Deltek

Deltek Costpoint® 7.1.1

Cumulative Release Notes for November 2018

November 30, 2018

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Contents

Overview

This document is a compilation of the release notes distributed for the enhancements made in Costpoint, Budgeting and Planning, and Time & Expense in November 2018. This document includes descriptions of the enhancements in relation with system jars, application jars, libraries, and regulatory updates since the last system jar release.

> **Note:** Release notes contain summaries of the enhancements made. Refer to the online help for additional details.
>
> Costpoint 7.1.1 Online Help

Platform Changes

Support For Web Authentication (FIDO API 2.0)

Costpoint is updated to support FIDO Web authentication in multiple browsers and with more mobile devices.

Costpoint already supported FIDO authentication, but only in the Chrome browser, as it was based on Google's version of the API. W3C has recently standardized the API for other major browsers, such as Firefox, Safari, and Edge.

System Requirements

This enhancement requires the following:

- PATCH7164
- CPWebSecurityProviders.jar
- cbor-0.8.jar
- cp711_sys_047.zip

Costpoint 7.1.1 Framework Installer Update

The framework installer is updated to now include the com.deltek.enterprise.system.reporting.client.birt.oda.runtime_1.0.0.jar file. This will ensure that the latest version of this file is used with the Costpoint Application Tier.

System Requirements

This enhancement requires com.deltek.enterprise.system.reporting.client.birt.oda.runtime_1.0.0.jar.

Installation Instructions

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at https://deltek.custhelp.com before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Support Center site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help** > **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help** > **About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

> **Note:** Most of the features installed have their corresponding patches, but not all.

More Information:

If you have any questions, please contact Deltek Support Center at https://deltek.custhelp.com

Costpoint

Accounting

There are no changes to Costpoint Accounting in this release.

Contracts

Opportunity Reports

Three new reporting screens are now available in the Contracts domain. These applications allow you to generate reports that display specific opportunity information. These screens are available only if you are licensed for Contract Management.

Screen Updates

The following applications have been created for this enhancement.

Print Opportunity Current Pipeline Report (OPRCPL)

Use this new screen to print the Opportunity Current Pipeline Report. This report lists all your current pipeline data, which you can use to determine the opportunities your company is currently working on.

The report displays the probability of winning the opportunity, the expected total contract value, and weighted revenue for each opportunity. It also gives information on the primary customer for the opportunity, the opportunity stage, the estimated start date of the contract associated with the opportunity, and the employee who acts as the business unit lead for the opportunity.

Different sorting selections and an option to include inactive opportunities are available on the Print Opportunity Current Pipeline Report screen.

This application pulls only opportunities in stages that have the **Include In Current Pipeline** check box selected on the Manage Opportunity Stages screen.

You can open this application through **Contracts » Opportunities » Opportunity Reports and Inquiries »Print Opportunity Current Pipeline Report**.

Print Opportunity Days Open Report (OPROPN)

With this new screen, you can print a report that displays the number of days the opportunities were open and also lists opportunities as won or loss. You can use these data to determine how much time you are spending on opportunities and see any concerning patterns.

The Opportunity Days Open Report also displays the opportunity type, opportunity stage, and weighted revenue for each opportunity. Only opportunities in stages that have a **Win / Loss** value of **Win** or **Loss** on the Manage Opportunity Stages screen are included in the report.

You can include inactive opportunities in the report. You also have the option to sort the report by opportunity stage, weighted revenue, date opened, or days open.

To access this screen, go to **Contracts » Opportunities » Opportunity Reports and Inquiries » Print Opportunity Days Open Report**.

Print Opportunity Win Loss Report (OPRWLS)

This new application allows you to print the Opportunity Win Loss Report, which contains a list of opportunities grouped and subtotaled by the win/loss stage. The report also includes information on the weighted revenue, the expected total contract value, and the probability of winning each opportunity. This data can help you determine if you are going after the right types of opportunities.

The report can include inactive opportunities and can be sorted by probability %, opportunity name, primary customer name, our value, or weighted revenue.

This application pulls only opportunities in stages that have a **Win / Loss** value of **Win** or **Loss** on the Manage Opportunity Stages screen.

You can access this application by clicking **Contracts » Opportunities » Opportunity Reports and Inquiries » Print Opportunity Win Loss Report**.

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Contracts	Opportunities	OPRCPL	Print Opportunity Current Pipeline Report	cp711_oprcpl_001.zip
Contracts	Opportunities	OPROPN	Print Opportunity Days Open Report	cp711_opropn_001.zip
Contracts	Opportunities	OPRWLS	Print Opportunity Win Loss Report	cp711_oprwls_001.zip

Competitor Tracking in Contract Management

Costpoint now gives you the ability to identify competitors and track them against an opportunity. A new screen has been created and several others have been updated for this enhancement.

Screen Updates

Manage Competitors (CTMCMPT)

Use this new screen to identify and maintain information for competitors against opportunities that your company wants to pursue. You can establish a unique ID for these competitors as well as identify their size, strengths, and weaknesses. You can use this information to accurately assess the types of businesses that are competing for the same work. This data can also help you on teaming decisions with other vendors and/or decisions on moving forward with the bid and proposal process.

Once you have set up competitor information on this screen, you can associated the competitor with opportunities on the Manage Opportunities screen.

To access this application, go to Contracts » Resources » Competitor Information » Manage Competitors.

