Deltek Costpoint® 7.1.1

Cumulative Release Notes for April 2018

April 26, 2018

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Contents

Overview

This document is a compilation of the release notes distributed for the enhancements made in Costpoint, Budgeting and Planning, and Time & Expense in April 2018. This document includes descriptions of the enhancements in relation with system jars, application jars, libraries, and regulatory updates since the last system jar release.

Note: Release notes contain summaries of the enhancements made. Refer to the online help for additional details.

Costpoint 7.1.1 Online Help

Online Help/Release Notes

Known Issue

There is a defect with the **Release notes** option available from the Help menu.It is not working when selected.This issue will be corrected in the May system jar. There are other ways to get to this information. See below.

For on-premise users:

Access the release notes from the online help main menu or directly from the link below.

All On-Premise Release Notes

For cloud users:

Access from the cloud portal or directly from the link below.

All Cloud Release Notes

Platform Changes

Costpoint 7.1.1 Framework Installer

The Costpoint 7.1.1 Framework installer has been updated to validate the path to jre.exe inside the InstallPatch_(CPU#).cmd prior to executing the WebLogic CPU. In this enhancement, if the installer detects an invalid path, it will display a detailed warning message showing the path and give the user the option to abort the install, ignore the error, or fix it and continue the installation.

Installation Instructions

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at https://deltek.custhelp.com before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Support Center site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help** > **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help** > **About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).

Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Support Center at https://deltek.custhelp.com

Costpoint

Accounting

New BSR Journal Code for Balance Sheet Revaluation Entries

In an earlier enhancement a new Journal Code (BSR) was added for entries generated by the Create Balance Sheet Revaluation Entries. This allowed you to create and insert the entry into the Manage Journal Entries (GLMJE) screen and post it as an Adjusting Journal Entry (AJE) even if the AJE journal code was closed but the BSR journal code was open.

This enhancement will insert a BSR journal into the Manage Journal Entries application and have it posted to the General Ledger. With this change, it is easy to determine the entries created by the Create Balance Sheet Revaluation process.

BSR Journal Entry Type in Configure General Ledger Settings (GLMSETNG)

The BSR journal entry type is now available in the Approval Settings subtask of the Configure General Ledger Settings. You can set if the BSR journal entry requires approval, as well as the transaction amount limit that when exceeded, needs approval.

Manage System Assigned JE Number (GLMJENUM)

The BSR journal code is now available so you can set or reset the journal entry number for the BSR series.

Create Revaluation Entry (GLPBSREV)

Instead of using the Adjusting Journal Entry (AJE), it will now be replaced by the Balance Sheet Revaluation (BSR) entry.

Manage Journal Entries (GLMJE)

A new **BSR Reversal** check box is now available on the Manage Journal Entries (GLMJE) screen as well as the **Balance Sheet Revaluation** journal entry type. This allows you to indicate that the entry is for BSR and that it is a reversal for BSR.

For more details about this new type of entry in the Manage Journal Entries screen, see the GLMJE Help topic and its FAQ section for the general rules about BSR journal entries and reversal.

Post Journal Entries (GLPJE)

The **Balance Sheet Revaluation** journal type is now available as selection on the Post Journal Entries (GLPJE) screen.

Reverse Posted Journal Entry (GLPREVJE)

The **Balance Sheet Revaluation** journal type has been added as selection as well to the Reverse Posted Journal Entry (GLPREVJE) screen.

Print Journal Entry Edit Report (GLRJE)

You can now include Balance Sheet Revaluation journal entries in the Journal Entry Edit Report. The Balance Sheet Revaluation check box is now available on the Print Journal Entry Edit Report (GLRJE) screen.

Print Journal Entry Posting Summary Report (GLRPSTSM)

You can also include Balance Sheet Revaluation entries in the Journal Entry Posting Summary Report. The **Balance Sheet Revaluation** selection is now available in the **Select Journal Type** drop-down field on the Print Journal Entry Posting Summary Report (GLRPSTSM) screen

Close Periods (GLPCLOSE)

When you close periods, Costpoint will now check if there are unposted BSR for both regular and reversal entries. If unposted entries are found, you will not be able to close the period and Costpoint will display a message to let you know of such entries so you can post them.

