


# Deltek Costpoint GovCon Cloud

**Tax Table Updates for 2024**

With Filing Status Updates

**December 4, 2023**



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This edition published December 2023.

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## INTRODUCTION

This document is updated regularly and is based on information provided by Bloomberg Tax. Responsibility for correct withholding of federal, state, and local income taxes remains with the employer. Deltek, Inc. assumes no liability for the accuracy of the information in this document.

### State Abbreviations

The state abbreviations used throughout the system are maintained in the Manage States and Provinces screen in Costpoint System Administration and cannot be changed.

### Special Programming Instructions

This section lists special setup requirements for those states that require a little extra attention and/or have more steps involved in calculating their income tax than the tax table or percentage methods.

### Special Setup Instructions

The states in this section do not have special programming; however, an explanation is needed to understand the correlation between the filing statuses as related to state requirements.



If you use the Print/Reprint Payment Advices and/or Print/Reprint Paychecks applications and you have employees working in a state or states that require the pay rate be included on the check stub, you must select the **Include Pay Rate on Paychecks and Advices** check box in the Manage State Taxes screen for those state(s). If an employee's FLSA status is **Non-exempt** and the **Include Pay Rate on Paychecks and Advices** check box is selected for the employee's SUTA state, the employee's pay rate(s) will be included on the check stub.

## Summary of 2024 Tax Table Updates

### Version 8.1.x Regulatory Updates

MR	Regulatory Update	Remarks
<b>MR 8.1.26</b> Target Release Date: December 4, 2023	2024 401(k) Limits 2024 Social Security Wage Base 2024 SUTA Wage Base <ul style="list-style-type: none"> <li>Connecticut</li> <li>Iowa</li> <li>Missouri</li> <li>New Jersey</li> <li>New York</li> <li>Nevada</li> <li>Vermont</li> </ul>	

## INTRODUCTION

	<ul style="list-style-type: none"> <li>• Washington</li> <li>• Wyoming</li> </ul> <p>California 2024 Income Tax Withholding Tables</p> <p>Kentucky 2024 Income Tax Withholding Tables</p> <p>Ohio 2023 Income Tax Withholding Tables</p>	
<b>MR 8.1.27</b> Next release	<p>Arkansas 2024 Income Tax Withholding Tables</p> <p>2024 SUTA Wage Base</p> <ul style="list-style-type: none"> <li>• Colorado</li> <li>• Montana</li> <li>• Utah</li> </ul> <p>2023 FUTA Credit Reductions</p> <ul style="list-style-type: none"> <li>• Connecticut</li> <li>• New Jersey</li> <li>• New York</li> </ul> <p>North Dakota 2023 Supplemental Tax Correction</p>	

## Version 8.2.x Regulatory Updates

MR	Regulatory Update	Remarks
<b>MR 8.2.5</b> Release Date: November 16, 2023	Ohio 2023 Income Tax Withholding Tables	
<b>MR 8.2.6</b> Release Date: December 12, 2023	<p>2024 401(k) Limits</p> <p>2024 Social Security Wage Base</p> <p>2024 SUTA Wage Base</p> <ul style="list-style-type: none"> <li>• Connecticut</li> <li>• Iowa</li> <li>• Missouri</li> <li>• New Jersey</li> <li>• New York</li> <li>• Nevada</li> <li>• Vermont</li> <li>• Washington</li> <li>• Wyoming</li> </ul> <p>Arkansas 2024 Income Tax Withholding Tables</p>	

## INTRODUCTION

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	California 2024 Income Tax Withholding Tables Kentucky 2024 Income Tax Withholding Tables North Dakota 2023 Supplemental Tax Correction	
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## FEDERAL TAX COMPUTATION

### Form W-4 is from 2019 or earlier

#### Percentage Method — Based on Gross Pay

If taxes are based on gross pay, the program follows the steps below to calculate the tax liability:

##### Regular checks:

1. Gross Pay - (Federal Exempt Deductions <sup>a1</sup> + Federal Exempt Pay Types <sup>a2</sup>) x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages - (Number of Exemptions x Exemption Amount<sup>b</sup>) = Annual Taxable Wages
3. ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + **Base Tax**)<sup>c</sup> = Annual Tax Liability
4. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period
5. Any **Additional Amount** entered in the Manage Employee Taxes screen is added to the Tax Liability for Current Period.

##### Regular checks: (For Nonresident Aliens)

1. Gross Pay - (Federal Exempt Deductions <sup>a1</sup> + Federal Exempt Pay Types <sup>a2</sup>) x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages + Nonresident Alien Addition Amount (from Federal Taxes) = Adjusted Gross Annual Wages
3. Adjusted Gross Annual Wages - (Number of Exemptions x Exemption Amount<sup>b</sup>) = Annual Taxable Wages
4. (((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + **Base Tax**)<sup>c</sup> = Annual Tax Liability
5. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period
6. Any **Additional Amount** entered in the Manage Employee Taxes screen is added to the Tax Liability for Current Period.

PLUS Adjustment (calculation for adjustment is below)

1. Gross Pay - (Federal Exempt Deductions + Federal Exempt Pay Types) x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages + Nonresident Alien Addition amount (from Federal Taxes) = Adjusted Gross Annual Wages
3. Adjusted Gross Annual Wages - (Number of Exemptions x Exemption Amount) = Annual Taxable Wages
4. (**Base Tax** + ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Plus %)<sup>g</sup> - ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Less %)<sup>h</sup>)<sup>f</sup> = Annual Tax Liability
5. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period

## FEDERAL TAX COMPUTATION

**Note:** In step 4, the amount calculated for “g” and “h”, one would be zero or both would be zero.

### Bonus checks:

Amount of Bonus x **Supplemental Earnings Tax Percent** in the Manage Federal Taxes screen = Amount to be withheld or, if **00** is entered as **Supplemental Earnings Tax Percent** in the Manage Federal Taxes screen, then the amount of the bonus is added to the employee's annual salary<sup>d</sup> from the Manage Employee Salary Information screen. The top tax rate<sup>e</sup> for this amount is multiplied by the bonus to arrive at the tax withheld. In addition, for all bonuses, the **Additional Amount** field in the Manage Employee Taxes screen is ignored.

- a1:** Deductions that have been set up as **Federal Exempt** in the Federal Taxability subtask of the Manage Deductions screen.
- a2:** Pay Types that have been set up as **Federal Exempt** in Manage Pay Type Taxability screen.
- b:** **Exemption Amount** from the Manage Federal Taxes screen.
- c:** From the appropriate Federal Tax Table.
- d:** Annual Rate from the Manage Employee Salary Information screen.
- e:** The highest percentage for the annual tax liability from the appropriate Federal Tax Table is used.
- f:** Withholding Table for Nonresident Alien adjustment from Manage Advance Earned Income Credit Tables (PRMEIC)

## Form W-4 is from 2020 or later

### Percentage Method — Based on Gross Pay

If taxes are based on gross pay, the program follows the steps below to calculate the tax liability:

#### Regular checks:

1. Gross Pay - (Federal Exempt Deductions <sup>a1</sup> + Federal Exempt Pay Types <sup>a2</sup>) x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages - (Fixed Number of Exemptions <sup>b1</sup> x Exemption Amount<sup>b2</sup>) + Other Income Amount <sup>b3</sup> – Deduction Amount <sup>b4</sup>= Annual Taxable Wages
3. (((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + **Base Tax**<sup>c1</sup> – ((Number of Federal Dependents <sup>c2</sup> x Qualifying Children under 17 Amount) + (Number of Federal Other Dependents <sup>c3</sup> x Other Dependents Amount) – Other Tax Credit Amount <sup>c4</sup> = Annual Tax Liability
4. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period
5. Any **Additional Amount** entered in the Manage Employee Taxes screen is added to the Tax Liability for Current Period.

#### Regular checks: (For Nonresident Aliens)

1. Gross Pay - (Federal Exempt Deductions <sup>a1</sup> + Federal Exempt Pay Types <sup>a2</sup>) x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages + Nonresident Alien Addition Amount (from Federal Taxes) = Adjusted Gross Annual Wages

## FEDERAL TAX COMPUTATION

3. Adjusted Gross Annual Wages - (Fixed Number of Exemptions<sup>b1</sup> x Exemption Amount<sup>b2</sup>) + Other Income Amount <sup>b3</sup> – Deduction Amount <sup>b4</sup>= Annual Taxable Wages
4. (((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + **Base Tax**<sup>c1</sup> – ((Number of Federal Dependents x Qualifying Children under 17 Amount <sup>c2</sup>) + (Number of Federal Other Dependents x Other Dependents Amount <sup>c3</sup>) – Other Tax Credit Amount <sup>c4</sup> = Annual Tax Liability
5. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period
6. Any **Additional Amount** entered in the Manage Employee Taxes screen is added to the Tax Liability for Current Period.

### Bonus checks:

Amount of Bonus x **Supplemental Earnings Tax Percent** in the Manage Federal Taxes screen = Amount to be withheld or, if **00** is entered as **Supplemental Earnings Tax Percent** in the Manage Federal Taxes screen, then the amount of the bonus is added to the employee's annual salary<sup>d</sup> from the Manage Employee Salary Information screen. The top tax rate<sup>e</sup> for this amount is multiplied by the bonus to arrive at the tax withheld. In addition, for all bonuses, the **Additional Amount** field in the Manage Employee Taxes screen is ignored.

- a1:** Deductions that have been set up as **Federal Exempt** in the Federal Taxability subtask of the Manage Deductions screen.
- a2:** Pay Types that have been set up as **Federal Exempt** in Manage Pay Type Taxability screen.
- b1:** **Fixed Number of Exemptions** from the Manage Federal Taxes screen.
- b2:** **Exemption Amount** from the Manage Federal Taxes screen.
- b3:** **Other Income Amount** from the Manage Employee Taxes
- b4:** **Deduction Amount** from the Manage Employee Taxes
- c1:** From the appropriate Federal Tax Table.
- c2:** **Qualifying Children under 17 Amount** from the Manage Federal Taxes screen.
- c3:** **Other Dependents Amount** from the Manage Federal Taxes screen.
- c4:** **Other Tax Credit Amount** from the from the Manage Employee Taxes
- d:** Annual Rate from the Manage Employee Salary Information screen.
- e:** The highest percentage for the annual tax liability from the appropriate Federal Tax Table is used.

## FEDERAL TAXES

The following amounts and percentages are used for federal taxes in Costpoint (Manage Federal Taxes screen):

### Federal Taxes

	Payroll Year 2024	Payroll Year 2023	Payroll Year 2022	Payroll Year 2021
<b>Social Security Limit</b>	168,600.00	160,200.00	147,000.00	142,800.00
<b>Social Sec Employer Percent</b>	6.20%	6.2%	6.2%	6.2%
<b>Social Sec Employee Percent</b>	6.20%	6.2%	6.2%	6.2%
<b>Medicare Limit</b>	No limit	No limit	No limit	No limit
<b>Medicare Employer Percent</b>	1.45%	1.45%	1.45%	1.45%
<b>Medicare Employee Percent</b>	1.45%	1.45%	1.45%	1.45%
<b>Medicare Employee Additional Tax (above 200,000)</b>	0.90%	0.9%	0.9%	0.9%
<b>FUTA Limit</b>		7,000.00	7,000.00	7,000.00
<b>FUTA Percent</b>		6.00%	6.00%	6.00%
<b>Exemption Amount</b>		4,300.00	4,300.00	4,300.00
<b>Supplemental Earnings Tax Percent</b>		22.00%	22.00%	22.00%
<b>Supplemental Tax Percent (Wages over \$1,000,000)</b>		37.00%	37.00%	37.00%
<b>401(k) Deferral Limit</b>	23,000.00	22,500.00	20,500.00	19,500.00
<b>401(k) Wage Limit</b>	345,000.00	330,000.00	305,000.00	290,000.00
<b>Nonresident Alien Additional Amount *</b>		13,850.00	12,950.00	12,550.00
<b>Federal Poverty Level</b>		14,580.00	13,590.00	12,880.00
<b>Safe Harbor Affordability Rate</b>		0.0912	0.0961	0.0983

\* If the employee's **Nonresident Alien** check box is selected with a **Form W-4 Version** equal to **2019** on the Manage Employee Taxes screen and the check date falls on or after 01/01/2023, the Nonresident Alien Additional Amount will be \$9,550.00.

## FEDERAL TAXES

### Federal Taxes – Related to 2020 Form W-4

	Payroll Year 2024	Payroll Year 2023	Payroll Year 2022	Payroll Year 2021
Fixed Number of Exemptions – Step 2 of W-4 is Checked		0	0	0
Fixed Number of Exemptions – Married		3	3	3
Fixed Number of Exemptions – Single		2	2	2
Fixed Number of Exemptions – Head of Household		2	2	2
Dependent Credit Amounts – Qualifying Children under 17		2,000.00	2,000.00	2,000.00
Dependent Credit Amounts – Other Dependents		500.00	500.00	500.00
W-4 Deductions Worksheet - Married		27,700.00	25,900.00	25,100.00
W-4 Deductions Worksheet – Single		13,850.00	12,950.00	12,550.00
W-4 Deductions Worksheet – Head of Household		20,800.00	19,400.00	18,800.00

### FUTA Credit Reduction States

Payroll Year	State	Credit Reduction %
2023	California	0.6000%
2023	New York	0.6000%
2023	U.S. Virgin Islands	3.9000%

## FEDERAL TAX TABLES

The following amounts and percentages are used for the federal tax tables in the Costpoint (Manage Federal Tax Tables screen) effective January 1, 2024.

<https://www.irs.gov/pub/irs-pdf/p15t.pdf>

### Step 2 of W-4 is not Checked

#### Single Filing Status - Federal Tax Tables

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
5,249.99	0.00	10.00%
16,249.99	1,100.00	12.00%
49,974.99	5,147.00	22.00%
100,624.99	16,290.00	24.00%
187,349.99	37,104.00	32.00%
236,499.99	52,832.00	35.00%
583,374.99	174,238.25	37.00%

#### Married Filing Status - Federal Tax Tables

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
14,799.99	0.00	10.00%
36,799.99	2,200.00	12.00%
104,249.99	10,294.00	22.00%
205,549.99	32,580.00	24.00%
378,999.99	74,208.00	32.00%
477,299.99	105,664.00	35.00%
708,549.99	186,601.50	37.00%

#### Head of Household Filing Status - Federal Tax Tables

## FEDERAL TAX TABLES

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
12,199.99	0.00	10.00%
27,899.99	1,570.00	12.00%
72,049.99	6,868.00	22.00%
107,549.99	14,678.00	24.00%
194,299.99	35,498.00	32.00%
243,449.99	51,226.00	35.00%
590,299.99	172,623.50	37.00%

### Step 2 of W-4 is Checked

#### Single Filing Status - Federal Tax Tables

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
6,924.99	0.00	10.00%
12,424.99	550.00	12.00%
29,287.99	2,573.50	22.00%
54,612.99	8,145.00	24.00%
97,974.99	18,552.00	32.00%
122,549.99	26,416.00	35.00%
295,987.99	87,119.13	37.00%

#### Married Filing Status - Federal Tax Tables

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
13,849.99	0.00	10.00%
24,849.99	1,100.00	12.00%

## FEDERAL TAX TABLES

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58,574.99	5,147.00	22.00%
109,224.99	16,290.00	24.00%
195,949.99	37,104.00	32.00%
245,099.99	52,832.00	35.00%
360,724.99	93,300.75	37.00%

### Head of Household Filing Status - Federal Tax Tables

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
10,399.99	0.00	10.00%
18,249.99	785.00	12.00%
40,324.99	3,434.00	22.00%
58,074.99	7,339.00	24.00%
101,449.99	17,749.00	32.00%
126,024.99	25,613.00	35.00%
299,449.99	86,311.75	37.00%

## STATE TAX COMPUTATIONS

Deltek Costpoint uses three methods to compute state income taxes. These methods are determined in the **Tax Based On** field in the Manage State Taxes screen. If the **Tax Based On** field is left blank, no tax is calculated; if you enter **F**, the tax table method for federal withholding is performed; and if you enter **G**, the tax table method for gross pay is used.

If **Tax Based On** is left blank in the Manage State Taxes screen, no tax will be calculated unless an override amount is specified in the **Override Amount** field in the Manage Employee Taxes screen.

### Tax Table Method — Based on Federal Withholding

If taxes are based on federal withholding, the program will annualize the federal withholding amount and perform a tax table lookup using the annualized federal withholding amount. The program does not use state deductions or exemptions for this method. After arriving at an annual tax liability, the program divides the annual tax liability by the number of pay periods in a year to arrive at the current calculated tax deduction. Any additional state tax is added as specified in the Manage Employee Taxes screen.

### Tax Table Method — Based on Gross Pay

If taxes are based on gross pay, the program follows the steps below to calculate the tax liability:

#### Regular checks:

	Calculation	Related Screens
	Gross Pay for Pay Period	Manage Payroll Records - Pay Types subtask
Less	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
Less	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
Times	Pay Frequency Monthly: 12 Semi-Monthly: 24 Bi-Weekly: 26 Weekly: 52	Manage Pay Periods
Equals	Annualized Gross Wages	
Less	Age Exemption Amount  Age exemption amount is the <b>Amount per Credit/ Exemption</b> if all of the following are true: <ul style="list-style-type: none"> <li>Annualized Gross Wages is greater than <b>Amount per Credit/ Exemption</b></li> <li>Employee's age is between <b>Age Limit 1</b> and <b>Age Limit 2</b></li> </ul>	Manage State Tax Withholding Adjustments

## STATE TAX COMPUTATIONS

	Calculation	Related Screens
	<p>Otherwise withholding tax will be set to <b>0.00</b> if all of the following are true:</p> <ul style="list-style-type: none"> <li>Annualized Gross Wages is less than or equal to <b>Amount per Credit/ Exemption</b></li> <li>Employee's age is between <b>Age Limit 1</b> and <b>Age Limit 2</b></li> </ul> <p>Employee's age will be determined using Birth Date in Manage Employee Information screen as of December 31 of the tax year.</p> <p><b>Note:</b> Applicable to Puerto Rico</p>	
	<p>Apply <b>Low Income Exemption</b> if <b>Wage Type</b> is "Gross Wages"</p> <p>If <b>Annualized Gross Wages</b> is equal to or less than <b>Annualized Wage Over AND Withholding State Exemptions</b> is greater than or equal to <b>Exemption Threshold</b>, tax withholding will be set to 0.00 for pay period and processing will stop, else calculation for the Withholding Amount For Pay Period will continue.</p> <p><b>Note:</b> Applicable to California</p>	<p>Manage Employee Taxes</p> <p>Manage State Tax Withholding Adjustments</p>
Less	<p>Standard Deduction Amount</p> <p>Standard deduction amount will not be deducted regardless of the Withholding State Filing Status if all of the following are true:</p> <ul style="list-style-type: none"> <li><b>No Standard Deduction if Zero Exemption</b> is "Y"</li> <li>No exemptions are claimed (that is, Withholding State Exemptions equal zero in the Manage Employee Taxes screen)</li> </ul> <p><b>Note:</b> Applicable to South Carolina</p>	<p>Manage State Standard Deductions</p> <p>Manage Employee Taxes</p>
Less	<p>Special Deduction Amount</p> <p>If Timesheet Type is not Bonus, then Special Deduction Amount is the <b>Base Amount</b> where <b>Type</b> is Special Deduction, otherwise this amount is 0.00</p> <p><b>Note:</b> Applicable to Puerto Rico</p>	<p>Manage Employee Taxes</p> <p>Compute Payroll</p> <p>Manage State Tax Withholding Adjustments</p>
Less	<p>Federal Tax Withheld for the pay period X Pay Frequency (up to the maximum amount)</p>	<p>(Calculated )</p> <p>Manage Payroll Records</p>

## STATE TAX COMPUTATIONS

	Calculation	Related Screens
	<p>The maximum amount is the <b>Federal W/H Credit Limit</b> in Manage State Taxes screen only if this amount is greater than 0.00, otherwise the <b>Federal W/H Credit Limit</b> in Manage State Tax Withholding Adjustments screen will be used.</p> <p><b>Note:</b> Applicable to Alabama, Iowa, Missouri, and Rhode Island</p>	<p>Manage State Taxes (the flag and limit)</p> <p>Manage State Tax Withholding Adjustments</p>
Less	<p>FICA Taxes Withheld for the pay period × Pay Frequency (up to the maximum amount)</p> <p>The maximum amount is the <b>FICA W/H Credit Limit</b>.</p> <p><i>This is the amount deducted for the U.S. Social Security and Medicare up to the maximum amount.</i></p> <p><b>Note:</b> Applicable to Massachusetts</p>	<p>(Calculated)</p> <p>Manage Payroll Records</p> <p>Manage State Taxes (the flag and limit)</p>
Less	<p>Personal Exemption Amount (Number of Withholding State Exemptions x Amount Per Exemption)</p> <p><b>Case 1:</b></p> <p>1<sup>st</sup> Exempt Override = "Y"</p> <p>AND Other Amount 1 = 0.00</p> <p><i>Use the <b>Exempt Override Amount</b> for the first exemption and</i></p> <p><b>Amount per Credit/Exemption</b> for each additional exemption</p> <p>(Base Amount + 1<sup>ST</sup> Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p><b>Case 2:</b></p> <p>1<sup>st</sup> Exempt Override = "Y"</p> <p>AND Other Amount 1 &lt;&gt; 0.00</p> <p>AND # of Credits = 1</p> <p><i>Use the <b>Exempt Override Amount</b></i></p> <p>(Base Amount + 1<sup>ST</sup> Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p>	<p>Manage Employee Taxes</p> <p>Manage State Taxes</p> <p>Manage State Tax Withholding Adjustments</p>

## STATE TAX COMPUTATIONS

	Calculation	Related Screens
	<p><b>Case 3:</b>  1<sup>st</sup> Exempt Override = "Y"  AND Other Amount 1 &lt;&gt; 0.00  AND # of Credits &gt;1</p> <p><i>Use the <b>Exempt Override Amount</b> for the first exemption, then the <b>Other Amount 1</b> for the second exemption, and <b>Amount per Credit/Exemption</b> for each additional exemption</i></p> <p>(Base Amount + 1<sup>ST</sup> Exempt Override Amount + Other Amount 1 + ((# of Credits – 2) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p><b>Case 4:</b>  1<sup>ST</sup> Exempt Override = "N"  Use the Amount per Credit/Exemption for each all exemptions</p> <p>(Base Amount + (# of Credits x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p><b>Note:</b> Applicable to Missouri</p>	
Less	<p>Dependent Exemption Amount  (Number of Withholding State Dependents x Amount Per Exemption)</p>	<p>Manage Employee Taxes  Manage State Taxes  Manage State Tax Withholding Adjustments</p>
Less	<p>Veteran Exemption Amount</p> <p>If Veteran Exemption is selected in the Manage Employee Taxes screen, then the <b>Base Amount</b> is the Veteran Exemption Amount where <b>Type</b> is Veteran Exemption, otherwise this amount is zero.</p> <p><b>Note:</b> Applicable to Puerto Rico</p>	<p>Manage Employee Taxes  Manage State Tax Withholding Adjustments</p>
Add	<p>Nonresident Alien Additional Amount</p> <p>Only if employee is flagged as a <b>Nonresident Alien</b> in Employee Taxes.</p> <p><b>Note:</b> Applicable to Maine</p>	<p>Manage Employee Taxes  Manage State Taxes</p>

## STATE TAX COMPUTATIONS

	Calculation	Related Screens
Equals	Annual Taxable Wages	
	<p>Apply <b>Low Income Exemption</b> if <b>Wage Type</b> is "Taxable Wages"</p> <p>If <b>Annual Taxable Wages</b> is equal to or less than <b>Annualized Wage Over/Wage Basis</b> AND <b>Withholding State Exemptions</b> is greater than or equal to <b>Exemption Threshold</b>, then tax withholding will be set to 0.00 for pay period and processing will stop, else calculation for the Withholding Amount For Pay Period.</p> <p><b>Note:</b> <a href="#">Applicable to Massachusetts</a></p>	Manage State Tax Withholding Adjustments
	<p>The Annual Taxable Wages will be applied to the appropriate State Tax Table.</p> <p><math>\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}</math></p>	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Less	Dependent Credit Allowances	Manage Employee Taxes Manage State Tax Withholding Adjustments Manage State Taxes
Less	Tax Credit Allowances (Personal Tax Credits)	Manage Employee Taxes Manage State Tax Withholding Adjustments Manage State Taxes
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Plus	State Withholding Additional Amount	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, the Initial Tax Withholding for Pay Period will be rounded to the nearest dollar.	Manage State Taxes
Equals	Withholding Amount for Pay Period	

## STATE TAX COMPUTATIONS

### Bonus checks:

Amount of Bonus x **Supplemental Tax Rate** (State Taxes) = Amount to be withheld or, if **00** is entered as **Supplemental Tax Rate** in the Manage State Taxes screen, then the amount of the bonus is added to the employee's annual salary<sup>f</sup> from the Salary Info and History table. The top tax rate<sup>g</sup> for this amount is multiplied by the bonus to arrive at the tax withheld. In addition, for all bonuses, the **Override Amount** field in the Manage Employee Taxes screen is ignored.

**f:** Annual Rate from the Manage Employee Salary Information screen.

**g:** The highest percentage for the annual tax liability from the appropriate Manage State Tax Tables screen is used.

### Applying Federal Supplemental Tax Rate to Bonus Checks

	Calculation	Related Screens
	Taxable Wages	Calculated
Times	<p><b>Case 1: Apply Federal Supplemental Tax Rate to Bonus Checks = Y</b></p> <p>If the bonus amount <math>\leq 1,000,000</math></p> <p>Then the Withholding Amount =</p> <p>State <b>Supplemental Tax Rate</b> x (Federal <b>Supplemental Tax Rate \$1,000,000 and Under</b> x Taxable Wages)</p> <p>Else if the bonus amount <math>&gt; 1,000,000</math></p> <p>Then the Withholding Amount =</p> <p>State <b>Supplemental Tax Rate</b> x (Federal <b>Supplemental Tax Rate Over \$1,000,000</b> x Taxable Wages)</p> <p><b>Case 2: Apply Federal Supplemental Tax Rate to Bonus Checks = N</b></p> <p>Withholding Amount = State <b>Supplemental Tax Rate</b> x Taxable Wages</p>	<p>Manage State Taxes</p> <p>Manage Federal Taxes</p>
Equals	Bonus Withholding Amount for the pay period	

## State Withholding Filing Status

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
AL	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
AL	HEAD OF FAMILY	Head of Family	H
AL	MARRIED FILING JOINTLY	Married filing jointly	M
AL	MARRIED FILING SEPARATELY	Married filing separately	2
AL	NO EXEMPTIONS	No Exemptions	1
AL	SINGLE	Single	S
AR	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
AR	HEAD OF HOUSEHOLD	Head of Household	H
AR	MARRIED	Married	M
AR	SINGLE	Single	S
AS	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
AZ	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
AZ	WITHHOLDING RATE 0%	Withholding Rate 0%	H
AZ	WITHHOLDING RATE 0.8%	Withholding Rate 0.8%	M
AZ	WITHHOLDING RATE 1.3%	Withholding Rate 1.3%	1
AZ	WITHHOLDING RATE 1.8%	Withholding Rate 1.8%	B
AZ	WITHHOLDING RATE 2.7%	Withholding Rate 2.7%	S
AZ	WITHHOLDING RATE 3.6%	Withholding Rate 3.6%	2
AZ	WITHHOLDING RATE 4.2%	Withholding Rate 4.2%	3

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
AZ	WITHHOLDING RATE 5.1%	Withholding Rate 5.1%	4
CA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
CA	HEAD OF HOUSEHOLD	Head of Household	H
CA	MARRIED 1 OR 0 ALLOWANCES	Married, one income 0-1 allowances	M
CA	MARRIED 2 OR MORE ALLOWANCES	Married, one income 2 or more allowances	1
CA	SINGLE OR DUAL INCOME MARRIED	Single or dual income Married	S
CO	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
CO	MARRIED	Married filing jointly (or Qualifying widow(er))	M
CO	SINGLE OR MARRIED	Single or Married filing separately	S
CO	HEAD OF HOUSEHOLD	Head of household	n/a
CT	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
CT	FILING STATUS A	Filing Status A	M
CT	FILING STATUS B	Filing Status B	H
CT	FILING STATUS C	Filing Status C	1
CT	FILING STATUS D	Filing Status D	2
CT	FILING STATUS F	Filing Status F	S
DC	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
DC	HEAD OF HOUSEHOLD	Head of Household	H
DC	MARRIED FILE SEPARATE 1 RETURN	Married filing separately on same return	1
DC	MARRIED FILING JOINTLY	Married filing jointly	M
DC	MARRIED FILING SEPARATELY	Married filing separately	2

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
DC	SINGLE	Single	S
DE	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
DE	MARRIED FILING JOINTLY	Married filing jointly	M
DE	MARRIED FILING SEPARATELY	Married filing separately	1
DE	SINGLE	Single	S
GA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
GA	HEAD OF HOUSEHOLD	Head of Household	H
GA	MARRIED FILE JOINTLY 1 WORKING	Married filing jointly, one spouse working	M
GA	MARRIED FILE JOINTLY 2 WORKING	Married filing jointly, both spouses working	2
GA	MARRIED FILING SEPARATELY	Married filing separately	1
GA	SINGLE	Single	S
GU	SINGLE	Single, 2019 W4 or earlier	n/a
GU	MARRIED FILING SEPARATELY	Married filing separately, 2019 W4 or earlier	n/a
GU	MARRIED FILING JOINTLY	Married filing jointly, 2019 W4 or earlier	n/a
GU	HEAD OF HOUSEHOLD	Head of household, 2019 W4 or earlier	n/a
GU	QUALIFYING WIDOW(ER)	Qualifying widow(er), 2019 W4 or earlier	n/a
GU	SINGLE 2020 W4 STEP 2	Single/Married Filing Separately, 2020 W4 Step 2 Checked	n/a
GU	MARRIED 2020 W4 STEP 2	Married filing jointly/Qualifying Widow(er), 2020 W4 Step 2 Checked	n/a
GU	HEAD OF HOUSEHOLD W4 STEP 2	Head of household, 2020 W4 Step 2 Checked	n/a
GU	SINGLE 2020 W4	Single/Married Filing Separately, 2020 W4 Step 2 Unchecked	n/a
GU	MARRIED 2020 W4	Married filing jointly/Qualifying Widow(er), 2020 W4 Step 2 Unchecked	n/a
GU	HEAD OF HOUSEHOLD 2020 W4	Head of household, 2020 W4 Step 2 Unchecked	n/a

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
GU	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
HI	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
HI	MARRIED	Married	M
HI	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
IA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
IA	MARRIED	Married	M
IA	SINGLE	Single	S
ID	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
ID	MARRIED	Married	M
ID	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
IL	ALL FILERS	All Filers, Married and Single	B
IL	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
IN	ALL FILERS	All Filers, Married and Single	B
IN	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
KS	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
KS	MARRIED FILE JOINTLY 1 WORKING	Married filing jointly, one spouse working	M
KS	SINGLE OR MARRIED	Single or Married with both spouses working	S
KY	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
KY	MARRIED	Married	M
KY	SINGLE	Single	S
LA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
LA	MARRIED	Married with two or more personal exemptions	M
LA	NO EXEMPTIONS	Zero personal exemptions	1
LA	SINGLE	Single with one personal exemption	S
MA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MA	HEAD OF HOUSEHOLD	Head of Household	H
MA	MARRIED	Married	M
MA	SINGLE	Single	S
MD	ALLEGANY-EXEMPT	Allegany - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	ALLEGANY-MARRIED	Allegany - Married/Head of Household	MALLGY-M (Local Tax Setup)
MD	ALLEGANY-SINGLE	Allegany - Single or Married w/h at Single rate	MALLGY-S (Local Tax Setup)
MD	ANNE ARUNDEL- EXEMPT	Anne Arundel - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
MD	ANNE ARUNDEL-MARRIED	Anne Arundel - Married/Head of Household	MANNDL-M (Local Tax Setup)
MD	ANNE ARUNDEL-SINGLE	Anne Arundel-Single or Married w/h at Single rate	MANNDL-S (Local Tax Setup)
MD	BALTIMORE CITY-EXEMPT	Baltimore City - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	BALTIMORE CITY-MARRIED	Baltimore City - Married/Head of Household	MBALCI-M (Local Tax Setup)
MD	BALTIMORE CITY-SINGLE	Baltimore City - Single or Mar w/h at Single rate	MBALCI-S (Local Tax Setup)
MD	BALTIMORE CO-EXEMPT	Baltimore Co - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	BALTIMORE CO-MARRIED	Baltimore Co - Married/Head of Household	MBALCO-M (Local Tax Setup)
MD	BALTIMORE CO-SINGLE	Baltimore Co-Single or Married w/h at Single rate	MBALCO-S (Local Tax Setup)
MD	CALVERT-EXEMPT	Calvert - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	CALVERT-MARRIED	Calvert - Married/Head of Household	MCALVT-M (Local Tax Setup)
MD	CALVERT-SINGLE	Calvert - Single or Married w/h at Single rate	MCALVT-S (Local Tax Setup)
MD	CAROLINE-EXEMPT	Caroline - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
MD	CAROLINE-MARRIED	Caroline - Married/Head of Household	MCARLN-M (Local Tax Setup)
MD	CAROLINE-SINGLE	Caroline - Single or Married w/h at Single rate	MCARLN-S (Local Tax Setup)
MD	CARROLL-EXEMPT	Carroll - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	CARROLL-MARRIED	Carroll - Married/Head of Household	MCARRL-M (Local Tax Setup)
MD	CARROLL-SINGLE	Carroll - Single or Married w/h at Single rate	MCARRL-S (Local Tax Setup)
MD	CECIL-EXEMPT	Cecil - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	CECIL-MARRIED	Cecil - Married/Head of Household	MCECIL-M (Local Tax Setup)
MD	CECIL-SINGLE	Cecil - Single or Married w/h at Single rate	MCECIL-S (Local Tax Setup)
MD	CHARLES-EXEMPT	Charles - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	CHARLES-MARRIED	Charles - Married/Head of Household	MCHRLS-M (Local Tax Setup)
MD	CHARLES-SINGLE	Charles - Single or Married w/h at Single rate	MCHRLS-S (Local Tax Setup)
MD	DORCHESTER-EXEMPT	Dorchester - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
MD	DORCHESTER-MARRIED	Dorchester - Married/Head of Household	MDORTR-M (Local Tax Setup)
MD	DORCHESTER-SINGLE	Dorchester - Single or Married w/h at Single rate	MDORTR-S (Local Tax Setup)
MD	FREDERICK-EXEMPT	Frederick - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	FREDERICK-MARRIED	Frederick - Married/Head of Household	MFREDR-M (Local Tax Setup)
MD	FREDERICK-SINGLE	Frederick - Single or Married w/h at Single rate	MFREDR-S (Local Tax Setup)
MD	GARRETT-EXEMPT	Garrett - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	GARRETT-MARRIED	Garrett - Married/Head of Household	MGARRT-M (Local Tax Setup)
MD	GARRETT-SINGLE	Garrett - Single or Married w/h at Single rate	MGARRT-S (Local Tax Setup)
MD	HARFORD-EXEMPT	Harford - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	HARFORD-MARRIED	Harford - Married/Head of Household	MHARFD-M (Local Tax Setup)
MD	HARFORD-SINGLE	Harford - Single or Married w/h at Single rate	MHARFD-S (Local Tax Setup)
MD	HOWARD-EXEMPT	Howard - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	HOWARD-MARRIED	Howard - Married/Head of Household	MHOWRD-M (Local Tax Setup)
MD	HOWARD-SINGLE	Howard - Single or Married w/h at Single rate	MHOWRD-S (Local Tax Setup)

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
MD	KENT-EXEMPT	Kent - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	KENT-MARRIED	Kent - Married/Head of Household	MKENTC-M (Local Tax Setup)
MD	KENT-SINGLE	Kent - Single or Married w/h at Single rate	MKENTC-S (Local Tax Setup)
MD	MONTGOMERY-EXEMPT	Montgomery - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	MONTGOMERY-MARRIED	Montgomery - Married/Head of Household	MMONTG-M (Local Tax Setup)
MD	MONTGOMERY-SINGLE	Montgomery - Single or Married w/h at Single rate	MMONTG-S (Local Tax Setup)
MD	NON-RESIDENT-EXEMPT	Non-Resident - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	NON-RESIDENT-MARRIED	Non-Resident - Married/Head of Household	MNONRS-M (Local Tax Setup)
MD	NON-RESIDENT-SINGLE	Non-Resident-Single or Married w/h at Single rate	MNONRS-S (Local Tax Setup)
MD	PRINCE GEORGE'S-EXEMPT	Prince George's - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	PRINCE GEORGE'S-MARRIED	Prince Georges - Married/Head of Household	MPRGRG-M (Local Tax Setup)
MD	PRINCE GEORGE'S-SINGLE	Prince Georges - Single or Mar w/h at Single rate	MPRGRG-S (Local Tax Setup)
MD	QUEEN ANNE'S-EXEMPT	Queen Anne's - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
MD	QUEEN ANNE'S-MARRIED	Queen Annes - Married/Head of Household	MQANNE-M (Local Tax Setup)
MD	QUEEN ANNE'S-SINGLE	Queen Annes - Single or Mar w/h at Single rate	MQANNE-S (Local Tax Setup)
MD	SAINT MARY'S-EXEMPT	Saint Mary's - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	SAINT MARY'S-MARRIED	Saint Marys - Married/Head of Household	MSTMAR-M (Local Tax Setup)
MD	SAINT MARY'S-SINGLE	Saint Marys-Single or Married w/h at Single rate	MSTMAR-S (Local Tax Setup)
MD	SOMERSET-EXEMPT	Somerset - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	SOMERSET-MARRIED	Somerset - Married/Head of Household	MSOMRT-M (Local Tax Setup)
MD	SOMERSET-SINGLE	Somerset - Single or Married w/h at Single rate	MSOMRT-S (Local Tax Setup)
MD	TALBOT-EXEMPT	Talbot - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	TALBOT-MARRIED	Talbot - Married/Head of Household	MTALBT-M (Local Tax Setup)
MD	TALBOT-SINGLE	Talbot - Single or Married w/h at Single rate	MTALBT-S (Local Tax Setup)
MD	WASHINGTON-EXEMPT	Washington - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	WASHINGTON-MARRIED	Washington - Married/Head of Household	MWASHT-M (Local Tax Setup)
MD	WASHINGTON-SINGLE	Washington - Single or Married w/h at Single rate	MWASHT-S (Local Tax Setup)

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
MD	WICOMICO-EXEMPT	Wicomico - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	WICOMICO-MARRIED	Wicomico - Married/Head of Household	MWIMCO-M (Local Tax Setup)
MD	WICOMICO-SINGLE	Wicomico - Single or Married w/h at Single rate	MWIMCO-S
MD	WORCESTER-EXEMPT	Worcester - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	WORCESTER-MARRIED	Worcester - Married/Head of Household	MWORCT-M (Local Tax Setup)
MD	WORCESTER-SINGLE	Worcester - Single or Married w/h at Single rate	MWORCT-S (Local Tax Setup)
MD	WORK IN DELAWARE-EXEMPT	Work In Delaware - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	WORK IN DELAWARE-MARRIED	Work In Delaware - Married/Head of Household	MWRKDE-M (Local Tax Setup)
MD	WORK IN DELAWARE-SINGLE	Work In Delaware-Single or Mar w/h at Single rate	MWRKDE-S (Local Tax Setup)
ME	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
ME	MARRIED	Married	M
ME	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
MI	ALL FILERS	All Filers, Married and Single	B
MI	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
MN	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MN	MARRIED	Married	M
MN	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
MO	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MO	HEAD OF HOUSEHOLD	Head of Household	H
MO	MARRIED 1 INCOME	Married with one spouse working	M
MO	MARRIED DUAL INCOME	Married with both spouses working	1
MO	SINGLE	Single	S
MP	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MS	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MS	HEAD OF FAMILY	Head of Family	H
MS	MARRIED 1 INCOME	Married with one spouse working	M
MS	MARRIED DUAL INCOME	Married with both spouses working	1
MS	SINGLE	Single	S
MT	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MT	MARRIED	Married	M
MT	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
NC	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
NC	HEAD OF HOUSEHOLD	Head of Household	H
NC	MARRIED	Married or Qualifying Widow(er)	M
NC	SINGLE	Single	S
ND	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
ND	MARRIED	Married with W-4 before 2020	M
ND	SINGLE OR MARRIED	Single with W-4 before 2020	S
ND	MARRIED WITH 2020 W4	Married with W-4 for 2020 and after	n/a
ND	SINGLE WITH 2020 W4	Single with W-4 for 2020 and after	n/a
ND	HEAD OF HOUSEHOLD	Head of Household	n/a
NE	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
NE	MARRIED	Married	M
NE	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
NJ	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
NJ	RATE TABLE A	Single or Rate Table A	S
NJ	RATE TABLE B	Married or Rate Table B	M
NJ	RATE TABLE C	Rate Table C	1
NJ	RATE TABLE D	Rate Table D	2
NJ	RATE TABLE E	Rate Table E	3
NM	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
NM	HEAD OF HOUSEHOLD	Head of Household	H

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
NM	MARRIED	Married	M
NM	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
NY	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
NY	MARRIED	Married	M
NY	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
OH	ALL FILERS	All Filers, Married and Single	B
OH	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
OK	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
OK	MARRIED	Married	M
OK	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
OR	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
OR	MARRIED OR SINGLE	Married	M
OR	SINGLE	Single with 2 or less allowances	S
OR	SINGLE 3 OR MORE ALLOWANCES	Single with 3 or more allowances	n/a
PA	ALL FILERS	All Filers, Married and Single	B
PA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
PR	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
PR	HEAD OF HOUSEHOLD	Head of Household	H
PR	MARRIED	Married claiming all personal exemptions	M
PR	MARRIED FILING JOINTLY	Married filing jointly, claim half the exemptions	3
PR	MARRIED FILING SEPARATELY	Married filing separate, claim all exemptions	1
PR	NO PERSONAL EXEMPTIONS	Person claiming no personal exemptions	2
PR	SINGLE	Single claiming all personal exemptions	S
RI	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
RI	MARRIED	Married	M
RI	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
SC	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
SC	MARRIED	Married	M
SC	SINGLE	Single	S
UT	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
UT	MARRIED	Married	M
UT	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
VA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
VA	MARRIED	Married	M
VA	MARRIED FILING SEPARATELY	Married, filing a separate return	B
VA	SINGLE	Single	S

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
VI	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
VI	HEAD OF HOUSEHOLD	Head of Household with W4 for 2019 or earlier	H
VI	MARRIED	Married with W4 for 2019 or earlier	M
VI	SINGLE	Single with W4 for 2019 or earlier	S
VI	MARRIED 2020 W4 STEP 2	Married with W4 for 2020 or later, Step 2 Checked	n/a
VI	SINGLE 2020 W4 STEP 2	Single with W4 for 2020 or later, Step 2 Checked	n/a
VI	HEAD OF HOUSEHOLD W4 STEP 2	Head of Household 2020 W4 or later, Step 2 Checked	n/a
VI	MARRIED 2020 W4	Married with 2020 W4 or later, Step 2 Unchecked	n/a
VI	SINGLE 2020 W4	Single with W4 for 2020 or later, Step 2 Unchecked	n/a
VI	HEAD OF HOUSEHOLD 2020 W4	Head of Household with 2020 W4, Step2 Unchecked	n/a
VT	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
VT	MARRIED/CIVIL UNION	Married or Civil Union	M
VT	SINGLE OR MARRIED/CIVIL UNION	Single or Married/CU but w/h at higher Single rate	S
WI	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
WI	MARRIED	Married	M
WI	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
WQ	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
WQ	MARRIED	Married	M
WQ	SINGLE	Single	S
WV	ALL FILERS ONE INCOME	Single or Married and withhold at lower rate	B

# STATE TAX COMPUTATIONS

State Code (STATE_CD)	New Filing Status Code (S_ST_FIL_STAT_CD)	New Filing Status Description (S_ST_FIL_STAT_NAME)	Prior Filing Status Code (PRIOR_STATUS)
WV	ALL FILERS WITH TWO INCOMES	Married or Single and withhold at higher rate	1
WV	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)

## SUTA LIMITS

### SUTA LIMITS

State	2024	2023	2022	2021
Alabama		8,000	8,000	8,000
Alaska		47,100	45,200	43,600
Arizona		8,000	7,000	7,000
Arkansas	7,000	7,000	10,000	10,000
California	7,000	7,000	7,000	7,000
Colorado	23,800	20,400	17,000	13,600
Connecticut	25,000	15,000	15,000	15,000
Delaware		10,500 <del>18,500</del>	14,500	16,500
District of Columbia		9,000	9,000	9,000
Florida		7,000	7,000	7,000
Georgia		9,500	9,500	9,500
Hawaii		56,700	51,600	47,400
Idaho		49,900	46,500	43,000
Illinois		13,271	12,960	12,960
Indiana		9,500	9,500	9,500
Iowa	38,200	36,100	34,800	32,400
Kansas	14,000	14,000	14,000	14,000
Kentucky		11,100	10,800	10,800
Louisiana		7,700	7,700	7,700
Maine		12,000	12,000	12,000
Maryland		8,500	8,500	8,500
Massachusetts		15,000	15,000	15,000

## SUTA LIMITS

Michigan	9,500	9,500	*9,500	*9,500
Minnesota		40,000	38,000	35,000
Mississippi		14,000	14,000	14,000
Missouri	10,000	10,500	11,000	11,000
Montana	43,000	40,500	38,100	35,300
Nebraska		9,000 ***24,000	9,000 ***24,000	9,000 ***24,000
Nevada	40,600	40,100	36,600	33,400
New Hampshire		14,000	14,000	14,000
New Jersey	42,300	41,100	39,800	36,200
New Mexico		30,100	28,700	27,000
New York	12,500	12,300	12,000	11,800
North Carolina		29,600	28,000	26,000
North Dakota		40,800	38,400	38,500
Ohio		9,000	9,000	9,000
Oklahoma		25,700	24,800	24,000
Oregon		50,900	47,700	43,800
Pennsylvania	10,000	10,000	10,000	10,000
Puerto Rico		7,000	7,000	7,000
Rhode Island		28,200 **29,700	24,600 **26,100	24,600 **26,100
South Carolina	14,000	14,000	14,000	14,000
South Dakota	15,000	15,000	15,000	15,000
Tennessee		7,000	7,000	7,000
Texas		9,000	9,000	9,000
Utah	47,000	44,800	41,600	38,900

## SUTA LIMITS

Vermont	14,300	13,500	15,500	14,100
Virginia		8,000	8,000	8,000
Virgin Islands		30,200	30,800	32,500
Washington	68,500	67,600	62,500	56,500
West Virginia		9,000	9,000	12,000
Wisconsin		14,000	14,000	14,000
Wyoming	30,900	29,100	27,700	27,300

**\*\* Experienced Rhode Island employers that pay the maximum unemployment tax rate make payments based on a higher wage base.**



State legislatures meet at various times during the first quarter of the year to rule on the unemployment wage base. Therefore, if you receive information at a later date, go to the Manage State Taxes screen and enter the new limit in the **Unemployment Limit** field.

## STATE DISABILITY INSURANCE - EMPLOYEE CONTRIBUTION

State Disability Insurance is deducted by setting up a **Locality Code** in the Manage Local Taxes screen with **Tax Based On** as a **Y Method**. Using the same **Locality Code**, enter a record in the Manage Local Standard Deductions screen with a filing status of **Both** and with **Percent Over Excess**, **Minimum**, and **Maximum** equal to **0.00**.

Using the same locality code and filing status, enter a record in the Manage Local Tax Tables screen with the first line in **For Taxable Income Over** equal to **0.00**, **Base Tax Plus** equal to **0.00**, and **Percent of Excess** equal to the **Employee Tax Rate** listed below. The second line of this table should be entered with **For Taxable Income Over** equal to the **Annual Taxable Wage Base** listed below, **Base Tax Plus** equal to the **Maximum Amount** listed below, and **Percent of Excess** equal to **0.00**.

State	Annual Taxable Wage Base	Employee Tax Rate (%)	Maximum Amount
California	\$153,164.00	0.9%	\$1,378.48
Hawaii	Based on Employee's Weekly Rate	0.5% <sup>(1)</sup>	\$312.00
New Jersey	\$156,800.00	0%	\$0.00
New York	\$8,500.00	0.511% <sup>(2)</sup>	\$42.50
Puerto Rico	\$9,000.00	0.30%	\$27.00
Rhode Island	\$84,000.00	1.10%	\$924.00

<sup>(1)</sup> Not to exceed \$6.59 per week: Maximum weekly wage base is \$1,318.48

<sup>(2)</sup> Not to exceed \$.60 per week.

## STATE UNEMPLOYMENT INSURANCE-EMPLOYEE CONTRIBUTION

State Unemployment Insurance is deducted by setting up a **Locality Code** in the Manage Local Taxes screen with **Tax Based On** as a **Y Method**. Using the same locality code, enter a record in the Manage Local Standard Deductions screen with a filing status of **Both** and with **Standard Deduction %**, **Minimum**, and **Maximum** equal to **0.00**.

Using the same locality code and filing status, enter a record in the Manage Local Tax Tables screen with the first line in **For Taxable Income Over** equal to **0.00**, **Base Tax Plus** equal to **0.00**, and **Percent of Excess** equal to the **Employee Tax Rate** listed below. The second line of this table should be entered with **For Taxable Income Over** equal to the **Annual Taxable Wage Base** listed below, **Base Tax Plus** equal to the **Maximum Amount** listed below, and **Percent of Excess** equal to 0.00.

