

# Deltek Costpoint® 7.1.1

## Release Notes: Standard Text Improvements

**October 28, 2016**

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## Overview

Welcome to the Deltek Costpoint 7.1.1 Release Notes: Standard Text Improvements. This guide discusses the new enhancements available in this release.

Standard text is a free-form field that is designated to a part or parts as product notes/instructions and is printed on documentation and reports that are sent to the vendors. The standard text can be lengthy, which allows for multiple revisions to the standard text. You can copy the standard text and make minor changes as applicable to the associated part without having to create a new one.

This feature allows you to create multiple revisions of standard text through the new **Rev** field. You can also specify whether the standard text revision is active or inactive by selecting or clearing the new **Text Active** check box. The new field and check box are present in several Costpoint screens/subtasks.

The logic of the **Autoload** button has been modified as well to look at the effectivity start/end dates to load the corresponding text codes. Lookup should display only revs that are effective as of the order date, if dates overlap, Costpoint will show both.

In the Materials domain, new subtasks have been added to several screens to enable you to select the types of purchase orders (PO) that the standard text automatically defaults into in the PO header. This only applies if the selected Where-Used row, in various screens, is for PO.

In the Projects and Accounting domains, new fields and logic have been added to allow multiple revisions of standard text.

## Patch and System JAR Requirements

These enhancements require cp711\_sys\_022.jar.

Additionally, this patch is required for this release:

- 2916

## Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

| Domain     | Module | Application Name               | Application ID | Application JAR         |
|------------|--------|--------------------------------|----------------|-------------------------|
| Accounting | AP     | Manage Purchase Order Vouchers | POMPOVCH       | cp711_pompovch_021.jar  |
| Projects   | PJ     | Manage Standard Text           | PJMTEXT        |                         |
| Projects   | SM     | Manage Subcontractor Invoices  | SMMMINV        | cp711_smmminvc_001.jar  |
| Projects   | SM     | Approve Subcontractor Invoices | SMMAINVC       | cp711_smmmainvc_003.jar |

| Domain    | Module | Application Name                                  | Application ID | Application JAR        |
|-----------|--------|---------------------------------------------------|----------------|------------------------|
| Materials | BM     | Import Bills of Material                          | AOPBOM         | cp711_aopbom_007.jar   |
| Materials | BM     | Copy Bills of Material                            | BMPCOPY        | cp711_bmpcopy_005.jar  |
| Materials | BM     | Apply Mass Component Changes to Bills of Material | BMPMCC         | cp711_bmpmcc_004.jar   |
| Materials | BM     | View Bills of Material                            | BMQSMLB        | cp711_bmqslmb_007.jar  |
| Materials | BM     | View Where-Used Bills of Material                 | BMQWU          | cp711_bmqwu_004.jar    |
| Materials | BM     | Print Indented Bills of Material Report           | BMRSLMLB       | cp711_bmrslmb_007.jar  |
| Materials | PD     | Import Items                                      | AOPITEM        | cp711_aopitem_010.jar  |
| Materials | PD     | Manage Goods                                      | PDMGOODS       | cp711_pdmgoods_002.jar |
| Materials | PD     | Manage Parts                                      | PDMPART        | cp711_pdmpart_013.jar  |
| Materials | PD     | Manage Provisional Parts                          | PDMPRPT        | cp711_pdmprpt_006.jar  |
| Materials | PD     | Manage Services                                   | PDMSERV        | cp711_pdmserv_002.jar  |
| Materials | PD     | Manage Standard Text                              | PDMTEXT        | cp711_pdmtext_002.jar  |
| Materials | PD     | Convert Provisional Parts to Standard Parts       | PDPCONV        | cp711_pdpconv_006.jar  |
| Materials | PD     | View Items                                        | PDQINQ         | cp711_pdqinq_003.jar   |
| Materials | PD     | Print Item Text Report                            | PDRITEX        | cp711_pdrisex_002.jar  |
| Materials | PP     | Import Purchase Requisitions                      | AOPRQPP        | cp711_aoprqpp_009.jar  |
| Materials | PP     | Manage Purchase Order Header Information          | PPMPOHDR       | cp711_ppmpohdr_001.jar |
| Materials | PP     | Manage Request for Quotes By Item                 | PPMRFQI        | cp711_ppmrfqi_007.jar  |
| Materials | PP     | Manage Request for Quotes By Vendor               | PPMRFQV        | cp711_ppmrfqv_008.jar  |

| Domain    | Module | Application Name                               | Application ID | Application JAR        |
|-----------|--------|------------------------------------------------|----------------|------------------------|
| Materials | PP     | Approve Purchase Requisition Lines             | PPMRQAPL       | cp711_ppmrqapl_009.jar |
| Materials | PP     | Approve Purchase Requisitions                  | PPMRQAPX       | cp711_ppmrqapx_011.jar |
| Materials | PP     | Apply PO Info to Purchase Requisitions By Line | PPMRQLN        | cp711_ppmrqln_013.jar  |
| Materials | PP     | Create Purchase Orders                         | PPPGPO         | cp711_pppgpo_012.jar   |
| Materials | PP     | View Purchase Requisition Status               | PPQRQSTS       | cp711_ppqrsts_007.jar  |
| Materials | PP     | Print Request for Quotes                       | PPRPRRFQ       | cp711_pprprfq_005.jar  |
| Materials | OE     | Import Sales Orders                            | AOPSOPP        | cp711_aopsopp_007.jar  |
| Materials | OE     | Approve Sales Orders                           | OEMAPPSO       | cp711_oemappso_004.jar |
| Materials | OE     | Manage Shipping Transactions                   | OEMSHIP        | cp711_oemship_006.jar  |
| Materials | OE     | Create Purchase Requisitions from Sales Orders | OEPGRQ         | cp711_oeprgrq_008.jar  |
| Materials | OE     | Create Invoices                                | OEPINVC        | cp711_oeprinv_007.jar  |
| Materials | OE     | View Sales Order Status Information            | OEQSTAT        | cp711_oeqstat_005.jar  |
| Materials | OE     | Print DD250 Invoices                           | OER250I        | cp711_oer250i_005.jar  |
| Materials | OE     | Print DD250 Packing Slips                      | OER250PS       | cp711_oer250ps_003.jar |
| Materials | OE     | Print Sales Order Acknowledgements             | OERACKN        | cp711_oerackn_003.jar  |
| Materials | OE     | Print Invoices                                 | OERINVC        | cp711_oerinv_005.jar   |
| Materials | OE     | Print Packing Slips                            | OERPCKSL       | cp711_oerpcksl_006.jar |
| Materials | PO     | Import Purchase Orders                         | AOPUTLPO       | cp711_aoputlpo_005.jar |
| Materials | PO     | Create Purchase Order Change Orders            | POMCHNG        | cp711_pomchng_007.jar  |



