Deltek Costpoint® 7.1.1

System Jar 020
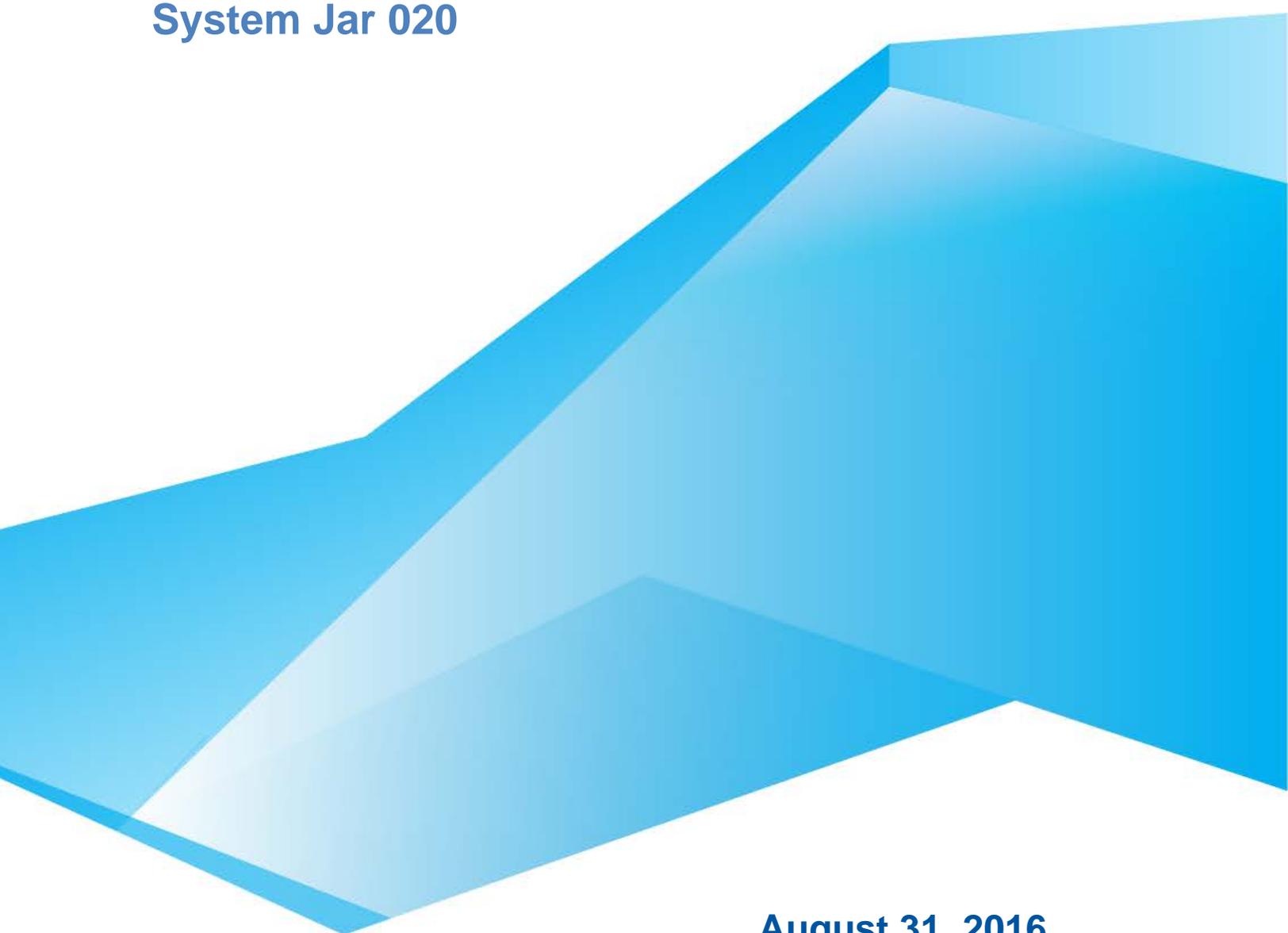
August 31, 2016

Overview

This document summarizes all enhancements contained in system jar 020.

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Deltek Costpoint® 7.1.1

Menu Mapping

Employee Self Service 9.x to Costpoint Employee Self Service

August 25, 2016

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Contents

Overview

This document provides the menu mapping of Employee Self Service 9.x applications to and from the Employee Self Service module in the People domain of Costpoint version 7.1.1.

Employee Self Service 9.x to Costpoint 7.1.1

Employee Self-Service 9.0.1 Menu Location	Costpoint 7.1.1 Menu Location
Self-Service » Employee Information	
Employee Personal Info	People » Employee Self Service » Personal » View Employee Personal Info
Address/Phone	People » Employee Self Service » Personal » Manage Address/Phone
Emergency Contacts	People » Employee Self Service » Personal » Manage Emergency Contacts
Education, Skills & Training	People » Employee Self Service » Personal » View Employee Personal Info
Company Directory	People » Employee Self Service » Company » View Company Directory
Company Links	People » Employee Self Service » Company » View Company Links
Self-Service » Payroll & Benefits	
Payroll Checks	People » Employee Self Service » Payroll and Benefits » View Payroll Checks
Expense Checks	People » Employee Self Service » Payroll and Benefits » View Expense Checks
Leave Status	People » Employee Self Service » Payroll and Benefits » View Leave Status
Life Events/New Hires	People » Employee Self Service » Payroll and Benefits » Perform Life Event
Benefits Enrollment	People » Employee Self Service » Payroll and Benefits » Perform Benefit Enrollment
Direct Deposit	People » Employee Self Service » Payroll and Benefits » Manage Direct Deposit
Federal Withholding	People » Employee Self Service » Payroll and Benefits » Manage Federal Withholding
State Withholding	People » Employee Self Service » Payroll and Benefits » Manage State Withholding