Purge Journal Entry History (GLPJEPRG)

You can now purge journal entry history for BSR entries. The **Balance Sheet Revaluation** check box is now available on the Purge Journal Entry History (GLPJEPRG) screen as selection.

Set Up Company (SYPCOMP)

When you set up a new company, the new BSR setup will be copied in the Approval Settings of the company.

This enhancement requires the following:

- cp711_sys_040.zip
- Patch3399.sql

Application JAR Requirement

Domain	Module	Application ID	Application Name	Application File
Accounting	General Ledger	GLMSETNG	Configure General Ledger Settings	cp711_glmsetng_005.zip
Accounting	General Ledger	GLPBSREV	Create Revaluation Entry	cp711_glpbsrev_009.zip
Accounting	General Ledger	GLMJE	Manage Journal Entries	cp711_glmje_021.zip
Accounting	General Ledger	GLPJE	Post Journal Entries	cp711_glpje_009.zip
Accounting	General Ledger	GLPREVJE	Reverse Posted Journal Entry	cp711_glprevje_003.zip
Accounting	General Ledger	GLRJE	Print Journal Entry Edit Report	cp711_glrje_006.zip
Accounting	General Ledger	GLRPSTSM	Print Journal Entry Posting Summary Report	cp711_glrpstsm_004.zip
Accounting	General Ledger	GLPCLOSE	Close Periods	cp711_glpclose_003.zip
Accounting	General Ledger	GLPJEPRG	Purge Journal Entry History	cp711_glpjeprg_004.zip
Admin	System Administration	SYPCOMP	Set Up Company	cp711_sypcomp_020.zip

Manage Vendor Employees (APMVEMPL) and Manage Vendors (APMVEND)

The Manage Vendor Employees screen now includes the Certification Details subtask that allows you to determine which resources meet the certification requirements needed for opportunities, contracts, or subcontracts. You will be able to link certifications to vendor employees within the Accounts Payable module.

The Certification Details subtask is also available within the Vendor Employees subtask of the Manage Vendors screen.

This enhancement requires the following files:

- cp711_sys_040.zip
- PATCH3414

Import Vendor Employees (APPUTLVE)

The Import Vendor Employees screen is now capable of importing certification details of vendor employees.

This enhancement requires the following files:

- cp711_apputlve_011.zip
- PATCH3414

Manage Professional Organizations (HPMPROF)

You can now access the Manage Professional Organizations screen from the Accounts Payable module in addition to its existing location in the Employee module. To launch the application in the Accounts Payable module, go to **Accounting » Accounts Payable » Vendor and Subcontractor Controls**. You can use the data from this screen when entering records on the Manage Education, Skills & Training Data screen and on the new Certification Details subtask of the Manage Vendor Employees screen.

This enhancement requires cp711_sys_040.zip.

Projects

Skills, Trainings, and Certifications Added to Prospective Vendor Employees

Costpoint gives you the ability to link skills, trainings, and certifications to prospective vendor employees so that you can determine which resources meet the certification, training, and skill level required by opportunities, contracts, and/or subcontracts. When prospective vendors are approved, Costpoint transfers the skills, trainings, and certifications to the respective Vendor Employee tables.

With this feature, you can:

- Link skills, trainings, and certifications to prospective vendors' vendor employees and see skills, trainings, and certifications previously linked to regular vendors' vendor employees within the Contract Management module.
- Transfer certifications, skills, and trainings related to prospective vendors' vendor employees to the new vendor record when approving prospective vendors.
- Link certifications to existing regular vendors' vendor employees within the Accounts Payable module.
- Maintain professional organizations within the Accounts Payable module.

