Deltek Costpoint® 7.1.1

Release Notes: Organization Security — Production Control, Purchasing, and Receiving

May 30, 2018

Overview

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This edition published May 2018.

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Overview

Welcome to Deltek Costpoint 7.1.1 Release Notes. These release notes contain a summary of new enhancements available in this release.

The Organizational Security feature enhances the secure functionality of Costpoint by warranting proper user access throughout the Production Control (PC), Purchasing (PO), and Receiving (RC) modules. This feature ensures that correct user access is applied to the logged-in user ID in accessing parts, projects, requisitions, and purchase orders by validating and filtering records/transactions as authorized for the user ID.

Patch and System JAR Requirements

These enhancements require the following:

- Costpoint 7.1.1 System JAR 041 (cp711_sys_041.zip)
- PATCH3390
- PATCH3397
- PATCH3405
- PATCH3403
- PATCH3413
- PATCH5109
- PATCH5111
- PATCH5118
- PATCH5119

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application Name	Application ID	Application File
Materials	PC	Manage Manufacturing Orders	PCMMOMNT	cp711_pcmmomnt_030.zip
Materials	PC	Expedite Manufacturing Orders	PCMMEXPD	cp711_pcmmexpd_010.zip
Materials	PC	Enter Manufacturing Order Issues	PCMMOIS	cp711_pcmmois_023.zip
Materials	PC	Print Manufacturing Order Documentation	PCRMODC	cp711_pcrmodc_011.zip

Domain	Module	Application Name	Application ID	Application File
Materials	PC	Create MO Subcontractor Requisitions	PCMSCRQ	cp711_pcmscrq_015.zip
Materials	PC	Enter Manufacturing Order Reliefs	PCMRELMO	cp711_pcmrelmo_020.zip
Materials	PC	Manage MO Operation Completions	PCMCOMP	cp711_pcmcomp_001.zip
Materials	PC	Manage MO Quality Control Inspection Results	PCMINSP	cp711_pcminsp_001.zip
Materials	PC	Print MO WIP Variance Analysis Report	PCRWIPV	cp711_pcrwipv_003.zip
Materials	PC	Create MO WIP Variance Journal Entry	PCPWIPV	cp711_pcpwipv_007.zip
Materials	PC	Print Manufacturing Order Component Shortage Report	PCRSHRT	cp711_pcrshrt_005.zip
Materials	PC	Print Manufacturing Order Cost Report	PCRMOCST	cp711_pcrmocst_008.zip
Materials	PC	View Manufacturing Order Status	PCQMOST	cp711_pcqmost_010.zip
Materials	PC	Update Manufacturing Order Costs Labor Costs	PCMMOLAB	cp711_pcmmolab_008.zip
Materials	PC	Update Manufacturing Order Costs	PCMMCOST	cp711_pcmmcost_004.zip
Materials	PC	Load MO WIP Accounts	PCPTOOL	cp711_pcptool_003.zip

Domain	Module	Application Name	Application ID	Application File
Materials	PC	Compute Material Requirements	PCPMRR	cp711_pcpmrr_015.zip
Materials	PC	Manage Planners	PCMPLNR	cp711_pcmplnr_003.zip
Materials	PC	Load Organization IDs	PCPLDORG	cp711_pcpldorg_001.zip
Materials	PC	Manage Inventory Abbreviation Peggings	MRMIAPEG	cp711_mrmiapeg_006.zip
Materials	PO	Manage Purchase Orders	POMMAIN	cp711_pommain_037.zip
Materials	PO	Print Purchase Orders	PORPPO	cp711_porppo_021.zip
Materials	PO	Manage Buyers	POMBUY	cp711_pombuy_004.zip
Materials	PO	Update Subcontract Retainage PO Status	POMSCST	cp711_pomscst_009.zip
Materials	PO	Approve Pending Purchase Orders	POMSTAT	cp711_pomstat_011.zip
Materials	PO	Approve Pending Purchase Orders	POMRELS	cp711_pomrels_020.zip
Materials	PO	Expedite Purchase Orders	POMEXPD	cp711_pomexpd_010.zip
Materials	PO	View Purchase Order Change Orders	POQCHNG	cp711_poqchng_008.zip
Materials	PO	Archive Purchase Orders	POPARCH	cp711_poparch_011.zip