Manage Opportunities (CTMOPP)

These are the updates to the Opportunity Teammates subtask of this screen:

- The subtask has been renamed to Opportunity Teammates/Competitors.

- The **Prime/Subcontractor** drop-down list has been renamed to **Teammate/Competitor**.

- You can now select **Competitor** from the **Teammate/Competitor** drop-down list and link a competitor to an opportunity. Changes to the following fields have been applied when **Competitor** is selected:

    - **Type** — This field displays Competitor when you enter a competitor ID in the ID field.

    - **ID** — Enter, or click lookup to select, a competitor ID. Note that only active competitors are displayed in the lookup, but you can manually enter an inactive competitor.

    - **Name** — This field displays the competitor name.

    - **Role Description** — Enter, or click lookup to select, the role that you want to assign to the competitor. Valid values are only those that exist on the Manage Contract Management Roles screen and for which the **Competitors** check box is selected.

    - The Vendor Employees subtask and the following fields are inactive for competitors:

        - **Include in Work Force**

        - **PLC**

        - **Default PLC**

        - **Address Code**

        - **Address 1**

        - **Address 2**

        - **City**

        - **State/Province**

        - **Zip/Postal Code**

Manage Contract Management Roles (CTMROLES)

A new column, **Competitors**, has been added to this screen to allow you to identify competitor-specific roles. A new system-defined (**COMP**) role code with a corresponding **Competitor** role description has also been added. You can select the **Competitors** check box in the new column for both user- and system-defined codes.

Another update is the change of the **Teammates** label to **Subcontractors**.

Configure Contract Management Settings (CTMSETNG)

This application has been modified to allow you to indicate whether Costpoint should automatically number the competitor ID on the Manage Competitors screen. Two new fields are added to Configure Contract Management Settings, as follows:

- **Auto-Assign Competitor IDs** — Select this check box to have Costpoint automatically assign an ID to any new competitor record.

- **Last Competitor ID** — Enter the last competitor ID used. Make sure that the value has ample numeric digits at the end. You can enter up to 15 numeric digits in this field. This field is required when you select the **Auto-Assign Competitor IDs** check box.

Manage Contracts (CTMCNTR)

This application has been updated to accommodate the label change of **Teammates** to **Subcontractors** on the Manage Contract Management Roles screen. The **TEAMMATES_FL** field that is used in the lookup of the **Role Description** field on the Contract Teammates and Vendor Employees subtasks has been replaced with **SUBCONTRACTOR_FL** in the CNTR_TEAMMATES and CNTR_TEAMMATES_EMPL tables.

System Requirements

This enhancement requires the following:

- Costpoint 7.1.1 System JAR 047 (cp711_sys_047.zip)
- cp711_sypcomp_023.zip
- PATCH3467
- PATCH3491
- PATCH3552
- PATCH3561
- PATCH3568

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Contracts	Contract Management Controls	CTMROLES	Manage Contract Management Roles	cp711_ctmroles_003.zip
Contracts	Contract Management Controls	CTMSETNG	Configure Contract Management Settings	cp711_ctmsetng_005.zip
Contracts	Contracts	CTMCNTR	Manage Contracts	cp711_ctmcntr_011.zip
Contracts	Opportunities	CTMOPP	Manage Opportunities	cp711_ctmopp_011.zip
Contracts	Resources	CTMCMPT	Manage Competitors	cp711_ctmcmpt_001.zip

Projects

There are no changes to Costpoint Projects in this release.

People

Use Timesheet Line Date as Default Effective Bill Date on Timesheets

This Costpoint release provides a new Timesheet Line Date option which you can select as the Default Effective Bill Date Method on the Configure Labor Settings screen. When you select the Timesheet Line Date option, timesheet applications in Costpoint will apply the following:

- The applications will use the timesheet line date as the default effective bill date of timesheets that you enter or import.

- If there is no timesheet line date, the applications will use the timesheet date as the default effective bill date value.

- If the timesheet type is either D-Correcting or C-Correcting, and the Effective Bill Date Options - Use Reference Date in Correcting Timesheets check box is selected, but there is no timesheet line date; then the applications will use the reference date as the default effective bill date.

The updated defaulting of effective bill dates will be implemented in the following Costpoint timesheet applications:

- Create Auto-Pay Timesheets (LDPDUMTS)
- Create Employee Allowance Timesheet Lines (LDPADD)
- Create Leave Payout Timesheets (LDPLPTS)
- Import Timesheets (AOPUTLTS)
- Import Timesheets from Deltek Time and Expense (LDPUPET)
- Manage Correcting Timesheets (LDMCTIME)
- Manage Timesheets (LDMTIME)

System Requirements

This enhancement requires the following Costpoint 7.1.1 releases:

- Common lib - TSIMPORT (cp711_cmnlib_TSIMPORT_006.zip)
- Common lib - LDMTIMELIB (cp711_cmnlib_LDMTIMELIB_007.zip)

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
People	Labor	LDMCTIME	Manage Correcting Timesheets	cp711_ldmtime_019.zip
People	Labor	LDMLABOR	Configure Labor Settings	cp711_ldmlabor_010.zip
People	Labor	LDMTIME	Manage Timesheets	cp711_ldmtime_019.zip
People	Labor	LDPADD	Create Employee Allowance Timesheet Lines	cp711_ldpadd_007.zip

Domain	Module	Application ID	Application Name	Application File
People	Labor	LDPDUMTS	Create Auto-Pay Timesheets	cp711_ldpdumts_009.zip
People	Labor	LDPLPTS	Create Leave Payout Timesheets	cp711_ldplpts_008.zip

Regulatory and Compliance

There are no changes to Costpoint Regulatory and Compliance in this release.

