invoice addressee.
Address1		varchar(50)	Y	First line of the client's address.
Address2		varchar(50)	Y	Second line of the client's address.
Address3		varchar(50)	Y	Third line of the client's address.
Address4		varchar(50)	Y	Fourth line of the client's address.
City		varchar(30)	Y	Client's city.
State		varchar(10)	Y	Client's state; populated from the CFGStates Table.
ZIP		varchar(10)	Y	Client's zip code.
Country		varchar(2)	Y	Client's country.
Phone		varchar(24)	Y	Client's telephone number.
FAX		varchar(24)	Y	Client's fax number.
EMail		varchar(50)	Y	Client's e-mail

			address.
TaxCountryCode	varchar(2)	Y	Client's tax country code.
TaxRegistrationNumber	varchar(15)	Y	Client's tax registration number.
PrimaryInd	varchar(1)	N	Variable indicating whether this is the client's primary address.
Billing	varchar(1)	N	Variable indicating whether this is the client's billing address.
Accounting	varchar(1)	N	Flag indicating whether the Accounting Only option is selected on the General tab.
PhoneFormat	varchar(24)	Y	The number format to use for the Phone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.
CLAddressID	uniqueidentifier	N	This is the unique identifier field for CLAddress records.
CreateUser	varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
CLAddressPK	PrimaryKey	ClientID, Address
CLAddressCLAddressIDIDX	Inversion Entry	CLAddressID
CLAddressCreateDateIDX	Inversion Entry	CreateDate
CLAddressModDateIDX	Inversion Entry	ModDate

ClientAlias

Definition Client Table - Client Aliases

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ClientID		varchar(32)	N	The client's internal identifier.
Alias		varchar(100)	N	The client's alias. Vision displays a client's alias in proposals in place of the client's Name, when the client's Info Center record is marked Confidential.
CreateUser		varchar(20)	Y	This is the Vision login of the user who created the record.
CreateDate		datetime	Y	This is the date that the record was created.
ModUser		varchar(20)	Y	This is the Vision login of the user who last modified the record.
ModDate		datetime	Y	This is the last date that the record was modified.

KEYS

Key Name	Key Type	Keys
ClientAliasPK	PrimaryKey	ClientID, Alias

ClientCustomTabFields

Definition Clients Table - Data for user-defined form-based fields

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ClientID		varchar(32)	N	Internal reference number for the Client record.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ClientCustomTabFieldsPK	PrimaryKey	ClientID

ClientFileLinks

Definition Client Table - File Links

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LinkID		varchar(32)	N	Internal key for the file's link to the client record.
ClientID		varchar(32)	N	The client record number.
Description		varchar(100)	Y	The user-entered file description.
FilePath		varchar(255)	Y	The file's file path location.
Graphic		varchar(1)	N	Variable indicating whether the linked file is a graphic file.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
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ClientFileLinksPK	PrimaryKey	LinkID, ClientID
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ClientsFromLeads

Definition Clients Converted From Leads

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LeadID		varchar(32)	N	Internal identifier for the lead.
ClientID		varchar(32)	N	Internal identifier for the client; same as the ClientID in the Client Table.
CampaignID		varchar(32)	Y	Internal identifier of the marketing campaign; same as the CampaignID in the MktCampaign Table.
CreateUser		varchar(20)	Y	Username of the user logged in when this record was created.
CreateDate		datetime	Y	Date and time when this record was created.
ModUser		varchar(20)	Y	Username of the user logged in when this record was modified.
ModDate		datetime	Y	Date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ClientsFromLeadsP	PrimaryKey	LeadID, ClientID

K

ClientsideSettings

Definition Users' Personalized Settings as Saved Between One Vision Session and the Next

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Type		varchar(30)	N	The type of settings being stored; currently, the only value is ActivityFilter.
UserName		varchar(20)	N	The username of the user currently logged in; links to SEUser.Username.
Page		varchar(50)	N	The .aspx page of the Vision application for which the settings are saved.
SessionID		varchar(32)	N	Internal reference number for the user's session.
TypeKey		varchar(32)	N	Optional; used to differentiate settings of the same Type.
XML		varchar(max)	Y	A string containing the actual settings.

KEYS

Key Name	Key Type	Keys
ClientsideSettingsPK	PrimaryKey	Type, UserName, Page, SessionID, TypeKey

ClientToClientAssoc

Definition Clients Table - Client-to-Client Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
FromClientID		varchar(32)	N	Internal reference number for the client record from which the association is made.
ToClientID		varchar(32)	N	Internal reference number for the client record to which the association is made.
Relationship		varchar(10)	N	The relationship between the clients; for example, "associate" or "partner."
Description		varchar(max)	Y	The text describing the relationship.
CreateUser		varchar(20)	Y	The username of the user creating this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ClientToClientAssoc PK	PrimaryKey	FromClientID, ToClientID

CLSubscr

Definition Dashboard History Table - User Subscriptions to Client Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	Identfier for the client dashpart.
ClientID		varchar(32)	N	Internal reference number for the Client record.
UserName		varchar(20)	N	The username of the user currently logged in; links to SEUser.Username.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CLSubscrPK	PrimaryKey	PartKey, ClientID, UserName

CMOCustomPackages

Definition This table tracks custom packages that are generated for roles changes that you make in Vision Security Configuration that are passed on to Connect for Microsoft Outlook

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	This is the role that a custom package tracks
PackagelD		varchar(36)	N	This is the identification number of a custom package
HashValue		varchar(32)	Y	This is the MD5 hash of the custom package contents

KEYS

Key Name	Key Type	Keys
CMOCustomPackag esPK	PrimaryKey	Role

ColDesc

Definition

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableName		char(10)	N	
ColumnName		char(10)	Y	
ExtendedProperty		sql_variant	Y	

KEYS

Key Name	Key Type	Keys
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CompanyItem

Definition Configuration, Purchasing & Inventory, Items Master - Company Settings Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose item settings these are.
Item		varchar(30)	N	The item's item number in this company.
Category		varchar(20)	N	The item's item category in this company.
Substitute		varchar(30)	Y	The item number of the item's acceptable substitute, if any, in this company.
UOM		varchar(20)	Y	The unit of measure to be used as the default unit of measure for this item, in this company.
LastVendor		varchar(20)	Y	The last vendor from which this company purchased this item.
PrimaryVendor		varchar(20)	Y	This company's primary vendor for this item.
InventoryInd		varchar(1)	N	Flag indicating whether the item is an inventory item.
InventoryUOM		varchar(20)	Y	The inventory

			item's Inventory unit of measure.
InventoryReorderPoint	decimal(19, 4)	N	The inventory item's Inventory Reorder Point, a quantity Vision displays on the Inventory Reorder Report.
Location	varchar(20)	Y	The inventory item's location.

KEYS

Key Name	Key Type	Keys
CompanyItemPK	PrimaryKey	Company, Item

CompanyPOCategory

Definition Configuration, Purchasing & Inventory, Company Settings - Item Category Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose item category this is.
Category		varchar(20)	N	The item category's description, as defined in Configuration, Purchasing, System Settings, Item Categories.
ReimbAccount		varchar(13)	Y	The item category's reimbursable account, in this company.
DirectAccount		varchar(13)	Y	The item category's direct account, in this company.
IndirectAccount		varchar(13)	Y	The item category's indirect account, in this company.
BalanceSheetAccount		varchar(13)	Y	The item category's balance sheet account, in this company.
Taxable		varchar(1)	N	Flag indicating whether items in this category are taxable, in this company.

RequireQTY	varchar(1)	N	Flag indicating whether Require Qty is selected for this category.
RequireUOM	varchar(1)	N	Flag indicating whether RequireUOM is selected for this category.
InventoryAccount	varchar(13)	Y	The inventory account, when this is an inventory item.

KEYS

Key Name	Key Type	Keys
CompanyPOCategoryPK	PrimaryKey	Company, Category

ConsolidationBudgets

Definition Consolidation Budgets Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
BudgetName		varchar(24)	N	The budget name.
ReportingGroup		varchar(10)	N	The consolidated reporting group to which this budget belongs.
Company		varchar(14)	Y	The company in the reporting group, for optionally generating a budget breakout for the company.
AutoDistribute		varchar(1)	N	Flag indicating whether to distribute the budget equally among periods.
CompoundPct		decimal(19, 4)	N	The percentage by which to compound the budget for the selected periods.
CompoundAmt		decimal(19, 4)	N	The amount by which to compound the budget for the selected periods.
AdjustPct		decimal(19, 4)	N	The percentage by which to adjust the budget for the selected periods.
AdjustAmt		decimal(19, 4)	N	The amount by which to adjust the budget for the selected periods.

StartPeriod	smallint	N	The starting period for the consolidated budget.
EndPeriod	smallint	N	The ending period for the consolidated budget.
BudgetYear	smallint	N	The budget year.

KEYS

Key Name	Key Type	Keys
ConsolidationBudget sPK	PrimaryKey	BudgetName

ConsolidationBudgetsDetail

Definition Consolidated Budgets Table - Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
BudgetName		varchar(24)	N	The budget name.
Account		varchar(13)	N	The account number.
AccountName		varchar(40)	Y	The account name.
RefBudget		decimal(19, 4)	N	The reference budget amount.
Annual		decimal(19, 4)	N	The annual budget amount.
Amount1		decimal(19, 4)	N	The budget amount for period 1.
Amount2		decimal(19, 4)	N	The budget amount for period 2.
Amount3		decimal(19, 4)	N	The budget amount for period 3.
Amount4		decimal(19, 4)	N	The budget amount for period 4.
Amount5		decimal(19, 4)	N	The budget amount for period 5.
Amount6		decimal(19, 4)	N	The budget amount for period 6.
Amount7		decimal(19, 4)	N	The budget amount for period 7.

Amount8	decimal(19, 4)	N	The budget amount for period 8.
Amount9	decimal(19, 4)	N	The budget amount for period 9.
Amount10	decimal(19, 4)	N	The budget amount for period 10.
Amount11	decimal(19, 4)	N	The budget amount for period 11.
Amount12	decimal(19, 4)	N	The budget amount for period 12.
Amount13	decimal(19, 4)	N	The budget amount for period 13.

KEYS

Key Name	Key Type	Keys
ConsolidationBudget sDetailPK	PrimaryKey	BudgetName, Account

Consolidations

Definition Consolidated Reporting Table - Consolidations summary table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportingGroup		varchar(10)	N	The consolidated reporting group whose data this is.
Company		varchar(14)	N	The company in the consolidated reporting group.
Period		int	N	The period when the data was posted.
Account		varchar(13)	N	The account number.
Amount		decimal(19, 4)	N	The accrual amount. If the Multicurrency application is enabled, this amount is expressed in the group's reporting currency.
CBAmount		decimal(19, 4)	N	The cash basis amount. If the Multicurrency application is enabled, this amount is expressed in the group's reporting currency.

KEYS

Key Name	Key Type	Keys
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ConsolidationsPK	PrimaryKey	ReportingGroup, Company, Period, Account
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ContactActivity

Definition Contacts Associated With Activities

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActivityID		varchar(32)	N	Internal identifier for the activity; same as the ActivityID in the Activity Table.
ContactID		varchar(32)	N	Internal reference number for the Contact record; same as Contacts.ContactID.
PrimaryInd		varchar(1)	N	Variable indicating whether this is the primary contact associated with the activity.
CreateUser		varchar(20)	Y	Username of the user logged into Vision when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.
ModUser		varchar(20)	Y	Username of the user logged into Vision when the record was modified.
ModDate		datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
ContactActivityPK	PrimaryKey	ActivityID, ContactID

ContactCustomTabFields

Definition Contacts Table - Data for user-defined form-based fields

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ContactID		varchar(32)	N	Internal reference number for the Contact record.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ContactCustomTabFieldsPK	PrimaryKey	ContactID

ContactFileLinks

Definition Contacts Table - File Links

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LinkID		varchar(32)	N	Internal key for the file's link to the contact record.
ContactID		varchar(32)	N	The contact record number.
Description		varchar(100)	Y	The user-entered file description.
FilePath		varchar(255)	Y	The file's file path location.
Graphic		varchar(1)	N	Flag indicating whether the linked file is a graphic file.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
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ContactFileLinksPK	PrimaryKey	LinkID, ContactID
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ContactMoreInfo

Definition Contacts Table - Categories Grid of Activities Tab

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ContactID		varchar(32)	N	Internal reference number for the Contact record.
Category		varchar(50)	N	The category associated with the Contact on the Categories grid.
Info		varchar(max)	Y	The Category's detailed description or information.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
ContactMoreInfoPK	PrimaryKey	ContactID, Category

Contacts

Definition Contacts Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ContactID		varchar(32)	N	Internal reference number for the Contact record.
ClientID		varchar(32)	Y	Internal reference number for the Client record.
CLAddress		varchar(20)	Y	Internal foreign key; links to the CLAddress Table.
Vendor		varchar(20)	Y	Internal reference number for the Vendor record.
VEAddress		varchar(20)	Y	Internal foreign key; links to the VEAddress Table.
Type		varchar(10)	Y	Variable indicating whether the contact is a Client or a Vendor.
LastName		varchar(30)	Y	The contact's last name.
FirstName		varchar(25)	Y	The contact's first name.
MiddleName		varchar(30)	Y	The contact's middle name.
Salutation		varchar(10)	Y	The prefix to use with the contact's name.
Suffix		varchar(20)	Y	The suffix to use with the contact's name.

Title	varchar(50)	Y	The contact's title.
Addressee	varchar(50)	Y	The invoice addressee.
Address1	varchar(50)	Y	The first line of the contact's address.
Address2	varchar(50)	Y	The second line of the contact's address.
Address3	varchar(50)	Y	The third line of the contact's address.
Address4	varchar(50)	Y	The fourth line of the contact's address.
City	varchar(30)	Y	The city in the contact's address.
State	varchar(10)	Y	The state in the contact's address.
ZIP	varchar(10)	Y	The zip code in the contact's address.
Country	varchar(2)	Y	The country in the contact's address.
Phone	varchar(24)	Y	The contact's telephone number.
Fax	varchar(24)	Y	The contact's telephone number for facsimile transmissions.
Pager	varchar(24)	Y	The contact's telephone number for paging.
CellPhone	varchar(24)	Y	The contact's cellular phone number.
HomePhone	varchar(24)	Y	The contact's home telephone number.
EMail	varchar(50)	Y	The contact's e-mail address.

Memo	varchar(max)	Y	A text memo field for notes about the contact.
MailingAddress	varchar(1)	N	Variable indicating whether the address is the contact's mailing address. Valid options are Y-Yes, N-No.
Billing	varchar(1)	Y	Reserved for future use.
PrimaryInd	varchar(1)	Y	Reserved for future use.
ContactStatus	varchar(10)	Y	Variable indicating the contact's status. Valid options are A-Active, I-Inactive.
PreferredName	varchar(60)	Y	The contact's preferred name, as entered on the general tab of the Contacts Info Center.
CustomCurrencyCode	varchar(3)	Y	The currency of any custom currency fields in the Contact Info Center.
Source	varchar(50)	Y	Populated from Source in the lead's Info Center record, when the contact is a converted lead.
PhoneFormat	varchar(24)	Y	The number format to use for the Phone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.
PagerFormat	varchar(24)	Y	The number format to use for the

			Pager value.
CellPhoneFormat	varchar(24)	Y	The number format to use for the CellPhone value.
HomePhoneFormat	varchar(24)	Y	The number format to use for the HomePhone value.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
ContactsPK	PrimaryKey	ContactID
ContactsClientIDIDX	Inversion Entry	ClientID
ContactsCreateDateIDX	Inversion Entry	CreateDate
ContactsModDateIDX	Inversion Entry	ModDate

ContactsFromLeads

Definition Contacts Converted from Leads

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LeadID		varchar(32)	N	Internal identifier for the lead.
ContactID		varchar(32)	N	Internal identifier for the contact; links to Contacts.ContactID.
CampaignID		varchar(32)	Y	Internal identifier of the marketing campaign; same as the CampaignID in the MktCampaign Table.
CreateUser		varchar(20)	Y	Username of the user logged in when this record was created.
CreateDate		datetime	Y	Date and time when this record was created.
ModUser		varchar(20)	Y	Username of the user logged in when this record was modified.
ModDate		datetime	Y	Date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
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ContactsFromLeads PK	PrimaryKey	LeadID, ContactID
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ContactStatusData

Definition System Setup Table - Contact Status Type Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the contact status type. Valid options are A (Active) and I (Inactive.)

KEYS

Key Name	Key Type	Keys
ContactStatusDataPK	PrimaryKey	Code

ContactStatusDescriptions

Definition System Setup Table - Contact Status Type Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(10)	N	Internal identifier for the contact status type. Valid options are A (Active) and I (Inactive.)
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	Y	The Code's description. Valid options are Active and Inactive.

KEYS

Key Name	Key Type	Keys
ContactStatusDescriptionsPK	PrimaryKey	Code, UICultureName

ContactSubscr

Definition Dashboard History Table - User Subscriptions to Contact Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	Identifier for the contact dashpart.
ContactID		varchar(32)	N	Internal reference number for the Contact record.
UserName		varchar(20)	N	The username of the user currently logged in; links to SEUser.Username.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
ContactSubscrPK	PrimaryKey	PartKey, ContactID, UserName

ContactToContactAssoc

Definition Contacts Table - Contact-to-Contact Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
FromContactID		varchar(32)	N	Internal reference number for the contact record from which the association is made.
ToContactID		varchar(32)	N	Internal reference number for the contact record to which the association is made.
Relationship		varchar(10)	N	The relationship between the contacts; for example, "associate" or "partner."
Description		varchar(max)	Y	The Relationship's description.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
ContactToContactAs socPK	PrimaryKey	FromContactID, ToContactID

ContractCredit

Definition Contract credit table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ContractNumber		varchar(30)	N	The "Contract Number" from the Contract Management tab in the Project Info Center.
WBS1		varchar(30)	N	The project number.
Employee		varchar(20)	N	The "Employee Number" from the Credit grid on the Contract Management tab in the Project Info Center.
PercentCredit		decimal(19, 4)	N	The "Percent" (for the employee) from the Credit grid on the Contract Management tab in the Project Info Center.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ContractCreditPK	PrimaryKey	ContractNumber, WBS1, Employee

ContractCreditTemplate

Definition Not Used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ContractNumber		varchar(30)	N	
WBS1		varchar(32)	N	
Employee		varchar(20)	N	
PercentCredit		decimal(19, 4)	N	
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ContractCreditTemplatePK	PrimaryKey	ContractNumber, WBS1, Employee

ContractDetails

Definition This table stores the contract amount to the WBS2/WBS3 level.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ContractNumber		varchar(30)	N	
WBS1		varchar(30)	N	The work breakdown structure 1 (project) for the contract amount.
WBS2		varchar(7)	N	The work breakdown structure 2 (phase) for the contract amount.
WBS3		varchar(7)	N	The work breakdown structure 3 (task) for the contract amount.
Fee		decimal(19, 4)	N	The compensation in project currency.
ReimbAllow		decimal(19, 4)	N	The reimbursable allowance in project currency.
ConsultFee		decimal(19, 4)	N	The consultant fee in project currency.
Total		decimal(19, 4)	N	The total in project currency.
FeeBillingCurrency		decimal(19, 4)	N	The compensation in billing currency.
ReimbAllowBillingCurrency		decimal(19, 4)	N	The reimbursable allowance in billing currency.
ConsultFeeBilling		decimal(19, 4)	N	The consultant fee

Currency			in billing currency.
TotalBillingCurrency	decimal(19, 4)	N	The total in billing currency.
FeeFunctionalCurrency	decimal(19, 4)	N	The compensation in functional currency.
ReimbAllowFunctionalCurrency	decimal(19, 4)	N	The reimbursable allowance in functional currency.
ConsultFeeFunctionalCurrency	decimal(19, 4)	N	The consultant fee in functional currency.
TotalFunctionalCurrency	decimal(19, 4)	N	The total in functional currency.
CreateUser	varchar(20)	Y	The user who created this record.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ContractDetailsPK	PrimaryKey	ContractNumber, WBS1, WBS2, WBS3

ContractDetailsTemplate

Definition Not used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ContractNumber		varchar(30)	N	
WBS1		varchar(32)	N	
WBS2		varchar(7)	N	
WBS3		varchar(7)	N	
Fee		decimal(19, 4)	N	
ReimbAllow		decimal(19, 4)	N	
ConsultFee		decimal(19, 4)	N	
Total		decimal(19, 4)	N	
FeeBillingCurrency		decimal(19, 4)	N	
ReimbAllowBillingCurrency		decimal(19, 4)	N	
ConsultFeeBillingCurrency		decimal(19, 4)	N	
TotalBillingCurrency		decimal(19, 4)	N	
FeeFunctionalCurrency		decimal(19, 4)	N	
ReimbAllowFunctionalCurrency		decimal(19, 4)	N	
ConsultFeeFunctionalCurrency		decimal(19, 4)	N	
TotalFunctionalCurrency		decimal(19, 4)	N	

CreateUser	varchar(20)	Y	The user who created this record.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ContractDetailsTemp latePK	PrimaryKey	ContractNumber, WBS1, WBS2, WBS3

Contracts

Definition This is the Project Contracts table with information from the the Contract Management tab from the Project Information Center.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The work breakdown structure 1 (project) for the contract amount.
ContractNumber		varchar(30)	N	The contract number.
ContractStatus		varchar(10)	Y	The contract status (Negotiation, Pending, Sent for signature, Approved & signed, or Rejected).
FeeIncludeInd		varchar(1)	N	This indicates whether you selected to have project fees included with the contract amount.
RequestDate		datetime	Y	The request date.
ApprovedDate		datetime	Y	The approved date.
Period		int	N	The period with which the contract is associated.
ContractType		varchar(10)	Y	The contract type (Original, Change Order, Additional Service, or Letter of Agreement).
Notes		varchar(max)	Y	The notes entered

				for the contract.
CreateUser	varchar(20)	Y	The user who created this record.	
CreateDate	datetime	Y	The date and time when this record was created.	
ModUser	varchar(20)	Y	The user who modified this record.	
ModDate	datetime	Y	The date and time when this record was modified.	

KEYS

Key Name	Key Type	Keys
ContractsPK	PrimaryKey	WBS1, ContractNumber

ContractsTemplate

Definition Not used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(32)	N	
ContractNumber		varchar(30)	N	
ContractStatus		varchar(10)	Y	
FeeIncludeInd		varchar(1)	N	
RequestDate		datetime	Y	
ApprovedDate		datetime	Y	
Period		int	N	
ContractType		varchar(10)	Y	
Notes		varchar(max)	Y	
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ContractsTemplatePK	PrimaryKey	WBS1, ContractNumber

CostCT

Definition Cost/Pay Labor Category Table - Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The cost/pay labor category table number.
TableName		varchar(40)	Y	The labor category cost rate table name.
RateType		varchar(1)	N	The table's rate type: cost, pay, or both.
AvailableForPlanning		varchar(1)	Y	Reserved for future use.
CurrencyCode		varchar(3)	Y	The labor category table's currency code.

KEYS

Key Name	Key Type	Keys
CostCTPK	PrimaryKey	TableNo

CostCTCats

Definition Cost/Pay Labor Category Table - Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The cost/pay labor category table number.
RateID		varchar(32)	N	Internal identifier for the rate.
Category		smallint	N	The labor category.
EffectiveDate		datetime	Y	The effective date for the cost/pay rate.
Rate		decimal(19, 4)	N	The regular rate.
OvtPct		decimal(19, 4)	N	The overtime percent rate.
Ovt2Pct		decimal(19, 4)	N	The secondary overtime percent rate.
StartDate		datetime	Y	This internal system column stores whatever value is in EffectiveDate.
EndDate		datetime	Y	For internal use.

KEYS

Key Name	Key Type	Keys
CostCTCatsPK	PrimaryKey	TableNo, RateID
CostCTCatsCategoryIDX	Inversion Entry	TableNo, Category

CostCTEmpIs

Definition Not used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	
Category		smallint	N	
Employee		varchar(20)	N	

KEYS

Key Name	Key Type	Keys
CostCTEmpIsPK	PrimaryKey	TableNo, Category, Employee

CostLT

Definition Cost/Pay Labor Code Table - Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The cost/pay labor code table number.
TableName		varchar(40)	Y	The cost/pay labor code table name.
RateType		varchar(1)	N	The table's rate type: cost, pay, or both.
CurrencyCode		varchar(3)	Y	The labor code table's currency code.

KEYS

Key Name	Key Type	Keys
CostLTPK	PrimaryKey	TableNo

CostLTCodes

Definition Cost/Pay Labor Code Table - Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The cost/pay labor code table number.
RateID		varchar(32)	N	Internal identifier for the rate.
LaborCodeMask		varchar(14)	Y	The labor code mask.
EffectiveDate		datetime	Y	The effective date for the cost/pay rate for this labor code.
Rate		decimal(19, 4)	N	The regular rate.
OvtPct		decimal(19, 4)	N	The overtime percent rate.
Ovt2Pct		decimal(19, 4)	N	The secondary overtime percent rate.
Description		varchar(40)	Y	The labor code description.
StartDate		datetime	Y	This internal system column stores whatever value is in EffectiveDate.
EndDate		datetime	Y	This internal system column stores a calculated date.

KEYS

Key Name	Key Type	Keys
CostLTCodesPK	PrimaryKey	TableNo, RateID
CostLTCodesLaborC odeIDX	Inversion Entry	TableNo, LaborCodeMask

CostRT

Definition Cost/Pay Labor Rate Table - Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The cost/pay labor rate table number.
TableName		varchar(40)	Y	The cost/pay labor rate table name.
RateType		varchar(1)	N	The table's rate type: cost, pay, or both.
AvailableForPlanning		varchar(1)	Y	Reserved for future use.
CurrencyCode		varchar(3)	Y	The labor rate table's currency code.

KEYS

Key Name	Key Type	Keys
CostRTPK	PrimaryKey	TableNo

CostRTEmpls

Definition Cost/Pay Labor Rate Table - Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		int	N	The cost/pay labor rate table number.
RateID		varchar(32)	N	Internal identifier for the rate.
Employee		varchar(20)	N	The employee number; same as Employee in the EM Table.
EffectiveDate		datetime	Y	The effective date for the cost/pay rate.
Rate		decimal(19, 4)	N	The regular rate.
OvtPct		decimal(19, 4)	N	The overtime percentage rate.
Ovt2Pct		decimal(19, 4)	N	The secondary overtime percentage rate.
StartDate		datetime	Y	This internal system column stores whatever value is in EffectiveDate.
EndDate		datetime	Y	This internal system column stores a calculated date.

KEYS

Key Name	Key Type	Keys
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CostRTEmpIsPK	PrimaryKey	TableNo, RateID
CostRTEmpIsEmplo yeelDX	Inversion Entry	TableNo, Employee

CR

Definition Bank Transaction Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Accounting period when the transaction was posted.
PostSeq		int	N	Posting sequence number of the transaction.
PKey		varchar(32)	N	Internal primary key.
BankCode		varchar(10)	N	Bank code assigned to the transaction.
TransType		varchar(2)	N	Transaction type.
RefNo		varchar(12)	N	Reference number associated with the transaction during data entry.
TransDate		datetime	Y	Date on which the transaction file was posted.
Amount		decimal(19, 4)	N	Amount of the transaction file.
Description		varchar(40)	Y	Description of the transaction.
StatementDate		datetime	Y	Bank statement date for reconciliation purposes.
Cleared		varchar(1)	N	Variable indicating whether the check has cleared.

Voided	varchar(1)	N	Variable indicating whether the check has been voided.
CloseBalance	decimal(19, 4)	N	The actual closing balance on the bank statement.
VoidPeriod	int	N	For internal use.
VoidPostSeq	int	N	For internal use.
VoidPKey	varchar(32)	Y	For internal use.
VoidAmount	decimal(19, 4)	N	For internal use.
Reference	varchar(255)	Y	The Reference field in Accounting » Bank Reconciliation » Checks tab » View Detail » Check Detail dialog box.
WTorDD	varchar(1)	Y	W = Wire Transfer. "D" = Direct Debit.
PaymentCurrency Code	varchar(3)	Y	This is the payment currency code for the transaction.
InProcessAccount	varchar(1)	N	
InProcessAccount Cleared	varchar(1)	N	
InProcessAccount ClearedPeriod	int	N	
InProcessAccount ClearedPostSeq	int	N	
SEPAIndicator	varchar(1)	Y	The indicator of SEPA checks.
StatementNumber	varchar(12)	Y	

KEYS

Key Name	Key Type	Keys
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CRPK	PrimaryKey	Period, PostSeq, PKey
CRPeriodIDX	Inversion Entry	Period

crControl

Definition Cash Receipts Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the cash receipt data entry transaction file.
PostPeriod		int	N	The fiscal period when the file was posted.
PostSeq		int	N	The internal posting sequence number.
Recurring		varchar(1)	N	Variable indicating whether this is a recurring transaction file.
Selected		varchar(1)	N	Variable indicating whether the file has been selected for posting.
Posted		varchar(1)	N	Variable indicating whether the transaction file has been posted.
Creator		varchar(20)	Y	Name of the user who created the file.
Period		int	N	The fiscal period when the file was created.
EndDate		datetime	Y	End date for the transaction file.
Total		decimal(19, 4)	N	Total entered for the transaction file.

DefaultBank	varchar(10)	Y	Default bank code to use for entries in the data entry file.
Company	varchar(14)	N	The company whose data entry control file this is.
SubmittedBy	varchar(20)	Y	The Employee ID of the employee who submitted this data entry file for approval.
SubmittedDate	datetime	Y	The date and time when this data entry file was submitted.

KEYS

Key Name	Key Type	Keys
crControlPK	PrimaryKey	Batch

crDetail

Definition Cash Receipts Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the cash receipt data entry transaction file.
RefNo		varchar(32)	N	Reference number assigned.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
Description		varchar(40)	Y	Description of the detail line.
WBS1		varchar(30)	Y	Project to which the cash receipt amount applies.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Invoice		varchar(12)	Y	Final invoice number of the

			amount being received.
Account	varchar(13)	Y	Account to which the cash receipt amount applies.
Amount	decimal(19, 4)	N	Amount of cash receipt detail line.
Interest	varchar(1)	N	Variable indicating whether the line represents an interest amount being paid.
TaxCode	varchar(10)	Y	Tax code to associate with the individual line item.
TaxBasis	decimal(19, 4)	N	Tax basis to associate with the individual line item.
Retainer	varchar(1)	N	Variable indicating whether this transaction is a retainer.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	The currency exchange override rate entered for the transaction. Used for converting the transaction currency to the functional currency of the company owning the project; the project's phase, if any; and the project's task, if any.
SourceAmount	decimal(19, 4)	N	The transaction amount in the billing currency for invoices and receipts.
SourceExchangeInfo	varchar(max)	Y	For internal use.
LinkCompany	varchar(14)	Y	The Due From company, for cash

receipt
transactions
posted to
intercompany
accounts.

KEYS

Key Name	Key Type	Keys
crDetailPK	PrimaryKey	Batch, RefNo, PKey

crMaster

Definition Cash Receipts Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the cash receipt data entry transaction file.
RefNo		varchar(32)	N	Reference number assigned.
TransDate		datetime	Y	Date of the cash receipt transaction.
BankCode		varchar(10)	Y	Bank code to use when posting the data entry file.
TransComment		varchar(40)	Y	Comment for the transaction. This field defaults to "Deposit."
Posted		varchar(1)	N	Variable indicating whether the data entry file has been posted.
Seq		int	N	Sequence number for sorting data entry screen and transaction lists.
CurrencyExchangeOverrideMethod		varchar(1)	N	For all detail associated with this receipt, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N -

			none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideDate	datetime	Y	For all detail associated with this receipt, the exchange date for converting the transaction currency to the functional currency of the active company, when the exchange override method is Date.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	For all detail associated with this receipt, the exchange rate for converting the transactional currency to the functional currency of the active company, when the exchange override method is Rate.
Status	varchar(1)	N	The value in the Status field on the transaction entry screen.
AuthorizedBy	varchar(20)	Y	The EM.Employee who approved this transaction.
RejectReason	varchar(500)	Y	The rejection reason, if the Status is Rejected.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
crMasterPK	PrimaryKey	Batch, RefNo

CustomColumnMappings

Definition Project Table - User-defined Field Mappings from Plan or Opportunity

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MappingID		varchar(32)	N	The mapping's internal identifier.
OICTable		varchar(100)	Y	The opportunity info center table containing the user-defined field.
OICColumn		varchar(100)	Y	The opportunity info center user-defined field being mapped to the plan or project record by this MappingID.
PICTable		varchar(100)	Y	The project info center table containing the user-defined field.
PICColumn		varchar(100)	Y	The project info center user-defined field being mapped to the plan record by this MappingID.
PlanTable		varchar(100)	Y	The resource planning table containing the user-defined field.
PlanColumn		varchar(100)	Y	The resource planning user-defined field being mapped to the project record by this MappingID.

KEYS

Key Name	Key Type	Keys
CustomColumnMappingsPK	PrimaryKey	MappingID

CustomProposal

Definition Custom Proposals Table - Master Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the custom proposal record.
Name		varchar(50)	Y	The name of the custom proposal, as entered by the user.
Number		varchar(20)	Y	The custom proposal number, if entered by the user.
ProposalManager		varchar(20)	Y	Internal reference number for the employee record selected by the user when specifying the proposal manager.
DateAdvertised		datetime	Y	The user-specified date.
DueDate		datetime	Y	The user-specified date.
Org		varchar(14)	Y	Internal reference number for the Organization record specified by the user.
PreferredDateFormat		varchar(10)	Y	Reserved for future use.
LastSectionNumber		smallint	N	Internal reference number used during creation of

			custom proposal sections.
OpportunityID	varchar(32)	Y	Internal reference number for the Opportunity record associated with the custom proposal during creation of the Proposal Log entry.
ClientID	varchar(32)	Y	Internal reference number for the Client record selected by the user.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalPK	PrimaryKey	CustomPropID

CustomProposalClient

Definition Custom Proposals Table - Section Tabs Based on the Client Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the custom proposal record.
SectionID		varchar(32)	N	Internal reference number for the custom proposal section.
ClientID		varchar(32)	N	Internal reference number for the client record.
Name		varchar(100)	Y	The client's name.
Number		varchar(20)	Y	The client number.
City		varchar(30)	Y	The city in the Client's primary address.
State		varchar(10)	Y	The state in the Client's primary address.
OrderOfAppearance		smallint	N	Internal sequence number for the Client record, reflecting its sequence on the section tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record

was created.

ModUser	varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalClientPK	PrimaryKey	CustomPropID, SectionID, ClientID

CustomProposalClientGraphics

Definition Proposals Table - Graphics File Links for Custom Proposal Tabs
Based on the Client Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the custom proposal record.
SectionID		varchar(32)	N	Internal reference number for the custom proposal section.
ClientID		varchar(32)	N	Internal reference number for the Client record.
LinkID		varchar(32)	N	Internal reference number for the graphics file link.
Description		varchar(100)	Y	The graphics file description.
FilePath		varchar(255)	Y	The file path location of the graphics file.
OrderOfAppearance		smallint	N	Internal sequence number for the linked graphics file, reflecting the file's sequence on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.

ModUser	varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalClientGraphicsPK	PrimaryKey	CustomPropID, SectionID, ClientID, LinkID

CustomProposalContact

Definition Custom Proposals Table - Section Tabs Based on the Contact Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the Custom Proposal record.
SectionID		varchar(32)	N	Internal reference number for the Custom Proposal section.
ContactID		varchar(32)	N	Internal reference number for the Contact record.
Name		varchar(255)	Y	The contact's name.
Title		varchar(50)	Y	The contact's title.
ClientID		varchar(32)	Y	Internal reference number for the Client record.
OrderOfAppearance		smallint	N	Internal sequence number for the Contact record, reflecting its sequence on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.
ModUser		varchar(20)	Y	Username of the

			user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalContactPK	PrimaryKey	CustomPropID, SectionID, ContactID

CustomProposalEmployee

Definition Custom Proposals Table - Section Tabs Based on the Employee Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the Custom Proposal record.
SectionID		varchar(32)	N	Internal reference number for the Custom Proposal section.
Employee		varchar(20)	N	Internal reference number for the Employee record.
Name		varchar(60)	Y	The employee's name.
Title		varchar(50)	Y	The employee's title.
Org		varchar(14)	Y	The Employee's Organization.
Resume		varchar(max)	Y	The resume text, either selected from those attached to the employee record or built for this proposal.
OrderOfAppearance		smallint	N	Internal sequence number for the Employee record, reflecting its sequence on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in

			when the record was created.
CreateDate	datetime	Y	Date and time when the record was created.
ModUser	varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalEmployeePK	PrimaryKey	CustomPropID, SectionID, Employee

CustomProposalEmployeeGraphics

Definition Proposals Table - Graphics File Links for Custom Proposal Tabs
Based on the Employee Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the custom proposal record.
SectionID		varchar(32)	N	Internal reference number for the section in this custom proposal.
Employee		varchar(20)	N	Internal reference number for the employee record.
LinkID		varchar(32)	N	Internal reference number for the graphics file link.
Description		varchar(100)	Y	The graphics file description.
FilePath		varchar(255)	Y	The file path location of the graphics file.
OrderOfAppearance		smallint	N	Internal sequence number for the linked graphics file, reflecting the file's sequence on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.

ModUser	varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalEmployeeGraphicsPK	PrimaryKey	CustomPropID, SectionID, Employee, LinkID

CustomProposalLead

Definition Custom Proposals Table - Section Tabs Based on the Leads Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the Custom Proposal record.
SectionID		varchar(32)	N	Internal reference number for the Custom Proposal section.
LeadID		varchar(32)	N	Unique internal identifier for the lead.
Name		varchar(50)	Y	The lead's name.
Title		varchar(50)	Y	The lead's title.
Company		varchar(100)	Y	The lead's company.
OrderOfAppearance		smallint	N	Internal sequence number for the Lead record, reflecting its sequence on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.
ModUser		varchar(20)	Y	Username of the user logged in when the record

			was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalLeadPK	PrimaryKey	CustomPropID, SectionID, LeadID

CustomProposalLeadGraphics

Definition Proposals Table - Graphics File Links for Custom Proposal Tabs
Based on the Leads Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the custom proposal record.
SectionID		varchar(32)	N	Internal reference number for the section in this custom proposal.
LeadID		varchar(32)	N	Unique internal identifier for the lead.
LinkID		varchar(32)	N	Internal reference number for the graphics file link.
Description		varchar(100)	Y	The graphics file description.
FilePath		varchar(255)	Y	The file path location of the graphics file.
OrderOfAppearance		smallint	N	Internal sequence number for the linked graphics file, reflecting the file's sequence on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.

ModUser	varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalLeadGraphicsPK	PrimaryKey	CustomPropID, SectionID, LeadID, LinkID

CustomProposalMktCampaign

Definition Custom Proposals Table - Section Tabs Based on the Marketing Campaigns Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the Custom Proposal record.
SectionID		varchar(32)	N	Internal reference number for the Custom Proposal section.
CampaignID		varchar(32)	N	Unique internal identifier of the marketing campaign; same as the CampaignID in the MktCampaign Table.
Name		varchar(100)	Y	The name of the marketing campaign.
Number		varchar(50)	Y	The number of the marketing campaign.
Org		varchar(14)	Y	The Organization linked to the marketing campaign.
OrderOfAppearance		smallint	N	Internal sequence number for the Marketing Campaign record, reflecting its sequence on the tab.

CreateUser	varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate	datetime	Y	Date and time when the record was created.
ModUser	varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalMkt CampaignPK	PrimaryKey	CustomPropID, SectionID, CampaignID

CustomProposalMktCampaignGraphics

Definition Proposals Table - Graphics File Links for Custom Proposal Tabs
Based on the Marketing Campaigns Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the custom proposal record.
SectionID		varchar(32)	N	Internal reference number for the section in this custom proposal.
CampaignID		varchar(32)	N	Unique internal identifier of the marketing campaign; same as the CampaignID in the MktCampaign Table.
LinkID		varchar(32)	N	Internal reference number for the graphics file link.
Description		varchar(100)	Y	The graphics file description.
FilePath		varchar(255)	Y	The file path location of the graphics file.
OrderOfAppearance		smallint	N	Internal sequence number for the linked graphics file, reflecting the file's sequence on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record

			was created.
CreateDate	datetime	Y	Date and time when the record was created.
ModUser	varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalMkt CampaignGraphicsPK	PrimaryKey	CustomPropID, SectionID, CampaignID, LinkID

CustomProposalOpportunity

Definition Custom Proposals Table - Section Tabs Based on the Opportunity Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the Custom Proposal record.
SectionID		varchar(32)	N	Internal reference number for the Custom Proposal section.
OpportunityID		varchar(32)	N	Internal reference number for the Opportunity record.
Name		varchar(255)	Y	The Opportunity name.
Number		varchar(30)	Y	The Opportunity number.
Org		varchar(14)	Y	The Opportunity's Organization.
OrderOfAppearance		smallint	N	Internal sequence number for the Opportunity record, reflecting its sequence on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.
ModUser		varchar(20)	Y	Username of the

			user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalOpportunityPK	PrimaryKey	CustomPropID, SectionID, OpportunityID

CustomProposalOpportunityGraphics

Definition Proposals Table - Graphics File Links for Custom Proposal Tabs
Based on the Opportunity Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the custom proposal record.
SectionID		varchar(32)	N	Internal reference number for the section in this custom proposal.
OpportunityID		varchar(32)	N	Internal reference number for the opportunity record.
LinkID		varchar(32)	N	Internal reference number for the graphics file link.
Description		varchar(100)	Y	The graphics file description.
FilePath		varchar(255)	Y	The file path location of the graphics file.
OrderOfAppearance		smallint	N	Internal sequence number for the linked graphics file, reflecting the file's sequence on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.

ModUser	varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalOpportunityGraphicsPK	PrimaryKey	CustomPropID, SectionID, OpportunityID, LinkID

CustomProposalOrder

Definition Custom Proposals Table - Tab Setup

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the custom proposal record.
SectionID		varchar(32)	N	Internal reference number for the custom proposal section.
SectionName		varchar(20)	Y	The user-entered name of the section.
SectionDescription		varchar(75)	Y	The section's description, as selected from a list or entered by the user.
InfoCenterArea		varchar(32)	Y	The Info Center on which the section is based.
MergedFileName		varchar(255)	Y	The user-entered filename of the merged proposal document.
SectionOrder		smallint	N	Internal sequence number reflecting the section's order in the custom proposal.
MergeTemplateID		varchar(32)	Y	The internal reference number for the section's specified merge template.

CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalOrderPK	PrimaryKey	CustomPropID, SectionID

CustomProposalProject

Definition Custom Proposals Table - Section Tabs Based on the Project Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the Custom Proposal record.
SectionID		varchar(32)	N	Internal reference number for the Custom Proposal section.
WBS1		varchar(30)	N	The project number.
WBS2		varchar(7)	N	The phase number.
WBS3		varchar(7)	N	The task number.
Name		varchar(255)	Y	The Project's name.
Description		varchar(max)	Y	The Project's description.
Org		varchar(14)	Y	The Project's Organization.
OrderOfAppearance		smallint	N	Internal sequence number for the Project record, reflecting its sequence on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time

			when the record was created.
ModUser	varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalProjectPK	PrimaryKey	CustomPropID, SectionID, WBS1, WBS2, WBS3

CustomProposalProjectGraphics

Definition Proposals Table - Graphics File Links for Custom Proposal Tabs
Based on the Project Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the custom proposal record.
SectionID		varchar(32)	N	Internal reference number for the section in this custom proposal.
WBS1		varchar(30)	N	The project number of the project whose graphic file is included.
WBS2		varchar(7)	N	The phase number of the project phase whose graphic is included.
WBS3		varchar(7)	N	The task number of the project task whose graphic is included.
LinkID		varchar(32)	N	Unique internal key for the graphics file's link to a project in the custom proposal.
Description		varchar(100)	Y	The graphics file description.
FilePath		varchar(255)	Y	The file path location of the graphics file.
OrderOfAppearan		smallint	N	Internal sequence

ce				number for the linked graphics file, reflecting the file's sequence on the tab.
CreateUser	varchar(20)	Y		The username of the user logged in when the record was created.
CreateDate	datetime	Y		The date and time when the record was created.
ModUser	varchar(20)	Y		The username of the user logged in when the record was modified.
ModDate	datetime	Y		The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalProjectGraphicsPK	PrimaryKey	CustomPropID, SectionID, WBS1, WBS2, WBS3, LinkID

CustomProposalProjTeam

Definition Custom Proposals Table - Project Team Members

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the custom proposal record.
SectionID		varchar(32)	N	Internal reference number for the custom proposal section.
WBS1		varchar(30)	N	The project number of the project included in a custom proposal.
WBS2		varchar(7)	N	The phase number of a project phase included in a custom proposal.
WBS3		varchar(7)	N	The task number of a project task included in a custom proposal.
Employee		varchar(20)	N	The employee number of the team member; links to the EM Table.
OrderOfAppearance		smallint	N	Internal sequence number reflecting the employee's specified order on the Team grid.
Name		varchar(60)	Y	The employee's name.
Title		varchar(50)	Y	The employee's

				title.
CreateUser	varchar(20)	Y		The username of the user logged in when the record was created.
CreateDate	datetime	Y		The date and time when the record was created.
ModUser	varchar(20)	Y		The username of the user logged in when the record was modified.
ModDate	datetime	Y		The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalProj TeamPK	PrimaryKey	CustomPropID, SectionID, WBS1, WBS2, WBS3, Employee

CustomProposalSubscr

Definition Dashboard History Table - User Subscriptions to Custom Proposal Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	Identifier for the custom proposal dashpart.
CustomPropID		varchar(32)	N	Internal reference number for the Custom Proposal record.
UserName		varchar(20)	N	The username of the user currently logged in; links to the SEUser Table.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalSubscrPK	PrimaryKey	PartKey, CustomPropID, UserName

CustomProposalTextLibGraphics

Definition Proposals Table - Graphics File Links for Custom Proposal Tabs
Based on the Text Library Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the custom proposal record.
SectionID		varchar(32)	N	Internal reference number for the section in this custom proposal.
Name		varchar(50)	N	The name of the text library record.
LinkID		varchar(32)	N	Unique internal key for the graphics file's link to a text library record in the custom proposal.
Description		varchar(100)	Y	The graphics file description.
FilePath		varchar(255)	Y	The file path location of the graphics file.
OrderOfAppearance		smallint	N	Internal sequence number for the graphics file, reflecting its user-specified sequence on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record

was created.

ModUser	varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalText LibGraphicsPK	PrimaryKey	CustomPropID, SectionID, Name, LinkID

CustomProposalTextLibrary

Definition Custom Proposals Table - Section Tabs Based on the Text Library Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the Custom Proposal record.
SectionID		varchar(32)	N	Internal reference number for the Custom Proposal section.
Name		varchar(50)	N	The Text Library record's name.
Description		varchar(255)	Y	The user-entered description of the Text Library record.
Document		varchar(max)	Y	The text content for the Text Library record.
OrderOfAppearance		smallint	N	Internal sequence number for the text library document, reflecting its user-specified order on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.
ModUser		varchar(20)	Y	Username of the user logged in when the record

			was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalText LibraryPK	PrimaryKey	CustomPropID, SectionID, Name

CustomProposalVendor

Definition Custom Proposals Table - Section Tabs Based on the Vendor Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the Custom Proposal record.
SectionID		varchar(32)	N	Internal reference number for the Custom Proposal section.
Vendor		varchar(20)	N	Internal reference number for the Vendor record.
Name		varchar(100)	Y	The Vendor's name.
City		varchar(30)	Y	The city in the Vendor's address.
State		varchar(10)	Y	The state in the Vendor's address.
OrderOfAppearance		smallint	N	Internal sequence number for the Vendor record, reflecting its sequence on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.
ModUser		varchar(20)	Y	Username of the

			user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalVendorPK	PrimaryKey	CustomPropID, SectionID, Vendor

CustomProposalVendorGraphics

Definition Proposals Table - Graphics File Links for Custom Proposal Tabs
Based on the Vendor Info Center

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CustomPropID		varchar(32)	N	Internal reference number for the custom proposal record.
SectionID		varchar(32)	N	Internal reference number for the section in this custom proposal.
Vendor		varchar(20)	N	Internal reference number for the vendor record.
LinkID		varchar(32)	N	Internal reference number for the graphics file link.
Description		varchar(100)	Y	The graphics file description.
FilePath		varchar(255)	Y	The file path location of the graphics file.
OrderOfAppearance		smallint	N	Internal sequence number for the linked graphics file, reflecting the file's sequence on the tab.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.

ModUser	varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
CustomProposalVendorGraphicsPK	PrimaryKey	CustomPropID, SectionID, Vendor, LinkID

CustomRepLookupData

Definition System Setup Table - User-defined search and lookup lists for user-modified reports

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportName		varchar(80)	N	The name of the user-modified report.
UICultureName		varchar(10)	N	This record's language.
TabID		varchar(100)	N	The Custom Options tab.
ColName		varchar(30)	N	The report parameter name.
Value		varchar(70)	N	The user-entered value for the lookup or search list.
Seq		smallint	N	The item's sequence in the list.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was last modified.
ModDate		datetime	Y	The date and time when the record was last modified.

KEYS

Key Name	Key Type	Keys
CustomRepLookupDataPK	PrimaryKey	ReportName, UICultureName, TabID, ColName, Value

CustomRepOptCaptions

Definition System Setup Table - User-defined options for user-defined reports - Captions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportName		varchar(80)	N	The name of the user-modified report.
UICultureName		varchar(10)	N	This record's language.
TabID		varchar(100)	N	The Custom Options tab.
ColName		varchar(30)	N	The report parameter name.
ColLabel		varchar(30)	Y	The user-defined label for the option.
DefaultValue		varchar(70)	Y	The report column's default value, if any.

KEYS

Key Name	Key Type	Keys
CustomRepOptCaptionsPK	PrimaryKey	ReportName, UICultureName, TabID, ColName

CustomRepOptsData

Definition System Setup Table - User-defined options for user-modified reports

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportName		varchar(80)	N	The name of the user-modified report.
TabID		varchar(100)	N	The Custom Options tab.
ColName		varchar(30)	N	The parameter name.
ColDataType		varchar(20)	Y	The option's data type.
ColSeq		smallint	N	The option's sequence on the Custom Options tab.
ColDisplayWidth		smallint	N	The column's display width, expressed in characters.
LimitToList		varchar(1)	N	Variable indicating whether the user must select from a list.
ColTotal		varchar(1)	N	Variable indicating whether the column's contents should be totaled.
CurrencyMask		varchar(1)	N	Variable indicating whether the column's data entry field is formatted for currency amounts.
decimalPlaces		smallint	N	The number of

			decimal places in the currency mask.
MinValue	varchar(25)	Y	The minimum value allowed if ColDataType is numeric.
MaxValue	varchar(25)	Y	The maximum value allowed if ColDataType is numeric.
MinDate	datetime	Y	The earliest date allowed if ColDataType is Date.
MaxDate	datetime	Y	The latest date allowed if ColDataType is Date.
AcctRequired	varchar(1)	N	Variable indicating whether the column is required for Vision Accounting.
MktRequired	varchar(1)	N	Variable indicating whether the column is required for Vision CRM.
HTMLHeight	smallint	N	The column's height, expressed in number of lines.
LayoutColumn	varchar(1)	N	The alignment of data in the column's data entry field. Valid options are Left and Right; the default value is Left.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.

ModUser	varchar(20)	Y	The username of the user logged in when the record was last modified.
ModDate	datetime	Y	The date and time when the record was last modified.

KEYS

Key Name	Key Type	Keys
CustomRepOptsDataPK	PrimaryKey	ReportName, TabID, ColName

cvControl

Definition A/P Disbursements Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the accounts payable disbursement data entry transaction file.
PostPeriod		int	N	The period when the file was posted.
PostSeq		int	N	Internal posting sequence number.
Recurring		varchar(1)	N	Variable indicating whether this is a recurring transaction file.
Selected		varchar(1)	N	Variable indicating whether the file has been selected for posting.
Posted		varchar(1)	N	Variable indicating whether the transaction file has been posted.
Creator		varchar(20)	Y	Name of the user who created the file.
Period		int	N	The period when the file was created.
EndDate		datetime	Y	End date for the transaction.
Total		decimal(19, 4)	N	Total entered for the transaction file.

DefaultLiab	varchar(10)	Y	Reserved for future use.
DefaultBank	varchar(10)	Y	Default bank code to use for entries in the data entry file.
DefaultDate	datetime	Y	Default date to use for entries in the transaction data entry file.
DefaultTaxCode	varchar(10)	Y	Default tax code to use for entries in the transaction data entry file.
Company	varchar(14)	N	The company owning the data entry file; that is, the company that was the active company when the file was created.
DefaultCurrencyCode	varchar(3)	Y	The default transaction currency code to use in the data entry file.
DefaultTax2Code	varchar(10)	Y	Default secondary tax code to use for entries in the transaction data entry file.
SubmittedBy	varchar(20)	Y	The Employee ID of the employee who submitted this data entry file for approval.
SubmittedDate	datetime	Y	The date and time when this data entry file was submitted for approval.

KEYS

Key Name	Key Type	Keys
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cvControlPK	PrimaryKey	Batch
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cvDetail

Definition A/P Disbursements Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the accounts payable disbursement data entry transaction file.
CheckNo		varchar(32)	N	Check number.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
Description		varchar(40)	Y	Description of the detail line.
WBS1		varchar(30)	Y	Project to which the disbursement amount applies.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Account		varchar(13)	Y	Account to which

			the disbursement amount applies.
Amount	decimal(19, 4)	N	Amount of the disbursement detail line.
SuppressBill	varchar(1)	N	Variable indicating whether to suppress the billing of the accounts payable disbursement line.
TaxCode	varchar(10)	Y	Tax code to associate with the individual line item.
NetAmount	decimal(19, 4)	N	Gross voucher amount less any tax amount applied.
TaxAmount	decimal(19, 4)	N	Tax amount applied to the voucher.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	The currency exchange override rate, if any, entered for the transaction. Used for converting the transaction currency to the functional currency of the company owning the project; the project's phase, if any; and the project's task, if any.
PaymentAmount	decimal(19, 4)	N	The payment amount, in the payment currency, for the transaction.
ExpenseCode	varchar(10)	Y	The expense code, when the accounts payable Expense Codes feature is enabled.
Tax2Code	varchar(10)	Y	The secondary tax

			code to associate with the individual line item.
Tax2Amount	decimal(19, 4)	N	The secondary tax amount applied to the voucher.
CompoundTax	varchar(1)	N	For internal use.

KEYS

Key Name	Key Type	Keys
cvDetailPK	PrimaryKey	Batch, CheckNo, PKey

cvMaster

Definition A/P Disbursements Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the A/P disbursement data entry transaction file.
CheckNo		varchar(32)	N	Check number.
TransDate		datetime	Y	Transaction date.
Vendor		varchar(20)	Y	Vendor number.
InvoiceDate		datetime	Y	Invoice date of the transaction for the vendor.
Invoice		varchar(20)	Y	Invoice number of the transaction for the vendor.
BankCode		varchar(10)	Y	Bank code to use when posting the data entry file.
Address		varchar(20)	Y	The vendor's address code.
Posted		varchar(1)	N	Variable indicating whether the data entry file has been posted.
LiabCode		varchar(10)	Y	Reserved for future use.
PayDate		varchar(10)	Y	Reserved for future use.
Seq		int	N	Sequence number for sorting data entry screen and transaction lists.

Voucher	varchar(12)	Y	Voucher number for the transaction.
BarCode	varchar(20)	Y	Not used.
CurrencyExchangeOverrideMethod	varchar(1)	N	For all detail associated with this payment, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideDate	datetime	Y	For all detail associated with this payment, the exchange date for converting the transaction currency to the functional currency of the active company, when the exchange override method is Date.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	For all detail associated with this payment, the exchange rate for converting the transactional currency to the functional currency of the active company, when the exchange override method is Rate.
CurrencyCode	varchar(3)	Y	The transaction currency for all detail associated with this payment.

Status	varchar(1)	N	The value in the Status field on the transaction entry screen.
AuthorizedBy	varchar(20)	Y	The EM.Employee who approved this transaction.
RejectReason	varchar(500)	Y	The rejection reason, if the Status is Rejected.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
cvMasterPK	PrimaryKey	Batch, CheckNo

DashboardLookupOptions

Definition Saved search criteria for Info Center dashparts, by user.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UserName		varchar(20)	N	The user's Vision username.
PartKey		varchar(50)	N	The dashpart's identifier.
XML		varchar(max)	Y	The configuration data for the dashpart's saved search lookup criteria, in .xml format.
ModDate		datetime	N	The date and time when the UserName last modified the record.

KEYS

Key Name	Key Type	Keys
DashboardLookupOptionsPK	PrimaryKey	UserName, PartKey

DashboardURLParts

Definition URL dashparts by user, and usable by any user, depending on security settings.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UserName		varchar(20)	N	The user's Vision username.
PartKey		varchar(50)	N	The dashpart's unique identifier.
PartName		varchar(70)	N	The dashpart's name.
XML		varchar(max)	Y	The dashpart's configuration data in .xml format.
Global		varchar(1)	Y	Variable indicating whether the url dashpart is globally available to all security roles.
ByRole		varchar(1)	Y	Variable indicating whether the dashpart is globally available to specific security roles only.
CreateUser		varchar(20)	Y	Username of the user who created the record.
CreateDate		datetime	Y	Date and time when the record was created.
ModUser		varchar(20)	Y	Username of the user who last modified the record.
ModDate		datetime	Y	Date and time

when the record
was last modified.

KEYS

Key Name	Key Type	Keys
DashboardURLParts PK	PrimaryKey	UserName, PartKey

DashboardUser

Definition Dashboard layout data by user, and the user's configuration data for each dashpart's layout.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UserName		varchar(20)	N	The user's Vision username.
PartKey		varchar(50)	N	The dashpart's identifier.
PartType		varchar(50)	Y	The dashpart type.
PartName		varchar(70)	Y	The dashpart's name.
XML		varchar(max)	Y	The dashpart's configuration data in .xml format.
Hidden		varchar(1)	N	Flag indicating whether the user has removed the dashpart from their dashboard.
Global		varchar(1)	N	Flag indicating whether the dashpart is available to all security roles.
ByRole		varchar(1)	N	Flag indicating whether the dashpart is available only to specific security roles.
ModDate		datetime	Y	The date and time when the UserName last modified the record.

KEYS

Key Name	Key Type	Keys
DashboardUserPK	PrimaryKey	UserName, PartKey

DashLayoutPart

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
DashLayoutID		int	N	
PartID		int	N	
Col		smallint	N	
Pos		smallint	N	
State		smallint	N	
Prefs		varchar(max)	Y	

KEYS

Key Name	Key Type	Keys
DashLayoutPartPK	PrimaryKey	DashLayoutID, PartID

DashLayoutUser

Definition Dashboard Layouts Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
DashLayoutID		int	N	The user's dashboard layout ID. Each user has only one dashboard layout.
UserID		varchar(50)	N	The user's username.
Col1Width		smallint	N	Reserved for future use.
Col2Width		smallint	N	Reserved for future use.

KEYS

Key Name	Key Type	Keys
DashLayoutUserPK	PrimaryKey	DashLayoutID

DashPartsData

Definition Configuration Table - Dashparts

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartID		int	N	The internal identifier for the dashpart.
Type		varchar(50)	N	Reserved for future use.
Sql		varchar(255)	N	Reserved for future use.
DefaultPrefs		varchar(max)	Y	The user's settings for the dashpart.

KEYS

Key Name	Key Type	Keys
DashPartsDataPK	PrimaryKey	PartID

DashPartsDescriptions

Definition Configuration Table - Dashpart Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartID		int	N	The internal identifier for the dashpart.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The dashpart's default description, which for some dashparts can be replaced by a user-defined label.

KEYS

Key Name	Key Type	Keys
DashPartsDescriptionsPK	PrimaryKey	PartID, UICultureName

Days

Definition

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Day		datetime	N	

KEYS

Key Name	Key Type	Keys
DaysPK	PrimaryKey	Day

DocumentsCL

Definition Document Management Table - Links Between SharePoint and Vision's Client Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ClientID		varchar(32)	N	Internal reference number for the client record.
ListID		varchar(64)	N	Internal reference number for the SharePoint list. In Vision Document Management, a SharePoint list is library.
FolderURL		varchar(255)	N	The SharePoint folder's URL.
DocID		int	N	The document's internal reference number.
DocURL		varchar(255)	Y	The document's URL, at its SharePoint location.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate		datetime	Y	The date and time when this record

was modified.

KEYS

Key Name	Key Type	Keys
DocumentsCLPK	PrimaryKey	ClientID, ListID, FolderURL, DocID

DocumentsContacts

Definition Document Management Table - Links Between SharePoint and Vision's Contact Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ContactID		varchar(32)	N	Internal reference number for the contact record.
ListID		varchar(64)	N	Internal reference number for the SharePoint list. In Vision Document Management, a SharePoint list is library.
FolderURL		varchar(255)	N	The SharePoint folder's URL.
DocID		int	N	The document's internal reference number.
DocURL		varchar(255)	Y	The document's URL, at its SharePoint location.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate		datetime	Y	The date and time when this record

was modified.

KEYS

Key Name	Key Type	Keys
DocumentsContacts PK	PrimaryKey	ContactID, ListID, FolderURL, DocID

DocumentsEM

Definition Document Management Table - Links Between SharePoint and Vision's Employee Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Internal reference number for the employee record.
ListID		varchar(64)	N	Internal reference number for the SharePoint list. In Vision Document Management, a SharePoint list is library.
FolderURL		varchar(255)	N	The SharePoint folder's URL.
DocID		int	N	The document's internal reference number.
DocURL		varchar(255)	Y	The document's URL, at its SharePoint location.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate		datetime	Y	The date and time when this record

was modified.

KEYS

Key Name	Key Type	Keys
DocumentsEMPK	PrimaryKey	Employee, ListID, FolderURL, DocID

DocumentsLeads

Definition Document Management Table - Links Between SharePoint and Vision's Lead Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LeadID		varchar(32)	N	Internal reference number for the lead record.
ListID		varchar(64)	N	Internal reference number for the SharePoint list. In Vision Document Management, a SharePoint list is library.
FolderURL		varchar(255)	N	The SharePoint folder's URL.
DocID		int	N	The document's internal reference number.
DocURL		varchar(255)	Y	The document's URL, at its SharePoint location.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate		datetime	Y	The date and time when this record

was modified.

KEYS

Key Name	Key Type	Keys
DocumentsLeadsPK	PrimaryKey	LeadID, ListID, FolderURL, DocID

DocumentsMktCampaign

Definition Document Management Table - Links Between SharePoint and Vision's Marketing Campaign Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CampaignID		varchar(32)	N	Internal reference number for the marketing campaign record.
ListID		varchar(64)	N	Internal reference number for the SharePoint list. In Vision Document Management, a SharePoint list is library.
FolderURL		varchar(255)	N	The SharePoint folder's URL.
DocID		int	N	The document's internal reference number.
DocURL		varchar(255)	Y	The document's URL, at its SharePoint location.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate		datetime	Y	The date and time

when this record
was modified.

KEYS

Key Name	Key Type	Keys
DocumentsMktCamp aignPK	PrimaryKey	CampaignID, ListID, FolderURL, DocID

DocumentsOpportunity

Definition Document Management Table - Links Between SharePoint and Vision's Opportunity Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OpportunityID		varchar(32)	N	Internal reference number for the opportunity record.
ListID		varchar(64)	N	Internal reference number for the SharePoint list. In Vision Document Management, a SharePoint list is library.
FolderURL		varchar(255)	N	The SharePoint folder's URL.
DocID		int	N	The document's internal reference number.
DocURL		varchar(255)	Y	The document's URL, at its SharePoint location.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate		datetime	Y	The date and time when this record

was modified.

KEYS

Key Name	Key Type	Keys
DocumentsOpportun ityPK	PrimaryKey	OpportunityID, ListID, FolderURL, DocID

DocumentsPR

Definition Document Management Table - Links Between SharePoint and Vision's Project Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The project number.
WBS2		varchar(7)	N	The project's phase number.
WBS3		varchar(7)	N	The project's task number.
ListID		varchar(64)	N	Internal reference number for the SharePoint list. In Vision Document Management, a SharePoint list is library.
FolderURL		varchar(255)	N	The SharePoint folder's URL.
DocID		int	N	The document's internal reference number.
DocURL		varchar(255)	Y	The document's URL, at its SharePoint location.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in

			when this record was modified.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
DocumentsPRPK	PrimaryKey	WBS1, WBS2, WBS3, ListID, FolderURL, DocID

DocumentsTextLibrary

Definition Document Management Table - Links Between SharePoint and Vision's Text Library Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Name		varchar(50)	N	The Text Library record's name.
ListID		varchar(64)	N	Internal reference number for the SharePoint list. In Vision Document Management, a SharePoint list is library.
FolderURL		varchar(255)	N	The SharePoint folder's URL.
DocID		int	N	The document's internal reference number.
DocURL		varchar(255)	Y	The document's URL, at its SharePoint location.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
DocumentsTextLibraryPK	PrimaryKey	Name, ListID, FolderURL, DocID

DocumentsVE

Definition Document Management Table - Links Between SharePoint and Vision's Vendor Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Vendor		varchar(20)	N	Vendor number.
ListID		varchar(64)	N	Internal reference number for the SharePoint list. In Vision Document Management, a SharePoint list is library.
FolderURL		varchar(255)	N	The SharePoint folder's URL.
DocID		int	N	The document's internal reference number.
DocURL		varchar(255)	Y	The document's URL, at its SharePoint location.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
DocumentsVEPK	PrimaryKey	Vendor, ListID, FolderURL, DocID

EB

Definition Expense Budget Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	Project number with budget.
WBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	N	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Account		varchar(13)	N	Account number with budget.
Vendor		varchar(20)	N	Vendor number with budget.
Pct		decimal(19, 4)	N	Reported percent complete for the expense budget.
AmtBud		decimal(19, 4)	N	Budgeted cost amount for the account.
BillBud		decimal(19, 4)	N	Budgeted billing amount for the account.
StartDate		datetime	Y	Start date for the

			expense budget.
EndDate	datetime	Y	End date for the expense budget.
EtcAmt	decimal(19, 4)	N	Estimate to complete amount for expenses.
EacAmt	decimal(19, 4)	N	Estimate at completion amount for expenses.
BillEtcAmt	decimal(19, 4)	N	Estimate to complete amount at billing value.
BillEacAmt	decimal(19, 4)	N	Estimate at completion amount at billing value.

KEYS

Key Name	Key Type	Keys
EBPK	PrimaryKey	WBS1, WBS2, WBS3, Account, Vendor

ekDetail

Definition Expense Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Employee number.
ReportDate		datetime	N	Date of the expense report.
ReportName		varchar(40)	N	Name of the expense report.
Seq		int	N	Sequence for primary key.
SortOrder		int	N	Order in which lines were entered on the expense report.
TransDate		datetime	Y	Date of the expense transaction.
Description		varchar(40)	Y	Description of the expense transaction.
WBS1		varchar(30)	Y	Project number associated with the expense transaction.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task.

			This column is populated by Vision once the WBS1 column in this table is filled in.
Category	int	N	Expense category.
Billable	varchar(1)	N	Variable indicating whether the expense transaction is billable.
CompanyPaid	varchar(1)	N	Variable indicating whether the expense has been paid by the company.
Account	varchar(13)	Y	Account number associated with the expense transaction.
Amount	decimal(19, 4)	N	Amount of the expense transaction.
Miles	decimal(19, 4)	N	Total number of miles for the trip.
AmountPerMile	decimal(19, 4)	N	Amount specified for each mile.
Reason	varchar(255)	Y	Reason for the expense transaction.
Other	varchar(255)	Y	Other comments.
EditDetail	varchar(1)	N	Variable indicating whether the detail for the expense report line item appears in the Detail Report.
EKGroup	varchar(10)	N	Stores the Expense Reporting Group ID of the expense report line item.

LineItemApproved By	varchar(32)	Y	The employee number of the person approving the line item.
TaxCode	varchar(10)	Y	The tax code for the expense line item.
TaxAmount	decimal(19, 4)	N	The total tax on the expense item.
NetAmount	decimal(19, 4)	N	The expense amount, net of the TaxAmount.
PaymentExchange Rate	decimal(19, 10)	N	The exchange rate used to calculate the payment amount, when the currency of the payment differs from the transaction currency.
PaymentAmount	decimal(19, 4)	N	The payment amount, in the payment currency, for the transaction.
PaymentExchange Info	varchar(max)	Y	For internal use.
CurrencyExchang eOverrideRate	decimal(19, 10)	N	The currency exchange override rate, if any, entered for the transaction. Used for converting the transaction currency to the functional currency of the company owning the project; the project's phase, if any; and the project's task, if any.
CurrencyCode	varchar(3)	Y	The transaction currency of the expense report line.

Tax2Code	varchar(10)	Y	The secondary tax code for the expense line item.
Tax2Amount	decimal(19, 4)	N	The total secondary tax on the expense item.
CompoundTax	varchar(1)	N	For internal use.
LineItemApproval Status	varchar(1)	Y	
LineItemApprover	varchar(20)	Y	

KEYS

Key Name	Key Type	Keys
ekDetailPK	PrimaryKey	Employee, ReportDate, ReportName, Seq

EKDocuments

Definition EKDocuments Table - The supporting documents for employee expense reports

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Employee number.
ReportDate		datetime	N	Date of the expense report.
ReportName		varchar(40)	N	Name of the expense report.
FileID		uniqueidentifier	N	Internal ID for the supporting document.
AssociateNew		varchar(1)	N	The Associate With New Expense Line flag (Y or N).
Seq		int	N	Sequence number of the supporting document.

KEYS

Key Name	Key Type	Keys
EKDocumentsPK	PrimaryKey	Employee, ReportDate, ReportName, FileID

EKDocumentsDetail

Definition EKDocumentsDetail Table - The links of supporting documents and Employee Expense Reports Detail Lines

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Employee number.
ReportDate		datetime	N	Date of the expense report.
ReportName		varchar(40)	N	Name of the expense report.
FileID		uniqueidentifier	N	Internal ID for the supporting document.
DetailSeq		int	N	Sequence for the primary key.

KEYS

Key Name	Key Type	Keys
EKDocumentsDetail PK	PrimaryKey	Employee, ReportDate, ReportName, FileID, DetailSeq

ekMaster

Definition Expense Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Employee number.
ReportDate		datetime	N	Date of the expense report.
ReportName		varchar(40)	N	Name of the expense report.
Status		varchar(1)	Y	Variable indicating the status of the expense report. Valid options are N, Y, and P.
AdvanceAmount		decimal(19, 4)	N	Advance amount applied to the expense report.
Selected		varchar(1)	N	Variable indicating whether the expense report has been selected for posting.
SubmittedBy		varchar(20)	Y	The employee number of the expense report submitter.
ApprovedBy		varchar(20)	Y	The employee number of the expense report approver.
SubmittedDate		datetime	Y	The date and time when the expense report was submitted.
ApprovedDate		datetime	Y	The date and time when the expense

			report was approved.
DefaultCurrencyCode	varchar(3)	Y	The default transaction currency code to use in the data entry file.
PaymentExchangeOverrideMethod	varchar(1)	N	Variable indicating the transaction and payment currency exchange override. Valid options are N - none; D - date; and R - rate.
PaymentExchangeOverrideDate	datetime	Y	The date to be used when the PaymentExchangeOverrideMethod is Date.
PaymentExchangeOverrideRate	decimal(19, 10)	N	The rate to be used when the PaymentExchangeOverrideMethod is Rate.
CurrencyExchangeOverrideMethod	varchar(1)	N	For all detail associated with this expense report, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideDate	datetime	Y	For all detail associated with this expense report, the exchange date for converting the transaction currency to the

			functional currency of the active company, when the exchange override method is Date.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	For all detail associated with this expense report, the exchange rate for converting the transactional currency to the functional currency of the active company, when the exchange override method is Rate.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
ekMasterPK	PrimaryKey	Employee, ReportDate, ReportName

Eliminations

Definition Consolidated Budgets Table - Excluded Accounts

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportingGroup		varchar(10)	N	The consolidated reporting group whose data this is.
Company		varchar(14)	N	The company within the reporting group.
Period		int	N	The period when the data was posted.
Account		varchar(13)	N	The account number of the eliminated account.
Amount		decimal(19, 4)	N	The accrual amount. If the Multicurrency application is enabled, this amount is expressed in the group's reporting currency.
CBAmount		decimal(19, 4)	N	The cash basis amount. If the Multicurrency application is enabled, this amount is expressed in the group's reporting currency.

KEYS

Key Name	Key Type	Keys
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EliminationsPK	PrimaryKey	ReportingGroup, Company, Period, Account
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EliminationsDetail

Definition Consolidated Budgets Table - Eliminations Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ReportingGroup		varchar(10)	N	The consolidated reporting group whose data this is.
Company		varchar(14)	N	The company within the reporting group.
Period		int	N	This column is part of the primary key linking to the data in the Source Table.
SourceTable		varchar(10)	N	The ledger table containing the detail data.
SourcePostSeq		int	N	This column is part of the primary key linking to the data in the Source Table.
SourcePKey		varchar(32)	N	This column is part of the primary key linking to the data in the Source Table.

KEYS

Key Name	Key Type	Keys
EliminationsDetailPK	PrimaryKey	ReportingGroup, Company, Period, SourceTable, SourcePostSeq, SourcePKey

EM

Definition Employee Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Employee number.
LastName		varchar(30)	Y	Employee's last name.
FirstName		varchar(25)	Y	Employee's first name.
MiddleName		varchar(30)	Y	Employee's middle name.
JobCostRate		decimal(19, 4)	N	The employee's job cost rate.
JobCostType		varchar(1)	Y	Variable indicating the employee's job cost type. Valid options are Hourly, Salaried.
JCOvtPct		decimal(19, 4)	N	Overtime percentage.
TargetRatio		decimal(19, 4)	N	The percentage of the employee's hours they are expected to charge to a project.
HoursPerDay		decimal(19, 4)	N	The number of hours the employee works per day. This field is used by Time to check the hours entered on the employee's timesheet against the expected hours for the employee.

HireDate	datetime	Y	The employee's hire date.
RaiseDate	datetime	Y	The date of the employee's next raise.
Status	varchar(1)	Y	Variable indicating the employee's status. Valid options are A-Active, I-Inactive, T-Terminated.
Type	varchar(1)	Y	Variable indicating the employee's type. Valid options are P-Principal, E-Employee.
Org	varchar(14)	Y	Employee's organization.
Region	varchar(10)	Y	The Organization subcode for the regional office where the employee is based.
BillingCategory	smallint	N	The employee's default category when using the By category labor billing method.
BillingPool	smallint	N	Reserved for future use.
SSN	varchar(11)	Y	The employee's Social Security number.
Address1	varchar(50)	Y	First line of the employee's address.
Address2	varchar(50)	Y	Second line of the employee's address.
Address3	varchar(50)	Y	Third line of the employee's address.

City	varchar(30)	Y	Employee's city.
State	varchar(10)	Y	Employee's state; populated from the CFGStates Table.
ZIP	varchar(10)	Y	Employee's zip code.
Country	varchar(2)	Y	Employee's country.
HomePhone	varchar(24)	Y	The employee's home telephone number.
Fax	varchar(24)	Y	The employee's fax number.
EMail	varchar(50)	Y	The employee's e- mail address.
TKGroup	varchar(10)	Y	The employee's Time group.
TKAdminLevel	varchar(1)	Y	The employee's Time Administration level.
TKAdminEdit	varchar(1)	N	Variable indicating whether the employee can edit the timesheets of other users in the same Time group.
TKAdminApproval	varchar(1)	N	Variable indicating whether the employee can approve the timesheets of other users in the same Time group.
EKGroup	varchar(10)	Y	The employee's Expense group.
EKAdminLevel	varchar(1)	Y	The employee's Expense Administration level.
EKAdminEdit	varchar(1)	N	Variable indicating whether this

			employee can edit the expense reports of other employees in the same Expense group.
EKAdminApproval	varchar(1)	N	Variable indicating whether this employee can approve the expense reports of other employees in the same Expense group.
Memo	varchar(max)	Y	Memo field for comments on the employee.
EmployeePhoto	varchar(255)	Y	This column is obsolete.
PayRate	decimal(19, 4)	N	The employee's pay rate.
PayType	varchar(1)	Y	The employee's pay type. Valid options are Hourly, Salary.
PayOvtPct	decimal(19, 4)	N	The employee's overtime percentage rate.
PaySpecialOvtPct	decimal(19, 4)	N	The employee's special overtime percentage rate.
ADPFileNumber	varchar(9)	Y	The employee's ADP file number.
ADPCompanyCode	varchar(7)	Y	The employee's ADP company code.
ADPRateCode	varchar(3)	Y	The employee's ADP rate code.
ProvCostRate	decimal(19, 4)	N	Provisional cost rate for unposted time on interactive project report.
ProvBillRate	decimal(19, 4)	N	Provisional billing

			rate for unposted time on interactive project reports.
ProvCostOTPct	decimal(19, 4)	N	provisional cost rate for unposted overtime on interactive project reports.
ProvBillIOTPct	decimal(19, 4)	N	Provisional billing rate for unposted overtime on interactive project reports.
DefaultLC1	varchar(14)	Y	Level 1 default labor code for Time time sheets.
DefaultLC2	varchar(14)	Y	Level2 default labor code for Timer time sheets.
DefaultLC3	varchar(14)	Y	Level 3 default labor code for Time time sheets.
DefaultLC4	varchar(14)	Y	Level 4 default labor code for Time time sheets.
DefaultLC5	varchar(14)	Y	Level 5 default labor code for Time time sheets.
ChangeDefaultLC	varchar(1)	N	Variable indicating whether the employee can change the default labor code in Time.
TerminationDate	datetime	Y	The date when the employee was terminated.
UseTotalHrsAsStd	varchar(1)	N	Variable indicating whether to use the total hours worked by this employee as the standard for Time Analysis reporting.
JCSpecialOvtPct	decimal(19, 4)	N	The employee's job

			costing special overtime percentage.
ProvCostSpecialOT Pct	decimal(19, 4)	N	The employee's provisional cost percentage for unposted special overtime in interactive project reports.
ProvBillSpecialOT Pct	decimal(19, 4)	N	The employee's provisional billing percentage for unposted special overtime in interactive project reports.
Salutation	varchar(10)	Y	The prefix to use with this employee's name.
Suffix	varchar(20)	Y	The suffix to use with this employee's name.
Title	varchar(50)	Y	The employee's job title.
YearsOtherFirms	smallint	N	The number of years this employee worked for other firms.
ExportInd	varchar(1)	N	Reserved for future use.
ConsultantInd	varchar(1)	N	Variable indicating whether the employee is a consultant.
Vendor	varchar(20)	Y	If ConsultantInd in this table is Yes, the name of the vendor/consultant.
Supervisor	varchar(20)	Y	The employee's supervisor.
WorkPhone	varchar(24)	Y	The employee's work telephone number.

WorkPhoneExt	varchar(8)	Y	The employee's work telephone number extension.
MobilePhone	varchar(24)	Y	The employee's cell phone number.
AvailableForCRM	varchar(1)	N	Variable indicating whether the record is available to CRM users. The default value is Yes.
ReadyForApproval	varchar(1)	N	Variable indicating whether the record is available to Accounting users.
ReadyForProcessing	varchar(1)	N	Variable indicating whether the record is approved for use in transaction processing.
CheckHours	varchar(1)	Y	Variable indicating Vision's response when the hours entered on a submitted timesheet do not match the hours expected. Valid options are Global-System-wide setting, None-No message, Warning-User receives a warning and is allowed to proceed, Error-User receives an error message and is not allowed to proceed.
Locale	varchar(10)	Y	Internal reference number for the payroll tax locale, when LocaleMethod is Follow Project Locale.
LocaleMethod	varchar(1)	N	Variable indicating the method for

			specifying the payroll tax locale. Valid options are Follow Project Locale, % of Wages, or None.
PreferredName	varchar(60)	Y	The employee's preferred name, as entered on the general tab of the Employee Info Center.
OtherPay	decimal(19, 4)	N	The first Other Pay amount on the employee's Payroll tab.
OtherPay2	decimal(19, 4)	N	The second Other Pay amount on the employee's Payroll tab.
OtherPay3	decimal(19, 4)	N	The third Other Pay amount on the employee's Payroll tab.
OtherPay4	decimal(19, 4)	N	The fourth Other Pay amount on the employee's Payroll tab.
OtherPay5	decimal(19, 4)	N	The fifth Other Pay amount on the employee's Payroll tab.
CostRateMeth	smallint	N	The employee's cost rate method.
CostRateTableNo	int	N	The employee's cost rate table number.
PayRateMeth	smallint	N	The employee's pay rate method.
PayRateTableNo	int	N	The employee's pay rate table number.
UtilizationRatio	decimal(19, 4)	N	The employee's Utilization Ratio, as

			entered on the Accounting tab.
PriorYearsFirm	smallint	N	The value, if any, entered in Prior Years with this Firm, on the General tab.
PaychexCode1	varchar(2)	Y	The Paychex code for regular hours.
PaychexCode2	varchar(2)	Y	The Paychex code for overtime hours.
PaychexCode3	varchar(2)	Y	The Paychex code for special overtime hours.
IncludeLocalJuris Only	varchar(1)	N	Flag indicating whether the Only Include Local Jurisdictions option, located above the Locale area of the Payroll tab, is selected.
ClientVendorInd	varchar(1)	Y	Flag indicating whether the Client/Vendor option is selected.
ClientID	varchar(32)	Y	The internal identifier for the client selected.
AllowChargeUnits	varchar(1)	N	Flag indicating whether the option "Allow Employee to charge Units in Timesheet" is selected.
HomePhoneFormat	varchar(24)	Y	The number format to use for the HomePhone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.
WorkPhoneFormat	varchar(24)	Y	The number format to use for the WorkPhone value.

MobilePhoneFormat	varchar(24)	Y	The number format to use for the MobilePhone value.
RequireStartEndTime	varchar(1)	N	Flag indicating whether the option "Require Employee to enter Start and End Times" is selected.
AllowBreakTime	varchar(1)	N	Flag indicating whether the option "Allow Employee to enter Meals and Breaks" is selected.
DefaultBreakStartDateTime	datetime	Y	The value selected in "Default Meal Start Time."
DefaultBreakEndDateTime	datetime	Y	The value selected in "Default Meal End Time."
Language	varchar(10)	Y	For internal use.
PaychexRateNumber	varchar(1)	Y	This is the Employee Default Paychex Rate Number. Valid values are 1, 2, 3, 4, 5, or M.
EmailPayrollRemittance	varchar(1)	N	The option to allow employees to receive payroll check remittance reports. This is in the Employee Info Center on the Accounting tab. It is enabled only if an employee has a hire date and a social security number entered.
EmailExpenseRemittance	varchar(1)	N	The option to allow employees to receive expense check remittance reports. This is in

			the Employee Info Center on the Accounting tab. It is enabled only if an employee has a hire date and a social security number entered.
OccupationalCode	varchar(20)	Y	The occupational code for Alaska that is entered on the Payroll tab of the Employee Info Center for an employee.
GeographicCode	varchar(2)	Y	The geographical code for Alaska that is entered on the Payroll tab of the Employee Info Center for an employee.
StatutoryEmployee	varchar(1)	N	This indicates whether or not the "Statutory Employee" check box is selected in the Form W-2 Box 13 section of the Payroll tab in the Employee Info Center for an employee.
RetirementPlan	varchar(1)	N	This indicates whether or not the "Retirement Plan" check box is selected in the Form W-2 Box 13 section of the Payroll tab in the Employee Info Center for an employee.
ThirdPartySickPay	varchar(1)	N	The amount from Third Party Sick Pay in the Form W-2 Box 13 .
ClieOpTransaction	varchar(100)	Y	

Type			
ClieOp	varchar(1)	N	
ClieOpAccount	varchar(17)	Y	
ClieOpAccountType	varchar(1)	Y	
SEPAIBAN	varchar(35)	Y	Employee IBAN number for SEPA format.
SEPABIC	varchar(35)	Y	Employee BIC number for SEPA format.
TaxRegistrationNumber	varchar(15)	Y	
CreateUser	varchar(20)	Y	The username of the user creating this record.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
EMPK	PrimaryKey	Employee
EMTimeAnalysisIDX	Inversion Entry	Employee, HireDate, Org, TerminationDate

EMAccrual

Definition Employee Payroll Table - Accruals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's name.
Code		varchar(10)	N	The employee's accrual plan code.
HoursPerYear		decimal(19, 4)	N	The number of hours per benefit year to accrue for the employee.
ChangeDate		datetime	Y	The next change date for the employee accrual.
CurrentEarned		decimal(19, 4)	N	The total hours to accrue for the employee by the next regular payroll processing run.
Override		varchar(1)	N	Variable indicating whether to accrue the hours by the next regular payroll processing run.
CurrentTaken		decimal(19, 4)	N	Total benefit accrual hours taken by the employee since the last regular payroll processing run.
Adjust		decimal(19, 4)	N	Total accrual hours to accrue for the next regular payroll processing run.
HoursToAccrue		decimal(19, 4)	N	Hours to accrue since the last

			regular payroll processing run.
HasCarryoverLimit	varchar(1)	N	Variable indicating how carryover is determined. Valid options are Y - The employee has a carryover limit; N - The employee has no carryover limit; S - System - Follow the carryover settings on the Benefit Accrual tab in Time, Accounting, Time Analysis.
CarryoverLimit	decimal(19, 4)	N	The carryover limit amount. This amount overrides the carryover limit amount on the Benefit Accrual Setup tab of Configuration, Accounting, Time Analysis.
HasMaximum	varchar(1)	N	Variable indicating how the maximum accumulated accrued hours is determined. Valid options are Y - The employee has a maximum; N - The employee has no maximum; S - System - Follow the Maximum settings on the Benefit Accrual setup tab of Time, Accounting, Time Analysis.
Maximum	decimal(19, 4)	N	The Maximum amount of accumulated accrued hours. This amount overrides the Maximum amount on the Benefit

			Accrual Setup tab of Configuration, Accounting, Time Analysis.
UseSchedule	varchar(1)	N	Flag indicating whether Use Schedule is selected in the Benefit Accruals grid on the Accounting tab.
ScheduleID	varchar(10)	Y	The ScheduleID for the schedule entered in the Benefit Accruals grid on the Accounting tab, when Use Schedule is selected.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
EMAccrualPK	PrimaryKey	Employee, Code

EMAccrualDetail

Definition Employee Payroll Table - Accrual Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Employee number.
Code		varchar(10)	N	Accrual plan code.
Period		int	N	Fiscal year and period when the posting occurred.
PostSeq		int	N	Posting sequence number.
Earned		decimal(19, 4)	N	Hours earned or accrued for the payroll processing run.
Override		varchar(1)	N	Variable indicating whether you want to accrue hours by the next regular payroll processing run.
Taken		decimal(19, 4)	N	Total hours taken since the last regular payroll processing run.
EarnedSinceLastPayroll		decimal(19, 4)	N	Accrual hours earned since the last payroll processing run.
TakenSinceLastPayroll		decimal(19, 4)	N	Accrual hours taken since the last payroll processing run.

KEYS

Key Name	Key Type	Keys
EMAccrualDetailPK	PrimaryKey	Employee, Code, Period, PostSeq
EMAccrualDetailPeriodIDX	Inversion Entry	Period

EMActivity

Definition Activities Table - Employee Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActivityID		varchar(32)	N	Internal reference number for the Activity record.
Employee		varchar(20)	N	Internal reference number for the employee record.
Owner		varchar(1)	N	Variable indicating whether the employee is the Activity's owner. Valid options are Y-Yes, N-No.
PopupDismissed		datetime	Y	Variable indicating whether the employee dismissed the popup reminder for this activity.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
EMActivityPK	PrimaryKey	ActivityID, Employee
EMActivityEmployeeID DX	Inversion Entry	Employee

EmailTemplateFiles

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TemplateID		varchar(50)	N	
Seq		varchar(32)	N	
NavID		varchar(50)	N	
Username		varchar(50)	N	
Name		varchar(500)	N	
FileName		varchar(500)	Y	

KEYS

Key Name	Key Type	Keys
EmailTemplateFiles PK	PrimaryKey	TemplateID, Seq

EmailTemplates

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TemplateID		varchar(50)	N	
NavID		varchar(50)	N	
Username		varchar(20)	N	
Name		varchar(500)	N	
UseAsDefault		varchar(1)	N	
Record		varchar(255)	Y	
RecordWhere		varchar(max)	Y	
ToListEmails		varchar(max)	Y	
ToListUsers		varchar(250)	Y	
ToListRoles		varchar(250)	Y	
ToListSpecial		varchar(250)	Y	
ToListSpecialDisplay		varchar(250)	Y	
CCListEmails		varchar(max)	Y	
CCListUsers		varchar(250)	Y	
CCListRoles		varchar(250)	Y	
CCListSpecial		varchar(250)	Y	
CCListSpecialDisplay		varchar(250)	Y	
BCCListEmails		varchar(max)	Y	
BCCListUsers		varchar(250)	Y	

BCCListRoles	varchar(250)	Y	
BCCListSpecial	varchar(250)	Y	
BCCListSpecialDisplay	varchar(250)	Y	
EmailSubject	varchar(100)	Y	
EmailContent	varchar(max)	Y	
byRole	varchar(1)	N	
CreateUser	varchar(20)	Y	The user who created this record.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
EmailTemplatesPK	PrimaryKey	TemplateID
EmailTemplatesNavIDUsernameIDX	Inversion Entry	NavID, Username

EMClientAssoc

Definition Employee Table - Client Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
ClientID		varchar(32)	N	The Client record number.
Relationship		varchar(10)	Y	The client's relationship to the employee.
RelationshipDesc		varchar(max)	Y	The text describing the relationship.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
EMClientAssocPK	PrimaryKey	Employee, ClientID

EMContactAssoc

Definition Employee Table - Contact Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
ContactID		varchar(32)	N	The contact's contact number.
Relationship		varchar(10)	Y	The contact's relationship to the employee.
RelationshipDesc		varchar(max)	Y	The text describing the relationship.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
EMContactAssocPK	PrimaryKey	Employee, ContactID

EMDegree

Definition Employee Table - Educational Degrees

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RecordID		varchar(32)	N	Internal reference number.
Employee		varchar(20)	N	Employee Number.
Seq		smallint	N	Internal sequence number for the degree, reflecting its user-specified order on the grid.
Degree		varchar(10)	Y	The educational degree.
Specialty		varchar(60)	Y	The degree's specialty or major area of study.
Institution		varchar(60)	Y	The educational institution from which the employee received the degree.
YearEarned		smallint	N	The year when the employee received the degree.
IncludeInProposal		varchar(1)	N	Variable indicating whether this degree is to be included with the employee's data when the employee is included in proposals.
CreateUser		varchar(20)	Y	The username of the user logged in when the record

			was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
EMDegreePK	PrimaryKey	RecordID

EMDirectDeposit

Definition Employee Payroll Table - Direct Deposit Status and Calculations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Employee number.
Seq		int	N	Internal sequence number.
BankID		varchar(8)	Y	Bank identification number.
Account		varchar(17)	Y	Bank account number.
AccountType		varchar(1)	Y	Variable indicating the bank account type. Valid options are C-Checking, S-Savings.
Method		varchar(1)	Y	Variable indicating the method for allocating the direct deposit payroll amount to the account. Valid options are A-Amount, P-Percent, N-None.
AmtPct		decimal(19, 4)	N	The amount or percentage of net pay to allocate to the employee's bank account.
Status		varchar(1)	Y	Variable indicating the employee's direct deposit status. Valid options are N-No, Y-Yes, A-Add, W-Wait.

CurrentAmt	decimal(19, 4)	N	Total current amount to be allocated to the account.
Override	varchar(1)	N	Variable indicating whether the current amount is a user-keyed override.
exMethod	varchar(1)	Y	Variable indicating the method for allocating the direct deposit employee expense reimbursement amount to the account. Valid options are A-Amount, P-Percent, N-None.
exAmtPct	decimal(19, 4)	N	The amount or percentage of employee expense reimbursement to allocate to the employee's bank account.
CreateUser	varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate	datetime	Y	Date and time when the record was created.
ModUser	varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
EMDDirectDepositPK	PrimaryKey	Employee, Seq

EMDirectDepositDetail

Definition Employee Payroll Table - Electronic funds transfer transaction postings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Employee number.
Seq		int	N	Used internally by Vision to allocate deposits among EFT banks.
Period		int	N	Fiscal year and period when the posting occurred.
PostSeq		int	N	Posting sequence number.
BankID		varchar(8)	Y	Bank identification number.
Account		varchar(17)	Y	Bank account number.
AccountType		varchar(1)	Y	Variable indicating the account type. Valid options are C-Checking, S-Savings.
Method		varchar(1)	Y	Variable indicating the method used to allocate the direct deposit amount to the account. Valid options are A-Amount, P-Percent, N-None.
AmtPct		decimal(19, 4)	N	Amount or percentage of net pay to allocate to the account.

Status	varchar(1)	Y	Variable indicating the direct deposit status for the employee. Valid options are A-Add, W-Wait, A-Active.
Amount	decimal(19, 4)	N	Total amount to be allocated to the account.
Override	varchar(1)	N	Variable indicating whether the amount is a user-keyed override.
SourceBankCode	varchar(10)	Y	The bank code for the bank sending the payment. This column is always used for Expense Reporting direct deposit but not necessarily for Payroll direct deposit.
CheckRefNo	varchar(12)	Y	The check number associated with this payment. This column is used for Expense Void transactions, but is not used by Payroll.

KEYS

Key Name	Key Type	Keys
EMDirectDepositDetailPK	PrimaryKey	Employee, Seq, Period, PostSeq
EMDirectDepositDetailVoidCheckIDX	Inversion Entry	SourceBankCode, CheckRefNo

EMEKGrouops

Definition Employees Table - Expense Reporting Groups by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Internal identifier for the employee.
Company		varchar(14)	N	The company whose data this is.
EKGroup		varchar(10)	N	The employee's Expense Reporting group.
AllowEdit		varchar(1)	N	A flag indicating whether the employee can edit the expense reports of others in this EKGroup.
AllowApproval		varchar(1)	N	A flag indicating whether the employee can approve the expense reports of others in this EKGroup.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate		datetime	Y	The date and time when this record

Key Name	Key Type	Keys
EMEKGroupsPK	PrimaryKey	Employee, Company, EKGroup

EMInitiation

Definition Employee Initiation Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Employee number.
RecType		varchar(1)	N	Record type. Valid options are
LastName		varchar(30)	Y	Employee's last name.
FirstName		varchar(25)	Y	Employee's first name.
MiddleName		varchar(30)	Y	Employee's middle name.
JobCostRate		decimal(19, 4)	N	Employee's job cost rate.
JobCostType		varchar(1)	Y	Variable indicating the employee's job cost type. Valid options are H-Hourly, S-Salaried.
JCOvtPct		decimal(19, 4)	N	The employee's job cost overtime percentage rate.
TargetRatio		decimal(19, 4)	N	The percentage of the employee's hours they are expected to charge to a project.
HoursPerDay		decimal(19, 4)	N	The number of hours the employee works per day. This field is used by Timekeeper to check the hours entered on the

			employee's timesheet against the expected hours for the employee.
HireDate	datetime	Y	The employee's hire date.
RaiseDate	datetime	Y	The date of the employee's next raise.
Status	varchar(1)	Y	Variable indicating the employee's status. Valid options are A-Active, I-Inactive, T-Terminated.
Type	varchar(1)	Y	Variable indicating the employee's type. Valid options are P-Principal, E-Employee.
Org	varchar(14)	Y	The employee's organization.
Region	varchar(10)	Y	The Organization subcode for the regional office where the employee is based.
BillingCategory	smallint	N	Default category for the employee when the By Category labor billing method is used.
BillingPool	smallint	N	Reserved for future use.
SSN	varchar(11)	Y	The employee's Social Security number.
Address1	varchar(50)	Y	First line of the employee's address.
Address2	varchar(50)	Y	Second line of the employee's address.