Domain	Module	Application Name	Application ID	Application File
Materials	PO	Manage Purchase Orders Expediting Notes	POMEXPN	cp711_pomexpn_003.zip
Materials	PO	Print Purchase Order Expediting Report	POREXPD	cp711_porexpd_007.zip
Materials	PO	Create Purchase Order Change Orders	POMCHNG	cp711_pomchng_015.zip
Materials	PO	Print Purchase Order Change Orders	PORPCO	cp711_porpco_016.zip
Materials	PO	Manage Statement of Work	POMSOW	cp711_pomsow_002.zip
Materials	PO	Change Purchase Order Type	POPTYPE	cp711_poptype_004.zip
Materials	PO	Print Purchase Order Activity Report	PORACTV	cp711_poractv_008.zip
Materials	PO	Print Purchase Order Register Report	PORREG	cp711_porreg_008.zip
Materials	PO	View Item Purchasing Information	POQITEM	cp711_poqitem_009.zip
Materials	PO	Load Organization IDs	POPLDORG	cp711_popldorg_001.zip
Materials	PP	Create Purchase Orders	PPPGPO	cp711_pppgpo_021.zip
Materials	RC	Manage Quality Control Inspections	RCMINSP	cp711_rcminsp_023.zip
Materials	RC	Print Receipt Traveler	RCRTRVLR	cp711_rcrtrvlr_010.zip

Domain	Module	Application Name	Application ID	Application File
Materials	RC	Manage Purchase Order Receipts	RCMPORC	cp711_rcmporc_023.zip
Materials	RC	Print Pending Inspection Report	RCRPINSP	cp711_rcrpinsp_004.zip
Materials	RC	Print Receiving Log	RCRLOG	cp711_rcrlog_005.zip
Materials	RC	Manage Vendor Returns	RCMRTRN	cp711_rcmrtrn_017.zip

Administration Domain

This section includes summaries of the changes made in relation with the Organization Security feature within the Costpoint Administration domain.

View Help About (SYMABOUT)

The Features subtask on the View Help About (SYMABOUT) screen now includes the Organization Security feature for the Purchasing, Receiving, and Production Control modules.

Materials Domain

This section includes summaries of changes made in relation with the Organization Security feature within the Costpoint Materials domain.

Manage Manufacturing Orders (PCMMOMNT)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the planner's organization ID. This change allows you to see only manufacturing orders (MO) with planner's organization ID that you are authorized for. Costpoint will not display MOs without planner's organization ID.

- Lookup

  - Organization — Costpoint now narrows the search and displays only organizations that are authorized for the logged-in user ID. For planners, your authorized organizations will be based on the following conditions:

    - If there are no employee ID or user ID associated with the planner, Costpoint uses the planner's organization as the authorized organization.

    - If there is a user ID associated with the planner, Costpoint will use the planner's organization as the authorized organization. In addition, any organizations associated with the planner will be used. These additional organizations can be determined using the Org Sec Profile linked to the Org Security Group associated with the user ID.

    - If there is an employee ID and no user ID associated with the planner, Costpoint will use the planner's organization as the authorized organization. In addition, any organizations associated with the ser ID linked to the planner's employee ID will be used. These additional organizations can be determined using the Org Sec Profile linked to the Org Security Group associated with the user ID. If the planner's employee ID is linked to multiple user IDs, as long as one of the user IDs has full rights, it passes the validation. In this case, there could be multiple valid orgs from multiple user IDs.

  - Inv Abbrev — Costpoint now narrows the search and displays only records linked to projects with owning organizations that are authorized for the logged-in user ID.

- Data Entry — If organization security is enabled in the system setting, and the screen is activated for organization security, Costpoint will not allow you to enter or select unauthorized organization and/or project with owning organization that your user ID does now have full rights to. Costpoint will also not allow you to enter or selected inventory abbreviations linked to material organization or with project's owning organization you're your user ID does not have full rights to. The planner should also be authorized to all entered or selected organization, project's owning organization, and inventory abbreviations (material organization and project's owning organization) associated with the MO. In this case, Costpoint displays error messages in relation to your access authorization.

  Example: When you enter your planner ID, and the planner ID entered doesn't have full rights to the planner's org ID, Costpoint displays the following error message: The Planner does not have access to the Planner's Organization: [Org ID].

Expedite Manufacturing Orders (PCMMEXPD)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the planner's organization ID. This change allows you to see only manufacturing orders (MO) with planner's organization ID authorized for your logged-in user ID. Costpoint will not display MOs without planner's organization ID.

- Lookup

  - Organization — Costpoint now narrows the search and displays only organizations that are authorized for the logged-in user ID. For planners, your authorized organizations will be based on the following conditions:

    o If there are no employee ID or user ID associated with the planner, Costpoint uses the planner's organization as the authorized organization.

    o If there is a user ID associated with the planner, Costpoint will use the planner's organization as the authorized organization. In addition, any organizations associated with the planner will be used. These additional organizations can be determined using the Org Sec Profile linked to the Org Security Group associated with the user ID.

    o If there is an employee ID and no user ID associated with the planner, Costpoint will use the planner's organization as the authorized organization. In addition, any organizations associated with the ser ID linked to the planner's employee ID will be used. These additional organizations can be determined using the Org Sec Profile linked to the Org Security Group associated with the user ID. If the planner's employee ID is linked to multiple user IDs, as long as one of the user IDs has full rights, it passes the validation. In this case, there could be multiple valid orgs from multiple user IDs.