Materials Management

Support for Future Supplier Portal Feature

A new patch is released to support the future Supplier Portal feature in Costpoint.

System Requirements

This enhancement requires PATCH3503.

Control of QC Fields in Purchase Order Receipts

Currently in Costpoint, you can edit specific fields on the purchase order (PO), even after initial receipt, such as QC Inspection Required field. The initial values of these fields are not maintained on the receiving screen, which causes a discrepancy in the status if the values are changed after the fact.

The above concern, which affects audit requirements, paved the way for this enhancement. This enhancement will allow the maintenance of the value at the time of receipt and not flow down changes made at the PO line level to the PO receipt. This ensures that changes made at the PO level will only apply to future receipts to that PO line level.

Patch and System JAR Requirements

These enhancements require the following:

- Costpoint 7.1.1 System JAR 047 (cp711_sys_047.zip)
- PATCH3531
- PATCH3544

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application Name	Application ID	Application File
Administration	SY	Set Up Company	SYPCOMP	cp711_sypcomp_023.zip

Domain	Module	Application Name	Application ID	Application File
Materials	MM	Configure Purchasing Settings	POMSET	cp711_pomset_006.zip
Materials	MM	Manage Purchase Orders	POMMAIN	cp711_pommain_041.zip
Materials	MM	Manage Purchase Order Receipts	RCMPORC	cp711_rcmporc_027.zip
Materials	MM	Manage Quality Control Inspections	RCMINSP	cp711_rcminsp_026.zip
Materials	MM	Print Receipt Traveler	RCRTRVLR	cp711_rcrtrvlr_013.zip
Materials	MM	Print Pending Inspection Report	RCRPINSP	cp711_rcrpinsp_006.zip
Materials	MM	View Purchase Order Status	POQSTAT	cp711_cmnlib_MMQSTATLIB_002.zip
Materials	MM	Archive Purchase Orders	POPARCH	cp711_poparch_013.zip
Materials	MM	View Purchase Requisition Status	PPQRQSTS	cp711_ppqrqsts_013.zip
Materials	MM	Import Purchase Orders	AOPUTLPO	cp711_aoputlpo_026.zip
Materials	MM	Import Purchase Order Receipts	AOPRCPRE	cp711_aoprcpre_011.zip
Materials	MM	Export Project Manufacturing Data	LDPEXPM	cp711_ldpexpm_013.zip

Administration Domain

This section includes summaries of the changes made in relation to the Control of Quality Control Fields in Purchase Order Receipts feature within the Costpoint Administration domain.

Set Up Company (SYPCOMP)

Costpoint now copies the value for the new option, **Allow Changes to Quality Requirements on PO Lines with Received Quantities**, from the original company when you create a new company and you copy from an existing company.

Materials Domain

This section includes summaries of the changes made in relation to the Control of Quality Control Fields in Purchase Order Receipts feature within the Costpoint Materials domain.

Configure Purchasing Settings (POMSET)

Costpoint has a new check box, **Allow Changes to Quality Requirements on PO Lines with Received Quantities**, as an option to allow or disallow changes to quality-related fields on a purchase order (PO) line when there are received quantities against the PO line.

If this check box is selected, it indicates that changes are allowed to quality-related fields on a purchase order (PO) line (**QC Inspection Required**, **Source Inspection Required**, and **Certificate of Conformance Required**) even when PO receipts exist and PO line receipt quantity is greater than zero.

If this check box is cleared, it indicates that changes are not allowed to quality-related fields on a purchase order (PO) line once receipt is saved and PO line receipt quantity is greater than zero.

Any changes made to the quality-related fields apply only to subsequent new receipts. Existing receipts will retain the value that was applicable at the time of the receipt.

Manage Purchase Orders (POMMAIN)

The following are the changes to this application:

- Costpoint now checks if the **Allow Changes to Quality Requirements on PO Lines with Received Quantities** check box is selected on the Configure Purchasing Settings (POMSET) screen. If this check box is selected, Costpoint allows changes to quality-related fields on a PO line (**QC Inspection Required**, **Source Inspection Required**, and **Certificate of Conformance Required**) even when PO receipts exist and PO line receipt quantity is greater than zero.

- Costpoint now checks if the **Allow Changes to Quality Requirements on PO Lines with Received Quantities** check box is cleared on the Configure Purchasing Settings (POMSET) screen. If this check box is cleared, Costpoint will not allow changes to quality-related fields on a purchase order (PO) line (**QC Inspection Required**, **Source Inspection Required** and **Certificate of Conformance Required**) once receipt is saved and PO line receipt quantity is greater than zero.

- Any changes made to the quality-related fields apply only to subsequent new receipts. Existing receipts will retain the value that was applicable at the time of the receipt.

Manage Purchase Order Receipts (RCMPORC)

The following are the changes to this application:

- Costpoint now saves the values of the **QC Inspection Required**, **Source Inspection Required**, and **Certificate of Conformance Required** fields that are currently displayed from the PO line to new columns on the corresponding receipt line.

  Once saved in a receipt line, the values will remain the same, even if the PO line values for those fields have changed. Querying such a receipt line will display the values from the receipt line.

  Changes to PO line values for the above quality requirement fields will only apply to new receipt lines (not to previously saved receipt lines).