Address3	varchar(50)	Y	Third line of the employee's address.
City	varchar(30)	Y	Employee's city.
State	varchar(10)	Y	Employee's state.
ZIP	varchar(10)	Y	Employee's zip code.
Country	varchar(2)	Y	Employee's country.
HomePhone	varchar(24)	Y	Employee's home telephone number.
Fax	varchar(24)	Y	The employee's fax number.
EMail	varchar(50)	Y	The employee's e-mail address.
TKGroup	varchar(10)	Y	The employee's Time group.
TKAdminLevel	varchar(1)	Y	The employee's Time Administration level.
TKAdminEdit	varchar(1)	N	Variable indicating whether the employee can edit timesheets for other employees in the same Time group.
TKAdminApproval	varchar(1)	N	Variable indicating whether the employee can approve timesheets for other employees in the same Time group.
EKGroup	varchar(10)	Y	The employee's Expense group.
EKAdminLevel	varchar(1)	Y	The employee's Expense Administration

			level.
EKAdminEdit	varchar(1)	N	Variable indicating whether the employee can edit expense reports for other employees in the same EKGroup.
EKAdminApproval	varchar(1)	N	Variable indicating whether the employee can approve expense reports for other employees in the same EKGroup.
Memo	varchar(max)	Y	Memo field for comments on employee.
EmployeePhoto	varchar(255)	Y	This column is obsolete.
PayRate	decimal(19, 4)	N	The employee's pay rate.
PayType	varchar(1)	Y	The employee's pay type. Valid options are Hourly, Salary.
PayOvtPct	decimal(19, 4)	N	The employee's overtime percentage rate.
PaySpecialOvtPct	decimal(19, 4)	N	The employee's special overtime percentage rate.
ADPFileNumber	varchar(9)	Y	The ADP file number for the employee.
ADPCompanyCode	varchar(7)	Y	The ADP company code for the employee.
ADPRateCode	varchar(3)	Y	The ADP rate code for the employee.
ProvCostRate	decimal(19, 4)	N	Provisional cost rate for unposted time on interactive

			project reports.
ProvBillRate	decimal(19, 4)	N	Provisional billing rate for unposted time on interactive project reports.
ProvCostOTPct	decimal(19, 4)	N	Provisional cost rate for unposted overtime on interactive project reports.
ProvBillOTPct	decimal(19, 4)	N	Provisional billing rate for unposted overtime on interactive project reports.
DefaultLC1	varchar(14)	Y	Level 1 default labor code for Timekeeper timesheets.
DefaultLC2	varchar(14)	Y	Level 2 default labor code for Timekeeper timesheets.
DefaultLC3	varchar(14)	Y	Level 3 default labor code for Timekeeper timesheets.
DefaultLC4	varchar(14)	Y	Level 4 default labor code for Timekeeper timesheets.
DefaultLC5	varchar(14)	Y	Level 5 default labor code for Timekeeper timesheets.
ChangeDefaultLC	varchar(1)	N	Variable indicating whether the employee can change the default labor code in Timekeeper.
TerminationDate	datetime	Y	The date when the employee was terminated.

UseTotalHrsAsStd	varchar(1)	N	Variable indicating whether to force the standard hours to be the total hours worked by the employee.
JCSpecialOvtPct	decimal(19, 4)	N	The job costing special overtime percentage.
ProvCostSpecialOT TPct	decimal(19, 4)	N	Provisional cost percentage for unposted special overtime for interactive project reports.
ProvBillSpecialOT Pct	decimal(19, 4)	N	Provisional billing percentage for unposted special overtime in interactive project reports.
Salutation	varchar(10)	Y	The prefix to use with this employee's name.
Suffix	varchar(20)	Y	The suffix to use with this employee's name.
Title	varchar(50)	Y	The employee's job title.
YearsOtherFirms	smallint	N	The number of years this employee worked for other firms.
ExportInd	varchar(1)	N	Reserved for future use.
ConsultantInd	varchar(1)	N	Variable indicating whether the employee is a consultant.
Vendor	varchar(20)	Y	If ConsultantInd in this table is Yes, the name of the vendor/consultant.

Supervisor	varchar(20)	Y	The employee's supervisor.
WorkPhone	varchar(24)	Y	The employee's work phone.
WorkPhoneExt	varchar(8)	Y	The employee's work phone extension.
MobilePhone	varchar(24)	Y	The employee's cell phone number.
AvailableForCRM	varchar(1)	N	Variable indicating whether the record is available to CRM users. The default value is Yes.
ReadyForApproval	varchar(1)	N	Variable indicating whether the record is available to Accounting users.
ReadyForProcessing	varchar(1)	N	Variable indicating whether the record is approved for use in transaction processing.
CheckHours	varchar(1)	Y	Variable indicating Vision's response when users submit their timesheets. Valid options are None - Vision does not check hours; Warning if Over - Vision checks hours and displays a warning if the timesheet has more than the expected number of regular hours, but allows user to proceed; Warning if Under - Vision checks hours and displays a warning if the timesheet has fewer than the expected number of regular hours, but allows user to

proceed; Warning if Either Over or Under - Vision checks hours and displays a warning if the timesheet has either more or fewer than the expected number of regular hours, but allows user to proceed; Error if Over - Vision checks hours and displays an error message if the timesheet has more than the expected number of hours, and will not let user proceed; Error if Under - Vision checks hours and displays an error message if the timesheet has fewer than the expected number of hours, and will not let user proceed; Error if Either Over or Under - Vision checks hours and displays an error message if the timesheet has either more or fewer than the expected number of regular hours, and will not let user proceed.

Locale	varchar(10)	Y	Internal reference number for the payroll tax locale, when LocaleMethod is Follow Project Locale.
LocaleMethod	varchar(1)	N	Variable indicating the method for specifying the

			payroll tax locale. Valid options are Follow Project Locale, % of Wages, or None.
PreferredName	varchar(60)	Y	The employee's preferred name, as entered on the general tab of the Employee Info Center.
OtherPay	decimal(19, 4)	N	The Other Pay field on the employee's Payroll tab.
OtherPay2	decimal(19, 4)	N	The second Other Pay field on the employee's Payroll tab.
OtherPay3	decimal(19, 4)	N	The third Other Pay field on the employee's Payroll tab.
OtherPay4	decimal(19, 4)	N	The fourth Other Pay field on the employee's Payroll tab.
OtherPay5	decimal(19, 4)	N	The fifth Other Pay field on the employee's Payroll tab.
CostRateMeth	smallint	N	The employee's cost rate method.
CostRateTableNo	int	N	the employee's cost rate table number.
PayRateMeth	smallint	N	The employee's pay rate method.
PayRateTableNo	int	N	The employee's pay rate table number.
UtilizationRatio	decimal(19, 4)	N	The employee's Utilization Ratio, as entered on the Accounting tab.

PriorYearsFirm	smallint	N	The value, if any, entered in Prior Years with this Firm, on the General tab.
PaychexCode1	varchar(2)	Y	The Paychex code for regular hours.
PaychexCode2	varchar(2)	Y	The Paychex code for overtime hours.
PaychexCode3	varchar(2)	Y	The Paychex code for special overtime hours.
IncludeLocalJuris Only	varchar(1)	N	Flag indicating whether the Only Include Local Jurisdictions option, located above the Locale area of the Payroll tab, is selected.
ClientVendorInd	varchar(1)	Y	Flag indicating whether the Client/Vendor option is selected.
ClientID	varchar(32)	Y	The internal identifier for the client selected.
AllowChargeUnits	varchar(1)	N	Flag indicating whether the option "Allow Employee to charge Units in Timesheet" is selected.
HomePhoneFormat	varchar(24)	Y	The number format to use for the HomePhone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.
WorkPhoneFormat	varchar(24)	Y	The number format to use for the WorkPhone value.
MobilePhoneForm	varchar(24)	Y	The number format to use for the

at			MobilePhone value.
RequireStartEndTime	varchar(1)	N	Flag indicating whether the option "Require Employee to enter Start and End Times" is selected.
AllowBreakTime	varchar(1)	N	Flag indicating whether the option "Allow Employee to enter Meals and Breaks" is selected.
DefaultBreakStartDateTime	datetime	Y	The value selected in "Default Meal Start Time."
DefaultBreakEndDateTime	datetime	Y	The value selected in "Default Meal End Time."
Language	varchar(10)	Y	For internal use.
PaychexRateNumber	varchar(1)	Y	This is the Employee Default Paychex Rate Number. Valid values are 1, 2, 3, 4, 5, or M.
EmailPayrollRemittance	varchar(1)	N	
EmailExpenseRemittance	varchar(1)	N	
OccupationalCode	varchar(20)	Y	
GeographicCode	varchar(2)	Y	
StatutoryEmployee	varchar(1)	N	
RetirementPlan	varchar(1)	N	
ThirdPartySickPay	varchar(1)	N	
ClieOpTransactionType	varchar(100)	Y	
ClieOp	varchar(1)	N	

ClieOpAccount	varchar(17)	Y	
ClieOpAccountType	varchar(1)	Y	
SEPAIBAN	varchar(35)	Y	Employee IBAN number for SEPA format.
SEPABIC	varchar(35)	Y	Employee BIC number for SEPA format.
TaxRegistrationNumber	varchar(15)	Y	
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
EMInitiationPK	PrimaryKey	Employee, RecType

EMLocale

Definition Employee Table - State/Local/Tax Jurisdictions Grid of the Payroll Tab

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee number.
Locale		varchar(10)	N	Internal reference number for the payroll tax locale, when LocaleMethod is Follow Project Locale.
Active		varchar(1)	N	Variable indicating whether to track the taxable wage for the State/Local/Tax jurisdiction. Used when the LocaleMethod in the EM Table is Follow Project Locale; required when the withholding code is active.
WagePct		decimal(19, 4)	N	The percentage of total taxable wages to which the withholding applies. Used when the LocaleMethod in the EM Table is % of Wages.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.

CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
EMLocalePK	PrimaryKey	Employee, Locale

EMPAYROLL

Definition Employee Payroll Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
SelPeriod		int	N	The fiscal period associated with the posting run.
SelPostSeq		int	N	The posting sequence number.
UnpaidRegHrs		decimal(19, 4)	N	Regular hours posted since the last processed payroll.
RegHrsToBePaid		decimal(19, 4)	N	Regular hours to be paid by the next payroll processing run.
RegHrsOverride		varchar(1)	N	Variable indicating whether the regular hours to be paid are a user override.
CurrentRegPay		decimal(19, 4)	N	Current regular pay.
UnpaidOvtHrs		decimal(19, 4)	N	Overtime hours posted since the last processed payroll.
OvtHrsToBePaid		decimal(19, 4)	N	Overtime hours to be paid by the next payroll processing run.
OvtHrsOverride		varchar(1)	N	Variable indicating whether the

			overtime hours to be paid are a user override.
CurrentOvtPay	decimal(19, 4)	N	Current overtime pay.
CurrentOtherPay	decimal(19, 4)	N	Other pay to include for the employee in this payroll processing run.
OtherPayOverride	varchar(1)	N	Variable indicating whether the other pay amount to be paid is a user override.
RegHrsAdjust	decimal(19, 4)	N	Regular hours to include in the next payroll adjustment run.
RegPayAdjust	decimal(19, 4)	N	Regular pay to include in the next payroll adjustment run.
OvtHrsAdjust	decimal(19, 4)	N	Overtime hours to include in the next payroll adjustment run.
OvtPayAdjust	decimal(19, 4)	N	Overtime pay to include in the next payroll adjustment run.
OtherPayAdjust	decimal(19, 4)	N	Other pay to include in the next payroll adjustment run.
RegPayBonus	decimal(19, 4)	N	Regular bonus pay to include in the next payroll bonus run.
OtherPayBonus	decimal(19, 4)	N	Gross other pay bonus amount to include in the next payroll bonus run.
UnpaidSpecialOvt	decimal(19, 4)	N	Special overtime

Hrs			hours posted since the last payroll processing run.
SpecialOvtHrsToBePaid	decimal(19, 4)	N	Special overtime hours to be paid in the next payroll processing run.
SpecialOvtHrsOverride	varchar(1)	N	Variable indicating whether the special overtime hours to be paid are a user-keyed override.
CurrentSpecialOvtPay	decimal(19, 4)	N	Current special overtime pay.
SpecialOvtHrsAdjust	decimal(19, 4)	N	Special overtime hours for the next payroll adjustment run.
SpecialOvtPayAdjust	decimal(19, 4)	N	Special overtime pay for the next payroll adjustment run.
BankCode	varchar(10)	Y	The bank code for this employee for this payroll processing run.
CurrentOtherPay2	decimal(19, 4)	N	The second Other Pay to include for this employee in this payroll processing run.
CurrentOtherPay3	decimal(19, 4)	N	The third Other Pay to include for this employee in this payroll processing run.
CurrentOtherPay4	decimal(19, 4)	N	The fourth Other Pay to include for this employee in this payroll processing run.
CurrentOtherPay5	decimal(19, 4)	N	The fifth Other Pay to include for this employee in this payroll processing

			run.
OtherPay2Override	varchar(1)	N	Variable indicating whether the second Other Pay amount to be paid is a user-keyed override.
OtherPay2Adjust	decimal(19, 4)	N	The second Other Pay to include in the next payroll adjustment run.
OtherPay2Bonus	decimal(19, 4)	N	The second gross Other Pay bonus amount to include in the next payroll bonus run.
OtherPay3Override	varchar(1)	N	Variable indicating whether the third Other Pay amount to be paid is a user-keyed override.
OtherPay3Adjust	decimal(19, 4)	N	The third Other Pay to include in the next payroll adjustment run.
OtherPay3Bonus	decimal(19, 4)	N	The third gross Other Pay bonus amount to include in the next payroll bonus run.
OtherPay4Override	varchar(1)	N	Variable indicating whether the fourth Other Pay amount to be paid is a user-keyed override.
OtherPay4Adjust	decimal(19, 4)	N	The fourth Other Pay to include in the next payroll adjustment run.
OtherPay4Bonus	decimal(19, 4)	N	The fourth gross Other Pay bonus amount to include in the next payroll bonus run.

OtherPay5Override	varchar(1)	N	Variable indicating whether the fifth Other Pay amount to be paid is a user-keyed override.
OtherPay5Adjust	decimal(19, 4)	N	The fifth Other Pay to include in the next payroll adjustment run.
OtherPay5Bonus	decimal(19, 4)	N	The fifth gross Other Pay bonus amount to include in the next payroll bonus run.
CalcGrossFromNet	varchar(1)	N	Flag indicating whether the option Calculate gross from net amount is selected on the Employee Review tab of Payroll Processing.
GrossFromNetAmount	decimal(19, 4)	N	Internal calculation created when the CalcGrossFromNet flag is selected.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
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EMPayrollPK PrimaryKey Employee

EMPayrollContribution

Definition Employee Payroll Contribution Table - Contribution codes assigned to employees

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
Code		varchar(10)	N	The contribution code.
Method		varchar(1)	Y	The contribution method. Valid options are P - percent of employee wages; W - percent of employee withholding; F - fixed amount; L - lesser of employee withholding or wages.
AmtPct		decimal(19, 4)	N	The amount or percentage of net pay to allocate to the contribution.
Suppress		varchar(1)	N	Flag indicating whether to suppress contribution for the employee.
AdditionalAmt		decimal(19, 4)	N	The flat amount to be contributed in addition to the system amount.
Limit		decimal(19, 4)	N	The limit at which to stop the contribution.
CurrentAmt		decimal(19, 4)	N	The current

			contribution amount reserved for the next payroll processing run.
Override	varchar(1)	N	Flag indicating whether the current contribution amount is reserved for the next payroll processing run.
Adjust	decimal(19, 4)	N	The contribution adjustment amount for the next payroll processing run.
AdjustedGrossPayBasis	decimal(19, 4)	N	The GrossPayBasis less Amt401K, Amt125, OtherPay 1-5, and Additional Deductions from Wages.
TaxablePayBasis	decimal(19, 4)	N	The AdjustedGrossPay Basis, unless the employee's EM.LocaleMethod is % of Wages or Follow Project Locale, when it is a portion of the AdjustedGrossPay Basis.
Amt401K	decimal(19, 4)	N	The total amount withheld for the employee's 401(k) plan.
Amt125	decimal(19, 4)	N	The total amount withheld for the employee's cafeteria plan.
Exclude401k	varchar(1)	N	Flag indicating whether the Exclude 401(k) amounts option is selected in Configuration, Payroll, Contribution

			Codes.
ExcludeCafeteria	varchar(1)	N	Flag indicating whether the Exclude cafeteria plan amounts option is selected in Configuration, Payroll, Contribution Codes.
ExcludeOtherPay1	varchar(1)	N	Flag indicating whether to exclude the Other Pay 1 amount from wages.
ExcludeOtherPay2	varchar(1)	N	Flag indicating whether to exclude the Other Pay 2 amount from wages.
ExcludeOtherPay3	varchar(1)	N	Flag indicating whether to exclude the Other Pay 3 amount from wages.
ExcludeOtherPay4	varchar(1)	N	Flag indicating whether to exclude the Other Pay 4 amount from wages.
ExcludeOtherPay5	varchar(1)	N	Flag indicating whether to exclude the Other Pay 5 amount from wages.
OtherPay1	decimal(19, 4)	N	The employee's first Other Pay amount.
OtherPay2	decimal(19, 4)	N	The employee's Other Pay 2 amount.
OtherPay3	decimal(19, 4)	N	The employee's Other Pay 3 amount.
OtherPay4	decimal(19, 4)	N	The employee's

				Other Pay 4 amount.
OtherPay5	decimal(19, 4)	N	The employee's Other Pay 5 amount.	
CreateUser	varchar(20)	Y	The username of the user logged in when this record was created.	
CreateDate	datetime	Y	The date and time when this record was created.	
ModUser	varchar(20)	Y	The username of the user logged in when this record was modified.	
ModDate	datetime	Y	The date and time when this record was modified.	

KEYS

Key Name	Key Type	Keys
EMP payrollContributionPK	PrimaryKey	Employee, Code

EMPayrollContributionDetail

Definition Employee Table - Contribution postings, by contribution code

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
Code		varchar(10)	N	The contribution code.
Period		int	N	The fiscal period of the posting.
PostSeq		int	N	The internal posting sequence number.
Method		varchar(1)	Y	The contribution method. Valid options are P - percent of employee wages; W - percent of employee withholding; F - fixed amount; L - lesser of employee withholding or wages.
AmtPct		decimal(19, 4)	N	The amount or percentage of net pay to allocate to the contribution.
Suppress		varchar(1)	N	Flag indicating whether to suppress contribution for the employee.
Limit		decimal(19, 4)	N	The limit at which to stop the contribution.

GrossPayBasis	decimal(19, 4)	N	The gross pay basis.
Amount	decimal(19, 4)	N	The amount contributed.
Override	varchar(1)	N	Variable indicating whether the current contribution amount is reserved for the next payroll processing run.
AdjustedGrossPay Basis	decimal(19, 4)	N	The GrossPayBasis less Amt401K, Amt125, OtherPay 1-5, and Additional Deductions from Wages.
TaxablePayBasis	decimal(19, 4)	N	The AdjustedGrossPay Basis, unless the EM.LocaleMethod is % of Wages or Follow Project Locale, when it is a portion of the AdjustedGrossPay Basis.
Amt401K	decimal(19, 4)	N	The total amount withheld for the employee's 401(k) plan.
Amt125	decimal(19, 4)	N	The total amount withheld for the employee's cafeteria plan.
Exclude401k	varchar(1)	N	Flag indicating whether the Exclude 401(k) amounts option is selected in Configuration, Payroll, Contribution Codes.
ExcludeCafeteria	varchar(1)	N	Flag indicating whether the Exclude cafeteria

			plan amounts option is selected in Configuration, Payroll, Contribution Codes.
ExcludeOtherPay1	varchar(1)	N	Flag indicating whether to exclude the Other Pay 1 amount from wages.
ExcludeOtherPay2	varchar(1)	N	Flag indicating whether to exclude the Other Pay 2 amount from wages.
ExcludeOtherPay3	varchar(1)	N	Flag indicating whether to exclude the Other Pay 3 amount from wages.
ExcludeOtherPay4	varchar(1)	N	Flag indicating whether to exclude the Other Pay 4 amount from wages.
ExcludeOtherPay5	varchar(1)	N	Flag indicating whether to exclude the Other Pay 5 amount from wages.
OtherPay1	decimal(19, 4)	N	The employee's Other Pay 1 amount.
OtherPay2	decimal(19, 4)	N	The employee's Other Pay 2 amount.
OtherPay3	decimal(19, 4)	N	The employee's Other Pay 3 amount.
OtherPay4	decimal(19, 4)	N	The employee's Other Pay 4 amount.
OtherPay5	decimal(19, 4)	N	The employee's Other Pay 5

amount.

KEYS

Key Name	Key Type	Keys
EMP Payroll Contribution Detail PK	PrimaryKey	Employee, Code, Period, PostSeq

EMPayrollContributionDetailWage

Definition Employee Payroll Contribution Table - Additional deductions from wages postings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
Period		int	N	The fiscal period of the posting.
PostSeq		int	N	The internal posting sequence number.
Code		varchar(10)	N	The contribution code.
CodeWage		varchar(10)	N	The withholding code for additional deductions from wages.
Amount		decimal(19, 4)	N	The amount withheld for the CodeWage.

KEYS

Key Name	Key Type	Keys
EMPayrollContributionDetailWagePK	PrimaryKey	Employee, Period, PostSeq, Code, CodeWage

EMPayrollContributionWage

Definition Employee Payroll Contribution Table - Additional Deductions from Wages for the Contribution codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
Code		varchar(10)	N	The contribution code.
CodeWage		varchar(10)	N	The withholding code for additional deductions from wages.
Amount		decimal(19, 4)	N	The amount withheld for the CodeWage.

KEYS

Key Name	Key Type	Keys
EMPayrollContributionWagePK	PrimaryKey	Employee, Code, CodeWage

EMPayrollDetail

Definition Employee Payroll Table - Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee number.
Period		int	N	The posting's fiscal period.
PostSeq		int	N	The posting sequence number.
RegHrs		decimal(19, 4)	N	Regular hours paid.
RegHrsOverride		varchar(1)	N	Variable indicating whether the regular hours are a user-keyed override.
OvtHrs		decimal(19, 4)	N	Overtime hours paid.
OvtHrsOverride		varchar(1)	N	Variable indicating whether the overtime hours are a user-keyed override.
RegPay		decimal(19, 4)	N	The employee's regular pay.
OvtPay		decimal(19, 4)	N	The employee's overtime pay.
OtherPay		decimal(19, 4)	N	The employee's other pay.
OtherPayOverride		varchar(1)	N	Variable indicating whether the other pay amount is a user-keyed override.

PayRate	decimal(19, 4)	N	The employee's pay rate.
PayType	varchar(1)	Y	The employee's pay type.
PayOvtPct	decimal(19, 4)	N	The employee's overtime percentage for payroll.
BankCode	varchar(10)	Y	The bank code assigned to the transaction during data entry.
CheckNo	varchar(12)	Y	The check number assigned during payroll processing.
SpecialOvtHrs	decimal(19, 4)	N	Special overtime hours paid.
SpecialOvtHrsOverride	varchar(1)	N	Special overtime hours override.
SpecialOvtPay	decimal(19, 4)	N	Special overtime pay.
PaySpecialOvtPct	decimal(19, 4)	N	The special overtime percentage.
OtherPay2	decimal(19, 4)	N	The employee's second Other Pay.
OtherPay2Override	varchar(1)	N	Variable indicating whether the OtherPay2 amount is a user-keyed override.
OtherPay3	decimal(19, 4)	N	The employee's third Other Pay.
OtherPay3Override	varchar(1)	N	Variable indicating whether the OtherPay3 amount is a user-keyed override.
OtherPay4	decimal(19, 4)	N	The employee's fourth Other Pay.

OtherPay4Override	varchar(1)	N	Variable indicating whether the OtherPay4 amount is a user-keyed override.
OtherPay5	decimal(19, 4)	N	The employee's fifth Other Pay.
OtherPay5Override	varchar(1)	N	Variable indicating whether the OtherPay5 amount is a user-keyed override.

KEYS

Key Name	Key Type	Keys
EMP payrollDetailPK	PrimaryKey	Employee, Period, PostSeq

EMPayrollWithholding

Definition Employee Table - Withholding Codes Assigned to Employees

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
Code		varchar(10)	N	The withholding code.
Method		varchar(1)	Y	Variable indicating the withholding calculation method. Valid options are A - amount, P - per cent, S - system, and N - none.
AmtPct		decimal(19, 4)	N	Amount or percentage of net pay to allocate to the withholding.
Suppress		varchar(1)	N	Variable indicating whether to suppress withholding for the employee.
FilingStatus		varchar(1)	Y	The employee's filing status for the withholding, if applicable.
Exemptions		smallint	N	The number of exemptions for the withholding.
AdditionalAmt		decimal(19, 4)	N	The flat amount to be withheld in addition to the system amount.
OtherExemptions		smallint	N	The number of additional

			exemptions.
Limit	decimal(19, 4)	N	The limit at which to stop the withholding.
CurrentAmt	decimal(19, 4)	N	The current withholding amount reserved for the next payroll processing run.
Override	varchar(1)	N	Variable indicating whether the current withholding amount is reserved for the next payroll processing run.
Adjust	decimal(19, 4)	N	Variable indicating the withholding adjustment for the next payroll processing run.
PrintOnCheck	varchar(1)	N	Variable indicating whether to print the withholding code in a separate column on the check stub. Valid options are P - Print, N - Do not print (and instead include in the "Other" column), and S - Use the setting in CFGPYWHCodes.
TaxablePayBasis	decimal(19, 4)	N	The AdjustedGrossPay Basis, unless the employee's EM.LocaleMethod is % of Wages or Follow Project Locale, when it is a portion of the AdjustedGrossPay Basis.
AdjustedGrossPay Basis	decimal(19, 4)	N	The GrossPayBasis less Amt401K, Amt125, OtherPay 1-5, and Additional

			Deductions from Wages.
Amt401K	decimal(19, 4)	N	The total amount withheld for the employee's 401k plan.
Amt125	decimal(19, 4)	N	The total amount withheld for the employee's cafeteria plan.
Exclude401k	varchar(1)	N	Variable indicating whether the withholding code can exclude 401k amounts.
ExcludeCafeteria	varchar(1)	N	Variable indicating whether the withholding code can exclude cafeteria plan amounts.
ExcludeOtherPay1	varchar(1)	N	Flag indicating whether to exclude the Other Pay 1 amount from wages.
ExcludeOtherPay2	varchar(1)	N	Flag indicating whether to exclude the Other Pay 2 amount from wages.
ExcludeOtherPay3	varchar(1)	N	Flag indicating whether to exclude the Other Pay 3 amount from wages.
ExcludeOtherPay4	varchar(1)	N	Flag indicating whether to exclude the Other Pay 4 amount from wages.
ExcludeOtherPay5	varchar(1)	N	Flag indicating whether to exclude the Other Pay 5 amount from wages.

OtherPay1	decimal(19, 4)	N	The employee's Other Pay 1 amount.
OtherPay2	decimal(19, 4)	N	The employee's Other Pay 2 amount.
OtherPay3	decimal(19, 4)	N	The employee's Other Pay 3 amount.
OtherPay4	decimal(19, 4)	N	The employee's Other Pay 4 amount.
OtherPay5	decimal(19, 4)	N	The employee's Other Pay 5 amount.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
EMPpayrollWithholdin gPK	PrimaryKey	Employee, Code

EMPayrollWithholdingDetail

Definition Employee Payroll Withholding Table - Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee number.
Code		varchar(10)	N	The withholding code.
Period		int	N	The fiscal year and period when the posting occurred.
PostSeq		int	N	The posting sequence number.
Method		varchar(1)	Y	The contribution method. Valid options are P - percent of employee wages; W - percent of employee withholding; F - fixed amount; L - lesser of employee withholding or wages.
AmtPct		decimal(19, 4)	N	Amount or percentage of net pay to allocate to the withholding.
Suppress		varchar(1)	N	Variable indicating whether to suppress withholding for the employee.
Limit		decimal(19, 4)	N	The limit at which to stop the withholding.

GrossPayBasis	decimal(19, 4)	N	The gross pay basis.
Amount	decimal(19, 4)	N	The total amount withheld.
Override	varchar(1)	N	Variable indicating whether the current withholding amount is reserved for the next payroll processing run.
TaxablePayBasis	decimal(19, 4)	N	The same as AdjustedGrossPay Basis unless the employee's Locale Method in the Employees Info Center is % of Wages or Follow Project Locale, when it is a portion of the AdjustedGrossPay Basis.
AdjustedGrossPay Basis	decimal(19, 4)	N	The GrossPayBasis less Amt401K, Amt125, OtherPay 1-5, and Additional Deductions from Wages.
Amt401K	decimal(19, 4)	N	The total amount withheld for the employee's 401k plan.
Amt125	decimal(19, 4)	N	The total amount withheld for the employee's cafeteria plan.
Exclude401k	varchar(1)	N	Variable indicating whether the withholding code can exclude 401k amounts.
ExcludeCafeteria	varchar(1)	N	Variable indicating whether the withholding code can exclude

			cafeteria plan amounts.
ExcludeOtherPay1	varchar(1)	N	Flag indicating whether to exclude the Other Pay 1 amount from wages.
ExcludeOtherPay2	varchar(1)	N	Flag indicating whether to exclude the Other Pay 2 amount from wages.
ExcludeOtherPay3	varchar(1)	N	Flag indicating whether to exclude the Other Pay 3 amount from wages.
ExcludeOtherPay4	varchar(1)	N	Flag indicating whether to exclude the Other Pay 4 amount from wages.
ExcludeOtherPay5	varchar(1)	N	Flag indicating whether to exclude the Other Pay 5 amount from wages.
OtherPay1	decimal(19, 4)	N	The employee's Other Pay 1 amount.
OtherPay2	decimal(19, 4)	N	The employee's Other Pay 2 amount.
OtherPay3	decimal(19, 4)	N	The employee's Other Pay 3 amount.
OtherPay4	decimal(19, 4)	N	The employee's Other Pay 4 amount.
OtherPay5	decimal(19, 4)	N	The employee's Other Pay 5 amount.

KEYS

Key Name	Key Type	Keys
EMPayrollWithholdin gDetailPK	PrimaryKey	Employee, Code, Period, PostSeq

EMPayrollWithholdingDetailWage

Definition Employee Payroll Withholding Table - Posted entries for additional withholdings from wages

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
Period		int	N	The posting's fiscal period.
PostSeq		int	N	The posting sequence number.
Code		varchar(10)	N	The withholding code.
CodeWage		varchar(10)	N	The withholding code for additional deductions from wages.
Amount		decimal(19, 4)	N	The amount withheld for the CodeWage.

KEYS

Key Name	Key Type	Keys
EMPayrollWithholdingDetailWagePK	PrimaryKey	Employee, Period, PostSeq, Code, CodeWage

EMPayrollWithholdingWage

Definition Employee Payroll Withholding Table - additional withholdings from wages

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
Code		varchar(10)	N	The withholding code.
CodeWage		varchar(10)	N	The withholding code for additional deductions from wages.
Amount		decimal(19, 4)	N	The amount withheld for the CodeWage.

KEYS

Key Name	Key Type	Keys
EMPayrollWithholdingWagePK	PrimaryKey	Employee, Code, CodeWage

EMPhoto

Definition Employee Table - Photos

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Employee number.
Photo		image	Y	The employee photo file.

KEYS

Key Name	Key Type	Keys
EMPhotoPK	PrimaryKey	Employee

EmployeeCustomTabFields

Definition Employees Table - Data for user-defined form-based fields

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Internal reference number for the Employee record.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
EmployeeCustomTabFieldsPK	PrimaryKey	Employee

EmployeeFileLinks

Definition Employee Table - File Links

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LinkID		varchar(32)	N	Internal key for the file's link to the employee record.
Employee		varchar(20)	N	The employee's employee number.
Description		varchar(100)	Y	The user-entered file description.
FilePath		varchar(255)	Y	The file's file path location.
Graphic		varchar(1)	N	Variable indicating whether the file is a graphic.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
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EmployeeFileLinksP K	PrimaryKey	LinkID, Employee
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EmployeeRealizationDetailWk

Definition Employee Table - Labor and unit detail for employee realization amounts (used only when you run realization by invoice.)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Invoice		varchar(12)	N	Invoice number.
MainWBS1		varchar(30)	N	Main project.
OriginalTable		varchar(10)	N	Table of original posting (for example LedgerMisc)
OriginalPeriod		int	N	Period of original posting (for example LedgerMisc.Period)
OriginalPostSeq		int	N	Postseq of original posting.
OriginalPKey		varchar(32)	N	Pkey of original posting.
WBS1		varchar(30)	N	Project.
WBS2		varchar(7)	N	Phase.
WBS3		varchar(7)	N	Task.
Hours		decimal(19, 4)	N	Realization hours.
CostAmt		decimal(19, 4)	N	Labor cost.
BillingAmt		decimal(19, 4)	N	Labor billing amount.
UnitRealization		decimal(19, 4)	N	Unit amounts allocated for realization.

KEYS

Key Name	Key Type	Keys
EmployeeRealization DetailWkPK	PrimaryKey	Invoice, MainWBS1, OriginalTable, OriginalPeriod, OriginalPostSeq, OriginalPKey

EmployeeRealizationWk

Definition Employee Table - Populates the Employee Realization Allocation grid.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(44)	N	Internal identification key.
Employee		varchar(20)	N	Employee.
WBS1		varchar(30)	N	Project.
WBS2		varchar(7)	N	Phase.
WBS3		varchar(7)	N	Task.
BillingCurrencyCode		varchar(3)	Y	Billing currency code.
Hours		decimal(19, 4)	N	Labor hours.
CostAmt		decimal(19, 4)	N	Labor cost.
BillingAmt		decimal(19, 4)	N	Labor billing amount.
UnitRealization		decimal(19, 4)	N	Unit amounts allocated for realization.
LaborRealization		decimal(19, 4)	N	Labor amounts allocated for realization.
TotalRealization		decimal(19, 4)	N	Labor and unit realization amounts.
WBS3Hours		decimal(19, 4)	N	Phase hours (internal).
WBS3CostAmt		decimal(19, 4)	N	Phase cost amount (internal).
WBS3BillingAmt		decimal(19, 4)	N	Phase billing

			amount (internal).
WBS3LaborRevenue	decimal(19, 4)	N	Phase labor revenue (internal).
WBS3Revenue	decimal(19, 4)	N	Phase total revenue (internal).

KEYS

Key Name	Key Type	Keys
EmployeeRealizationWkPK	PrimaryKey	PKKey, Employee, WBS1, WBS2, WBS3

EMProjectAssoc

Definition Employee Table - Project Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RecordID		varchar(32)	N	Primary key.
WBS1		varchar(30)	N	The associated project's project number.
WBS2		varchar(7)	N	The associated project phase's phase number.
WBS3		varchar(7)	N	The associated project task's task number.
Employee		varchar(20)	N	The employee's employee number.
Role		varchar(10)	N	The employee's project role.
RoleDescription		varchar(max)	Y	The Role's description.
TeamStatus		varchar(10)	Y	Variable indicating the status of an employee being added to a project team. Valid options are Active (approved) and Proposed (awaiting approval.)
StartDate		datetime	Y	The date when an employee is associated with a project/phase/task. This column defaults to today's date if the association is via

the Projects grid on the Projects tab of the Employee Info Center or the Employees grid of the Team tab in the Project Info Center, and can be overridden by a user with update access to these grids. If the association is the result of a timesheet posting, this column is left blank. The StartDate must be less than or equal to the EndDate.

EndDate	datetime	Y	User-entered date; the last day when the employee was designated to work on a project. This is used for management tracking; it does not prevent the employee from posting time to the project for a subsequent date. The EndDate must be greater than or equal to the StartDate.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record

was modified.

KEYS

Key Name	Key Type	Keys
EMProjectAssocPK	PrimaryKey	RecordID
EMProjectAssocWB SEmployeeIDX	Inversion Entry	WBS1, WBS2, WBS3, Employee

EMProjectAssocTemplate

Definition Project Template Table - Employee - Project Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RecordID		varchar(32)	N	Primary key.
WBS1		varchar(32)	N	The associated project's project number.
WBS2		varchar(7)	N	The associated project phase's phase number.
WBS3		varchar(7)	N	The associated project task's task number.
Employee		varchar(20)	N	The employee's employee number.
Role		varchar(10)	N	The employee's project role.
RoleDescription		varchar(max)	Y	The Role's description.
TeamStatus		varchar(10)	Y	Variable indicating the status of an employee being added to a project team. Valid options are Active (approved) and Proposed (awaiting approval.)
StartDate		datetime	Y	The date when an employee is associated with a project/phase/task. This column defaults to today's date if the association is via

the Projects grid on the Projects tab of the Employee Info Center or the Employees grid of the Team tab in the Project Info Center, and can be overridden by a user with update access to these grids. If the association is the result of a timesheet posting, this column is left blank.

EndDate	datetime	Y	User-entered date; the last day when the employee was designated to work on a project. This is used for management tracking; it does not prevent the employee from posting time to the project for a subsequent date.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
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EMProjectAssocTem platePK	PrimaryKey	RecordID
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EMRegistration

Definition Employee Table - Professional Licenses

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RecordID		varchar(32)	N	The record's internal reference number.
Employee		varchar(20)	N	The employee's employee number.
Seq		smallint	N	Internal sequence number for the license, reflecting its user-specified order on the grid.
Registration		varchar(10)	Y	The professional license.
RegistrationNo		varchar(60)	Y	The license's number.
StateRegistered		varchar(10)	Y	The state where the license was issued.
DateEarned		datetime	Y	The license's effective date.
DateExpires		datetime	Y	The license's expiration date.
IncludeInProposal		varchar(1)	N	Variable indicating whether this license is to be included with the employee's data when the employee is included in proposals.
LastRenewed		datetime	Y	The date when the license was last

			renewed.
CountryRegistered	varchar(2)	Y	This is the Country Code for the State/Province that is registered for this License.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
EMRegistrationPK	PrimaryKey	RecordID

EMResume

Definition Employee Table - Resume Text by Category

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
ResumeCategory		varchar(10)	N	The resume text category.
ResumeText		varchar(max)	Y	The resume text content.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
EMResumePK	PrimaryKey	Employee, ResumeCategory

EMSkills

Definition Employees Table - Skills

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
Skill		varchar(10)	N	Internal identifier for the employee skill.
SkillLevel		smallint	N	Internal identifier for the employee skill level.
PrimaryInd		varchar(1)	N	Flag indicating whether this is the employee's primary skill.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.
ModUser		varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate		datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
EMSkillsPK	PrimaryKey	Employee, Skill

EMSubscr

Definition Dashboard History Table - User Subscriptions to Employee Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	Identifier for the employee dashpart.
Employee		varchar(20)	N	Internal reference number for the Employee record.
UserName		varchar(20)	N	The username of the user currently logged in; links to SEUser.Username.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
EMSubscrPK	PrimaryKey	PartKey, Employee, UserName

EMTKGroups

Definition Employees Table - Time Reporting Groups by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Internal identifier for the employee.
Company		varchar(14)	N	The company whose group this is.
TKGroup		varchar(10)	N	The employee's Time group.
AllowEdit		varchar(1)	N	A flag indicating whether the employee can edit the timesheets of others in this TKGroup.
AllowApproval		varchar(1)	N	A flag indicating whether the employee can approve the timesheets of others in this TKGroup.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record

was modified.

KEYS

Key Name	Key Type	Keys
EMTKGroupsPK	PrimaryKey	Employee, Company, TKGroup

erControl

Definition Employee Repayments Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the data entry transaction file.
PostPeriod		int	N	The fiscal period and year when the file was posted.
PostSeq		int	N	Internal posting sequence number.
Recurring		varchar(1)	N	Variable indicating whether this is a recurring transaction file.
Selected		varchar(1)	N	Variable indicating whether this file has been selected for posting.
Posted		varchar(1)	N	Variable indicating whether this data entry transaction file has been posted.
Creator		varchar(20)	Y	Name of the user who created the data entry transaction file.
Period		int	N	Fiscal period and year when the transaction file was created.
EndDate		datetime	Y	End date for the file.
Total		decimal(19, 4)	N	Total entered for

			the file.
Company	varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
SubmittedBy	varchar(20)	Y	The Employee ID of the employee who submitted this data entry file for approval.
SubmittedDate	datetime	Y	The date and time when this data entry file was submitted for approval.

KEYS

Key Name	Key Type	Keys
erControlPK	PrimaryKey	Batch

erDetail

Definition Employee Repayments Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the data entry transaction file.
RefNo		varchar(12)	N	Reference number.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
Description		varchar(40)	Y	Description entered for the transaction.
Employee		varchar(20)	Y	Employee number to which the amount applies.
BankCode		varchar(10)	Y	Bank code used for the transaction.
Amount		decimal(19, 4)	N	Amount of the transaction.

KEYS

Key Name	Key Type	Keys
erDetailPK	PrimaryKey	Batch, RefNo, PKey

erMaster

Definition Employee Repayments Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the data entry transaction file.
RefNo		varchar(12)	N	Reference number.
TransDate		datetime	Y	Transaction date.
TransComment		varchar(40)	Y	Transaction comment.
Posted		varchar(1)	N	Variable indicating whether the data entry file has been posted.
Seq		int	N	Sequence number for sorting data entry screen and transaction lists.
Status		varchar(1)	N	The value in the Status field on the transaction entry screen.
AuthorizedBy		varchar(20)	Y	The employee who approved this transaction.
RejectReason		varchar(500)	Y	The rejection reason, if the Status is Rejected.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
erMasterPK	PrimaryKey	Batch, RefNo

ETChargeGroupMP

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Seq		int	N	
Segment1		varchar(255)	Y	
Segment2		varchar(255)	Y	
Segment3		varchar(255)	Y	
Segment4		varchar(255)	Y	
Segment5		varchar(255)	Y	
SegmentDesc1		varchar(255)	Y	
SegmentDesc2		varchar(255)	Y	
SegmentDesc3		varchar(255)	Y	
SegmentDesc4		varchar(255)	Y	
SegmentDesc5		varchar(255)	Y	
VisionTable1		varchar(255)	Y	
VisionTable2		varchar(255)	Y	
VisionTable3		varchar(255)	Y	
VisionTable4		varchar(255)	Y	
VisionTable5		varchar(255)	Y	
WhereClause1		varchar(255)	Y	
WhereClause2		varchar(255)	Y	
WhereClause3		varchar(255)	Y	
WhereClause4		varchar(255)	Y	

WhereClause5	varchar(255)	Y
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KEYS

Key Name	Key Type	Keys
ETChargeGroupMP PK	PrimaryKey	Seq

ETLeaveMP

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Seq		int	N	
LeavePlanName		varchar(30)	Y	
ProjectTask		varchar(20)	Y	
LeaveDate		varchar(25)	Y	
LeaveHrs		varchar(25)	Y	
VisionTable		varchar(255)	Y	

KEYS

Key Name	Key Type	Keys
ETLeaveMPPK	PrimaryKey	Seq

ETMapping

Definition Time Collection Interface Table - Field Mappings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ETColumnName		varchar(25)	N	For internal use only.
ETTableName		varchar(25)	N	For internal use only.
Seq		int	N	For internal use only.
VisionColumnName		varchar(75)	Y	The name of the Vision column, or NULL if not mapping.
ETDataType		varchar(25)	Y	For internal use only.
Required		varchar(1)	N	Internal flag indicating whether the column requires an entry for mapping.

KEYS

Key Name	Key Type	Keys
ETMappingPK	PrimaryKey	ETColumnName, ETTableName, Seq

EX

Definition Expense Report Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Employee number.
Voucher		varchar(12)	N	Voucher number for the expense report.
Period		int	N	Accounting period when the expense report was posted.
ReportName		varchar(40)	Y	Name of the expense report.
ReportDate		datetime	Y	Date of the expense report.
Bank		varchar(10)	Y	Bank code to be used when paying the expense report.
AppliedAdvanceOverride		decimal(19, 4)	N	Override for the expense report, entered through employee payment processing. The default value is Null.
SelfPeriod		int	N	Employee payment processing period when the expense report is selected.
SelfPostSeq		int	N	Employee payment processing posting sequence in which the expense report is selected.
PaidPeriod		int	N	Period when the expense report

		was paid. The default value is Null.
BarCode	varchar(20)	Y Not used.

KEYS

Key Name	Key Type	Keys
EXPK	PrimaryKey	Employee, Voucher

EXAdvance

Definition Employee Advances Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	Employee who will receive the advance.
Period		int	N	The employee payment processing period when the advance will be paid.
PostSeq		int	N	Posting sequence of the employee payment processing run in which the advance will be paid.
Bank		varchar(10)	Y	Bank code for the employee advance check.
Amount		decimal(19, 4)	N	Amount of the employee advance.

KEYS

Key Name	Key Type	Keys
exAdvancePK	PrimaryKey	Employee, Period, PostSeq

exChecks

Definition Expense Report Checks Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Period of the employee payment processing run.
PostSeq		int	N	Posting sequence of the employee payment processing run.
Employee		varchar(20)	N	Employee number.
Seq		int	N	Sequence number for primary key.
Voucher		varchar(12)	Y	Expense report voucher number.
EmployeeName		varchar(40)	Y	Employee name.
Printed		varchar(1)	N	Variable indicating whether the check has been printed.
Assigned		varchar(1)	N	Variable indicating whether the check has been assigned a check number.
BankCode		varchar(10)	Y	Bank code for the check.
Sequence		int	N	Sequence number for checks (zero balance checks get a sequence number of 0).
CheckNo		bigint	N	Actual check number.
CheckDate		datetime	Y	Check date.

ReportName	varchar(40)	Y	Name of the expense report.
ReportDate	datetime	Y	Date of the expense report.
AppliedAdvance	decimal(19, 4)	N	Advance amount applied to the expense report.
Org	varchar(14)	Y	Organization to which the original voucher line was charged (so A/P credit can go to same).
DetailType	varchar(1)	Y	Detail transaction type. Valid options are A-Advance, E-Expense.
Amount	decimal(19, 4)	N	Net amount to be paid (expense amount less applied advance) for the expense report.
CheckAmt	decimal(19, 4)	N	The check amount.
TaxCode	varchar(10)	Y	The tax code for the expense line item.
TaxAmount	decimal(19, 4)	N	The tax on the expense line item.
Tax2Code	varchar(10)	Y	The secibdart tax code for the expense line item.
Tax2Amount	decimal(19, 4)	N	The secondary tax amount on the expense line item.
CompoundTax	varchar(1)	N	For internal use.
EFT	varchar(1)	Y	For internal use.
EmailRemittance	varchar(1)	Y	For internal use.
Email	varchar(50)	Y	The employee's email address.

ExportText	varchar(1)	N	For internal use.
CheckNoRef	varchar(12)	Y	The alphanumeric check number.
SEPAIndicator	varchar(1)	Y	The indicator of SEPA checks.

KEYS

Key Name	Key Type	Keys
exChecksPK	PrimaryKey	Period, PostSeq, Employee, Seq

exChecksB

Definition Expense Report Checks Table - Backup copy of expense check detail lines

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	The period of the employee payment processing run.
PostSeq		int	N	Posting sequence of the employee payment processing run.
Employee		varchar(20)	N	Employee number.
Seq		int	N	Sequence number for primary key.
BankCode		varchar(10)	Y	The check's bank code.
CheckNo		bigint	N	Actual check number.
CheckDate		datetime	Y	The check's date.
ReportName		varchar(40)	Y	The name of the expense report.
ReportDate		datetime	Y	Date of the expense report.
AppliedAdvance		decimal(19, 4)	N	Advance amount applied to the expense report.
Amount		decimal(19, 4)	N	Net amount to be paid (expense amount less applied advance) for the expense report.

KEYS

Key Name	Key Type	Keys
exChecksBPK	PrimaryKey	Period, PostSeq, Employee, Seq

exChecksE

Definition Expense Reporting Direct Deposit Table - Transaction Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	The accounting period when the transaction data entry file was created.
PostSeq		int	N	The posting sequence number for the transaction data entry file.
Employee		varchar(20)	N	The internal reference number for the employee.
Seq		int	N	Internal sequence number.
BankID		varchar(8)	Y	The bank identification number.
Account		varchar(17)	Y	The employee's bank account number.
AccountType		varchar(1)	Y	Variable indicating the employee bank account type. Valid options are C-Checking, S-Savings.
Method		varchar(1)	Y	Variable indicating the method for allocating the direct deposit amount to the account. Valid options are A-Amount, P-Percent, N-None.

AmtPct	decimal(19, 4)	N	The amount or percentage of net pay to allocate to the employee's bank account.
Status	varchar(1)	Y	Variable indicating the employee's direct deposit status. Valid options are N-No, Y-Yes, A-Add, W-Wait.
Amount	decimal(19, 4)	N	Amount allocated to the bank account.
SourceBankCode	varchar(10)	Y	The bank code for the bank sending the payment. This column is always used for Expense Reporting direct deposit but not necessarily for Payroll direct deposit.
CheckRefNo	bigint	N	The check number associated with this payment. This column is used for Expense Void transactions, but is not used by Payroll.

KEYS

Key Name	Key Type	Keys
exChecksEPK	PrimaryKey	Period, PostSeq, Employee, Seq

exControl

Definition Employee Expenses Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the data entry transaction file.
PostPeriod		int	N	The fiscal period and year when the file was posted.
PostSeq		int	N	Internal posting sequence number.
Recurring		varchar(1)	N	Variable indicating whether this is a recurring transaction file.
Selected		varchar(1)	N	Variable indicating whether the file has been selected for posting.
Posted		varchar(1)	N	Variable indicating whether the transaction file has been posted.
Creator		varchar(20)	Y	Name of the user who created the transaction file.
Period		int	N	Fiscal period and year when the data entry transaction file was created.
EndDate		datetime	Y	End date for the transaction file.
Total		decimal(19, 4)	N	Total entered for the transaction file.

DefaultTaxCode	varchar(10)	Y	The default tax code, if any, entered on the Tax Auditing tab of General Accounting Configuration.
AdvanceAmount	decimal(19, 4)	N	The advance amount for the file.
Company	varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
DefaultCurrencyCode	varchar(3)	Y	The default transaction currency code to use in the data entry file.
DefaultTax2Code	varchar(10)	Y	The default secondary tax code, if any, entered on the Tax Auditing tab of General Accounting Configuration.
SubmittedBy	varchar(20)	Y	The Employee ID of the employee who submitted the data entry file for approval.
SubmittedDate	datetime	Y	The date and time when the data entry file was submitted for approval.

KEYS

Key Name	Key Type	Keys
exControlPK	PrimaryKey	Batch

exDetail

Definition Employee Expenses Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the data entry transaction file.
MasterPKey		varchar(32)	N	Internal primary key.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
TransDate		datetime	Y	Transaction date.
WBS1		varchar(30)	Y	The project number to which the amount applies.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Account		varchar(13)	Y	Account number to which to post the

			amount.
Amount	decimal(19, 4)	N	Amount of the detail line.
Description	varchar(40)	Y	Description entered for the detail line.
SuppressBill	varchar(1)	N	Variable indicating whether to suppress billing of the transaction.
TaxCode	varchar(10)	Y	The tax code for the expense item.
NetAmount	decimal(19, 4)	N	The expense amount, net of the TaxAmount.
TaxAmount	decimal(19, 4)	N	The total tax on the expense item.
PaymentExchange Rate	decimal(19, 10)	N	The exchange rate used to calculate the payment amount, when the currency of the payment differs from the transaction currency.
PaymentAmount	decimal(19, 4)	N	The payment amount, in the payment currency, for the transaction.
PaymentExchange Info	varchar(max)	Y	For internal use.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	The currency exchange override rate, if any, entered for the transaction. Used for converting the transaction currency to the functional currency of the company owning the project; the project's phase, if any; and the

			project's task, if any.
CurrencyCode	varchar(3)	Y	The file's currency code.
Tax2Code	varchar(10)	Y	The secondary tax code for the expense item.
Tax2Amount	decimal(19, 4)	N	The secondary tax amount on the expense line item.
CompoundTax	varchar(1)	N	For internal use.

KEYS

Key Name	Key Type	Keys
exDetailPK	PrimaryKey	Batch, MasterPKey, PKey

exMaster

Definition Employee Expenses Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the expense transaction data entry file.
MasterPKey		varchar(32)	N	Internal primary key.
Employee		varchar(20)	N	Employee number.
ReportDate		datetime	Y	Date of the expense report.
ReportName		varchar(40)	N	Name of the expense report.
Posted		varchar(1)	N	Variable indicating whether the data entry file has been posted.
Seq		int	N	Sequence number for sorting data entry screen and transaction list.
AdvanceAmount		decimal(19, 4)	N	The advance amount for the file.
BarCode		varchar(20)	Y	Not used.
DefaultCurrencyCode		varchar(3)	Y	The default transaction currency code to use in the data entry file.
PaymentExchangeOverrideMethod		varchar(1)	N	Variable indicating the transaction and payment currency exchange override.

			Valid options are N - none; D - date; and R - rate.
PaymentExchange OverrideDate	datetime	Y	The date to be used when the PaymentExchange OverrideMethod is Date.
PaymentExchange OverrideRate	decimal(19, 10)	N	The rate to be used when the PaymentExchange OverrideMethod is Rate.
CurrencyExchang eOverrideMethod	varchar(1)	N	For all detail associated with this expense, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchang eOverrideDate	datetime	Y	For all detail associated with this expense, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchang eOverrideRate	decimal(19, 10)	N	For all detail associated with this voucher, the exchange rate for

			converting the transactional currency to the functional currency of the active company, when the exchange override method is Rate.
Status	varchar(1)	N	The value in the Status field on the transaction entry screen.
AuthorizedBy	varchar(20)	Y	The employee who approved this transaction.
RejectReason	varchar(500)	Y	The rejection reason, if the Status is Rejected.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
exMasterPK	PrimaryKey	Batch, MasterPKey

Firm

Definition Proposal Firms Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
FirmID		varchar(32)	N	Internal identifier for the Proposal Firm record.
Name		varchar(100)	N	The Proposal Firm's name.
OfficeLocation		varchar(20)	N	The firm's office location.
Address1		varchar(50)	Y	The first line of the firm's address.
Address2		varchar(50)	Y	The second line of the firm's address.
City		varchar(30)	Y	The firm's city.
State		varchar(10)	Y	The firm's state.
Zip		varchar(40)	Y	The firm's zip code.
Country		varchar(2)	Y	The firm's country.
OfficePhone		varchar(24)	Y	The firm's office telephone number.
OfficeFax		varchar(24)	Y	The firm's facsimile transmission telephone number.
ParentInd		varchar(1)	N	Variable indicating whether the firm is the parent firm.
ParentCompanyID		varchar(32)	Y	Internal reference number for the parent firm record.
DateEstablished		datetime	Y	The date when the firm was

			established.
TotalPersonnel	int	N	The firm's total number of employees.
OwnershipType	varchar(30)	Y	Variable indicating the firm's type of ownership.
SmallBusinessInd	varchar(1)	N	Variable indicating whether the firm is a small business.
SmallDisadvantagedInd	varchar(1)	N	Variable indicating whether the firm is a small disadvantaged business.
WomanOwnedInd	varchar(1)	N	Variable indicating whether the firm is woman-owned.
InterestInForeignWorkInd	varchar(1)	N	Variable indicating whether the firm is interested in foreign work, according to federal regulations.
DunsNumber	varchar(20)	Y	The user-entered DUNS (Dun & Bradstreet) number on the SF330 tab of Proposal Firm Setup.
FedRev3YrAverage	smallint	N	The index number selected in Federal Work on the SF330 tab of Proposal Firm Setup. Used to populate Part II, block 11a of an SF330 proposal.
NonFedRev3YrAverage	smallint	N	The index number selected in Non Federal Work on the SF330 tab of Proposal Firm Setup. Used to populate Part II, block 11b of an

SF330 proposal.		
TotalRev3YrAverage	smallint	N The index number selected in Total on the SF330 tab of Proposal Firm Setup. Used to populate Part II, block 11c of an SF330 proposal.
OfficePhoneFormat	varchar(24)	Y The number format to use for the OfficePhone value.
OfficeFaxFormat	varchar(24)	Y The number format to use for the OfficeFax value.
CreateUser	varchar(20)	Y The username of the user logged in when the record was created.
CreateDate	datetime	Y The date and time when the record was created.
ModUser	varchar(20)	Y The username of the user logged in when the record was modified.
ModDate	datetime	Y The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
FirmPK	PrimaryKey	FirmID

FirmDisciplinesSF330

Definition The Disciplines grid on the SF330 tab of Proposal Firm Setup.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
FirmID		varchar(32)	N	Unique internal identifier for the proposal firm record.
Discipline		varchar(10)	N	The discipline's/skill's description; links to the CFGEMSkill Table.
Seq		smallint	N	The skill's/discipline's sequence order on this Disciplines grid.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
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FirmDisciplinesSF33 0PK	PrimaryKey	FirmID, Discipline
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FirmFormerParent

Definition Proposal Firms Table - Former Parent Firms Grid on the Additional Info tab of Proposal Firms Setup

COLUMNS

Column Name	Domain	Datatype	Null	Definition
FirmID		varchar(32)	N	Internal identifier for the proposal firm record.
Name		varchar(100)	N	The Proposal Firm Parent's name.
DateEstablished		datetime	Y	The date when the Parent Firm was established.
DateNameChange d		datetime	Y	The user-entered Date Name Changed for the former parent firm.
DunsNumber		varchar(20)	Y	The user-entered DUNS (Dun & Bradstreet) number for the former parent firm.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
FirmFormerParentPK	PrimaryKey	FirmID, Name

FirmOrgAssociations

Definition Proposal Firms Table - Associated Organizations Tab

COLUMNS

Column Name	Domain	Datatype	Null	Definition
FirmID		varchar(32)	N	Internal reference number for the Proposal Firm record.
Org		varchar(14)	N	The associated Organization's number.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
FirmOrgAssociations PK	PrimaryKey	FirmID, Org

FirmProjectCodesSF330

Definition The Project Codes grid on the SF330 tab of Proposal Firm Setup.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
FirmID		varchar(32)	N	Internal identifier for the proposal firm record.
ProjectCode		varchar(4)	N	The project/profile code's description; links to the CFGProjectCode Table.
Seq		smallint	N	The project/profile code's sequence order on this Project Codes grid.
RevenueIndex		smallint	N	The user-selected revenue index number for this project/profile code; used to populate Part II, block 10c.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
FirmProjectCodesSF 330PK	PrimaryKey	FirmID, ProjectCode

FirmServiceFees

Definition Proposal Firms Table - Service Fees

COLUMNS

Column Name	Domain	Datatype	Null	Definition
FirmID		varchar(32)	N	Internal identifier for the Proposal Firm record.
Year		smallint	N	The year when the fees were received.
Category		varchar(10)	N	The fee category, as described in Block 9 of the SF254 Proposal Form.
FeeIndex		smallint	N	The fee range index.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
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FirmServiceFeesPK PrimaryKey FirmID, Year, Category

Form1099Data

Definition Form 1099 Data Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Year		smallint	N	1099 year.
Company		varchar(14)	N	The company whose 1099 data this is.
Vendor		varchar(20)	N	Vendor number.
Sequence		int	N	Internal sequence number.
SortName		varchar(100)	Y	Sort name from the vendor table.
Exclude		varchar(1)	N	Variable indicating whether to exclude the employee when printing 1099 forms or reporting via magnetic media.
Void		varchar(1)	N	Variable indicating whether to exclude voided checks when printing W-2 forms or reporting via magnetic media.
Corrected		varchar(1)	N	Variable indicating whether to exclude corrected voided checks when printing W-2 forms or reporting via magnetic media.
RecipientID		varchar(11)	Y	Recipient's identification number.

RecipientName	varchar(100)	Y	Recipient's name.
RecipientAddress1	varchar(50)	Y	Recipient's address line 1.
RecipientAddress2	varchar(50)	Y	Recipient's address line 2.
RecipientAddress3	varchar(50)	Y	The recipient's address line 3.
RecipientCity	varchar(30)	Y	Recipient's city.
RecipientState	varchar(10)	Y	Recipient's state.
RecipientZIP	varchar(10)	Y	Recipient's zip code.
AccountNumber	varchar(20)	Y	Account number.
SecondTINNot	varchar(1)	N	Variable indicating whether the IRS has reported twice within three years that the taxpayer identification number is incorrect for the payee.
Rents	decimal(19, 4)	N	Amount entered for rent.
Royalties	decimal(19, 4)	N	Amount entered for royalties.
OtherIncome	decimal(19, 4)	N	Amount entered for other income.
FederalTax	decimal(19, 4)	N	Amount entered for federal tax.
FishingBoatProceeds	decimal(19, 4)	N	Amount entered for fishing boat proceeds.
MedicalPayments	decimal(19, 4)	N	Amount entered for medical payments.
NonemployeeCompensation	decimal(19, 4)	N	Amount entered for non-employee compensation.
SubstitutePayments	decimal(19, 4)	N	Amount entered for payments made in lieu of dividends or

		interest.
DirectSales	varchar(1)	N Variable indicating whether the payer made direct sales of \$5,000 or more of consumer products to a buyer (recipient) for resale.
CropInsuranceProceeds	decimal(19, 4)	N Amount entered for crop insurance proceeds.
ExcessGoldenParachutePayments	decimal(19, 4)	N As entered on Form 1099.
GrossProceedsPaidToAnAttorney	decimal(19, 4)	N As entered on Form 1099.
StateTax1	decimal(19, 4)	N As entered on Form 1099 for the first state income tax.
State1	varchar(10)	Y The state associated with StateTax1.
StateNumber1	varchar(20)	Y The state identification number associated with StateTax1.
StateIncome1	decimal(19, 4)	N The amount of the state payment for StateTax1.
StateTax2	decimal(19, 4)	N As entered on Form 1099 for the second state income tax.
State2	varchar(10)	Y The state associated with StateTax2.
StateNumber2	varchar(20)	Y The state identification number associated with StateTax2.
StateIncome2	decimal(19, 4)	N The amount of the state payment for

			StateTax2.
Box15	varchar(max)	Y	The contents of Box 15 on the Form 1099.
Section409ADeferreds	decimal(19, 4)	N	Deferred compensation amount under a Section 409A non-qualified deferred compensation plan.
Section409AIncome	decimal(19, 4)	N	Income under a Section 409A non-qualified deferred compensation plan.

KEYS

Key Name	Key Type	Keys
Form1099DataPK	PrimaryKey	Year, Company, Vendor

FormQuarterlyData

Definition Payroll Setup Table - Employee Information for Processing Quarterly Reporting by Magnetic Media

COLUMNS

Column Name	Domain	Datatype	Null	Definition
W2Year		smallint	N	The W-2 processing year.
W2Quarter		smallint	N	The W-2 processing quarter.
Company		varchar(14)	N	The company whose quarterly reporting information this is.
Employee		varchar(10)	N	The employee number.
Sequence		smallint	N	Internal sequence number.
Exclude		varchar(1)	Y	Variable indicating whether to exclude the employee from the processing run.
SUIWageBase		decimal(19, 4)	N	Maximum state unemployment insurance wages subject to withholding.
Exclude401K		varchar(1)	Y	Variable indicating whether to exclude 401(K) withholdings from the SUI WageBase.
ExcludeCafeteria		varchar(1)	Y	Variable indicating whether to exclude cafeteria withholdings from the SUI

			WageBase.
Void	varchar(1)	Y	Not currently used.
SSN	varchar(11)	Y	The employee's social security number. (NY)
Name	varchar(56)	Y	The employee's name. (NY)
LastName	varchar(30)	Y	The employee's last name. (FL)
FirstName	varchar(25)	Y	The employee's first name. (FL)
MiddleInitial	varchar(1)	Y	Not currently used.
Address1	varchar(50)	Y	Not currently used.
Address2	varchar(50)	Y	Not currently used.
Address3	varchar(50)	Y	Not currently used.
City	varchar(30)	Y	Not currently used.
State	varchar(10)	Y	Not currently used.
ZIP	varchar(10)	Y	Not currently used.
PayRate	decimal(19, 4)	N	Not currently used.
QTDFederalWages	decimal(19, 4)	N	Not currently used.
YTDFederalWages	decimal(19, 4)	N	Not currently used.
QTDFederalTax	decimal(19, 4)	N	Not currently used.
YTDFederalTax	decimal(19, 4)	N	Not currently used.
QTDGrossWages	decimal(19, 4)	N	The employee's gross wages quarter-to-date. (NY)
YTDGrossWages	decimal(19, 4)	N	Not currently used.
QTDGrossUIWages	decimal(19, 4)	N	The employee's quarter-to-date gross wages; might include 401(K) and cafeteria amounts,

			if the file was created to exclude them from quarter-to-date wages.
YTDGrossUIWages	decimal(19, 4)	N	Not currently used.
QTDSUIWages	decimal(19, 4)	N	The employee's quarter-to-date wages for quarterly unemployment insurance purposes.
YTDSUIWages	decimal(19, 4)	N	Not currently used.
QTDExcessSUIWages	decimal(19, 4)	N	Not currently used.
QTDSocialSecurityTips	decimal(19, 4)	N	Not currently used.
QTDAAllocatedTips	decimal(19, 4)	N	Not currently used.
QTDSocialSecurity	decimal(19, 4)	N	Not currently used.
YTDSocialSecurity	decimal(19, 4)	N	Not currently used.
YTDSocialSecurityWages	decimal(19, 4)	N	Not currently used.
HireDate	datetime	Y	Not currently used.
StateIDNo	varchar(20)	Y	Not currently used.
QTDDStateTaxableWages	decimal(19, 4)	N	Not currently used.
QTDDStateTaxWithheld	decimal(19, 4)	N	Not currently used.
EmployeeAssessmentAmount	decimal(19, 4)	N	Not currently used.
QTDDTipWages	decimal(19, 4)	N	Not currently used.
NoEmployees	varchar(1)	Y	Not currently used.
WagePlanCodeA	varchar(1)	Y	Not currently used.
WagePlanCodeB	varchar(1)	Y	Not currently used.
SeasonalIndicator	varchar(1)	Y	Not currently used.

Month1Employment	varchar(1)	N	Not currently used.
Month2Employment	varchar(1)	N	Not currently used.
Month3Employment	varchar(1)	N	Not currently used.
EmployeeOESCode	varchar(1)	Y	Not currently used.
NumberHoursWorked	smallint	N	Not currently used.
ProcessingState	varchar(50)	N	The state for which the employer is filing a quarterly report.
YTDSocialSecurityTips	decimal(19, 4)	N	Not currently used.
YTDOtherCompensation	decimal(19, 4)	N	Not currently used.
GroupTermLifeInsurance	decimal(19, 4)	N	Not currently used.
UncollectedESSTaxOnTips	decimal(19, 4)	N	Not currently used.
AdvancedEarnedIncomeCredit	decimal(19, 4)	N	Not currently used.
AllocatedTips	decimal(19, 4)	N	Not currently used.
FringeBenefits	decimal(19, 4)	N	Not currently used.
StatutoryEmployee	varchar(1)	Y	Not currently used.
NumberofWeeksWorked	smallint	N	Not currently used.
UnitCode	varchar(15)	Y	The pre-assigned two-character unit code for special mailing claim information. (FL)
DateFirstEmployed	datetime	Y	Not currently used.

CoverageType	varchar(1)	Y	Not currently used.
OfficerCode	varchar(1)	Y	Not currently used.
BranchCode	varchar(3)	Y	Not currently used.
PlantCode	varchar(15)	Y	Not currently used.
UnitDivisionLocationPlantCode	varchar(15)	Y	Not currently used.
CountyCode	varchar(3)	Y	Not currently used.
IndustryCode	varchar(4)	Y	Not currently used.
AreaCode	varchar(2)	Y	Not currently used.
OccupationalCode	varchar(22)	Y	Not currently used.
TaxTypeCode	varchar(1)	Y	Not currently used.
TaxingEntityCode	varchar(5)	Y	Not currently used.
StateControlNumber	varchar(7)	Y	Not currently used.
WCClassCode	varchar(4)	Y	Not currently used.
CorporateOfficerIndicator	varchar(1)	Y	Not currently used.
CorporateOfficerTitleCode	varchar(1)	Y	Not currently used.
WorkersCompensationAccountNumber	varchar(7)	Y	Not currently used.
YTDDStateTaxWithheld	decimal(19, 4)	N	The employee's year-to-date state tax withheld. (NY)
TypeOfWages	varchar(1)	Y	Variable indicating the type of wages. Valid options are W - Wages used to compute the unemployment insurance benefit; O - Other wages. (NY)
Amount1	decimal(19, 4)	N	Not currently used.

Amount2	decimal(19, 4)	N	Not currently used.
Amount3	decimal(19, 4)	N	Not currently used.
Amount4	decimal(19, 4)	N	Not currently used.
Amount5	decimal(19, 4)	N	Not currently used.
Amount6	decimal(19, 4)	N	Not currently used.
Amount7	decimal(19, 4)	N	Not currently used.
Amount8	decimal(19, 4)	N	Not currently used.
Amount9	decimal(19, 4)	N	Not currently used.
Amount10	decimal(19, 4)	N	Not currently used.
AdditionalOptions	varchar(max)	Y	Not currently used.
NAICSCode	varchar(6)	Y	Not currently used.

KEYS

Key Name	Key Type	Keys
FormQuarterlyDataPK	PrimaryKey	W2Year, W2Quarter, Company, Employee, ProcessingState

FormW2Data

Definition Form W-2 Data Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Year		smallint	N	The W-2 year.
Company		varchar(14)	N	The company whose W-2 data this is.
Employee		varchar(20)	N	The employee number.
Sequence		int	N	Internal sequence number.
Exclude		varchar(1)	N	Variable indicating whether to exclude the employee when printing W-2 forms or reporting via magnetic media.
Void		varchar(1)	N	Variable indicating whether to exclude void checks when printing W-2 forms or reporting via magnetic media.
EmployeeSSN		varchar(11)	Y	The employee's social security number.
EmployeeFirstName		varchar(25)	Y	The employee's first name.
EmployeeMiddleName		varchar(30)	Y	The employee's middle name.
EmployeeLastName		varchar(30)	Y	The employee's last name.
EmployeeAddress		varchar(40)	Y	The first line of the

1			employee's address.
EmployeeAddress 2	varchar(40)	Y	The second line of the employee's address.
EmployeeAddress 3	varchar(40)	Y	The third line of the employee's address.
EmployeeCity	varchar(18)	Y	The employee's city.
EmployeeState	varchar(2)	Y	The employee's state.
EmployeeZIP	varchar(10)	Y	The employee's zip code.
FederalWages	decimal(19, 4)	N	Wages, tips, and other compensation.
FederalTax	decimal(19, 4)	N	The amount withheld for federal income tax.
SocialSecurityWag es	decimal(19, 4)	N	Social security wages.
SocialSecurityTax	decimal(19, 4)	N	The amount withheld for social security tax.
MedicareWages	decimal(19, 4)	N	Medicare wages.
MedicareTax	decimal(19, 4)	N	The amount withheld for medicare tax.
SocialSecurityTips	decimal(19, 4)	N	Social security tips.
AllocatedTips	decimal(19, 4)	N	Allocated tips.
AdvanceEIC	decimal(19, 4)	N	Advance EIC payments.
DependentCareBe nefits	decimal(19, 4)	N	Dependent care benefits.
NonqualifiedPlans	decimal(19, 4)	N	Non-qualified plan amounts.
Box12Code1	varchar(2)	Y	The code

			associated with the first amount in Box 12.
Box12Amount1	decimal(19, 4)	N	The first amount in Box 12.
Box12Code2	varchar(2)	Y	The code associated with the second amount in Box 12.
Box12Amount2	decimal(19, 4)	N	The second amount in Box 12.
Box12Code3	varchar(2)	Y	The code associated with the third amount in Box 12.
Box12Amount3	decimal(19, 4)	N	The third amount in Box 12.
Box12Code4	varchar(2)	Y	The code associated with the fourth amount in Box 12.
Box12Amount4	decimal(19, 4)	N	The fourth amount in Box 12.
Box14Field1	varchar(15)	Y	Other information provided to the employee, as specified in the IRS instructions for Box 14 of the Form W-2.
Box14Field2	varchar(15)	Y	Other information provided to the employee, as specified in the IRS instructions for Box 14 of the Form W-2.
Box14Field3	varchar(15)	Y	Other information provided to the employee, as specified in the IRS instructions for Box 14 of the Form W-2.

StatutoryEmployee	varchar(1)	N	Variable indicating whether the employee is a statutory employee.
RetirementPlan	varchar(1)	N	Variable indicating whether the employee has a retirement plan.
ThirdPartySickPay	varchar(1)	N	Variable indicating whether the employee has third-party sick pay.
DeferredCompensation	varchar(1)	N	Variable indicating whether the employee has deferred compensation.
State1	varchar(2)	Y	The first state for which tax is being withheld.
State1IDNo	varchar(20)	Y	The State1 state identification number.
State1Wages	decimal(19, 4)	N	The employee's wages and tips for State1.
State1Tax	decimal(19, 4)	N	The state income tax withheld for State1.
Locality1	varchar(8)	Y	The first locality for which tax is being withheld.
Locality1Wages	decimal(19, 4)	N	The employee's wages and tips for Locality1.
Locality1Tax	decimal(19, 4)	N	The locality income tax withheld for Locality1.
State2	varchar(2)	Y	The second state for which tax is being withheld.

State2IDNo	varchar(20)	Y	The State2 state identification number.
State2Wages	decimal(19, 4)	N	The employee's wages and tips for State2.
State2Tax	decimal(19, 4)	N	The state income tax withheld for State2.
Locality2	varchar(8)	Y	The second locality for which tax is being withheld.
Locality2Wages	decimal(19, 4)	N	The employee's wages and tips for Locality2.
Locality2Tax	decimal(19, 4)	N	The locality income tax withheld for Locality2.
Suffix	varchar(20)	Y	

KEYS

Key Name	Key Type	Keys
FormW2DataPK	PrimaryKey	Year, Company, Employee, Sequence

FW_CFGCountryData

Definition Configuration Table - Country Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ISOCountryCode		varchar(2)	N	The country's code, as defined by the International Organization for Standardization. ISO country codes are shipped with Vision and used to promote standardization across Vision applications.
DisplayState		varchar(1)	N	Variable indicating the selection in the Display State/Province column. Valid options are Code, Description, and Do Not Display.
AddressFormat		smallint	N	The Address Format value selected.

KEYS

Key Name	Key Type	Keys
FW_CFGCountryDataPK	PrimaryKey	ISOCountryCode

FW_CFGCountryDesc

Definition Configuration Table - Country Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ISOCountryCode		varchar(2)	N	The country's code as defined by the International Organization for Standardization. ISO country codes are shipped with Vision and used to promote standardization across Vision applications.
UICultureName		varchar(10)	N	This record's language.
Country		varchar(40)	N	The country's name.
Seq		smallint	N	The Code's sequence in lookup lists.

KEYS

Key Name	Key Type	Keys
FW_CFGCountryDescPK	PrimaryKey	ISOCountryCode, UICultureName

FW_CFGCurrencyData

Definition Configuration Table - Currency Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(3)	N	The currency's three-character code, as defined by the International Organization for Standardization.
DecimalPlaces		smallint	N	The number of decimal places to which Vision displays amounts expressed in this currency.
CurrencySymbol		varchar(5)	Y	The symbol Vision uses when displaying amounts expressed in this currency.

KEYS

Key Name	Key Type	Keys
FW_CFGCurrencyDataPK	PrimaryKey	Code

FW_CFGCurrencyDesc

Definition Configuration Table - Currency Code Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(3)	N	The currency's three-character code, as defined by the International Organization for Standardization.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(30)	Y	The currency's description; for example, Japanese yen.
MajorUnitLabelPlural		varchar(15)	Y	The plural form of the label for the currency's major unit; for example, Dollars.
MajorUnitLabelSingular		varchar(15)	Y	The singular form of the label for the currency's major unit; for example, Dollar.
MinorUnitLabelPlural		varchar(15)	Y	The plural form of the label for the currency's minor unit; for example, Cents.
MinorUnitLabelSingular		varchar(15)	Y	The singular form of the label for the currency's minor unit; for example, Cents.

KEYS

Key Name	Key Type	Keys
FW_CFGCurrencyD escPK	PrimaryKey	Code, UICultureName

FW_CFGEnabledCurrencies

Definition Configuration Table - Currencies Enabled for the Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose currency code this is.
CurrencyCode		varchar(3)	N	The currency code for the enabled currency.

KEYS

Key Name	Key Type	Keys
FW_CFGEnabledCurrenciesPK	PrimaryKey	Company, CurrencyCode

FW_CFGGridSettings

Definition Configuration Table - Current user-specified grid column settings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ApplicationClassName		varchar(200)	N	The fully qualified name of the class that is the application on which the grid is located.
Username		varchar(50)	N	The username of the user saving the grid settings.
ResultSetID		varchar(100)	N	The internal ID of the grid inside the application.
ColName		varchar(100)	N	For column width settings, the name of the column for which the column width is being saved.
ColWidth		smallint	N	For column width settings, the width of the column, as resized by the user.
ColList		varchar(2000)	Y	For column order settings, a list of column names used to determine the order in which columns should be displayed in the grid.

KEYS

Key Name	Key Type	Keys
FW_CFGGridSetting sPK	PrimaryKey	ApplicationClassName, Username, ResultSetID, ColName

FW_CFGLabelData

Definition Configuration Table - Sort/Select Field Labels

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UICultureName		varchar(10)	N	This record's language.
LabelName		varchar(50)	N	Internal identifier for the label.
LabelValue		varchar(100)	N	The custom label value for this LabelName.
Placeholder		varchar(50)	N	The internal placeholder value for the application in which the LabelName is used.
Gender		varchar(1)	N	The LabelValue gender. Valid options are N (neutral), M, or F.
LeadingVowelTreatment		varchar(1)	N	Flag indicating whether the LabelValue needs a leading vowel qualifier. For example, Acquaintance is Y - an acquaintance, and Contact is N - a contact.
UDIC_ID		varchar(32)	Y	

KEYS

Key Name	Key Type	Keys
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FW_CFGLabelData PK	PrimaryKey	UICultureName, LabelName
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FW_CFGPhoneFormatData

Definition Configuration Table - Phone Number Formats for Telephone, Facsimile and Pager Numbers

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	Internal primary key. The default value is Dltk.
ISOCountryCode		varchar(2)	N	The country's code as defined by the International Organization for Standardization; used in Vision to promote standardization. ISO country codes are shipped with Vision. The default value is US.
PhoneFormat		varchar(24)	N	A string defining the phone number format. The default value is (###) ###-####.

KEYS

Key Name	Key Type	Keys
FW_CFGPhoneFormatDataPK	PrimaryKey	PKey

FW_CFGPhoneFormatDesc

Definition Configuration Table - Descriptions, by Language, of Phone Number Formats for Telephone, Facsimile and Pager Numbers

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	Internal primary key. The default value is Dltk.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(50)	N	The user-entered description, to appear in the dropdown list for phone number fields. The default value is Standard Format.
Seq		smallint	N	The internal sequence order used in ordering Descriptions in the drop-down list for phone number fields. The default value is 1. A phone format's Seq value is determined by the order in which the user set it up relative to other phone formats.

KEYS

Key Name	Key Type	Keys
FW_CFGPhoneFormatDescPK	PrimaryKey	PKey, UICultureName

FW_CFGProcessQueue

Definition Configuration Table - Process Server Queue

COLUMNS

Column Name	Domain	Datatype	Null	Definition
QueueID		varchar(32)	N	Internal identifier for the queue.
QueueName		varchar(40)	Y	The queue name.
QueueStatus		smallint	N	Variable indicating the current status of the queue. Valid options are 0- Stopped, 1- Paused, 2- Running.
Priority		smallint	N	Variable indicating the queue's priority. The highest priority is 1.
ProcessServerMachineName		varchar(255)	Y	The name of the server machine running the Process Server.
MaxRunningThreads		int	N	The maximum number of jobs that can run on the server simultaneously.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.
ModUser		varchar(20)	Y	Username of the user logged in when the record

was modified.		
ModDate	datetime	Y Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
FW_CFGProcessQueuePK	PrimaryKey	QueueID

FW_CFGProcessQueueSetup

Definition Configuration Table - Process Server Queue Setup

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(4)	N	Internal primary key.
PollingFrequency		int	N	Number of seconds between polls for processes in the queue.
RetainHistory		varchar(1)	Y	Variable indicating whether process history should be retained in the queue.
DaysToRetainHistory		smallint	N	Number of days to retain process history for the queue. 0-Indefinitely.
RetainErrors		varchar(1)	N	Variable indicating whether jobs with errors should be retained in the DetailJobs and MasterJobs tables. N - delete such jobs; Y - retain such jobs for the number of days specified in DaysToRetainErrors.
DaysToRetainErrors		int	N	The number of days to keep the records described in RetainErrors. 0 - Keep the records indefinitely.

CreateUser	varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate	datetime	Y	Date and time when the record was created.
ModUser	varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
FW_CFGProcessQueueSetupPK	PrimaryKey	PKey

FW_CFGSysConfig

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(4)	N	Internal primary key.
ClientNumber		varchar(10)	N	Deltek's internal reference number for its Vision client.
LookupLastUpdate		datetime	Y	
LookupHashValue		int	N	
NavTreeLastUpdate		datetime	Y	
NavTreeHashValue		int	N	
NavTreeXML		image	Y	

KEYS

Key Name	Key Type	Keys
FW_CFGSysConfig PK	PrimaryKey	PKey

FW_CFGSystem

Definition Configuration Table - Enterprise-wide settings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(4)	N	Internal primary key.
Version		varchar(11)	Y	The Vision version number.
CurrentPeriod		int	N	The current fiscal period.
PeriodsPerYear		smallint	N	Variable indicating the number of accounting periods per fiscal year. Valid options are 12 and 13.
CashBasis		varchar(1)	N	Variable indicating whether cash-basis reporting is enabled.
RetainageEnabled		varchar(1)	N	Variable indicating whether the retainage feature is enabled for Billing.
RetainersEnabled		varchar(1)	N	Variable indicating whether the retainers feature is enabled for Billing.
AlertsPollingInterval		int	N	For internal use. The time in milliseconds the process server waits between checking for processes in the queue, and performing automated queue

			tasks. The default interval is one minute.
EnableAutoRetrieve	varchar(1)	N	Variable indicating whether Allow users to automatically retrieve records in lookups is selected.
LookupLimitError	varchar(1)	N	When EnableAutoRetrieve is selected, variable indicating which message appears if the user exceeds the LookupLimit. Valid options are: None - No limit. Allow more with warning - User specifies whether to proceed. Never allow more records - No further records are returned.
LookupLimit	int	N	Variable indicating the maximum number of records retrieved when EnableAutoRetrieve is selected.
AppLogo	varchar(255)	Y	Reserved for future use.
ReportVersions	int	N	The number of previously run report versions to save, where a version is a combination of database, user, and report.
ReportRetentionPeriod	int	N	The number of hours to retain previously run reports.
AppURL	varchar(255)	Y	The Vision Web

			server location.
ShareCalendar	varchar(1)	N	Flag indicating whether Allow users to share their calendar is selected.
SingleUserLogin	varchar(1)	N	This column is obsolete.
DisableAllLogins	varchar(1)	N	Flag indicating whether access to Vision is disabled for all users except the current user (system administrator.)
SendErrors	varchar(1)	N	This column is obsolete.
MulticompanyEnabled	varchar(1)	N	Flag indicating whether the multicompany feature is enabled.
MulticurrencyEnabled	varchar(1)	N	Flag indicating whether the multicurrency application is enabled.
AuditingEnabled	varchar(1)	N	Flag indicating whether Enable Audit Trail is selected.
AuditHistoryLength	int	N	The value entered in Number of days to retain audit history.
DashboardLookupLimit	int	N	Variable indicating whether Use Dashboard lookup limits is selected.
ReportLogEnabled	varchar(1)	N	Flag indicating whether Enable report usage logging is selected.
RequireVoucherNumbers	varchar(1)	N	Flag indicating whether voucher

			numbers are required.
BalanceSheet	varchar(1)	N	Flag indicating whether to maintain separate balance sheets for each company.
LastVoucherAP	decimal(19, 4)	N	Last A/P voucher number assigned by Vision.
LastVoucherEX	int	N	Last expense voucher number assigned by Vision.
DefaultOrg	varchar(14)	Y	The default organization.
AutoSumComp	varchar(1)	N	Flag indicating whether At lowest level only (system will automatically update higher levels) is selected on the Project Budgeting tab of Configuration, Accounting, General.
CheckPayee	varchar(1)	N	The Vendor Info Center field to be used as the check payee. Valid options are Vendor Name and Address 1 of Vendor's Address.
WorkflowLogEnabled	varchar(1)	N	Flag indicating whether Enable Workflow Log is selected.
WorkflowLogLength	int	N	The value entered in Number of days to retain workflow log.
InternetDomain	varchar(50)	Y	The Internet Authentication Domain.

InternetUsername	varchar(50)	Y	The Internet Authentication Username.
InternetPassword	varchar(50)	Y	The Internet Authentication Password.
ReportAtBilling	varchar(1)	N	Flag indicating whether Enable reporting at billing rates is selected on the General tab of Configuration, Accounting.
CashBasisTimePost	varchar(1)	N	Flag indicating whether Enable cash-basis postings for labor transactions is selected on the General tab of Configuration, Accounting.
ETEnabled	varchar(1)	N	Flag indicating whether Enable Deltek Time Collection Interface is selected on the General tab of Configuration, Accounting.
SpecialOvertimeEnabled	varchar(1)	N	Flag indicating whether Enable secondary overtime is selected on the General tab of Configuration, Accounting.
BudgetByVendor	varchar(1)	N	Flag indicating whether Enable budgeting by Vendor is selected.
BudgetETC	varchar(1)	N	Flag indicating whether Show estimate to completion amounts is selected.

BudgetEAC	varchar(1)	N	Flag indicating whether Show estimate at completion amounts is selected.
BudgetStartEndDates	varchar(1)	N	Flag indicating whether Show detail starting and ending dates is selected.
BudgetJTD	varchar(1)	N	Flag indicating whether Show job to date amounts is selected.
EnableJEPostBTD	varchar(1)	N	Flag indicating whether Enable option to update BTD for journal entries to revenue is selected.
EnableEMProjectAssocUpdate	varchar(1)	N	Flag indicating whether the project is updated when timesheets are posted.
EnableVEProjectAssocUpdate	varchar(1)	N	Flag indicating whether the project is updated when vouchers are posted.
OvtPctEnabled	varchar(1)	N	Flag indicating whether "enable overtime percent in cost/pay rate tables" is selected in Configuration, Accounting.
EnableCostRateTable	varchar(1)	N	Flag indicating whether Enable cost rate tables is selected in Configuration, Accounting.
ReportAtBurden	varchar(1)	N	Flag indicating whether Enable reporting at

			burdened rates is selected in Configuration, Accounting.
EnablePayRateTable	varchar(1)	N	Flag indicating whether Enable pay rate tables is selected in Configuration, Accounting.
ReportAtBillingInBillingCurr	varchar(1)	N	Flag indicating whether Report amounts in billing currency, rather than project currency is selected on the General tab of Accounting, System Settings.
LineItemApprovalEK	varchar(1)	N	Flag indicating the status of the Line Item Approval feature in Vision Expense. Valid options are Off (the default setting), On, and By Project.
RequireLineItemApprovalToPostEK	varchar(1)	N	Flag indicating whether line item approval is required before an expense report can be posted.
ApprovedByProjectManagerEK	varchar(1)	N	Flag indicating whether project managers are required to approve expense reports for their projects.
ApprovedByPrincipalEK	varchar(1)	N	Flag indicating whether principals are required to approve expense reports for their projects.

ApprovedBySupervisorEK	varchar(1)	N	Flag indicating whether supervisors are required to approve expense reports for their projects.
DefaultRegularEK	varchar(1)	N	Flag indicating whether line item approval is required in Vision Expense for all projects with a charge type of Regular. This column is active when LineltemApprovalEK is By Project.
DefaultOverheadEK	varchar(1)	N	Flag indicating whether line item approval is required in Vision Expense for all projects with a charge type of Overhead. This column is active when LineltemApprovalEK is By Project.
DefaultPromotionalEK	varchar(1)	N	Flag indicating whether line item approval is required in Vision Expense for all projects with a charge type of Promotional. This column is active when LineltemApprovalEK is By Project.
LineltemApprovalTK	varchar(1)	N	Flag indicating the status of the Line Item Approval feature in Vision Time. Valid options are Off (the default setting), On, and By Project.

RequireLineItemA pprToPostTK	varchar(1)	N	Flag indicating whether line item approval is required in Vision Time before a timesheet can be posted.
ApprovedByProjectManagerTK	varchar(1)	N	Flag indicating whether project managers are required to approve timesheets for their projects.
ApprovedByPrincipalTK	varchar(1)	N	Flag indicating whether principals are required to approve timesheets for their projects.
ApprovedBySupervisorTK	varchar(1)	N	Flag indicating whether supervisors are required to approve timesheets for their projects.
DefaultRegularTK	varchar(1)	N	Flag indicating whether line item approval is required in Vision Time for all projects with a charge type of Regular. This column is active when LineItemApprovalTK is By Project.
DefaultOverheadTK	varchar(1)	N	Flag indicating whether line item approval is required in Vision Time for all projects with a charge type of Overhead. This column is active when LineItemApprovalTK

DefaultPromotionalITK	varchar(1)	N	K is By Project. Flag indicating whether line item approval is required in Vision Time for all projects with a charge type of Promotional. This column is active when LineltemApprovalTK is By Project.
CheckPWPLLevel	varchar(1)	N	Flag indicating the WBS level to check when determining the paid status of invoices.
PRSummaryLastUpdate	datetime	Y	The date/time stamp when the Project Summary financial data were last refreshed via the Summary Table Refresh Utility. This value appears on the Summary Table Refresh Utility screen and on the options page of the Top/Bottom Performers report, to keep the user informed.
WSSServer	varchar(255)	Y	The URL of the SharePoint server; used by the Vision application server to connect to the SharePoint server.
WSSAdminPort	varchar(50)	N	The HTTP port used by the SharePoint administrator services. A SharePoint server has two main sites: one for using SharePoint, on port 80, and one which

			<p>only administrators can use, on a port randomly assigned during SharePoint installation. Without this administrative port, Vision cannot perform administrative functions against the SharePoint server. The default value is 0.</p>
WSSVisionSite	varchar(255)	Y	<p>The URL of the Web site to be treated as the top level SharePoint Web site for Vision. By design, Vision cannot access any sites above this top-level site, allowing clients to organize Vision SharePoint integration logically with their existing SharePoint application, as well as providing some security by allowing clients to prevent Vision from accessing any site above the Vision site.</p>
WSSUseDocMgt	varchar(1)	N	<p>Flag indicating whether all Document Management functionality is disabled, even when the Document Management application is enabled. N - All Vision tabs and applications relating to Document Management are</p>

			disabled.
DisplayCostPointOrg	varchar(1)	N	Flag indicating whether to display CostPoint organization codes, rather than Vision organization codes, in lookups and reports.
DefaultAttachmentSaveLocation	varchar(250)	Y	The default location to which to save file attachments, when using Microsoft Office Desktop Integration.
ConversionStatus	varchar(15)	Y	For internal use.
ICBillingLabRegReclassOnly	varchar(1)	N	Flag indicating whether the Reclass Intercompany Suspense option is selected on the Regular Labor tab of Configuration, Accounting, Intercompany Billing.
ICBillingLabRegLAEnabled	varchar(1)	N	Flag indicating whether the Create Labor Adjustment option is selected on the Regular Labor tab of Configuration, Accounting, Intercompany Billing.
ICBillingLabRegJEEnabled	varchar(1)	N	Flag indicating whether the Create Journal Entry option is selected on the Regular Labor tab of Configuration, Accounting, Intercompany Billing.

ICBillingLabOHRe classOnly	varchar(1)	N	Flag indicating whether the Reclass Intercompany Suspense option is selected on the Overhead Labor tab of Configuration, Accounting, Intercompany Billing.
ICBillingLabOHLa Enabled	varchar(1)	N	Flag indicating whether the Create Labor Adjustment option is selected on the Overhead Labor tab of Configuration, Accounting, Intercompany Billing.
ICBillingLabOHJE Enabled	varchar(1)	N	Flag indicating whether the Create Journal Entry option is selected on the Overhead Labor tab of Configuration, Accounting, Intercompany Billing.
ICBillingLabPromo ReclassOnly	varchar(1)	N	Flag indicating whether the Reclass Intercompany Suspense option is selected on the Promotional Labor tab of Configuration, Accounting, Intercompany Billing.
ICBillingLabPromo LAEnabled	varchar(1)	N	Flag indicating whether the Create Labor Adjustment option is selected on the Promotional Labor tab of Configuration,

		Accounting, Intercompany Billing.
ICBillingLabPromo JEEEnabled	varchar(1)	N Flag indicating whether the Create Journal Entry option is selected on the Promotional Labor tab of Configuration, Accounting, Intercompany Billing.
ICBillingExpRegR eclassOnly	varchar(1)	N Flag indicating whether the Reclass Intercompany Suspense option is selected on the Regular Expense tab of Configuration, Accounting, Intercompany Billing.
ICBillingExpRegC ostJEEEnabled	varchar(1)	N Flag indicating whether the Transfer cost option is selected on the Regular Expense tab of Configuration, Accounting, Intercompany Billing.
ICBillingExpRegJE Enabled	varchar(1)	N Flag indicating whether the Create Journal Entry option is selected on the Regular Expense tab of Configuration, Accounting, Intercompany Billing.
ICBillingExpOHRe classOnly	varchar(1)	N Flag indicating whether the Reclass Intercompany Suspense option is selected on the

			Overhead Expense tab of Configuration, Accounting, Intercompany Billing.
ICBillingExpOHCostJEEEnabled	varchar(1)	N	Flag indicating whether the Transfer cost option is selected on the Overhead Expense tab of Configuration, Accounting, Intercompany Billing.
ICBillingExpOHJEEEnabled	varchar(1)	N	Flag indicating whether the Create Journal Entry option is selected on the Overhead Expense tab of Configuration, Accounting, Intercompany Billing.
ICBillingExpPromoReclassOnly	varchar(1)	N	Flag indicating whether the Reclass Intercompany Suspense option is selected on the Promotional Expense tab of Configuration, Accounting, Intercompany Billing.
ICBillingExpPromoCostJEEEnabled	varchar(1)	N	Flag indicating whether the Transfer cost option is selected on the Promotional Expense tab of Configuration, Accounting, Intercompany Billing.
ICBillingExpPromoJEEEnabled	varchar(1)	N	Flag indicating whether the Create Journal Entry

			option is selected on the Promotional Expense tab of Configuration, Accounting, Intercompany Billing.
ICBillingBSOtherReclassOnly	varchar(1)	N	Flag indicating whether the Reclass Intercompany Suspense option is selected on the Balance Sheet/Other tab of Configuration, Accounting, Intercompany Billing.
ICBillingBSOtherJEEEnabled	varchar(1)	N	Flag indicating whether the Create Journal Entry option is selected on the Balance Sheet/Other tab of Configuration, Accounting, Intercompany Billing.
ICBillingDetailedSubledgers	varchar(1)	N	Flag indicating whether the Enable detailed subledgers for Intercompany Billing option is selected on the General Tab of Configuration, Accounting, System Settings.
ReplaceExchRateWS	varchar(1)	N	Flag indicating whether the exchange rate being downloaded should overwrite any existing rate for the same currency pair and date. Valid options are Y - overwrite; N - leave existing

		rate as is.
TSAccessible	varchar(1)	N (Mobile applications database only) Flag indicating whether Time is installed and accessible to the user.
ERAccessible	varchar(1)	N (Mobile applications databases only) Flag indicating whether Expense is installed and accessible to the user.
AuditingEnabledBT	varchar(1)	N Flag indicating whether the Audit Trail feature is enabled for Billing Terms.
AuditingEnabledCA	varchar(1)	N Flag indicating whether the Audit Trail feature is enabled for the Chart of Accounts.
AuditingEnabledCL	varchar(1)	N Flag indicating whether the Audit Trail feature is enabled for Clients.
AuditingEnabledContact	varchar(1)	N Flag indicating whether the Audit Trail feature is enabled for Contacts.
AuditingEnabledEM	varchar(1)	N Flag indicating whether the Audit Trail feature is enabled for Employees.
AuditingEnabledLead	varchar(1)	N Flag indicating whether the Audit Trail feature is enabled for Leads.
AuditingEnabledM	varchar(1)	N Flag indicating

kt			whether the Audit Trail feature is enabled for Marketing Campaigns.
AuditingEnabledOP	varchar(1)	N	Flag indicating whether the Audit Trail feature is enabled for Opportunities.
AuditingEnabledPR	varchar(1)	N	Flag indicating whether the Audit Trail feature is enabled for Projects.
AuditingEnabledText	varchar(1)	N	Flag indicating whether the Audit Trail feature is enabled for the Text Library.
AuditingEnabledUN	varchar(1)	N	Flag indicating whether the Audit Trail feature is enabled for Units.
AuditingEnabledVE	varchar(1)	N	Flag indicating whether the Audit Trail feature is enabled for Vendors.
AuditKeyValuesDelete	varchar(1)	N	Flag indicating whether the Audit only key fields when deleting main records option is selected.
DuplicateVendorInvoiceWarning	varchar(1)	N	Flag indicating whether the Display warning message for duplicate invoices option is selected.
PrintInvoiceLeadingZeros	varchar(1)	N	Flag indicating whether the Display invoice leading zeroes option is selected on the General tab of Configuration,

		Accounting, System Settings.
PrintVoucherLeadingZeros	varchar(1)	N Flag indicating whether the Display voucher number leading zeroes option is selected on the Accounts Payable tab of Configuration, Accounting, System AP.
UseProjectTerms	varchar(1)	N Flag indicating whether the Use reporting default terms for all projects option is selected, on the General tab of Configuration, Accounting, System Settings.
DefaultSystemFont	varchar(32)	Y The value selected in the Font field in the Text Editor Font Defaults groupbox on the Miscellaneous tab of Configuration, General, System Settings.
DefaultSystemFontSize	int	N The value selected in the Size field in the Text Editor Font Defaults groupbox on the Miscellaneous tab of Configuration, General, System Settings.
WSSSitePort	int	N The HTTP port at which Vision's main SharePoint site is hosted.
APExpenseCodeEnabled	varchar(1)	N Flag indicating whether the Enable expense code option is selected on the Accounts

			Payable tab.
APExpenseCodeRequired	varchar(1)	N	Flag indicating the selection in the Require expense code in transaction entry for drop-down list. Valid options are N - Not required, R - Regular projects, A - All projects.
GridViewColumnsLimit	int	N	For internal use.
GridViewRecordsLimit	int	N	For internal use.
PlanningCheckOutFlg	varchar(1)	N	This column indicates whether the
DefAcctGroupTable	smallint	N	This column stores the value in the Default Account Group Table field on the General tab of Configuration, Accounting, System Settings.
EnableInstantMessaging	varchar(1)	N	Flag indicating whether the Enable instant messaging option is selected on the Miscellaneous tab of Configuration, General, System Settings.
LastLabelUpdatedDate	datetime	N	
GLSummaryLastUpdate	datetime	Y	This is the date and time stamp of the last time the GLSummary table was refreshed using the GL Summary Refresh utility in Advanced Utilities.

