



Deltek

Deltek Costpoint® 8.0.5

Release Notes

January 15, 2021



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Overview

Welcome to Deltek Costpoint 8.0.5 Release Notes. These release notes contain a summary of the following:

- Enhancements
- Software Issues Resolved

These release notes address all of the modules associated with Deltek Costpoint 8.0.5, some of which your firm may not use. Skip the sections that do not apply to your implementation of Deltek Costpoint.

New Release Notes Format

Costpoint Release Notes are now delivered in HTML format and can be viewed at this link: <https://help.deltek.com/product/Costpoint/8.0/ReleaseNotes>. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Installation Notes

The MR installer reads all Costpoint systems selected. If a Time & Expense segment exists, the installer searches for the presence of a Time & Expense license in that Costpoint system, and lists any systems for which there is no Time & Expense license.

If a prompt displays, review the list and select the appropriate action:

- Using the Apply License utility in the Costpoint DB Wizard, apply a Time & Expense license to the Costpoint system(s) in the list for which the connected Time & Expense segment is not for a stand-alone, external connection that should have a Time & Expense license applied to it.

Any stand-alone, external Time & Expense segments for which a Time & Expense license is not present, or for which the Time & Expense segment is for a Time & Expense 901 system, will not have the MR Time & Expense patches, SPs, or Data Dictionary files applied to them. These Time & Expense segments are marked as External TESS segments.
- If all the systems listed are actual stand-alone, external (non-licensed) Time & Expense segments and you want them converted to external segments without applying the MR to them, click **OK** to proceed.

If you are unsure, please contact Deltek Costpoint Technical Support.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

Regulatory Enhancements

Federal

2020 US Virgin Islands FUTA Credit Reduction

For 2020, the U.S. Virgin Islands (USVI) is the only credit reduction state. The credit reduction rate is **0.03** (3.0%).

This Costpoint release adds a record on the FUTA Credit Reduction States table of the Manage Federal Taxes screen for Virgin Islands.

Attention: For more information, refer to the *Schedule A (Form 940) for 2020*: <https://www.irs.gov/pub/irs-pdf/f940sa.pdf>.

Note: This enhancement requires patch dbc_800_10420.

2021 W-4 Deductions Worksheet (Final)

The Internal Revenue Service (IRS) supplied the final version of the 2021 W-4 and introduced changes to Step 4(b)–Deductions Worksheet.

2021 Form W-4

Step 4(b)—Deductions Worksheet <i>(Keep for your records.)</i>		
1	Enter an estimate of your 2021 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 10% of your income	1 \$ <input style="width: 100px;" type="text"/>
2	Enter: <div style="border: 2px solid red; padding: 5px; display: inline-block; vertical-align: middle;"> <ul style="list-style-type: none"> \$25,100 if you're married filing jointly or qualifying widow(er) \$18,800 if you're head of household \$12,550 if you're single or married filing separately </div>	2 \$ <input style="width: 100px;" type="text"/>
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "0-0"	3 \$ <input style="width: 100px;" type="text"/>
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4 \$ <input style="width: 100px;" type="text"/>
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5 \$ <input style="width: 100px;" type="text"/>

This Costpoint release updates the following screens to comply with the final version of the worksheet:

- Costpoint Employee Self Service (ESS) Federal Withholding screen - Multiple Jobs/Deductions Worksheet tab
- Costpoint Employee Self Service (ESS) Life Events/New Hires screen - Federal Withholding - Deductions Worksheet tab

Enhancements

Attention: The Deductions Worksheet was updated due to the enactment of the 2021 Consolidated Appropriations Act on December 27, 2020. Line 1 of the Deductions Worksheet should now indicate “medical expenses in excess of 7.5% of your income” instead of “medical expenses in excess of 10% of your income,” which was indicated on the previous 2021 Form W-4. This updated text will be reflected in the Deductions Worksheet of Costpoint ESS applications in future releases.

For more information about the 2021 Consolidated Appropriations Act, refer to <https://aboutbtax.com/UJc>.

Note: This enhancement requires patch dbc_800_10429.

Federal Tax Updates

The following are updates to federal taxes for 2021.

Percentage Method Tables

The percentage method tables have been updated for 2021. This Costpoint release adds 2021 tax tables on the Manage Federal Tax Tables screen to support the tax update.