- Validation has been changed, when acceptance is done on receipt, to now look at the **QC Inspection Required** flag that is loaded on the screen (from receipt line), which may or may not match the one on the PO line.

- ▪ Costpoint now copies the current values of the **QC Inspection Required**, **Source Inspection Required**, and **Certificate of Conformance Required** fields from the PO line to all associated receipt lines.

> **Note:** QC Inspection Required, Source Inspection Required, and Certificate of Conformance Required refer to PO line values that were applicable at the time of receipt. If the PO line was modified after this receipt was created, the current value on the PO line may not match that on the receipt line. The downstream applications will use the receipt line value.

Manage Quality Control Inspections (RCMINSP)

The logic of this application has been modified to display the values of the **QC Inspection Required**, **Source Inspection Required**, and **Certificate of Conformance Required** fields that are currently saved in the corresponding receipt line (instead of the PO line).

> **Note:** QC Inspection Required, Source Inspection Required, and Certificate of Conformance Required refer to PO line values that were applicable at the time of receipt. If the PO line was modified after this receipt was created, the current value on the PO line may not match that on the receipt line. The downstream applications will use the receipt line value.

Print Receipt Traveler (RCRTRVLR)

Costpoint now prints the values of the **QC Inspection Required**, **Source Inspection Required**, and **Certificate of Conformance Required** fields that are currently saved in the corresponding receipt line (instead of the PO line).

Print Pending Inspection Report (RCRPINSP)

Costpoint now prints the values of the **QC Inspection Required** and **Source Inspection Required** fields that are currently saved in the corresponding receipt line (instead of the PO line).

View Purchase Order Status (POQSTAT)

Costpoint now displays the values of the **QC Inspection Required**, **Source Inspection Required**, and **Certificate of Conformance Required** fields that are currently saved in the corresponding receipt line (instead of the PO line).

Archive Purchase Orders (POPARCH)

If Receipts is selected on the Select PO Table Types to Archive, Costpoint now copies the current values of the **QC Inspection Required**, **Source Inspection Required**, and **Certificate of Conformance Required** fields from the receipt line to the new columns of the existing history table.

View Purchase Requisition Status (PPQRQSTS)

Costpoint now displays the values of the **QC Inspection Required**, **Source Inspection Required**, and **Certificate of Conformance Required** fields that are currently saved in the corresponding receipt line (instead of the PO line).

Import Purchase Orders (AOPUTLPO)

The following are the changes to this application:

- Costpoint now disregards the input file values of the **QC Inspection Required**, **Source Inspection Required**, and **Certificate of Conformance Required** fields for the PO line if it meets the following conditions:

  - The data being processed is a change to an existing PO line.

  - The PO line has a quantity greater than zero (0).

  - The **Allow Changes to Quality Requirements on PO Lines with Received Quantities** check box is not selected on POMSET.

- Costpoint now displays the following information message when an input file value has been disregarded because the value has been provided by the user:

  - PO Settings does not allow changes to quality requirements on PO Lines with received quantities. Input file value for "QC Inspection Required" will be ignored.

  - PO Settings does not allow changes to quality requirements on PO Lines with received quantities. Input file value for "Source Inspection Required" will be ignored.

  - PO Settings does not allow changes to quality requirements on PO Lines with received quantities. Input file value for "Certificate of Conformance Required" will be ignored.

Import Purchase Order Receipts (AOPRCPRE)

Costpoint now saves the values of the **QC Inspection Required**, **Source Inspection Required**, and **Certificate of Conformance Required** fields from the PO line to any new receipt line that is created (Record Type=RA or RL).

Export Project Manufacturing Data (LDPEXPM)

Costpoint now exports receipt information to Manufacturing Execution System (MES) based on the receipt line QC required flag instead of the PO line flag. If you need to re-export the PO line as part of the receipt export, then Costpoint uses the QC required flag from the receipt line.

Organization Security: System Validation for Employees without User ID

This feature is an additional enhancement to the previously released organization security feature to address situations where Costpoint clients do not have all of their employees set up as users.

For example, when a data entry clerk enters purchase requisitions for requisitioners, the requisitioners (employees) do not have user IDs associated with the employees. As a result, the logged-in user encounters errors in Costpoint because the organization security feature validates the entries against the logged-in user and the requisitioner user ID's associated organization.

To avoid encountering similar instances presented above, Costpoint has a new check box, **Apply Org Security for Employee without User ID**, added to the Configure System Settings (SYMSETNG) screen to allow validation of employee rights pertaining to organization security. The logic of the other applications/screens has also been modified to remove validation for organization security when an employee does not have a corresponding user ID stored in the system.