  - Inv Abbrev — Costpoint now narrows the search and displays only records linked to projects with owning organizations that are authorized for the logged-in user ID.

- Data Entry — If organization security is enabled in the system setting, and the screen is activated for organization security, Costpoint will not allow you to enter or select unauthorized organization and/or project with owning organization that your user ID does now have full rights to. Costpoint will also not allow you to enter or selected inventory abbreviations linked to material organization or with project's owning organization you're your user ID does not have full rights to. The planner should also be authorized to all entered or selected organization, project's owning organization, and inventory abbreviations (material organization and project's owning organization) associated with the MO. In this case, Costpoint displays error messages in relation to your access authorization.

  Example: When your logged-in user ID does not have full rights to the project's owning organization linked to the inventory abbreviation, Costpoint displays the following error message: Your user ID does not have access to the Project's Owning Organization linked to this Allocaton Inv Abbrev: [Alloc Inv Abbrev].

- When you click **Execute**, Costpoint displays MOs with planner's organization ID and you have full rights to.

Enter Manufacturing Order Issues (PCMMOISS)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the MO planner's organization. This change allows you to see only manufacturing orders (MO) with planner's organization ID authorized for your logged-in user ID. Costpoint will not display MOs without planner's organization ID.

- Lookup

  - Manufacturing Order — Costpoint now narrows the search and displays only records linked to the planner's organizations that are authorized for the logged-in user ID. Costpoint will not display MOs without planner's organization ID.

  - From Inv Abbrev — Costpoint now narrows the search and displays only records linked to planner's organizations that are authorized for the logged-in user ID.

- Data Entry — If organization security is enabled in the system setting, and the screen is activated for organization security, Costpoint will not allow you to create an issue if your user ID does not have full rights to the planner's organization linked to the MO. Costpoint will also not allow you to use an inventory abbreviation associated to an organization, or with project's owning organization that you are not authorized for. A material handler should also be authorized for the planner's organization linked the MO and the organization or project's

owning organization linked to the From Inv Abbrev. In this case, Costpoint displays error messages in relation to your access authorization.

- A new field, **Planner Org**, has been added to the screen to display the default planner organization authorized for the logged-in user ID.

Print Manufacturing Order Documentation (PCRMODC)

The following are the changes to this screen:

- Lookup (Manufacturing Order) — Costpoint now narrows the search and displays only records linked to the planner's organizations that are authorized for the logged-in user ID.

- When you select **Print**, **Preview**, or **Update MO Documents Printed Flag**, the screen only displays MOs where you have full rights to the MO planner's organization ID.

- Reports — When you print the MO pick list, assembly sheet, and the routing traveler, and you do not have full rights to the MO planner organization, Costpoint will not include detailed information for the reports.

Create MO Subcontractor Requisitions (PCMSCRQ)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the planner's organization ID. This change allows you to see only manufacturing orders (MO) with planner's organization ID that you are authorized for. Costpoint will not display MOs without planner's organization ID.

- Lookup (Organization) — Costpoint now narrows the search and displays only organizations that are authorized for the logged-in user ID and to display only projects with owning organization that the requisitioner is authorized for.

- Data Entry/Access — If organization security is enabled in the system setting, and the screen is activated for organization security, Costpoint will not allow you to create an MO subcontractor requisitions where you do not have full rights to the MO planner's organization. Costpoint will also not allow you to enter or select a requisitioner's organization if your user ID does not have full rights to the organization. In this case, Costpoint displays error messages in relation to your access authorization.

  Example: When you enter a requisitioner org ID and your user ID does not have full rights to the requisitioner's org ID, Costpoint displays the following error message: Requisitioner does not have access to the Requisitioner's Organization.

- If approval process is required — If you add an approval process/approval title, at least one of the users for each approval title(s) must be authorized for the requisitioner's org ID.

  - If none of the uers for at least one of the approval titles linked to the approval process is authorized for the requisitioner's org ID, Costpoint generates a requisition but with blank approval process code and status is pending.

  - If at least one of the users for each approval titles in the approval process is authorized for the requisitioner's org ID, Costpoint generates a requisition with approval process and status is in-approval.