2021 Percentage Method Tables for Automated Payroll Systems

STANDARD Withholding Rate Schedules (Use these if the Form W-4 is from 2019 or earlier, or if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 is NOT checked)					Form W-4, Step 2, Checkbox, Withholding Rate Schedules (Use these if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 IS checked)				
If the Adjusted Annual Wage Amount (line 2a) is:		The tentative amount to withhold is:	Plus this percentage—	of the amount that the Adjusted Annual Wage exceeds—	If the Adjusted Annual Wage Amount (line 2a) is:		The tentative amount to withhold is:	Plus this percentage—	of the amount that the Adjusted Annual Wage exceeds—
At least—	But less than—				At least—	But less than—			
A	B	C	D	E	A	B	C	D	E
Married Filing Jointly					Married Filing Jointly				
\$0	\$12,200	\$0.00	0%	\$0	\$0	\$12,550	\$0.00	0%	\$0
\$12,200	\$32,100	\$0.00	10%	\$12,200	\$12,550	\$22,500	\$0.00	10%	\$12,550
\$32,100	\$93,250	\$1,990.00	12%	\$32,100	\$22,500	\$53,075	\$995.00	12%	\$22,500
\$93,250	\$184,950	\$9,328.00	22%	\$93,250	\$53,075	\$98,925	\$4,664.00	22%	\$53,075
\$184,950	\$342,050	\$29,502.00	24%	\$184,950	\$98,925	\$177,475	\$14,751.00	24%	\$98,925
\$342,050	\$431,050	\$67,206.00	32%	\$342,050	\$177,475	\$221,975	\$33,603.00	32%	\$177,475
\$431,050	\$640,500	\$95,686.00	35%	\$431,050	\$221,975	\$326,700	\$47,843.00	35%	\$221,975
\$640,500		\$168,993.50	37%	\$640,500	\$326,700		\$84,496.75	37%	\$326,700
Single or Married Filing Separately					Single or Married Filing Separately				
\$0	\$3,950	\$0.00	0%	\$0	\$0	\$6,275	\$0.00	0%	\$0
\$3,950	\$13,900	\$0.00	10%	\$3,950	\$6,275	\$11,250	\$0.00	10%	\$6,275
\$13,900	\$44,475	\$995.00	12%	\$13,900	\$11,250	\$26,538	\$497.50	12%	\$11,250
\$44,475	\$90,325	\$4,664.00	22%	\$44,475	\$26,538	\$49,463	\$2,332.00	22%	\$26,538
\$90,325	\$168,875	\$14,751.00	24%	\$90,325	\$49,463	\$88,738	\$7,375.50	24%	\$49,463
\$168,875	\$213,375	\$33,603.00	32%	\$168,875	\$88,738	\$110,988	\$16,801.50	32%	\$88,738
\$213,375	\$527,550	\$47,843.00	35%	\$213,375	\$110,988	\$268,075	\$23,921.50	35%	\$110,988
\$527,550		\$157,804.25	37%	\$527,550	\$268,075		\$78,902.13	37%	\$268,075
Head of Household					Head of Household				
\$0	\$10,200	\$0.00	0%	\$0	\$0	\$9,400	\$0.00	0%	\$0
\$10,200	\$24,400	\$0.00	10%	\$10,200	\$9,400	\$16,500	\$0.00	10%	\$9,400
\$24,400	\$64,400	\$1,420.00	12%	\$24,400	\$16,500	\$36,500	\$710.00	12%	\$16,500
\$64,400	\$96,550	\$6,220.00	22%	\$64,400	\$36,500	\$52,575	\$3,110.00	22%	\$36,500
\$96,550	\$175,100	\$13,293.00	24%	\$96,550	\$52,575	\$91,850	\$6,646.50	24%	\$52,575
\$175,100	\$219,600	\$32,145.00	32%	\$175,100	\$91,850	\$114,100	\$16,072.50	32%	\$91,850
\$219,600	\$533,800	\$46,385.00	35%	\$219,600	\$114,100	\$271,200	\$23,192.50	35%	\$114,100
\$533,800		\$156,355.00	37%	\$533,800	\$271,200		\$78,177.50	37%	\$271,200

Attention: For more information, refer to the *Federal Income Tax Withholding Methods*: <https://www.irs.gov/pub/irs-pdf/p15t.pdf>.

Note: This enhancement requires patch dbc_800_10429.

State

2021 SUTA Wage Base

This Costpoint release adds tax table records effective 01/01/2021 for states where the unemployment-taxable wage base has been updated for tax year 2021.

Alaska

The SUTA limit for 2021 is **\$43,600**.

Hawaii

The SUTA limit for 2021 is **\$47,400**.

Illinois

The SUTA limit for 2021 is **\$12,960**.

Idaho

The SUTA limit for 2021 is **\$43,000**.

Kentucky

The SUTA limit for 2021 is **\$11,100**.

New Mexico

The SUTA limit for 2021 is **\$27,000**.

North Carolina

The SUTA limit for 2021 is **\$26,000**.

Note: These enhancements require the following patches:

- dbc_800_10420
- dbc_800_10429

Arkansas 2021 Tax Table Updates

The state of Arkansas Department of Finance has released their withholding formula with an effective date of January 1, 2021.