Patch and System JAR Requirements

These enhancements require the following:

- Costpoint 7.1.1 System JAR 047 (cp711_sys_047.zip)

- PATCH3534

- cp711_cmnlib_OEMENTSOLIB_012.zip
- cp711_cmnlib_PCMSFR_007.zip

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application Name	Application ID	Application File
Administration	SY	Configure System Settings	SYMSETNG	cp711_symsetng_015.zip
Administration	SY	Set Up Company	SYPCOMP	cp711_sypcomp_023.zip
Materials	MM	Manage Simple Requisitions	PPMQREQ	cp711_ppmqreq_017.zip
Materials	MM	Apply PO Info to Purchase Requisitions by Line	PPMRQLN	cp711_ppmrqln_026.zip
Materials	MM	Manage Purchase Orders	POMMAIN	cp711_pommain_041.zip
Materials	MM	Create Purchase Blankets	POMRELS	cp711_pomrels_023.zip
Materials	MM	Receive Purchase Orders	RCMPORC	cp711_rcmporc_027.zip
Materials	MM	Manage Quality Control Inspections	RCMINSP	cp711_rcminsp_026.zip
Materials	MM	Enter Miscellaneous Inventory Receipts	RCMMSRC	cp711_rcmmsrc_014.zip
Materials	MM	Manage Vendor Returns	RCMRTRN	cp711_rcmrtrn_018.zip
Materials	MM	Update Approved Engineering Change Notices	ECMAMAIN	cp711_cmnlib_ECMMAIN_014.zip
Materials	MM	Enter Manufacturing Order Issues	PCMMOISS	cp711_pcmmoiss_025.zip
Materials	MM	Create MO Subcontractor Requisitions	PCMSCRQ	cp711_pcmscrq_018.zip
Materials	MM	Enter Manufacturing Order Reliefs	PCMRELMO	cp711_pcmrelmo_023.zip
Materials	MM	Enter Inventory Transfers	INPMSXFR	cp711_inpmsxfr_011.zip

Domain	Module	Application Name	Application ID	Application File
Materials	MM	Enter Issues to Project/Account/Org or PO	INMPAISS	cp711_inmpaiss_022.zip
Materials	MM	Enter Cost Adjustments	INMCSADJ	cp711_inmcsadj_007.zip
Materials	MM	Enter Quantity Adjustments	INMQTADJ	cp711_inmqtadj_013.zip
Materials	MM	Enter Scrap Adjustments	INMSCADJ	cp711_inmscadj_013.zip
Materials	MM	Enter Inventory Transfers	INMPAXFR	cp711_inmpaxfr_016.zip
Materials	MM	Manage Inventory Requests	INMRQST	cp711_cmnlib_INMRQSTLIB_002.zip
Materials	MM	Enter Location Transfers	INMLOXFR	cp711_inmloxfr_011.zip
Materials	MM	Manage Sales Order Non-Inventory Issues	OEMISSU2	cp711_cmnlib_OEMISSULIB_011.zip
Materials	MM	Approve Purchase Requisitions by Line	PPMRQAPL	cp711_ppmrqapl_014.zip
Materials	MM	Approve Purchase Requisitions	PPMRQAPX	cp711_ppmrqapx_019.zip
Materials	MM	Manage Buyers	POMBUY	cp711_pombuy_006.zip
Materials	MM	Update Subcontract Retainage PO Status	POMSCST	cp711_pomscst_011.zip
Materials	MM	Manage Statement of Work	POMSOW	cp711_pomsow_004.zip
Materials	MM	Compute Material Requirements	PCPMRR	cp711_pcpmrr_018.zip
Materials	MM	Manage Manufacturing Orders	PCMMOMNT	cp711_pcmmomnt_033.zip
Materials	MM	Expedite Manufacturing Orders	PCMMEXPD	cp711_pcmmexpd_011.zip
Materials	MM	Manage PO/Req Inventory Reservations	INMPORSV	cp711_inmporsv_010.zip
Materials	MM	Approve Sales Orders	OEMAPPSO	cp711_oemappso_012.zip

Domain	Module	Application Name	Application ID	Application File
Materials	MM	Manage Shipping Transactions	OEMSHIP	cp711_oemship_015.zip
Materials	MM	Create Purchase Requisitions from Sales Orders	OEPGRQ	cp711_oepgrq_012.zip

Administration Domain

This section includes summaries of the changes made in relation with the Employee User ID Validation feature within the Costpoint Administration domain.

Configure System Setting (SYMSETNG)

Costpoint has a new check box, **Apply Org Security for Employees without User ID** that allows you to enable/disable the organization security validation for employees that are not associated with any user IDs. This check box defaults as selected if the **Apply Org Security** check box is also selected, otherwise this check box should remain cleared.

The state of this check box affects the organization security (user ID) validation of the following modules: Procurement Planning (PP), Engineering Change Notices (EC), Purchasing/Receiving (PO/RC), Production Control (PC), Inventory (IN), and Sales Order Entry (OE).

Configure System Setting (SYPCOMP)

Costpoint now confirms the value of the new check box, **Apply Org Security for Employees without User ID**, on the SYMSETNG screen when adding a new company.

Materials Domain

This section includes summaries of the changes made in relation with the Employee User ID Validation feature within the Costpoint Materials domain.

Manage Purchase Requisitions (PPMNTRQ1)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the approver/requisitioner/buyer, Costpoint will suppress organization security validations for a requisition record (including lookup), except for validation against the logged-in user ID.

Apply PO Info to Purchase Requisitions (PPMNTRQ2)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the approver/requisitioner/buyer, Costpoint will suppress organization security validations for a requisition record (including lookup), except for validation against the logged-in user ID.

Manage Simple Requisition (PPMQREQ)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the approver/requisitioner/buyer,

Costpoint will suppress organization security validations for a requisition record, except for validation against the logged-in user ID.

Apply PO Info to Purchase Requisition by Line (PPMRQLN)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the buyer, Costpoint will suppress organization security validation a for a requisition record (including lookup) against the buyer and the requisitioner's organization ID.

Manage Purchase Orders (POMMAIN)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the buyer, Costpoint will suppress organization security validations for the buyer (including lookup).