| Domain    | Module | Application Name                          | Application ID | Application JAR         |
|-----------|--------|-------------------------------------------|----------------|-------------------------|
| Materials | PO     | Expedite Purchase Orders                  | POMEXPD        | cp711_pomexpd_006.jar   |
| Materials | PO     | Manage Purchase Orders                    | POMMAIN        | cp711_pommain_022.jar   |
| Materials | PO     | Create Blanket Purchase Order Releases    | POMRELS        | cp711_pomrels_013.jar   |
| Materials | PO     | Update Subcontract Retainage PO Status    | POMSCST        | cp711_pomscst_007.jar   |
| Materials | PO     | Approve Pending Purchase Orders           | POMSTAT        | cp711_pomstat_007.jar   |
| Materials | PO     | Archive Purchase Orders                   | POPARCH        | cp711_poparch_006.jar   |
| Materials | PO     | View Purchase Order Change Orders         | POQCHNG        | cp711_poqchng_005.jar   |
| Materials | PO     | View Item Purchasing Information          | POQITEM        | cp711_poqitem_006.jar   |
| Materials | PO     | View Purchase Order Status                | POQSTAT        | cp711_poqstat_009.jar   |
| Materials | PO     | Print Purchase Order Change Orders        | PORPCO         | cp711_porpc_007.jar     |
| Materials | PO     | Print Purchase Orders                     | PORPPO         | cp711_porppo_013.jar    |
| Materials | EC     | Apply Engineering Change Notices          | ECPINECN       | cp711_ecpinecn_009.jar  |
| Materials | EC     | View Engineering Change Notice Status     | ECQECNST       | cp711_ecqecnst_004.jar  |
| Materials | EC     | Print Engineering Change Notice Travelers | ECRTRVLR       | cp711_ecrtrvrlr_003.jar |
| Materials | EC     | Print Inventory Reorder Report            | INPREORD       | cp711_inpreod_009.jar   |
| Materials | ME     | Create Request for Quotes for Proposals   | MEPGRFQ        | cp711_mepgrfq_003.jar   |

| Domain    | Module | Application Name                                   | Application ID | Application JAR        |
|-----------|--------|----------------------------------------------------|----------------|------------------------|
| Materials | ME     | Firm Material Requirements Planning Planned Orders | MRPFPO         | cp711_mrpfpo_007.jar   |
| Materials | ME     | Firm Master Production Schedule Planned Orders     | MSPFPO         | cp711_inpreod_006.jar  |
| Materials | PC     | Manage Manufacturing Orders                        | PCMMOMNT       | cp711_pcmmomnt_018.jar |
| Materials | PC     | Create MO Subcontractor Requisitions               | PCMSCRQ        | cp711_pcmscrq_008.jar  |
| Materials | PC     | Compute Material Requirements                      | PCPMRR         | cp711_ipcpmrr_007.jar  |
| Materials | PC     | View Manufacturing Order Status                    | PCQMOST        | cp711_pcqmost_006.jar  |
| Materials | PC     | Print Manufacturing Order Documentation            | PCRMODC        | cp711_pcrmodc_005.jar  |
| Materials | RC     | Manage Quality Control Inspections                 | RCMINSP        | cp711_rcminsp_013.jar  |
| Materials | RC     | Manage Vendor Returns                              | RCMRTRN        | cp711_rcmrtrn_012.jar  |
| Materials | RC     | Print Receipt Traveler                             | RCRTRVLR       | cp711_rcrtrvlr_008.jar |
| Materials | RU     | Manage Labor Operations                            | RUMLABOP       | cp711_rumlabop_003.jar |
| Materials | RU     | Manage Subcontractor Operations                    | RUMSUBOP       | cp711_rumsubop_004.jar |
| Materials | RU     | View Routings                                      | RUQROUT        | cp711_ruqrout_005.jar  |
| Materials | RU     | Print Routing Report                               | RURROUT        | cp711_rurROUT_002.jar  |

## Accounting Domain

This section includes summaries of changes made in relation with the Standard Text Improvements feature within the Costpoint Accounting domain.

### Manage Purchase Order Vouchers (POMPOVCH)

The following new fields are available on the Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Doc Print Option** — This field indicates whether the standard text or revision prints on internal (**I**) or external (**E**) reports, or both (**B**).
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload PO** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **G** (subcontractor invoice) and which are active.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **G**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **G**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **G**.

## Projects Domain

This section includes summaries of changes made in relation with the Standard Text Improvements feature within the Costpoint Projects domain.

### Manage Standard Text (PJMTEXT)

A new field, **Rev**, has been added to the Standard Text Codes and Standard Text table windows. This field displays the revision number of the standard text code. Query now also includes this field on both the Find and Query tabs to help you filter the information on the table windows.

In addition, in the Standard Text table window, the **Active** check box has been renamed to **Autoload Active** to differentiate it from the new **Text Active** check box. The **Autoload Active** function remains the same: If the check box is selected, the assigned text code/revision will load into the Line Text subtask of various applications when the **Autoload** button is clicked on that subtask. This check box can be cleared. The **Text Active** check box, on the other hand, is non-editable and indicates whether or not the standard text code/revision is active. For new rows, you will not be able to enter a text code/revision that is inactive. For previously saved rows, if **Text Active** is not selected, the **Autoload Active** check box remains unchanged, but you will not be able to use these rows in new records in downstream applications (for example, PO line texts) regardless of the **Autoload Active** check box setting.

### Manage Subcontractor Invoices (SMMMINV)

The following new fields are available on the Standard Text subtask:

- **Rev** — Use this field to enter the revision of the subcontractor agreement standard text code.
- **Doc Print Option** — This field indicates whether the standard text or revision prints on internal (**I**) or external (**E**) reports, or both (**B**).
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic for PO types of Subcontractor Agreement and Subcontractor Agreement Release:

- When the user clicks the **Autoload PO** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **G** (subcontractor invoice) and which are active.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **G**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **G**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **G**.

## Approve Subcontractor Invoices (SMMAINVC)

The following new fields are available on the Standard Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.
- **Doc Print Option** — This field indicates whether the standard text or revision prints on internal (**I**) or external (**E**) reports, or both (**B**).
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

## Materials Domain

This section includes summaries of changes made in relation with the Standard Text Improvements feature within the Costpoint Materials domain.

### Manage Standard Text (PDMTEXT)

The following new fields are available on the Standard Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
- **Inactive Other Revisions** — Select this check box to inactivate all previously saved revisions of the standard text. You can modify this check box for new records only.