State	Annual Taxable Wage Base	Employee Tax Rate (%)	Maximum Amount	Fund Name
Alaska	\$45,200.00	0.56%	\$253.12	Unemployment
New Jersey	\$156,800.00	0.06%	\$94.08	Family Leave Insurance (FLI)
New Jersey	\$41,100.00	0.3825%	\$157.21	Unemployment & Health Care
New Jersey	\$41,100.00	0.0425%	\$17.47	Work Force Development/ Supplemental Workforce Fund <sup>(1)</sup>
Pennsylvania	None	0.06%	None	Unemployment

<sup>(1)</sup> Legislation for New Jersey requires that the amounts of these funds be reported separately in Box 14 of the W-2. Therefore, this must be set up as a deduction. You have the option of setting up each fund as its own deduction or combining the two into one deduction. We suggest that you combine the two into one deduction; then you need to use only one line in Box 14.

## STATE TAX TABLES

### Summary

State	Special Programming	Special Setup
AK		
AL		Y
AR	Y	Y
AZ		
CA		
CO		
CT	Y	Y
DC		
DE		
FL		
GA		Y
HI		
IA		Y
ID		
IL		
IN		Y
KS		
KY		
LA	Y	
MA		Y
MD		
ME		

## STATE TAX TABLES

State	Special Programming	Special Setup
MI		
MN		
MO		
MS		Y
MT		
NC		
ND		
NE	Y	
NH		
NJ		
NM		
NV		
NY		
OH		
OK		
OR	Y	
PA		
PR	Y	Y
RI		
SC		Y
SD		
TN		
TX		
UT	Y	
VA		
VI		

## STATE TAX TABLES

State	Special Programming	Special Setup
VT		
WA		
WI		
WV		
WY		

## Exempt Filing Status

The following tables have been added for each state.

### Manage State Tax Withholding Adjustments

Type: Supplemental Tax Rate

Filing Status: EXEMPT (Exempt from state taxes)

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	Other Rate 2
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%	0.0000%

### Manage State Standard Deductions

Filing Status: EXEMPT (Exempt from state taxes)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

### Manage State Tax Tables

Filing Status: EXEMPT (Exempt from state taxes)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%

## Alabama (AL)

### State Information

#### Alabama Withholding Tax Tables & Instructions for Employers and Withholding Agents

[https://revenue.alabama.gov/wp-content/uploads/2021/08/whbooklet\\_42722.pdf](https://revenue.alabama.gov/wp-content/uploads/2021/08/whbooklet_42722.pdf)

#### Alabama Withholding Exemption Certificate

[https://revenue.alabama.gov/wp-content/uploads/2017/05/A4\\_201403.pdf](https://revenue.alabama.gov/wp-content/uploads/2017/05/A4_201403.pdf)

### Data Setup for Alabama

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married filing jointly (MARRIED FILING JOINTLY):</b> If the employee claims married with an exemption for both spouses (M – Married Filing Jointly) on the Alabama A-4.</li> <li>▪ <b>Head of Family (HEAD OF FAMILY):</b> If the employee is claiming single head of family on the Alabama A-4.</li> <li>▪ <b>Single (SINGLE):</b> If the employee single claiming a full personal exemption (S – Single) on the Alabama A-4.</li> <li>▪ <b>No Exemptions (NO EXEMPTIONS):</b> If the employee is single and claiming no exemptions. (This corresponds to status <b>0</b> in Alabama's tax regulations.) However, it is recommended that you use the appropriate filing status and enter <b>0</b> exemptions for the employee since the standard deduction amounts differ for single and married employees.)</li> <li>▪ <b>Married filing separately (MARRIED FILING SEPARATELY):</b> If the employee claims married with an exemption for himself or herself only (MS – Married Filing Separately) on the Alabama A-4.</li> </ul>
Withholding State Exemptions	<ul style="list-style-type: none"> <li>▪ <b>Married filing jointly:</b> Enter 1 to trigger the \$3,000.00 personal exemption.</li> <li>▪ <b>Head of Family:</b> Enter 1 to trigger the \$3,000.00 personal exemption.</li> <li>▪ <b>Single:</b> Enter 1 to trigger the \$1,500.00 personal exemption.</li> <li>▪ <b>No Exemptions:</b> Enter <b>0</b> (zero) as this status corresponds to status <b>0</b> in Alabama's tax regulations.</li> <li>▪ <b>Married filing separately:</b> Enter 1 to trigger the \$1,500.00 personal exemption.</li> </ul>

ALABAMA (AL)		
ALABAMA Manage State Taxes (PRMSTI)	<b>State:</b> AL (Alabama)	
	Effective Date	01/01/2022
	Unemployment Limit	8,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Alabama State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	9,999,999.99 Alabama allows federal income tax withheld to be deducted; therefore, the <b>Federal W/H Credit Limit</b> column is populated with 9,999,999.00.
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

ALABAMA (AL)							
ALABAMA State Tax Withholding Adjustments	<b>State:</b> AL <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married filing jointly (MARRIED FILING JOINTLY)					Manage State Tax Withholding Adjustments (PRMSTAC)	
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	3,000.00	0.00%	N		0.00
	<b>State:</b> AL <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Single (SINGLE)						
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	
	0.00	0.00	1,500.00	0.00%	N	0.00	
	<b>State:</b> AL <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Head of Family (HEAD OF FAMILY)						
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	
	0.00	0.00	3,000.00	0.00%	N	0.00	
	<b>State:</b> AL						

ALABAMA (AL)						
<b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> No Exemptions (NO EXEMPTIONS)						
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	
0.00	0.00	0.00	0.00%	N	0.00	
<b>State:</b> AL <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married filing separately (MARRIED FILING SEPARATELY)						
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	
0.00	0.00	1,500.00	0.00%	N	0.00	
<b>State:</b> AL <b>Type:</b> Dependent Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married filing jointly (MARRIED FILING JOINTLY)						
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	
0.00	0.00	1,000.00	0.00%	N	0.00	
50,000.00	0.00	500.00	0.00%	N	0.00	
100,000.00	0.00	300.00	0.00%	N	0.00	

ALABAMA (AL)																																																					
<p><b>State:</b> AL</p> <p><b>Type:</b> Dependent Exemption Allowances</p> <p><b>Effective Date:</b> 01/01/2022</p> <p><b>Filing Status:</b> Single (SINGLE)</p> <table> <tr> <th>For Annualized Wages Over</th><th>Base Amount</th><th>Amount Per Credit/Exemption</th><th>Percent of Excess</th><th>1<sup>st</sup> Exempt Override (Y/N)</th><th>1<sup>st</sup> Exempt Override Amount</th></tr> <tr> <td>0.00</td><td>0.00</td><td>1,000.00</td><td>0.00%</td><td>N</td><td>0.00</td></tr> <tr> <td>50,000.00</td><td>0.00</td><td>500.00</td><td>0.00%</td><td>N</td><td>0.00</td></tr> <tr> <td>100,000.00</td><td>0.00</td><td>300.00</td><td>0.00%</td><td>N</td><td>0.00</td></tr> </table> <p><b>State:</b> AL</p> <p><b>Type:</b> Dependent Exemption Allowances</p> <p><b>Effective Date:</b> 01/01/2022</p> <p><b>Filing Status:</b> Head of Family (HEAD OF FAMILY)</p> <table> <tr> <th>For Annualized Wages Over</th><th>Base Amount</th><th>Amount Per Credit/Exemption</th><th>Percent of Excess</th><th>1<sup>st</sup> Exempt Override (Y/N)</th><th>1<sup>st</sup> Exempt Override Amount</th></tr> <tr> <td>0.00</td><td>0.00</td><td>1,000.00</td><td>0.00%</td><td>N</td><td>0.00</td></tr> <tr> <td>50,000.00</td><td>0.00</td><td>500.00</td><td>0.00%</td><td>N</td><td>0.00</td></tr> <tr> <td>100,000.00</td><td>0.00</td><td>300.00</td><td>0.00%</td><td>N</td><td>0.00</td></tr> </table> <p><b>State:</b> AL</p> <p><b>Type:</b> Dependent Exemption Allowances</p> <p><b>Effective Date:</b> 01/01/2022</p> <p><b>Filing Status:</b> No Exemptions (NO EXEMPTIONS)</p>						For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	0.00	0.00	1,000.00	0.00%	N	0.00	50,000.00	0.00	500.00	0.00%	N	0.00	100,000.00	0.00	300.00	0.00%	N	0.00	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	0.00	0.00	1,000.00	0.00%	N	0.00	50,000.00	0.00	500.00	0.00%	N	0.00	100,000.00	0.00	300.00	0.00%	N	0.00
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount																																																
0.00	0.00	1,000.00	0.00%	N	0.00																																																
50,000.00	0.00	500.00	0.00%	N	0.00																																																
100,000.00	0.00	300.00	0.00%	N	0.00																																																
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount																																																
0.00	0.00	1,000.00	0.00%	N	0.00																																																
50,000.00	0.00	500.00	0.00%	N	0.00																																																
100,000.00	0.00	300.00	0.00%	N	0.00																																																

Alabama (AL)

ALABAMA (AL)						
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	1,000.00	0.00%	N	0.00
	50,000.00	0.00	500.00	0.00%	N	0.00
	100,000.00	0.00	300.00	0.00%	N	0.00
	<b>State:</b> AL <b>Type:</b> Dependent Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married filing separately (MARRIED FILING SEPARATELY)					
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	1,000.00	0.0000%	N	0.00
	50,000.00	0.00	500.00	0.0000%	N	0.00
	100,000.00	0.00	300.00	0.0000%	N	0.00
Alabama Standard Deduction	<b>State:</b> AL <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married filing jointly (MARRIED FILING JOINTLY)					State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	8,500.00	0.0000%	8,500.00	8,500.00	

Alabama (AL)

ALABAMA (AL)

	25,999.00	8,325.00	0.0000%	8,325.00	8,325.00	
	26,499.00	8,150.00	0.0000%	8,150.00	8,150.00	
	26,999.00	7,975.00	0.0000%	7,975.00	7,975.00	
	27,499.00	7,800.00	0.0000%	7,800.00	7,800.00	
	27,999.00	7,625.00	0.0000%	7,625.00	7,625.00	
	28,499.00	7,450.00	0.0000%	7,450.00	7,450.00	
	28,999.00	7,275.00	0.0000%	7,275.00	7,275.00	
	29,499.00	7,100.00	0.0000%	7,100.00	7,100.00	
	29,999.00	6,925.00	0.0000%	6,925.00	6,925.00	
	30,499.00	6,750.00	0.0000%	6,750.00	6,750.00	
	30,999.00	6,575.00	0.0000%	6,575.00	6,575.00	
	31,499.00	6,400.00	0.0000%	6,400.00	6,400.00	
	31,999.00	6,225.00	0.0000%	6,225.00	6,225.00	
	32,499.00	6,050.00	0.0000%	6,050.00	6,050.00	
	32,999.00	5,875.00	0.0000%	5,875.00	5,875.00	
	33,499.00	5,700.00	0.0000%	5,700.00	5,700.00	
	33,999.00	5,525.00	0.0000%	5,525.00	5,525.00	
	34,499.00	5,350.00	0.0000%	5,350.00	5,350.00	
	34,999.00	5,175.00	0.0000%	5,175.00	5,175.00	
	35,499.00	5,000.00	0.0000%	5,000.00	5,000.00	
<b>State:</b> AL						
<b>Effective Date:</b> 01/01/2022						
<b>Filing Status:</b> Single (SINGLE)						

Alabama (AL)

ALABAMA (AL)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	3,000.00	0.0000%	3,000.00	3,000.00	
	25,999.00	2,975.00	0.0000%	2,975.00	2,975.00	
	26,499.00	2,950.00	0.0000%	2,950.00	2,950.00	
	26,999.00	2,925.00	0.0000%	2,925.00	2,925.00	
	27,499.00	2,900.00	0.0000%	2,900.00	2,900.00	
	27,999.00	2,875.00	0.0000%	2,875.00	2,875.00	
	28,499.00	2,850.00	0.0000%	2,850.00	2,850.00	
	28,999.00	2,825.00	0.0000%	2,825.00	2,825.00	
	29,499.00	2,800.00	0.0000%	2,800.00	2,800.00	
	29,999.00	2,775.00	0.0000%	2,775.00	2,775.00	
	30,499.00	2,750.00	0.0000%	2,750.00	2,750.00	
	30,999.00	2,725.00	0.0000%	2,725.00	2,725.00	
	31,499.00	2,700.00	0.0000%	2,700.00	2,700.00	
	31,999.00	2,675.00	0.0000%	2,675.00	2,675.00	
	32,499.00	2,650.00	0.0000%	2,650.00	2,650.00	
	32,999.00	2,625.00	0.0000%	2,625.00	2,625.00	
	33,499.00	2,600.00	0.0000%	2,600.00	2,600.00	
	33,999.00	2,575.00	0.0000%	2,575.00	2,575.00	
	34,499.00	2,550.00	0.0000%	2,550.00	2,550.00	
	34,999.00	2,525.00	0.0000%	2,525.00	2,525.00	
	35,499.00	2,500.00	0.0000%	2,500.00	2,500.00	
State: AL						

ALABAMA (AL)					
	<b>Effective Date:</b> 01/01/2022				
	<b>Filing Status:</b> Head of Family (HEAD OF FAMILY)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	5,200.00	0.0000%	5,200.00	5,200.00
	25,999.00	5,065.00	0.0000%	5,065.00	5,065.00
	26,499.00	4,930.00	0.0000%	4,930.00	4,930.00
	26,999.00	4,795.00	0.0000%	4,795.00	4,795.00
	27,499.00	4,660.00	0.0000%	4,660.00	4,660.00
	27,999.00	4,525.00	0.0000%	4,525.00	4,525.00
	28,499.00	4,390.00	0.0000%	4,390.00	4,390.00
	28,999.00	4,255.00	0.0000%	4,255.00	4,255.00
	29,499.00	4,120.00	0.0000%	4,120.00	4,120.00
	29,999.00	3,985.00	0.0000%	3,985.00	3,985.00
	30,499.00	3,850.00	0.0000%	3,850.00	3,850.00
	30,999.00	3,715.00	0.0000%	3,715.00	3,715.00
	31,499.00	3,580.00	0.0000%	3,580.00	3,580.00
	31,999.00	3,445.00	0.0000%	3,445.00	3,445.00
	32,499.00	3,310.00	0.0000%	3,310.00	3,310.00
	32,999.00	3,175.00	0.0000%	3,175.00	3,175.00
	33,499.00	3,040.00	0.0000%	3,040.00	3,040.00
	33,999.00	2,905.00	0.0000%	2,905.00	2,905.00
	34,499.00	2,770.00	0.0000%	2,770.00	2,770.00
	34,999.00	2,635.00	0.0000%	2,635.00	2,635.00
	35,499.00	2,500.00	0.0000%	2,500.00	2,500.00

ALABAMA (AL)				
<b>State:</b> AL <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> 0 - No Exemptions (NO EXEMPTIONS)				
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	3,000.00	0.0000%	3,000.00	3,000.00
25,999.00	2,975.00	0.0000%	2,975.00	2,975.00
26,499.00	2,950.00	0.0000%	2,950.00	2,950.00
26,999.00	2,925.00	0.0000%	2,925.00	2,925.00
27,499.00	2,900.00	0.0000%	2,900.00	2,900.00
27,999.00	2,875.00	0.0000%	2,875.00	2,875.00
28,499.00	2,850.00	0.0000%	2,850.00	2,850.00
28,999.00	2,825.00	0.0000%	2,825.00	2,825.00
29,499.00	2,800.00	0.0000%	2,800.00	2,800.00
29,999.00	2,775.00	0.0000%	2,775.00	2,775.00
30,499.00	2,750.00	0.0000%	2,750.00	2,750.00
30,999.00	2,725.00	0.0000%	2,725.00	2,725.00
31,499.00	2,700.00	0.0000%	2,700.00	2,700.00
31,999.00	2,675.00	0.0000%	2,675.00	2,675.00
32,499.00	2,650.00	0.0000%	2,650.00	2,650.00
32,999.00	2,625.00	0.0000%	2,625.00	2,625.00
33,499.00	2,600.00	0.0000%	2,600.00	2,600.00
33,999.00	2,575.00	0.0000%	2,575.00	2,575.00
34,499.00	2,550.00	0.0000%	2,550.00	2,550.00

# Alabama (AL)

ALABAMA (AL)						
	34,999.00	2,525.00	0.0000%	2,525.00	2,525.00	
	35,499.00	2,500.00	0.0000%	2,500.00	2,500.00	
<p><b>State:</b> AL</p> <p><b>Effective Date:</b> 01/01/2022</p> <p><b>Filing Status:</b> Married filing separately (MARRIED FILING SEPARATELY)</p>						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	4,250.00	0.0000%	4,250.00	4,250.00	
	12,999.00	4,162.00	0.0000%	4,162.00	4,162.00	
	13,249.00	4,074.00	0.0000%	4,074.00	4,074.00	
	13,499.00	3,986.00	0.0000%	3,986.00	3,986.00	
	13,749.00	3,898.00	0.0000%	3,898.00	3,898.00	
	13,999.00	3,810.00	0.0000%	3,810.00	3,810.00	
	14,249.00	3,722.00	0.0000%	3,722.00	3,722.00	
	14,499.00	3,634.00	0.0000%	3,634.00	3,634.00	
	14,749.00	3,546.00	0.0000%	3,546.00	3,546.00	
	14,999.00	3,458.00	0.0000%	3,458.00	3,458.00	
	15,249.00	3,370.00	0.0000%	3,370.00	3,370.00	
	15,499.00	3,282.00	0.0000%	3,282.00	3,282.00	
	15,749.00	3,194.00	0.0000%	3,194.00	3,194.00	
	15,999.00	3,106.00	0.0000%	3,106.00	3,106.00	
	16,249.00	3,018.00	0.0000%	3,018.00	3,018.00	
	16,499.00	2,930.00	0.0000%	2,930.00	2,930.00	
	16,749.00	2,842.00	0.0000%	2,842.00	2,842.00	

ALABAMA (AL)

	<table><tr><td>16,999.00</td><td>2,754.00</td><td>0.0000%</td><td>2,754.00</td><td>2,754.00</td></tr><tr><td>17,249.00</td><td>2,666.00</td><td>0.0000%</td><td>2,666.00</td><td>2,666.00</td></tr><tr><td>17,499.00</td><td>2,578.00</td><td>0.0000%</td><td>2,578.00</td><td>2,578.00</td></tr><tr><td>17,749.00</td><td>2,500.00</td><td>0.0000%</td><td>2,500.00</td><td>2,500.00</td></tr></table>	16,999.00	2,754.00	0.0000%	2,754.00	2,754.00	17,249.00	2,666.00	0.0000%	2,666.00	2,666.00	17,499.00	2,578.00	0.0000%	2,578.00	2,578.00	17,749.00	2,500.00	0.0000%	2,500.00	2,500.00	
16,999.00	2,754.00	0.0000%	2,754.00	2,754.00																		
17,249.00	2,666.00	0.0000%	2,666.00	2,666.00																		
17,499.00	2,578.00	0.0000%	2,578.00	2,578.00																		
17,749.00	2,500.00	0.0000%	2,500.00	2,500.00																		

ALABAMA State Tax Tables	<div>State: AL</div> <div>Effective Date: 01/01/2022</div> <div>Filing Status: 0 - No Exemptions (NO EXEMPTIONS)</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>2.0000%</td></tr><tr><td>500.00</td><td>10.00</td><td>4.0000%</td></tr><tr><td>3,000.00</td><td>110.00</td><td>5.0000%</td></tr></table> <div>State: AL</div> <div>Effective Date: 01/01/2022</div> <div>Filing Status: Married filing separately (MARRIED FILING SEPARATELY)</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>2.0000%</td></tr><tr><td>500.00</td><td>10.00</td><td>4.0000%</td></tr><tr><td>3,000.00</td><td>110.00</td><td>5.0000%</td></tr></table> <div>State: AL</div> <div>Effective Date: 01/01/2022</div> <div>Filing Status: Head of Family (HEAD OF FAMILY)</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	2.0000%	500.00	10.00	4.0000%	3,000.00	110.00	5.0000%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	2.0000%	500.00	10.00	4.0000%	3,000.00	110.00	5.0000%	For Taxable Income Over	Base Tax	Percent of Excess	Manage State Tax Tables (PRMSTT)
For Taxable Income Over	Base Tax	Percent of Excess																											
0.00	0.00	2.0000%																											
500.00	10.00	4.0000%																											
3,000.00	110.00	5.0000%																											
For Taxable Income Over	Base Tax	Percent of Excess																											
0.00	0.00	2.0000%																											
500.00	10.00	4.0000%																											
3,000.00	110.00	5.0000%																											
For Taxable Income Over	Base Tax	Percent of Excess																											

ALABAMA (AL)

0.00	0.00	2.0000%
500.00	10.00	4.0000%
3,000.00	110.00	5.0000%

**State:** AL

**Effective Date:** 01/01/2022

**Filing Status:** Married filing jointly (MARRIED FILING JOINTLY)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.0000%
1,000.00	20.00	4.0000%
6,000.00	220.00	5.0000%

**State:** AL

**Effective Date:** 01/01/2022

**Filing Status:** Single (SINGLE)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.0000%
500.00	10.00	4.0000%
3,000.00	110.00	5.0000%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay for Pay Period	Manage Payroll Records
<b>Less</b>	AL Exempt Pay Type Amounts	Manage Pay Type Taxability

## Alabama (AL)

	Calculation	Related Screens
<b>Less</b>	AL Exempt Deduction Amounts	Manage Deductions
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	AL Adjusted Gross Income for Pay Period	
<b>Times</b>	Pay Frequency Monthly: 12 Semi-Monthly: 24 Bi-Weekly: 26 Weekly: 52	Manage Pay Periods
<b>Equals</b>	Annualized Gross Pay	
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Less</b>	Federal Tax Withholding for the Period x Pay Frequency	Manage Payroll Records / Manage Pay Periods
<b>Less</b>	Personal Exemption Amount (Number of Withholding State Exemptions x Amount Per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Less</b>	Dependent Exemption Amount (Number of Withholding State Dependents x Amount Per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Plus</b>	State Withholding Additional Amount	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen,	Manage State Taxes

## Alabama (AL)

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	Calculation	Related Screens
	round the Initial Tax Withholding for Pay Period to the nearest dollar.	
<b>Equals</b>	Tax Withholding for pay period	

## Alaska (AK)

### Data Setup for Alaska

ALASKA State Taxes (PRMSTI)	<b>State:</b> AK (Alaska)	
	Effective Date	01/01/2023
	Unemployment Limit	47,100.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Alaska State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

## Arizona (AZ)

### State Information

#### Employee's Arizona Withholding Election (A-4)

<https://azdor.gov/forms/withholding-forms/arizona-withholding-percentage-election>

#### Arizona Withholding Basics

<https://azdor.gov/forms/withholding-forms/arizona-withholding-percentage-election>

### Data Setup for Arizona

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>WITHHOLDING RATE 0.5%:</b> If the employee has chosen an Arizona withholding rate of 0.5% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>WITHHOLDING RATE 1.0%:</b> If the employee has chosen an Arizona withholding rate of 1.0% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>WITHHOLDING RATE 1.5%:</b> If the employee has chosen an Arizona withholding rate of 1.5% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>WITHHOLDING RATE 2.0%:</b> If the employee has chosen an Arizona withholding rate of 2.0% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>WITHHOLDING RATE 2.5%:</b> If the employee has chosen an Arizona withholding rate of 2.5% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>WITHHOLDING RATE 3.0%:</b> If the employee has chosen an Arizona withholding rate of 3.0% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>WITHHOLDING RATE 3.5%:</b> If the employee has chosen an Arizona withholding rate of 3.5% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>WITHHOLDING RATE 0%:</b> If the employee has elected an Arizona withholding percentage of 0% on his/her Arizona Withholding Percentage Election (A-4) form.</li> </ul>
Withholding State Exemptions	Enter <b>0</b> (zero).

ARIZONA (AZ)			
Arizona State Taxes	<b>State:</b> AZ (Arizona)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2023	
	Unemployment Limit	8,000.00	
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Arizona State Taxes record. The value can be edited if necessary.	
	Supplemental Tax Rate	0.0000%	
	Tax Based On	G	
	Round W/H Amount	N	
	Federal W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	

## Arizona (AZ)

ARIZONA (AZ)						
Arizona State Standard Deduction s	There is no standard deduction amount for the state of Arizona.				Manage State Standard Deductions (PRMSSD)	
	<b>State:</b> AZ					
	<b>Effective Date:</b> 01/01/2023					
	<b>Filing Status:</b> WITHHOLDING RATE 0% (Withholding Rate 0%)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	<b>State:</b> AZ					
	<b>Effective Date:</b> 01/01/2023					
	<b>Filing Status:</b> WITHHOLDING RATE 0.5% (Withholding Rate 0.5%)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.0000%	0.00		0.00
	<b>State:</b> AZ					
	<b>Effective Date:</b> 01/01/2023					
	<b>Filing Status:</b> WITHHOLDING RATE 1.0% (Withholding Rate 1.0%)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
0.00	0.00	0.0000%	0.00	0.00		
<b>State:</b> AZ						
<b>Effective Date:</b> 01/01/2023						
<b>Filing Status:</b> WITHHOLDING RATE 1.5% (Withholding Rate 1.5%)						
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum		
0.00	0.00	0.0000%	0.00	0.00		

ARIZONA (AZ)																																												
<p><b>State:</b> AZ</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> WITHHOLDING RATE 2.0% (Withholding Rate 2.0%)</p> <table> <tr> <th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr> <tr> <td>0.00</td><td>0.00</td><td>0.0000%</td><td>0.00</td><td>0.00</td></tr> </table> <p><b>State:</b> AZ</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> WITHHOLDING RATE 2.5% (Withholding Rate 2.5%)</p> <table> <tr> <th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr> <tr> <td>0.00</td><td>0.00</td><td>0.0000%</td><td>0.00</td><td>0.00</td></tr> </table> <p><b>State:</b> AZ</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> WITHHOLDING RATE 3.0% (Withholding Rate 3.0%)</p> <table> <tr> <th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr> <tr> <td>0.00</td><td>0.00</td><td>0.0000%</td><td>0.00</td><td>0.00</td></tr> </table> <p><b>State:</b> AZ</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> WITHHOLDING RATE 3.5% (Withholding Rate 3.5%)</p> <table> <tr> <th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr> <tr> <td>0.00</td><td>0.00</td><td>0.0000%</td><td>0.00</td><td>0.00</td></tr> </table>					For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																								
0.00	0.00	0.0000%	0.00	0.00																																								
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																								
0.00	0.00	0.0000%	0.00	0.00																																								
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																								
0.00	0.00	0.0000%	0.00	0.00																																								
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																								
0.00	0.00	0.0000%	0.00	0.00																																								

ARIZONA (AZ)				
Arizona State Tax Tables	<b>State:</b> AZ <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> WITHHOLDING RATE 0% (Withholding Rate 0%)		Manage State Tax Tables (PRMSTT)	
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		0.0000%
	<b>State:</b> AZ <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> WITHHOLDING RATE 0.5% (Withholding Rate 0.5%)			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		0.5000%
	<b>State:</b> AZ <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> WITHHOLDING RATE 1.0% (Withholding Rate 1.0%)			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		1.0000%
	<b>State:</b> AZ <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> WITHHOLDING RATE 1.5% (Withholding Rate 1.5%)			
For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	1.5000%		
<b>State:</b> AZ <b>Effective Date:</b> 01/01/2023				

ARIZONA (AZ)		
<b>Filing Status:</b> WITHHOLDING RATE 2.0% (Withholding Rate 2.0%)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.0000%
<b>State:</b> AZ <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> WITHHOLDING RATE 2.5% (Withholding Rate 2.5%)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.5000%
<b>State:</b> AZ <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> WITHHOLDING RATE 3.0% (Withholding Rate 3.0%)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
<b>State:</b> AZ <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> WITHHOLDING RATE 3.5% (Withholding Rate 3.5%)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.5000%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	AZ Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	AZ Exempt Deduction Amounts	Manage Deductions
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	AZ Annualized Gross Pay	
<b>Less</b>	Standard Deduction Amount (if applicable)	Manage State Standard Manage Deductions
<b>Less</b>	Exemption Amount (if applicable) (# of Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply the appropriate tax table $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Plus</b>	State Withholding Additional Amount	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Arkansas (AR)

### State Information

#### Arkansas Withholding Exemption Certificate (AR4EC)

[https://www.dfa.arkansas.gov/images/uploads/incomeTaxOffice/AR4EC2023\\_FI.pdf](https://www.dfa.arkansas.gov/images/uploads/incomeTaxOffice/AR4EC2023_FI.pdf)

#### Arkansas Formula Method

[https://www.dfa.arkansas.gov/images/uploads/incomeTaxOffice/whformula\\_2023.pdf](https://www.dfa.arkansas.gov/images/uploads/incomeTaxOffice/whformula_2023.pdf)

<https://www.dfa.arkansas.gov/images/uploads/incomeTaxOffice/withholdInstructions.pdf>

### Data Setup for Arkansas

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>SINGLE:</b> Select this filing status for employees claiming <b>Single</b> on the Arkansas Withholding Exemption Certificate (AR4EC) form.</li> <li>▪ <b>MARRIED:</b> Select this filing status for employees claiming <b>Married Filing Jointly</b> on the Arkansas Withholding Exemption Certificate (AR4EC) form.</li> <li>▪ <b>HEAD OF HOUSEHOLD:</b> Select this filing status for employees claiming <b>Head of Household</b> on the Arkansas Withholding Exemption Certificate (AR4EC) form.</li> </ul>
Withholding State Exemptions	Enter <b>0</b> (zero).
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter the total number of withholding exemptions claimed by the employee on his/her Form AR4EC.
Additional Amount	Enter the additional amount the employee opts to have deducted from each paycheck (as specified on his/her Form AR4EC).

ARKANSAS (AR)		
Arkansas State Taxes	<b>State:</b> AR (Arkansas)	
	Effective Date	01/01/2024
	Unemployment Limit	7,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Arkansas State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.4000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	29.00 This is the credit amount applied per total number of withholding exemptions claimed by the employee on his/her Form AR4EC.
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

ARKANSAS (AR)					
Arkansas Manage State Standard Deductions  (PRMSSD)	<b>State:</b> AR <b>Effective Date:</b> 01/01/2024 <b>Filing Status:</b> MARRIED (Married)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	2,340.00	2,340.00
	<b>State:</b> AR <b>Effective Date:</b> 01/01/2024 <b>Filing Status:</b> SINGLE (Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	2,340.00	2,340.00
Arkansas Manage State Tax Tables (PRMSTT)	<b>State:</b> AR <b>Effective Date:</b> 01/01/2024 <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	2,270.00	2,270.00
	<b>State:</b> AR <b>Effective Date:</b> 01/01/2024 <b>Filing Status:</b> MARRIED (Married)				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	0.0000%		
	5,300.00	105.98	2.0000%		
	10,600.00	211.97	3.0000%		

ARKANSAS (AR)			
	15,100.00	272.37	3.4000%
	25,000.00	522.36	4.4000%
	89,601.00	506.40	4.4000%
	89,701.00	496.40	4.4000%
	89,801.00	486.40	4.4000%
	89,901.00	476.40	4.4000%
	90,001.00	466.40	4.4000%
	90,201.00	456.40	4.4000%
	90,301.00	446.40	4.4000%
	90,401.00	436.40	4.4000%
	90,501.00	426.40	4.4000%
	90,601.00	416.40	4.4000%
	90,701.00	406.40	4.4000%
	90,801.00	396.40	4.4000%
	90,901.00	386.40	4.4000%
	91,101.00	376.40	4.4000%
	91,201.00	366.40	4.4000%
	91,301.00	356.40	4.4000%
	91,401.00	346.40	4.4000%
	91,501.00	336.40	4.4000%
	91,601.00	326.40	4.4000%
	91,701.00	316.40	4.4000%
	91,801.00	306.40	4.4000%
	91,901.00	296.40	4.4000%

ARKANSAS (AR)

	92,001.00	286.40	4.4000%
	92,101.00	276.40	4.4000%
	92,201.00	266.40	4.4000%
	92,301.00	256.40	4.4000%
	92,401.00	246.40	4.4000%
	92,501.00	236.40	4.4000%
	92,601.00	226.40	4.4000%
	92,701.00	216.40	4.4000%
	92,801.00	206.40	4.4000%
	92,901.00	196.40	4.4000%
	93,001.00	186.40	4.4000%
	93,101.00	176.40	4.4000%
	93,201.00	166.40	4.4000%
	93,301.00	156.40	4.4000%
	93,401.00	146.40	4.4000%
	93,501.00	136.40	4.4000%
	93,601.00	126.40	4.4000%
	100,001.00	126.40	4.4000%

State: AR

Effective Date: 01/01/2024

Filing Status: SINGLE (Single)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
5,300.00	105.98	2.0000%

ARKANSAS (AR)			
	10,600.00	211.97	3.0000%
	15,100.00	272.37	3.4000%
	25,000.00	522.36	4.4000%
	89,601.00	506.40	4.4000%
	89,701.00	496.40	4.4000%
	89,801.00	486.40	4.4000%
	89,901.00	476.40	4.4000%
	90,001.00	466.40	4.4000%
	90,201.00	456.40	4.4000%
	90,301.00	446.40	4.4000%
	90,401.00	436.40	4.4000%
	90,501.00	426.40	4.4000%
	90,601.00	416.40	4.4000%
	90,701.00	406.40	4.4000%
	90,801.00	396.40	4.4000%
	90,901.00	386.40	4.4000%
	91,101.00	376.40	4.4000%
	91,201.00	366.40	4.4000%
	91,301.00	356.40	4.4000%
	91,401.00	346.40	4.4000%
	91,501.00	336.40	4.4000%
	91,601.00	326.40	4.4000%
	91,701.00	316.40	4.4000%
	91,801.00	306.40	4.4000%

ARKANSAS (AR)

	91,901.00	296.40	4.4000%
	92,001.00	286.40	4.4000%
	92,101.00	276.40	4.4000%
	92,201.00	266.40	4.4000%
	92,301.00	256.40	4.4000%
	92,401.00	246.40	4.4000%
	92,501.00	236.40	4.4000%
	92,601.00	226.40	4.4000%
	92,701.00	216.40	4.4000%
	92,801.00	206.40	4.4000%
	92,901.00	196.40	4.4000%
	93,001.00	186.40	4.4000%
	93,101.00	176.40	4.4000%
	93,201.00	166.40	4.4000%
	93,301.00	156.40	4.4000%
	93,401.00	146.40	4.4000%
	93,501.00	136.40	4.4000%
	93,601.00	126.40	4.4000%
	100,001.00	126.40	4.4000%

State: AR

Effective Date: 01/01/2024

Filing Status: HEAD OF HOUSEHOLD (Head of Household)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%

# Arkansas (AR) ☐


ARKANSAS (AR)			
	5,300.00	105.98	2.0000%
	10,600.00	211.97	3.0000%
	15,100.00	272.37	3.4000%
	25,000.00	522.36	4.4000%
	89,601.00	506.40	4.4000%
	89,701.00	496.40	4.4000%
	89,801.00	486.40	4.4000%
	89,901.00	476.40	4.4000%
	90,001.00	466.40	4.4000%
	90,201.00	456.40	4.4000%
	90,301.00	446.40	4.4000%
	90,401.00	436.40	4.4000%
	90,501.00	426.40	4.4000%
	90,601.00	416.40	4.4000%
	90,701.00	406.40	4.4000%
	90,801.00	396.40	4.4000%
	90,901.00	386.40	4.4000%
	91,101.00	376.40	4.4000%
	91,201.00	366.40	4.4000%
	91,301.00	356.40	4.4000%
	91,401.00	346.40	4.4000%
	91,501.00	336.40	4.4000%
	91,601.00	326.40	4.4000%
	91,701.00	316.40	4.4000%

ARKANSAS (AR)			
	91,801.00	306.40	4.4000%
	91,901.00	296.40	4.4000%
	92,001.00	286.40	4.4000%
	92,101.00	276.40	4.4000%
	92,201.00	266.40	4.4000%
	92,301.00	256.40	4.4000%
	92,401.00	246.40	4.4000%
	92,501.00	236.40	4.4000%
	92,601.00	226.40	4.4000%
	92,701.00	216.40	4.4000%
	92,801.00	206.40	4.4000%
	92,901.00	196.40	4.4000%
	93,001.00	186.40	4.4000%
	93,101.00	176.40	4.4000%
	93,201.00	166.40	4.4000%
	93,301.00	156.40	4.4000%
	93,401.00	146.40	4.4000%
	93,501.00	136.40	4.4000%
	93,601.00	126.40	4.4000%
	100,001.00	126.40	4.4000%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records

	Calculation	Related Screens
<b>Less</b>	AR Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	AR Exempt Deduction Amounts	Manage Deductions
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	AR Adjusted Gross Income	
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Equals</b>	Net Taxable Income 	(Calculated)
	<p><b>Effective January 1, 2024:</b></p> <p>If Net Taxable Income &lt; 100,001.00</p> <p>Then</p> <p>Annual Taxable Wages = \$50 midrange of Net Taxable Income</p> <p>Else</p> <p>Annual Taxable Wages = Net Taxable Income</p> <p>Apply the Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability =( Annual Taxable Wages * Tax Percentage) – Base Tax</p> <p>Round Annualized State Tax Liability to whole number.</p> <p>-----</p> <p><b>Prior to January 1, 2015:</b></p> <p>Apply the Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Less</b>	Personal Tax Credit (Withholding State Credits x Credit Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	

Arkansas (AR) ☐

	Calculation	Related Screens
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Plus</b>	State Withholding Additional Amount	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## California (CA)

### State Information

#### California Withholding Schedules

**Method B:** [https://edd.ca.gov/siteassets/files/pdf\\_pub\\_ctr/24methb.pdf](https://edd.ca.gov/siteassets/files/pdf_pub_ctr/24methb.pdf)


Costpoint uses California's Method B for determining the amount to be withheld from wages and salaries for state personal income tax.

#### California Withholding Allowance Certificate (DE4)

[https://edd.ca.gov/siteassets/files/pdf\\_pub\\_ctr/de4.pdf](https://edd.ca.gov/siteassets/files/pdf_pub_ctr/de4.pdf)

### Data Setup for California

#### Manage Employee Taxes screen/Employee Payroll Setup menu

<b>Withholding State Filing Status</b>	<ul style="list-style-type: none"> <li>▪ <b>MARRIED 1 OR 0 ALLOWANCES:</b> If the employee's filing status is <b>Married (one income)</b> and he claims zero or one allowance from the DE 4 Regular Withholding Allowances Worksheet A.</li> <li>▪ <b>HEAD OF HOUSEHOLD:</b> If the employee's filing status is <b>Head of Household</b> on the DE 4.</li> <li>▪ <b>SINGLE OR DUAL INCOME MARRIED:</b> If the employee's filing status is <b>Single or Married (with two or more incomes)</b> on the DE 4.</li> <li>▪ <b>MARRIED 2 OR MORE ALLOWANCES:</b> If the employee's filing status is <b>Married (one income)</b> on the DE 4 and he claims two or more allowances from the DE 4 Regular Withholding Allowances Worksheet A.</li> </ul>
<b>Withholding State Exemptions</b>	<p>Enter the number of additional withholding allowances the employee is claiming from the DE 4 Estimated Deductions Worksheet B.</p> <div>  <p>Only employees who are married and claiming zero or one exemption should use the <b>Married, one income 0-1 allowances</b> filing status. All other married employees should use <b>Married, one income 2 or more allowances</b>.</p> </div>
<b>Withholding State Credits</b>	<p>Enter the number of allowances the employee is claiming from the DE 4 Regular Withholding Allowances Worksheet A.</p>

CALIFORNIA (CA)		
California State Taxes	<b>State:</b> CA (California)	
	Effective Date	01/01/2024
	Unemployment Limit	7,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent California State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	10.2300%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00
California Personal Tax Credits	<b>State:</b> CA <b>Type:</b> Personal Tax Credits <b>Effective Date:</b> 01/01/2024	

CALIFORNIA (CA)				
(PRMSTA C)	<b>Filing Status:</b> MARRIED 2 OR MORE ALLOWANCES (Married, one income 2 or more allowances)			
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption
	Percent of Excess			
	Gross Wages	0.00	0.00	158.40
	0.00%			
	<b>State:</b> CA			
	<b>Type:</b> Personal Tax Credits			
	<b>Effective Date:</b> 01/01/2024			
	<b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)			
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption
Percent of Excess				
Gross Wages	0.00	0.00	158.40	
0.00%				
<b>State:</b> CA				
<b>Type:</b> Personal Tax Credits				
<b>Effective Date:</b> 01/01/2024				
<b>Filing Status:</b> MARRIED 1 OR 0 ALLOWANCES (Married, one income 0-1 allowances)				
Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	
Percent of Excess				
Gross Wages	0.00	0.00	158.40	
0.00%				
<b>State:</b> CA				
<b>Type:</b> Personal Tax Credits				
<b>Effective Date:</b> 01/01/2024				
<b>Filing Status:</b> SINGLE OR DUAL INCOME MARRIED (Single or dual income Married)				

# California (CA)

CALIFORNIA (CA)					
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	158.40	0.00%
California Standard Deduction (PRMSSD)	<b>State:</b> CA <b>Effective Date:</b> 01/01/2024 <b>Filing Status:</b> MARRIED 2 OR MORE ALLOWANCES (Married, one income 2 or more allowances)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	10,726.00	0.0000%	10,726.00	10,726.00
	<b>State:</b> CA <b>Effective Date:</b> 01/01/2024 <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	10,726.00	0.0000%	10,726.00	10,726.00
	<b>State:</b> CA <b>Effective Date:</b> 01/01/2024 <b>Filing Status:</b> MARRIED 1 OR 0 ALLOWANCES (Married, one income 0-1 allowances)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	5,363.00	0.0000%	5,363.00	5,363.00
	<b>State:</b> CA <b>Effective Date:</b> 01/01/2024				

CALIFORNIA (CA)

	Filing Status: SINGLE OR DUAL INCOME MARRIED (Single or dual income Married)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	5,363.00	0.0000%	5,363.00	5,363.00

California State Tax Tables (PRMSTT)	State: CA		
	Effective Date: 01/01/2024		
	Filing Status: MARRIED 2 OR MORE ALLOWANCES (Married, one income 2 or more allowances)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.1000%
	20,824.00	229.06	2.2000%
	49,368.00	857.03	4.4000%
	77,918.00	2,113.23	6.6000%
	108,162.00	4,109.33	8.8000%
	136,700.00	6,620.67	10.2300%
	698,274.00	64,069.69	11.3300%
	837,922.00	79,891.81	12.4300%
	1,000,000.00	100,038.11	13.5300%
	1,396,542.00	153,690.24	14.6300%
	State: CA		
	Effective Date: 01/01/2024		
	Filing Status: HEAD OF HOUSEHOLD (Head of Household)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.1000%
	20,839.00	229.23	2.2000%

CALIFORNIA (CA)			
	49,371.00	856.93	4.4000%
	63,644.00	1,484.94	6.6000%
	78,765.00	2,482.93	8.8000%
	93,037.00	3,738.87	10.2300%
	474,824.00	42,795.68	11.3300%
	569,790.00	53,555.33	12.4300%
	949,649.00	100,771.80	13.5300%
	1,000,000.00	107,584.29	14.6300%
<p><b>State:</b> CA</p> <p><b>Effective Date:</b> 01/01/2024</p> <p><b>Filing Status:</b> MARRIED 1 OR 0 ALLOWANCES (Married, one income 0-1 allowances)</p>			
For Taxable Income Over	Base Tax	Percent of Excess	
0.00	0.00	1.1000%	
20,824.00	229.06	2.2000%	
49,368.00	857.03	4.4000%	
77,918.00	2,113.23	6.6000%	
108,162.00	4,109.33	8.8000%	
136,700.00	6,620.67	10.2300%	
698,274.00	64,069.69	11.3300%	
837,922.00	79,891.81	12.4300%	
1,000,000.00	100,038.11	13.5300%	
1,396,542.00	153,690.24	14.6300%	
<p><b>State:</b> CA</p>			

CALIFORNIA (CA)

Effective Date: 01/01/2024

Filing Status: SINGLE OR DUAL INCOME MARRIED (Single or dual income Married)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.1000%
10,412.00	114.53	2.2000%
24,684.00	428.51	4.4000%
38,959.00	1,056.61	6.6000%
54,081.00	2,054.66	8.8000%
68,350.00	3,310.33	10.2300%
349,137.00	32,034.84	11.3300%
418,961.00	39,945.90	12.4300%
698,271.00	74,664.13	13.5300%
1,000,000.00	115,488.06	14.6300%

California Low Income Exemption (PRMSTAC)

State: CA

Type: Low Income Exemption

Effective Date: 01/01/2024

Filing Status: MARRIED 2 OR MORE ALLOWANCES (Married, one income 2 or more allowances)

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	35,538.00	0.00	0.00	0.00%

State: CA

Type: Low Income Exemption

Effective Date: 01/01/2024

CALIFORNIA (CA)				
<b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)				
Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	35,538.00	0.00	0.00	0.00%
<b>State:</b> CA <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2024 <b>Filing Status:</b> MARRIED 1 OR 0 ALLOWANCES (Married, one income 0-1 allowances)				
Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	17,769.00	0.00	0.00	0.00%
<b>State:</b> CA <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2024 <b>Filing Status:</b> SINGLE OR DUAL INCOME MARRIED (Single or dual income Married)				
Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	17,769.00	0.00	0.00	0.00%

CALIFORNIA (CA)					
California Personal Exemption Allowances  (PRMSTA C)	<b>State:</b> CA <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2024 <b>Filing Status:</b> MARRIED 2 OR MORE ALLOWANCES (Married, one income 2 or more allowances)				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/ Exemption	Percent of Excess
	Gross Wages	0.00	0.00	1,000.00	0.00%
	<b>State:</b> CA <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2024 <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/ Exemption	Percent of Excess
	Gross Wages	0.00	0.00	1,000.00	0.00%
	<b>State:</b> CA <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2024				
	<b>Filing Status:</b> MARRIED 1 OR 0 ALLOWANCE S (Married, one income 0- 1 allowances)W age Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/ Exemption	Percent of Excess
	Gross Wages	0.00	0.00	1,000.00	0.00%
	<b>State:</b> CA <b>Type:</b> Personal Exemption Allowances				

CALIFORNIA (CA)					
	<b>Effective Date:</b> 01/01/2024				
	<b>Filing Status:</b> SINGLE OR DUAL INCOME MARRIED (Single or dual income Married)Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/ Exemption	Percent of Excess
	Gross Wages	0.00	0.00	1,000.00	0.00%

## Processing

### Tax Calculation

#### Processing Logic:

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Gross Wages Apply <b>Low Income Exemption</b> if <b>Wage Type</b> is "Gross Wages" If <b>Annualized Gross Wages</b> is equal to or less than <b>Annualized Wage Over</b> AND <b>Withholding State Exemptions</b> is greater than or equal to <b>Exemption Threshold</b> , then set tax withholding to 0.00 for pay period and stop processing, else continue to calculate for the Withholding Amount For Pay Period.	

# California (CA)

<b>Less</b>	CA Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	CA Exempt Deduction Amounts	Manage Deductions
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	CA Adjusted Gross Income	
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Less</b>	Exemption Amount (# of Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage)) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Less</b>	Personal Credit Amount  Personal Credit Amount = Withholding State Credits x Credit Amt	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Plus</b>	State Withholding Additional Amount	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes

California (CA)

<b>Equals</b>	Tax Withholding for Pay Period	
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## Colorado (CO)

### State Information

#### Colorado Income Tax Withholding Tables for Employers

Costpoint uses the **Colorado Income Tax Withholding Worksheet for Employers** for both of the following:

- Any employee who has completed a 2020 IRS Form W-4
- Any employee employed prior to January 1, 2020, who completed a 2019 or prior IRS Form W-4, and for whom the employer previously withheld Colorado income taxes

<https://tax.colorado.gov/sites/tax/files/documents/DR%201098.pdf>

#### Form W-4

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

#### Colorado Employee Withholding Certificate (DR 0004)

<https://tax.colorado.gov/sites/tax/files/documents/DR%200004.pdf>

### Data Setup for Colorado

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> If the employee's filing status is <b>Married filing jointly (or Qualifying Widow(er))</b> on Form W-4.</li> <li>▪ <b>SINGLE OR MARRIED:</b> If the employee's filing status is <b>Single or Married filing separately</b> on Form W-4.</li> <li>▪ <b>HEAD OF HOUSEHOLD:</b> If the employee's filing status is <b>Head of household</b> on Form W-4.</li> </ul>
Withholding State Exemptions	Enter the number of personal allowances the employee is claiming on his/her form W-4.
Withholding State Credits	Enter <b>0</b> (zero).