Enter Manufacturing Order Reliefs (PCMRELMO)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the MO planner's organization. This change allows you to see only manufacturing orders (MO) with planner's organization ID that you are authorized for. Costpoint will not display MOs without planner's organization ID.

- Lookup

- Manufacturing Order/Issue to MO — Costpoint now narrows the search and displays only records linked to the planner's organization that are authorized for the logged-in user ID.

- Issue to SO — Costpoint now narrows the search and displays only records linked to organizations that are authorized for the logged-in user.

- A new field, **Planner Org**, has been added to the screen to display the default planner organization associated with the MO.

- Data Entry/Access — If organization security is enabled in the system setting, and the screen is activated for organization security, Costpoint will not allow you to relieve against the MO if your user ID does not have full rights to the organization and MO planner organization.

  Example: When you enter/select a Material handler that does not have full rights to the MO planner's organization, Costpoint displays the following error message: Material Handler does not have access to the MO Planner's Organization: [Org ID].

Manage MO Operation Completions (PCMCOMP)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the planner's organization ID. This change allows you to see only manufacturing orders (MO) with planner's organization ID that you are authorized for. Costpoint will not display MOs without planner's organization ID.

- Lookup (MO) — Costpoint now narrows the search and displays only records with planner's organizations that are authorized for the logged-in user ID.

- A new field, **Planner Org**, has been added to the screen to display the planner organization associated with the MO.

- Data Entry/Access — If organization security is enabled in the system setting, and the screen is activated for organization security, Costpoint will not allow you to enter or select an MO if your user ID is not authorized for the planner's organization linked to the MO.

  Example: When you enter an operator and your user ID is not authorized for the planner's organization linked to the MO, Costpoint displays the following error message: Your user ID does not have access to the Planner's Organization linked to this MO.

Manage MO Quality Control Inspection Results (PCMINSP)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the planner's organization ID. This change allows you to see MOs with planner's organization ID that you are authorized for. Costpoint will not display MOs without planner's organization ID.

- Lookup (MO) — Costpoint now narrows the search and displays only records with planner's organizations that are authorized for the logged-in user ID.

- A new field, **Planner Org**, has been added to the screen to display the default planner organization authorized for the logged-in user ID.

- Data Entry/Access — If organization security is enabled in the system setting, and the screen is activated for organization security, Costpoint will not allow you to create MO inspections for an MO that your user ID is not authorized for the planner's organization linked to the MO.

  Example: When you enter an MO and your user ID is not authorized for the planner's organization linked to the MO, Costpoint displays the following error message: Your user ID does not have access to the Planner's Organization linked to this MO.

Print MO WIP Variance Analysis Report (PCRWIPV)

When you select **Print** or **Preview**, the screen only displays MOs where you have full rights to the MO planner's organization ID. For MOs that you are not authorized for, the MO planner organization, Costpoint displays header information but not the detailed information. The following error message is also displayed: MO Information not printed – Your user ID is not authorized for the Planner Org on this MO.

Create MO WIP Variance Journal Entry (PCPWIPV)

When you select either **Create MO WIP Variance JE** or **Print/Create MO WIP Variance JE,** or **Print** or Preview, Costpoint processes all records but the detailed report displays only MOs with planner organization that isauthorized for your logged-in user ID.

Print Manufacturing Order Component Shortage Report (PCRSHRT)

The following are the changes to this screen:

- Lookup (Manufacturing Order) — Costpoint now narrows the search and displays only MOs with planner's organizations that are authorized for the logged-in user ID.

- When you select **Print** or **Preview**, the screen only displays MOs where you have full rights to the MO planner's organization ID. For MOs that you are not authorized for, the MO planner organization, Costpoint displays header information but not the detailed information. The following error message is also displayed: MO Information not printed – Your user ID is not authorized the Planner Org on this MO.

- Data Entry/Access — If organization security is enabled in the system setting, and the screen is activated for organization security, Costpoint will not allow you to enter or select an MO if your user ID is not authorized for the planner's organization linked to the MO.

    Example: When you selected **One** as range option for an MO, and you are not authorized for the planner's organization linked to the MO entered or selected, Costpoint displays the following error message: Your user ID does not have access to the Planner's Organization linked to this MO.

Print Manufacturing Order Cost Report (PCRMOCST)

The following are the changes to this screen:

- Lookup (Manufacturing Order) — Costpoint now narrows the search and displays only MOs with planner's organizations that are authorized for the logged-in user ID.

- When you select **Print** or **Preview**, the screen only displays MOs where you have full rights to the MO planner's organization ID. For MOs that you are not authorized for, the MO planner organization, Costpoint displays header information but not the detailed information. The following error message is also displayed: MO Information not printed – Your user ID is not authorized the Planner Org on this MO.