The lookup on the where-used code now includes the following new codes and descriptions:

| Where-Used Code | Where-Used Description               | Notes                                                                     |
|-----------------|--------------------------------------|---------------------------------------------------------------------------|
| P               | PO – ALL PO Types                    | Existing code (P) with modified description. Applies to all types of POs. |
| P1              | PO – Purchase Order (Standard)       | New code (applies only to Standard POs).                                  |
| P2              | PO – Blanket Order                   | New code (applies only to blanket POs).                                   |
| P3              | PO – Blanket Release Order           | New code (applies only to blanket PO releases).                           |
| P4              | PO – GFM/GFE Order                   | New code (applies only to GFE/GFE POs).                                   |
| P5              | PO – Subcontract Retainage PO        | New code (applies only to Subcontract Retainage POs).                     |
| P6              | PO – Subcontractor Agreement         | New code (applies only to Subcontractor Agreement POs).                   |
| P7              | PO – Subcontractor Agreement Blanket | New code (applies only to Subcontractor Agreement Blanket POs).           |
| P8              | PO – Subcontractor Agreement Release | New code (applies only to Subcontractor Agreement Blanket Releases).      |

The Lookup excludes inactive codes.

### Manage Parts (PDMPART)

The following new fields are available on the Assigned Standard Text subtask:

- Standard Text table window
  - **Rev** — This field displays the revision of the standard text code.
- Assigned Standard Text table window

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, in the Assigned Standard Text table window, the **Active** check box has been renamed to **Autoload Active** to differentiate it from the new **Text Active** check box. The **Autoload Active** function remains the same: If the check box is selected, the assigned text code/revision will load into the Line Text subtask of various applications when the **Autoload** button is clicked on that subtask. This check box can be cleared. The **Text Active** check box, on the other hand, is non-editable and indicates whether or not the standard text code/revision is active. For new rows, you will not be able to enter a text code/revision that is inactive. For previously saved rows, if **Text Active** is not selected, the **Autoload Active** check box remains unchanged, but you will not be able to use these rows in new records in downstream applications (for example, PO line texts) regardless of the **Autoload Active** check box setting.

## Manage Services (PDMSESV)

The following new fields are available on the Assigned Standard Text subtask:

- Standard Text table window
  - **Rev** — This field displays the revision of the standard text code.
- Assigned Standard Text table window
  - **Rev** — This field displays the revision of the standard text code.
  - **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, in the Assigned Standard Text table window, the **Active** check box has been renamed to **Autoload Active** to differentiate it from the new **Text Active** check box. The **Autoload Active** function remains the same: If the check box is selected, the assigned text code/revision will load into the Line Text subtask of various applications when the **Autoload** button is clicked on that subtask. This check box can be cleared. The **Text Active** check box, on the other hand, is non-editable and indicates whether or not the standard text code/revision is active. For new rows, you will not be able to enter a text code/revision that is inactive. For previously saved rows, if **Text Active** is not selected, the **Autoload Active** check box remains unchanged, but you will not be able to use these rows in new records in downstream applications (for example, PO line texts) regardless of the **Autoload Active** check box setting.

## Manage Goods (PDMGOODS)

The following new fields are available on the Assigned Standard Text subtask:

- Standard Text table window
  - **Rev** — This field displays the revision of the standard text code.
- Assigned Standard Text table window
  - **Rev** — This field displays the revision of the standard text code.
  - **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, in the Assigned Standard Text table window, the **Active** check box has been renamed to **Autoload Active** to differentiate it from the new **Text Active** check box. The

**Autoload Active** function remains the same: If the check box is selected, the assigned text code/revision will load into the Line Text subtask of various applications when the **Autoload** button is clicked on that subtask. This check box can be cleared. The **Text Active** check box, on the other hand, is non-editable and indicates whether or not the standard text code/revision is active. For new rows, you will not be able to enter a text code/revision that is inactive. For previously saved rows, if **Text Active** is not selected, the **Autoload Active** check box remains unchanged, but you will not be able to use these rows in new records in downstream applications (for example, PO line texts) regardless of the **Autoload Active** check box setting.

## Manage Provisional Parts (PDMPRPT)

The following new subtask and fields are available on the Assigned Standard Text subtask:

- Standard Text table window
  - **Rev** — This field displays the revision of the standard text code.
- Assigned Standard Text table window
  - **Rev** — Use this field to enter the revision of the standard text code.
  - **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
  - **Where-Used** — This subtask displays the list of documents where the selected text is used.

## Convert Provisional Parts to Standard Parts (PDPCONV)

The application now has the following logic:

- When copying the assigned standard text code (and rev) from the provisional (PROV\_PART\_TEXT) to the standard part (ITEM\_TEXT) table, the application now copies from the new text code/revision columns.
- If a text code/revision that is assigned to the provisional part (as indicated by the associated STD\_TEXT.ACTIVE\_FL) is inactive, the application still copies and assigns it to the converted standard part/revision, but with **Autoload Active** set to clear.

## Print Item Text Report (PDRITEXT)

These are the changes to the report columns:

- The **Rev** column has been renamed to **Item Rev**.
- A new **Text Code Rev** column has been added to display the revision of the text code assigned to the item.
- The **Active** column has been renamed to **Autoload Active** to differentiate it from the new **Text Active** column.
- A new **Text Active** column has been added to display the current status (active/inactive) of the text code/rev.

## View Items (PDQINQ)

The following new fields are available on the Standard Text subtask:



- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, the **Active** field on the Assigned Standard Text table window has been renamed to **Autoload Active** to differentiate it from the new **Text Active** field.

## Manage Documents (BMMMDOC)

The following new fields are available on the Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **F**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **F**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **F**.

## Release Documents (BMMRDOC)

The following new fields are available on the Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **F**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **F**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **F**.

## Manage Manufacturing Bills of Material (BMMMBOM1)

The following new fields are available on the Component Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions associated with the part/revision on the Bills of Material (BOM) line for the user's company that have a where-used code of **B** (Bills of material) and which are active.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **B**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **B**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **B**.

## Release Manufacturing Bills of Material (BMMMBOM2)

The following new fields are available on the Component Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions associated with the part/revision on the Bills of Material (BOM) line for the user's company that have a where-used code of **B** (Bills of material) and which are active.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **B**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **B**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **B**.

## Manage Engineering Bills of Material (BMMEBOM1)

The following new fields are available on the Component Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions associated with the part/revision on the Bills of Material (BOM) line for the user's company that have a where-used code of **B** (Bills of material) and which are active.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **B**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **B**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **B**.

## Release Engineering Bills of Material (BMMEBOM2)

The following new fields are available on the Component Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions associated with the part/revision on the Bills of Material (BOM) line for the user's company that have a where-used code of **B** (Bills of material) and which are active.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **B**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **B**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **B**.