COLORADO (CO)		
Manage State Taxes (PRMSTI)	<b>State:</b> CO (Colorado)	
	Effective Date	01/01/2023
	Unemployment Limit	20,400.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Colorado State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.4000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

COLORADO (CO)				
Manage State Standard Deductions (PRMSSD)	<b>State:</b> CO <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE OR MARRIED (Single or Married filing separately)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
	0.00	4,500.00	0.0000%	4,500.00
	<b>State:</b> CO <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED (Married filing jointly (or Qualifying widow(er))			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
	0.00	9,000.00	0.0000%	9,000.00
	<b>State:</b> CO <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
	0.00	4,500.00	0.0000%	4,500.00
	Maximum			4,500.00

COLORADO (CO)			
Manage State Tax Tables (PRMSTT)	<b>State:</b> CO		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> SINGLE OR MARRIED (Single or Married filing separately)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.4000%
	<b>State:</b> CO		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> MARRIED (Married filing jointly (or Qualifying widow(er)))		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.4000%
	<b>State:</b> CO		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.4000%

## Processing

### Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	CO Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	CO Exempt Deduction Amounts	Manage Deductions
<b>Times</b>	Pay Frequency	Manage Pay Periods

## Colorado (CO)

	Calculation	Related Screens
<b>Equals</b>	CO Annualized Gross Wages	
<b>Less</b>	<p>CO Standard Deduction Amount</p> <p>IF the employee's Colorado (Standard Deduction Source) source = 'Use Colorado DR 0004 Allowance Amount'</p> <p>Standard Deduction Amount = The employee's Colorado Annual Withholding Allowance Amount</p> <p>ELSE (IF the employee's Colorado (Standard Deduction Source) source is not = 'Use Colorado DR 0004 Allowance Amount')</p> <p>Standard Deduction Amount = Apply the standard deduction rules based on the employee's annualized taxable wages/filing status/check date combination</p>	Manage State Standard Deductions
<b>Equals</b>	Adjusted Wages	
	<p>Apply the Adjusted Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Adjusted Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Tax Withholding	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Connecticut (CT)

### State Information

#### Connecticut Employer's Tax Guide – Circular CT

[https://portal.ct.gov/-/media/DRS/Publications/pubsip/2018/IP-2018\(1\).pdf?la=en](https://portal.ct.gov/-/media/DRS/Publications/pubsip/2018/IP-2018(1).pdf?la=en)

Costpoint uses Connecticut's Withholding Calculation Rules as defined in the Connecticut Employer's Tax Guide – Circular CT.

#### Connecticut CT-W4

[https://portal.ct.gov/-/media/DRS/Forms/2021/WITH/CT-W4\\_1220.pdf](https://portal.ct.gov/-/media/DRS/Forms/2021/WITH/CT-W4_1220.pdf)

### Data Setup for Connecticut

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Filing Status A:</b> Select this filing status if the employee's filing status is <b>A</b> on the CT-W4.</li> <li>▪ <b>Filing Status B:</b> Select this filing status if the employee's filing status is <b>B</b> on the CT-W4.</li> <li>▪ <b>Filing Status C:</b> Select this filing status if the employee's filing status is <b>C</b> on the CT-W4.</li> <li>▪ <b>Filing Status D:</b> Select this filing status if the employee's filing status is <b>D</b> on the CT-W4.</li> <li>▪ <b>Filing Status F:</b> Select this filing status if the employee's filing status is <b>F</b> on the CT-W4.</li> </ul>
Withholding State Exemptions	<p>If the employee's Withholding State Filing Status is <b>Filing Status D</b>, enter <b>0</b>.</p> <p>Otherwise, if the employee's Withholding State Filing Status is not <b>Filing Status D</b>, enter <b>1</b> (one).</p>
Withholding State Credits	<p>If the employee's Withholding State Filing Status is <b>Filing Status D</b>, enter <b>0</b>.</p> <p>Otherwise, if the employee's Withholding State Filing Status is not <b>Filing Status D</b>, enter <b>1</b> (one).</p>

#### Manage State Taxes screen/Payroll Tax Controls Menu



The exemption and credit amounts must be entered in the Manage State Tax Withholding Adjustments screen as the amounts are based on the annualized salary amount.

Connecticut (CT) ☐

Effective Date	01/01/2024
Unemployment Limit	25,000.00
Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Connecticut State Taxes record. The value can be edited if necessary.
Supplemental Tax Rate	0.0000%
Tax Based On	G
Round W/H Amount	N
Federal W/H Credit Limit	0.00
FICA W/H Credit Limit	0.00
Exempt Amount Married	0.00
Exempt Amount Single	0.00
Exempt Amount Other	0.00
Dependent Credit Amount	0.00
Credit Amount	0.00
No Standard Deduction if Zero Exemptions	N
Apply Federal Supplemental Tax Rate to Bonus Checks	N
Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00

## Manage State Tax Withholding Adjustments screen/Payroll Tax Controls Menu

### Personal Exemption Allowances

Table A-Exemptions from page 32 of the Connecticut Employer's Tax Guide – Circular CT is used to set up Personal Exemption (PE) records for the **Filing Status A**, **Filing Status F**, **Filing Status B**, and **Filing Status C** Withholding State Filing Statuses.

**State:** CT

**Type:** Personal Exemption Allowances

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status A

# Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	12,000.00	0.00	0.00%	N	0.00
24,000.00	11,000.00	0.00	0.00%	N	0.00
25,000.00	10,000.00	0.00	0.00%	N	0.00
26,000.00	9,000.00	0.00	0.00%	N	0.00
27,000.00	8,000.00	0.00	0.00%	N	0.00
28,000.00	7,000.00	0.00	0.00%	N	0.00
29,000.00	6,000.00	0.00	0.00%	N	0.00
30,000.00	5,000.00	0.00	0.00%	N	0.00
31,000.00	4,000.00	0.00	0.00%	N	0.00
32,000.00	3,000.00	0.00	0.00%	N	0.00
33,000.00	2,000.00	0.00	0.00%	N	0.00
34,000.00	1,000.00	0.00	0.00%	N	0.00
35,000.00	0.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Personal Exemption Allowances

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status B

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	19,000.00	0.00	0.00%	N	0.00
38,000.00	18,000.00	0.00	0.00%	N	0.00
39,000.00	17,000.00	0.00	0.00%	N	0.00
40,000.00	16,000.00	0.00	0.00%	N	0.00
41,000.00	15,000.00	0.00	0.00%	N	0.00

# Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
42,000.00	14,000.00	0.00	0.00%	N	0.00
43,000.00	13,000.00	0.00	0.00%	N	0.00
44,000.00	12,000.00	0.00	0.00%	N	0.00
45,000.00	11,000.00	0.00	0.00%	N	0.00
46,000.00	10,000.00	0.00	0.00%	N	0.00
47,000.00	9,000.00	0.00	0.00%	N	0.00
48,000.00	8,000.00	0.00	0.00%	N	0.00
49,000.00	7,000.00	0.00	0.00%	N	0.00
50,000.00	6,000.00	0.00	0.00%	N	0.00
51,000.00	5,000.00	0.00	0.00%	N	0.00
52,000.00	4,000.00	0.00	0.00%	N	0.00
53,000.00	3,000.00	0.00	0.00%	N	0.00
54,000.00	2,000.00	0.00	0.00%	N	0.00
55,000.00	1,000.00	0.00	0.00%	N	0.00
56,000.00	0.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Personal Exemption Allowances

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status C

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	24,000.00	0.00	0.00%	N	0.00
48,000.00	23,000.00	0.00	0.00%	N	0.00
49,000.00	22,000.00	0.00	0.00%	N	0.00

# Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
50,000.00	21,000.00	0.00	0.00%	N	0.00
51,000.00	20,000.00	0.00	0.00%	N	0.00
52,000.00	19,000.00	0.00	0.00%	N	0.00
53,000.00	18,000.00	0.00	0.00%	N	0.00
54,000.00	17,000.00	0.00	0.00%	N	0.00
55,000.00	16,000.00	0.00	0.00%	N	0.00
56,000.00	15,000.00	0.00	0.00%	N	0.00
57,000.00	14,000.00	0.00	0.00%	N	0.00
58,000.00	13,000.00	0.00	0.00%	N	0.00
59,000.00	12,000.00	0.00	0.00%	N	0.00
60,000.00	11,000.00	0.00	0.00%	N	0.00
61,000.00	10,000.00	0.00	0.00%	N	0.00
62,000.00	9,000.00	0.00	0.00%	N	0.00
63,000.00	8,000.00	0.00	0.00%	N	0.00
64,000.00	7,000.00	0.00	0.00%	N	0.00
65,000.00	6,000.00	0.00	0.00%	N	0.00
66,000.00	5,000.00	0.00	0.00%	N	0.00
67,000.00	4,000.00	0.00	0.00%	N	0.00
68,000.00	3,000.00	0.00	0.00%	N	0.00
69,000.00	2,000.00	0.00	0.00%	N	0.00
70,000.00	1,000.00	0.00	0.00%	N	0.00
71,000.00	0.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Personal Exemption Allowances

Connecticut (CT) ☐

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status D

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Personal Exemption Allowances

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status F

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	15,000.00	0.00	0.00%	N	0.00
30,000.00	14,000.00	0.00	0.00%	N	0.00
31,000.00	13,000.00	0.00	0.00%	N	0.00
32,000.00	12,000.00	0.00	0.00%	N	0.00
33,000.00	11,000.00	0.00	0.00%	N	0.00
34,000.00	10,000.00	0.00	0.00%	N	0.00
35,000.00	9,000.00	0.00	0.00%	N	0.00
36,000.00	8,000.00	0.00	0.00%	N	0.00
37,000.00	7,000.00	0.00	0.00%	N	0.00
38,000.00	6,000.00	0.00	0.00%	N	0.00
39,000.00	5,000.00	0.00	0.00%	N	0.00
40,000.00	4,000.00	0.00	0.00%	N	0.00
41,000.00	3,000.00	0.00	0.00%	N	0.00
42,000.00	2,000.00	0.00	0.00%	N	0.00
43,000.00	1,000.00	0.00	0.00%	N	0.00

Connecticut (CT) ☐

44,000.00	0	0.00	0.00%	N	0.00
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### Phase-Out Amounts

**State:** CT

**Type:** Phase-Out Amount

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status A

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
50,250.00	20.00	0.00	0.00%	N	0.00
52,750.00	40.00	0.00	0.00%	N	0.00
55,250.00	60.00	0.00	0.00%	N	0.00
57,750.00	80.00	0.00	0.00%	N	0.00
60,250.00	100.00	0.00	0.00%	N	0.00
62,750.00	120.00	0.00	0.00%	N	0.00
65,250.00	140.00	0.00	0.00%	N	0.00
67,750.00	160.00	0.00	0.00%	N	0.00
70,250.00	180.00	0.00	0.00%	N	0.00
72,750.00	200.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Phase-Out Amount

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status B

# Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
78,500.00	32.00	0.00	0.00%	N	0.00
82,500.00	64.00	0.00	0.00%	N	0.00
86,500.00	96.00	0.00	0.00%	N	0.00
90,500.00	128.00	0.00	0.00%	N	0.00
94,500.00	160.00	0.00	0.00%	N	0.00
98,500.00	192.00	0.00	0.00%	N	0.00
102,500.00	224.00	0.00	0.00%	N	0.00
106,500.00	256.00	0.00	0.00%	N	0.00
110,500.00	288.00	0.00	0.00%	N	0.00
114,500.00	320.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Phase-Out Amount

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status C

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
100,500.00	40.00	0.00	0.00%	N	0.00
105,500.00	80.00	0.00	0.00%	N	0.00
110,500.00	120.00	0.00	0.00%	N	0.00
115,500.00	160.00	0.00	0.00%	N	0.00
120,500.00	200.00	0.00	0.00%	N	0.00
125,500.00	240.00	0.00	0.00%	N	0.00

# Connecticut (CT) ☐

130,500.00	280.00	0.00	0.00%	N	0.00
135,500.00	320.00	0.00	0.00%	N	0.00
140,500.00	360.00	0.00	0.00%	N	0.00
145,500.00	400.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Phase-Out Amount

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status D

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
50,250.00	20.00	0.00	0.00%	N	0.00
52,750.00	40.00	0.00	0.00%	N	0.00
55,250.00	60.00	0.00	0.00%	N	0.00
57,750.00	80.00	0.00	0.00%	N	0.00
60,250.00	100.00	0.00	0.00%	N	0.00
62,750.00	120.00	0.00	0.00%	N	0.00
65,250.00	140.00	0.00	0.00%	N	0.00
67,750.00	160.00	0.00	0.00%	N	0.00
70,250.00	180.00	0.00	0.00%	N	0.00
72,750.00	200.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Phase Out Amount

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status F

# Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
56,500.00	20.00	0.00	0.00%	N	0.00
61,500.00	40.00	0.00	0.00%	N	0.00
66,500.00	60.00	0.00	0.00%	N	0.00
71,500.00	80.00	0.00	0.00%	N	0.00
76,500.00	100.00	0.00	0.00%	N	0.00
81,500.00	120.00	0.00	0.00%	N	0.00
86,500.00	140.00	0.00	0.00%	N	0.00
91,500.00	160.00	0.00	0.00%	N	0.00
96,500.00	180.00	0.00	0.00%	N	0.00
101,500.00	200.00	0.00	0.00%	N	0.00

## Personal Tax Credits

Table B-Personal Tax Credits from page 32 of the Connecticut Employer's Tax Guide – Circular CT is used to set up Personal Credits (PC) records for the **Filing Status A**, **Filing Status F**, **Filing Status B**, and **Filing Status C** withholding state filing statuses.

**State:** CT

**Type:** Personal Tax Credits

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status A

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
12,000.00	0.00	0.00	75.00%	N	0.00
15,000.00	0.00	0.00	70.00%	N	0.00
15,500.00	0.00	0.00	65.00%	N	0.00

# Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
16,000.00	0.00	0.00	60.00%	N	0.00
16,500.00	0.00	0.00	55.00%	N	0.00
17,000.00	0.00	0.00	50.00%	N	0.00
17,500.00	0.00	0.00	45.00%	N	0.00
18,000.00	0.00	0.00	40.00%	N	0.00
18,500.00	0.00	0.00	35.00%	N	0.00
20,000.00	0.00	0.00	30.00%	N	0.00
20,500.00	0.00	0.00	25.00%	N	0.00
21,000.00	0.00	0.00	20.00%	N	0.00
21,500.00	0.00	0.00	15.00%	N	0.00
25,000.00	0.00	0.00	14.00%	N	0.00
25,500.00	0.00	0.00	13.00%	N	0.00
26,000.00	0.00	0.00	12.00%	N	0.00
26,500.00	0.00	0.00	11.00%	N	0.00
27,000.00	0.00	0.00	10.00%	N	0.00
48,000.00	0.00	0.00	9.00%	N	0.00
48,500.00	0.00	0.00	8.00%	N	0.00
49,000.00	0.00	0.00	7.00%	N	0.00
49,500.00	0.00	0.00	6.00%	N	0.00
50,000.00	0.00	0.00	5.00%	N	0.00
50,500.00	0.00	0.00	4.00%	N	0.00
51,000.00	0.00	0.00	3.00%	N	0.00
51,500.00	0.00	0.00	2.00%	N	0.00

# Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
52,000.00	0.00	0.00	1.00%	N	0.00
52,500.00	0.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Personal Tax Credits

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status B

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
19,000.00	0.00	0.00	75.00%	N	0.00
24,000.00	0.00	0.00	70.00%	N	0.00
24,500.00	0.00	0.00	65.00%	N	0.00
25,000.00	0.00	0.00	60.00%	N	0.00
25,500.00	0.00	0.00	55.00%	N	0.00
26,000.00	0.00	0.00	50.00%	N	0.00
26,500.00	0.00	0.00	45.00%	N	0.00
27,000.00	0.00	0.00	40.00%	N	0.00
27,500.00	0.00	0.00	35.00%	N	0.00
34,000.00	0.00	0.00	30.00%	N	0.00
34,500.00	0.00	0.00	25.00%	N	0.00
35,000.00	0.00	0.00	20.00%	N	0.00
35,500.00	0.00	0.00	15.00%	N	0.00
44,000.00	0.00	0.00	14.00%	N	0.00
44,500.00	0.00	0.00	13.00%	N	0.00
45,000.00	0.00	0.00	12.00%	N	0.00

# Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
45,500.00	0.00	0.00	11.00%	N	0.00
46,000.00	0.00	0.00	10.00%	N	0.00
74,000.00	0.00	0.00	9.00%	N	0.00
74,500.00	0.00	0.00	8.00%	N	0.00
75,000.00	0.00	0.00	7.00%	N	0.00
75,500.00	0.00	0.00	6.00%	N	0.00
76,000.00	0.00	0.00	5.00%	N	0.00
76,500.00	0.00	0.00	4.00%	N	0.00
77,000.00	0.00	0.00	3.00%	N	0.00
77,500.00	0.00	0.00	2.00%	N	0.00
78,000.00	0.00	0.00	1.00%	N	0.00
78,500.00	0.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Personal Tax Credits

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status C

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
24,000.00	0.00	0.00	75.00%	N	0.00
30,000.00	0.00	0.00	70.00%	N	0.00
30,500.00	0.00	0.00	65.00%	N	0.00
31,000.00	0.00	0.00	60.00%	N	0.00
31,500.00	0.00	0.00	55.00%	N	0.00
32,000.00	0.00	0.00	50.00%	N	0.00

# Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
32,500.00	0.00	0.00	45.00%	N	0.00
33,000.00	0.00	0.00	40.00%	N	0.00
33,500.00	0.00	0.00	35.00%	N	0.00
40,000.00	0.00	0.00	30.00%	N	0.00
40,500.00	0.00	0.00	25.00%	N	0.00
41,000.00	0.00	0.00	20.00%	N	0.00
41,500.00	0.00	0.00	15.00%	N	0.00
50,000.00	0.00	0.00	14.00%	N	0.00
50,500.00	0.00	0.00	13.00%	N	0.00
51,000.00	0.00	0.00	12.00%	N	0.00
51,500.00	0.00	0.00	11.00%	N	0.00
52,000.00	0.00	0.00	10.00%	N	0.00
96,000.00	0.00	0.00	9.00%	N	0.00
96,500.00	0.00	0.00	8.00%	N	0.00
97,000.00	0.00	0.00	7.00%	N	0.00
97,500.00	0.00	0.00	6.00%	N	0.00
98,000.00	0.00	0.00	5.00%	N	0.00
98,500.00	0.00	0.00	4.00%	N	0.00
99,000.00	0.00	0.00	3.00%	N	0.00
99,500.00	0.00	0.00	2.00%	N	0.00
100,000.00	0.00	0.00	1.00%	N	0.00
100,500.00	0.00	0.00	0.00%	N	0.00

**State:** CT

Connecticut (CT) ☐

**Type:** Personal Tax Credits

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status D

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00	N	0.00

**State:** CT

**Type:** Personal Tax Credit

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status F

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
15,000.00	0.00	0.00	75.00%	N	0.00
18,800.00	0.00	0.00	70.00%	N	0.00
19,300.00	0.00	0.00	65.00%	N	0.00
19,800.00	0.00	0.00	60.00%	N	0.00
20,300.00	0.00	0.00	55.00%	N	0.00
20,800.00	0.00	0.00	50.00%	N	0.00
21,300.00	0.00	0.00	45.00%	N	0.00
21,800.00	0.00	0.00	40.00%	N	0.00
22,300.00	0.00	0.00	35.00%	N	0.00
25,000.00	0.00	0.00	30.00%	N	0.00
25,500.00	0.00	0.00	25.00%	N	0.00
26,000.00	0.00	0.00	20.00%	N	0.00
26,500.00	0.00	0.00	15.00%	N	0.00
31,300.00	0.00	0.00	14.00%	N	0.00

# Connecticut (CT) ☐

31,800.00	0.00	0.00	13.00%	N	0.00
32,300.00	0.00	0.00	12.00%	N	0.00
32,800.00	0.00	0.00	11.00%	N	0.00
33,300.00	0.00	0.00	10.00%	N	0.00
60,000.00	0.00	0.00	9.00%	N	0.00
60,500.00	0.00	0.00	8.00%	N	0.00
61,000.00	0.00	0.00	7.00%	N	0.00
61,500.00	0.00	0.00	6.00%	N	0.00
62,000.00	0.00	0.00	5.00%	N	0.00
62,500.00	0.00	0.00	4.00%	N	0.00
63,000.00	0.00	0.00	3.00%	N	0.00
63,500.00	0.00	0.00	2.00%	N	0.00
64,000.00	0.00	0.00	1.00%	N	0.00
64,500.00	0.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Recapture Amount

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status F

**Wage Type:** Gross Wages

For Annualized Wage Over/Wage Basis	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	Recapture Amount 1	Recapture Amount 2	Other Rate 1
200,000.00	90.00	0.00	0.00%	N	0.00	5,000.00	2,700.00	0.0000 %
500,000.00	50.00	0.00	0.00%	N	0.00	5,000.00	450.00	0.0000 %

Connecticut (CT) ☐

**State:** CT

**Type:** Recapture Amount

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status D

**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amount	Recapture Amount 1	Recapture Amount 2	Other Rate 1
200,000.00	90.00	0.00	0.00%	N	0.00	5,000.00	2,700.00	0.0000 %
500,000.00	50.00	0.00	0.00%	N	0.00	5,000.00	450.00	0.0000 %

**State:** CT

**Type:** Recapture Amount

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status A

**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amount	Recapture Amount 1	Recapture Amount 2	Other Rate 1
200,000.00	90.00	0.00	0.00%	N	0.00	5,000.00	2,700.00	0.0000 %
500,000.00	50.00	0.00	0.00%	N	0.00	5,000.00	450.00	0.0000 %

**State:** CT

**Type:** Recapture Amount

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status B

**Wage Type:** Gross Wages

Connecticut (CT) ☐

For Annualized Wage Over/ Wage Basis	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amount	Recapture Amount 1	Recapture Amount 2	Other Rate 1
320,000.00	140.00	0.00	0.00%	N	0.00	8,000.00	4,200.00	0.0000 %
800,000.00	80.00	0.00	0.00%	N	0.00	8,000.00	720.00	0.0000 %

**State:** CT

**Type:** Recapture Amount

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status C

**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amount	Recapture Amount 1	Recapture Amount 2	Other Rate 1
400,000.00	180.00	0.00	0.00%	N	0.00	10,000.00	5,400.00	0.0000 %
1,000,000.00	100.00	0.00	0.00%	N	0.00	10,000.00	900.00	0.0000 %

## Manage State Standard Deductions Screen/Payroll Tax Controls Menu

There is no standard deduction amount for the state of Connecticut.

**State:** CT

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status A

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

**State:** CT

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status B

Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: CT

Effective Date: 01/01/2017

Filing Status: Filing Status C

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: CT

Effective Date: 01/01/2017

Filing Status: Filing Status D

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: CT

Effective Date: 01/01/2017

Filing Status: Filing Status F

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

### Manage State Tax Tables screen/Payroll Tax Controls Menu

Set up tables as defined in Connecticut's latest tax publication.



The annualized recapture amount adjustment has been incorporated in the Base Tax of the maximum taxable income row.

State: CT

Effective Date: 01/01/2017

Filing Status: Filing Status A

Connecticut (CT) ☐

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
10,000.00	300.00	5.0000%
50,000.00	2,300.00	5.5000%
100,000.00	5,050.00	6.0000%
200,000.00	11,050.00	6.5000%
250,000.00	14,300.00	6.9000%
500,000.00	34,250.00	6.9900%

**State:** CT

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status B

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
16,000.00	480.00	5.0000%
80,000.00	3,680.00	5.5000%
160,000.00	8,080.00	6.0000%
320,000.00	17,680.00	6.5000%
400,000.00	22,880.00	6.9000%
800,000.00	54,680.00	6.9900%

**State:** CT

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status C

For Taxable Income Over	Base Tax	Percent of Excess
----------------------------	----------	----------------------

# Connecticut (CT) ☐

0.00	0.00	3.0000%
20,000.00	600.00	5.0000%
100,000.00	4,600.00	5.5000%
200,000.00	10,100.00	6.0000%
400,000.00	22,100.00	6.5000%
500,000.00	28,600.00	6.9000%
1,000,000.00	68,500.00	6.9900%

**State:** CT

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status D

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
10,000.00	300.00	5.0000%
50,000.00	2,300.00	5.5000%
100,000.00	5,050.00	6.0000%
200,000.00	11,050.00	6.5000%
250,000.00	14,300.00	6.9000%
500,000.00	34,250.00	6.9900%

**State:** CT

**Effective Date:** 01/01/2017

**Filing Status:** Filing Status F

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
10,000.00	300.00	5.0000%

Connecticut (CT) ☐



50,000.00	2,300.00	5.5000%
100,000.00	5,050.00	6.0000%
200,000.00	11,050.00	6.5000%
250,000.00	14,300.00	6.9000%
500,000.00	34,250.00	6.9900%

## Processing

### Tax Calculation & Special Programming

 Indicates Special Programming

	Calculations	Related Screens
	Gross Pay	Manage Pay Types
<b>Less</b>	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
<b>Less</b>	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Salary Amount	
<b>Less</b>	Personal Exemption Amount <b>Withholding State Exemptions</b> times the Personal Exemption Amount from the Manage State Tax Withholding Adjustments screen	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate state tax table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Add</b>	Phase-Out Amount	Manage State Tax Withholding Adjustments

	Apply the <b>Annualized State Tax Liability</b> to determine the phase-out amount ( <b>Base Amount</b> )	
<b>Add</b>	<p>Recapture Amount</p> <p><u>Step 1</u></p> <p>If Annualized Salary Amount &gt; For Annualized Wage Over</p> <p><b>Result1</b> = Roundup [(Annualized Salary Amount – For Annualized Wage Over)/Other Amount]</p> <p><b>Result2</b> = Result1 * Base Amount</p> <p>Else</p> <p><b>Result2</b> = 0</p> <p><u>Step 2</u></p> <p>If <b>Result2</b> &gt; Other Limit</p> <p><b>Recapture Amount</b> = Other Limit</p> <p>Else</p> <p><b>Recapture Amount</b> = <b>Result2</b></p> <p><b>Where</b></p> <p>Roundup = round up to the nearest dollar (ceiling)</p> <p>Annualized Wages Over = For Annualized Wage Over/Wage Basis</p> <p>Other Amount = Other Amount 1</p> <p>Other Limit = Other Amount 2</p>	Manage State Tax Withholding Adjustments
<b>Equals</b>	Annualized State Tax Liability	
<b>Less</b>	<p> Personal Tax Credit Amount</p> <p>Personal Tax Credit Amount = Initial Withholding Amount x Percent of Excess for the applicable Withholding State Filing Status and Annualized Salary Amount</p> <p>* Special programming is the use of the Annualized Salary Amount, rather than the Taxable Wages to retrieve the appropriate Tax Credit Percentage from the Manage State Tax Withholding Adjustments screen.</p>	Manage State Tax Withholding Adjustments
<b>Equals</b>	Annualized Withholding Amount	
<b>Less</b>	<p> YTD withholding amount</p> <p>IF the pay period end date (check date in 7.0) is &gt;= 8/1/2011 and &lt;= 12/31/2011</p>	Manage Employee Earnings History

Connecticut (CT) ☐

	YTD Withholding Amount = Employee's YTD Withholding for CT ELSE YTD Withholding Amount = 0.00 END IF  <b>Note:</b> Withholding amount of other states is not included in getting the CT YTD withholding amount.	
<b>Divide by</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Withholding Amount for Pay Period	
<b>Plus</b>	Additional Withholding Amount (if applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Withholding Amount for Pay Period	

## Delaware (DE)

### State Information

#### Delaware Employer Guide

<https://revenue.delaware.gov/employers-guide-withholding-regulations-employers-duties/>

### Data Setup for Delaware

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED FILING JOINTLY:</b> Select this status if the employee is married and filing jointly.</li> <li>▪ <b>MARRIED FILING SEPARATELY:</b> Select this status if the employee is married and filing separately.</li> <li>▪ <b>SINGLE:</b> Select this filing status if the employee is single.</li> </ul>
Withholding State Credits	Enter the number of exemptions the employee is claiming on the SD/W-4A form.

DELAWARE (DE)			
DELAWARE State Taxes	State: DE		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2023	
	Unemployment Limit	10,500.00	
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Delaware State Taxes record. The value can be edited if necessary.	
	Supplemental Tax Rate	0.0000%	
	Tax Based On	G	
	Round W/H Amount	N	
	Federal W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	

## Delaware (DE)

DELAWARE (DE)																									
	Exempt Amount Single	0.00																							
	Exempt Amount Other	0.00																							
	Dependent Credit Amount	0.00																							
	Credit Amount	110.00																							
	No Standard Deduction if Zero Exemptions	N																							
	Apply Federal Supplemental Tax Rate to Bonus Checks	N																							
	Low W/H Rate	0.0000%																							
	Nonresident Alien Additional Amount	0.00																							
Delaware Standard Deduction	<p><b>State:</b> DE</p> <p><b>Effective Date:</b> 01/01/2017</p> <p><b>Filing Status:</b> MARRIED FILING JOINTLY (Married filing jointly)</p> <table border="1"> <thead> <tr> <th>For Annualized Wage Over</th> <th>Base Amount</th> <th>Percent Over Excess</th> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>6,500.00</td> <td>0.0000%</td> <td>6,500.00</td> <td>6,500.00</td> </tr> </tbody> </table> <p><b>State:</b> DE</p> <p><b>Effective Date:</b> 01/01/2017</p> <p><b>Filing Status:</b> SINGLE (Single)</p> <table border="1"> <thead> <tr> <th>For Annualized Wage Over</th> <th>Base Amount</th> <th>Percent Over Excess</th> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>3,250.00</td> <td>0.0000%</td> <td>3,250.00</td> <td>3,250.00</td> </tr> </tbody> </table> <p><b>State:</b> DE</p> <p><b>Effective Date:</b> 01/01/2017</p> <p><b>Filing Status:</b> MARRIED FILING SEPARATELY (Married filing separately)</p>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	6,500.00	0.0000%	6,500.00	6,500.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	3,250.00	0.0000%	3,250.00	3,250.00	Manage State Standard Deductions (PRMSSD)
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																					
0.00	6,500.00	0.0000%	6,500.00	6,500.00																					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																					
0.00	3,250.00	0.0000%	3,250.00	3,250.00																					

# Delaware (DE)

DELAWARE (DE)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	3,250.00	0.0000%	3,250.00	3,250.00	
DELAWARE  State Tax Tables	<b>State:</b> DE					Manage State Tax Tables (PRMSTT)
	<b>Effective Date:</b> 01/01/2017					
	<b>Filing Status:</b> MARRIED FILING JOINTLY (Married filing jointly)					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.0000%			
	2,000.00	0.00	2.2000%			
	5,000.00	66.00	3.9000%			
	10,000.00	261.00	4.8000%			
	20,000.00	741.00	5.2000%			
	25,000.00	1,001.00	5.5500%			
	60,000.00	2,943.50	6.6000%			
	<b>State:</b> DE					
	<b>Effective Date:</b> 01/01/2017					
	<b>Filing Status:</b> SINGLE (Single)					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.0000%			
	2,000.00	0.00	2.2000%			
	5,000.00	66.00	3.9000%			
10,000.00	261.00	4.8000%				
20,000.00	741.00	5.2000%				
25,000.00	1,001.00	5.5500%				

DELAWARE (DE)

60,000.00	2,943.50	6.6000%
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**State:** DE

**Effective Date:** 01/01/2017

**Filing Status:** MARRIED FILING SEPARATELY (Married filing separately)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
2,000.00	0.00	2.2000%
5,000.00	66.00	3.9000%
10,000.00	261.00	4.8000%
20,000.00	741.00	5.2000%
25,000.00	1,001.00	5.5500%
60,000.00	2,943.50	6.6000%

## Processing

### Tax Calculation

#### Tax Calculation – Non Supplemental (Regular) Wages

	Calculations	Related Screens
	Gross Pay	Manage Pay Types
<b>Less</b>	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
<b>Less</b>	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods

## Delaware (DE)

	Calculations	Related Screens
<b>Equals</b>	Annualized Gross Pay	
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Equals</b>	Annual Taxable Wages	
<b>Calculate</b>	Apply the Annual Taxable Wages to the appropriate state tax table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Less</b>	Personal Credit Amount  Personal Credit Amount = Withholding State Credits x Credit Amt	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	
<b>Divide by</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Withholding Amount for Pay Period	
<b>Plus</b>	Additional Withholding Amount (if applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Withholding Amount for Pay Period	

## Tax Calculation –Supplemental (Bonus) Wages

	Calculations	Related Screens
<b>1.</b>	<b>Regular Withholding Amount Without Bonus = Determine what tax amount would be for the pay period based on the employee's Annual Amount from Salary Info and History</b>	
<b>2.</b>	<b>Calculate the Withholding Amount with Bonus:</b>	

## Delaware (DE)

	Calculations	Related Screens
	Salary Amount	Manage Employee Salary Information
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Pay	
Plus	Bonus Amount	Manage Timesheets
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Annual Taxable Wages	
Calculate	<p>Apply the Annual Taxable Wages to the appropriate state tax table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	<p>Personal Credit Amount</p> <p>Personal Credit Amount = Withholding State Credits x Credit Amt</p>	<p>Manage Employee Taxes</p> <p>Manage State Taxes</p>
Equals	Annualized State Tax Liability	
Divide by	Pay Frequency	Manage Pay Periods
Equals	Initial Withholding Amount for Pay Period	
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes
Equals	Withholding Amount with Bonus	
<b>3. Calculate the Bonus Withholding Amount:</b>		
	Withholding Amount with Bonus	
Less	Regular Withholding Amount Without Bonus	

# Delaware (DE)

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	Calculations	Related Screens
Equals	Bonus Withholding Amount	

## District of Columbia (DC)

### State Information

#### District of Columbia Income Tax Withholding Instructions and Tables

D.C. Law 24-45. Fiscal Year 2022 Budget Support Act of 2021:

<https://code.dccouncil.gov/us/dc/council/laws/24-45>

<https://otr.cfo.dc.gov/release/district-columbia-tax-changes-take-effect-october-1-real-property-individual-income-and>

#### District of Columbia D-4

<https://otr.cfo.dc.gov/sites/default/files/dc/sites/otr/publication/attachments/2018%20D-4.pdf>

### Data Setup for D.C.

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>SINGLE:</b> Select this filing status if the employee's filing status is <b>Single</b> on the D-4.</li> <li>▪ <b>MARRIED FILING JOINTLY:</b> Select this filing status if the employee's filing status is <b>Married/domestic partners filing jointly/qualifying widow(er) with dependent child</b> on the D-4.</li> <li>▪ <b>HEAD OF HOUSEHOLD:</b> Select this filing status if the employee's filing status is <b>Head of household</b> on the D-4.</li> <li>▪ <b>MARRIED FILE SEPARATE 1 RETURN:</b> Select this filing status if the employee's filing status is <b>Married/domestic partners filing separately on same return</b> on the D-4.</li> <li>▪ <b>MARRIED FILING SEPARATELY:</b> Select this filing status if the employee's filing status is <b>Married filing separately</b> on the D-4.</li> </ul>
Withholding State Exemptions	Enter the total number of withholding allowances from the employee's D-4.
Withholding State Credits	Enter <b>0</b> (zero).

DISTRICT OF COLUMBIA (DC)		
District of Columbia State Taxes	<b>State:</b> DC (District Of Columbia)	
	Effective Date	01/01/2022
	Unemployment Limit	9,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent District of Columbia State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00
		Manage State Taxes (PRMSTI)

DISTRICT OF COLUMBIA (DC)						
District of Columbia  State Standard Deductions	<b>State:</b> DC <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> SINGLE (Single)				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.0000%	0.00		0.00
	<b>State:</b> DC <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> MARRIED FILING JOINTLY (Married filing jointly)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.0000%	0.00		0.00
	<b>State:</b> DC <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.0000%	0.00		0.00
	<b>State:</b> DC <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> MARRIED FILE SEPARATE 1 RETURN (Married filing separately on same return)					
For Annualized	Base Amount	Percent Over Excess	Minimum	Maximum		

District of Columbia (DC)

DISTRICT OF COLUMBIA (DC)					
	Wage Over				
	0.00	0.00	0.0000%	0.00	0.00
	<b>State:</b> DC <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> MARRIED FILING SEPARATELY (Married filing separately)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00

DISTRICT OF COLUMBIA (DC)				
District of Columbia State Tax Withholding Adjustments	<b>State:</b> DC <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> SINGLE (Single) <b>Type:</b> Personal Exemption Allowances		Manage State Tax Withholding Adjustments (PRMSTAC)	
	Wage Type	For Annualized Wage Over/Wage Basis		Amount per Credit/Exemption
	Gross Wages	0.00		4,150.00
	<b>State:</b> ME <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> MARRIED FILING JOINTLY (Married filing jointly) <b>Type:</b> Personal Exemption Allowances			
	Wage Type	For Annualized Wage Over/Wage Basis		Amount per Credit/Exemption
	Gross Wages	0.00		4,150.00
	<b>State:</b> DC <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household) <b>Type:</b> Personal Exemption Allowances			
	Wage Type	For Annualized Wage Over/Wage Basis		Amount per Credit/Exemption
	Gross Wages	0.00		4,150.00
	<b>State:</b> DC <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> MARRIED FILE SEPARATE 1 RETURN (Married filing separately on same return)			

DISTRICT OF COLUMBIA (DC)																			
	<b>Type:</b> Personal Exemption Allowances																		
	<table> <tr> <th>Wage Type</th><th>For Annualized Wage Over/Wage Basis</th><th>Amount per Credit/Exemption</th></tr> <tr> <td>Gross Wages</td><td>0.00</td><td>4,150.00</td></tr> </table>	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	4,150.00												
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption																	
Gross Wages	0.00	4,150.00																	
<b>State:</b> DC <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> MARRIED FILING SEPARATELY (Married filing separately) <b>Type:</b> Personal Exemption Allowances																			
	<table> <tr> <th>Wage Type</th><th>For Annualized Wage Over/Wage Basis</th><th>Amount per Credit/Exemption</th></tr> <tr> <td>Gross Wages</td><td>0.00</td><td>4,150.00</td></tr> </table>	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	4,150.00												
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption																	
Gross Wages	0.00	4,150.00																	
District of Columbia State Tax Tables	<b>State:</b> DC <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> SINGLE (Single)																		
	<table> <tr> <th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr> <tr> <td>0.00</td><td>0.00</td><td>4.0000%</td></tr> <tr> <td>10,000.00</td><td>400.00</td><td>6.0000%</td></tr> <tr> <td>40,000.00</td><td>2,200.00</td><td>6.5000%</td></tr> <tr> <td>60,000.00</td><td>3,500.00</td><td>8.5000%</td></tr> <tr> <td>250,000.00</td><td>19,650.00</td><td>9.2500%</td></tr> </table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	4.0000%	10,000.00	400.00	6.0000%	40,000.00	2,200.00	6.5000%	60,000.00	3,500.00	8.5000%	250,000.00	19,650.00	9.2500%
For Taxable Income Over	Base Tax	Percent of Excess																	
0.00	0.00	4.0000%																	
10,000.00	400.00	6.0000%																	
40,000.00	2,200.00	6.5000%																	
60,000.00	3,500.00	8.5000%																	
250,000.00	19,650.00	9.2500%																	

DISTRICT OF COLUMBIA (DC)				
	500,000.00	42,775.00	9.7500%	
	1,000,000.00	91,525.00	10.7500%	
<b>State:</b> DC <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> MARRIED FILING JOINTLY (Married filing jointly)				
For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	4.0000%		
10,000.00	400.00	6.0000%		
40,000.00	2,200.00	6.5000%		
60,000.00	3,500.00	8.5000%		
250,000.00	19,650.00	9.2500%		
500,000.00	42,775.00	9.7500%		
1,000,000.00	91,525.00	10.7500%		
<b>State:</b> DC <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)				
For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	4.0000%		
10,000.00	400.00	6.0000%		
40,000.00	2,200.00	6.5000%		
60,000.00	3,500.00	8.5000%		
250,000.00	19,650.00	9.2500%		
500,000.00	42,775.00	9.7500%		

DISTRICT OF COLUMBIA (DC)

1,000,000.00	91,525.00	10.7500%
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**State:** DC

**Effective Date:** 01/01/2022

**Filing Status:** MARRIED FILE SEPARATE 1 RETURN (Married filing separately on same return)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.0000%
10,000.00	400.00	6.0000%
40,000.00	2,200.00	6.5000%
60,000.00	3,500.00	8.5000%
250,000.00	19,650.00	9.2500%
500,000.00	42,775.00	9.7500%
1,000,000.00	91,525.00	10.7500%

**State:** DC

**Effective Date:** 01/01/2022

**Filing Status:** MARRIED FILING SEPARATELY (Married filing separately)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.0000%
10,000.00	400.00	6.0000%
40,000.00	2,200.00	6.5000%
60,000.00	3,500.00	8.5000%
250,000.00	19,650.00	9.2500%
500,000.00	42,775.00	9.7500%

DISTRICT OF COLUMBIA (DC)				
	1,000,000.00	91,525.00	10.7500%	

## Processing

### Tax Calculation

	Calculations	Related Screens
	Gross Pay	Manage Pay Types
<b>Less</b>	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
<b>Less</b>	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Wages	
<b>Less</b>	Withholding Allowance Amount Withholding Allowance Amount = Withholding State Exemptions x Exemption Amount	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate state tax table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divide by</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Withholding Amount for Pay Period	
<b>Plus</b>	Additional Withholding Amount (if applicable)	Manage Employee Taxes

## District of Columbia (DC)

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	Calculations	Related Screens
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Withholding Amount for Pay Period	

## Florida (FL)

### Data Setup for Florida

Florida (FL)		
Florida State Taxes	<b>State:</b> FL (Florida)	
	Effective Date	01/01/2015
	Unemployment Limit	7,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Florida State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
		Manage State Taxes (PRMSTI)

## Georgia (GA)

### State Information

#### Georgia Employer's Withholding Tax Guide

<https://dor.georgia.gov/document/document/2022-employers-tax-guidepdf/download>



Costpoint uses Georgia's Percentage Method for employee withholding.

#### Georgia Withholding Allowance Certificate (G-4)

<https://dor.georgia.gov/document/form/tsdemployeeswithholdingallowancecertificateg-4pdf>

### Data Setup for Georgia

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married filing jointly, one spouse working:</b> Select this status if the employee is claiming a status of <b>Married Filing Jointly, one spouse working</b> on the State of Georgia Withholding Allowance Certificate (G-4) form.</li> <li>▪ <b>Married filing separately:</b> Select this status if the employee is claiming a status of <b>Married Filing Separately</b> on the State of Georgia Withholding Allowance Certificate (G-4) form.</li> <li>▪ <b>Married filing jointly, both spouses working:</b> Select this status if the employee is claiming a status of <b>Married Filing Jointly, both spouses working</b> on the State of Georgia Withholding Allowance Certificate (G-4) form.</li> <li>▪ <b>Single:</b> Select this status if the employee is claiming a status of <b>Single</b> on the State of Georgia Withholding Allowance Certificate (G-4) form.</li> <li>▪ <b>Head of Household:</b> Select this status if the employee is claiming a status of <b>Head of Household</b> on the State of Georgia Withholding Allowance Certificate (G-4) form.</li> </ul>
Withholding State Exemptions	Enter the number of Personal Employee/Spouse Allowances the employee is claiming on the State of Georgia Withholding Allowance Certificate (G-4) form.
Withholding State Dependents	Sum the Dependent Allowances and the Additional Allowances from the employee's State of Georgia Withholding Allowance Certificate (G-4) form, and enter the sum in this field.

GEORGIA (GA)			
Georgia State Taxes	<b>State:</b> GA (Georgia)		State Taxes (PRMSTI)
	Effective Date	01/01/2022	
	Unemployment Limit	9,500.00	
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Georgia State Taxes record. The value can be edited if necessary.	
	Supplemental Tax Rate	0.0000%	
	Tax Based On	G	
	Round W/H Amount	N	
	Federal W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
	Nonresident Alien Additional Amount	0.00	
	Georgia personal allowance amounts are stored in the Manage State Tax Withholding Adjustments screen.		

GEORGIA (GA)							
Georgia Dependent Exemption Allowances	<b>State:</b> GA <b>Type:</b> Dependent Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married filing jointly, one spouse working					Manage State Tax Withholding Adjustments (PRMSTAC)	
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	3,000.00	0.00	N		0.00
	<b>State:</b> GA <b>Type:</b> Dependent Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married filing separately						
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	3,000.00	0.00	N		0.00
	<b>State:</b> GA <b>Type:</b> Dependent Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married filing jointly, both spouses working						
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	3,000.00	0.00	N		0.00
	<b>State:</b> GA						

GEORGIA (GA)							
	<b>Type:</b> Dependent Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Single						
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	3,000.00	0.00	N		0.00
	<b>State:</b> GA <b>Type:</b> Dependent Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Head of Household						
	<b>State:</b> GA <b>Type:</b> Dependent Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Head of Household						
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	3,000.00	0.00	N		0.00
Georgia Personal Exemption Allowances	<b>State:</b> GA <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married filing jointly, one spouse working					Manage State Tax Withholding Adjustments (PRMSTAC)	
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	3,700.00	0.00	N		0.00
	<b>State:</b> GA <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2022						

## Georgia (GA)

GEORGIA (GA)					
<b>Filing Status:</b> Married filing separately					
For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	3,700.00	0.00	N	0.00
<b>State:</b> GA <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married filing jointly, both spouses working					
For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	7,400.00	0.00	N	0.00
<b>State:</b> GA <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Single					
For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	2,700.00	0.00	N	0.00
<b>State:</b> GA <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Head of Household					

# Georgia (GA)

GEORGIA (GA)							
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	
	0.00	0.00	2,700.00	0.00	N	0.00	
Georgia Standard Deduction	<b>State:</b> GA						Manage State Standard Deductions (PRMSSD)
	<b>Effective Date:</b> 01/01/2022						
	<b>Filing Status:</b> Married filing jointly, one spouse working						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum		
	0.00	0.00	0.0000%	7,100	7,100		
	<b>State:</b> GA						
	<b>Effective Date:</b> 01/01/2022						
	<b>Filing Status:</b> Married filing separately						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum		
	0.00	0.00	0.0000%	3,550	3,550		
<b>State:</b> GA							
<b>Effective Date:</b> 01/01/2022							
<b>Filing Status:</b> Married filing jointly, both spouses working							
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum			
0.00	0.00	0.0000%	7,100	7,100			
<b>State:</b> GA							
<b>Effective Date:</b> 01/01/2022							
<b>Filing Status:</b> Single							

GEORGIA (GA)

	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.0000%</td><td>5,400</td><td>5,400</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	5,400	5,400	<p>State: GA</p> <p>Effective Date: 01/01/2022</p> <p>Filing Status: Head of Household</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.0000%</td><td>5,400</td><td>5,400</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	5,400	5,400												
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																													
	0.00	0.00	0.0000%	5,400	5,400																													
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																													
	0.00	0.00	0.0000%	5,400	5,400																													
	Georgia State Tax Tables	<p>State: GA</p> <p>Effective Date: 01/01/2022</p> <p>Filing Status: Married filing jointly, one spouse working</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0</td><td>0.00</td><td>0.0100%</td></tr><tr><td>1,000</td><td>10.00</td><td>0.0200%</td></tr><tr><td>3,000</td><td>50.00</td><td>0.0300%</td></tr><tr><td>5,000</td><td>110.00</td><td>0.0400%</td></tr><tr><td>7,000</td><td>190.00</td><td>0.0500%</td></tr><tr><td>10,000</td><td>340.00</td><td>0.0575%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0	0.00	0.0100%	1,000	10.00	0.0200%		3,000	50.00	0.0300%	5,000	110.00	0.0400%	7,000	190.00	0.0500%	10,000	340.00	0.0575%	<p>Manage State Tax Tables (PRMSTT)</p> <p>State: GA</p> <p>Effective Date: 01/01/2022</p> <p>Filing Status: Married filing separately</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0</td><td>0.00</td><td>0.0100%</td></tr><tr><td>500</td><td>5.00</td><td>0.0200%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0	0.00	0.0100%	500	5.00	0.0200%
		For Taxable Income Over	Base Tax	Percent of Excess																														
		0	0.00	0.0100%																														
		1,000	10.00	0.0200%																														
		3,000	50.00	0.0300%																														
5,000		110.00	0.0400%																															
7,000		190.00	0.0500%																															
10,000		340.00	0.0575%																															
For Taxable Income Over		Base Tax	Percent of Excess																															
0		0.00	0.0100%																															
500	5.00	0.0200%																																

GEORGIA (GA)

	1,500	25.00	0.0300%		
	2,500	55.00	0.0400%		
	3,500	95.00	0.0500%		
	5,000	170.00	0.0575%		

State: GA

Effective Date: 01/01/2022

Filing Status: Married filing jointly, both spouses working

For Taxable Income Over	Base Tax	Percent of Excess
0	0.00	0.0100%
500	5.00	0.0200%
1,500	25.00	0.0300%
2,500	55.00	0.0400%
3,500	95.00	0.0500%

State: GA

Effective Date: 01/01/2022

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
\$0	0.00	1.0000%
\$750	7.50	2.0000%
\$2,250	37.50	3.0000%
\$3,750	82.50	4.0000%
\$5,250	142.50	5.0000%
\$7,000	230.00	5.7500%

GEORGIA (GA)			
	<b>State:</b> GA		
	<b>Effective Date:</b> 01/01/2022		
	<b>Filing Status:</b> Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	\$0	0.00	1.0000%
	\$1,000	10.00	2.0000%
	\$3,000	50.00	3.0000%
	\$5,000	110.00	4.0000%
	\$7,000	190.00	5.0000%
	\$10,000	340.00	5.7500%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	GA Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	GA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	GA Annualized Adjusted Gross Income	
<b>Less</b>	Standard Deduction	Manage State Standard Deductions
<b>Less</b>	Personal Allowance Amount (Withholding State Exemptions x Amount Per Personal Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Less</b>	Dependent Allowance Amount (Withholding State Dependents x Amount Per Dependent Exemption)	Manage Employee Taxes

## Georgia (GA)

		Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Plus</b>	Additional Withholding Amount (if applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Guam (GU)

### State Information

#### Guam Withholding Tax Guide

<https://www.guamtax.com/info/structure.html>

<https://www.irs.gov/pub/irs-pdf/p15t.pdf>

### Data Setup for Guam

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>HEAD OF HOUSEHOLD:</b> Select this filing status if the employee is head of household and the withholding method for 2019 W-4 will be used.</li> <li>▪ <b>MARRIED FILING JOINTLY:</b> Select this filing status if the employee is married filing jointly and the withholding method for 2019 W-4 will be used.</li> <li>▪ <b>MARRIED FILING SEPARATELY:</b> Select this filing status if the employee is married filing separately and the withholding method for 2019 W-4 will be used.</li> <li>▪ <b>QUALIFYING WIDOW(ER):</b> Select this filing status if the employee is a qualifying widow(er) and the withholding method for 2019 W-4 will be used.</li> <li>▪ <b>SINGLE:</b> Select this filing status if the employee is single and the withholding method for 2019 W-4 will be used.</li> <li>▪ <b>HEAD OF HOUSEHOLD W4 STEP 2:</b> Select this filing status if the employee is head of household and the withholding method for 2020 W-4 will be used. The system will use the Step 2 of W-4 table for the employee's selected filing status.</li> <li>▪ <b>MARRIED 2020 W4 STEP 2:</b> Select this filing status if the employee is married filing jointly or qualifying widow(er) and the withholding method for 2020 W-4 will be used. The system will use the Step 2 of W-4 table for the employee's selected filing status.</li> <li>▪ <b>SINGLE 2020 W4 STEP 2:</b> Select this filing status if the employee is single or married filing separately and the withholding method for 2020 W-4 will be used. The system will use the Step 2 of W-4 table for the employee's selected filing status.</li> <li>▪ <b>HEAD OF HOUSEHOLD 2020 W4:</b> Select this filing status if the employee is head of household and the withholding method for 2020 W-4 will be used.</li> </ul>
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## Guam (GU)

	<ul style="list-style-type: none"> <li>▪ <b>MARRIED 2020 W4:</b> Select this filing status if the employee is married filing jointly or qualifying widow(er) and the withholding method for 2020 W-4 will be used.</li> <li>▪ <b>SINGLE 2020 W4:</b> Select this filing status if the employee is single or married filing separately and the withholding method for 2020 W-4 will be used.</li> </ul>
Withholding State Exemptions	Enter the number of personal and dependent exemptions claimed. (This will only be used if employee has 2019 filing status.)
Withholding State Dependents	Enter the number of dependent credits for qualifying children under 17 if applicable.
Withholding State Credits	Enter <b>0</b> (zero)
Federal Other Dependents	Enter the number of other dependent credits if applicable.
Federal Other Tax Credit Amount	Enter the other tax credit amount such as education tax credits and other foreign tax credits if applicable.
Federal Other Income	Enter the other income amount if applicable.
Federal Deductions	Enter the total deductions amount if applicable.