- The threshold for adjusting the net taxable income at the \$50 range (midrange of 100) increased from 87,001 to **88,001**.

Enhancements

- The value of a state withholding allowance increased from \$26 to **\$29**.
- The tax rates used in the formula decreased to **zero to 5.9%**, down from zero to 6.6%, and the income tax brackets were adjusted.

This Costpoint release adds tax tables with an effective date of 01/01/2021 for Arkansas and updates the Compute Payroll screen to support the new Arkansas state withholding allowance.

Attention: For more information, refer to the *Withholding Tax Formula Method*: <https://www.dfa.arkansas.gov/images/uploads/incomeTaxOffice/whformula.pdf>.

Note: This enhancement requires patch dbc_800_10420.

Hawaii 2020 W-2 Electronic Filing

If you are an employer or payroll provider who is required by the federal government to electronically file Form W-2, Wage and Tax Statements, or Form W-2C during the year, you must also electronically transmit these informational returns to the Hawaii Department of Taxation. For Hawaii employees and withholding, you must use the Social Security Administration's EFW2 format.

This Costpoint release updates the Create State W-2 File screen to support the EFW2 file for Hawaii W-2 electronic reporting.

Attention: For more information, refer to the EFW2 and EFW2C Format Forms W-2 and W-2C: https://files.hawaii.gov/tax/eservices/ebiz/20pubef10-HI_EFW2SpecsGuide-v1rev102020.pdf.

Missouri 2021 Tax Table Updates

The following are the 2021 tax withholding updates for Missouri:

- The standard deduction amounts have increased.
- The tax bracket thresholds used in the formula were adjusted.

2021 Missouri Withholding Tax Formula

Step 1—Using Annual Amounts

(Refer to Federal Publication 15 for questions concerning gross taxable income.)

1. **Gross Taxable Income** — Determine the employee's total wages for the payroll period. Multiply this amount by the number of payroll periods you have in a year. The result is the employee's annual wage. (Multiply by: 262 if you pay daily, 52 if you pay weekly, 26 if you pay bi-weekly, 24 if you pay semi-monthly, or 12 if you pay monthly.)

Note: If the employee has supplemental or overtime pay, see the withholding procedures outlined below.

2. **Filing Status - Standard Deduction (annual amounts)**

Single: \$12,550

Married and Spouse Works: \$12,550

Married Filing Separate: \$12,550

Married and Spouse Does Not Work (this is determined by the check box on Form MO W-4, Line 1, and is not a separate filing status): \$25,100

Head of Household: \$18,800

3. **Missouri Taxable Income** — Subtract the annual Standard Deduction from the annual gross taxable income. The result is the employee's Missouri taxable income.

Step 2

1. **Missouri Withholding Tax** — Multiply the employee's Missouri taxable income by the applicable annual payroll period rate. Begin at the lowest rate and accumulate the total withholding amount for each rate. The result is the employee's annual Missouri withholding tax.

2. **Missouri Withholding Tax Per Payroll Period** — Divide the employee's annual Missouri withholding amount by: 260 if you pay daily, 52 if you pay weekly, 26 if you pay bi-weekly, 24 if you pay semi-monthly, 12 if you pay monthly. The result is the employee's Missouri withholding tax per pay period.

Rounding on Missouri Withholding Reports. You must round the amounts that you withhold from your employees to the nearest whole dollar.

Visit

<https://mytax.mo.gov/rptportal/home/withholding-calculator> to access our online withholding tax calculator.

Income Tax Withholding Percentage Tax				
Rates	Daily Payroll	Weekly Payroll	Bi-Weekly Payroll	
1.5%	\$ 0.00 to \$ 4.00	\$ 0.00 to \$ 21.00	\$ 0.00 to \$ 42.00	
2.0%	4.01 to 8.00	21.01 to 42.00	42.01 to 84.00	
2.5%	8.01 to 13.00	42.01 to 63.00	84.01 to 126.00	
3.0%	13.01 to 17.00	63.01 to 84.00	126.01 to 167.00	
3.5%	17.01 to 21.00	84.01 to 105.00	167.01 to 209.00	
4.0%	21.01 to 25.00	105.01 to 126.00	209.01 to 251.00	
4.5%	25.01 to 29.00	126.01 to 146.00	251.01 to 293.00	
5.0%	29.01 to 33.00	146.01 to 167.00	293.01 to 335.00	
5.4%	\$33.01 and over	167.01 and over	335.01 and over	

