

## Deltek Costpoint HotFix Readme

Released: September 29, 2017

### Enhancements to Training Codes - Detail Job Title Links and Reorganization of Education, Skills, and Training Screens

This Costpoint release contains the following enhancements:

- Linking a Detail Job Title to a Training Code is no longer required. As a result, you do not have to set up multiple training codes for a training that relates to more than one detail job title.
- You no longer need to assign detail job titles to training codes.
- You will now be able to link multiple training codes to a single detail job title.
- When assigning training codes to employees, you will not receive an error message if the employee's detail job title is not linked to the training code.
- Existing Licenses, Skills, Training, and Security applications are now available to Costpoint users with a core license. Previously, only users with an Costpoint Human Resources (HR) license have access to these applications
- You can now assign certifications to employees.



These enhancements are required for the upcoming release of the Costpoint Contract Management feature.

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### Education, Skills, and Training Applications

In order to make the Education, Skills, and Training applications available to Costpoint Core license users, the applications under the Costpoint Personnel module have been transferred to the Employee Controls menu in the Costpoint Employee module (**People » Employee » Employee Controls**). This includes the following screens:

- **Manage Areas of Education (HPMSTUDY)**
  - This screen was previously named as “Manage Areas of Study Codes.”
- **Manage Courses (HPMCRSE)**
  - This screen was previously named as “Manage Course Codes.”
- **Manage Degrees (HPMDEGRE)**
  - This screen was previously named as “Manage Degree Codes.”
- **Manage Professional Organizations (HPMPROF)**
  - This screen was previously named as “Manage Professional Organization Codes.”
- **Manage Skill Codes (HPMSKILL)**
  - No other changes were applied to this screen.
- **Manage Skill Levels (HPMSLVL)**
  - This screen was previously named as “Manage Skill Level Codes.”
- **Manage Training Codes (HPMTRAIN)**
  - The screen longer requires a detail job title when creating a training code.
  - The **Detail Job Title** and **Functional Job Title** fields were removed.
  - A **Detail Job Title Validation Method** field allows you to select the type of validation to be performed when assigning a training code to an employee. Valid options are No **Validation**, **Warning** and **Error**. This is available only to Costpoint HR license users.

- An Eligible Detail Job Titles subtask allows you to link detail job titles to a training if the **Detail Job Title Validation Method** is **Error** or **Warning**. This is available only to Costpoint HR license users.
- **Manage Training Locations (HPMTRNL)**
  - This screen was previously named as “Manage Training Location Codes.”
- **Manage Training Sources (HPMTRNS)**
  - This screen was previously named as “Manage Training Source Codes.”
- **Manage Training Program Schedules (HPMTRNPS)**
  - The **Detail Job Title** and **Functional Job Title** fields were removed.
  - The Certificate to Receiver field is now labeled **Certificate**.
- **Print Training Program Schedules (HPRPROG)**
  - This screen was previously named as “Print Training Program Schedule.”
  - The report no longer displays the **Functional Job Code** and **Detail Job Code** fields.

### Manage Education, Skills & Training Data (HPMEDS)

- The screen is now available to Costpoint Core license users. This screen was previously available to only to Costpoint HR-Personnel license users.
- The **Detail Job Title** field and the Career Plans subtask are available only for Costpoint HR license users.
- The Trainings subtask is now labeled as “Training.”
- A Certification Details subtask allows you to track certifications attained by employees.
- The application was transferred from Employee HR Information menu to the Basic Employee Information menu (**People » Employee » Basic Employee Information**).

### Update Employee Training (HPPTRNE)

- The application was transferred from Employee HR Information menu to the Basic Employee Information menu (**People » Employee » Basic Employee Information**).
- The screen is now available to Costpoint Core license users. This screen was previously available to only to Costpoint HR license users.

## Patches and System JAR requirements

These enhancements require the following Costpoint 7.1.1 releases:

- Costpoint 7.1.1 System JAR 033
- PATCH3271

## Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
People	Employee	HPMCRSE	Manage Courses	cp711_hpmcrse_001.zip
People	Employee	HPMDEGRE	Manage Degrees	cp711_hpmdegre_001.zip

Domain	Module	Application ID	Application Name	Application File
People	Employee	HPMEDS	Manage Education, Skills & Training Data	cp711_hpmeds_004.zip
People	Employee	HPMPROF	Manage Professional Organizations	cp711_hpmprof_001.zip
People	Employee	HPMSLVL	Manage Skill Levels	cp711_hpmslvl_002.zip
People	Employee	HPMSTUDY	Manage Areas of Education	cp711_hpmstudy_001.zip
People	Employee	HPMTRAIN	Manage Training Codes	cp711_hpmtrain_002.zip
People	Employee	HPMTRNL	Manage Training Locations	cp711_hpmtrnl_001.zip
People	Employee	HPMTRNPS	Manage Training Program Schedules	cp711_hpmtrnps_001.zip
People	Employee	HPMTRNS	Manage Training Sources	cp711_hpmtrns_002.zip
People	Employee	HPPTRNE	Update Employee Training	cp711_hpptrne_002.zip
People	Employee	HPRPROG	Print Training Program Schedules	cp711_hprprog_003.zip

More information about this release is on the following page.

## Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at <http://support.deltek.com> before you install the update.

## To Download the HotFix Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

## To Install the HotFix Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

## To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

## More Information:

If you have any questions, please contact Deltek Customer Care at <https://support.deltek.com>.