GUAM (GU)		
Manage State Taxes (PRMSTI)	<b>State:</b> GU (Guam)	
	Effective Date	01/01/2023
	Unemployment Limit	0.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Guam State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	22.0000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00

Guam (GU)

GUAM (GU)														
	FICA W/H Credit Limit	0.00												
	Exempt Amount Married	0.00												
	Exempt Amount Single	0.00												
	Exempt Amount Other	0.00												
	Dependent Credit Amount	0.00												
	Credit Amount	0.00												
	No Standard Deduction if Zero Exemptions	N												
	Apply Federal Supplemental Tax Rate to Bonus Checks	N												
	Low W/H Rate	0.0000%												
	Nonresident Alien Additional Amount	0.00												
	Territory Tax based on Federal Tax	Y												
State Standard Deductions (PRMSSD)	<b>2019 W-4 or Earlier</b> <b>State:</b> GU <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE (Single with W4 for 2019 or earlier)													
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<b>GUAM (GU)</b>			
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			Base Amount
			0.00
<b>State:</b> GU <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED FILING JOINTLY (Married filing jointly, 2019 W4 or earlier) <b>Type:</b> Personal Exemption Allowances			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
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			0.00
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			Base Amount
			0.00
<b>State:</b> GU <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> QUALIFYING WIDOW(ER) (Qualifying widow(er), 2019 W4 or earlier) <b>Type:</b> Personal Exemption Allowances			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
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			Base Amount
			0.00

<b>GUAM (GU)</b>											
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GUAM (GU)											
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GUAM (GU)		
Manage State Tax Tables (PRMSTT)	<b>2019 W-4 or Earlier</b>	
	<b>State:</b> GU	
	<b>Effective Date:</b> 01/01/2023	
	<b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of household, 2019 W4 or earlier)	
	For Taxable Income Over	Base Tax Percent of Excess
	0.00	0.00 0.00%
	12,199.99	0.00 10.00%
	27,899.99	1,570.00 12.00%
	72,049.99	6,868.00 22.00%
	107,549.99	14,678.00 24.00%
	194,299.99	35,498.00 32.00%
	243,449.99	51,226.00 35.00%
	590,299.99	172,623.50 37.00%
	<b>State:</b> GU	
	<b>Effective Date:</b> 01/01/2023	
	<b>Filing Status:</b> SINGLE (Single, 2019 W4 or earlier)	
	For Taxable Income Over	Base Tax Percent of Excess
	0.00	0.00 0.00%
	5,249.99	0.00 10.00%
	16,249.99	1,100.00 12.00%
	49,974.99	5,147.00 22.00%
	100,624.99	16,290.00 24.00%
	187,349.99	37,104.00 32.00%
	236,499.99	52,832.00 35.00%

GUAM (GU)

583,374.99

174,238.25

37.00%

State: GU

Effective Date: 01/01/2023

Filing Status: MARRIED FILING SEPARATELY (Married filing separately, 2019 W4 or earlier)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
5,249.99	0.00	10.00%
16,249.99	1,100.00	12.00%
49,974.99	5,147.00	22.00%
100,624.99	16,290.00	24.00%
187,349.99	37,104.00	32.00%
236,499.99	52,832.00	35.00%
583,374.99	174,238.25	37.00%

State: GU

Effective Date: 01/01/2023

Filing Status: MARRIED FILING JOINTLY (Married filing jointly, 2019 W4 or earlier)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
14,799.99	0.00	10.00%
36,799.99	2,200.00	12.00%
104,249.99	10,294.00	22.00%
205,549.99	32,580.00	24.00%
378,999.99	74,208.00	32.00%

<b>GUAM (GU)</b>																																													
	477,299.99	105,664.00	35.00%																																										
	708,549.99	186,601.50	37.00%																																										
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	243,449.99	51,226.00	35.00%																																				
	590,299.99	172,623.50	37.00%																																				
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GUAM (GU)			
	Checked)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.00%
	6,924.99	0.00	10.00%
	12,424.99	550.00	12.00%
	29,287.99	2,573.50	22.00%
	54,612.99	8,145.00	24.00%
	97,974.99	18,552.00	32.00%
	122,549.99	26,416.00	35.00%
	295,987.99	87,119.13	37.00%
	State: GU		
	Effective Date: 01/01/2023		
	Filing Status: MARRIED 2020 W4 STEP 2 (Married filing jointly/Qualifying Widow(er),		
	2020 W4 Step 2 Checked)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.00%
	13,849.99	0.00	10.00%
	24,849.99	1,100.00	12.00%
	58,574.99	5,147.00	22.00%
	109,224.99	16,290.00	24.00%
	195,949.99	37,104.00	32.00%
	245,099.99	52,832.00	35.00%
	360,724.99	93,300.75	37.00%

## Processing

### Non-Bonus Tax Calculation

	Calculation	Related Screens
	<b>Gross Pay for Pay Period</b>	Manage Payroll Records (PRMPTF)
Less	Tax Exempt Pay Type Amount	Manage Pay Type Taxability
Less	Tax Exempt Deduction Amount	Manage Deductions – State (PRMDED)
Equals	<b>Gross Wage</b>	
Times	<b>Pay Frequency</b>	Manage Pay Periods (PRMPRPD)
Equals	<b>Gross Annual Wages</b>	
Less	<b>Exemption Amount</b>  (Number of Exemptions * Amount per Credit Exemption) + Base Amount  <i>The <b>Base Amount</b> will store the fixed exemption amount per filing status. <b>Base Amount</b> is 0.00 while <b>Amount per Credit Exemption</b> is greater than 0.00 in PRMSTAC if filing status is one of the 2019 W-4 filing statuses. <b>Base Amount</b> is greater than 0.00 while <b>Amount per Credit Exemption</b> is 0.00 in PRMSTAC if filing status is one of the 2020 W-4 filing statuses.</i>	Manage Employee Taxes (PRMETAX)  Manage State Tax Withholding Adjustments (PRMSTAC)  Manage State Taxes (PRMSTI)
Add	<b>Other Income Amount</b>  EMPL_TAX.fed_other_inc_amt  Only if <b>Form W-4 Version</b> ≥ 2020, otherwise this is 0.	Manage Employee Taxes (PRMETAX)
Less	<b>Deductions</b>  EMPL_TAX.fed_ded_amt  Only if <b>Form W-4 Version</b> ≥ 2020, otherwise this is 0.	Manage Employee Taxes (PRMETAX)
Equals	<b>Annual Taxable Wages</b>	Manage Payroll Records (PRMPTF)
Add	<b>Nonresident Alien Additional Amount</b>	Manage Employee Taxes (PRMETAX)

	Calculation	Related Screens
	<p>-----<i>Employee is not a nonresident alien</i>-----</p> <p>If Nonresident Alien flag (EMPL_TAX.nra_fl) is not checked, then this is 0.00</p> <p>----- <i>Employee's Form W-4 is 2019 or earlier, and check date is within tax year 2020</i>-----</p> <p>Else if Form W-4 version (EMPL_TAX.fed_w4_no) = 2019 and (1/1/2020 ≤ Check Date ≤ 12/31/2020), then NRA amount is 8,100.00</p> <p>----- <i>Employee's Form W-4 is 2019 or earlier, and check date is from tax year 2021</i>-----</p> <p>Else if Form W-4 version (EMPL_TAX.fed_w4_no) = 2019 and Check Date ≥ 1/1/2021, then NRA amount is 8,250.00</p> <p>-----<i>Form W-4 is 2020 or later</i>-----</p> <p>Else FED_TAX_INFO.nra_amt for the payroll year being calculated</p> <p><i>NRA data from Federal Taxes will be used (not the one in STATE_TAX_HS).</i></p>	Manage Federal Taxes (PRMFTI)
Equals	<b>Total Taxable Wages</b>	
	<p><b>Apply in State Tax Table</b></p> <p>Use employee's state filing status (EMPL_TAX.s_st_fil_stat_cd) to determine which table to apply.</p>	Manage Employee Taxes (PRMETAX)  Manage State Tax Tables (PRMSTT)
Less	<p><b>Dependents Tax Credits</b></p> <p>(EMPL_TAX.st_depend_no * FED_TAX_INFO.dep_qual_child_amt) + (EMPL_TAX.fed_other_dep_no * FED_TAX_INFO.dep_credit_other_amt)</p> <p>Only if Form W-4 Version ≥ 2020, otherwise this is 0.</p>	Manage Employee Taxes (PRMETAX)  Manage Federal Taxes (PRMFTI)
Less	<p><b>Other Tax Credit Amount</b></p> <p>EMPL_TAX.fed_other_credits_amt</p> <p>Only if Form W-4 Version ≥ 2020, otherwise this is 0.</p>	Manage Employee Taxes (PRMETAX)
Equals	<p><b>Annual Tax Liability</b></p> <p>0.00 if <b>Annual Tax Liability</b> is less than zero</p>	
Divided by	<b>Number of Pay Periods per Year</b>	Manage Pay Periods (PRMPRPD)
Equals	<b>Tax Liability for the Current Period</b>	

Guam (GU)

	Calculation	Related Screens
Add	<b>Additional Amount</b> EMPL_TAX.st_addtl_amt	Manage Employee Taxes (PRMETAX)
Equals	<b>Withholding Amount for the Pay Period</b>	Manage Payroll Records (PRMPTF)

### Bonus Tax Calculation

	Calculation	Related Screens
	Taxable Wages	Calculated
<b>Times</b>	<b>Case 1: Apply Federal Supplemental Tax Rate to Bonus Checks = Y</b> If the bonus amount $\leq 1,000,000$ Then the Withholding Amount = State <b>Supplemental Tax Rate</b> x (Federal <b>Supplemental Tax Rate \$1,000,000 and Under</b> x Taxable Wages) Else if the bonus amount $> 1,000,000$ Then the Withholding Amount = State <b>Supplemental Tax Rate</b> x (Federal <b>Supplemental Tax Rate Over \$1,000,000</b> x Taxable Wages) <b>Case 2: Apply Federal Supplemental Tax Rate to Bonus Checks = N</b> Withholding Amount = State <b>Supplemental Tax Rate</b> x Taxable Wages)	Manage State Taxes Manage Federal Taxes
<b>Equals</b>	Bonus Withholding Amount for the pay period	

## Hawaii (HI)

### State Information

#### Hawaii Booklet A – Employer’s Tax Guide

<http://files.hawaii.gov/tax/news/pubs/17BkltA.pdf>

#### Hawaii Withholding Allowance and Status Certificate (HW-4)

[https://files.hawaii.gov/tax/forms/2021/hw4\\_i.pdf](https://files.hawaii.gov/tax/forms/2021/hw4_i.pdf)

### Data Setup for Hawaii

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this filing status if the employee has a Marital Status of <b>Married</b> on the HW-4.</li> <li>▪ <b>SINGLE OR MARRIED:</b> Select this filing status if the employee has a Marital Status of “<b>Single</b>” or “<b>Married, but withhold at higher Single rate</b>” on the HW-4.</li> </ul>
Withholding State-Exemptions	Enter the number of allowances the employee is claiming on the HW-4 form.

Hawaii State Taxes (PRMSTI)	<b>State:</b> HI (Hawaii)	
	Effective Date	01/01/2023
	Unemployment Limit	56,700.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Hawaii State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00

## Hawaii (HI)

	Exempt Amount Single	0.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	No Standard Deduction if Zero Exemptions	N			
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Low W/H Rate	0.0000%			
	Nonresident Alien Additional Amount	0.00			
Hawaii State Standard Deductions (PRMSSD)	<b>State:</b> HI <b>Effective Date:</b> 01/01/2019 <b>Filing Status:</b> Married				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
	<b>State:</b> HI <b>Effective Date:</b> 01/01/2019 <b>Filing Status:</b> Single or Married but w/h at higher Single rate				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
Hawaii	<b>State:</b> HI <b>Effective Date:</b> 01/01/2019				

## Hawaii (HI)

State Tax Withholding Adjustments (PRMSTAC)	<div><div>Filing Status: Married</div><div>Type: Personal Exemption Allowances</div><table><tr><td>Wage Type</td><td>For Annualized Wage Over/Wage Basis</td><td>Amount per Credit/Exemption</td></tr><tr><td>Gross Wages</td><td>0.00</td><td>1,144.00</td></tr></table></div> <div><div>State: HI</div><div>Effective Date: 01/01/2019</div><div>Filing Status: Single or Married but w/h at higher Single rate</div><div>Type: Personal Exemption Allowances</div><table><tr><td>Wage Type</td><td>For Annualized Wage Over/Wage Basis</td><td>Amount per Credit/Exemption</td></tr><tr><td>Gross Wages</td><td>0.00</td><td>1,144.00</td></tr></table></div>	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	1,144.00	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	1,144.00															
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Hawaii State Tax Tables (PRMSTT)	<div><div>State: HI</div><div>Effective Date: 01/01/2019</div><div>Filing Status: Married</div><table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>1.4000%</td></tr><tr><td>4,800</td><td>67.00</td><td>3.2000%</td></tr><tr><td>9,600</td><td>221.00</td><td>5.5000%</td></tr><tr><td>19,200</td><td>749.00</td><td>6.4000%</td></tr><tr><td>28,800</td><td>1,363.00</td><td>6.8000%</td></tr><tr><td>38,400</td><td>2,016.00</td><td>7.2000%</td></tr><tr><td>48,000</td><td>2,707.00</td><td>7.6000%</td></tr><tr><td>72,000</td><td>4,531.00</td><td>7.9000%</td></tr></table></div> <div><div>State: HI</div><div>Effective Date: 01/01/2019</div><div>Filing Status: Single or Married but w/h at higher Single rate</div></div>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	1.4000%	4,800	67.00	3.2000%	9,600	221.00	5.5000%	19,200	749.00	6.4000%	28,800	1,363.00	6.8000%	38,400	2,016.00	7.2000%	48,000	2,707.00	7.6000%	72,000	4,531.00	7.9000%
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## Hawaii (HI)

	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	1.4000%	
	2,400	34.00	3.2000%	
	4,800	110.00	5.5000%	
	9,600	374.00	6.4000%	
	14,400	682.00	6.8000%	
	19,200	1,008.00	7.2000%	
	24,000	1,354.00	7.6000%	
	36,000	2,266.00	7.9000%	

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	HI Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	HI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	HI Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount ( <b>Withholding State Exemptions</b> x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables

Hawaii (HI)

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	Calculation	Related Screens
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Plus</b>	Additional Withholding Amount (if applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Idaho (ID)

### State Information

#### Idaho Income Tax Withholding Guide

[https://tax.idaho.gov/wp-content/uploads/pubs/EPB00744/EPB00744\\_05-08-2023.pdf](https://tax.idaho.gov/wp-content/uploads/pubs/EPB00744/EPB00744_05-08-2023.pdf)

<https://tax.idaho.gov/taxes/income-tax/withholding/computing/>

Costpoint uses Idaho's Annualized Wage Method to determine the Idaho income tax withholding amount.

#### Idaho Employee's Withholding Allowance Certificate

[https://tax.idaho.gov/wp-content/uploads/forms/EFO00307/EFO00307\\_08-01-2022.pdf](https://tax.idaho.gov/wp-content/uploads/forms/EFO00307/EFO00307_08-01-2022.pdf)

### Data Setup for Idaho

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this status if the employee is claiming a status of <b>Married</b> on the ID W-4 form.</li> <li>▪ <b>SINGLE OR MARRIED:</b> Select this filing status if the employee is claiming <b>Single</b> or <b>Married, but withholding at higher Single Rate</b> on the ID W-4 form.</li> </ul>
Withholding State Exemptions	Enter the number of Allowances the employee is claiming on the W-4 form.
Withholding State Dependents	Enter <b>0</b> (zero).

IDAHO (ID)		
Idaho State Taxes (PRMSTI)	<b>State:</b> ID (Idaho)	
	Effective Date	01/01/2023
	Unemployment Limit	49,900.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Idaho State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.8000%

Idaho (ID)

IDAHO (ID)														
	Tax Based On	G												
	Round W/H Amount	Y												
	Federal W/H Credit Limit	0.00												
	FICA W/H Credit Limit	0.00												
	Exempt Amount Married	0.00												
	Exempt Amount Single	0.00												
	Exempt Amount Other	0.00												
	Dependent Credit Amount	0.00												
	Credit Amount	0.00												
	No Standard Deduction if Zero Exemptions	N												
	Apply Federal Supplemental Tax Rate to Bonus Checks	N												
	Low W/H Rate	0.0000%												
	Nonresident Alien Additional Amount	0.00												
Idaho State Standard Deductions (PRMSSD)	<p><b>State:</b> ID</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)</p> <table border="1"> <thead> <tr> <th>For Annualized Wage Over</th> <th>Base Amount</th> <th>Percent Over Excess</th> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>0.00%</td> <td>0.00</td> <td>0.00</td> </tr> </tbody> </table> <p><b>State:</b> ID</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> MARRIED (Married)</p>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum										
0.00	0.00	0.00%	0.00	0.00										

Idaho (ID)

IDAHO (ID)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	0.00	0.00	
Idaho State Tax Withholding Adjustments (PRMSTAC)	<b>State:</b> ID <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate) <b>Type:</b> Personal Exemption Allowances					
	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess		
	0.00	0.00	3,534.00	0.00%		
	<b>State:</b> ID <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED (Married) <b>Type:</b> Personal Exemption Allowances					
	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess		
	0.00	0.00	3,534.00	0.00%		

IDAHO (ID)			
Idaho State Tax Tables (PRMSTT)	<b>State:</b> ID		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	13,850.00	0.00	5.8000%
	 <b>State:</b> ID		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> MARRIED (Married)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	27,700.00	0.00	5.8000%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
<b>Less</b>	ID Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	ID Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	ID Annualized Adjusted Gross Income	
<b>Less</b>	Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Plus</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Illinois (IL)

### State Information

#### Illinois Booklet IL-700-T

<https://tax.illinois.gov/content/dam/soi/en/web/tax/forms/withholding/documents/currentyear/il-700-t.pdf>

#### Illinois Withholding Allowance Certificate (IL-W-4)

<https://tax.illinois.gov/content/dam/soi/en/web/tax/forms/incometax/documents/currentyear/il-w-4.pdf>

### Data Setup for Illinois

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<b>ALL FILERS:</b> Select as the filing status for all employees.
Withholding State Exemptions	Enter the number of basic allowances the employee claimed on line 1 of the Illinois Withholding Allowance Certificate (Form IL-W-4).
Withholding State Dependents	Enter the number of additional allowances the employee claimed on line 2 of the Illinois Withholding Allowance Certificate (Form IL-W-4).
Withholding State Credits	Enter 0.
Additional Amount	If applicable, enter the additional amount specified by the employee on the Illinois Withholding Allowance Certificate (Form IL-W-4).

# Illinois (IL)

Illinois State Taxes	<b>State:</b> IL (Illinois)	
	Effective Date	01/01/2023
	Unemployment Limit	13,271.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Illinois State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.9500%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Manage State Tax Withholding Adjustments (PRMSTAC)  Personal Exemption Allowances	<b>State:</b> IL					
	<b>Type:</b> Personal Exemption Allowances					
	<b>Effective Date:</b> 01/01/2023					
	<b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)					
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	
	Gross Wages	0.00	0.00	2,625.00	0.00%	
	<b>State:</b> IL					
	<b>Type:</b> Personal Exemption Allowances					
	<b>Effective Date:</b> 06/07/2023					
	<b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)					
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	
	Gross Wages	0.00	0.00	2,425.00	0.00%	
	<b>Note:</b> Compute Payroll shall automatically use the allowance amount of \$2,225 for check dates from 06/07/2023 until 12/31/2023 for those employees hired prior to 06/07/2023.					
Manage State Tax Withholding Adjustments (PRMSTAC)  Dependent Exemption Allowances	<b>State:</b> IL					
	<b>Type:</b> Dependent Exemption Allowances					
	<b>Effective Date:</b> 01/01/2023					
	<b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
		Gross Wages	0.00	0.00	1,000.00	0.00%

Manage State Standard Deductions (PRMSSD)	<b>State:</b> IL <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00

Manage State Tax Tables (PRMSTT)	<b>State:</b> IL <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.9500%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	IL Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	IL Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Less</b>	Additional Allowance Amount (Withholding State Dependents x Dependent Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table.	Manage State Tax Tables

# Illinois (IL)

	Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Less</b>	Credit Amount (State Withholding # of Credits x Credit Amt)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Indiana (IN)

### State Information

#### Indiana Departmental Notice #1 (How to Compute Withholding for State and County Income Tax)

<https://www.in.gov/dor/files/reference/dn01.pdf>

#### Indiana Withholding Exemption and County Status Certificate (WH-4)

<https://www.in.gov/dor/tax-forms/withholding-tax-forms/>

### Data Setup for Indiana

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

<b>Withholding State Filing Status</b>	ALL FILERS (All Filers, Married and Single): Select as the filing status for all employees.
<b>Withholding State Exemptions</b>	Enter the number of personal exemptions the employee is claiming on line 5 of his/her WH-4 form.
<b>Withholding State Dependents</b>	Enter the number of additional dependent exemptions the employee is claiming on line 6 of his/her Form WH-4. <b>Note:</b> The number of dependent exemptions for Indiana county tax (local) withholding must be the same as the number of dependent exemptions for Indiana state withholding.
<b>Local Taxes Dependents</b>	Enter the number of additional dependent exemptions the employee is claiming on line 6 of his/her Form WH-4. <b>Note:</b> The number of dependent exemptions for Indiana county tax (local) withholding must be the same as the number of dependent exemptions for Indiana state withholding.
<b>Number of adopted children (State Tax)</b>	Use this field to specify the number of adopted children if the employee is claiming adopted child dependent exemptions on line 7 of his/her Form WH-4. <b>Note:</b> The number of adopted children for Indiana county tax (local) withholding must be the same as the number of adopted children for Indiana state withholding.
<b>Number of adopted children (County Tax)</b>	Use this field to specify the number of adopted children if the employee is claiming adopted child dependent exemptions on line 7 of his/her Form WH-4. <b>Note:</b> The number of adopted children for Indiana county tax (local) withholding must be the same as the number of adopted children for Indiana state withholding.

# Indiana (IN)

Indiana State Taxes (PRMSTI)	<b>State:</b> IN (INDIANA)	
	Effective Date	01/01/2023
	Unemployment Limit	9,500.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Indiana State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	3.1500%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

# Indiana (IN)

Indiana Dependent Exemption Allowances (PRMSTAC)	<b>State:</b> IN <b>Effective Date:</b> 01/01/2023 <b>Type:</b> Dependent Exemption Allowances <b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)										
	<table><tr><th>Wage Type</th><th>For Annualized Wages Over</th><th>Base Amt</th><th>Amt Per Credit/ Exemption</th><th>Percent of Excess</th></tr><tr><td>Gross Wages</td><td>0.00</td><td>0.00</td><td>1,500.00</td><td>0.00%</td></tr></table>	Wage Type	For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	Percent of Excess	Gross Wages	0.00	0.00	1,500.00	0.00%
Wage Type	For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	Percent of Excess							
Gross Wages	0.00	0.00	1,500.00	0.00%							
Indiana First-Time Claimed Dependent Exemption (PRMSTAC)	<b>State:</b> IN <b>Effective Date:</b> 09/15/2023 <b>Type:</b> First-Time Claimed Dependent Exemption <b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)										
	<table><tr><th>Wage Type</th><th>For Annualized Wage Over</th><th>Base Amt</th><th>Amount per Credit/ Exemption</th><th>Percent of Excess</th></tr><tr><td>Gross Wages</td><td>0.00</td><td>0.00</td><td>1,500.00</td><td>0.00%</td></tr></table>	Wage Type	For Annualized Wage Over	Base Amt	Amount per Credit/ Exemption	Percent of Excess	Gross Wages	0.00	0.00	1,500.00	0.00%
Wage Type	For Annualized Wage Over	Base Amt	Amount per Credit/ Exemption	Percent of Excess							
Gross Wages	0.00	0.00	1,500.00	0.00%							
Indiana Adopted Child Dependent Exemption (PRMSTAC)	<b>State:</b> IN <b>Effective Date:</b> 01/01/2023 <b>Type:</b> Adopted Child Dependent Exemption <b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)										
	<table><tr><th>Wage Type</th><th>For Annualized Wages Over</th><th>Base Amt</th><th>Amt Per Credit/ Exemption</th><th>Percent of Excess</th></tr><tr><td>Gross Wages</td><td>0.00</td><td>0.00</td><td>3,000.00</td><td>0.00%</td></tr></table>	Wage Type	For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	Percent of Excess	Gross Wages	0.00	0.00	3,000.00	0.00%
Wage Type	For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	Percent of Excess							
Gross Wages	0.00	0.00	3,000.00	0.00%							

## Indiana (IN)

Indiana Personal Exemption Allowances (PRMSTAC)	<b>State:</b> IN <b>Effective Date:</b> 01/01/2023 <b>Type:</b> Personal Exemption Allowances <b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)				
	Wage Type	For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	Percent of Excess
	Gross Wages	0.00	0.00	1,000.00	0.00%

Indiana State Standard Deductions (PRMSSD)	<b>State:</b> IN <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00
	There is no standard deduction for Indiana.				

Indiana State Tax Tables (PRMSTT)	<b>State:</b> IN <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	3.1500%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	IN Tax Exempt Deduction Amounts	Manage Deductions

## Indiana (IN)

<b>Less</b>	IN Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	IN Annualized Adjusted Gross Income	
<b>Less</b>	Personal Exemption Amount (Withholding State Exemptions x Personal Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Less</b>	Dependent Exemption Amount (Withholding State Dependents x Dependent Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Less</b>	Adopted Child Dependent Exemption Amount (Number of adopted children x Amount per Credit/Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Less</b>	First-time Claimed Dependent Exemption Amount  (Number of first-time claimed dependents x Amount per Credit/ Exemption)  Where the payroll year being calculated is equal to the <b>First-time claimed dependents year</b>	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes

# Indiana (IN)

<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Iowa (IA)

### State Information

#### Iowa Withholding Tax Guide

<https://tax.iowa.gov/sites/default/files/2022-11/IAWithholdingFormulaAndInstructionsTY2023.pdf>


Costpoint uses Iowa's Computer Formula to calculate the Iowa income tax withholding.

#### Iowa Employee Withholding Allowance Certificate (IA-W4)

<https://tax.iowa.gov/sites/default/files/2021-12/2022IAW-4%2844019%29.pdf>

### Data Setup for Iowa

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li><b>SINGLE:</b> Select this filing status if the employee is <b>Single (or married but legally separated)</b> on the Iowa Withholding Allowance Certificate (IA-W4) form.</li> <li><b>MARRIED:</b> Select this filing status if the employee is <b>Married</b> on the Iowa Withholding Allowance Certificate (IA-W4) form.</li> </ul>
Withholding State Exemptions	Enter <b>0</b> (zero). This data field is not used for Iowa calculation; therefore, the number should always be zero.
Withholding State Dependents	Enter the number of personal allowances claimed by the employee on his/her IA W-4 form.
Withholding State Credits	<p>If you are not using the number of Dependents to indicate the number of allowances claimed by the employee on his/her IA-W4, enter the employee's number of allowances in this field. The <b>Withholding State Credits</b> will be multiplied by the Iowa <b>Credit Amount</b> in the Manage State Taxes screen and the tax withholding will be reduced by the resulting credit amount.</p> <hr/> <div>  <p>If you are using the <b>No. of Dep</b> field for entry of the number of allowances claimed on the IA W-4, enter 0 in this field.</p> </div> <hr/>

Manage State Taxes (PRMSTI)	<b>State:</b> IA (IOWA)	
	Effective Date	01/01/2024

	Unemployment Limit	38,200.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Iowa State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	6.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	40.00  This amount will be multiplied by the <b>No. of Dep</b> assigned to the employee in the Manage Employee Taxes screen and the tax withholding will be reduced by the resulting credit amount.
	Credit Amount	40.00  This amount will be multiplied by the <b>Withholding State Credits</b> assigned to the employee in the Manage Employee Taxes screen and the tax withholding will be reduced by the resulting credit amount.
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Manage State Standard Deductions (PRMSSD)	<b>State:</b> IA				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> MARRIED (Married)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	13,850.00	0.0000%	13,850.00	13,850.00
	Standard deduction amount where number of total withholding allowances claimed on IA W-4 is 0 or 1.				
	<b>State:</b> IA				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> SINGLE (Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	13,850.00	0.0000%	13,850.00	13,850.00	
Standard deduction amount where number of total withholding allowances claimed on IA W-4 is 0 or 1.					

Manage State Tax Withholding Adjustments (PRMSTAC)

State: IA

Type: Personal Exemption Allowances

Effective Date: 01/01/2023

Filing Status: MARRIED (Married)

Wage Type	For Annualized Wages Over	Number of Exemptions or Credits	Base Amount	Amount Per Credit/Exemption
Gross Wages	0.00	2	13,850.00	0.00

The Base Amount plus the amount in Manage State Standard Deductions screen is the standard deduction amount where number of total withholding allowances claimed on IA W-4 is 2 or more.

State: IA

Type: Personal Exemption Allowances

Effective Date: 01/01/2023

Filing Status: SINGLE (Single)

Wage Type	For Annualized Wages Over	Number of Exemptions or Credits	Base Amount	Amount Per Credit/Exemption
Gross Wages	0.00	2	13,850.00	0.00

The Base Amount plus the amount in Manage State Standard Deductions screen is the standard deduction amount where number of total withholding allowances claimed on IA W-4 is 2 or more.

Manage State Tax Tables (PRMSTT)

State: IA

Effective Date: 01/01/2023

Filing Status: MARRIED (Married)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.4000%
4,800.00	211.20	4.8200%
24,000.00	1,136.64	5.7000%
50,000.00	2,618.64	6.0000%

	<b>State:</b> IA <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE (Single)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.4000%
	4,800.00	211.20	4.8200%
	24,000.00	1,136.64	5.7000%
	50,000.00	2,618.64	6.0000%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	IA Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	IA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	IA Annualized Adjusted Gross Income	
<b>Less</b>	Annualized Federal Withholding Amount (Pay Frequency x Federal Withholding Amount)	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions

## Iowa (IA)

	Calculation	Related Screens
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Initial Annualized Tax Withholding	
<b>Less</b>	Personal Allowance Credit Amount (State Withholding Exemptions x Credit Amt)	Manage Employee Taxes State Taxes
<b>Less</b>	Dependent Credit Amount (State Withholding Dependents x Dependent Credit Amt)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Kansas (KS)

### State Information

#### Kansas Withholding Tax Guide

<https://ksrevenue.org/pdf/kw100.pdf>

Costpoint uses Kansas's Percentage Formula to calculate the Kansas income tax withholding.

#### Kansas Withholding Allowance Certificate (K-4)

<https://www.ksrevenue.org/pdf/k-4.pdf>

### Data Setup for Kansas

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married filing jointly, one spouse working:</b> Select this filing status if the employee is claiming <b>Joint</b> (married and spouse does not work) on the K-4 form.</li> <li>▪ <b>Single or Married with both spouses working:</b> Select this filing status if the employee is claiming <b>Single</b> (single or married and spouse has income).</li> </ul>
Withholding State Exemptions	Enter the number of allowances the employee claimed on the K-4 form.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter the number of exemptions claimed on the employee's K-4 form.

KANSAS (KS)		
Kansas State Taxes	<b>State:</b> KS (Kansas)	
	Effective Date	01/01/2021
	Unemployment Limit	14,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Kansas State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.0000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

## Kansas (KS)

KANSAS (KS)				
Kansas State Standard Deductions	<b>State:</b> KS <b>Effective Date:</b> 01/01/2021 <b>Filing Status:</b> MARRIED FILE JOINTLY 1 WORKING (Married filing jointly, one spouse working)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	0.00 0.00
	<b>State:</b> KS <b>Effective Date:</b> 01/01/2021 <b>Filing Status:</b> SINGLE OR MARRIED (Single or Married with both spouses working)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	0.00 0.00
Manage State Tax Withholding Adjustments	<b>State:</b> KS <b>Effective Date:</b> 01/01/2021 <b>Filing Status:</b> MARRIED FILE JOINTLY 1 WORKING (Married filing jointly, one spouse working) <b>Type:</b> Personal Exemption Allowances			
	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	0.00	0.00	2,250.00	0.00%
	<b>State:</b> KS <b>Effective Date:</b> 01/01/2021 <b>Filing Status:</b> SINGLE OR MARRIED (Single or Married with both spouses working) <b>Type:</b> Personal Exemption Allowances			
	For Annualized Wage	Base Amount	Amount per Credit/Exemption	Percent of Excess

KANSAS (KS)

	Over/Wage Basis			
	0.00	0.00	2,250.00	0.00%

Kansas State Tax Tables	<b>State:</b> KS		
	<b>Effective Date:</b> 01/01/2021		
	<b>Filing Status:</b> MARRIED FILE JOINTLY 1 WORKING (Married filing jointly, one spouse working)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	8,000.00	0.00	3.1000%
	38,000.00	930.00	5.2500%
	68,000.00	2,505.00	5.7000%
	<b>State:</b> KS		
	<b>Effective Date:</b> 01/01/2021		
	<b>Filing Status:</b> SINGLE OR MARRIED (Single or Married with both spouses working)		
	For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%	
3,500.00	0.00	3.1000%	
18,500.00	465.00	5.2500%	
33,500.00	1252.50	5.7000%	

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records

# Kansas (KS)

	Calculation	Related Screens
<b>Less</b>	KS Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	KS Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	KS Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Kentucky (KY)

### State Information

#### Kentucky Computer Formula Instructions

[https://revenue.ky.gov/Software-Developer/PublishingImages/Pages/default/2024\\_42A003\(T\)\(12-23\)-%20WH%20Tax%20Tables-%20Final%20version%20to%20publish.pdf](https://revenue.ky.gov/Software-Developer/PublishingImages/Pages/default/2024_42A003(T)(12-23)-%20WH%20Tax%20Tables-%20Final%20version%20to%20publish.pdf)

#### Kentucky Withholding Certificate (K-4)

[https://revenue.ky.gov/Documents/42A804%20\(K-4\)%20\(2024\)-%20Final%20version%20to%20publish.pdf](https://revenue.ky.gov/Documents/42A804%20(K-4)%20(2024)-%20Final%20version%20to%20publish.pdf)

### Data Setup for Kentucky

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this filing status if the employee is claiming <b>Married</b></li> <li>▪ <b>SINGLE:</b> Select this filing status if the employee is claiming <b>Single</b></li> </ul>
Withholding State Exemptions	Enter the number of allowances the employee claimed on the K-4 form.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter the number of exemptions claimed by the employee on his/her K-4 form.

# Kentucky (KY)

Kentucky State Taxes (PRMSTI)	<b>State:</b> KY (Kentucky)	
	Effective Date	01/01/2024
	Unemployment Limit	11,100.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Kentucky State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Kentucky (KY)

Kentucky  
State Standard  
Deductions  
(PRMSSD)

State: KY

Effective Date: 01/01/2024

Filing Status: MARRIED (Married)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	3,160.00	0.0000%	3,160.00	3,160.00

State: KY

Effective Date: 01/01/2024

Filing Status: SINGLE (Single)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	3,160.00	0.0000%	3,160.00	3,160.00

Kentucky  
State Tax  
Tables  
(PRMSTT)

State: KY

Effective Date: 01/01/2024

Filing Status: MARRIED (Married)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.0000%

State: KY

Effective Date: 01/01/2024

Filing Status: SINGLE (Single)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.0000%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	KY Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	KY Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	KY Annualized Adjusted Gross Income	
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Equals</b>	Annual Taxable Wages	
<b>Calculate</b>	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Louisiana (LA)

### State Information

#### Louisiana Withholding Tax Instructions

[https://revenue.louisiana.gov/LawsPolicies/Emergency%20Rule\\_LAC%2061.I.1501\\_Withholding%20Tables.pdf](https://revenue.louisiana.gov/LawsPolicies/Emergency%20Rule_LAC%2061.I.1501_Withholding%20Tables.pdf)

#### Louisiana Employee Withholding Exemption Certificate (L-4)

[http://revenue.louisiana.gov/taxforms/1300\(4\\_11\)f.pdf](http://revenue.louisiana.gov/taxforms/1300(4_11)f.pdf)

### Data Setup for Louisiana

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED (Married with two or more personal exemptions):</b> Select this filing status if the employee is claiming two personal exemptions.</li> <li>▪ <b>SINGLE (Single with one personal exemption):</b> Select this filing status if the employee is claiming one personal exemption.</li> <li>▪ <b>NO EXEMPTIONS (Zero personal exemptions):</b> Select this filing status if the employee is claiming zero personal exemptions.</li> </ul>
Withholding State Exemptions	Enter the number of dependent credits the employee claimed for withholding.

LOUISIANA (LA)			
Louisiana  State Taxes	State: LA (LOUISIANA)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2022	
	Unemployment Limit	7,700.00	
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent LOUISIANA State Taxes record. The value can be edited if necessary.	
	Supplemental Tax Rate	0.0000%	
	Tax Based On	G	
	Round W/H Amount	N	

LOUISIANA (LA)														
	Federal W/H Credit Limit	0.00												
	FICA W/H Credit Limit	0.00												
	Exempt Amount Married	1,000.00												
	Exempt Amount Single	1,000.00												
	Exempt Amount Other	1,000.00												
	Dependent Credit Amount	0.00												
	Credit Amount	0.00												
	No Standard Deduction if Zero Exemptions	N												
	Apply Federal Supplemental Tax Rate to Bonus Checks	N												
	Low W/H Rate	0.0000%												
Nonresident Alien Additional Amount	0.00													
Exemption Amount = This amount is given for each dependent credit.														
Louisiana State Standard Deductions	<p><b>State:</b> LA</p> <p><b>Effective Date:</b> 01/01/2022</p> <p><b>Filing Status:</b> Married with two or more personal exemptions (MARRIED)</p> <table border="1"> <thead> <tr> <th>For Annualized Wage Over</th> <th>Base Amount</th> <th>Percent Over Excess</th> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>0.0000%</td> <td>9,000.00</td> <td>9,000.00</td> </tr> </tbody> </table> <p>The <b>Married</b> standard deduction is used to include the credit given for two personal exemptions (\$4,500.00 x 2).</p> <p><b>State:</b> LA</p> <p><b>Effective Date:</b> 01/01/2022</p> <p><b>Filing Status:</b> Single with one personal exemption (SINGLE)</p>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	9,000.00	9,000.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum										
0.00	0.00	0.0000%	9,000.00	9,000.00										
Manage State Standard Deductions (PRMSSD)														

LOUISIANA (LA)

	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.0000%</td><td>4,500.00</td><td>4,500.00</td></tr></table> <p>The Single standard deduction is used to include the credit given for one personal exemption (\$4,500.00 x 1).</p> <p><b>State:</b> LA</p> <p><b>Effective Date:</b> 01/01/2022</p> <p><b>Filing Status:</b> Zero personal exemptions (NO EXEMPTIONS)</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table> <p>The standard deduction for this status is zero because no personal exemptions are claimed.</p>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	4,500.00	4,500.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																		
0.00	0.00	0.0000%	4,500.00	4,500.00																		
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																		
0.00	0.00	0.00%	0.00	0.00																		

Louisiana State Tax Tables	<p><b>State:</b> LA</p> <p><b>Effective Date:</b> 01/01/2022</p> <p><b>Filing Status:</b> Married with two or more personal exemptions (MARRIED)</p> <table><tr><th>For Taxable Wage over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>1.8500%</td></tr><tr><td>25,000.00</td><td>462.50</td><td>3.5000%</td></tr><tr><td>100,000.00</td><td>3,087.50</td><td>4.2500%</td></tr></table> <p><b>State:</b> LA</p> <p><b>Effective Date:</b> 01/01/2022</p> <p><b>Filing Status:</b> Single with one personal exemption (SINGLE)</p> <table><tr><th>For Taxable Wage over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>1.8500%</td></tr></table>	For Taxable Wage over	Base Tax	Percent of Excess	0.00	0.00	1.8500%	25,000.00	462.50	3.5000%	100,000.00	3,087.50	4.2500%	For Taxable Wage over	Base Tax	Percent of Excess	0.00	0.00	1.8500%	Manage State Tax Tables (PRMSTT)
For Taxable Wage over	Base Tax	Percent of Excess																		
0.00	0.00	1.8500%																		
25,000.00	462.50	3.5000%																		
100,000.00	3,087.50	4.2500%																		
For Taxable Wage over	Base Tax	Percent of Excess																		
0.00	0.00	1.8500%																		

Louisiana (LA) □

LOUISIANA (LA)										
	12,500.00		231.25		3.5000%					
	50,000.00		1,543.75		4.2500%					
	<b>State:</b> LA <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Zero personal exemptions (NO EXEMPTIONS)									
	For Taxable Wage over		Base Tax		Percent					
	0.00		0.00		1.8500%					
	12,500.00		231.25		3.5000%					
	50,000.00		1,543.75		4.2500%					
Louisiana Personal Tax Credits	<b>State:</b> LA <b>Type:</b> Personal Tax Credits <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Single with one personal exemption (SINGLE) <b>Wage Type:</b> Gross Wages								Manage State Tax Withholding Adjustments (PRMSTAC)	
	For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credi t/ Exe mp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Over- ride (Y/ N)	1 <sup>st</sup> Ex- empt Over- ride Amt	Exemp- tion Limit 1	Other Amt 2		Exemp tion Rate 1
	0.00	0.00	0.00	1.85 00%	N	0.00	12,500 .00	0.00		1.650 0%
	<b>State:</b> LA <b>Type:</b> Personal Tax Credits <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married with two or more personal exemptions (MARRIED) <b>Wage Type:</b> Gross Wages									
	For Annu- alized Wage Over/	Base Amt	Amt Per Credi t/ Exe	% of Ex- cess	1 <sup>st</sup> Ex- empt Over- ride (Y/ N)	1 <sup>st</sup> Ex- empt Over- ride Amt	Exemp- tion Limit 1	Other Amt 2		Exemp tion Rate 1


Louisiana (LA) ☐

LOUISIANA (LA)									
Wage Basis		mp-tion							
0.00	0.00	0.00	1.8500%	N	0.00	25,000.00	0.00	1.6500%	
<p><b>State:</b> LA</p> <p><b>Type:</b> Personal Tax Credits</p> <p><b>Effective Date:</b> 01/01/2022</p> <p><b>Filing Status:</b> Zero personal exemptions (NO EXEMPTIONS)</p> <p><b>Wage Type:</b> Gross Wages</p>									
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/ N)	1 <sup>st</sup> Exempt Override Amt	Exemption Limit 1	Other Amt 2	Exemption Rate 1	
0.00	0.00	0.00	1.8500%	N	0.00	12,500.00	0.00	1.6500%	


## Processing

## Louisiana Tax Calculation & Special Programming

 Indicates Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	LA Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	LA Exempt Deduction Amounts	Manage Deductions
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annual Taxable Wages (  Do not reduce LA Annualized Taxable Income by the Standard Deduction or Exemption amount. They are to be used in the	

## Louisiana (LA) □

	Calculation	Related Screens										
	calculation of the LA exemption amount that credits the Annualized Tax Withholding.)											
	<p>Apply the Annual Taxable Wages to the appropriate State Tax Table.</p> $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables										
<b>Equals</b>	Annualized State Tax Liability											
<b>Less</b>	<p> Exemption Amount</p> <p>Exempt Rate = % of Excess  Other Limit = Other Amount 1  Other Rate = Other Rate 1</p> <p>Single - Exemption Amount</p> <table border="1"> <tr> <td>1</td><td>Tier 1 Exemption Amt = Exempt Rate x (Single Standard Deduction + (Number of Exemptions claimed * <b>Exempt Amt Single</b>))</td></tr> <tr> <td>2</td><td> <p>If the Single Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Single</b>) &gt; Other Limit,</p> <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = Other Rate x (Single Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Single</b>) – Other Limit). </li></ul> <p>Else if the Single Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Single</b>) &lt;= Other Limit,</p> <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = 0.00.</li> </ul> </td></tr> <tr> <td>3</td><td>Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount</td></tr> </table> <p>Married - Exemption Amount</p> <table border="1"> <tr> <td>1</td><td>Tier 1 Exemption Amt = Exempt Rate x (Married Standard Deduction + (Number of Exemptions claimed * <b>Exempt Amt Married</b>))</td></tr> <tr> <td>2</td><td> <p>If the Married Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Married</b>) &gt; Other Limit,</p> <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = Other Rate x (Married Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Married</b>) – Other Limit).</li> </ul> </td></tr> </table>	1	Tier 1 Exemption Amt = Exempt Rate x (Single Standard Deduction + (Number of Exemptions claimed * <b>Exempt Amt Single</b> ))	2	<p>If the Single Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Single</b>) &gt; Other Limit,</p> <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = Other Rate x (Single Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Single</b>) – Other Limit). </li></ul> <p>Else if the Single Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Single</b>) &lt;= Other Limit,</p> <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = 0.00.</li> </ul>	3	Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount	1	Tier 1 Exemption Amt = Exempt Rate x (Married Standard Deduction + (Number of Exemptions claimed * <b>Exempt Amt Married</b> ))	2	<p>If the Married Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Married</b>) &gt; Other Limit,</p> <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = Other Rate x (Married Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Married</b>) – Other Limit).</li> </ul>	
1	Tier 1 Exemption Amt = Exempt Rate x (Single Standard Deduction + (Number of Exemptions claimed * <b>Exempt Amt Single</b> ))											
2	<p>If the Single Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Single</b>) &gt; Other Limit,</p> <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = Other Rate x (Single Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Single</b>) – Other Limit). </li></ul> <p>Else if the Single Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Single</b>) &lt;= Other Limit,</p> <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = 0.00.</li> </ul>											
3	Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount											
1	Tier 1 Exemption Amt = Exempt Rate x (Married Standard Deduction + (Number of Exemptions claimed * <b>Exempt Amt Married</b> ))											
2	<p>If the Married Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Married</b>) &gt; Other Limit,</p> <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = Other Rate x (Married Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Married</b>) – Other Limit).</li> </ul>											

Louisiana (LA) ☐

	Calculation	Related Screens
	<div> <div> Else if the Married Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Married</b>) &lt;= Other Limit, <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = 0.00.</li> </ul> </div> <div> 3 Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount </div> </div> <p>'Zero personal exemptions' – Exemption Amount</p> <div> <div> 1 Tier 1 Exemption Amt = Exempt Rate x ('Zero personal exemptions' Standard Deduction + (Number of Exemptions claimed * <b>Exempt Amt Other</b>)) </div> <div> 2 If the 'Zero personal exemptions' Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Other</b>) &gt; Other Limit, <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = Other Rate x ('Zero personal exemptions' Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Other</b>) – Other Limit).</li> </ul> Else if the 'Zero personal exemptions' Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Other</b>) &lt;= Other Limit, <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = 0.00.</li> </ul> </div> <div> 3 Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount </div> </div>	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Plus</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Maine (ME)

### State Information

#### Maine Withholding Tax Instructions

[https://www.maine.gov/revenue/sites/maine.gov.revenue/files/inline-files/23\\_wh\\_tab\\_instr.pdf](https://www.maine.gov/revenue/sites/maine.gov.revenue/files/inline-files/23_wh_tab_instr.pdf)

Costpoint uses Maine's Percentage method to calculate Maine income tax withholding.