Rates	Semi-Monthly Payroll	Monthly Payroll	Annual Payroll
1.5%	\$ 0.00 to \$ 45.00	\$ 0.00 to \$ 91.00	\$ 0.00 to \$1,088.00
2.0%	45.01 to 91.00	91.01 to 181.00	1,088.01 to 2,176.00
2.5%	91.01 to 136.00	181.01 to 272.00	2,176.01 to 3,264.00
3.0%	136.01 to 181.00	272.01 to 363.00	3,264.01 to 4,352.00
3.5%	181.01 to 227.00	363.01 to 453.00	4,352.01 to 5,440.00
4.0%	227.01 to 272.00	453.01 to 544.00	5,440.01 to 6,528.00
4.5%	272.01 to 317.00	544.01 to 635.00	6,528.01 to 7,616.00
5.0%	317.01 to 363.00	635.01 to 725.00	7,616.01 to 8,704.00
5.4%	363.01 and over	725.01 and over	8,704.01 and over

Note: By agreement between the employee and the employer, the employee may designate additional withholding per pay period if he or she expects to owe more than the amount withheld. Additional amount of withholding may be claimed on Line 2, of the Employer's Withholding Certificate (Form MO W-4).

Missouri Withholding Formula Example		Income Tax Withholding Percentage Table (Annual Payroll Period)	
Employee is married (spouse works)			
Annual Gross Taxable Income	\$35,000.00	\$ 1,088.00 x 1.5% = \$ 16.00	\$ 22,450.00
Annual Standard Deduction	- 12,550.00 (annual standard) ($\$25,100 \div 2 = \$12,550$)	1,088.00 x 2.0 = 22.00	<u>- 8,704.00</u>
Missouri Taxable Income	22,450.00	1,088.00 x 2.5 = 27.00	\$ 13,746.00 EXCESS
		1,088.00 x 3.0 = 33.00	x 5.4%
		1,088.00 x 3.5 = 38.00	\$ 742.28
		1,088.00 x 4.0 = 44.00	
		1,088.00 x 4.5 = 49.00	\$ 742.28
		1,088.00 x 5.0 = 54.00	<u>+ 283.00</u>
		8,704.00	283.00 \$ 1,025.28 Annual Missouri Withholding
		$\$1,025.28 \div 12 = \85.00 Monthly Missouri Withholding (Rounded to the nearest whole dollar.)	

Attention: For more information, refer to the *State of Missouri Employer's Tax Guide*:
https://dor.mo.gov/forms/4282_2021.pdf.

Note: This enhancement requires patch dbc_800_10429.

Enhancements

New York State/City of Yonkers Updates

The following are the 2021 tax withholding updates for New York:

- The annual withholding tax tables for Married and Single were updated.
- The amount of the adjustment for the difference between federal and New York State withholding allowances increased from \$3,200 to **\$3,300**.

Single

Annual Tax Rate Schedule					
Line	If annual wages (after subtracting deductions and exemptions) are:		Subtract Column 3 amount from taxable portion of annualized pay	Multiply the result by Column 4 amount	Add the result to Column 5 amount. Multiply by 16.75% (.1675). The result is the annualized tax.
	At Least	But less than			
	Column 1	Column 2	Column 3	Column 4	Column 5
1	\$0	\$8,500	\$0	0.0400	\$0
2	8,500	11,700	8,500	0.0450	340.00
3	11,700	13,900	11,700	0.0525	484.00
4	13,900	21,400	13,900	0.0590	600.00
5	21,400	80,650	21,400	0.0597	1,042.00
6	80,650	96,800	80,650	0.0633	4,579.00
7	96,800	107,650	96,800	0.0738	5,602.00
8	107,650	157,650	107,650	0.0788	6,402.00
9	157,650	215,400	157,650	0.0683	10,342.00
10	215,400	265,400	215,400	0.0959	14,287.00
11	265,400	1,077,550	265,400	0.0735	19,082.00
12	1,077,550	1,127,550	1,077,550	0.5208	78,775.00
13	1,127,550	1,127,550	0.0962	104,815.00

Married

Annual Tax Rate Schedule					
Line	If annual wages (after subtracting deductions and exemptions) are:		Subtract Column 3 amount from taxable portion of annualized pay	Multiply the result by Column 4 amount	Add the result to Column 5 amount. Multiply by 16.75% (.1675). The result is the annualized tax.
	At Least	But less than			
	Column 1	Column 2	Column 3	Column 4	Column 5
1	\$0	\$8,500	\$0	0.0400	\$0
2	8,500	11,700	8,500	0.0450	340.00
3	11,700	13,900	11,700	0.0525	484.00
4	13,900	21,400	13,900	0.0590	600.00
5	21,400	80,650	21,400	0.0597	1,042.00
6	80,650	96,800	80,650	0.0633	4,579.00
7	96,800	107,650	96,800	0.0728	5,602.00
8	107,650	157,650	107,650	0.0778	6,391.00
9	157,650	211,550	157,650	0.0799	10,281.00
10	211,550	323,200	211,550	0.0683	14,588.00
11	323,200	373,200	323,200	0.1071	22,214.00
12	373,200	1,077,550	373,200	0.0735	27,569.00
13	1,077,550	2,155,350	1,077,550	0.0765	79,338.00
14	2,155,350	2,205,350	2,155,350	0.9454	161,790.00
15	2,205,350	2,205,350	0.0962	209,060.00