    Example: When you selected **One** as range option for an MO, and you are not authorized for the planner's organization linked to the MO entered or selected, Costpoint displays the following error message: Your user ID does not have access to the Planner's Organization linked to this MO: [Planner's Org].

View Manufacturing Order Status (PCQMOST)

Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the MO planner's organization ID. This change allows you to see MOs with planner's organization ID that you are authorized for. Costpoint will not display MOs without planner's organization ID.

Example: When you enter an MO and your user ID is not authorized for the planner's organization linked to the MO, Costpoint displays the following error message: Your user ID does not have access to the Planner's Organization linked to this MO.

Update Manufacturing Order Costs Labor Costs (PCMMOLAB)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the MO planner's organization ID. This change allows you to see MOs with planner's organization ID that you are authorized for. Costpoint will not display MOs without planner's organization ID.

- Lookup (Manufacturing Order) — Costpoint now narrows the search and displays only records with planner's organizations that are authorized for the logged-in user ID.

- A new field, **Planner Org**, has been added to the screen to display the default planner organization associated with the MO.

- Data Entry/Access — If organization security is enabled in the system setting, and the screen is activated for organization security, Costpoint will not allow you to update MO labor cost when you enter or select an MO and your user ID is not authorized for the planner's organization linked to the MO labor cost. Your employee ID should also be authorized for the planner's organization linked to the record.

  Example: When you enter an MO and your user ID is not authorized for the planner's organization linked to the MO, Costpoint displays the following error message: Your user ID does not have access to the Planner's Organization linked to this MO.

Update Manufacturing Order Costs (PCMMCOST)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the MO planner's organization ID. This change allows you to see MOs with planner's organization ID that you are authorized for. Costpoint will not display MOs without planner's organization ID.

- Lookup (Manufacturing Order) — Costpoint now narrows the search and displays only records with planner's organizations that are authorized for the logged-in user ID.

- A new field, **Planner Org**, has been added to the screen to display the default planner organization authorized for the logged-in user ID.

Compute Material Requirements (PCPMRR)

The following are the changes to this screen:

- Lookup

  - Organization — Costpoint now narrows the search and displays only organizations that are authorized for the logged-in user ID.

  - Project — Costpoint now narrows the search and displays only projects with owning organizations that are authorized for the logged-in user ID.

    Example: When you enter a project and you do not have full rights to the project's owning organization linked to the project, Costpoint displays the following error message: Your user ID does not have access to the Project's Owning Organization linked to this Project.

  - Inv Abbrev — Costpoint now narrows the search and displays only inventory abbreviations that are linked to organizations and projects (owning organizations) that are authorized for the logged-in user ID.

- If approval process is required — If you add an approval process/approval title, at least one of the users for each approval title(s) must be authorized for the requisitioner's org ID.

- If none of the uers for at least one of the approval titles linked to the approval process is authorized for the requisitioner's org ID, Costpoint generates a requisition but with blank approval process code and status is pending.

- If at least one of the users for each approval titles in the approval process is authorized for the requisitioner's org ID, Costpoint generates a requisition with approval process and status is in-approval.

- Buyer Assignment — If the requisition settings indicates that buyers are not manually assigned, and the buyer is not authorized for the requisitioner's organization, the **Buyer** field is blank.

Load MO WIP Accounts (PCPTOOL)

The following are the changes to this screen:

- Lookup

  - Manufacturing Order/Issue to MO — Costpoint now narrows the search and displays only records linked to the planner's organization that are authorized for the logged-in user ID.

  - Lookup (Manufacturing Order) — Costpoint now narrows the search and displays only MOs with planner's organizations that are authorized for the logged-in user ID.

- When you select **Load MO WIP Accounts** and your logged-in user ID has full rights to the planner's organization ID, the screen processes and updates MOs.

- If organization security is enabled in the system setting, and the screen is activated for organization security, you will not be able to load a record if the following conditions occur:

  - Inventory Abbrev range option is equal to **One** and you do not have full rights to the project's owning organization linked to the inventory abbreviation.

  - Inventory Abbrev range option is equal to **One** and you do not have full rights to the organization ID linked to the inventory abbreviation.

  - MO range option is equal to **One** and you do not have full rights to the planner's organization linked to the MO.

Manage Buyers (POMBUY)

The following are the changes to this screen:

- Lookup

  - Organization — Costpoint now narrows the search and displays only organizations that are authorized for the logged-in user ID.

  - Project — Costpoint now narrows the search and displays only projects with owning organizations that are authorized for the logged-in user ID.

  - Proj Abbrev — Costpoint now narrows the search and displays only projects linked to projects with owning organizations that are authorized for the logged-in user ID.