#### Maine Withholding Allowance Certificate (W-4ME)

[https://www.maine.gov/revenue/sites/maine.gov.revenue/files/inline-files/22\\_form\\_w-4me\\_ff.pdf](https://www.maine.gov/revenue/sites/maine.gov.revenue/files/inline-files/22_form_w-4me_ff.pdf)

### Data Setup for Maine

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this filing status if the employee is claiming <b>Married</b> on the W-4ME form.</li> <li>▪ <b>SINGLE OR MARRIED:</b> Select this filing status if the employee is claiming <b>Single or Head of Household</b>, or <b>Married, but withholding at higher Single Rate</b> on the W-4ME form.</li> </ul>
Withholding State Exemptions	Enter the number of total number of allowances the employee claimed for withholding on the W-4ME form.

MAINE (ME)		
Maine State Taxes (PRMSTI)	<b>State: ME (Maine)</b>	
	Effective Date	01/01/2023
	Unemployment Limit	12,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Maine State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.0000%
	Tax Based On	G
	Round W/H Amount	Y

## Maine (ME)

MAINE (ME)				
	Federal W/H Credit Limit	0.00		
	FICA W/H Credit Limit	0.00		
	Exempt Amount Married	0.00		
	Exempt Amount Single	0.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	No Standard Deduction if Zero Exemptions	N		
	Apply Federal Supplemental Tax Rate to Bonus Checks	N		
	Low W/H Rate	0.0000%		
	Nonresident Alien Additional Amount	0.00		
Maine State Standard Deductions (PRMSSD)	<b>State:</b> ME			
	<b>Effective Date:</b> 01/01/2023			
	<b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
	0.00	11,000.00	0.0000%	11,000.00
	91,500.00	24,420.00	-14.6667%	0.00
	166,499.99	0.00	0.0000%	0.00
	<i>The negative percent will phase out the standard deduction for annualized income greater than or equal to 91,500.</i>			
	<b>State:</b> ME			
	<b>Effective Date:</b> 01/01/2023			
<b>Filing Status:</b> MARRIED (Married)				

## Maine (ME)

MAINE (ME)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	24,850.00	0.0000%	24,850.00	24,850.00
	183,050.00	55,175.30	-16.5667%	0.00	24,850.00
	333,049.99	0.00	0.0000%	0.00	0.00
<i>The negative percent will phase out the standard deduction for annualized income greater than or equal to 183,050.</i>					
Maine State Tax Withholding Adjustments (PRMSTAC)	<b>State:</b> ME <b>Effective Date:</b> 01/01/2023 <b>Type:</b> Personal Exemption Allowances <b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	4,700.00	0.00%
	<b>State:</b> ME <b>Effective Date:</b> 01/01/2023 <b>Type:</b> Personal Exemption Allowances <b>Filing Status:</b> MARRIED (Married)				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	4,700.00	0.00%

## Maine (ME)

MAINE (ME)			
Maine State Tax Tables (PRMSTT)	<b>State:</b> ME		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.8000%
	24,499.99	1,421.00	6.7500%
	58,049.99	3,686.00	7.1500%
	<b>State:</b> ME		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> MARRIED (Married)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.8000%
	49,049.99	2,845.00	6.7500%
	116,099.99	7,371.00	7.1500%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records Manage Employee Salary Information
<b>Less</b>	ME Tax Exempt Deduction Amount	Manage Deductions
<b>Less</b>	ME Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods

## Maine (ME)

	Calculation	Related Screens
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Allowance Amount (Withholding State Exemption x Exemption Amount)	Manage Employee Taxes/State Taxes
<b>Add</b>	Nonresident Alien Additional Amount  Only if employee is flagged as a <b>Nonresident Alien</b> in Employee Taxes	Manage Employee Taxes/State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages – For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Maryland (MD)

### State Information

#### Maryland Percentage Method Withholding Calculation Tables

[https://www.marylandtaxes.gov/forms/23\\_forms/Withholding\\_Guide.pdf](https://www.marylandtaxes.gov/forms/23_forms/Withholding_Guide.pdf)

[https://marylandtaxes.gov/forms/Tax\\_Publications/Tax\\_Facts/Withholding\\_Tax\\_Facts/Withholding\\_Tax\\_Facts\\_2023.pdf](https://marylandtaxes.gov/forms/Tax_Publications/Tax_Facts/Withholding_Tax_Facts/Withholding_Tax_Facts_2023.pdf)

#### Maryland Withholding Exemption Certificate (MW507)

[https://www.marylandtaxes.gov/forms/current\\_forms/mw507.pdf](https://www.marylandtaxes.gov/forms/current_forms/mw507.pdf)

### Data Setup for Maryland

#### Manage Employee Taxes screen/Employee Payroll Setup menu

State	MD
Withholding State Filing Status	<p>Allegany - Married/Head of Household (ALLEGANY-MARRIED)</p> <p>Allegany - Single or Married w/h at Single rate (ALLEGANY-SINGLE)</p> <p>Anne Arundel - Married/Head of Household (ANNE ARUNDEL-MARRIED)</p> <p>Anne Arundel - Single or Married w/h at Single rate (ANNE ARUNDEL-SINGLE)</p> <p>Baltimore City - Married/Head of Household (BALTIMORE CITY-MARRIED)</p> <p>Baltimore City - Single or Married w/h at Single rate (BALTIMORE CITY-SINGLE)</p> <p>Baltimore Co - Married/Head of Household (BALTIMORE CO-MARRIED)</p> <p>Baltimore Co-Single or Married w/h at Single rate (BALTIMORE CO-SINGLE)</p> <p>Calvert - Married/Head of Household (CALVERT-MARRIED)</p> <p>Calvert - Single or Married w/h at Single rate (CALVERT-SINGLE)</p> <p>Caroline - Married/Head of Household (CAROLINE-MARRIED)</p> <p>Caroline - Single or Married w/h at Single rate (CAROLINE-SINGLE)</p> <p>Carroll - Married/Head of Household (CARROLL-MARRIED)</p> <p>Carroll - Single or Married w/h at Single rate (CARROLL-SINGLE)</p> <p>Cecil - Married/Head of Household (CECIL-MARRIED)</p> <p>Cecil - Single or Married w/h at Single rate (CECIL-SINGLE)</p> <p>Charles - Married/Head of Household (CHARLES-MARRIED)</p> <p>Charles - Single or Married w/h at Single rate (CHARLES-SINGLE)</p> <p>Dorchester - Married/Head of Household (DORCHESTER-MARRIED)</p> <p>Dorchester - Single or Married w/h at Single rate (DORCHESTER-SINGLE)</p>

## Maryland (MD)

	Frederick - Married/Head of Household (FREDERICK-MARRIED)
	Frederick - Single or Married w/h at Single rate (FREDERICK-SINGLE)
	Garrett - Married/Head of Household (GARRETT-MARRIED)
	Garrett - Single or Married w/h at Single rate (GARRETT-SINGLE)
	Harford - Married/Head of Household (HARFORD-MARRIED)
	Harford - Single or Married w/h at Single rate (HARFORD-SINGLE)
	Howard - Married/Head of Household (HOWARD-MARRIED)
	Howard - Single or Married w/h at Single rate (HOWARD-SINGLE)
	Kent - Married/Head of Household (KENT-MARRIED)
	Kent - Single or Married w/h at Single rate (KENT-SINGLE)
	Montgomery - Married/Head of Household (MONTGOMERY-MARRIED)
	Montgomery - Single or Married w/h at Single rate (MONTGOMERY-SINGLE)
	Non-Resident - Married/Head of Household (NON-RESIDENT-MARRIED)
	Non-Resident-Single or Married w/h at Single rate (NON-RESIDENT-SINGLE)
	Prince George's - Married/Head of Household (PRINCE GEORGE'S-MARRIED)
	Prince George's - Single or Mar w/h at Single rate (PRINCE GEORGE'S-SINGLE)
	Queen Anne's - Married/Head of Household (QUEEN ANNE'S-MARRIED)
	Queen Anne's - Single or Mar w/h at Single rate (QUEEN ANNE'S-SINGLE)
	Saint Mary's - Married/Head of Household (SAINT MARY'S-MARRIED)
	Saint Mary's-Single or Married w/h at Single rate (SAINT MARY'S-SINGLE)
	Somerset - Married/Head of Household (SOMERSET-MARRIED)
	Somerset - Single or Married w/h at Single rate (SOMERSET-SINGLE)
	Talbot - Married/Head of Household (TALBOT-MARRIED)
	Talbot - Single or Married w/h at Single rate
	Washington - Married/Head of Household (WASHINGTON-MARRIED)
	Washington - Single or Married w/h at Single rate (WASHINGTON-SINGLE)
	Wicomico - Married/Head of Household (WICOMICO-MARRIED)
	Wicomico - Single or Married w/h at Single rate (WICOMICO-SINGLE)
	Worcester - Married/Head of Household (WORCESTER-MARRIED)
	Worcester - Single or Married w/h at Single rate (WORCESTER-SINGLE)
	Work In Delaware - Married/Head of Household (WORK IN DELAWARE-MARRIED)
	Work In Delaware - Single or Married w/h at Single rate (WORK IN DELAWARE-SINGLE)

## Maryland (MD)

Withholding State Exemptions	Enter the number of exemptions an employee is claiming on the MW507.
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## State Taxes

### State: MD (MARYLAND)

Effective Date	01/01/2023
Unemployment Limit	8,500.00
Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent MARYLAND State Taxes record. The value can be edited if necessary.
Supplemental Tax Rate	0.0000%
Tax Based On	G
Round W/H Amount	N
Federal W/H Credit Limit	0.00
FICA W/H Credit Limit	0.00
Exempt Amount Married	0.00
Exempt Amount Single	0.00
Exempt Amount Other	0.00
Dependent Credit Amount	0.00
Credit Amount	0.00
No Standard Deduction if Zero Exemptions	N
Apply Federal Supplemental Tax Rate to Bonus Checks	N
Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00

**MARYLAND (MD) - ALLEGANY COUNTY**

Maryland –  
Allegany County

State Tax  
Withholding  
Adjustments

**State:** MD

**Type:** Supplemental Tax Rate

**Effective Date:** 01/01/2023

**Filing Status:** Allegany - Married/Head of Household

**Wage Type:** Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8000%

**State:** MD

**Type:** Supplemental Tax Rate

**Effective Date:** 01/01/2023

**Filing Status:** Allegany - Single or Married w/h at Single rate

**Wage Type:** Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8000%

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Allegany - Married/Head of Household

**Wage Type:** Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

# Maryland (MD)

0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000 %
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**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Allegany - Single or Married w/h at Single rate  
**Wage Type:** Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000 %

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Allegany - Married/Head of Household  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000 %

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Allegany - Single or Married w/h at Single rate  
**Wage Type:** Gross Wages

# Maryland (MD)

	<table><tr><th>For Annualized Wage Over/ Wage Basis</th><th>Base Amt</th><th>Amt Per Credit/ Exemption</th><th>% of Excess</th><th>1<sup>st</sup> Ex-empt Override (Y/N)</th><th>1<sup>st</sup> Ex-empt Override Amt</th><th>Other Amt 1</th><th>Other Amt 2</th><th>Other Rate 1</th></tr><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.0000%</td></tr></table>	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%										
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1																					
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%																					
Maryland – Allegany County State Standard Deductions	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Allegany - Married/Head of Household</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table> <p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Allegany - Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table>									For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																									
0.00	0.00	15.00%	1,700.00	2,550.00																									
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																									
0.00	0.00	15.00%	1,700.00	2,550.00																									
Maryland – Allegany County State Tax Tables	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Allegany - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.8000%</td></tr><tr><td>150,000.00</td><td>11,700.00</td><td>8.0500%</td></tr><tr><td>175,000.00</td><td>13,712.50</td><td>8.3000%</td></tr><tr><td>225,000.00</td><td>17,862.50</td><td>8.5500%</td></tr><tr><td>300,000.00</td><td>24,275.00</td><td>8.8000%</td></tr></table>									For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.8000%	150,000.00	11,700.00	8.0500%	175,000.00	13,712.50	8.3000%	225,000.00	17,862.50	8.5500%	300,000.00	24,275.00	8.8000%		
For Taxable Income Over	Base Tax	Percent of Excess																											
0.00	0.00	7.8000%																											
150,000.00	11,700.00	8.0500%																											
175,000.00	13,712.50	8.3000%																											
225,000.00	17,862.50	8.5500%																											
300,000.00	24,275.00	8.8000%																											

## Maryland (MD)

<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Allegany - Single or Married w/h at Single rate		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.8000%
100,000.00	7,800.00	8.0500%
125,000.00	9,812.50	8.3000%
150,000.00	11,887.50	8.5500%
250,000.00	20,437.50	8.8000%

## MARYLAND (MD) - ANNE ARUNDEL COUNTY

Maryland –  
Anne Arundel  
County  
  
State Tax  
Withholding  
Adjustments

**State:** MD

**Type:** Supplemental Tax Rate

**Effective Date:** 01/01/2023

**Filing Status:** Anne Arundel - Married/Head of Household

Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
Bonus	0.00	8.5000%
Bonus	50,000.00	8.6000%

**State:** MD

**Type:** Supplemental Tax Rate

**Effective Date:** 01/01/2023

**Filing Status:** Anne Arundel-Single or Married w/h at Single rate

Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
Bonus	0.00	8.5000%
Bonus	50,000.00	8.6000%

# Maryland (MD)

	<b>State:</b> MD <b>Type:</b> Personal Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Anne Arundel - Married/Head of Household				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	3,200.00	0.00%
	<b>State:</b> MD <b>Type:</b> Personal Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Anne Arundel-Single or Married w/h at Single rate				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	3,200.00	0.00%
	<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Anne Arundel - Married/Head of Household				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	5,000.00	0.00	0.00	0.00%
	<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023				

# Maryland (MD)

	<b>Filing Status:</b> Anne Arundel-Single or Married w/h at Single rate				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	5,000.00	0.00	0.00	0.00%
Maryland – Anne Arundel County State Standard Deductions	<b>State:</b> MD				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> Anne Arundel - Married/Head of Household				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,700.00	2,550.00
	<b>State:</b> MD				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> Anne Arundel-Single or Married w/h at Single rate				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,700.00	2,550.00
Maryland – Anne Arundel County State Tax Tables	<b>State:</b> MD				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> Anne Arundel - Married/Head of Household				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.5000%		
	50,000.00	3,750.00	7.6000%		
	150,000.00	11,350.00	7.8500%		
	175,000.00	13,312.50	8.1000%		
	225,000.00	17,362.50	8.3500%		

# Maryland (MD)

	300,000.00	23,625.00	8.6000%
<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Anne Arundel-Single or Married w/h at Single rate			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.5000%
	50,000.00	3,750.00	7.6000%
	100,000.00	7,550.00	7.8500%
	125,000.00	9,512.50	8.1000%
	150,000.00	11,537.50	8.3500%
	250,000.00	19,887.50	8.6000%

## MARYLAND (MD) - BALTIMORE CITY

Maryland –  
Baltimore City  
  
State Tax  
Withholding  
Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Baltimore City - Married/Head of Household

Wage Type: Bonus

For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Baltimore City - Single or Married w/h at Single rate

Wage Type: Bonus

# Maryland (MD)

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Baltimore City - Married/Head of Household

**Wage Type:** Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Baltimore City - Single or Married w/h at Single rate

**Wage Type:** Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD

**Type:** Low Income Exemption

**Effective Date:** 01/01/2023

Maryland (MD)

	<b>Filing Status:</b> Baltimore City - Married/Head of Household				
	<b>Wage Type:</b> Gross Wages				
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)
					1 <sup>st</sup> Ex-empt Override Amt
	5,000.00	0.00	0.00	0.00%	N
					0.00
					0.00
					0.00
					0.0000%
	<b>State:</b> MD				
	<b>Type:</b> Low Income Exemption				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> Baltimore City - Single or Married w/h at Single rate				
	<b>Wage Type:</b> Gross Wages				
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)
					1 <sup>st</sup> Ex-empt Override Amt
	5,000.00	0.00	0.00	0.00%	N
					0.00
					0.00
					0.00
					0.0000%
Maryland – Baltimore City State Standard Deductions	<b>State:</b> MD				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> Baltimore City - Married/Head of Household				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,700.00	2,550.00
	<b>State:</b> MD				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> Baltimore City - Single or Married w/h at Single rate				
	For Annualized	Base Amount	Percent Over	Minimum	Maximum

## Maryland (MD)

	Wage Over		Excess		
	0.00	0.00	15.00%	1,700.00	2,550.00
Maryland – Baltimore City  State Tax Tables	<b>State:</b> MD				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> Baltimore City - Married/Head of Household				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.9500%		
	150,000.00	11,925.00	8.2000%		
	175,000.00	13,975.00	8.4500%		
	225,000.00	18,200.00	8.7000%		
	300,000.00	24,725.00	8.9500%		
	<b>State:</b> MD				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> Baltimore City - Single or Married w/h at Single rate				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.9500%		
	100,000.00	7,950.00	8.2000%		
125,000.00	10,000.00	8.4500%			
150,000.00	12,112.50	8.7000%			
250,000.00	20,812.50	8.9500%			

**MARYLAND (MD) - BALTIMORE COUNTY**

Maryland – Baltimore County  State Tax Withholding Adjustments	<b>State:</b> MD <b>Type:</b> Supplemental Tax Rate <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Baltimore Co - Married/Head of Household <b>Wage Type:</b> Bonus								
	For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit / Exem p-tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.9500%
	<b>State:</b> MD <b>Type:</b> Supplemental Tax Rate <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Baltimore Co-Single or Married w/h at Single rate <b>Wage Type:</b> Bonus								
	For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit / Exem p-tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.9500%
	<b>State:</b> MD <b>Type:</b> Personal Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Baltimore Co - Married/Head of Household <b>Wage Type:</b> Gross								
	For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%
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**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Baltimore Co-Single or Married w/h at Single rate  
**Wage Type:** Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Baltimore Co - Married/Head of Household  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Baltimore Co-Single or Married w/h at Single rate  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/	% of Excess	1 <sup>st</sup> Ex-empt Overri	1 <sup>st</sup> Ex-empt Overri	Other Amt 1	Other Amt 2	Other Rate 1
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# Maryland (MD)

			Exemp -tion		de (Y/N)	de Amt																							
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%																				
Maryland – Baltimore County  State Standard Deductions	<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Baltimore Co - Married/Head of Household <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table> <b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Baltimore Co-Single or Married w/h at Single rate <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table>									For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																									
0.00	0.00	15.00%	1,700.00	2,550.00																									
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																									
0.00	0.00	15.00%	1,700.00	2,550.00																									
Maryland – Baltimore County  State Tax Tables	<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Baltimore Co - Married/Head of Household <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>7.9500%</td></tr><tr><td>150,000.00</td><td>11,925.00</td><td>8.2000%</td></tr><tr><td>175,000.00</td><td>13,975.00</td><td>8.4500%</td></tr><tr><td>225,000.00</td><td>18,200.00</td><td>8.7000%</td></tr><tr><td>300,000.00</td><td>24,725.00</td><td>8.9500%</td></tr></table> <b>State:</b> MD									For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.9500%	150,000.00	11,925.00	8.2000%	175,000.00	13,975.00	8.4500%	225,000.00	18,200.00	8.7000%	300,000.00	24,725.00	8.9500%		
For Taxable Income Over	Base Tax	Percent of Excess																											
0.00	0.00	7.9500%																											
150,000.00	11,925.00	8.2000%																											
175,000.00	13,975.00	8.4500%																											
225,000.00	18,200.00	8.7000%																											
300,000.00	24,725.00	8.9500%																											

# Maryland (MD)

<b>Effective Date:</b> 01/01/2023		
<b>Filing Status:</b> Baltimore Co-Single or Married w/h at Single rate		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.9500%
100,000.00	7,950.00	8.2000%
125,000.00	10,000.00	8.4500%
150,000.00	12,112.50	8.7000%
250,000.00	20,812.50	8.9500%

## MARYLAND (MD) - CALVERT COUNTY

Maryland – Calvert County  
State Tax Withholding Adjustments

State: MD  
Type: Supplemental Tax Rate  
Effective Date: 01/01/2023  
Filing Status: Calvert - Married/Head of Household  
Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.7500%

State: MD  
Type: Supplemental Tax Rate  
Effective Date: 01/01/2023  
Filing Status: Calvert - Single or Married w/h at Single rate  
Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
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# Maryland (MD)

0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.7500%
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**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Calvert - Married/Head of Household

**Wage Type:** Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Calvert - Single or Married w/h at Single rate

**Wage Type:** Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD

**Type:** Low Income Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Calvert - Married/Head of Household

**Wage Type:** Gross Wages

For Annualized Wage	Base Amt	Amt Per Credit/	% of Excess	1 <sup>st</sup> Ex-empt	1 <sup>st</sup> Ex-empt	Other Amt 1	Other Amt 2	Other Rate 1
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Maryland (MD)

	Over/ Wage Basis		Exemp-tion		Overri de (Y/N)	Overri de Amt			
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
	<b>State:</b> MD								
	<b>Type:</b> Low Income Exemption								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Calvert - Single or Married w/h at Single rate								
	<b>Wage Type:</b> Gross Wages								
	For Annua-lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp-tion	% of Ex-cess	1 <sup>st</sup> Ex-empt Overri de (Y/N)	1 <sup>st</sup> Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
Maryland – Calvert County  State Standard Deductions	<b>State:</b> MD								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Calvert - Married/Head of Household								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum				
	0.00	0.00	15.00%	1,700.00	2,550.00				
	<b>State:</b> MD								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Calvert - Single or Married w/h at Single rate								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum				
0.00	0.00	15.00%	1,700.00	2,550.00					

Maryland (MD)

Maryland – Calvert County  State Tax Tables	<b>State:</b> MD		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Calvert - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.7500%
	150,000.00	11,625.00	8.0000%
	175,000.00	13,625.00	8.2500%
	225,000.00	17,750.00	8.5000%
	300,000.00	24,125.00	8.7500%
	<b>State:</b> MD		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Calvert - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.7500%
	100,000.00	7,750.00	8.0000%
	125,000.00	9,750.00	8.2500%
	150,000.00	11,812.50	8.5000%
	250,000.00	20,312.50	8.7500%

**MARYLAND (MD) - CAROLINE COUNTY**

Maryland – Caroline County  State Tax Withholding Adjustments	<b>State:</b> MD								
	<b>Type:</b> Supplemental Tax Rate								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Caroline - Married/Head of Household								
	<b>Wage Type:</b> Bonus								
	For Annua- lized Wage	Base Amt	Amt Per Credit/	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri	1 <sup>st</sup> Ex- empt Overri	Other Amt 1	Other Amt 2	Other Rate 1

# Maryland (MD)

Over/ Wage Basis		Exemp- tion		de (Y/N)	de Amt			
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

**State:** MD  
**Type:** Supplemental Tax Rate  
**Effective Date:** 01/01/2023  
**Filing Status:** Caroline - Single or Married w/h at Single rate  
**Wage Type:** Bonus

For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Caroline - Married/Head of Household  
**Wage Type:** Gross

For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Caroline - Single or Married w/h at Single rate  
**Wage Type:** Gross

# Maryland (MD)

	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%
<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Caroline - Married/Head of Household <b>Wage Type:</b> Gross Wages									
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Caroline - Single or Married w/h at Single rate <b>Wage Type:</b> Gross Wages									
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

Maryland (MD)

Maryland – Caroline County  State Standard Deductions	<b>State:</b> MD			
	<b>Effective Date:</b> 01/01/2023			
	<b>Filing Status:</b> Caroline - Married/Head of Household			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
				Maximum
	0.00	0.00	15.00%	1,700.00
				2,550.00
	<b>State:</b> MD			
	<b>Effective Date:</b> 01/01/2023			
	<b>Filing Status:</b> Caroline - Single or Married w/h at Single rate			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
				Maximum
	0.00	0.00	15.00%	1,700.00
				2,550.00

Maryland (MD)

Maryland – Caroline County  State Tax Tables	<b>State:</b> MD		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Caroline - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	150,000.00	11,925.00	8.2000%
	175,000.00	13,975.00	8.4500%
	225,000.00	18,200.00	8.7000%
	300,000.00	24,725.00	8.9500%
	<b>State:</b> MD		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Caroline - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	100,000.00	7,950.00	8.2000%
	125,000.00	10,000.00	8.4500%
	150,000.00	12,112.50	8.7000%
	250,000.00	20,812.50	8.9500%

**MARYLAND (MD) - CARROLL COUNTY**

Maryland – Carroll County  State Tax Withholding Adjustments	<b>State:</b> MD								
	<b>Type:</b> Supplemental Tax Rate								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Carroll - Married/Head of Household								
	<b>Wage Type:</b> Bonus								
	For Annu- alized Wage	Base Amt	Amt Per Credit/	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri	1 <sup>st</sup> Ex- empt Overri	Other Amt 1	Other Amt 2	Other Rate 1

# Maryland (MD)

Over/ Wage Basis		Exemp- tion		de (Y/N)	de Amt			
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8000%

**State:** MD  
**Type:** Supplemental Tax Rate  
**Effective Date:** 01/01/2023  
**Filing Status:** Carroll - Single or Married w/h at Single rate  
**Wage Type:** Bonus

For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8000%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Carroll - Married/Head of Household  
**Wage Type:** Gross

For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Carroll - Single or Married w/h at Single rate  
**Wage Type:** Gross

# Maryland (MD)

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Carroll - Married/Head of Household  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Carroll - Single or Married w/h at Single rate  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

# Maryland (MD)

Maryland – Carroll County  State Standard Deductions	<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Carroll - Married/Head of Household																	
	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table> <b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Carroll - Single or Married w/h at Single rate	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00							
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum														
0.00	0.00	15.00%	1,700.00	2,550.00														
Maryland – Carroll County  State Tax Tables	<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Carroll - Married/Head of Household																	
	<table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.8000%</td></tr><tr><td>150,000.00</td><td>11,700.00</td><td>8.0500%</td></tr><tr><td>175,000.00</td><td>13,712.50</td><td>8.3000%</td></tr><tr><td>225,000.00</td><td>17,862.50</td><td>8.5500%</td></tr><tr><td>300,000.00</td><td>24,275.00</td><td>8.8000%</td></tr></table> <b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Carroll - Single or Married w/h at Single rate	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.8000%	150,000.00	11,700.00	8.0500%	175,000.00	13,712.50	8.3000%	225,000.00	17,862.50	8.5500%	300,000.00	24,275.00
For Taxable Income Over	Base Tax	Percent of Excess																
0.00	0.00	7.8000%																
150,000.00	11,700.00	8.0500%																
175,000.00	13,712.50	8.3000%																
225,000.00	17,862.50	8.5500%																
300,000.00	24,275.00	8.8000%																

# Maryland (MD)

	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.8000%
	100,000.00	7,800.00	8.0500%
	125,000.00	9,812.50	8.3000%
	150,000.00	11,887.50	8.5500%
	250,000.00	20,437.50	8.8000%

## MARYLAND (MD) - CECIL COUNTY

Maryland – Cecil County

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Cecil - Married/Head of Household

Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
Bonus	0.00	8.6000%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Cecil - Single or Married w/h at Single rate

Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
Bonus	0.00	8.6000%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2023

Filing Status: Cecil - Married/Head of Household

Wage Type: Gross

For Annu- alized Wage Over/	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
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Maryland (MD)

Wage Basis									
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%	

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Cecil - Single or Married w/h at Single rate  
**Wage Type:** Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Cecil - Married/Head of Household  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Cecil - Single or Married w/h at Single rate  
**Wage Type:** Gross Wages

# Maryland (MD)

	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
Maryland – Cecil County  State Standard Deductions	<b>State:</b> MD								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Cecil - Married/Head of Household								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum				
	0.00	0.00	15.00%	1,700.00	2,550.00				
	<b>State:</b> MD								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Cecil - Single or Married w/h at Single rate								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum				
	0.00	0.00	15.00%	1,700.00	2,550.00				

## Maryland (MD)

Maryland – Cecil County  State Tax Tables	<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Cecil - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.6000%
	150,000.00	11,400.00	7.8500%
	175,000.00	13,362.50	8.1000%
	225,000.00	17,412.50	8.3500%
	300,000.00	23,675.00	8.6000%
	<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Cecil - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.6000%
	100,000.00	7,600.00	7.8500%
	125,000.00	9,562.50	8.1000%
	150,000.00	11,587.50	8.3500%
	250,000.00	19,937.50	8.6000%

## MARYLAND (MD) - CHARLES COUNTY

Maryland – Charles County  State Tax Withholding Adjustments	<b>State:</b> MD <b>Type:</b> Supplemental Tax Rate <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Charles - Married/Head of Household <b>Wage Type:</b> Bonus								
	For Annualized Wage	Base Amt	Amt Per Credit/	% of Excess	1 <sup>st</sup> Ex-empt Overri	1 <sup>st</sup> Ex-empt Overri	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

Over/ Wage Basis		Exemp- tion		de (Y/N)	de Amt			
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8000%

**State:** MD

**Type:** Supplemental Tax Rate

**Effective Date:** 01/01/2023

**Filing Status:** Charles - Single or Married w/h at Single rate

**Wage Type:** Bonus

For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri- de (Y/N)	1 <sup>st</sup> Ex- empt Overri- de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8000%

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Charles - Married/Head of Household

**Wage Type:** Gross

For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri- de (Y/N)	1 <sup>st</sup> Ex- empt Overri- de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Charles - Single or Married w/h at Single rate

**Wage Type:** Gross

For Annua- lized	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 <sup>st</sup> Ex- empt	1 <sup>st</sup> Ex- empt	Other Amt 1	Other Amt 2	Other Rate 1
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Maryland (MD)

	Wage Over/ Wage Basis				Overri de (Y/N)	Overri de Amt			
	0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%
<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Charles - Married/Head of Household <b>Wage Type:</b> Gross Wages									
	For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- -tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Charles - Single or Married w/h at Single rate <b>Wage Type:</b> Gross Wages									
	For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- -tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
Maryland – Charles County  State Standard Deductions	<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Charles - Married/Head of Household								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum			
	0.00	0.00	15.00%	1,700.00		2,550.00			

# Maryland (MD)

	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Charles - Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00																										
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																	
0.00	0.00	15.00%	1,700.00	2,550.00																																	
Maryland – Charles County  State Tax Tables	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Charles - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.8000%</td></tr><tr><td>150,000.00</td><td>11,700.00</td><td>8.0500%</td></tr><tr><td>175,000.00</td><td>13,712.50</td><td>8.3000%</td></tr><tr><td>225,000.00</td><td>17,862.50</td><td>8.5500%</td></tr><tr><td>300,000.00</td><td>24,275.00</td><td>8.8000%</td></tr></table> <p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Charles - Single or Married w/h at Single rate</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.8000%</td></tr><tr><td>100,000.00</td><td>7,800.00</td><td>8.0500%</td></tr><tr><td>125,000.00</td><td>9,812.50</td><td>8.3000%</td></tr><tr><td>150,000.00</td><td>11,887.50</td><td>8.5500%</td></tr><tr><td>250,000.00</td><td>20,437.50</td><td>8.8000%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.8000%	150,000.00	11,700.00	8.0500%	175,000.00	13,712.50	8.3000%	225,000.00	17,862.50	8.5500%	300,000.00	24,275.00	8.8000%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.8000%	100,000.00	7,800.00	8.0500%	125,000.00	9,812.50	8.3000%	150,000.00	11,887.50	8.5500%	250,000.00	20,437.50	8.8000%
For Taxable Income Over	Base Tax	Percent of Excess																																			
0.00	0.00	7.8000%																																			
150,000.00	11,700.00	8.0500%																																			
175,000.00	13,712.50	8.3000%																																			
225,000.00	17,862.50	8.5500%																																			
300,000.00	24,275.00	8.8000%																																			
For Taxable Income Over	Base Tax	Percent of Excess																																			
0.00	0.00	7.8000%																																			
100,000.00	7,800.00	8.0500%																																			
125,000.00	9,812.50	8.3000%																																			
150,000.00	11,887.50	8.5500%																																			
250,000.00	20,437.50	8.8000%																																			

**MARYLAND (MD) - DORCHESTER COUNTY**

Maryland – Dorchester County  State Tax Withholding Adjustments	<b>State:</b> MD <b>Type:</b> Supplemental Tax Rate <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Dorchester - Married/Head of Household <b>Wage Type:</b> Bonus								
	For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit / Exem- p-tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri- de (Y/N)	1 <sup>st</sup> Ex- empt Overri- de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.9500%
	<b>State:</b> MD <b>Type:</b> Supplemental Tax Rate <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Dorchester - Single or Married w/h at Single rate <b>Wage Type:</b> Bonus								
	For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit / Exem- p-tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri- de (Y/N)	1 <sup>st</sup> Ex- empt Overri- de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.9500%
	<b>State:</b> MD <b>Type:</b> Personal Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Dorchester - Married/Head of Household <b>Wage Type:</b> Gross								
	For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri- de (Y/N)	1 <sup>st</sup> Ex- empt Overri- de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Dorchester - Single or Married w/h at Single rate

**Wage Type:** Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD

**Type:** Low Income Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Dorchester - Married/Head of Household

**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD

**Type:** Low Income Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Dorchester - Single or Married w/h at Single rate

**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

Maryland (MD)

<p>Maryland – Dorchester County</p> <p>State Standard Deductions</p>	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Dorchester - Married/Head of Household</p>				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,700.00	2,550.00
	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Dorchester - Single or Married w/h at Single rate</p>				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,700.00	2,550.00

# Maryland (MD)

Maryland – Dorchester County  State Tax Tables	<b>State:</b> MD		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Dorchester - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	150,000.00	11,925.00	8.2000%
	175,000.00	13,975.00	8.4500%
	225,000.00	18,200.00	8.7000%
	300,000.00	24,725.00	8.9500%
	 <b>State:</b> MD		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Dorchester - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%

100,000.00	7,950.00	8.2000%
125,000.00	10,000.00	8.4500%
150,000.00	12,112.50	8.7000%
250,000.00	20,812.50	8.9500%

## MARYLAND (MD) - FREDERICK COUNTY

Maryland – Frederick County  State Tax Withholding Adjustments	<b>State:</b> MD		
	<b>Type:</b> Supplemental Tax Rate		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Frederick - Married/Head of Household		
	Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
	Bonus	0.00	8.5000%

Bonus	100,000.00	8.7500%
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**State:** MD  
**Type:** Supplemental Tax Rate  
**Effective Date:** 01/01/2023  
**Filing Status:** Frederick - Single or Married w/h at Single rate  
**Wage Type:** Bonus

Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
Bonus	0.00	8.5000%
Bonus	50,000.00	8.7500%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Frederick - Married/Head of Household

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/ Exemption	Percent of Excess
Gross Wages	0.00	0.00	3,200.00	0.00%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Frederick - Single or Married w/h at Single rate

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/ Exemption	Percent of Excess
Gross Wages	0.00	0.00	3,200.00	0.00%

**State:** MD  
**Type:** Low Income Exemption

# Maryland (MD)

	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> Frederick - Married/Head of Household				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	5,000.00	0.00	0.00	0.00%
	 <b>State:</b> MD				
	<b>Type:</b> Low Income Exemption				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> Frederick - Single or Married w/h at Single rate				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	5,000.00	0.00	0.00	0.00%

Maryland – Frederick County  State Standard Deductions	<b>State:</b> MD				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> Frederick - Married/Head of Household				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,700.00	2,550.00
	 <b>State:</b> MD				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> Frederick - Single or Married w/h at Single rate				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,700.00	2,550.00

# Maryland (MD)

Maryland – Frederick County  State Tax Tables	<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Frederick - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.5000%
	100,000.00	7,750.00	7.7500%
	150,000.00	11,625.00	8.0000%
	175,000.00	13,625.00	8.2500%
	225,000.00	17,750.00	8.5000%
	300,000.00	24,125.00	8.7500%
	<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Frederick - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.5000%
	50,000.00	3,875.00	7.7500%
	100,000.00	7,750.00	8.0000%
	125,000.00	9,750.00	8.2500%
	150,000.00	11,812.50	8.5000%
	250,000.00	20,312.50	8.7500%

## MARYLAND (MD) - GARRETT COUNTY

Maryland – Garrett County  State Tax Withholding Adjustments	<b>State:</b> MD
	<b>Type:</b> Supplemental Tax Rate
	<b>Effective Date:</b> 01/01/2023
	<b>Filing Status:</b> Garrett - Married/Head of Household
	<b>Wage Type:</b> Bonus

# Maryland (MD)

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.4000%

**State:** MD  
**Type:** Supplemental Tax Rate  
**Effective Date:** 01/01/2023  
**Filing Status:** Garrett - Single or Married w/h at Single rate  
**Wage Type:** Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.4000%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Garrett - Married/Head of Household  
**Wage Type:** Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD  
**Type:** Personal Exemption

<b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Garrett - Single or Married w/h at Single rate <b>Wage Type:</b> Gross								
For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%
<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Garrett - Married/Head of Household <b>Wage Type:</b> Gross Wages								
For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Garrett - Single or Married w/h at Single rate <b>Wage Type:</b> Gross Wages								
For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

## Maryland (MD)

Maryland – Garrett County  State Standard Deductions	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Garrett - Married/Head of Household</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table> <p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Garrett - Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,700.00	2,550.00																	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,700.00	2,550.00																	
Maryland – Garrett County  State Tax Tables	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Garrett - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.4000%</td></tr><tr><td>150,000.00</td><td>11,100.00</td><td>7.6500%</td></tr><tr><td>175,000.00</td><td>13,012.50</td><td>7.9000%</td></tr><tr><td>225,000.00</td><td>16,962.50</td><td>8.1500%</td></tr><tr><td>300,000.00</td><td>23,075.00</td><td>8.4000%</td></tr></table> <p><b>State:</b> MD</p>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.4000%	150,000.00	11,100.00	7.6500%	175,000.00	13,012.50	7.9000%	225,000.00	16,962.50	8.1500%	300,000.00	23,075.00	8.4000%		
For Taxable Income Over	Base Tax	Percent of Excess																			
0.00	0.00	7.4000%																			
150,000.00	11,100.00	7.6500%																			
175,000.00	13,012.50	7.9000%																			
225,000.00	16,962.50	8.1500%																			
300,000.00	23,075.00	8.4000%																			

# Maryland (MD)

<b>Effective Date:</b> 01/01/2023		
<b>Filing Status:</b> Garrett - Single or Married w/h at Single rate		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.4000%
100,000.00	7,400.00	7.6500%
125,000.00	9,312.50	7.9000%
150,000.00	11,287.50	8.1500%
250,000.00	19,437.50	8.4000%

## MARYLAND (MD) - HARFORD COUNTY

Maryland – Harford County

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Harford - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Harford - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8500%
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**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Harford - Married/Head of Household  
**Wage Type:** Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Harford - Single or Married w/h at Single rate  
**Wage Type:** Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Harford - Married/Head of Household  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/	% of Excess	1 <sup>st</sup> Ex-empt Override	1 <sup>st</sup> Ex-empt Override	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

			Exemp -tion		de (Y/N)	de Amt			
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
	<b>State:</b> MD								
	<b>Type:</b> Low Income Exemption								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Harford - Single or Married w/h at Single rate								
	<b>Wage Type:</b> Gross Wages								
	For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp -tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
Maryland – Harford County  State Standard Deductions	<b>State:</b> MD								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Harford - Married/Head of Household								
	For Annualized Wage Over	Base Amount	Percent Over Excess		Minimum	Maximum			
	0.00	0.00	15.00%		1,700.00	2,550.00			
	<b>State:</b> MD								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Harford - Single or Married w/h at Single rate								
	For Annualized Wage Over	Base Amount	Percent Over Excess		Minimum	Maximum			
	0.00	0.00	15.00%		1,700.00	2,550.00			

Maryland (MD)

Maryland – Harford County State Tax Tables	<b>State:</b> MD		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Harford - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.8500%
	150,000.00	11,775.00	8.1000%
	175,000.00	13,800.00	8.3500%
	225,000.00	17,975.00	8.6000%
	300,000.00	24,425.00	8.8500%
	<b>State:</b> MD		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Harford - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.8500%
	100,000.00	7,850.00	8.1000%
	125,000.00	9,875.00	8.3500%
	150,000.00	11,962.50	8.6000%
	250,000.00	20,562.50	8.8500%

MARYLAND (MD) - HOWARD COUNTY

Maryland – Howard County State Tax Withholding Adjustments	<b>State:</b> MD								
	<b>Type:</b> Supplemental Tax Rate								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Howard - Married/Head of Household								
	<b>Wage Type:</b> Bonus								
	For Annua- lized	Base Amt	Amt Per Credit/	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri	1 <sup>st</sup> Ex- empt Overri	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

Wage Over/ Wage Basis		Exemption		de (Y/N)	de Amt			
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

**State:** MD  
**Type:** Supplemental Tax Rate  
**Effective Date:** 01/01/2023  
**Filing Status:** Howard - Single or Married w/h at Single rate  
**Wage Type:** Bonus

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Howard - Married/Head of Household  
**Wage Type:** Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Howard - Single or Married w/h at Single rate

Wage Type: Gross								
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Howard - Married/Head of Household  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Howard - Single or Married w/h at Single rate  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

# Maryland (MD)

Maryland – Howard County State Standard Deductions	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Howard - Married/Head of Household</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table> <p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Howard - Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,700.00	2,550.00																	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,700.00	2,550.00																	
Maryland – Howard County State Tax Tables	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Howard - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.9500%</td></tr><tr><td>150,000.00</td><td>11,925.00</td><td>8.2000%</td></tr><tr><td>175,000.00</td><td>13,975.00</td><td>8.4500%</td></tr><tr><td>225,000.00</td><td>18,200.00</td><td>8.7000%</td></tr><tr><td>300,000.00</td><td>24,725.00</td><td>8.9500%</td></tr></table> <p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Howard - Single or Married w/h at Single rate</p>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.9500%	150,000.00	11,925.00	8.2000%	175,000.00	13,975.00	8.4500%	225,000.00	18,200.00	8.7000%	300,000.00	24,725.00	8.9500%		
For Taxable Income Over	Base Tax	Percent of Excess																			
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# Maryland (MD)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.9500%
100,000.00	7,950.00	8.2000%
125,000.00	10,000.00	8.4500%
150,000.00	12,112.50	8.7000%
250,000.00	20,812.50	8.9500%

## MARYLAND (MD) - KENT COUNTY

Maryland – Kent County

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Kent - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit / Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.9500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Kent - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit / Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.9500%

	<p><b>State:</b> MD</p> <p><b>Type:</b> Personal Exemption</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Kent - Married/Head of Household</p> <p><b>Wage Type:</b> Gross</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <tr> <th style="width: 12.5%;">For Annualized Wage Over/ Wage Basis</th> <th style="width: 8%;">Base Amt</th> <th style="width: 12%;">Amt Per Credit/ Exemption</th> <th style="width: 10%;">% of Excess</th> <th style="width: 10%;">1<sup>st</sup> Ex-empt Override (Y/N)</th> <th style="width: 10%;">1<sup>st</sup> Ex-empt Override Amt</th> <th style="width: 8%;">Other Amt 1</th> <th style="width: 8%;">Other Amt 2</th> <th style="width: 10%;">Other Rate 1</th> </tr> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">3,200.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> </tr> </table> <p style="margin-top: 20px;"><b>State:</b> MD</p> <p><b>Type:</b> Personal Exemption</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Kent - Single or Married w/h at Single rate</p> <p><b>Wage Type:</b> Gross</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <tr> <th style="width: 12.5%;">For Annualized Wage Over/ Wage Basis</th> <th style="width: 8%;">Base Amt</th> <th style="width: 12%;">Amt Per Credit/ Exemption</th> <th style="width: 10%;">% of Excess</th> <th style="width: 10%;">1<sup>st</sup> Ex-empt Override (Y/N)</th> <th style="width: 10%;">1<sup>st</sup> Ex-empt Override Amt</th> <th style="width: 8%;">Other Amt 1</th> <th style="width: 8%;">Other Amt 2</th> <th style="width: 10%;">Other Rate 1</th> </tr> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">3,200.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> </tr> </table> <p style="margin-top: 20px;"><b>State:</b> MD</p> <p><b>Type:</b> Low Income Exemption</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Kent - Married/Head of Household</p> <p><b>Wage Type:</b> Gross Wages</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <tr> <th style="width: 12.5%;">For Annualized Wage Over/ Wage Basis</th> <th style="width: 8%;">Base Amt</th> <th style="width: 12%;">Amt Per Credit/ Exemption</th> <th style="width: 10%;">% of Excess</th> <th style="width: 10%;">1<sup>st</sup> Ex-empt Override (Y/N)</th> <th style="width: 10%;">1<sup>st</sup> Ex-empt Override Amt</th> <th style="width: 8%;">Other Amt 1</th> <th style="width: 8%;">Other Amt 2</th> <th style="width: 10%;">Other Rate 1</th> </tr> <tr> <td style="height: 40px;"></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </table>	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1									
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0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%																																															
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# Maryland (MD)

	<table><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.000 0%</td></tr></table> <p><b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Kent - Single or Married w/h at Single rate <b>Wage Type:</b> Gross Wages</p> <table><tr><td>For Annualized Wage Over/ Wage Basis</td><td>Base Amt</td><td>Amt Per Credit/ Exemption</td><td>% of Excess</td><td>1<sup>st</sup> Ex-empt Override (Y/N)</td><td>1<sup>st</sup> Ex-empt Override Amt</td><td>Other Amt 1</td><td>Other Amt 2</td><td>Other Rate 1</td></tr><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.000 0%</td></tr></table>	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%																				
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1																				
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%																				
Maryland – Kent County  State Standard Deductions	<p><b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Kent - Married/Head of Household</p> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table> <p><b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Kent - Single or Married w/h at Single rate</p> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00							
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Maryland – Kent County  State Tax Tables	<p><b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Kent - Married/Head of Household</p>																											

# Maryland (MD)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.9500%
150,000.00	11,925.00	8.2000%
175,000.00	13,975.00	8.4500%
225,000.00	18,200.00	8.7000%
300,000.00	24,725.00	8.9500%

**State:** MD  
**Effective Date:** 01/01/2023  
**Filing Status:** Kent - Single or Married w/h at Single rate

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.9500%
100,000.00	7,950.00	8.2000%
125,000.00	10,000.00	8.4500%
150,000.00	12,112.50	8.7000%
250,000.00	20,812.50	8.9500%

## MARYLAND (MD) - MONTGOMERY COUNTY

Maryland – Montgomery County  State Tax Withholding Adjustments	<b>State:</b> MD								
	<b>Type:</b> Supplemental Tax Rate								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Montgomery - Married/Head of Household								
	<b>Wage Type:</b> Bonus								
	For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

**State:** MD

**Type:** Supplemental Tax Rate

**Effective Date:** 01/01/2023

**Filing Status:** Montgomery - Single or Married w/h at Single rate

**Wage Type:** Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Montgomery - Married/Head of Household

**Wage Type:** Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Montgomery - Single or Married w/h at Single rate

**Wage Type:** Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
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# Maryland (MD)

	Wage Basis								
	0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%
	<b>State:</b> MD								
	<b>Type:</b> Low Income Exemption								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Montgomery - Married/Head of Household								
	<b>Wage Type:</b> Gross Wages								
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
	<b>State:</b> MD								
<b>Type:</b> Low Income Exemption									
<b>Effective Date:</b> 01/01/2023									
<b>Filing Status:</b> Montgomery - Single or Married w/h at Single rate									
<b>Wage Type:</b> Gross Wages									
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%	
Maryland – Montgomery County  State Standard Deductions	<b>State:</b> MD								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Montgomery - Married/Head of Household								
	For Annualized Wage Over	Base Amount	Percent Over Excess						
	0.00	0.00	15.00%	1,700.00	2,550.00				

# Maryland (MD)

	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Montgomery - Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00																										
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For Taxable Income Over	Base Tax	Percent of Excess																																			
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250,000.00	20,812.50	8.9500%																																			

**MARYLAND (MD) - MARYLAND NONRESIDENT**

Maryland – Nonresident

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Non-Resident - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.0000%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Non-Resident-Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.0000%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2023

Filing Status: Non-Resident - Married/Head of Household

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
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Maryland (MD)

0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%
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**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Non-Resident-Single or Married w/h at Single rate  
**Wage Type:** Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Non-Resident - Married/Head of Household  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Non-Resident-Single or Married w/h at Single rate  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/	% of Excess	1 <sup>st</sup> Ex-empt Overri	1 <sup>st</sup> Ex-empt Overri	Other Amt 1	Other Amt 2	Other Rate 1
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# Maryland (MD)