Enhancements

Attention: For more information, refer to the following:

- **New York State:** https://www.tax.ny.gov/pdf/publications/withholding/nys50_t_nys_121.pdf
- **City of Yonkers:** https://www.tax.ny.gov/pdf/publications/withholding/nys50_t_y_121.pdf

Note: This enhancement requires patch dbc_800_10429.

Puerto Rico 2020 SUTA Electronic Filing

Costpoint was updated to support electronic filing for Puerto Rico SUTA reporting using the following format:

FILE FORMAT

FILE REGISTRATION	POSITION		TYPE	LONG	COMMENTS
	FROM	TO			
EMPLOYEE SOCIAL SECURITY NUMBER	1	9	N	9	NO HYPHENS
FILLER	10	10	A	1	BLANK SPACES
TRANSACTION	11	12	A	2	CONSTANT W4 ("W" IN CAPITAL LETTER)
GENERIC KEY	13	16	A	4	FIRST FOUR LETTERS OF LAST NAME IN CAPITAL LETTERS
OPERATOR	17	24	N	8	CONSTANT 12345678
TERMINAL	25	28	A	4	CONSTANT SWCA
ENTER DATE	29	34	N	6	TODAYS DATE YYMMDD (Year, Month, Day)
ENTER HOUR	35	40	N	6	HOURL HHMMSS (Hour, Minutes, Seconds)
YEAR AND NUMBER OF QUARTER	41	43	N	3	YEAR / QUARTER YYQ (Year, Quarter) 1st, 2nd, 3rd or 4th
CODE	44	44	N	1	CONSTANT 2 (THE NUMBER TWO 2)
EMPLOYEE WAGES 2 DECIMAL 9 (5) V99	45	51	N	7	EVEN (7) DIGITS LEFT JUSTIFY Note: when an employee exceeds \$100,000.00 of salary in a quarter. You have to write the name of the employee once and the salary had to be written 9999999
PUERTO RICO EMPLOYERS ACCOUNT NUMBER 10	52	60	N	9	HAS 10 DIGITS. DELETE LAST ONE DIGIT TO RIGHT. IS NOT THE EIN (FEDERAL IDENTIFICATION NUMBER)
FILLER	61	64	A	4	BLANK SPACES NO TAP
CODE DOT	65	72	N	8	CONSTANT 00000000 (NUMBER) EIGHT CEROS
FILLER	73	74	A	2	BLANK SPACES NO TAP
INDICATOR	75	75	N	1	CONSTANT 1 (NUMBER ONE)
BATCH NUMBER	76	81	N	6	CONSTANT 000000 (NUMBER) SIX CEROS
EFFECTIVE DATE	82	87	N	6	TODAYS DATE YYMMDD (Year, Month, Day)
BATCH CODE	88	90	N	3	CONSTANT 000 (NUMBER) THREE CEROS
PAGE CODE	91	93	N	3	CONSTANT 000 (NUMBER) THREE CEROS
ORIGINATION CODE	94	95	A	2	CONSTANT 04 = DISKETTE 0 CD 02 = CARTRIDGE
EMPLOYEE NAME	96	111	A	16	EMPLOYEE NAME NO TAP
EMPLOYEE INITIAL	112	112	A	1	INITIAL SECOND NAME
FIRST LAST NAME	113	128	A	16	EMPLOYEE PATERNAL FIRST LAST NAME (no tap)
SECOND LAST NAME	129	144	A	16	EMPLOYEE MATERNAL SECOND LAST NAME (no tap)
PARTIAL WAGES INDICATOR	145	145	A	1	S - if the wages reported are for partialwork PARTIME N - Not available or full time work FULL TIME
FILLER	146	150	A	5	SPACES (SPACE BAR AND ENTER)

PLEASE DO NOT SEND FILES CREATED IN WORD OR EXCEL BECAUSE IT CREATES A READING ERROR. THE FILES HAS TO BE SAVED IN TEXT (TXT.). MUST USE WORD PAD OR NOTE PAD. FOR SPACES USE THE SPACE BAR. DO NOT USE TAB.

This release applies updates to the Manage SUTA Tax File Data screen and the Create Quarterly SUTA Tax File screen to support the requirements of Puerto Rico.

Attention: For more information, refer to
https://patronos.trabajo.pr.gov/patronos/Help/Help_EN/default.htm?url=aboutus.htm.

