Deltek Time & Expense HotFix Readme

Release Date: September 20, 2018

Usability Enhancement

Pop-up Dialog Boxes

As part of the ongoing effort to improve usability, several interface elements related to time and expense entry have been converted to pop-up dialog boxes.

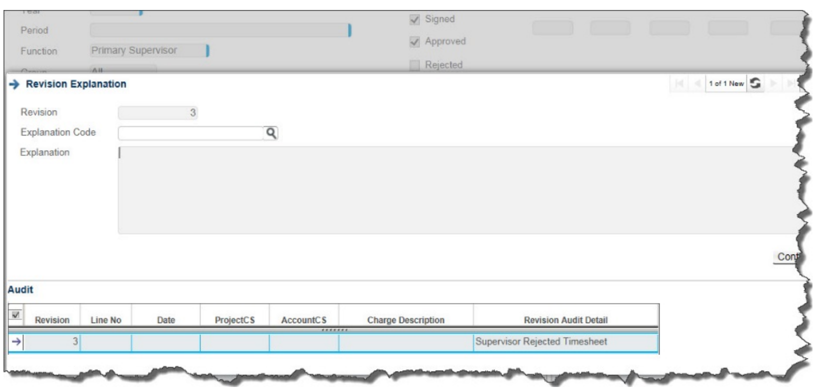
The pop-up dialog boxes either display automatically due to a workflow trigger, such as when a rejected or revised form requires an explanation, or display when the user clicks a hyperlinked field value (for example, an ID or revision number).

Where added, the pop-ups eliminate other interface elements, such as tabs or subtasks, which previously required the user to navigate to a different location on the form to complete an action or view data, and when the dialog box is closed, the user now remains in the same location on the form.

The specific areas that have been converted as part of this enhancement are described below. Several screen images are included as examples.

Revision Reason

The Revision Explanation tab was replaced with a pop-up dialog box

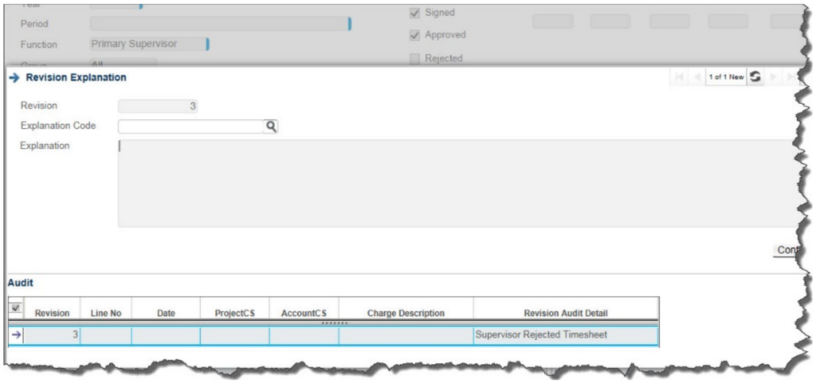


This change was applied to the following applications:

- Expense Reports » Manage Expense Report
- Expense Reports » Manage/Approve Expense Reports
- Expense Authorizations » Manage Expense Authorization
- Expense Authorizations » Manage/Approve Expense Authorizations
- Timesheets » Manage Timesheet
- Timesheets » Manage/Approve Timesheets

Rejection Reason

The Rejection Explanation tab was replaced with a pop-up dialog box.