SyncProjToContractFees	varchar(1)	N	This indicates whether or not the "Synchronize Fees from Contract to Project" check box is selected on the General tab in Accounting System Settings Configuration.
RealizationByEmployeeEnabled	varchar(1)	N	This indicates whether or not the "Reporting Realization by Employee" check box is selected on the Reporting tab in Accounting System Settings Configuration.
RealizationByEmployeeMethod	varchar(1)	Y	The Employee Realization Reporting calculation method that is entered on the Reporting tab in Accounting System Settings Configuration.
RealizationByEmployeeFrequency	varchar(1)	Y	The Employee Realization Reporting frequency that is entered on the Reporting tab in Accounting System Settings Configuration.
AuditingEnabledConfiguration	varchar(1)	N	This indicates whether or not the "Enable Configuration Audit Trail" check box on the Audit Trail tab in General System Settings Configuration is selected.
AuditingEnabledRoles	varchar(1)	N	This indicates whether or not the

			"Roles" check box in the Configuration Audit Trail section of the Audit Trail tab in General System Settings Configuration is selected.
AuditingEnabledScreenDesigner	varchar(1)	N	This indicates whether or not the "Screen Designer Security" check box in the Configuration Audit Trail section of the Audit Trail tab in General System Settings Configuration is selected.
AuditingEnabledUsers	varchar(1)	N	This indicates whether or not the "Users" check box in the Configuration Audit Trail section of the Audit Trail tab in General System Settings Configuration is selected.
AuditingEnabledExchangeRates	varchar(1)	N	This indicates whether or not the "Exchange Rates" check box in the Configuration Audit Trail section of the Audit Trail tab in General System Settings Configuration is selected.
AnalysisCubePivotCurrency	varchar(3)	N	The pivot currency entered on the Currency Exchange tab of Analysis Cubes Configuration.
AnalysisCubeLast	datetime	Y	

Updated

HelpLocation	varchar(1)	N
SupportUsername	varchar(100)	Y
SupportPassword	varchar(100)	Y
NavigatorURL	varchar(255)	Y

KEYS

Key Name	Key Type	Keys
FW_CFGSystemPK	PrimaryKey	PKey

FW_CFGUserAppSelections

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ApplicationClassName		varchar(200)	N	
Username		varchar(50)	N	
LastAppView		varchar(10)	Y	
LastAppWhere		varchar(max)	Y	
LastKeyValue		varchar(50)	Y	

KEYS

Key Name	Key Type	Keys
FW_CFGUserAppSelectionsPK	PrimaryKey	ApplicationClassName, Username

FW_CFGUserLabelsOtherData

Definition Configuration Table - User-defined Labels for list items elsewhere in Vision than in Info Centers

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LabelType		varchar(50)	N	The label's category; for example, Search Types, Search Labels (generic), Report Columns, or Report Groups.
TypeID		varchar(50)	N	Internal identifier for the LabelType.
LabelID		varchar(100)	N	Internal identifier for the label.

KEYS

Key Name	Key Type	Keys
FW_CFGUserLabelsOtherDataPK	PrimaryKey	LabelType, TypeID, LabelID

FW_CFGUserLabelsOtherDesc

Definition Configuration Table - User-defined Labels for items elsewhere in Vision than Info Centers, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LabelType		varchar(50)	N	The label's category; for example, Search Types, Search Labels (generic), Report Columns, or Report Groups.
TypeID		varchar(50)	N	Internal identifier for the LabelType.
LabelID		varchar(100)	N	Internal identifier for the label.
UICultureName		varchar(10)	N	This record's language.
NewLabel		varchar(80)	Y	The new, user-defined label to use for this LabelID.
Heading1		varchar(80)	Y	For report columns only, the new, user-defined heading 1 to use for the column.
Heading2		varchar(80)	Y	For report columns only, the new, user-defined heading 2 to use for the column.
HeadingAlt1		varchar(80)	Y	For report columns only, the user-defined alternate heading 1 for the column. This heading is used

			primarily for labels that change for billing/cost reports.
HeadingAlt2	varchar(80)	Y	For report columns only, the user-defined alternate heading 2 for the column. This heading is used primarily for labels that change for billing/cost reports.

KEYS

Key Name	Key Type	Keys
FW_CFGUserLabels OtherDescPK	PrimaryKey	LabelType, TypeID, LabelID, UICultureName

FW_CFGUserSettingsData

Definition Configuration Table - Tab Designer settings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenterArea		varchar(32)	N	The info center containing the control.
TabID		varchar(125)	N	The internal identifier for the control's tab location.
GridID		varchar(125)	N	The internal identifier for the TabID's grid.
ElementID		varchar(125)	N	The internal identifier for the control.
ElementType		varchar(10)	N	Internal identifier for the ElementID's type.
Locked		varchar(max)	Y	The list of security roles for which the ElementID should be locked.
Required		varchar(1)	Y	Variable indicating the user types for which the ElementID is a required field. Valid options are A - Required for Accounting users; M - Required for CRM users; B - Required for both Accounting and CRM users.
Hidden		varchar(max)	Y	The list of security

			roles for which the control is not displayed.
DesignerCreated	varchar(1)	N	Flag indicating whether the ElementID was created using the Tab Designer.
ButtonType	varchar(2)	Y	For internal use.
GenericPropValue	varchar(250)	Y	For internal use.
RecordLimit	int	N	For internal use.
CreateUser	varchar(20)	Y	The user who created this record.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
FW_CFGUserSettingsDataPK	PrimaryKey	InfoCenterArea, TabID, GridID, ElementID

FW_CFGUserSettingsLabels

Definition Configuration Table - Tab Designer Setting Labels, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenterArea		varchar(32)	N	The name of the info center where the control displays.
TabID		varchar(125)	N	The internal identifier for the tab page where the control displays.
GridID		varchar(125)	N	The internal identifier for the TabID's grid.
ElementID		varchar(125)	N	The internal identifier for the control.
UICultureName		varchar(10)	N	This record's language.
TopPos		varchar(5)	Y	The value to use for the element's pixel Top attribute.
LeftPos		varchar(5)	Y	The value to use for the element's pixel Left attribute.
Height		varchar(5)	Y	The value to use for the element's pixel Height attribute.
Width		varchar(5)	Y	The value to use for the element's pixel Width attribute.
Caption1		varchar(2000)	Y	The text to use for Label, Group Box,

			Grid Header, and Column Heading elements.
Caption2	varchar(100)	Y	The text to use for the second line for column headings with two or more column lines.
Caption3	varchar(100)	Y	The text to use for the third line, for column headings with three heading lines.
HelpText	varchar(max)	Y	For help elements, the user-authored HTML text to be displayed. For input elements, the text to use as a Tool Tip.
HorizontalSpacing	varchar(5)	Y	The spacing setting for a radio input control.
VerticalSpacing	varchar(5)	Y	The spacing setting for a radio input control.
FirstButtonLeft	varchar(5)	Y	The setting defining the location of the first radio button.
FirstButtonTop	varchar(5)	Y	The setting defining the location of the first radio button.
LeftAlignText	varchar(1)	Y	Flag indicating whether a check box's label is to the left of the check box.

KEYS

Key Name	Key Type	Keys
FW_CFGUserSettin	PrimaryKey	InfoCenterArea, TabID, GridID,

gsLabelsPK

ElementID, UICultureName

FW_CustomColumnCaptions

Definition System Setup Table - User-defined field labels in Info Centers

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenterArea		varchar(32)	N	The internal identifier for the info center where the user-defined column is located.
GridID		varchar(125)	N	The internal identifier of the grid where the user-defined column is located.
UICultureName		varchar(10)	N	This record's language.
Name		varchar(125)	N	The user-defined column's internal identifier
Label		varchar(100)	Y	The user-defined label for the column identified by the Name.
DefaultValue		varchar(2000)	Y	The default value for the column identified by Name.

KEYS

Key Name	Key Type	Keys
FW_CustomColumnCaptionsPK	PrimaryKey	InfoCenterArea, GridID, UICultureName, Name

FW_CustomColumnsData

Definition System Setup Table - User-defined fields in Info Centers

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ColumnID		varchar(32)	N	The internal unique ID.
InfoCenterArea		varchar(32)	N	The internal identifier for the info center where the user-defined column is located.
GridID		varchar(125)	N	The internal identifier of the grid where the user-defined column is located.
Name		varchar(125)	N	The user-defined column's internal identifier.
TabID		varchar(125)	Y	The internal identifier for the tab where the user-defined column is located.
DataType		varchar(32)	Y	The user-defined column's data type. Valid options are Character, Checkbox, Date, Currency, Numeric, Dropdown, Lookup, Memo, URL, Client, Contact, Employee, Vendor, Project, Opportunity, Marketing Campaign, Lead, Text Library,

Account, and Organization. If the Multicurrency feature is enabled, You can also use the Currency (specific) data type to create a custom currency field for a specified currency code. The Project Info Center can use data types Currency (Project) and Currency (Billing), to be associated with the corresponding project and billing currency codes. Project Planning can use data types Currency (Cost) and Currency (Billing), to be associated with the corresponding cost and billing currency codes.

DisplayWidth	smallint	N	The user-defined column's display width, expressed in characters.
Lines	smallint	N	The number of lines to be displayed in memo fields.
Sort	varchar(1)	N	Variable (Y/N) indicating whether, when data is retrieved, the column should be used to sort the grid.
LimitToList	varchar(1)	N	Variable indicating whether the user must populate this column by selecting from a list.

Total	varchar(1)	N	Variable (Y/N) indicating whether the column's contents should be summed for all rows.
Decimals	smallint	N	The number of digits to the right of the decimal when the DataType is Numeric.
MinValue	varchar(30)	Y	The minimum value allowed, if the DataType is Numeric or Currency.
MaxValue	varchar(30)	Y	The maximum value allowed, if the DataType is Numeric or Currency.
Required	varchar(1)	Y	Variable indicating whether the column is a required field.
ReqWBSLevel	varchar(1)	Y	A project info center variable indicating at which work breakdown structure levels the field is required. This column is active only when Required for Accounting or Required for CRM is selected.
Seq	smallint	Y	Sequence number, used internally by Vision.
CurrencyCode	varchar(3)	Y	The column's currency code, when the DataType is Currency (specific).
FieldType	varchar(1)	N	For internal use

			only.
PropertyBag	varchar(max)	Y	For internal use only.
AvailableForCubes	varchar(1)	N	This indicates whether the "Available for Analysis Cubes" check box in the grid on the Custom Fields tab in User Defined Components Configuration (General Configuration) is selected for a custom field.
SearchBy	varchar(1)	N	For internal use only.
SearchResults	varchar(1)	N	For internal use only.

KEYS

Key Name	Key Type	Keys
FW_CustomColumnsDataPK	PrimaryKey	InfoCenterArea, GridID, Name

FW_CustomColumnValuesData

Definition System Setup Table - User-defined values for user-designed columns

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenterArea		varchar(32)	N	The internal identifier for the info center where the user-defined column is located.
GridID		varchar(125)	N	The internal identifier of the grid where the user-defined column is located.
ColName		varchar(125)	N	The user-defined column's internal identifier.
Code		varchar(100)	N	The code for the Datavalue.
UICultureName		varchar(10)	N	This record's language.
DataValue		varchar(100)	N	The value that displays in the dropdown or lookup list.
Seq		smallint	N	The column value's internal sequence number.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.

ModDate	datetime	Y	The date and time when this record was modified.
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KEYS

Key Name	Key Type	Keys
FW_CustomColumnValuesDataPK	PrimaryKey	InfoCenterArea, GridID, ColName, Code, UICultureName

FW_CustomGridCaptions

Definition System Setup Table - User-defined grid labels in info centers

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfocenterArea		varchar(32)	N	The internal identifier for the info center where the grid is located.
GridID		varchar(125)	N	Internal identifier for the grid.
UICultureName		varchar(10)	N	This record's language.
Caption		varchar(500)	Y	The caption displayed in the grid's header.

KEYS

Key Name	Key Type	Keys
FW_CustomGridCaptionsPK	PrimaryKey	InfocenterArea, GridID, UICultureName

FW_CustomGridsData

Definition System Setup Table - User-designed grids

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenterArea		varchar(32)	N	The info center's internal identifier.
GridID		varchar(125)	N	The grid's internal identifier.
TableName		varchar(100)	Y	The name of the table used to store the custom grid's data.
TabID		varchar(125)	Y	The tab's internal identifier.
GridRows		smallint	N	The number of views visible on screen.
Seq		smallint	N	The order in which the grid should be displayed relative to other grids.
GridType		varchar(1)	Y	The grid's type.

KEYS

Key Name	Key Type	Keys
FW_CustomGridsDataPK	PrimaryKey	InfoCenterArea, GridID

FW_CustomNavTreeData

Definition System Setup Table - User-defined Menu Nodes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ID		varchar(255)	N	Internal identifier for the menu node.
Seq		int	N	The node's order on the navigation tree.
NavLevel		varchar(2)	Y	The node's level in the navigation tree. Valid options are L1, L2, and L3.
ActionType		varchar(10)	Y	The action to take when the user clicks on the node.
Page		varchar(255)	Y	The page to open when the user clicks on the node, if the ActionType is http.
Args		varchar(1000)	Y	Custom arguments passed to the page when the ActionType is http.
ParentNode		varchar(255)	Y	The node's parent in the tree. For top-level nodes, this value is null.
PreviousSibling		varchar(255)	Y	The node's previous sibling node in the navigation tree hierarchy. For the first child of a node, this value is null.

CustomNode	varchar(1)	N	Flag indicating whether this node is user-defined.
FileName	varchar(500)	Y	When the ActionType is file, the file path to the file to be opened.
Folder	varchar(255)	Y	When the ActionType is Webmail, the initial Outlook folder to open.
Users	varchar(255)	Y	When the ActionType is Webmail, the username to use in the login. If this value is [USERNAME] it will be replaced with the Vision username. This is useful when using integrated security.
OptionOpen	smallint	N	When the ActionType is http, the variable indicating the open option. Valid options are O - open in the navigation frame; 1 - open in a new window.
ReportFavoriteName	varchar(500)	Y	When the ActionType is report favorite, the name of the report favorite.
RebuildReport	varchar(1)	N	When the ActionType is report favorite, flag indicating whether to regenerate the report each time.
HelpPage	varchar(500)	Y	When the ActionType is open page, the help

page (.html) page
name that will load
when the user
clicks the help
button on this
Page.

Icon	varchar(255)	Y
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KEYS

Key Name	Key Type	Keys
FW_CustomNavTree DataPK	PrimaryKey	ID

FW_CustomNavTreeLabels

Definition System Setup Table - User-defined Menu Node Labels, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ID		varchar(255)	N	Internal identifier for the menu node.
UICultureName		varchar(10)	N	This record's language.
Label		varchar(255)	Y	The menu node's label.

KEYS

Key Name	Key Type	Keys
FW_CustomNavTreeLabelsPK	PrimaryKey	ID, UICultureName

FW_Dashboard

Definition Not used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Dashboard_UID		varchar(32)	N	
Name		varchar(100)	Y	
onMenu		varchar(1)	N	
isPublished		varchar(1)	N	
isGlobal		varchar(1)	N	
Owner		varchar(20)	Y	
ReadOnly		varchar(1)	N	
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
FW_DashboardPK	PrimaryKey	Dashboard_UID
FW_DashboardOwnerIDX	Inversion Entry	Owner

FW_DashPart

Definition Not used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Dashpart_UID		varchar(32)	N	
UserName		varchar(20)	N	
PartKey		varchar(32)	N	
Dashboard_UID		varchar(32)	N	
PartType		varchar(50)	Y	
PartName		varchar(70)	Y	
XML		varchar(max)	Y	
Hidden		varchar(1)	N	
Global		varchar(1)	N	
ByRole		varchar(1)	N	
Readonly		varchar(1)	N	
IsPublished		varchar(1)	N	
Owner		varchar(20)	Y	
CreateDate		datetime	Y	The date and time when this record was created.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
FW_DashPartPK	PrimaryKey	Dashpart_UID

FW_DashPartIDX Inversion Entry UserName, PartKey, Dashboard_UID

FW_DashPartAppLinks

Definition Not used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ID		varchar(32)	N	
Dashpart_UID		varchar(32)	N	
Username		varchar(20)	Y	
NavDivID		varchar(255)	Y	

KEYS

Key Name	Key Type	Keys
FW_DashPartAppLin ksPK	PrimaryKey	ID, Dashpart_UID

FW_DashPartLinks

Definition Not used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Dashpart_UID		varchar(32)	N	
ID		varchar(32)	N	
Username		varchar(20)	Y	
URL		varchar(255)	Y	
URLLinkTitle		varchar(255)	Y	

KEYS

Key Name	Key Type	Keys
FW_DashPartLinksPK	PrimaryKey	Dashpart_UID, ID

FW_DashPartLookupOptions

Definition Not used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
DashpartLookupOptions_UID		varchar(32)	N	
UserName		varchar(20)	N	
Dashpart_UID		varchar(32)	N	
XML		varchar(max)	Y	
ModDate		datetime	N	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
FW_DashPartLookupOptionsPK	PrimaryKey	DashpartLookupOptions_UID

FW_DetailJobs

Definition Process Server Table - Single Batch

COLUMNS

Column Name	Domain	Datatype	Null	Definition
QueueID		varchar(32)	N	Internal reference number for the process queue.
ProcessID		varchar(32)	N	Internal reference number for the job.
DetailID		varchar(32)	N	Internal reference number for the record.
Seq		int	N	The job's sequence number.
ProgID		varchar(200)	Y	The job's .dll class.
Description		varchar(250)	Y	The job's description.
TimeStarted		datetime	Y	The job's start time.
TimeEnded		datetime	Y	The job's end time.
ProcessStatus		smallint	N	The job's current status. Valid options are 0-Wait, 1-Running, 2-Failed, 3-Hold, 4-Complete, 5-Cancel, 6-Incomplete.
AlertPending		varchar(1)	Y	For internal use.
TerminationMessage		varchar(max)	Y	The called program's error or exit message.
xmlParams		varchar(max)	Y	The parameters passed to the

			called program.
ServerName	varchar(255)	Y	The name of the process server which ran the job.
Company	varchar(14)	Y	The company whose batch this is.
DateTimeFormat	varchar(max)	Y	For internal use.
NumberFormat	varchar(max)	Y	For internal use.
UICultureName	varchar(10)	Y	For internal use.
ContextState	varchar(max)	Y	For internal use.

KEYS

Key Name	Key Type	Keys
FW_DetailJobsPK	PrimaryKey	QueueID, ProcessID, DetailID

FW_DetailJobStatus

Definition Process Server Table - Job Status Updates

COLUMNS

Column Name	Domain	Datatype	Null	Definition
QueueID		varchar(32)	N	Internal reference number for the process queue.
ProcessID		varchar(32)	N	Internal reference number for the job.
DetailID		varchar(32)	N	Internal reference number for the record.
StatusID		varchar(36)	N	Internal reference number for the status update.
StatusDate		datetime	Y	The date and time when the process server received this status update from the called process.
StatusMessage		varchar(1000)	Y	The message accompanying the status update.

KEYS

Key Name	Key Type	Keys
FW_DetailJobStatus PK	PrimaryKey	QueueID, ProcessID, DetailID, StatusID

FW_DetailProfiles

Definition Process Server Table - Job Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
QueueID		varchar(32)	N	Internal reference number for the process queue.
ProcessID		varchar(32)	N	Internal reference number for the job.
DetailID		varchar(32)	N	Internal reference number for the record.
Seq		int	N	The job's sequence number.
ProgID		varchar(200)	Y	The job's .dll class.
Description		varchar(80)	Y	The job profile's description.
TimeStarted		datetime	Y	For internal use.
TimeEnded		datetime	Y	For internal use.
ProcessStatus		smallint	N	For internal use.
AlertPending		varchar(1)	Y	For internal use.
TerminationMessage		varchar(max)	Y	For internal use.
xmlParams		varchar(max)	Y	The parameters passed to the called program.
Company		varchar(14)	Y	The company whose job this is.
DateTimeFormat		varchar(max)	Y	For internal use.
NumberFormat		varchar(max)	Y	For internal use.

UICultureName	varchar(10)	Y	For internal use.
ContextState	varchar(max)	Y	For internal use.
CreateUser	varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
FW_DetailProfilesPK	PrimaryKey	QueueID, ProcessID, DetailID

FW_DisplaySettingsData

Definition Display Settings Configuration

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Settings_UID		varchar(32)	N	The internal identification key.
Code		varchar(255)	Y	The value to display for the saved settings description if a localized description does not exist.
UISettings		varchar(max)	Y	The saved configuration data in XML format.

KEYS

Key Name	Key Type	Keys
FW_DisplaySettingsDataPK	PrimaryKey	Settings_UID

FW_DisplaySettingsDesc

Definition Display Settings Configuration Descriptions (localized)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Settings_UID		varchar(32)	N	The internal identification key.
UICultureName		varchar(10)	N	The language setting for the description.
Description		varchar(255)	Y	The localized description for the saved configuration settings.

KEYS

Key Name	Key Type	Keys
FW_DisplaySettingsDescPK	PrimaryKey	Settings_UID, UICultureName

FW_Files

Definition FW_Files Table - Uploaded documents

COLUMNS

Column Name	Domain	Datatype	Null	Definition
FileID		uniqueidentifier	N	Internal GUID.
FileName		varchar(250)	N	Name of the file, including the extension.
ContentType		varchar(50)	N	Content type of file.
FileApplicationType		varchar(250)	Y	Vision application that uploaded the file.
FileDescription		varchar(500)	Y	Description.
FileSize		int	N	Size of file in bytes.
CreateUser		varchar(20)	Y	User who uploaded the file.
CreateDate		datetime	Y	Date file was uploaded.

KEYS

Key Name	Key Type	Keys
FW_FilesPK	PrimaryKey	FileID

FW_InfoCenterTabHeadings

Definition System Setup Table - User-Defined Tabs for Info Centers - Tab Headings, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfocenterArea		varchar(32)	N	Internal identifier for the info center.
TabID		varchar(125)	N	Internal identifier for the tab.
UICultureName		varchar(10)	N	This record's language.
TabHeading		varchar(100)	Y	The user-entered heading for the tab.
SysTabHeading		varchar(100)	Y	The tab's standard Vision heading.

KEYS

Key Name	Key Type	Keys
FW_InfoCenterTabHeadingsPK	PrimaryKey	InfocenterArea, TabID, UICultureName

FW_InfoCenterTabsData

Definition System Setup Table - User-Defined Tabs for Info Centers

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenterArea		varchar(32)	N	The info center's internal identifier.
TabID		varchar(125)	N	The tab's internal identifier.
TabType		varchar(10)	Y	Variable indicating the tab type. Valid options are Standard, Custom.
Seq		smallint	N	The tab's display sequence on the screen.
Installed		varchar(1)	Y	Flag indicating whether the Vision application containing the tab is installed. Valid options are Y-Yes, N-No.

KEYS

Key Name	Key Type	Keys
FW_InfoCenterTabsDataPK	PrimaryKey	InfoCenterArea, TabID

FW_LookupOptions

Definition Saved Searches Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OptionsID		varchar(32)	N	Internal identifier for this set of search options.
Type		varchar(80)	N	The type of lookup on which the saved search is run (for example, Project lookup, Employee lookup).
Username		varchar(20)	N	The username of the saved search's creator.
Name		varchar(500)	N	The saved search's name.
Options		varchar(max)	Y	The saved search's settings.
ByRole		varchar(1)	N	The Role having access to the saved search.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record

was modified.

KEYS

Key Name	Key Type	Keys
FW_LookupOptions PK	PrimaryKey	OptionsID
FW_LookupOptions TypeUserIDX	Inversion Entry	Type, Username

FW_MasterJobs

Definition Process Server Table - Batches in Series

COLUMNS

Column Name	Domain	Datatype	Null	Definition
QueueID		varchar(32)	N	Internal reference number for the process queue.
ProcessID		varchar(32)	N	Internal reference number for the job.
ProcessStatus		smallint	N	The job's current status. Valid options are 0-Wait, 1-Running, 2-Failed, 3-Hold, 4-Complete, 5-Cancel, 6-Incomplete.
TimeSubmitted		datetime	Y	The time when the job was submitted.
RunAfter		datetime	Y	The time after which the job can be run.
TimeStarted		datetime	Y	The time when the job started running.
TimeEnded		datetime	Y	The time when the job completed.
Submitter		varchar(20)	Y	The username of the user logged in when the job was submitted.
Description		varchar(250)	Y	The batch description.
ProcessAlert		varchar(1)	Y	Variable indicating whether to send an alert regarding the status of the job.

			Valid options are Y-Yes, N-No.
RecurrenceInd	varchar(1)	N	Variable indicating whether the job is a recurring job.
RecurrType	varchar(20)	Y	The recurring job's recurrence type: monthly, weekly, or daily.
RecurrFreq	int	N	For recurring jobs, the number of hours, minutes, or seconds between processing runs, depending on the RecurrType.
RecurrDailyFreq	smallint	N	For recurring jobs whose RecurrType is daily, the recurrence frequency.
RecurrDailyWeek Day	varchar(1)	N	Variable indicating whether, if the job recurs daily, it recurs on weekdays only. Valid options are Y - weekdays only; N - every day of the week.
RecurrWeeklyFreq	smallint	N	The recurrence frequency, if the RecurrType is weekly.
RecurrWeeklySun	varchar(1)	N	For recurring jobs whose RecurrType is weekly, variable indicating whether the job recurs on Sundays.
RecurrWeeklyMon	varchar(1)	N	For recurring jobs whose RecurrType is weekly, variable indicating whether the job recurs on Mondays.

RecurrWeeklyTue	varchar(1)	N	For recurring jobs whose RecurrType is weekly, variable indicating whether the job recurs on Tuesdays.
RecurrWeeklyWed	varchar(1)	N	For recurring jobs whose RecurrType is weekly, variable indicating whether the job recurs on Wednesdays.
RecurrWeeklyThu	varchar(1)	N	For recurring jobs whose RecurrType is weekly, variable indicating whether the job recurs on Thursdays.
RecurrWeeklyFri	varchar(1)	N	For recurring jobs whose RecurrType is weekly, variable indicating whether the job recurs on Fridays.
RecurrWeeklySat	varchar(1)	N	For recurring jobs whose RecurrType is weekly, variable indicating whether the job recurs on Saturdays.
RecurrMonthlyFrequency	smallint	N	For recurring jobs whose RecurrType is monthly, the recurrence frequency.
RecurrMonthlyDay	smallint	N	For recurring jobs whose RecurrType is daily, the day of the month when the job's processing recurs.
RecurrYearlyMonth	smallint	N	For recurring jobs whose RecurrType is yearly, the month of the year when the job recurs.

RecurrYearlyDay	smallint	N	For recurring jobs whose RecurrType is yearly, the day of the RecurrYearlyMonth when the job recurs.
RecurrStartDate	datetime	Y	For a recurring job, the recurrence's starting date.
RecurrEndType	varchar(1)	N	For a recurring job, variable indicating whether the recurrence has an ending date: Y - yes; N - no.
RecurrEndDate	datetime	Y	For a recurring job with an ending date, the recurrence's ending date.
RecurrMonthlyOccur	smallint	N	The week of a given month when the recurring activity occurs. Valid options are 0 - the first week; 1 - the second week; 2 - the third week; 3 - the fourth week; 4 - the fifth week, if that month has five weeks.
RecurrMonthlyOccurFreq	smallint	N	The number of months in the monthly recurrence interval. Valid options are 1 - monthly; 2 - every other month; 3 - every third month; 4 - every fourth month.
RecurrMonthlyOccurDay	smallint	N	The day of the week when the recurring activity recurs. Valid options are 1 - Sunday; 2 -

			Monday; 3 - Tuesday; 4 - Wednesday; 5 - Thursday; 6 - Friday; 7 - Saturday.
RecurrMonthlyOcc urlInd	varchar(1)	N	Flag indicating the type of monthly recurrence pattern. Valid options are Y - a pattern of the type "second Monday of every third month;" N - day 10 of each month."
AppKey	varchar(32)	Y	For internal use.

KEYS

Key Name	Key Type	Keys
FW_MasterJobsPK	PrimaryKey	QueueID, ProcessID

FW_MasterProfiles

Definition Process Server Table - Job Profiles

COLUMNS

Column Name	Domain	Datatype	Null	Definition
QueueID		varchar(32)	N	Internal reference number for the process queue.
ProcessID		varchar(32)	N	Internal reference number for the job.
ProcessStatus		smallint	N	Reserved for future use.
TimeSubmitted		datetime	Y	Reserved for future use.
RunAfter		datetime	Y	Reserved for future use.
TimeStarted		datetime	Y	Reserved for future use.
TimeEnded		datetime	Y	Reserved for future use.
Submitter		varchar(20)	Y	Reserved for future use.
Description		varchar(80)	Y	The name of the profile.
ProcessAlert		varchar(1)	Y	Variable indicating whether to send an alert regarding the status of the job. Valid options are Y-Yes, N-No.
RecurrenceInd		varchar(1)	N	Variable indicating whether the job's profile includes recurrence.
RecurrType		varchar(20)	Y	For a job profile

			specifying recurrence, the recurrence's type: daily, monthly, or yearly.
RecurrFreq	int	N	For a profile specifying recurrence, the number of hours, minutes, or seconds between processing runs, depending on the RecurrType.
RecurrDailyFreq	smallint	N	For a profile specifying recurrence and whose RecurrType is daily, the recurrence frequency.
RecurrDailyWeek Day	varchar(1)	N	For a job profile specifying recurrence and whose RecurrType is daily, variable indicating whether the job recurs on weekdays only. Valid options are Y - weekdays only; N - every day of the week.
RecurrWeeklyFreq	smallint	N	For a profile specifying recurrence and whose RecurrType is weekly, the recurrence frequency.
RecurrWeeklySun	varchar(1)	N	For a profile specifying recurrence and whose RecurrType is weekly, variable indicating whether the job recurs on Sundays.
RecurrWeeklyMon	varchar(1)	N	For a profile specifying

			recurrence and whose RecurrType is weekly, variable indicating whether the job recurs on Mondays.
RecurrWeeklyTue	varchar(1)	N	For a profile specifying recurrence and whose RecurrType is weekly, variable indicating whether the job recurs on Tuesdays.
RecurrWeeklyWed	varchar(1)	N	For a profile specifying recurrence and whose RecurrType is weekly, variable indicating whether the job recurs on Wednesdays.
RecurrWeeklyThu	varchar(1)	N	For a profile specifying recurrence and whose RecurrType is weekly, variable indicating whether the job recurs on Thursdays.
RecurrWeeklyFri	varchar(1)	N	For a profile specifying recurrence and whose RecurrType is weekly, variable indicating whether the job recurs on Fridays.
RecurrWeeklySat	varchar(1)	N	For a profile specifying recurrence and whose RecurrType is weekly, variable indicating whether the job recurs on Saturdays.
RecurrMonthlyFreq	smallint	N	For a profile specifying recurrence and whose RecurrType

			is monthly, the recurrence frequency.
RecurrMonthlyDay	smallint	N	For a profile specifying recurrence and whose RecurrType is monthly, the recurrence's day of the month.
RecurrYearlyMonth	smallint	N	For a profile specifying recurrence and whose RecurrType is yearly, the recurrence's month of the year.
RecurrYearlyDay	smallint	N	For a profile specifying recurrence and whose RecurrType is yearly, the recurrence's day of the RecurrYearlyMonth .
RecurrStartDate	datetime	Y	For a job profile specifying recurrence, the recurrence's starting date.
RecurrEndType	varchar(1)	N	For a job profile specifying recurrence, variable indicating whether the recurrence has an ending date: Y - yes; N - no.
RecurrEndDate	datetime	Y	For a job profile specifying recurrence with an ending date, the recurrence's ending date.
RecurrMonthlyOccur	smallint	N	The week of a given month when the recurring activity occurs.

			Valid options are 0 - the first week; 1 - the second week; 2 - the third week; 3 - the fourth week; 4 - the fifth week, if that month has five weeks.
RecurrMonthlyOcc urFreq	smallint	N	The number of months in the monthly recurrence interval. Valid options are 1 - monthly; 2 - every other month; 3 - every third month; 4 - every fourth month.
RecurrMonthlyOcc urDay	smallint	N	The day of the week when the recurring activity recurs. Valid options are 1 - Sunday; 2 - Monday; 3 - Tuesday; 4 - Wednesday; 5 - Thursday; 6 - Friday; 7 - Saturday.
RecurrMonthlyOcc urInd	varchar(1)	N	Flag indicating the type of monthly recurrence pattern. Valid options are Y - a pattern of the type "second Monday of every third month;" N - day 10 of each month."
AppKey	varchar(32)	Y	For internal use.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.

ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
FW_MasterProfilesPK	PrimaryKey	QueueID, ProcessID

FW_PerfManagement

Definition FW_PerfManagement Table - The table that stores VPM-related settings such as Tableau Server Configuration

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PMServer		varchar(50)	N	Tableau server name.
Port		varchar(5)	Y	The port of the Tableau server.
Username		varchar(50)	N	Username of the Tableau server administrator account.
Password		varchar(200)	N	Password of the Tableau server administrator account.
UseSSL		varchar(1)	N	Indicates whether or not SSL is enabled in the Tableau server.
AuthType		varchar(2)	N	Tableau server authentication type.
ImagePath		varchar(255)	Y	
OrgLevelsInUse		varchar(5)	Y	

KEYS

Key Name	Key Type	Keys
FW_PerfManageme ntPK	PrimaryKey	PMServer

FW_ReportArchiveHistory

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
HistoryID		varchar(32)	N	
ReportPath		varchar(850)	N	
CreatedDate		datetime	Y	
ExpirationDate		datetime	Y	

KEYS

Key Name	Key Type	Keys
FW_ReportArchiveHistoryPK	PrimaryKey	HistoryID

FW_ReportCustomColumns

Definition Reports Table - Calculated Columns on Standard Reports

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Username		varchar(20)	N	The username of the user creating the calculated column on a standard report.
ReportFolder		varchar(40)	N	The report category, from the Reports navigation tree.
ReportType		varchar(80)	N	The name of the report for which the calculated column is created.
Name		varchar(80)	N	The calculated column name, as defined by the user setting up the calculated column.
DataType		varchar(20)	Y	The calculated column's data type.
Heading1		varchar(80)	Y	The upper heading specified by the user, to appear on the report for this calculated column.
Heading2		varchar(80)	Y	The lower heading specified by the user, to appear on the report for this calculated column.
Format		varchar(50)	Y	The format used by this calculated column in displaying data.

Width	decimal(19, 4)	N	The width used by this calculated column on the report.
CondExp	varchar(1000)	Y	The condition expression, if the calculated column is conditional. For example, [Office] = "SF" means that if column condOrg1 is equal to "SF" then use the value/calculation in MainExp column below, otherwise use the value/calculation in ElseExp.
MainExp	varchar(1000)	Y	The value or expression used by the calculated column on the report. For example, $\frac{([Revenue] - [Compensation])}{[Compensation]}$
ElseExp	varchar(1000)	Y	The Else part, if any, of a conditional expression. It can be an expression or, typically, a zero amount. For example, If the office is "SF" then return the main expression else return zero.
CurrencyCode	varchar(3)	Y	The currency code for the column, when it is a currency column.
CalculationType	varchar(20)	Y	For internal use.

KEYS

Key Name	Key Type	Keys
FW_ReportCustomColumnsPK	PrimaryKey	ReportFolder, ReportType, Username, Name

FW_ReportFavorites

Definition Dashboard Table - Report Favorites

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Username		varchar(20)	N	The user's Vision username, or [global] if the report favorite is available to all users.
Name		varchar(80)	N	The name of the Report Favorite.
ReportType		varchar(40)	N	The report file for which the favorite was created.
ReportPath		varchar(250)	N	The path location of the report on the report server.
ReportName		varchar(80)	Y	Uses the value in reportType, but replaces it with a user-defined label. For example, if Project is Engagement, reportType will be Project List and this column will be Engagement List.
OptionName		varchar(255)	Y	The name of the saved option.
LookupName		varchar(255)	Y	The name of the saved selection.
Options		varchar(max)	Y	A string containing all options and selections for the Favorite.
ByRole		varchar(1)	N	The Role having

			access to the report favorite.
Favorite_UID	varchar(22)	Y	For internal use only.
Owner_ID	varchar(20)	Y	For internal use only.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
FW_ReportFavorites PK	PrimaryKey	Username, Name, ReportType

FW_ReportGroups

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UICultureName		varchar(10)	N	This record's language.
GroupID		varchar(100)	N	The report group identifier for this report group type.
GroupDefinition		varchar(max)	Y	The cached report group xml.
LastUpdate		datetime	Y	The date and time when the group definition was last updated.

KEYS

Key Name	Key Type	Keys
FW_ReportGroupsPK	PrimaryKey	UICultureName, GroupID

FW_ReportOptions

Definition Dashboard Table - Report Options

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OptionsID		varchar(32)	N	Internal identifier for the set of options in this record.
Type		varchar(80)	N	The report file for which the option was created.
Username		varchar(20)	N	The user's Vision username.
Name		varchar(500)	N	The name of the report option.
UseAsDefault		varchar(1)	N	Flag indicating whether this is the default report option.
Options		varchar(max)	Y	A string containing all options and selections for the Report Option.
ByRole		varchar(1)	N	The Role having access to the Report Option.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record

ModDate	datetime	Y	was modified. The date and time when the record was modified.
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KEYS

Key Name	Key Type	Keys
FW_ReportOptionsPK	PrimaryKey	OptionsID
FW_ReportOptionsTypeUserIDX	Inversion Entry	Type, Username

FW_ReportPrinterPageSizes

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UICultureName		varchar(10)	N	This record's language.
PrinterName		varchar(255)	N	
RawKind		int	N	
PageSizeName		varchar(255)	Y	

KEYS

Key Name	Key Type	Keys
FW_ReportPrinterPageSizesPK	PrimaryKey	UICultureName, PrinterName, RawKind

FW_ReportPrinterPaperTrays

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UICultureName		varchar(10)	N	This record's language.
PrinterName		varchar(255)	N	
RawKind		int	N	
PaperTrayName		varchar(255)	Y	

KEYS

Key Name	Key Type	Keys
FW_ReportPrinterPaperTraysPK	PrimaryKey	UICultureName, PrinterName, RawKind

FW_ReportPrinters

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PrinterName		varchar(255)	N	
Location		varchar(255)	Y	
Model		varchar(255)	Y	
PrinterDescription		varchar(255)	Y	
Scale		varchar(1)	N	
Collation		varchar(1)	N	
Color		varchar(1)	N	
PageSizeRawKind		int	N	
PaperTrayRawKind		int	N	

KEYS

Key Name	Key Type	Keys
FW_ReportPrintersPK	PrimaryKey	PrinterName

FW_ReportSubscr

Definition Not used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Dashpart_UID		varchar(32)	N	For internal use only.
DashUserName		varchar(20)	N	
UserName		varchar(20)	N	
Name		varchar(80)	N	
ReportType		varchar(40)	N	

KEYS

Key Name	Key Type	Keys
FW_ReportSubscrPK	PrimaryKey	Dashpart_UID, DashUserName, UserName, Name, ReportType

FW_SEUserOptions

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Username		varchar(20)	N	
OptionName		varchar(100)	N	
OptionValue		varchar(max)	N	

KEYS

Key Name	Key Type	Keys
FW_SEUserOptions PK	PrimaryKey	Username, OptionName

FW_UDICData

Definition User-defined Info Center Configuration

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UDIC_ID		varchar(32)	N	The internal identification key.
TableName		varchar(100)	Y	The name of the table that contains the info center's form-based data.
AuditingEnabled		varchar(1)	N	Is Audit Trail enabled for this Info Center? (Y/N)
AutoNumSrc		varchar(50)	Y	This contains the Info Center's configuration settings for auto-numbering.
AutoNumOverride		varchar(50)	N	This contains the Info Center's configuration settings for auto-numbering.
AutoNumSeqStart		int	N	This contains the Info Center's configuration settings for auto-numbering.
AutoNumSeqLen		decimal(19, 4)	N	This contains the Info Center's configuration settings for auto-numbering.
AutoNumSeqPos		smallint	N	This contains the Info Center's configuration settings for auto-numbering.

KEYS

Key Name	Key Type	Keys
FW_UDICDataPK	PrimaryKey	UDIC_ID

FW_UDICLocalized

Definition User-defined Info Center Settings (localized)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UICultureName		varchar(10)	N	The language setting for localized configuration; part of the primary key.
UDIC_ID		varchar(32)	N	The internal identification code; part of the primary key.
HelpURL		varchar(255)	Y	The URL for the localized version of the associated help file.

KEYS

Key Name	Key Type	Keys
FW_UDICLocalized PK	PrimaryKey	UICultureName, UDIC_ID

FW_UserActivity

Definition Current Vision activity.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SessionID		varchar(32)	N	Internal reference number for the user's session.
UserID		varchar(20)	Y	The user's Vision username.
LastApp		varchar(50)	Y	The last application launched by the user, expressed as a navigation tree ID, report name, or process server job description.
StartTime		datetime	Y	The time when the user logged in.
LastAccess		datetime	Y	The date and time when the user last loaded an application.
Message		varchar(255)	Y	A description of what the user did; for example, application load, report run.
QueueID		varchar(32)	Y	For process server jobs, the internal ID of the link to the process server queue where the job is running.
AppServer		varchar(255)	Y	The name of the application server where the user/job is currently running.

ProcessID	int	N	The Microsoft Windows operating system ID that points to the process space where this job is running.
ThreadID	int	N	The Microsoft Windows operating system ID that points to the thread on which this job is running.

KEYS

Key Name	Key Type	Keys
FW_UserActivityPK	PrimaryKey	SessionID

FW_Workbook

Definition FW_Workbook Table - The list of workbooks that are published in the Tableau Server

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Workbook		varchar(200)	N	The workbook filename published in the Tableau server.
ViewName		varchar(200)	N	The dashboard name inside the workbook.
UICultureName		varchar(10)	N	
URLName		varchar(200)	N	The URL compatible name of the ViewName.

KEYS

Key Name	Key Type	Keys
FW_WorkbookPK	PrimaryKey	Workbook, ViewName, UICultureName

FW_WorkbookFilters

Definition FW_WorkbookFilters Table - The list of filters that apply to the Tableau workbooks

COLUMNS

Column Name	Domain	Datatype	Null	Definition
FilterID		varchar(32)	N	Unique identifier for the filter.
UICultureName		varchar(10)	N	
Workbook		varchar(200)	N	The workbook name where the filter applies.
FilterType		varchar(10)	N	Identifies whether the workbook is filtered by Fiscal Year, Transaction Year, Org Manager, Project Manager, or Principal.
FilterValue		varchar(5)	Y	Default value for the filter type.

KEYS

Key Name	Key Type	Keys
FW_WorkbookFilters PK	PrimaryKey	FilterID, UICultureName

GLGroup

Definition General Ledger Table - Account Groups

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		smallint	N	The general ledger account group code.
Description		varchar(100)	Y	The general ledger account group description.
GroupType		smallint	N	Type of general ledger account group.

KEYS

Key Name	Key Type	Keys
GLGroupPK	PrimaryKey	Code

GLGroupDetail

Definition General Ledger Table - Detail Account Group - Account Ranges

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		smallint	N	Code for the general ledger table.
GLGroup		smallint	N	The general ledger account group description.
StartAccount		varchar(13)	N	The starting account number for the account group range.
EndAccount		varchar(13)	N	The ending account number for the account group range.

KEYS

Key Name	Key Type	Keys
GLGroupDetailPK	PrimaryKey	TableNo, GLGroup, StartAccount, EndAccount

GLGroupHeading

Definition Accounts Info Center - Account Group Tables - Detail Account Group Names

COLUMNS

Column Name	Domain	Datatype	Null	Definition
GLGroup		smallint	N	The general ledger account group description.
TableNo		smallint	N	The account group table number.
ExcludeTotal		varchar(1)	N	Flag indicating whether the Exclude from Report Total option is selected.
ShowDetail		varchar(1)	N	Flag indicating how to show account detail. Valid options are Y - Yes, N - No, and R -Report. Please refer to the Vision online help for details.
SubTotal		varchar(1)	N	Flag indicating how to show account totals. Valid options are Y -Yes, N- No, and R-Report. Please refer to the Vision online help for details.
SortOrder		smallint	N	The account group's sort order on reports.

KEYS

Key Name	Key Type	Keys
GLGroupHeadingPK	PrimaryKey	GLGroup, TableNo

GLParentDetail

Definition Accounts Info Center - Account Group Tables - Summary Account Group Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		smallint	N	The account group table number.
GLGroup		smallint	N	The general ledger account group description.
DetailGroupID		smallint	N	The detail account group identifier.

KEYS

Key Name	Key Type	Keys
GLParentDetailPK	PrimaryKey	TableNo, GLGroup, DetailGroupID

GLParentGroup

Definition Accounts Info Center - Account Group Tables - Summary Account Group Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		smallint	N	The general ledger account group code.
Description		varchar(100)	Y	The general ledger account group name.
GroupType		smallint	N	The general ledger account group type.

KEYS

Key Name	Key Type	Keys
GLParentGroupPK	PrimaryKey	Code

GLParentHeading

Definition Accounts Info Center - Account Group Tables - Summary Account Group Names

COLUMNS

Column Name	Domain	Datatype	Null	Definition
GLGroup		smallint	N	The general ledger account group description.
TableNo		smallint	N	The account group table number.
ExcludeTotal		varchar(1)	N	Flag indicating whether the Exclude from Report Total option is selected.
ShowDetail		varchar(1)	N	Flag indicating the option selected in the Show Account Detail column. Valid options are Y - Yes, N - No, and R - Report. Please refer to the Vision online help for details.
SubTotal		varchar(1)	N	Flag indicating the option selected for the Group Total column. Valid options are Y - Yes, N - No, and R - Report. Please refer to the Vision online help for details.
SortOrder		smallint	N	The account group's sort order on reports.

KEYS

Key Name	Key Type	Keys
GLParentHeadingPK	PrimaryKey	GLGroup, TableNo

GLSummary

Definition Reporting Table - General Ledger transactions, for the GL Summary report and efficient running of other GL reports

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Account		varchar(13)	N	The General Ledger account number.
Period		int	N	The period in which the Amount was posted to the Account.
Org		varchar(14)	N	The Organization or profit center to which the transactions were posted.
Amount		decimal(19, 4)	N	The sum of the amounts posted to the Account and Org in various Periods.
CBAmount		decimal(19, 4)	N	The sum of the cash basis amounts posted to the Account and Org in various Periods.

KEYS

Key Name	Key Type	Keys
GLSummaryPK	PrimaryKey	Account, Period, Org

GLTable

Definition General Ledger Table - Accounts

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableNo		smallint	N	The general ledger account table number.
TableName		varchar(40)	Y	The general ledger account table name.
FilterOrg		varchar(14)	Y	The code for the organization associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterCode		varchar(10)	Y	The CFGAccountGroup code table code for the table.

KEYS

Key Name	Key Type	Keys
GLTablePK	PrimaryKey	TableNo

GR

Definition Generic Resource

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	The primary key.
Name		varchar(50)	N	The generic resource name.
Org		varchar(14)	Y	The organization code.
Category		smallint	N	The labor category of the generic resource.
LaborCode		varchar(14)	Y	The labor code of the generic resource.
Supervisor		varchar(20)	Y	The supervisor of the generic resource.
Skill		varchar(10)	Y	The primary skill of the generic resource.
Status		varchar(1)	Y	The status of the generic resource.

KEYS

Key Name	Key Type	Keys
GRPK	PrimaryKey	Code
GRAIIDX	Inversion Entry	Code

GRSkills

Definition Generic Resource Skills

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(20)	N	The generic resource code.
Skill		varchar(10)	N	The skill code.
SkillLevel		smallint	N	The skill level code.
PrimaryInd		varchar(1)	N	This specifies whether the skill is the primary skill.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
GRSkillsPK	PrimaryKey	Code, Skill

ICBillExpDetail

Definition Intercompany Billing Table - Expense Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company generating the intercompany invoice.
Period		int	N	The period during which the invoice was generated.
RunSeq		int	N	The intercompany processing run sequence number of the file.
Invoice		varchar(12)	N	The invoice number.
MainWBS1		varchar(30)	N	The project for which the entire invoice is being created.
OriginalTable		varchar(10)	N	The original table.
OriginalPeriod		int	N	The original accounting period of the expense transaction.
OriginalPostSeq		int	N	The original posting sequence number of the expense transaction.
OriginalPKey		varchar(32)	N	The original internal primary key.
BillWBS1		varchar(30)	Y	The project number for the

			project with which the transaction is to be billed.
BillWBS2	varchar(7)	Y	The phase number for the project with which the transaction is to be billed.
BillWBS3	varchar(7)	Y	The task number for the project with which the transaction is to be billed.
PostWBS1	varchar(30)	Y	The project to which the transaction is to be posted.
PostWBS2	varchar(7)	Y	The phase to which the transaction is to be posted.
PostWBS3	varchar(7)	Y	The task to which the transaction is to be posted.
WBS1	varchar(30)	Y	The transaction's project number.
WBS2	varchar(7)	Y	The transaction's phase number.
WBS3	varchar(7)	Y	The transaction's task number.
SortKey	varchar(20)	Y	The sort key.
SortLabel	varchar(40)	Y	The label for the sort.
TransType	varchar(2)	Y	The transaction type.
RefNo	varchar(12)	Y	The transaction reference number.
TransDate	datetime	Y	The transaction date.
Description1	varchar(80)	Y	The first line of description for the

			transaction.
Description2	varchar(80)	Y	The second line of description for the transaction.
Amount	decimal(19, 4)	N	The extended amount as it appears on the invoice.
CostAmount	decimal(19, 4)	N	The cost amount.
Vendor	varchar(20)	Y	The vendor number for accounts payable transactions.
InvoiceNumber	varchar(20)	Y	The number of the invoice for the vendor.
InvoiceDate	datetime	Y	The date of the invoice for the vendor.
Method	smallint	N	Variable indicating the expense billing method.
Multiplier	decimal(19, 4)	N	The expense multiplier.
ExpenseDetail	varchar(1)	N	Flag indicating whether to show the expense line item on the intercompany invoice.
ShowMult	varchar(1)	N	Flag indicating whether to show the expense multiplier on the intercompany invoice.
DiffMult	varchar(1)	N	Flag indicating whether the expense multiplier differs from the consultant multiplier.
ICBillInvoiceCurre	varchar(3)	Y	The currency of the

ncyCode			intercompany invoice.
ChargeTypeSort	varchar(1)	Y	For internal use.

KEYS

Key Name	Key Type	Keys
ICBillExpDetailPK	PrimaryKey	Company, Period, RunSeq, Invoice, MainWBS1, OriginalTable, OriginalPeriod, OriginalPostSeq, OriginalPKey

ICBillingWK

Definition Intercompany Billing Work Table - For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	
Period		int	N	
Seq		varchar(44)	N	
DraftRun		varchar(1)	N	
RunSeq		int	N	
ReclassOnly		varchar(1)	Y	
TransferToOrigCompany		varchar(1)	Y	
JournalEntry		varchar(1)	Y	
ICBillingType		varchar(7)	N	
Employee		varchar(20)	Y	
Vendor		varchar(20)	Y	
WBS1		varchar(30)	Y	
WBS2		varchar(7)	Y	
WBS3		varchar(7)	Y	
TransDate		datetime	Y	
LaborCode		varchar(14)	Y	
Account		varchar(13)	Y	
Amount		decimal(19, 4)	N	
RegAmt		decimal(19, 4)	N	
OvtAmt		decimal(19, 4)	N	

SpecialOvtAmt	decimal(19, 4)	N
RegAmtEmployee Currency	decimal(19, 4)	N
OvtAmtEmployee Currency	decimal(19, 4)	N
SpecialOvtAmtEm ployeeCurrency	decimal(19, 4)	N
OriginatingOrg	varchar(14)	Y
TargetOrg	varchar(14)	Y
Multiplier	decimal(19, 4)	N
Method	smallint	N
MethodSource	varchar(1)	Y
RegHrs	decimal(19, 4)	N
OvtHrs	decimal(19, 4)	N
SpecialOvtHrs	decimal(19, 4)	N
RateBillingCurrenc y	decimal(19, 4)	N
OvtPct	decimal(19, 4)	N
SpecialOvtPct	decimal(19, 4)	N
BillingCategory	smallint	N
ChargeType	varchar(1)	Y
FromWBS1	varchar(30)	Y
FromWBS2	varchar(7)	Y
FromWBS3	varchar(7)	Y
ToWBS1	varchar(30)	Y
ToWBS2	varchar(7)	Y
ToWBS3	varchar(7)	Y
DebitWBS1	varchar(30)	Y
DebitWBS2	varchar(7)	Y

DebitWBS3	varchar(7)	Y
CreditWBS1	varchar(30)	Y
CreditWBS2	varchar(7)	Y
CreditWBS3	varchar(7)	Y
ReclassDebitWBS 1	varchar(30)	Y
ReclassDebitWBS 2	varchar(7)	Y
ReclassDebitWBS 3	varchar(7)	Y
ReclassCreditWB S1	varchar(30)	Y
ReclassCreditWB S2	varchar(7)	Y
ReclassCreditWB S3	varchar(7)	Y
DebitAccount	varchar(13)	Y
CreditAccount	varchar(13)	Y
CostDebitAccount	varchar(13)	Y
CostCreditAccount	varchar(13)	Y
ICARDebitAccount	varchar(13)	Y
ICAPDebitAccount	varchar(13)	Y
ICSuspenseDebit Account	varchar(13)	Y
ICARCreditAccoun t	varchar(13)	Y
ICAPCreditAccoun t	varchar(13)	Y
ICSuspenseCredit Account	varchar(13)	Y
DebitAmt	decimal(19, 4)	N
CreditAmt	decimal(19, 4)	N

CostDebitAmt	decimal(19, 4)	N
CostCreditAmt	decimal(19, 4)	N
CreditFunctionalCurrency	varchar(3)	Y
DebitFunctionalCurrency	varchar(3)	Y
LabComment	varchar(max)	Y
RunDate	datetime	Y
RunDescription	varchar(100)	Y
InvoiceVendor	varchar(20)	Y
InvoiceVendorAddress	varchar(20)	Y
InvoiceWBS1	varchar(30)	Y
InvoiceWBS2	varchar(7)	Y
InvoiceWBS3	varchar(7)	Y
InvoiceTaxCode1	varchar(10)	Y
InvoiceTaxCode2	varchar(10)	Y
InvoiceTaxCode3	varchar(10)	Y
Invoice	varchar(12)	Y
InvoiceSeq	int	N
InvoiceAmt	decimal(19, 4)	N
CostAmtBilling	decimal(19, 4)	N
LabShowComment	varchar(1)	N
LabShowDate	varchar(1)	N
LabShowMult	varchar(1)	N
ExpDetail	varchar(1)	N
ExpShowMult	varchar(1)	N
VoucherWBS1	varchar(30)	Y

VoucherWBS2	varchar(7)	Y
VoucherWBS3	varchar(7)	Y
VoucherExpenseAccount	varchar(13)	Y
VoucherBSOtherAccount	varchar(13)	Y
VoucherTaxCode1	varchar(10)	Y
VoucherTaxCode2	varchar(10)	Y
VoucherTaxCode3	varchar(10)	Y
VoucherLiabCode	varchar(10)	Y
VoucherBankCode	varchar(10)	Y
VoucherOverrideRate	decimal(19, 10)	N
OriginalTable	varchar(10)	Y
OriginalPeriod	int	N
OriginalPostSeq	int	N
OriginalPKey	varchar(32)	Y
TransType	varchar(2)	Y
RefNo	varchar(12)	Y
Desc1	varchar(80)	Y
Desc2	varchar(80)	Y
InvoiceLabRevenueAccount	varchar(30)	Y
InvoiceExpRevenueAccount	varchar(30)	Y
InvoiceAmtExchangeInfo	varchar(max)	Y
CostAmtBillingExchangeInfo	varchar(max)	Y
ReclassBatch	varchar(30)	Y
LABatch	varchar(30)	Y

CostJEBatch	varchar(30)	Y
JEBatch	varchar(30)	Y
TaxJEBatch	varchar(30)	Y
InvoiceBatch	varchar(30)	Y
VoucherBatch	varchar(30)	Y
ICCashBasisSusp enseAccount	varchar(13)	Y
ICBillingTaxARAcc ount	varchar(13)	Y
CashBasisSubled gerTrans	varchar(1)	N
VoucherTaxWBS1	varchar(30)	Y
VoucherTaxWBS2	varchar(7)	Y
VoucherTaxWBS3	varchar(7)	Y
ICBillingInvoiceTe mplateName	varchar(80)	Y
TargetICCashBasi sSuspenseAccoun t	varchar(13)	Y
RateTableNo	int	N
AmountBillingCurr ency	decimal(19, 4)	N
RealizedGainsCre ditWBS1	varchar(30)	Y
RealizedGainsCre ditWBS2	varchar(7)	Y
RealizedGainsCre ditWBS3	varchar(7)	Y
RealizedGainsCre ditAccount	varchar(13)	Y
RealizedLossesCr editWBS1	varchar(30)	Y
RealizedLossesCr editWBS2	varchar(7)	Y

RealizedLossesCreditWBS3	varchar(7)	Y
RealizedLossesCreditAccount	varchar(13)	Y
RealizedGainsDebitWBS1	varchar(30)	Y
RealizedGainsDebitWBS2	varchar(7)	Y
RealizedGainsDebitWBS3	varchar(7)	Y
RealizedGainsDebitAccount	varchar(13)	Y
RealizedLossesDebitWBS1	varchar(30)	Y
RealizedLossesDebitWBS2	varchar(7)	Y
RealizedLossesDebitWBS3	varchar(7)	Y
RealizedLossesDebitAccount	varchar(13)	Y
ReclassAsGainLoss	varchar(1)	N

KEYS

Key Name	Key Type	Keys
ICBillingWKPK	PrimaryKey	Company, Period, Seq, DraftRun, RunSeq

ICBillInvMaster

Definition Intercompany Billing Table - Intercompany Invoice Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company generating the intercompany invoice.
Period		int	N	The period during which the invoice was generated.
RunSeq		int	N	The file's intercompany processing run sequence number.
Invoice		varchar(12)	N	The intercompany invoice number.
MainWBS1		varchar(30)	N	The project for which the entire invoice is created.
RecdSeq		int	N	The sequence number identifying the record.
InvoiceDate		datetime	Y	The invoice date Vision should use for invoices generated during this intercompany billing session.
MainName		varchar(40)	Y	The MainWBS1 project name.
MainType		varchar(1)	Y	The MainWBS1 project's charge type. Valid options are R - regular, O - overhead, and P - promotional.

BillGroup	varchar(1)	N	Flag indicating whether MainWBS1 is in a billing group.
ConsolidatePrint	varchar(1)	N	Flag indicating whether to consolidate printing for the billing group.
ARByGroup	varchar(1)	N	Flag indicating whether to print outstanding accounts receivable by group.
BTDByGroup	varchar(1)	N	Flag indicating whether to print billed-to-date amounts by billing group.
InterestByGroup	varchar(1)	N	Flag indicating whether to print interest amounts by billing group.
TaxByGroup	varchar(1)	N	Flag indicating whether to print tax amounts by billing group.
ByGroupWBS1	varchar(30)	Y	For internal use.
BillWBS1	varchar(30)	Y	The intercompany billing project number.
BillName	varchar(40)	Y	The intercompany billing project name.
Description	varchar(max)	Y	The intercompany billing project description.
Footer	varchar(max)	Y	Memo field for the text to print at the end of intercompany invoices.

ConsolidateWBS2	varchar(1)	N	Flag indicating whether to consolidate phases for this project.
ConsolidateWBS3	varchar(1)	N	Flag indicating whether to consolidate tasks for this phase.
PrintWBS1AR	varchar(1)	N	Flag indicating whether to print project-level accounts receivable on the invoice.
PrintARWBS2Totals	varchar(1)	N	Flag indicating whether to print accounts receivable phase totals on the invoice, for phases showing task-level accounts receivable amounts.
PrintWBS1BTD	varchar(1)	N	Flag indicating whether to print project-level billed-to-date amounts on the invoice.
PrintBTDWBS2Totals	varchar(1)	N	Flag indicating whether to print billed-to-date phase totals on the invoice, for phases showing task-level billed-to-date amounts.
PrintWBS2AR	varchar(1)	N	Flag indicating whether to print phase-level accounts receivable on the invoice.
PrintWBS2BTD	varchar(1)	N	Flag indicating whether to print phase level billed-to-date amounts on the invoice.

BillWBS2	varchar(7)	Y	The reference field for the billing project's phase. This column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS3	varchar(7)	Y	The reference field for the billing project's task. This column is populated by Vision once the BillWBS1 column in this table is filled in.
BillWBS2Name	varchar(40)	Y	The name of the billing project's phase.
BillWBS3Name	varchar(40)	Y	The name of the billing project's task.
FromDate	datetime	Y	The starting date from which to bill the project.
ToDate	datetime	Y	The end date through which to bill the project.
Addressee	varchar(100)	Y	The company name.
Address1	varchar(100)	Y	The first line of the address.
Address2	varchar(100)	Y	The second line of the address.
Address3	varchar(100)	Y	The third line of the address.
Address4	varchar(100)	Y	The fourth line of the address.
Address5	varchar(100)	Y	The fifth line of the address.

Address6	varchar(100)	Y	The sixth line of the address.
Address7	varchar(100)	Y	The seventh line of the address.
Address8	varchar(100)	Y	The eighth line of the address.
RetByGroup	varchar(1)	N	Flag indicating whether retainage is at the group level.
WBS2Rollup	smallint	N	The position of the phase being rolled up on the invoice.
WBS3Rollup	smallint	N	The position of the task being rolled up on the invoice.
TaxCountryCode	varchar(2)	Y	The client's tax country code.
TaxRegistrationNumber	varchar(15)	Y	The client's tax registration number.
PrintBTDRceived Total	varchar(1)	N	Flag indicating whether Print Billed-To-Date Received Total is selected on the General tab of Billing Terms.
PrintBTDAReBalanceTotal	varchar(1)	N	Flag indicating whether Print Billed-To-Date A/R Balance Total is selected on the General tab of Billing Terms.
ICBillLinkWBS1	varchar(30)	Y	The Project used to post the invoice, as specified on the Subledger Terms tab of Configuration, Accounting, Intercompany Billing.

ICBillLinkWBS2	varchar(7)	Y	The Phase used to post the invoice, as specified on the Subledger Terms tab of Configuration, Accounting, Intercompany Billing.
ICBillLinkWBS3	varchar(7)	Y	The Task used to post the invoice, as specified on the Subledger Terms tab of Configuration, Accounting, Intercompany Billing.
ICBillInvoiceCurrencyCode	varchar(3)	Y	The intercompany invoice's currency code.
ICBillingInvoiceTemplateName	varchar(80)	Y	The value in the Template field on the Subledger Terms tab of Configuration, Accounting, Intercompany Billing.

KEYS

Key Name	Key Type	Keys
ICBillInvMasterPK	PrimaryKey	Company, Period, RunSeq, Invoice, MainWBS1, RecdSeq

ICBillInvSums

Definition Intercompany Billing Table - Intercompany Invoice Section Totals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company generating the intercompany invoice.
Period		int	N	The period during which the invoice was generated.
RunSeq		int	N	The file's intercompany processing run sequence number.
Invoice		varchar(12)	N	The intercompany invoice number.
MainWBS1		varchar(30)	N	The project for which the entire invoice is created.
RecdSeq		int	N	Sequence number to identify the record.
ArrayType		varchar(1)	N	Variable indicating the array type. Valid options are I - Invoice summary; P - posting summary.
BillWBS1		varchar(30)	Y	Project with which the transaction is to be billed.
BillWBS2		varchar(7)	Y	The phase with which the transaction is to be billed.

BillWBS3	varchar(7)	Y	The task with which the transaction is to be billed.
TaxCode	varchar(10)	Y	The tax code, if any, for the intercompany invoice.
VoucherTaxCode	varchar(10)	Y	The tax code, if any, for the intercompany voucher.
Section	varchar(10)	Y	The section of the invoice to which the amount applies.
SubSection	varchar(20)	Y	The billing subsection; for example, the account or sort key.
BaseAmount	decimal(19, 4)	N	The amount of the detail line, before markups.
FinalAmount	decimal(19, 4)	N	The total of extensions with all markups. This is the amount printed on the invoice.
InvoiceAmountFunctionalCurrency	decimal(19, 4)	N	Reserved for future use.
VoucherAmountFunctionalCurrency	decimal(19, 4)	N	Reserved for future use.
VoucherTaxAmountFunctionalCurrency	decimal(19, 4)	N	Reserved for future use.

KEYS

Key Name	Key Type	Keys
ICBillInvSumsPK	PrimaryKey	Company, Period, RunSeq, Invoice, MainWBS1, RecdSeq, ArrayType

ICBillLabDetail

Definition Intercompany Billing Table - Intercompany Invoice Labor Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company generating the intercompany invoice.
Period		int	N	The period during which the invoice was generated.
RunSeq		int	N	The file's intercompany processing run sequence number.
Invoice		varchar(12)	N	The intercompany invoice number.
MainWBS1		varchar(30)	N	The project for which the entire invoice is created.
OriginalTable		varchar(4)	N	The table containing the original transaction.
OriginalPeriod		int	N	The accounting period when the original labor transaction was posted.
OriginalPostSeq		int	N	The posting sequence number for the original labor transaction.
OriginalPKey		varchar(32)	N	The internal primary key for the OriginalTable.

BillWBS1	varchar(30)	Y	The project with which the transaction is to be billed.
BillWBS2	varchar(7)	Y	The phase with which the transaction is to be billed.
BillWBS3	varchar(7)	Y	The task with which the transaction is to be billed.
PostWBS1	varchar(30)	Y	The project to which the labor transaction is to be posted.
PostWBS2	varchar(7)	Y	The phase to which the labor transaction is to be posted.
PostWBS3	varchar(7)	Y	The task to which the labor transaction is to be posted.
WBS1	varchar(30)	Y	The project for which the entire invoice is being created.
WBS2	varchar(7)	Y	The phase for which the entire invoice is being created.
WBS3	varchar(7)	Y	The task for which the entire invoice is being created.
SortKey1	varchar(14)	Y	The first sorting criterion for the labor transaction.
SortKey2	varchar(14)	Y	The second sorting criterion for the labor transaction.
SortLabel1	varchar(40)	Y	The label for the first sorting criterion for the

			labor transaction.
SortLabel2	varchar(40)	Y	The label for the second sorting criterion for the labor transaction.
Employee	varchar(20)	Y	The employee number.
Name	varchar(57)	Y	The employee name.
OvertimeFlag	varchar(3)	Y	Flag indicating whether to display "Ovt" or overtime hours.
TimesheetDate	datetime	Y	Date of the timesheet entered.
Hours	decimal(19, 4)	N	The total timesheet hours.
Rate	decimal(19, 4)	N	The employee's rate as it appears on the labor detail line.
RateFlag	varchar(1)	Y	Flag indicating whether an asterisk marks rates from the override table.
Extension	decimal(19, 4)	N	Total hours times the employee's rate.
TransComment	varchar(max)	Y	Transaction comment.
OverrideType	varchar(1)	Y	The override type.
SubjectToMarkup	decimal(19, 4)	N	The amount subject to markup on the total amount. This is the same as the Extension amount without override billing rates, when the Method is 1.
FullExtension	decimal(19, 4)	N	The extension with

			all markups. This amount is not usually printed.
OvertimePremium	decimal(19, 4)	N	The overtime premium; with markup if the multiplier is not shown, otherwise without the markup.
Method	smallint	N	Variable indicating the labor billing method. Valid options are 0 - no labor billing, 1 - rate times multiplier, 2 - rate table, 3 - by category, 4 - by labor code.
Multiplier1	decimal(19, 4)	N	The first labor multiplier.
Multiplier2	decimal(19, 4)	N	The second labor multiplier.
Multiplier3	decimal(19, 4)	N	The third labor multiplier.
OvtMultiplier	decimal(19, 4)	N	The labor overtime multiplier.
LaborDetail	varchar(1)	N	Flag indicating whether to show labor detail on the invoice.
ShowComment	varchar(1)	N	Flag indicating whether to show timesheet comments on the invoice.
ShowRate	varchar(1)	N	Flag indicating whether to print the billing rate and extension on the invoice.
ShowDate	varchar(1)	N	Flag indicating whether to print the timesheet date on

			the invoice.
ShowMults	varchar(1)	N	Flag indicating whether to show the labor multipliers on the invoice.
ShowOvtMult	varchar(1)	N	Flag indicating whether to show the labor overtime multiplier on the invoice.
SortMeth1	smallint	N	The first level sort method.
SortMeth2	smallint	N	The second level sort method.
LaborCode	varchar(14)	Y	The labor code from the timesheet.
SpecialOvertimePremium	decimal(19, 4)	N	The special overtime premium amount.
SpecialOvtMultiplier	decimal(19, 4)	N	The special overtime multiplier.
ICBillInvoiceCurrencyCode	varchar(3)	Y	The currency code for the intercompany invoice.

KEYS

Key Name	Key Type	Keys
ICBillLabDetailPK	PrimaryKey	Company, Period, RunSeq, Invoice, MainWBS1, OriginalTable, OriginalPeriod, OriginalPostSeq, OriginalPKey

ICBillTaxDetail

Definition Intercompany Billing Table - Intercompany Invoice Tax Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company generating the intercompany invoice.
Period		int	N	The period during which the file was posted.
RunSeq		int	N	The label for the first sorting criterion for the labor transaction.
Invoice		varchar(12)	N	The intercompany invoice number.
MainWBS1		varchar(30)	N	The project for which the invoice is being created.
RecdSeq		int	N	A sequence number identifying the record.
BillWBS1		varchar(30)	Y	The project with which the transaction is to be billed.
BillWBS2		varchar(7)	Y	The phase with which the transaction is to be billed.
BillWBS3		varchar(7)	Y	The task with which the transaction is to be billed.
Code		varchar(10)	Y	The tax code.

Description	varchar(40)	Y	The tax code description.
Computation	varchar(30)	Y	The tax rate times the total amount to apply.
Amount	decimal(19, 4)	N	The tax amount to print on the intercompany invoice.
Basis	decimal(19, 4)	N	The amount on which the tax is computed.
Rate	decimal(19, 4)	N	The tax rate.
ICBillInvoiceCurrencyCode	varchar(3)	Y	The intercompany invoice's currency.

KEYS

Key Name	Key Type	Keys
ICBillTaxDetailPK	PrimaryKey	Company, Period, RunSeq, Invoice, MainWBS1, RecdSeq

ImportDetail

Definition Import Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenter		varchar(100)	N	The Info Center to which the data is imported.
UserName		varchar(20)	N	The username of the user logged in when this record was created.
FieldName		varchar(100)	N	The field to which the data is imported.
Include		varchar(1)	N	Variable indicating whether to include the data in the import.
Seq		int	N	The sequence of mapping fields specified by the user.
Expression		varchar(max)	Y	The user-defined expression for mapping source data to Vision fields. It can specify conversion of data type or some calculations of numeric fields. The expression's syntax is determined by the data source of ODBCDSN.

KEYS

Key Name	Key Type	Keys
ImportDetailPK	PrimaryKey	InfoCenter, UserName, FieldName

ImportMaster

Definition Import Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenter		varchar(100)	N	The Info Center to which the data is imported.
UserName		varchar(20)	N	The username of the user logged in when this record was created.
Delimiter		varchar(10)	Y	The character or symbol to separate the fields in the text file.
Qualifier		varchar(10)	Y	The character or symbol to start a text field.
DateOrder		varchar(3)	Y	The order of day, month, and year for the Date field.
DateDelimiter		varchar(1)	Y	The character or symbol to separate the day, month, and year.
LeadingZeros		varchar(1)	N	Variable indicating whether the Date field has leading zeroes.
FourDigit		varchar(1)	N	Variable indicating whether the year in the Date field is four digits.
TxtFile		varchar(250)	Y	The last text file converted for the import of the current table area.

TxtFileValue	varchar(max)	Y	The context of the last text file converted.
decimalSymbol	varchar(1)	Y	The character or symbol to indicate the decimal point.
ODBCDSN	varchar(100)	Y	The selected DSN for the ODBC data source.
DSNTableName	varchar(100)	Y	The source table name of the ODBCDSN.
Source	varchar(1)	Y	The source for the import. Valid options are a Text file, ODBCDSN, or a Vision table.
InputTableName	varchar(100)	Y	A temporary table, created and used by Vision to store the converted records before they are saved to the Vision tables.
VisionTableName	varchar(200)	Y	The table name of the source, when users specify Vision table as the Source.

KEYS

Key Name	Key Type	Keys
ImportMasterPK	PrimaryKey	InfoCenter, UserName

inControl

Definition Invoice Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the invoice transaction data entry file.
PostPeriod		int	N	The period when the file was posted.
PostSeq		int	N	Internal posting sequence number.
Recurring		varchar(1)	N	Variable indicating whether this is a recurring transaction file.
Selected		varchar(1)	N	Variable indicating whether the file has been selected for posting.
Posted		varchar(1)	N	Variable indicating whether the transaction data entry file has been posted.
Creator		varchar(20)	Y	The name of the user who created the transaction data entry file.
Period		int	N	Fiscal period and year when the file was created.
EndDate		datetime	Y	The transaction data entry file's end date.
Total		decimal(19, 4)	N	The total entered for the transaction

			data entry file.
RetTotal	decimal(19, 4)	N	Retainage total. Usually negative.
DefaultTaxCode	varchar(10)	Y	The default tax code to use for entries in the transaction data entry file.
Company	varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
SubmittedBy	varchar(20)	Y	The Employee ID of the employee who submitted the data entry file for approval.
SubmittedDate	datetime	Y	The date and time when the data entry file was submitted for approval.

KEYS

Key Name	Key Type	Keys
inControlPK	PrimaryKey	Batch

inDetail

Definition Invoice Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the invoice transaction data entry file.
Invoice		varchar(12)	N	Final invoice number.
WBS1		varchar(30)	N	Project to which the invoice amount applies.
WBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	N	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
InvoiceSection		varchar(1)	Y	Section on the invoice to which the amount applies.

Account	varchar(13)	Y	Account to which the invoice amount applies.
Amount	decimal(19, 4)	N	Amount of the invoice transaction.
RetAmount	decimal(19, 4)	N	Retainage amount. Usually negative.
TaxCode	varchar(10)	Y	Tax code to associate with the individual line item.
TaxBasis	decimal(19, 4)	N	Tax basis to associate with the individual line item.
Retainer	varchar(1)	N	Flag indicating whether the transaction is an applied retainer.
LinkWBS1	varchar(30)	Y	For transactions posted or to be posted to intercompany accounts, the Due From project.
LinkWBS2	varchar(7)	Y	For transactions posted or to be posted to intercompany accounts, the Due From phase.
LinkWBS3	varchar(7)	Y	For transactions posted or to be posted to intercompany accounts, the Due From task.
AmountProjectFunctionalCurrency	decimal(19, 4)	N	Reserved for future use.
CreditMemoRefNo	varchar(12)	Y	The credit memo reference number.

KEYS

Key Name	Key Type	Keys
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inDetailPK

PrimaryKey

Batch, Invoice, WBS1, WBS2, WBS3,
PKey

inMaster

Definition Invoice Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the invoice transaction data entry file.
Invoice		varchar(12)	N	Final invoice number.
WBS1		varchar(30)	N	The project to which invoice amounts were posted.
WBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	N	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
TransDate		datetime	Y	Date specified for the invoice.
TransComment		varchar(40)	Y	Comment.
Posted		varchar(1)	N	Variable indicating whether the transaction data entry file has been posted.

Seq	int	N	Sequence number for sorting data entry screen and transaction lists.
CurrencyExchangeOverrideMethod	varchar(1)	N	For all detail associated with this invoice, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideDate	datetime	Y	For all detail associated with this invoice, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	For all detail associated with this invoice, the exchange rate for converting the transactional currency to the functional currency of the active company, when the exchange override method is Rate.

Status	varchar(1)	N	The value in the Status field on the transaction entry screen.
AuthorizedBy	varchar(20)	Y	The employee who approved this transaction.
RejectReason	varchar(500)	Y	The rejection reason, if the Status is Rejected.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
inMasterPK	PrimaryKey	Batch, Invoice, WBS1, WBS2, WBS3

INPUTWebServiceLog

Definition GovWin Table - Requests to INPUT Web Service

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RequestID		varchar(32)	N	Internal identifier for the request made to INPUT web service to gather opportunity information.
CallDate		datetime	N	The request date.
RecordsAdded		int	N	The number of records received.
RecordsUpdated		int	N	The number of records updated.
CallUser		varchar(20)	Y	The user who initiated the request.

KEYS

Key Name	Key Type	Keys
INPUTWebServiceLogPK	PrimaryKey	RequestID

InvDetail

Definition Inventory Table - Inventory transaction detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Master primary key.
DetailPKey		varchar(32)	N	Internal primary key for this detail record.
Seq		int	N	Sequence number.
Item		varchar(30)	Y	Item number.
Location		varchar(20)	Y	The location; for LM type transactions, the To location.
LocationFrom		varchar(20)	Y	The From location; for LM type transactions only.
Qty		decimal(19, 4)	N	Depending on the transaction type, one of the following: IS - the Issue Quantity, QA - the Adjust Quantity, CA - the Qty on Hand
UnitCost		decimal(19, 4)	N	The item's unit cost.
AdjUnitCost		decimal(19, 4)	N	For transactions of the CA type, the Change in Per Unit Cost.
WBS1		varchar(30)	Y	The charge project number.
WBS2		varchar(7)	Y	The charge

			project's phase number.
WBS3	varchar(7)	Y	The charge project's task number.
Account	varchar(13)	Y	When the Skip GL option is unselected, this field is required. The credit side's account number for transactions increasing unit cost.
Skipgl	varchar(1)	N	Flag indicating whether the SkipGL option is selected. It is unselected by default. This option is analogous to the Suppress Billing option used elsewhere in Accounting.
Reason	varchar(20)	Y	The reason code.
IRDetailPKey	varchar(32)	Y	For TransType IS only, the item request DetailPKey.

KEYS

Key Name	Key Type	Keys
InvDetailPK	PrimaryKey	MasterPKey, DetailPKey

Inventory

Definition Inventory Table - Quantity on Hand by Location

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Location		varchar(20)	N	The location code; links to CFGInvLocations. Code.
Item		varchar(30)	N	The inventory item's item number.
QtyOnHand		decimal(19, 4)	N	The Quantity on Hand for this inventory item.
Amount		decimal(19, 4)	N	The total cost amount; calculated as Qty * Cost.

KEYS

Key Name	Key Type	Keys
InventoryPK	PrimaryKey	Location, Item

InvMaster

Definition Inventory Table - Inventory transactions master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TransactionNo		int	N	The inventory transaction number.
MasterPKey		varchar(32)	N	The master primary key.
Company		varchar(14)	N	The company whose data this is.
TransDate		datetime	Y	The inventory transaction date.
TransType		varchar(2)	Y	The inventory transaction type. Valid options are IS - inventory issue; QA - quantity adjustment; CA - cost adjustment; LM - location move.
PerformedBy		varchar(20)	Y	The employee whose name appears in the Performed By field.
Comment		varchar(100)	Y	The contents of the Comment field.
SubmittedBy		varchar(20)	Y	The employee number of the employee who submitted the transaction, via the Post Issue menu button.
SubmittedDate		datetime	Y	The date when the

			transaction was submitted.
IRMasterPKey	varchar(32)	Y	For TransType IS only, the item request MasterPKey.
CreateUser	varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate	datetime	Y	The date and time when this record was created.

KEYS

Key Name	Key Type	Keys
InvMasterPK	PrimaryKey	MasterPKey

InvoiceApproval

Definition InvoiceApproval Table - Invoice approval status (Submitted, Approved, or Rejected)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	Invoice approval main billing project.
Invoice		varchar(12)	N	Invoice approval invoice number.
InvoiceStatus		varchar(1)	Y	Invoice approval status.
PeriodStartDate		datetime	Y	Invoice approval saved period start date.
PeriodEndDate		datetime	Y	Invoice approval saved period end date.
BillThruDate		datetime	Y	Invoice approval saved bill thru date.
BillThruPeriod		int	N	Invoice approval saved bill thru period.
ScheduledThruDate		datetime	Y	Invoice approval saved scheduled thru date.
SubmitReturnString		varchar(80)	Y	
InvoiceAddressee		varchar(1)	N	

KEYS

Key Name	Key Type	Keys
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InvoiceApprovalPK	PrimaryKey	WBS1, Invoice
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InvoiceApprovalActions

Definition InvoiceApprovalActions Table - Invoice approval comments by actions

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	Invoice approval main billing project.
Invoice		varchar(12)	N	Invoice approval invoice number.
Seq		int	N	Invoice approval action sequence.
Action		varchar(1)	Y	Invoice approval action.
Username		varchar(100)	Y	Invoice approval user.
ActionDate		datetime	Y	Invoice approval action date.
Comment		varchar(max)	Y	Invoice approval action comment.

KEYS

Key Name	Key Type	Keys
InvoiceApprovalActionsPK	PrimaryKey	WBS1, Invoice, Seq

ItemData

Definition Configuration, Purchasing, Items - System Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Item		varchar(30)	N	The item's unique number.
ExtraNotes		varchar(max)	Y	The contents of the Extra Notes field.
NSN		varchar(30)	Y	The National Stock Number.
InternalNotes		varchar(max)	Y	The contents of the Internal Notes field.

KEYS

Key Name	Key Type	Keys
ItemDataPK	PrimaryKey	Item

ItemDescriptions

Definition Configuration Table - Item Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Item		varchar(30)	N	Internal identifier for the item.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(100)	Y	The item's description.

KEYS

Key Name	Key Type	Keys
ItemDescriptionsPK	PrimaryKey	Item, UICultureName

ItemRequestDetail

Definition Inventory Table - Item Request View Detail Dialog

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Master primary key.
DetailPKey		varchar(32)	N	Internal primary key.
Seq		int	N	Sequence number.
Item		varchar(30)	Y	The item's item number.
Description		varchar(100)	Y	The item's description.
Qty		decimal(19, 4)	N	The Requested Quantity.
UnitPrice		decimal(19, 4)	N	The item's unit price.
UOM		varchar(20)	Y	The item's inventory unit of measure.
NeedDate		datetime	Y	The item's Need Date.
Category		varchar(20)	Y	The item's category code.
WBS1		varchar(30)	Y	The charge project's project number.
WBS2		varchar(7)	Y	The charge project's phase number.
WBS3		varchar(7)	Y	The charge project's task number.

PriceQuote	varchar(1)	N	Flag indicating whether the Need Price Quote option is selected.
ExtraNotes	varchar(max)	Y	The user-entered text in the Extra Notes field.
InternalNotes	varchar(max)	Y	The user-entered text in the Internal Notes field.
ShipTo	varchar(20)	Y	The ship-to code, if it differs from the default ship-to code.
FirmName	varchar(100)	Y	The ship-to firm name.
Address1	varchar(50)	Y	The first address line of the ship-to address.
Address2	varchar(50)	Y	The second address line of the ship-to address.
Address3	varchar(50)	Y	The third address line of the ship-to address.
Address4	varchar(50)	Y	The fourth address line of the ship-to address.
City	varchar(30)	Y	The ship-to address's city.
State	varchar(10)	Y	The ship-to address's state.
Zip	varchar(10)	Y	The ship-to address's Zip code.
Country	varchar(2)	Y	The ship-to address's country.
Phone	varchar(24)	Y	The ship-to address's telephone number.
Fax	varchar(24)	Y	The ship-to address's facsimile

			transmission number.
EEmail	varchar(50)	Y	The ship-to address's e-mail address.
ContactName	varchar(100)	Y	The ship-to address's contact person.
ShipVia	varchar(20)	Y	The ship-via code, if different from the default ship-via code.
PRDetailPKey	varchar(32)	Y	The purchase requisition primary key.
PhoneFormat	varchar(24)	Y	The number format to apply to the value in the Phone field.
FaxFormat	varchar(24)	Y	The number format to apply to the value in the Fax field.
PRQty	decimal(19, 4)	N	The purchase requisition's item quantity.

KEYS

Key Name	Key Type	Keys
ItemRequestDetailPK	PrimaryKey	MasterPKey, DetailPKey

ItemRequestMaster

Definition Inventory Table - Item Requests Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RequestNo		int	N	The item request number.
MasterPKey		varchar(32)	N	The master primary key.
Company		varchar(14)	N	The company whose data this is.
TransDate		datetime	Y	The transaction date.
RequestedBy		varchar(20)	Y	The employee selected in the Requested By field on the item request form header.
Status		varchar(1)	Y	The item request's status.
Closed		varchar(1)	N	Flag indicating whether the item request is closed.
AuthorizedBy		varchar(20)	Y	The employee who approved the item request.
AuthorizedDate		datetime	Y	The date when the item request was approved.
SubmittedBy		varchar(20)	Y	The employee who submitted the item request.
SubmittedDate		datetime	Y	The date when the item request was submitted.

CreateUser	varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ItemRequestMasterPK	PrimaryKey	MasterPKey

ItemRequestVendorDetail

Definition Inventory Table - The vendor list for the line item's Response to Request for Price Quote

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Master primary key.
IRDetailPKey		varchar(32)	N	The item request's DetailPKey.
PKey		varchar(32)	N	Primary key.
Line		int	N	The line's order in the grid.
Vendor		varchar(20)	N	The item's suggested vendor.
Address		varchar(20)	N	The vendor's address.
VendorItem		varchar(30)	Y	The vendor's item number for the item.
QuotePrice		decimal(19, 4)	N	The vendor's quoted price for the item.
UOM		varchar(20)	Y	The item's unit of measure in the vendor's response to the request for price quote.
QuoteDate		datetime	Y	The date of the vendor's response to the request for price quote.
QuotePerson		varchar(100)	Y	The name of the person giving the price quote.

EndDate	datetime	Y	The price quote's expiration date.
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KEYS

Key Name	Key Type	Keys
ItemRequestVendorDetailPK	PrimaryKey	MasterPKey, IRDetailPKey, PKey

ItemUMConversion

Definition Configuration, Purchasing & Inventory, Items Master, Inventory
Tab - Conversion Grid for Purchasing Unit of Measure

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose inventory item this is.
Item		varchar(30)	N	The inventory item's item number.
PKey		varchar(32)	N	Internal primary key.
OrderUOM		varchar(20)	N	The item's Purchasing unit of measure.
Factor		decimal(19, 4)	N	The conversion factor to apply, to obtain the inventory unit of measure.

KEYS

Key Name	Key Type	Keys
ItemUMConversionPK	PrimaryKey	Company, Item, PKey

jeControl

Definition Journal Entry Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the journal entry transaction data entry file.
PostPeriod		int	N	The period when the file was posted.
PostSeq		int	N	Internal posting sequence number.
Recurring		varchar(1)	N	Variable indicating whether this is a recurring transaction file.
Selected		varchar(1)	N	Variable indicating whether the file has been selected for posting.
Posted		varchar(1)	N	Variable indicating whether the transaction file has been posted.
Creator		varchar(20)	Y	Name of the user who created the file.
Period		int	N	Fiscal period and year.
EndDate		datetime	Y	End date for the transaction file.
Total		decimal(19, 4)	N	Total entered for the transaction file.
AllowTaxEntries		varchar(1)	N	Flag indicating whether to allow

			tax amounts in this batch.
Company	varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
DefaultCurrencyCode	varchar(3)	Y	The default transaction currency code to use in the data entry file.
SubmittedBy	varchar(20)	Y	The Employee ID of the employee who submitted the data entry file for approval.
SubmittedDate	datetime	Y	The date and time when the data entry file was submitted for approval.

KEYS

Key Name	Key Type	Keys
jeControlPK	PrimaryKey	Batch

jeDetail

Definition Journal Entry Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the journal entry transaction data entry file.
RefNo		varchar(32)	N	Reference number assigned.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
WBS1		varchar(30)	Y	The project to which the journal entry amount applies.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Account		varchar(13)	Y	Account to which the journal entry amount applies.

Vendor	varchar(20)	Y	The consultant in a Consultant Tracking transaction.
DebitAmount	decimal(19, 4)	N	Debit amount of the journal entry detail line.
CreditAmount	decimal(19, 4)	N	Credit amount of the journal entry detail line.
Description	varchar(80)	Y	Journal entry transaction description.
TaxCode	varchar(10)	Y	Tax code to associate with the individual line item.
TaxType	varchar(1)	Y	Tax type. Valid options are I- Input/Purchase, O- Output/Sale.
TaxDebitAmount	decimal(19, 4)	N	Tax debit amount.
TaxCreditAmount	decimal(19, 4)	N	Tax credit amount.
SuppressBill	varchar(1)	N	Variable indicating whether this transaction should be billed.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	The currency exchange override rate, if any, entered for the transaction. Used for converting the transaction currency to the functional currency of the company owning the project; the project's phase, if any; and the project's task, if any.
LinkCompany	varchar(14)	Y	The Due To or Due From company, for journal entries posted to

			intercompany accounts.
Tax2Code	varchar(10)	Y	The secondary tax code to associate with the individual line item.
Tax2DebitAmount	decimal(19, 4)	N	The secondary tax debit amount.
Tax2CreditAmount	decimal(19, 4)	N	The secondary tax credit amount.
DebitAmountFunctionalCurrency	decimal(19, 4)	N	The DebitAmount expressed in the functional currency for this transaction.
CreditAmountFunctionalCurrency	decimal(19, 4)	N	The CreditAmount expressed in the functional currency for this transaction.
DebitAmountProjectCurrency	decimal(19, 4)	N	The DebitAmount expressed in the project currency for this transaction.
CreditAmountProjectCurrency	decimal(19, 4)	N	The CreditAmount expressed in the project currency for this transaction.
CompoundTax	varchar(1)	N	For internal use.
GainsAndLossesType	varchar(1)	Y	For internal use only.
SkipGL	varchar(1)	N	This variable indicates whether or not the transaction should be included for general ledger reporting. History transactions are not included.
AutoEntry	varchar(1)	N	The variable that indicates whether or not the transaction resulted from an implicit posting.

DebitAmountBillin gCurrency	decimal(19, 4)	N
CreditAmountBillin gCurrency	decimal(19, 4)	N

KEYS

Key Name	Key Type	Keys
jeDetailPK	PrimaryKey	Batch, RefNo, PKey

jeMaster

Definition Journal Entry Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the journal entry transaction data entry file.
RefNo		varchar(32)	N	Reference number assigned.
TransDate		datetime	Y	Date specified for the journal entry.
Type		varchar(1)	Y	Variable indicating the type of journal entry. Valid options are C-Cash, A-Accrual, B-Both.
Description		varchar(40)	Y	Description of the journal entry.
Posted		varchar(1)	N	Flag indicating whether the data entry file has been posted.
Seq		int	N	Sequence number for sorting data entry screen and transaction lists.
UpdateBilled		varchar(1)	N	Flag indicating whether to update project billings when posting a journal entry to a revenue account.
CurrencyCode		varchar(3)	Y	The transaction currency for all detail associated with the journal

CurrencyExchangeOverrideMethod	varchar(1)	N	entry. For all detail associated with this journal entry, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideDate	datetime	Y	For all detail associated with this journal entry, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	For all detail associated with this journal entry, the exchange rate for converting the transactional currency to the functional currency of the active company, when the exchange override method is Rate.
Status	varchar(1)	N	The value in the Status field on the transaction entry

			screen.
AuthorizedBy	varchar(20)	Y	The employee who approved this transaction.
RejectReason	varchar(500)	Y	The rejection reason, if the Status is Rejected.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
jeMasterPK	PrimaryKey	Batch, RefNo

JobTitles

Definition Configuration Table - Job Titles

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Title		varchar(10)	N	Internal identifier for the job title.
Description		varchar(50)	Y	The job title description to appear in lists.

KEYS

Key Name	Key Type	Keys
JobTitlesPK	PrimaryKey	Title

KeyConvertDriver

Definition Key Conversion Table - Tables and Columns Used in Key Conversions

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		uniqueidentifier	N	Internal primary key.
Entity		varchar(40)	Y	The key conversion being performed; for example, Vendors.
TableName		varchar(100)	Y	The Vision table name.
ColumnName		varchar(100)	Y	The Vision table column name.
SkipValue		varchar(1)	Y	Flag used for internal purposes.

KEYS

Key Name	Key Type	Keys
KeyConvertDriverPK	PrimaryKey	PKey

KeyConvertLog

Definition Utilities Table - Key Conversion Records for the Key Conversion Posting Log

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		uniqueidentifier	N	Internal primary key.
Entity		varchar(20)	Y	The key conversion that was performed; for example, Vendors.
OldKey		varchar(32)	Y	The first value that was key converted.
OldKey2		varchar(7)	Y	The second value that was key converted.
OldKey3		varchar(7)	Y	The third value that was key converted.
NewKey		varchar(32)	Y	The first new value resulting from the key conversion.
NewKey2		varchar(7)	Y	The second new value resulting from the key conversion.
NewKey3		varchar(7)	Y	The third new value resulting from the key conversion.
WBSName		varchar(40)	Y	The name of the new phase or task, when the Enable phases and tasks option is selected.
OldName		varchar(125)	Y	The OldKey name.

OldName2	varchar(40)	Y	The OldKey2 name.
OldName3	varchar(40)	Y	The OldKey3 name.
NewName	varchar(125)	Y	The NewKey name.
NewName2	varchar(40)	Y	The NewKey2 name.
NewName3	varchar(40)	Y	The NewKey3 name.
Period	int	N	The period for which the key conversion posting log is run.
PostSeq	int	N	The posting sequence number of the key conversion posting log.

KEYS

Key Name	Key Type	Keys
KeyConvertLogPK	PrimaryKey	PKey

KeyConvertWork

Definition Key Conversion Table - Keys Being Converted

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		uniqueidentifier	N	Internal primary key.
Entity		varchar(20)	Y	The key conversion being performed; for example, Vendors.
OldKey		varchar(32)	Y	The value being key converted.
OldKey2		varchar(7)	Y	The value being key converted, when phases or tasks are being converted.
OldKey3		varchar(7)	Y	The value being key converted, when phases or tasks are being converted.
NewKey		varchar(32)	Y	The new value resulting from the key conversion.
NewKey2		varchar(7)	Y	The new value resulting from the key conversion, when phases or tasks are being converted.
NewKey3		varchar(7)	Y	The new value resulting from the key conversion, when phases or tasks are being converted.

WBSName	varchar(40)	Y	The name of the new phase or task, when "Enable phases and tasks" is selected.
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KEYS

Key Name	Key Type	Keys
KeyConvertWorkPK	PrimaryKey	PKey

KeyConvertWorkGR

Definition Key Conversion Table - Generic Resources Being Converted

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		uniqueidentifier	N	The internal identification key.
OldCode		varchar(20)	N	The generic resource code to be converted.
NewCode		varchar(20)	Y	The new generic resource code.
Name		varchar(50)	N	The new generic resource name.
NewCategory		smallint	N	The new labor category.
NewLaborCode		varchar(14)	Y	The new labor code.

KEYS

Key Name	Key Type	Keys
KeyConvertWorkGR PK	PrimaryKey	PKey

KeyConvertWorkPROrg

Definition Key Conversion Table - Organizations Being Converted

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The project whose organization is being converted.
WBS2		varchar(7)	N	The project's phase, if the database is configured to allow phases and if the project has phases; otherwise, a single space.
WBS3		varchar(7)	N	The project phase's task, if the database is configured to allow tasks and if the phase has tasks; otherwise, a single space.
NewOrg		varchar(14)	N	The new organization to which the project's organization is being converted.
Timeframe		smallint	N	The time frame for the conversion process. Valid options are 1 - From the project's start (the default value); 2 - Starting now and going forward, for all future project transactions; 3 - Starting with the StartPeriod and

going forward, for all future project transactions. If Timeframe is 2 or 3, Vision makes adjusting journal entries when the conversion runs so that prior periods' transactions do not create file reconciliation issues for the organization's general ledger.