- Data Entry/Access — If organization security is enabled in the system setting, and the screen is activated for organization security, you will not be able to link an organization or project with owning organization that you don't have full rights to.

Manage Purchase Orders (POMMAIN)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the buyer's organization ID. This change allows you to see POs with buyer's organization ID that you are authorized for. Costpoint will not display POs without buyer's organization ID. You can use Extensibility to

suppress the line linked to a buyer's organization that is not authorized for the logged-in user ID, or include the line but hide certain fields within it.

- Lookup

    - Organization — Costpoint now narrows the search and displays only organizations and buyer's organization that are authorized for the logged-in user ID.

    - Project — Costpoint now narrows the search and displays only projects with owning organizations that are authorized for the logged-in user ID. In addition, Costpoint also narrows the search and displays only organizations that are authorized for the buyer logged-in user ID.

    - Inv Abbrev — Costpoint now narrows the search and displays only inventory abbreviations linked to projects with owning organizations that are authorized for the logged-in user ID. In addition, Costpoint also narrows the search and displays only inventory abbreviations with projects and organizations that are authorized for the buyer logged-in user ID.

    - SOW — Costpoint now narrows the search and displays only records without projects and with projects with owning organizations that are authorized for the logged-in user ID.

- A new field, **Organization**, has been added to the screen. Use this field to enter, or use lookup to select, the buyer's organization ID. This field initially defaults to the value in the **Home Organization** of the Employee Salary Information (LDMEHIS) screen.

- Data Entry/Access — If organization security is enabled in the system setting, and the screen is activated for organization security, you will not be able to enter or select a record if your user ID does not have full rights to the organization, buyer's organization, or project's owning organization linked to the selected record. In addition, if the PO organization security is set in the system and module level, and the buyer's organization is left blank, Costpoint displays the following error message: The Buyer's Organization for this Purchase Order must be entered to properly validate organization security.

Approve Pending Purchase Orders (POMSTAT)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the buyer's organization ID. This change allows you to see POs with buyer's organization ID that you are authorized for. Costpoint will not display POs without buyer's organization ID.

- A new field, **Organization**, has been added to the screen to display the buyer's organization ID.

Approve Pending Purchase Orders (POMRELS)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the buyer's organization ID. This change allows you to see POs with buyer's organization ID that you are authorized for. Costpoint will not display POs without buyer's organization ID.

- A new field, **Organization**, has been added to the screen to display the buyer's organization ID.

Expedite Purchase Orders (POMEXPD)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the buyer's organization ID. This change allows you to see POs with buyer's organization ID that you are authorized for. Costpoint will not display POs without buyer's organization ID.

- Data Entry/Access — If organization security is enabled in the system setting, and the screen is activated for organization security, you will not be able to enter or select a record if your user ID does not have full rights to the buyer's organization linked to the selected record.

Manage Purchase Orders Expediting Notes (POMEXPN)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the buyer's organization ID. This change allows you to see POs with buyer's organization ID that you are authorized for. Costpoint will not display POs without buyer's organization ID.

- Lookup (Purchase Order) — Costpoint now narrows the search and displays only records with buyer's organizations that are authorized for the logged-in user ID.

- A new field, **Organization**, has been added to the screen to display the buyer's organization ID.

Print Purchase Order Expediting Report (POREXPD)

When you select **Print** or **Preview**, the screen only displays records where you have full rights to the PO buyer's organization ID linked to the POs.

Create Purchase Order Change Orders (POMCHNG)

Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the buyer's organization ID. This change allows you to see POs with buyer's organization ID that you are authorized for. Costpoint will not display POs without buyer's organization ID.

Print Purchase Order Change Orders (PORPCO)

The following are the changes to this screen:

- Lookup (Purchase Order) — Costpoint now narrows the search and displays only MOs with planner's organizations that are authorized for the logged-in user ID.

- When you select **Print** or **Preview**, the screen only displays POs where you have full rights to the PO buyer's organization ID. For POs that you are not authorized for the PO buyer's organization, Costpoint displays header information but not the detailed information. The following error message is also displayed: PO not printed – Your user ID is not authorized for the Buyer's Org on this purchase order.

Manage Statement of Work (POMSOW)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the project's owning organization ID. This change allows you to see SOWs with project's owning organization and SOWs without projects linked to it.

- Lookup (Project) — Costpoint now narrows the search and displays only records with owning organizations that are authorized for the logged-in user ID.

Print Purchase Order Activity Report (PORACTV)

When you select **Print** or **Preview**, the screen will process all POs but will only display PO details for PO records where you have full rights to the PO buyer's organization.