Installation

New MR Installer Option

The MR Installer now provides a check box option to have your SA/SYSTEM user and password combination used for all connections. When the check box is not selected, you will still be prompted to enter your SA/SYSTEM user and password for each different connection. If the check box is selected, the entered SA/SYSTEM user and password will be used for all connections. If a connection fails, you will be prompted to enter the proper SA/SYSTEM user and password.

Software Issues Resolved

Descriptions of Software Issues

You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. For the most part, these issues were addressed before this release through hot fixes, and the additional information was developed to help you decide whether or not you needed to install the hot fixes.

When you install this release, you must install all fixes in the release; you cannot choose to install some and not others. Nevertheless, this additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.

Accounting

Accounts Payable » Import Purchase Order Vouchers

Defect 1387556: You encountered an error when you imported a purchase order (PO) voucher with a line that has a **Taxable Code** of U. This happened because Costpoint incorrectly calculated the **Invoice Amount** against the **Tax Amount**. As a workaround, use the Manage Purchase Order Vouchers screen to manually correct the discrepant amounts or to manually create PO vouchers with use tax.

General Ledger » Approve Journal Entries

Defect 1394638: The **Running Balance** fields were both labeled with the functional currency instead of only the lower **Running Balance** field having the functional currency label.

General Ledger » Manage Journal Entries

Defect 1394088: When you set the exchange rates for the journal entry, copied employee labor lines with multicurrency from an external source, and pasted them on the Employee Labor subtask, Costpoint incorrectly calculated the **Functional Amount** and caused a discrepancy on the journal entry balance.

As a workaround, click **Save**. After the error message displays, click the **Trans Amt** or **Exchange Rate** button in the **Recalculation Method** group box and click **Save** again.

General Ledger » Manage Organization User-Defined Information

Defect 1387862: User-defined labels were listed in alphabetical order instead of being listed according to their assigned sequence number.

Framework

External Tools » CONFIG

Defect 1397094: An incorrect characters error needed to be changed to a warning to allow you to perform a save in the Configuration Utility, without having to change passwords.

Framework

Defect 1384489: You could not start a workflow and you did not receive an error if the **Contract Description** approval entity field in the workflow email had characters beyond the 2,000 character limit. As a workaround, you can reduce the number of characters in the field.

Defect 1394202: You might have received the following error when you tried to paste data from Excel into various Costpoint applications that have Date columns: "Cannot paste data from Excel.Invalid date 'DD/MM/YYYY.Row # Column X".

As a workaround, you can set the Excel date format to MM/DD/YYYY before pasting into the Costpoint application.

Defect 1399664: A fatal error occurred during a file upload when the Sharepoint base URL and the CMI site name started with the same letters.

Runtime » Client

Defect 1399662: The Exchange Rates subtask window, located in multiple applications, would snap back to its original position when you tried to move or drag it to a new position.

Runtime » Server

Defect 1387615: You might have received the following system error when you tried to export data via the Export Data to Deltek Time and Expense (LDPDTC) application: "System Error: Action initialization failed. Invalid action Id: μ".

As a workaround, you can turn off Extensibility and export again.

Materials

Engineering Change Notices » Apply Engineering Change Notices

Defect 1390784: When you tried to implement an engineering change notice (ECN) with the same Item Parts but in a different company, you encountered an error exception report.

Engineering Change Notices » Manage Engineering Change Notices

Defect 1397334: When you deleted a record with an impacted part and added it again, the system did not delete the manufacturing bills of material (MBOM) component.

Inventory » Reconcile Inventory Balances

Defect 1387559: You encountered a performance issue when doing an inventory reconciliation job.

Material Requirements Planning » Update Material Requirements Plan

Defect 1381413: The MRP process logic has been modified to take into account the new MRP settings for processing purchase orders (PO) before requisitions.

Procurement Planning » Import Purchase Requisitions

Defect 1392261: When you ran Import Purchase Requisitions, an error report file was generated even though the file did not exist in the Alternate File Location.

Procurement Planning » Manage Vendor Quotes by Vendor

Defect 1396016: When you entered the RFQ ID and the **Phone** field was populated, the system truncated the phone number to 15 characters when using Web Integration Console (WIC).

Production Control » Manage Manufacturing Orders

Defect 1382864: When you used Web Service to create a Customer Repair Type manufacturing order (MO) which had a Manufacturing Execution System (MES) Customer Repair type of Routing, you encountered an error.

Purchasing » Buyer Dashboard

Defect 1386215: When you rejected all lines, the purchase order (PO) ID was not listed under Pending Buyer Action (by Purchase Order). Instead, it was listed under New Orders Rejected.

Purchasing » View Purchase Order Status

Defect 1396038: When the vouchered quantity exceeded the purchase order (PO) quantity, the calculated open amount displayed as zero. This happened under the following conditions: the PO was a 2-way match on Dollars, and the PO line was open.