## Copy Bills of Material (BMPCOPY)

The application now has the following logic:

- If the **Copy Component BOM Text Codes** option is selected, Costpoint copies the text based on text code and revision when copying information between two BOMs.
- If a text code/revision that is assigned to the component in the **From** assembly is currently inactive (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is not copied to the **To** assembly.
- If a text code/revision that is assigned to the component in the **From** assembly currently does not have a Where-Used = B (Bills of material), the text code/revision is not copied to the **To** assembly.

## Apply Mass Component Changes to Bills of Material (BMPMCC)

The application now has the following logic:

- If the **Copy Existing BOM Text** option is selected, Costpoint copies text based on text code and revision when copying the component text code (and rev) information from original component to the new component in all the MBOMs and EBOMs.
- If a text code/revision that is assigned to the component in the **From** assembly is currently inactive (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is not copied to the **To** assembly.
- If a text code/revision that is assigned to the component in the **From** assembly currently does not have a Where-Used = B (Bills of material), the text code/revision is not copied to the **To** assembly.

## Print Indented Bills of Material Report (BMRSLMLB)

The application now has the following logic:

- If the **Print Component BOM Text Notes** option is selected, Costpoint prints text information based on text code and revision.
- The report now includes inactive text code/revision that is assigned to the component (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N).

## View Bills of Material Report (BMQSMLB)

The following new fields are available on the Line Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, the **Active** field on the Line Text table window has been renamed to **Autoload Active** to differentiate it from the new **Text Active** field.

## View Where-Used Bills of Material (BMQWU)

The following new fields are available on the Line Text subtask:

- **Rev** — This field displays the revision of the subcontractor agreement standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, the **Active** field on the Line Text table window has been renamed to **Autoload Active** to differentiate it from the new **Text Active** field.

## Manage Labor Operations (RUMLABOP)

A new field, **Rev**, has been added to the Text subtask to enter the revision of the standard text code.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **O**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **O**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **O**.

In addition, the **MO Text** field has been renamed to **MO Traveler Text** to make it consistent with the Text subtask on the Manage Routings screen.

## Manage Subcontractor Operations (RUMSUBOP)

The following new fields are available on the Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **O**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **O**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **O**.
- If the selected text code/revision has a row in TEXT\_WHERE\_USED with a S\_WHERE\_USED\_CD = **P** or **P1–P8** (various types of purchase orders), the **PO Text** check box is now selected.

In addition, the **MO Text** field has been renamed to **MO Traveler Text** to make it consistent with the Text subtask on the Manage Routings screen.

## Manage Routings (RUMROUT)

The following new fields are available on the Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **O** (Routing) and which are active.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **O**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **O**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **O**.
- If the value of the **Text Source** field is **Item**, the lookup only shows text information based on the text code/revision that are assigned to the routing part/revision.  
If the selected text code/revision has a row in TEXT\_WHERE\_USED with a S\_WHERE\_USED\_CD = **P** or **P1–P8** (various types of purchase orders), the **PO Text** check box is now selected.

## Release Routings (RUMRROUT)

The following new fields are available on the Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **O** (Routing) and which are active.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **O**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **O**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **O**.
- If the value of the **Text Source** field is **Item**, the lookup only shows text information based on the text code/revision that are assigned to the routing part/revision.

- If the selected text code/revision has a row in TEXT\_WHERE\_USED with a S\_WHERE\_USED\_CD = **P** or **P1–P8** (various types of purchase orders), the **PO Text** check box is now selected.

## Print Routing Report (RURROUT)

The application now has the following logic:

- If the **Print Part Standard Text** and **Print Routing Line Standard Text** options are selected, Costpoint prints text information based on text code and revision.
- The report now includes inactive text code/revision that is assigned to the component (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N).
- If the selected text code/revision has a row in TEXT\_WHERE\_USED with a S\_WHERE\_USED\_CD = **P** or **P1–P8** (various types of purchase orders), the **PO Text** check box is now selected.

## View Routings (RUQRROUT)

The following new fields are available on the Standard Text subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, If the selected text code/revision has a row in TEXT\_WHERE\_USED with a S\_WHERE\_USED\_CD = **P** or **P1–P8** (various types of purchase orders), the **PO Text** check box is now selected.

## Manage Engineering Change Notices (ECMECN)

The following new fields are available on the Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **E** (ECN traveler).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **E**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **E**.

## Approve Engineering Change Notices (ECMAPPR)

The following new fields are available on the Standard Text subtask:



- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **E** (ECN traveler).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **E**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **E**.

## Update Approved Engineering Change Notices (ECMAMAIN)

The following new fields are available on the Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **E** (ECN traveler).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **E**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **E**.

## Apply Engineering Change Notices (ECPINECN)

The application now has the following logic:

- If the **Copy Text When Replacing Parts in BOMs** option is selected, Costpoint copies component standard text (MBOM/EBOM) information based on text code and revision.
- The report now includes inactive text code/revision that is assigned to the component (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N).
- If a text code/revision that is assigned to the ECN is currently inactive, Costpoint excludes it from the report.



## Print Engineering Change Notices Travelers (ECRTRVLR)

The application now has the following logic:

- If the **Standard Text** check box is selected on the Configure Engineering Change Report Print Option (ECMPOPT) screen, Costpoint prints the information based on text code and revision.
- If a text code/revision that is assigned to the ECN is currently inactive, Costpoint excludes it from the report.

## View Engineering Change Notices (ECQECNST)

The following new fields are available on the Standard Text subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following fields have been renamed to be consistent with other applications:

- **Doc Print Option Values** to **Doc Print Option**
- **Notes** to **Text**

## Manage Purchase Requisitions (PPMNTRQ1)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **R** (purchase requisition) and which are active. In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6–P8** together with a where-used code of **R**.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

## Apply PO Info to Purchase Requisitions (PPMNTRQ2)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **R** (purchase requisition) and which are active. In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6–P8** together with a where-used code of **R**.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.
- The application copies requisition header text to the request for quotes (RFQ) header text based on text code and revision. The text code and revision must be active, with where-used code of **Q** (request for quotes), and for the user's company.
- The application copies requisition line text to the request for quotes (RFQ) line text based on text code and revision. The text code and revision must be active, with a where-used code of **Q** (request for quotes), and for the user's company.

- For both header and line text, if a text code/revision is currently inactive at the time of RFQ creation (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), Costpoint excludes this from the RFQ.

## Approve Purchase Requisitions (PPMRQAPX)

A new subtask, Hdr Text, has been added to the screen to display header text. This subtask is editable if the approval title has **QC Approval** selected.

The following new fields are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

## Approve Purchase Requisition Lines (PPMRQAPL)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text subtask (QC Line Text subtask):

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Text subtask:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).