Print Purchase Order Register Report (PORREG)

When you select **Print** or **Preview**, the screen will process all POs but will only display PO details for PO records where you have full rights to the PO buyer's organization.

View Item Purchasing Information (POQITEM)

When you click **Execute**, Costpoint displays records with buyer's organization authorized for your logged-in user ID. where you have full rights to the PO buyer's organization. Costpoint will not display POs that do not have buyer's organization, and once PO has been loaded, all subtasks will display information regardless of the logged-in user IDs rights to the organizations within the PO.

Change Purchase Order Type (POPTYPE)

If organization security is enabled in the system setting, and the screen is activated for organization security, you will not be able to enter or select a record if your user ID does not have full rights to the buyer's organization linked to the selected record.

Load Organization IDs (POPLDORG)

Use this new screen (**Materials » Purchasing »Purchasing Utilities » Load Organization IDs**) to load buyer's organizations to purchase orders (PO) where buyer's organizations are left blank. This utility will not overwrite existing buyer's organization in PO records.

Create Purchase Orders (PPPGPO)

The following are the changes to this screen:

- Data Entry/Access — If organization security is enabled in the system setting, and the screen is activated for organization security, Costpoint will not allow you to enter or select a requisition or purchase order if your user ID is not authorized for the requisitioner's organization linked to the requisition or PO.

  Example: When you selected **One** as range option for a PO, and you are not authorized for the requisitioner's organization linked to the PO entered or selected, Costpoint displays the following error message: Your user ID does not have access to the Requisitioner's Organization linked to this PO: [Org ID].

- When you select **Create Purchase Order/Print** or **Preview/Print/Create Purchase Order**, Costpoint displays/print/update records where your logged-in user ID is authorized for the requisitioner's organization. Costpoint also displays header information but not the detailed information.

Load Organization IDs (PCPLDORG)

Use this new screen (**Materials » Production Control »Production Control Utilities » Load Organization IDs**) to load planner's organizations to manufacturing orders (PO) where planner's organizations are left blank. This utility will not overwrite existing planner's organization in MO records.

Manage Planners (PCMPLNR)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights, and records without organization ID will not be displayed.

- Lookup (Organization) — Costpoint now narrows the search and displays only records with organizations that are authorized for the logged-in user ID. In addition, only organizations that the employee is authorized for based on the organization security profile linked to the employee ID will be displayed. If an employee ID is linked to multiple user IDs, all authorized organizations for the user IDs will be displayed. If there are duplicate organizations in the user IDs, the organization will only display once. This additional filter is applied only if there is a value in the employee field.

Print Receipt Traveler (RCRTRVLR)

The following are the changes to this screen:

- When printing the report and your logged-in user ID does not have full rights to the purchase order (PO) buyer's organization, Costpoint prints only the report header with the following message: PO Receipt not printed – Your user ID is not authorized for the Buyer's Org on this purchase order.

- Data Entry (Receipt) — If you selected One in Receipt and you do not have full rights to the buyer's organization linked to the PO associated with the receipt selected/entered, Costpoint displays the following error message: Your user ID does not have access to the PO Buyer's Organization linked to this Receipt: [Org ID].

- Data Entry (Purchase Order) — If you selected One in Purchase Order and you do not have full rights to the buyer's organization linked to the PO associated with the receipt selected/entered, Costpoint displays the following error message: Your user ID does not have access to the PO Buyer's Organization linked to this Purchase Order: [Org ID].

Manage Quality Control Inspections (RCMINSP)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the PO buyer's organization ID. This change allows you to see POs with buyer's organization ID that you are authorized for. Costpoint will not display POs without buyer's organization ID.

- A new field, **Organization**, has been added to the screen to display the buyer's organization ID.

Print Pending Inspection Report (RCRPINSP)

The following are the changes to this screen:

- When printing the report and your logged-in user ID does not have full rights to the purchase order (PO) buyer's organization, Costpoint prints only the report header with the following message: PO Receipt not printed – Your user ID is not authorized for the Buyer's Org on this purchase order.

- Lookup (Purchase Order/Release) — Costpoint now narrows the search and displays only records with buyer's organizations that are authorized for the logged-in user ID. In addition, Costpoint will not display POs without buyer's organization.

- The PO field has been renamed to **PO/RIse** and additional field space has been added to include the PO release number.

Print Receiving Log (RCRLOG)

The following are the changes to this screen:

- When printing the report and your logged-in user ID does not have full rights to the purchase order (PO) buyer's organization, Costpoint prints only the report header with the following message: PO Receipt not printed – Your user ID is not authorized for the Buyer's Org on this purchase order.