People

Benefits » Manage Full-Time Equivalent Eligibility

Defect 1400847: A critical system error occurred when you attempted to save a record on the Manage Full-Time Equivalent Eligibility screen.

Employee » Manage Employee Leave

Defect 1395383: Congress passed legislation on March 18, the Families First Coronavirus Response Act (H.R. 6201), which created a federal paid sick leave requirement for coronavirus-related needs and expanded the Family and Medical Leave Act to include a paid leave component for employees caring for children whose schools or child care facilities were closed because of the virus outbreak.

The legislation mandates covered employers to provide paid leave for employees affected by the coronavirus if those employees are unable to work or telework. Those employees will receive 2 weeks (80 hours) of paid sick time at the employee's full regular rate of pay, subject to dollar caps; this is reduced to two-thirds pay if the leave is due to caring for others (for example, a sick or quarantined family member or a child whose school is closed or whose childcare provider is unavailable due to the coronavirus).

To support the legislation, Costpoint must enable the **Average Hourly Compensation Rate** field on the Paid Family Leave subtask. The field should also be required. The Families First Coronavirus Response Act put a limit on the amount that can be paid to an employee; therefore, this field needs to be enabled for entry of the **Average Hourly Compensation Rate** in cases where the calculated amount (**Average Weekly Wage** divided by the **Average Weekly Hours**) would cause the employee to exceed the mandated dollar cap.

Employee Self Service » Federal Withholding

Defect 1395045: If an employee did not have an assigned withholding state on the Manage Employee Taxes screen, the Federal Withholding in Employee Self Service did not display.

Labor » Export Data to Deltek Time and Expense

Defect 1395006: A system error occurred when you selected the **Changes Since last Download** check box and then ran the export process for an MO record that has the following characteristics:

- Has more than 30 characters in the MO Routing Lines description
- Does not exist in the LINK27 table

As a workaround, clear the **Changes Since Last Download** check box or update the length of the description in the MO Routing Lines to 30 characters for the affected records.

Defect 1397871: The addition of an "S-" prefix and the insertion of a backslash caused records with 20 characters to be truncated when the application writes to the EMPL_GROUP file.

Labor » Import Timesheets from Deltek Time and Expense

Defect 1400452: When an expense-only leave type has the same expense account assigned to the main currency and all other currencies on the Additional Transaction Currencies subtask, the application displays the following incorrect error message: "Leave balance below minimum limit". This issue occurred when the Multicurrency functionality was enabled.

As a workaround, increase the floor of the leave types.

Labor » Post Timesheets

Defect 1395983: If you ran the Post Labor and the Post Leave process at the same time, Costpoint did not update employee leave balances.

As a workaround, wait until the next Post Leave and ensure not to run the process at the same time as Post Labor.

Payroll » Create W-2 Table

Defect 1402376: The following Box 14 descriptions should only print if the corresponding amount is not equal to **0.00**:

- Sick leave subject to \$511/day limit
- Sick leave subject to \$200/day limit
- Emergency family leave wage

Payroll » Export Payroll Taxes

Defect 1402526: The application should not generate Box 14 records if the corresponding amount is not equal to **0.00**.

Payroll » Manage W-2s

Defect 1402547: When you save a Manage W-2s screen record, the application should only automatically populate the description fields on the COVID 19 Box 14 subtask if the corresponding amount is not **0.00**.

Payroll » Payroll Toolkit

Defect 1397240: When you ran the **Create payroll records to repay deferred Social Security** toolkit, the screen displayed the following error: This Range Option's Starting and Ending value combination is invalid." The error message indicates that you need to enter data for the **Create Manage Deferred Tax Payment Records** toolkit.

Defect 1401446: When you selected the **Create payroll records to repay deferred Social Security** toolkit and then selected the **Range** or **From Beginning** option as the range type for Employees, the application did not select valid employees for processing.

This issue does not occur when you use the **Create Manage Deferred Tax Payment Records** toolkit.

As a workaround, select the **Non-Contiguous Range** check box and use the Employee Non-Contiguous Range subtask to specify any selection parameters based on a range type of Range or From Beginning. All range types work when you use the Employee Non-Contiguous Range subtask.

Planning

Administration » Refresh Process

Defect 1394657: Duplicate records on the EPROJ_LAB_CAT_RT_SC table caused the refresh to fail.

Defect 1394763: A SQL timeout error occurred when you refreshed SRC00_PROCESS_BUILD_EREPOROT_PROJ_TREND.

Organization Budgeting » Compute Forward Rates

Defect 1397259: The rate calculation did not include prior allocations for service centers.

Organization Budgeting » Maintain Budget Groups

Defect 1402186: When you created a budget for 2021, you encountered an "Invalid object name" system error.