Create Purchase Order Blankets (POMRELS)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the buyer, Costpoint will suppress organization security validations for the buyer (including lookup).

Receive Purchase Orders (RCMPORC)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Quality Control Inspections (RCMINSP)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the inspector, Costpoint will suppress organization security validations for the inspector.

Enter Miscellaneous Inventory Receipts (RCMMSRC)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Vendor Returns (RCMRTRN)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the buyer/employee, Costpoint will suppress organization security validations for the buyer/employee.

Manage Engineering Change Notices (ECMECN)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the originator/approver, Costpoint will suppress organization security validations for the originator/approver.

Approve Engineering Change Notices (ECMAPPR)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the originator/approver, Costpoint will suppress organization security validations for the originator/approver.

Update Approved Engineering Change Notices (ECMAMAIN)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the originator/approver, Costpoint will suppress organization security validations for the originator/approver.

Enter Manufacturing Order Issues (PCMMOISS)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Create MO Subcontractor Requisitions (PCMSCRQ)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the requisitioner/buyer, Costpoint will suppress organization security validations for the requisitioner/buyer.

Enter Manufacturing Order Reliefs (PCMRELMO)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage MO Operation Completions (PCMCOMP)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the operator, Costpoint will suppress organization security validations for the operator.

Manage MO Quality Control Inspection Results (PCMINSP)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the inspector, Costpoint will suppress organization security validations for the inspector.

Enter Issues to Project/Account/Org or PO (INMPAISS)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Sales Order Inventory Issues (INMISSU1)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Sales Order Inventory Issues (OEMISSU1)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Enter Cost Adjustments (INMCSADJ)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the adjuster/approver, Costpoint will suppress organization security validations for the adjuster/approver.

Enter Quantity Adjustments (INMQTADJ)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler/approver, Costpoint will suppress organization security validations for the material handler/approver.

Enter Scrap Adjustments (INMSCADJ)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler/approver, Costpoint will suppress organization security validations for the material handler/approver.

Enter Inventory Transfers (INMPAXFR)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Inventory Requests (INMRQST)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the requester, Costpoint will suppress organization security validations for the requester.

Manage Inventory Reservations (INMPARSV)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the requester, Costpoint will suppress organization security validations for the requester.

Enter Location Transfers (INMLOXFR)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Sales Order Non-Inventory Issues (OEMISSU2)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Approve Purchase Requisitions by Line (PPMRQAPL)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Approve Purchase Requisitions (PPMRQAPX)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Buyers (POMBUY)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Update Subcontract Retainage PO Status (POMSCST)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Statement of Work (POMSOW)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validation for the material handler.

Compute Material Requirements (PCPMRR)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the approver, requisitioner, or buyer, Costpoint will suppress organization security validation against the buyer assignment and requisitioner's home organization ID for the requisition being created.

If the buyer assignment is not manually assigned in the requisition setting and the buyer is not authorized for the requisitioner's organization, then the Buyer field is left blank.

Manage Manufacturing Orders (PCMMOMNT)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the planner, Costpoint will suppress organization security validations for the planner.

Expedite Manufacturing Orders (PCMMEXPD)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the planner, Costpoint will suppress organization security validations for the planner.

Manage PO/Req Inventory Reservations (INMPORSV)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Approve Sales Orders (OEMAPPSO)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Manage Shipping Transactions (OEMSHIP)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the material handler, Costpoint will suppress organization security validations for the material handler.

Create Requisitions from Sales Orders (OEPGRQ)

If the **Apply Org Security for Employees without User ID** check box on the Configure System Setting (SYMSETNG) screen is not selected, and there is no user ID linked to the buyer/requisitioner, Costpoint will suppress organization security validations against the requisitioner's organization ID.

FAR/DFAR Clauses and Provisions Pulled into Purchase Order

This feature pulls into the purchase order (PO) the Federal Acquisition Regulation (FAR)/Defense Federal Acquisition Regulation (DFAR) clauses and provisions identified as applicable to the subcontracts. The PO is a legal document between the contractor and the government or customer and it is important to have the ability to print the FAR/DFAR and other important regulations printed on the PO. FAR/DFARS clauses are identified on the contract ID, and flow down to the subcontract ID record.

These clauses are stored on the FAR Clauses/Provisions and Supplemental Regulations subtasks of the **Contracts » Contracts » Subcontracts » Manage Subcontracts** (CTMSBCNTR) screen.

Patch and System JAR Requirements

These enhancements require the following:

- Costpoint 7.1.1 System JAR 047 (cp711_sys_047.zip)
- PATCH3541

Application JAR/Library File Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application Name	Application ID	Application File
Materials	MM	Manage Purchase Orders	POMMAIN	cp711_pommain_041.zip
Materials	MM	Print Purchase Orders	PORPPO	cp711_porppo_023.zip
Materials	MM	Print Purchase Order Change Orders	PORPCO	cp711_porpco_017.zip
Materials	MM	Create Purchase Order Change Orders	POMCHNG	cp711_pomchng_016.zip
Materials	MM	Archive Purchase Orders	POPARCH	cp711_poparch_013.zip
Materials	MM	Expedite Purchase Orders	POMEXPD	cp711_pomexpd_012.zip