StartPeriod

int

N If Timeframe is 1 or 2, StartPeriod is zero (the default value), and is ignored in processing. If Timeframe is 3, StartPeriod must contain a start period from which, going forward, journal entries will be made to reconcile the income statement of the project's old organization with the income statement of its new organization.

Account

varchar(13)

Y If the database is configured to have separate balance sheets by organization, this field must contain a liability account for reconciling future transactions between the old and new organizations' balance sheets, to prevent file reconciliation issues.

KEYS

Key Name	Key Type	Keys
KeyConvertWorkPR OrgPK	PrimaryKey	WBS1, WBS2, WBS3

IaControl

Definition Labor Adjustments Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the labor adjustment transaction data entry file.
PostPeriod		int	N	The fiscal period when the file was posted.
PostSeq		int	N	Internal posting sequence number.
Recurring		varchar(1)	N	Flag indicating whether this is a recurring transaction file.
Selected		varchar(1)	N	Flag indicating whether the file has been selected for posting.
Posted		varchar(1)	N	Flag indicating whether the transaction file has been posted.
Creator		varchar(20)	Y	Name of the user who created the file.
Period		int	N	Fiscal period and year.
StartDate		datetime	Y	Start date for the transaction file.
EndDate		datetime	Y	End date for the transaction file.
RegHrsTotal		decimal(19, 4)	N	Regular hours

			entered for the transaction file.
OvtHrsTotal	decimal(19, 4)	N	Overtime hours entered for the transaction file.
RegAmtTotal	decimal(19, 4)	N	Total extended regular amount entered.
OvtAmtTotal	decimal(19, 4)	N	Total extended overtime amount entered.
BillExtTotal	decimal(19, 4)	N	Extended billing total (regular and overtime amounts.)
SpecialOvtHrsTotal	decimal(19, 4)	N	Special overtime hours control total.
SpecialOvtAmtTotal	decimal(19, 4)	N	Special overtime amount control total.
Company	varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
RegAmtProjectFunctionalCurrencyTotal	decimal(19, 4)	N	The employee's regular cost amount, in the project's functional currency. Used internally by Intercompany Billing to adjust the amount as originally posted.
OvtAmtProjectFunctionalCurrencyTotal	decimal(19, 4)	N	The employee's overtime cost amount, in the project's functional currency. Used internally by Intercompany Billing to adjust the amount as originally posted.

SpecialOvtAmtProjectFunctionalCurrencyTotal	decimal(19, 4)	N	The employee's secondary overtime cost amount, in the project's functional currency. Used internally by Intercompany Billing to adjust the amount as originally posted.
RealizationTotal	decimal(19, 4)	N	The employee's realization amount total.
SubmittedBy	varchar(20)	Y	The Employee ID of the employee who submitted this data entry file for approval.
SubmittedDate	datetime	Y	The date and time when this data entry file was submitted for approval.

KEYS

Key Name	Key Type	Keys
laControlPK	PrimaryKey	Batch

laDetail

Definition Labor Adjustments Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the labor adjustment transaction data entry file.
Employee		varchar(20)	N	Number of the employee whose information is being adjusted.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
TransDate		datetime	Y	Date of the transaction.
WBS1		varchar(30)	Y	Project to which the labor adjustment amount applies.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled

			in.
LaborCode	varchar(14)	Y	Labor code to which the labor adjustment amount applies.
RegHrs	decimal(19, 4)	N	Regular hours adjusted on the transaction.
OvtHrs	decimal(19, 4)	N	Overtime hours adjusted on the transaction.
RegAmt	decimal(19, 4)	N	Regular amount adjusted on the transaction.
OvtAmt	decimal(19, 4)	N	Overtime amount adjusted on the transaction.
BillExt	decimal(19, 4)	N	Extended billing amount adjusted on the transaction (regular plus overtime amounts.)
SuppressBill	varchar(1)	N	Variable indicating whether to suppress billing of the transaction.
TransComment	varchar(max)	Y	Comment.
SpecialOvtHrs	decimal(19, 4)	N	Special overtime hours detail.
SpecialOvtAmt	decimal(19, 4)	N	Special overtime amount detail.
BillCategory	smallint	N	The employee's default category when using the By category labor billing method.
RegAmtProjectFunctionalCurrency	decimal(19, 4)	N	The employee's regular cost amount, in the project's functional currency. Used internally by Intercompany

			Billing to adjust the amount as originally posted.
OvtAmtProjectFunctionalCurrency	decimal(19, 4)	N	The employee's overtime cost amount, in the project's functional currency. Used internally by Intercompany Billing to adjust the amount as originally posted.
SpecialOvtAmtProjectFunctionalCurrency	decimal(19, 4)	N	The employee's secondary overtime cost amount, in the project's functional currency. Used internally by Intercompany Billing to adjust the amount as originally posted.
LinkCompany	varchar(14)	Y	The Due To or Due From company, for labor detail records posted in intercompany accounts.
RealizationAmount	decimal(19, 4)	N	The employee's realization amount.

KEYS

Key Name	Key Type	Keys
laDetailPK	PrimaryKey	Batch, Employee, PKey

laMaster

Definition Labor Adjustments Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the labor adjustment transaction data entry file.
Employee		varchar(20)	N	Employee number.
Posted		varchar(1)	N	Flag indicating whether the data entry file has been posted.
Seq		int	N	Sequence number for sorting data entry screen and transaction lists.
Status		varchar(1)	N	The value in the Status field on the transaction entry screen.
AuthorizedBy		varchar(20)	Y	The employee who approved this transaction.
RejectReason		varchar(500)	Y	The rejection reason, if the Status is Rejected.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
laMasterPK	PrimaryKey	Batch, Employee

LB

Definition Labor Budget Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	Project number.
WBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	N	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
LaborCode		varchar(14)	N	Labor code.
Pct		decimal(19, 4)	N	Reported labor percent complete.
Rate		decimal(19, 4)	N	Budgeted hourly cost rate.
BillRate		decimal(19, 4)	N	Labor rate to use with billing budgets.
HrsBud		decimal(19, 4)	N	Budgeted hours for the labor code.
AmtBud		decimal(19, 4)	N	Budgeted cost amount for the labor code.
BillBud		decimal(19, 4)	N	Budgeted billing

			amount for the labor code.
StartDate	datetime	Y	Start date for the labor budget.
EndDate	datetime	Y	End date for the labor budget.
EtcHrs	decimal(19, 4)	N	Estimate to complete hours.
EtcAmt	decimal(19, 4)	N	Estimate to complete amount.
EacHrs	decimal(19, 4)	N	Estimate at completion hours.
EacAmt	decimal(19, 4)	N	Estimate at completion amount.
BillEtcAmt	decimal(19, 4)	N	Estimate to complete amount at billing value.
BillEacAmt	decimal(19, 4)	N	Estimate at completion amount at billing value.

KEYS

Key Name	Key Type	Keys
LBPk	PrimaryKey	WBS1, WBS2, WBS3, LaborCode

LD

Definition Labor Detail Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Accounting period when the labor transaction was posted.
PostSeq		int	N	Posting sequence number.
PKey		varchar(32)	N	Internal primary key.
WBS1		varchar(30)	Y	Project number.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
LaborCode		varchar(14)	Y	Labor code.
Employee		varchar(20)	Y	Employee number.
TransType		varchar(2)	Y	Transaction type.
TransDate		datetime	Y	Date when the labor transaction was posted.

Name	varchar(57)	Y	Employee name.
RegHrs	decimal(19, 4)	N	Regular hours posted.
OvtHrs	decimal(19, 4)	N	Overtime hours posted.
RegAmt	decimal(19, 4)	N	Regular amount posted.
OvtAmt	decimal(19, 4)	N	Overtime amount posted.
BillExt	decimal(19, 4)	N	Extended billing amount entered.
Rate	decimal(19, 4)	N	Employee's rate.
OvtPct	decimal(19, 4)	N	Employee's overtime percent.
OvtRate	decimal(19, 4)	N	Employee's overtime rate.
EmType	varchar(1)	Y	Variable indicating the employee type. Valid options are P-Principal, E-Employee.
Pool	smallint	N	Reserved for future use.
Category	smallint	N	Default billing category for the By Category labor billing method.
EmOrg	varchar(14)	Y	Employee's organization.
PrOrg	varchar(14)	Y	Project's organization.
ChargeType	varchar(1)	Y	Variable indicating the project's charge type. Valid options are R-Regular, H-Overhead, P-Promotional.
RateType	varchar(1)	Y	Variable indicating the employee's

			rate type. Valid options are H-Hourly, S-Salaried.
DebitLedgerMiscPKey	varchar(32)	Y	Internal primary key.
CreditLedgerMiscPKey	varchar(32)	Y	Internal primary key.
SuppressBill	varchar(1)	N	Variable indicating whether to suppress billing for the transaction.
BillStatus	varchar(1)	Y	Variable indicating the billing status for the labor transaction. Valid options are B-Billable (released and available for billing to the client); D - Marked for deletion; F - Final billed (already billed to the client); H - Held (to temporarily prevent billing to the client); M - Modified (changed in some way from the original); N - Not billable; O - Deleted; R - Partial hold/released (part of the transaction has already been held or released); T - Transferred (moved from one project, phase, task, or labor code to another); W - To be written off (transaction has been written off, but the invoice has not been posted); X - Written off (transaction has been written off, and the invoice has been posted.)

Comment	varchar(max)	Y	Comment.
BilledWBS1	varchar(30)	Y	Project with which the labor detail was final billed.
BilledWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BilledWBS1 column in this table is filled in.
BilledWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BilledWBS1 column in this table is filled in.
BilledInvoice	varchar(12)	Y	Invoice on which the labor detail was final billed.
BilledPeriod	int	N	Period when the labor detail was final billed.
XferWBS1	varchar(30)	Y	Project from which the labor detail was transferred.
XferWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XferWBS1 column in this table is filled in.
XferWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XferWBS1 column in this table is filled in.

		in.	
XferLaborCode	varchar(14)	Y	Labor code from which the labor detail was transferred.
ProjectCost	varchar(1)	N	Internal flag used for interactive project reporting.
BillTaxCodeOverride	varchar(10)	Y	Tax code that will override the standard billing tax code.
SpecialOvtHrs	decimal(19, 4)	N	Special overtime hours.
SpecialOvtAmt	decimal(19, 4)	N	Special overtime amount.
SpecialOvtPct	decimal(19, 4)	N	Special overtime percent.
SpecialOvtRate	decimal(19, 4)	N	Special overtime rate.
SelfPeriod	int	N	The period for which the regular timesheet hours are included in the payroll run.
SelfPostSeq	int	N	The internal posting sequence number for which the regular timesheet hours are included in the payroll run.
Payrate	decimal(19, 4)	N	The employee's payroll rate, from either the Employee Info Center or from Accounting, Cost/Pay Rate Tables.
PayOvtPct	decimal(19, 4)	N	The employee's payroll overtime percentage, from either the

			Employee Info Center or from Accounting, Cost/Pay Rate Tables.
PaySpecialOvtPct	decimal(19, 4)	N	The employee's special overtime percentage, from either the Employee Info Center or from Accounting, Cost/Pay Rate Tables.
SelOvtPeriod	int	N	The period for which the overtime or special overtime timesheet hours are included in the payroll run.
SelOvtPostSeq	int	N	The internal posting sequence number for which the overtime or special overtime timesheet hours are included in the payroll run.
WrittenOffPeriod	int	N	The fiscal period when a write-off (W) item is changed to final written-off (X) status, and a deleted (D) item is changed to final deleted (O) status.
Locale	varchar(10)	Y	The tax locale.
RegAmtProjectCurrency	decimal(19, 4)	N	The employee's regular pay amount in the functional currency of the company owning the project; phase, if any; and task, if any.
OvtAmtProjectCurrency	decimal(19, 4)	N	The employee's overtime pay amount in the

			functional currency of the company owning the project; phase, if any; and task, if any.
SpecialOvtAmtProjectCurrency	decimal(19, 4)	N	The employee's special overtime pay amount in the functional currency of the company owning the project; phase, if any; and task, if any.
RateProjectCurrency	decimal(19, 4)	N	The employee's job cost rate in the functional currency of the company owning the project, the project phase, if any, and the project task, if any.
OvtRateProjectCurrency	decimal(19, 4)	N	The employee's overtime rate in the functional currency of the company owning the project, phase if any, and task if any.
SpecialOvtRateProjectCurrency	decimal(19, 4)	N	The employee's special overtime rate in the functional currency of the company owning the project, phase if any, and task if any.
ProjectExchangeInfo	varchar(max)	Y	For internal use.
RegAmtBillingCurrency	decimal(19, 4)	N	The employee's regular pay amount in the billing currency.
OvtAmtBillingCurrency	decimal(19, 4)	N	The employee's overtime amount in the billing currency, as identified in the project record. Applies to all but time analysis

		conversion adjustment transactions.
SpecialOvtAmtBilli ngCurrency	decimal(19, 4)	N The employee's special overtime pay amount in the billing currency.
RateBillingCurrenc y	decimal(19, 4)	N The employee's job cost rate in the billing currency.
OvtRateBillingCurr ency	decimal(19, 4)	N The employee's overtime rate in the billing currency.
SpecialOvtRateBill ingCurrency	decimal(19, 4)	N The employee's special overtime rate in the billing currency.
BillingExchangeInf o	varchar(max)	Y For internal use.
RegAmtEmployee Currency	decimal(19, 4)	N The employee's regular pay amount in the employee's home currency.
OvtAmtEmployee Currency	decimal(19, 4)	N The employee's overtime pay amount in the employee's home currency.
SpecialOvtAmtEm ployeeCurrency	decimal(19, 4)	N The employee's special overtime pay amount in the employee's home currency.
RateEmployeeCur rency	decimal(19, 4)	N The employee's job cost rate in the employee's home currency.
OvtRateEmployee Currency	decimal(19, 4)	N The employee's overtime rate in the employee's home currency.
SpecialOvtRateE mployeeCurrency	decimal(19, 4)	N The employee's special overtime rate in the

			employee's home currency.
ExchangeInfo	varchar(max)	Y	For internal use.
EMCurrencyCode	varchar(3)	Y	The associated employee's home currency.
XferCategory	smallint	N	The billing category for billing transferred labor transactions.
CostRateTableUsed	varchar(1)	N	Flag indicating whether a cost rate table was used to calculate the transaction's cost rate.
BillTax2CodeOverride	varchar(10)	Y	The secondary tax code that will override the standard billing secondary tax code.
ModUser	varchar(20)	Y	The user who modified this record.
AuthorizedBy	varchar(20)	Y	The employee who approved this transaction.
RealizationAmountEmployeeCurrency	decimal(19, 4)	N	Labor realization amount in the employee currency.
RealizationAmountProjectCurrency	decimal(19, 4)	N	Labor realization amount in the project currency.
RealizationAmountBillingCurrency	decimal(19, 4)	N	Labor realization amount in the billing currency.
NonBill	varchar(1)	Y	
InvoiceStatus	varchar(1)	Y	Invoice approval status.

KEYS

Key Name	Key Type	Keys
LDPK	PrimaryKey	Period, PostSeq, PKey
LDBilledWBS1WBS2WBS3IDX	Inversion Entry	BilledWBS1, BilledWBS2, BilledWBS3
LDBillStatusIDX	Inversion Entry	BillStatus
LDCategoryIDX	Inversion Entry	Category
LDEMOrgIDX	Inversion Entry	EmOrg
LDEmployeeeIDX	Inversion Entry	Employee
LDLaborCodeIDX	Inversion Entry	LaborCode
LDAPayrollPeriodIDX	Inversion Entry	TransType, TransDate, ProjectCost, Employee
LDSelPeriodPostSeqEmployeeeIDX	Inversion Entry	SelPeriod, SelPostSeq, Employee
LDSelOvtPeriodPostSeqEmployeeeIDX	Inversion Entry	SelOvtPeriod, SelOvtPostSeq, Employee
LDTransDateIDX	Inversion Entry	TransDate
LDWBS1WBS2WBS3IDX	Inversion Entry	WBS1, WBS2, WBS3
LDWBS1CategoryIDX	Inversion Entry	WBS1, Category
LDWBS1LaborCodeIDX	Inversion Entry	WBS1, LaborCode
LDWBS1TransDateIDX	Inversion Entry	WBS1, TransDate
LDXferWBS1WBS2WBS3IDX	Inversion Entry	XferWBS1, XferWBS2, XferWBS3

LeadCustomTabFields

Definition Leads Table - Data for user-defined form-based fields (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LeadID		varchar(32)	N	Internal reference number for the Lead record.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
LeadCustomTabFieldsPK	PrimaryKey	LeadID

LeadFileLinks

Definition Leads Table - File Links (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LinkID		varchar(32)	N	Internal key for the file's link to the lead record.
LeadID		varchar(32)	N	Internal reference number for the Lead record.
Description		varchar(100)	Y	The user-entered file description.
FilePath		varchar(255)	Y	The file's file path location.
Graphic		varchar(1)	N	Variable indicating whether the linked file is a graphic file.
ModUser		varchar(20)	Y	The username of the user logged in when the record was last modified.
ModDate		datetime	Y	The date and time when the record was last modified.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.

KEYS

Key Name	Key Type	Keys
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LeadFileLinksPK	PrimaryKey	LinkID, LeadID
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Leads

Definition Leads Table (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LeadID		varchar(32)	N	Internal reference number for the Lead record.
Prefix		varchar(10)	Y	The lead's prefix.
FirstName		varchar(25)	Y	The lead's first name.
MiddleName		varchar(30)	Y	The lead's middle name.
LastName		varchar(30)	Y	The lead's last name.
Suffix		varchar(20)	Y	The lead's suffix.
Title		varchar(50)	Y	The lead's title.
Description		varchar(100)	Y	The user-entered description of the lead.
Company		varchar(100)	Y	The lead's company.
Rating		varchar(10)	Y	The lead's rating.
Status		varchar(10)	Y	The lead's status.
StatusReason		varchar(10)	Y	The reason for the lead's status.
Source		varchar(50)	Y	The lead's source.
Industry		varchar(10)	Y	The lead's industry.
Address1		varchar(50)	Y	The first line of the lead's address.

Address2	varchar(50)	Y	The second line of the lead's address.
Address3	varchar(50)	Y	The third line of the lead's address.
City	varchar(30)	Y	The lead's city.
State	varchar(10)	Y	The lead's state; populated from the CFGStates Table.
Zip	varchar(10)	Y	The lead's ZIP code.
Country	varchar(2)	Y	The lead's country.
BusinessPhone	varchar(24)	Y	The lead's business telephone number.
BusinessFax	varchar(24)	Y	The lead's business facsimile transmission number.
Mobile	varchar(24)	Y	The lead's cellular telephone number.
Home	varchar(24)	Y	The lead's home telephone number.
Pager	varchar(24)	Y	The lead's pager telephone number.
Email	varchar(50)	Y	The lead's e-mail address.
Website	varchar(255)	Y	The lead's website URL.
RecordStatus	varchar(10)	Y	The lead record's status. Valid options are Active and Inactive.
Employee	varchar(20)	Y	The lead's owner.
CustomCurrencyCode	varchar(3)	Y	The currency code of any custom currency fields in the Lead Info Center.

PreferredName	varchar(60)	Y	The lead's preferred name.
BusinessPhoneFormat	varchar(24)	Y	The number format to use for the BusinessPhone value.
BusinessFaxFormat	varchar(24)	Y	The number format to use for the BusinessFax value.
MobileFormat	varchar(24)	Y	The number format to use for the Mobile value.
HomeFormat	varchar(24)	Y	The number format to use for the Home value.
PagerFormat	varchar(24)	Y	The number format to use for the Pager value.
ModUser	varchar(20)	Y	The username of the user logged in when the record was last modified.
ModDate	datetime	Y	The date and time when the record was last modified.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.

KEYS

Key Name	Key Type	Keys
LeadsPK	PrimaryKey	LeadID

LeadsSubscr

Definition Dashboard History Table - User Subscriptions to Lead Records (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	Identifier for the leads dashpart.
LeadID		varchar(32)	N	Internal reference number for the Lead record.
UserName		varchar(20)	N	The username of the user currently logged in; links to the SEUser Table.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
LeadsSubscrPK	PrimaryKey	PartKey, LeadID, UserName

LedgerAP

Definition Expense Detail Table - Accounts Payable

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Fiscal year and period for the expense detail.
PostSeq		int	N	Posting sequence number.
PKey		varchar(32)	N	Internal primary key.
WBS1		varchar(30)	Y	The project associated with the transaction.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Account		varchar(13)	Y	Account number.
Org		varchar(14)	Y	The organization associated with the transaction.
TransType		varchar(2)	Y	The transaction type. Valid options

			are AP - accounts payable; PP - payment processing.
SubType	varchar(1)	Y	Transaction subtype. Valid options are AP: L - voucher line item, T - voucher tax (VAT) line item; PP: A - regular payment, C - payment from an AP disbursement transaction, D - discount line item, T - tax (VAT) payment, V - void check.
RefNo	varchar(12)	Y	Reference number associated with the transaction during data entry.
TransDate	datetime	Y	Date of the transaction.
Desc1	varchar(80)	Y	First description for the transaction.
Desc2	varchar(80)	Y	Second description for the transaction.
Amount	decimal(19, 4)	N	The transaction amount.
CBAmount	decimal(19, 4)	N	The transaction amount on a cash basis.
BillExt	decimal(19, 4)	N	Billing extension for project reporting at billing rates.
ProjectCost	varchar(1)	N	Internal flag for project reporting.
AutoEntry	varchar(1)	N	Variable indicating whether the transaction resulted from an implicit posting.

SuppressBill	varchar(1)	N	Variable indicating whether to suppress billing for the transaction.
BillStatus	varchar(1)	Y	Variable indicating the billing status for the expense transaction. Valid options are B-To be billed, W-To be written off, H-Held, F-Final billed, X-Written off, T-Transferred, I-Inserted, M-Modified, D - To be deleted, N - Not billable, O - Deleted, R - Partial hold/Released.
SkipGL	varchar(1)	N	Variable indicating whether the transaction should be included for general ledger reporting. History transactions are not included.
BankCode	varchar(10)	Y	Bank code assigned to the transaction during data entry.
Invoice	varchar(12)	Y	For cash receipt transactions, the number of the invoice being paid by the transaction.
InvoiceSection	varchar(1)	Y	The transaction's corresponding invoice section.
Employee	varchar(20)	Y	The employee for the expense report transaction.
Vendor	varchar(20)	Y	The vendor number.
Line	smallint	N	The voucher line

			number.
PartialPayment	decimal(19, 4)	N	Partial payment amount in the voucher payment record.
Discount	decimal(19, 4)	N	Discount amount in the voucher payment record.
Voucher	varchar(12)	Y	The voucher number.
BilledWBS1	varchar(30)	Y	The project on whose invoice the record was final billed.
BilledWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BilledWBS1 column in this table is filled in.
BilledWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BilledWBS1 column in this table is filled in.
BilledInvoice	varchar(12)	Y	Invoice on which the record was final billed.
BilledPeriod	int	N	Period when the record was final billed.
Unit	varchar(11)	Y	Unit number.
UnitTable	varchar(30)	Y	Unit table.
UnitQuantity	decimal(19, 4)	N	Number of units.
UnitCostRate	decimal(19, 4)	N	Cost rate per unit.
UnitBillingRate	decimal(19, 4)	N	Billing rate per unit.

UnitBillExt	decimal(19, 4)	N	Total billing amount, calculated as the product of UnitBillingRate and UnitQuantity.
XferWBS1	varchar(30)	Y	Project from which the record was transferred.
XferWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XferWBS1 column in this table is filled in.
XferWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XferWBS1 column in this table is filled in.
XferAccount	varchar(13)	Y	Account from which the record was transferred.
TaxCode	varchar(10)	Y	Tax code to associate with the individual line item.
TaxAmount	decimal(19, 4)	N	Tax amount to associate with the individual line item.
TaxCBAmount	decimal(19, 4)	N	Cash basis tax amount, if any, associated with this transaction.
TaxBasis	decimal(19, 4)	N	Tax basis, if any, associated with this transaction.
TaxCBBasis	decimal(19, 4)	N	Cash basis tax basis, if any, associated with this transaction.

BillTaxCodeOverride	varchar(10)	Y	Tax code that overrides the standard billing tax code.
WrittenOffPeriod	int	N	The accounting period that was active when this record was written off (billing status "X.")
TransactionAmount	decimal(19, 4)	N	The transaction amount.
TransactionCurrencyCode	varchar(3)	Y	The transaction's currency code.
ExchangeInfo	varchar(max)	Y	For internal use.
AmountProjectCurrency	decimal(19, 4)	N	The transaction amount in the project currency.
ProjectExchangeInfo	varchar(max)	Y	For internal use.
AmountBillingCurrency	decimal(19, 4)	N	The transaction amount in the billing currency.
BillingExchangeInfo	varchar(max)	Y	For internal use.
AutoEntryAmount	decimal(19, 4)	N	For internal use.
AutoEntryExchangeInfo	varchar(max)	Y	For internal use.
AutoEntryOrg	varchar(14)	Y	For internal use.
AutoEntryAccount	varchar(13)	Y	For internal use.
AmountSourceCurrency	decimal(19, 4)	N	The transaction amount in the payment currency.
SourceExchangeInfo	varchar(max)	Y	For internal use.
PONumber	varchar(30)	Y	The purchase order number.
UnitCostRateBilling	decimal(19, 4)	N	The UnitCostRate in the billing

gCurrency			currency.
LinkCompany	varchar(14)	Y	The Due To or Due From company, for transactions posted to intercompany accounts.
LinkWBS1	varchar(30)	Y	For transactions posted or to be posted to intercompany accounts, the Due To or Due From project.
LinkWBS2	varchar(7)	Y	For transactions posted or to be posted to intercompany accounts, the Due To or Due From phase.
LinkWBS3	varchar(7)	Y	For transactions posted or to be posted to intercompany accounts, the Due To or Due From task.
Tax2Code	varchar(10)	Y	Secondary tax code to associate with the individual line item.
Tax2Amount	decimal(19, 4)	N	Secondary tax amount to associate with the individual line item.
Tax2CBAmount	decimal(19, 4)	N	Cash basis secondary tax amount, if any, associated with this transaction.
CompoundTax	varchar(1)	N	For internal use.
BillTax2CodeOverride	varchar(10)	Y	The secondary tax code that will override the standard

			secondary tax code.
GainsAndLossesType	varchar(1)	Y	For internal use.
Tax2Basis	decimal(19, 4)	N	Secondary tax basis, if any, associated with this transaction.
Tax2CBBasis	decimal(19, 4)	N	Cash basis secondary tax basis, if any, associated with this transaction.
AmountTaxCurrency	decimal(19, 4)	N	The Amount expressed in the transaction's tax currency.
CBAmountTaxCurrency	decimal(19, 4)	N	The CBAmount expressed in the transaction's tax currency.
AmountTax2Currency	decimal(19, 4)	N	The Amount expressed in the transaction's secondary tax currency.
CBAmountTax2Currency	decimal(19, 4)	N	The CBAmount expressed in the transaction's secondary tax currency.
TaxAmountTaxCurrency	decimal(19, 4)	N	The TaxAmount expressed in the transaction's tax currency.
TaxCBAmountTaxCurrency	decimal(19, 4)	N	The TaxCBAmount expressed in the transaction's tax currency.
Tax2AmountTaxCurrency	decimal(19, 4)	N	The Tax2Amount expressed in the transaction's tax currency.
Tax2CBAmountTa	decimal(19, 4)	N	The

xCurrency				Tax2CBAmount expressed in the transaction's tax currency.
TaxBasisTaxCurre ncy	decimal(19, 4)	N		The TaxBasis expressed in the transaction's tax currency.
TaxCBBasisTaxC urrency	decimal(19, 4)	N		The TaxCBBasis amount expressed in the transaction's tax currency.
Tax2BasisTaxCurr ency	decimal(19, 4)	N		The Tax2Basis expressed in the transaction's tax currency.
Tax2CBBasisTax Currency	decimal(19, 4)	N		The Tax2CBBasis expressed in the transaction's tax currency.
TaxAmountFunctio nalCurrency	decimal(19, 4)	N		The TaxAmount expressed in the transaction's functional currency.
TaxCBAmountFun ctionalCurrency	decimal(19, 4)	N		The TaxCBAmount expressed in the transaction's functional currency.
Tax2AmountFuncti onalCurrency	decimal(19, 4)	N		The Tax2Amount expressed in the transaction's functional currency.
Tax2CBAmountFu nctionalCurrency	decimal(19, 4)	N		The Tax2CBAmount expressed in the transaction's functional currency.
TaxBasisFunction alCurrency	decimal(19, 4)	N		The TaxBasis amount expressed in the transaction's functional currency.

TaxCBBasisFunctionalCurrency	decimal(19, 4)	N	The TaxCBBasis amount expressed in the transaction's functional currency.
Tax2BasisFunctionalCurrency	decimal(19, 4)	N	The Tax2Basis amount expressed in the transaction's functional currency.
Tax2CBBasisFunctionalCurrency	decimal(19, 4)	N	The Tax2CBBasis amount expressed in the transaction's functional currency.
TaxAmountSourceCurrency	decimal(19, 4)	N	The TaxAmount in the transaction's payment currency.
Tax2AmountSourceCurrency	decimal(19, 4)	N	The Tax2Amount in the transaction's payment currency.
DiscountFunctionalCurrency	decimal(19, 4)	N	
ModUser	varchar(20)	Y	The user who modified this record.
AuthorizedBy	varchar(20)	Y	The Employee ID of the employee who approved this transaction.
RealizationAmountEmployeeCurrency	decimal(19, 4)	N	The employee's realization amount in the employee currency.
RealizationAmountProjectCurrency	decimal(19, 4)	N	The employee's realization amount in the project currency.
RealizationAmountBillingCurrency	decimal(19, 4)	N	The employee's realization amount in the billing currency.
NonBill	varchar(1)	Y	This is used for the Invoice

Transaction Detail
Report to indicate
non-billable items.

NonRecoverTaxP ercent	decimal(19, 4)	N	
CreditMemoRefNo	varchar(12)	Y	The credit memo reference number.
OriginalAmountSo urceCurrency	decimal(19, 4)	N	
OriginalPaymentC urrencyCode	varchar(3)	Y	
InProcessAccount	varchar(1)	N	
InProcessAccount Cleared	varchar(1)	N	
EKOriginalLine	smallint	N	
InvoiceStatus	varchar(1)	Y	Invoice approval status.

KEYS

Key Name	Key Type	Keys
LedgerAPWBS1WB S2WBS3IDX	Inversion Entry	WBS1, WBS2, WBS3
LedgerAPPK	PrimaryKey	Period, PostSeq, PKey
LedgerAPTransType SubTypeIDX	Inversion Entry	TransType, SubType
LedgerAPAccountID X	Inversion Entry	Account
LedgerAPBillStatusI DX	Inversion Entry	BillStatus
LedgerAPCoveringI DX	Inversion Entry	WBS1, WBS2, WBS3, Account, Vendor, Employee, Unit, UnitTable, TransDate, ProjectCost, TransType
LedgerAPEmployee VoucherIDX	Inversion Entry	Employee, Voucher
LedgerAPInvoiceIDX	Inversion Entry	Invoice

LedgerAPSearchIDX	Inversion Entry	TransType, Period, PostSeq, WBS1, WBS2, WBS3, RefNo, BankCode, Vendor, Voucher, SubType
LedgerAPWBS1AccountIDX	Inversion Entry	WBS1, Account
LedgerAPBilledWBS1WBS2WBS3IDX	Inversion Entry	BilledWBS1, BilledWBS2, BilledWBS3
LedgerAPVendorVoucherIDX	Inversion Entry	Vendor, Voucher

LedgerAR

Definition Expense Detail Table - Accounts Receivable

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Fiscal year and period for the expense detail.
PostSeq		int	N	Posting sequence number.
PKey		varchar(32)	N	Internal primary key.
WBS1		varchar(30)	Y	The project associated with the transaction.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Account		varchar(13)	Y	Account number.
Org		varchar(14)	Y	The organization associated with the transaction.
TransType		varchar(2)	Y	Transaction type. Valid options are

			CR - cash receipt; IN - invoice.
SubType	varchar(1)	Y	Transaction subtype. Valid options are CR: R - retainage, T - tax (VAT) line item, X - adjustment related to Deltek CFMS conversion; IN: I - interest, R - retainage, X - adjustment related to Deltek CFMS conversion.
RefNo	varchar(12)	Y	Reference number associated with the transaction during data entry.
TransDate	datetime	Y	Date of the transaction.
Desc1	varchar(80)	Y	First description for the transaction.
Desc2	varchar(80)	Y	Second description for the transaction.
Amount	decimal(19, 4)	N	Transaction amount.
CBAmount	decimal(19, 4)	N	Transaction amount on a cash basis.
BillExt	decimal(19, 4)	N	The billing extension for project reporting at billing rates.
ProjectCost	varchar(1)	N	Internal flag for project reporting.
AutoEntry	varchar(1)	N	Variable indicating whether the transaction resulted from an implicit posting.
SuppressBill	varchar(1)	N	Variable indicating whether you want to suppress billing

			for the transaction.
BillStatus	varchar(1)	Y	Variable indicating the billing status for the expense transaction. Valid options are B-To be billed, W-To be written off, H-Held, F-Final billed, X-Written off, T-Transferred, I-Inserted, M-Modified, D - To be deleted, N - Not billable, O - Deleted, R - Partial hold/Released.
SkipGL	varchar(1)	N	Variable indicating whether the transaction should be included for general ledger reporting. History transactions are not included.
BankCode	varchar(10)	Y	Bank code assigned to the transaction during data entry.
Invoice	varchar(12)	Y	For cash receipt transactions, the number of the invoice being paid by the transaction.
InvoiceSection	varchar(1)	Y	The transaction's corresponding invoice section.
Employee	varchar(20)	Y	The Employee number.
Vendor	varchar(20)	Y	The vendor number.
Line	smallint	N	The voucher line number.
PartialPayment	decimal(19, 4)	N	Partial payment amount in the voucher payment

			record.
Discount	decimal(19, 4)	N	The discount amount in the voucher payment record.
Voucher	varchar(12)	Y	The voucher number.
BilledWBS1	varchar(30)	Y	The project on whose invoice the record was final billed.
BilledWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BilledWBS1 column in this table is filled in.
BilledWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BilledWBS1 column in this table is filled in.
BilledInvoice	varchar(12)	Y	Invoice on which the record was final billed.
BilledPeriod	int	N	Period when the record was final billed.
Unit	varchar(11)	Y	Unit number.
UnitTable	varchar(30)	Y	Unit table.
UnitQuantity	decimal(19, 4)	N	Number of units.
UnitCostRate	decimal(19, 4)	N	Cost rate per unit.
UnitBillingRate	decimal(19, 4)	N	Billing rate per unit.
UnitBillExt	decimal(19, 4)	N	Total billing amount, calculated as the product of

			UnitBillingRate and UnitQuantity.
XferWBS1	varchar(30)	Y	Project from which the record was transferred.
XferWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XferWBS1 column in this table is filled in.
XferWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XferWBS1 column in this table is filled in.
XferAccount	varchar(13)	Y	Accouont from which the record was transferred.
TaxCode	varchar(10)	Y	Tax code to associate with the individual line item.
TaxAmount	decimal(19, 4)	N	Tax amount to associate with the individual line item.
TaxCBAmount	decimal(19, 4)	N	Cash basis tax amount, if any, associated with this transaction.
TaxBasis	decimal(19, 4)	N	Tax basis, if any, associated with this transaction.
TaxCBBasis	decimal(19, 4)	N	Cash basis tax basis, if any, associated with this transaction.
BillTaxCodeOverri de	varchar(10)	Y	Tax code that overrides the standard billing tax

			code.
WrittenOffPeriod	int	N	The accounting period that was active when this record was written off (billing status "X.")
TransactionAmount	decimal(19, 4)	N	The transaction amount.
TransactionCurrencyCode	varchar(3)	Y	The transaction's currency code.
ExchangeInfo	varchar(max)	Y	For internal use.
AmountProjectCurrency	decimal(19, 4)	N	The transaction amount in the project currency.
ProjectExchangeInfo	varchar(max)	Y	For internal use.
AmountBillingCurrency	decimal(19, 4)	N	The transaction amount in the billing currency.
BillingExchangeInfo	varchar(max)	Y	For internal use.
AutoEntryAmount	decimal(19, 4)	N	For internal use.
AutoEntryExchangeInfo	varchar(max)	Y	For internal use.
AutoEntryOrg	varchar(14)	Y	For internal use.
AutoEntryAccount	varchar(13)	Y	For internal use.
AmountSourceCurrency	decimal(19, 4)	N	The transaction amount in the billing currency for invoices and receipts.
SourceExchangeInfo	varchar(max)	Y	For internal use.
PONumber	varchar(30)	Y	The purchase order number.
UnitCostRateBillingCurrency	decimal(19, 4)	N	The UnitCostRate in the billing currency.

LinkCompany	varchar(14)	Y	The Due To or Due From company, for transactions posted to intercompany accounts.
LinkWBS1	varchar(30)	Y	For transactions posted or to be posted to intercompany accounts, the Due To or Due From project.
LinkWBS2	varchar(7)	Y	For transactions posted or to be posted to intercompany accounts, the Due To or Due From phase.
LinkWBS3	varchar(7)	Y	For transactions posted or to be posted to intercompany accounts, the Due To or Due From task.
Tax2Code	varchar(10)	Y	The secondary tax code to associate with the individual line item.
Tax2Amount	decimal(19, 4)	N	The secondary tax amount to associate with the individual line item.
Tax2CBAmount	decimal(19, 4)	N	The cash basis secondary tax amount to associate with the individual line item.
CompoundTax	varchar(1)	N	For internal use.
BillTax2CodeOverride	varchar(10)	Y	The secondary tax code that will override the standard secondary tax

		code.	
GainsAndLossesType	varchar(1)	Y	For internal use.
Tax2Basis	decimal(19, 4)	N	The secondary tax basis, if any, associated with this transaction.
Tax2CBBasis	decimal(19, 4)	N	The cash basis secondary tax basis associated with this transaction.
AmountTaxCurrency	decimal(19, 4)	N	The Amount expressed in the transaction's tax currency.
CBAmountTaxCurrency	decimal(19, 4)	N	The CBAmount expressed in the transaction's tax currency.
AmountTax2Currency	decimal(19, 4)	N	The Amount expressed in the transaction's secondary tax currency.
CBAmountTax2Currency	decimal(19, 4)	N	The CBAmount expressed in the transaction's secondary tax currency.
TaxAmountTaxCurrency	decimal(19, 4)	N	The TaxAmount expressed in the transaction's tax currency.
TaxCBAmountTaxCurrency	decimal(19, 4)	N	The TaxCBAmount expressed in the transaction's tax currency.
Tax2AmountTaxCurrency	decimal(19, 4)	N	The Tax2Amount expressed in the transaction's tax currency.
Tax2CBAmountTaxCurrency	decimal(19, 4)	N	The Tax2CBAmount

			expressed in the transaction's tax currency.
TaxBasisTaxCurrency	decimal(19, 4)	N	The TaxBasis amount expressed in the transaction's tax currency.
TaxCBBasisTaxCurrency	decimal(19, 4)	N	The TaxCBBasis amount expressed in the transaction's tax currency.
Tax2BasisTaxCurrency	decimal(19, 4)	N	The Tax2Basis amount expressed in the transaction's tax currency.
Tax2CBBasisTaxCurrency	decimal(19, 4)	N	The Tax2CBBasis amount expressed in the transaction's tax currency.
TaxAmountFunctionalCurrency	decimal(19, 4)	N	The TaxAmount in the transaction's functional currency.
TaxCBAmountFunctionalCurrency	decimal(19, 4)	N	The TaxCBAmount in the transaction's functional currency.
Tax2AmountFunctionalCurrency	decimal(19, 4)	N	The Tax2Amount in the transaction's functional currency.
Tax2CBAmountFunctionalCurrency	decimal(19, 4)	N	The Tax2CBAmount in the transaction's functional currency.
TaxBasisFunctionalCurrency	decimal(19, 4)	N	The TaxBasis amount in the transaction's functional currency.
TaxCBBasisFunctionalCurrency	decimal(19, 4)	N	The TaxCBBasis amount in the transaction's functional

		currency.	
Tax2BasisFunctionalCurrency	decimal(19, 4)	N	The Tax2Basis amount in the transaction's functional currency.
Tax2CBBasisFunctionalCurrency	decimal(19, 4)	N	The Tax2CBBasis amount in the transaction's functional currency.
TaxAmountSourceCurrency	decimal(19, 4)	N	The TaxAmount in the transaction's payment currency.
Tax2AmountSourceCurrency	decimal(19, 4)	N	The Tax2Amount in the transaction's payment currency.
DiscountFunctionalCurrency	decimal(19, 4)	N	
ModUser	varchar(20)	Y	The user who modified this record.
AuthorizedBy	varchar(20)	Y	The Employee ID of the employee who approved this transaction.
RealizationAmountEmployeeCurrency	decimal(19, 4)	N	The employee's realization amount in the employee currency.
RealizationAmountProjectCurrency	decimal(19, 4)	N	The employee's realization amount in the project currency.
RealizationAmountBillingCurrency	decimal(19, 4)	N	The employee's realization amount in the billing currency.
NonBill	varchar(1)	Y	This is used for the Invoice Transaction Detail Report to indicate non-billable items.

NonRecoverTaxPercent	decimal(19, 4)	N	
CreditMemoRefNo	varchar(12)	Y	The credit memo reference number.
OriginalAmountSourceCurrency	decimal(19, 4)	N	
OriginalPaymentCurrencyCode	varchar(3)	Y	
InProcessAccount	varchar(1)	N	
InProcessAccountCleared	varchar(1)	N	
EKOriginalLine	smallint	N	
InvoiceStatus	varchar(1)	Y	Invoice approval status.

KEYS

Key Name	Key Type	Keys
LedgerARWBS1WBS2WBS3IDX	Inversion Entry	WBS1, WBS2, WBS3
LedgerARPK	PrimaryKey	Period, PostSeq, PKey
LedgerARTransTypeSubTypeIDX	Inversion Entry	TransType, SubType
LedgerARAccountIDX	Inversion Entry	Account
LedgerARBillStatusIDX	Inversion Entry	BillStatus
LedgerARCoveringIDX	Inversion Entry	WBS1, WBS2, WBS3, Account, Vendor, Employee, Unit, UnitTable, TransDate, ProjectCost, TransType
LedgerAREmployeeVoucherIDX	Inversion Entry	Employee, Voucher
LedgerARInvoiceIDX	Inversion Entry	Invoice
LedgerARWBS1AccountIDX	Inversion Entry	WBS1, Account

LedgerARBilledWBS 1WBS2WBS3IDX	Inversion Entry	BilledWBS1, BilledWBS2, BilledWBS3
LedgerARVendorVo ucherIDX	Inversion Entry	Vendor, Voucher

LedgerDocuments

Definition LedgerDocuments Table - The links of supporting documents and ledger detail lines

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Fiscal year and period for the expense detail.
PostSeq		int	N	Posting sequence number.
PKey		varchar(32)	N	Internal primary key.
FileID		uniqueidentifier	N	Internal ID for the supporting document
TransType		varchar(2)	Y	The transaction type. Valid options are AP - Accounts Payable; PP - Payment Processing.
TableName		varchar(30)	Y	The associated Vision table of the supporting document.
PrintWithInvoice		varchar(1)	N	The flag (Y or N) that determines whether or not a supporting document is included with an invoice.

KEYS

Key Name	Key Type	Keys
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LedgerDocumentsP K	PrimaryKey	Period, PostSeq, PKey, FileID
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LedgerEX

Definition Expense Detail Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Fiscal year and period for the expense detail.
PostSeq		int	N	Posting sequence number.
PKey		varchar(32)	N	Internal primary key.
WBS1		varchar(30)	Y	Project number.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Account		varchar(13)	Y	Account number.
Org		varchar(14)	Y	Organization associated with the transaction.
TransType		varchar(2)	Y	Transaction type. Valid options are EP - employee expense payment;

			EX - expense report.
SubType	varchar(1)	Y	Transaction subtype. Valid options are EP: A - payment, R - reimbursement, T - tax (VAT) entry; EX: A - adjustment, T - tax line item (VAT).
RefNo	varchar(12)	Y	Reference number associated with the transaction during data entry.
TransDate	datetime	Y	Date of the transaction.
Desc1	varchar(80)	Y	First description for the transaction.
Desc2	varchar(80)	Y	Second description for the transaction.
Amount	decimal(19, 4)	N	Amount of the transaction.
CBAmount	decimal(19, 4)	N	Cash-basis amount of the transaction.
BillExt	decimal(19, 4)	N	Billing extension for project reporting at billing rates.
ProjectCost	varchar(1)	N	Internal flag for project reporting.
AutoEntry	varchar(1)	N	Variable indicating whether the transaction resulted from an implicit posting.
SuppressBill	varchar(1)	N	Variable indicating whether to suppress billing for the transaction.
BillStatus	varchar(1)	Y	Variable indicating the billing status for the expense

			transaction. Valid options are B-To be billed, W-To be written off, H-Held, F-Final billed, X-Written off, T-Transferred, I-Inserted, M-Modified, D - To be deleted, N - Not billable, O - Deleted, R - Partial hold/Released.
SkipGL	varchar(1)	N	Variable indicating whether the transaction should be included for general ledger reporting. History transactions are not included.
BankCode	varchar(10)	Y	Bank code assigned to the transaction during data entry.
Invoice	varchar(12)	Y	For cash receipt transactions, the number of the invoice being paid by the transaction.
InvoiceSection	varchar(1)	Y	The transaction's corresponding invoice section.
Employee	varchar(20)	Y	The Employee number.
Vendor	varchar(20)	Y	The vendor number.
Line	smallint	N	The voucher line number.
PartialPayment	decimal(19, 4)	N	Partial payment amount in the voucher payment record.
Discount	decimal(19, 4)	N	Discount amount in the voucher payment record.

Voucher	varchar(12)	Y	The voucher number.
BilledWBS1	varchar(30)	Y	The project on whose invoice the record was final billed.
BilledWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BilledWBS1 column in this table is filled in.
BilledWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BilledWBS1 column in this table is filled in.
BilledInvoice	varchar(12)	Y	Invoice on which the record was final billed.
BilledPeriod	int	N	Accounting period when the record was final billed.
Unit	varchar(11)	Y	Unit number.
UnitTable	varchar(30)	Y	Unit table.
UnitQuantity	decimal(19, 4)	N	Number of units.
UnitCostRate	decimal(19, 4)	N	Cost rate per unit.
UnitBillingRate	decimal(19, 4)	N	Billing rate per unit.
UnitBillExt	decimal(19, 4)	N	Total billing amount, calculated as the product of UnitBillingRate and UnitQuantity.
XferWBS1	varchar(30)	Y	Project from which the record was transferred.

XferWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XferWBS1 column in this table is filled in.
XferWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XferWBS1 column in this table is filled in.
XferAccount	varchar(13)	Y	Account from which the record was transferred.
TaxCode	varchar(10)	Y	Tax code to associate with the individual line item.
TaxAmount	decimal(19, 4)	N	Tax amount to associate with the individual line item.
TaxCBAmount	decimal(19, 4)	N	Cash basis tax amount, if any, associated with the transaction.
TaxBasis	decimal(19, 4)	N	Tax basis, if any, associated with the transaction.
TaxCBBasis	decimal(19, 4)	N	Cash basis tax basis, if any, associated with the transaction.
BillTaxCodeOverride	varchar(10)	Y	Tax code that overrides the standard billing tax code.
WrittenOffPeriod	int	N	The fiscal period when a write-off (W) item is changed to final written off (X)

			status, and a deleted (D) item is changed to final deleted (O) status.
TransactionAmount	decimal(19, 4)	N	The transaction amount.
TransactionCurrencyCode	varchar(3)	Y	The transaction's currency code.
ExchangeInfo	varchar(max)	Y	For internal use.
AmountProjectCurrency	decimal(19, 4)	N	The transaction amount in the project currency.
ProjectExchangeInfo	varchar(max)	Y	For internal use.
AmountBillingCurrency	decimal(19, 4)	N	The transaction amount in the billing currency.
BillingExchangeInfo	varchar(max)	Y	For internal use.
AutoEntryAmount	decimal(19, 4)	N	For internal use.
AutoEntryExchangeInfo	varchar(max)	Y	For internal use.
AutoEntryOrg	varchar(14)	Y	For internal use.
AutoEntryAccount	varchar(13)	Y	For internal use.
AmountSourceCurrency	decimal(19, 4)	N	The transaction amount in the payment currency.
SourceExchangeInfo	varchar(max)	Y	For internal use.
PONumber	varchar(30)	Y	The purchase order number.
UnitCostRateBillingCurrency	decimal(19, 4)	N	The UnitCostRate in the billing currency.
LinkCompany	varchar(14)	Y	The Due To or Due From company, for transactions posted to intercompany

			accounts.
LinkWBS1	varchar(30)	Y	For transactions posted to intercompany accounts, the Due To or Due From project.
LinkWBS2	varchar(7)	Y	For transactions posted to intercompany accounts, the Due To or Due From phase.
LinkWBS3	varchar(7)	Y	For transactions posted to intercompany accounts, the Due To or Due From task.
Tax2Code	varchar(10)	Y	The secondary tax code to associate with the individual line item.
Tax2Amount	decimal(19, 4)	N	The secondary tax amount to associate with the individual line item.
Tax2CBAmount	decimal(19, 4)	N	The cash basis secondary tax amount to associate with the individual line item.
CompoundTax	varchar(1)	N	For internal use.
BillTax2CodeOverride	varchar(10)	Y	The secondary tax code that will override the standard secondary tax code.
GainsAndLossesType	varchar(1)	Y	For internal use.
Tax2Basis	decimal(19, 4)	N	The secondary tax basis associated with this transaction.

Tax2CBBasis	decimal(19, 4)	N	The cash basis secondary tax basis associated with this transaction.
AmountTaxCurrency	decimal(19, 4)	N	The Amount expressed in the transaction's tax currency.
CBAmountTaxCurrency	decimal(19, 4)	N	The CBAmount expressed in the transaction's tax currency.
AmountTax2Currency	decimal(19, 4)	N	The Amount expressed in the transaction's secondary tax currency.
CBAmountTax2Currency	decimal(19, 4)	N	The CBAmount expressed in the transaction's secondary tax currency.
TaxAmountTaxCurrency	decimal(19, 4)	N	The TaxAmount expressed in the transaction's tax currency.
TaxCBAmountTaxCurrency	decimal(19, 4)	N	The TaxCBAmount expressed in the transaction's tax currency.
Tax2AmountTaxCurrency	decimal(19, 4)	N	The Tax2Amount expressed in the transaction's tax currency.
Tax2CBAmountTaxCurrency	decimal(19, 4)	N	The Tax2CBAmount expressed in the transaction's tax currency.
TaxBasisTaxCurrency	decimal(19, 4)	N	The TaxBasis expressed in the transaction's tax currency.

TaxCBBasisTaxCurrency	decimal(19, 4)	N	The TaxCBBasis expressed in the transaction's tax currency.
Tax2BasisTaxCurrency	decimal(19, 4)	N	The Tax2Basis expressed in the transaction's tax currency.
Tax2CBBasisTaxCurrency	decimal(19, 4)	N	The Tax2CBBasis expressed in the transaction's tax currency.
TaxAmountFunctionalCurrency	decimal(19, 4)	N	The TaxAmount expressed in the transaction's functional currency.
TaxCBAmountFunctionalCurrency	decimal(19, 4)	N	The TaxCBAmount expressed in the transaction's functional currency.
Tax2AmountFunctionalCurrency	decimal(19, 4)	N	The Tax2Amount expressed in the transaction's functional currency.
Tax2CBAmountFunctionalCurrency	decimal(19, 4)	N	The Tax2CBAmount expressed in the transaction's functional currency.
TaxBasisFunctionalCurrency	decimal(19, 4)	N	The TaxBasis amount expressed in the transaction's functional currency.
TaxCBBasisFunctionalCurrency	decimal(19, 4)	N	The TaxCBBasis amount expressed in the transaction's functional currency.
Tax2BasisFunctionalCurrency	decimal(19, 4)	N	The Tax2Basis amount expressed in the transaction's

			functional currency.
Tax2CBBasisFunc tionalCurrency	decimal(19, 4)	N	The Tax2CBBasis amount expressed in the transaction's functional currency.
TaxAmountSource Currency	decimal(19, 4)	N	The TaxAmount expressed in the transaction's payment currency.
Tax2AmountSourc eCurrency	decimal(19, 4)	N	The Tax2Amount expressed in the transaction's payment currency.
DiscountFunctiona lCurrency	decimal(19, 4)	N	
ModUser	varchar(20)	Y	The Employee ID of the employee who submitted this data entry file for approval.
AuthorizedBy	varchar(20)	Y	The Employee ID of the employee who approved this data entry file.
RealizationAmount EmployeeCurrenc y	decimal(19, 4)	N	The employee's realization amount in the employee currency.
RealizationAmount ProjectCurrency	decimal(19, 4)	N	The employee's realization amount in the project currency.
RealizationAmount BillingCurrency	decimal(19, 4)	N	The employee's realization amount in the billing currency.
NonBill	varchar(1)	Y	This is used for the Invoice Transaction Detail Report to indicate non-billable items.
NonRecoverTaxP	decimal(19, 4)	N	

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CreditMemoRefNo	varchar(12)	Y	The credit memo reference number.
OriginalAmountSourceCurrency	decimal(19, 4)	N	
OriginalPaymentCurrencyCode	varchar(3)	Y	
InProcessAccount	varchar(1)	N	
InProcessAccountCleared	varchar(1)	N	
EKOriginalLine	smallint	N	
InvoiceStatus	varchar(1)	Y	Invoice approval status.

KEYS

Key Name	Key Type	Keys
LedgerEXWBS1WBS2WBS3IDX	Inversion Entry	WBS1, WBS2, WBS3
LedgerEXPK	PrimaryKey	Period, PostSeq, PKey
LedgerEXTransTypeSubTypeIDX	Inversion Entry	TransType, SubType
LedgerEXAccountIDX	Inversion Entry	Account
LedgerEXBillStatusIDX	Inversion Entry	BillStatus
LedgerEXCoveringIDX	Inversion Entry	WBS1, WBS2, WBS3, Account, Vendor, Employee, Unit, UnitTable, TransDate, ProjectCost, TransType
LedgerEXEmployeeVoucherIDX	Inversion Entry	Employee, Voucher
LedgerEXInvoiceIDX	Inversion Entry	Invoice
LedgerEXSearchIDX	Inversion Entry	BankCode, RefNo, TransType, WBS2, WBS1, WBS3, Period, PostSeq, Employee
LedgerEXWBS1Acc	Inversion Entry	WBS1, Account

ountIDX

LedgerEXBilledWBS Inversion Entry BilledWBS1, BilledWBS2, BilledWBS3
1WBS2WBS3IDX

LedgerEXVendorVo Inversion Entry Vendor, Voucher
ucherIDX

LedgerMisc

Definition Expense Detail Table - Miscellaneous Expense

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Fiscal year and period for the expense detail.
PostSeq		int	N	Posting sequence number.
PKey		varchar(32)	N	Internal primary key.
WBS1		varchar(30)	Y	Project number.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Account		varchar(13)	Y	Account number.
Org		varchar(14)	Y	Organization associated with the transaction.
TransType		varchar(2)	Y	Transaction type. Valid options are CD - cash disbursement; IH -

			invoice history records converted from Deltek CFMS; JE - journal entry; JX - journal entry adjustments for conversions from Deltek CFMS; RX - an adjustment related to a conversion; UN - units; XD - a general ledger adjustment related to a conversion from Deltek CFMS; XE - a project expense adjustment related to a conversion from Deltek CFMS.
SubType	varchar(1)	Y	Transaction subtype. Valid options are CD T - cash disbursement tax (VAT) line item; JE: T - tax (VAT) line item; UN: B - billing only, C - cost only; XD: X - general ledger adjustment related to a Deltek CFMS conversion; XE: X - project expense adjustment related to a Deltek CFMS conversion.
RefNo	varchar(12)	Y	Reference number associated with the transaction during data entry.
TransDate	datetime	Y	Date of the transaction.
Desc1	varchar(80)	Y	First description for the transaction.
Desc2	varchar(80)	Y	Second description for the transaction.
Amount	decimal(19, 4)	N	Amount of the

			transaction.
CBAmount	decimal(19, 4)	N	Cash-basis amount of the transaction.
BillExt	decimal(19, 4)	N	Billing extension for project reporting at billing rates.
ProjectCost	varchar(1)	N	Internal flag for project reporting.
AutoEntry	varchar(1)	N	Variable indicating whether the transaction resulted from an implicit posting.
SuppressBill	varchar(1)	N	Variable indicating whether to suppress billing for the transaction.
BillStatus	varchar(1)	Y	Variable indicating the billing status for the expense transaction. Valid options are B-To be billed, W-To be written off, H-Held, F-Final billed, X-Written off, T-Transferred, I-Inserted, M-Modified, D - To be deleted, N - Not billable, O - Deleted, R - Partial hold/Released.
SkipGL	varchar(1)	N	Variable indicating whether the transaction should be included for general ledger reporting. History transactions are not included.
BankCode	varchar(10)	Y	Bank code assigned to the transaction during data entry.

Invoice	varchar(12)	Y	For cash receipt transactions, the number of the invoice being paid by the transaction.
InvoiceSection	varchar(1)	Y	The transaction's corresponding invoice section.
Employee	varchar(20)	Y	The Employee number.
Vendor	varchar(20)	Y	The vendor number.
Line	smallint	N	The voucher line number.
PartialPayment	decimal(19, 4)	N	Partial payment amount in the voucher payment record.
Discount	decimal(19, 4)	N	Discount amount in the voucher payment record.
Voucher	varchar(12)	Y	Voucher number.
BilledWBS1	varchar(30)	Y	The project on whose invoice the record was final billed.
BilledWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the BilledWBS1 column in this table is filled in.
BilledWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the BilledWBS1 column in this table is filled in.

BilledInvoice	varchar(12)	Y	Invoice on which the record was final billed.
BilledPeriod	int	N	Accounting period when the record was final billed.
Unit	varchar(11)	Y	Unit number.
UnitTable	varchar(30)	Y	Unit table.
UnitQuantity	decimal(19, 4)	N	Number of units.
UnitCostRate	decimal(19, 4)	N	Cost rate per unit.
UnitBillingRate	decimal(19, 4)	N	Billing rate per unit.
UnitBillExt	decimal(19, 4)	N	Total billing amount, calculated as the product of UnitBillingRate and UnitQuantity.
XferWBS1	varchar(30)	Y	Project from which the record was transferred.
XferWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XferWBS1 column in this table is filled in.
XferWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XferWBS1 column in this table is filled in.
XferAccount	varchar(13)	Y	Account from which the record was transferred.
TaxCode	varchar(10)	Y	Tax code to associate with the individual line item.

TaxAmount	decimal(19, 4)	N	Tax amount to associate with the individual line item.
TaxCBAmount	decimal(19, 4)	N	Cash basis tax amount, if any, associated with this transaction.
TaxBasis	decimal(19, 4)	N	Tax basis, if any, associated with this transaction.
TaxCBBasis	decimal(19, 4)	N	Cash basis tax basis, if any, associated with this transaction.
BillTaxCodeOverride	varchar(10)	Y	Tax code that overrides the standard billing tax code.
WrittenOffPeriod	int	N	The accounting period that was active when this record was written off (billing status "X.")
TransactionAmount	decimal(19, 4)	N	The transaction amount.
TransactionCurrencyCode	varchar(3)	Y	The transaction's currency code.
ExchangeInfo	varchar(max)	Y	For internal use.
AmountProjectCurrency	decimal(19, 4)	N	The transaction amount in the project currency.
ProjectExchangeInfo	varchar(max)	Y	For internal use.
AmountBillingCurrency	decimal(19, 4)	N	The transaction amount in the billing currency.
BillingExchangeInfo	varchar(max)	Y	For internal use.
AutoEntryAmount	decimal(19, 4)	N	For internal use.

AutoEntryExchangeInfo	varchar(max)	Y	For internal use.
AutoEntryOrg	varchar(14)	Y	For internal use.
AutoEntryAccount	varchar(13)	Y	For internal use.
AmountSourceCurrency	decimal(19, 4)	N	The transaction amount in the payment currency.
SourceExchangeInfo	varchar(max)	Y	For internal use.
PONumber	varchar(30)	Y	The purchase order number.
UnitCostRateBillingCurrency	decimal(19, 4)	N	The UnitCostRate in the billing currency.
LinkCompany	varchar(14)	Y	The Due To or Due From company, for transactions posted to intercompany accounts.
LinkWBS1	varchar(30)	Y	For transactions posted to intercompany accounts, the Due To or Due From project.
LinkWBS2	varchar(7)	Y	For transactions posted to intercompany accounts, the Due To or Due From phase.
LinkWBS3	varchar(7)	Y	For transactions posted to intercompany accounts, the Due To or Due From task.
Tax2Code	varchar(10)	Y	The secondary tax code to associate with the individual line item.

Tax2Amount	decimal(19, 4)	N	The secondary tax amount to associate with the individual line item.
Tax2CBAmount	decimal(19, 4)	N	The cash basis secondary tax amount to associate with the individual line item.
CompoundTax	varchar(1)	N	For internal use.
BillTax2CodeOverride	varchar(10)	Y	The secondary tax code that will override the standard secondary tax code.
GainsAndLossesType	varchar(1)	Y	For internal use.
Tax2Basis	decimal(19, 4)	N	The secondary tax basis, if any, associated with this transaction.
Tax2CBBasis	decimal(19, 4)	N	The cash basis secondary tax basis associated with this transaction.
AmountTaxCurrency	decimal(19, 4)	N	The Amount expressed in the transaction's tax currency.
CBAmountTaxCurrency	decimal(19, 4)	N	The CBAmount expressed in the transaction's tax currency.
AmountTax2Currency	decimal(19, 4)	N	The Amount expressed in the transaction's secondary tax currency.
CBAmountTax2Currency	decimal(19, 4)	N	The CBAmount expressed in the transaction's secondary tax

		currency.
TaxAmountTaxCur rency	decimal(19, 4)	N The TaxAmount expressed in the transaction's tax currency.
TaxCBAmountTax Currency	decimal(19, 4)	N The TaxCBAmount expressed in the transaction's tax currency.
Tax2AmountTaxC urrency	decimal(19, 4)	N The Tax2Amount expressed in the transaction's tax currency.
Tax2CBAmountTa xCurrency	decimal(19, 4)	N The Tax2CBAmount expressed in the transaction's tax currency.
TaxBasisTaxCurre ncy	decimal(19, 4)	N The TaxBasis amount expressed in the transaction's tax currency.
TaxCBBasisTaxC urrency	decimal(19, 4)	N The TaxCBBasis amount expressed in the transaction's tax currency.
Tax2BasisTaxCurr ency	decimal(19, 4)	N The Tax2Basis amount expressed in the transaction's tax currency.
Tax2CBBasisTax Currency	decimal(19, 4)	N The Tax2CBBasis amount expressed in the transaction's tax currency.
TaxAmountFunctio nalCurrency	decimal(19, 4)	N The TaxAmount expressed in the transaction's functional currency.
TaxCBAmountFun ctionalCurrency	decimal(19, 4)	N The TaxCBAmount expressed in the transaction's functional currency.

Tax2AmountFunctionalCurrency	decimal(19, 4)	N	The Tax2Amount expressed in the transaction's functional currency.
Tax2CBAmountFunctionalCurrency	decimal(19, 4)	N	The Tax2CBAmount expressed in the transaction's functional currency.
TaxBasisFunctionalCurrency	decimal(19, 4)	N	The TaxBasis amount expressed in the transaction's functional currency.
TaxCBBasisFunctionalCurrency	decimal(19, 4)	N	The TaxCBBasis amount expressed in the transaction's functional currency.
Tax2BasisFunctionalCurrency	decimal(19, 4)	N	The Tax2Basis amount expressed in the transaction's functional currency.
Tax2CBBasisFunctionalCurrency	decimal(19, 4)	N	The Tax2CBBasis amount expressed in the transaction's functional currency.
TaxAmountSourceCurrency	decimal(19, 4)	N	The TaxAmount expressed in the transaction's payment currency.
Tax2AmountSourceCurrency	decimal(19, 4)	N	The Tax2Amount expressed in the transaction's payment currency.
DiscountFunctionalCurrency	decimal(19, 4)	N	
ModUser	varchar(20)	Y	The user who modified this record.

AuthorizedBy	varchar(20)	Y	The EmployeeID of the employee who approved this transaction.
RealizationAmount EmployeeCurrency	decimal(19, 4)	N	The employee's realization amount in the employee currency.
RealizationAmount ProjectCurrency	decimal(19, 4)	N	The employee's realization amount in the project currency.
RealizationAmount BillingCurrency	decimal(19, 4)	N	The employee's realization amount in the billing currency.
NonBill	varchar(1)	Y	This is used for the Invoice Transaction Detail Report to indicate non-billable items.
NonRecoverTaxPercent	decimal(19, 4)	N	
CreditMemoRefNo	varchar(12)	Y	The credit memo reference number.
OriginalAmountSourceCurrency	decimal(19, 4)	N	
OriginalPaymentCurrencyCode	varchar(3)	Y	
InProcessAccount	varchar(1)	N	
InProcessAccount Cleared	varchar(1)	N	
EKOriginalLine	smallint	N	
InvoiceStatus	varchar(1)	Y	Invoice approval status.

KEYS

Key Name	Key Type	Keys
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LedgerMiscWBS1WBS2WBS3IDX	Inversion Entry	WBS1, WBS2, WBS3
LedgerMiscPK	PrimaryKey	Period, PostSeq, PKey
LedgerMiscTransTypeSubTypeIDX	Inversion Entry	TransType, SubType
LedgerMiscAccountIDX	Inversion Entry	Account
LedgerMiscBillStatusIDX	Inversion Entry	BillStatus
LedgerMiscCoveringIDX	Inversion Entry	WBS1, WBS2, WBS3, Account, Vendor, Employee, Unit, UnitTable, TransDate, ProjectCost, TransType
LedgerMiscEmployeeVoucherIDX	Inversion Entry	Employee, Voucher
LedgerMiscInvoiceIDX	Inversion Entry	Invoice
LedgerMiscWBS1AccountIDX	Inversion Entry	WBS1, Account
LedgerMiscBilledWBS1WBS2WBS3IDX	Inversion Entry	BilledWBS1, BilledWBS2, BilledWBS3
LedgerMiscVendorVoucherIDX	Inversion Entry	Vendor, Voucher

LookupXmlCache

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LookupType		varchar(50)	N	
LookupXML		image	Y	

KEYS

Key Name	Key Type	Keys
LookupXmlCachePK	PrimaryKey	LookupType

MergeFavorites

Definition Proposal Table - Merge Template Favorites

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UserName		varchar(20)	N	The username of the user creating the Favorite.
MergeTemplateID		varchar(32)	N	The merge template record number.
InfoCenterArea		varchar(32)	N	The Info Center on which the merge template is based.
Description		varchar(100)	Y	The user-entered description of the merge template record.
selectionName		varchar(max)	Y	The template Favorite name.
selectionXML		varchar(max)	Y	The .xml selection criteria used with the template Favorite.
selectionWhere		varchar(max)	Y	The selection criteria used with the template Favorite.
GlobalInd		varchar(1)	Y	Variable indicating whether the template is a Global favorite.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time

			when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
MergeFavoritesPK	PrimaryKey	UserName, MergeTemplateID, InfoCenterArea

MergeTemplates

Definition Proposals Table - Custom Proposal Merge Templates

COLUMNS

Column Name	Domain	Datatype	Null	Definition
InfoCenterArea		varchar(32)	N	The Info Center on which the merge template is based.
MergeTemplateID		varchar(32)	N	The merge template record number.
Description		varchar(100)	Y	The user-entered description of the merge template record.
Template		varchar(max)	Y	The merge template's name.
TemplateFileName		varchar(100)	Y	The filename of the merged document.
Type		varchar(1)	N	Template type that specifies whether the template was created with Microsoft Word or Adobe InDesign.
FileID		uniqueidentifier	Y	Internal ID to reference the InDesign template file stored in FILESTREAM.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.

ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
MergeTemplatesPK	PrimaryKey	InfoCenterArea, MergeTemplateID

miControl

Definition Miscellaneous Expenses Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the miscellaneous transaction data entry file.
PostPeriod		int	N	The fiscal period when the file was posted.
PostSeq		int	N	Internal posting sequence number.
Recurring		varchar(1)	N	Variable indicating whether this is a recurring transaction file.
Selected		varchar(1)	N	Variable indicating whether the file has been selected for posting.
Posted		varchar(1)	N	Flag indicating whether the transaction file has been posted.
Creator		varchar(20)	Y	Name of the user who created the file.
Period		int	N	Accounting period when the file was created.
EndDate		datetime	Y	End date for the transaction file.
Total		decimal(19, 4)	N	Total entered for the transaction file.

Company	varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
DefaultCurrencyCode	varchar(3)	Y	The default transaction currency code to use in the data entry file.
SubmittedBy	varchar(20)	Y	The Employee ID of the employee who submitted this data entry file for approval.
SubmittedDate	datetime	Y	The date and time when this data entry file was submitted for approval.

KEYS

Key Name	Key Type	Keys
miControlPK	PrimaryKey	Batch

miDetail

Definition Miscellaneous Expenses Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the miscellaneous data entry transaction file.
RefNo		varchar(12)	N	Reference number assigned.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
WBS1		varchar(30)	Y	Project to which the miscellaneous amount applies.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Account		varchar(13)	Y	Account to which the miscellaneous amount applies.

Amount	decimal(19, 4)	N	Amount of the miscellaneous transaction.
Description	varchar(40)	Y	Description of the miscellaneous transaction.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	The currency exchange override rate, if any, entered for the transaction. Used for converting the transaction currency to the functional currency of the company owning the project; the project's phase, if any; and the project's task, if any.

KEYS

Key Name	Key Type	Keys
miDetailPK	PrimaryKey	Batch, RefNo, PKey

miMaster

Definition Miscellaneous Expenses Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the miscellaneous transaction data entry file.
RefNo		varchar(12)	N	Reference number assigned.
TransDate		datetime	Y	Date specified for the miscellaneous transaction.
Description		varchar(40)	Y	Description of the detail line.
Posted		varchar(1)	N	Flag indicating whether the data entry file has been posted.
Seq		int	N	Sequence number for sorting data entry screen and transaction lists.
CurrencyCode		varchar(3)	Y	The transaction currency for all detail associated with this miscellaneous expense.
CurrencyExchangeOverrideMethod		varchar(1)	N	For all detail associated with this miscellaneous expense, the exchange override method for converting the transaction currency to the

			functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideDate	datetime	Y	For all detail associated with this miscellaneous expense, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	For all detail associated with this miscellaneous expense, the exchange rate for converting the transactional currency to the functional currency of the active company, when the exchange override method is Rate.
Status	varchar(1)	N	The value in the Status field on the transaction entry screen.
AuthorizedBy	varchar(20)	Y	The EmployeeID of the employee who approved this transaction.
RejectReason	varchar(500)	Y	The rejection reason, if the

Status is Rejected.

ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
miMasterPK	PrimaryKey	Batch, RefNo

MktCampaign

Definition Marketing Campaigns Table (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CampaignID		varchar(32)	N	Internal reference number for the marketing campaign record.
Name		varchar(100)	N	The marketing campaign's name.
Number		varchar(50)	Y	The marketing campaign's number.
Description		varchar(max)	Y	The user-entered description of the marketing campaign.
Org		varchar(14)	Y	The marketing campaign's Organization.
Type		varchar(10)	Y	The marketing campaign's type.
Audience		varchar(10)	Y	The marketing campaign's audience.
Objective		varchar(10)	Y	The marketing campaign's objective.
Budget		decimal(19, 4)	N	The marketing campaign's budget.
ActualCost		decimal(19, 4)	N	The marketing campaign's actual cost.
Revenue		decimal(19, 4)	N	The marketing campaign's

			revenue.
CampaignMgr	varchar(20)	Y	The employee number of the marketing campaign's campaign manager.
MktgMgr	varchar(20)	Y	The employee number of the marketing campaign's marketing manager.
Manager3	varchar(20)	Y	The employee number of a third manager for the marketing campaign, as selected in the Manager3 field.
LaunchDate	datetime	Y	The marketing campaign's launch date.
EndDate	datetime	Y	The marketing campaign's end date.
FirstAction	varchar(10)	Y	The first action in the marketing campaign.
CurrentAction	varchar(10)	Y	The current action in the marketing campaign.
NextAction	varchar(10)	Y	The next action in the marketing campaign.
Status	varchar(10)	Y	The marketing campaign's status.
PotentialResponses	smallint	N	The user-entered number of total potential responses to the campaign.
WBS1	varchar(30)	Y	The marketing campaign's

			promotional project.
WBS2	varchar(7)	Y	The marketing campaign's promotional project phase.
WBS3	varchar(7)	Y	The marketing campaign's promotional project task.
RecordStatus	varchar(10)	Y	The marketing campaign record's status. Valid options are Active and Inactive.
CustomCurrencyCode	varchar(3)	Y	The currency code of any custom currency fields in the Marketing Campaigns Info Center.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
MktCampaignPK	PrimaryKey	CampaignID

MktCampaignContactAssoc

Definition Marketing Campaigns Table - Contact Associations (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CampaignID		varchar(32)	N	Internal reference number for the marketing campaign record.
ContactID		varchar(32)	N	Internal reference number for the Contact record.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
MktCampaignContactAssocPK	PrimaryKey	CampaignID, ContactID

MktCampaignCustomTabFields

Definition Marketing Campaigns Table - Data for user-defined form-based fields (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CampaignID		varchar(32)	N	Internal reference number for the marketing campaign record.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
MktCampaignCustomTabFieldsPK	PrimaryKey	CampaignID

MktCampaignFileLinks

Definition Marketing Campaigns Table - File Links (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LinkID		varchar(32)	N	Internal key for the file's link to the marketing campaign record.
CampaignID		varchar(32)	N	Internal reference number for the marketing campaign record.
Description		varchar(100)	Y	The user-entered file description.
FilePath		varchar(255)	Y	The file's file path location.
Graphic		varchar(1)	N	Flag indicating whether the linked file is a graphic file.
ModUser		varchar(20)	Y	The username of the user logged in when the record was last modified.
ModDate		datetime	Y	The date and time when the record was last modified.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.

KEYS

Key Name	Key Type	Keys
MktCampaignFileLinksPK	PrimaryKey	LinkID, CampaignID

MktCampaignLeads

Definition Marketing Campaigns Table - Leads (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CampaignID		varchar(32)	N	Internal reference number for the marketing campaign record.
LeadID		varchar(32)	N	Internal reference number for the lead record.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
MktCampaignLeads PK	PrimaryKey	CampaignID, LeadID

MktCampaignOppAssoc

Definition Marketing Campaigns Table - Opportunity Associations (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CampaignID		varchar(32)	N	Internal reference number for the marketing campaign record.
OpportunityID		varchar(32)	N	Internal reference number for the opportunity record.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.

KEYS

Key Name	Key Type	Keys
MktCampaignOppAs socPK	PrimaryKey	CampaignID, OpportunityID

MktCampaignProjectAssoc

Definition Marketing Campaigns Table - Project Associations (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CampaignID		varchar(32)	N	Internal reference number for the marketing campaign record.
WBS1		varchar(30)	N	The project number.
WBS2		varchar(7)	N	The phase number.
WBS3		varchar(7)	N	The task number.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.

KEYS

Key Name	Key Type	Keys
MktCampaignProject AssocPK	PrimaryKey	CampaignID, WBS1, WBS2, WBS3

MktCampaignProjectAssocTemplate

Definition Project Template Table - Marketing Campaign - Project Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CampaignID		varchar(32)	N	Internal reference number for the marketing campaign record.
WBS1		varchar(32)	N	The project number.
WBS2		varchar(7)	N	The phase number.
WBS3		varchar(7)	N	The task number.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.

KEYS

Key Name	Key Type	Keys
MktCampaignProjectAssocTemplatePK	PrimaryKey	CampaignID, WBS1, WBS2, WBS3

MktCampaignSubscr

Definition Dashboard History Table - User Subscriptions to Marketing Campaign Records (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	Identifier for the marketing campaign dashpart.
CampaignID		varchar(32)	N	Internal reference number for the marketing campaign record.
UserName		varchar(20)	N	The username of the user currently logged in; links to SEUser.Username.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
MktCampaignSubscr PK	PrimaryKey	PartKey, CampaignID, UserName

ModelDB

Definition

COLUMNS

Column Name	Domain	Datatype	Null	Definition
tname		char(10)	N	
cname		char(10)	Y	
ctype		nvarchar(200)	Y	

KEYS

Key Name	Key Type	Keys
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NavigatorSearchCriteria

Definition

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Username		varchar(20)	N	
Name		varchar(100)	N	
Criteria		varchar(max)	N	

KEYS

Key Name	Key Type	Keys
NavigatorSearchCriteriaPK	PrimaryKey	Username, Name

NavigatorUserSettings

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Username		varchar(20)	N	
SettingName		varchar(50)	N	
SettingValue		varchar(max)	N	

KEYS

Key Name	Key Type	Keys
NavigatorUserSettingsPK	PrimaryKey	Username, SettingName

OppConsultant

Definition Opportunity Table - Consultants Grid of Service Estimate Tab (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OpportunityID		varchar(32)	N	Internal reference number for the opportunity record.
ConsultantID		varchar(32)	N	Internal reference number for the consultant record.
Account		varchar(13)	Y	The account name.
OppConCost		decimal(19, 4)	N	The consultant cost at cost rates.
OppConBill		decimal(19, 4)	N	The consultant cost at billing rates.
DirectAcctFlg		varchar(1)	N	Flag indicating whether the account is a direct account.
SeqNo		smallint	N	Internal sequence number.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate		datetime	Y	The date and time when this record

was modified.

KEYS

Key Name	Key Type	Keys
OppConsultantPK	PrimaryKey	ConsultantID

OppExpense

Definition Opportunity Table - Expenses Grid of Service Estimate Tab (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OpportunityID		varchar(32)	N	Internal reference number for the opportunity record.
ExpenseID		varchar(32)	N	Internal reference number for the expense transaction record.
Account		varchar(13)	Y	The account name.
OppExpCost		decimal(19, 4)	N	The expense cost at cost rates.
OppExpBill		decimal(19, 4)	N	The expense cost at billing rates.
DirectAcctFlg		varchar(1)	N	Flag indicating whether the account is a direct account.
SeqNo		smallint	N	Internal sequence number.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate		datetime	Y	The date and time

when this record
was modified.

KEYS

Key Name	Key Type	Keys
OppExpensePK	PrimaryKey	ExpenseID

OppLabor

Definition Opportunity Table - Labor Grid of Service Estimate Tab (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OpportunityID		varchar(32)	N	Internal reference number for the opportunity record.
LaborID		varchar(32)	N	Internal reference number for the labor expense record.
Name		varchar(100)	Y	The labor transaction description.
EstimateHrs		decimal(19, 4)	N	The planned hours.
EstimateCost		decimal(19, 4)	N	The planned cost.
EstimateBill		decimal(19, 4)	N	The planned cost at billing rates.
CostRate		decimal(19, 4)	N	The cost rate.
BillingRate		decimal(19, 4)	N	The billing rate.
Category		smallint	N	The labor expense category.
SeqNo		smallint	N	Internal sequence number.
GenericResourceID		varchar(20)	Y	The ID of the generic resource.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.

ModUser	varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
OppLaborPK	PrimaryKey	LaborID

OpportunitiesFromLeads

Definition Leads Table - Opportunities Converted from Leads (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LeadID		varchar(32)	N	Internal identifier for the lead record.
OpportunityID		varchar(32)	N	Internal reference number for the opportunity record.
CampaignID		varchar(32)	Y	Internal reference number for the marketing campaign record.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.
ModUser		varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate		datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
OpportunitiesFromLeadsPK	PrimaryKey	LeadID, OpportunityID

Opportunity

Definition Opportunity Table (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OpportunityID		varchar(32)	N	Internal reference number for the opportunity record.
Opportunity		varchar(30)	Y	The opportunity number.
Name		varchar(255)	Y	The opportunity name.
Address1		varchar(50)	Y	The first line of the opportunity address.
Address2		varchar(50)	Y	The second line of the opportunity address.
Address3		varchar(50)	Y	The third line of the opportunity address.
City		varchar(30)	Y	The opportunity's city.
State		varchar(10)	Y	The opportunity's state.
Zip		varchar(10)	Y	The opportunity's zip code.
Country		varchar(2)	Y	The opportunity's country.
OpportunityType		varchar(10)	Y	The opportunity type.
Stage		varchar(10)	Y	The opportunity's stage of development.

Description	varchar(max)	Y	The user-entered text describing the opportunity.
EstStartDate	datetime	Y	The opportunity's estimated start date.
EstCompletionDate	datetime	Y	The opportunity's estimated completion date.
EstFees	decimal(19, 4)	N	Reserved for future use.
EstConstructionCost	decimal(19, 4)	N	Reserved for future use.
Revenue	decimal(19, 4)	N	The revenue which the opportunity will generate.
Probability	smallint	N	The probability that the opportunity will become a project.
WeightedRevenue	decimal(19, 4)	N	The product of Revenue and WeightedRevenue.
CloseDate	datetime	Y	The date when the opportunity record was closed.
ClientID	varchar(32)	Y	The primary client's client number.
ContactID	varchar(32)	Y	The primary contact's contact number.
PRWBS1	varchar(30)	Y	The project created for the Opportunity.
OpenDate	datetime	Y	The date when the opportunity record was opened.
Source	varchar(10)	Y	The source of the opportunity.
Org	varchar(14)	Y	The Organization associated with the opportunity.

Status	varchar(1)	Y	The opportunity's status.
PRProposalWBS1	varchar(30)	Y	The project created for the proposal Opportunity.
ProjMgr	varchar(20)	Y	The employee number of the opportunity's project manager.
Principal	varchar(20)	Y	The employee number of the opportunity's principal.
Supervisor	varchar(20)	Y	The employee number of the opportunity's supervisor.
PublicNoticeDate	datetime	Y	The user-entered value in block 2 of an SF330 proposal.
SolicitationNum	varchar(30)	Y	The user-entered value in block 3 of an SF330 proposal.
CustomCurrencyCode	varchar(3)	Y	The currency code of any custom currency fields in the Opportunity Info Center.
County	varchar(50)	Y	The opportunity's County of location, as entered on the Location tab.
PlanID	varchar(32)	Y	Internal identifier for the plan created from the opportunity.
LabBillTable	int	N	The billing rate table to use for labor.
LabCostTable	int	N	The cost rate table to use for labor.

OppCurrencyCode	varchar(3)	Y	The currency code specified on the Service Estimate tab.
BillingCurrencyCode	varchar(3)	Y	The billing currency.
AllocMethod	varchar(1)	Y	Variable indicating the Allocation Method selected.
Timescale	varchar(1)	Y	Variable indicating the Timescale selected.
KonaSpace	int	N	
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
OpportunityPK	PrimaryKey	OpportunityID

OpportunityClientAssoc

Definition Opportunity Table - Client Associations (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OpportunityID		varchar(32)	N	The opportunity's number.
ClientID		varchar(32)	N	The client's client number.
PrimaryInd		varchar(1)	N	Flag indicating whether the ClientID is the opportunity's primary client, as specified on the General tab of the Opportunity Info Center.
Role		varchar(10)	Y	The client's role.
Address		varchar(20)	Y	Identifier for the address record; links to the CLAddress Table.
RoleDescription		varchar(max)	Y	The user-entered text describing the role.
ClientInd		varchar(1)	N	Flag indicating whether the Client checkbox is selected in the Clients grid on the Clients/Contacts tab.
VendorInd		varchar(1)	N	Flag indicating whether the Vendor checkbox is selected in the Clients grid on the Clients/Contacts

tab.

CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
OpportunityClientAss ocPK	PrimaryKey	OpportunityID, ClientID

OpportunityContactAssoc

Definition Opportunity Table - Contact Associations (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OpportunityID		varchar(32)	N	The opportunity's number.
ContactID		varchar(32)	N	The contact's contact number.
Role		varchar(10)	Y	The contact's role.
RoleDescription		varchar(max)	Y	The text describing the role.
PrimaryInd		varchar(1)	N	Variable indicating whether the ContactID is the opportunity's primary contact, as specified on the General tab of the Opportunity Info Center.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
OpportunityContactA ssocPK	PrimaryKey	OpportunityID, ContactID

OpportunityCustomTabFields

Definition Opportunities Table - Data for user-defined form-based fields (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OpportunityID		varchar(32)	N	Internal reference number for the Opportunity record.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
OpportunityCustomTabFieldsPK	PrimaryKey	OpportunityID

OpportunityEMAssoc

Definition Opportunity Table - Team Employees (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RecordID		varchar(32)	N	Primary key.
OpportunityID		varchar(32)	N	The opportunity's number.
Employee		varchar(20)	N	The employee's employee number.
Role		varchar(10)	N	The employee's role in the opportunity.
RoleDescription		varchar(max)	Y	The text describing the role.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
OpportunityEMAssoc PK	PrimaryKey	RecordID

OpportunityEMAssoc Inversion Entry OpportunityID, Employee
OppIDEmployeeIDX

OpportunityFileLinks

Definition Opportunity Table - File Links (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LinkID		varchar(32)	N	Internal key for the file's link to the opportunity record.
OpportunityID		varchar(32)	N	Internal reference number for the linked opportunity record.
Description		varchar(100)	Y	The user-entered file description.
FilePath		varchar(255)	Y	The file's file path location.
Graphic		varchar(1)	N	Variable indicating whether the file is a graphic file.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
OpportunityFileLinks PK	PrimaryKey	LinkID, OpportunityID

OpportunityPhoto

Definition

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OpportunityID		varchar(32)	N	
Photo		varbinary(max)	Y	

KEYS

Key Name	Key Type	Keys
OpportunityPhotoPK	PrimaryKey	OpportunityID

OpportunityProjectCodes

Definition Opportunity Table - Project Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OpportunityID		varchar(32)	N	Internal reference number for the opportunity record.
ProjectCode		varchar(4)	N	The project code for the type of work expected to be performed.
Fee		decimal(19, 4)	N	The fees for the work represented by the ProjectCode.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
OpportunityProjectCodesPK	PrimaryKey	OpportunityID, ProjectCode

OpportunityProposals

Definition Opportunity Table - Proposal Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ProposalID		varchar(32)	N	Internal reference number for the proposal record.
Name		varchar(50)	N	The proposal's name.
Number		varchar(20)	Y	The proposal's number.
Type		varchar(30)	Y	The proposal's type.
OpportunityID		varchar(32)	Y	Internal reference number for the opportunity record.
Org		varchar(14)	Y	The proposal's organization.
Employee		varchar(20)	Y	The proposal's Responsible Person.
Status		varchar(10)	Y	The proposal's status.
Source		varchar(10)	Y	The proposal's source.
DateAdvertised		datetime	Y	The date when the request for proposal was advertised.
SubmittalDate		datetime	Y	The date when the proposal was submitted.
Notes		varchar(max)	Y	The text entered by the user on the

			Notes tab of the Proposal Log form.
LinkedProposal	varchar(32)	Y	The name of the custom proposal associated with the opportunity, as it appears on the Proposal Log form.
LinkedGovtProposal	varchar(32)	Y	The name of the SF255 proposal associated with the opportunity, as it appears on the Proposal Log form.
DueDate	datetime	Y	The deadline date for submitting the proposal.
AwardDate	datetime	Y	The date when the proposal's project was awarded.
Fee	decimal(19, 4)	N	The fee to be received for the proposal's project.
LinkedSF330	varchar(32)	Y	The name of the SF330 proposal associated with the opportunity, as it appears on the Proposal Log form.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
OpportunityProposal sPK	PrimaryKey	ProposalID

OpportunityRevenue

Definition Opportunity Table - Revenue Forecast Settings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RevAllocID		varchar(32)	N	Internal identifier for this record.
OpportunityID		varchar(32)	N	Internal reference number for the opportunity record.
Description		varchar(100)	Y	The revenue milestone description, entered either by the user or from the template.
RevenueDate		datetime	Y	The date of receipt for revenue of this Description.
RevenueAmt		decimal(19, 4)	N	The revenue amount received on the RevenueDate.
PercentRevenue		smallint	N	The percentage of total revenue of the Description received on the RevenueDate.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when this record

was modified.		
ModDate	datetime	Y The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
OpportunityRevenue PK	PrimaryKey	RevAllocID

OpportunitySubscr

Definition Dashboard History Table - User Subscriptions to Opportunity Records (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	Identifier for the opportunity dashpart.
OpportunityID		varchar(32)	N	Internal reference number for the Opportunity record.
UserName		varchar(20)	N	The username of the user currently logged in; links to the SEUser Table.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
OpportunitySubscrPK	PrimaryKey	PartKey, OpportunityID, UserName

OpportunityVEAssoc

Definition Opportunity Table - Team Vendors (CRM only)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OpportunityID		varchar(32)	N	Internal reference number for the opportunity record.
Vendor		varchar(20)	N	The vendor's vendor number.
Role		varchar(10)	Y	The vendor's role in the opportunity.
VEAddress		varchar(20)	Y	The Vendor's address, when the vendor is associated with the Opportunity; used to auto-populate Part I, block 10 of an SF330 proposal when the proposal is created from an opportunity.
RoleDescription		varchar(max)	Y	The contents of the Role Description field on the Vendors grid of the opportunity's Team tab.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record

was modified.		
ModDate	datetime	Y The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
OpportunityVEAssoc PK	PrimaryKey	OpportunityID, Vendor

OppUnit

Definition Opportunity Table - Units Grid of Service Estimate Tab

COLUMNS

Column Name	Domain	Datatype	Null	Definition
OpportunityID		varchar(32)	N	Internal reference number for the opportunity record.
UnitID		varchar(32)	N	Internal reference number for the unit record.
Unit		varchar(11)	N	The unit name.
UnitTable		varchar(30)	Y	The unit table.
PlannedQty		decimal(19, 4)	N	The planned quantity.
PlannedCost		decimal(19, 4)	N	The planned cost at cost rates.
PlannedBill		decimal(19, 4)	N	The planned cost at billing rates.
CostRate		decimal(19, 4)	N	The cost rate.
BillingRate		decimal(19, 4)	N	The billing rate.
DirectAcctFlg		varchar(1)	N	Flag indicating whether the account is a direct expense account.
SeqNo		smallint	N	Internal sequence number.
CreateUser		varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when this record was created.

ModUser	varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
OppUnitPK	PrimaryKey	UnitID

Organization

Definition Configuration Table - Organizations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Org		varchar(14)	N	Organization number.
Name		varchar(100)	N	Organization name.
LabDistWBS1		varchar(30)	Y	Organization to use for labor distribution to the organization combination.
LabDistWBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the LabDistWBS1 column in this table is filled in.
LabDistWBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the LabDistWBS1 column in this table is filled in.
MiscWBS1		varchar(30)	Y	The project from which to get the location code if posting miscellaneous distribution credit by organization.
MiscWBS2		varchar(7)	Y	The reference field for the project

			phase. This column is populated by Vision once the MiscWBS1 column in this table is filled in.
MiscWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the MiscWBS1 column in this table is filled in.
UnitsBSWBS1	varchar(30)	Y	Balance sheet project to use for unit postings to the organization combination.
UnitsBSWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the UnitsBSWBS1 column in this table is filled in.
UnitsBSWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the UnitsBSWBS1 column in this table is filled in.
UnitsIndWBS1	varchar(30)	Y	Indirect project to use for unit postings to the organization combination.
UnitsIndWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the UnitsIndWBS1 column in this table

			is filled in.
UnitsIndWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the UnitsIndWBS1 column in this table is filled in.
UnitsOtherWBS1	varchar(30)	Y	Other project to use for unit postings to the organization combination.
UnitsOtherWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the UnitsOtherWBS1 column in this table is filled in.
UnitsOtherWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the UnitsOtherWBS1 column in this table is filled in.
DistributeOH	varchar(1)	N	Variable indicating whether to distribute overhead to the organization.
DistributeTarget	varchar(14)	Y	Variable indicating the organization(s) to which to distribute the overhead.
DistributePass	smallint	N	Distribution pass to distribute to overhead for the organization.
OHAllocMethod	varchar(1)	Y	Variable indicating the overhead allocation method. Valid options are

			A-Assign, P-Pro rata, N-None.
OHBasis	varchar(2)	Y	Variable indicating the overhead allocation basis. Valid options are DL-Direct labor, RV-Revenue, TC-Total costs, TL-Total labor.
OHRate	decimal(19, 4)	N	Budgeted overhead rate for the organization to use when assigning overhead.
OHProvisionalRate	decimal(19, 4)	N	Last overhead rate used for the organization.
OHVarianceWBS1	varchar(30)	Y	Regular project to which overhead is allocated.
OHVarianceWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the OHVarianceWBS1 column in this table is filled in.
OHVarianceWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the OHVarianceWBS1 column in this table is filled in.
PayrollWBS1	varchar(30)	Y	Project to use for all balance sheet payroll transactions posted to the organization combination.
PayrollWBS2	varchar(7)	Y	The reference field for the project phase. This

			column is populated by Vision once the PayrollWBS1 column in this table is filled in.
PayrollWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the PayrollWBS1 column in this table is filled in.
FICAWBS1	varchar(30)	Y	Employer's FICA expense debit project.
FICAWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the FICAWBS1 column in this table is filled in.
FICAWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the FICAWBS1 column in this table is filled in.
PlugAmtRev	decimal(19, 4)	N	Difference between revenue in the project and general ledger tables.
PlugAmtDirLab	decimal(19, 4)	N	Difference between direct labor in the project and general ledger tables.
PlugAmtDirExp	decimal(19, 4)	N	Difference between direct expense in the project and general ledger tables.

PlugAmtIndLab	decimal(19, 4)	N	Difference between indirect labor in the project and general ledger tables.
PlugAmtIndExp	decimal(19, 4)	N	Difference between indirect expense in the project and general ledger tables.
PrintsWBS1	varchar(30)	Y	Project from which to get the location code when posting prints and reproductions distribution credit by organization.
PrintsWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the PrintsWBS1 column in this table is filled in.
PrintsWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the PrintsWBS1 column in this table is filled in.
EmplExpWBS1	varchar(30)	Y	Project from which to get the organization when posting employee expense distribution credit by organization.
EmplExpWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the EmplExpWBS1 column in this table is filled in.

EmplExpWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the EmplExpWBS1 column in this table is filled in.
EmplAdvWBS1	varchar(30)	Y	Project from which to get the organization when posting employee advance distribution credit by organization.
EmplAdvWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the EmplAdvWBS1 column in this table is filled in.
EmplAdvWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the EmplAdvWBS1 column in this table is filled in.
EmplDefaultBank	varchar(10)	Y	Default bank code for posting employee expense and advance checks.
ADPCompanyCode	varchar(7)	Y	ADP company code for this employee organization.
XChargeDisabled	varchar(1)	N	Variable indicating whether cross-charges are disabled for this organization.
XChargeRegMult	decimal(19, 4)	N	Regular cross-charge multiplier,

			for use with the Multiplier cross-charge method.
XChargeOHMult	decimal(19, 4)	N	Overhead cross-charge multiplier, for use with the Multiplier cross-charge method.
XChargeRegDebitWBS1	varchar(30)	Y	Regular cross-charge debit project.
XChargeRegDebitWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XChargeRegDebitWBS1 column in this table is filled in.
XChargeRegDebitWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XChargeRegDebitWBS1 column in this table is filled in.
XChargeRegCreditWBS1	varchar(30)	Y	Regular cross-charge credit project.
XChargeRegCreditWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XChargeRegCreditWBS1 column in this table is filled in.
XChargeRegCreditWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XChargeRegCredit

			WBS1 column in this table is filled in.
XChargeOHDebit WBS1	varchar(30)	Y	Overhead cross-charge debit project.
XChargeOHDebit WBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XChargeOHDebit WBS1 column in this table is filled in.
XChargeOHDebit WBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XChargeOHDebit WBS1 column in this table is filled in.
XChargeOHCredit WBS1	varchar(30)	Y	Overhead cross-charge credit project.
XChargeOHCredit WBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XChargeOHCredit WBS1 column in this table is filled in.
XChargeOHCredit WBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XChargeOHCredit WBS1 column in this table is filled in.
XChargeRegFrom	varchar(30)	Y	Source project for regular cross-

WBS1			charge labor adjustments.
XChargeRegFrom WBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XChargeRegFrom WBS1 column in this table is filled in.
XChargeRegFrom WBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XChargeRegFrom WBS1 column in this table is filled in.
XChargeRegToW BS1	varchar(30)	Y	Destination project for regular cross-charge labor adjustments.
XChargeRegToW BS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XChargeRegToWBS1 column in this table is filled in.
XChargeRegToW BS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XChargeRegToWBS1 column in this table is filled in.
XChargeOHFrom WBS1	varchar(30)	Y	Source project for overhead cross-charge labor adjustments.
XChargeOHFrom WBS2	varchar(7)	Y	The reference field for the project phase. This

			column is populated by Vision once the XChargeOHFrom WBS1 column in this table is filled in.
XChargeOHFrom WBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XChargeOHFrom WBS1 column in this table is filled in.
XChargeOHToWB S1	varchar(30)	Y	Destination project for overhead cross-charge labor adjustments.
XChargeOHToWB S2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the XChargeOHToWB S1 column in this table is filled in.
XChargeOHToWB S3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the XChargeOHToWB S1 column in this table is filled in.
ConsAccrWBS1	varchar(30)	Y	The credit project for consultant accruals.
ConsAccrWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the ConsAccrWBS1 column in this table is filled in.

ConsAccrWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the ConsAccrWBS1 column in this table is filled in.
PayrollDefaultBank	varchar(10)	Y	The bank code specified in Payroll default bank, on the General tab of Configuration, Organization, Individual. This is the default bank code for employees belonging to the Organization, and overrides PayrollBankCode in CFGPYMain.
CPOrgID	varchar(20)	Y	Internal identifier for the CostPoint organization.
ICBillingLabRegMult	decimal(19, 4)	N	The regular labor multiplier for intercompany billing.
ICBillingLabRegFromWBS1	varchar(30)	Y	The regular labor originating special project for intercompany billing.
ICBillingLabRegFromWBS2	varchar(7)	Y	The regular labor originating special project phase for intercompany billing.
ICBillingLabRegFromWBS3	varchar(7)	Y	The regular labor originating special project task for intercompany billing.
ICBillingLabRegToWBS1	varchar(30)	Y	The regular labor target special project for

			intercompany billing.
ICBillingLabRegTo WBS2	varchar(7)	Y	The regular labor target special project phase for intercompany billing.
ICBillingLabRegTo WBS3	varchar(7)	Y	The regular labor target special project task for intercompany billing.
ICBillingLabRegD ebitWBS1	varchar(30)	Y	The regular labor journal entry debit project for intercompany billing.
ICBillingLabRegD ebitWBS2	varchar(7)	Y	The regular labor journal entry debit phase for intercompany billing.
ICBillingLabRegD ebitWBS3	varchar(7)	Y	The regular labor journal entry debit task for intercompany billing.
ICBillingLabRegCr editWBS1	varchar(30)	Y	The regular labor journal entry credit project for intercompany billing.
ICBillingLabRegCr editWBS2	varchar(7)	Y	The regular labor journal entry credit phase for intercompany billing.
ICBillingLabRegCr editWBS3	varchar(7)	Y	The regular labor journal entry credit task for intercompany billing.
ICBillingLabOHMu lt	decimal(19, 4)	N	The overhead labor multiplier for intercompany billing.

ICBillingLabOHFromWBS1	varchar(30)	Y	The overhead labor originating special project for intercompany billing.
ICBillingLabOHFromWBS2	varchar(7)	Y	The overhead labor originating special project phase for intercompany billing.
ICBillingLabOHFromWBS3	varchar(7)	Y	The overhead labor originating special project task for intercompany billing.
ICBillingLabOHToWBS1	varchar(30)	Y	The overhead labor target special project for intercompany billing.
ICBillingLabOHToWBS2	varchar(7)	Y	The overhead labor target special project phase for intercompany billing.
ICBillingLabOHToWBS3	varchar(7)	Y	The overhead labor target special project task for intercompany billing.
ICBillingLabOHDebitWBS1	varchar(30)	Y	The overhead labor journal entry debit project for intercompany billing.
ICBillingLabOHDebitWBS2	varchar(7)	Y	The overhead labor journal entry debit phase for intercompany billing.
ICBillingLabOHDebitWBS3	varchar(7)	Y	The overhead labor journal entry debit task for intercompany billing.

ICBillingLabOHCreditWBS1	varchar(30)	Y	The overhead labor journal entry credit project for intercompany billing.
ICBillingLabOHCreditWBS2	varchar(7)	Y	The overhead labor journal entry credit phase for intercompany billing.
ICBillingLabOHCreditWBS3	varchar(7)	Y	The overhead labor journal entry credit task for intercompany billing.
ICBillingLabPromoMult	decimal(19, 4)	N	The promotional labor multiplier for intercompany billing.
ICBillingLabPromoFromWBS1	varchar(30)	Y	The promotional labor originating special project for intercompany billing.
ICBillingLabPromoFromWBS2	varchar(7)	Y	The promotional labor originating special project phase for intercompany billing.
ICBillingLabPromoFromWBS3	varchar(7)	Y	The promotional labor originating special project task for intercompany billing.
ICBillingLabPromoToWBS1	varchar(30)	Y	The promotional labor target special project for intercompany billing.
ICBillingLabPromoToWBS2	varchar(7)	Y	The promotional labor target special project for intercompany billing.

ICBillingLabPromo ToWBS3	varchar(7)	Y	The promotional labor target special project for intercompany billing.
ICBillingLabPromo DebitWBS1	varchar(30)	Y	The promotional labor journal entry debit project for intercompany billing.
ICBillingLabPromo DebitWBS2	varchar(7)	Y	The promotional labor journal entry debit phase for intercompany billing.
ICBillingLabPromo DebitWBS3	varchar(7)	Y	The promotional labor journal entry debit task for intercompany billing.
ICBillingLabPromo CreditWBS1	varchar(30)	Y	The promotional labor journal entry credit project for intercompany billing.
ICBillingLabPromo CreditWBS2	varchar(7)	Y	The promotional labor journal entry credit phase for intercompany billing.
ICBillingLabPromo CreditWBS3	varchar(7)	Y	The promotional labor journal entry credit task for intercompany billing.
ICBillingExpRegM ult	decimal(19, 4)	N	The regular expense multiplier for intercompany billing.
ICBillingExpRegFr omWBS1	varchar(30)	Y	The regular expense originating special project for intercompany billing.

ICBillingExpRegFromWBS2	varchar(7)	Y	The regular expense originating special project phase for intercompany billing.
ICBillingExpRegFromWBS3	varchar(7)	Y	The regular expense originating special project task for intercompany billing.
ICBillingExpRegToWBS1	varchar(30)	Y	The regular expense target special project for intercompany billing.
ICBillingExpRegToWBS2	varchar(7)	Y	The regular expense target special project phase for intercompany billing.
ICBillingExpRegToWBS3	varchar(7)	Y	The regular expense target special project task for intercompany billing.
ICBillingExpRegDebitWBS1	varchar(30)	Y	The regular expense journal entry debit project for intercompany billing.
ICBillingExpRegDebitWBS2	varchar(7)	Y	The regular expense journal entry debit phase for intercompany billing.
ICBillingExpRegDebitWBS3	varchar(7)	Y	The regular expense journal entry debit task for intercompany billing.
ICBillingExpRegCreditWBS1	varchar(30)	Y	The regular expense journal entry credit project for intercompany

			billing.
ICBillingExpRegCreditWBS2	varchar(7)	Y	The regular expense journal entry credit phase for intercompany billing.
ICBillingExpRegCreditWBS3	varchar(7)	Y	The regular expense journal entry credit task for intercompany billing.
ICBillingExpOHMulti	decimal(19, 4)	N	The overhead expense multiplier for intercompany billing.
ICBillingExpOHFromWBS1	varchar(30)	Y	The overhead expense originating special project for intercompany billing.
ICBillingExpOHFromWBS2	varchar(7)	Y	The overhead expense originating special project phase for intercompany billing.
ICBillingExpOHFromWBS3	varchar(7)	Y	The overhead expense originating special project task for intercompany billing.
ICBillingExpOHToWBS1	varchar(30)	Y	The overhead expense target special project for intercompany billing.
ICBillingExpOHToWBS2	varchar(7)	Y	The overhead expense target special project phase for intercompany billing.
ICBillingExpOHToWBS3	varchar(7)	Y	The overhead expense target

			special project task for intercompany billing.
ICBillingExpOHDebitWBS1	varchar(30)	Y	The overhead expense journal entry debit project for intercompany billing.
ICBillingExpOHDebitWBS2	varchar(7)	Y	The overhead expense journal entry debit phase for intercompany billing.
ICBillingExpOHDebitWBS3	varchar(7)	Y	The overhead expense journal entry debit task for intercompany billing.
ICBillingExpOHCreditWBS1	varchar(30)	Y	The overhead expense journal entry credit project for intercompany billing.
ICBillingExpOHCreditWBS2	varchar(7)	Y	The overhead expense journal entry credit phase for intercompany billing.
ICBillingExpOHCreditWBS3	varchar(7)	Y	The overhead expense journal entry credit task for intercompany billing.
ICBillingExpPromoMult	decimal(19, 4)	N	The promotional expense multiplier for intercompany billing.
ICBillingExpPromoFromWBS1	varchar(30)	Y	The promotional expense originating special project for intercompany billing.
ICBillingExpPromoFromWBS2	varchar(7)	Y	The promotional expense originating special

			project phase for intercompany billing.
ICBillingExpPromo FromWBS3	varchar(7)	Y	The promotional expense originating special project task for intercompany billing.
ICBillingExpPromo ToWBS1	varchar(30)	Y	The promotional expense target special project for intercompany billing.
ICBillingExpPromo ToWBS2	varchar(7)	Y	The promotional expense target special project phase for intercompany billing.
ICBillingExpPromo ToWBS3	varchar(7)	Y	The promotional expense target special project task for intercompany billing.
ICBillingExpPromo DebitWBS1	varchar(30)	Y	The promotional expense journal entry debit project for intercompany billing.
ICBillingExpPromo DebitWBS2	varchar(7)	Y	The promotional expense journal entry debit phase for intercompany billing.
ICBillingExpPromo DebitWBS3	varchar(7)	Y	The promotional expense journal entry debit task for intercompany billing.
ICBillingExpPromo CreditWBS1	varchar(30)	Y	The promotional expense journal entry credit project for intercompany billing.
ICBillingExpPromo	varchar(7)	Y	The promotional

CreditWBS2			expense journal entry credit phase for intercompany billing.
ICBillingExpPromo CreditWBS3	varchar(7)	Y	The promotional expense journal entry credit task for intercompany billing.
ICBillingBSOtherMult	decimal(19, 4)	N	The Balance Sheet/Other multiplier for intercompany billing.
ICBillingBSOtherDebitWBS1	varchar(30)	Y	The Balance Sheet/Other journal entry debit project for intercompany billing.
ICBillingBSOtherDebitWBS2	varchar(7)	Y	The Balance Sheet/Other journal entry debit phase for intercompany billing.
ICBillingBSOtherDebitWBS3	varchar(7)	Y	The Balance Sheet/Other journal entry debit task for intercompany billing.
ICBillingBSOtherCreditWBS1	varchar(30)	Y	The Balance Sheet/Other journal entry credit project for intercompany billing.
ICBillingBSOtherCreditWBS2	varchar(7)	Y	The Balance Sheet/Other journal entry credit phase for intercompany billing.
ICBillingBSOtherCreditWBS3	varchar(7)	Y	The Balance Sheet/Other journal entry credit task for

			intercompany billing.
RealizedGainsWBS1	varchar(30)	Y	The project to which to post realized gains.
RealizedGainsWBS2	varchar(7)	Y	The phase to which to post realized gains.
RealizedGainsWBS3	varchar(7)	Y	The task to which to post realized gains.
RealizedLossesWBS1	varchar(30)	Y	The project to which to post realized losses.
RealizedLossesWBS2	varchar(7)	Y	The phase to which to post realized losses.
RealizedLossesWBS3	varchar(7)	Y	The task to which to post realized losses.
UnrealizedGainsWBS1	varchar(30)	Y	The project to which to post unrealized gains.
UnrealizedGainsWBS2	varchar(7)	Y	The phase to which to post unrealized gains.
UnrealizedGainsWBS3	varchar(7)	Y	The task to which to post unrealized gains.
UnrealizedLossesWBS1	varchar(30)	Y	The project to which to post unrealized losses.
UnrealizedLossesWBS2	varchar(7)	Y	The phase to which to post unrealized losses.
UnrealizedLossesWBS3	varchar(7)	Y	The task to which to post unrealized losses.
PayrollContributionCreditWBS1	varchar(30)	Y	The employer's contribution liability distribution credit project.

PayrollContributionCreditWBS2	varchar(7)	Y	The employer's contribution liability distribution credit phase.
PayrollContributionCreditWBS3	varchar(7)	Y	The employer's contribution liability distribution credit task.
PayrollContributionDebitWBS1	varchar(30)	Y	The employer's contribution expense debit project.
PayrollContributionDebitWBS2	varchar(7)	Y	The employer's contribution expense debit phase.
PayrollContributionDebitWBS3	varchar(7)	Y	The employer's contribution expense debit task.
Status	varchar(1)	N	An organization's status (Active, Dormant, or Inactive).
UnbilledRealizedGainsWBS1	varchar(30)	Y	
UnbilledRealizedGainsWBS2	varchar(7)	Y	
UnbilledRealizedGainsWBS3	varchar(7)	Y	
UnbilledRealizedLossesWBS1	varchar(30)	Y	
UnbilledRealizedLossesWBS2	varchar(7)	Y	
UnbilledRealizedLossesWBS3	varchar(7)	Y	
UnbilledUnrealizedGainsWBS1	varchar(30)	Y	
UnbilledUnrealizedGainsWBS2	varchar(7)	Y	
UnbilledUnrealized	varchar(7)	Y	

GainsWBS3

UnbilledUnrealized LossesWBS1	varchar(30)	Y
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UnbilledUnrealized LossesWBS2	varchar(7)	Y
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UnbilledUnrealized LossesWBS3	varchar(7)	Y
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CreateUser	varchar(20)	Y	Username of the user logged in when this record was created.
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CreateDate	datetime	Y	Date and time when this record was created.
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ModUser	varchar(20)	Y	Username of the user logged in when this record was modified.
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ModDate	datetime	Y	Date and time when this record was modified.
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KEYS

Key Name	Key Type	Keys
OrganizationPK	PrimaryKey	Org

OverheadAllocation

Definition Overhead Allocation Report Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose report data this is.
Seq		int	N	Internal sequence number.
Period		int	N	Accounting period when overhead allocation was last run.
Pass		smallint	N	Variable indicating the overhead allocation pass. Valid options are 1, 2, 3, 4.
OrgToDistribute		varchar(14)	Y	Organization combinations to which overhead was distributed.
DistributionTarget		varchar(14)	Y	Distribution target for overhead.
Org		varchar(14)	Y	Organization.
WBS1		varchar(30)	Y	Project receiving overhead.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.

WBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Base	decimal(19, 4)	N	Overhead base amount.
Expenses	decimal(19, 4)	N	Expenses received.
Revenue	decimal(19, 4)	N	Revenue received.
Received	decimal(19, 4)	N	Overhead received.
Rate	decimal(19, 4)	N	Overhead rate used.
Overhead	decimal(19, 4)	N	Overhead amount.
Variance	decimal(19, 4)	N	Variance amount.
Method	varchar(1)	Y	Overhead method.
Basis	varchar(2)	Y	Overhead basis.

KEYS

Key Name	Key Type	Keys
OverheadAllocationPK	PrimaryKey	Company, Seq

PlanningCustomTabFields

Definition Project Planning Table - User-defined Tab Fields

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PlanID		varchar(32)	N	Internal reference number for the Plan record.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
PlanningCustomTabFieldsPK	PrimaryKey	PlanID

PNAccordionFormat

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
AccordionFormatID		varchar(32)	N	
PlanID		varchar(32)	N	
StartDate		datetime	N	
EndDate		datetime	N	
MajorScale		varchar(1)	N	
MinorScale		varchar(1)	N	
CreateUser		varchar(30)	Y	
CreateDate		datetime	Y	
ModUser		varchar(30)	Y	
ModDate		datetime	Y	

KEYS

Key Name	Key Type	Keys
PNAccordionFormatPK	PrimaryKey	AccordionFormatID
PNAccordionFormatPlanIDIDX	Inversion Entry	PlanID

PNAssignment

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
AssignmentID		varchar(32)	N	
PlanID		varchar(32)	N	
TaskID		varchar(32)	N	
WBS1		varchar(30)	Y	
WBS2		varchar(7)	Y	
WBS3		varchar(7)	Y	
LaborCode		varchar(14)	Y	
Category		smallint	N	
ResourceID		varchar(20)	Y	
ActivityID		varchar(32)	Y	
CostRate		decimal(19, 4)	N	
BillingRate		decimal(19, 4)	N	
PctCompleteLabCost		decimal(19, 4)	N	
PctCompleteLabBill		decimal(19, 4)	N	
BaselineLaborHrs		decimal(19, 4)	N	
BaselineLabCost		decimal(19, 4)	N	
BaselineLabBill		decimal(19, 4)	N	
BaselineRevenue		decimal(19, 4)	N	
BaselineStart		datetime	Y	

BaselineFinish	datetime	Y
PlannedLaborHrs	decimal(19, 4)	N
PlannedLabCost	decimal(19, 4)	N
PlannedLabBill	decimal(19, 4)	N
LabRevenue	decimal(19, 4)	N
WeightedLabCost	decimal(19, 4)	N
WeightedLabBill	decimal(19, 4)	N
StartDate	datetime	Y
EndDate	datetime	Y
SortSeq	smallint	N
LabParentState	varchar(1)	N
ExpParentState	varchar(1)	N
ConParentState	varchar(1)	N
UntParentState	varchar(1)	N
GRLBCD	varchar(14)	Y
ConVState	varchar(1)	N
ExpVState	varchar(1)	N
LabVState	varchar(1)	N
UntVState	varchar(1)	N
JTDLabHrs	decimal(19, 4)	N
JTDLabCost	decimal(19, 4)	N
JTDLabBill	decimal(19, 4)	N
GenericResourceID	varchar(20)	Y
CreateUser	varchar(30)	Y
CreateDate	datetime	Y
ModUser	varchar(30)	Y
ModDate	datetime	Y

KEYS

Key Name	Key Type	Keys
PNAssignmentPlanl DIDX	Inversion Entry	PlanID
PNAssignmentPK	PrimaryKey	AssignmentID
PNAssignmentAllIDX	Inversion Entry	PlanID, TaskID, AssignmentID, WBS1, WBS2, WBS3, LaborCode, Category, ResourceID, GenericResourceID, GRLBCD, StartDate, EndDate
PNAssignmentTaskl DIDX	Inversion Entry	TaskID

PNBaselineConsultant

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	
TaskID		varchar(32)	N	
PlanID		varchar(32)	N	
ConsultantID		varchar(32)	Y	
StartDate		datetime	Y	
EndDate		datetime	Y	
PeriodScale		varchar(1)	Y	
PeriodCount		int	N	
PeriodCost		decimal(19, 4)	N	
PeriodBill		decimal(19, 4)	N	
PeriodRev		decimal(19, 4)	N	
CreateUser		varchar(30)	Y	
CreateDate		datetime	Y	
ModUser		varchar(30)	Y	
ModDate		datetime	Y	

KEYS

Key Name	Key Type	Keys
PNBaselineConsultantPK	PrimaryKey	TimePhaseID
PNBaselineConsultantAllIDX	Inversion Entry	PlanID, TaskID, ConsultantID, StartDate, EndDate, PeriodCost, PeriodBill

PNBaselineExpenses

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	
TaskID		varchar(32)	N	
PlanID		varchar(32)	N	
ExpenseID		varchar(32)	Y	
StartDate		datetime	Y	
EndDate		datetime	Y	
PeriodScale		varchar(1)	Y	
PeriodCount		int	N	
PeriodCost		decimal(19, 4)	N	
PeriodBill		decimal(19, 4)	N	
PeriodRev		decimal(19, 4)	N	
CreateUser		varchar(30)	Y	
CreateDate		datetime	Y	
ModUser		varchar(30)	Y	
ModDate		datetime	Y	

KEYS

Key Name	Key Type	Keys
PNBaselineExpense sPK	PrimaryKey	TimePhaseID
PNBaselineExpense sAllIDX	Inversion Entry	PlanID, TaskID, ExpenseID, StartDate, EndDate, PeriodCost, PeriodBill

PNBaselineLabor

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	
TaskID		varchar(32)	N	
PlanID		varchar(32)	N	
AssignmentID		varchar(32)	Y	
StartDate		datetime	Y	
EndDate		datetime	Y	
PeriodScale		varchar(1)	Y	
PeriodCount		int	N	
PeriodHrs		decimal(19, 4)	N	
PeriodCost		decimal(19, 4)	N	
PeriodBill		decimal(19, 4)	N	
CostRate		decimal(19, 4)	N	
BillingRate		decimal(19, 4)	N	
PeriodRev		decimal(19, 4)	N	
CreateUser		varchar(30)	Y	
CreateDate		datetime	Y	
ModUser		varchar(30)	Y	
ModDate		datetime	Y	

KEYS

Key Name	Key Type	Keys
PNBaselineLaborPK	PrimaryKey	TimePhaseID
PNBaselineLaborAll DX	Inversion Entry	PlanID, TaskID, AssignmentID, StartDate, EndDate, PeriodHrs, PeriodCost, PeriodBill

PNCalendarInterval

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PlanID		varchar(32)	N	
StartDate		datetime	N	
AccordionFormatID		varchar(32)	N	
EndDate		datetime	N	
PeriodScale		varchar(1)	N	
PeriodCount		int	N	
NumWorkingDays		int	Y	
CreateUser		varchar(30)	Y	
CreateDate		datetime	Y	
ModUser		varchar(30)	Y	
ModDate		datetime	Y	

KEYS

Key Name	Key Type	Keys
PNCalendarIntervalPK	PrimaryKey	PlanID, AccordionFormatID, StartDate
PNCalendarIntervalAccordionFormatIDIX	Inversion Entry	AccordionFormatID
PNCalendarIntervalPlanIDStartDateEndDateIX	Inversion Entry	PlanID, StartDate, EndDate

PNConsultant

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ConsultantID		varchar(32)	N	
PlanID		varchar(32)	N	
TaskID		varchar(32)	N	
WBS1		varchar(30)	Y	
WBS2		varchar(7)	Y	
WBS3		varchar(7)	Y	
Account		varchar(13)	Y	
Vendor		varchar(20)	Y	
AcctName		varchar(40)	Y	
BaselineConCost		decimal(19, 4)	N	
BaselineConBill		decimal(19, 4)	N	
PlannedConCost		decimal(19, 4)	N	
PlannedConBill		decimal(19, 4)	N	
PlannedDirConCost		decimal(19, 4)	N	
PlannedDirConBill		decimal(19, 4)	N	
PctCompleteConCost		decimal(19, 4)	N	
PctCompleteConBill		decimal(19, 4)	N	
WeightedConCost		decimal(19, 4)	N	
WeightedConBill		decimal(19, 4)	N	

StartDate	datetime	Y
EndDate	datetime	Y
DirectAcctFlg	varchar(1)	N
ConBillRate	decimal(19, 4)	N
ConRevenue	decimal(19, 4)	N
SortSeq	smallint	N
LabParentState	varchar(1)	N
ExpParentState	varchar(1)	N
ConParentState	varchar(1)	N
UntParentState	varchar(1)	N
BaselineStart	datetime	Y
BaselineFinish	datetime	Y
ConVState	varchar(1)	N
ExpVState	varchar(1)	N
LabVState	varchar(1)	N
UntVState	varchar(1)	N
BaselineDirConCost	decimal(19, 4)	N
BaselineDirConBill	decimal(19, 4)	N
JTDConCost	decimal(19, 4)	N
JTDConBill	decimal(19, 4)	N
CreateUser	varchar(30)	Y
CreateDate	datetime	N
ModUser	varchar(30)	Y
ModDate	datetime	N

KEYS

Key Name	Key Type	Keys
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PNConsultantPlanID IDX	Inversion Entry	PlanID
PNConsultantPK	PrimaryKey	ConsultantID
PNConsultantTaskID IDX	Inversion Entry	TaskID

PNExpense

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ExpenseID		varchar(32)	N	
PlanID		varchar(32)	N	
TaskID		varchar(32)	N	
WBS1		varchar(30)	Y	
WBS2		varchar(7)	Y	
WBS3		varchar(7)	Y	
Account		varchar(13)	Y	
Vendor		varchar(20)	Y	
AcctName		varchar(40)	Y	
BaselineExpCost		decimal(19, 4)	N	
BaselineExpBill		decimal(19, 4)	N	
PlannedExpCost		decimal(19, 4)	N	
PlannedExpBill		decimal(19, 4)	N	
PlannedDirExpCost		decimal(19, 4)	N	
PlannedDirExpBill		decimal(19, 4)	N	
PctCompleteExpCost		decimal(19, 4)	N	
PctCompleteExpBill		decimal(19, 4)	N	
WeightedExpCost		decimal(19, 4)	N	
WeightedExpBill		decimal(19, 4)	N	

StartDate	datetime	Y
EndDate	datetime	Y
DirectAcctFlg	varchar(1)	N
ExpBillRate	decimal(19, 4)	N
ExpRevenue	decimal(19, 4)	N
SortSeq	smallint	N
LabParentState	varchar(1)	N
ExpParentState	varchar(1)	N
ConParentState	varchar(1)	N
UntParentState	varchar(1)	N
BaselineStart	datetime	Y
BaselineFinish	datetime	Y
ConVState	varchar(1)	N
ExpVState	varchar(1)	N
LabVState	varchar(1)	N
UntVState	varchar(1)	N
BaselineDirExpCost	decimal(19, 4)	N
BaselineDirExpBill	decimal(19, 4)	N
JTDExpCost	decimal(19, 4)	N
JTDExpBill	decimal(19, 4)	N
CreateUser	varchar(30)	Y
CreateDate	datetime	Y
ModUser	varchar(30)	Y
ModDate	datetime	Y

KEYS

Key Name	Key Type	Keys
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PNExpensePlanIDIDX	Inversion Entry	PlanID
PNExpensePK	PrimaryKey	ExpenseID
PNExpenseTaskIDIDX	Inversion Entry	TaskID

PNPlan

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PlanID		varchar(32)	N	
PlanName		varchar(255)	Y	
PlanNumber		varchar(30)	Y	
OpportunityID		varchar(32)	Y	
ClientID		varchar(32)	Y	
ProjMgr		varchar(20)	Y	
Principal		varchar(20)	Y	
Supervisor		varchar(20)	Y	
Org		varchar(14)	Y	
StartDate		datetime	Y	
EndDate		datetime	Y	
BaselineLaborHrs		decimal(19, 4)	N	
BaselineLabCost		decimal(19, 4)	N	
BaselineLabBill		decimal(19, 4)	N	
BaselineExpCost		decimal(19, 4)	N	
BaselineExpBill		decimal(19, 4)	N	
BaselineConCost		decimal(19, 4)	N	
BaselineConBill		decimal(19, 4)	N	
BaselineRevenue		decimal(19, 4)	N	
BaselineStart		datetime	Y	

BaselineFinish	datetime	Y
PlannedLaborHrs	decimal(19, 4)	N
PlannedLabCost	decimal(19, 4)	N
PlannedLabBill	decimal(19, 4)	N
PlannedExpCost	decimal(19, 4)	N
PlannedExpBill	decimal(19, 4)	N
PlannedConCost	decimal(19, 4)	N
PlannedConBill	decimal(19, 4)	N
LabRevenue	decimal(19, 4)	N
PlannedDirExpCost	decimal(19, 4)	N
PlannedDirExpBill	decimal(19, 4)	N
PlannedDirConCost	decimal(19, 4)	N
PlannedDirConBill	decimal(19, 4)	N
CostRtMethod	smallint	N
BillingRtMethod	smallint	N
CostRtTableNo	int	N
BillingRtTableNo	int	N
CompensationFee	decimal(19, 4)	N
ConsultantFee	decimal(19, 4)	N
ContingencyPct	decimal(19, 4)	N
ContingencyAmt	decimal(19, 4)	N
OverheadPct	decimal(19, 4)	N
AvailableFlg	varchar(1)	N
GenResTableNo	int	N
UnPostedFlg	varchar(1)	N
BudgetType	varchar(1)	N

PctCompleteFormula	smallint	N
PctComplete	decimal(19, 4)	N
PctCompleteBill	decimal(19, 4)	N
PctCompleteLabCost	decimal(19, 4)	N
PctCompleteLabBill	decimal(19, 4)	N
PctCompleteExpCost	decimal(19, 4)	N
PctCompleteExpBill	decimal(19, 4)	N
PctCompleteConCost	decimal(19, 4)	N
PctCompleteConBill	decimal(19, 4)	N
WeightedLabCost	decimal(19, 4)	N
WeightedLabBill	decimal(19, 4)	N
WeightedExpCost	decimal(19, 4)	N
WeightedExpBill	decimal(19, 4)	N
WeightedConCost	decimal(19, 4)	N
WeightedConBill	decimal(19, 4)	N
UtilizationIncludeFlag	varchar(1)	N
WBS1	varchar(30)	Y
ReimbAllowance	decimal(19, 4)	N
Probability	smallint	N
LabMultType	smallint	N
Multiplier	decimal(19, 4)	N
ProjectedMultiplier	decimal(19, 4)	N
ProjectedRatio	decimal(19, 4)	N

CalcExpBillAmtFlg	varchar(1)	N
CalcConBillAmtFlg	varchar(1)	N
ExpBillRtMethod	smallint	N
ExpBillRtTableNo	int	N
ConBillRtMethod	smallint	N
ConBillRtTableNo	int	N
GRBillTableNo	int	N
ExpBillMultiplier	decimal(19, 4)	N
ConBillMultiplier	decimal(19, 4)	N
ReimbMethod	varchar(1)	N
ExpRevenue	decimal(19, 4)	N
ConRevenue	decimal(19, 4)	N
TargetMultCost	decimal(19, 4)	N
TargetMultBill	decimal(19, 4)	N
BaselineUntQty	decimal(19, 4)	N
BaselineUntCost	decimal(19, 4)	N
BaselineUntBill	decimal(19, 4)	N
PlannedUntQty	decimal(19, 4)	N
PlannedUntCost	decimal(19, 4)	N
PlannedUntBill	decimal(19, 4)	N
PctCompleteUntCost	decimal(19, 4)	N
PctCompleteUntBill	decimal(19, 4)	N
PlannedDirUntCost	decimal(19, 4)	N
PlannedDirUntBill	decimal(19, 4)	N
WeightedUntCost	decimal(19, 4)	N
WeightedUntBill	decimal(19, 4)	N

UntRevenue	decimal(19, 4)	N
Status	varchar(1)	N
PctComplByPeriod Flg	varchar(1)	N
RevenueMethod	smallint	N
AnalysisBasis	varchar(1)	N
GRMethod	smallint	N
Company	varchar(14)	N
StartingDayOfWee k	smallint	N
CostCurrencyCod e	varchar(3)	N
BillingCurrencyCo de	varchar(3)	N
CompensationFee Bill	decimal(19, 4)	N
ConsultantFeeBill	decimal(19, 4)	N
ReimbAllowanceBi ll	decimal(19, 4)	N
EVFormula	smallint	N
LabBillMultiplier	decimal(19, 4)	N
UntBillMultiplier	decimal(19, 4)	N
BaselineDirExpCo st	decimal(19, 4)	N
BaselineDirExpBill	decimal(19, 4)	N
BaselineDirConCo st	decimal(19, 4)	N
BaselineDirConBill	decimal(19, 4)	N
BaselineDirUntCo st	decimal(19, 4)	N
BaselineDirUntBill	decimal(19, 4)	N
CommitmentFlg	varchar(1)	N

TopdownFee	decimal(19, 4)	N
JTDLabHrs	decimal(19, 4)	N
JTDLabCost	decimal(19, 4)	N
JTDLabBill	decimal(19, 4)	N
JTDExpCost	decimal(19, 4)	N
JTDExpBill	decimal(19, 4)	N
JTDConCost	decimal(19, 4)	N
JTDConBill	decimal(19, 4)	N
JTDUntQty	decimal(19, 4)	N
JTDUntCost	decimal(19, 4)	N
JTDUntBill	decimal(19, 4)	N
JTDRevenue	decimal(19, 4)	N
NeedsRecalc	varchar(1)	N
CheckedOutUser	varchar(20)	Y
CheckedOutDate	datetime	Y
CheckedOutID	varchar(32)	Y
LastPlanAction	varchar(30)	Y
ConWBSLevel	smallint	N
CreateUser	varchar(30)	Y
CreateDate	datetime	Y
ModUser	varchar(30)	Y
ModDate	datetime	Y

KEYS

Key Name	Key Type	Keys
PNPlanPK	PrimaryKey	PlanID
PNPlanUtilizationIncludeFlgIDX	Inversion Entry	UtilizationIncludeFlg

PNPlannedConsultant

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	
TaskID		varchar(32)	N	
PlanID		varchar(32)	N	
ConsultantID		varchar(32)	Y	
StartDate		datetime	Y	
EndDate		datetime	Y	
PeriodScale		varchar(1)	Y	
PeriodCount		int	N	
PeriodCost		decimal(19, 4)	N	
PeriodBill		decimal(19, 4)	N	
PeriodRev		decimal(19, 4)	N	
CreateUser		varchar(30)	Y	
CreateDate		datetime	Y	
ModUser		varchar(30)	Y	
ModDate		datetime	Y	

KEYS

Key Name	Key Type	Keys
PNPlannedConsultantPK	PrimaryKey	TimePhaseID
PNPlannedConsultantAllIDX	Inversion Entry	PlanID, TimePhaseID, TaskID, ConsultantID, StartDate, EndDate,

		PeriodCost, PeriodBill, PeriodRev
PNPlannedConsultantPTCIDX	Inversion Entry	PlanID, TaskID, ConsultantID

PNPlannedExpenses

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	
TaskID		varchar(32)	N	
PlanID		varchar(32)	N	
ExpenseID		varchar(32)	Y	
StartDate		datetime	Y	
EndDate		datetime	Y	
PeriodScale		varchar(1)	Y	
PeriodCount		int	N	
PeriodCost		decimal(19, 4)	N	
PeriodBill		decimal(19, 4)	N	
PeriodRev		decimal(19, 4)	N	
CreateUser		varchar(30)	Y	
CreateDate		datetime	Y	
ModUser		varchar(30)	Y	
ModDate		datetime	Y	

KEYS

Key Name	Key Type	Keys
PNPlannedExpense sPK	PrimaryKey	TimePhaseID
PNPlannedExpense sAllIDX	Inversion Entry	PlanID, TimePhaseID, TaskID, ExpenseID, StartDate, EndDate,

		PeriodCost, PeriodBill, PeriodRev
PNPlannedExpense sPTEIDX	Inversion Entry	PlanID, TaskID, ExpenseID

PNPlannedLabor

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	
TaskID		varchar(32)	N	
PlanID		varchar(32)	N	
AssignmentID		varchar(32)	Y	
StartDate		datetime	Y	
EndDate		datetime	Y	
PeriodScale		varchar(1)	Y	
PeriodCount		int	N	
PeriodHrs		decimal(19, 4)	N	
PeriodCost		decimal(19, 4)	N	
PeriodBill		decimal(19, 4)	N	
CostRate		decimal(19, 4)	N	
BillingRate		decimal(19, 4)	N	
PeriodRev		decimal(19, 4)	N	
HardBooked		varchar(1)	N	
CreateUser		varchar(30)	Y	
CreateDate		datetime	Y	
ModUser		varchar(30)	Y	
ModDate		datetime	Y	

KEYS

Key Name	Key Type	Keys
PNPlannedLaborPK	PrimaryKey	TimePhaseID
PNPlannedLaborAllIDX	Inversion Entry	PlanID, TimePhaseID, TaskID, AssignmentID, StartDate, EndDate, PeriodHrs, PeriodCost, PeriodBill, PeriodRev, CostRate, BillingRate
PNPlannedLaborAll2IDX	Inversion Entry	PlanID, TaskID, StartDate, EndDate, AssignmentID, PeriodHrs, PeriodCost, PeriodBill, PeriodRev
PNPlannedLaborPTAIDX	Inversion Entry	PlanID, TaskID, AssignmentID

PNTask

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TaskID		varchar(32)	N	
PlanID		varchar(32)	N	
Name		varchar(100)	N	
LaborCode		varchar(14)	Y	
WBS1		varchar(30)	Y	
WBS2		varchar(7)	Y	
WBS3		varchar(7)	Y	
WBSType		varchar(4)	Y	
ParentOutlineNumber		varchar(255)	Y	
OutlineNumber		varchar(255)	N	
ChildrenCount		int	N	
OutlineLevel		int	N	
Priority		int	N	
PctComplete		decimal(19, 4)	N	
PctCompleteLabCost		decimal(19, 4)	N	
PctCompleteLabBill		decimal(19, 4)	N	
PctCompleteExpCost		decimal(19, 4)	N	
PctCompleteExpBill		decimal(19, 4)	N	

PctCompleteConCost	decimal(19, 4)	N
PctCompleteConBill	decimal(19, 4)	N
OverheadPct	decimal(19, 4)	N
BaselineLaborHrs	decimal(19, 4)	N
BaselineLabCost	decimal(19, 4)	N
BaselineLabBill	decimal(19, 4)	N
BaselineExpCost	decimal(19, 4)	N
BaselineExpBill	decimal(19, 4)	N
BaselineConCost	decimal(19, 4)	N
BaselineConBill	decimal(19, 4)	N
BaselineRevenue	decimal(19, 4)	N
PlannedLaborHrs	decimal(19, 4)	N
PlannedLabCost	decimal(19, 4)	N
PlannedLabBill	decimal(19, 4)	N
PlannedExpCost	decimal(19, 4)	N
PlannedExpBill	decimal(19, 4)	N
PlannedConCost	decimal(19, 4)	N
PlannedConBill	decimal(19, 4)	N
LabRevenue	decimal(19, 4)	N
PlannedDirExpCost	decimal(19, 4)	N
PlannedDirExpBill	decimal(19, 4)	N
PlannedDirConCost	decimal(19, 4)	N
PlannedDirConBill	decimal(19, 4)	N
WeightedLabCost	decimal(19, 4)	N
WeightedLabBill	decimal(19, 4)	N

WeightedExpCost	decimal(19, 4)	N
WeightedExpBill	decimal(19, 4)	N
WeightedConCost	decimal(19, 4)	N
WeightedConBill	decimal(19, 4)	N
Duration	decimal(19, 4)	N
ActualDuration	decimal(19, 4)	N
BaselineDuration	decimal(19, 4)	N
RemainingDuration	decimal(19, 4)	N
ScheduleConstraint	varchar(4)	Y
StartDate	datetime	Y
ActualStart	datetime	Y
BaselineStart	datetime	Y
EarlyStart	datetime	Y
LateStart	datetime	Y
ScheduledStart	datetime	Y
EndDate	datetime	Y
ActualFinish	datetime	Y
BaselineFinish	datetime	Y
EarlyFinish	datetime	Y
LateFinish	datetime	Y
ScheduledFinish	datetime	Y
CostRate	decimal(19, 4)	N
BillingRate	decimal(19, 4)	N
ExpBillRate	decimal(19, 4)	N
ConBillRate	decimal(19, 4)	N
ExpRevenue	decimal(19, 4)	N

ConRevenue	decimal(19, 4)	N
UntCostRate	decimal(19, 4)	N
UntBillRate	decimal(19, 4)	N
BaselineUntQty	decimal(19, 4)	N
BaselineUntCost	decimal(19, 4)	N
BaselineUntBill	decimal(19, 4)	N
PlannedUntQty	decimal(19, 4)	N
PlannedUntCost	decimal(19, 4)	N
PlannedUntBill	decimal(19, 4)	N
PctCompleteUntCost	decimal(19, 4)	N
PctCompleteUntBill	decimal(19, 4)	N
PlannedDirUntCost	decimal(19, 4)	N
PlannedDirUntBill	decimal(19, 4)	N
WeightedUntCost	decimal(19, 4)	N
WeightedUntBill	decimal(19, 4)	N
UntRevenue	decimal(19, 4)	N
LabParentState	varchar(1)	N
ExpParentState	varchar(1)	N
ConParentState	varchar(1)	N
UntParentState	varchar(1)	N
ConVState	varchar(1)	N
ExpVState	varchar(1)	N
LabVState	varchar(1)	N
UntVState	varchar(1)	N
BaselineDirExpCost	decimal(19, 4)	N

BaselineDirExpBill	decimal(19, 4)	N
BaselineDirConCost	decimal(19, 4)	N
BaselineDirConBill	decimal(19, 4)	N
BaselineDirUntCost	decimal(19, 4)	N
BaselineDirUntBill	decimal(19, 4)	N
CompensationFee	decimal(19, 4)	N
ConsultantFee	decimal(19, 4)	N
ReimbAllowance	decimal(19, 4)	N
CompensationFeeBill	decimal(19, 4)	N
ConsultantFeeBill	decimal(19, 4)	N
ReimbAllowanceBill	decimal(19, 4)	N
JTDLabHrs	decimal(19, 4)	N
JTDLabCost	decimal(19, 4)	N
JTDLabBill	decimal(19, 4)	N
JTDExpCost	decimal(19, 4)	N
JTDExpBill	decimal(19, 4)	N
JTDConCost	decimal(19, 4)	N
JTDConBill	decimal(19, 4)	N
JTDUntQty	decimal(19, 4)	N
JTDUntCost	decimal(19, 4)	N
JTDUntBill	decimal(19, 4)	N
UnmatchedFlg	varchar(1)	N
CreateUser	varchar(30)	Y
CreateDate	datetime	Y
ModUser	varchar(30)	Y

ModDate	datetime	Y
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KEYS

Key Name	Key Type	Keys
PNTaskPlanIDIDX	Inversion Entry	PlanID
PNTaskPK	PrimaryKey	PlanID, TaskID
PNTaskAllIDX	Inversion Entry	PlanID, TaskID, LaborCode, WBS1, WBS2, WBS3, WBSType, ParentOutlineNumber, OutlineNumber, OutlineLevel, StartDate, EndDate, ChildrenCount
PNTaskAll2IDX	Inversion Entry	PlanID, OutlineLevel, ChildrenCount, OutlineNumber, TaskID, ParentOutlineNumber
PNTaskPlanIDOutlineNumberIDX	Inversion Entry	PlanID, OutlineNumber

PNWBSLevelFormat

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBSFormatID		varchar(32)	N	
PlanID		varchar(32)	N	
FmtLevel		int	N	
WBSType		varchar(4)	Y	
WBSMatch		varchar(1)	N	
CreateUser		varchar(30)	Y	
CreateDate		datetime	Y	
ModUser		varchar(30)	Y	
ModDate		datetime	Y	

KEYS

Key Name	Key Type	Keys
PNWBSLevelFormat PK	PrimaryKey	WBSFormatID
PNWBSLevelFormat IDTypeMatchIDX	Inversion Entry	PlanID, WBSType, WBSMatch

POClauses

Definition Purchasing Table - Purchase Order Clauses

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Internal master key.
PKey		varchar(32)	N	Internal primary key.
Seq		int	N	The clause's sequence in the specified clause area.
Type		varchar(1)	N	The area of the form where the clause text is to print. Valid options are Top Clause, Bottom Clause, and Agreement Terms.
Clause		varchar(20)	N	The clause's internal identifier; links to CFGPOClause.Code.

KEYS

Key Name	Key Type	Keys
POClausesPK	PrimaryKey	MasterPKey, PKey

POCOMaster

Definition Purchasing Table - Change/Cancel Orders Information Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	Internal primary key.
PONumber		varchar(13)	N	The purchase order number.
MasterPKey		varchar(32)	N	Master primary key. This column is populated from POMaster.MasterP Key.
CONumber		int	N	The change order/cancel order number.
Status		varchar(1)	N	The status of the purchase order for which this is a change/cancel order. Valid options are: N - In progress; S - Submitted; A - Approved; J - Rejected; R - Released (blanket orders only); P - Printed; G - Changed; C - Cancelled.
OrderDate		datetime	Y	The change/cancel order date.
Closed		varchar(1)	N	Flag indicating whether the purchase order is closed. Valid options are Y - closed; N - open

			(the default setting).
Reason	varchar(20)	Y	The change/cancel order's reason code description.
AuthorizedBy	varchar(20)	Y	The employee who approved the change/cancel order.
AuthorizedDate	datetime	Y	The date and time when the change/cancel order was approved.
SubmittedBy	varchar(20)	Y	The employee who submitted the change/cancel order.
SubmittedDate	datetime	Y	The date and time when the change/cancel order was submitted.
CreateUser	varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate	datetime	Y	The date and time when this record was modified.
Buyer	varchar(20)	Y	The employee number of the person who created this change/cancel order.

KEYS

Key Name	Key Type	Keys
POCOMasterPK	PrimaryKey	PKey
POCOMasterRP1ID X	Inversion Entry	PKey, MasterPKey, OrderDate

POCommitment

Definition Purchasing Table - Purchase Order Committed Expenses

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	Internal primary key.
MasterPKey		varchar(32)	N	Master primary key. This column is populated from POMaster.MasterP Key.
PODetailPKey		varchar(32)	N	Purchase order line item primary key. This column is populated from PODetail.PODetail PKey.
WBS1		varchar(30)	Y	The project number of the committed expense's project.
WBS2		varchar(7)	Y	The phase number of the committed expense's phase.
WBS3		varchar(7)	Y	The task number of the committed expense's task.
Amount		decimal(19, 4)	N	The committed expense amount, in the functional currency of the company owning the WBS1, 2, or 3.
Billable		varchar(1)	N	Variable indicating whether Billable is selected for the committed expense's line

			item.
Account	varchar(13)	N	The committed expense's account number; determined by the item category and the project/phase/task to be charged.
BillExt	decimal(19, 4)	N	The committed expense's billing extension, in the currency corresponding to the currency basis selected for project reporting at billing rates on the General tab of Configuration, Accounting, System Settings.
SuppressBilling	varchar(1)	N	Variable indicating whether Suppress Billing is selected for this line item when Billable is selected.
VoucherAmount	decimal(19, 4)	N	This column serves as the temporary location for the amount to be vouchered when a voucher is created from this line item.
TransactionCurrencyCode	varchar(3)	Y	The purchase order's transaction currency.
TransactionAmount	decimal(19, 4)	N	The committed expense amount in the purchase order's transaction currency.
AmountProjectCurrency	decimal(19, 4)	N	The committed transaction amount in the WBS's project currency.

CurrencyExchangeOverrideRate	decimal(19, 4)	N	The override rate to be applied to the exchange for the functional currency.
PaymentAmount	decimal(19, 4)	N	The committed amount in the payment currency, as determined by the voucher's bank code.
TransactionTaxAmount	decimal(19, 4)	N	The tax amount in the purchase order's transaction currency.
TransactionShipAmount	decimal(19, 4)	N	The shipping amount in the purchase order's transaction currency.
TransactionMiscAmount1	decimal(19, 4)	N	Extra Amount 1 in the purchase order's transaction currency.
TransactionMiscAmount2	decimal(19, 4)	N	Extra Amount 2 in the purchase order's transaction currency.
TransactionMiscAmount3	decimal(19, 4)	N	Extra Amount 3 in the purchase order's transaction currency.
TransactionMiscAmount4	decimal(19, 4)	N	Extra Amount 4 in the purchase order's transaction currency.
TransactionMiscAmount5	decimal(19, 4)	N	Extra Amount 5 in the purchase order's transaction currency.
TaxPaymentAmount	decimal(19, 4)	N	The tax amount in the payment currency, as determined by the voucher's bank

			code.
ShipPaymentAmount	decimal(19, 4)	N	The shipping amount in the payment currency, as determined by the voucher's bank code.
MiscPaymentAmount1	decimal(19, 4)	N	Extra Amount 1 in the payment currency, as determined by the voucher's bank code.
MiscPaymentAmount2	decimal(19, 4)	N	Extra Amount 2 in the payment currency, as determined by the voucher's bank code.
MiscPaymentAmount3	decimal(19, 4)	N	Extra Amount 3 in the payment currency, as determined by the voucher's bank code.
MiscPaymentAmount4	decimal(19, 4)	N	Extra Amount 4 in the payment currency, as determined by the voucher's bank code.
MiscPaymentAmount5	decimal(19, 4)	N	Extra Amount 5 in the payment currency, as determined by the voucher's bank code.
TransactionTax2Amount	decimal(19, 4)	N	The secondary tax amount in the purchase order's transaction currency.
Tax2PaymentAmount	decimal(19, 4)	N	The secondary tax amount in the payment currency, as determined by the voucher's bank

code.

KEYS

Key Name	Key Type	Keys
POCommitmentPK	PrimaryKey	PKey
POCommitmentRP1I DX	Inversion Entry	MasterPKey, PODetailPKey, WBS1, WBS2, WBS3, Account

POCostDetail

Definition Purchasing Table - Purchase order line item detail cost distribution

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Master primary key.
PODetailPKey		varchar(32)	N	Internal primary key.
PKey		varchar(32)	N	Internal primary key.
Line		int	N	The line's line order number.
WBS1		varchar(30)	Y	The project number to which to distribute this line item's cost.
WBS2		varchar(7)	Y	The phase number to which to distribute this line item's cost.
WBS3		varchar(7)	Y	The task number to which to distribute this line item's cost.
Billable		varchar(1)	N	Flag indicating whether Billable is selected for this line item.
Pct		decimal(19, 4)	N	The percentage of this line item's cost being distributed to this WBS level.

KEYS

Key Name	Key Type	Keys
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POCostDetailPK	PrimaryKey	MasterPKey, PODetailPKey, PKey
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PODetail

Definition Purchasing Table - Purchase Order Line Item Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Master primary key.
PODetailPKey		varchar(32)	N	Primary key.
Seq		int	N	Internal sequence number.
RequisitionNo		int	N	The requisition number, if the purchase order was created from a requisition.
RequestedBy		varchar(20)	Y	Vision populates this column with the employee number of the employee who initiated the requisition identified in PODetail.RequisitionNo.
Item		varchar(30)	Y	The item number.
Category		varchar(20)	Y	The item's category description.
Description		varchar(100)	Y	The item's description.
Qty		decimal(19, 4)	N	The item quantity ordered.
ReceivedQty		decimal(19, 4)	N	The item quantity received.
UOM		varchar(20)	Y	The item's unit of

			measure.
UnitPrice	decimal(19, 4)	N	The item's price in the unit of measure specified in UOM.
DiscountAmount	decimal(19, 4)	N	Not used.
NetAmount	decimal(19, 4)	N	The item's net cost amount, stored in the purchase order's transactional currency.
ReceivedAmount	decimal(19, 4)	N	Not used.
DueDate	datetime	Y	The item's delivery date.
ExtraNotes	varchar(max)	Y	The user-entered contents of the Extra Notes field.
InternalNotes	varchar(max)	Y	The user-entered contents of the Internal Notes field.
ShipTo	varchar(20)	Y	The ship-to code for this item, if different from the purchase order's ship-to code.
FirmName	varchar(100)	Y	The ship-to firm name.
Address1	varchar(50)	Y	The first line of the ship-to address.
Address2	varchar(50)	Y	The second line of the ship-to address.
Address3	varchar(50)	Y	The third line of the ship-to address.
Address4	varchar(50)	Y	The fourth line of the ship-to address.
City	varchar(30)	Y	The ship-to city.
State	varchar(10)	Y	The ship-to state.

Zip	varchar(10)	Y	The ship-to ZIP code.
Country	varchar(2)	Y	The ship-to country.
Phone	varchar(24)	Y	The ship-to telephone number.
Fax	varchar(24)	Y	The ship-to facsimile transmission number.
EMail	varchar(50)	Y	The ship-to e-mail address.
ContactName	varchar(100)	Y	The name of the contact person at the ship-to firm.
ShipVia	varchar(20)	Y	The ship-via code.
ReceiveStatus	varchar(1)	Y	Variable indicating the item's received status. R - received fully; P - received partially; B - back-ordered; X - closed.
PQDetailPKey	varchar(32)	Y	The PQDetail.PKey, if this line item was transferred from a request for price quote.
PRDetailPKey	varchar(32)	Y	The PRDetail.PKey, if this line item was transferred from a purchase requisition.
VendorItem	varchar(30)	Y	The vendor's item number for this item.
COPKey	varchar(32)	Y	The change order's primary key; links to POCOMaster.PKey.

NetAmountFunctionalCurrency	decimal(19, 4)	N	The item's net cost amount, stored in the functional currency of the active company.
DistributionBase	int	N	The option selected on the Cost Distribution tab of the line item's detail dialog, when Distribution Overrides is selected. Valid options are Percentage Base and Unit Base.
ShipAmount	decimal(19, 4)	N	The estimated shipping amount, in the transaction currency.
ShipAmountFunctionalCurrency	decimal(19, 4)	N	The estimated shipping amount, in the functional currency of the active company.
TaxAmount	decimal(19, 4)	N	The estimated tax amount, in the transaction currency.
TaxAmountFunctionalCurrency	decimal(19, 4)	N	The estimated tax amount, in the functional currency of the active company.
MiscAmount1	decimal(19, 4)	N	The estimated Extra Amount 1 in the transaction currency.
MiscAmount1FunctionalCurrency	decimal(19, 4)	N	The estimated Extra Amount 1, in the functional currency of the active company.
MiscAmount2	decimal(19, 4)	N	The estimated Extra Amount 2 in the transaction

			currency.
MiscAmount2FunctionalCurrency	decimal(19, 4)	N	The estimated Extra Amount 2, in the functional currency of the active company.
MiscAmount3	decimal(19, 4)	N	The estimated Extra Amount 3 in the transaction currency.
MiscAmount3FunctionalCurrency	decimal(19, 4)	N	The estimated Extra Amount 3, in the functional currency of the active company.
MiscAmount4	decimal(19, 4)	N	The estimated Extra Amount 4 in the transaction currency.
MiscAmount4FunctionalCurrency	decimal(19, 4)	N	The estimated Extra Amount 4, in the functional currency of the active company.
MiscAmount5	decimal(19, 4)	N	The estimated Extra Amount 5 in the transaction currency.
MiscAmount5FunctionalCurrency	decimal(19, 4)	N	The estimated Extra Amount 5, in the functional currency of the active company.
PhoneFormat	varchar(24)	Y	The number format to use for the Phone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.
InventoryQty	decimal(19, 4)	N	For inventory items only, the inventory item quantity.
InventoryUOM	varchar(20)	Y	For inventory items only, the inventory

			item unit of measure.
Tax2Amount	decimal(19, 4)	N	The estimated secondary tax amount, in the transaction currency.
Tax2AmountFunctionalCurrency	decimal(19, 4)	N	The estimated secondary tax amount, in the functional currency of the active company.

KEYS

Key Name	Key Type	Keys
PODetailPK	PrimaryKey	MasterPKey, PODetailPKey
PODetailMPCIDX	Inversion Entry	MasterPKey, PODetailPKey, COPKey

POFinalPrint

Definition Purchasing Table - For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	
UserName		varchar(20)	N	
Screen		varchar(3)	N	

KEYS

Key Name	Key Type	Keys
POFinalPrintPK	PrimaryKey	MasterPKey, UserName

POMaster

Definition Purchasing Table - Purchase Order Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	The master primary key.
PONumber		varchar(13)	N	The purchase order number.
Type		varchar(1)	N	The purchase order type. Valid options are R - Standard (the default setting), B - Blanket, and S- Service.
ReleaseNumber		varchar(13)	Y	The purchase order's release order number.
Status		varchar(1)	N	The purchase order's processing status. Valid options are: N - In Progress, S - Submitted, A - Approved, J - Rejected, R - Released (Blanket purchase orders only, P - Printed, G- Changed, C - Cancelled
OrderDate		datetime	Y	The purchase order's date.
Vendor		varchar(20)	N	The vendor number.
Address		varchar(20)	N	The vendor address.

PayTerms	varchar(7)	Y	The vendor's payment terms.
BillTo	varchar(20)	N	The purchase order's bill-to code.
ShipTo	varchar(20)	Y	The purchase order's ship-to code.
FirmName	varchar(100)	Y	The ship-to firm name, when the purchase order's ship-to code is OTHER.
Address1	varchar(50)	Y	The first line of the ship-to firm's address, when the purchase order's ship-to code is OTHER.
Address2	varchar(50)	Y	The second line of the ship-to firm's address, when the purchase order's ship-to code is OTHER.
Address3	varchar(50)	Y	The third line of the ship-to firm's address, when the purchase order's ship-to code is OTHER.
Address4	varchar(50)	Y	The fourth line of the ship-to firm's address, when the purchase order's ship-to code is OTHER.
City	varchar(30)	Y	The city of the ship-to firm's address, when the purchase order's ship-to code is OTHER.
State	varchar(10)	Y	The state of the ship-to firm's address, when the purchase order's

			ship-to code is OTHER.
Zip	varchar(10)	Y	The ZIP code of the ship-to firm's address, when the purchase order's ship-to code is OTHER.
Country	varchar(2)	Y	The country of the ship-to firm's address, when the purchase order's ship-to code is OTHER.
Phone	varchar(24)	Y	The ship-to firm's telephone number, when the purchase order's ship-to code is OTHER.
Fax	varchar(24)	Y	The ship-to firm's facsimile transmission number, when the purchase order's ship-to code is OTHER.
EMail	varchar(50)	Y	The ship-to firm's e-mail address, when the purchase order's ship-to code is OTHER.
ContactName	varchar(100)	Y	The name of the ship-to firm's contact person, when the purchase order's ship-to code is OTHER.
ShipVia	varchar(20)	Y	The ship-to firm's ship-via code, when the purchase order's ship-to code is OTHER.
FOB	varchar(20)	Y	The ship-to firm's free on board code, when the purchase order's ship-to code is

			OTHER.
AuthorizedBy	varchar(20)	Y	The employee number of the purchase order's approver.
Buyer	varchar(20)	Y	The employee number of the purchase order's buyer.
StartDate	datetime	Y	The agreement's starting date, for blanket and service purchase orders.
EndDate	datetime	Y	The agreement's ending date, for blanket and service purchase orders.
NotToExceed	decimal(19, 4)	N	The agreement's Not to Exceed amount, for blanket and service purchase orders.
AllowExcess	varchar(1)	N	Variable indicating whether the Allow Excess Receiving checkbox is selected for the purchase order. Valid options are Y - yes, and N - No (the default setting).
ExcessPct	decimal(19, 4)	N	When AllowExcess equals Y, the excess percentage allowed in Receiving.
ExcessAmount	decimal(19, 4)	N	When AllowExcess equals Y, the excess amount allowed in Receiving.
ConfirmDate	datetime	Y	Reserved for future use.
ConfirmWith	varchar(40)	Y	Reserved for future

			use.
TopClause	varchar(max)	Y	The standard clause to print on the top of the purchase order.
BottomClause	varchar(max)	Y	The standard clause to print on the bottom of the purchase order.
Comments	varchar(max)	Y	The contents of the Terms field on the Agreement tab.
Descriptions	varchar(max)	Y	For blanket and service orders, the Description field's user-entered text; for example, a description of the items or services covered by the purchase order.
SubmittedBy	varchar(20)	Y	The employee number of the person who submitted the purchase order for approval.
SubmittedDate	datetime	Y	The date and time when the purchase order was submitted for approval.
AuthorizedDate	datetime	Y	The date and time when the purchase order was approved.
Closed	varchar(1)	N	Variable indicating whether the Closed checkbox is selected for this purchase order. Valid options are Y - yes, and N - no (the default setting.)
Company	varchar(14)	N	The company to

			which the creator of this record belongs.
CurrencyCode	varchar(3)	Y	The transaction currency for the entire purchase order.
PayDate	datetime	Y	The payment date, if PayTerms is Date.
DistributionBase	int	N	The option selected on the Cost Distribution tab of the line item's detail dialog, when Distribution Overrides is selected. Valid options are Percentage Base and Unit Base.
PhoneFormat	varchar(24)	Y	The number format to use for the Phone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.
CreateUser	varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
POMasterPK	PrimaryKey	MasterPKey
POMasterMasterPK eyOrderDateIDX	Inversion Entry	MasterPKey, OrderDate

POPQCostDetail

Definition Purchasing Table - Request for price quote line item detail cost distribution

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	The master primary key; links to POPQMaster.MasterPKey.
PQDetailPKey		varchar(32)	N	The line item detail primary key; links to PQDetail.PKey.
PKey		varchar(32)	N	Internal primary key.
Line		int	N	The detail line's order in the grid.
WBS1		varchar(30)	Y	The project number to which to distribute this line item's cost.
WBS2		varchar(7)	Y	The phase number to which to distribute this line item's cost.
WBS3		varchar(7)	Y	The task number to which to distribute this line item's cost.
Billable		varchar(1)	N	Variable indicating whether Billable is selected for this line item.
Pct		decimal(19, 4)	N	The percentage of this line item's cost being distributed to this WBS level.

KEYS

Key Name	Key Type	Keys
POPQCostDetailPK	PrimaryKey	MasterPKey, PQDetailPKey, PKey

POPQDetail

Definition Purchasing Table - Request for price quote line item detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Master primary key.
PQDetailPKey		varchar(32)	N	Internal primary key.
Seq		int	N	The line item's sequence in the grid.
Item		varchar(30)	Y	The item's number.
Category		varchar(20)	Y	The item's category description.
Description		varchar(100)	Y	The item's description.
Qty		decimal(19, 4)	N	The item quantity in the unit of measure specified in .UOM.
DueDate		datetime	Y	The item's delivery date.
StartDate		datetime	Y	The agreement's starting date, for requests for price quote related to blanket and service agreements.
EndDate		datetime	Y	The agreement's ending date, for requests for price quote related to blanket and service agreements.

UOM	varchar(20)	Y	The item's unit of measure.
ExtraNotes	varchar(max)	Y	The user-entered text in the Extra Notes field, to print on external documents.
InternalNotes	varchar(max)	Y	The user-entered text in the Internal Notes field.
ShipTo	varchar(20)	Y	The price quote request's ship-to code.
FirmName	varchar(100)	Y	The name of the ship-to firm, when the ship-to code is OTHER.
Address1	varchar(50)	Y	The first address line of the ship-to firm, when the ship-to code is OTHER.
Address2	varchar(50)	Y	The second address line of the ship-to firm, when the ship-to code is OTHER.
Address3	varchar(50)	Y	The third address line of the ship-to firm, when the ship-to code is OTHER.
Address4	varchar(50)	Y	The fourth address line of the ship-to firm, when the ship-to code is OTHER.
City	varchar(30)	Y	The ship-to city, when the ship-to code is OTHER.
State	varchar(10)	Y	The ship-to state, when the ship-to code is OTHER.

Zip	varchar(10)	Y	The ship-to ZIP code, when the ship-to code is OTHER.
Country	varchar(2)	Y	The ship-to country, when the ship-to code is OTHER.
Phone	varchar(24)	Y	The ship-to firm's telephone number, when the ship-to code is OTHER.
Fax	varchar(24)	Y	The ship-to firm's facsimile transmission number, when the ship-to code is OTHER.
EMail	varchar(50)	Y	The ship-to firm's e-mail address, when the ship-to code is OTHER.
ContactName	varchar(100)	Y	The name of the ship-to firm's contact person, when the ship-to code is OTHER.
ShipVia	varchar(20)	Y	The ship-via code, when the ship-to code is OTHER.
OrderStatus	varchar(1)	Y	Variable indicating the line item's order status. Valid options are T - transferred to a purchase order, and O - ordered.
DistributionBase	int	N	The option selected on the Cost Distribution tab of the line item's detail dialog, when Distribution Overrides is selected. Valid options are Percentage Base

and Unit Base.

PhoneFormat	varchar(24)	Y	The number format to use for the Phone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.
InventoryQty	decimal(19, 4)	N	For inventory items, the inventory item quantity.
InventoryUOM	varchar(20)	Y	For inventory items, the inventory item unit of measure.

KEYS

Key Name	Key Type	Keys
POPQDetailPK	PrimaryKey	MasterPKey, PQDetailPKey, Seq

POPQMaster

Definition Purchasing Table - Price Quote Information Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Master primary key.
RequestNo		int	N	The request for price quote's number.
RequestDate		datetime	Y	The price quote request's date.
RequestedBy		varchar(20)	Y	The employee number of the person requesting the price quote.
Status		varchar(1)	N	The price quote request's status. Valid options are: N - In progress, S - Submitted, A - Approved, J - Rejected
Comments		varchar(max)	Y	The user-entered text on the request's Comments tab.
ShipTo		varchar(20)	Y	The ship-to code.
FirmName		varchar(100)	Y	The name of the ship-to firm when the ship-to code is OTHER.
Address1		varchar(50)	Y	The first line of the ship-to firm's address when the ship-to code is OTHER.

Address2	varchar(50)	Y	The second line of the ship-to firm's address when the ship-to code is OTHER.
Address3	varchar(50)	Y	The third line of the ship-to firm's address when the ship-to code is OTHER.
Address4	varchar(50)	Y	The fourth line of the ship-to firm's address when the ship-to code is OTHER.
City	varchar(30)	Y	The ship-to city when the ship-to code is OTHER.
State	varchar(10)	Y	The ship-to state when the ship-to code is OTHER.
Zip	varchar(10)	Y	The ship-to ZIP code when the ship-to code is OTHER.
Country	varchar(2)	Y	The ship-to country when the ship-to code is OTHER.
Phone	varchar(24)	Y	The ship-to firm's telephone number when the ship-to code is OTHER.
Fax	varchar(24)	Y	The ship-to firm's facsimile transmission number when the ship-to code is OTHER.
EMail	varchar(50)	Y	The ship-to firm's e-mail address when the ship-to code is OTHER.
ContactName	varchar(100)	Y	The name of the ship-to firm's contact person

			when the ship-to code is OTHER.
ShipVia	varchar(20)	Y	The ship-via code when the ship-to code is OTHER.
SubmittedBy	varchar(20)	Y	The employee number of the person submitting the request for price quote for approval.
SubmittedDate	datetime	Y	The date and time when the request for price quote was submitted for approval.
AuthorizedBy	varchar(20)	Y	The employee number of the person approving the request for price quote.
AuthorizedDate	datetime	Y	The date and time when the request for price quote was approved.
Closed	varchar(1)	N	Variable indicating whether the request for price quote is closed. Valid options are Y - yes, and N -no (the default setting).
Company	varchar(14)	N	The company to which the creator of this record belongs.
CurrencyCode	varchar(3)	Y	The request for price quote transaction's currency.
DistributionBase	int	N	The option selected on the Cost Distribution tab of the line item's detail dialog,

			when Distribution Overrides is selected. Valid options are Percentage Base and Unit Base.
PhoneFormat	varchar(24)	Y	The number format to use for the Phone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.
CreateUser	varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
POPQMasterPK	PrimaryKey	MasterPKey

POPQVendorDetail

Definition Purchasing Table - Request for Price Quote Detail: Selected Vendors

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Master primary key.
PQDetailPKey		varchar(32)	N	Request for price quote primary key; links to POPQDetail.PQDetailPKey
PKey		varchar(32)	N	Internal primary key.
Line		int	N	Internal identifier for the line's order in the detail grid.
Vendor		varchar(20)	N	The vendor number.
Address		varchar(20)	N	The vendor's address code; links to VEAddress.Addresses.
VendorItem		varchar(30)	Y	The vendor's item number for the item.
UOM		varchar(20)	Y	The unit of measurement in the vendor's response to the request for price quote.
QuotePrice		decimal(19, 4)	N	The vendor's quoted price for the item in the UOM.
QuoteDate		datetime	Y	The date of the

				vendor's price quote.
QuotePerson		varchar(100)	Y	The name of the person providing the price quote.
EndDate		datetime	Y	The quoted price's expiration date.
Selected		varchar(1)	N	Variable indicating whether the vendor was selected. Valid options are Y - yes, N - no (the default setting.)
Printed		varchar(1)	N	Flag indicating whether the price quote has been printed. Valid options are Y - yes, N - no (the default setting.)

KEYS

Key Name	Key Type	Keys
POPQVendorDetailPK	PrimaryKey	MasterPKey, PQDetailPKey, PKey

POPQWBS

Definition Purchasing Table - Request for Price Quote: Default Cost Distribution

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Master primary key.
PKey		varchar(32)	N	Primary key.
Seq		int	N	Internal sequence number.
WBS1		varchar(30)	Y	The default project number to which to charge costs on requests for price quote.
WBS2		varchar(7)	Y	The default phase number to which to charge costs on requests for price quote.
WBS3		varchar(7)	Y	The default task number to which to charge costs on requests for price quote.
Billable		varchar(1)	N	Variable indicating whether Billable is selected for this line item. Valid options are Y - yes, N - no (the default setting.)
Pct		decimal(19, 4)	N	The percentage of this line item's cost distributed to this WBS level.

KEYS

Key Name	Key Type	Keys
POPQWBSPK	PrimaryKey	MasterPKey, PKey

POPRCostDetail

Definition Purchasing Table - Purchase Requisition line item detail cost distribution

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	The master primary key; links to POPRMaster.MasterPKey.
PRDetailPKey		varchar(32)	N	Purchase requisition detail primary key; links to POPRDetail.PRDetailPKey.
PKey		varchar(32)	N	Primary key.
Line		int	N	The line's order in the detail grid.
WBS1		varchar(30)	Y	The project number to which to distribute this line item's cost.
WBS2		varchar(7)	Y	The project phase to which to distribute this line item's cost.
WBS3		varchar(7)	Y	The project task to which to distribute this line item's cost.
Billable		varchar(1)	N	Flag indicating whether Billable is selected for this line item.
Pct		decimal(19, 4)	N	The percentage of this line item's cost being distributed to this WBS level.

KEYS

Key Name	Key Type	Keys
POPRCostDetailPK	PrimaryKey	MasterPKey, PRDetailPKey, PKey

POPRDetail

Definition Purchasing Table - Purchase requisition line item detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Master primary key.
PRDetailPKey		varchar(32)	N	Internal primary key.
Seq		int	N	Internal sequence number.
Item		varchar(30)	Y	The item number.
Description		varchar(100)	Y	The item description.
Qty		decimal(19, 4)	N	The item quantity in the unit of measure specified in .UOM.
UnitPrice		decimal(19, 4)	N	The item's list price.
Category		varchar(20)	Y	The item's category description.
DueDate		datetime	Y	The item's delivery date.
StartDate		datetime	Y	The agreement's starting date, for purchase requisitions related to blanket and service agreements.
EndDate		datetime	Y	The agreement's ending date, for purchase requisitions related

			to blanket and service agreements.
UOM	varchar(20)	Y	The item's unit of measure.
PriceQuote	varchar(1)	N	Variable indicating whether
ExtraNotes	varchar(max)	Y	The user-entered text in the Extra Notes field, to print on external documents.
InternalNotes	varchar(max)	Y	The user-entered text in the Internal Notes field.
ShipTo	varchar(20)	Y	The purchase requisition's ship-to code, if different from the default ship-to code.
FirmName	varchar(100)	Y	The ship-to firm name.
Address1	varchar(50)	Y	The ship-to firm's first address line.
Address2	varchar(50)	Y	The ship-to firm's second address line.
Address3	varchar(50)	Y	The ship-to firm's third address line.
Address4	varchar(50)	Y	The ship-to firm's fourth address line.
City	varchar(30)	Y	The ship-to firm's city.
State	varchar(10)	Y	The ship-to firm's state.
Zip	varchar(10)	Y	The ship-to firm's ZIP code.
Country	varchar(2)	Y	The ship-to firm's country.
Phone	varchar(24)	Y	The ship-to firm's

			telephone number.
Fax	varchar(24)	Y	The ship-to firm's facsimile transmission number.
EMail	varchar(50)	Y	The ship-to firm's e-mail address.
ContactName	varchar(100)	Y	The name of the ship-to firm's contact person.
ShipVia	varchar(20)	Y	The ship-via code.
OrderStatus	varchar(1)	Y	The item's order status. Valid options are T - transferred to purchase order, O - ordered.
DistributionBase	int	N	The option selected on the Cost Distribution tab of the line item's detail dialog, when Distribution Overrides is selected. Valid options are Percentage Base and Unit Base.
PhoneFormat	varchar(24)	Y	The number format to use for the Phone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.
InventoryQty	decimal(19, 4)	N	For inventory items, the inventory item quantity.
InventoryUOM	varchar(20)	Y	For inventory items, the inventory item unit of measure.

KEYS

Key Name	Key Type	Keys
POPRDetailPK	PrimaryKey	MasterPKey, PRDetailPKey

POPRMaster

Definition Purchasing Table - Purchase Requisition Information Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	The master primary key.
RequisitionNo		int	N	The purchase requisition number.
Status		varchar(1)	N	The purchase requisition's status. Valid options are: N - In progress, S - Submitted, A- Approved, J - Rejected
RequestDate		datetime	Y	The purchase requisition's date.
RequestedBy		varchar(20)	Y	The employee who requested the purchase requisition.
AuthorizedBy		varchar(20)	Y	The employee number of the employee who approved the purchase requisition.
ShipTo		varchar(20)	Y	The ship-to code.
FirmName		varchar(100)	Y	The name of the ship-to firm.
Address1		varchar(50)	Y	The first line of the ship-to firm's address.
Address2		varchar(50)	Y	The second line of the ship-to firm's address.

Address3	varchar(50)	Y	The third line of the ship-to firm's address.
Address4	varchar(50)	Y	The fourth line of the ship-to firm's address.
City	varchar(30)	Y	The ship-to firm's city.
State	varchar(10)	Y	The ship-to firm's state.
Zip	varchar(10)	Y	The ship-to firm's ZIP code.
Country	varchar(2)	Y	The ship-to firm's country.
Phone	varchar(24)	Y	The ship-to firm's telephone number.
Fax	varchar(24)	Y	The ship-to firm's facsimile transmission number.
EMail	varchar(50)	Y	The ship-to firm's e-mail address.
ContactName	varchar(100)	Y	The name of the ship-to firm's contact person.
ShipVia	varchar(20)	Y	The ship-via code.
Comments	varchar(max)	Y	The user-entered text on the requisition's Comments tab.
SubmittedBy	varchar(20)	Y	The employee number of the employee who submitted the requisition.
SubmittedDate	datetime	Y	The date and time when the requisition was submitted.
AuthorizedDate	datetime	Y	The date and time when the

			requisition was authorized.
Closed	varchar(1)	N	Variable indicating whether the purchase requisition is closed. Valid options are Y - yes, N - no (the default setting).
Company	varchar(14)	N	The company to which the creator of this record belongs.
CurrencyCode	varchar(3)	Y	The purchase requisition transaction's currency.
PriceQuote	varchar(1)	N	Flag indicating whether Need Price Quote is selected on the Vendors tab.
DistributionBase	int	N	The option selected on the Cost Distribution tab of the line item's detail dialog, when Distributions Overrides is selected. Valid options are Percentage Base and Unit Base.
PhoneFormat	varchar(24)	Y	The number format to use for the Phone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record

			was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
POPRMasterPK	PrimaryKey	MasterPKey

POPRVendorDetail

Definition Purchasing Table - Purchase Requisition Line Item Price Quote Vendors

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Master key.
PRDetailPKey		varchar(32)	N	The purchase requisition detail primary key; links to POPRDetail.PRDetailPKey.
PKey		varchar(32)	N	Internal primary key.
Line		int	N	The line's order in the detail grid.
Vendor		varchar(20)	N	The item's suggested vendor.
Address		varchar(20)	N	The vendor's address code; links to VEAddress.Addresses.
VendorItem		varchar(30)	Y	The vendor's item number for the item.
QuotePrice		decimal(19, 4)	N	The vendor's quoted price for the item in the UOM.
UOM		varchar(20)	Y	The unit of measurement in the vendor's response to the request for price quote.
QuoteDate		datetime	Y	The date of the

				vendor's price quote.
QuotePerson	varchar(100)	Y	The name of the person providing the price quote.	
EndDate	datetime	Y	The price quote's expiration date.	
Selected	varchar(1)	N	Flag indicating whether the vendor was selected. Valid options are Y - yes, N - no (the default setting.)	
Printed	varchar(1)	N	Flag indicating whether the price quote has been printed. Valid options are Y - yes, N - no (the default setting.)	

KEYS

Key Name	Key Type	Keys
POPRVendorDetailPK	PrimaryKey	MasterPKey, PRDetailPKey, PKey

POPRWBS

Definition Purchasing Table - Purchase Requisition: Default Cost Distribution

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	The master key.
PKey		varchar(32)	N	The primary key.
Seq		int	N	Internal sequence number.
WBS1		varchar(30)	Y	The default project number to which to charge costs on purchase requisitions.
WBS2		varchar(7)	Y	The default phase number to which to charge costs on purchase requisitions.
WBS3		varchar(7)	Y	The default task number to which to charge costs on purchase requisitions.
Billable		varchar(1)	N	Flag indicating whether Billable is selected for this line item. Valid options are Y - yes, N - no (the default setting.)
Pct		decimal(19, 4)	N	The percentage of this line item's cost distributed to this WBS level.

KEYS

Key Name	Key Type	Keys
POPRWBSPK	PrimaryKey	MasterPKey, PKey

POVoucherDetail

Definition Purchasing Table - Matched Vouchers for Creating A/P Vouchers
Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Links to POVoucherMaster.MasterPKey.
PKey		varchar(32)	N	Internal primary key.
PODetailPKey		varchar(32)	Y	Links to PODetail.PODetailPKey.
ReceivePKey		varchar(32)	Y	Links to ReceiveDetail.PKey.
VoucheredAmount		decimal(19, 4)	N	The vouchered item's amount.
VoucheredQty		decimal(19, 4)	N	The vouchered item quantity, in the item's unit of measure.
TaxCode		varchar(10)	Y	The vouchered item's tax code.
TaxAmount		decimal(19, 4)	N	The vouchered item's tax amount.
ShipAmount		decimal(19, 4)	N	The vouchered item's shipping and handling fee.
MiscAmount1		decimal(19, 4)	N	The vouchered item's first miscellaneous charge.
MiscAmount2		decimal(19, 4)	N	The vouchered item's second

				miscellaneous charge.
MiscAmount3	decimal(19, 4)	N	The vouchered item's third miscellaneous charge.	
MiscAmount4	decimal(19, 4)	N	The vouchered item's fourth miscellaneous charge.	
MiscAmount5	decimal(19, 4)	N	The vouchered item's fifth miscellaneous charge.	
PaymentExchange Rate	decimal(19, 10)	N	The exchange rate used to calculate the payment amount, when the currency of the payment differs from the transaction currency.	
PaymentExchange Info	varchar(max)	Y	For internal use.	
Tax2Code	varchar(10)	Y	The vouchered item's secondary tax code.	
Tax2Amount	decimal(19, 4)	N	The vouchered item's secondary tax amount.	
CompoundTax	varchar(1)	N	For internal use.	

KEYS

Key Name	Key Type	Keys
POVoucherDetailPK	PrimaryKey	MasterPKey, PKey

POVoucherMaster

Definition Purchasing Table - Matched Vouchers for Creating A/P Vouchers
Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	Internal key.
Vendor		varchar(20)	N	The vendor number.
Address		varchar(20)	Y	The vendor's address code; links to VEAddress.Addresses.
PayTerms		varchar(7)	Y	The vendor's payment terms.
PaymentDate		datetime	Y	The voucher's payment date.
Voucher		varchar(12)	Y	Vision's internally generated voucher number.
Invoice		varchar(20)	N	The vendor's invoice number.
InvoiceDate		datetime	N	The date of the vendor's invoice.
InvoiceAmount		decimal(19, 4)	N	The invoice amount.
MatchCode		varchar(1)	Y	Flag indicating the match method from which the voucher was created. Valid options are 2 - two-way match, 3 - three-way match.
APMasterPKey		varchar(32)	Y	Links to APMaster.MasterP

			Key.
Posted	varchar(1)	N	Flag indicating whether the voucher has been posted. Valid options are Y - yes, and N - no (the default setting.)
LiabCode	varchar(10)	Y	The vendor's liability code.
BankCode	varchar(10)	Y	The vendor's bank code.
CurrencyCode	varchar(3)	Y	The currency code for the accounts payable voucher to be created.
CurrencyExchangeOverrideMethod	varchar(1)	N	The method to be used to override the functional currency exchange.
CurrencyExchangeOverrideDate	datetime	Y	The date to be used to override the functional currency exchange, when the override method is Date.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	The rate to be used to override the functional currency exchange, when the override method is Rate.
PaymentExchangeOverrideMethod	varchar(1)	N	The method to be used to override the payment currency exchange.
PaymentExchangeOverrideDate	datetime	Y	The date to be used to override the payment currency exchange, when the override

			method is Date.
PaymentExchange OverrideRate	decimal(19, 10)	N	The rate to be used to override the payment currency exchange, when the override method is Rate.
VoucherDate	datetime	Y	The date of the voucher being created from a purchase order. This date becomes the voucher's LedgerAP.TransDa te.
SelectedPeriod	int	N	The fiscal period of the selected posting run.
SelectedPostSeq	int	N	The posting sequence number of the selected posting run.
PaymentCurrency Code	varchar(3)	Y	The currency code for the voucher payment.

KEYS

Key Name	Key Type	Keys
POVoucherMasterP K	PrimaryKey	MasterPKey

POWBS

Definition Purchasing Table - A/P Vouchers Created from Purchase Orders:
Default Cost Distribution

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MasterPKey		varchar(32)	N	The master key.
PKey		varchar(32)	N	Internal primary key.
Seq		int	N	Internal sequence number.
WBS1		varchar(30)	Y	The default project number to charge when posting vouchers created from purchase orders.
WBS2		varchar(7)	Y	The default phase number to charge when posting vouchers created from purchase orders.
WBS3		varchar(7)	Y	The default task number to charge when posting vouchers created from purchase orders.
Billable		varchar(1)	N	Flag indicating whether Billable is selected for this line item. Valid options are Y - yes, N - no (the default setting.)
Pct		decimal(19, 4)	N	The percentage of this line item's cost distributed to this

WBS level.

KEYS

Key Name	Key Type	Keys
POWBSPK	PrimaryKey	MasterPKey, PKey

PR

Definition Project Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	Project number.
WBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	N	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Name		varchar(40)	Y	Project name.
ChargeType		varchar(1)	Y	Variable indicating the project's charge type. Valid options are R-Regular, H-Overhead, P-Promotional.
SubLevel		varchar(1)	N	Flag indicating whether the project has phases and tasks.
Principal		varchar(20)	Y	Principal's employee number.
ProjMgr		varchar(20)	Y	Project manager's employee number.

Supervisor	varchar(20)	Y	Project, phase or task supervisor's employee number.
ClientID	varchar(32)	Y	Client number.
CLAddress	varchar(20)	Y	Client address code.
Fee	decimal(19, 4)	N	Project's total fee.
ReimbAllow	decimal(19, 4)	N	Project's reimbursable allowance.
ConsultFee	decimal(19, 4)	N	Project's consultant fee.
BudOHRate	decimal(19, 4)	N	Project's budgeted overhead rate.
Status	varchar(1)	Y	Project's status. Valid options are A-Active, I-Inactive, D-Dormant.
RevType	varchar(10)	Y	Project's revenue method.
MultAmt	decimal(19, 4)	N	Multiplier or amount to use for the project when running Revenue Generation.
Org	varchar(14)	Y	The project's organization.
UnitTable	varchar(30)	Y	Default unit table to use for the project.
StartDate	datetime	Y	Expected start date for the project.
EndDate	datetime	Y	Expected end date for the project.
PctComp	decimal(19, 4)	N	Estimated overall percent complete for the project.
LabPctComp	decimal(19, 4)	N	Estimated labor percent complete for the project.

ExpPctComp	decimal(19, 4)	N	Estimated expense percent complete for the project.
BillByDefault	varchar(1)	N	Variable indicating whether certain project expenses are billable to the client. Valid options are Y-Billable, N-Nonbillable, C-Category-specific.
BillableWarning	varchar(1)	N	Type of message to appear in Expense when the user charges certain expenses to the project. Valid options are E-Error, W-Warning, N-None.
Memo	varchar(max)	Y	Memo field for comments on the project.
BudgetedFlag	varchar(1)	N	Budgeted labor code check for timesheets. Valid options are N-None, W-Warning, E-Error.
BudgetedLevels	varchar(5)	Y	The project's budgeted labor code levels; used when budgeted validation is in effect for timesheets.
BillWBS1	varchar(30)	Y	Reference project for the Unbilled Detail Report.
BillWBS2	varchar(7)	Y	The reference field for the project phase.
BillWBS3	varchar(7)	Y	The reference field for the project task.
XCharge	varchar(1)	N	Setting to use for cross charges to

			the project. Valid options are G-Global (the default setting), N-None, P-Project.
XChargeMethod	smallint	N	Cross-charge method for the project.
XChargeMult	decimal(19, 4)	N	Cross-charge multiplier for the project.
Description	varchar(255)	Y	The project's description.
Closed	int	N	Reserved for future use.
ReadOnly	int	N	Reserved for future use.
DefaultEffortDrive n	int	N	Reserved for future use.
DefaultTaskType	int	N	Reserved for future use.
VersionID	int	N	Reserved for future use.
ContactID	varchar(32)	Y	The contact record number for the primary contact.
CLBillingAddr	varchar(20)	Y	The client's billing address.
LongName	varchar(255)	Y	The project's long name.
Address1	varchar(50)	Y	The first line of the project's address.
Address2	varchar(50)	Y	The second line of the project's address.
Address3	varchar(50)	Y	The third line of the project's address.
City	varchar(30)	Y	The city of the project's address.

State	varchar(10)	Y	The state of the project's address.
Zip	varchar(10)	Y	The ZIP code of the project's address.
County	varchar(50)	Y	The county of the project's address.
Country	varchar(2)	Y	The country of the project's address.
FederalInd	varchar(1)	N	Variable indicating whether this is a federal project.
ProjectType	varchar(10)	Y	The project type.
Responsibility	varchar(10)	Y	The Organization's project responsibility.
Referable	varchar(1)	N	Flag indicating whether the project can be used as a work reference in proposals.
EstCompletionDate	datetime	Y	The project's estimated completion date.
ActCompletionDate	datetime	Y	The project's actual completion date.
ContractDate	datetime	Y	The project contract's award date.
BidDate	datetime	Y	The date when the Organization submitted its bid on the project.
ComplDateComment	varchar(20)	Y	User-entered comment regarding the completion date.
FirmCost	decimal(19, 4)	N	The Organization's total cost for completing the project.

FirmCostComment	varchar(20)	Y	User-entered comment regarding the Firm Cost.
TotalProjectCost	decimal(19, 4)	N	The total project cost.
TotalCostComment	varchar(20)	Y	User-entered comment regarding the Project Cost.
OpportunityID	varchar(32)	Y	The project's Opportunity record number.
ClientConfidential	varchar(1)	Y	Flag indicating whether the client's name will be used in proposals, or replaced with an alias.
ClientAlias	varchar(100)	Y	The client alias to use in proposals if the client is confidential.
AvailableForCRM	varchar(1)	N	Variable indicating whether the record is available to CRM users. The default value is Yes.
ReadyForApproval	varchar(1)	N	Variable indicating whether the record is available to Accounting users.
ReadyForProcessing	varchar(1)	N	Flag indicating whether the record is approved for use in transaction processing.
BillingClientID	varchar(32)	Y	The client record number for the billing client.
BillingContactID	varchar(32)	Y	The contact record number for the billing contact.
Phone	varchar(24)	Y	The project location telephone

			number.
Fax	varchar(24)	Y	The project location facsimile transmission telephone number.
EMail	varchar(50)	Y	The project location e-mail address.
ProposalWBS1	varchar(30)	Y	The promotional project linked to the record.
CostRateMeth	smallint	N	The project's cost rate method. Valid options are 0 - None; 1 - from Labor Rate Table; 2 - from Category Rate Table; 3 - from Labor Code Rate Table; 4 - from Employee Cost Rate.
CostRateTableNo	int	N	The cost rate table number.
PayRateMeth	smallint	N	The project's pay rate method. Valid options are 0 - None; 1 - from Labor Rate Table; 2 - from Category Rate Table; 3 - from Labor Code Rate Table; 4 - from Employee Pay Rate.
PayRateTableNo	int	N	The pay rate table number.
Locale	varchar(10)	Y	The project's payroll tax locale.
LineItemApproval	varchar(1)	N	Variable indicating the project's timesheet line item approval setting. Valid options are Yes, No, and System (the default

			setting.)
LineItemApproval EK	varchar(1)	N	Variable indicating the project's expense report line item approval setting. Valid options are Yes, No, and System (the default setting.)
BudgetSource	varchar(1)	Y	This field is active only when BudgetedFlag is set to Error or Warning. The budget to use for budget validation of timesheets. Valid options are Project Planning or Budget Worksheet.
BudgetLevel	varchar(1)	Y	This field is active only when the BudgetSource is Project Planning. Valid options are Employee Only, Labor Code Only, or Both.
ProfServicesComp IDate	datetime	Y	The user-entered value in Prof. Services Compl. Dt. on the project's Background tab; used to auto-populate Part I, block 19 (2) Year Completed - Professional Services of an SF330 proposal.
ConstComplDate	datetime	Y	The user-entered value in Cons. Compl. Dt. on the project's Background tab; used to auto-populate Part I, block 19 (2) Year Completed - Construction of an

			SF330 proposal.
ProjectCurrencyCode	varchar(3)	Y	The project's functional currency.
ProjectExchangeRate	decimal(19, 10)	N	An optimal fixed exchange rate to be used for any currency exchanges from the functional currency of the project/phase/task to the project currency.
BillingCurrencyCode	varchar(3)	Y	The project's billing currency.
BillingExchangeRate	decimal(19, 10)	N	An optimal fixed exchange rate to be used for any currency exchanges from the functional currency of the project/phase/task to the billing currency.
RestrictChargeCompanies	varchar(1)	N	Flag indicating whether charges to the project are restricted to named companies.
FeeBillingCurrency	decimal(19, 4)	N	The project's fee in the project's billing currency.
ReimbAllowBillingCurrency	decimal(19, 4)	N	The project's reimbursable allowance in the project's billing currency.
ConsultFeeBillingCurrency	decimal(19, 4)	N	The project's consultant fee in the project's billing currency.
RevUpsetLimits	varchar(1)	N	Flag indicating whether revenue upset limits are

			enabled for the project.
RevUpsetWBS2	varchar(7)	Y	Variable indicating whether revenue upset limits are enabled at the phase level.
RevUpsetWBS3	varchar(7)	Y	Variable indicating whether revenue upset limits are enabled at the task level.
RevUpsetIncludeComp	varchar(1)	N	Flag indicating whether to include compensation in the project's revenue upset limit.
RevUpsetIncludeCons	varchar(1)	N	Flag indicating whether to include consultant expense in the project's revenue upset limit.
RevUpsetIncludeReimb	varchar(1)	N	Flag indicating whether to include reimbursable expense in the project's revenue upset limit.
PORMBRate	decimal(19, 4)	N	The reimbursable expense markup for the project's committed expenses from purchase orders.
POCNSRate	decimal(19, 4)	N	The consultant expense markup for the project's committed expenses from purchase orders.
PlanID	varchar(32)	Y	Internal identifier for the Plan record.
TKCheckRPDate	varchar(1)	N	Flag indicating whether Vision

			Time should check task start and end dates in Resource Planning.
ICBillingLab	varchar(1)	N	The Intercompany Labor flag on the project's Intercompany Billing tab. The flag indicates whether to apply the rate method at the Global or Project level.
ICBillingLabMethod	smallint	N	PRTemplate
ICBillingLabMult	decimal(19, 4)	N	The multiplier for Intercompany Labor, on the project's Intercompany Billing tab. This multiplier is used when the ICBillingLabMethod is Rate Method - Multiplier.
ICBillingExp	varchar(1)	N	The Intercompany Expense flag, on the project's Intercompany Billing tab. The flag indicates whether to apply the rate method at the Global or Project level.
ICBillingExpMethod	smallint	N	The rate method for Intercompany Expense, on the project's Intercompany Billing tab. The method is used when the Rate Method is applied at the project level. Valid options are Multiplier and Billing Terms.

ICBillingExpMult	decimal(19, 4)	N	The multiplier for Intercompany Expense, on the project's Intercompany Billing tab. The multiplier is used when the ICBillingExpMethod is Multiplier.
RequireComments	varchar(1)	N	Flag indicating whether the Require Comments for Entered Hours option is selected on the project record's Time & Expense tab.
TKCheckRPPlannedHrs	varchar(1)	N	Flag indicating whether the Check Project Planning for Planned Hours option is selected on the project record's Time & Expense tab.
BillByDefaultConsultants	varchar(1)	N	Variable indicating the selection in the Bill by Default/Consultants field. Valid options are Y - Yes, N - No, and E - Expense Code.
BillByDefaultOtherExp	varchar(1)	N	Variable indicating the selection in the Bill by Default/Other Expenses field. Valid options are Y - Yes, N - No, and E - Expense Code.
BillByDefaultOverrideTable	int	N	The override table number selected in the Bill by Default/Override Table field.

PhoneFormat	varchar(24)	Y	The number format to use for the Phone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.
RevType2	varchar(10)	N	The revenue method to use for the second uninvoiced account when the revenue by category feature is enabled.
RevType3	varchar(10)	N	The revenue method to use for the third uninvoiced account when the revenue by category feature is enabled.
RevType4	varchar(10)	N	The revenue method to use for the fourth uninvoiced account when the revenue by category feature is enabled.
RevType5	varchar(10)	N	The revenue method to use for the fifth uninvoiced account when the revenue by category feature is enabled.
RevUpsetCategoryToAdjust	smallint	N	The unbilled revenue category in which to place any adjustment when the revenue upset limit is exceeded.
FeeFunctionalCurrency	decimal(19, 4)	N	The total compensation in the project's functional

		currency.	
ReimbAllowFunctionalCurrency	decimal(19, 4)	N	The reimbursable allowance in the project's functional currency.
ConsultFeeFunctionalCurrency	decimal(19, 4)	N	The consultant fee in the project's functional currency.
RevenueMethod	varchar(1)	N	The project's revenue method.
ICBillingLaborTableNo	int	N	The intercompany labor rate table ID for the rate table entered in Project Info Center » Intercompany Billing tab » Intercompany Labor section.
ICBillingExpenseTableNo	int	N	The intercompany expense rate table ID for the rate table entered in Project Info Center » Intercompany Billing tab » Intercompany Expense section.
Biller	varchar(20)	Y	Internal person who is responsible for sending out client invoices.
CreateUser	varchar(20)	Y	Username of the user logged in when this record was created.
CreateDate	datetime	Y	Date and time when this record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time

when this record
was modified.

KEYS

Key Name	Key Type	Keys
PRPK	PrimaryKey	WBS1, WBS2, WBS3
PROpportunityIDIDX	Inversion Entry	OpportunityID
PROrgIDX	Inversion Entry	Org
PRPrincipalIDX	Inversion Entry	Principal
PRProjMgrIDX	Inversion Entry	ProjMgr
PRWBS1IDX	Inversion Entry	WBS1

PRAdditionalData

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	
WBS2		varchar(7)	N	
WBS3		varchar(7)	N	
Photo		varbinary(max))	Y	
TempPhoto		varbinary(max))	Y	
Notes		varchar(max)	Y	
KonaSpace		int	N	
CreateUser		varchar(20)	Y	
CreateDate		datetime	Y	
ModUser		varchar(20)	Y	
ModDate		datetime	Y	

KEYS

Key Name	Key Type	Keys
PRAdditionalDataPK	PrimaryKey	WBS1, WBS2, WBS3

PR Awards

Definition Project Table - Awards

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The project's project number.
WBS2		varchar(7)	N	The project phase's phase number.
WBS3		varchar(7)	N	The project task's task number.
RecordID		varchar(32)	N	The project record's internal reference number.
Description		varchar(100)	Y	The award's description.
Institution		varchar(100)	Y	The awarding institution.
AwardDate		datetime	Y	The award's date.
CreateUser		varchar(20)	Y	Username of the user logged in when this record was created.
CreateDate		datetime	Y	Date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	Date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
PRAwardsPK	PrimaryKey	WBS1, WBS2, WBS3, RecordID

PR Awards Template

Definition Project Template Table - Awards

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(32)	N	The project's project number.
WBS2		varchar(7)	N	The project phase's phase number.
WBS3		varchar(7)	N	The project task's task number.
RecordID		varchar(32)	N	The project record's internal reference number.
Description		varchar(100)	Y	The award's description.
Institution		varchar(100)	Y	The awarding institution.
AwardDate		datetime	Y	The award's date.
CreateUser		varchar(20)	Y	Username of the user logged in when this record was created.
CreateDate		datetime	Y	Date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	Date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
PRAwardsTemplate PK	PrimaryKey	WBS1, WBS2, WBS3, RecordID

PRChargeCompanies

Definition Project Table - Companies whose employees may charge the associated project/phase/task

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The project number of the project specified on the timesheet.
WBS2		varchar(7)	N	The phase number of the phase specified on the timesheet.
WBS3		varchar(7)	N	The task number of the task specified on the timesheet.
Company		varchar(14)	N	The company whose employees may charge this WBS number.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
PRChargeCompanie sPK	PrimaryKey	WBS1, WBS2, WBS3, Company

PRChargeCompaniesTemplate

Definition Project Template Table - Companies whose employees may charge the associated project/phase/task

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(32)	N	The project number of the project specified on the timesheet.
WBS2		varchar(7)	N	The phase number of the phase specified on the timesheet.
WBS3		varchar(7)	N	The task number of the task specified on the timesheet.
Company		varchar(14)	N	The company whose employees may charge this WBS number.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
PRChargeCompaniesTemplatePK	PrimaryKey	WBS1, WBS2, WBS3, Company

PRClientAssoc

Definition Project Table - Client Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The project record number.
ClientID		varchar(32)	N	Internal identifier for the client; links to CL.ClientID.
PrimaryInd		varchar(1)	N	Flag indicating whether the client is the project's Primary Client.
Role		varchar(10)	Y	The client's project role.
Address		varchar(20)	Y	Identifier for the address record; links to the CLAddress Table.
RoleDescription		varchar(max)	Y	The user-entered text describing the role.
ClientConfidential		varchar(1)	Y	Flag indicating whether the Primary Client is marked Confidential on the General tab of the Project Info Center.
ClientInd		varchar(1)	N	Flag indicating whether the Client option is selected on the General tab of the client record.
VendorInd		varchar(1)	N	Flag indicating whether the Vendor option is

				selected on the General tab of the client record.
CreateUser	varchar(20)	Y	Username of the user logged in when this record was created.	
CreateDate	datetime	Y	Date and time when this record was created.	
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.	
ModDate	datetime	Y	Date and time when this record was modified.	