- Lookup (Purchase Order/Release) — Costpoint now narrows the search and displays only records with buyer's organizations that are authorized for the logged-in user ID. In addition, Costpoint will not display POs without buyer's organization.

Manage Vendor Returns (RCMRTRN)

Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the original PO buyer's organization ID. This change allows you to see POs with original PO buyer's organization ID that you are authorized for. Costpoint will not display POs without buyer's organization ID.

Print Purchase Orders (PORPPO)

The following are the changes to this screen:

- Lookup (Purchase Order) — Costpoint now narrows the search and displays only PO records with buyer's organization that are authorized for the logged-in user ID.

- When you select **Update PO Order Printed Flag** or **Print/Preview** and you do not have full rights to the PO buyer organization, Costpoint will not include line information for the PO, and the following message will be printed: PO printer not printed - Your user ID is not authorized for the Buyer's Org on this purchase order.

Update Subcontract Retainage PO Status (POMSCST)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records based on your logged-in user ID's organization rights for the buyer's organization ID. This change allows you to see POs with buyer's organization ID that you are authorized for. Costpoint will not display POs without buyer's organization ID.

- A new field, **Buyer**, has been added to the screen to display the buyer ID.

- A new field, **Organization**, has been added to the screen to display the buyer organization ID.

- Data Entry/Access — If organization security is enabled in the system setting, and the screen is activated for organization security, you will not be able to enter or select a PO if your user ID does not have full rights to the buyer's organization linked to the selected record. In addition, if the PO organization security is set, and the buyer's organization is left blank for the PO, Costpoint displays the following error message: The Buyer's Organization for this Purchase Order must be entered to properly validate organization security.

  Example: When you enter a PO and you do not have full rights to the buyer's organization linked to the PO, and then you select **Autoload Subcontract Purchase Order,** Costpoint displays the following error message: Your user ID does not have access to this Buyer's Organization linked to this PO.

View Purchase Order Change Order (POQCHNG)

The following are the changes to this screen:

- Lookup (Purchase Order) — Costpoint now narrows the search and displays only PO records with buyer's organization that are authorized for the logged-in user ID.

- A new field, **Organization**, has been added to the screen to display the buyer organization ID.

Archive Purchase Orders (POPARCH)

The following are the changes to this screen:

- When you select **Archive** or **Print/Archive** or **Print** or **Preview** and you do not have full rights to the buyer's organization linked to the PO/Rlse that met the selection criteria, Costpoint displays the following error message: Your user ID is not authorized to all the Buyer's Org ID for the POs matching the selected criteria. Not all POs will be archived.

- Lookup (Purchase Order) — Costpoint now narrows the search and displays only PO records with buyer's organization that are authorized for the logged-in user ID.

- When you print an archive purchase order report, POs that you do not have full rights to will be excluded from the report.

Manage Purchase Order Receipts (RCMPORC)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing PO records based on your logged-in user ID's organization rights for the buyer's organization ID.

- Lookup (Purchase Order) — Costpoint now narrows the search and displays only PO records with buyer's organization that are authorized for the logged-in user ID.

- A new field, **Buyer**, has been added to the screen to display the buyer ID.

- A new field, **Buyer Name,** has been added to the screen to display the buyer name.

- A new field, **Organization**, has been added to the screen to display the buyer organization ID.

    Data Entry/Access — If organization security is enabled in the system setting, and the screen is activated for organization security, you will not be able to enter or select a PO if your user ID does not have full rights to the buyer's organization ID linked to the PO. In this case, Costpoint displays the following error message: Material Handler does not have access to the PO Buyer's Organization.

Manage Inventory Abbreviation Peggings (MRMIAPEG)

The following are the changes to this screen:

- Find/Query — Costpoint now finds and filters existing records with assembly inventory abbreviation that are linked to organizations and projects (owning organization) authorized for your logged-in user ID.

- Lookup (Inv Abbrev) — Costpoint now narrows the search, displays only inventory abbreviations that are linked to organizations, and projects (owning organization) authorized for your logged-in user ID.

- Data Entry/Access — If organization security is enabled in the system setting, and the screen is activated for organization security, you will not be able to enter or select a record if your user ID does not have full rights to the organization or project's owning organization linked to the selected record.

Appendix A: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to http://support.deltek.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

Deltek is the leading global provider of enterprise software and information solutions for government contractors, professional services firms and other project- and people-based businesses. For decades, we have delivered actionable insight that empowers our customers to unlock their business potential. 20,000 organizations and millions of users in over 80 countries around the world rely on Deltek to research and identify opportunities, win new business, recruit and develop talent, optimize resources, streamline operations and deliver more profitable projects. Deltek – Know more. Do more.®

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