Domain	Module	Application Name	Application ID	Application File
Materials	MM	Manage Purchase Order Expediting Notes	POMEXPN	cp711_pomexpn_005.zip
Materials	MM	Approve Pending Purchase Orders	POMSTAT	cp711_pomstat_012.zip
Materials	MM	Create Blanket Purchase Order Releases	POMRELS	cp711_pomrels_023.zip
Materials	MM	View Purchase Orders	POQSTAT	cp711_cmnlib_MMQSTATLIB_002.zip
Materials	MM	View Purchase Order Change Orders	POQCHNG	cp711_poqchng_009.zip
Materials	MM	View Item Purchasing Information	POQITEM	cp711_cmnlib_MMQITEMLIB_002.zip
Materials	MM	Update Subcontractor Retainage PO Status	POMSCST	cp711_pomscst_011.zip
Accounting	AP	Manage Purchase Order Vouchers	POMPOVCH	cp711_pompovch_039.zip
Materials	MM	Manage Purchase Order Receipts	RCMPORC	cp711_rcmporc_027.zip
Materials	MM	Manage Quality Control Inspections	RCMINSP	cp711_rcminsp_026.zip
Materials	MM	Import Purchase Orders	AOPUTLPO	cp711_aoputlpo_026.zip

Administration Domain

This section includes summaries of the changes made in relation with the FAR/DFAR Clauses and Provisions Pulled into Purchase Order (PO) feature within the Costpoint Administration domain.

View Help About (SYMABOUT)

The Features subtask of the View Help About (SYMABOUT) screen now includes the FAR/DFAR Clauses and Provisions Pulled into Purchase Order (PO) feature.

Materials Domain

This section includes summaries of the changes made in relation with the FAR/DFAR Clauses and Provisions Pulled into Purchase Order (PO) feature within the Costpoint Materials domain.

Manage Purchase Orders (POMMAIN)

On the header, this screen has a new Subcontract Information tab. Use this tab to link a purchase order (PO) to one (1) existing subcontract on the Manage Subcontracts (CTMSBCNTR) screen. Lookup for a subcontract ID displays only active subcontract IDs for the matched PO header vendor and company. This tab is available only to users who are licensed for Contract Management.

Print Purchase Orders (PORPPO)

The following are the changes to this application:

- Costpoint now prints the associated Far Clauses/Provisions based on the following:
  - PO/release is linked to a subcontract.
  - FAR clause/provision is linked to the subcontract and specified to flow to the PO.

    > **Note:** The user should make sure that the **Send to PO** check box is cleared on the Manage Subcontracts screen if the supplemental regulation is no longer applicable to the PO.

  - FAR clause number and title will be printed on a separate page at the end of the report.
- Costpoint now prints the supplemental regulations based on the following:
  - PO/release is linked to a subcontract.
  - Supplemental regulations are linked to the subcontract ID and specified to flow to the PO.

    > **Note:** The user should make sure that the **Send to PO** check box is cleared on the Manage Subcontracts screen if the supplemental regulation is no longer applicable to the PO.

  - Agency, supplemental regulation clause number, and title will be printed on a separate page at the end of the report.
- FAR clauses will print first followed by supplemental regulation clauses.
- Within FAR clauses, the system sorts FAR IDs in ascending order.
- Within supplemental clauses, the system first sorts agencies in ascending order, followed by DFAR IDs.

Print Purchase Order Change Orders (PORPCO)

The following are the changes to this application:

- Costpoint now prints the associated Far Clauses/Provisions based on the following:
  - PO/release is linked to a subcontract.
  - FAR clause/provision is linked to the subcontract and specified to flow to the PO.

    > **Note:** The user should make sure that the **Send to PO** check box is cleared on the Manage Subcontracts screen if the supplemental regulation is no longer applicable to the PO.

  - FAR clause number and title will be printed on a separate page at the end of the report.
- Costpoint now prints the supplemental regulations based on the following:
  - PO/release is linked to a subcontract.

- Supplemental regulations is linked to the subcontract ID and specified to flow to the PO.

    > **Note:** The user should make sure that the **Send to PO** check box is cleared on the Manage Subcontracts screen if the supplemental regulation is no longer applicable to the PO.

    - Agency, supplemental regulation clause number, and title will be printed on a separate page at the end of the report.
- FAR clauses will print first followed by supplemental regulation clauses.
- Within FAR clauses, the system sorts FAR IDs in ascending order.
- Within supplemental clauses, the system first sorts agencies in ascending order, followed by DFAR IDs.

Create Purchase Order Change Orders (POMCHNG)

The following are the changes to this application:

- This screen has a new Subcontract field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

    This field is visible only to users who are licensed for Contract Management.

- Costpoint now copies the subcontract ID from the PO header to the PO header change order when you create a new change order.

Archive Purchase Orders (POPARCH)

Costpoint now suppresses archiving of a PO, if a linked subcontract exists in the PO header table. In addition, the system has a new validation where the user is alerted to its condition, but only if the **Range Option = One**.

Expedite Purchase Orders (POMEXPD)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Manage Purchase Order Expediting Notes (POMEXPN)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Approve Pending Purchase Orders (POMSTAT)

This screen has a new Subcontract field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Create Blanket Purchase Order Releases (POMRELS)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

View Purchase Orders (POQSTAT)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

View Purchase Order Change Orders (POQCHNG)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

View Item Purchasing Information (POQITEM)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Update Subcontractor Retainage PO Status (POMSCST)

This screen has a new Subcontract field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Manage Purchase Order Receipts (RCMPORC)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Manage Quality Control Inspections (RCMINSP)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Import Purchase Orders (AOPUTLPO)

The following are the changes to this application:

- The input file has a new optional field, Subcontract ID (Varchar (30)), which indicates the subcontract associated with the PO.