Employee Self-Service 9.0.1 Menu Location	Costpoint 7.1.1 Menu Location
Retirement Benefits	People » Employee Self Service » Payroll and Benefits » Manage Retirement Benefits
Electronic W-2s	People » Employee Self Service » Payroll and Benefits » View Electronic W-2
Dependents/Beneficiaries	People » Employee Self Service » Payroll and Benefits » Manage Dependents and Beneficiaries
Designate Beneficiaries	People » Employee Self Service » Payroll and Benefits » Designate Beneficiaries
Total Comp/Benefits Statement	People » Employee Self Service » Payroll and Benefits » View Total Comp/Benefits Statement
Self-Service » Process	
Self Service Sync	People » Employee Self Service » Self Service Interface » Synchronize Life Events
Self-Service » Settings	
Self Service Configuration	People » Employee Self Service » Self Service Controls » Configure Self Service Settings
Self-Service » Utilities	
Self Service Status	People » Employee Self Service » Self Service Utilities » Self Service Status
Administration » Product Configuration	
Custom Text	People » Employee Self Service » Self Service Controls » Manage Custom Text

Costpoint 7.1.1 to Employee Self Service 9.x

Costpoint 7.1.1 Menu Location	Employee Self-Service 9.0.1 Menu Location
People » Employee Self Service » Company	
View Company Directory	Self-Service » Employee Information » Company Directory
View Company Links	Self-Service » Employee Information » Company Links
People » Employee Self Service » Personal	
View Employee Personal Info	Self-Service » Employee Information » Employee Personal Info Self-Service » Employee Information » Education, Skills & Training
Manage Address/Phone	Self-Service » Employee Information » Address/Phone
Manage Emergency Contacts	Self-Service » Employee Information » Emergency Contacts
People » Employee Self Service » Payroll and Benefits	
View Payroll Checks	Self-Service » Payroll & Benefits » Payroll Checks
View Expense Checks	Self-Service » Payroll & Benefits » Expense Checks
View Leave Status	Self-Service » Payroll & Benefits » Leave Status
Perform Life Event	Self-Service » Payroll & Benefits » Life Events/New Hires
Perform Benefit Enrollment	Self-Service » Payroll & Benefits » Benefits Enrollment
Manage Direct Deposit	Employee Self Service » Payroll & Benefits » Direct Deposit
Manage Federal Withholding	Self-Service » Payroll & Benefits » Federal Withholding
Manage State Withholding	Self-Service » Payroll & Benefits » State Withholding

Costpoint 7.1.1 Menu Location	Employee Self-Service 9.0.1 Menu Location
Manage Retirement Benefits	Self-Service » Payroll & Benefits » Retirement Benefits
View Electronic W-2	Self-Service » Payroll & Benefits » Electronic W-2s
Manage Dependents and Beneficiaries	Self-Service » Payroll & Benefits » Dependents/Beneficiaries
Designate Beneficiaries	Self-Service » Payroll & Benefits » Designate Beneficiaries
View Total Comp/Benefits Statement	Self-Service » Payroll & Benefits » Total Comp/Benefits Statement
People » Employee Self Service » Self Service Interface	
Synchronize Life Events	Self-Service » Process » Self Service Sync
People » Employee Self Service » Self Service Controls	
Configure Self Service Settings	Self-Service » Settings » Self Service Configuration
Manage Custom Text	Administration » Product Configuration » Custom Text
People » Employee Self Service » Self Service Utilities	
Self Service Status	Self-Service » Utilities » Self Service Status

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Deltek Costpoint HotFix Readme

Released: August 25, 2016

Enhancements

View Company Links in Costpoint Employee Self Service

The Employee Self Service module in Costpoint now includes the View Company Links screen. You can access this screen in the People domain (**Costpoint People** » **Employee Self Service** » **Company** » **View Company Links**). Use this screen any time you want to access company-related internet links that were set up by your company administrator.

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application JAR
PE	ES	ESQCOMPLNK	View Company Links	cp711_esqcomplnk_001.jar

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at http://support.deltek.com before you install the update.

To Download the HotFix Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.

- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.

- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help** > **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

More Information:

If you have any questions, please contact Deltek Customer Care at https://support.deltek.com.

Deltek Costpoint HotFix Readme

Release Date: July 27, 2016

Subcontractor Management Feature

Enhancements were made in preparation for the future implementation of the new feature.

A new drop-down list has been added to several screens as part of this new feature.

These enhancements have no impact on current functionality.

The functionalities of these updates/enhancements are not available until the full feature is released.

PATCH3016 is required for this update.

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at http://support.deltek.com before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.

- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.

- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.

2. Click **Help** > **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help** > **About Costpoint** from the Costpoint toolbar.

2. Open the Features subtask and click the Feature that was just installed.

3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).

4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Customer Care at https://support.deltek.com.

Deltek Costpoint HotFix Readme

Release Date: July 27, 2016

Standard Text Feature

Enhancements were made in preparation for the future implementation of the new feature.

The following new subtasks, fields, and check boxes have been added to several screens as part of this new feature:

- Header Text subtask
- Line Text subtask
- Rev field
- Autoload Active field
- Text Active field
- Active check box
- Inactivate Other Revisions check box

These enhancements have no impact on current functionality.

The functionalities of these updates/enhancements are not available until the full feature is released.

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at http://support.deltek.com before you install the update.

To Download the HotFix/Feature Update:

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To Check to See if the HotFix is Installed:

1. Open the application that was updated.

2. Click **Help** > **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

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