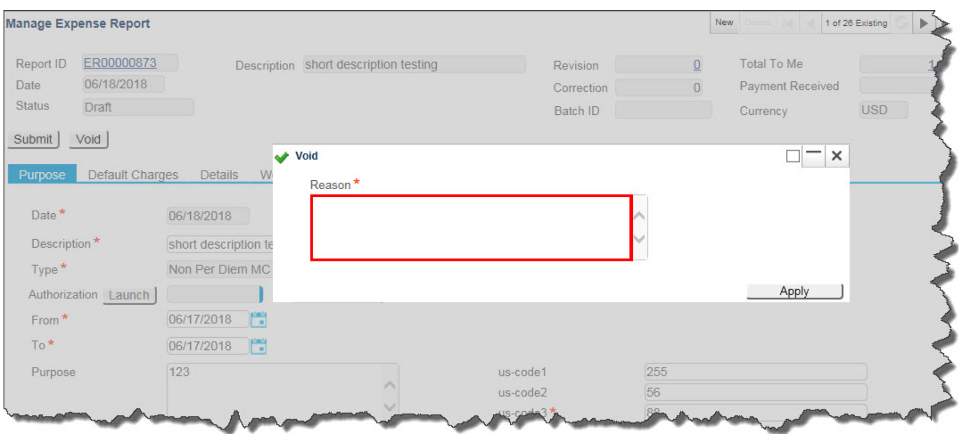


This change was applied to the following applications:

- Expense Reports » Manage Expense Report
- Expense Reports » Manage/Approve Expense Reports
- Expense Authorizations » Manage Expense Authorization
- Expense Authorizations » Manage/Approve Expense Authorizations
- Timesheets » Manage/Approve Timesheets

Void Reason

The Void tab was replaced with a pop-up dialog box.

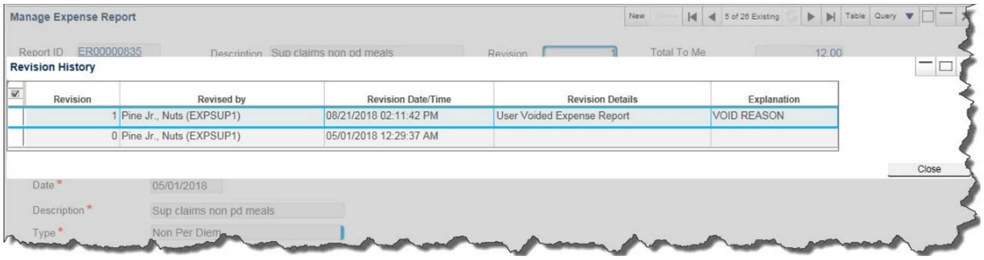


This change was applied to the following applications:

- Expense Reports » Manage Expense Report
- Expense Reports » Manage/Approve Expense Reports
- Expense Authorizations » Manage Expense Authorization
- Expense Authorizations » Manage/Approve Expense Authorizations

Revision History

The Revision History subtask was replaced by a hyperlink in the **Revision** field.

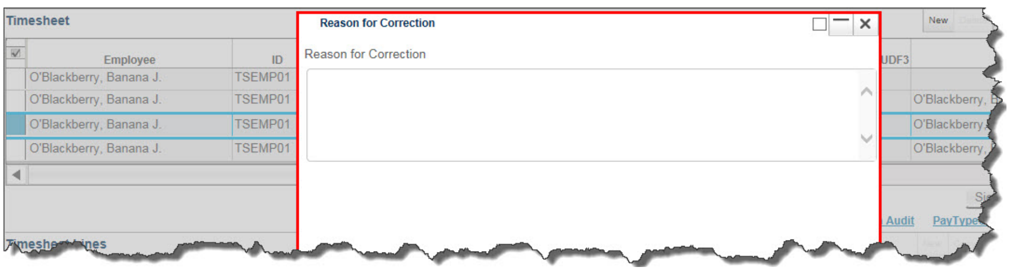


This change was made in the following applications:

- Expense Reports » Manage/Approve Expense Reports
- Expense Authorizations » Manage Expense Authorization
- Expense Authorizations » Manage/Approve Expense Authorizations