			Exemp -tion		de (Y/N)	de Amt				
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%	
Maryland – Nonresident  State Standard Deductions	<b>State:</b> MD									
	<b>Effective Date:</b> 01/01/2023									
	<b>Filing Status:</b> Non-Resident - Married/Head of Household									
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum					
	0.00	0.00	15.00%	1,700.00	2,550.00					
Maryland – Nonresident  State Tax Tables	<b>State:</b> MD									
	<b>Effective Date:</b> 01/01/2023									
	<b>Filing Status:</b> Non-Resident - Married/Head of Household									
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum					
	0.00	0.00	15.00%	1,700.00	2,550.00					
Maryland – Nonresident  State Tax Tables	<b>State:</b> MD									
	<b>Effective Date:</b> 01/01/2023									
	<b>Filing Status:</b> Non-Resident - Married/Head of Household									
	For Taxable Income Over		Base Tax		Percent of Excess					
	0.00		0.00		7.0000%					
	150,000.00		10,500.00		7.2500%					
	175,000.00		12,312.50		7.5000%					
225,000.00		16,062.50		7.7500%						
300,000.00		21,875.00		8.0000%						
Maryland – Nonresident  State Tax Tables	<b>State:</b> MD									

# Maryland (MD)

<b>Effective Date:</b> 01/01/2023		
<b>Filing Status:</b> Non-Resident-Single or Married w/h at Single rate		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.0000%
100,000.00	7,000.00	7.2500%
125,000.00	8,812.50	7.5000%
150,000.00	10,687.50	7.7500%
250,000.00	18,437.50	8.0000%

## MARYLAND (MD) - PRINCE GEORGE'S COUNTY

Maryland – Prince George’s County

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Prince George’s - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Prince George’s - Single or Mar w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
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0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%
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**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Prince George's - Married/Head of Household  
**Wage Type:** Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Prince George's - Single or Mar w/h at Single rate  
**Wage Type:** Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Prince George's - Married/Head of Household  
**Wage Type:** Gross Wages

For Annualized Wage	Base Amt	Amt Per Credit/	% of Excess	1 <sup>st</sup> Ex-empt	1 <sup>st</sup> Ex-empt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

	Over/ Wage Basis		Exemp-tion		Overri de (Y/N)	Overri de Amt			
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
	<b>State:</b> MD								
	<b>Type:</b> Low Income Exemption								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Prince George’s - Single or Mar w/h at Single rate								
	<b>Wage Type:</b> Gross Wages								
	For Annu-a-lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp-tion	% of Ex-cess	1 <sup>st</sup> Ex-empt Overri de (Y/N)	1 <sup>st</sup> Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
Maryland – Prince George’s County	<b>State:</b> MD								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Prince George’s - Married/Head of Household								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum				
	0.00	0.00	15.00%	1,700.00	2,550.00				
State Standard Deductions	<b>State:</b> MD								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Prince George’s - Single or Mar w/h at Single rate								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum				
	0.00	0.00	15.00%	1,700.00	2,550.00				

Maryland (MD)

Maryland – Prince George’s County State Tax Tables	<b>State:</b> MD		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Prince George’s - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	150,000.00	11,925.00	8.2000%
	175,000.00	13,975.00	8.4500%
	225,000.00	18,200.00	8.7000%
	300,000.00	24,725.00	8.9500%
	<b>State:</b> MD		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Prince George’s - Single or Mar w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	100,000.00	7,950.00	8.2000%
	125,000.00	10,000.00	8.4500%
	150,000.00	12,112.50	8.7000%
	250,000.00	20,812.50	8.9500%

**MARYLAND (MD) - QUEEN ANNE’S COUNTY**

Maryland – Queen Anne’s County State Tax Withholding Adjustments	<b>State:</b> MD								
	<b>Type:</b> Supplemental Tax Rate								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Queen Anne’s - Married/Head of Household								
	<b>Wage Type:</b> Bonus								
	For Annualized Wage	Base Amt	Amt Per Credit/	% of Ex-cess	1 <sup>st</sup> Ex-empt Overri	1 <sup>st</sup> Ex-empt Overri	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

Over/ Wage Basis		Exemp- tion		de (Y/N)	de Amt			
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

**State:** MD  
**Type:** Supplemental Tax Rate  
**Effective Date:** 01/01/2023  
**Filing Status:** Queen Anne's - Single or Mar w/h at Single rate  
**Wage Type:** Bonus

For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Queen Anne's - Married/Head of Household  
**Wage Type:** Gross

For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Queen Anne's - Single or Mar w/h at Single rate  
**Wage Type:** Gross

# Maryland (MD)

	For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%
<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Queen Anne's - Married/Head of Household <b>Wage Type:</b> Gross Wages									
	For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- -tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Queen Anne's - Single or Mar w/h at Single rate <b>Wage Type:</b> Gross Wages									
	For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- -tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

Maryland (MD)

<p>Maryland – Queen Anne’s County</p> <p>State Standard Deductions</p>	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Queen Anne’s - Married/Head of Household</p>			
	For Annualized	Base	Percent	
	Wage Over	Amount	Over Excess	Minimum
				Maximum
	0.00	0.00	15.00%	1,700.00
				2,550.00
	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Queen Anne’s - Single or Mar w/h at Single rate</p>			
	For Annualized	Base	Percent	
	Wage Over	Amount	Over Excess	Minimum
				Maximum
	0.00	0.00	15.00%	1,700.00
				2,550.00

Maryland (MD)

Maryland – Queen Anne’s County State Tax Tables	<b>State:</b> MD		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Queen Anne’s - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	150,000.00	11,925.00	8.2000%
	175,000.00	13,975.00	8.4500%
	225,000.00	18,200.00	8.7000%
	300,000.00	24,725.00	8.9500%
	<b>State:</b> MD		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Queen Anne’s - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	100,000.00	7,950.00	8.2000%
	125,000.00	10,000.00	8.4500%
	150,000.00	12,112.50	8.7000%
	250,000.00	20,812.50	8.9500%

**MARYLAND (MD) - ST. MARY’S COUNTY**

Maryland – St. Mary’s County State Tax Withholding Adjustments	<b>State:</b> MD		
	<b>Type:</b> Supplemental Tax Rate		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Saint Mary’s - Married/Head of Household		
	Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
	Bonus	0.00	8.7500%

**State:** MD

**Type:** Supplemental Tax Rate

**Effective Date:** 01/01/2023

**Filing Status:** Saint Mary's-Single or Married w/h at Single rate

Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
Bonus	0.00	8.7500%

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Saint Mary's - Married/Head of Household

**Wage Type:** Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 <sup>st</sup> Ex-empt Overri- de (Y/N)	1 <sup>st</sup> Ex-empt Overri- de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000 %

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Saint Mary's-Single or Married w/h at Single rate

**Wage Type:** Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 <sup>st</sup> Ex-empt Overri- de (Y/N)	1 <sup>st</sup> Ex-empt Overri- de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000 %

**State:** MD

<b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Saint Mary's - Married/Head of Household <b>Wage Type:</b> Gross Wages								
For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- -tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.00 00%
<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Saint Mary's-Single or Married w/h at Single rate <b>Wage Type:</b> Gross Wages								
For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- -tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

## Maryland (MD)

Maryland – St. Mary’s County  State Standard Deductions	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Saint Mary’s - Married/Head of Household</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table> <p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Saint Mary’s-Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																		
0.00	0.00	15.00%	1,700.00	2,550.00																		
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																		
0.00	0.00	15.00%	1,700.00	2,550.00																		
Maryland – St. Mary’s County  State Tax Tables	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Saint Mary’s - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.7500%</td></tr><tr><td>150,000.00</td><td>11,625.00</td><td>8.0000%</td></tr><tr><td>175,000.00</td><td>13,625.00</td><td>8.2500%</td></tr><tr><td>225,000.00</td><td>17,750.00</td><td>8.5000%</td></tr><tr><td>300,000.00</td><td>24,125.00</td><td>8.7500%</td></tr></table> <p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Saint Mary’s-Single or Married w/h at Single rate</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.7500%	150,000.00	11,625.00	8.0000%	175,000.00	13,625.00	8.2500%	225,000.00	17,750.00	8.5000%	300,000.00	24,125.00	8.7500%	For Taxable Income Over	Base Tax	Percent of Excess
For Taxable Income Over	Base Tax	Percent of Excess																				
0.00	0.00	7.7500%																				
150,000.00	11,625.00	8.0000%																				
175,000.00	13,625.00	8.2500%																				
225,000.00	17,750.00	8.5000%																				
300,000.00	24,125.00	8.7500%																				
For Taxable Income Over	Base Tax	Percent of Excess																				

# Maryland (MD)

	0.00	0.00	7.7500%
	100,000.00	7,750.00	8.0000%
	125,000.00	9,750.00	8.2500%
	150,000.00	11,812.50	8.5000%
	250,000.00	20,312.50	8.7500%

## MARYLAND (MD) - SOMERSET COUNTY

Maryland – Somerset County

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Somerset - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Somerset - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD

<b>Type:</b> Personal Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Somerset - Married/Head of Household <b>Wage Type:</b> Gross								
For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

<b>State:</b> MD <b>Type:</b> Personal Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Somerset - Single or Married w/h at Single rate <b>Wage Type:</b> Gross								
For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Somerset - Married/Head of Household <b>Wage Type:</b> Gross Wages								
For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- -tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

## Maryland (MD)

	<p><b>State:</b> MD</p> <p><b>Type:</b> Low Income Exemption</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Somerset - Single or Married w/h at Single rate</p> <p><b>Wage Type:</b> Gross Wages</p> <table><tr><th>For Annualized Wage Over/ Wage Basis</th><th>Base Amt</th><th>Amt Per Credit/ Exemption</th><th>% of Excess</th><th>1<sup>st</sup> Ex-empt Override (Y/N)</th><th>1<sup>st</sup> Ex-empt Override Amt</th><th>Other Amt 1</th><th>Other Amt 2</th><th>Other Rate 1</th></tr><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.0000%</td></tr></table>	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%		
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1													
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%													
Maryland – Somerset County  State Standard Deductions	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Somerset - Married/Head of Household</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table> <p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Somerset - Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,700.00	2,550.00																	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,700.00	2,550.00																	
Maryland – Somerset County  State Tax Tables	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Somerset - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess																	
For Taxable Income Over	Base Tax	Percent of Excess																			

# Maryland (MD)

	0.00	0.00	7.9500%
	150,000.00	11,925.00	8.2000%
	175,000.00	13,975.00	8.4500%
	225,000.00	18,200.00	8.7000%
	300,000.00	24,725.00	8.9500%
<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Somerset - Single or Married w/h at Single rate			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	100,000.00	7,950.00	8.2000%
	125,000.00	10,000.00	8.4500%
	150,000.00	12,112.50	8.7000%
	250,000.00	20,812.50	8.9500%

## MARYLAND (MD) - TALBOT COUNTY

Maryland –  
Talbot County

State Tax  
Withholding  
Adjustments

**State:** MD

**Type:** Supplemental Tax Rate

**Effective Date:** 01/01/2023

**Filing Status:** Talbot - Married/Head of Household

**Wage Type:** Bonus

For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri- de (Y/N)	1 <sup>st</sup> Ex- empt Overri- de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.1500%

**State:** MD

<b>Type:</b> Supplemental Tax Rate <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Talbot - Single or Married w/h at Single rate <b>Wage Type:</b> Bonus								
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.1500%
<b>State:</b> MD <b>Type:</b> Personal Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Talbot - Married/Head of Household <b>Wage Type:</b> Gross								
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%
<b>State:</b> MD <b>Type:</b> Personal Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Talbot - Single or Married w/h at Single rate <b>Wage Type:</b> Gross								
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

# Maryland (MD)

	<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Talbot - Married/Head of Household <b>Wage Type:</b> Gross Wages								
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
	<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Talbot - Single or Married w/h at Single rate <b>Wage Type:</b> Gross Wages								
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
Maryland – Talbot County  State Standard Deductions	<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Talbot - Married/Head of Household								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum				
	0.00	0.00	15.00%	1,700.00	2,550.00				
	<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Talbot - Single or Married w/h at Single rate								

# Maryland (MD)

	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00																										
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Maryland – Talbot County  State Tax Tables	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Talbot - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.1500%</td></tr><tr><td>150,000.00</td><td>10,725.00</td><td>7.4000%</td></tr><tr><td>175,000.00</td><td>12,575.00</td><td>7.6500%</td></tr><tr><td>225,000.00</td><td>16,400.00</td><td>7.9000%</td></tr><tr><td>300,000.00</td><td>22,325.00</td><td>8.1500%</td></tr></table> <p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Talbot - Single or Married w/h at Single rate</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.1500%</td></tr><tr><td>100,000.00</td><td>7,150.00</td><td>7.4000%</td></tr><tr><td>125,000.00</td><td>9,000.00</td><td>7.6500%</td></tr><tr><td>150,000.00</td><td>10,912.50</td><td>7.9000%</td></tr><tr><td>250,000.00</td><td>18,812.50</td><td>8.1500%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.1500%	150,000.00	10,725.00	7.4000%	175,000.00	12,575.00	7.6500%	225,000.00	16,400.00	7.9000%	300,000.00	22,325.00	8.1500%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.1500%	100,000.00	7,150.00	7.4000%	125,000.00	9,000.00	7.6500%	150,000.00	10,912.50	7.9000%	250,000.00	18,812.50	8.1500%
For Taxable Income Over	Base Tax	Percent of Excess																																			
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**MARYLAND (MD) - WASHINGTON COUNTY**

Maryland – Washington County

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Washington - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.7500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Washington - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.7500%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2023

Filing Status: Washington - Married/Head of Household

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
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# Maryland (MD)

0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%
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**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Washington - Single or Married w/h at Single rate  
**Wage Type:** Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Washington - Married/Head of Household  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Washington - Single or Married w/h at Single rate  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/	% of Excess	1st Ex-empt Overri	1st Ex-empt Overri	Other Amt 1	Other Amt 2	Other Rate 1
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# Maryland (MD)

	<table><tr><td></td><td></td><td>Exemp -tion</td><td></td><td>de (Y/N)</td><td>de Amt</td><td></td><td></td><td></td></tr><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.000 0%</td></tr></table>			Exemp -tion		de (Y/N)	de Amt				5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%									
		Exemp -tion		de (Y/N)	de Amt																							
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%																				
Maryland – Washington County  State Standard Deductions	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Washington - Married/Head of Household</p> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table> <p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Washington - Single or Married w/h at Single rate</p> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table>								For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																								
0.00	0.00	15.00%	1,700.00	2,550.00																								
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																								
0.00	0.00	15.00%	1,700.00	2,550.00																								
Maryland – Washington County  State Tax Tables	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Washington - Married/Head of Household</p> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>7.7500%</td></tr><tr><td>150,000.00</td><td>11,625.00</td><td>8.0000%</td></tr><tr><td>175,000.00</td><td>13,625.00</td><td>8.2500%</td></tr><tr><td>225,000.00</td><td>17,750.00</td><td>8.5000%</td></tr><tr><td>300,000.00</td><td>24,125.00</td><td>8.7500%</td></tr></table>								For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.7500%	150,000.00	11,625.00	8.0000%	175,000.00	13,625.00	8.2500%	225,000.00	17,750.00	8.5000%	300,000.00	24,125.00	8.7500%		
For Taxable Income Over	Base Tax	Percent of Excess																										
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300,000.00	24,125.00	8.7500%																										

# Maryland (MD)

<b>State:</b> MD <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Washington - Single or Married w/h at Single rate		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.7500%
100,000.00	7,750.00	8.0000%
125,000.00	9,750.00	8.2500%
150,000.00	11,812.50	8.5000%
250,000.00	20,312.50	8.7500%

## MARYLAND (MD) - WICOMICO COUNTY

Maryland – Wicomico County  State Tax Withholding Adjustments	<b>State:</b> MD <b>Type:</b> Supplemental Tax Rate <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Wicomico - Married/Head of Household <b>Wage Type:</b> Bonus								
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%
	<b>State:</b> MD <b>Type:</b> Supplemental Tax Rate <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Wicomico - Single or Married w/h at Single rate <b>Wage Type:</b> Bonus								
	For Annualized Wage Over/	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

## Maryland (MD)

Wage Basis									
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%	

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Wicomico - Married/Head of Household

**Wage Type:** Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Wicomico - Single or Married w/h at Single rate

**Wage Type:** Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD

**Type:** Low Income Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Wicomico - Married/Head of Household

**Wage Type:** Gross Wages

Maryland (MD)

	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
	<b>State:</b> MD								
	<b>Type:</b> Low Income Exemption								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Wicomico - Single or Married w/h at Single rate								
	<b>Wage Type:</b> Gross Wages								
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
Maryland – Wicomico County  State Standard Deductions	<b>State:</b> MD								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Wicomico - Married/Head of Household								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum				
	0.00	0.00	15.00%	1,700.00	2,550.00				
	<b>State:</b> MD								
	<b>Effective Date:</b> 01/01/2023								
	<b>Filing Status:</b> Wicomico - Single or Married w/h at Single rate								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum				
	0.00	0.00	15.00%	1,700.00	2,550.00				

Maryland (MD)

Maryland –  
Wicomico  
County  
  
State Tax  
Tables

State: MD

Effective Date: 01/01/2023

Filing Status: Wicomico - Married/Head of Household

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.9500%
150,000.00	11,925.00	8.2000%
175,000.00	13,975.00	8.4500%
225,000.00	18,200.00	8.7000%
300,000.00	24,725.00	8.9500%

State: MD

Effective Date: 01/01/2023

Filing Status: Wicomico - Single or Married w/h at Single rate

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.9500%
100,000.00	7,950.00	8.2000%
125,000.00	10,000.00	8.4500%
150,000.00	12,112.50	8.7000%
250,000.00	20,812.50	8.9500%

MARYLAND (MD) - WORCESTER COUNTY

Maryland – Worcester County  State Tax Withholding Adjustments	<b>State:</b> MD <b>Type:</b> Supplemental Tax Rate <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Worcester - Married/Head of Household <b>Wage Type:</b> Bonus								
	For Annu- alized Wage	Base Amt	Amt Per Credit/	% of Ex- cess	1 <sup>st</sup> Ex- empt Over	1 <sup>st</sup> Ex- empt Overri	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

Over/ Wage Basis		Exemp- tion		ride (Y/N)	de Amt			
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.0000%

**State:** MD  
**Type:** Supplemental Tax Rate  
**Effective Date:** 01/01/2023  
**Filing Status:** Worcester - Single or Married w/h at Single rate  
**Wage Type:** Bonus

For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Over- ride (Y/N)	1 <sup>st</sup> Ex- empt Overri- de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.0000%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Worcester - Married/Head of Household  
**Wage Type:** Gross

For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri- de (Y/N)	1 <sup>st</sup> Ex- empt Overri- de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Personal Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Worcester - Single or Married w/h at Single rate  
**Wage Type:** Gross

# Maryland (MD)

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Worcester - Married/Head of Household  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

**State:** MD  
**Type:** Low Income Exemption  
**Effective Date:** 01/01/2023  
**Filing Status:** Worcester - Single or Married w/h at Single rate  
**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

## Maryland (MD)

Maryland – Worcester County  State Standard Deductions	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Worcester - Married/Head of Household</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table> <p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Worcester - Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,700.00	2,550.00																	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,700.00	2,550.00																	
Maryland – Worcester County  State Tax Tables	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Worcester - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.0000%</td></tr><tr><td>150,000.00</td><td>10,500.00</td><td>7.2500%</td></tr><tr><td>175,000.00</td><td>12,312.50</td><td>7.5000%</td></tr><tr><td>225,000.00</td><td>16,062.50</td><td>7.7500%</td></tr><tr><td>300,000.00</td><td>21,875.00</td><td>8.0000%</td></tr></table> <p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Worcester - Single or Married w/h at Single rate</p>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.0000%	150,000.00	10,500.00	7.2500%	175,000.00	12,312.50	7.5000%	225,000.00	16,062.50	7.7500%	300,000.00	21,875.00	8.0000%		
For Taxable Income Over	Base Tax	Percent of Excess																			
0.00	0.00	7.0000%																			
150,000.00	10,500.00	7.2500%																			
175,000.00	12,312.50	7.5000%																			
225,000.00	16,062.50	7.7500%																			
300,000.00	21,875.00	8.0000%																			

# Maryland (MD)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.0000%
100,000.00	7,000.00	7.2500%
125,000.00	8,812.50	7.5000%
150,000.00	10,687.50	7.7500%
250,000.00	18,437.50	8.0000%

## MARYLAND (MD) – MARYLAND RESIDENTS WORKING IN DELAWARE

Maryland – Maryland Residents Working In Delaware  
State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Work In Delaware - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 <sup>st</sup> Ex-empt Overri de (Y/N)	1 <sup>st</sup> Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	3.2000%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2023

Filing Status: Work In Delaware -Single or Mar w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 <sup>st</sup> Ex-empt Overri de (Y/N)	1 <sup>st</sup> Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	3.2000%

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Work In Delaware - Married/Head of Household

**Wage Type:** Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD

**Type:** Personal Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Work In Delaware -Single or Mar w/h at Single rate **Wage Type:** Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

**State:** MD

**Type:** Low Income Exemption

**Effective Date:** 01/01/2023

**Filing Status:** Work In Delaware - Married/Head of Household

**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

# Maryland (MD)

	<table><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.000 0%</td></tr></table> <p><b>State:</b> MD</p> <p><b>Type:</b> Low Income Exemption</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Work In Delaware -Single or Mar w/h at Single rate</p> <p><b>Wage Type:</b> Gross Wages</p> <table><tr><th>For Annualized Wage Over/ Wage Basis</th><th>Base Amt</th><th>Amt Per Credit/ Exemption</th><th>% of Excess</th><th>1<sup>st</sup> Ex-empt Override (Y/N)</th><th>1<sup>st</sup> Ex-empt Override Amt</th><th>Other Amt 1</th><th>Other Amt 2</th><th>Other Rate 1</th></tr><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.000 0%</td></tr></table>	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%																				
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1																				
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%																				
Maryland – Maryland Residents Working In Delaware  State Standard Deductions	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Work In Delaware - Married/Head of Household</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table> <p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Work In Delaware -Single or Mar w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,700.00</td><td>2,550.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,700.00	2,550.00							
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																								
0.00	0.00	15.00%	1,700.00	2,550.00																								
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																								
0.00	0.00	15.00%	1,700.00	2,550.00																								
Maryland – Maryland Residents Working In Delaware	<p><b>State:</b> MD</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> Work In Delaware - Married/Head of Household</p>																											

## Maryland (MD)

State Tax Tables	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	3.2000%
	150,000.00	4,800.00	3.2000%
	175,000.00	5,600.00	3.2000%
	225,000.00	7,200.00	3.2000%
	300,000.00	9,600.00	3.2000%
	<b>State:</b> MD		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Work In Delaware -Single or Mar w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	3.2000%
	100,000.00	3,200.00	3.2000%
	125,000.00	4,000.00	3.2000%
	150,000.00	4,800.00	3.2000%
	250,000.00	8,000.00	3.2000%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records-Pay Types subtask
<b>Less</b>	MD Tax Exempt Deduction Amounts	Deductions
<b>Less</b>	MD Tax Exempt Pay Type Amounts	Pay Type Taxability

# Maryland (MD)

	Calculation	Related Screens
<b>Times</b>	Pay Frequency	Pay Periods
<b>Equals</b>	Annualized Wage Amount	
<b>Less</b>	Standard Deduction Amount	State Standard Deductions
<b>Less</b>	Allowance Amount ( <i>Withholding State Exemptions</i> x Exemption Amount)	Employee Taxes State Tax Withholding Adjustments
<b>Equals</b>	Annualized Taxable Wages	
	Apply Annualized Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Employee Taxes
<b>Equals</b>	MD State Tax Withholding for Pay Period	

## Massachusetts (MA)

### State Information

#### Massachusetts Circular M

<https://www.mass.gov/doc/massachusetts-circular-m-income-tax-withholding-tables-at-50-effective-january-1-2020/download>

#### Massachusetts Withholding Exemption Certificate (M-4P)

<https://www.mass.gov/doc/form-m-4-massachusetts-employees-withholding-exemption-certificate/download>

### Data Setup for Massachusetts

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee has indicated a spouse on his/her Massachusetts Withholding Exemption (M-4P) form.</li> <li>▪ <b>Head of Household:</b> Select this filing status if the employee has selected the <b>Check if you will file Head of Household on your tax return</b> check box his/her Massachusetts Withholding Exemption (M-4P) form.</li> <li>▪ <b>Single:</b> Select this filing status if the employee has not indicated a spouse on his/her Massachusetts Withholding Exemption (M-4P) form.</li> </ul>
Withholding State Exemptions	Enter the number of exemptions the employee claimed on his/her Massachusetts Withholding Exemption (M-4P) form.
Withholding State Credits	Enter 1 if the employee and/or his/her spouse are blind.

# Massachusetts (MA)

Massachusetts (MA)		
Massachusetts State Taxes	<b>State:</b> MA (Massachusetts)	
	Effective Date	01/01/2020
	Unemployment Limit	15,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Massachusetts State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	2,000.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	110.00 <i>(This is the blind credit for MA. Clients are instructed to enter a 1 in the State Withholding Credit data field if the employee is claiming the blind exemption.)</i>
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

## Massachusetts (MA)

Massachusetts (MA)						
Massachusetts State Tax Withholding Adjustments (Personal Exemption Allowances)	<b>State:</b> MA <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Married					
	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
	0.00	3,400.00	1,000.00	0.00%	N	0.00
	<b>State:</b> MA <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Single					
	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
	0.00	3,400.00	1,000.00	0.00%	N	0.00
	<b>State:</b> MA <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Head of Household					
	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
	0.00	3,400.00	1,000.00	0.00%	N	0.00
Massachusetts Low Income Exemption (Personal Exemption Allowances)	<b>State:</b> MA <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Single <b>Wage Type:</b> Taxable Wages					

# Massachusetts (MA)

Massachusetts (MA)						
	<b>Exemption Threshold: 1</b>					
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt
	8,000.00	0.00	0.00	0.00%	N	0.00
	<b>State:</b> MA <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Married <b>Wage Type:</b> Taxable Wages <b>Exemption Threshold: 1</b>					
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt
	8,000.00	0.00	0.00	0.00%	N	0.00
	<b>State:</b> MA <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Head of Household <b>Wage Type:</b> Taxable Wages <b>Exemption Threshold: 1</b>					
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt
	8,000.00	0.00	0.00	0.00%	N	0.00
Massachusetts	<b>State:</b> MA					

## Massachusetts (MA)

Massachusetts (MA)

State Standard Deductions

Effective Date: 01/01/2020

Filing Status: Married

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: MA

Effective Date: 01/01/2020

Filing Status: Single

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: MA

Effective Date: 01/01/2020

Filing Status: Head of Household

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	2,400.00	2,400.00

Note: This extra deduction amount is subtracted from taxable wages when the employee's filing status is Head of Household.

Massachusetts State Tax Tables

State: MA

Effective Date: 01/01/2020

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	5.0000%

Massachusetts (MA)		
<b>State:</b> MA <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Single		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	5.0000%
<b>State:</b> MA <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Head of Household		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	5.0000%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records-Pay Types subtask
<b>Less</b>	MA Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	MA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	The amount deducted for the U.S. Social Security (FICA) and Medicare	(Calculated)
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annual Wage Amount	
<b>Less</b>	Standard Deduction	Manage State Standard Deductions

## Massachusetts (MA)

	Calculation	Related Screens
<b>Less</b>	Exemption Amount Exemption Amount = Withholding State Exemptions times Amount per Personal Exemption	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply <b>Low Income Exemption</b> if <b>Wage Type</b> is "Taxable Wages"  If <b>Annual Taxable Wages</b> is equal to or less than <b>Annualized Wage Over/ Wage Basis</b> AND <b>Withholding State Exemptions</b> is greater than or equal to <b>Exemption Threshold</b> , then set tax withholding to 0.00 for pay period and stop processing, else continue to calculate for the Withholding Amount For Pay Period.	Manage State Tax Withholding Adjustments
	Apply Annual Taxable Wages to the appropriate State Tax Table.  $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Less</b>	Personal Credit Amount Personal Credit Amount = Withholding State Credits x Credit Amt	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Plus</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Michigan (MI)

### State Information

#### Michigan Income Tax Withholding Guide

[https://www.michigan.gov/taxes/-/media/Project/Websites/taxes/Forms/2023/2023-SUW/446\\_Withholding-Guide\\_2023.pdf?rev=4b8545b4de3b4ab1894d4f8876981240&hash=50FA735075BAFB41D4F659CCCB5DAE66](https://www.michigan.gov/taxes/-/media/Project/Websites/taxes/Forms/2023/2023-SUW/446_Withholding-Guide_2023.pdf?rev=4b8545b4de3b4ab1894d4f8876981240&hash=50FA735075BAFB41D4F659CCCB5DAE66)

Costpoint uses Michigan's Percentage Formula to calculate the Michigan income tax withholding.

#### Michigan Withholding Exemption Certificate (MI-W4)

[http://www.michigan.gov/documents/taxes/MI-W4\\_370050\\_7.pdf](http://www.michigan.gov/documents/taxes/MI-W4_370050_7.pdf)

### Data Setup for Michigan

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<b>ALL FILERS:</b> Select this filing status for all employees.
Withholding State Exemptions	Enter the number of personal and dependent exemptions the employee claimed on line 6 of the MI-W4 form.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero).

# Michigan (MI)

Manage State Taxes (PRMSTI)	<b>State:</b> MI (Michigan)	
	Effective Date	01/01/2023
	Unemployment Limit	9,500.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Michigan State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.0500%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Manage State Tax Withholding Adjustments (PRMSTAC)	<b>State:</b> MI <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> ALL FILERS (All Filers, Married and Single) <b>Type:</b> Personal Exemption Allowances				
	Wage Type		For Annualized Wage Over/Wage Basis		Amount per Credit/Exemption
	Gross Wages		0.00		5,400.00

Manage State Standard Deductions (PRMSSD)	<b>State:</b> MI <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00

Manage State Tax Tables (PRMSTT)	<b>State:</b> MI <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.0500%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	MI Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	MI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	MI Annualized Adjusted Gross Income	

# Michigan (MI)

	Calculation	Related Screens
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

# Minnesota (MN)

## State Information

### Minnesota Withholding Computer Formula

[https://www.revenue.state.mn.us/sites/default/files/2022-11/wh\\_inst\\_23\\_0.pdf](https://www.revenue.state.mn.us/sites/default/files/2022-11/wh_inst_23_0.pdf)

### Employee Withholding Allowance/Exemption Certificate (W-4MN)

[W-4MN, Minnesota Employee Withholding Allowance/Exemption Certificate \(state.mn.us\)](https://www.revenue.state.mn.us/sites/default/files/2022-11/wh_inst_23_0.pdf)

## Data Setup for Minnesota

### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this filing status if the employee is claiming <b>Married</b> on the W-4MN form.</li> <li>▪ <b>SINGLE OR MARRIED:</b> Select this filing status if the employee is claiming <b>Single; Married, but legally separated; or Spouse is a nonresident alien</b>, or <b>Married, but withhold at higher Single rate</b> on the W-4MN form.</li> </ul>
Withholding State Exemptions	Enter the total number of allowances the employee claimed on the W-4MN form.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero).

# Minnesota (MN)

Manage State Taxes (PRMSTI)	<b>State:</b> MN (Minnesota)	
	Effective Date	01/01/2023
	Unemployment Limit	40,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Minnesota State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	6.2500%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00
Manage State Standard Deductions (PRMSSD)	<b>State:</b> MN <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED (Married)	

# Minnesota (MN)

	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.0000%</td><td>0.00</td><td>0.00</td></tr></table> <p><b>State:</b> MN</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.0000%</td><td>0.00</td><td>0.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	0.0000%	0.00	0.00																	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	0.0000%	0.00	0.00																	
Manage State Tax Withholding Adjustments (PRMSTAC)	<p><b>State:</b> MN</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> MARRIED (Married)</p> <p><b>Type:</b> Personal Exemption Allowances</p> <table><tr><th>Wage Type</th><th>For Annualized Wage Over/Wage Basis</th><th>Amount per Credit/Exemption</th><th>Percent of Excess</th></tr><tr><td>Gross Wages</td><td>0.00</td><td>4,800.00</td><td>0.00</td></tr></table> <p><b>State:</b> MN</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)</p> <p><b>Type:</b> Personal Exemption Allowances</p> <table><tr><th>Wage Type</th><th>For Annualized Wage Over/Wage Basis</th><th>Amount per Credit/Exemption</th><th>Percent of Excess</th></tr><tr><td>Gross Wages</td><td>0.00</td><td>4,800.00</td><td>0.00</td></tr></table>	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	4,800.00	0.00	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	4,800.00	0.00				
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Percent of Excess																		
Gross Wages	0.00	4,800.00	0.00																		
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Percent of Excess																		
Gross Wages	0.00	4,800.00	0.00																		
Manage State Tax Tables (PRMSTT)	<p><b>State:</b> MN</p> <p><b>Effective Date:</b> 01/01/2023</p>																				

<b>Filing Status:</b> MARRIED (Married)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
13,250.00	0.00	5.3500%
57,200.00	2,351.33	6.8000%
187,860.00	11,236.21	7.8500%
318,220.00	21,469.47	9.8500%
<b>State:</b> MN		
<b>Effective Date:</b> 01/01/2023		
<b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
4,225.00	0.00	5.3500%
34,295.00	1,608.75	6.8000%
102,985.00	6,279.67	7.8500%
187,565.00	12,919.20	9.8500%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	MN Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	MN Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	MN Annualized Adjusted Gross Income	

# Minnesota (MN)

	Calculation	Related Screens
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Mississippi (MS)

### State Information

#### Mississippi Income Tax Withholding Tables

<https://www.dor.ms.gov/sites/default/files/Business/Computer%20Payroll%20Flowchart%20-%202011-02-22.pdf>

#### Mississippi Withholding Exemption Certificate (89-350)

<https://www.dor.ms.gov/sites/default/files/Business/89350218.pdf>

### Data Setup for Mississippi

#### Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED 1 INCOME:</b> Select this filing status if the employee is claiming a status of Married and has indicated that his/her spouse is not employed on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350).</li> <li>▪ <b>MARRIED DUAL INCOME:</b> Select this filing status if the employee is claiming a status of <b>Married</b> and has indicated that his/her spouse is employed on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350).</li> <li>▪ <b>HEAD OF FAMILY:</b> Select this filing status if the employee is claiming a status of <b>Head of Family</b> on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350)</li> <li>▪ <b>SINGLE:</b> Select this filing status if the employee is claiming a status of <b>Single</b> on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350).</li> </ul>
Withholding State Exemptions	To calculate the number of exemptions that you must enter in this field, divide the <b>Total Amount of Exemption Claimed</b> from line 6 of the employee's Mississippi Withholding Exemption Certificate by \$500.00. Enter the result of that calculation as the employee's number of exemptions.

## Mississippi (MS)

Manage State Taxes (PRMSTI)	<b>State: MS (Mississippi)</b>	
	Effective Date	01/01/2023
	Unemployment Limit	14,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Mississippi State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00
Manage State Standard Deductions (PRMSSD)	<b>State:</b> MS <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED DUAL INCOME (Married with both spouses working)	

## Mississippi (MS)

	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	2,300.00	0.0000%	2,300.00	2,300.00
	<b>State:</b> MS <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> HEAD OF FAMILY (Head of Family)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	3,400.00	0.0000%	3,400.00	3,400.00
	<b>State:</b> MS <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED 1 INCOME (Married with one spouse working)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	4,600.00	0.0000%	4,600.00	4,600.00
	<b>State:</b> MS <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE (Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	2,300.00	0.0000%	2,300.00	2,300.00
Manage State Tax Withholding Adjustments (PRMSTAC)	<b>State:</b> MS <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED DUAL INCOME (Married with both spouses working) <b>Type:</b> Personal Exemption Allowances				

	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	500.00	0.00%
	<b>State:</b> MS <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> HEAD OF FAMILY (Head of Family) <b>Type:</b> Personal Exemption Allowances				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	500.00	0.00%
	<b>State:</b> MS <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED 1 INCOME (Married with one spouse working) <b>Type:</b> Personal Exemption Allowances				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	500.00	0.00%
	<b>State:</b> MS <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE (Single) <b>Type:</b> Personal Exemption Allowance				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	500.00	0.00%
Manage State Tax Tables (PRMSTT)	<b>State:</b> MS <b>Effective Date:</b> 01/01/2023				

	<b>Filing Status:</b> MARRIED DUAL INCOME (Married with both spouses working)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	10,000.00	0.00	5.0000%
	<b>State:</b> MS		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> HEAD OF FAMILY (Head of Family)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	10,000.00	0.00	5.0000%
	<b>State:</b> MS		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> MARRIED 1 INCOME (Married with one spouse working)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	10,000.00	0.00	5.0000%
	<b>State:</b> MS		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> SINGLE (Single)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	10,000.00	0.00	5.0000%

## Processing

### Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records-Pay Types subtask
<b>Less</b>	MS Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	MS Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	
<b>Less</b>	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Missouri (MO)

### State Information

#### Missouri Employer's Tax Guide

[https://dor.mo.gov/forms/4282\\_2023.pdf](https://dor.mo.gov/forms/4282_2023.pdf)

#### Missouri Withholding Allowance Certificate (MO-W4)

<https://dor.mo.gov/forms/MO%20W-4.pdf>

### Data Setup for Missouri

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED 1 INCOME:</b> Select this status if the employee's filing status is <b>Married (Spouse does not work)</b> on the MO W-4.</li> <li>▪ <b>MARRIED DUAL INCOME:</b> Select this status if the employee's filing status is <b>Married Spouse Works or Married Filing Separate</b> on the MO W-4.</li> <li>▪ <b>HEAD OF HOUSEHOLD:</b> Select this status if the employee's filing status is <b>Head of Household</b> on the MO W-4.</li> <li>▪ <b>SINGLE:</b> Select this status if the employee's filing status is <b>Single</b> on the MO W-4.</li> </ul>
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the MO W-4.

## Missouri (MO)

Missouri (MO)					
Missouri State Taxes	<b>State: MO (Missouri)</b>				
	Effective Date	01/01/2024			
	Unemployment Limit	10,000.00			
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Missouri State Taxes record. The value can be edited if necessary.			
	Supplemental Tax Rate	4.9500%			
	Tax Based On	G			
	Round W/H Amount	Y			
	Federal W/H Credit Limit	0.00			
	FICA W/H Credit Limit	0.00			
	Exempt Amount Married	0.00			
	Exempt Amount Single	0.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	No Standard Deduction if Zero Exemptions	N			
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Low W/H Rate	0.0000%			
Nonresident Alien Additional Amount	0.00				
Missouri State Standard Deductions	<b>State:</b> MO				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> MARRIED DUAL INCOME (Married with both spouses working)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum

## Missouri (MO)

Missouri (MO)					
(PRMSSD)	0.00	13,850.00	0.0000%	13,850.00	13,850.00
	<b>State:</b> MO <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	20,800.00	0.0000%	20,800.00	20,800.00
	<b>State:</b> MO <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED 1 INCOME (Married with one spouse working)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	27,700.00	0.0000%	27,700.00	27,700.00
	<b>State:</b> MO <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE (Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	13,850.00	0.0000%	13,850.00	13,850.00
Missouri State Tax Tables  (PRMSTT)	<b>State:</b> MO <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED DUAL INCOME (Married with both spouses working)				
	For Taxable Income Over		Base Tax	Percent of Excess	
	0.00		0.00	0.0000%	
	1,207.00		0.00	2.0000%	
	2,414.00		24.00	2.5000%	

## Missouri (MO)

Missouri (MO)

3,621.00	54.00	3.0000%
4,828.00	90.00	3.5000%
6,035.00	132.00	4.0000%
7,242.00	180.00	4.5000%
8,449.00	234.00	4.9500%

State: MO

Effective Date: 01/01/2023

Filing Status: HEAD OF HOUSEHOLD (Head of Household)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
1,207.00	0.00	2.0000%
2,414.00	24.00	2.5000%
3,621.00	54.00	3.0000%
4,828.00	90.00	3.5000%
6,035.00	132.00	4.0000%
7,242.00	180.00	4.5000%
8,449.00	234.00	4.9500%

State: MO

Effective Date: 01/01/2023

Filing Status: MARRIED 1 INCOME (Married with one spouse working)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
1,207.00	0.00	2.0000%
2,414.00	24.00	2.5000%

## Missouri (MO)

Missouri (MO)			
	3,621.00	54.00	3.0000%
	4,828.00	90.00	3.5000%
	6,035.00	132.00	4.0000%
	7,242.00	180.00	4.5000%
	8,449.00	234.00	4.9500%
<p><b>State:</b> MO</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> SINGLE (Single)</p>			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	1,207.00	0.00	2.0000%
	2,414.00	24.00	2.5000%
	3,621.00	54.00	3.0000%
	4,828.00	90.00	3.5000%
	6,035.00	132.00	4.0000%
	7,242.00	180.00	4.5000%
	8,449.00	234.00	4.9500%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records- Pay Types subtask

## Missouri (MO)

	Calculation	Related Screens
<b>Less</b>	MO Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	MO Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	<p>Federal Withholding Amount</p> <p>Federal Tax Withheld for the pay period X Pay Frequency (up to the maximum amount)</p> <p><u>Maximum amount</u></p> <p>Use <b>Federal W/H Credit Limit</b> in PRMSTI for all filing statuses if amount is greater than 0.00, else use the <b>Federal W/H Credit Limit</b> in PRMSTAC</p>	<p>Manage Employee Taxes</p> <p>Manage State Tax Withholding Adjustments</p>
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	
<b>Less</b>	<p>Standard Deduction</p> <p><b>Note:</b> This deduction will be taken only if the employee claims at least one exemption.</p>	Manage State Standard Deductions
<b>Less</b>	<p>Exemption Amount</p> <p>Withholding State Exemptions times Personal Exemption Amount</p> <p>Personal Exemption Amount (Number of Withholding State Exemptions x Amount Per Exemption)</p> <p><b>Case1:</b></p> <p>1<sup>st</sup> Exempt Override = "Y"</p> <p>AND Other Amount 1 = 0.00</p> <p><i>Use the <b>Exempt Override Amount</b> for the first exemption and <b>Amount per Credit/Exemption</b> for each additional exemption</i></p> <p>(Base Amount + 1<sup>ST</sup> Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p><b>Case 2:</b></p>	<p>Manage Employee Taxes</p> <p>Manage State Taxes</p> <p>Manage State Tax Withholding Adjustments</p>

	Calculation	Related Screens
	<p>1<sup>st</sup> Exempt Override = "Y"</p> <p>AND Other Amount 1 &lt;&gt; 0.00</p> <p>AND # of Credits = 1</p> <p><i>Use the <b>Exempt Override Amount</b></i></p> <p>(Base Amount + 1<sup>ST</sup> Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p><b>Case 3:</b></p> <p>1<sup>st</sup> Exempt Override = "Y"</p> <p>AND Other Amount 1 &lt;&gt; 0.00</p> <p>AND # of Credits &gt;1</p> <p><i>Use the <b>Exempt Override Amount</b> for the first exemption, then the <b>Other Amount 1</b> for the second exemption, and <b>Amount per Credit/Exemption</b> for each additional exemption</i></p> <p>(Base Amount + 1<sup>ST</sup> Exempt Override Amount + Other Amount 1 + ((# of Credits – 2) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p><b>Case 4:</b></p> <p>1<sup>ST</sup> Exempt Override = "N"</p> <p><i>Use the <b>Amount per Credit/Exemption</b> for each all exemptions</i></p> <p>(Base Amount + (# of Credits x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p>	
<b>Equals</b>	Annual Taxable Wages	
	<p>Apply Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	

Missouri (MO)

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	Calculation	Related Screens
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Plus</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Montana (MT)

### State Information

#### Montana Employer's Tax Guide

<https://mtrevenue.gov/publications/withholding-tax-guide-with-montana-withholding-tax-tables/>

Costpoint uses Montana's Withholding Tax Formula for Computerized Payroll Systems

#### Montana Employee's Withholding Allowance and Exemption Certificate (MW-4)

[Montana Employee's Withholding Allowance and Exemption Certificate \(Form MW-4\) - Montana Department of Revenue \(mtrevenue.gov\)](https://mtrevenue.gov/publications/withholding-tax-guide-with-montana-withholding-tax-tables/)

### Data Setup for Montana

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this status if the employee's Withholding State Filing Status is Married.</li> <li>▪ <b>SINGLE OR MARRIED:</b> Select this status if the employee's Withholding State Filing Status is Single or Married, but Withhold at Higher Single Rate.</li> </ul>
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the W-4.

MONTANA (MT)		
Manage State Taxes (PRMSTI)	<b>State: MT (Montana)</b>	
	Effective Date	01/01/2023
	Unemployment Limit	40,500.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Montana State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	6.0000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Montana (MT)

MONTANA (MT)					
Manage State Standard Deductions (PRMSSD)	<b>State:</b> MT <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED (Married)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00
	<b>State:</b> MT <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE OR MARRIED (Single or Married, but withhold at higher Single rate)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00

Montana (MT)

MONTANA (MT)				
Personal Exemption Allowances (PRMSTAC)	<b>State:</b> MT			
	<b>Effective Date:</b> 01/01/2023			
	<b>Type:</b> Personal Exemption Allowances			
	<b>Filing Status:</b> MARRIED (Married)			
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption
				Percent of Excess
	Gross Wages	0.00	0.00	2,070.00
				0.00%
	<b>State:</b> MT			
	<b>Type:</b> Personal Exemption Allowances			
	<b>Effective Date:</b> 01/01/2023			
	<b>Filing Status:</b> SINGLE OR MARRIED (Single or Married, but withhold at higher Single rate)			
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption
				Percent of Excess
	Gross Wages	0.00	0.00	2,070.00
				0.00%

MONTANA (MT)			
Manage State Tax Tables (PRMSTT)	<b>State:</b> MT		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> MARRIED (Married)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.80%
	7,629.99	137.00	4.40%
	16,349.99	521.00	6.00%
	130,789.99	7,387.00	6.60%
	<b>State:</b> MT		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> SINGLE OR MARRIED (Single or Married, but withhold at higher Single rate)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.80%
	7,629.99	137.00	4.40%
	16,349.99	521.00	6.00%
	130,789.99	7,387.00	6.60%

## Processing

### Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records-Pay Types subtask
<b>Less</b>	MT Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	MT Tax Exempt Pay Type Amounts	Manage Pay Type Taxability

## Montana (MT)

<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	
<b>Less</b>	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Nebraska (NE)

### State Information

#### Nebraska Circular EN

[https://revenue.nebraska.gov/sites/revenue.nebraska.gov/files/doc/2023\\_Circular\\_EN\\_8-429r2023\\_Whole\\_Book\\_4.pdf](https://revenue.nebraska.gov/sites/revenue.nebraska.gov/files/doc/2023_Circular_EN_8-429r2023_Whole_Book_4.pdf)

Costpoint uses Nebraska's Percentage Method to calculate Nebraska tax withholding.

#### Employee Withholding Allowance Certificate (W-4N)

[https://revenue.nebraska.gov/files/doc/tax-forms/f\\_w4.pdf](https://revenue.nebraska.gov/files/doc/tax-forms/f_w4.pdf)

### Data Setup for Nebraska

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this status if the employee's filing status is <b>Married Filing Jointly or Qualifying Widow(er)</b> on the W-4N.</li> <li>▪ <b>SINGLE OR MARRIED:</b> Select this status if the employee's filing status is <b>Single</b> on the W-4N or married filing separately, or spouse is a nonresident alien, or head of household.</li> </ul>
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the W-4N.
Exempt from Nebraska Minimum Withholding Rule	Select this check box if the employee is exempt from Nebraska's minimum withholding rules. Employees can be exempt from Nebraska's minimum withholding rules if the employee provides satisfactory evidence that a Nebraska state withholding that is less than the minimum is not an attempt to evade state tax withholding.

NEBRASKA (NE)		
Manage State Taxes (PRMSTI)	<b>State:</b> NE (Nebraska)	
	Nebraska-Override Low Withholding	Select this checkbox to apply Nebraska's special withholding procedures when calculating Nebraska state tax withholding. If checked, the NE state tax withholding of eligible employees will be compared to a minimum withholding amount (as defined by Nebraska). If the employee's withholding is less than the minimum, the minimum will be withheld from the employee.