Organization Budgeting » Organization Budgets / Outlooks

Defect 1393080: Labor Utilization tagged multiple accounts as default.

Project Budgeting » Project Budgets / EACs

Defect 1396184: Trailing spaces caused duplicate lines for actuals in Oracle.

Defect 1398711: When you accessed a working EAC, Revenue Analysis failed initially to display values from the previous EAC version.

Resource Planning » Budget by Resource

Defect 1399715: After you saved, the period cells for the budget were disabled.

Defect 1401543: When you reassigned hours from a selected resource to a new resource, the new resource was not added to the "Selected Resource" list.

Projects

Billing » Calculate Standard Bills

Defect 1385579: There was a rounding issue in rate when you calculated bills.

Project Inquiry and Reporting » Create Project Report Tables

Defect 1380228: The process got stuck at 55% and did not finish.

Project Inquiry and Reporting » Print Project Status Report

Defect 1394116: The application displayed duplicate costs. This happened when one user printed or previewed the report and the system stopped responding (causing the application to get locked), and then another user accessed the same report parameter while the browser or the system was still up for the first user.

As a workaround, you can perform these steps:

1. On the Print Project Status Report screen, select the **Inactive Projects** check box to include inactive projects in the report.
2. Open the Clear Users screen, and delete the row where Application Locked = PJRPROJ.

Subcontractor Management » Approve Subcontractor Invoices

Defect 1378616: The following subtasks were enabled even though the invoice details were provided via the Supplier Portal or created based on timesheets:

- Vendor Labor Details
- Vendor Expense Reports
- Expense Report Details
- Expense Transaction Details

Part of the fix for this bug includes the following changes:

- **Vendor Labor subtask:** This is no longer a read-only subtask. The following updates have been made to allow users to add missing information when the invoice is created by the supplier through the Supplier Portal:
 - For an existing row that has **Sales Tax/VAT on Labor** set to **N**, the **GLC** and **PLC** fields are now enabled and can be edited. Note, however, that the **Copy** and **Delete** functions are not allowed even though editing of tax information is conditionally allowed. Costpoint displays a message when you click any of these buttons and save the record.
 - You can now add a new row on this subtask to add tax information. New rows will always have **Sales Tax/VAT on Labor** set to **Y** and more fields that are enabled.
 - Rows with **Sales Tax/VAT on Labor** set to **Y** can be edited and deleted.
- **Vendor Expense Reports, Expense Report Details, and Expense Transaction Details subtasks:** These subtasks are no longer read-only subtasks and have been modified to allow approvers to modify tax information on an expense report submitted by the supplier.
 - The **Sales/VAT Tax Amount** and **VAT Recovery Amount** fields are now enabled and editable on all three subtasks.

- The **New**, **Copy**, and **Delete** functions are not allowed even though editing of tax amount fields is allowed. Costpoint displays a message when you click any of these buttons and save the record.

Subcontractor Management » Create Subcontractor Invoices

Defect 1375732: Rounding issues occurred when you ran this application.

Defect 1388373: If you have an existing saved parameter in this application and you upgraded to Costpoint 8.0, an error occurred when you ran this screen. There were some new fields added that caused the system to enter a NULL value in a field that should not have this value.

As a workaround, you can run the following script:

```
UPDATE FROM CPTRAN_97576_IEACOR.VCHR_HDR
SET SUBC_TS_IND = 1
WHERE PO_ID IN (SELECT PO_ID
FROM CPTRAN_97576_IEACOR.WA_HDR WHERE WA_ID = 'WA-000012');
```

Subcontractor Management » Manage Work Assignments

Defect 1356127: On the Charges subtask, the values in the following fields were incorrect after you executed Create Subcontractor Invoices:

- Trans Remaining PO Line Amount
- Func Remaining PO Line Amount
- Remaining PO Line Quantity

Subcontractor Management » Print Subcontractor Invoices

Defect 1385958: The first page of the summary report displayed only the current hours, whereas the detail report displayed the correct cumulative hours.

Time and Expense

Configuration » Import Master Data

Defect 1393269: Due to related performance issues, error message texts are now limited to 4,000 characters.

Defect 1398590: Employee IDs failed to update during import.

Configuration » Master Data Import History

Defect 1393250: Due to related performance issues, error message texts are now limited to 4,000 characters.

Time » Timesheet

Defect 1402427: UDTs embedded under Charge Favorites failed to load when selected from the Favorites lookup on Mobile Time. Instead, default charges loaded.

Time » Timesheet Classes

Defect 1390233: The Employee Notifications subtask in **Time Controls » Manage Events** did not include all the timesheet classes, so members of those classes did not receive workflow notifications (for example, notice of a daily floor check failure).

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.



About Deltek

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