KEYS

Key Name	Key Type	Keys
PRClientAssocPK	PrimaryKey	WBS1, ClientID

PRClientAssocTemplate

Definition Project Template Table - Client Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(32)	N	The project record number.
ClientID		varchar(32)	N	Internal identifier for the client; links to CL.ClientID.
PrimaryInd		varchar(1)	N	Flag indicating whether the client is the project's Primary Client.
Role		varchar(10)	Y	The client's project role.
Address		varchar(20)	Y	Identifier for the address record; linking to the CLAddress Table.
RoleDescription		varchar(max)	Y	The user-entered text describing the role.
ClientConfidential		varchar(1)	Y	Flag indicating whether the Primary Client is marked Confidential on the General tab of the Project Info Center.
ClientInd		varchar(1)	N	Flag indicating whether the Client option is selected on the General tab of the client record.
VendorInd		varchar(1)	N	Flag indicating whether the Vendor option is

				selected on the General tab of the client record.
CreateUser	varchar(20)	Y	Username of the user logged in when this record was created.	
CreateDate	datetime	Y	Date and time when this record was created.	
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.	
ModDate	datetime	Y	Date and time when this record was modified.	

KEYS

Key Name	Key Type	Keys
PRClientAssocTemp latePK	PrimaryKey	WBS1, ClientID

PRContactAssoc

Definition Project Table - Contact Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The project record number.
ContactID		varchar(32)	N	Internal identifier for the contact; links to Contacts.ContactID.
Role		varchar(10)	Y	The contact's project role.
RoleDescription		varchar(max)	Y	The user-entered text describing the role.
PrimaryInd		varchar(1)	N	Flag indicating whether the contact is the project's Primary Contact.
TeamStatus		varchar(8)	Y	Variable indicating the status of a contact being added to a project team. Valid options are Active (approved) and Proposed (awaiting approval.)
CreateUser		varchar(20)	Y	Username of the user logged in when this record was created.
CreateDate		datetime	Y	Date and time when this record was created.

ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
PRContactAssocPK	PrimaryKey	WBS1, ContactID

PRContactAssocTemplate

Definition Project Template Table - Contact Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(32)	N	The project record number.
ContactID		varchar(32)	N	Internal identifier for the contact; links to Contacts.ContactID.
Role		varchar(10)	Y	The contact's project role.
RoleDescription		varchar(max)	Y	The user-entered text describing the role.
PrimaryInd		varchar(1)	N	Flag indicating whether the contact is the project's Primary Contact.
TeamStatus		varchar(8)	Y	Variable indicating the status of a contact being added to a project team. Valid options are Active (approved) and Proposed (awaiting approval.)
CreateUser		varchar(20)	Y	Username of the user logged in when this record was created.
CreateDate		datetime	Y	Date and time when this record was created.

ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	Date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
PRContactAssocTemplatePK	PrimaryKey	WBS1, ContactID

prControl

Definition Prints/Reproduction Expense Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the prints/reproduction s data entry file.
PostPeriod		int	N	The fiscal period when the file was posted.
PostSeq		int	N	Internal posting sequence number.
Recurring		varchar(1)	N	Flag indicating whether this is a recurring transaction file.
Selected		varchar(1)	N	Flag indicating whether the transaction file has been selected for posting.
Posted		varchar(1)	N	Flag indicating whether the transaction file has been posted.
Creator		varchar(20)	Y	Name of the user who created the transaction file.
Period		int	N	Accounting period when the transaction file was posted.
EndDate		datetime	Y	Transaction file's end date.
Total		decimal(19, 4)	N	Total entered for the transaction file.

Company	varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
DefaultCurrencyCode	varchar(3)	Y	The default transaction currency code to use in the data entry file.
SubmittedBy	varchar(20)	Y	The Employee ID of the employee who submitted the data entry file for approval.
SubmittedDate	datetime	Y	The date and time when the data entry file was submitted for approval.

KEYS

Key Name	Key Type	Keys
prControlPK	PrimaryKey	Batch

PRDefaults

Definition Project Table - Default Values for New Project Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Type		varchar(20)	N	The project type; links to the CFGProjectType Table.
Name		varchar(40)	Y	The project's name.
ChargeType		varchar(1)	Y	Variable indicating the project's charge type. Valid options are R-Regular, H-Overhead, P-Promotional.
SubLevel		varchar(1)	N	Flag indicating whether the project has phases and tasks.
Principal		varchar(20)	Y	The project principal's employee number.
ProjMgr		varchar(20)	Y	The project manager's employee number.
Supervisor		varchar(20)	Y	The project supervisor's employee number.
ClientID		varchar(32)	Y	The client number.
CLAddress		varchar(20)	Y	The client address code.
Fee		decimal(19, 4)	N	The project's total fee.

ReimbAllow	decimal(19, 4)	N	The project's reimbursable allowance.
ConsultFee	decimal(19, 4)	N	The project's consultant fee.
BudOHRate	decimal(19, 4)	N	The project's budgeted overhead rate.
Status	varchar(1)	Y	Project's status. Valid options are A-Active, I-Inactive, D-Dormant.
RevType	varchar(10)	Y	The project's revenue method.
MultAmt	decimal(19, 4)	N	Multiplier or amount to use for the project when running Revenue Generation.
Org	varchar(14)	Y	The project's organization.
UnitTable	varchar(30)	Y	The default unit table to use for the project.
StartDate	datetime	Y	The project's Start Date.
EndDate	datetime	Y	The project's Estimated or Actual Completion date.
PctComp	decimal(19, 4)	N	The project's Overall Percent Complete.
LabPctComp	decimal(19, 4)	N	The project's Labor Percent Complete.
ExpPctComp	decimal(19, 4)	N	The project's Expense Percent Complete.
BillByDefault	varchar(1)	N	Variable indicating whether certain project expenses are billable to the

			client. Valid options are Y-Billable, N-Nonbillable, C-Category-specific.
BillableWarning	varchar(1)	N	Type of message to appear in Expense when the user charges certain expenses to the project. Valid options are E-Error, W-Warning, N-None.
Memo	varchar(max)	Y	Memo field for comments on the project.
BudgetedFlag	varchar(1)	N	Budgeted labor code check for timesheets. Valid options are N-None, W-Warning, E-Error.
BudgetedLevels	varchar(5)	Y	The project's budgeted labor code levels; used when budgeted validation is in effect for timesheets.
BillWBS1	varchar(30)	Y	The reference project for the Unbilled Detail Report.
BillWBS2	varchar(7)	Y	The reference field for the project phase.
BillWBS3	varchar(7)	Y	The reference field for the project task.
XCharge	varchar(1)	N	Setting to use for cross charges to the project. Valid options are G-Global (the default setting), N-None, P-Project.
XChargeMethod	smallint	N	The project's Cross

			Charge Method.
XChargeMult	decimal(19, 4)	N	The project's cross-charge multiplier, when the Cross Charge Rate is Multiplier.
Description	varchar(255)	Y	The project's description.
Closed	int	N	Reserved for future use.
ReadOnly	int	N	Reserved for future use.
DefaultEffortDrive n	int	N	Reserved for future use.
DefaultTaskType	int	N	Reserved for future use.
VersionID	int	N	Reserved for future use.
ContactID	varchar(32)	Y	The contact record number for the primary contact.
CLBillingAddr	varchar(20)	Y	The client's billing address.
LongName	varchar(255)	Y	The project's long name.
Address1	varchar(50)	Y	The first line of the project's address.
Address2	varchar(50)	Y	The second line of the project's address.
Address3	varchar(50)	Y	The third line of the project's address.
City	varchar(30)	Y	The city of the project's address.
State	varchar(10)	Y	The state of the project's address.
Zip	varchar(10)	Y	The Zip code of the project's address.

County	varchar(50)	Y	The county of the project's address.
Country	varchar(2)	Y	The country of the project's address.
FederalInd	varchar(1)	N	Variable indicating whether Federal Project is selected on the General tab.
ProjectType	varchar(10)	Y	The project Type.
Responsibility	varchar(10)	Y	The organization's project Responsibility.
Referable	varchar(1)	N	Flag indicating whether Referable is selected on the General tab.
EstCompletionDate	datetime	Y	The project's Estimated Completion date.
ActCompletionDate	datetime	Y	The project's Actual Completion date.
ContractDate	datetime	Y	The project's Contract Date.
BidDate	datetime	Y	The project's Bid Date.
ComplDateComment	varchar(20)	Y	The entry in the Completion Comment field.
FirmCost	decimal(19, 4)	N	The project's Firm Cost.
FirmCostComment	varchar(20)	Y	The entry in the Firm Cost Comment field.
TotalProjectCost	decimal(19, 4)	N	The project's Total Project Cost.
TotalCostComment	varchar(20)	Y	The contents of the Total Project Cost Comment field.

OpportunityID	varchar(32)	Y	The project's Opportunity record number.
ClientConfidential	varchar(1)	Y	Flag indicating whether Confidential is selected on the project's General tab.
ClientAlias	varchar(100)	Y	The client's Alias, when ClientConfidential is selected.
AvailableForCRM	varchar(1)	N	Variable indicating whether Available to CRM users is selected.
ReadyForApproval	varchar(1)	N	Flag indicating whether the record is available to Accounting users.
ReadyForProcessing	varchar(1)	N	Flag indicating whether the record is approved for use in transaction processing.
BillingClientID	varchar(32)	Y	The client record number for the billing client.
BillingContactID	varchar(32)	Y	The contact record number for the billing contact.
Phone	varchar(24)	Y	The project location telephone number.
Fax	varchar(24)	Y	The project location facsimile transmission telephone number.
EMail	varchar(50)	Y	The project location e-mail address.
ProposalWBS1	varchar(30)	Y	The promotional project linked to

			the record.
CostRateMeth	smallint	N	The project's cost rate method.
CostRateTableNo	int	N	The cost rate table number.
PayRateMeth	smallint	N	The project's pay rate method.
PayRateTableNo	int	N	The pay rate table number.
Locale	varchar(10)	Y	The project's payroll tax locale.
LineItemApproval	varchar(1)	N	Variable indicating the project's timesheet line item approval setting. Valid options are Yes, No, and System (the default setting.)
LineItemApproval EK	varchar(1)	N	Variable indicating the project's expense report line item approval setting. Valid options are Yes, No, and System (the default setting.)
BudgetSource	varchar(1)	Y	This field is active only when BudgetedFlag is set to Error or Warning. The budget to use for budget validation of timesheets. Valid options are Project Planning or Budget Worksheet.
BudgetLevel	varchar(1)	Y	This field is active only when the BudgetSource is Project Planning. Valid options are Employee Only, Labor Code Only,

			or Both.
ProfServicesComp IDate	datetime	Y	The user-entered value in Prof. Services Compl. Dt. on the project's Background tab; used to auto-populate Part I, block 19 (2) Year Completed - Professional Services of an SF330 proposal.
ConstComplDate	datetime	Y	The user-entered value in Cons. Compl. Dt. on the project's Background tab; used to auto-populate Part I, block 19 (2) Year Completed - Construction of an SF330 proposal.
ProjectCurrencyC ode	varchar(3)	Y	The project's project currency.
BillingCurrencyCo de	varchar(3)	Y	The project's billing currency.
RestrictChargeCo mpanies	varchar(1)	N	Flag (Y/N) indicating whether charges to the project are restricted to named companies.
RevUpsetLimits	varchar(1)	N	Variable indicating whether revenue upset limits are enabled for the project.
RevUpsetWBS2	varchar(7)	Y	Flag indicating whether revenue upset limits are enabled at the phase level.
RevUpsetWBS3	varchar(7)	Y	Flag indicating whether revenue upset limits are enabled at the task

			level.
RevUpsetIncludeComp	varchar(1)	N	Flag indicating whether to include compensation in the revenue upset limit.
RevUpsetIncludeCons	varchar(1)	N	Flag indicating whether to include consultant expense in the revenue upset limit.
RevUpsetIncludeReimb	varchar(1)	N	Flag indicating whether to include reimbursable expense in the revenue upset limit.
ProjectExchangeRate	decimal(19, 10)	N	An optional fixed exchange rate to be used for any currency exchanged from the functional currency of the project/phase/task to the project currency.
BillingExchangeRate	decimal(19, 10)	N	An optional fixed exchange rate to be used for any currency exchanged from the functional currency of the project/phase/task to the billing currency.
FeeBillingCurrency	decimal(19, 4)	N	The project's fee in the project's billing currency.
ReimbAllowBillingCurrency	decimal(19, 4)	N	The project's reimbursable allowance in the project's billing currency.
ConsultFeeBillingCurrency	decimal(19, 4)	N	The project's consultant fee in the project's billing

			currency.
PORMBRate	decimal(19, 4)	N	The reimbursable markup for purchase order committed expenses.
POCNSRate	decimal(19, 4)	N	The consultant markup for purchase order committed expenses.
PlanID	varchar(32)	Y	Internal identifier for the Plan.
TKCheckRPDate	varchar(1)	N	Flag indicating whether Vision Time should check task start and end dates in Resource Planning.
ICBillingLab	varchar(1)	N	The Intercompany Labor flag on the project's Intercompany Billing tab. The flag indicates whether to apply the rate method at the Global or Project level.
ICBillingLabMethod	smallint	N	The rate method for Intercompany Labor, on the project's Intercompany Billing tab. The method is used when the Rate Method is applied at the project level. Valid options are Multiplier and Billing Terms.
ICBillingLabMult	decimal(19, 4)	N	The multiplier for Intercompany Labor, on the project's Intercompany Billing tab. This multiplier is used

			when the ICBillingLabMethod is Rate Method - Multiplier.
ICBillingExp	varchar(1)	N	The Intercompany Expense flag, on the project's Intercompany Billing tab. The flag indicates whether to apply the rate method at the Global or Project level.
ICBillingExpMethod	smallint	N	The rate method for Intercompany Expense, on the project's Intercompany Billing tab. The method is used when the Rate Method is applied at the project level. Valid options are Multiplier and Billing Terms.
ICBillingExpMult	decimal(19, 4)	N	The multiplier for Intercompany Expense, on the project's Intercompany Billing tab. The multiplier is used when the ICBillingExpMethod is Multiplier.
RequireComments	varchar(1)	N	Flag indicating whether the Require Comments for Entered Hours option is selected on the project template record's Time & Expense tab.
TKCheckRPPlannedHrs	varchar(1)	N	Flag indicating whether the Check Project Planning for Planned Hours option is selected

			on the project default record's Time & Expense tab.
BillByDefaultConsultants	varchar(1)	N	Variable indicating the selection in the Bill by Default/Consultants field. Valid options are Y - Yes, N - No, and E - Expense Code.
BillByDefaultOtherExp	varchar(1)	N	Variable indicating the selection in the Bill by Default/Other Expenses field. Valid options are Y - Yes, N - No, and E - Expense Code.
BillByDefaultORTable	int	N	The override table number selected in the Bill by Default/Override Table field.
PhoneFormat	varchar(24)	Y	The number format to apply to the value in the Phone field.
FaxFormat	varchar(24)	Y	The number format to apply to the value in the Fax field.
RevType2	varchar(10)	N	The revenue method to use for the second uninvoiced account.
RevType3	varchar(10)	N	The revenue method to use for the third uninvoiced account.
RevType4	varchar(10)	N	The revenue method to use for the fourth uninvoiced

		account.	
RevType5	varchar(10)	N	The revenue method to use for the fifth uninvoiced account.
RevUpsetCategoryToAdjust	smallint	N	The unbilled revenue category in which to place any adjustment when the revenue upset limit is exceeded.
FeeFunctionalCurrency	decimal(19, 4)	N	The total compensation in the project's functional currency.
ReimbAllowFunctionalCurrency	decimal(19, 4)	N	The reimbursable allowance amount in the project's functional currency.
ConsultFeeFunctionalCurrency	decimal(19, 4)	N	The consultant fee in the project's functional currency.
RevenueMethod	varchar(1)	N	The project's revenue method.
ICBillingLabTableNo	int	N	The intercompany expense rate table ID for the rate table entered in Configuration » General » Project Defaults » Intercompany Billing tab » Intercompany Labor section.
ICBillingExpTableNo	int	N	The intercompany expense rate table ID for the rate table entered in Configuration » General » Project Defaults » Intercompany Billing tab »

			Intercompany Expense section.
Billor	varchar(20)	Y	Internal person who is responsible for sending out client invoices.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
PRDefaultsPK	PrimaryKey	Type

PRDescriptions

Definition Project Table - Project Descriptions

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The project record number.
WBS2		varchar(7)	N	The project phase record number.
WBS3		varchar(7)	N	The project task record number.
DescCategory		varchar(10)	N	The project description category.
Description		varchar(max)	Y	The text of the project description.
CreateUser		varchar(20)	Y	Username of the user logged in when this record was created.
CreateDate		datetime	Y	Date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	Date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
PRDescriptionsPK	PrimaryKey	WBS1, WBS2, WBS3, DescCategory

PRDescriptionsTemplate

Definition Project Template Table - Project Descriptions

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(32)	N	The project record number.
WBS2		varchar(7)	N	The project phase record number.
WBS3		varchar(7)	N	The project task record number.
DescCategory		varchar(10)	N	The project description category.
Description		varchar(max)	Y	The text of the project description.
CreateUser		varchar(20)	Y	Username of the user logged in when this record was created.
CreateDate		datetime	Y	Date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	Date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
PRDescriptionsTem	PrimaryKey	WBS1, WBS2, WBS3, DescCategory

platePK

prDetail

Definition Prints/Reproduction Expense Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the prints/reproduction data entry transaction file.
RefNo		varchar(12)	N	Reference number assigned.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
Originals		smallint	N	Number of originals.
Copies		smallint	N	Number of copies needed.
WBS1		varchar(30)	Y	Project to which the prints/reproduction amount applies.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in

this table is filled
in.

Account	varchar(13)	Y	Account to which the prints/reproduction amount applies.
Amount	decimal(19, 4)	N	Amount of the prints/reproduction amount transaction.
Description	varchar(40)	Y	Description of the transaction.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	The currency exchange override rate, if any, entered for the transaction. Used for converting the transaction currency to the functional currency of the company owning the project; the project's phase, if any; and the project's task, if any.

KEYS

Key Name	Key Type	Keys
prDetailPK	PrimaryKey	Batch, RefNo, PKey

PRF

Definition Project Financial Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	Project number.
WBS2		varchar(7)	N	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	N	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
Period		int	N	Accounting period.
RegOH		decimal(19, 4)	N	The regular overhead amount.
GandAOH		decimal(19, 4)	N	The general and administrative overhead amount.
RegOHProjectCurrency		decimal(19, 4)	N	The regular overhead amount in the project's functional currency.
GandAOHProjectCurrency		decimal(19, 4)	N	General and administrative overhead amount in the project's functional

			currency.
ProjectExchangeInfo	varchar(max)	Y	For internal use.
RegOHBillingCurrency	decimal(19, 4)	N	The regular overhead amount in the project's billing currency.
GandAOHBillingCurrency	decimal(19, 4)	N	General and administrative overhead amount in the project's billing currency.
BillingExchangeInfo	varchar(max)	Y	For internal use.

KEYS

Key Name	Key Type	Keys
PRFPK	PrimaryKey	WBS1, WBS2, WBS3, Period
PRFPeriodIDX	Inversion Entry	Period

PRFileLinks

Definition Project Table - File Links

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LinkID		varchar(32)	N	Unique internal key for the file's link to the project record.
WBS1		varchar(30)	N	The linked project record.
WBS2		varchar(7)	N	The linked phase record.
WBS3		varchar(7)	N	The linked task record.
Description		varchar(100)	Y	The user-entered file description.
FilePath		varchar(255)	Y	The file's file path location.
Graphic		varchar(1)	N	Variable indicating whether the file is a graphic file.
CreateUser		varchar(20)	Y	Username of the user logged in when this record was created.
CreateDate		datetime	Y	Date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	Date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
PRFileLinksPK	PrimaryKey	LinkID, WBS1, WBS2, WBS3

prMaster

Definition Prints/Reproduction Expense Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the prints/reproduction data entry transaction file.
RefNo		varchar(12)	N	Reference number assigned.
TransDate		datetime	Y	Date of the prints/reproduction transaction.
Description		varchar(40)	Y	Description of the prints/reproduction transaction.
Posted		varchar(1)	N	Flag indicating whether the data entry file has been posted.
Seq		int	N	Sequence number for sorting data entry screen and transaction lists.
CurrencyCode		varchar(3)	Y	The transaction currency for all detail associated with this prints and reproductions expense.
CurrencyExchangeOverrideMethod		varchar(1)	N	For all detail associated with this prints and reproductions expense, the exchange override method for converting the

			transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideDate	datetime	Y	For all detail associated with this prints and reproductions expense, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	For all detail associated with this prints and reproductions expense, the exchange rate for converting the transactional currency to the functional currency of the active company, when the exchange override method is Rate.
Status	varchar(1)	N	The value in the Status field on the transaction entry screen.
AuthorizedBy	varchar(20)	Y	The employee who approved this

			transaction.
RejectReason	varchar(500)	Y	The rejection reason, if the Status is Rejected.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
prMasterPK	PrimaryKey	Batch, RefNo

ProjectCustomTabFields

Definition Projects Table - Data for user-defined form-based fields

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The project record number.
WBS2		varchar(7)	N	The phase record number.
WBS3		varchar(7)	N	The task record number.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ProjectCustomTabFieldsPK	PrimaryKey	WBS1, WBS2, WBS3

ProjectCustomTabFieldsTemplate

Definition Project Template Table - User-Defined Tab Fields

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(32)	N	The project record number.
WBS2		varchar(7)	N	The phase record number.
WBS3		varchar(7)	N	The task record number.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ProjectCustomTabFieldsTemplatePK	PrimaryKey	WBS1, WBS2, WBS3

PRProjectCodes

Definition Project Table - Project Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The project record number.
WBS2		varchar(7)	N	The project phase record number.
WBS3		varchar(7)	N	The project task record number.
ProjectCode		varchar(4)	N	The project code.
Fees		decimal(19, 4)	N	The total fees for work associated with the Project Code.
Seq		smallint	N	The sort sequence for data in the Project Codes grid, used with Description to sort data when retrieved or displayed.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	Date and time when this record

was modified.

KEYS

Key Name	Key Type	Keys
PRProjectCodesPK	PrimaryKey	WBS1, WBS2, WBS3, ProjectCode

PRProjectCodesTemplate

Definition Project Template Table - Project Codes

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(32)	N	The project record number.
WBS2		varchar(7)	N	The project phase record number.
WBS3		varchar(7)	N	The project task record number.
ProjectCode		varchar(4)	N	The project code.
Fees		decimal(19, 4)	N	The total fees for work associated with the Project Code.
Seq		smallint	N	The sort sequence for data in the Project Codes grid, used with Description to sort data when retrieved or displayed.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	Date and time when this record

was modified.

KEYS

Key Name	Key Type	Keys
PRProjectCodesTem platePK	PrimaryKey	WBS1, WBS2, WBS3, ProjectCode

PRSubscr

Definition Dashboard History Table - User Subscriptions to Project Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	Identifier for the project dashpart.
WBS1		varchar(30)	N	The project record number.
WBS2		varchar(7)	N	The phase record number.
WBS3		varchar(7)	N	The task record number.
UserName		varchar(20)	N	The username of the user currently logged in; links to SEUser.Username.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
PRSubscrPK	PrimaryKey	PartKey, WBS1, WBS2, WBS3, UserName

PRSummaryMain

Definition Project Summary Table - Financial data for all projects by accounting period, since the time when this table was last refreshed by the Refresh PRSummary Table utility in Advanced Utilities. Vision does not use this table. It is for use by clients writing custom reports, and stores calculated amounts such as Spent, Gross Margin, Net Revenue, Profit Cost less overhead, and Profit Billing. Report writers can use these amounts directly from this table rather than having to construct the calculations, some of which are elaborate.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The project number to which the financial data was posted.
WBS2		varchar(7)	N	The project phase number to which the financial data was posted.
WBS3		varchar(7)	N	The project task number to which the financial data was posted.
Period		int	N	The accounting period when the financial data was posted.
ChargeType		varchar(1)	N	The WBS1 charge type.
Revenue		decimal(19, 4)	N	Total revenue posted to the WBS at the lowest or chargeable level.
Billed		decimal(19, 4)	N	Total billed amount posted to the WBS, at the lowest or chargeable level.
BilledLab		decimal(19, 4)	N	Total labor billed to

			the lowest level of the WBS for the Period.
BilledCons	decimal(19, 4)	N	Total consultant amount billed to the lowest level of the WBS for the Period.
BilledExp	decimal(19, 4)	N	Total expense amount billed to the lowest level of the WBS for the Period.
BilledFee	decimal(19, 4)	N	Total fees billed to the lowest level of the WBS for the Period.
BilledUnit	decimal(19, 4)	N	Total units billed to the lowest level of the WBS for the Period.
BilledAddOn	decimal(19, 4)	N	Total add-ons billed to the lowest level of the WBS for the Period.
BilledTaxes	decimal(19, 4)	N	Total taxes billed to the lowest level of the WBS for the Period.
BilledInterest	decimal(19, 4)	N	Total interest billed to the lowest level of the WBS for the Period
BilledOther	decimal(19, 4)	N	Total other billings billed to the lowest level of the WBS for the Period. This amount is based on the revenue accounts set up on either the Invoice Accounts Mapping tab or, for interactive billing, on the Accounts tab of Configuration,

			Billing.
AR	decimal(19, 4)	N	Total accounts receivable amount posted to the WBS, at the lowest or chargeable level.
Received	decimal(19, 4)	N	Total amount received.
LaborCost	decimal(19, 4)	N	Labor cost amount posted to the WBS, at the lowest or chargeable level.
LaborBilling	decimal(19, 4)	N	Labor billing amount posted to the WBS, at the lowest or chargeable level.
Unbilled	decimal(19, 4)	N	The difference of Revenue less Billed.
SpentCostLessOH	decimal(19, 4)	N	The total Spent Amount (Office Earnings Report) at cost rates, less the Overhead amount.
SpentBilling	decimal(19, 4)	N	The total Spent Amount (Office Earnings Report) at billing rates.
GrossMargin	decimal(19, 4)	N	The gross margin.
NetRevenueCost	decimal(19, 4)	N	Total net revenue at cost rates.
NetRevenueBilling	decimal(19, 4)	N	Total net revenue at billing rates.
ProfitCostLessOH	decimal(19, 4)	N	The total Profit (Office Earnings Report) at cost rates, less the Overhead amount.
ProfitBilling	decimal(19, 4)	N	The total Profit (Office Earnings Report) at billing

			rates.
Overhead	decimal(19, 4)	N	Total Overhead Amount (Office Earnings Report).
RevenueBillingCurrency	decimal(19, 4)	N	The Revenue amount in the WBS1's billing currency.
RevenueProjectCurrency	decimal(19, 4)	N	The Revenue amount in the WBS1's project currency.
ARProjectCurrency	decimal(19, 4)	N	The AR amount in the WBS1's project currency.
ARBillingCurrency	decimal(19, 4)	N	The AR amount in the WBS1's billing currency.
ReceivedProjectCurrency	decimal(19, 4)	N	The Received amount in the WBS1's project currency.
ReceivedBillingCurrency	decimal(19, 4)	N	The Received amount in the WBS1's billing currency.
LaborCostProjectCurrency	decimal(19, 4)	N	The LaborCost amount in the WBS1's project currency.
LaborCostBillingCurrency	decimal(19, 4)	N	The LaborCost amount in the WBS1's billing currency.
SpentCostLessOHProjectCurrency	decimal(19, 4)	N	The SpentCostLessOH in the WBS1's project currency.
SpentCostLessOHBillingCurrency	decimal(19, 4)	N	The SpentCostLessOH in the WBS1's billing currency.
GrossMarginProje	decimal(19, 4)	N	The gross margin

ctCurrency				in the WBS1's project currency.
GrossMarginBillingCurrency	decimal(19, 4)	N		The gross margin in the WBS1's billing currency.
NetRevenueCostProjectCurrency	decimal(19, 4)	N		Net revenue at cost rates in the WBS1's project currency.
NetRevenueCostBillingCurrency	decimal(19, 4)	N		Net revenue at cost rates in the WBS1's billing currency.
ProfitCostLessOHProjectCurrency	decimal(19, 4)	N		The ProfitCostLessOH in the WBS1's project currency.
ProfitCostLessOHBillingCurrency	decimal(19, 4)	N		The ProfitCostLessOH in the WBS1's billing currency.
OverheadProjectCurrency	decimal(19, 4)	N		The Overhead amount in the WBS1's project currency.
ModUser	varchar(20)	Y		The username of the user logged in when this record was modified.
ModDate	datetime	Y		The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
PRSummaryMainPK	PrimaryKey	WBS1, WBS2, WBS3, Period

PRSummarySub

Definition Project Summary Table - Financial data for all projects by accounting period, since the time when this table was last refreshed by the Refresh PRSummary Table utility in Advanced Utilities. This table is optionally used by the Office Earnings, Project Earnings, Project Summary, and Project Top/Bottom Performers reports.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The project number to which the financial data was posted.
WBS2		varchar(7)	N	The project phase number to which the financial data was posted.
WBS3		varchar(7)	N	The project task number to which the financial data was posted.
Period		int	N	The accounting period when the financial data was posted.
ChargeType		varchar(1)	Y	The WBS1's charge type.
Revenue		decimal(19, 4)	N	Revenue amount posted to the WBS at the lowest or chargeable level, in the Period.
DirectConsCost		decimal(19, 4)	N	Direct consultant cost amount posted to the WBS, at the lowest or chargeable level, in the Period.
DirectOtherCost		decimal(19, 4)	N	Direct Other (non-

			consultant) cost amount posted to the WBS, at the lowest or chargeable level, in the Period.
DirectConsBilling	decimal(19, 4)	N	Direct consultant billing amount posted to the WBS, at the lowest or chargeable level, in the Period.
DirectOtherBilling	decimal(19, 4)	N	Direct Other (non-consultant) billing amount posted to the WBS, at the lowest or chargeable level, in the Period.
InDirectCost	decimal(19, 4)	N	Indirect expense cost amount posted to the WBS, at the lowest or chargeable level, in the Period.
InDirectBilling	decimal(19, 4)	N	Indirect expense billing amount posted to the WBS, at the lowest or chargeable level, in the Period.
ReimbConsCost	decimal(19, 4)	N	Reimbursable consultant cost amount posted to the WBS, at the lowest or chargeable level, in the Period.
ReimbOtherCost	decimal(19, 4)	N	Reimbursable Other cost amount posted to the WBS, at the lowest or chargeable level, in the Period.
ReimbConsBilling	decimal(19, 4)	N	Reimbursable consultant billing amount posted to the WBS, at the lowest or

			chargeable level, in the Period.
ReimbOtherBilling	decimal(19, 4)	N	Reimbursable Other billing amount posted to the WBS, at the lowest or chargeable level, in the Period.
Hours	decimal(19, 4)	N	Total labor hours posted to the WBS at the lowest or chargeable level, in the Period.
LaborCost	decimal(19, 4)	N	Labor cost amount posted to the WBS, at the lowest or chargeable level, in the Period.
LaborBilling	decimal(19, 4)	N	Labor billing amount posted to the WBS, at the lowest or chargeable level, in the Period.
Billed	decimal(19, 4)	N	Total billed amount posted to the WBS, at the lowest or chargeable level, in the Period.
BilledLab	decimal(19, 4)	N	Total billed labor posted to the WBS, at the lowest or chargeable level, in the Period.
BilledCons	decimal(19, 4)	N	Total billed consultant charges posted to the WBS, at the lowest or chargeable level, in the Period.
BilledExp	decimal(19, 4)	N	Total billed expense posted to the WBS, at the lowest or chargeable level, in the Period.

BilledFee	decimal(19, 4)	N	Total billed fees posted to the WBS, at the lowest or chargeable level, in the Period.
BilledUnit	decimal(19, 4)	N	Total billed units posted to the WBS, at the lowest or chargeable level, in the Period.
BilledAddOn	decimal(19, 4)	N	Total billed add-ons posted to the WBS, at the lowest or chargeable level, in the Period.
BilledTaxes	decimal(19, 4)	N	Total billed taxes posted to the WBS, at the lowest or chargeable level, in the Period.
BilledInterest	decimal(19, 4)	N	Total billed interest posted to the WBS, at the lowest or chargeable level, in the Period.
BilledOther	decimal(19, 4)	N	Total other billings billed to the lowest level of the WBS for the Period. This amount is based on the revenue accounts set up on either the Invoice Accounts Mapping tab or, for interactive billing, on the Accounts tab of Configuration, Billing.
AR	decimal(19, 4)	N	Total accounts receivable amount posted to the WBS, at the lowest or chargeable level, in the Period.
Received	decimal(19, 4)	N	Total amount received for the

			Period.
Overhead	decimal(19, 4)	N	Total Overhead Amount (Office Earnings Report).
RevenueBillingCur rency	decimal(19, 4)	N	The Revenue amount in the WBS1's billing currency.
RevenueProjectCu rrency	decimal(19, 4)	N	The Revenue amount in the WBS1's project currency.
DirectConsCostPr ojectCurrency	decimal(19, 4)	N	The DirectConsCost amount in the WBS1's project currency.
DirectOtherCostPr ojectCurrency	decimal(19, 4)	N	The DirectOtherCost amount in the WBS1's project currency.
ReimbConsCostPr ojectCurrency	decimal(19, 4)	N	The ReimbConsCost amount in the WBS1's project currency.
ReimbOtherCostP rojectCurrency	decimal(19, 4)	N	The ReimbOtherCost amount in the WBS1's project currency.
InDirectCostProjec tCurrency	decimal(19, 4)	N	The InDirectCost amount in the WBS1's project currency.
LaborCostProject Currency	decimal(19, 4)	N	The LaborCost amount in the WBS1's project currency.
BilledProjectCurre ncy	decimal(19, 4)	N	The Billed amount in the WBS1's project currency.
BilledLabProjectC	decimal(19, 4)	N	The BilledLab

urrency			amount in the WBS1's project currency.
BilledConsProject Currency	decimal(19, 4)	N	The BilledCons amount in the WBS1's project currency
BilledExpProjectC urrency	decimal(19, 4)	N	The BilledExp amount in the WBS1's project currency
BilledFeeProjectC urrency	decimal(19, 4)	N	The BilledFee amount in the WBS1's project currency
BilledUnitProjectC urrency	decimal(19, 4)	N	The BilledUnit amount in the WBS1's project currency
BilledAddOnProjec tCurrency	decimal(19, 4)	N	The BilledAddOn amount in the WBS1's project currency
BilledTaxesProject Currency	decimal(19, 4)	N	The BilledTaxes amount in the WBS1's project currency
BilledInterestProje ctCurrency	decimal(19, 4)	N	The BilledInterest amount in the WBS1's project currency
BilledOtherProject Currency	decimal(19, 4)	N	The BilledOther amount in the WBS1's project currency
BilledBillingCurren cy	decimal(19, 4)	N	The Billed amount in the WBS1's billing currency
BilledLabBillingCur rency	decimal(19, 4)	N	The BilledLab amount in the WBS1's billing currency.
BilledConsBillingC urrency	decimal(19, 4)	N	The BilledCons amount in the

			WBS1's billing currency.
BilledExpBillingCurrency	decimal(19, 4)	N	The BilledExp amount in the WBS1's billing currency.
BilledFeeBillingCurrency	decimal(19, 4)	N	The BilledFee amount in the WBS1's billing currency.
BilledUnitBillingCurrency	decimal(19, 4)	N	The BilledUnit amount in the WBS1's billing currency.
BilledAddOnBillingCurrency	decimal(19, 4)	N	The BilledAddOn amount in the WBS1's billing currency.
BilledTaxesBillingCurrency	decimal(19, 4)	N	The BilledTaxes amount in the WBS1's billing currency.
BilledInterestBillingCurrency	decimal(19, 4)	N	The BilledInterest amount in the WBS1's billing currency.
BilledOtherBillingCurrency	decimal(19, 4)	N	The BilledOther amount in the WBS1's billing currency.
ARProjectCurrency	decimal(19, 4)	N	The AR amount in the WBS1's project currency.
ARBillingCurrency	decimal(19, 4)	N	The AR amount in the WBS1's billing currency.
ReceivedProjectCurrency	decimal(19, 4)	N	The Received amount in the WBS1's project currency.
ReceivedBillingCurrency	decimal(19, 4)	N	The Received amount in the WBS1's billing currency.

OverheadProjectC urrency	decimal(19, 4)	N	The Overhead amount in the WBS1's project currency.
LaborCostBillingC urrency	decimal(19, 4)	N	The LaborCost amount in the billing currency.
DirectConsCostBill ingCurrency	decimal(19, 4)	N	The DirectConsCost amount in the billing currency.
DirectOtherCostBil lingCurrency	decimal(19, 4)	N	The DirectOtherCost amount in the billing currency.
ReimbConsCostBil lingCurrency	decimal(19, 4)	N	The ReimbConsCost amount in the billing currency.
ReimbOtherCostBi llingCurrency	decimal(19, 4)	N	The ReimbOtherCost amount in the billing currency.
InDirectCostBilling Currency	decimal(19, 4)	N	The InDirectCost amount in the WBS1's billing currency.
RegHours	decimal(19, 4)	N	Total regular labor hours posted to the WBS, at the lowest or chargeable level, in the Period.
OvtHours	decimal(19, 4)	N	Total overtime labor hours posted to the WBS, at the lowest or chargeable level, in the Period.
SpecialOvtHours	decimal(19, 4)	N	Total special overtime labor hours posted to the WBS, at the lowest or chargeable level, in the Period.

LaborRegAmt	decimal(19, 4)	N	Total regular labor cost posted to the WBS, at the lowest or chargeable level, in the Period.
LaborOvtAmt	decimal(19, 4)	N	Total overtime labor cost posted to the WBS, at the lowest or chargeable level, in the Period.
LaborSpecialOvtAmt	decimal(19, 4)	N	Total special overtime labor cost posted to the WBS, at the lowest or chargeable level, in the Period.
LaborRegAmtProjectCurrency	decimal(19, 4)	N	The LaborRegAmt in the WBS1's project currency.
LaborOvtAmtProjectCurrency	decimal(19, 4)	N	The LaborOvtAmt in the WBS1's project currency.
LaborSpecialOvtAmtProjectCurrency	decimal(19, 4)	N	The LaborSpecialOvtAmt in the WBS1's project currency.
LaborRegAmtBillingCurrency	decimal(19, 4)	N	The LaborRegAmt in the WBS1's billing currency.
LaborOvtAmtBillingCurrency	decimal(19, 4)	N	The LaborOvtAmt in the WBS1's billing currency.
LaborSpecialOvtAmtBillingCurrency	decimal(19, 4)	N	The LaborSpecialOvtAmt in the WBS1's billing currency.
UnbillGainLoss	decimal(19, 4)	N	
UnbillGainLossProjectCurrency	decimal(19, 4)	N	
ModUser	varchar(20)	Y	The username of the user logged in when the record

		was modified.	
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
PRSummarySubPK	PrimaryKey	WBS1, WBS2, WBS3, Period

PRSummaryWBSList

Definition For internal use only.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	
WBS2		varchar(7)	N	
WBS3		varchar(7)	N	
Period		int	N	
sessionID		varchar(32)	N	
ChargeType		varchar(1)	Y	
lastRun		datetime	Y	
lastPostDate		datetime	Y	

KEYS

Key Name	Key Type	Keys
PRSummaryWBSListPK	PrimaryKey	WBS1, WBS2, WBS3, Period, sessionID

PRTemplate

Definition Project Template Table - Project Data

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(32)	N	Project number.
WBS2		varchar(7)	N	The phase number.
WBS3		varchar(7)	N	The task number.
Name		varchar(40)	Y	The project's name.
ChargeType		varchar(1)	Y	Variable indicating the project's charge type. Valid options are R-Regular, H-Overhead, P-Promotional.
SubLevel		varchar(1)	N	Variable indicating whether the project has phases and tasks.
Principal		varchar(20)	Y	Principal's employee number.
ProjMgr		varchar(20)	Y	The project manager's employee number.
Supervisor		varchar(20)	Y	Project, phase or task supervisor's employee number.
ClientID		varchar(32)	Y	Client number.
CLAddress		varchar(20)	Y	Client address code.
Fee		decimal(19, 4)	N	Project's total fee.

ReimbAllow	decimal(19, 4)	N	Project's reimbursable allowance.
ConsultFee	decimal(19, 4)	N	Project's consultant fee.
BudOHRate	decimal(19, 4)	N	Project's budgeted overhead rate.
Status	varchar(1)	Y	Project's status. Valid options are A-Active, I-Inactive, D-Dormant.
RevType	varchar(10)	Y	Project's revenue method.
MultAmt	decimal(19, 4)	N	Multiplier or amount to use for the project when running Revenue Generation.
Org	varchar(14)	Y	The project's organization.
UnitTable	varchar(30)	Y	Default unit table to use for the project.
StartDate	datetime	Y	Expected start date for the project.
EndDate	datetime	Y	Expected end date for the project.
PctComp	decimal(19, 4)	N	Estimated overall percent complete for the project.
LabPctComp	decimal(19, 4)	N	Estimated labor percent complete for the project.
ExpPctComp	decimal(19, 4)	N	Estimated expense percent complete for the project.
BillByDefault	varchar(1)	N	Variable indicating whether certain project expenses are billable to the client. Valid options are Y-Billable, N-Nonbillable, C-

			Category-specific.
BillableWarning	varchar(1)	N	Type of message to appear in Expense when the user charges certain expenses to the project. Valid options are E-Error, W-Warning, N-None.
Memo	varchar(max)	Y	Memo field for comments on the project.
BudgetedFlag	varchar(1)	N	Budgeted labor code check for timesheets. Valid options are N-None, W-Warning, E-Error.
BudgetedLevels	varchar(5)	Y	Budgeted labor code levels for the project.
BillWBS1	varchar(30)	Y	Reference project for the Unbilled Detail Report.
BillWBS2	varchar(7)	Y	The reference field for the project phase.
BillWBS3	varchar(7)	Y	The reference field for the project task.
XCharge	varchar(1)	N	Setting to use for cross charges to the project. Valid options are G-Global (the default setting), N-None, P-Project.
XChargeMethod	smallint	N	Cross-charge method for the project.
XChargeMult	decimal(19, 4)	N	Cross-charge multiplier for the project.
Description	varchar(255)	Y	The project's

			description.
Closed	int	N	Reserved for future use.
ReadOnly	int	N	Reserved for future use.
DefaultEffortDrive n	int	N	Reserved for future use.
DefaultTaskType	int	N	Reserved for future use.
VersionID	int	N	Reserved for future use.
ContactID	varchar(32)	Y	The contact record number for the primary contact.
CLBillingAddr	varchar(20)	Y	The client's billing address.
LongName	varchar(255)	Y	The project's long name.
Address1	varchar(50)	Y	The first line of the project's address.
Address2	varchar(50)	Y	The second line of the project's address.
Address3	varchar(50)	Y	The third line of the project's address.
City	varchar(30)	Y	The city of the project's address.
State	varchar(10)	Y	The state of the project's address.
Zip	varchar(10)	Y	The ZIP code of the project's address.
County	varchar(50)	Y	The county of the project's address.
Country	varchar(2)	Y	The country of the project's address.
FederalInd	varchar(1)	N	Flag indicating whether this is a

			federal project.
ProjectType	varchar(10)	Y	The project type.
Responsibility	varchar(10)	Y	The Organization's project responsibility.
Referable	varchar(1)	N	Flag indicating whether the project can be used as a work reference in proposals.
EstCompletionDate	datetime	Y	The project's estimated completion date.
ActCompletionDate	datetime	Y	The project's actual completion date.
ContractDate	datetime	Y	The project contract's award date.
BidDate	datetime	Y	The date when the Organization submitted its bid on the project.
ComplDateComment	varchar(20)	Y	User-entered comment regarding the completion date.
FirmCost	decimal(19, 4)	N	The Organization's total cost for completing the project.
FirmCostComment	varchar(20)	Y	User-entered comment regarding the Firm Cost.
TotalProjectCost	decimal(19, 4)	N	The total project cost.
TotalCostComment	varchar(20)	Y	User-entered comment regarding the Project Cost.
OpportunityID	varchar(32)	Y	The project's Opportunity record number.

ClientConfidential	varchar(1)	Y	Flag indicating whether the client's name will be used in proposals, or replaced with an alias.
ClientAlias	varchar(100)	Y	The client alias to use in proposals if the client is confidential.
AvailableForCRM	varchar(1)	N	Flag indicating whether the record is available to CRM users. The default value is Yes.
ReadyForApproval	varchar(1)	N	Flag indicating whether the record is available to Accounting users.
ReadyForProcessing	varchar(1)	N	Flag indicating whether the record is approved for use in transaction processing.
BillingClientID	varchar(32)	Y	The client record number for the billing client.
BillingContactID	varchar(32)	Y	The contact record number for the billing contact.
Phone	varchar(24)	Y	The project location telephone number.
Fax	varchar(24)	Y	The project location facsimile transmission telephone number.
EMail	varchar(50)	Y	The project location e-mail address.
ProposalWBS1	varchar(30)	Y	The promotional project linked to the record.

CostRateMeth	smallint	N	The project's cost rate method.
CostRateTableNo	int	N	The cost rate table number.
PayRateMeth	smallint	N	The project's pay rate method.
PayRateTableNo	int	N	The pay rate table number.
Locale	varchar(10)	Y	The project's payroll tax locale.
LineItemApproval	varchar(1)	N	Variable indicating the project's timesheet line item approval setting. Valid options are Yes, No, and System (the default setting.)
LineItemApproval EK	varchar(1)	N	Variable indicating the project's expense report line item approval setting. Valid options are Yes, No, and System (the default setting.)
BudgetSource	varchar(1)	Y	This field is active only when BudgetedFlag is set to Error or Warning. The budget to use for budget validation of timesheets. Valid options are Project Planning or Budget Worksheet.
BudgetLevel	varchar(1)	Y	This field is active only when the BudgetSource is Project Planning. Valid options are Employee Only, Labor Code Only, or Both.

ProfServicesComp IDate	datetime	Y	The user-entered value in Prof. Services Compl. Dt. on the project's Background tab; used to auto-populate Part I, block 19 (2) Year Completed - Professional Services of an SF330 proposal.
ConstComplDate	datetime	Y	The user-entered value in Cons. Compl. Dt. on the project's Background tab; used to auto-populate Part I, block 19 (2) Year Completed - Construction of an SF330 proposal.
ProjectCurrencyC ode	varchar(3)	Y	The project currency to be used for projects created from the template.
ProjectExchangeR ate	decimal(19, 10)	N	An optional fixed exchange rate to be used for any currency exchanged from the functional currency of the project/phase/task to the project currency.
BillingCurrencyCo de	varchar(3)	Y	The billing currency to be used for projects created from the template.
BillingExchangeRa te	decimal(19, 10)	N	An optional fixed exchange rate to be used for any currency exchanged from the functional currency of the

			project/phase/task to the billing currency.
RestrictChargeCompanies	varchar(1)	N	Flag indicating whether charges to the project are restricted to named companies.
FeeBillingCurrency	decimal(19, 4)	N	The project's fee in the project's billing currency.
ReimbAllowBillingCurrency	decimal(19, 4)	N	The project's reimbursable allowance in the project's billing currency.
ConsultFeeBillingCurrency	decimal(19, 4)	N	The project's consultant fee in the project's billing currency.
RevUpsetLimits	varchar(1)	N	Flag indicating whether revenue upset limits are enabled for the project.
RevUpsetWBS2	varchar(7)	Y	Variable indicating whether revenue upset limits are enabled at the phase level.
RevUpsetWBS3	varchar(7)	Y	Flag indicating whether revenue upset limits are enabled at the task level.
RevUpsetIncludeComp	varchar(1)	N	Flag indicating whether to include compensation in the project's revenue upset limit.
RevUpsetIncludeCons	varchar(1)	N	Flag indicating whether to include consultant expense in the project's revenue upset

			limit.
RevUpsetIncludeReimb	varchar(1)	N	Flag indicating whether to include reimbursable expense in the project's revenue upset limit.
PORMBRate	decimal(19, 4)	N	The reimbursable expense markup for the project's committed expenses from purchase orders.
POCNSRate	decimal(19, 4)	N	The consultant expense markup for the project's committed expenses from purchase orders.
PlanID	varchar(32)	Y	Internal identifier for the Plan.
TKCheckRPDate	varchar(1)	N	Flag indicating whether Vision Time should check task start and end dates in Resource Planning.
ICBillingLab	varchar(1)	N	The Intercompany Labor flag on the project's Intercompany Billing tab. The flag indicates whether to apply the rate method at the Global or Project level.
ICBillingLabMethod	smallint	N	The rate method for Intercompany Labor, on the project's Intercompany Billing tab. The method is used when the Rate Method is applied at the project level. Valid options are Multiplier and

			Billing Terms.
ICBillingLabMult	decimal(19, 4)	N	The multiplier for Intercompany Labor, on the project's Intercompany Billing tab. The multiplier is used when the Rate Method is Multiplier.
ICBillingExp	varchar(1)	N	The Intercompany Expense flag, on the project's Intercompany Billing tab. The flag indicates whether to apply the rate method at the Global or Project level.
ICBillingExpMethod	smallint	N	The rate method for Intercompany Expense, on the project's Intercompany Billing tab. The method is used when the Rate Method is applied at the project level. Valid options are Multiplier and Billing Terms.
ICBillingExpMult	decimal(19, 4)	N	The multiplier for Intercompany Expense, on the project's Intercompany Billing tab. The multiplier is used when the Rate Method is Multiplier.
RequireComments	varchar(1)	N	Flag indicating whether the Require Comments for Entered Hours option is selected on the project template record's

		Time & Expense tab.
TKCheckRPPlannedHrs	varchar(1)	N Flag indicating whether the Check Project Planning for Planned Hours option is selected on the project template record's Time & Expense tab.
BillByDefaultConsultants	varchar(1)	N Variable indicating the selection in the Bill by Default/Consultants field. Valid options are Y - Yes, N - No, and E - Expense Code.
BillByDefaultOtherExp	varchar(1)	N Variable indicating the selection in the Bill by Default/Other Expenses field. Valid options are Y - Yes, N - No, and E - Expense Code.
BillByDefaultOverrideTable	int	N The override table number selected in the Bill by Default/Override Table field.
PhoneFormat	varchar(24)	Y The number format to apply to the value in the Phone field.
FaxFormat	varchar(24)	Y The number format to apply to the value in the Fax field.
RevType2	varchar(10)	N The revenue method to use for the second uninvoiced account.
RevType3	varchar(10)	N The revenue method to use for the third

			uninvoiced account.
RevType4	varchar(10)	N	The revenue method to use for the fourth uninvoiced account.
RevType5	varchar(10)	N	The revenue method to use for the fifth uninvoiced account.
RevUpsetCategoryToAdjust	smallint	N	The unbilled revenue category in which to place any adjustment when the revenue upset limit is exceeded.
FeeFunctionalCurrency	decimal(19, 4)	N	The total compensation in the project's functional currency.
ReimbAllowFunctionalCurrency	decimal(19, 4)	N	The reimbursable allowance in the project's functional currency.
ConsultFeeFunctionalCurrency	decimal(19, 4)	N	The consultant fee in the project's functional currency.
RevenueMethod	varchar(1)	N	The project's revenue method.
ICBillingLabTableNo	int	N	The intercompany expense rate table ID for the rate table entered in Configuration » General » Project Templates » Intercompany Billing tab » Intercompany Labor section.
ICBillingExpTableNo	int	N	The intercompany expense rate table

				ID for the rate table entered in Configuration » General » Project Templates » Intercompany Billing tab » Intercompany Expense section.
Billor	varchar(20)	Y	Internal person who is responsible for sending out client invoices.	
CreateUser	varchar(20)	Y	Username of the user logged in when this record was created.	
CreateDate	datetime	Y	The date and time when the record was created.	
ModUser	varchar(20)	Y	The username of the user logged in when the record was last modified.	
ModDate	datetime	Y	The date and time when the record was last modified.	

KEYS

Key Name	Key Type	Keys
PRTemplatePK	PrimaryKey	WBS1, WBS2, WBS3

PurchaseTemplate

Definition Purchasing Table - Purchase Order Templates

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Name		varchar(80)	N	The template name.
Options		varchar(max)	Y	A string containing all options and selections for the template.

KEYS

Key Name	Key Type	Keys
PurchaseTemplatePK	PrimaryKey	Name

PYChecks

Definition Payroll Checks Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Fiscal period and year.
PostSeq		int	N	Posting sequence number.
Employee		varchar(20)	N	Employee number.
Printed		varchar(1)	N	Variable indicating whether checks for the BankCode have been printed.
Assigned		varchar(1)	N	Variable indicating whether check numbers have been assigned.
BankCode		varchar(10)	Y	The bank code for the checks.
Sequence		int	Y	The check sequence number.
CheckNo		bigint	Y	The check number.
CheckDate		datetime	Y	The check date.
PayRate		decimal(19, 4)	N	The employee's pay rate as of the time of the payroll processing run.
PayType		varchar(1)	Y	The employee's pay type as of the time of the payroll processing run.
PayOvtPct		decimal(19, 4)	N	The employee's payroll overtime percentage as of

			the time of the payroll processing run.
EndDate	datetime	Y	The payroll period end date.
NetPay	decimal(19, 4)	N	The net pay amount for the employee in the payroll processing run.
CheckAmt	decimal(19, 4)	N	The total amount of the check.
RegPay	decimal(19, 4)	N	The employee's regular pay for the payroll processing run.
QTDRegPay	decimal(19, 4)	N	The employee's quarter-to-date regular pay, including the amount being paid in the payroll processing run.
YTDRegPay	decimal(19, 4)	N	The employee's year-to-date regular pay, including the amount being paid in the payroll processing run.
OvtPay	decimal(19, 4)	N	The employee's overtime pay for the payroll processing run.
QTDovtPay	decimal(19, 4)	N	The employee's quarter-to-date overtime pay, including the amount being paid in the payroll processing run.
YTDovtPay	decimal(19, 4)	N	The employee's year-to-date overtime pay, including the amount being paid

			in the payroll processing run.
OtherPay	decimal(19, 4)	N	The employee's other pay for the payroll processing run.
OtherPayOverride	varchar(1)	N	Variable indicating whether the other pay amount is a user-keyed override.
QTDOtherPay	decimal(19, 4)	N	The employee's quarter-to-date other pay, including the amount being paid in the payroll processing run.
YTDOtherPay	decimal(19, 4)	N	The employee's year-to-date other pay, including the amount being paid in the payroll processing run.
RegHrs	decimal(19, 4)	N	The regular hours posted by the employee.
RegHrsOverride	varchar(1)	N	Variable indicating whether the regular hours are a user-keyed override.
QTDRRegHrs	decimal(19, 4)	N	The employee's quarter-to-date regular hours, including the hours being paid in the payroll processing run.
YTDRRegHrs	decimal(19, 4)	N	The employee's year-to-date regular hours, including the hours being paid in the payroll processing run.
OvtHrs	decimal(19, 4)	N	The overtime hours

			posted by the employee for this payroll processing run.
OvtHrsOverride	varchar(1)	N	Variable indicating whether the overtime hours are a user-keyed override.
QTDOvtHrs	decimal(19, 4)	N	The employee's quarter-to-date overtime hours, including the hours being paid in the payroll processing run.
YTDovtHrs	decimal(19, 4)	N	The employee's year-to-date overtime hours, including the hours being paid in the payroll processing run.
PaySpecialOvtPct	decimal(19, 4)	N	The employee's payroll special overtime percentage at the time of the payroll run.
SpecialOvtPay	decimal(19, 4)	N	The employee's special overtime pay for the payroll processing run.
QTDSpecialOvtPay	decimal(19, 4)	N	The employee's quarter-to-date special overtime pay, including the amount being paid in the payroll processing run.
YTDSpecialOvtPay	decimal(19, 4)	N	The employee's year-to-date special overtime pay, including the amount being paid in the payroll processing run.

SpecialOvtHrs	decimal(19, 4)	N	The special overtime hours posted by the employee for this payroll processing run.
SpecialOvtHrsOverride	varchar(1)	N	Flag indicating whether the special overtime hours are a user-keyed override.
QTDSpecialOvtHours	decimal(19, 4)	N	The employee's quarter-to-date special overtime hours, including the hours being paid in the payroll processing run.
YTDSpecialOvtHrs	decimal(19, 4)	N	The employee's year-to-date special overtime hours, including the hours being paid in the payroll processing run.
OtherPay2	decimal(19, 4)	N	The employee's second Other Pay for the payroll processing run.
OtherPay2Override	varchar(1)	N	Variable indicating whether the second Other Pay amount is a user-keyed override.
QTDOtherPay2	decimal(19, 4)	N	The employee's quarter-to-date second Other Pay, including the amount being paid in the payroll processing run.
YTDOtherPay2	decimal(19, 4)	N	The employee's year-to-date second Other Pay, including the amount being paid in the payroll processing run.

OtherPay3	decimal(19, 4)	N	The employee's third Other Pay for the payroll processing run.
OtherPay3Override	varchar(1)	N	Variable indicating whether the third Other Pay amount is a user-keyed override.
QTDOtherPay3	decimal(19, 4)	N	The employee's quarter-to-date third Other Pay, including the amount being paid in the payroll processing run.
YTDOtherPay3	decimal(19, 4)	N	The employee's year-to-date third Other Pay, including the amount being paid in the payroll processing run.
OtherPay4	decimal(19, 4)	N	The employee's fourth Other Pay for the payroll processing run.
OtherPay4Override	varchar(1)	N	Variable indicating whether the fourth Other Pay amount is a user-keyed override.
QTDOtherPay4	decimal(19, 4)	N	The employee's quarter-to-date fourth Other Pay, including the amount being paid in the payroll processing run.
YTDOtherPay4	decimal(19, 4)	N	The employee's year-to-date fourth Other Pay, including the amount being paid in the payroll processing run.

OtherPay5	decimal(19, 4)	N	The employee's fifth Other Pay for the payroll processing run.
OtherPay5Override	varchar(1)	N	Variable indicating whether the fifth Other Pay amount is a user-keyed override.
QTDOtherPay5	decimal(19, 4)	N	The employee's quarter-to-date fifth Other Pay, including the amount being paid in the payroll processing run.
YTDOtherPay5	decimal(19, 4)	N	The employee's year-to-date fifth Other Pay, including the amount being paid in the payroll processing run.
EFT	varchar(1)	Y	For internal use.
EmailRemittance	varchar(1)	Y	For internal use.
Email	varchar(50)	Y	The employee's email address.
ExportText	varchar(1)	N	For internal use.
CheckNoRef	varchar(12)	Y	The alphanumeric check number.

KEYS

Key Name	Key Type	Keys
PYChecksPK	PrimaryKey	Period, PostSeq, Employee

PYChecksA

Definition Payroll Checks Table - Benefit Accruals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	The fiscal period and year.
PostSeq		int	N	The posting sequence number.
Employee		varchar(20)	N	The employee's employee number.
Code		varchar(10)	N	The benefit's accrual plan code.
Earned		decimal(19, 4)	N	The hours earned or accrued by the employee for this payroll processing run.
Override		varchar(1)	N	Variable indicating whether the hours earned for the payroll processing run are a user-keyed override.
YTDEarned		decimal(19, 4)	N	The employee's year-to-date hours earned, including the hours earned in this payroll processing run.
Taken		decimal(19, 4)	N	The number of hours the employee has taken since the last regular payroll processing run.
YTDTaken		decimal(19, 4)	N	The number of hours the

				employee has taken year-to-date, including hours taken in the current payroll processing run.
Balance	decimal(19, 4)	N		The employee's current balance, net of the hours taken and earned in this payroll processing run.
HoursToAccrue	decimal(19, 4)	N		The hours to accrue for this employee for this payroll processing run

KEYS

Key Name	Key Type	Keys
PYChecksAPK	PrimaryKey	Period, PostSeq, Employee, Code

PYChecksC

Definition Payroll Table - Employer Contributions

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	The fiscal period and year of the contribution.
PostSeq		int	N	The posting sequence number.
Employee		varchar(20)	N	The employee's employee number.
Code		varchar(10)	N	The contribution code.
Method		varchar(1)	Y	The contribution method. Valid options are P - percent of employee wages; W - percent of employee withholding; F - fixed amount; L - lesser of employee withholding or wages. determining the contribution amount.
AmtPct		decimal(19, 4)	N	The amount or percent of the employee's net pay to use as the contribution.
Suppress		varchar(1)	N	Flag indicating whether to suppress the contribution at the time of posting.

Limit	decimal(19, 4)	N	The contribution limit in effect at the time of posting.
Amount	decimal(19, 4)	N	The amount contributed.
Override	varchar(1)	N	Flag indicating whether the Amount is a user-keyed override.
QTDAmt	decimal(19, 4)	N	The amount contributed quarter-to-date, including the contributed amount posted in this run.
YTDAmt	decimal(19, 4)	N	The amount contributed year-to-date, including the contributed amount posted in this run.
AdjustedGrossPay Basis	decimal(19, 4)	N	The GrossPayBasis less Amt401K, Amt125, OtherPay 1-5, and Additional Deductions from Wages.
TaxablePayBasis	decimal(19, 4)	N	The same as AdjustedGrossPay Basis, unless the employee's EM.Locale is % of Wages or Follow Project Locale, when it is a portion of AdjustedGrossPay Basis.
Amt401K	decimal(19, 4)	N	The amount contributed to the employee's 401 (k) plan.
Amt125	decimal(19, 4)	N	The amount contributed for the employee's

			cafeteria plan.
Exclude401k	varchar(1)	N	Flag indicating whether the contribution code can exclude 401 (k) amounts.
ExcludeCafeteria	varchar(1)	N	Flag indicating whether the contribution code can exclude cafeteria plan amounts.
ExcludeOtherPay1	varchar(1)	N	Flag indicating whether to exclude the Other Pay 1 amount from wages.
ExcludeOtherPay2	varchar(1)	N	Flag indicating whether to exclude the Other Pay 2 amount from wages.
ExcludeOtherPay3	varchar(1)	N	Flag indicating whether to exclude the Other Pay 3 amount from wages.
ExcludeOtherPay4	varchar(1)	N	Flag indicating whether to exclude the Other Pay 4 amount from wages.
ExcludeOtherPay5	varchar(1)	N	Flag indicating whether to exclude the Other Pay 5 amount from wages.
OtherPay1	decimal(19, 4)	N	The employee's Other Pay 1 amount.
OtherPay2	decimal(19, 4)	N	The employee's Other Pay 2 amount.
OtherPay3	decimal(19, 4)	N	The employee's Other Pay 3

			amount.
OtherPay4	decimal(19, 4)	N	The employee's Other Pay 4 amount.
OtherPay5	decimal(19, 4)	N	The employee's Other Pay 5 amount.

KEYS

Key Name	Key Type	Keys
PYChecksCPK	PrimaryKey	Period, PostSeq, Employee, Code

PYChecksCWage

Definition Payroll Table - Employer Contributions for Additional deductions from wages

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
Period		int	N	The fiscal period and year.
PostSeq		int	N	The posting sequence number.
Code		varchar(10)	N	The contribution code.
CodeWage		varchar(10)	N	The additional deductions from wages withholding code.
Amount		decimal(19, 4)	N	The amount withheld for the CodeWage.

KEYS

Key Name	Key Type	Keys
PYChecksCWagePK	PrimaryKey	Period, PostSeq, Employee, Code, CodeWage

PYChecksE

Definition Payroll Checks Table - Direct Deposit Amounts

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	The fiscal period and year.
PostSeq		int	N	The posting sequence number.
Employee		varchar(20)	N	The employee's employee number.
Seq		int	N	The internal sequence number.
BankID		varchar(8)	Y	The routing number of the bank where the employee's funds will be directly deposited.
Account		varchar(17)	Y	The account number.
AccountType		varchar(1)	Y	Variable indicating the account type. Valid options are C - Checking, and S - Savings.
Method		varchar(1)	Y	Variable indicating the calculation method to use in determining the portion of the employee's pay to be directly deposited.
AmtPct		decimal(19, 4)	N	The amount or per cent of the employee's net pay to be directly

			deposited.
Status	varchar(1)	Y	Variable indicating the direct deposit status for the employee.
Amount	decimal(19, 4)	N	The amount to be deposited directly.
Override	varchar(1)	N	Flag indicating whether the amount to be deposited directly is a user-keyed override.

KEYS

Key Name	Key Type	Keys
PYChecksEPK	PrimaryKey	Period, PostSeq, Employee, Seq

PYChecksW

Definition Payroll Checks Table - Withholdings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	Fiscal period and year.
PostSeq		int	N	The posting sequence number.
Employee		varchar(20)	N	The employee's employee number.
Code		varchar(10)	N	The withholding code.
Method		varchar(1)	Y	Variable indicating the calculation method to use when determining the withholding amount.
AmtPct		decimal(19, 4)	N	The amount or per cent of the employee's net pay to withhold.
Suppress		varchar(1)	N	Flag indicating whether to suppress the withholding at the time of posting.
Limit		decimal(19, 4)	N	The withholding limit in effect at the time of posting.
Amount		decimal(19, 4)	N	The amount withheld.
Override		varchar(1)	N	Variable indicating whether the amount withheld is a user-keyed

			override.
QTDamt	decimal(19, 4)	N	The amount withheld quarter-to-date, including the withheld amount posted in this payroll processing run.
YTDamt	decimal(19, 4)	N	The amount withheld year-to-date, including the withheld amount posted in this payroll processing run.
TaxablePayBasis	decimal(19, 4)	N	The same as AdjustedGrossPay Basis unless the employee's Locale Method in the Employees Info Center is % of Wages or Follow Project Locale, when it is a portion of the AdjustedGrossPay Basis.
AdjustedGrossPay Basis	decimal(19, 4)	N	The employee's GrossPayBasis from the EMPayrollWithholdingDetail Table, less Amt401K and Amt125.
Amt401K	decimal(19, 4)	N	The total amount withheld for the employee's 401k plan.
Amt125	decimal(19, 4)	N	The total amount withheld for the employee's cafeteria plan.
Exclude401k	varchar(1)	N	Flag indicating whether the withholding code can exclude 401k amounts.

ExcludeCafeteria	varchar(1)	N	Flag indicating whether the withholding code can exclude cafeteria plan amounts.
ExcludeOtherPay1	varchar(1)	N	Flag indicating whether the withholding code can exclude OtherPay1 amounts.
ExcludeOtherPay2	varchar(1)	N	Flag indicating whether the withholding code can exclude OtherPay2 amounts.
ExcludeOtherPay3	varchar(1)	N	Flag indicating whether the withholding code can exclude OtherPay3 amounts.
ExcludeOtherPay4	varchar(1)	N	Flag indicating whether the withholding code can exclude OtherPay4 amounts.
ExcludeOtherPay5	varchar(1)	N	Flag indicating whether the withholding code can exclude OtherPay5 amounts.
OtherPay1	decimal(19, 4)	N	The first Other Pay amount.
OtherPay2	decimal(19, 4)	N	The second Other Pay amount.
OtherPay3	decimal(19, 4)	N	The third Other Pay amount.
OtherPay4	decimal(19, 4)	N	The fourth Other Pay amount.

OtherPay5	decimal(19, 4)	N	The fifth Other Pay amount.
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KEYS

Key Name	Key Type	Keys
PYChecksWPK	PrimaryKey	Period, PostSeq, Employee, Code

PYChecksWWage

Definition Payroll Table - Employer Withholdings for Additional deductions from wages

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Employee		varchar(20)	N	The employee's employee number.
Period		int	N	The fiscal period and year.
PostSeq		int	N	The internal posting sequence number.
Code		varchar(10)	N	The withholding code.
CodeWage		varchar(10)	N	The additional deductions from wages withholding code.
Amount		decimal(19, 4)	N	The amount withheld for the CodeWage.

KEYS

Key Name	Key Type	Keys
PYChecksWWagePK	PrimaryKey	Employee, Period, PostSeq, Code, CodeWage

Quantities

Definition Inventory Table - Inventory Item Quantities Summary Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose data this is.
Item		varchar(30)	N	The inventory item's item number.
QtyonReq		decimal(19, 4)	N	The quantity on requisition.
QtyonOrder		decimal(19, 4)	N	The quantity on order.
QtyReserved		decimal(19, 4)	N	The quantity reserved.
QtyRequested		decimal(19, 4)	N	The quantity requested.
AvgCost		decimal(19, 4)	N	The item's average cost per unit.

KEYS

Key Name	Key Type	Keys
QuantitiesPK	PrimaryKey	Company, Item

ReceiveDetail

Definition Purchasing Table - Receiving detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	The receiving number. This column links to ReceiveMaster.PKey.
MasterPKey		varchar(32)	N	The master primary key; links to POMaster.MasterPKey.
POPKey		varchar(32)	N	The purchase order detail line key; links to PODetail.PKey.
AcceptedQty		decimal(19, 4)	N	The quantity received.
AcceptedAmount		decimal(19, 4)	N	The monetary amount of the AcceptedQty.
RejectedQty		decimal(19, 4)	N	The quantity rejected.
RejectedAmount		decimal(19, 4)	N	The monetary amount of the RejectedQty.
RejectedQuality		varchar(20)	Y	The quality code entered for the rejected item.
Comment		varchar(max)	Y	The user-entered text in the line item's Receive Notes.
Closed		varchar(1)	N	Variable indicating whether this item is

closed for
receiving. Valid
options are Y - yes;
N - no (the default
setting).

InventoryQty	decimal(19, 4)	N	The inventory item's quantity.
Location	varchar(20)	Y	The inventory item's location.

KEYS

Key Name	Key Type	Keys
ReceiveDetailPK	PrimaryKey	PKey, MasterPKey, POPKey

ReceiveMaster

Definition Purchasing Table - Receiving master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	The GUID receiving number.
MasterPKey		varchar(32)	N	The master primary key; links to POMaster.MasterP Key.
ReceiveDate		datetime	Y	The date and time when the shipment was received.
Employee		varchar(20)	N	The employee number of the receiving employee.
PackingSlip		varchar(20)	Y	The shipment's packing slip number.
BillofLading		varchar(20)	Y	The shipment's bill of lading number.
Memo		varchar(max)	Y	User-entered text in the Comments field.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.

ModDate	datetime	Y	The date and time when the record was modified.
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KEYS

Key Name	Key Type	Keys
ReceiveMasterPK	PrimaryKey	PKey

RecurrActivity

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActivityID		varchar(32)	N	
Daily		varchar(1)	N	
Weekly		varchar(1)	N	
Monthly		varchar(1)	N	
Yearly		varchar(1)	N	
DailyFreq		smallint	N	
DailyWeekDay		varchar(1)	N	
WeeklyFreq		smallint	N	

KEYS

Key Name	Key Type	Keys
RecurrActivityPK	PrimaryKey	ActivityID

RecurrActivityException

Definition Recurring Activities Table - Deleted Instances in Recurring Series

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActivityID		varchar(32)	N	Internal identifier for the activity; links to Activity.ActivityID.
StartDate		datetime	N	The date for which the recurring activity instance is deleted.
CreateUser		varchar(20)	Y	This is the Vision login of the user who created the record.
CreateDate		datetime	Y	This is the date that the record was created.
ModUser		varchar(20)	Y	This is the Vision login of the user who last modified the record.
ModDate		datetime	Y	This is the last date that the record was modified.

KEYS

Key Name	Key Type	Keys
RecurrActivityExceptionPK	PrimaryKey	ActivityID, StartDate

ReportEmpty

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ROIName		varchar(100)	N	
StartTime		datetime	N	
UserName		varchar(20)	Y	

KEYS

Key Name	Key Type	Keys
ReportEmptyPK	PrimaryKey	ROIName, StartTime

ReportPresentationCurrency

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SessionID		varchar(32)	N	
Company		varchar(14)	N	
FromCurrencyCode		varchar(3)	N	
PresentationCurrencyCode		varchar(3)	N	
Rate		decimal(19, 10)	N	
PresentationCurrencyDecimalPlaces		smallint	N	
PresentationCurrencyCurrencySymbol		varchar(5)	Y	
Message		varchar(50)	Y	
LastRun		datetime	Y	

KEYS

Key Name	Key Type	Keys
ReportPresentationCurrencyPK	PrimaryKey	SessionID, Company, FromCurrencyCode, PresentationCurrencyCode

ReportSubscr

Definition Dashboard History Table - User Subscriptions to Reports

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	Identifier for the report dashpart.
DashUserName		varchar(20)	N	The Vision username of the user whose dashpart this is.
UserName		varchar(20)	N	The user's Vision username, or [global] if the report favorite is available to all users.
Name		varchar(80)	N	The name of the Report Favorite.
ReportType		varchar(40)	N	The report file for which the favorite was created.

KEYS

Key Name	Key Type	Keys
ReportSubscrPK	PrimaryKey	PartKey, DashUserName, UserName, Name, ReportType

ReportWBSList

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SessionID		varchar(32)	N	
WBS1		varchar(30)	N	
WBS2		varchar(7)	N	
WBS3		varchar(7)	N	
LastRun		datetime	Y	

KEYS

Key Name	Key Type	Keys
ReportWBSListPK	PrimaryKey	SessionID, WBS1, WBS2, WBS3
ReportWBSListLastRunIDX	Inversion Entry	LastRun

ResumeByQueryDefaultFormatSetting

Definition Proposals Table - Resume by Query Default Formats

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UserID		varchar(20)	N	The user's Vision username.
DefaultForCustom Proposal		varchar(70)	Y	The resume by query format specified as the default format for Custom Proposals.
DefaultForSF255		varchar(70)	Y	The resume by query format specified as the default format for SF255 Proposals.

KEYS

Key Name	Key Type	Keys
ResumeByQueryDefaultFormatSettingPK	PrimaryKey	UserID

ResumeByQueryFormatting

Definition Proposals Table - Resume by Query Formats

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Name		varchar(70)	N	The resume by query name.
Format		varchar(max)	Y	The resume by query format.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	Date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
ResumeByQueryFor mattingPK	PrimaryKey	Name

RevenueGroup

Definition Revenue Generation Table - Revenue Groups

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MainWBS1		varchar(30)	N	The project specified in the Main Project field on the Revenue Groups form.
RevType		varchar(10)	Y	The Revenue Type specified on the Accounting tab of the MainWBS1's project record.
RevType2		varchar(10)	Y	The value in the RM2 field on the Accounting tab of the MainWBS1's project record, when the Enable tracking of unbilled accounts option is selected on the Revenue tab of Configuration, Accounting, Company Settings.
RevType3		varchar(10)	Y	The value in the RM3 field on the Accounting tab of the MainWBS1's project record, when the Enable tracking of unbilled accounts option is selected on the Revenue tab of Configuration, Accounting, Company Settings.
RevType4		varchar(10)	Y	The value in the

			RM4 field on the Accounting tab of the MainWBS1's project record, when the Enable tracking of unbilled accounts option is selected on the Revenue tab of Configuration, Accounting, Company Settings.
RevType5	varchar(10)	Y	The value in the RM5 field on the Accounting tab of the MainWBS1's project record, when the Enable tracking of unbilled accounts option is selected on the Revenue tab of Configuration, Accounting, Company Settings.
MultAmt	decimal(19, 4)	N	The value in the Multiplier/Amount field on the Accounting tab of the MainWBS1's project record.
RevWBS1	varchar(30)	Y	The project to which to post the revenue adjustment.
RevWBS2	varchar(7)	Y	The phase to which to post the revenue adjustment.
RevWBS3	varchar(7)	Y	The task to which to post the revenue adjustment.

KEYS

Key Name	Key Type	Keys
RevenueGroupPK	PrimaryKey	MainWBS1

RevenueGroupSubs

Definition Revenue Generation Table - Revenue Group Subprojects

COLUMNS

Column Name	Domain	Datatype	Null	Definition
MainWBS1		varchar(30)	N	The revenue group's main project.
SubWBS1		varchar(30)	N	The revenue group's subprojects.

KEYS

Key Name	Key Type	Keys
RevenueGroupSubs PK	PrimaryKey	MainWBS1, SubWBS1

RPAccordionFormat

Definition Resource Planning - Accordion Format Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
AccordionFormatID		varchar(32)	N	Internal identifier for the Accordion Format record.
PlanID		varchar(32)	N	Internal identifier for the Plan record.
StartDate		datetime	N	The start date of the Major Scale period.
EndDate		datetime	N	The end date of the Major Scale period.
MajorScale		varchar(1)	N	The accordion format's major scale. Defaults to the major scale of the accordion format specified in AccordionFormatID , but can be changed by the user.
MinorScale		varchar(1)	N	The accordion format's minor scale. Defaults to the minor scale of the major scale specified in MajorScale, but can be changed by the user.
CreateUser		varchar(30)	Y	The username of the user logged in when the accordion format record was

			created.
CreateDate	datetime	Y	The date and time when the accordion format record was created.
ModUser	varchar(30)	Y	The username of the user logged in when the accordion format record was modified.
ModDate	datetime	Y	The date and time when the accordion format record was modified.

KEYS

Key Name	Key Type	Keys
RPAccordionFormat PK	PrimaryKey	AccordionFormatID
RPAccordionFormat PlanIDIDX	Inversion Entry	PlanID

RPAssignment

Definition Resource Planning - Assignment Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
AssignmentID		varchar(32)	N	Internal identifier for the assignment record created by the assignment of a resource to a task.
PlanID		varchar(32)	N	Internal identifier for the Plan record.
TaskID		varchar(32)	N	Internal identifier for the Task record.
WBS1		varchar(30)	Y	The highest level to which the Task is mapped.
WBS2		varchar(7)	Y	The second level to which the Task is mapped.
WBS3		varchar(7)	Y	The third level to which the Task is mapped.
LaborCode		varchar(14)	Y	The resource's default labor code.
Category		smallint	N	The resource's staff category.
ResourceID		varchar(20)	Y	Internal identifier of the Resource record that is assigned to the Task.
ActivityID		varchar(32)	Y	Internal identifier of the Activity record created by creation of the Assignment

			record.
CostRate	decimal(19, 4)	N	The Resource's cost rate.
BillingRate	decimal(19, 4)	N	The Resource's billing rate.
PctCompleteLabCost	decimal(19, 4)	N	Percent complete Labor based on cost amount.
PctCompleteLabBill	decimal(19, 4)	N	Percent complete Labor based on billing amount.
BaselineLaborHrs	decimal(19, 4)	N	Populated from the PlannedLaborHrs column in the RPAssignment Table when the user selects Save Baseline.
BaselineLabCost	decimal(19, 4)	N	Populated from the PlannedLabCost column in the RPAssignment Table when the user selects Save Baseline.
BaselineLabBill	decimal(19, 4)	N	Populated from the PlannedLabBill column in the RPAssignment Table when the user selects Save Baseline.
BaselineRevenue	decimal(19, 4)	N	Reserved for future use.
BaselineStart	datetime	Y	This column is populated with the Start Date when the user selects Save Baseline.
BaselineFinish	datetime	Y	This column is populated with the End Date when the user selects Save Baseline.

PlannedLaborHrs	decimal(19, 4)	N	Hours planned for that Resource, for that Task.
PlannedLabCost	decimal(19, 4)	N	The product of PlannedLaborHrs times CostRate.
PlannedLabBill	decimal(19, 4)	N	The product of PlannedLaborHrs times BillingRate.
LabRevenue	decimal(19, 4)	N	Labor revenue.
WeightedLabCost	decimal(19, 4)	N	$\text{PctCompleteLabCost} * \text{PlannedLabCost}$
WeightedLabBill	decimal(19, 4)	N	$\text{PctCompleteLabBill} * \text{PlannedLabBill}$
StartDate	datetime	Y	The Assignment's starting date.
EndDate	datetime	Y	The Assignment's end date.
SortSeq	smallint	N	Internal sorting sequence number.
LabParentState	varchar(1)	N	For internal use.
ExpParentState	varchar(1)	N	For internal use.
ConParentState	varchar(1)	N	For internal use.
UntParentState	varchar(1)	N	For internal use.
GRLBCD	varchar(14)	Y	The labor code used as the generic resource.
ConVState	varchar(1)	N	For internal use.
ExpVState	varchar(1)	N	For internal use.
LabVState	varchar(1)	N	For internal use.
UntVState	varchar(1)	N	For internal use.
JTDLabHrs	decimal(19, 4)	N	Not used.
JTDLabCost	decimal(19, 4)	N	Not used.

JTDLabBill	decimal(19, 4)	N	Not used.
GenericResourceID	varchar(20)	Y	The ID of the generic resource.
CreateUser	varchar(30)	Y	The username of the user logged in when the Assignment record was created.
CreateDate	datetime	Y	The date and time when the Assignment record was created.
ModUser	varchar(30)	Y	The username of the user logged in when the Assignment record was modified.
ModDate	datetime	Y	The date and time when the Assignment record was modified.

KEYS

Key Name	Key Type	Keys
RPAssignmentPlanIDIX	Inversion Entry	PlanID
RPAssignmentPK	PrimaryKey	AssignmentID
RPAssignmentAllIDX	Inversion Entry	PlanID, TaskID, AssignmentID, WBS1, WBS2, WBS3, LaborCode, Category, ResourceID, GenericResourceID, GRLBCD, StartDate, EndDate
RPAssignmentTaskIDIX	Inversion Entry	TaskID

RPBaselineConsultant

Definition Resource Planning - Baseline Consultant Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	Internal identifier for the time phase record. The time phase record is a column in MinorScale, and contains PeriodHrs or PeriodCost.
TaskID		varchar(32)	N	Internal identifier for the Task record.
PlanID		varchar(32)	N	Internal identifier for the Plan record.
ConsultantID		varchar(32)	Y	Internal identifier for the Consultant record.
StartDate		datetime	Y	The period's start date.
EndDate		datetime	Y	The period's end date.
PeriodScale		varchar(1)	Y	The calendar's MinorScale.
PeriodCount		int	N	The number of combined columns with the same PeriodCost and PeriodBill.
PeriodCost		decimal(19, 4)	N	User-entered amount of Consultant's labor at cost rates.
PeriodBill		decimal(19, 4)	N	User-entered amount of

				Consultant's labor at billing rates.
PeriodRev	decimal(19, 4)	N	The revenue in each period.	
CreateUser	varchar(30)	Y	Username of the user logged in when this Baseline Consultant record was created.	
CreateDate	datetime	Y	Date and time when this Baseline Consultant record was created.	
ModUser	varchar(30)	Y	Username of the user logged in when this Baseline Consultant record was modified.	
ModDate	datetime	Y	Date and time when this Baseline Consultant record was modified.	

KEYS

Key Name	Key Type	Keys
RPBaselineConsultantPK	PrimaryKey	TimePhaseID
RPBaselineConsultantAllIDX	Inversion Entry	PlanID, TaskID, ConsultantID, StartDate, EndDate, PeriodCost, PeriodBill

RPBaselineExpenses

Definition Resource Planning - Baseline Expenses Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	Internal identifier for the time phase record. The time phase record is a column in MinorScale, and contains PeriodHrs or PeriodCost.
TaskID		varchar(32)	N	Internal identifier for the task record.
PlanID		varchar(32)	N	Internal identifier for the plan record.
ExpenseID		varchar(32)	Y	Internal identifier for the Expense record. Expense records pertain to any type of direct expense except Consultant expenses.
StartDate		datetime	Y	The period's start date.
EndDate		datetime	Y	The period's end date.
PeriodScale		varchar(1)	Y	The calendar's MinorScale.
PeriodCount		int	N	The number of combined columns with the same PeriodCost and PeriodBill.
PeriodCost		decimal(19, 4)	N	User-entered amount of the

			direct expense at cost rates.
PeriodBill	decimal(19, 4)	N	User-entered amount of the direct expense at billing rates.
PeriodRev	decimal(19, 4)	N	The revenue in each period.
CreateUser	varchar(30)	Y	The username of the user logged in when the Baseline Expense record was created.
CreateDate	datetime	Y	The date and time when the Baseline Expense record was created.
ModUser	varchar(30)	Y	The username of the user logged in when the Baseline Expense record was modified.
ModDate	datetime	Y	The date and time when the Baseline Expense record was modified.

KEYS

Key Name	Key Type	Keys
RPBaselineExpense sPK	PrimaryKey	TimePhaseID
RPBaselineExpense sAllIDX	Inversion Entry	PlanID, TaskID, ExpenseID, StartDate, EndDate, PeriodCost, PeriodBill

RPBaselineLabor

Definition Resource Planning - Baseline Labor Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	Internal identifier for the time phase record. The time phase record is a column in MinorScale, and contains PeriodHrs or PeriodCost.
TaskID		varchar(32)	N	Internal identifier for the Task record.
PlanID		varchar(32)	N	Internal identifier for the Plan record.
AssignmentID		varchar(32)	Y	Internal identifier for the assignment record created by the assignment of a resource to a task.
StartDate		datetime	Y	The period's start date.
EndDate		datetime	Y	The period's end date.
PeriodScale		varchar(1)	Y	The calendar's MinorScale.
PeriodCount		int	N	The number of combined columns with the same PeriodCost and PeriodBill.
PeriodHrs		decimal(19, 4)	N	User-entered hours of labor by the Resource on the Task.

PeriodCost	decimal(19, 4)	N	The product of PeriodHrs times CostRate.
PeriodBill	decimal(19, 4)	N	The product of PeriodHrs times BillingRate.
CostRate	decimal(19, 4)	N	Reserved for future use.
BillingRate	decimal(19, 4)	N	Reserved for future use.
PeriodRev	decimal(19, 4)	N	The revenue in each period.
CreateUser	varchar(30)	Y	The username of the user logged in when the Baseline Labor record was created.
CreateDate	datetime	Y	The date and time when the Baseline Labor record was created.
ModUser	varchar(30)	Y	The username of the user logged in when the Baseline Labor record was modified.
ModDate	datetime	Y	The date and time when the Baseline Labor record was modified.

KEYS

Key Name	Key Type	Keys
RPBaselineLaborPK	PrimaryKey	TimePhaseID
RPBaselineLaborAll DX	Inversion Entry	PlanID, TaskID, AssignmentID, StartDate, EndDate, PeriodHrs, PeriodCost, PeriodBill

RPBaselineRevenue

Definition Reserved for future use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	
TaskID		varchar(32)	N	
PlanID		varchar(32)	N	
AssignmentID		varchar(32)	Y	
StartDate		datetime	Y	
EndDate		datetime	Y	
PeriodScale		varchar(1)	Y	
PeriodCount		int	N	
PeriodAmt		decimal(19, 4)	N	
CreateUser		varchar(30)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(30)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
RPBaselineRevenue PK	PrimaryKey	TimePhaseID, TaskID, PlanID

RPBaselineUnit

Definition Resource Planning - Baseline Unit Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	Internal identifier for the time phase record. The time phase record is a column in MinorScale, and contains PeriodHrs or PeriodCost.
TaskID		varchar(32)	N	Internal identifier for the Task record.
PlanID		varchar(32)	N	Internal identifier for the Plan record.
UnitID		varchar(32)	Y	Internal identifier for the Unit.
StartDate		datetime	Y	The period's start date.
EndDate		datetime	Y	The period's end date.
PeriodScale		varchar(1)	Y	The calendar's MinorScale.
PeriodCount		int	N	The number of combined columns with the same PeriodCost and PeriodBill.
PeriodQty		decimal(19, 4)	N	Planned/baseline quantity of the unit for the calendar period.
PeriodCost		decimal(19, 4)	N	Populated by RPPlannedUnit.PeriodCost when the

				user selects Save Baseline.
PeriodBill	decimal(19, 4)	N	Populated by RPPlannedUnit.PeriodBill when the user selects Save Baseline.	
PeriodRev	decimal(19, 4)	N	The revenue amount for the period.	
CreateUser	varchar(30)	Y	The username of the user logged in when the record was created.	
CreateDate	datetime	Y	the date and time when the record was created.	
ModUser	varchar(30)	Y	The username of the user logged in when the record was modified.	
ModDate	datetime	Y	The date and time when the record was modified.	

KEYS

Key Name	Key Type	Keys
RPBaselineUnitPK	PrimaryKey	TimePhaseID
RPBaselineUnitAllIDX	Inversion Entry	PlanID, TaskID, UnitID, StartDate, EndDate, PeriodQty, PeriodCost, PeriodBill

RPCalendarInterval

Definition Resource Planning Table - Accordion Calendar Time Intervals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PlanID		varchar(32)	N	Internal identifier for the calendar interval's Plan record.
StartDate		datetime	N	The minor scale's start date.
AccordionFormatID		varchar(32)	N	Internal identifier for the Accordion Format record.
EndDate		datetime	N	The minor scale's end date.
PeriodScale		varchar(1)	N	The calendar period's MinorScale.
PeriodCount		int	N	The number of these intervals in the accordion calendar.
NumWorkingDays		int	Y	The number of working days in the calendar interval.
CreateUser		varchar(30)	Y	The username of the user logged in when the Calendar Interval record was created.
CreateDate		datetime	Y	The date and time when the Calendar Interval record was created.
ModUser		varchar(30)	Y	The username of the user logged in

			when the Calendar Interval record was modified.
ModDate	datetime	Y	The date and time when the Calendar Interval record was modified.

KEYS

Key Name	Key Type	Keys
RPCalendarIntervalPK	PrimaryKey	PlanID, AccordionFormatID, StartDate
RPCalendarIntervalAccordionFormatIDDIX	Inversion Entry	AccordionFormatID
RPCalendarIntervalPlanIDStartDateEndDateIDX	Inversion Entry	PlanID, StartDate, EndDate

RPCompensationFee

Definition Resource Planning Table - Compensation Fees by Period

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	Internal identifier for the time phase record. The time phase record is a column in MinorScale, and contains PeriodHrs or PeriodCost.
TaskID		varchar(32)	N	Internal identifier for the Task.
PlanID		varchar(32)	N	Internal identifier for the Plan.
StartDate		datetime	Y	The period's start date.
EndDate		datetime	Y	The period's end date.
PeriodCost		decimal(19, 4)	N	Compensation fee for the period, at cost rates.
PeriodBill		decimal(19, 4)	N	Equals PeriodCost when Multicurrency is not in use.
CreateUser		varchar(30)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(30)	Y	The username of the user logged in when the record

was modified.

ModDate	datetime	Y	The date and time when the record was modified.
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KEYS

Key Name	Key Type	Keys
RPCompensationFeePK	PrimaryKey	TimePhaseID
RPCompensationFeeAllIDX	Inversion Entry	PlanID, TimePhaseID, TaskID, StartDate, EndDate, PeriodCost, PeriodBill
RPCompensationFeePTIDX	Inversion Entry	PlanID, TaskID

RPConsultant

Definition Resource Planning - Consultant Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ConsultantID		varchar(32)	N	Internal identifier for the Consultant record.
PlanID		varchar(32)	N	Internal identifier for the Plan record.
TaskID		varchar(32)	N	Internal identifier for the Task record.
WBS1		varchar(30)	Y	User-specified entry, creating a mapping of the consultant to a project.
WBS2		varchar(7)	Y	User-specified entry, creating a mapping of the consultant to a project.
WBS3		varchar(7)	Y	User-specified entry, creating a mapping of the consultant to a project.
Account		varchar(13)	Y	The number of the General Ledger account for which the Consultant is budgeted.
Vendor		varchar(20)	Y	The Consultant's vendor number.
AcctName		varchar(40)	Y	The name of the General Ledger account for which the Consultant is

			budgeted.
BaselineConCost	decimal(19, 4)	N	Populated from the PlannedConCost column in the RPConsultant Table when the user selects Save Baseline.
BaselineConBill	decimal(19, 4)	N	Populated from the PlannedConBill column in the RPConsultant Table when the user selects Save Baseline.
PlannedConCost	decimal(19, 4)	N	The planned Consultant expense at cost rates.
PlannedConBill	decimal(19, 4)	N	The planned Consultant expense at billing rates.
PlannedDirConCost	decimal(19, 4)	N	The planned Direct Consultant expense at cost rates.
PlannedDirConBill	decimal(19, 4)	N	The planned Direct Consultant expense at billing rates.
PctCompleteConCost	decimal(19, 4)	N	Percent complete Consultants based on Cost amount.
PctCompleteConBill	decimal(19, 4)	N	Percent complete Consultants based on Billed amount.
WeightedConCost	decimal(19, 4)	N	$\text{PctCompleteConCost} * \text{PlannedConCost}$.
WeightedConBill	decimal(19, 4)	N	$\text{PctCompleteConBill} * \text{PlannedConBill}$.
StartDate	datetime	Y	The period's start date.

EndDate	datetime	Y	The period's end date.
DirectAcctFlg	varchar(1)	N	Variable indicating whether the account row is a direct or a reimbursable account.
ConBillRate	decimal(19, 4)	N	The consultant billing rate to multiply by consultant cost in calculating the consultant billing amount.
ConRevenue	decimal(19, 4)	N	The planned consultant revenue amount.
SortSeq	smallint	N	Internal sorting sequence number.
LabParentState	varchar(1)	N	For internal use.
ExpParentState	varchar(1)	N	For internal use.
ConParentState	varchar(1)	N	For internal use.
UntParentState	varchar(1)	N	For internal use.
BaselineStart	datetime	Y	The starting date for baseline data.
BaselineFinish	datetime	Y	The ending date for baseline data.
ConVState	varchar(1)	N	For internal use.
ExpVState	varchar(1)	N	For internal use.
LabVState	varchar(1)	N	For internal use.
UntVState	varchar(1)	N	For internal use.
BaselineDirConCost	decimal(19, 4)	N	Populated from PlannedDirConCost when the user selects Save Baseline.
BaselineDirConBill	decimal(19, 4)	N	Populated from PlannedDirConBill

			when the user selects Save Baseline.
JTDConCost	decimal(19, 4)	N	Not used.
JTDConBill	decimal(19, 4)	N	Not used.
CreateUser	varchar(30)	Y	The username of the user logged in when the Consultant record was created.
CreateDate	datetime	N	The date and time when the Consultant record was created.
ModUser	varchar(30)	Y	The username of the user logged in when the Consultant record was modified.
ModDate	datetime	N	The date and time when the Consultant record was modified.

KEYS

Key Name	Key Type	Keys
RPConsultantPlanID IDX	Inversion Entry	PlanID
RPConsultantPK	PrimaryKey	ConsultantID
RPConsultantTaskID IDX	Inversion Entry	TaskID

RPConsultantFee

Definition Resource Planning Table - Consultant Fees by Period

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	Internal identifier for the time phase record. The time phase record is a column in MinorScale, and contains PeriodHrs or PeriodCost.
TaskID		varchar(32)	N	Internal identifier for the Task.
PlanID		varchar(32)	N	Internal identifier for the Plan.
StartDate		datetime	Y	The period's start date.
EndDate		datetime	Y	The period's end date.
PeriodCost		decimal(19, 4)	N	Compensation fee for the period, at cost rates.
PeriodBill		decimal(19, 4)	N	Equals PeriodCost when Multicurrency is not in use.
CreateUser		varchar(30)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(30)	Y	The username of the user logged in when the record

was modified.