The application now also has the following logic on the Line Text subtask (QC Line Text subtask):

- When the user clicks the **Autoload** button, the application automatically loads standard text codes/revisions for the user's company that have a where-used code of **R** (purchase requisition) and which are active. In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6–P8**.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes

text code/revision rows that are inactive or do not have a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

## Apply PO Info to Purchase Requisitions By Line (PPMRQLN)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields and button are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
- **Autoload** — Click this button to automatically load all text codes associated with the item or project.

The application now also has the following logic on the Header Text subtask:

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).

The application now also has the following logic on the Line Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **R** (Purchase requisition) and which are active. In addition, if the requisition is a subcontractor

agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6–P8** together with a where-used code of **P**.

- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **R** (purchase requisition) or **P**, or **P1–P5** (PO types if Subcontractor Agreement is selected), or **P6–P8** (PO types if Subcontractor Agreement is selected).
- The application copies requisition header text to the request for quotes (RFQ) header text based on text code and revision. The text code and revision must be active, with a where-used code of **Q** (request for quotes), and for the user's company.
- The application copies requisition line text to the request for quotes (RFQ) line text based on text code and revision. The text code and revision must be active, with a where-used code of **Q** (request for quotes), and for the user's company.
- For both header and line text, if a text code/revision is currently inactive at the time of RFQ creation (as indicated by the associated `STD_TEXT.ACTIVE_FL = N`), Costpoint excludes this from the RFQ.

## Print Purchase Requisitions (PPRPRRQ)

The application now has the following logic:

- Requisition Header Text and Requisition Line Text information prints based on text code and revision.
- Inactive text code/revision are included in the report.

## Manage Purchase Order Header Information (PPMPOHDR)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Line Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **P** or **P1–P8** and are active.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **P**, or **P1–P8** (various purchase order types).

- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used **P**, or **P1–P8** (various purchase order types).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **P**, or **P1–P8** (various purchase order types).

## Create Purchase Orders (PPPGPO)

The application now also has the following logic:

- The application copies requisition header text to the PO header text based on text code and revision. The text code and revision must be active and with a where-used code of **P** or **P1–P8** (depending on the PO type in the header).
- The application copies requisition line text to the PO line text based on text code and revision. The text code and revision must be active and with a where-used code of **P** or **P1–P8** (depending on the PO type in the header).
- For both header and line text, if a text code/revision is currently inactive at the time of PO creation (as indicated by the associated `STD_TEXT.ACTIVE_FL = N`), Costpoint excludes this from the PO.
- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **P** or **P1–P8** (depending on the PO type in the header), and which are active.
- When the assigned PO is a blanket release, and the original blanket PO has standard text that is to be copied to the release, only text codes/revisions for the user's company, which have a where-used code of **P** or **P3** (blanket release), and which are active, are copied. Similarly for subcontractor agreement releases from subcontractor agreement blanket, only texts with a where-used code of **P** or **P8** (subcontractor agreement release), and are active, are copied.

## View Purchase Requisition Status (PPQRQSTS)

The following new fields are available on the Req Hdr Text subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Req Ln Text subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

## Manage Request for Quotes By Item (PPMRFQI)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.



The following new fields are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **Q** (request for quotes) and are active. In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6–P8** together with a where-used code of **Q**.
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **Q**. In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6–P8** (PO types) together with a where-used code of **Q**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6–P8** (PO types) together with a where-used code of **Q**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6–P8** (PO types) together with a where-used code of **Q**.

The application now also has the following logic on the Line Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **Q** (request for quotes) and are active. In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6–P8** together with a where-used code of **Q**.
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Code** and **Rev** includes only rows for the matching code that are active and with a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6–P8** (PO types) together with a where-used code of **Q**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6–P8** (PO types) together with a where-used code of **Q**.

## Manage Request for Quotes By Vendor (PPMRFQV)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **Q** (request for quotes) and are active. In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6–P8** together with a where-used code of **Q**.
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **Q**. In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6–P8** (PO types) together with a where-used code of **Q**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6–P8** (PO types) together with a where-used code of **Q**.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6–P8** (PO types) together with a where-used code of **Q**.

The application now also has the following logic on the Line Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **Q** (request for quotes) and are active. In addition, if the requisition is a subcontractor agreement, the application automatically loads text codes/revisions that have a where-used code of **P** or **P6–P8** together with a where-used code of **Q**.
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Code** and **Rev** includes only rows for the matching code that are active and with a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6–P8** (PO types) together with a where-used code of **Q**.



- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **Q** (request for quotes). In addition, if Subcontractor Agreement is selected, the text must have a where-used code of **P** or **P6–P8** (PO types) together with a where-used code of **Q**.

## Print Request for Quotes (PPRPRRFQ)

The application now also has the following logic:

- Requisition Header Text and Requisition Line Text information prints based on text code and revision.
- Inactive text code/revision are included in the report.

## Manage Purchase Orders (POMMAIN)

The following new fields are available on the Header Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **P** or **P1–P8** (depending on the PO type on the header) and are active.
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **P** or **P1–P8** (various purchase order types).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **P** or **P1–P8** (various purchase order types).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **P** or **P1–P8** (various purchase order types).
- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

The application now also has the following logic on the Line Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text code/revision combinations associated with the part on the PO line for the user's company that have a where-used code of **P** or **P1–P8** and are active.

- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **P** or **P1–P8** (use code that matches the PO type in the header) and is active.
- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.



When creating release from a blanket PO via this application, follow the same rules on the Create Blanket Purchase Order Releases (POMRELS) screen.

## Approve Pending Purchase Orders (POMSTAT)

The following new subtasks are available on the header and line table windows:

- Header Text subtask — This subtask displays the PO header text information.
- Line Text subtask — This subtask displays the PO line text information.

## Create Blanket Purchase Order Releases (POMRELS)

The following new subtasks are available on the header and line table windows:

- Header Text subtask — This subtask displays the header text information. The header text from a blanket purchase order automatically loads, but the user can change it. The user can also add new text rows and previously saved texts apply to new releases only.
- Line Text subtask — This subtask displays the line text information. The line text from a blanket purchase order automatically loads, but the user can change it. The user can also add new text rows and previously saved texts apply to new releases only.

The application now also has the following logic on the Header Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company. The application must load text codes/revisions for the user's company, which have a where-used code of **P** or **P1–P8** (depending on the PO type in the header), and are active.
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **P** or **P1–P8** (various purchase order types).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **P** or **P1–P8** (various purchase order types).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **P** or **P1–P8** (various purchase order types).

- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

The application now also has the following logic on the Line Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company. The application must load text codes/revisions for the user's company, which have a where-used code of **P** or **P1–P8** (depending on the PO type in the header), and are active.
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **P** or **P1–P8** (use code that matches the PO type in the header) and is active.
- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

## Expedite Purchase Orders (POMEXPD)

The following new subtasks are available on the header and line table windows:

- Header Text subtask — This subtask displays the header text information. The header text from a blanket purchase order automatically loads, but the user can change it. The user can also add new text rows and previously saved texts apply to new releases only.
- Line Text subtask — This subtask displays the line text information. The line text from a blanket purchase order automatically loads, but the user can change it. The user can also add new text rows and previously saved texts apply to new releases only.

## Create Purchase Order Change Orders (POMCHNG)

The application now also has the following logic:

- When **Save Existing Change Order to History File** is selected, the application copies header text code and revision information from PO\_TEXT to PO\_TEXT\_CHNG.
- When **Save Existing Change Order to History File** is selected, the application copies line text code and revision information from PO\_TEXT to PO\_TEXT\_CHNG.
- If a text code/revision that is assigned to the header or line is currently inactive (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is still copied it to the \*\_CHNG tables.

## Print Purchase Orders (PORPO)

The application now also has the following logic:

- The application prints PO Header Text and PO Line Text information based on text code and revision.

- If a text code/revision is currently inactive (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is still included in the report.

## Print Purchase Order Change Orders (PORPCO)

The application now also has the following logic:

- The application compares and prints PO Header Text and PO Line Text rows between the current change order and baseline change order based on text code and revision.
- If a text code/revision is currently inactive (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is still included in the report.

## Update Subcontract Retainage PO Status (POMSCST)

The following new fields are available on the Hdr Std Txt subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Ln Std Txt subtask:

- **Rev** — This field displays revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

## View Item Purchasing Information (POQITEM)

The following new subtask and fields are available on the header and line table window:

- Header Text subtask — This subtask displays the header text information.
- **Rev** — This field displays revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

## View Purchase Order Status (POQSTAT)

The following new fields are available on the Header Text subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the PO Line Text Codes subtask:

- **Rev** — This field displays revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

## View Purchase Order Change Orders (POQCHNG)

A new subtask, Header Text, has been added to the main screen to enable users to access the header text information on current CO.

The following new fields are available on the Header Text (Old CO) subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text (Old CO) subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Header Text (Current CO) subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Text (Current CO) subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

## Archive Purchase Orders (POPARCH)

The application now also has the following logic:

- When **PO Header Text Code** is selected, the application copies header text code and revision information from PO\_TEXT to PO\_TEXT\_HS.
- When **PO Header Text Code** is selected, the application copies line text code and revision information from PO\_TEXT to PO\_TEXT\_HS.
- If a text code/revision that is assigned to the header or line is currently inactive (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is still copied it to the \*\_HS tables.

## Manage Quality Control Inspections (RCMINSP)

The following new fields are available on the PO Line Text subtask:

- **Rev** — This field displays revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
- **Sequence** — This field displays the sequence in which the text will be printed.

In addition, all Yes/No flags on the subtask have been changed to check boxes.

## Print Receipt Traveler (RCRTRVLR)

The application now also has the following logic:

- PO Line Text now prints information based on text code and revision.
- Inactive text code/revision (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), is still included in the report.

## Manage Vendor Returns (RCMRTRN)

The application now also has the following logic:

- When creating new purchase orders, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **P** (all PO types) or **P1–P5** (non-subcontractor agreement POs), and which are active.

## Create Request for Quotes for Proposals (MEPGRFQ)

The application now also has the following logic:

- The application defaults standard text codes to the new RFQ Header Text based on text code and revision for the user's company.
- The application autoloads active item text or provisional part text to the new RFQ lines based on text code and revision, and with a where-used code of **Q** (user's company).
- For both header and line text, if a text code/revision is inactive at the time of RFQ creation, the text code/revision is not copied to the RFQ.

## Manage Manufacturing Orders (PCMMONT)

The following new fields are available on the Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company that have a where-used code of **M** (MO Pick list), **T** (MO Routing traveler), or **A** (MO Assembly sheet header), and which are active.
- If the user manually enters a new row, the lookup on **Text Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **M** (MO Pick list), **T** (MO Routing traveler), or **A** (MO Assembly sheet header).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **M** (MO Pick list), **T** (MO Routing traveler), or **A** (MO Assembly sheet header).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **M** (MO Pick list), **T** (MO Routing traveler), or **A** (MO Assembly sheet header).

## Manage MO Operation Completions (PCMCOMP)

The following new fields are available on the MO Text subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

- **Doc Print Option** — This field indicates whether the standard text or revision prints on internal (**I**) or external (**E**) reports, or both (**B**).

In addition, the **Notes** field has been changed to **Text** and all Yes/No flags on the subtask have been changed to check boxes.

## Manage MO Quality Control Inspection Results (PCMINSP)

The following new fields are available on the MO Text subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
- **Doc Print Option** — This field indicates whether the standard text or revision prints on internal (**I**) or external (**E**) reports, or both (**B**).

In addition, the **Notes** field has been changed to **Text** and all Yes/No flags on the subtask have been changed to check boxes.

## View Manufacturing Order Status (PCQMOST)

The following new fields are available on the Text Codes » (Manufacturing Order Status) Text Codes subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
- **Pick List** — If selected, this check box indicates that the text is used in MO pick lists.

In addition, all Yes/No flags on the subtask have been changed to check boxes.

The following new fields are available on the Requirements » (Manufacturing Order Status) Routings » Text Codes subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.
- **Sequence** — This field displays the sequence in which the text will be printed.

In addition, all Yes/No flags on the subtask have been changed to check boxes.

The following new fields are available on the Routings » (Manufacturing Order Status) Routings » Text Codes subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

In addition, all Yes/No flags on the subtask have been changed to check boxes.

## Print Manufacturing Order Documentation (PCRMODC)

The application now has the following logic:



- When the **Print MO Header Text** check box is selected in the **Assembly Sheet** group box on the Configure MO Documentation Print Options screen, the application prints MO assembly sheet header text information based on text code and revision.
- When the **Print Component Text** check box is selected in the **Assembly Sheet** group box on the Configure MO Documentation Print Options screen, the application prints MBOM component text information based on text code and revision.
- When the **Print MO Header Text** check box is selected in the **Routing Traveler** group box on the Configure MO Documentation Print Options screen, the application prints MO Routing Traveler text information based on text code and revision.
- When the **Print MO Header Text** check box is selected in the **Pick List/Component Labels** group box on the Configure MO Documentation Print Options screen, the application prints MO pick list text information based on text code and revision.
- Inactive text code/revision (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N) is still be included in the report.