Nebraska (NE) ☐

NEBRASKA (NE)					
	Effective Date	01/01/2023			
	Unemployment Limit	9,000.00			
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Nebraska State Taxes record. The value can be edited if necessary.			
	Supplemental Tax Rate	5.0000%			
	Tax Based On	G			
	Round W/H Amount	N			
	Federal W/H Credit Limit	0.00			
	FICA W/H Credit Limit	0.00			
	Exempt Amount Married	2,140.00			
	Exempt Amount Single	2,140.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Low W/H Rate	50.00%			
	No Standard Deduction if Zero Exemptions	N			
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Nonresident Alien Additional Amount	0.00			
	Manage State Standard Deductions (PRMSSD)	<b>State:</b> NE <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED (Married)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum

NEBRASKA (NE)

	0.00	0.00	0.0000%	0.00	0.00
Manage State Tax Tables (PRMSTT)	<b>State:</b> NE				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00

Manage State Tax Tables (PRMSTT)	<b>State:</b> NE		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> MARRIED (Married)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	7,530.00	0.00	2.2600%
	11,610.00	92.21	3.2200%
	28,910.00	649.27	4.9100%
	44,980.00	1,438.31	6.2000%
	55,810.00	2,109.77	6.3900%
74,010.00	3,272.75	6.7500%	
Manage State Tax Tables (PRMSTT)	<b>State:</b> NE		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	3,060.00	0.00	2.2600%
	5,990.00	66.22	3.2200%

NEBRASKA (NE)			
	19,470.00	500.28	4.9100%
	28,210.00	929.41	6.2000%
	35,820.00	1,401.23	6.3900%
	67,270.00	3,410.89	6.7500%

## Processing

### Tax Calculation & Special Programming

Indicates Special Programming

#### Step 1

##### Calculate the Actual Tax Withholding Amount


	Calculation	Related Screens
	Gross Pay	Manage Payroll Records- Pay Types subtask
<b>Less</b>	NE Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	NE Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	
<b>Less</b>	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	

	Calculation	Related Screens
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Actual Tax Withholding for Pay Period <b>Note:</b> If this amount is less than zero, the Initial Actual Tax Withholding for Pay Period will be set to zero.	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Equals</b>	Actual Tax Withholding for Pay Period	

## Step 2


### Calculate the Minimum Tax Withholding Amount

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records- Pay Types subtask
<b>Less</b>	NE Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	NE Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	
<b>Less</b>	Exemption Amount <u>Married Withholding State Filing Status</u> Exemption Amount = 2 x Exempt Amt Married <u>Single/None Withholding State Filing Status</u> Exemption Amount = 1 x Exempt Amt Single <b>Note:</b> When determining the minimum withholding amount, the number of State Withholding Exemptions assigned to the employee in the Manage Employee Taxes screen will be ignored.	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.	Manage State Tax Tables

	Calculation	Related Screens
	Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Minimum Tax Withholding for Pay Period <b>Note:</b> The Additional State Withholding Amount will not be added to the Initial Minimum Tax Withholding for Pay Period.	
<b>Multiply</b>	 Multiply the Initial Minimum Tax Withholding for Pay Period by Low W/H Rate	Manage State Taxes (Calculated)
<b>Equals</b>	Minimum Tax Withholding for Pay Period	

## Step 3

### Compare the Minimum Tax Withholding Amount to the Actual Tax Withholding Amount

	Calculation	Related Screens
<b>Compare</b>	 Compare the Actual Tax Withholding for the Pay Period to the Minimum Tax Withholding for the Pay Period.  If the Actual Tax Withholding for the Pay Period is less than the Minimum Tax Withholding for the Pay Period, set the Tax Withholding for the Pay Period equal to the Minimum Tax Withholding for the Pay Period.  Otherwise, set the Tax Withholding for the Pay Period equal to the Actual Tax Withholding for the Pay Period.	(Calculated)
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Nevada (NV)

### State Information

No withholding tax.

### Data Setup for Nevada

NEVADA (NV)		
Manage State Taxes (PRMSTI)	<b>State:</b> NV (Nevada)	
	Effective Date	01/01/2024
	Unemployment Limit	40,600.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Nevada State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	Gross Pay
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%

Nevada (NV)

NEVADA (NV)		
	Nonresident Alien Additional Amount	0.00

## New Hampshire (NH)

### State Information

No withholding tax.

### Data Setup for New Hampshire

NEW HAMPSHIRE (NH)		
Manage State Taxes (PRMSTI)	<b>State:</b> NH (New Hampshire)	
	Effective Date	01/01/2012
	Unemployment Limit	14,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Hampshire State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%

New Hampshire (NH)

NEW HAMPSHIRE (NH)		
	Nonresident Alien Additional Amount	0.00

## New Jersey (NJ)

### State Information

#### New Jersey Gross Income Tax Instruction Booklet

<https://www.state.nj.us/treasury/taxation/pdf/current/njwt.pdf>

#### New Jersey Withholding Allowance Certificate (NJ-W4)

<https://www.state.nj.us/treasury/taxation/pdf/current/njw4.pdf>

### Data Setup for New Jersey

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State  
Filing Status

- **Rate Table C:** Select this filing status if the employee has opted to use Rate Table "C" on his/her New Jersey Withholding Allowance Certificate (NJ-W4).
- **Rate Table D:** Select this filing status if the employee has opted to use Rate Table "D" on his/her New Jersey Withholding Allowance Certificate (NJ-W4).
- **Rate Table E:** Select this filing status if the employee has opted to use Rate Table "E" on his/her New Jersey Withholding Allowance Certificate (NJ-W4).
- **Married or Rate Table B:** Select this filing status if either of the following applies to the employee:
  - The employee has opted to use Rate Table "B" on his/her New Jersey Withholding Allowance Certificate (NJ-W4).
  - The employee has selected a filing status of **Married/Civil Union Couple Joint, Head of Household, or Qualifying Widow(er)/Surviving Civil Union Partner** and line #3 is blank on his/her New Jersey Withholding Allowance Certificate (NJ-W4).
- **Single or Rate Table A:** Select this filing status if either of the following applies to the employee:
  - The employee has opted to use Rate Table "A" on his/her New Jersey Withholding Allowance Certificate (NJ-W4).
  - The employee has selected a filing status of **Single, or Married/Civil Union Couple Separate** and line #3 is blank on his/her New Jersey Withholding Allowance Certificate (NJ-W4).



Employees are not required to complete a Form NJ-W4. If they do not complete a form, the marital status reported on Line 3 of the Federal W-4 Form must be used for New Jersey purposes.

# New Jersey (NJ)

Withholding State Exemptions	Enter the number of allowances claimed by the employee.
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NEW JERSEY (NJ)		
Manage State Taxes (PRMSTI)	<b>State:</b> NJ (New Jersey)	
	Effective Date	01/01/2024
	Unemployment Limit	42,300.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Jersey State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

NEW JERSEY (NJ)		
Manage State Tax Withholding Adjustments (PRMSTAC)	<b>State:</b> NJ <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Rate Table C <b>Type:</b> Personal Exemption Allowances	
	Wage Type	For Annualized Wage Over/Wage Basis
	Gross Wages	0.00
	Amount per Credit/Exemption	1,000.00
	<b>State:</b> NJ <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Rate Table D <b>Type:</b> Personal Exemption Allowances	
	Wage Type	For Annualized Wage Over/Wage Basis
	Gross Wages	0.00
	Amount per Credit/Exemption	1,000.00
	<b>State:</b> NJ <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Rate Table E <b>Type:</b> Personal Exemption Allowances	
	Wage Type	For Annualized Wage Over/Wage Basis
	Gross Wages	0.00
	Amount per Credit/Exemption	1,000.00
	<b>State:</b> NJ <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Married or Rate Table B <b>Type:</b> Personal Exemption Allowances	
	Wage Type	For Annualized Wage Over/Wage Basis
	Gross Wages	0.00
	Amount per Credit/Exemption	1,000.00

NEW JERSEY (NJ)					
	Gross Wages	0.00	1,000.00		
	<b>State:</b> NJ <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Single or Rate Table A <b>Type:</b> Personal Exemption Allowances				
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption		
	Gross Wages	0.00	1,000.00		
Manage State Standard Deductions (PRMSSD)	<b>State:</b> NJ <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Married or Rate Table B				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
	<b>State:</b> NJ <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Single or Rate Table A				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
	<b>State:</b> NJ <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Rate Table C				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00

NEW JERSEY (NJ)				
	<b>State:</b> NJ <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Rate Table D			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	0.00 0.00
	<b>State:</b> NJ <b>Effective Date:</b> 01/01/2020 <b>Filing Status:</b> Rate Table E			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	0.00 0.00
Manage State Tax Tables (PRMSTT)	<b>State:</b> NJ <b>Effective Date:</b> 01/01/2021 <b>Filing Status:</b> Single or Rate Table A			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	1.5000%	
	20,000.00	300.00	2.0000%	
	35,000.00	600.00	3.9000%	
	40,000.00	795.00	6.1000%	
	75,000.00	2,930.00	7.0000%	
	500,000.00	32,680.00	9.9000%	
	1,000,000.00	82,180.00	11.8000%	
	<b>State:</b> NJ <b>Effective Date:</b> 01/01/2021			

NEW JERSEY (NJ)			
	<b>Filing Status:</b> Married or Rate Table B		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.5000%
	20,000.00	300.00	2.0000%
	50,000.00	900.00	2.7000%
	70,000.00	1,440.00	3.9000%
	80,000.00	1,830.00	6.1000%
	150,000.00	6,100.00	7.0000%
	500,000.00	30,600.00	9.9000%
	1,000,000.00	80,100.00	11.8000%
	<b>State:</b> NJ		
	<b>Effective Date:</b> 01/01/2021		
	<b>Filing Status:</b> Rate Table C		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.5000%
	20,000.00	300.00	2.3000%
	40,000.00	760.00	2.8000%
	50,000.00	1,040.00	3.5000%
	60,000.00	1,390.00	5.6000%
	150,000.00	6,430.00	6.6000%
	500,000.00	29,530.00	9.9000%
	1,000,000.00	79,030.00	11.8000%
	<b>State:</b> NJ		

NEW JERSEY (NJ)			
	<b>Effective Date:</b> 01/01/2021		
	<b>Filing Status:</b> Rate Table D		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.5000%
	20,000.00	300.00	2.7000%
	40,000.00	840.00	3.4000%
	50,000.00	1,180.00	4.3000%
	60,000.00	1,610.00	5.6000%
	150,000.00	6,650.00	6.5000%
	500,000.00	29,400.00	9.9000%
	1,000,000.00	78,900.00	11.8000%
	<b>State:</b> NJ		
	<b>Effective Date:</b> 01/01/2021		
	<b>Filing Status:</b> Rate Table E		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.5000%
	20,000.00	300.00	2.0000%
	35,000.00	600.00	5.8000%
	100,000.00	4,370.00	6.5000%
	500,000.00	30,370.00	9.9000%
	1,000,000.00	79,870.00	11.8000%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	NJ Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	NJ Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	NJ Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## New Mexico (NM)

### State Information

#### New Mexico State Withholding Tax Tables and Methods

<https://www.tax.newmexico.gov/all-nm-taxes/current-historic-tax-rates-overview/withholding-tax-rates/>

#### Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

### Data Setup for New Mexico

#### Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this status if the employee's filing status is <b>Married</b> on the W-4.</li> <li>▪ <b>SINGLE OR MARRIED:</b> Select this status if the employee's filing status is <b>Single</b> or <b>Married</b>, but withhold at higher <b>Single</b> rate on the W-4.</li> <li>▪ <b>HEAD OF HOUSEHOLD:</b> Select this status if the employee is claiming <b>Head of Household</b>.</li> </ul>
Withholding State Exemptions	Enter the number of personal exemptions the employee claimed on the W-4.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero).

NEW MEXICO (NM)		
Manage State Taxes (PRMSTI)	<b>State: NM (New Mexico)</b>	
	Effective Date	01/01/2023
	Unemployment Limit	30,100.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Mexico State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.9000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	
Manage State Standard Deductions (PRMSSD)	<b>State:</b> NM <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)	

NEW MEXICO (NM)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: NM

Effective Date: 01/01/2023

Filing Status: MARRIED (Married)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: NM

Effective Date: 01/01/2023

Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

Manage State Tax Tables (PRMSTT)

State: NM

Effective Date: 01/01/2023

Filing Status: HEAD OF HOUSEHOLD (Head of Household)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
10,400.00	0.00	1.7000%
18,400.00	136.00	3.2000%
26,400.00	392.00	4.7000%

NEW MEXICO (NM)

	34,400.00	768.00	4.9000%
	50,400.00	1,552.00	4.9000%
	74,400.00	2,728.00	4.9000%
	110,400.00	4,492.00	4.9000%
	210,400.00	9,392.00	4.9000%
	325,400.00	15,027.00	5.9000%

State: NM

Effective Date: 01/01/2023

Filing Status: MARRIED (Married)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
13,850.00	0.00	1.7000%
21,850.00	136.00	3.2000%
29,850.00	392.00	4.7000%
37,850.00	768.00	4.9000%
53,850.00	1,552.00	4.9000%
77,850.00	2,728.00	4.9000%
113,850.00	4,492.00	4.9000%
213,850.00	9,392.00	4.9000%
328,850.00	15,027.00	5.9000%

State: NM

Effective Date: 01/01/2023

Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)

## New Mexico (NM)

NEW MEXICO (NM)			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	6,925.00	0.00	1.7000%
	12,425.00	93.50	3.2000%
	17,925.00	269.50	4.7000%
	22,925.00	504.50	4.9000%
	32,925.00	994.50	4.9000%
	48,925.00	1,778.50	4.9000%
	71,925.00	2,905.50	4.9000%
	131,925.00	5,845.50	4.9000%
	216,925.00	10,010.50	5.9000%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	NM Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	NM Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table.	Manage State Tax Tables

# New Mexico (NM)

	Calculation	Related Screens
	Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## New York (NY)

### State Information

#### New York State Withholding Tax Tables and Methods

[https://www.tax.ny.gov/pdf/publications/withholding/nys50\\_t\\_nys\\_123.pdf](https://www.tax.ny.gov/pdf/publications/withholding/nys50_t_nys_123.pdf)

Costpoint uses New York's Exact Calculation Method (Method II) to calculate New York withholding tax.

#### New York Withholding Allowance Certificate (Form IT-2104)

[https://www.tax.ny.gov/pdf/current\\_forms/it/it2104\\_fill\\_in.pdf](https://www.tax.ny.gov/pdf/current_forms/it/it2104_fill_in.pdf)

### Data Setup for New York

#### Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this filing status if the employee is claiming <b>Married</b> on the IT-2104 form.</li> <li>▪ <b>SINGLE OR MARRIED:</b> Select this filing status if the employee is claiming <b>Single, Head of Household, or Married but Withhold at Higher Single Rate</b> on the IT-2104 form.</li> </ul>
Withholding State Exemptions	Enter the number of personal exemptions the employee claimed on the IT-2104 form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

NEW YORK (NY)		
Manage State Taxes (PRMSTI)	<b>State: NY (New York)</b>	
	Effective Date	01/01/2024
	Unemployment Limit	12,500.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New York State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	11.7000%
	Tax Based On	G

## New York (NY)

NEW YORK (NY)		
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

NEW YORK (NY)																								
Manage State Standard Deductions (PRMSSD)	<p><b>State:</b> NY</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> MARRIED (Married)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 25%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 25%;">Percent Over Excess</th> <th style="width: 15%;">Minimum</th> <th style="width: 20%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">7,950.00</td> <td style="text-align: center;">7,950.00</td> </tr> </tbody> </table> <p><b>State:</b> NY</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 25%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 25%;">Percent Over Excess</th> <th style="width: 15%;">Minimum</th> <th style="width: 20%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">7,400.00</td> <td style="text-align: center;">7,400.00</td> </tr> </tbody> </table>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	7,950.00	7,950.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	7,400.00	7,400.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																				
0.00	0.00	0.00%	7,950.00	7,950.00																				
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																				
0.00	0.00	0.00%	7,400.00	7,400.00																				
Manage State Tax Withholding Adjustments (PRMSTAC)	<p><b>State:</b> NY</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> MARRIED (Married)</p> <p><b>Type:</b> Personal Exemption Allowances</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 25%;">Wage Type</th> <th style="width: 40%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 35%;">Amount per Credit/Exemption</th> </tr> </thead> <tbody> <tr> <td>Gross Wages</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">1,000.00</td> </tr> </tbody> </table> <p><b>State:</b> NY</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)</p> <p><b>Type:</b> Personal Exemption Allowances</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 25%;">Wage Type</th> <th style="width: 40%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 35%;">Amount per Credit/Exemption</th> </tr> </thead> <tbody> <tr> <td>Gross Wages</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">1,000.00</td> </tr> </tbody> </table>				Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	1,000.00	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	1,000.00								
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption																						
Gross Wages	0.00	1,000.00																						
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption																						
Gross Wages	0.00	1,000.00																						

NEW YORK (NY)			
Manage State Tax Tables (PRMSTT)	<b>State:</b> NY <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED (Married)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.0000%
	8,499.99	340.00	4.5000%
	11,699.99	484.00	5.2500%
	13,899.99	600.00	5.5000%
	80,649.99	4,271.00	6.0000%
	96,799.99	5,240.00	6.6700%
	107,649.99	5,963.00	7.1700%
	157,649.99	9,546.00	8.1100%
	211,549.99	13,919.00	6.5000%
	323,199.99	21,177.00	12.8400%
	373,199.99	27,599.00	7.3500%
	1,077,549.99	79,368.00	7.6500%
	2,155,349.99	225,234.00	10.4500%
	4,999,999.99	555,000.00	11.1000%
	24,999,999.99	2,925,000.00	11.7000%
	<b>State:</b> NY <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)		
	For Taxable Income Over	Base Tax	Percent of Excess

## New York (NY)

NEW YORK (NY)				
		0.00	0.00	4.0000%
		8,499.99	340.00	4.5000%
		11,699.99	484.00	5.2500%
		13,899.99	600.00	5.5000%
		80,649.99	4,271.00	6.0000%
		96,799.99	5,240.00	7.1400%
		107,649.99	6,014.00	7.6400%
		157,649.99	9,832.00	6.5000%
		215,399.99	13,586.00	11.0100%
		265,399.99	19,092.00	7.3500%
		1,077,549.99	112,604.00	10.4500%
		4,999,999.99	555,000.00	11.1000%
		24,999,999.99	2,925,000.00	11.7000%
New York Local Taxes	<b>State:</b> NY <b>New York W-2 Reporting:</b> Yonkers <b>Effective Date:</b> 01/01/2023 <b>Tax Multiplier Rate:</b> 16.7500%			

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	NY Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	NY Tax Exempt Pay Type Amounts	Manage Pay Type Taxability

## New York (NY)

<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## North Carolina (NC)

### State Information

#### Income Tax Withholding Tables and Instructions for Employers (NC-30)

<https://www.ncdor.gov/media/13802/open>

#### North Carolina Withholding Allowance Certificate (NC-4)

<https://www.ncdor.gov/media/13812/open>

### Data Setup for North Carolina

#### Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this filing status if the employee is claiming a marital status of <b>Married Filing Jointly or Surviving Spouse</b> on the NC-4 form.</li> <li>▪ <b>HEAD OF HOUSEHOLD:</b> Select this filing status if the employee is claiming a marital status of <b>Head of Household</b> on the NC-4 form.</li> <li>▪ <b>SINGLE:</b> Select this filing status if the employee is claiming a marital status of <b>Single or Married Filing Separately</b> on the NC-4 form.</li> </ul>
Withholding State Exemptions	Enter the number of personal allowances the employee is claiming on the NC-4 form.

North Carolina (NC)		
Manage State Taxes (PRMSTI)	<b>State:</b> NC (North Carolina)	
	Effective Date	01/01/2023
	Unemployment Limit	29,600.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent North Carolina State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.8500%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

North Carolina (NC)					
Manage State Tax Withholding Adjustments – Personal Exemption Allowances (PRMSTAC)	<b>State:</b> NC <b>Effective Date:</b> 01/01/2023 <b>Type:</b> Personal Exemption Allowances <b>Filing Status:</b> MARRIED (Married or Qualifying Widow(er))				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	2,500.00	0.00%
	<b>State:</b> NC <b>Effective Date:</b> 01/01/2023 <b>Type:</b> Personal Exemption Allowances <b>Filing Status:</b> SINGLE (Single)				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	2,500.00	0.00%
	<b>State:</b> NC <b>Effective Date:</b> 01/01/2023 <b>Type:</b> Personal Exemption Allowances <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	2,500.00	0.00%
	<b>State:</b> NC <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED (Married or Qualifying Widow(er))				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	2,500.00	0.00%
Manage State Standard Deductions (PRMSSD)	<b>State:</b> NC <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED (Married or Qualifying Widow(er))				

# North Carolina (NC)

North Carolina (NC)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	12,750.00	12,750.00
<b>State:</b> NC <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE (Single)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	12,750.00	12,750.00
<b>State:</b> NC <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	19,125.00	19,125.00

North Carolina (NC)			
Manage State Tax Tables (PRMSTT)	<b>State:</b> NC		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> MARRIED (Married or Qualifying Widow(er))		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.8500%
	<b>State:</b> NC		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> SINGLE (Single)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.8500%
	<b>State:</b> NC		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.8500%

## Processing

### Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records- Pay Types subtask
<b>Less</b>	NC Tax Exempt Deduction Amounts	Manage Deductions

# North Carolina (NC)

	Calculation	Related Screens
<b>Less</b>	NC Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Projected Adjusted Annualized Gross Income	
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Less</b>	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Actual Tax Withholding for Pay Period	

## North Dakota (ND)

### State Information

#### North Dakota Income Tax Withholding

<https://www.tax.nd.gov/sites/www/files/documents/forms/business/it-withholding/income-tax-withholding-rates-and-instructions-booklet-2023.pdf>

#### Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

### Data Setup for North Dakota

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this filing status if the employee claimed a status of <b>Married</b> on the W-4 before 2020.</li> <li>▪ <b>SINGLE OR MARRIED:</b> Select this filing status if the employee claimed a status of <b>Single</b> or <b>Married, but Withhold at Higher Single Rate</b> on the W-4 before 2020.</li> <li>▪ <b>MARRIED WITH 2020 W4:</b> Select this filing status if the employee claimed a status of <b>Married filing jointly</b> on the W-4 for 2020 and after.</li> <li>▪ <b>SINGLE WITH 2020 W4:</b> Select this filing status if the employee claimed a status of <b>Single</b> or <b>Married filing separately</b> on the W-4 for 2020 and after</li> <li>▪ <b>HEAD OF HOUSEHOLD:</b> Select this filing status if the employee claimed a status of <b>Head of household</b> on the W-4 for 2020 and after.</li> </ul>
Withholding State Exemptions	Enter the number of allowances claimed by the employee.

NORTH DAKOTA (ND)		
Manage State Taxes (PRMSTI)	<b>State: ND (North Dakota)</b>	
	Effective Date	01/01/2023
	Unemployment Limit	40,800.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent North Dakota State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	1.5000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

<b>NORTH DAKOTA (ND)</b>														
Manage State Standard Deductions (PRMSSD)	<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED (Married with W-4 before 2020)													
	<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 20%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 20%;">Percent Over Excess</th> <th style="width: 15%;">Minimum</th> <th style="width: 30%;">Maximum</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>0.0000%</td> <td>0.00</td> <td>0.00</td> </tr> </tbody> </table>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum										
0.00	0.00	0.0000%	0.00	0.00										
	<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE OR MARRIED (Single with W-4 before 2020)													
	<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 20%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 20%;">Percent Over Excess</th> <th style="width: 15%;">Minimum</th> <th style="width: 30%;">Maximum</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>0.0000%</td> <td>0.00</td> <td>0.00</td> </tr> </tbody> </table>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum										
0.00	0.00	0.0000%	0.00	0.00										
	<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED WITH 2020 W4 (Married with W-4 for 2020 and after)													
	<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 20%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 20%;">Percent Over Excess</th> <th style="width: 15%;">Minimum</th> <th style="width: 30%;">Maximum</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>0.0000%</td> <td>0.00</td> <td>0.00</td> </tr> </tbody> </table>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum										
0.00	0.00	0.0000%	0.00	0.00										
	<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE WITH 2020 W4 (Single with W-4 for 2020 and after)													
	<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 20%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 20%;">Percent Over Excess</th> <th style="width: 15%;">Minimum</th> <th style="width: 30%;">Maximum</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>0.0000%</td> <td>0.00</td> <td>0.00</td> </tr> </tbody> </table>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum										
0.00	0.00	0.0000%	0.00	0.00										

NORTH DAKOTA (ND)				
	<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
	0.00	0.00	0.0000%	0.00
Manage State Tax Withholding Adjustments (PRMSTAC)	<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED (Married with W-4 before 2020) <b>Type:</b> Personal Exemption Allowances			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	
	Gross Wages	0.00	4,300.00	
	<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE OR MARRIED (Single with W-4 before 2020) <b>Type:</b> Personal Exemption Allowances			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	
	Gross Wages	0.00	4,300.00	
	<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED WITH 2020 W4 (Married with W-4 for 2020 and after) <b>Type:</b> Personal Exemption Allowances			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	

NORTH DAKOTA (ND)			
	Gross Wages	0.00	0.00
	<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE WITH 2020 W4 (Single with W-4 for 2020 and after) <b>Type:</b> Personal Exemption Allowances		
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	0.00
	<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household) <b>Type:</b> Personal Exemption Allowances		
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	0.00
Manage State Tax Tables (PRMSTT)	<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED (Married with W-4 before 2020)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	51,225.00	0.00	1.9500%
	151,400.00	1,953.41	2.5000%
	<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE OR MARRIED (Single with W-4 before 2020)		

NORTH DAKOTA (ND)			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	51,650.00	0.00	1.9500%
	232,900.00	3,534.38	2.5000%
<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED WITH 2020 W4 (Married with W-4 for 2020 and after)			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	51,224.99	0.00	1.9500%
	151,399.99	1,953.41	2.5000%
<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE WITH 2020 W4 (Single with W-4 for 2020 and after)			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	51,649.99	0.00	1.9500%
	232,899.99	3,534.38	2.5000%
<b>State:</b> ND <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household)			
	For Taxable Income Over	Base Tax	Percent of Excess

NORTH DAKOTA (ND)				
	0.00	0.00	0.0000%	
	70,349.99	0.00	1.9500%	
	260,949.99	3,716.70	2.5000%	

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	ND Tax Exempt Deduction Amounts	Deductions
<b>Less</b>	ND Tax Exempt Pay Type Amounts	Pay Type Taxability
<b>Times</b>	Pay Frequency	Pay Periods
<b>Equals</b>	ND Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Employee Taxes State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divide By</b>	Pay Frequency	Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	



## Ohio (OH)

### State Information

#### Ohio Employer Withholding Taxes – Optional Computer Formula

[https://tax.ohio.gov/static/employer\\_withholding/wht\\_optionalcomputerformula\\_2023.pdf](https://tax.ohio.gov/static/employer_withholding/wht_optionalcomputerformula_2023.pdf)

#### Ohio Withholding Exemption Certificate (IT 4)

[https://tax.ohio.gov/static/forms/employer\\_withholding/generic/wth-it4-combined.pdf](https://tax.ohio.gov/static/forms/employer_withholding/generic/wth-it4-combined.pdf)

### Data Setup for Ohio

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<b>ALL FILERS:</b> Select this filing status for all employees
Withholding State Exemptions	Enter the number of personal and dependent exemptions the employee claimed on the IT 4 form.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero).

OHIO (OH)		
Manage State Taxes (PRMSTI)	<b>State: OH (OHIO)</b>	
	Effective Date	11/01/2023
	Unemployment Limit	9,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Ohio State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	3.5000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

OHIO (OH)					
Manage State Standard Deductions (PRMSSD)	<b>State:</b> OH				
	<b>Effective Date:</b> 11/01/2023				
	<b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
There is no standard deduction for Ohio.					
Manage State Tax Withholding Adjustments (PRMSTAC)	<b>State:</b> OH				
	<b>Effective Date:</b> 11/01/2023				
	<b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)				
	<b>Type:</b> Personal Exemption Allowances				
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption		
	Gross Wages	0.00	650.00		
Manage State Tax Tables (PRMSTT)	<b>State:</b> OH				
	<b>Effective Date:</b> 11/01/2023				
	<b>Filing Status:</b> ALL FILERS (All Filers, Married and Single)				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0	0.5010%		
	5,000.00	25.05	1.0010%		
	10,000.00	75.10	2.0050%		
	15,000.00	175.35	2.5050%		
	20,000.00	300.60	2.9900%		
100,000.00	2,692.60	4.4100%			

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	OH Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	OH Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	OH Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Oklahoma (OK)

### State Information

#### Oklahoma Income Tax Withholding Tables

<https://oklahoma.gov/content/dam/ok/en/tax/documents/resources/publications/businesses/withholding-tables/WHTables-2022.pdf>

#### Oklahoma Withholding Allowance Certificate (OK-W-4)

<https://oklahoma.gov/content/dam/ok/en/tax/documents/forms/businesses/general/OK-W-4.pdf>

### Data Setup for Oklahoma

#### Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this status if the employee's filing status is <b>Married</b> on the OK W-4.</li> <li>▪ <b>SINGLE OR MARRIED:</b> Select this status if the employee's filing status is <b>Single</b> or <b>Married</b>, but <b>withhold at higher Single rate</b> on the OK W-4.</li> </ul>
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the W-4.

OKLAHOMA (OK)		
Manage State Taxes (PRMSTI)	<b>State:</b> OK (Oklahoma)	
	Effective Date	01/01/2023
	Unemployment Limit	25,700.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Oklahoma State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.7500%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00

OKLAHOMA (OK)				
	FICA W/H Credit Limit	0.00		
	Exempt Amount Married	0.00		
	Exempt Amount Single	0.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	No Standard Deduction if Zero Exemptions	N		
	Apply Federal Supplemental Tax Rate to Bonus Checks	N		
	Low W/H Rate	0.0000%		
	Nonresident Alien Additional Amount	0.00		
Manage State Standard Deductions (PRMSSD)	<b>State:</b> OK <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	0.00 0.00
	<b>State:</b> OK <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Single or Married but w/h at higher Single rate			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	0.00 0.00
Manage State Tax Tables (PRMSTT)	<b>State:</b> OK <b>Effective Date:</b> 01/01/2022			

OKLAHOMA (OK)			
	<b>Filing Status:</b> Married		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	12,700.00	0.00	0.2500%
	14,700.00	5.00	0.7500%
	17,700.00	27.50	1.7500%
	20,200.00	71.25	2.7500%
	22,500.00	134.50	3.7500%
	24,900.00	224.50	4.7500%
	<b>State:</b> OK		
	<b>Effective Date:</b> 01/01/2022		
	<b>Filing Status:</b> Single or Married but w/h at higher Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	6,350.00	0.00	0.2500%
	7,350.00	2.50	0.7500%
	8,850.00	13.75	1.7500%
	10,100.00	35.63	2.7500%
	11,250.00	67.25	3.7500%
	13,550.00	153.50	4.7500%

OKLAHOMA (OK)							
Manage State Tax Withholding Adjustments (PRMSTAC)  <i>Personal Exemption Allowances</i>	<b>State:</b> OK <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married <b>Wage Type:</b> Gross Wages						
	For Annualized Wages Over	Base Amt	Amt Per Credit /Exemption	Exemption Threshold	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt
	0.00	0.00	1,000.00	0	0.00%	N	0.00
	<b>State:</b> OK <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Single <b>Wage Type:</b> Gross Wages						
	For Annualized Wages Over	Base Amt	Amt Per Credit /Exemption	Exemption Threshold	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt
	0.00	0.00	1,000.00	0	0.00%	N	0.00

## Processing

### Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records-Pay Types subtask
<b>Less</b>	OK Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	OK Tax Exempt Pay Type Amounts	Manage Pay Type Taxability

	Calculation	Related Screens
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	
<b>Less</b>	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Oregon (OR)

### State Information

#### Oregon Payroll Withholding Instructions

[https://www.oregon.gov/dor/forms/FormsPubs/withholding-tax-formulas\\_206-436\\_2023.pdf](https://www.oregon.gov/dor/forms/FormsPubs/withholding-tax-formulas_206-436_2023.pdf)

Costpoint uses the Oregon Computer Formula

#### Oregon Employee's Withholding Allowance Certificate (OR-W-4)

[https://www.oregon.gov/dor/forms/FormsPubs/form-or-W-4\\_101-402\\_2023.pdf](https://www.oregon.gov/dor/forms/FormsPubs/form-or-W-4_101-402_2023.pdf)

### Data Setup for Oregon

#### Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<p><i>Beginning tax year 2021, married employees should continue to use the existing MARRIED OR SINGLE filing status. The description has been changed to "Married" from "Married or Single with 3 or more allowances" but the existing filing status code of "MARRIED OR SINGLE" has been retained.</i></p> <p><i>Beginning tax year 2021, single employees claiming three or more allowances should update their filing status to SINGLE 3 OR MORE ALLOWANCES if their existing filing status is MARRIED OR SINGLE.</i></p> <ul style="list-style-type: none"> <li>▪ <b>MARRIED OR SINGLE:</b> Select this filing status if the employee is married.</li> <li>▪ <b>SINGLE 3 OR MORE ALLOWANCES:</b> Select this filing status if the employee is single and claiming three or more allowances.</li> <li>▪ <b>SINGLE:</b> Select this filing status if the employee is single and claiming less than three allowances.</li> </ul> <p><b>Note:</b> The filing status assigned in Costpoint dictates the standard deduction amount for the employee.</p>
Withholding State Exemptions	This field should be zero since Oregon does not have any exemption amount.
Withholding State Credits	Enter the number of allowances the employee is claiming.

OREGON (OR)		
Manage State Taxes (PRMSTI)	<b>State: OR (Oregon)</b>	
	Effective Date	01/01/2023
	Unemployment Limit	50,900.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Oregon State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	8.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	236.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

OREGON (OR)						
Manage State Standard Deductions (PRMSSD)	<b>State:</b> OR <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED OR SINGLE (Married)					
	For Annualized Wage Over		Base Amount	Percent Over Excess	Minimum	Maximum
	0.00		5,210.00	0.0000%	5,210.00	5,210.00
	<b>State:</b> OR <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE 3 OR MORE ALLOWANCES (Single with 3 or more allowances)					
	For Annualized Wage Over		Base Amount	Percent Over Excess	Minimum	Maximum
0.00		5,210.00	0.0000%	5,210.00	5,210.00	
<b>State:</b> OR <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE (Single with 2 or less allowances)						
For Annualized Wage Over		Base Amount	Percent Over Excess	Minimum	Maximum	
0.00		2,605.00	0.0000%	2,605.00	2,605.00	
Manage State Tax Withholding Adjustments (PRMSTAC)  <i>Federal W/H Credit Limit</i>	<b>State:</b> OR <b>Type:</b> Federal W/H Credit Limit <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE (Single with 2 or less allowances) <b>Exemption Threshold:</b> 0					
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Credit Limit 1

OREGON (OR)						
	Gross Wages	0.00	0.00	0.00	0.00%	7,800.00
	Gross Wages	49,999.99	0.00	0.00	0.00%	7,800.00
	Gross Wages	124,999.99	0.00	0.00	0.00%	6,250.00
	Gross Wages	129,999.99	0.00	0.00	0.00%	4,700.00
	Gross Wages	134,999.99	0.00	0.00	0.00%	3,100.00
	Gross Wages	139,999.99	0.00	0.00	0.00%	1,550.00
	Gross Wages	144,999.99	0.00	0.00	0.00%	0.00
<b>State:</b> OR <b>Type:</b> Federal W/H Credit Limit <b>Effective Date:</b> 01/01/2023						
	<b>Filing Status:</b> SINGLE 3 OR MORE ALLOWANCES (Single with 3 or more allowances) Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Credit Limit 1
	Gross Wages	0.00	0.00	0.00	0.00%	7,800.00
	Gross Wages	49,999.99	0.00	0.00	0.00%	7,800.00
	Gross Wages	124,999.99	0.00	0.00	0.00%	6,250.00
	Gross Wages	129,999.99	0.00	0.00	0.00%	4,700.00
	Gross Wages	134,999.99	0.00	0.00	0.00%	3,100.00
	Gross Wages	139,999.99	0.00	0.00	0.00%	1,550.00
	Gross Wages	144,999.99	0.00	0.00	0.00%	0.00
<b>State:</b> OR <b>Type:</b> Federal W/H Credit Limit <b>Effective Date:</b> 01/01/2023						

OREGON (OR)						
	<b>Filing Status:</b> MARRIED OR SINGLE (Married)					
	<b>Wage Type:</b> Gross Wages Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Credit Limit 1
	Gross Wages	0.00	0.00	0.00	0.00%	7,800.00
	Gross Wages	49,999.99	0.00	0.00	0.00%	7,800.00
	Gross Wages	249,999.99	0.00	0.00	0.00%	6,250.00
	Gross Wages	259,999.99	0.00	0.00	0.00%	4,700.00
	Gross Wages	269,999.99	0.00	0.00	0.00%	3,100.00
	Gross Wages	279,999.99	0.00	0.00	0.00%	1,550.00
	Gross Wages	289,999.99	0.00	0.00	0.00%	0.00
Manage State Tax Withholding Adjustments (PRMSTAC)  <i>Withholding Table</i>  <i>Annual wages of \$50,000 or higher</i>	<b>State:</b> OR					
	<b>Type:</b> Withholding Table					
	<b>Effective Date:</b> 01/01/2023					
	<b>Filing Status:</b> SINGLE (Single with 2 or less allowances)					
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Base Limit 1
	Gross Wages	0.00	0.00	0.00	0.00%	0.00
	Gross Wages	39,594.99	608.00	0.00	8.75%	10,200.00
	Gross Wages	124,999.99	10,653.00	0.00	9.90%	125,000.00
	<b>State:</b> OR					
	<b>Type:</b> Withholding Table					
	<b>Effective Date:</b> 01/01/2023					
	<b>Filing Status:</b> MARRIED OR SINGLE (Married)					

OREGON (OR)						
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Base Limit 1
	Gross Wages	0.00	0.00	0.00	0.00%	0.00
	Gross Wages	36,989.99	1,215.00	0.00	8.75%	20,400.00
	Gross Wages	249,999.99	21,305.00	0.00	9.90%	250,000.00
<p><b>State:</b> OR</p> <p><b>Type:</b> Withholding Table</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> SINGLE 3 OR MORE ALLOWANCES (Single with 3 or more allowances)</p>						
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Base Limit 1
	Gross Wages	0.00	0.00	0.00	0.00%	0.00
	Gross Wages	36,989.99	1,215.00	0.00	8.75%	20,400.00
	Gross Wages	249,999.99	21,305.00	0.00	9.90%	250,000.00



OREGON (OR)			
Manage State Tax Tables (PRMSTT)  <i>Annual wages up to \$50,000</i>	<b>State:</b> OR <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED OR SINGLE (Married)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	236.00	4.7500%
	8,100.00	621.00	6.7500%
	20,400.00	1,451.00	8.7500%
	<b>State:</b> OR <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> : SINGLE 3 OR MORE ALLOWANCES (Single with 3 or more allowances)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	236.00	4.7500%
	8,100.00	621.00	6.7500%
	20,400.00	1,451.00	8.7500%
	<b>State:</b> OR <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE (Single with 2 or less allowances)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	236.00	4.7500%
	4,050.00	428.00	6.7500%
	10,200.00	844.00	8.7500%

## Processing

### Tax Calculation & Special Programming

Refers to special programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records Manage Employee Salary Information
<b>Less</b>	OR Tax Exempt Deduction Amount	Manage Deductions
<b>Less</b>	OR Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Equals</b>	Wages	
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Wages	
<b>Less</b>	Federal W/H Credit Apply in State Tax Withholding Adjustments where <b>Type</b> is <b>Federal W/H Credit Limit</b>  Federal W/H Credit Limit = <b>Other Amount 1</b>  Annualized Fed W/H Amt = Fed W/H Amt x Pay Frequency  IF Federal W/H Credit Limit >= Annual Fed W/H Amt Federal W/H Credit = Annualized Fed W/H Amt ELSE Federal W/H Credit = Federal W/H Credit Limit END IF	UPDATED 2015 (Calculated) – special programming
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions –

	<i>Removed special programming regarding the use of the MARRIED OR SINGLE table if employee is Single with 3 or more allowances as it is no longer needed because of the new filing status "SINGLE 3 OR MORE ALLOWANCES".</i>	<i>special programming</i>
<b>Equals</b>	Annual Taxable Wages (BASE)	
	<p> Apply in either State Tax Tables or State Tax Withholding Adjustments</p> <p><b>Case 1:</b> Annualized Wages &lt; 50,000 Apply Annual Taxable Wages to the State Tax Table</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages – For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p> <p><b>Case 2:</b> Annualized Wages &gt;= 50,000 Apply Annual Taxable Wages to the State Tax Withholding Adjustments</p> <p>Annualized State Tax Liability = Base Amt + [(Annualized Wage – Other Limit) x Excess Rate]</p> <p><b>Case 2 Legend:</b> Annualized Wage = <b>For Annualized Wage Over/Wage Basis</b> Base Amt = <b>Base Amt</b> Other Limit = <b>Other Amount 1</b> Excess Rate = <b>% of Excess</b></p> <p><i>Removed special programming regarding the use of the MARRIED OR SINGLE table if employee is Single with 3 or more allowances as it is no longer needed because of the new filing status "SINGLE 3 OR MORE ALLOWANCES".</i></p>	Manage State Tax Tables – <i>special programming</i>
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Less</b>	<p> Personal Exemption Credit Amount (State Withholding Credits x Credit Amount)</p> <p>Effective Payroll Year 2014</p>	Manage Employee Taxes  Manage State Taxes

# Oregon (OR) ☐

	<p>IF employee's State Withholding Status = 'SINGLE' (Single with 2 or less allowances) AND Annualized Wages &gt; 100,000, THEN Personal Exemption Credit Amount = 0.</p> <p>IF employee's State Withholding Status = 'MARRIED OR SINGLE' (Married or Single with 3 or more allowances) AND Annualized Wages &gt; 200,000 THEN Personal Exemption Credit Amount = 0.</p>	special programming added effective payroll year 2014
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Pennsylvania (PA)

### State Information

#### Pennsylvania Employer Withholding Information Guide

<https://www.revenue.pa.gov/FormsandPublications/FormsforBusinesses/EmployerWithholding/Documents/rev-415.pdf>



Pennsylvania does not have a form similar to the Federal W-4. Pennsylvania state withholding is based on a flat tax rate. There are no allowances based on dependents claimed, marital status, age, etc.

### Data Setup for Pennsylvania

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<b>All Filers, Married and Single:</b> Select this filing status for all employees
No. of Exempt	Enter <b>0</b> (zero).
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero).

PENNSYLVANIA (PA)		
Manage State Taxes (PRMSTI)	<b>State:</b> PA (Pennsylvania)	
	Effective Date	01/01/2018
	Unemployment Limit	10,000
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Pennsylvania State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N

# Pennsylvania (PA)

PENNSYLVANIA (PA)															
	Federal W/H Credit Limit	0.00													
	FICA W/H Credit Limit	0.00													
	Exempt Amount Married	0.00													
	Exempt Amount Single	0.00													
	Exempt Amount Other	0.00													
	Dependent Credit Amount	0.00													
	Credit Amount	0.00													
	No Standard Deduction if Zero Exemptions	N													
	Apply Federal Supplemental Tax Rate to Bonus Checks	N													
	Low W/H Rate	0.0000%													
	Nonresident Alien Additional Amount	0.00													
Manage State Standard Deductions (PRMSSD)	<p><b>State:</b> PA</p> <p><b>Effective Date:</b> 01/01/2017</p> <p><b>Filing Status:</b> All Filers, Married and Single</p> <table border="1"> <thead> <tr> <th>For Annualized Wage Over</th> <th>Base Amount</th> <th>Percent Over Excess</th> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>0.0000%</td> <td>0.00</td> <td>0.00</td> </tr> </tbody> </table>					For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum											
0.00	0.00	0.0000%	0.00	0.00											
Manage State Tax Tables (PRMSTT)	<p><b><u>Pennsylvania Withholding Tax Tables (Effective 1/1/2013)</u></b></p> <p><b>State:</b> PA</p> <p><b>Effective Date:</b> 01/01/2017</p> <p><b>Filing Status:</b> All Filers, Married and Single</p> <table border="1"> <thead> <tr> <th>For Taxable Income Over</th> <th>Base Tax</th> <th>Percent of Excess</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>3.0700%</td> </tr> </tbody> </table>					For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	3.0700%				
For Taxable Income Over	Base Tax	Percent of Excess													
0.00	0.00	3.0700%													

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	PA Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	PA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Puerto Rico (PR)

### State Information

#### Puerto Rico Guidelines

[http://www.hacienda.gobierno.pr/sites/default/files/tablas\\_retencion\\_2017\\_2.pdf](http://www.hacienda.gobierno.pr/sites/default/files/tablas_retencion_2017_2.pdf)

### Data Setup for Puerto Rico

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Single claiming all personal exemptions:</b> Select this filing status if the employee is a single person or a married person not living with a spouse and claiming all of the personal exemptions.</li> <li>▪ <b>Married claiming all personal exemptions:</b> Select this filing status if the employee is a married person, filing jointly, and claiming all of the personal exemption for withholding purposes or if the employee is the <b>Head of Household</b>.</li> <li>▪ <b>Head of Household:</b> Select this filing status if the employee is claiming Head of Household.</li> <li>▪ <b>Married filing separate, claim all exemptions:</b> Select this filing status if the employee is a married person living with spouse, filing separately and claiming all of the personal exemptions for withholding.</li> <li>▪ <b>Person claiming no personal exemptions:</b> Select this status if the employee is a person claiming none of the personal exemptions for withholding.</li> <li>▪ <b>Married filing jointly, claim half the exemptions:</b> Select this filing status if the employee is a married person filing jointly and claiming half of the personal exemptions for withholding purposes.</li> </ul>
Withholding State Exemptions	Enter a number that represents the allowances claimed based on deductions.
Withholding State Dependents	Enter the number of dependent exemptions that are being claimed.
Withholding State Credits	Enter <b>0</b> (zero).