- Costpoint saves the values entered in this new field in the PO header subcontractor ID column.

- Costpoint will ignore the input file value if the user is not licensed for Contract Management.

Projects Domain

This section includes summaries of the changes made in relation with the FAR/DFAR Clauses and Provisions Pulled into Purchase Order (PO) feature within the Costpoint Projects domain.

Manage Subcontractor Invoices (SMMMINVC)

The Subcontractor Info tab of this screen has a new **Subcontract** field. This field displays the subcontract ID associated with the purchase order that is linked to the subcontractor invoice. It displays as a hyperlink that you can click to open the Manage Subcontracts screen, where you can view more information about the subcontract ID.

This field is visible only to users who are licensed for Contract Management.

Accounting Domain

This section includes summaries of the changes made in relation with the FAR/DFAR Clauses and Provisions Pulled into Purchase Order (PO) feature within the Costpoint Accounting domain.

Manage Purchase Order Vouchers (POMPOVCH)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Administration

New Application for Failed Posting

Reverse Failed Posting is a new application, located in System Administration Utilities, that enables you to reverse a failed posting. Reversal is available for the following postings:

- Post Cash Disbursements (APPPSTCD)
- Post Vouchers (APPPOSTV)
- Post Journal Entries (GLPJE)
- Post Cash Receipts (ARPCR)

Some conditions, including completed postings, cannot be reversed. These conditions include, but are not limited to:

- Any posting that has reached a point where the remaining steps involve clearing work tables, clearing POST_SEMAPHORE, or the final update to the POSTING table.

- When there is no entry recording that the posting has started.

- When there are missing entries in the POST_SEMAPHORE table.

- When a duplicate posting has been found in the General Ledger.

When executed, the Reverse Failed Posting utility logs the steps as they run. The log includes the ID of the user who is running the utility, the timestamp, and screen parameters.

> **Note:** You should contact Customer Care before using the utility.
>
> This process will reverse changes to most tables as the result of a failed posting. This process will not reverse the changes made to FS_SUM, REF_SUM or LAB_HS. Use the associated Financial Statement Summary Balances (GLPUPFS), Update Reference Summary Balances (GLPUPRS), and Rebuild Labor History (PJPUPLAB) toolkits to fix these tables.

System Requirements

This enhancement requires the following:

- PATCH3527
- cp711_sys_044.zip
- cp711_syprvpst_001.zip

Costpoint – Deltek Talent Management Integration Offboarding Support in Set Up Company

This Costpoint release provides the Set Up Company (SYPCOMP) application with the ability to populate the **Employment History Population Method** (LAB_SETTINGS.employment_history_method) column with value from the Labor Settings (LAB_SETTINGS) table record that is being copied.

> **Note:** The Employment History Population Method column was previously released in the phase II of the Costpoint - Deltek Talent Management Integration Offboarding Support enhancements which added additional employee offboarding-related fields in Costpoint. These updates are in preparation for the future release of the functionality to transfer employee offboarding information from Costpoint to Deltek Talent Management.

System Requirements

This enhancement requires Costpoint 7.1.1 PATCH3509.

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Admin	System Administration	SYPCOMP	Set Up Company	cp711_sypcomp_023.zip

Support for GovWin Capture Management Data Migration in Manage Element Value Mappings

This Costpoint release updates the Manage Element Value Mappings screen to allow it to support the future release of a utility that will provide the ability to migrate GovWin Capture Management data into Costpoint Contract Management.

This release also updates the Costpoint menu in preparation for new applications that will be released for the new data migration functionality.

System Requirements

This enhancement requires the following releases:

- Costpoint 7.1.1 System JAR 047
- PATCH3547

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Admin	System Administration	AOMAIEVM	Manage Element Value Mappings	cp711_aomaievm_002.zip

Domain	Module	Application ID	Application Name	Application File
Admin	System Administration	AOMAIEVM	Manage Element Value Mappings	cp711_aomaievm_002.zip

Reports & Analytics

Role-Based Dashboards: Limitation on the Number of Dashparts Displayed

The number of dashparts that display on the Dashboard Reports tab depends on the number of dashparts you have open on the Parameters tab and your screen resolution. For example, if your screen resolution is lower than 1680 pixels, not all eight dashparts opened on the Parameters tab will be displayed on the Reports tab.

As a workaround, you can do any of the following:

- Toggle between the Parameters and Reports tabs to add (open) and remove (close) dashparts that you want to view.

- Drag the dashpart table windows up or down on the Parameters tab to rearrange the dashparts. Costpoint displays the dashparts on the Reports tab in the order that they appear on the Parameters tab, first to last.

- Set your screen resolution to 1920 pixels, which is the recommended resolution to view all dashparts. Note, however, that if your screen does not support 1920 pixels, you will not be able to set that resolution.

Costpoint Integration

There are no changes to Costpoint Integration in this release.

Budgeting and Planning

Budgeting Administration

There are no changes to Budgeting Administration for this release.

Time and Expense

Time

There are no updates in this area.

Expense

There are no updates in this area.

Configuration

There are no updates in this area.

Known Issue

Microsoft Edge Login Error

When you close the Costpoint browser tab or the Microsoft Edge browser without logging out of Costpoint, a login error occurs when you attempt to log back into Costpoint.

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