ModDate	datetime	Y	The date and time when the record was modified.
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KEYS

Key Name	Key Type	Keys
RPConsultantFeePK	PrimaryKey	TimePhaseID
RPConsultantFeeAllIDX	Inversion Entry	PlanID, TimePhaseID, TaskID, StartDate, EndDate, PeriodCost, PeriodBill
RPConsultantFeePTIDX	Inversion Entry	PlanID, TaskID

RPDependency

Definition Resource Planning Table - Tasks' Predecessor Tasks

COLUMNS

Column Name	Domain	Datatype	Null	Definition
DependencyID		varchar(32)	N	Internal identifier for the task dependency.
PlanID		varchar(32)	N	Internal identifier for the Plan record.
TaskID		varchar(32)	N	Internal identifier for the Task. The Task is specified for Resource Planning in WBS Mapping, and does not necessarily correspond to a task in Vision Accounting. This column is the same as TaskID in the RPTask Table.
PredecessorID		varchar(32)	N	The task ID of the task's predecessor task.
DependencyType		varchar(2)	N	The dependency type. The valid option is FS - Finish-to-Start.
CreateUser		varchar(30)	Y	Username of the user creating the record.
CreateDate		datetime	Y	Date and time when the record was created.
ModUser		varchar(30)	Y	The user who last modified the record.

ModDate	datetime	Y	The date and time when the record was last modified.
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KEYS

Key Name	Key Type	Keys
RPDependencyPK	PrimaryKey	DependencyID
RPDependencyPlan TaskPredIDX	Inversion Entry	PlanID, TaskID, PredecessorID

RPEVT

Definition Resource Planning Table - Earned Value Percentage by Period

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	Internal identifier for the time phase record. The time phase record is a column in MinorScale, and contains PeriodHrs or PeriodCost.
TaskID		varchar(32)	N	Internal identifier for the Task.
PlanID		varchar(32)	N	Internal identifier for the Plan.
StartDate		datetime	Y	The period's start date.
EndDate		datetime	Y	The period's end date.
PeriodPct		decimal(19, 4)	N	The earned value percentage for the period.
CreateUser		varchar(30)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(30)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record

was modified.

KEYS

Key Name	Key Type	Keys
RPEVTPK	PrimaryKey	TimePhaseID
RPEVTPTSEIDX	Inversion Entry	TaskID, PlanID, StartDate, EndDate, PeriodPct

RPExpense

Definition Resource Planning - Expense Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ExpenseID		varchar(32)	N	Internal identifier for the Expense record. An Expense is any direct expense other than a Consultant expense.
PlanID		varchar(32)	N	Internal identifier for the Plan record.
TaskID		varchar(32)	N	Internal identifier for the Task record.
WBS1		varchar(30)	Y	User-specified entry, creating a mapping of the Expense to a project.
WBS2		varchar(7)	Y	User-specified entry, creating a mapping of the Expense to a project.
WBS3		varchar(7)	Y	User-specified entry, creating a mapping of the Expense to a project.
Account		varchar(13)	Y	The number of the General Ledger account for which the Expense is budgeted.
Vendor		varchar(20)	Y	The vendor number.

AcctName	varchar(40)	Y	The name of the General Ledger account for which the Expense is budgeted.
BaselineExpCost	decimal(19, 4)	N	Populated from the PlannedExpCost column in the RPEExpense Table when the user selects Save Baseline
BaselineExpBill	decimal(19, 4)	N	Populated from the PlannedExpBill column in the RPEExpense Table when the user selects Save Baseline.
PlannedExpCost	decimal(19, 4)	N	The planned Expense at cost rates.
PlannedExpBill	decimal(19, 4)	N	The planned Expense at billing rates.
PlannedDirExpCost	decimal(19, 4)	N	The planned Direct Expense at cost rates.
PlannedDirExpBill	decimal(19, 4)	N	The planned Direct Expense at billing rates.
PctCompleteExpCost	decimal(19, 4)	N	Percent complete Expense based on cost amount.
PctCompleteExpBill	decimal(19, 4)	N	Percent complete Expense based on billing amount.
WeightedExpCost	decimal(19, 4)	N	$PctCompleteExpCost * PlannedExpCost$.
WeightedExpBill	decimal(19, 4)	N	$PctCompleteExpBill * PlannedExpBill$.
StartDate	datetime	Y	The period's start

			date.
EndDate	datetime	Y	The period's end date.
DirectAcctFlg	varchar(1)	N	Variable indicating whether the account row is a direct or a reimbursable account.
ExpBillRate	decimal(19, 4)	N	The expense billing rate to multiply by expense cost in calculating the expense billing amount.
ExpRevenue	decimal(19, 4)	N	The planned expense revenue amount.
SortSeq	smallint	N	Internal sorting sequence number.
LabParentState	varchar(1)	N	For internal use.
ExpParentState	varchar(1)	N	For internal use.
ConParentState	varchar(1)	N	For internal use.
UntParentState	varchar(1)	N	For internal use.
BaselineStart	datetime	Y	The starting date for baseline data.
BaselineFinish	datetime	Y	The ending date for baseline data.
ConVState	varchar(1)	N	For internal use.
ExpVState	varchar(1)	N	For internal use.
LabVState	varchar(1)	N	For internal use.
UntVState	varchar(1)	N	For internal use.
BaselineDirExpCost	decimal(19, 4)	N	Populated from PlannedDirExpCost when the user selects Save Baseline.
BaselineDirExpBill	decimal(19, 4)	N	Populated from

				PlannedDirExpBill when the user selects Save Baseline.
JTDEExpCost	decimal(19, 4)	N	Not used.	
JTDEExpBill	decimal(19, 4)	N	Not used.	
CreateUser	varchar(30)	Y	The username of the user logged in when the Expense record was created.	
CreateDate	datetime	Y	The date and time when the Expense record was created.	
ModUser	varchar(30)	Y	The username of the user logged in when the Expense record was modified.	
ModDate	datetime	Y	The date and time when the Expense record was modified.	

KEYS

Key Name	Key Type	Keys
RPExpensePlanIDID X	Inversion Entry	PlanID
RPExpensePK	PrimaryKey	ExpenseID
RPExpenseTaskIDI DX	Inversion Entry	TaskID

RPGrd

Definition Resource Planning Table - User Configurations of Summary Tab Grids

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UserName		varchar(20)	N	The username of the user to whom the grid configuration belongs.
GridName		varchar(32)	N	The name of the grid on the Summary tab.
Label		varchar(50)	N	The label for the grid on the Summary tab.
VisibleFlg		varchar(1)	N	Flag indicating whether the grid is visible or hidden.
GrdSeq		smallint	N	The grid's sort order on the Summary tab.
DivID		varchar(50)	Y	The HTML ID of the DIV element containing the grid.
ParentDivID		varchar(50)	Y	The HTML ID of the DIV element for the tab where the grid is located.
CreateUser		varchar(30)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.

ModUser	varchar(30)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
RPGrdPK	PrimaryKey	UserName, GridName

RPGrdCol

Definition Resource Planning Table - User Configurations of Summary Tab Grid Columns

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UserName		varchar(20)	N	The username of the user to whom the grid configuration belongs.
GridName		varchar(32)	N	The name of the grid on the Summary tab.
ColName		varchar(32)	N	The name of the grid column.
ColSeq		smallint	N	The column's sort order in the grid.
Label		varchar(50)	N	The column's label in the grid.
VisibleFlg		varchar(1)	N	Variable indicating whether the column is visible or hidden.
DataCol		varchar(256)	Y	The name of the data column with which the grid column is associated.
DataType		varchar(50)	Y	The data type of the data column with which the grid column is associated.
Width		smallint	N	The column's width in pixels.
CreateUser		varchar(30)	Y	The username of

			the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(30)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
RPGrdColPK	PrimaryKey	UserName, GridName, ColName

RPGrdRow

Definition Resource Planning Table - User Configurations of Summary Tab Grid Rows

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UserName		varchar(20)	N	The username of the user to whom the grid configuration belongs.
GridName		varchar(32)	N	The name of the grid on the Summary tab.
RowName		varchar(32)	N	The name of the grid row.
Label		varchar(50)	N	The row's label in the grid.
VisibleFlg		varchar(1)	N	Variable indicating whether the row is visible or hidden.
RowSeq		smallint	N	The row's sort order in the grid.
CreateUser		varchar(30)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(30)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
RPGrdRowPK	PrimaryKey	UserName, GridName, RowName

RPGridCell

Definition System Setup Table - Resource Planning Grid Cells

COLUMNS

Column Name	Domain	Datatype	Null	Definition
CellID		varchar(32)	N	The cell's internal identification number.
RPGridID		varchar(32)	N	The grid's identification number within Vision.
CellOrder		int	N	The cell's order within the grid.
CellType		varchar(1)	N	Variable indicating the type of cell. Valid options are Data and Label.
Row		int	N	Reserved for future use.
Rowspan		int	N	Specifies the number of sub-rows on the grid's right-hand side.
Contents		varchar(15)	Y	The cell's label text.
Width		int	N	The cell width for cells on the grid's left-hand side.
Colspan		int	N	Reserved for future use.
ScrollRegion		int	N	Reserved for future use.
Data		varchar(25)	Y	The cell's data tag in the data .xml file.

Visible	varchar(1)	N	Indicates whether the cell is visible in the grid.
Formula	varchar(25)	Y	Stores a formula for spreadsheet calculations.
Editable	varchar(1)	N	Indicates whether the cell is editable from within the grid.
DisplayOrder	int	N	The user's specified sequence for the Column row.
DataType	varchar(25)	N	The column's data type, for example numeric or string.
Decimals	smallint	N	The number of decimal places in values displayed in a DataType.
EditStyle	varchar(25)	N	The field's style, for example drop-down or lookup.
Required	varchar(1)	N	Flag indicating whether data is required to be entered in this column.
CreateUser	varchar(30)	Y	Username of the user logged in when the record was created.
CreateDate	datetime	Y	Date and time when the record was created.
ModUser	varchar(30)	Y	Username of the user logged in when the record was last modified.
ModDate	datetime	Y	Date and time of the last modification to the

record.

KEYS

Key Name	Key Type	Keys
RPGGridCellPK	PrimaryKey	CellID

RPGridCfg

Definition System Setup Table - Resource Planning Grids

COLUMNS

Column Name	Domain	Datatype	Null	Definition
RPGridID		varchar(32)	N	The grid's identification number within Vision.
GridName		varchar(32)	N	The internal name for the grid.
Employee		varchar(32)	Y	The name of the employee logged in when the grid was configured.
CellHeight		int	N	Specifies the height of single cells in the grid.
Region1Width		int	N	Specifies the original width of the grid's left area.
CalendarCellWidth		int	N	Specifies the width of cells in the grid's right side.
BaselineHours		varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
BaselineCost		varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
BaselineBill		varchar(1)	N	Variable indicating whether the row appears in the grid. Valid options are

			Y-Yes, N-No.
PlannedHours	varchar(1)	N	Variable indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
PlannedCost	varchar(1)	N	Variable indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
PlannedBill	varchar(1)	N	Variable indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
ActualHours	varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
ActualCost	varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
ActualBill	varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
NonWBSRows	varchar(1)	N	Flag indicating whether to display assignment, expense, and consultant rows. Valid options are Y-Yes, N-No.
Gantt	varchar(1)	N	Flag indicating whether the Gantt row is displayed in the Labor grid.
Revenue	varchar(1)	N	Planned revenue.
BaselineQty	varchar(1)	N	Flag indicating whether the row

			appears in the grid. Valid options are Y-Yes, N-No.
PlannedQty	varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
CostRate	varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
BillRate	varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
ActualQty	varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
FreezeColName	varchar(25)	Y	The column freeze position on the Labor, Expense, Consultant, and Unit tabs.
EVPct	varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
CompCost	varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
CompBill	varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
ConsCost	varchar(1)	N	Flag indicating whether the row appears in the grid.

			Valid options are Y-Yes, N-No.
ConsBill	varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
ReimCost	varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
ReimBill	varchar(1)	N	Flag indicating whether the row appears in the grid. Valid options are Y-Yes, N-No.
CreateUser	varchar(30)	Y	Username of the user logged in when the record was created.
CreateDate	datetime	Y	Date and time when the record was created.
ModUser	varchar(30)	Y	Username of the user logged in when the record was last modified.
ModDate	datetime	Y	Date and time of the last modification to the record.

KEYS

Key Name	Key Type	Keys
RPGridCfgPK	PrimaryKey	RPGridID

RPJTDConsultant

Definition Not used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	
TaskID		varchar(32)	N	
PlanID		varchar(32)	N	
ConsultantID		varchar(32)	Y	
StartDate		datetime	Y	
EndDate		datetime	Y	
PeriodCost		decimal(19, 4)	N	
PeriodBill		decimal(19, 4)	N	
PostedFlg		smallint	N	
JTDDate		datetime	Y	
CreateUser		varchar(30)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(30)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
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RPJTDConsultantPK	PrimaryKey	TimePhaseID, TaskID, PlanID
RPJTDConsultantPT AIDX	Inversion Entry	PlanID, TaskID, ConsultantID, StartDate, EndDate
RPJTDConsultantAll DX	Inversion Entry	PlanID, TaskID, ConsultantID, StartDate, EndDate, PeriodCost, PeriodBill

RPJTDExpenses

Definition Not used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	
TaskID		varchar(32)	N	
PlanID		varchar(32)	N	
ExpenseID		varchar(32)	Y	
StartDate		datetime	Y	
EndDate		datetime	Y	
PeriodCost		decimal(19, 4)	N	
PeriodBill		decimal(19, 4)	N	
PostedFlg		smallint	N	
JTDDate		datetime	Y	
CreateUser		varchar(30)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(30)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
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RPJTDExpensesPK	PrimaryKey	TimePhaseID, TaskID, PlanID
RPJTDExpensesPT AIDX	Inversion Entry	PlanID, TaskID, ExpenseID, StartDate, EndDate
RPJTDExpensesAll DX	Inversion Entry	PlanID, TaskID, ExpenseID, StartDate, EndDate, PeriodCost, PeriodBill

RPJTDLabor

Definition Not used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	
TaskID		varchar(32)	N	
PlanID		varchar(32)	N	
AssignmentID		varchar(32)	Y	
StartDate		datetime	Y	
EndDate		datetime	Y	
PeriodHrs		decimal(19, 4)	N	
PeriodCost		decimal(19, 4)	N	
PeriodBill		decimal(19, 4)	N	
PostedFlg		smallint	N	
JTDDate		datetime	Y	
CreateUser		varchar(30)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(30)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
RPJTDLaborPK	PrimaryKey	TimePhaseID, TaskID, PlanID
RPJTDLaborPTAIDX	Inversion Entry	PlanID, TaskID, AssignmentID, StartDate, EndDate
RPJTDLaborAllIDX	Inversion Entry	PlanID, TaskID, AssignmentID, StartDate, EndDate, PeriodHrs, PeriodCost, PeriodBill

RPJTDUnit

Definition Not used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	
TaskID		varchar(32)	N	
PlanID		varchar(32)	N	
UnitID		varchar(32)	Y	
StartDate		datetime	Y	
EndDate		datetime	Y	
PeriodQty		decimal(19, 4)	N	
PeriodCost		decimal(19, 4)	N	
PeriodBill		decimal(19, 4)	N	
PostedFlg		smallint	N	
JTDDate		datetime	Y	
CreateUser		varchar(30)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(30)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
RPJTUnitPK	PrimaryKey	TimePhaseID, TaskID, PlanID
RPJTUnitPTAIDX	Inversion Entry	PlanID, TaskID, UnitID, StartDate, EndDate
RPJTUnitAllIDX	Inversion Entry	PlanID, TaskID, UnitID, StartDate, EndDate, PeriodQty, PeriodCost, PeriodBill

RPLKCalendarInterval

Definition Not currently used.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Code		varchar(1)	N	
Description		varchar(15)	N	

KEYS

Key Name	Key Type	Keys
RPLKCalendarInterv alPK	PrimaryKey	Code

RPPlan

Definition Resource Planning - Plan Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PlanID		varchar(32)	N	Internal identifier for the Plan record.
PlanName		varchar(255)	Y	The Plan name.
PlanNumber		varchar(30)	Y	The Plan's number.
OpportunityID		varchar(32)	Y	Internal identifier for the Opportunity for which the Plan was created.
ClientID		varchar(32)	Y	Internal identifier for the Client for which the Plan was created.
ProjMgr		varchar(20)	Y	The Project Manager associated with the Plan, as specified by the user.
Principal		varchar(20)	Y	The Principal associated with the Plan, as specified by the user.
Supervisor		varchar(20)	Y	The Supervisor associated with the Plan, as specified by the user.
Org		varchar(14)	Y	The Organization associated with the Plan, as specified by the user.
StartDate		datetime	Y	The Plan's start date.

EndDate	datetime	Y	The Plan's end date.
BaselineLaborHrs	decimal(19, 4)	N	The total BaselineLaborHrs for the PlanID.
BaselineLabCost	decimal(19, 4)	N	The total BaselineLabCost for the PlanID.
BaselineLabBill	decimal(19, 4)	N	The total BaselineLabBill for the PlanID.
BaselineExpCost	decimal(19, 4)	N	The total BaselineExpCost for the PlanID.
BaselineExpBill	decimal(19, 4)	N	The total BaselineExpBill for the PlanID.
BaselineConCost	decimal(19, 4)	N	The total BaselineConCost for the PlanID.
BaselineConBill	decimal(19, 4)	N	The total BaselineConBill for the PlanID.
BaselineRevenue	decimal(19, 4)	N	Reserved for future use.
BaselineStart	datetime	Y	This column is populated with the Start Date when the user selects Save Baseline.
BaselineFinish	datetime	Y	This column is populated with the End Date when the user selects Save Baseline.
PlannedLaborHrs	decimal(19, 4)	N	The total PlannedLaborHrs for the PlanID.
PlannedLabCost	decimal(19, 4)	N	The total PlannedLabCost for the PlanID.

PlannedLabBill	decimal(19, 4)	N	The total PlannedLabBill for the PlanID.
PlannedExpCost	decimal(19, 4)	N	The total PlannedExpCost for the PlanID.
PlannedExpBill	decimal(19, 4)	N	The total PlannedExpBill for the PlanID.
PlannedConCost	decimal(19, 4)	N	The total PlannedConCost for the PlanID.
PlannedConBill	decimal(19, 4)	N	The total PlannedConBill for the PlanID.
LabRevenue	decimal(19, 4)	N	Labor revenue.
PlannedDirExpCost	decimal(19, 4)	N	Total Direct Expense at cost for the PlanID.
PlannedDirExpBill	decimal(19, 4)	N	Total Direct Expense at billing for the PlanID.
PlannedDirConCost	decimal(19, 4)	N	Total Direct Consultant Expense (excluding reimbursable) at cost for the PlanID.
PlannedDirConBill	decimal(19, 4)	N	Total Direct Consultant Expense (excluding reimbursable) at billing for the PlanID.
CostRtMethod	smallint	N	The Cost Rate Method specified by the user, when the BudgetType is Cost.
BillingRtMethod	smallint	N	The Billing Rate Method specified by the user, when the BudgetType is

			Billing.
CostRtTableNo	int	N	The Cost Rate Table specified by the user. The available options depend on the CostRtMethod specified by the user.
BillingRtTableNo	int	N	The Billing Rate Table specified by the user. The available options depend on the BillingRtMethod specified by the user.
CompensationFee	decimal(19, 4)	N	The Labor portion of the project fee, entered by the user.
ConsultantFee	decimal(19, 4)	N	The Consultant fee, entered by the user.
ContingencyPct	decimal(19, 4)	N	The contingency percent, entered by the user.
ContingencyAmt	decimal(19, 4)	N	The Contingency Amount, entered by the user.
OverheadPct	decimal(19, 4)	N	The Overhead Percent, entered by the user.
AvailableFlg	varchar(1)	N	Variable indicating whether the Plan is available to other users.
GenResTableNo	int	N	The Generic Resource category specified by the user.
UnPostedFlg	varchar(1)	N	Variable indicating whether unposted transactions are shown in the

			Actual row on the Labor, Expense, and Consultant tabs.
BudgetType	varchar(1)	N	The type of budget. Valid options are Cost, Billing, or Cost and Billing.
PctCompleteFormula	smallint	N	The method by which percent completes will be determined in the Plan. Valid options are User-Entered % Complete, (Planned Cost-ETC Cost)/Planned Cost, JTD Cost/(JTD Cost + ETC Cost), (Baseline Cost - ETC Cost)/Baseline Cost.
PctComplete	decimal(19, 4)	N	The overall percent complete for the cost budget.
PctCompleteBill	decimal(19, 4)	N	The overall percent complete for the billing budget.
PctCompleteLabCost	decimal(19, 4)	N	Percent complete Labor based on cost amount.
PctCompleteLabBill	decimal(19, 4)	N	Percent complete Labor based on billing amount.
PctCompleteExpCost	decimal(19, 4)	N	Percent complete Expense based on cost amount.
PctCompleteExpBill	decimal(19, 4)	N	Percent complete Expense based on billing amount.
PctCompleteConCost	decimal(19, 4)	N	Percent complete Consultants based on cost amount.

PctCompleteConBill	decimal(19, 4)	N	Percent complete Consultants based on billing amount.
WeightedLabCost	decimal(19, 4)	N	$\text{PctCompleteLabCost} * \text{PlannedLabCost}$
WeightedLabBill	decimal(19, 4)	N	$\text{PctCompleteLabBill} * \text{PlannedLabBill}$
WeightedExpCost	decimal(19, 4)	N	$\text{PctCompleteExpCost} * \text{PlannedExpCost}$.
WeightedExpBill	decimal(19, 4)	N	$\text{PctCompleteExpBill} * \text{PlannedExpBill}$.
WeightedConCost	decimal(19, 4)	N	$\text{PctCompleteConCost} * \text{PlannedConCost}$.
WeightedConBill	decimal(19, 4)	N	$\text{PctCompleteConBill} * \text{PlannedConBill}$.
UtilizationIncludeFlag	varchar(1)	N	Variable indicating whether all of the Plan's resource assignments will be included in calculating the Resource Utilization level.
WBS1	varchar(30)	Y	The project number of the project mapped to the Plan's first project-level line item.
ReimbAllowance	decimal(19, 4)	N	The project's reimbursable allowance.
Probability	smallint	N	The value entered in the Probability field on the General tab of Project Planning.
LabMultType	smallint	N	Variable indicating which multiplier to use as labor multiplier in

			calculating labor revenue.
Multiplier	decimal(19, 4)	N	Depending on the LabMultType, the multiplier to apply to a labor cost/billing amount in calculating LabRevenue.
ProjectedMultiplier	decimal(19, 4)	N	The Planned Multiplier, on the Analysis tab.
ProjectedRatio	decimal(19, 4)	N	The Planned Ratio, on the Analysis tab.
CalcExpBillAmtFlg	varchar(1)	N	Variable indicating whether the expense billing amount should be calculated automatically.
CalcConBillAmtFlg	varchar(1)	N	Variable indicating whether the consultant billing amount should be calculated automatically.
ExpBillRtMethod	smallint	N	Variable indicating the method used to calculate billing amounts.
ExpBillRtTableNo	int	N	The table number of the table used to specify the billing rate for expenses.
ConBillRtMethod	smallint	N	Variable indicating the method to use for calculating consultant billing amounts.
ConBillRtTableNo	int	N	The table number of the table used to specify the billing rate for consultants.

GRBillTableNo	int	N	The table number of the table used to specify the billing rate for Generic Resources.
ExpBillMultiplier	decimal(19, 4)	N	Depending on the ExpBillRtMethod, the multiplier to apply to a cost amount to calculate the billing amount.
ConBillMultiplier	decimal(19, 4)	N	The multiplier to apply to a consultant cost amount to calculate the consultant billing amount, when the ExpBillRtMethod uses a multiplier.
ReimbMethod	varchar(1)	N	Variable indicating whether cost or billing amounts should be used to calculate ConRevenue and ExpRevenue.
ExpRevenue	decimal(19, 4)	N	The planned expense revenue amount.
ConRevenue	decimal(19, 4)	N	The planned consultant revenue amount.
TargetMultCost	decimal(19, 4)	N	The user-entered, organization-specific target multiplier for plan cost. It does not affect plan calculations or summaries.
TargetMultBill	decimal(19, 4)	N	The user-entered, organization-specific target multiplier for plan billing. It does not affect plan

			calculations or summaries.
BaselineUntQty	decimal(19, 4)	N	The total baseline unit quantity for the plan.
BaselineUntCost	decimal(19, 4)	N	Populated from PlannedUntCost when the user selects Save Baseline.
BaselineUntBill	decimal(19, 4)	N	Populated from PlannedUntBill when the user selects Save Baseline.
PlannedUntQty	decimal(19, 4)	N	Total unit quantity for the Plan ID.
PlannedUntCost	decimal(19, 4)	N	Total unit expense at cost for the PlanID.
PlannedUntBill	decimal(19, 4)	N	Total unit expense at billing for the PlanID.
PctCompleteUntCost	decimal(19, 4)	N	Per cent complete units, based on the cost amount.
PctCompleteUntBill	decimal(19, 4)	N	Per cent complete units, based on the billing amount.
PlannedDirUntCost	decimal(19, 4)	N	Total direct unit expense at cost for the PlanID.
PlannedDirUntBill	decimal(19, 4)	N	Total direct unit expense at billing for the PlanID.
WeightedUntCost	decimal(19, 4)	N	The product of PctCompleteUntCost * PlannedUntCost.
WeightedUntBill	decimal(19, 4)	N	The product of PctCompleteUntBill * PlannedUntBill.

UntRevenue	decimal(19, 4)	N	The planned unit revenue amount.
Status	varchar(1)	N	The Plan's status.
PctComplByPeriod Flg	varchar(1)	N	Flag indicating whether per cent completes will be entered by period, or on the left-hand side for each row.
RevenueMethod	smallint	N	The Plan's revenue method.
AnalysisBasis	varchar(1)	N	Variable indicating the basis for analysis calculations.
GRMethod	smallint	N	Variable indicating the method for planning generic resources. Valid options are Category and Labor Code.
Company	varchar(14)	N	The company whose Plan this is.
StartingDayOfWeek	smallint	N	The week's starting day.
CostCurrencyCode	varchar(3)	N	The cost currency code for the Plan; the same as the project currency code for the WBS1.
BillingCurrencyCode	varchar(3)	N	The billing currency code for the Plan; the same as the billing currency code for the WBS1.
CompensationFee Bill	decimal(19, 4)	N	The compensation fee in a multicurrency database, when CostCurrencyCode differs from BillingCurrencyCode

			e.
ConsultantFeeBill	decimal(19, 4)	N	The consultant fee in a multicurrency database, when CostCurrencyCode differs from BillingCurrencyCode.
ReimbAllowanceBill	decimal(19, 4)	N	The reimbursable allowance in a multicurrency database, when CostCurrencyCode differs from BillingCurrencyCode.
EVFormula	smallint	N	The Plan's earned value formula.
LabBillMultiplier	decimal(19, 4)	N	The multiplier used to calculate the Labor Billing amount. This multiplier can be applied to the labor billing rate: Labor Billing Amount = Hours*Billing Rate * BillMultiplier
UnitBillMultiplier	decimal(19, 4)	N	The multiplier used to calculate the Unit Billing amount. This multiplier can be applied to the unit billing rate: Unit Billing Amount = Hours*Billing Rate * BillMultiplier
BaselineDirExpCost	decimal(19, 4)	N	Populated from PlannedDirExpCost when the user selects Save Baseline.
BaselineDirExpBill	decimal(19, 4)	N	Populated from PlannedDirExpBill when the user selects Save Baseline.

BaselineDirConCost	decimal(19, 4)	N	Populated from PlannedDirConCost when the user selects Save Baseline.
BaselineDirConBill	decimal(19, 4)	N	Populated from PlannedDirConBill when the user selects Save Baseline.
BaselineDirUntCost	decimal(19, 4)	N	Populated from PlannedDirUntCost when the user selects Save Baseline.
BaselineDirUntBill	decimal(19, 4)	N	Populated from PlannedDirUntBill when the user selects Save Baseline.
CommitmentFlg	varchar(1)	N	Flag indicating whether committed expenses should be retrieved from the Purchasing application when retrieving the rest of the actual expenses.
TopdownFee	decimal(19, 4)	N	The fee amount used in top down planning.
JTDLabHrs	decimal(19, 4)	N	Not used.
JTDLabCost	decimal(19, 4)	N	Not used.
JTDLabBill	decimal(19, 4)	N	Not used.
JTDExpCost	decimal(19, 4)	N	Not used.
JTDExpBill	decimal(19, 4)	N	Not used.
JTDConCost	decimal(19, 4)	N	Not used.
JTDConBill	decimal(19, 4)	N	Not used.
JTDUntQty	decimal(19, 4)	N	Not used.

JTDUntCost	decimal(19, 4)	N	Not used.
JTDUntBill	decimal(19, 4)	N	Not used.
JTDRevenue	decimal(19, 4)	N	Not used.
NeedsRecalc	varchar(1)	N	Reserved for future use.
CheckedOutUser	varchar(20)	Y	Reseved for future use.
CheckedOutDate	datetime	Y	Reseved for future use.
CheckedOutID	varchar(32)	Y	This is the unique ID that is assigned to each instance of a checked-out plan.
ConWBSLevel	smallint	N	
CreateUser	varchar(30)	Y	Username of the user logged in when the Plan record was created.
CreateDate	datetime	Y	Date and time when the Plan record was created.
ModUser	varchar(30)	Y	Username of the user logged in when the Plan record was modified.
ModDate	datetime	Y	Date and time when the Plan record was modified.

KEYS

Key Name	Key Type	Keys
RPPlanPK	PrimaryKey	PlanID
RPPlanUtilizationIncl	Inversion Entry	UtilizationIncludeFlg

udeFigIDX

RPPlannedConsultant

Definition Resource Planning - Planned Consultant Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	Internal identifier for the time phase record. The time phase record is a column in MinorScale, and contains PeriodHrs or PeriodCost.
TaskID		varchar(32)	N	Internal identifier for the Task record.
PlanID		varchar(32)	N	Internal identifier for the Plan record.
ConsultantID		varchar(32)	Y	Internal identifier for the Consultant record.
StartDate		datetime	Y	The period's start date.
EndDate		datetime	Y	The period's end date.
PeriodScale		varchar(1)	Y	The calendar period's MinorScale.
PeriodCount		int	N	The number of columns in that period type.
PeriodCost		decimal(19, 4)	N	User-entered amount of the Consultant expense at cost rates.
PeriodBill		decimal(19, 4)	N	User-entered amount of the

			Consultant expense at billing rates.
PeriodRev	decimal(19, 4)	N	The planned revenue amount for the period.
CreateUser	varchar(30)	Y	The username of the user logged in when the Planned Consultant record was created.
CreateDate	datetime	Y	The date and time when the Planned Consultant record was created.
ModUser	varchar(30)	Y	The username of the user logged in when the Planned Consultant record was modified.
ModDate	datetime	Y	The date and time when the Planned Consultant record was modified.

KEYS

Key Name	Key Type	Keys
RPPlannedConsultantPK	PrimaryKey	TimePhaseID
RPPlannedConsultantAllIDX	Inversion Entry	PlanID, TimePhaseID, TaskID, ConsultantID, StartDate, EndDate, PeriodCost, PeriodBill, PeriodRev
RPPlannedConsultantPTCIDX	Inversion Entry	PlanID, TaskID, ConsultantID

RPPlannedExpenses

Definition Resource Planning - Planned Expenses Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	Internal identifier for the time phase record. The time phase record is a column in MinorScale, and contains PeriodHrs or PeriodCost.
TaskID		varchar(32)	N	Internal identifier for the Task record.
PlanID		varchar(32)	N	Internal identifier for the Plan record.
ExpenseID		varchar(32)	Y	Internal identifier for the Expense record.
StartDate		datetime	Y	The period's start date.
EndDate		datetime	Y	The period's end date.
PeriodScale		varchar(1)	Y	The calendar period's MinorScale.
PeriodCount		int	N	The number of columns in that period type.
PeriodCost		decimal(19, 4)	N	User-entered amount of the Expense at cost rates.
PeriodBill		decimal(19, 4)	N	User-entered amount of the Expense at billing

				rates.
PeriodRev	decimal(19, 4)	N	The planned revenue amount for the period.	
CreateUser	varchar(30)	Y	The username of the user logged in when the Planned Expenses record was created.	
CreateDate	datetime	Y	The date and time when the Planned Expenses record was created.	
ModUser	varchar(30)	Y	The username of the user logged in when the Planned Expenses record was modified.	
ModDate	datetime	Y	The date and time when the Planned Expenses record was modified.	

KEYS

Key Name	Key Type	Keys
RPPlannedExpense sPK	PrimaryKey	TimePhaseID
RPPlannedExpense sAllIDX	Inversion Entry	PlanID, TimePhaseID, TaskID, ExpenseID, StartDate, EndDate, PeriodCost, PeriodBill, PeriodRev
RPPlannedExpense sPTEIDX	Inversion Entry	PlanID, TaskID, ExpenseID

RPPlannedLabor

Definition Resource Planning - Planned Labor Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	Internal identifier for the time phase record. The time phase record is a column in MinorScale, and contains PeriodHrs or PeriodCost.
TaskID		varchar(32)	N	Internal identifier for the Task.
PlanID		varchar(32)	N	Internal identifier for the Plan.
AssignmentID		varchar(32)	Y	Internal identifier for the Assignment.
StartDate		datetime	Y	The period's start date.
EndDate		datetime	Y	The period's end date.
PeriodScale		varchar(1)	Y	The period's MinorScale.
PeriodCount		int	N	The number of columns in that period type.
PeriodHrs		decimal(19, 4)	N	User-entered hours of Planned Labor by the Resource on the Task.
PeriodCost		decimal(19, 4)	N	The product of PeriodHrs times CostRate.
PeriodBill		decimal(19, 4)	N	The product of

				PeriodHrs times BillingRate.
CostRate	decimal(19, 4)	N	The Resource's cost rate.	
BillingRate	decimal(19, 4)	N	The Resource's billing rate.	
PeriodRev	decimal(19, 4)	N	The planned revenue amount for the period.	
HardBooked	varchar(1)	N	Flag indicating whether the resource has been hard booked (Y) or soft booked (N).	
CreateUser	varchar(30)	Y	The username of the user logged in when the Planned Labor record was created.	
CreateDate	datetime	Y	The date and time when the Planned Labor record was created.	
ModUser	varchar(30)	Y	The username of the user logged in when the Planned Labor record was modified.	
ModDate	datetime	Y	The date and time when the Planned Labor record was modified.	

KEYS

Key Name	Key Type	Keys
RPPlannedLaborPK	PrimaryKey	TimePhaseID
RPPlannedLaborAll DX	Inversion Entry	PlanID, TimePhaseID, TaskID, AssignmentID, StartDate, EndDate, PeriodHrs, PeriodCost, PeriodBill, PeriodRev, CostRate, BillingRate
RPPlannedLaborAll2	Inversion Entry	PlanID, TaskID, StartDate, EndDate, AssignmentID, PeriodHrs, PeriodCost,

IDX		PeriodBill, PeriodRev
RPPlannedLaborPT AIDX	Inversion Entry	PlanID, TaskID, AssignmentID

RPPlannedUnit

Definition Resource Planning - Planned Units Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	Internal identifier for the time phase record. The time phase record is a column in MinorScale, and contains PeriodHrs or PeriodCost.
TaskID		varchar(32)	N	Internal identifier for the Task.
PlanID		varchar(32)	N	Internal identifier for the Plan.
UnitID		varchar(32)	Y	Internal identifier for the unit.
StartDate		datetime	Y	The period's start date.
EndDate		datetime	Y	The period's end date.
PeriodScale		varchar(1)	Y	The period's MinorScale.
PeriodCount		int	N	The number of columns in that period type.
PeriodQty		decimal(19, 4)	N	Planned/baseline quantity of each unit for a given calendar period.
PeriodCost		decimal(19, 4)	N	The product of PeriodQty and UN.CostRate.
PeriodBill		decimal(19, 4)	N	The product of

			PeriodQty and UN.BillingRate.
PeriodRev	decimal(19, 4)	N	The planned revenue amount for the period.
CreateUser	varchar(30)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(30)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
RPPlannedUnitPK	PrimaryKey	TimePhaseID
RPPlannedUnitAllIDX	Inversion Entry	PlanID, TimePhaseID, TaskID, UnitID, StartDate, EndDate, PeriodQty, PeriodCost, PeriodBill, PeriodRev
RPPlannedUnitPTUIDX	Inversion Entry	PlanID, TaskID, UnitID

RPPlanSubscr

Definition Dashboard History Table - User Subscriptions to Project Plans

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	The identifier for the Plan dashpart.
PlanID		varchar(32)	N	Internal reference number for the RPPlan record.
Username		varchar(20)	N	The username of the user currently logged in; links to the SEUser Table.
ModDate		datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
RPPlanSubscrPK	PrimaryKey	PartKey, PlanID, Username

RPreimbAllowance

Definition Resource Planning Table - Reimbursable Allowance by Period

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TimePhaseID		varchar(32)	N	Internal identifier for the time phase record. The time phase record is a column in MinorScale, and contains PeriodHrs or PeriodCost.
TaskID		varchar(32)	N	Internal identifier for the Task.
PlanID		varchar(32)	N	Internal identifier for the Plan.
StartDate		datetime	Y	The period's start date.
EndDate		datetime	Y	The period's end date.
PeriodCost		decimal(19, 4)	N	Reimbursable allowance for the period, at cost rates.
PeriodBill		decimal(19, 4)	N	Equals PeriodCost when Multicurrency is not in use.
CreateUser		varchar(30)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(30)	Y	The username of the user logged in

			when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
RPR reimbAllowance PK	PrimaryKey	TimePhaseID
RPR reimbAllowance AllIDX	Inversion Entry	PlanID, TimePhaseID, TaskID, StartDate, EndDate, PeriodCost, PeriodBill
RPR reimbAllowance PTIDX	Inversion Entry	PlanID, TaskID

RPTask

Definition Resource Planning Table - Tasks

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TaskID		varchar(32)	N	Internal identifier for the Task. The Task is specified for Resource Planning in WBS Mapping, and does not necessarily correspond to a task in Vision Accounting.
PlanID		varchar(32)	N	Internal identifier for the Plan.
Name		varchar(100)	N	The Task name.
LaborCode		varchar(14)	Y	A level of work breakdown structure, as specified for Resource Planning purposes in WBS Mapping. It must be mapped to an already-existing labor code in Vision Accounting.
WBS1		varchar(30)	Y	A level of work breakdown structure, as specified for Resource Planning purposes in WBS Mapping. At the time of mapping the WBS1 need not exist in Vision Accounting.
WBS2		varchar(7)	Y	A level of work

			breakdown structure, as specified for Resource Planning purposes in WBS Mapping. At the time of mapping the WBS1 need not exist in Vision Accounting.
WBS3	varchar(7)	Y	A level of work breakdown structure, as specified for Resource Planning purposes in WBS Mapping. At the time of mapping the WBS1 need not exist in Vision Accounting.
WBSType	varchar(4)	Y	The work breakdown structure type in Resource Planning, as specified by the user from a list of up to five options.
ParentOutlineNumber	varchar(255)	Y	Used internally to track the outline level.
OutlineNumber	varchar(255)	N	Used internally to track the outline level.
ChildrenCount	int	N	This number is greater than zero if the task has sub-tasks.
OutlineLevel	int	N	Used internally to track the outline level.
Priority	int	N	Reserved for future use.
PctComplete	decimal(19, 4)	N	Overall percent complete for the Task.

PctCompleteLabCost	decimal(19, 4)	N	Percent complete Labor based on cost amount.
PctCompleteLabBill	decimal(19, 4)	N	Percent complete Labor based on billing amount.
PctCompleteExpCost	decimal(19, 4)	N	Percent complete Expense based on cost amount.
PctCompleteExpBill	decimal(19, 4)	N	Percent complete Expense based on billing amount.
PctCompleteConCost	decimal(19, 4)	N	Percent complete Consultants based on cost amount.
PctCompleteConBill	decimal(19, 4)	N	Percent complete Consultants based on billing amount.
OverheadPct	decimal(19, 4)	N	Reserved for future use.
BaselineLaborHrs	decimal(19, 4)	N	The total BaselineLaborHrs for the PlanID.
BaselineLabCost	decimal(19, 4)	N	The total BaselineLabCost for the PlanID.
BaselineLabBill	decimal(19, 4)	N	The total BaselineLabBill for the PlanID.
BaselineExpCost	decimal(19, 4)	N	The total BaselineExpCost for the PlanID.
BaselineExpBill	decimal(19, 4)	N	The total BaselineExpBill for the PlanID.
BaselineConCost	decimal(19, 4)	N	The total BaselineConCost for the PlanID.
BaselineConBill	decimal(19, 4)	N	The total BaselineConBill for the PlanID.

BaselineRevenue	decimal(19, 4)	N	Reserved for future use.
PlannedLaborHrs	decimal(19, 4)	N	The total PlannedLaborHrs for the PlanID.
PlannedLabCost	decimal(19, 4)	N	The total PlannedLabCost for the PlanID.
PlannedLabBill	decimal(19, 4)	N	The total PlannedLabBill for the PlanID.
PlannedExpCost	decimal(19, 4)	N	The total PlannedExpCost for the PlanID.
PlannedExpBill	decimal(19, 4)	N	The total PlannedExpBill for the PlanID.
PlannedConCost	decimal(19, 4)	N	The total PlannedConCost for the PlanID.
PlannedConBill	decimal(19, 4)	N	The total PlannedConBill for the PlanID.
LabRevenue	decimal(19, 4)	N	Labor revenue.
PlannedDirExpCost	decimal(19, 4)	N	Total Direct Expense at cost for the PlanID.
PlannedDirExpBill	decimal(19, 4)	N	Total Direct Expense at billing for the PlanID.
PlannedDirConCost	decimal(19, 4)	N	Total Direct Consultant Expense (excluding reimbursable) at cost for the PlanID.
PlannedDirConBill	decimal(19, 4)	N	Total Direct Consultant Expense (excluding reimbursable) at billing for the

			PlanID.
WeightedLabCost	decimal(19, 4)	N	PctCompleteLabCost * PlannedLabCost
WeightedLabBill	decimal(19, 4)	N	PctCompleteLabBill * PlannedLabBill
WeightedExpCost	decimal(19, 4)	N	PctCompleteExpCost * PlannedExpCost.
WeightedExpBill	decimal(19, 4)	N	PctCompleteExpBill * PlannedExpBill.
WeightedConCost	decimal(19, 4)	N	PctCompleteConCost * PlannedConCost.
WeightedConBill	decimal(19, 4)	N	PctCompleteConBill * PlannedConBill.
Duration	decimal(19, 4)	N	Reserved for future use.
ActualDuration	decimal(19, 4)	N	Reserved for future use.
BaselineDuration	decimal(19, 4)	N	Reserved for future use.
RemainingDuration	decimal(19, 4)	N	Reserved for future use.
ScheduleConstraint	varchar(4)	Y	Reserved for future use.
StartDate	datetime	Y	The Task's start date.
ActualStart	datetime	Y	Reserved for future use.
BaselineStart	datetime	Y	Reserved for future use.
EarlyStart	datetime	Y	Reserved for future use.
LateStart	datetime	Y	Reserved for future use.
ScheduledStart	datetime	Y	Reserved for future use.

EndDate	datetime	Y	The Task's end date.
ActualFinish	datetime	Y	Reserved for future use.
BaselineFinish	datetime	Y	Reserved for future use.
EarlyFinish	datetime	Y	Reserved for future use.
LateFinish	datetime	Y	Reserved for future use.
ScheduledFinish	datetime	Y	Reserved for future use.
CostRate	decimal(19, 4)	N	The cost rate.
BillingRate	decimal(19, 4)	N	The billing rate.
ExpBillRate	decimal(19, 4)	N	The expense billing rate to multiply by expense cost in calculating the expense billing amount.
ConBillRate	decimal(19, 4)	N	The consultant billing rate to multiply by consultant cost in calculating the consultant billing amount.
ExpRevenue	decimal(19, 4)	N	The planned expense revenue amount.
ConRevenue	decimal(19, 4)	N	The planned consultant revenue amount.
UntCostRate	decimal(19, 4)	N	The unit cost rate to multiply by unit quantity in calculating the total unit cost.
UntBillRate	decimal(19, 4)	N	The unit billing rate to multiply by unit quantity in calculating the total

			unit billing amount.
BaselineUntQty	decimal(19, 4)	N	The total baseline unit quantity for the plan.
BaselineUntCost	decimal(19, 4)	N	Populated from PlannedUntCost when the user selects Save Baseline.
BaselineUntBill	decimal(19, 4)	N	Populated from PlannedUntBill when the user selects Save Baseline.
PlannedUntQty	decimal(19, 4)	N	Total unit quantity for the Plan ID.
PlannedUntCost	decimal(19, 4)	N	The total PlannedUntCost for the Plan.
PlannedUntBill	decimal(19, 4)	N	The total PlannedUntBill for the Plan.
PctCompleteUntCost	decimal(19, 4)	N	The per cent complete Unit based on the cost amount.
PctCompleteUntBill	decimal(19, 4)	N	The per cent complete Unit based on the billing amount.
PlannedDirUntCost	decimal(19, 4)	N	Total Direct Units at cost for the PlanID.
PlannedDirUntBill	decimal(19, 4)	N	Total Direct Units at billing for the PlanID.
WeightedUntCost	decimal(19, 4)	N	The product of PctCompleteUntCost * PlannedUntCost.
WeightedUntBill	decimal(19, 4)	N	The product of PctCompleteUntBill * PlannedUntBill.

UntRevenue	decimal(19, 4)	N	The planned unit revenue amount.
LabParentState	varchar(1)	N	For internal use.
ExpParentState	varchar(1)	N	For internal use.
ConParentState	varchar(1)	N	For internal use.
UntParentState	varchar(1)	N	For internal use.
ConVState	varchar(1)	N	For internal use.
ExpVState	varchar(1)	N	For internal use.
LabVState	varchar(1)	N	For internal use.
UntVState	varchar(1)	N	For internal use.
BaselineDirExpCost	decimal(19, 4)	N	Populated from PlannedDirExpCost when the user selects Save Baseline.
BaselineDirExpBill	decimal(19, 4)	N	Populated from PlannedDirExpBill when the user selects Save Baseline.
BaselineDirConCost	decimal(19, 4)	N	Populated from PlannedDirConCost when the user selects Save Baseline.
BaselineDirConBill	decimal(19, 4)	N	Populated from PlannedDirConBill when the user selects Save Baseline.
BaselineDirUntCost	decimal(19, 4)	N	Populated from PlannedDirUntCost when the user selects Save Baseline.
BaselineDirUntBill	decimal(19, 4)	N	Populated from PlannedDirUntBill when the user selects Save Baseline.

CompensationFee	decimal(19, 4)	N	The labor portion of the task's fee, entered by the user.
ConsultantFee	decimal(19, 4)	N	The task's consultant fee, entered by the user.
ReimbAllowance	decimal(19, 4)	N	The task's reimbursable allowance.
CompensationFee Bill	decimal(19, 4)	N	The compensation fee in a multicurrency database, when RPPlan.CostCurrencyCode differs from BillingCurrencyCode
ConsultantFeeBill	decimal(19, 4)	N	The consultant fee in a multicurrency database, when RPPlan.CostCurrencyCode differs from BillingCurrencyCode
ReimbAllowanceBill	decimal(19, 4)	N	The reimbursable allowance in a multicurrency database, when RPPlan.CostCurrencyCode differs from BillingCurrencyCode
JTDLabHrs	decimal(19, 4)	N	Not used.
JTDLabCost	decimal(19, 4)	N	Not used.
JTDLabBill	decimal(19, 4)	N	Not used.
JTDExpCost	decimal(19, 4)	N	Not used.
JTDExpBill	decimal(19, 4)	N	Not used.
JTDConCost	decimal(19, 4)	N	Not used.

JTDConBill	decimal(19, 4)	N	Not used.
JTDUntQty	decimal(19, 4)	N	Not used.
JTDUntCost	decimal(19, 4)	N	Not used.
JTDUntBill	decimal(19, 4)	N	Not used.
UnmatchedFlg	varchar(1)	N	Not used.
CreateUser	varchar(30)	Y	The username of the user logged in when the Task record was created.
CreateDate	datetime	Y	The date and time when the Task record was created.
ModUser	varchar(30)	Y	The username of the user logged in when the Task record was modified.
ModDate	datetime	Y	The date and time when the Task record was modified.

KEYS

Key Name	Key Type	Keys
RPTaskPlanIDIDX	Inversion Entry	PlanID
RPTaskPK	PrimaryKey	PlanID, TaskID
RPTaskAllIDX	Inversion Entry	PlanID, TaskID, LaborCode, WBS1, WBS2, WBS3, WBSType, ParentOutlineNumber, OutlineNumber, OutlineLevel, StartDate, EndDate, ChildrenCount
RPTaskAll2IDX	Inversion Entry	PlanID, OutlineLevel, ChildrenCount, OutlineNumber, TaskID, ParentOutlineNumber
RPTaskPlanIDOutlineNumberIDX	Inversion Entry	PlanID, OutlineNumber

RPTopDown

Definition Resource Planning Table - Top-Down Plan Tab of Project Planning

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TopDownID		varchar(32)	N	Internal reference for this row of the Plan.
PlanID		varchar(32)	N	Internal identifier for the Plan.
Name		varchar(255)	N	The description on this row of the top-down budget.
FeePercentage		smallint	N	The percent of the top-down fee.
Amount		decimal(19, 4)	N	The amount corresponding to the FeePercentage.
StartDate		datetime	Y	The row's start date.
EndDate		datetime	Y	The row's end date.
SortSeq		smallint	N	The internal sequence number for this row.

KEYS

Key Name	Key Type	Keys
RPTopDownPK	PrimaryKey	TopDownID, PlanID

RPTopDownGR

Definition Resource Planning Table - Generic Resources for the Top-Down Phase

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TopDownGRID		varchar(32)	N	Primary key for the record in the table.
TopDownID		varchar(32)	N	The identifier for the top-down phase to which this generic resource record belongs.
PlanID		varchar(32)	N	Internal identifier for the Plan record.
Category		smallint	N	The generic resource category.
Rate		decimal(19, 4)	N	The billing rate for the generic resource.
Hours		decimal(19, 4)	N	The hours to be worked by the generic resource.
Amount		decimal(19, 4)	N	The billing amount.
NumResources		smallint	Y	The number of resources for this Category or LaborCode.
LaborCode		varchar(14)	Y	The generic resource labor code.
SeqNo		smallint	N	The generic resource's order of appearance in the top-down generic resource grid and in the labor grid.

GenericResourceID	varchar(20)	Y	The ID of the generic resource.
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KEYS

Key Name	Key Type	Keys
RPTopDownGRPK	PrimaryKey	TopDownGRID, TopDownID, PlanID

RPUnit

Definition Resource Planning Table - Units

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UnitID		varchar(32)	N	Internal identifier for the unit.
PlanID		varchar(32)	Y	Internal identifier for the Plan.
TaskID		varchar(32)	N	Internal identifier for the task.
WBS1		varchar(30)	Y	User-specified entry, creating a mapping of the unit to a project.
WBS2		varchar(7)	Y	User-specified entry, creating a mapping of the unit to a project phase.
WBS3		varchar(7)	Y	User-specified entry, creating a mapping of the unit to a project task.
Unit		varchar(11)	N	The unit number. This column is identical to UN.Unit.
Account		varchar(13)	Y	The General Ledger account number for which the unit is budgeted.
StartDate		datetime	N	The period's start date.
EndDate		datetime	N	The period's end date.

UntCostRate	decimal(19, 4)	N	The unit cost rate to multiply by unit quantity in calculating the unit cost amount.
UntBillRate	decimal(19, 4)	N	The unit billing rate to multiply by unit quantity in calculating the unit billing amount.
BaselineUntQty	decimal(19, 4)	N	Populated from PlannedUntQty when the user selects Save Baseline.
BaselineUntCost	decimal(19, 4)	N	Populated from PlannedUntCost when the user selects Save Baseline.
BaselineUntBill	decimal(19, 4)	N	Populated from PlannedUntBill when the user selects Save Baseline.
PlannedUntQty	decimal(19, 4)	N	The planned unit quantity.
PlannedUntCost	decimal(19, 4)	N	The planned unit expense at cost rates.
PlannedUntBill	decimal(19, 4)	N	The planned unit expense at billing rates.
PctCompleteUntCost	decimal(19, 4)	N	Per cent complete units based on cost amount.
PctCompleteUntBill	decimal(19, 4)	N	Per cent complete units based on billing amount.
PlannedDirUntCost	decimal(19, 4)	N	The planned direct unit expense at cost rates.
PlannedDirUntBill	decimal(19, 4)	N	The planned direct unit expense at

			billing rates.
WeightedUntCost	decimal(19, 4)	N	PctCompleteUntCost * PlannedUntCost.
WeightedUntBill	decimal(19, 4)	N	PctCompleteUntBill * PlannedUntBill.
DirectAcctFlg	varchar(1)	N	Variable indicating whether the account row is a direct or a reimbursable account.
UntRevenue	decimal(19, 4)	N	The planned unit revenue amount.
SortSeq	smallint	N	Internal sorting sequence number.
BaselineStart	datetime	Y	The starting date for baseline data.
BaselineFinish	datetime	Y	The ending date for baseline data.
LabParentState	varchar(1)	N	For internal use.
ExpParentState	varchar(1)	N	For internal use.
ConParentState	varchar(1)	N	For internal use.
UntParentState	varchar(1)	N	For internal use.
ConVState	varchar(1)	N	For internal use.
ExpVState	varchar(1)	N	For internal use.
LabVState	varchar(1)	N	For internal use.
UntVState	varchar(1)	N	For internal use.
BaselineDirUntCost	decimal(19, 4)	N	Populated from PlannedDirUntCost when the user selects Save Baseline.
BaselineDirUntBill	decimal(19, 4)	N	Populated from PlannedDirUntBill when the user selects Save Baseline.

UnitTable	varchar(30)	N	The unit table. This column is identical to UN.UnitTable.
JTDUntQty	decimal(19, 4)	N	Not used.
JTDUntCost	decimal(19, 4)	N	Not used.
JTDUntBill	decimal(19, 4)	N	Not used.
CreateUser	varchar(30)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(30)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
RPUntPlanIDIDX	Inversion Entry	PlanID
RPUntPK	PrimaryKey	UnitID
RPUntTaskIDIDX	Inversion Entry	TaskID

RPWBSLevelFormat

Definition Resource Planning - Work Breakdown Structure Level Format Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBSFormatID		varchar(32)	N	Internal identifier for the work breakdown structure format record.
PlanID		varchar(32)	N	Internal identifier for the Plan record.
FmtLevel		int	N	The Resource Planning work breakdown structure format level, used in WBS Mapping.
WBSType		varchar(4)	Y	The Resource Planning work breakdown structure type, used in WBS Mapping.
WBSMatch		varchar(1)	N	Flag indicating whether the actual expense will be matched at the WBS or labor code level specified in a CFGResourcePlanning.*Match column.
CreateUser		varchar(30)	Y	The username of the user logged in when this record was created.
CreateDate		datetime	Y	The date and time when the record was created.

ModUser	varchar(30)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
RPWBSLevelFormat PK	PrimaryKey	WBSFormatID
RPWBSLevelFormat IDTypeMatchIDX	Inversion Entry	PlanID, WBSType, WBSMatch

S_INTFC_ELEM_MSTR

Definition For internal use only.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
INTFC_ID		varchar(30)	N	
OBJ_ID		varchar(30)	N	
ELEM_ID		varchar(30)	N	
ALLOW_EXCL_IN S_FL		varchar(1)	N	
ALLOW_EXCL_U PD_FL		varchar(1)	N	
ELEM_TYPE		varchar(1)	N	
ELEM_LENGTH		smallint	N	
ELEM_decimalS		smallint	N	
ALLOW_DFLT_FL		varchar(1)	N	
TIME_STAMP		datetime	N	
MODIFIED_BY		varchar(20)	N	
ROWVERSION		int	Y	

KEYS

Key Name	Key Type	Keys
S_INTFC_ELEM_M STRPK	PrimaryKey	INTFC_ID, OBJ_ID, ELEM_ID

S_INTFC_ERRORS

Definition For internal use only.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ERR_ID		varchar(5)	N	
ERR_MSG		varchar(50)	N	
TIME_STAMP		datetime	Y	
MODIFIED_BY		varchar(20)	Y	
ROWVERSION		int	Y	

KEYS

Key Name	Key Type	Keys
S_INTFC_ERRORS PK	PrimaryKey	ERR_ID

S_INTFC_MSTR

Definition Datastage TX Integration Table - Configure & Schedule, General Tab

COLUMNS

Column Name	Domain	Datatype	Null	Definition
INTFC_ID		varchar(30)	N	The contents of the Interface ID field.
INTFC_DESC		varchar(50)	Y	The contents of the Description field.
SOURCE_TYPE		varchar(6)	N	The contents of the Source Type field.
TARGET_TYPE		varchar(6)	N	The contents of the Target Type field.
INTFC_CTRL_MAPNAME		varchar(30)	Y	The contents of the Control Map field.
TIME_STAMP		datetime	Y	The date and time when the record was modified.
MODIFIED_BY		varchar(20)	Y	The username of the user who modified the record.
ROWVERSION		int	Y	For internal use.
INTFC_DISP_MAPNAME		varchar(30)	Y	The contents of the Dispatch Map field.
INTFC_VERSION_ID		varchar(5)	Y	The contents of the Version field.

KEYS

Key Name	Key Type	Keys
S_INTFC_MSTRPK	PrimaryKey	INTFC_ID

S_OBJECT_MSTR

Definition For internal use only.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
INTFC_ID		varchar(30)	N	
OBJ_ID		varchar(30)	N	
OBJ_DESC		varchar(50)	Y	
GRP_PROC_SEQ		smallint	Y	
OBJ_PROC_SEQ		smallint	Y	
PREP_MAPNAME		varchar(30)	Y	
OTM_MAPNAME		varchar(30)	Y	
EVM_MAPNAME		varchar(30)	Y	
FTM_MAPNAME		varchar(30)	Y	
ADDTL_MAPNAME1		varchar(30)	Y	
ADDTL_MAPNAME2		varchar(30)	Y	
ADDTL_MAPNAME3		varchar(30)	Y	
ADDTL_MAPNAME4		varchar(30)	Y	
PREP_WKSP_OPT		varchar(5)	Y	
OTM_WKSP_OPT		varchar(5)	Y	
EVM_WKSP_OPT		varchar(5)	Y	
FTM_WKSP_OPT		varchar(5)	Y	
ADDTL1_WKSP_		varchar(5)	Y	

OPT

ADDTL2_WKSP_ OPT	varchar(5)	Y
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ADDTL3_WKSP_ OPT	varchar(5)	Y
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ADDTL4_WKSP_ OPT	varchar(5)	Y
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OBJ_SUPP_FL	varchar(1)	N
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TIME_STAMP	datetime	Y
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MODIFIED_BY	varchar(20)	Y
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ROWVERSION	int	Y
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KEYS

Key Name	Key Type	Keys
S_OBJECT_MSTRP K	PrimaryKey	INTFC_ID, OBJ_ID

SavedInvoices

Definition Billing Table - Preassigned Invoice Numbers for All Invoices;
Uploaded Modified Invoices

COLUMNS

Column Name	Domain	Datatype	Null	Definition
WBS1		varchar(30)	N	The invoice's project number.
Seq		int	ID	Internal sequence number.
Invoice		varchar(12)	N	The final invoice number.
Status		varchar(1)	Y	The invoice file's status. Valid options are E - Current edited invoice, which may also have an assigned invoice number; A - Assigned invoice number, where the invoice is unedited; F - Final billed edited invoice.
FileType		varchar(3)	Y	The file extension of the uploaded invoice file.
InvoiceContents		image	Y	The contents, in binary format, of the uploaded invoice file.

KEYS

Key Name	Key Type	Keys
SavedInvoicesPK	PrimaryKey	WBS1, Seq, Invoice

savedVisualizations

Definition Reporting Table - Visualization Query Results (Data)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ID		uniqueidentifier	N	Internal identifier for the visualization.
UserName		varchar(20)	N	The Vision username of the user running this visualization.
ReportFolder		varchar(30)	N	The folder for this visualization.
ReportType		varchar(40)	N	This visualization's type.
ReportName		varchar(80)	N	This visualization's name.
CreateDate		datetime	N	The date and time when this visualization's data was created.
ExpDate		datetime	N	The date and time when the data expires.
Options		varchar(max)	N	The options for this visualization.
Tbl		image	N	The serialized data table resulting from running the visualization's query.

KEYS

Key Name	Key Type	Keys
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savedVisualizations PK	PrimaryKey	ID
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SE

Definition Security Configuration Table - Roles

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	Internal identifier for the security role.
SystemAdmin		varchar(1)	N	Variable indicating whether the Role is a type of Administrator.
AccountingType		varchar(1)	N	Variable indicating whether the Role is an Accounting type.
MarketingType		varchar(1)	N	Variable indicating whether the Role is a CRM type.
AccessAllNavNodes		varchar(1)	N	Flag indicating whether the Role has full access to all menu items.
AccessAllReports		varchar(1)	N	Flag indicating whether the Role has full access to reports (column fields and group fields).
AccessAllTemplates		varchar(1)	N	Flag indicating whether the Role has access to all Custom Proposals merge templates.
AccessAllDashParts		varchar(1)	N	Variable indicating whether the Role has access to all System dashparts. URL dashparts,

			which do not have a similar flag, use only the settings in the SEURLDashparts Table.
AccessAllTabs	varchar(1)	N	Variable indicating whether the Role has access to all tabs for the InfoCenterArea.
SeeCostRates	varchar(1)	N	Variable indicating the Role's access to Labor Cost Rates/Amounts.
ProjectBudgetAccess	varchar(1)	Y	Variable indicating the Role's access to Project Budget Worksheets.
PayrollCheckRec	varchar(1)	N	Reserved for future use.
VoucherReviewModify	varchar(1)	N	Variable indicating whether the security role is allowed to make modifications in Voucher Review.
ProcessClosedPeriods	varchar(1)	N	Variable indicating whether the security role is allowed to select Allow Processing in Closed Periods.
BillingRow	varchar(1)	N	Variable indicating whether the security role is subject to security at the project record level when using the Billing application.
BillingGroupRow	varchar(1)	N	Variable indicating whether the security role is subject to security at the project record level when setting up billing

			groups.
InteractiveBillingAccess	varchar(1)	Y	Variable indicating the security role's access to Interactive Billing.
DeleteInvoices	varchar(1)	N	Variable indicating whether the security role can Allow Invoices to be Deleted.
ProcessPriorPeriods	varchar(1)	N	Variable indicating whether the security role is allowed to select Allow Processing in Prior Periods.
TKRow	varchar(1)	N	Variable indicating whether record-level security applies to timesheet entry.
EKRow	varchar(1)	N	Variable indicating whether record-level security applies to expense report entry.
DataEntryRow	varchar(1)	N	Variable indicating whether record-level security applies to Transaction Center data entry for the Role.
ARCommentReview	varchar(1)	N	Variable indicating the Role's review access to comments on accounts receivable reports in Interactive Accounts Receivable Reporting.
ARCommentUpdate	varchar(1)	N	Variable indicating the Role's update access to comments on accounts

			receivable reports in Interactive Accounts Receivable Reporting.
OrgRowLevelWhere	varchar(max)	Y	The Role's record-level security access to General Ledger reports based on Organization.
ProcessQueuePriority	smallint	N	The highest queue priority the Role can assign when submitting a job to the Process Server.
AccessAllPrinters	varchar(1)	N	Variable indicating whether "Full access to all printers" is selected for the Role.
AccessAllLookupFields	varchar(1)	N	Variable indicating whether Full access to all reports (column fields and group fields) is selected for the Role.
RPChangeRate	varchar(1)	N	Variable indicating whether Allow Rates Override is selected on the Planning tab for the Role.
RPChangeDefWBSMapping	varchar(1)	N	Variable indicating whether Allow WBS Level Changes is selected on the Planning tab for the Role.
RPAApproveAssignment	varchar(1)	N	Reserved for future use.
RPSubstitutePeople	varchar(1)	N	Reserved for future use.

RPChangeBudget Type	varchar(1)	N	Variable indicating whether Allow Changes to Budget Type is selected on the Planning tab for the Role.
RPRateMethodTa ble	varchar(1)	N	Variable indicating whether Allow Changes to Rate/Method Tables is selected on the Planning tab for the Role.
RPChangePercCo mplete	varchar(1)	N	Variable indicating whether Allow Changes to Percent Complete Formula is selected on the Planning tab for the Role.
RPChangeBudget	varchar(1)	N	Variable indicating whether Allow Changes to Baseline is selected on the Planning tab for the Role.
RPChangeCompe nsation	varchar(1)	N	Variable indicating whether Allow Changes to Compensation is selected on the Planning tab for the Role.
RPChangeConsult antFees	varchar(1)	N	Variable indicating whether Allow Changes to Consultant Fees is selected on the Planning tab for the Role.
RPReimbursableA llowance	varchar(1)	N	Variable indicating whether Allow Changes to Reimbursable Allowance is selected on the Planning tab for the Role.

SeeBurdenRates	varchar(1)	N	Variable indicating the Role's access to Labor Burden Rates/Amounts.
AllowPriorW2Quarter	varchar(1)	N	Variable indicating whether Allow payroll processing in prior W2 quarter is selected for the Role.
ReportAdmin	varchar(1)	N	Variable indicating the setting for Lookup/Reporting Organizing on the General tab. Valid options are Save Personal Only, Save For My Role, and Save For All Roles.
AccessAllTransactionTypes	varchar(1)	N	Variable indicating whether Full access to all transaction types is selected for the Role on the Accounting tab.
RPChangeRevenueFormula	varchar(1)	N	Variable indicating whether Allow Changes to Revenue Formula is selected on the Planning tab for the Role.
AllowAddWebParts	varchar(1)	N	Variable used by security configuration to indicate whether the role has the security access to create Web dashparts.
AllowCalcFields	varchar(1)	N	Variable indicating whether Calculated Fields is selected under Configuration, General, on the General tab of

		Configuration, Security, Roles.
AllowAddDashParts	varchar(1)	N Variable used by security configuration to specify whether a given role can create URL dashparts. Used by what is unofficially known as "Version 2.0 of the Vision dashboard" to display/hide the main dashboard menu option "Create Web Dashpart."
AccessAll20DashParts	varchar(1)	N Variable indicating whether the role has access to add dashparts to what is unofficially known as "Version 2.0 of the dashboard."
AccessAllCompanies	varchar(1)	N Flag indicating whether the Full access to all Companies option is selected on the role's Access Rights tab, for the Companies Functional Area.
RPChangeOverheadPct	varchar(1)	N Variable indicating whether this role can change the overhead per cent in Resource Planning.
POPrintPO	varchar(1)	N This column is obsolete.
PODeleteOpenPO	varchar(1)	N This column is obsolete.
POReleasePO	varchar(1)	N This column is obsolete.

POUnreceive	varchar(1)	N	This column is obsolete.
POClosePO	varchar(1)	N	This column is obsolete.
PODeleteOpenPR	varchar(1)	N	This column is obsolete.
FinalBatchBillingAccess	varchar(1)	N	Variable indicating whether Allow Processing Final Bills in Batch Billing is selected on the Role's Accounting tab.
AllowSQLWhereInLookup	varchar(1)	N	Variable indicating whether Allow Access to SQL Where is selected on the role's General tab.
RPUdpdatePlanLabor	varchar(1)	N	Variable indicating whether Allow to Update Plan Labor is selected on the role's Planning tab.
ActivityAccess	varchar(1)	N	Variable indicating the Record Level View: Not in use; Use info center access; Use query.
ActivityReadWhere	varchar(max)	Y	The WHERE clause, when Record Level View is Use query.
ActivityUpdateWhere	varchar(max)	Y	The WHERE clause for Record Level Update.
AccessDocMgt	varchar(1)	N	Flag indicating whether Document Management is selected for the role.
RPEMRow	varchar(1)	N	Flag indicating whether Apply Employee Record Access is selected

			on the Planning tab of Configuration, Security, Roles.
SeeCostRatesIgnoreProfitCalc	varchar(1)	N	Flag indicating whether Include Cost Amts in Spent and Profit Calcs is selected on the Accounting tab of Configuration, Security, Roles.
SeeBurdenRatesIgnoreProfitCalc	varchar(1)	N	Flag indicating whether Include Burden Amts in Spent and Profit Calcs is selected on the Accounting tab of Configuration, Security, Roles.
AllowIntercompanyReceipts	varchar(1)	N	Reserved for future use.
InteractiveBillingModify	varchar(1)	N	Flag indicating whether the Allow modify option is selected on the Accounting tab of Configuration, Security, Roles.
InteractiveBillingDelete	varchar(1)	N	Flag indicating whether the Allow delete option is selected on the Accounting tab of Configuration, Security, Roles.
InteractiveBillingWriteOff	varchar(1)	N	Flag indicating whether the Allow write-off option is selected on the Accounting tab of Configuration, Security, Roles.
InteractiveBillingFinalAccess	varchar(1)	N	Flag indicating whether the Allow final processing option is selected on the Accounting tab of

			Configuration, Security, Roles.
InteractiveBillingHold	varchar(1)	N	Flag indicating whether the Allow hold option is selected on the Accounting tab of Configuration, Security, Roles.
InteractiveBillingInsert	varchar(1)	N	Flag indicating whether the Allow insert option is selected on the Accounting tab of Configuration, Security, Roles.
InteractiveBillingTransfer	varchar(1)	N	Flag indicating whether the Allow transfer option is selected on the Accounting tab of Configuration, Security, Roles.
InteractiveBillingEditedInvoices	varchar(1)	N	Flag indicating whether the Allow edit/upload option is selected on the Accounting tab of Configuration, Security, Roles. The default setting is Yes.
EmailTemplateAdmin	varchar(1)	N	Variable indicating the value selected in the Email Template Organizing field on the General tab of Configuration, Security, Roles. Valid options are N - Save Personal Only; R - Save For My Role; Y - Save For All Roles.
RPHardBooking	varchar(1)	N	Flag indicating whether the Planning option Allow to Hard Book Planned Hours is

			selected.
ContactDownload	varchar(max)	Y	The records selection criteria for the Role's downloading of contacts to the mobile applications suite.
ClientDownload	varchar(max)	Y	The records selection criteria for the Role's downloading of clients to the mobile applications suite.
ActivityDownload	varchar(max)	Y	The records selection criteria for the Role's downloading of activities to the mobile applications suite.
OpportunityDownload	varchar(max)	Y	The records selection criteria for the Role's downloading of opportunities to the mobile applications suite.
RPChangeAssignments	varchar(1)	N	Flag indicating whether the Planning option Allow to Change Assignments... is selected.
AllowAcrossICLookup	varchar(1)	N	Flag indicating whether the lookup option Enable Searching Across Info Centers is selected.
AllowReprocessIntercompanyBilling	varchar(1)	N	Flag indicating whether the Allow reprocessing of intercompany billing files option is selected on the Accounting tab of Configuration,

			Security, Roles.
EmployeeSelfServiceInd	varchar(1)	N	This indicates whether or not the "Enable self service in Employee Review" check box is selected on the Record Access tab for a role.
AllowChangeDisableLogin	varchar(1)	N	Option that allows role user with Read Only access to change the Disable Login option in Users Info Center.
AllowChangePassword	varchar(1)	N	Option that allows role user with Read Only access to change passwords in Users Info Center.
AllowChangeSupportDocument	varchar(1)	N	Option that allows role user to make changes in Interactive Billing or Interactive Approvals such as:
Navigator	varchar(1)	N	
NavEmpWorkspace	varchar(1)	N	
NavPMWorkspace	varchar(1)	N	
NavTimesheet	varchar(1)	N	
NavDashboard	varchar(1)	N	
NavPlanning	varchar(1)	N	
NavLabor	varchar(1)	N	
NavConsultant	varchar(1)	N	
NavUseProjectAccess	varchar(1)	N	
NavUsePlanningAccess	varchar(1)	N	

NavUseProjectView	varchar(1)	N	
NavUseProjectUpdate	varchar(1)	N	
NavUsePlanningView	varchar(1)	N	
NavUsePlanningUpdate	varchar(1)	N	
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SEPK	PrimaryKey	Role

SECalendar

Definition Security Table - Calendar Sharing Between Vision Users

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PrimaryUser		varchar(20)	N	The username of the user whose calendar is being shared with another user.
AccessUser		varchar(20)	N	The username of the user with whom the PrimaryUser is sharing their calendar.
PrimaryEmployee		varchar(20)	N	The employee number of the user whose calendar is being shared with another user.
AccessEmployee		varchar(20)	N	The employee number of the user with whom the PrimaryUser is sharing their calendar.
AccessRight		varchar(1)	N	The AccessUser's access level to the PrimaryUser's calendar. Valid options are R - Read-only, and M - Modify.

KEYS

Key Name	Key Type	Keys
SECalendarPK	PrimaryKey	PrimaryUser, AccessUser

SECompany

Definition Security Table - Roles by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	Internal identifier for the security role.
Company		varchar(14)	N	Internal identifier for the company.

KEYS

Key Name	Key Type	Keys
SECompanyPK	PrimaryKey	Role, Company

SEDashParts

Definition Configuration Table - Security Role's Dashparts Access

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	Internal identifier for the security role.
Partid		int	N	Internal identifier for the dashpart.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SEDashPartsPK	PrimaryKey	Role, Partid

SEEmailTemplates

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TemplateID		varchar(50)	N	
Role		varchar(20)	N	
TemplateName		varchar(500)	N	
NavID		varchar(50)	N	
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
SEEmailTemplatesPK	PrimaryKey	TemplateID, Role

SEFavorite

Definition Security Table - Report Favorites by Role

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	The security role having access to the report favorite.
FavoriteName		varchar(80)	N	The report favorite name.
ReportType		varchar(40)	N	The report file for which the favorite was created.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SEFavoritePK	PrimaryKey	Role, FavoriteName, ReportType

SEInfoCenter

Definition Configuration Table - Security Role's Info Center access

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	Internal identifier for the security role.
InfoCenterArea		varchar(32)	N	The Info Center whose security access is defined for the security role.
Access		varchar(1)	N	Variable indicating the security role's access to the InfoCenterArea.
RowLevelReadWhere		varchar(max)	Y	The WHERE clause specifying the security role's Read access at the record level.
RowLevelUpdateWhere		varchar(max)	Y	The WHERE clause specifying the security role's Update access at the record level.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.

ModDate	datetime	Y	The date and time when the record was modified.
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KEYS

Key Name	Key Type	Keys
SEInfoCenterPK	PrimaryKey	Role, InfoCenterArea

SELookupFields

Definition Security Table - Lookup Fields by Role

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	The Vision security role.
LookupType		varchar(50)	N	The type of records retrieved by the lookup; for example, Accounts.
Name		varchar(100)	N	The name of the lookup field.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SELookupFieldsPK	PrimaryKey	Role, LookupType, Name

SEMergeTemplate

Definition Security Roles Configuration Table - Merge Templates Tab

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	Internal identifier for the security role.
InfoCenterArea		varchar(32)	N	The Info Center whose security access is defined for the security role.
MergeTemplateID		varchar(32)	N	Unique internal identifier for the merge template.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SEMergeTemplatePK	PrimaryKey	Role, InfoCenterArea, MergeTemplateID

SEMobileAppFields

Definition Configuration Table - Mobile CRM - Fields Selected for Display

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	Internal identifier for the security role.
Field		varchar(50)	N	The field in the selected Infocenter.
Infocenter		varchar(32)	N	The CRM info center selected.
Sequence		int	N	The field's sequence.

KEYS

Key Name	Key Type	Keys
SEMobileAppFieldsPK	PrimaryKey	Role, Field, Infocenter

SENavTree

Definition Security Roles Configuration Table - Menu Items Access

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	Internal identifier for the security role.
NodeID		varchar(255)	N	The menu item's internal identifier.
TriggerModule		varchar(20)	Y	Variable indicating whether the menu item is available to the security role.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SENavTreePK	PrimaryKey	Role, NodeID

SEPrinters

Definition Security Table - Report Server Printers

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	The Vision security role.
Printer		varchar(80)	N	The report server printer.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SEPrintersPK	PrimaryKey	Role, Printer

SEReport

Definition Security Table - Reports Tab

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	Internal identifier for the security role.
Custom		varchar(30)	N	The additional restriction on Role access to the Report.
Folder		varchar(40)	N	The report folder.
Report		varchar(80)	N	The report name.
AccessAllColumns		varchar(1)	N	Variable indicating whether the Role has access to all columns on the Report.
AccessAllGroups		varchar(1)	N	Variable indicating whether the Role has access to all group fields for the Report.
ViewOnly		varchar(1)	N	Variable indicating whether the Role has view-only access rights for the report. View-only means that the user can view and run the report, but cannot change the report's options.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.

CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SEReportPK	PrimaryKey	Role, Custom, Folder, Report

SEReportColumns

Definition Security Table - Report Columns

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	The Vision security role.
ReportCustom		varchar(30)	N	The additional restriction on Role access to the Report.
ReportFolder		varchar(40)	N	The report folder.
ReportType		varchar(80)	N	The report type.
Name		varchar(100)	N	The report column name.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SEReportColumnsPK	PrimaryKey	Role, ReportCustom, ReportFolder, ReportType, Name

SEReportGroups

Definition Security Table - Report Groups

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	The Vision security role.
GroupType		varchar(50)	N	The report group type.
Name		varchar(100)	N	The report group name.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SEReportGroupsPK	PrimaryKey	Role, GroupType, Name

SEReportOptions

Definition Security Table - Global saved options saved by Role.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	Internal identifier for the security role.
OptionName		varchar(255)	N	The name for the saved option.
OptionType		varchar(80)	N	The option type; for example, a saved report option is a report type.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.
ModUser		varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate		datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SEReportOptionsPK	PrimaryKey	Role, OptionName, OptionType

SESearches

Definition Security Table - Global saved searches saved by Role.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	Internal identifier for the security role.
OptionName		varchar(255)	N	The name for the saved search.
OptionType		varchar(40)	N	The lookup type.
CreateUser		varchar(20)	Y	Username of the user logged in when the record was created.
CreateDate		datetime	Y	Date and time when the record was created.
ModUser		varchar(20)	Y	Username of the user logged in when the record was modified.
ModDate		datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SESearchesPK	PrimaryKey	Role, OptionName, OptionType

SESystemDashParts

Definition Role-based security settings for dashparts

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	The security role; links to the SE table.
PartKey		varchar(50)	N	The dashpart's identifier; links to DashboardUser.PartKey.
PartType		varchar(50)	N	The dashpart type.
CreateUser		varchar(20)	Y	The username of the user who created the record.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user who last modified the record.
ModDate		datetime	Y	The date and time when the record was last modified.

KEYS

Key Name	Key Type	Keys
SESystemDashParts PK	PrimaryKey	Role, PartKey, PartType

SETab

Definition Security Table - Tabs Settings

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	The Vision security role.
InfoCenterArea		varchar(32)	N	The tab's Info Center.
TabID		varchar(100)	N	The tab record number.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SETabPK	PrimaryKey	Role, InfoCenterArea, TabID

SETransTypes

Definition Security Roles Configuration Table - Transaction Types

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	Internal identifier for the security role.
TransType		varchar(3)	N	The transaction type to which the Role has access, for data entry and posting.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SETransTypesPK	PrimaryKey	Role, TransType

SEURLDashParts

Definition Stores the links between system roles and URL dashparts; used by the Access Rights tab on the Security Roles form.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(20)	N	Internal identifier for the security role; links to the SE Table.
PartKey		varchar(50)	N	The dashpart's unique identifier; foreign key to the DashboardURLParts Table.
CreateUser		varchar(20)	Y	Username of the user who created the record.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user who last modified the record.
ModDate		datetime	Y	The date and time when the record was last modified.

KEYS

Key Name	Key Type	Keys
SEURLDashPartsPK	PrimaryKey	Role, PartKey

SEUser

Definition Security Table - Users

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Username		varchar(20)	N	The user's Vision username.
Role		varchar(20)	Y	Vision security role.
Password		varchar(64)	Y	The user's password.
Employee		varchar(20)	Y	The employee record number.
DisableLogin		varchar(1)	N	Variable indicating whether to disable Vision logins for the user.
LastSF254		varchar(32)	Y	The name of the last SF254 proposal the user opened.
LastSF255		varchar(32)	Y	The name of the last SF255 proposal the user opened.
SF254Pref		varchar(2000)	Y	The Preferences settings for SF254 Proposals.
SF255Pref		varchar(2000)	Y	The Preferences settings for SF255 Proposals.
CustDict		varchar(max)	Y	Reserved for future use.
ColorScheme		varchar(2)	Y	The user's selection of a Vision color scheme.

StartPage	varchar(50)	Y	The Vision start page specified by the user.
StartPageDesc	varchar(250)	Y	The start page's description.
PopupAlertsEnabled	varchar(1)	N	Flag indicating whether the user selected "Enable popup reminders."
EMailAlertsEnabled	varchar(1)	N	Flag indicating whether the user selected "Enable email reminders."
MailboxAlias	varchar(50)	Y	Reserved for future use.
MailboxServer	varchar(50)	Y	Reserved for future use.
SyncCalendarWhere	varchar(250)	Y	Reserved for future use.
SyncContactsWhere	varchar(250)	Y	Reserved for future use.
SyncTasksWhere	varchar(250)	Y	Reserved for future use.
LastCustomProposal	varchar(32)	Y	The name of the last custom proposal the user opened.
LoginAttempts	smallint	N	The number of invalid login attempts by the user.
LastPasswordChange	datetime	Y	The date when the user last changed his or her password.
AutoHide	varchar(1)	N	Variable indicating whether the user selected "Automatically hide navigation menu."
DefaultPrinter	varchar(80)	Y	The user's default

			printer for reports.
AutoRetrieve	varchar(1)	N	Flag indicating whether the option Allow users to automatically retrieve records in lookups is selected on the Lookups tab of Configuration, General, System Settings.
ReportServer	varchar(80)	Y	The user's report server.
Domain	varchar(80)	Y	The user's domain server name, for use with Windows Integrated Security.
ProgressiveViewing	varchar(1)	N	Flag indicating whether the option Display first page immediately (progressive viewing) is selected.
DefaultFont	varchar(80)	Y	The default font for reports.
DefaultPageWidth	decimal(19, 4)	N	The default page width for reports.
DefaultPageHeight	decimal(19, 4)	N	The default page height for reports.
DefaultTopMargin	decimal(19, 4)	N	The default top margin for reports, initially set at 0.5 inches.
DefaultBottomMargin	decimal(19, 4)	N	The default bottom margin for reports, initially set at 0.5 inches.
DefaultLeftMargin	decimal(19, 4)	N	The default left margin for reports, initially set at 0.5 inches.
DefaultRightMargin	decimal(19, 4)	N	The default right

n			margin for reports, initially set at 0.5 inches.
SupportUsername	varchar(50)	Y	The employee's username for logging onto the Deltek Support site.
SupportPassword	varchar(50)	Y	The SupportUsername's password for logging onto the Deltek Support site.
ShortDateFormat	varchar(50)	Y	The Short Date Format specified in the User Options dialog.
MediumDateFormat	varchar(50)	Y	The Medium Date Format specified in the User Options dialog.
LongDateFormat	varchar(50)	Y	The Long Date Format specified in the User Options dialog.
DateSeparator	varchar(1)	Y	The Date Separator specified in the User Options dialog.
TimeFormat	varchar(14)	Y	The Time Format specified in the User Options dialog.
decimalSymbol	varchar(1)	Y	The Decimal Symbol specified in the User Options dialog.
ThousandsSeparator	varchar(1)	Y	The Thousands Separator specified in the User Options dialog.
AutoLoginDefaultCompany	varchar(1)	N	Flag indicating whether the Automatically

			default to my home company at startup is selected on the Company Selection dialog.
AutoLoginCurrent Period	varchar(1)	N	Flag indicating whether the Automatically default to current period at startup option is selected on the Period Selection dialog.
LastSF330	varchar(32)	Y	The name of the last SF330 proposal the user opened.
SoundsLikeSearch	varchar(1)	N	Flag indicating whether the Find word... option is selected in the User Options dialog.
WindowsUsername	varchar(255)	Y	The user's Windows username, when different from the user's Vision username. The Windows username is designed for use with Vision integrated security and document management.
ProjectDownload	varchar(max)	Y	The criteria for identifying project records to be downloaded to the user's mobile device.
AutoRetrieveEM	varchar(1)	N	Flag indicating whether the user has selected the Automatically retrieve your record... option in the User Options

			dialog.
ContactDownload	varchar(max)	Y	The records selection criteria for the user's downloading of contacts to the mobile applications suite.
ClientDownload	varchar(max)	Y	The records selection criteria for the user's downloading of clients to the mobile applications suite.
ActivityDownload	varchar(max)	Y	The records selection criteria for the user's downloading of activities to the mobile applications suite.
OpportunityDownload	varchar(max)	Y	The records selection criteria for the user's downloading of opportunities to the mobile applications suite.
DefaultCountry	varchar(2)	Y	The country selected for this user in the Default Country column on the User Setup Tab.
DefaultLanguage	varchar(10)	Y	For internal use.
PageSize	varchar(10)	Y	
UnitOfMeasure	varchar(2)	Y	
KonaUsername	varchar(255)	Y	
KonaPassword	varchar(255)	Y	
ForceChangePassword	varchar(1)	N	Option to force user to change password on next login.

DelegateInvoiceApproval	varchar(1)	N	Invoice approval delegate enabled (on the General tab of the User Options).
DelegateEmployee	varchar(20)	Y	Invoice approval delegate person who is entered on the General tab of the User Options.
FlatDashboardStyling	varchar(1)	N	
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SEUserPK	PrimaryKey	Username

SEUserMyFavs

Definition Security Table - User's Dashboard Links for My Favorites

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ID		varchar(60)	N	Internal identifier for the record.
PartKey		varchar(50)	N	The dashpart's identifier; links to DashboardUser.PartKey.
Username		varchar(20)	Y	The user's username, from the UserID Table.
NavDivID		varchar(255)	Y	The hard-coded value for the Vision module or screen saved as a Favorite.

KEYS

Key Name	Key Type	Keys
SEUserMyFavsPK	PrimaryKey	ID, PartKey

SEUserMyLinks

Definition Security Table - User's Dashboard Links for My Links

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	The dashpart's identifier; links to DashboardUser.PartKey.
ID		varchar(60)	N	Internal identifier for the record.
Username		varchar(20)	Y	The user's username, from the UserID Table.
URL		varchar(255)	Y	The user-entered URL.
URLLinkTitle		varchar(255)	Y	The user-entered description of the URL; if entered, it appears as the Dashboard link.

KEYS

Key Name	Key Type	Keys
SEUserMyLinksPK	PrimaryKey	PartKey, ID

SEUserPasswordHistory

Definition Security Table - User's Password History

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Username		varchar(20)	N	The user's username.
CreateDate		datetime	N	The date and time when the password was created.
Password		varchar(64)	Y	The password.

KEYS

Key Name	Key Type	Keys
SEUserPasswordHistoryPK	PrimaryKey	Username, CreateDate

SEWSSLists

Definition Security Table - SharePoint Lists (Document Libraries) for Vision Document Management

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(32)	N	Internal identifier for the security role.
ListID		varchar(64)	N	Internal reference number for the SharePoint list. In Vision Document Management, a SharePoint list is a library.
Perms		varchar(2)	N	The permissions for the SharePoint list.
WebID		varchar(64)	N	The identifier for the SharePoint lists's parent web.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SEWSSListsPK	PrimaryKey	Role, ListID

SEWSSSiteDEFAULT

Definition Security Table - Default Permission Values for a SharePoint Library's Parent Web

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Role		varchar(32)	N	Internal identifier for the security role.
WebID		varchar(64)	N	The identifier for the SharePoint list's parent web.
SitePerms		varchar(2)	N	Values indicating whether the Role can browse the default SharePoint interface without being logged into Vision.
ListPerms		varchar(2)	N	The default permissions for all SharePoint lists whose SEWSSLists.Perm s value is DF (default.) In Vision Document Management, a SharePoint list is a library.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record

was modified.		
ModDate	datetime	Y The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SEWSSSiteDefaultPK	PrimaryKey	Role, WebID

SF254

Definition Proposals Table - SF254 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF254ID		varchar(32)	N	Internal identifier for the SF254 proposal record.
Name		varchar(50)	N	The name by which the proposal record is saved in Vision.
PersonResponsible		varchar(50)	Y	The person responsible for submitting the proposal.
DatePrepared		varchar(max)	Y	The date entered in Block 3 of the proposal.
FirmNameInfo		varchar(max)	Y	The information entered in Block 1 of the proposal.
YearPresentFirmEstablished		varchar(max)	Y	The information entered in Block 2 of the proposal.
ParentCompany		varchar(max)	Y	The information entered in Block 5 of the proposal.
FormerParentCompany		varchar(max)	Y	The information entered in Block 5a of the proposal.
OwnershipType		varchar(max)	Y	The information entered in Block 4 of the proposal.
ParentCompanySubmitallInd		varchar(1)	N	Flag indicating whether Parent Company is

			selected in Block 1a.
BranchSubmittalInd	varchar(1)	N	Flag indicating whether Branch is selected in Block 1a.
SmallBusinessInd	varchar(1)	N	Flag indicating whether Small Business is selected in Block 4.
SmallDisadvantagedInd	varchar(1)	N	Flag indicating whether Small Disadvantaged Business is selected in Block 4.
WomanOwnedInd	varchar(1)	N	Flag indicating whether Woman-owned Business is selected in Block 4.
InterestInForeignWork	varchar(1)	N	Flag indicating whether Interested in Foreign Work is selected on the proposal.
PrincipalInfo1	varchar(max)	Y	The information entered for the first principal in Block 6 of the proposal.
PrincipalInfo2	varchar(max)	Y	The information entered for the second principal in Block 6 of the proposal.
TotalPersonnelAllOffices	varchar(max)	Y	The number entered in Block 7a of the proposal.
PresentOfficesInfo	varchar(max)	Y	The information entered in Block 7 of the proposal.
PresentOfficesComment	varchar(max)	Y	The information entered for No. Personnel Each Office, in Block 7 of the proposal.

DisciplineComment	varchar(max)	Y	The information entered in Block 8 of the proposal.
ProfileFeeBeginDate	datetime	Y	The date used to select fees for use in Block 9 and 10 of the proposal.
ProfileCodeComment	varchar(max)	Y	The information entered in Block 10 of the proposal.
SignatorInfo	varchar(max)	Y	The name entered in Block 12 of the proposal.
SignatureDate	varchar(max)	Y	The information entered in the Date section of Block 12 of the proposal.
DefaultFont	varchar(50)	Y	The value in the Font Name field of the 254 Preferences dialog. This affects the text displayed on the screen, but not the text in the merged proposal document.
DefaultFontSize	smallint	N	The value in the Font Size field of the 254 Preferences dialog. This affects the text displayed on the screen, but not the text in the merged proposal document.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in

			when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF254PK	PrimaryKey	SF254ID

SF254Disciplines

Definition Proposals Table - Employee Skill Specialties for SF254 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF254ID		varchar(32)	N	The SF254 proposal record number.
Discipline		varchar(50)	N	The employee discipline description, from the CFGEMSkill Table.
Seq		smallint	N	The order of disciplines in the SF254 form.
CompanyCount		smallint	N	For the companies added to the proposal, the total number of employees having the Discipline as their primary skill.
IncludeCommentIn d		varchar(1)	N	Not used.
DisciplineCode		varchar(10)	Y	The discipline code, from the CFGEMSkill Table.

KEYS

Key Name	Key Type	Keys
SF254DisciplinesPK	PrimaryKey	SF254ID, Discipline

SF254FeeSummary

Definition Proposals Table - Fee Summaries for SF254 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF254ID		varchar(32)	N	The SF254 proposal record number.
CollIndex		smallint	N	The fee range index number specified in Block 9 of the proposal.
Year		smallint	N	The year specified in Block 9 of the proposal.
Federal		smallint	N	Variable indicating fees received for Federal work, as specified in Block 9 of the proposal.
Domestic		smallint	N	Variable indicating fees received for all other domestic work, as specified in Block 9 of the proposal.
ForeignWork		smallint	N	Variable indicating fees received for all other foreign work, as specified in Block 9 of the proposal.

KEYS

Key Name	Key Type	Keys
SF254FeeSummary PK	PrimaryKey	SF254ID, CollIndex

SF254FirmProfile

Definition Proposal Table - SF254 Project Information by Profile Code

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF254ID		varchar(32)	N	The SF254 proposal record number.
Seq		smallint	N	The profile code's sequence in the proposal.
ProfileCode		varchar(max)	N	The profile code associated with that project work.
IncludeCommentIn d		varchar(1)	N	Not used.
NumberOfProjects		varchar(max)	N	The number of projects for the ProfileCode.
TotalGrossFees		varchar(max)	N	Total gross fee receipts for work associated with the ProfileCode.

KEYS

Key Name	Key Type	Keys
SF254FirmProfilePK	PrimaryKey	SF254ID, Seq

SF254LocationsCount

Definition Proposals Table - Office Locations for 254 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF254ID		varchar(32)	N	The SF254 proposal record number.
CompanyID		varchar(32)	N	The Proposal Firm record number.

KEYS

Key Name	Key Type	Keys
SF254LocationsPK	PrimaryKey	SF254ID, CompanyID

SF254Projects

Definition Proposals Table - Projects Used in SF254 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF254ID		varchar(32)	N	The SF254 proposal record's internal identifier.
Seq		smallint	N	The project's internal sequence number, based on its user-specified order in the proposal.
WBS1		varchar(30)	Y	The project's number.
VerifiedInd		varchar(1)	N	Variable indicating whether the information was verified before use in the proposal.
ProjectProfileCode		varchar(max)	Y	The information entered in Profile Code of Block 11 of the proposal.
FirmResponsibility Code		varchar(max)	Y	The information entered in the second column of Block 11 of the proposal.
ProjectInfo		varchar(max)	Y	The information entered in "Project Name and Location" of Block 11 of the proposal.
OwnerInfo		varchar(max)	Y	The information entered in "Owner Name & Address" of Block

			11 of the proposal.
CompletionDate	varchar(max)	Y	The information entered in "Completion Date" of Block 11 of the proposal.
ProjectCost	varchar(max)	Y	The information entered in "Cost of Work" of Block 11 of the proposal.
CurrentFedInd	varchar(1)	N	Reserved for future use.

KEYS

Key Name	Key Type	Keys
SF254ProjectsPK	PrimaryKey	SF254ID, Seq

SF254Subscr

Definition Dashboard History Table - User Subscriptions to SF254 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	The dashpart's identifier; links to DashboardUser.PartKey.
SF254ID		varchar(32)	N	Internal reference number for the SF254 Proposal record.
UserName		varchar(20)	N	The username of the user currently logged in; links to the SEUser Table.
ModDate		datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF254SubscrPK	PrimaryKey	PartKey, SF254ID, UserName

SF254Template

Definition Merge Templates for SF254 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TemplateID		varchar(32)	N	The merge template's internal identifier.
Name		varchar(50)	N	The merge template's name.
Description		varchar(50)	Y	The merge template's description.
DefaultTemplate		varchar(1)	N	Variable indicating whether this is the default merge template for its page of the SF254 proposal.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
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SF254TemplatePK	PrimaryKey	TemplateID
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SF254TemplateFiles

Definition Proposals Table - SF254 Merge Template Files

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TemplateID		varchar(32)	N	The SF254 merge template's internal identifier.
PageDescriptor		varchar(10)	N	The SF254 page to which the merge template corresponds.
FileName		varchar(15)	N	The merge template's filename, used in exporting and importing the merge template.
TemplateDoc		varchar(max)	N	The merge template document's content in Rich Text format.
Seq		smallint	N	The merge template file's internal sequence number.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time

when the record
was modified.

KEYS

Key Name	Key Type	Keys
SF254TemplateFiles PK	PrimaryKey	TemplateID, PageDescriptor

SF255

Definition Proposals Table - SF255 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF255ID		varchar(32)	N	Internal identifier for the SF255 proposal record.
Name		varchar(50)	N	The name by which the proposal record is saved in Vision.
PersonResponsible		varchar(50)	Y	The person responsible for submitting the proposal.
DateAdvertised		datetime	Y	The information entered for this field on the Proposal Log form.
ProposalDueDate		datetime	Y	The information entered for this field on the Proposal Log form.
ProjectInfo		varchar(max)	Y	The information entered in Block 1 of the proposal.
CBDDate		varchar(max)	Y	The information entered in Block 2a of the proposal.
AgencyInfo		varchar(max)	Y	The information entered in Block 2b of the proposal.
FirmNameAndInfo		varchar(max)	Y	The information entered in Block 3 of the proposal.
WorkingFirmName		varchar(max)	Y	The information

AndInfo			entered in Block 3b of the proposal.
PrincipalInfo	varchar(max)	Y	The information entered in Block 3a of the proposal.
JointVentureFirms	varchar(max)	Y	The information entered in Block 5 of the proposal.
JointVenturePrevI nd	varchar(1)	N	Variable indicating the selection in Block 5a of the proposal.
DisciplineComm ent	varchar(max)	Y	Information entered in Block 5 of the proposal.
AdditionalInformati on	varchar(max)	Y	The information entered in Block 10 of the proposal.
SignatorInfo	varchar(max)	Y	The information entered in Block 11 of the proposal.
SignatureDate	varchar(max)	Y	The information entered in the Date area of Block 11 of the proposal.
DefaultFont	varchar(50)	Y	The value in the Font Name field on the Font Settings tab of the 255 Preferences form. This affects the text displayed on the screen, but not the text in the merged proposal document.
DefaultFontSize	smallint	N	The value in the Font Size field on the Font Settings tab of the 255 Preferences form. This affects the text displayed on the screen, but not the text in the merged proposal

			document.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF255PK	PrimaryKey	SF255ID

SF255Consultant

Definition Proposals Table - Consultants Used in SF255 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF255ID		varchar(32)	N	The SF255 Proposal record's internal reference number.
Seq		smallint	N	The consultant record's internal sequence number, based on its user-specified order in the proposal.
Consultant		varchar(20)	Y	The Consultant record number.
VerifiedInd		varchar(1)	N	Variable indicating whether the information was verified before use in the proposal.
ConsultantInfo		varchar(max)	Y	The consultant name and address entered in Block 6 of the proposal.
SpecialtyDescription		varchar(max)	Y	The information entered for the consultant's specialty in Block 6 of the proposal.
PriorWorkInd		varchar(max)	Y	Variable indicating whether "Prior Work" is selected in the consultant's Vendor record.
ClientID		varchar(32)	Y	Internal identifier for the client whose linked Consultant

				is being added to the proposal.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.	
CreateDate	datetime	Y	The date and time when the record was created.	
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.	
ModDate	datetime	Y	The date and time when the record was modified.	