Puerto Rico (PR)		
Manage State Taxes (PRMSTI)	<b>State:</b> Puerto Rico (PR)	
	Effective Date	01/01/2017
	Unemployment Limit	10,500
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Puerto Rico State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00
	Territory Tax based on Federal Tax	Y

Puerto Rico (PR)																													
<div style="margin-bottom: 10px;">Manage State Tax Withholding Adjustments (PRMSTAC)</div> <div>Personal Exemption Allowances</div>	<b>State:</b> PR <b>Type:</b> Age Exemption <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> <all filing statuses> <b>Wage Type:</b> Gross Wages <b>Exemption Threshold:</b> 0																												
	<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th>For Annualized Wage Over/ Wage Basis</th> <th>Base Amt</th> <th>Amt Per Credit/ Exemption</th> <th>% of Excess</th> <th>1<sup>st</sup> Ex-empt Override (Y/N)</th> <th>1<sup>st</sup> Ex-empt Override Amt</th> <th>Age Limit 1</th> <th>Age Limit 2</th> <th>Other Rate 1</th> <th>Other Rate 2</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>40,000</td> <td>0.00%</td> <td>N</td> <td>0.00</td> <td>16</td> <td>26</td> <td>0.00 00%</td> <td>0.00 00%</td> </tr> </tbody> </table>									For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Age Limit 1	Age Limit 2	Other Rate 1	Other Rate 2	0.00	0.00	40,000	0.00%	N	0.00	16	26	0.00 00%	0.00 00%
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Ex-empt Override (Y/N)	1 <sup>st</sup> Ex-empt Override Amt	Age Limit 1	Age Limit 2	Other Rate 1	Other Rate 2																			
	0.00	0.00	40,000	0.00%	N	0.00	16	26	0.00 00%	0.00 00%																			
	<b>State:</b> PR <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> <all filing statuses>																												
	<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th>For Annualized Wages Over</th> <th>Base Amount</th> <th>Amount Per Credit/ Exemption</th> <th>Percent of Excess</th> <th>1<sup>st</sup> Exempt Override (Y/N)</th> <th>1<sup>st</sup> Exempt Override Amount</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>500.00</td> <td>0.00%</td> <td>N</td> <td>0.00</td> </tr> </tbody> </table>									For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	0.00	0.00	500.00	0.00%	N	0.00								
	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount																							
	0.00	0.00	500.00	0.00%	N	0.00																							
	<b>State:</b> PR <b>Type:</b> Dependent Exemption Allowances <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> <all filing statuses>																												
	<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th>For Annualized Wages Over</th> <th>Base Amount</th> <th>Amount Per Credit/ Exemption</th> <th>Percent of Excess</th> <th>1<sup>st</sup> Exempt Override (Y/N)</th> <th>1<sup>st</sup> Exempt Override Amount</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>2,500.00</td> <td>0.00%</td> <td>N</td> <td>0.00</td> </tr> </tbody> </table>									For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	0.00	0.00	2,500.00	0.00%	N	0.00								
For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount																								
0.00	0.00	2,500.00	0.00%	N	0.00																								
<b>State:</b> PR <b>Type:</b> Personal Credits <b>Effective Date:</b> 01/01/2017																													

Puerto Rico (PR)						
	<b>Filing Status:</b> <all filing statuses>					
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	0.00	0.00%	N	0.00
	<b>State:</b> PR					
	<b>Type:</b> Veteran Exemption					
	<b>Effective Date:</b> 01/01/2017					
	<b>Filing Status:</b> <all filing statuses>					
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
	0.00	1,500.00	0.00	0.00%	N	0.00
	<b>State:</b> PR					
<b>Type:</b> Special Deduction						
<b>Effective Date:</b> 01/01/2017						
<b>Filing Status:</b> <all filing statuses>						
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	0.00	0.00%	N	0.00
	<b>State:</b> PR					
	<b>Type:</b> Special Deduction					
	<b>Effective Date:</b> 01/01/2017					
	<b>Filing Status:</b> <all filing statuses>					
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	0.00	0.00%	N	0.00
	<b>State:</b> PR					
	<b>Type:</b> Special Deduction					
<b>Effective Date:</b> 01/01/2017						
<b>Filing Status:</b> <all filing statuses>						
Manage State Standard Deductions (PRMSSD)	<b>State:</b> PR <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married filing separate, claim all exemptions					

Puerto Rico (PR)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	3,500.00	0.0000%	3,500.00	3,500.00
<b>State:</b> PR <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married filing jointly, claim half the exemptions					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	3,500.00	0.0000%	3,500.00	3,500.00
<b>State:</b> PR <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single claiming all personal exemptions					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	3,500.00	0.0000%	3,500.00	3,500.00
<b>State:</b> PR <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Person claiming no personal exemptions					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
<b>State:</b> PR <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married claiming all personal exemptions					

Puerto Rico (PR)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	7,000.00	0.0000%	7,000.00	7,000.00
	<b>State:</b> PR <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Head of Household				
	0.00	7,000.00	0.0000%	7,000.00	7,000.00
Manage State Tax Tables (PRMSTT)	<b>State:</b> PR <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> <all filing statuses>				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	0.0000%		
	9,000.00	630.00	7.0000%		
	25,000.00	2,380.00	14.0000%		
	41,500.00	6,945.00	25.0000%		
	61,500.00	11,865.00	33.0000%		


## Processing

### Tax Calculation & Special Programming

 Refers to special programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	PR Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	PR Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Multiplied by</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	PR Annualized Adjusted Gross Income	
	<p>Age Exemption Amount</p> <p>Only if State has <b>Age Exemption</b> record in PRMSTAC as of the <b>Effective Date</b> and the following are true:</p> <ul style="list-style-type: none"> <li>Annualized Gross Wages <u>is greater than</u> <b>Amt Per Credit/Exemption</b></li> <li>Employee's Age is between <b>Age Limit 1</b> and <b>Age Limit 2</b> Age of employee as of 12/31 of the tax year using [Manage Employee Information (LDMEINFO)] Birth Date.</li> <li>Employee is salaried [LDMEINFO] Employee Type is "Salaried Fixed Hours" or "Salaried Fluctuating hours" where Check Date is within the [Manage Employee Salary Information (LDMEHIS)] Effective Date and [LDMEHIS] End Date</li> </ul> <p>Age Exemption Amount = <b>Amt Per Credit/Exemption</b></p> <p>Else set tax withholding to 0.00 for the pay period if the following are true:</p> <ul style="list-style-type: none"> <li>State has <b>Age Exemption</b> record in PRMSTAC as of the <b>Effective Date</b></li> <li>Annualized Gross Wages <u>is less than or equal to</u> <b>Amt Per Credit/Exemption</b></li> <li>Employee's Age is between <b>Age Limit 1</b> and <b>Age Limit 2</b></li> <li>Age of employee as of 12/31 of the tax year using [LDMEINFO] Birth Date.</li> <li>Employee is salaried</li> </ul>	

	Calculation	Related Screens
	<p>[LDMEINFO] Employee Type is “Salaried Fixed Hours” or “Salaried Fluctuating hours”</p> <p>where [PRMERF] Check Date is within the [LDMEHIS] Effective Date and [LDMEHIS] End Date</p>	
<b>Less</b>	<p>Personal Exemption Amount</p> <p>Withholding State Exemptions x Amount per Exemption</p>	<p>Manage Employee Taxes</p> <p>Manage State Tax Withholding Adjustments</p> <p>Manage Employee Information</p>
<b>Less</b>	<p>Veteran Exemption Amount</p> <p><u>Veteran Exemption Amount for Puerto Rico</u></p> <p><b>If</b> Veteran Exemption is selected in the Manage Employee Taxes screen</p> <p><b>Then</b></p> <p>Veteran Exemption Amount = [PRMSTAC] Base Amount where the Type = Veteran Exemption</p> <p><b>Else</b></p> <p>Veteran Exemption Amount = 0.00</p>	<p>Manage Employee Taxes</p> <p>Manage State Tax Withholding Adjustments</p>
<b>Less</b>	<p>Dependent Exemption Amount</p> <p>(Withholding State Dependents x Amount per Dependent Exemption)</p>	<p>Manage Employee Taxes</p> <p>Manage State Tax Withholding Adjustments</p>
<b>Less</b>	Standard Deduction Amount	State Standard Deductions
<b>Less</b>	<p>Special Deduction Amount</p> <p><u>Special Deduction Amount for Puerto Rico</u></p> <p><b>If</b> the following are true</p> <ul style="list-style-type: none"> <li>[PRMETAX] Special Deduction is selected</li> </ul>	<p>Manage Employee Taxes</p> <p>Manage State Tax</p>

	Calculation	Related Screens
	<ul style="list-style-type: none"> <li>[PRPCPR] Timesheet Type ≠ Bonus</li> </ul> <p><b>Then</b></p> <p>Special Deduction Amount = [PRMSTAC] Base Amount</p> <p><b>Note:</b> Apply the Annualized Adjusted Gross Income.</p> <p><b>Where</b></p> <p>[PRMSTAC]Type = Special Deduction</p> <p><b>Else</b></p> <p>Special Deduction Amount = 0.00</p>	Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	<p> Apply Annual Taxable Wages to the State Tax Table</p> <p>Annualized State Tax Liability = (Annual Taxable Wages * Tax Percentage) - Base Tax</p>	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Less</b>	<p>Personal Exemption Credit Amount</p> <p>(Withholding State Credits x Personal Credit Amount)</p>	<p>Manage Employee Taxes</p> <p>Manage State Tax Withholding Adjustments</p>
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Rhode Island (RI)

### State Information

#### Rhode Island Employer's Income Tax Withholding Tables

[https://tax.ri.gov/sites/g/files/xkgbur541/files/2022-12/2023%20Withholding%20Tax%20Booklet\\_12162022.pdf](https://tax.ri.gov/sites/g/files/xkgbur541/files/2022-12/2023%20Withholding%20Tax%20Booklet_12162022.pdf)

#### Employee's Withholding Allowance Certificate (RI W-4)

See RI-W-4 in [https://tax.ri.gov/sites/g/files/xkgbur541/files/2022-12/2023%20Withholding%20Tax%20Booklet\\_12162022.pdf](https://tax.ri.gov/sites/g/files/xkgbur541/files/2022-12/2023%20Withholding%20Tax%20Booklet_12162022.pdf)

### Data Setup for Rhode Island

#### Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this filing status if the employee is claiming a filing status of <b>Married</b>.</li> <li>▪ <b>SINGLE OR MARRIED:</b> Select this filing status if the employee is claiming a filing status of <b>Single</b> or <b>Married but Withhold at Higher Single Rate</b>.</li> </ul>
Withholding State Exemptions	Enter the number of exemptions claimed on the RI W-4.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero)

RHODE ISLAND (RI)		
Manage State Taxes (PRMSTI)	<b>State:</b> RI (Rhode Island)	
	Effective Date	01/01/2023
	Unemployment Limit	28,200.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Rhode Island State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.9900%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

## Rhode Island (RI)

RHODE ISLAND (RI)				
Manage State Tax Withholding Adjustments (PRMSTAC)  <i>Personal Exemption Allowances</i>	<b>State:</b> RI <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Married			
	Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption
	Gross Wages	0.00	0.00	1,000.00
	Gross Wages	260,550.00	0.00	0.00
	Percent of Excess			
	0.00%			
	0.00%			
	<b>State:</b> RI <b>Type:</b> Personal Exemption Allowances <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Single or Married but w/h at higher Single rate			
	Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption
	Gross Wages	0.00	0.00	1,000.00
	Gross Wages	260,550.00	0.00	0.00
	Percent of Excess			
	0.00%			
	0.00%			
Manage State Standard Deductions (PRMSSD)	<b>State:</b> RI <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> Married			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
	0.00	0.00	0.0000%	0.00
	Maximum			
	0.00			
	<b>State:</b> RI			

RHODE ISLAND (RI)

	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> Single or Married but w/h at higher Single rate				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00

Manage State Tax Tables (PRMSTT)	<b>State:</b> RI		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Married		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	3.7500%
	73,450.00	2,754.38	4.7500%
	166,950.00	7,195.63	5.9900%
	<b>State:</b> RI		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> Single or Married but w/h at higher Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	3.7500%
	73,450.00	2,754.38	4.7500%
	166,950.00	7,195.63	5.9900%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records

# Rhode Island (RI)

<b>Less</b>	RI Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	RI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	Federal Withholding Amount (for pay period)	(Calculated)
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Personal Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## South Carolina (SC)

### State Information

#### South Carolina Formula for Computing Withholding Tax

[https://dor.sc.gov/forms-site/Forms/WH1603F\\_2023.pdf](https://dor.sc.gov/forms-site/Forms/WH1603F_2023.pdf)

#### Employee's Withholding Allowance Certificate (SC W-4)

[https://dor.sc.gov/forms-site/Forms/SCW4\\_2023.pdf](https://dor.sc.gov/forms-site/Forms/SCW4_2023.pdf)

### Data Setup for South Carolina

#### Manage Employee Taxes screen (People\Employee\Employee Payroll Information menu)

<b>Withholding State Filing Status</b>	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this filing if the employee selected a filing status of <b>Married</b> on the SC W-4</li> <li>▪ <b>SINGLE:</b> Select this filing if the employee selected a filing status of <b>Single</b> or <b>Married, but withhold at higher Single rate</b> on the SC W-4</li> </ul>
<b>Withholding State Exemptions</b>	Enter the number of allowances claimed on the SC W-4.

SOUTH CAROLINA (SC)		
Manage State Taxes (PRMSTI)	<b>State:</b> SC (South Carolina)	
	<b>Effective Date</b>	01/01/2023
	<b>Unemployment Limit</b>	14,000.00
	<b>Unemployment Rate</b>	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent South Carolina State Taxes record. The value can be edited if necessary.
	<b>Supplemental Tax Rate</b>	7.0000%
	<b>Tax Based On</b>	G
	<b>Round W/H Amount</b>	N
	<b>Federal W/H Credit Limit</b>	0.00
	<b>FICA W/H Credit Limit</b>	0.00
	<b>Exempt Amount Married</b>	0.00
	<b>Exempt Amount Single</b>	0.00
	<b>Exempt Amount Other</b>	0.00
	<b>Dependent Credit Amount</b>	0.00
	<b>Credit Amount</b>	0.00
	<b>Nonresident Alien Additional Amount *</b>	0.00
	<b>Low W/H Rate</b>	0.0000%
	<b>Apply Federal Supplemental Tax Rate to Bonus Checks</b>	N
	<b>No Standard Deduction if Zero Exemptions</b>	Y

# South Carolina (SC)

SOUTH CAROLINA (SC)					
State Standard Deductions (PRMSSD)	<b>State:</b> SC <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE (Single)				
	<b>For Annualized Wage Over</b>	<b>Base Amount</b>	<b>Percent Over Excess</b>	<b>Minimum</b>	<b>Maximum</b>
	0.00	0.00	10.0000%	0.00	6,475.00
	<b>State:</b> SC <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED (Married)				
	<b>For Annualized Wage Over</b>	<b>Base Amount</b>	<b>Percent Over Excess</b>	<b>Minimum</b>	<b>Maximum</b>
	0.00	0.00	10.0000%	0.00	6,475.00

SOUTH CAROLINA (SC)															
Personal Exemption Allowances (PRMSTAC)	<b>State:</b> SC <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE (Single) <b>Type:</b> Personal Exemption Allowances														
	<table border="1"> <thead> <tr> <th>Wage Type</th> <th>For Annualized Wage Over/Wage Basis</th> <th>Base Amount</th> <th>Amount per Credit/Exemption</th> <th>Percent of Excess</th> </tr> </thead> <tbody> <tr> <td>Gross Wages</td> <td>0.00</td> <td>0.00</td> <td>4,310.00</td> <td>0.00%</td> </tr> </tbody> </table>					Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	0.00	4,310.00	0.00%
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess										
	Gross Wages	0.00	0.00	4,310.00	0.00%										
	<b>State:</b> SC <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED (Married) <b>Type:</b> Personal Exemption Allowances														
	<table border="1"> <thead> <tr> <th>Wage Type</th> <th>For Annualized Wage Over/Wage Basis</th> <th>Base Amount</th> <th>Amount per Credit/Exemption</th> <th>Percent of Excess</th> </tr> </thead> <tbody> <tr> <td>Gross Wages</td> <td>0.00</td> <td>0.00</td> <td>4,310.00</td> <td>0.00%</td> </tr> </tbody> </table>					Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	0.00	4,310.00	0.00%
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess										
	Gross Wages	0.00	0.00	4,310.00	0.00%										

SOUTH CAROLINA (SC)			
State Tax Tables (PRMSTT)	<b>State:</b> SC		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> SINGLE (Single)		
	<b>For Taxable Income Over</b>	<b>Base Tax</b>	<b>Percent of Excess</b>
	0.00	0.00	0.0000%
	3,330.00	0.00	3.0000%
	16,680.00	400.50	6.5000%
	<b>State:</b> SC		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> MARRIED (Married)		
	<b>For Taxable Income Over</b>	<b>Base Tax</b>	<b>Percent of Excess</b>
	0.00	0.00	0.0000%
	3,330.00	0.00	3.0000%
	16,680.00	400.50	6.5000%


## Processing

### Tax Calculation

Indicates Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
<b>Less</b>	SC Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	SC Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	

# South Carolina (SC)

	Calculation	Related Screens
<b>Less</b>	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
<b>Less</b>	<p> Standard Deduction Amount</p> <p><b>Do not deduct standard deduction amount if both of the following are true:</b></p> <ul style="list-style-type: none"> <li>The <b>No Standard Deduction if Zero Exemptions</b> check box is selected on the Manage State Taxes screen.</li> <li>The employee's South Carolina state withholding <b>Exemptions</b> is set to <b>0</b> (zero) on the Manage Employee Taxes screen.</li> </ul>	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	<p>Apply Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## South Dakota (SD)

### Data Setup for South Dakota

SOUTH DAKOTA (SD)		
Manage State Taxes (PRMSTI)	<b>State: SD</b>	
	Effective Date	01/01/2015
	Unemployment Limit	15,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent South Dakota State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
Low W/H Rate	0.0000%	
Nonresident Alien Additional Amount	0.00	

## Tennessee (TN)

### Data Setup for Tennessee

TENNESSEE (TN)		
Manage State Taxes (PRMSTI)	<b>State:</b> TN (Tennessee)	
	Effective Date	01/01/2018
	Unemployment Limit	7,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Tennessee State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

## Utah (UT)

### State Information

#### Utah Withholding Tax Guide

<https://tax.utah.gov/forms/pubs/pub-14.pdf>

#### Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

### Data Setup for Utah

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED:</b> Select this filing status if the employee claimed a filing status of <b>Married</b> on the federal W-4.</li> <li>▪ <b>SINGLE OR MARRIED:</b> Select this filing status if the employee claimed a filing status of <b>Single</b> or <b>Married but Withhold at Higher Single Rate</b> on the federal W-4.</li> </ul>
Withholding State Exemptions	Enter <b>0</b> (zero).
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter the number of personal allowances claimed on the W-4.

UTAH (UT)		
Manage State Taxes (PRMSTI)	<b>State: UT (Utah)</b>	
	Effective Date	06/01/2023
	Unemployment Limit	44,800.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Utah State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00



UTAH (UT)				
Manage State Tax Withholding Adjustments (PRMSTAC) <i>Personal Tax Credits</i>	<b>State:</b> UT <b>Type:</b> Personal Tax Credits <b>Effective Date:</b> 06/01/2023 <b>Filing Status:</b> Married (MARRIED)			
	For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent Of Excess
	16,742.00	830.00	0.00	1.30%
	<b>State:</b> UT <b>Type:</b> Personal Tax Credits <b>Effective Date:</b> 06/01/2023 <b>Filing Status:</b> Single or Married but w/h at higher Single rate (SINGLE OR MARRIED)			
	For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent Of Excess
	8,371.00	415.00	0.00	1.30%

UTAH (UT)				
Manage State Standard Deductions (PRMSSD)	<b>State:</b> UT			
	<b>Effective Date:</b> 06/01/2023			
	<b>Filing Status:</b> Single or Married but w/h at higher Single rate (SINGLE OR MARRIED)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
				Maximum
	0.00	0.00	0.0000%	0.00
	<b>State:</b> UT			
	<b>Effective Date:</b> 06/01/2023			
	<b>Filing Status:</b> Married (MARRIED)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
				Maximum
	0.00	0.00	0.0000%	0.00
Manage State Tax Tables (PRMSTT)	<b>State:</b> UT			
	<b>Effective Date:</b> 06/01/2023			
	<b>Filing Status:</b> Single or Married but w/h at higher Single rate (SINGLE OR MARRIED)			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	4.6500%	
	<b>State:</b> UT			
	<b>Effective Date:</b> 06/01/2023			
	<b>Filing Status:</b> Married (MARRIED)			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	4.6500%	

## Processing

### Tax Calculation & Special Programming

 Indicates special programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	UT Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	UT Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
	Apply Annual Taxable Wages to the appropriate State Tax Table.  $\text{Initial Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over}) \times \text{Percent of Excess}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Less</b>	Personal Tax Credit Amount   The Personal Tax Credit Amount will be calculated and credited whether or not the employee has withholding state credits in the Manage Employee Taxes screen. The reason for this is that the Base Credit Amt is a standard credit that all employees must receive, whether or not they claim allowances on the W-4.   $((\text{Withholding State Exemptions} \times \text{Amount Per Personal Credit}) + \text{Base Credit Amt}) - ((\text{Utah Taxable Wages} - \text{For Annualized Wages Over}) \times \% \text{ of Excess})$	Manage Employee Taxes  Manage Withholding State Credits  Manage State Tax Withholding Adjustments  Base (Credit) Amount For Annualized Wages Over  % of Excess
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes

Utah (UT) ☐

	Calculation	Related Screens
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Vermont (VT)

### State Information

#### Vermont Withholding Tables

<https://tax.vermont.gov/sites/tax/files/documents/GB-1210-2023.pdf>

#### Vermont Income Tax Withholding Exemption Certificate (W-4VT)

<https://tax.vermont.gov/sites/tax/files/documents/W-4VT.pdf>

### Data Setup for Vermont

#### Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>MARRIED/CIVIL UNION:</b> Select this filing status if the employee claims a filing status of <b>Married</b> or <b>Civil Union</b> on the W-4VT form.</li> <li>▪ <b>SINGLE OR MARRIED/CIVIL UNION:</b> Select this filing status if the employee claims a filing status of <b>Single, Married, but withhold at higher Single rate</b>, or <b>Civil Union, but withhold at higher Single rate</b> on the W-4VT form.</li> </ul>
Withholding State Exemptions	Enter the number of Vermont Withholding Allowances claimed on the W-4VT form.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero)

VERMONT (VT)		
Vermont State Taxes (PRMSTI)	<b>State:</b> VT (Vermont)	
	Effective Date	01/01/2024
	Unemployment Limit	14,300.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Vermont State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	30.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	Y
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

VERMONT (VT)

Vermont  
State  
Standard  
Deductions  
(PRMSSD)

State: VT

Effective Date: 01/01/2023

Filing Status: MARRIED/CIVIL UNION (Married or Civil Union)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: VT

Effective Date: 01/01/2023

Filing Status: SINGLE OR MARRIED/CIVIL UNION (Single or Married/CU but w/h at higher Single rate)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

Vermont  
State Tax  
Tables  
(PRMSTT)

State: VT

Effective Date: 01/01/2023

Filing Status: MARRIED/CIVIL UNION (Married or Civil Union)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
10,538.00	0.00	3.35%
86,388.00	2,540.98	6.60%
193,938.00	9,639.28	7.60%
289,988.00	16,939.08	8.75%

State: VT

Effective Date: 01/01/2023

Filing Status: SINGLE OR MARRIED/CIVIL UNION (Single or Married/CU but w/h at higher Single rate)

For Taxable Income Over	Base Tax	Percent of Excess
-------------------------	----------	-------------------

VERMONT (VT)

	0.00	0.00	0.00%	
	3,500.00	0.00	3.35%	
	48,900.00	1,520.90	6.60%	
	113,550.00	5,787.80	7.60%	
	233,050.00	14,869.80	8.75%	

Vermont

Personal Exemption Allowances

(PRMSTAC)

State: VT

Type: Personal Exemption Allowances

Effective Date: 01/01/2023

Filing Status: MARRIED/CIVIL UNION (Married or Civil Union)

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	0.00	0.00	4,850.00	0.00%

State: VT

Type: Personal Exemption Allowances

Effective Date: 01/01/2023

Filing Status: SINGLE OR MARRIED/CIVIL UNION (Single or Married/CU but w/h at higher Single rate)

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	0.00	0.00	4,850.00	0.00%

## Processing

### Non-Bonus Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	VT Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	VT Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Exemption Amount ( <b>Withholding State Exemptions</b> x Amount per Exemption)	Manage Employee Taxes State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

### Bonus Tax Calculation

	Calculation	Related Screens
	Taxable Wages	Calculated

	Calculation	Related Screens
<b>Times</b>	<p><b>Case 1: Apply Federal Supplemental Tax Rate to Bonus Checks = Y</b></p> <p>If the bonus amount <math>\leq 1,000,000</math></p> <p>Then the Withholding Amount =</p> <p style="padding-left: 40px;">State <b>Supplemental Tax Rate</b> x (Federal <b>Supplemental Tax Rate \$1,000,000 and Under</b> x Taxable Wages)</p> <p>Else if the bonus amount <math>&gt; 1,000,000</math></p> <p>Then the Withholding Amount =</p> <p style="padding-left: 40px;">State <b>Supplemental Tax Rate</b> x (Federal <b>Supplemental Tax Rate Over \$1,000,000</b> x Taxable Wages)</p> <p><b>Case 2: Apply Federal Supplemental Tax Rate to Bonus Checks = N</b></p> <p style="padding-left: 40px;">Withholding Amount = State <b>Supplemental Tax Rate</b> x Taxable Wages)</p>	<p>Manage State Taxes</p> <p>Manage Federal Taxes</p>
<b>Equals</b>	Bonus Withholding Amount for the pay period	

## Virginia (VA)

### State Information

#### Virginia Withholding Tax Guide

<https://www.tax.virginia.gov/sites/default/files/vatax-pdf/employer-withholding-instructions.pdf>

#### Virginia Income Tax Withholding Exemption Certificate (VA-4)

<https://tax.virginia.gov/sites/default/files/taxforms/withholding/any/va-4-any.pdf>

### Data Setup for Virginia

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married, filing a separate return:</b> Select this filing status if the employee's marital status is Married, filing a separate return.</li> <li>▪ <b>Married:</b> Select this filing status if the employee is married.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is single.</li> </ul>
Withholding State Exemptions	Enter the number of personal and dependent exemptions claimed on the VA-4.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero)

# Virginia (VA)

VIRGINIA (VA)		
Manage State Taxes (PRMSTI)	<b>State:</b> VA (Virginia)	
	Effective Date	10/01/2022
	Unemployment Limit	8,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Virginia State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.7500%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	
State Standard Deductions (PRMSSD)	<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> SINGLE (Single)	

## Virginia (VA)

VIRGINIA (VA)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	8,000.00	8,000.00
<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> MARRIED (Married)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	8,000.00	8,000.00
<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> MARRIED FILING SEPARATELY (Married, filing a separate return)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	8,000.00	8,000.00
Virginia State Tax Tables	<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> MARRIED FILING SEPARATELY (Married, filing a separate return)				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	2.0000%		
	3,000.00	60.00	3.0000%		
	5,000.00	120.00	5.0000%		

VIRGINIA (VA)			
	17,000.00	720.00	5.7500%
<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> SINGLE (Single)			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	2.0000%
	3,000.00	60.00	3.0000%
	5,000.00	120.00	5.0000%
	17,000.00	720.00	5.7500%
<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> MARRIED (Married)			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	2.0000%
	3,000.00	60.00	3.0000%
	5,000.00	120.00	5.0000%
	17,000.00	720.00	5.7500%
Virginia State Tax Withholding Adjustments	<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> MARRIED FILING SEPARATELY (Married, filing a separate return) <b>Type:</b> Personal Exemption Allowances		
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	930.00

VIRGINIA (VA)		
	<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> SINGLE (Single) <b>Type:</b> Personal Exemption Allowances	
	Wage Type	For Annualized Wage Over/Wage Basis
	Gross Wages	0.00
		Amount per Credit/Exemption 930.00
	<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> MARRIED (Married) <b>Type:</b> Personal Exemption Allowances	
	Wage Type	For Annualized Wage Over/Wage Basis
	Gross Wages	0.00
		Amount per Credit/Exemption 930.00
	<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> MARRIED FILING SEPARATELY (Married, filing a separate return) <b>Type:</b> Age 65 or Over Exemption	
	Wage Type	For Annualized Wage Over/Wage Basis
	Gross Wages	0.00
		Amount per Credit/Exemption 800.00
	<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> SINGLE (Single) <b>Type:</b> Age 65 or Over Exemption	
	Wage Type	For Annualized Wage Over/Wage Basis
	Gross Wages	0.00
		Amount per Credit/Exemption 800.00

VIRGINIA (VA)			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	800.00
<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> MARRIED (Married) <b>Type:</b> Age 65 or Over Exemption			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	800.00
<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> MARRIED FILING SEPARATELY (Married, filing a separate return) <b>Type:</b> Blindness Exemption			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	800.00
<b>State:</b> VA <b>Effective Date:</b> 10/01/2022 <b>Filing Status:</b> SINGLE (Single) <b>Type:</b> Blindness Exemption			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	800.00
<b>State:</b> VA			

Virginia (VA)

VIRGINIA (VA)			
	<b>Effective Date:</b> 10/01/2022		
	<b>Filing Status:</b> MARRIED (Married)		
	<b>Type:</b> Blindness Exemption		
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	800.00

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	VA Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	VA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Less</b>	Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Less</b>	Blindness Exemption Amount (Blindness Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Less</b>	Age 65 or Over Exemption Amount (Age 65 or Over Exemptions x Amount per Exemption)	Manage Employee Taxes

# Virginia (VA)

		Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the state on the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Virgin Islands (VI)

### State Information

#### Virgin Islands Withholding Tax Guide

[https://bir.vi.gov/content/booklets/tax\\_Structure\\_2019-01-31.pdf](https://bir.vi.gov/content/booklets/tax_Structure_2019-01-31.pdf)

<https://www.irs.gov/pub/irs-pdf/p15t.pdf>

### Data Setup for Virgin Islands

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>HEAD OF HOUSEHOLD:</b> Select this filing status if the employee is head of household and the withholding method for 2019 W-4 will be used.</li> <li>▪ <b>MARRIED:</b> Select this filing status if the employee is married and the withholding method for 2019 W-4 will be used.</li> <li>▪ <b>SINGLE:</b> Select this filing status if the employee is single and the withholding method for 2019 W-4 will be used.</li> <li>▪ <b>HEAD OF HOUSEHOLD W4 STEP 2:</b> Select this filing status if the employee is head of household and the withholding method for 2020 W-4 will be used. The system will use the Step 2 of W-4 table for the employee's selected filing status.</li> <li>▪ <b>MARRIED 2020 W4 STEP 2:</b> Select this filing status if the employee is married and the withholding method for 2020 W-4 will be used. The system will use the Step 2 of W-4 table for the employee's selected filing status.</li> <li>▪ <b>SINGLE 2020 W4 STEP 2:</b> Select this filing status if the employee is single and the withholding method for 2020 W-4 will be used. The system will use the Step 2 of W-4 table for the employee's selected filing status.</li> <li>▪ <b>HEAD OF HOUSEHOLD 2020 W4:</b> Select this filing status if the employee is head of household and the withholding method for 2020 W-4 will be used.</li> <li>▪ <b>MARRIED 2020 W4:</b> Select this filing status if the employee is married and the withholding method for 2020 W-4 will be used.</li> <li>▪ <b>SINGLE 2020 W4:</b> Select this filing status if the employee is single and the withholding method for 2020 W-4 will be used.</li> </ul>
Withholding State Exemptions	Enter the number of personal and dependent exemptions claimed. (This will only be used if employee has 2019 filing status.)
Withholding State Dependents	Enter the number of dependent credits for qualifying children under 17 if applicable.

# Virgin Islands (VI) ☐

Withholding State Credits	Enter <b>0</b> (zero)
Federal Other Dependents	Enter the number of other dependent credits if applicable.
Federal Other Tax Credit Amount	Enter the other tax credit amount such as education tax credits and other foreign tax credits if applicable.
Federal Other Income	Enter the other income amount if applicable.
Federal Deductions	Enter the total deductions amount if applicable.

VIRGIN ISLANDS (VI)		
Manage State Taxes (PRMSTI)	<b>State:</b> VI (Virgin Islands)	
	Effective Date	01/01/2023
	Unemployment Limit	30,200.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Virgin Islands State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	22.0000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00

VIRGIN ISLANDS (VI)					
	No Standard Deduction if Zero Exemptions	N			
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Low W/H Rate	0.0000%			
	Nonresident Alien Additional Amount	0.00			
	Territory Tax based on Federal Tax	Y			
State Standard Deductions (PRMSSD)	<b>2019 W-4 or Earlier</b>				
	<b>State:</b> VI				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> SINGLE (Single with W4 for 2019 or earlier)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
	<b>State:</b> VI				
	<b>Effective Date:</b> 01/01/2023				
	<b>Filing Status:</b> MARRIED (Married with W4 for 2019 or earlier)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00	
<b>State:</b> VI					
<b>Effective Date:</b> 01/01/2023					
<b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household with W4 for 2019 or earlier)					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	

VIRGIN ISLANDS (VI)																																			
	0.00	0.00	0.0000%	0.00	0.00																														
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VIRGIN ISLANDS (VI)					
	<b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> SINGLE 2020 W4 (Single with W4 for 2020 or later, Step 2 Unchecked)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
	<b>State:</b> VI <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> MARRIED 2020 W4 (Married with 2020 W4 or later, Step 2 Unchecked)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
	<b>State:</b> VI <b>Effective Date:</b> 01/01/2023 <b>Filing Status:</b> HEAD OF HOUSEHOLD 2020 W4 (Head of Household with 2020 W4, Step2 Unchecked)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00

VIRGIN ISLANDS (VI)				
State Tax Withholding Adjustments	<b>2019 W-4 or Earlier</b>			
	<b>State:</b> VI			
	<b>Effective Date:</b> 01/01/2023			
	<b>Filing Status:</b> SINGLE (Single with W4 for 2019 or earlier)			
	<b>Type:</b> Personal Exemption Allowances			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount
	Gross Wages	0.00	4,300.00	0.00
	<b>State:</b> VI			
	<b>Effective Date:</b> 01/01/2023			
	<b>Filing Status:</b> MARRIED (Married with W4 for 2019 or earlier)			
<b>Type:</b> Personal Exemption Allowances				
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount	
Gross Wages	0.00	4,300.00	0.00	
<b>State:</b> VI				
<b>Effective Date:</b> 01/01/2023				
<b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household with W4 for 2019 or earlier)				
<b>Type:</b> Personal Exemption Allowances				
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount	
Gross Wages	0.00	4,300.00	0.00	
<b>STEP 2 of W-4 is Checked</b>				
<b>State:</b> VI				
<b>Effective Date:</b> 01/01/2023				

<b>VIRGIN ISLANDS (VI)</b>											
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VIRGIN ISLANDS (VI)				
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount
	Gross Wages	0.00	0.00	8,600.00
<p><b>State:</b> VI</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> MARRIED 2020 W4 (Married with 2020 W4 or later, Step 2 Unchecked)</p> <p><b>Type:</b> Personal Exemption Allowances</p>				
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount
	Gross Wages	0.00	0.00	12,900.00
<p><b>State:</b> VI</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> HEAD OF HOUSEHOLD 2020 W4 (Head of Household with 2020 W4, Step2 Unchecked)</p> <p><b>Type:</b> Personal Exemption Allowances</p>				
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount
	Gross Wages	0.00	0.00	8,600.00

VIRGIN ISLANDS (VI)		
Manage State Tax Tables (PRMSTT)	<b>2019 W-4 or Earlier</b>	
	<b>State:</b> VI	
	<b>Effective Date:</b> 01/01/2023	
	<b>Filing Status:</b> HEAD OF HOUSEHOLD (Head of Household with W4 for 2019 or earlier)	
	For Taxable Income Over	Base Tax
	0.00	0.00
	12,199.99	0.00
	27,899.99	1,570.00
	72,049.99	6,868.00
	107,549.99	14,678.00
	194,299.99	35,498.00
	243,449.99	51,226.00
	590,299.99	172,623.50
	Percent of Excess	0.00%
		10.00%
		12.00%
		22.00%
		24.00%
		32.00%
		35.00%
		37.00%
	<b>State:</b> VI	
	<b>Effective Date:</b> 01/01/2023	
	<b>Filing Status:</b> SINGLE (Single with W4 for 2019 or earlier)	
	For Taxable Income Over	Base Tax
	0.00	0.00
	5,249.99	0.00
	16,249.99	1,100.00
	49,974.99	5,147.00
	100,624.99	16,290.00
	187,349.99	37,104.00
	Percent of Excess	0.00%
		10.00%
		12.00%
		22.00%
		24.00%
		32.00%

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<p style="color: #0070c0; font-weight: bold; margin: 0;">STEP 2 of W-4 is Checked</p> <p><b>State:</b> VI</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> HEAD OF HOUSEHOLD W4 STEP 2 (Head of Household 2020 W4 or later, Step 2 Checked)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 33%;">For Taxable Income Over</th> <th style="width: 33%;">Base Tax</th> <th style="width: 33%;">Percent of Excess</th> </tr> </thead> <tbody> <tr><td style="text-align: center;">0.00</td><td style="text-align: center;">0.00</td><td style="text-align: center;">0.00%</td></tr> <tr><td style="text-align: center;">10,399.99</td><td style="text-align: center;">0.00</td><td style="text-align: center;">10.00%</td></tr> <tr><td style="text-align: center;">18,249.99</td><td style="text-align: center;">785.00</td><td style="text-align: center;">12.00%</td></tr> <tr><td style="text-align: center;">40,324.99</td><td style="text-align: center;">3,434.00</td><td style="text-align: center;">22.00%</td></tr> <tr><td style="text-align: center;">58,074.99</td><td style="text-align: center;">7,339.00</td><td style="text-align: center;">24.00%</td></tr> <tr><td style="text-align: center;">101,449.99</td><td style="text-align: center;">17,749.00</td><td style="text-align: center;">32.00%</td></tr> <tr><td style="text-align: center;">126,024.99</td><td style="text-align: center;">25,613.00</td><td style="text-align: center;">35.00%</td></tr> <tr><td style="text-align: center;">299,449.99</td><td style="text-align: center;">86,311.75</td><td style="text-align: center;">37.00%</td></tr> </tbody> </table> <p style="margin-top: 20px;"><b>State:</b> VI</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> SINGLE 2020 W4 STEP 2 (Single with W4 for 2020 or later, Step 2 Checked)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 33%;">For Taxable Income Over</th> <th style="width: 33%;">Base Tax</th> <th style="width: 33%;">Percent of Excess</th> </tr> </thead> <tbody> <tr><td style="height: 30px;"></td><td></td><td></td></tr> </tbody> </table>				For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.00%	10,399.99	0.00	10.00%	18,249.99	785.00	12.00%	40,324.99	3,434.00	22.00%	58,074.99	7,339.00	24.00%	101,449.99	17,749.00	32.00%	126,024.99	25,613.00	35.00%	299,449.99	86,311.75	37.00%	For Taxable Income Over	Base Tax	Percent of Excess			
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For Taxable Income Over	Base Tax	Percent of Excess																																		

VIRGIN ISLANDS (VI)			
	0.00	0.00	0.00%
	6,924.99	0.00	10.00%
	12,424.99	550.00	12.00%
	29,287.99	2,573.50	22.00%
	54,612.99	8,145.00	24.00%
	97,974.99	18,552.00	32.00%
	122,549.99	26,416.00	35.00%
	295,987.99	87,119.13	37.00%
<p><b>State:</b> VI</p> <p><b>Effective Date:</b> 01/01/2023</p> <p><b>Filing Status:</b> MARRIED 2020 W4 STEP 2 (Married with W4 for 2020 or later, Step 2 Checked)</p>			
For Taxable Income Over	Base Tax	Percent of Excess	
0.00	0.00	0.00%	
13,849.99	0.00	10.00%	
24,849.99	1,100.00	12.00%	
58,574.99	5,147.00	22.00%	
109,224.99	16,290.00	24.00%	
195,949.99	37,104.00	32.00%	
245,099.99	52,832.00	35.00%	
360,724.99	93,300.75	37.00%	

## Processing

### Non-Bonus Tax Calculation

	Calculation	Related Screens
	<b>Gross Pay for Pay Period</b>	Manage Payroll Records (PRMPTF)
Less	Tax Exempt Pay Type Amount	Manage Pay Type Taxability
Less	Tax Exempt Deduction Amount	Manage Deductions – State (PRMDED)
Equals	<b>Gross Wage</b>	
Times	<b>Pay Frequency</b>	Manage Pay Periods (PRMPRPD)
Equals	<b>Gross Annual Wages</b>	
Less	<b>Exemption Amount</b>  (Number of Exemptions * Amount per Credit Exemption) + Base Amount  The Base Amount will store the fixed exemption amount per filing status.  Base Amount is 0.00 while Amount per Credit Exemption is greater than 0.00 in PRMSTAC if filing status is one of the 2019 W-4 filing statuses.  Base Amount is greater than 0.00 while Amount per Credit Exemption is 0.00 in PRMSTAC if filing status is one of the 2020 W-4 filing statuses.	Manage Employee Taxes (PRMETAX)  Manage State Tax Withholding Adjustments (PRMSTAC)  Manage State Taxes (PRMSTI)
Add	<b>Other Income Amount</b>  EMPL_TAX.fed_other_inc_amt  Only if Form W-4 Version ≥ 2020, otherwise this is 0.	Manage Employee Taxes (PRMETAX)

	Calculation	Related Screens
Less	<b>Deductions</b>  EMPL_TAX.fed_ded_amt  Only if Form W-4 Version $\geq$ 2020, otherwise this is 0.	Manage Employee Taxes (PRMETAX)
Equals	<b>Annual Taxable Wages</b>	Manage Payroll Records (PRMPTF)
Add	<b>Nonresident Alien Additional Amount</b>  -----Employee is not a nonresident alien----- If Nonresident Alien flag (EMPL_TAX.nra_fl) is not checked, then this is 0.00  ----- Employee's Form W-4 is 2019 or earlier, and check date is within tax year 2020----- Else if Form W-4 version (EMPL_TAX.fed_w4_no) = 2019 and $(1/1/2020 \leq \text{Check Date} \leq 12/31/2020)$ , then NRA amount is 8,100.00  ----- Employee's Form W-4 is 2019 or earlier, and check date is from tax year 2021----- Else if Form W-4 version (EMPL_TAX.fed_w4_no) = 2019 and $\text{Check Date} \geq 1/1/2021$ , then NRA amount is 8,250.00  -----Form W-4 is 2020 or later----- Else FED_TAX_INFO.nra_amt for the payroll year being calculated  <i>NRA data from Federal Taxes will be used (not the one in STATE_TAX_HS).</i>	Manage Employee Taxes (PRMETAX)  Manage Federal Taxes (PRMFTI)
Equals	<b>Total Taxable Wages</b>	
	<b>Apply in State Tax Table</b>	Manage Employee Taxes (PRMETAX)

	Calculation	Related Screens
	Use employee's state filing status (EMPL_TAX.s_st_fil_stat_cd) to determine which table to apply.	Manage State Tax Tables (PRMSTT)
Less	<b>Dependents Tax Credits</b>  (EMPL_TAX.st_depend_no * FED_TAX_INFO.dep_qual_child_amt) + (EMPL_TAX.fed_other_dep_no * FED_TAX_INFO.dep_credit_other_amt)  Only if Form W-4 Version ≥ 2020, otherwise this is 0.	Manage Employee Taxes (PRMETAX)  Manage Federal Taxes (PRMFTI)
Less	<b>Other Tax Credit Amount</b>  EMPL_TAX.fed_other_credits_amt  Only if Form W-4 Version ≥ 2020, otherwise this is 0.	Manage Employee Taxes (PRMETAX)
Equals	<b>Annual Tax Liability</b>  0.00 if <b>Annual Tax Liability</b> is less than zero	
Divided by	<b>Number of Pay Periods per Year</b>	Manage Pay Periods (PRMPRPD)
Equals	<b>Tax Liability for the Current Period</b>	
Add	<b>Additional Amount</b>  EMPL_TAX.st_addtl_amt	Manage Employee Taxes (PRMETAX)
Equals	<b>Withholding Amount for the Pay Period</b>	Manage Payroll Records (PRMPTF)

### Bonus Tax Calculation

	Calculation	Related Screens
	Taxable Wages	Calculated

	Calculation	Related Screens
<b>Times</b>	<p><b>Case 1: Apply Federal Supplemental Tax Rate to Bonus Checks = Y</b></p> <p>If the bonus amount <math>\leq 1,000,000</math></p> <p>Then the Withholding Amount =</p> <p>State <b>Supplemental Tax Rate</b> x (Federal <b>Supplemental Tax Rate \$1,000,000 and Under</b> x Taxable Wages)</p> <p>Else if the bonus amount <math>&gt; 1,000,000</math></p> <p>Then the Withholding Amount =</p> <p>State <b>Supplemental Tax Rate</b> x (Federal <b>Supplemental Tax Rate Over \$1,000,000</b> x Taxable Wages)</p> <p><b>Case 2: Apply Federal Supplemental Tax Rate to Bonus Checks = N</b></p> <p>Withholding Amount = State <b>Supplemental Tax Rate</b> x Taxable Wages)</p>	<p>Manage State Taxes</p> <p>Manage Federal Taxes</p>
<b>Equals</b>	Bonus Withholding Amount for the pay period	

## Washington (WA)

### Data Setup for Washington

WASHINGTON (WA)		
Manage State Taxes (PRMSTI)	<b>State:</b> WA (Washington)	
	Effective Date	01/01/2024
	Unemployment Limit	68,500.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Washington State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

## West Virginia (WV)

### State Information

#### West Virginia Employer Withholding Instructions and Tax Tables

<https://tax.wv.gov/Documents/Withholding/it100.2a.pdf>

#### West Virginia Employee's Withholding Exemption Certificate (WV-IT104)

<https://tax.wv.gov/Documents/Withholding/it104.pdf>

### Data Setup for West Virginia

#### Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Single or Married and withhold at lower rate (ALL FILERS ONE INCOME):</b> Select this filing status if the employee has claimed married or single and has <b>not</b> opted for the <b>Optional Two-Earner Percentage Method</b> on his/her West Virginia Withholding Exemption Certificate (WV/IT-104). The West Virginia tax table is the same for married and single employees; therefore the filing status of <b>Single or Married and withhold at lower rate</b> is used in Costpoint.</li> <li>▪ <b>Married or Single and withhold at higher rate (ALL FILERS WITH TWO INCOMES):</b> Select this filing status if the employee has claimed married or single and <b>has</b> opted for the <b>Optional Two-Earner Percentage Method</b> on his/her West Virginia Withholding Exemption Certificate (WV/IT-104).</li> </ul> <p><b>Note:</b> The filing status assigned in Costpoint dictates the standard deduction amount for the employee.</p>
Withholding State Exemptions	Enter the number of exemptions the employee is claiming.

WEST VIRGINIA (WV)		
Manage State Taxes (PRMSTI)	<b>State:</b> WV (West Virginia)	
	State	WV
	Effective Date	01/01/2023
	Unemployment Limit	9,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent West Virginia State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

WEST VIRGINIA (WV)

Manage State Standard Deductions (PRMSSD)

There is no standard deduction for West Virginia.

State: WV

Effective Date: 01/01/2023

Filing Status: ALL FILERS ONE INCOME (Single or Married and withhold at lower rate)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: WV

Effective Date: 01/01/2023

Filing Status: ALL FILERS WITH TWO INCOMES (Married or Single and withhold at higher rate)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

Manage State Tax Withholding Adjustments (PRMSTAC)

State: WV

Type: Personal Exemption Allowances

Effective Date: 01/01/2023

Filing Status: ALL FILERS ONE INCOME (Single or Married and withhold at lower rate)

Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
Gross Wages	0.00	0.00	2,000.00	0.00%

State: WV

Type: Personal Exemption Allowances

Effective Date: 01/01/2023

WEST VIRGINIA (WV)

	<b>Filing Status:</b> ALL FILERS WITH TWO INCOMES (Married or Single and withhold at higher rate)				
	Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	2,000.00	0.00%

Manage State Tax Tables (PRMSTT)	<b>State:</b> WV		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> ALL FILERS ONE INCOME (Single or Married and withhold at lower rate)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	2.3600%
	10,000.00	236.00	3.1500%
	25,000.00	708.50	3.5400%
	40,000.00	1,239.50	4.7200%
	60,000.00	2,183.50	5.1200%
	<b>State:</b> WV		
	<b>Effective Date:</b> 01/01/2023		
	<b>Filing Status:</b> ALL FILERS WITH TWO INCOMES (Married or Single and withhold at higher rate)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	2.3600%
	7,500.00	177.00	3.1500%
	18,750.00	531.38	3.5400%
	30,000.00	929.63	4.7200%
	45,000.00	1,637.63	5.1200%

WEST VIRGINIA (WV)	

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	WV Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	WV Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Wisconsin (WI)

### State Information

### Wisconsin Employer's Withholding Tax Guide

<https://www.revenue.wi.gov/DOR%20Publications/pb166.pdf>



Effective January 1, 2022:

Updates to Publication W-166, Withholding Tax Guide, include a reduction to one formula method from the previous two methods (A and B). Method B which was previously used by Costpoint has been removed. In the formula to be used beginning January 1, 2022, there is no longer a credit amount (\$22 in 2021). Also, a standard deduction amount depending on the employee's withholding filing status plus an exemption amount of \$400 per exemption will now be deducted from the annual gross earnings. Based from Wisconsin's standard deduction formula, the values have been derived to fit them into the tables in Manage Standard Deduction screen.

### Wisconsin Withholding Exemption Certificate (WT-4)

<https://www.revenue.wi.gov/TaxForms2017through2019/w-204f.pdf>

### Data Setup for Wisconsin

#### Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this status if the employee is married.</li> <li>▪ <b>Single or Married but w/h at higher Single rate:</b> Select this status if the employee is single.</li> </ul>
Withholding State Exemptions	<ul style="list-style-type: none"> <li>▪ Enter the number of withholding exemptions claimed by the employee on his/her Wisconsin Withholding Exemption Certificate (WT-4).</li> </ul>
Withholding State Credits	<ul style="list-style-type: none"> <li>▪ Enter zero.</li> </ul>

WISCONSIN (WI)			
Wisconsin State Taxes	<b>State:</b> WI (Wisconsin)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2022	
	Unemployment Limit	14,000.00	
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Wisconsin State Taxes record. The value can be edited if necessary.	
	Supplemental Tax Rate	0.00	
	Tax Based On	G	
	Round W/H Amount	N	
	Federal W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
Nonresident Alien Additional Amount	0.00		

WISCONSIN (WI)						
Wisconsin State Standard Deductions	<b>State:</b> WI <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Married				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	9,461.00	0.0000%	9,461.00		9,461.00
	25,726.99	14,606.40	-20.0000%	0.00		9,461.00
	73,031.99	0.00	0.0000%	0.00		0.00
	<b>State:</b> WI <b>Effective Date:</b> 01/01/2022 <b>Filing Status:</b> Single or Married but w/h at higher Single rate					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	6,702.00	0.0000%	6,702.00		6,702.00
	17,779.99	8,835.60	-12.0000%	0.00		6,702.00
	73,629.99	0.00	0.0000%	0.00		0.00
Wisconsin State Tax Withholding Adjustments	<b>State:</b> WI <b>Effective Date:</b> 01/01/2022 <b>Type:</b> Personal Exemption Allowances <b>Wage Type:</b> Gross Wages <b>Filing Status:</b> Married				Manage State Tax Withholding Adjustments (PRMSTAC)	
	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess		
	0.00	0.00	400.00	0.00%		

WISCONSIN (WI)

	<div>State: WI</div> <div>Effective Date: 01/01/2022</div> <div>Type: Personal Exemption Allowances</div> <div>Wage Type: Gross Wages</div> <div>Filing Status: Single or Married but w/h at higher Single rate</div> <table><tr><th>For Annualized Wage Over/Wage Basis</th><th>Base Amount</th><th>Amount per Credit/Exemption</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>400.00</td><td>0.00%</td></tr></table>	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	0.00	0.00	400.00	0.00%	
For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess							
0.00	0.00	400.00	0.00%							

Wisconsin State Tax Tables	<div>State: WI</div> <div>Effective Date: 01/01/2022</div> <div>Filing Status: Married</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>3.5400%</td></tr><tr><td>12,760.00</td><td>451.70</td><td>4.6500%</td></tr><tr><td>25,520.00</td><td>1,045.04</td><td>5.3000%</td></tr><tr><td>280,950.00</td><td>14,582.83</td><td>7.6500%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	3.5400%	12,760.00	451.70	4.6500%	25,520.00	1,045.04	5.3000%	280,950.00	14,582.83	7.6500%	Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess														
	0.00	0.00	3.5400%														
	12,760.00	451.70	4.6500%														
	25,520.00	1,045.04	5.3000%														
	280,950.00	14,582.83	7.6500%														
<div>State: WI</div> <div>Effective Date: 01/01/2022</div> <div>Filing Status: Single or Married but w/h at higher Single rate</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>3.5400%</td></tr><tr><td>12,760.00</td><td>451.70</td><td>4.6500%</td></tr><tr><td>25,520.00</td><td>1,045.04</td><td>5.3000%</td></tr><tr><td>280,950.00</td><td>14,582.83</td><td>7.6500%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	3.5400%	12,760.00	451.70	4.6500%	25,520.00	1,045.04	5.3000%	280,950.00	14,582.83	7.6500%		
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25,520.00	1,045.04	5.3000%															
280,950.00	14,582.83	7.6500%															

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	WI Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	WI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Less</b>	Credit Amount (# of State Withholding Credits x Credit Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Wyoming (WY)

### Data Setup for Wyoming

WYOMING (WY)		
Manage State Taxes (PRMSTI)	<b>State:</b> WY(Wyoming)	
	Effective Date	01/01/2024
	Unemployment Limit	30,900.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Wyoming State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

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## About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. [www.deltek.com](http://www.deltek.com)