## Create MO Subcontractor Requisitions (PCMSCRQ)

The application now has the following logic:

- Purchase requisition standard text codes default to the newly created requisition header text based on text code and revision for the user's company.
- Item text and/or item project text defaults to the new requisition lines based on text code and revision for the user's company.
- For both header and line text, if a text code/revision is inactive at the time of PO creation (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is not copied to the requisition.

## Compute Material Requirements (PCPMRR)

The application now has the following logic:

- Purchase requisition standard text codes default to the newly created requisition header text based on text code and revision for the user's company.
- Item text and/or item project text defaults to the new requisition lines based on text code and revision for the user's company.
- For MO, item text and/or item project text defaults to the new MO header based on text code and revision for the user's company.
- For requisitions and MO, if a text code/revision is inactive at the time of PO creation (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is not copied to the requisition or MO.

## Manage Sales Orders (OEMNTSO1)

The following new fields are available on the Header Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Standard Text subtask:



- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company, which have a where-used code **S** (Sales order acknowledgment), and are active.
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **S** (Sales order acknowledgment), **C** (Sales order packing slip), **D** (Sales order DD250 invoice), **I** (Sales order invoice), **K** (Sales order DD250 packing slip), or **U** (Sales order quotation).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **S** (Sales order acknowledgment), **C** (Sales order packing slip), **D** (Sales order DD250 invoice), **I** (Sales order invoice), **K** (Sales order DD250 packing slip), or **U** (Sales order quotation).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **S** (Sales order acknowledgment), **C** (Sales order packing slip), **D** (Sales order DD250 invoice), **I** (Sales order invoice), **K** (Sales order DD250 packing slip), or **U** (Sales order quotation).
- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

The application now also has the following logic on the Line Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company. The application must load text codes/revisions for the user's company, with a where-used code of **S** (Sales order acknowledgment).
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **S** (Sales order acknowledgment), **C** (Sales order packing slip), **D** (Sales order DD250 invoice), **I** (Sales order invoice), **K** (Sales order DD250 packing slip), or **U** (Sales order quotation).
- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

## Manage Sales Orders Supervisor Screen (OEMNTSO2)

The following new fields are available on the Header Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company, which have a where-used code of **S** (sales order acknowledgment), and are active.
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **S** (sales order acknowledgment), **C** (sales order packing slip), **D** (sales order DD250 invoice), **I** (sales order invoice), **K** (sales order DD250 packing slip), or **U** (sales order quotation).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **S** (sales order acknowledgment), **C** (sales order packing slip), **D** (sales order DD250 invoice), **I** (sales order invoice), **K** (sales order DD250 packing slip), or **U** (sales order quotation).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **S** (sales order acknowledgment), **C** (sales order packing slip), **D** (sales order DD250 invoice), **I** (sales order invoice), **K** (sales order DD250 packing slip), or **U** (sales order quotation).
- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

The application now also has the following logic on the Line Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company. The application must load text codes/revisions for the user's company, with a where-used code of **S** (sales order acknowledgment).
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **S** (sales order acknowledgment), **C** (sales order packing slip), **D** (sales order DD250 invoice), **I** (sales order invoice), **K** (sales order DD250 packing slip), or **U** (sales order quotation).

- If the requisition has been approved, Costpoint suppresses the validation for inactive text code/revision for previously saved rows. Validation will only be done for newly inserted or edited rows.

## Approve Sales Orders (OEMAPPSO)

The following new subtasks are available on the header and line table windows:

- Header Text subtask — This subtask displays the header text information.
- Line Text subtask — This subtask displays the line text information.

## Create Purchase Requisitions from Sales Orders (OEPGRQ)

The application now has the following logic:

- Purchase requisition standard text codes default to the newly created requisition header text based on text code and revision for the user's company. Only rows with active text code and with a where-used code of **R**, **P**, or **P1–P5** are loaded.
- Item text and/or item project text defaults to the new requisition lines based on text code and revision for the user's company. Only rows with active text code and with where-used code of **R**, **P**, or **P1–P5** are loaded.
- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated `STD_TEXT.ACTIVE_FL = N`), the text code/revision is not copied to the requisition.

## Manage Shipping Transactions (OEMSHIP)

The application now has the following logic:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company, which have a where-used code of **C** (sales order packing slip) or **K** (sales order DD250 packing slip), and are active.
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive and do not have where-used code of **C** (sales order packing slip), or **K** (sales order DD250 packing slip).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive and do not have where-used code of **C** (sales order packing slip), or **K** (sales order DD250 packing slip).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **C** (sales order packing slip) or **K** (sales order DD250 packing slip).

## Create Invoices (OEPINVC)

The application now has the following logic:

- Standard text codes default to the newly created SO invoice header text based on text code and revision for the user's company.

- Item text and/or item project text defaults to the new SO invoice line text based on text code and revision for the user's company.
- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is not copied to the invoice.

## Manage Invoices (OEMINVC1)

The following new fields are available on the Header Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company, which have a where-used code of **I** (sales order invoice) or **D** (DD250 invoices), and are active.
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **I** (sales order invoice) or **D** (DD250 invoices).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **I** (sales order invoice) or **D** (DD250 invoices).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **I** (sales order invoice) or **D** (DD250 invoices).

The application now also has the following logic on the Line Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company. The application must load text codes/revisions for the user's company with a where-used code of **S** (sales order acknowledgment).
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **I** (sales order invoice) or **D** (DD250 invoices).

## Manage Invoices Supervisor Screen (OEMINVC2)

The following new fields are available on the Header Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the Line Standard Text subtask:

- **Rev** — Use this field to enter the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The application now also has the following logic on the Header Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company, which have a where-used code of **I** (sales order invoice) or **D** (DD250 invoices), and are active.
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**. The lookup excludes text code/revision rows that are inactive or do not have a where-used code of **I** (sales order invoice) or **D** (DD250 invoices).
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup on **Rev** includes only rows for the matching code that are active and with a where-used code of **I** (sales order invoice) or **D** (DD250 invoices).
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **I** (sales order invoice) or **D** (DD250 invoices).

The application now also has the following logic on the Line Standard Text subtask:

- When the user clicks the **Autoload** button, the application automatically loads (on save) text codes/revisions for the user's company. The application must load text codes/revisions for the user's company with a where-used code of **S** (sales order acknowledgment).
- If the user manually enters a new row, the lookup on **Code** includes a **Rev** column. If a row is selected, the application loads both **Text Code** and **Rev**.
- For a manually entered row, if the user enters a text code, the application loads the latest revision of the code (based on numeric order), but the user can still change it. The lookup excludes text code/revision rows that are inactive.
- For a manually entered row, the application validates that the text code/revision combination exists for the login user's company, is active, and has a where-used code of **I** (sales order invoice) or **D** (DD250 invoices).

