

Deltak Costpoint HotFix Readme

Released: May 29, 2017

Reporting Controls for Costpoint Team Management

As part of the future release of the Costpoint Team Management module (Manager Self Service), this enhancement adds new options on the Configure Personal Settings screen for allowing managers to view personnel-related information of either their direct reports only; or both their direct and indirect reports on Costpoint Team Management screens. Full functionality of this enhancement will be available with the release Costpoint Team Management module and its applications.

This release includes enhancements to the following Costpoint screens:

Configure Personnel Settings (HPMSET)

New Team Management options allow you to select if managers will have the ability to view the records of only their direct reports or both their direct and indirect reports on Costpoint Team Management screens.

Setup Company (SYPCOMP)

A new field, **Team Management view reports method** (S_TM_MTHD_CD), was added to the Personal Admin Settings (H_PER_ADM_SETTINGS) table. The field stores the **Team Management** option selected on the Configure Personnel Settings screen.

Patches and System JAR requirements

These enhancements require the following Costpoint 7.1.1 releases:

- System JAR 029 (cp711_sys_029.zip)
- PATCH3176

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
People	Personnel	HPMSET	Configure Personnel Settings	cp711_hpmset_002.zip
Administration	System Administration	SYPCOMP	Set Up Company	cp711_sypcomp_013.zip

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at <http://support.deltek.com> before you install the update.

To Download the HotFix Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

More Information:

If you have any questions, please contact Deltek Customer Care at <https://support.deltek.com>.