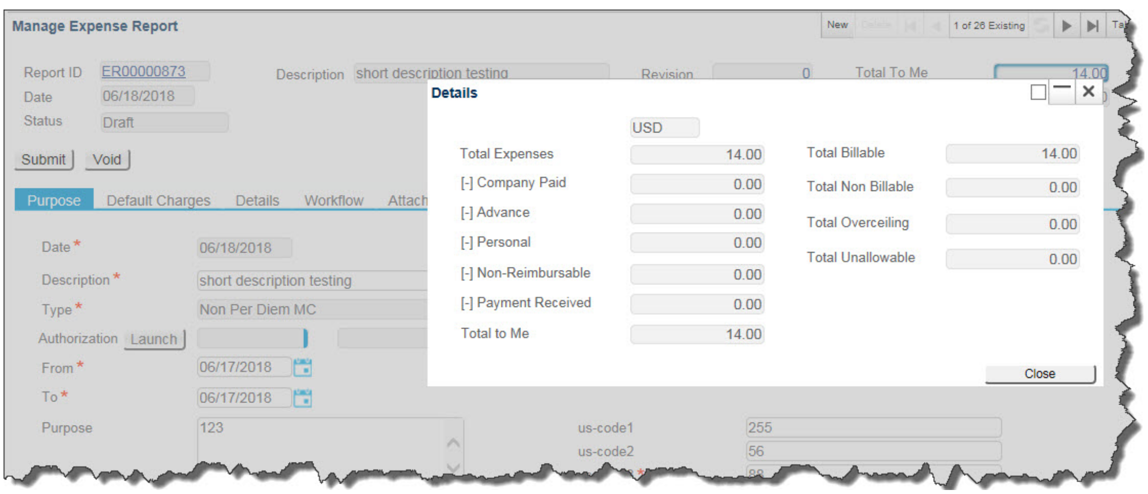
Correction Request

When a user requests correction, a pop-up dialog box opens for entry of the explanation. This change was applied to the Timesheets » Manage Timesheet application.



Hyperlinked Field Values in Expense Reports

Values in **Report ID** and **Total to Me** are now hyperlinked to display pop-ups with related information.

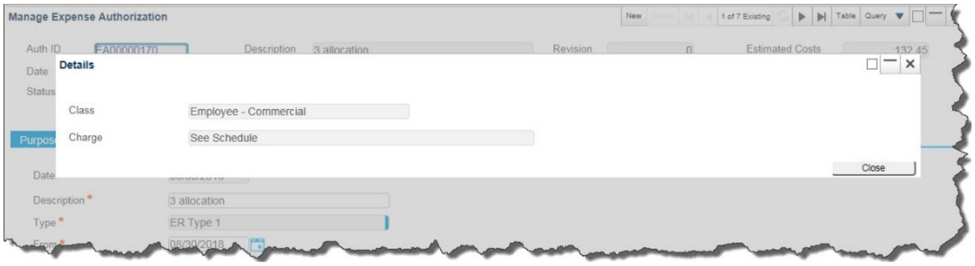


This change was applied to the following applications:

- Expense Reports » Manage Expense Report
- Expense Reports » Manage/Approve Expense Reports

Hyperlinked Field Values in Expense Authorizations

Auth ID is now hyperlinked to display a pop-up with related information.



This change was applied to the following applications:

- Expense Authorizations » Manage Expense Authorization
- Expense Authorizations » Manage/Approve Expense Authorizations

Status Change

When an authorized user revises a signed expense report or expense authorization, the question of whether to change the status back to Draft now displays in a pop-up dialog box. This change was applied to the following locations:

- Expense Reports » Manage/Approve Expense Reports
- Expense Authorizations » Manage/Approve Expense Authorizations

Application JAR Requirements

The following table shows the required application JAR version for the screens affected by this update:

Module	Application ID	Application Name	Application File
Expense	EPMEXPRPTAPPROVE	Manage/Approve Expense Reports	cp711_te_epmexprptapprove_012.zip
Expense	EPMEXPRPT	Manage Expense Report	cp711_te_epmexprpt_020.zip
Expense	EPMEXPAUTHAPPROVE	Manage/Approve Expense Authorizations	cp711_te_epmexpauthapprove_008.zip
Expense	EPMEXPAUTH	Manage Expense Authorization	cp711_te_epmexpauth_016.zip
Time	TMMTIMESHEET_APPROVE	Manage/Approve Timesheets	cp711_te_tmmtimesheet_approve_016.zip
Time	TMMTIMESHEET	Manage Timesheets	cp711_te_tmmtimesheet_019.zip

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at http://support.deltek.com before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help** > **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help** > **About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Customer Care at https://support.deltek.com.