## View Sales Order Status Information (OEQSTAT)

The following new fields are available on the Header Text subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

The following new fields are available on the SO Line Text Codes subtask:

- **Rev** — This field displays the revision of the standard text code.
- **Text Active** — If selected, this check box indicates that the standard text code/revision combination is currently active.

## Print Sales Order Acknowledgements (OERACKN)

The application now has the following logic:

- SO header text now prints information based on text code and revision.
- Inactive text code/revision (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N) is still included in the report.

## Print Invoices (OERINVC)

The application now has the following logic:

- SO invoice header text and SO invoice line text now prints information based on text code and revision.
- Inactive text code/revision (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N) is still included in the report.

## Print DD250 Invoices (OER250I)

The application now has the following logic:

- SO invoice header text and SO invoice line text now prints information based on text code and revision.
- Inactive text code/revision (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N) is still included in the report.

## Print Packing Slips (OERPCKSL)

The application now has the following logic:

- Standard text from SHIP\_TRN\_TEXT and SO\_LN\_TEXT now prints information based on text code and revision.
- Inactive text code/revision (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N) is still included in the report.

## Print DD250 Packing Slips (OER250PS)

The application now has the following logic:

- Standard text from SHIP\_TRN\_TEXT and SO\_LN\_TEXT now prints information based on text code and revision.
- Inactive text code/revision (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N) is still included in the report.



## Firm MRP Planned Orders (MRPFPO)

The application now has the following logic for generated requisitions:

- Purchase requisition standard text codes default to the newly created requisition header text based on text code and revision for the user's company. Only rows with active text code and with a where-used code of **R** are loaded.
- Item text and/or item project text defaults to the new requisition lines based on text code and revision. Only rows with active text code and with a where-used code of **R** are loaded.
- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is not copied to the requisition.

The application now has the following logic for generated MOs:

- Manufacturing order standard text codes default to the newly created MO header text based on text code and revision.
- Item text and/or item project text defaults to the new requisition lines based on text code and revision. Only rows with active text code and with a where-used code of **M** (MO pick list), **T** (MO routing traveler), or **A** (MO assembly sheet header) are loaded.
- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is not copied to the requisition.

## Print Inventory Reorder Report (INPREORD)

The application now has the following logic:

- Purchase requisition standard text codes default to the newly created requisition header text based on text code and revision for the user's company. Only rows with active text code and with a where-used code of **R** are loaded.
- Item text and/or item project text defaults to the new requisition lines based on text code and revision. Only rows with active text code and with where-used code of **R**, **P**, or **P1–P5** are loaded.
- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is not copied to the requisition.

## Import Items (AOPITEM)

The application now has the following logic:

- The application assigns standard text codes to the item based on text code and revision.
- If a text code/revision is inactive (as indicated by an associated STD\_TEXT.ACTIVE\_FL = N) and invalid for the user's company, the application displays an error.

In addition, the application's input file has a new optional **Text Revision** column. If this is not provided, the application will default to the latest active revision for the company and will validate the information accordingly. This applies to fixed and delimited files.



## Import Bills of Material (AOPBOM)

The application now has the following logic:

- Item text and/or provisional part text now autoloads to the new BOM component lines based on text code and revision. If a text code/revision is inactive (STD\_TEXT.ACTIVE\_FL = N) at the time of uploading information from the input file, the text code/revision is not copied to the BOM.
- Only text code/revision that match the login user's company autoloads for the BOM and EBOM.

## Import Purchase Orders (AOPUTLPO)

The application now has the following logic:

- Standard text codes default to the header text based on text code and revision. Only rows with active text code, with a where-used code of **P** or **P1–P8** (depending on PO type of the purchase order) and that match the login user's company are loaded.
- Item text and/or item project text now autoloads to the line text based on text code and revision. Only rows with active text code, with a where-used code of **P** or **P1–P8** (depending on PO type of the purchase order), and that match the login user's company are loaded.
- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is not copied to the purchase order.

In addition, the application's input file has a new optional **Text Revision** column. If this is not provided, the application will default to the latest active revision for the company and will validate the information accordingly. This applies to fixed and delimited files.

## Import Requisitions (AOPRQPP)

The application now has the following logic:

- Standard text codes default to the header text based on text code and revision. Only rows with active text code and with a where-used code of **R** (Requisitions) are loaded.
- Input file standard text loads to the header text based on text code and revision, and with a where-used code of **R** or **P1–P5** (PO types if Subcontractor Agreement flag = unchecked), or **P6–P8** (PO types if Subcontractor Agreement flag = checked).
- For header and line text, if a text code/revision is inactive at the time of requisition creation (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is not copied to the purchase order.

In addition, the application's input file has a new optional **Text Revision** column. If this is not provided, the application will default to the latest active revision for the company and will validate the information accordingly. This applies to fixed and delimited files.

## Import Sales Orders (AOPSOPP)

The application now has the following logic:

- Standard text codes default to the header text based on text code and revision. Only rows with active text code and with a where-used code of **S** are loaded.

- Item text and/or item project text now autoloads to the line text based on text code and revision. Only rows with active text code and with a where-used code of **S** (sales order acknowledgement), **C** (sales order packing slip), **D** (sales order DD250 invoice), **I** (sales order invoice), **K** (sales order DD250 packing slip), or **U** (sales order quotation) are loaded.
- Input file standard text loads to the line text based on text code and revision, and with where-used code of **S** (sales order acknowledgement), **C** (sales order packing slip), **D** (sales order DD250 invoice), **I** (sales order invoice), **K** (sales order DD250 packing slip), or **U** (sales order quotation).
- For header and line text, if a text code/revision is inactive (as indicated by the associated STD\_TEXT.ACTIVE\_FL = N), the text code/revision is not copied to the sales order. Also, the application only autoloads text code/revision that matches the login user's company.

In addition, the application's input file has a new optional **Text Revision** column. If this is not provided, the application will default to the latest active revision for the company and will validate the information accordingly. This applies to fixed and delimited files.

## Appendix: For Additional Information

### Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Access Cloud specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Use Quick Chat to submit a question to a Customer Care analyst online



For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

### Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to <http://support.deltek.com>.
2. Enter your Customer Care Connect **Username** and Password.
3. Click Log In.



If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.



Deltek is the leading global provider of enterprise software and information solutions for government contractors, professional services firms and other project- and people-based businesses. For decades, we have delivered actionable insight that empowers our customers to unlock their business potential. 20,000 organizations and millions of users in over 80 countries around the world rely on Deltek to research and identify opportunities, win new business, recruit and develop talent, optimize resources, streamline operations and deliver more profitable projects. Deltek – Know more. Do more.®

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