KEYS

Key Name	Key Type	Keys
SF255ConsultantPK	PrimaryKey	SF255ID, Seq

SF255Disciplines

Definition Proposals Table - Employee Skill Specialties for SF255 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF255ID		varchar(32)	N	The SF255 Proposal record number.
Discipline		varchar(50)	N	The employee discipline description, from the CFGEMSkill Table.
Seq		smallint	N	The order of disciplines in the SF255 form.
ConsultantCount		smallint	N	The Column A TOTAL number in Block 4 of the SF255 form.
CompanyCount		smallint	N	For the companies added to the proposal, the total number of employees having the Discipline as their primary skill.
IncludeCommentIn d		varchar(1)	N	Not used.
DisciplineCode		varchar(10)	Y	The discipline code, from the CFGEMSkill Table.

KEYS

Key Name	Key Type	Keys
SF255DisciplinesPK	PrimaryKey	SF255ID, Discipline

SF255EmployeeGraphics

Definition Proposals Table - Employee Graphics Files for 255 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF255ID		varchar(32)	N	The SF255 Proposal record number.
Employee		varchar(20)	N	The employee number.
LinkID		varchar(32)	N	Internal reference number for the graphics file link.
Description		varchar(100)	Y	The graphics file's description.
FilePath		varchar(255)	Y	The file path location of the graphics file.
OrderOfAppearance		smallint	N	Internal sequence number for the linked graphics file, reflecting the file's sequence on the tab.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record

was modified.

KEYS

Key Name	Key Type	Keys
SF255EmployeeGraphicsPK	PrimaryKey	SF255ID, Employee, LinkID

SF255Employees

Definition Proposals Table - Employees Used in SF255 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF255ID		varchar(32)	N	The SF255 Proposal record number.
Seq		smallint	N	The employee record's internal sequence number, based on its user-specified order in the proposal.
Employee		varchar(20)	Y	The employee selected for Block 7 of the proposal.
VerifiedInd		varchar(1)	N	Variable indicating whether the information was verified before use in the proposal.
EmployeeInfo		varchar(max)	Y	The information entered in Block 7a of the proposal.
ProjectAssignment		varchar(max)	Y	The information entered in Block 7b of the proposal.
CompanyName		varchar(max)	Y	The information entered in Block 7c of the proposal.
YearsWithFirm		varchar(max)	Y	The information entered in the first part of Block 7d of the proposal.
YearsOtherFirms		varchar(max)	Y	The information entered in the second part of

			Block 7d of the proposal.
Experience	varchar(max)	Y	The information entered in Block 7g of the proposal.
FormatPreference	varchar(1)	Y	The page layout preference for the Employees page.
GraphicPath	varchar(255)	Y	The graphic file's path location.
DegreeInfo	varchar(max)	Y	The information entered in Block 7e of the proposal.
RegistrationInfo	varchar(max)	Y	The information entered in Block 7f of the proposal.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF255EmployeesPK	PrimaryKey	SF255ID, Seq

SF255LocationsCount

Definition Proposals Table - Office Locations Used in SF255 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF255ID		varchar(32)	N	The SF255 Proposal record number.
CompanyID		varchar(32)	N	The Proposal Firm record number.

KEYS

Key Name	Key Type	Keys
SF255LocationsCountPK	PrimaryKey	SF255ID, CompanyID

SF255ProjectGraphics

Definition Proposals Table - Project Graphics Files for 255 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF255ID		varchar(32)	N	The SF255 Proposal record number.
WBS1		varchar(30)	N	The project number.
FederalInd		varchar(1)	N	Variable indicating whether the project is a Federal project.
LinkID		varchar(32)	N	Internal reference number for the graphics file link.
Description		varchar(100)	Y	The graphics file description.
FilePath		varchar(255)	Y	The file path location of the graphics file.
OrderOfAppearance		smallint	N	Internal sequence number for the linked graphics file, reflecting the file's sequence on the tab.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in

			when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF255ProjectGraphi csPK	PrimaryKey	SF255ID, WBS1, FederalInd, LinkID

SF255Projects

Definition Proposals Table - Projects Used in SF255 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF255ID		varchar(32)	N	The SF255 Proposal record's internal reference number.
FederalInd		varchar(1)	N	Variable indicating whether the project is a federal project.
Seq		smallint	N	The project record's internal sequence number, based on its user-specified order in the proposal.
WBS1		varchar(30)	Y	The project selected for Block 8 of the proposal.
VerifiedInd		varchar(1)	N	Variable indicating whether the information was verified before use in the proposal.
ProjectInfo		varchar(max)	Y	The information entered in Block 8a of the proposal.
Responsibility		varchar(max)	Y	The information entered in Block 8b of the proposal.
OwnerInfo		varchar(max)	Y	The information entered in Block 8c of the proposal.
CompletionDate		varchar(max)	Y	The information entered in Block 8d of the proposal.

PercentageComplete	varchar(max)	Y	The project's percent complete.
FirmResponsibilityCost	varchar(max)	Y	The information entered in the second half of Block 8e of the proposal.
TotalProjectCost	varchar(max)	Y	The information entered in the first half of Block 8e of the proposal.
GraphicPath	varchar(255)	Y	The file path location of a graphic added on the Projects tab.

KEYS

Key Name	Key Type	Keys
SF255ProjectsPK	PrimaryKey	SF255ID, FederalInd, Seq

SF255Subscr

Definition Dashboard History Table - User Subscriptions to SF255 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	The dashpart's identifier; links to DashboardUser.PartKey.
SF255ID		varchar(32)	N	Internal reference number for the SF255 Proposal record.
UserName		varchar(20)	N	The username of the user currently logged in; links to the SEUser Table.
ModDate		datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF255SubscrPK	PrimaryKey	PartKey, SF255ID, UserName

SF255Template

Definition Proposal Table - Merge Templates for SF255 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TemplateID		varchar(32)	N	The merge template's internal identifier.
Name		varchar(50)	N	The merge template's name.
Description		varchar(50)	Y	The merge template's description.
DefaultTemplate		varchar(1)	N	Variable indicating whether this is the default merge template for its page of the SF255 proposal.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
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SF255TemplatePK	PrimaryKey	TemplateID
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SF255TemplateFiles

Definition Proposals Table - SF255 Merge Template Files

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TemplateID		varchar(32)	N	The SF255 merge template's internal identifier.
PageDescriptor		varchar(10)	N	The SF255 page to which the merge template corresponds.
PageOption		varchar(20)	N	The SF255 page layout to which the merge template corresponds.
FileName		varchar(15)	N	The merge template's filename, used in exporting and importing the merge template.
TemplateDoc		varchar(max)	N	The merge template document's content in Rich Text format.
Seq		smallint	N	The merge template file's internal sequence number.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of

			the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF255TemplateFiles PK	PrimaryKey	TemplateID, PageDescriptor, PageOption

SF330

Definition Proposals Table - SF330 Proposals, Part I, Sections A, B, D, H, and I

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF330ID		varchar(32)	N	Internal identifier for the SF330 proposal record.
Name		varchar(100)	Y	The name by which the proposal record is saved in Vision.
TitleAndLocation		varchar(max)	Y	The information entered in block 1, Part I.
PublicNoticeDate		varchar(max)	Y	The information entered in block 2, Part I.
SolicitationNum		varchar(max)	Y	The information entered in block 3, Part I.
ContactEmpNum		varchar(20)	Y	The employee number of the employee whose data appears in blocks 4 through 8, Section B, Part I.
ContactName		varchar(60)	Y	The name of the employee whose data appears in blocks 4 through 8, Section B, Part I.
ContactInfo		varchar(max)	Y	The information entered in block 4, Part I.
ContactFirm		varchar(max)	Y	The information entered in block 5, Part I.

ContactPhone	varchar(max)	Y	The information entered in block 6, Part I.
ContactFax	varchar(max)	Y	The information entered in block 7, Part I.
ContactEmail	varchar(max)	Y	The information entered in block 8, Part I.
OrgChartAttached	varchar(1)	Y	Variable indicating whether (Attached) is selected in Section D.
AdditionalInfo	varchar(max)	Y	The information entered in block 30, Part I.
SignorInfo	varchar(max)	Y	The information entered in block 33, Part I.
SignorEmployee	varchar(20)	Y	The employee number of the employee whose signature file and data appears in blocks 31 and 33, Part I.
SignatureDate	varchar(max)	Y	The information entered in block 32, Part I.
DefaultFont	varchar(50)	Y	The value in the Name field of the 330 Preferences form. This affects the text displayed on the screen, but not the text in the merged proposal document.
DefaultFontSize	smallint	N	The value in the Size field of the 330 Preferences form. This affects the text displayed on the screen, but not the text in the merged proposal

			document.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF330PK	PrimaryKey	SF330ID

SF330FirmEmployeeDiscipline

Definition Proposals Table - SF330 Proposals, Part II, block 9

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF330ID		varchar(32)	N	Internal identifier for the SF330 proposal record.
ID		varchar(32)	N	Internal identifier for the firm added to Part II.
DisciplineCode		varchar(10)	Y	The discipline's/skill's SF330 code.
DisciplineDesc		varchar(50)	N	The discipline's/skill's description.
FirmCount		smallint	N	The information entered in Part II, block 9 c (1) FIRM.
BranchCount		smallint	N	The information entered in Part II, block 9 c (2) BRANCH.
DisciplineSeq		smallint	N	The discipline's/skill's order of appearance in Part II, block 9.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of

			the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF330FirmEmployee DisciplinePK	PrimaryKey	SF330ID, ID, DisciplineDesc

SF330FirmProfile

Definition Proposals Table - SF330 Proposals, Part II, block 10

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF330ID		varchar(32)	N	Internal identifier for the SF330 proposal record.
ID		varchar(32)	N	Internal identifier for the firm added to Part II.
ProjectCodeDesc		varchar(100)	N	The project/profile code's description.
ProjectCode		varchar(4)	Y	The project/profile code's SF330 code.
RevenueIndex		smallint	N	The information entered in Part II, block 10 c.
ProjCodeSeq		smallint	N	The project/profile code's order of appearance in Part II, block 10.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF330FirmProfilePK	PrimaryKey	SF330ID, ID, ProjectCodeDesc

SF330FirmsPart2

Definition Proposals Table - SF330 Proposals, Part II, blocks 1 through 8, 11, and 12

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF330ID		varchar(32)	N	Internal identifier for the SF330 proposal record.
ID		varchar(32)	N	Internal identifier for the proposal firm added to Part II.
FirmSeq		smallint	N	The firm's order of appearance in Part II.
FirmID		varchar(32)	Y	Internal identifier for the proposal firm record; links to the Firm Table.
Name		varchar(max)	Y	The information entered in Part II, block 2a.
Address		varchar(max)	Y	The information entered in Part II, block 2b.
City		varchar(max)	Y	The information entered in Part II, block 2c.
State		varchar(max)	Y	The information entered in Part II, block 2d.
Zip		varchar(max)	Y	The information entered in Part II, block 2e.
YearEstablished		varchar(max)	Y	The information entered in Part II,

			block 3.
SolicitationNumber	varchar(max)	Y	The information entered in Part II, block 1.
DunsNumber	varchar(max)	Y	The information entered in Part II, block 4.
OwnershipType	varchar(max)	Y	The information entered in Part II, block 5a.
SmallBusinessStatus	varchar(max)	Y	The information entered in Part II, block 5b.
ContactInfo	varchar(max)	Y	The information entered in Part II, block 6a.
ContactPhone	varchar(max)	Y	The information entered in Part II, block 6b.
ContactEmail	varchar(max)	Y	The information entered in Part II, block 6c.
ParentName	varchar(max)	Y	The information entered in Part II, block 7.
FormerFirmNames	varchar(max)	Y	The information entered in Part II, block 8a.
FormerFirmYrEst	varchar(max)	Y	The information entered in Part II, block 8b.
FormerFirmDunsNumber	varchar(max)	Y	The information entered in Part II, block 8c.
FedRev3YrAverage	varchar(max)	Y	The information entered in Part II, block 11a.
NonFedRev3YrAverage	varchar(max)	Y	The information entered in Part II, block 11b.
TotalRev3YrAverage	varchar(max)	Y	The information

ge			entered in Part II, block 11c.
SignorInfo	varchar(max)	Y	The information entered in Part II, block 12c.
SignorEmployee	varchar(20)	Y	The employee number of the employee whose signature file and data appears in Part II, blocks 12a and 12c.
SignatureDate	varchar(max)	Y	The information entered in Part II, block 12b.
FirmTotal	smallint	N	The information entered on the Total line for Part II, block 9c (1) FIRM.
BranchTotal	smallint	N	The information entered on the Total line for Part II, block 9c (2) BRANCH.
OtherEmployeeFirmCount	smallint	N	The information entered on the Other Employees line for Part II, block 9c (1) FIRM.
OtherEmployeeBranchCount	smallint	N	The information entered on the Other Employees line for Part II, block 9c (2) BRANCH.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in

			when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF330FirmsPart2PK	PrimaryKey	SF330ID, ID

SF330Personnel

Definition Proposals Table - SF330 Proposals, Part I, Section E

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF330ID		varchar(32)	N	Internal identifier for the SF330 proposal record.
EmplID		varchar(32)	N	Internal identifier for the employee added to Part I, Section E.
EmpSeq		smallint	N	The employee's order of appearance in Section E.
Employee		varchar(20)	Y	The employee's Vision employee number.
Name		varchar(max)	Y	The information entered in Part I, block 12.
YearsTotal		varchar(max)	Y	The information entered in Part I, block 14a.
YearsThisFirm		varchar(max)	Y	The information entered in Part I, block 14b.
RoleCode		varchar(10)	Y	Internal identifier for the employee project role.
Role		varchar(max)	Y	The RoleCode's description.
FirmInfo		varchar(max)	Y	The information entered in Part I, block 15.

Education	varchar(max)	Y	The information entered in Part I, block 16.
Registration	varchar(max)	Y	The information entered in Part I, block 17.
OtherProfQual	varchar(max)	Y	The information entered in Part I, block 18.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF330PersonnelPK	PrimaryKey	SF330ID, EmpID

SF330PersonnelMatrix

Definition Proposals Table - SF330 Proposals, Part I, Section G, blocks 26, 27, and 28; employee data

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF330ID		varchar(32)	N	Internal identifier for the SF330 proposal record.
EmplID		varchar(32)	N	Internal identifier for the employee added to Part I, Section G.
EmpSeq		smallint	N	The employee's order of appearance in Section G.
EmployeeInfo		varchar(max)	Y	The information entered in block 26.
Role		varchar(max)	Y	The information entered in Part I, block 27.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF330PersonnelMat rixPK	PrimaryKey	SF330ID, EmpID

SF330PersonnelProjectMatrix

Definition Proposals Table - SF330 Proposals, Part I, Section G, blocks 26, 27, and 28; project data

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF330ID		varchar(32)	N	Internal identifier for the SF330 proposal record.
EmpID		varchar(32)	N	Internal identifier for the employee added to Part I, Section G.
ProjID		varchar(32)	N	Internal identifier for the project added to Part I, Section F.
EmpSeq		smallint	N	The employee's order of appearance in Section G.
ProjSeq		smallint	N	The project's order of appearance in Section G.
ProjKey		varchar(1)	Y	The project's key number in Part I, block 29.
Edited		varchar(1)	N	Flag indicating whether the matrix has been edited to add employees via the Section G Roles dialog.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time

			when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF330PersonnelProjectMatrixPK	PrimaryKey	SF330ID, EmpID, ProjID

SF330PersonnelProjects

Definition Proposals Table - SF330 Proposals, Part I, Section E, block 19

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF330ID		varchar(32)	N	Internal identifier for the SF330 proposal record.
EmplID		varchar(32)	N	Internal identifier for the employee added to Part I, Section E.
ProjID		varchar(32)	N	Internal identifier for the project added to Part I, Section F.
PersProjSeq		smallint	N	The project's order of appearance in block 19.
WBS1		varchar(30)	Y	The project number.
WBS2		varchar(7)	Y	The project phase number.
WBS3		varchar(7)	Y	The project task number.
ProjectInfo		varchar(max)	Y	The information entered in Part I, block 19 (1).
YearComplProfSvcs		varchar(max)	Y	The information entered in Part I, block 19 (2) Professional Services.
YearComplConst		varchar(max)	Y	The information entered in Part I, block 19 (2) Construction.

DescriptionAndRole	varchar(max)	Y	The information entered in Part I, block 19 (3).
WithCurrentFirm	varchar(1)	Y	Variable indicating whether the checkbox in Part I, block 19 (3) is selected.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF330PersonnelProjectsPK	PrimaryKey	SF330ID, EmpID, ProjID

SF330Preferences

Definition Proposals Table - User-specified 330 Preferences

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UserName		varchar(20)	N	The user's Vision username.
NameFormat		varchar(50)	Y	The value in Name Format.
PointOfContactRole		varchar(10)	Y	The value in Role used for Selection.
EmpProjDescription		varchar(10)	Y	The value in Brief Project Description.
EmpProjRoleFormat		varchar(30)	Y	The value in Role Description Format.
DefProjOwner		varchar(10)	Y	The value in Default Owner.
DefProjContact		varchar(10)	Y	The value in Default Contact.
DefProjDescription		varchar(10)	Y	The value in Default Description.
DefaultFont		varchar(50)	Y	The value in Font Name.
DefaultFontSize		smallint	N	The value in Font Size.
DefaultTemplateID		varchar(32)	Y	The internal identifier for the merge template set specified in Default Template.
DegreeSeparator		varchar(1)	Y	The value in Degree Separator.

RegSeparator	varchar(1)	Y	The value in Registration Separator.
SpaceAfterSep	varchar(1)	Y	The value in Space after Separator.
SpaceBeforeSep	varchar(1)	Y	The value in Space before Separator.
InclSignatureImg	varchar(1)	Y	Variable indicating whether the Include Signature Image checkbox is selected.
InclInstitution	varchar(1)	Y	The value in Include Institution.
InclYearEarned	varchar(1)	Y	Variable indicating whether Include Year-Earned is selected.
InclYearRegEarned	varchar(1)	Y	Variable indicating whether Include Date-Earned is selected.
InclRegNumber	varchar(1)	Y	The value in Include Registration Num.
OtherProfQual	varchar(10)	Y	The value in Other Prof-Qualifications.
InclAllProjectAssociations	varchar(1)	Y	Flag indicating whether the Include all Project Associations option is selected.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record

		was modified.	
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF330PreferencesPK	PrimaryKey	UserName

SF330ProjectFirms

Definition Proposals Table - SF330 Proposals, Part I, Section F, block 25

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF330ID		varchar(32)	N	Internal identifier for the SF330 proposal record.
ProjID		varchar(32)	N	Internal identifier for the project added to Part I, Section F.
ID		varchar(32)	N	Internal key.
ProjFirmSeq		smallint	N	The firm's order of appearance in Part I, block 25.
Name		varchar(max)	Y	The information entered in Part I, block 25(1).
Location		varchar(max)	Y	The information entered in Part I, block 25(2).
Role		varchar(max)	Y	The information entered in Part I, block 25(3).
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.

ModDate	datetime	Y	The date and time when the record was modified.
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KEYS

Key Name	Key Type	Keys
SF330ProjectFirmsPK	PrimaryKey	SF330ID, ProjID, ID

SF330ProjectGraphics

Definition Proposals Table - Graphics files for SF330 Proposals, Part I, Section F

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF330ID		varchar(32)	N	Internal identifier for the SF330 proposal record.
ProjID		varchar(32)	N	Internal identifier for the project added to Part I, Section F.
LinkID		varchar(32)	N	Internal referencen number for the graphics file link.
FilePath		varchar(255)	Y	The file path location of the graphics file.
Description		varchar(100)	Y	The graphics file's description.
OrderOfAppearan ce		smallint	Y	Internal sequence number for the linked graphics file, reflecting the file's sequence in Section F.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.

ModDate	datetime	Y	The date and time when the record was modified.
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KEYS

Key Name	Key Type	Keys
SF330ProjectGraphi csPK	PrimaryKey	SF330ID, ProjID, LinkID

SF330Projects

Definition Proposals Table - SF330 Proposals, Part I, Section F

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF330ID		varchar(32)	N	Internal identifier for the SF330 proposal record.
ProjID		varchar(32)	N	Internal identifier for the project added to Part I, Section F.
ProjSeq		smallint	N	The project's order of appearance in Part I, Section F.
Wbs1		varchar(30)	Y	The project number.
Wbs2		varchar(7)	Y	The phase number.
Wbs3		varchar(7)	Y	The task number.
ProjectInfo		varchar(max)	Y	The information entered in Part I, block 21.
ProjKeyName		varchar(max)	Y	The information entered in block 29, Section G.
ProjOwner		varchar(max)	Y	The information entered in Part I, block 23a.
ContactName		varchar(max)	Y	The information entered in Part I, block 23b.
ContactPhone		varchar(max)	Y	The information entered in Part I, block 23c.

Description	varchar(max)	Y	The information entered in Part I, block 24.
YearComplProfSvcs	varchar(max)	Y	The information entered in Part I, block 22, Professional Services.
YearComplConst	varchar(max)	Y	The information entered in Part I, block 22, Construction.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF330ProjectsPK	PrimaryKey	SF330ID, ProjID

SF330ProposedFirms

Definition Proposals Table - SF330 Proposals, Part I, Section C firms

COLUMNS

Column Name	Domain	Datatype	Null	Definition
SF330ID		varchar(32)	N	Internal identifier for the SF330 proposal record.
ID		varchar(32)	N	Internal key.
FirmSeq		smallint	N	The firm's order of appearance in Part I, Section C.
Type		varchar(1)	Y	Variable indicating the type of Section C firm. Valid options are F - proposal firm; V - vendor.
FirmType		varchar(10)	Y	Variable indicating which checkbox is selected for the firm. Valid options are P - prime contractor; J - joint venture; S - subcontractor.
FirmID		varchar(32)	Y	Internal identifier for the firm added to Part I, Section C.
BranchOffice		varchar(1)	Y	Variable indicating whether the checkbox in Part I, block 9 is selected.
Vendor		varchar(20)	Y	The vendor number.
Name		varchar(max)	Y	The information entered in Part I,

			block 9.
Address	varchar(max)	Y	The information entered in Part I, block 10.
Role	varchar(max)	Y	The information entered in Part I, block 11.
OfficeLocation	varchar(20)	Y	The firm's City; used in dialog lists to differentiate firm/office locations of the same name.
ClientID	varchar(32)	Y	Internal identifier for the client added to Section C.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF330ProposedFirm sPK	PrimaryKey	SF330ID, ID

SF330Subscr

Definition Dashboard History Table - User Subscriptions to SF330 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	The dashpart's identifier; links to DashboardUser.PartKey.
SF330ID		varchar(32)	N	Internal reference number for the SF330 Proposal record.
UserName		varchar(20)	N	The username of the user currently logged in; links to the SEUser Table.
ModDate		datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
SF330SubscrPK	PrimaryKey	PartKey, SF330ID, UserName

SF330Template

Definition Proposal Table - Merge Templates for SF330 Proposals

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TemplateID		varchar(32)	N	The merge template's internal identifier.
Name		varchar(50)	Y	The merge template's name.
Description		varchar(50)	Y	The merge template's description.
DefaultTemplate		varchar(1)	Y	Variable indicating whether this is the default merge template set for the SF330 proposal.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
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SF330TemplatePK	PrimaryKey	TemplateID
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SF330TemplateFiles

Definition Proposals Table - SF330 Merge Template Files

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TemplateID		varchar(32)	N	The SF330 merge template's internal identifier.
PageDescriptor		varchar(20)	N	The SF330 page to which the merge template corresponds.
FileName		varchar(50)	Y	The merge template's filename, used in exporting and importing the merge template.
TemplateDoc		varchar(max)	Y	The merge template document's content in Rich Text format.
Seq		smallint	N	The merge template file's internal sequence number.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time

when the record
was modified.

KEYS

Key Name	Key Type	Keys
SF330TemplateFiles PK	PrimaryKey	TemplateID, PageDescriptor

SPMessages

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UICultureName		varchar(10)	N	
MsgID		varchar(50)	N	
StoredProcName		varchar(250)	Y	
MessageText		varchar(250)	Y	

KEYS

Key Name	Key Type	Keys
SPMessagesPK	PrimaryKey	UICultureName, MsgID

SyncActivityLog

Definition Synchronization Table - Multiple Attendees Appointments Created in Groupware Server (Exchange/Lotus Domino)

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActivityID		varchar(32)	N	The activity record identifier.
Owner		varchar(20)	N	The meeting's organizer.
CreateDate		datetime	Y	The date and time when the record was created.

KEYS

Key Name	Key Type	Keys
SyncActivityLogPK	PrimaryKey	ActivityID
SyncActivityLogOwnerIDX	Inversion Entry	Owner
SyncActivityLogCreateDateIDX	Inversion Entry	CreateDate

SyncLog

Definition Synchronization Log Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UserName		varchar(20)	N	The username of the synchronizing user.
LastSyncDate		datetime	N	The date and time when the user last synchronized.
SyncUserID		varchar(30)	Y	An internal reference number for the synchronizing user.
SyncSessionID		varchar(32)	Y	Reserved for future use.
TotalContactsNew		smallint	N	The number of Contact records added in the synchronization session.
TotalContactsUpd		smallint	N	The number of Contact records updated in the synchronization session.
TotalApptsNew		smallint	N	The number of Activity records of the Type "Appointment" added in the synchronization session.
TotalApptsUpd		smallint	N	The number of Activity records of the Type "Appointment" updated in the

			synchronization session.
TotalTasksNew	smallint	N	The number of Activity records of the Type "Task" added in the synchronization session.
TotalTasksUpd	smallint	N	The number of Activity records of the Type "Task" updated in the synchronization session.
TotalContactsDel	smallint	N	The number of Contact records deleted in the synchronization session.
TotalActivitiesDel	smallint	N	The number of Activity records deleted in the synchronization session.

KEYS

Key Name	Key Type	Keys
SyncLogPK	PrimaryKey	UserName

TabDesc

Definition

COLUMNS

Column Name	Domain	Datatype	Null	Definition
tablename		char(10)	Y	
ExtendedProperty		sql_variant	Y	

KEYS

Key Name	Key Type	Keys
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TaxLocaleData

Definition Payroll Table - Tax Locales

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Locale		varchar(10)	N	The tax locale code, from CFGLocale.Locale, used when the tax withholding Type is Local.
State		varchar(1)	N	The employee's state.

KEYS

Key Name	Key Type	Keys
TaxLocaleDataPK	PrimaryKey	Locale

TaxLocaleDescriptions

Definition Payroll Table - Tax Locale Descriptions, by Language

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Locale		varchar(10)	N	The tax locale code, from CFGLocale.Locale, used when the tax withholding Type is Local.
UICultureName		varchar(10)	N	This record's language.
Description		varchar(30)	Y	The Locale's description.

KEYS

Key Name	Key Type	Keys
TaxLocaleDescriptionsPK	PrimaryKey	Locale, UICultureName

TextLibFileLinks

Definition Text Library Table - File Links

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LinkID		varchar(32)	N	Internal key for the file's link to the text library record.
Name		varchar(50)	N	The name of the linked text library record.
Description		varchar(100)	Y	The user-entered file description.
FilePath		varchar(255)	Y	The file's file path location.
Graphic		varchar(1)	N	Variable indicating whether the file is a graphic file.
CreateUser		varchar(20)	Y	Username of the user logged in when this record was created.
CreateDate		datetime	Y	Date and time when this record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	Date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
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TextLibFileLinksPK	PrimaryKey	LinkID, Name
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TextLibrary

Definition Text Library Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Name		varchar(50)	N	The Text Library record's name.
Description		varchar(255)	Y	The Text Library record's description.
Document		varchar(max)	Y	The Text Library record's text content.
CustomCurrencyCode		varchar(3)	Y	The currency code for any custom currency fields in the Text Library Info Center.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate		datetime	Y	The date and time when the record was created.
ModUser		varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate		datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
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TextLibraryPK	PrimaryKey	Name
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TextLibraryCustomTabFields

Definition Text Library Table - Data for user-defined form-based fields

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Name		varchar(50)	N	The name of the Text Library file.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
TextLibraryCustomTabFieldsPK	PrimaryKey	Name

tkBreakTime

Definition Time Table - Break Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
EndDate		datetime	N	The timesheet's Period Ending date.
Employee		varchar(20)	N	The employee number.
TransDate		datetime	N	The day in the timesheet period for which the break detail is entered.
BreaksTaken		int	N	The value in the Number of Breaks Taken field.
MealStartDateTime		datetime	Y	The mealtime starting date and time.
MealEndDateTime		datetime	Y	The mealtime's ending date and time.
Meal2StartDateTime		datetime	Y	The second mealtime starting date and time.
Meal2EndDateTime		datetime	Y	The second mealtime's ending date and time.

KEYS

Key Name	Key Type	Keys
tkBreakTimePK	PrimaryKey	EndDate, Employee, TransDate

tkComments

Definition Time Table - Comments

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company owning the timesheet data entry file; that is, the company that is the active company when the file is created.
Seq		int	N	Internal sequence number.
TransComment		varchar(max)	Y	Time comments to be used by all Time users.

KEYS

Key Name	Key Type	Keys
tkCommentsPK	PrimaryKey	Company, Seq

tkControl

Definition Time Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
EndDate		datetime	N	End date for the timesheet.
StartDate		datetime	Y	Start date for the timesheet.
Closed		varchar(1)	N	Variable indicating the timesheet period's status. Valid options are Y-Closed, G-Closed for group administrators, S-Closed for staff only.

KEYS

Key Name	Key Type	Keys
tkControlPK	PrimaryKey	Company, EndDate

tkDetail

Definition Time Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
EndDate		datetime	N	The timesheet period's end date.
Employee		varchar(20)	N	Employee number.
Seq		int	N	Internal sequence number.
TransDate		datetime	N	Transaction date.
Category		varchar(6)	Y	Timekeeper category code. Examples are Sick, Vacation.
WBS1		varchar(30)	Y	Project number.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
LaborCode		varchar(14)	Y	Labor code.
RegHrs		decimal(19, 4)	N	Regular hours entered for the employee.

OvtHrs	decimal(19, 4)	N	Overtime hours entered for the employee.
SpecialOvtHrs	decimal(19, 4)	N	Special overtime hours entered for the employee.
TransComment	varchar(max)	Y	Comment.
BillCategory	smallint	N	The employee's default category when using the By category labor billing method.
LineItemApproved By	varchar(32)	Y	The employee number of the person approving the line item.
Locale	varchar(10)	Y	The employee's payroll tax locale.
RegAmt	decimal(19, 4)	N	The employee's regular pay amount.
OvtAmt	decimal(19, 4)	N	The employee's regular overtime amount.
SpecialOvtAmt	decimal(19, 4)	N	The employee's special overtime amount.
ExchangeInfo	varchar(max)	Y	For internal use.
RegAmtProjectCurrency	decimal(19, 4)	N	The employee's regular pay amount in the functional currency of the company owning the project, phase if any, and task if any.
OvtAmtProjectCurrency	decimal(19, 4)	N	The employee's overtime pay amount in the functional currency of the company owning the project, phase if any, and

			task if any.
SpecialOvtAmtProjectCurrency	decimal(19, 4)	N	The employee's special overtime pay amount in the functional currency of the company owning the project, phase if any, and task if any.
ProjectExchangeInfo	varchar(max)	Y	For internal use.
BillExt	decimal(19, 4)	N	The billing extension.
OvtPct	decimal(19, 4)	N	The employee's overtime percentage rate.
SpecialOvtPct	decimal(19, 4)	N	The employee's special overtime percentage rate.
Rate	decimal(19, 4)	N	The employee's job cost rate.
OvtRate	decimal(19, 4)	N	The employee's overtime pay rate.
SpecialOvtRate	decimal(19, 4)	N	The employee's special overtime pay rate.
RateProjectCurrency	decimal(19, 4)	N	The employee's job cost rate in the functional currency of the company owning the project, phase if any, and task if any.
OvtRateProjectCurrency	decimal(19, 4)	N	The employee's overtime rate in the functional currency of the company owning the project, phase if any, and task if any.
SpecialOvtRateProjectCurrency	decimal(19, 4)	N	The employee's special overtime rate in the functional currency

			of the company owning the project, phase if any, and task if any.
StartDateTime	datetime	Y	The employee's start time, in the regional format, when CFGTKMain.Allow StartEndTime is selected.
EndTime	datetime	Y	The employee's end time, in the regional format, when CFGTKMain.Allow StartEndTime is selected.
LineItemApproval Status	varchar(1)	Y	
LineItemApprover	varchar(20)	Y	

KEYS

Key Name	Key Type	Keys
tkDetailPK	PrimaryKey	EndDate, Employee, Seq, TransDate
tkDetailEndDateEmp loyeeIDX	Inversion Entry	EndDate, Employee
tkDetailWBS1IDX	Inversion Entry	WBS1

tkMaster

Definition Time Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
EndDate		datetime	N	Timesheet period end date.
Employee		varchar(20)	N	Employee number.
Submitted		varchar(1)	N	Variable indicating the timesheet's submittal status. Valid options are Y-Submitted, N-Not submitted, P-Posted.
Selected		varchar(1)	N	Variable indicating whether the timesheet has been selected for posting.
SubmittedBy		varchar(20)	Y	Employee number of the timesheet's submitter.
ApprovedBy		varchar(20)	Y	Employee number of the timesheet's approver.
TKGroup		varchar(10)	N	The employee's Timekeeper group.
SubmittedDate		datetime	Y	The date and time when the timesheet was submitted.
ApprovedDate		datetime	Y	The date and time when the timesheet was approved.
CreateUser		varchar(20)	Y	The username of

			the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
tkMasterPK	PrimaryKey	EndDate, Employee

tkUnitDetail

Definition Time Table - Unit Detail on Timesheet

COLUMNS

Column Name	Domain	Datatype	Null	Definition
EndDate		datetime	N	The timesheet's Period Ending date.
Employee		varchar(20)	N	The employee number.
Seq		int	N	Internal sequence number.
TransDate		datetime	N	The day in the timesheet period for which the unit detail is entered.
WBS1		varchar(30)	Y	The project number.
WBS2		varchar(7)	Y	The phase number.
WBS3		varchar(7)	Y	The task number.
UnitTable		varchar(30)	Y	The unit table.
Unit		varchar(11)	Y	The unit number.
Qty		decimal(19, 4)	N	The unit quantity as entered for the TransDate currently selected on the timesheet.
TransComment		varchar(255)	Y	The unit Description as entered for the TransDate currently selected on the timesheet.
PKey		varchar(32)	Y	Internal key.

KEYS

Key Name	Key Type	Keys
tkUnitDetailPK	PrimaryKey	EndDate, Employee, Seq, TransDate

tsControl

Definition Timesheets Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the timesheet transaction data entry file.
PostPeriod		int	N	The accounting period when the file was posted.
PostSeq		int	N	The file's internal posting sequence number.
Recurring		varchar(1)	N	Variable indicating whether this is a recurring transaction file.
Selected		varchar(1)	N	Variable indicating whether the file has been selected for posting.
Posted		varchar(1)	N	Variable indicating whether the transaction file has been posted.
Creator		varchar(20)	Y	Name of the user who created file
Period		int	N	Fiscal period and year.
StartDate		datetime	Y	Start date for the transaction file.
EndDate		datetime	Y	End date for the transaction file.
RegHrsTotal		decimal(19, 4)	N	Regular hours

			entered for the transaction file.
OvtHrsTotal	decimal(19, 4)	N	Overtime hours entered for the transaction file.
SpecialOvtHrsTotal	decimal(19, 4)	N	Special overtime hours control total.
Company	varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
SubmittedBy	varchar(20)	Y	The Employee ID of the employee who submitted the data entry file for approval.
SubmittedDate	datetime	Y	The date and time when the data entry file was submitted for approval.

KEYS

Key Name	Key Type	Keys
tsControlPK	PrimaryKey	Batch

tsDetail

Definition Timesheets Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Named of the timesheet transaction data entry file.
Employee		varchar(20)	N	The employee's employee number.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
TransDate		datetime	Y	Date on the transaction detail line.
WBS1		varchar(30)	Y	Project to which the timesheet amount applies.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.

LaborCode	varchar(14)	Y	Labor code to which the timesheet amount applies.
RegHrs	decimal(19, 4)	N	Regular hours adjusted on the detail line.
OvtHrs	decimal(19, 4)	N	Overtime hours adjusted on the detail line.
TransComment	varchar(max)	Y	Comment.
SpecialOvtHrs	decimal(19, 4)	N	Special overtime hours.
BillCategory	smallint	N	The employee's default category when using the By category labor billing method.
Locale	varchar(10)	Y	The employee's payroll tax locale.
RegAmt	decimal(19, 4)	N	The employee's regular pay amount.
OvtAmt	decimal(19, 4)	N	The employee's overtime pay amount.
SpecialOvtAmt	decimal(19, 4)	N	The employee's special overtime pay amount.
ExchangeInfo	varchar(max)	Y	For internal use.
RegAmtProjectCurrency	decimal(19, 4)	N	The employee's regular pay amount in the functional currency of the company owning the project, phase if any, and task if any.
OvtAmtProjectCurrency	decimal(19, 4)	N	The employee's overtime pay amount in the functional currency of the company

			owning the project, phase if any, and task if any.
SpecialOvtAmtProjectCurrency	decimal(19, 4)	N	The employee's special overtime pay amount in the functional currency of the company owning the project, phase if any, and task if any.
ProjectExchangeInfo	varchar(max)	Y	For internal use.
BillExt	decimal(19, 4)	N	The billing extension.
OvtPct	decimal(19, 4)	N	The employee's overtime percentage rate.
SpecialOvtPct	decimal(19, 4)	N	The employee's special overtime percentage rate.
Rate	decimal(19, 4)	N	The employee's job cost rate.
OvtRate	decimal(19, 4)	N	The employee's overtime rate.
SpecialOvtRate	decimal(19, 4)	N	The employee's special overtime rate.
RateProjectCurrency	decimal(19, 4)	N	The employee's job cost rate in the functional currency of the company owning the project, phase if any, and task if any.
OvtRateProjectCurrency	decimal(19, 4)	N	The employee's overtime rate in the functional currency of the company owning the project, phase if any, and task if any.
SpecialOvtRateProjectCurrency	decimal(19, 4)	N	The employee's special overtime

rate in the functional currency of the company owning the project, phase if any, and task if any.

KEYS

Key Name	Key Type	Keys
tsDetailPK	PrimaryKey	Batch, Employee, PKey
tsDetailWBS1EMBat chDateIDX	Inversion Entry	WBS1, Employee, Batch, TransDate

tsMaster

Definition Timesheets Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the timesheet transaction data entry file.
Employee		varchar(20)	N	Employee number.
Posted		varchar(1)	N	Variable indicating whether the data entry file has been posted.
Seq		int	N	Sequence number for sorting data entry screen and transaction lists.
Status		varchar(1)	N	The value in the Status field on the transaction entry screen.
AuthorizedBy		varchar(20)	Y	The employee who approved this transaction.
RejectReason		varchar(500)	Y	The rejection reason, if the Status is Rejected.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
tsMasterPK	PrimaryKey	Batch, Employee

UDICSubscr

Definition UDIC dashpart.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	Identifier for the report dashpart.
UDIC_UID		varchar(32)	N	The internal ID.
UDIC_ID		varchar(32)	N	The internal ID.
UserName		varchar(20)	N	The user's Vision username, or [global] if the report favorite is available to all users.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
UDICSubscrPK	PrimaryKey	PartKey, UDIC_UID, UDIC_ID, UserName

UN

Definition Units Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UnitTable		varchar(30)	N	Unit table.
Unit		varchar(11)	N	Unit number.
Name		varchar(40)	Y	Unit name.
SingleLabel		varchar(10)	Y	Label to use when just one unit is specified.
PluralLabel		varchar(10)	Y	Label to use when more than one unit is specified.
BillingRate		decimal(19, 4)	N	Billing rate per unit to use.
Format		varchar(1)	Y	Variable indicating the billing line format. Valid options are 1- Name only, 2- Name and detail, 3-Detail only.
ConsolBill		varchar(1)	N	Flag indicating whether to consolidate billing on the invoice.
ShowDate		varchar(1)	N	Flag indicating whether to show the transaction date on the invoice.
ShowCalc		varchar(1)	N	Flag indicating whether to show calculations on the invoice.

PostAccount	varchar(13)	Y	Posting account to use when generating the invoice.
CostRate	decimal(19, 4)	N	Cost rate per unit.
RegAccount	varchar(13)	Y	Default account to use when a regular project is specified in data entry.
OHAccount	varchar(13)	Y	Default account to use when an overhead project is specified in data entry.
CreditWBS1	varchar(30)	Y	Project to credit with the sum of costs to the unit.
CreditWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the CreditWBS1 column in this table is filled in.
CreditWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the CreditWBS1 column in this table is filled in.
CreditAccount	varchar(13)	Y	Account to credit with the sum of costs to the unit.
ConsolCost	varchar(1)	N	Flag indicating whether to consolidate cost detail on the invoice.
Company	varchar(14)	N	The company whose unit table this is.

ProjectCurrencyCode	varchar(3)	Y	The project currency for the cost rate.
BillingCurrencyCode	varchar(3)	Y	The billing currency for the billing rate.
AvailableForPlanning	varchar(1)	N	Flag indicating whether Available for Project Planning is selected for this unit table.
AvailableForTimesheet	varchar(1)	N	Flag indicating whether the Available for Timesheet option is selected for this unit row in the unit table. The setting is N if the unit is linked to an inventory item.
Item	varchar(30)	Y	The inventory item's item number.
FilterOrg	varchar(14)	Y	The code for the organization associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterPrincipal	varchar(20)	Y	The Employee ID of the principal associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterProjMgr	varchar(20)	Y	The Employee ID of the project manager associated with the TableNo. This code works as a filter, enforcing

			record-level access for this table.
FilterSupervisor	varchar(20)	Y	The Employee ID of the supervisor associated with the TableNo. This code works as a filter, enforcing record-level access for this table.
FilterCode	varchar(10)	Y	The Unit Table's code, from the CFGUnitTableCode table.
Status	varchar(1)	Y	The unit's Status, from the CFGUnitStatus Table.
EmployeeSpecific Revenue	varchar(1)	N	Determines whether the unit will allow employee association for revenue.
UnitType	varchar(10)	Y	Unit type.

KEYS

Key Name	Key Type	Keys
UNPK	PrimaryKey	UnitTable, Unit
UNAIIDX	Inversion Entry	Unit, UnitTable, Name, Company

unControl

Definition Units Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the unit transaction data entry file.
PostPeriod		int	N	The accounting period when the file was posted.
PostSeq		int	N	The file's internal posting sequence number.
Recurring		varchar(1)	N	Flag indicating whether this is a recurring transaction file.
Selected		varchar(1)	N	Flag indicating whether this file has been selected for posting.
Posted		varchar(1)	N	Flag indicating whether the transaction file has been posted.
Creator		varchar(20)	Y	Username of the person who created the transaction data entry file.
Period		int	N	Accounting period when the transaction file was created.
EndDate		datetime	Y	The transaction file's end date.

Total	decimal(19, 4)	N	Total entered for the transaction file.
Company	varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
SubmittedBy	varchar(20)	Y	The Employee ID of the employee who submitted the data entry file for approval.
SubmittedDate	datetime	Y	The date and time when the data entry file was submitted for approval.

KEYS

Key Name	Key Type	Keys
unControlPK	PrimaryKey	Batch

unDetail

Definition Units Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the unit transaction data entry file.
Unit		varchar(11)	N	Unit number.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
TransDate		datetime	Y	Date of the transaction.
WBS1		varchar(30)	Y	Project to which the unit amount applies.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
TableNo		varchar(30)	Y	Unit table to use for the transaction.

Account	varchar(13)	Y	Account to which the unit amount applies.
Description	varchar(40)	Y	Unit description.
Quantity	decimal(19, 4)	N	Unit quantity.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	The currency exchange override rate, if any, entered for the transaction. Used for converting the transaction currency to the functional currency of the company owning the project; the project's phase, if any; and the project's task, if any.
Employee	varchar(20)	Y	The employee's employee number.
tkPKey	varchar(32)	Y	Internal key.

KEYS

Key Name	Key Type	Keys
unDetailPK	PrimaryKey	Batch, Unit, PKey

UnitCustomTabFields

Definition This table is obsolete.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
UnitTable		varchar(30)	N	
Unit		varchar(11)	N	
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
UnitCustomTabField sPK	PrimaryKey	UnitTable, Unit

unMaster

Definition Units Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the unit transaction data entry file.
Unit		varchar(11)	N	Unit number.
Posted		varchar(1)	N	Flag indicating whether the data entry file has been posted.
Seq		int	N	Sequence number for sorting data entry screen and transaction lists.
CurrencyExchangeOverrideMethod		varchar(1)	N	For all detail associated with this unit expense, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideDate		datetime	Y	For all detail associated with this unit expense, the exchange override method for converting the transaction

			currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
Status	varchar(1)	N	The value in the Status field on the transaction entry screen.
AuthorizedBy	varchar(20)	Y	The employee who approved this transaction.
RejectReason	varchar(500)	Y	The rejection reason, if the Status is Rejected.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
unMasterPK	PrimaryKey	Batch, Unit

upControl

Definition Units by Project Table - Data Entry Control

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the units by project transaction data entry file.
PostPeriod		int	N	The accounting period when the file was posted.
PostSeq		int	N	The file's internal posting sequence number.
Recurring		varchar(1)	N	Flag indicating whether this is a recurring transaction file.
Selected		varchar(1)	N	Flag indicating whether this file has been selected for posting.
Posted		varchar(1)	N	Flag indicating whether the transaction file has been posted.
Creator		varchar(20)	Y	Username of the person who created the transaction data entry file.
Period		int	N	Accounting period when the transaction file was created.
EndDate		datetime	Y	The transaction file's end date.

Total	decimal(19, 4)	N	Total entered for the transaction file.
Company	varchar(14)	N	The company owning the data entry file; that is, the company that is the active company when the file is created.
SubmittedBy	varchar(20)	Y	The Employee ID of the employee who submitted the data entry file for approval.
SubmittedDate	datetime	Y	The date and time when the data entry file was submitted for approval.

KEYS

Key Name	Key Type	Keys
upControlPK	PrimaryKey	Batch

upDetail

Definition Units by Project Table - Data Entry Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	Name of the units by project transaction data entry file.
RefNo		varchar(12)	N	Internal reference number.
PKey		varchar(44)	N	Internal primary key.
Seq		int	N	Internal sequence number.
TransDate		datetime	Y	Date of the transaction.
WBS1		varchar(30)	Y	The project to which the units by project transaction belongs.
WBS2		varchar(7)	Y	The phase to which the units by project transaction belongs.
WBS3		varchar(7)	Y	The task to which the units by project transaction belongs.
Unit		varchar(11)	Y	The unit number.
TableNo		varchar(30)	Y	Unit table to use for the transaction.
Account		varchar(13)	Y	Account to which the unit by project transaction amount applies.

Description	varchar(40)	Y	The unit by project description.
Quantity	decimal(19, 4)	N	The unit by project quantity.
CurrencyExchangeOverrideRate	decimal(19, 10)	N	The currency exchange override rate, if any, entered for the transaction. Used for converting the transaction currency to the functional currency of the company owning the project; the project's phase, if any; and the project's task, if any.
Employee	varchar(20)	Y	

KEYS

Key Name	Key Type	Keys
upDetailPK	PrimaryKey	Batch, RefNo, PKey

upMaster

Definition Units by Project Table - Data Entry Master

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Batch		varchar(30)	N	The name of the units by project transaction data entry file.
RefNo		varchar(12)	N	Internal reference number.
Posted		varchar(1)	N	Flag indicating whether the data entry file has been posted.
Seq		int	N	Sequence number for sorting data entry screen and transaction lists.
CurrencyExchangeOverrideMethod		varchar(1)	N	For all detail associated with this unit by project expense, the exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
CurrencyExchangeOverrideDate		datetime	Y	For all detail associated with this unit by project expense, the

			exchange override method for converting the transaction currency to the functional currency of the active company. Valid options are N - none (that is, no override - apply the standard currency exchange); D - date; R - rate.
Status	varchar(1)	N	The value in the Status field on the transaction entry screen.
AuthorizedBy	varchar(20)	Y	The employee who approved this transaction.
RejectReason	varchar(500)	Y	The rejection reason, if the Status is Rejected.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
upMasterPK	PrimaryKey	Batch, RefNo

VE

Definition Vendor Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Vendor		varchar(20)	N	Vendor number.
Name		varchar(100)	Y	Vendor name.
SortName		varchar(40)	Y	Vendor sort name.
Category		varchar(1)	Y	The vendor type.
Status		varchar(1)	Y	Variable indicating the vendor's status. Valid options are A-Active, I-Inactive, D-Dormant.
FedID		varchar(11)	Y	The vendor's federal taxpayer identification number.
Org		varchar(14)	Y	The vendor's organization. Used for sorting purposes only.
WebSite		varchar(255)	Y	The vendor's Web site address.
DisadvBusiness		varchar(1)	N	Flag indicating whether the Vendor is a Disadvantaged Business.
SmallBusiness		varchar(1)	N	Flag indicating whether the Vendor is a Small Business.
MinorityBusiness		varchar(1)	N	Flag indicating whether the Vendor is a

			Minority Business.
HBCU	varchar(1)	N	Flag indicating whether the Vendor has an HBCU Minority Status.
PriorWork	varchar(1)	N	Flag indicating whether the vendor has done prior work for the Organization.
Recommend	varchar(1)	N	Flag indicating whether the Vendor has been recommended to do work for the Organization in the future.
Specialty	varchar(max)	Y	The user-entered description of the vendor's business specialty.
Type	varchar(10)	Y	The vendor specialty.
AvailableForCRM	varchar(1)	N	Flag indicating whether the record is available to CRM users. The default value is Yes.
ReadyForApproval	varchar(1)	N	Flag indicating whether the record is available to the company's Accounting users. The default value is Yes.
ReadyForProcessing	varchar(1)	N	Flag indicating whether the record is approved for use in processing accounting transactions. The default value is Yes.
WomanOwned	varchar(1)	N	Flag indicating whether the

			Vendor is a Woman Owned Business.
VetOwnedSmallBusiness	varchar(1)	N	Flag indicating whether the Veteran Owned Small Business option is selected.
DisabledVetOwnedSmallBusiness	varchar(1)	N	Flag indicating whether the Disabled Vet. Owned Small Business option is selected.
CustomCurrencyCode	varchar(3)	Y	The currency code for any custom currency fields in the Vendor Info Center.
AlaskaNative	varchar(1)	N	In the LinkedClient record, flag indicating whether the Alaska Native option is selected.
LinkedClient	varchar(32)	Y	The selection in the Linked Client field on the General tab.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
VEPK	PrimaryKey	Vendor

VEAccounting

Definition Vendor Table - Accounting Tab by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Vendor		varchar(20)	N	The vendor number.
Company		varchar(14)	N	The company whose vendor Accounting tab settings these are.
PayTerms		varchar(4)	Y	Variable indicating the default payment terms for the vendor. Valid options are Number of Days, Hold, Next, and PWP.
RegAccount		varchar(13)	Y	Default account to use for regular projects in data entry.
ReimbAccount		varchar(13)	Y	Default account to use for reimbursable projects in data entry.
OHAccount		varchar(13)	Y	Default account to use for overhead projects in data entry.
DiscPct		decimal(19, 4)	N	Discount percent for the vendor.
DiscPeriod		smallint	N	Number of days within which payment must be received in order for the discount to

			apply.
DiscCode	varchar(10)	Y	The vendor's discount code.
ThisYear1099	decimal(19, 4)	N	Amount paid to the vendor since the last 1099 initialization.
LastYear1099	decimal(19, 4)	N	The 1099 amount for last year. The 1099 form for the vendor should match this amount.
Req1099	varchar(1)	N	Flag indicating whether a 1099 form is required for the vendor.
CheckPerVoucher	varchar(1)	N	Flag indicating whether to print a separate check for each voucher for the vendor.
AccountNumber	varchar(25)	Y	The account number of your customer account with this vendor.
Memo	varchar(max)	Y	Memo field for comments regarding the vendor.
MemoPrintOnCheck	varchar(1)	N	Reserved for future use.
EFTBankID	varchar(30)	Y	The identification number for the vendor's bank, when the vendor is paid by electronic funds transfer.
EFTAccount	varchar(17)	Y	The vendor's bank account number, when the vendor is paid by electronic funds transfer.
EFTAccountType	varchar(1)	Y	Variable indicating the vendor's bank

			account type, when the vendor is paid by electronic funds transfer. Valid options are C - checking, S - savings.
EFTStatus	varchar(1)	Y	Variable indicating the vendor's direct deposit status. Valid options are N-No, Y-Yes, A-Add, W-Wait.
EFTAddenda	varchar(1)	N	Flag indicating whether the addenda, which transmit remittance-related information in the ACH CCD Addenda Record format, will be added to the bank file immediately following the entry detail record.
EFTRemittance	varchar(1)	N	Flag indicating whether the vendor wants a hard copy of the transactions in the bank file, since the bank file does not contain the remittance advice.
POTemplate	varchar(80)	Y	The purchase order template to use for this vendor.
MatchMethod	varchar(1)	Y	The match method to use for this vendor when locating purchase orders available to voucher. Valid options are 1 - 2-way match, 2 - 3-way match and 3 - 3-way match (the default setting).

DefaultTaxCode	varchar(10)	Y	The vendor's default tax code; used when Enable tax auditing feature is selected on the Tax Auditing tab of Configuration, Accounting, Company Settings.
DefaultExpenseCode	varchar(10)	Y	The value entered in the Default Expense Code field.
EFTEmail	varchar(max)	Y	"This is a contact's email address entered in the EFT Email field on the Accounting tab in the Vendor Info Center.
BankName	varchar(100)	Y	The bank's name that is entered in the Vendor Bank Name and Address dialog box when you click the Ellipsis icon in the Bank Information field in the Wires and Direct Debits section of the Accounting tab in the Vendor Info Center.
BankAddr1	varchar(50)	Y	The bank's address 1 that is entered in the Vendor Bank Name and Address dialog box when you click the Ellipsis icon in the Bank Information field in the Wires and Direct Debits section of the Accounting tab in the Vendor Info Center.
BankAddr2	varchar(50)	Y	The bank's

			address 2 that is entered in the Vendor Bank Name and Address dialog box when you click the Ellipsis icon in the Bank Information field in the Wires and Direct Debits section of the Accounting tab in the Vendor Info Center.
BankAddr3	varchar(50)	Y	The bank's address 3 that is entered in the Vendor Bank Name and Address dialog box when you click the Ellipsis icon in the Bank Information field in the Wires and Direct Debits section of the Accounting tab in the Vendor Info Center.
BankAddr4	varchar(50)	Y	The bank's address 4 that is entered in the Vendor Bank Name and Address dialog box when you click the Ellipsis icon in the Bank Information field in the Wires and Direct Debits section of the Accounting tab in the Vendor Info Center.
BankCity	varchar(30)	Y	The bank's city that is entered in the Vendor Bank Name and Address dialog box when you click the Ellipsis icon in the Bank Information field in the Wires

			and Direct Debits section of the Accounting tab in the Vendor Info Center.
BankState	varchar(10)	Y	The bank's state that is entered in the Vendor Bank Name and Address dialog box when you click the Ellipsis icon in the Bank Information field in the Wires and Direct Debits section of the Accounting tab in the Vendor Info Center.
BankZip	varchar(10)	Y	The bank's ZIP code that is entered in the Vendor Bank Name and Address dialog box when you click the Ellipsis icon in the Bank Information field in the Wires and Direct Debits section of the Accounting tab in the Vendor Info Center.
BankCountry	varchar(2)	Y	The bank's country that is entered in the Vendor Bank Name and Address dialog box when you click the Ellipsis icon in the Bank Information field in the Wires and Direct Debits section of the Accounting tab in the Vendor Info Center.
BankIDType	varchar(10)	Y	The type of Bank ID that is entered in the Bank ID field in the Wires and

			Direct Debits section of the Accounting tab in the Vendor Info Center. The values are ABA/Routing, SWIFT Code, IBAN, and BACS.
BankID	varchar(35)	Y	The vendor's bank identification number that is entered in the Wires and Direct Debits section of the Accounting tab in the Vendor Info Center.
BankAccountIDType	varchar(10)	Y	The type of account number that is entered in the Account ID field in the Wires and Direct Debits section of the Accounting tab in the Vendor Info Center. The values are Account Number, ACH, and CHIPS UID.
BankAccountID	varchar(35)	Y	The vendor's bank identification number that is entered in the Bank ID field in the Wires and Direct Debits section of the Accounting tab in the Vendor Info Center.
EFTClieOp	varchar(1)	N	
EFTTransactionType	varchar(100)	Y	
SEPAIBAN	varchar(35)	Y	Vendor IBAN number for the SEPA format.
SEPABIC	varchar(35)	Y	Vendor BIC number for the

SEPA format.

CreateUser	varchar(20)	Y	The username of the user logged in when this record was created.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The username of the user logged in when this record was modified.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
VEAccountingPK	PrimaryKey	Vendor, Company

VEAddress

Definition Vendor Table - Addresses

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Vendor		varchar(20)	N	Vendor number.
Address		varchar(20)	N	Vendor address code.
Payee		varchar(50)	Y	The vendor's payee name, to appear on invoices.
Address1		varchar(50)	Y	First line of the vendor's address.
Address2		varchar(50)	Y	Second line of the vendor's address.
Address3		varchar(50)	Y	Third line of the vendor's address.
Address4		varchar(50)	Y	Fourth line of the vendor's address.
City		varchar(30)	Y	Vendor's city.
State		varchar(10)	Y	Vendor's state; populated from the CFGStates Table.
ZIP		varchar(10)	Y	Vendor's zip code.
Country		varchar(2)	Y	Vendor's country.
Phone		varchar(24)	Y	Vendor's telephone number.
Fax		varchar(24)	Y	Vendor's fax number.
EMail		varchar(50)	Y	Vendor's e-mail address.

TaxCountryCode	varchar(2)	Y	Vendor's tax country code.
TaxRegistrationNumber	varchar(15)	Y	Vendor's tax registration number.
PrimaryInd	varchar(1)	N	Flag indicating whether the Address is the vendor's primary address.
Accounting	varchar(1)	N	Flag indicating whether the Accounting Only option is selected on the General tab.
PhoneFormat	varchar(24)	Y	The number format to use for the Phone value.
FaxFormat	varchar(24)	Y	The number format to use for the Fax value.
VEAddressID	uniqueidentifier	N	This is the unique identifier field for VEAddress records.
CreateUser	varchar(20)	Y	The username of the user logged in when the record was created.
CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
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VEAddressPK	PrimaryKey	Vendor, Address
VEAddressVEAddre ssIDIDX	Inversion Entry	VEAddressID

VEEFTDetail

Definition Vendor Table - Electronic Funds Transfer Detail

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Vendor		varchar(20)	N	The vendor number.
Seq		int	N	Vision's internal sequence number for allocating a deposit among EFT banks.
Period		int	N	The accounting period when the transaction data entry file was created.
PostSeq		int	N	The posting sequence number for the transaction data entry file.
BankID		varchar(30)	Y	The identification number for the vendor's bank, when the vendor is paid by electronic funds transfer.
Account		varchar(17)	Y	The vendor's bank account number, when the vendor is paid by electronic funds transfer.
AccountType		varchar(1)	Y	The vendor's bank account type, when the vendor is paid by electronic funds transfer. Valid options are C - checking, S - savings.

Status	varchar(1)	Y	Variable indicating the vendor's direct deposit status. Valid options are N-No, Y-Yes, A-Add, W-Wait.
Addenda	varchar(1)	N	Flag indicating whether the addenda, which transmit remittance-related information in the ACH CCD Addenda Record format, will be added to the bank file immediately following the entry detail record.
Remittance	varchar(1)	N	Flag indicating whether the vendor wants a hard copy of the transactions in the bank file, since the bank file does not contain the remittance advice.
Amount	decimal(19, 4)	N	The amount deposited to the vendor's bank account by electronic funds transfer.
Override	varchar(1)	N	Flag indicating whether the amount is a user-keyed override.
SourceBankCode	varchar(10)	Y	The bank code for the bank sending the payment.
CheckRefNo	varchar(12)	Y	The check number associated with this payment. This column is used for void check transactions.
Invoice	varchar(20)	Y	The vendor's

			invoice number.
InvoiceDate	datetime	Y	The date of the vendor's invoice.

KEYS

Key Name	Key Type	Keys
VEEFTDetailPK	PrimaryKey	Vendor, Seq, Period, PostSeq
VEEFTDetailVoidCheckIDX	Inversion Entry	SourceBankCode, CheckRefNo

VEFileLinks

Definition Vendor Table - File Links

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LinkID		varchar(32)	N	Internal key for the file's link to the vendor record.
Vendor		varchar(20)	N	The number of the linked vendor record.
Description		varchar(100)	Y	The user-entered file description.
FilePath		varchar(255)	Y	The file's file path location.
Graphic		varchar(1)	N	Variable indicating whether the file is a graphic file.
CreateUser		varchar(20)	Y	Username of the user logged in when this record was created.
CreateDate		datetime	Y	Date and time when this record was created.
ModUser		varchar(20)	Y	Username of the user logged in when this record was modified.
ModDate		datetime	Y	Date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
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VEFileLinksPK	PrimaryKey	LinkID, Vendor
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VendorAlias

Definition Vendor Table - Vendor Aliases

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Vendor		varchar(20)	N	The vendor number.
Alias		varchar(100)	N	The vendor's alias. Vendor aliases can be used in Quick Find and other searches, and for duplicate checking.
CreateUser		varchar(20)	Y	This is the Vision login of the user who created the record.
CreateDate		datetime	Y	This is the date that the record was created.
ModUser		varchar(20)	Y	This is the Vision login of the user who last modified the record.
ModDate		datetime	Y	This is the date that the record was modified.

KEYS

Key Name	Key Type	Keys
VendorAliasPK	PrimaryKey	Vendor, Alias

VendorCustomTabFields

Definition Vendors Table - Data for user-defined form-based fields

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Vendor		varchar(20)	N	Internal reference number for the Vendor record.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
VendorCustomTabFieldsPK	PrimaryKey	Vendor

VendorItem

Definition Purchasing Table - Items' most recent purchase details

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company to which this item belongs.
Vendor		varchar(20)	N	The vendor from whom this company last purchased this item.
Item		varchar(30)	N	The item's number, from the Item table.
UOM		varchar(20)	Y	The item's default unit of measure.
LastPrice		decimal(19, 4)	N	This system-updated column contains the last price at which the item was purchased.
LastPriceDate		datetime	Y	This system-updated column contains the date when the item's LastPrice most recently changed.
TotalQty		decimal(19, 4)	N	This system-updated column contains the cumulative total quantity of this item ordered to date.
TotalAmt		decimal(19, 4)	N	This system-updated column contains the cumulative total

				monetary amount of this item ordered to date.
VendorItem		varchar(30)	Y	The vendor's item number for this item; used to generate requests for price quote for this item.
LastPriceCurrency Code		varchar(3)	Y	The currency code of the last price for this item from this vendor.

KEYS

Key Name	Key Type	Keys
VendorItemPK	PrimaryKey	Company, Vendor, Item

VEProjectAssoc

Definition Vendor Table - Project Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Vendor		varchar(20)	N	Internal reference number for the Vendor record.
WBS1		varchar(30)	N	The project record number.
WBS2		varchar(7)	N	The phase record number.
WBS3		varchar(7)	N	The task record number.
Role		varchar(10)	Y	The vendor's project role.
RoleDescription		varchar(max)	Y	The user-entered description of the vendor's role on the project.
TeamStatus		varchar(10)	Y	Variable indicating the vendor's Team status. Valid options are Active and Proposed.
VEAddress		varchar(20)	Y	The vendor's primary address; used to auto-populate Part I, block 25 (2) of an SF330 proposal when the firm in block 25 is a vendor.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.

CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
VEProjectAssocPK	PrimaryKey	Vendor, WBS1, WBS2, WBS3

VEProjectAssocTemplate

Definition Project Template Table - Vendor-Project Associations

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Vendor		varchar(20)	N	Internal reference number for the Vendor record.
WBS1		varchar(32)	N	The project record number.
WBS2		varchar(7)	N	The phase record number.
WBS3		varchar(7)	N	The task record number.
Role		varchar(10)	Y	The vendor's project role.
RoleDescription		varchar(max)	Y	The user-entered description of the vendor's role on the project.
TeamStatus		varchar(10)	Y	Variable indicating the vendor's Team status. Valid options are Active and Proposed.
VEAddress		varchar(20)	Y	The vendor's primary address; used to auto-populate Part I, block 25 (2) of an SF330 proposal when the firm in block 25 is a vendor.
CreateUser		varchar(20)	Y	The username of the user logged in when the record was created.

CreateDate	datetime	Y	The date and time when the record was created.
ModUser	varchar(20)	Y	The username of the user logged in when the record was modified.
ModDate	datetime	Y	The date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
VEProjectAssocTemplatePK	PrimaryKey	Vendor, WBS1, WBS2, WBS3

VESubscr

Definition Dashboard History Table - User Subscriptions to Vendor Records

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PartKey		varchar(50)	N	The dashpart's identifier; links to DashboardUser.PartKey.
Vendor		varchar(20)	N	Internal reference number for the Vendor record.
UserName		varchar(20)	N	The username of the user currently logged in; links to the SEUser Table
ModDate		datetime	Y	Date and time when the record was modified.

KEYS

Key Name	Key Type	Keys
VESubscrPK	PrimaryKey	PartKey, Vendor, UserName

VisionAppServers

Definition Vision Table - Secondary Application Servers

COLUMNS

Column Name	Domain	Datatype	Null	Definition
AppServer		varchar(80)	N	The NETBIOS or DNS or IP address of a Vision secondary application server.

KEYS

Key Name	Key Type	Keys
VisionAppServersPK	PrimaryKey	AppServer

VisionDoNotMerge

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
TableName		varchar(100)	N	

KEYS

Key Name	Key Type	Keys
VisionDoNotMergePK	PrimaryKey	TableName

VisionMergeLog

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	
TableName		varchar(100)	Y	
OrigMasterRecs		int	Y	
OrigSecondaryRe cs		int	Y	
FinalMasterRecs		int	Y	

KEYS

Key Name	Key Type	Keys
VisionMergeLogPK	PrimaryKey	PKey

VisionPostSeq

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Period		int	N	
MaxPostSeq		int	Y	

KEYS

Key Name	Key Type	Keys
VisionPostSeqPK	PrimaryKey	Period

VisionSystemAnalysisLog

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
PKey		varchar(32)	N	
LogType		varchar(1)	Y	
Company		varchar(14)	N	
App		varchar(100)	Y	
AppSection		varchar(100)	Y	
Seq		int	N	
Severity		varchar(1)	Y	
Comment		varchar(255)	Y	

KEYS

Key Name	Key Type	Keys
VisionSystemAnalysisLogPK	PrimaryKey	PKey

visualizationSavedSettings

Definition Reporting Table - Visualization Winforms Settings, by Report Type and Favorite

COLUMNS

Column Name	Domain	Datatype	Null	Definition
favoriteReportType		varchar(40)	N	The type of report to which to apply the settings.
favoriteName		varchar(80)	N	The name of the report favorite to which to apply the settings.
userName		varchar(20)	N	The username of the user who ran the Visualization map.
settingName		varchar(80)	N	The name of the map's settings.
settings		varchar(max)	N	A string containing the map's settings.

KEYS

Key Name	Key Type	Keys
visualizationSavedSettingsPK	PrimaryKey	favoriteReportType, favoriteName, userName, settingName

VO

Definition Voucher Table

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Vendor		varchar(20)	N	Vendor number.
Voucher		varchar(12)	N	Voucher number.
Period		int	N	Accounting period when the posting occurred.
TransDate		datetime	Y	Voucher date.
InvoiceDate		datetime	Y	Vendor's invoice date.
Invoice		varchar(20)	Y	Vendor's invoice number.
BankCode		varchar(10)	Y	Bank code assigned to the transaction during data entry.
LiabCode		varchar(10)	Y	Liability code assigned to the transaction during data entry.
Address		varchar(20)	Y	Address code for the vendor's voucher.
SelectedPostSeq		int	N	Internal sequence number.
PaidPeriod		int	N	Accounting period when the voucher was paid in full.
SelectedPeriod		int	N	Internal sequence number.
PayTerms		varchar(7)	Y	Variable indicating

			the payment terms. Valid options are Next, Hold, PWP, Partial, and Date.
PaymentDate	datetime	Y	Payment due date if the PayTerms option is Date.
Company	varchar(14)	N	The company to which the creator of this record belongs.
BarCode	varchar(20)	Y	Not used.
CurrencyCode	varchar(3)	Y	The voucher's transaction currency.
LinkCompany	varchar(14)	Y	The Due To/From company, for transactions posted to intercompany accounts.
PaymentCurrency Code	varchar(3)	Y	The payment currency code for the specific voucher.
PaymentCurrency CodeModUser	varchar(20)	Y	
PaymentCurrency CodeModDate	datetime	Y	

KEYS

Key Name	Key Type	Keys
VOPK	PrimaryKey	Vendor, Voucher
VOPaidPeriodIDX	Inversion Entry	PaidPeriod
VOSelectedIDX	Inversion Entry	SelectedPostSeq
VOVendorInvoiceInvoiceDateIDX	Inversion Entry	Vendor, Invoice, InvoiceDate

WorkflowActionColumnUpdate

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActionID		varchar(32)	N	
TableName		varchar(100)	N	
ColumnName		varchar(200)	N	
NewValue		varchar(250)	Y	
NewValueDescription		varchar(250)	Y	
ClearField		varchar(1)	N	
SQLExpression		varchar(1000)	Y	
SQLIfExpression		varchar(1000)	Y	
SQLElseExpression		varchar(1000)	Y	
CascadeWBSChanges		varchar(1)	N	

KEYS

Key Name	Key Type	Keys
WorkflowActionColumnUpdatePK	PrimaryKey	ActionID

WorkflowActionDashboard

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActionID		varchar(32)	N	
ToListUsers		varchar(250)	Y	
ToListRoles		varchar(250)	Y	
ToListSpecial		varchar(250)	Y	
ToListSpecialDisplay		varchar(500)	Y	
SummaryLink		varchar(1)	Y	
DashboardSummary		varchar(100)	N	
DashboardContent		varchar(max)	Y	

KEYS

Key Name	Key Type	Keys
WorkflowActionDashboardPK	PrimaryKey	ActionID

WorkflowActionEmails

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActionID		varchar(32)	N	
ToListEmails		varchar(max)	Y	
ToListUsers		varchar(250)	Y	
ToListRoles		varchar(250)	Y	
ToListSpecial		varchar(250)	Y	
ToListSpecialDisplay		varchar(250)	Y	
CCListEmails		varchar(max)	Y	
CCListUsers		varchar(250)	Y	
CCListRoles		varchar(250)	Y	
CCListSpecial		varchar(250)	Y	
CCListSpecialDisplay		varchar(250)	Y	
BCCListEmails		varchar(max)	Y	
BCCListUsers		varchar(250)	Y	
BCCListRoles		varchar(250)	Y	
BCCListSpecial		varchar(250)	Y	
BCCListSpecialDisplay		varchar(250)	Y	
EmailSubject		varchar(100)	Y	
EmailContent		varchar(max)	Y	

KEYS

Key Name	Key Type	Keys
WorkflowActionEmail sPK	PrimaryKey	ActionID

WorkflowActionLanguages

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActionID		varchar(32)	N	
Language		varchar(50)	N	

KEYS

Key Name	Key Type	Keys
WorkflowActionLang uagesPK	PrimaryKey	ActionID, Language

WorkflowActionMethod

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActionID		varchar(32)	N	
AssemblyName		varchar(500)	N	
ClassName		varchar(500)	N	
MethodName		varchar(500)	N	
VisionMethod		varchar(100)	Y	
RunAfterSave		varchar(1)	N	

KEYS

Key Name	Key Type	Keys
WorkflowActionMethodPK	PrimaryKey	ActionID

WorkflowActionMethodArgs

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActionID		varchar(32)	N	
ArgName		varchar(100)	N	
ArgOrder		int	N	
SQLExpression		varchar(1000)	Y	
SQLIfExpression		varchar(1000)	Y	
SQLElseExpression		varchar(1000)	Y	

KEYS

Key Name	Key Type	Keys
WorkflowActionMethodArgsPK	PrimaryKey	ActionID, ArgName

WorkflowActions

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActionID		varchar(32)	N	
ActionOrder		int	N	
EventID		varchar(32)	N	
ActionType		varchar(50)	N	
Description		varchar(250)	Y	
Active		varchar(1)	N	
PRLevel		varchar(1)	Y	

KEYS

Key Name	Key Type	Keys
WorkflowActionsPK	PrimaryKey	ActionID

WorkflowActionSproc

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActionID		varchar(32)	N	
StoredProcedure		varchar(500)	N	
ReloadRecord		varchar(1)	N	
RunAfterSave		varchar(1)	N	

KEYS

Key Name	Key Type	Keys
WorkflowActionSprocPK	PrimaryKey	ActionID

WorkflowActionSprocArgs

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActionID		varchar(32)	N	
ArgName		varchar(100)	N	
ArgOrder		int	N	
SQLExpression		varchar(1000)	Y	
SQLIfExpression		varchar(1000)	Y	
SQLElseExpression		varchar(1000)	Y	

KEYS

Key Name	Key Type	Keys
WorkflowActionSprocArgsPK	PrimaryKey	ActionID, ArgName

WorkflowActionWebService

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActionID		varchar(32)	N	
LocationURL		varchar(500)	N	
WebMethod		varchar(200)	N	

KEYS

Key Name	Key Type	Keys
WorkflowActionWeb ServicePK	PrimaryKey	ActionID

WorkflowActionWebServiceArgs

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActionID		varchar(32)	N	
ArgName		varchar(100)	N	
ArgOrder		int	N	
SQLExpression		varchar(1000)	Y	
SQLIfExpression		varchar(1000)	Y	
SQLElseExpression		varchar(1000)	Y	

KEYS

Key Name	Key Type	Keys
WorkflowActionWebServiceArgsPK	PrimaryKey	ActionID, ArgName

WorkflowActivity

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActionID		varchar(32)	N	
ActivityID		varchar(32)	N	
ClientID		varchar(250)	Y	
ContactID		varchar(250)	Y	
WBS1		varchar(250)	Y	
WBS2		varchar(250)	Y	
WBS3		varchar(250)	Y	
Employee		varchar(250)	Y	
Type		varchar(15)	Y	
Subject		varchar(255)	Y	
StartDate		datetime	Y	
StartTime		varchar(8)	Y	
EndDate		datetime	Y	
EndTime		varchar(8)	Y	
Duration		int	N	
Location		varchar(max)	Y	
ReminderInd		varchar(1)	N	
ReminderUnit		smallint	N	
ReminderMinHrDa y		varchar(10)	Y	
ReminderDate		datetime	Y	

ReminderTime	varchar(8)	Y
Priority	varchar(10)	Y
Notes	varchar(max)	Y
ShowTimeAs	varchar(20)	Y
AllDayEventInd	varchar(1)	N
CompletionInd	varchar(1)	N
RecurrenceInd	varchar(1)	N
PrivateInd	varchar(1)	N
TaskStatus	varchar(30)	Y
TaskCompletionDate	datetime	Y
OpportunityID	varchar(250)	Y
CampaignCode	varchar(11)	Y
RecurrType	varchar(20)	Y
RecurrDailyFreq	smallint	N
RecurrDailyWeekDay	varchar(1)	Y
RecurrWeeklyFreq	smallint	N
RecurrWeeklySun	varchar(1)	N
RecurrWeeklyMon	varchar(1)	N
RecurrWeeklyTue	varchar(1)	N
RecurrWeeklyWed	varchar(1)	N
RecurrWeeklyThu	varchar(1)	N
RecurrWeeklyFri	varchar(1)	N
RecurrWeeklySat	varchar(1)	N
RecurrMonthlyFreq	smallint	N
RecurrMonthlyDay	smallint	N
RecurrYearlyMont	smallint	N

h			
RecurrYearlyDay	smallint	N	
RecurrStartDate	datetime	Y	
RecurrEndType	varchar(1)	Y	
RecurrEndDate	datetime	Y	
RP	varchar(1)	N	
EmailAlertSent	datetime	Y	
RecurrID	varchar(32)	Y	
CampaignID	varchar(250)	Y	
LeadID	varchar(250)	Y	
RecurrMonthlyOccur	smallint	N	
RecurrMonthlyOccurFreq	smallint	N	
RecurrMonthlyOccurDay	smallint	N	
RecurrMonthlyOccurInd	varchar(1)	N	
AssignmentID	varchar(32)	Y	
ConversationID	varchar(max)	Y	
TimeFromInterval	varchar(20)	Y	
TimeFromValue	int	N	
RecurrYearlyOccurInd	varchar(1)	N	This flag set to Y if the activity is a yearly recurrence.
RecurrYearlyOccur	smallint	N	This is the number of years for each yearly occurrence.
RecurrYearlyOccurDay	smallint	N	This is the day of the year for yearly recurrences.
RecurrYearlyOccurMonth	smallint	N	This is the month number for yearly

			recurrences.
MaxOccurences	smallint	N	This sets the maximum number of occurences for recurring activities.
PIMInd	varchar(1)	N	
CreateUser	varchar(20)	Y	The user who created this record.
CreateDate	datetime	Y	The date and time when this record was created.
ModUser	varchar(20)	Y	The user who modified this record.
ModDate	datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
WorkflowActivityPK	PrimaryKey	ActionID
WorkflowActivityActivityIDIDX	Alternate Key	ActivityID

WorkflowActivityCustomTabFields

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActivityID		varchar(32)	N	
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.

KEYS

Key Name	Key Type	Keys
WorkflowActivityCustomTabFieldsPK	PrimaryKey	ActivityID

WorkflowActivityLeads

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActivityID		varchar(32)	N	
LeadID		varchar(32)	N	
PrimaryInd		varchar(1)	N	
ModUser		varchar(20)	Y	The user who modified this record.
ModDate		datetime	Y	The date and time when this record was modified.
CreateUser		varchar(20)	Y	The user who created this record.
CreateDate		datetime	Y	The date and time when this record was created.

KEYS

Key Name	Key Type	Keys
WorkflowActivityLeadsPK	PrimaryKey	ActivityID, LeadID

WorkflowConditions

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ConditionID		varchar(32)	N	
ID		varchar(32)	N	
ColumnName		varchar(200)	Y	
Operator		varchar(50)	Y	
ExpectedValue		varchar(200)	Y	
ExpectedValueDescription		varchar(200)	Y	
ConditionOrder		int	N	
ConditionOperator		varchar(3)	Y	
DataType		varchar(255)	Y	
SQLExpression		varchar(1000)	Y	

KEYS

Key Name	Key Type	Keys
WorkflowEventConditionsPK	PrimaryKey	ConditionID

WorkflowContactActivity

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActivityID		varchar(32)	N	
ContactID		varchar(32)	N	
PrimaryInd		varchar(1)	N	

KEYS

Key Name	Key Type	Keys
WorkflowContactActivityPK	PrimaryKey	ActivityID, ContactID

WorkflowEMActivity

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
ActivityID		varchar(32)	N	
Employee		varchar(20)	N	
Owner		varchar(1)	N	
PopupDismissed		datetime	Y	

KEYS

Key Name	Key Type	Keys
WorkflowEMActivity PK	PrimaryKey	ActivityID, Employee

WorkflowEvents

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
EventID		varchar(32)	N	
ApplicationName		varchar(50)	N	
TableName		varchar(100)	Y	
EventType		varchar(50)	N	
Description		varchar(250)	Y	
Active		varchar(1)	N	
PRLevel		varchar(1)	Y	

KEYS

Key Name	Key Type	Keys
WorkflowEventsPK	PrimaryKey	EventID

WorkflowLog

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
LogID		varchar(32)	N	
SaveID		varchar(32)	N	
Status		varchar(50)	Y	
Notes		varchar(2000)	Y	
ApplicationName		varchar(50)	Y	
TableName		varchar(50)	Y	
EventType		varchar(50)	Y	
WorkflowKey		varchar(200)	Y	
EventID		varchar(32)	Y	
EventDescription		varchar(250)	Y	
ActionID		varchar(32)	Y	
ActionDescription		varchar(250)	Y	
WorkflowUser		varchar(20)	Y	
WorkflowTime		datetime	Y	

KEYS

Key Name	Key Type	Keys
WorkflowLogPK	PrimaryKey	LogID

X_ELEM_INSTANCE

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
INTFC_ID		varchar(30)	N	
INST_ID		varchar(30)	N	
OBJ_ID		varchar(30)	N	
FOR_UPDATE		varchar(30)	N	
TIME_STAMP		datetime	N	
MODIFIED_BY		varchar(20)	N	
ROWVERSION		int	Y	

KEYS

Key Name	Key Type	Keys
X_ELEM_INSTANC EPK	PrimaryKey	INTFC_ID, INST_ID, OBJ_ID

X_INTFC_ELEM_INST

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
INTFC_ID		varchar(30)	N	
INST_ID		varchar(30)	N	
OBJ_ID		varchar(30)	N	
ELEM_ID		varchar(30)	N	
EXCL_ON_INS_FL		varchar(1)	N	
EXCL_ON_UPD_FL		varchar(1)	N	
ALLOW_EXCL_INS_FL		varchar(1)	N	
ALLOW_EXCL_UPD_FL		varchar(1)	N	
DFLT_VALUE		varchar(254)	Y	
ELEM_LENGTH		smallint	N	
ELEM_decimalS		smallint	N	
ALLOW_DFLT_FL		varchar(1)	N	
TIME_STAMP		datetime	N	
MODIFIED_BY		varchar(20)	N	
ROWVERSION		int	Y	

KEYS

Key Name	Key Type	Keys
X_INTFC_ELEM_IN	PrimaryKey	INTFC_ID, INST_ID, OBJ_ID, ELEM_ID

STPK

X_INTFC_INSTANCE

Definition Datastage TX Integration Table - Configure & Schedule, Configuration and Source/Target Definition Tabs

COLUMNS

Column Name	Domain	Datatype	Null	Definition
INTFC_ID		varchar(30)	N	The contents of the Instance ID field.
INTFC_INST_ID		varchar(30)	N	The contents of the Interface Instance ID field.
INTFC_CTRL_MAPNAME		varchar(30)	Y	For internal use.
INTERVAL_CD		varchar(15)	Y	The contents of the Code field.
INTERVAL_FREQ_NO		smallint	Y	The contents of the Frequency field.
INTERVAL_FILENAME		varchar(30)	Y	The contents of the File Name field.
NEXT_INTERVAL_DTT		datetime	Y	The contents of the Next Processing Date/Time field.
ACTIVE_FL		varchar(1)	Y	The Active flag.
USE_PRIM_EMAIL_FL		varchar(1)	Y	The Primary Send To checkbox.
PRIM_EMAIL_ID		varchar(60)	Y	The Primary Send To text box.
USE_SEC_EMAIL_FL		varchar(1)	Y	The Secondary Send To checkbox.
SEC_EMAIL_ID		varchar(60)	Y	The Secondary Sent To text box.
INTFC_AUDIT_FL		varchar(1)	Y	The contents of the Audit On field.

INTFC_TRACE_F L	varchar(1)	Y	The contents of the Trace On field.
INTFC_AUDIT_O PT	varchar(10)	Y	For internal use.
INTFC_TRACE_O PT	varchar(10)	Y	For internal use.
INTFC_STATUS_ CD	varchar(1)	Y	The contents of the Status field.
SOURCE_TYPE	varchar(6)	N	The contents of the Source Definition Type field.
SOURCE_DB_PL AT	varchar(10)	Y	The contents of the Platform field.
SOURCE_DB_CO NN	varchar(60)	Y	The contents of the Connectivity field.
SOURCE_FTP_F L	varchar(1)	Y	The value of the FTP Site checkbox.
SOURCE_FTP_SI TE	varchar(60)	Y	The contents of the FTP Site text box.
SOURCE_FILE_D IR	varchar(60)	Y	The contents of the Directory field.
SOURCE_FILE_P REFIX	varchar(10)	Y	The contents of the File Prefix field.
SOURCE_USER	varchar(30)	Y	The contents of the User field.
SOURCE_PSWD	varchar(120)	Y	The contents of the Password field.
TARGET_TYPE	varchar(6)	N	The contents of the Type field in the Target Definition section.
TARGET_DB_PL AT	varchar(10)	Y	The contents of the Platform field in the Target Definition section.
TARGET_DB_CO NN	varchar(60)	Y	The contents of the Connectivity field in the Target Definition section.

TARGET_FTP_FL	varchar(1)	Y	The FTP Site checkbox in the Target Definition section.
TARGET_FTP_SITE	varchar(60)	Y	The FTP Site text box in the Target Definition section.
TARGET_FILE_DIRECTORY	varchar(60)	Y	The contents of the Directory field in the Target Definition section.
TARGET_FILE_PREFIX	varchar(10)	Y	The contents of the File Prefix field in the Target Definition section.
TARGET_USER	varchar(30)	Y	The contents of the User field in the Target Definition section.
TARGET_PSWD	varchar(120)	Y	The contents of the Password field in the Target Definition section.
EMAIL_PROTOCOL	varchar(10)	Y	The contents of the Protocol field on the Configuration tab.
EMAIL_SERVER	varchar(60)	Y	The contents of the Server field on the Configuration tab.
EMAIL_USER	varchar(30)	Y	The contents of the e-mail User field on the Configuration tab.
EMAIL_PSWD	varchar(120)	Y	The contents of the e-mail Password field on the Configuration tab.
INTEG_DB_PLAT	varchar(10)	Y	The contents of the Platform field on the Configuration tab.
INTEG_DB_CON	varchar(60)	Y	The contents of the Connectivity field

N			on the Configuration tab.
INTEG_DB_USER	varchar(30)	Y	The contents of the User field on the Configuration tab.
INTEG_DB_PASSWORD	varchar(120)	Y	The contents of the Password field on the Configuration tab.
VALIDATE_DB_PLAT	varchar(10)	Y	For internal use.
VALIDATE_DB_CONNECTION	varchar(60)	Y	For internal use.
VALIDATE_DB_USER	varchar(30)	Y	For internal use.
VALIDATE_DB_PASSWORD	varchar(120)	Y	For internal use.
INTFC_ROOT_DIRECTORY	varchar(254)	Y	The contents of the Root Directory field on the Configuration tab.
COMPANY_ID	varchar(10)	N	For internal use.
TIME_STAMP	datetime	Y	For internal use.
MODIFIED_BY	varchar(20)	Y	For internal use.
ROWVERSION	int	Y	For internal use.
INTFC_DISP_MAPNAME	varchar(30)	Y	For internal use.
INTFC_VERSION_ID	varchar(5)	Y	For internal use.

KEYS

Key Name	Key Type	Keys
X_INTFC_INSTANCEPK	PrimaryKey	INTFC_ID, INTFC_INST_ID

X_OBJ_INSTANCE

Definition Datastage TX Integration Table - Configure & Schedule - General Tab, Instance Objects Grid

COLUMNS

Column Name	Domain	Datatype	Null	Definition
INTFC_ID		varchar(30)	N	Primary key.
INTFC_INST_ID		varchar(30)	N	Primary key.
OBJ_ID		varchar(30)	N	Primary key.
PARM_ID		varchar(15)	Y	The contents of the Parm ID column.
OBJ_DESC		varchar(50)	Y	The contents of the Description column.
GRP_PROC_SEQ		smallint	Y	For internal use.
OBJ_PROC_SEQ		smallint	Y	The contents of the Sequence column.
PREP_MAPNAME		varchar(30)	Y	The contents of the Prep Map column.
OTM_MAPNAME		varchar(30)	Y	The contents of the OTM Map column.
EVM_MAPNAME		varchar(30)	Y	The contents of the EVM Map column.
FTM_MAPNAME		varchar(30)	Y	The contents of the FTM Map column.
ADDTL_MAPNAM E1		varchar(30)	Y	For internal use.
ADDTL_MAPNAM E2		varchar(30)	Y	For internal use.
ADDTL_MAPNAM E3		varchar(30)	Y	For internal use.

ADDTL_MAPNAME4	varchar(30)	Y	For internal use.
PREP_WKSP_OPT	varchar(5)	Y	For internal use.
OTM_WKSP_OPT	varchar(5)	Y	For internal use.
EVM_WKSP_OPT	varchar(5)	Y	For internal use.
FTM_WKSP_OPT	varchar(5)	Y	For internal use.
ADDTL1_WKSP_OPT	varchar(5)	Y	For internal use.
ADDTL2_WKSP_OPT	varchar(5)	Y	For internal use.
ADDTL3_WKSP_OPT	varchar(5)	Y	For internal use.
ADDTL4_WKSP_OPT	varchar(5)	Y	For internal use.
PREP_AUDIT_OPT	varchar(10)	Y	For internal use.
OTM_AUDIT_OPT	varchar(10)	Y	For internal use.
EVM_AUDIT_OPT	varchar(10)	Y	For internal use.
FTM_AUDIT_OPT	varchar(10)	Y	For internal use.
ADDTL1_AUDIT_OPT	varchar(10)	Y	For internal use.
ADDTL2_AUDIT_OPT	varchar(10)	Y	For internal use.
ADDTL3_AUDIT_OPT	varchar(10)	Y	For internal use.
ADDTL4_AUDIT_OPT	varchar(10)	Y	For internal use.
PREP_TRACE_OPT	varchar(10)	Y	For internal use.
OTM_TRACE_OPT	varchar(10)	Y	For internal use.
EVM_TRACE_OPT	varchar(10)	Y	For internal use.

FTM_TRACE_OPT	varchar(10)	Y	For internal use.
ADDTL1_TRACE_OPT	varchar(10)	Y	For internal use.
ADDTL2_TRACE_OPT	varchar(10)	Y	For internal use.
ADDTL3_TRACE_OPT	varchar(10)	Y	For internal use.
ADDTL4_TRACE_OPT	varchar(10)	Y	For internal use.
REC_WARNING_FL	varchar(1)	Y	The contents of the Record Warnings column.
ACTIVE_FL	varchar(1)	Y	The value of the Active checkbox.
ALLOW_ADD_FL	varchar(1)	Y	The contents of the Allow Additions column.
ALLOW_CHG_FL	varchar(1)	Y	The contents of the Allow Changes column.
LAST_PROC_DT	datetime	Y	The contents of the Last Processed column.
USE_PRIM_EMAIL_FL	varchar(1)	Y	The contents of the Primary Email column.
PRIM_EMAIL_ID	varchar(60)	Y	The contents of the Primary Email Address column.
USE_SEC_EMAIL_FL	varchar(1)	Y	The contents of the Secondary Email column.
SEC_EMAIL_ID	varchar(60)	Y	The contents of the Secondary Email Address column.
OBJ_AUDIT_FL	varchar(1)	Y	The value of the Audit On checkbox.

OBJ_TRACE_FL	varchar(1)	Y	The value of the Trace On checkbox.
OBJ_SUPP_FL	varchar(1)	N	For internal use.
TIME_STAMP	datetime	Y	For internal use.
MODIFIED_BY	varchar(20)	Y	For internal use.
ROWVERSION	int	Y	For internal use.

KEYS

Key Name	Key Type	Keys
X_OBJ_INSTANCE PK	PrimaryKey	INTFC_ID, INTFC_INST_ID, OBJ_ID

X_OBJ_SUPP

Definition For internal use.

COLUMNS

Column Name	Domain	Datatype	Null	Definition
INTFC_ID		varchar(30)	N	
OBJ_ID		varchar(30)	N	
PARM_ID		varchar(15)	N	
PARM_DESC		varchar(30)	Y	
PARM_VALUE		text	Y	
COMPANY_ID		varchar(10)	N	
TIME_STAMP		datetime	Y	
MODIFIED_BY		varchar(20)	Y	
ROWVERSION		int	Y	

KEYS

Key Name	Key Type	Keys
X_OBJ_SUPPPK	PrimaryKey	INTFC_ID, OBJ_ID, PARM_ID

XChargeWk

Definition Cross-Charge Work Table, by Company

COLUMNS

Column Name	Domain	Datatype	Null	Definition
Company		varchar(14)	N	The company whose cross-charge data this is.
Period		int	N	Accounting period when the labor transaction was posted.
Seq		varchar(44)	N	Internal sequence number.
Employee		varchar(20)	Y	Employee number.
WBS1		varchar(30)	Y	Project number.
WBS2		varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the WBS1 column in this table is filled in.
WBS3		varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the WBS1 column in this table is filled in.
TransDate		datetime	Y	Date when the labor transaction was posted.
LaborCode		varchar(14)	Y	Labor code.

RegAmt	decimal(19, 4)	N	Regular amount posted.
OvtAmt	decimal(19, 4)	N	Overtime amount posted.
EmpOrg	varchar(14)	Y	Employee's organization.
ProjOrg	varchar(14)	Y	The project's organization.
Multiplier	decimal(19, 4)	N	Multiplier specified for the project, organization, or system.
Method	smallint	N	Method to use for cross-charging. Valid options are 0-Multiplier, 1-Billing Terms.
MethodSource	varchar(1)	Y	Source of the cross-charge method: project or organization.
RegHrs	decimal(19, 4)	N	Regular hours posted.
OvtHrs	decimal(19, 4)	N	Overtime hours posted.
Rate	decimal(19, 4)	N	Employee's rate.
OvtPct	decimal(19, 4)	N	Employee's overtime percentage.
BillingCategory	smallint	N	Default billing category to use when the labor billing method is By Category.
ChargeType	varchar(1)	Y	Variable indicating the project's charge type. Valid options are R-Regular, H-Overhead, P-Promotional.


CreditWBS1	varchar(30)	Y	Credit project used for posting the cross-charge.
CreditWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the CreditWBS1 column in this table is filled in.
CreditWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the CreditWBS1 column in this table is filled in.
DebitWBS1	varchar(30)	Y	Debit project used for posting the cross-charge.
DebitWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the DebitWBS1 column in this table is filled in.
DebitWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the DebitWBS1 column in this table is filled in.
FromWBS1	varchar(30)	Y	Project from which the employee is cross-charging.
FromWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by

			Vision once the FromWBS1 column in this table is filled in.
FromWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the FromWBS1 column in this table is filled in.
ToWBS1	varchar(30)	Y	Project to which the employee is cross-charging.
ToWBS2	varchar(7)	Y	The reference field for the project phase. This column is populated by Vision once the ToWBS1 column in this table is filled in.
ToWBS3	varchar(7)	Y	The reference field for the project task. This column is populated by Vision once the ToWBS1 column in this table is filled in.
DebitAmt	decimal(19, 4)	N	Debit amount of the cross-charge.
CreditAmt	decimal(19, 4)	N	Credit amount of the cross-charge.
DebitAccount	varchar(13)	Y	Debit account for the cross-charge amount.
CreditAccount	varchar(13)	Y	Credit account for the cross-charge amount.
XChargeType	varchar(1)	Y	Variable indicating the type of cross-charge. Valid options are J-

				Journal Entry, L- Labor Adjustment, B-Both.
ErrorMsg	varchar(255)	Y		Cross-charge error message.
SpecialOvtAmt	decimal(19, 4)	N		Special overtime amount.
SpecialOvtHrs	decimal(19, 4)	N		Special overtime hours.
SpecialOvtPct	decimal(19, 4)	N		Special overtime percent.

KEYS

Key Name	Key Type	Keys
XChargeWkPK	PrimaryKey	Company, Period, Seq

A blue geometric graphic consisting of several overlapping triangles and polygons, located in the top-left corner of the page.

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