The following applications in the Project domain have been updated for this enhancement:

Manage Contract Management Vendor Info (CTMVEND)

Three new subtasks have been added to the Vendor Employees subtask of this screen:

- **Certification Details** — Use this subtask to enter and track certifications attained by vendor employees.
- **Skills** — Use this subtask to enter and track the skills that the vendor employee has.

- **Trainings** — Use this subtask to enter and track the list of trainings that the vendor employee has.

For vendor employees of a prospective vendor, you can enter, edit, and/or delete certification details, skills, and training records on these subtasks. For vendor employees of a regular vendor, you can view certification details, skills, and training records, but you cannot update or delete them.

Three database tables have been created to store the prospective vendor information on the new subtasks:

- CT_SUBC_CERTIFICATIONS
- CT_SUBC_SKILLS
- CT_SUBC_TRAININGS

Approve Prospective Vendors (CTMVENDA)

When you approve prospective vendors, this application now moves certifications, skills, and training records related to the vendor employees of the prospective vendor to the following tables:

- SUBC_CERTIFICATIONS
- SUBC_SKILLS
- SUBC_TRAININGS

System JAR and Patch Requirements

This enhancement requires the following:

- Costpoint 7.1.1 System JAR 040 (cp711_sys_040.zip)
- PATCH3414
- cp711_ctmvend_004.zip
- cp711_ctmvenda_003.zip

People

State Filing Status of Exempt

This Costpoint enhancement adds a state filing status of **Exempt** which would allow you to calculate the state taxable wages of employees without withholding the state taxes for a particular state. This new functionality would be applicable to employees who must track their taxable wages for a state but do not need state taxes withheld. For example, employees who are U.S. citizens but are not based in the U.S.

Note: The new **Exempt** status will only be available if you have previously run the Update State Filing Statuses (PRPUSFS) toolkit. If you have not run the toolkit before applying this update, the **Exempt** filing status will be available once you run the toolkit.

The following are updates to the Costpoint screens when you apply this enhancement:

Compute Payroll (PRPCPR)

When an employee's state filing status is **Exempt**, the application will not apply state taxes. Taxable wages are the same if the status is Exempt or any other status.

Configure State Tax Settings (AOMESSST)

When you select a filing status of Exempt, the application will display a warning message indicating that the employees will be able to exempt their wages from state taxes through Employee Self Service.

Life Events/New Hires (ESMLIFEEVENT)

The application will allow employees to select an **Exempt** filing status if it is set up for their state in the Configure State Tax Settings screen.

Manage Employee Earnings (PRMERF)

When an employee's state filing status is **Exempt**, the application will not apply state taxes. Taxable wages are the same if the status is Exempt or any other status.

Manage Employee Information (LDMEINFO)

The application allows you to select the new **Exempt** filing status after you run the Update State Filing Statuses toolkit.

Manage Employee Taxes (PRMETAX)

The application allows you to select the new **Exempt** filing status after you run the Update State Filing Statuses toolkit.

Manage Payroll Records (PRMPTF)

When an employee's state filing status is **Exempt**, the application will not apply state taxes. Taxable wages are the same if the status is Exempt or any other status.

Manage State Standard Deductions (PRMSSD)

The State Taxability (STATE_STD_DED) table now has a corresponding record for each state with an **Exempt** status

Manage State Tax Tables (PRMSTT)

The State Taxability (STATE_TAX_TBL) table now has a corresponding record for each state with an **Exempt** status.

Manage State Tax Withholding Adjustments (PRMSTAC)

For each state/territory with an effective date of January 1, 2018 (1/1/18), a record with type of Supplemental Tax Rate and a filling status of **Exempt** was added.

Recompute Taxable Wages (PRPRCOMP)

When an employee's state filing status is **Exempt**, the application will not apply state taxes. Taxable wages are the same if the status is Exempt or any other status.

State Withholding (ESMSTATEWH)

The application will allow employees to select an **Exempt** filing status if it is set up for their state in the Configure State Tax Settings screen.

Update State Filing Statuses (PRPUSFS)

The State Withholding Filing Statuses (STATE_FILING_STATUS) table now has an **Exempt** filing status for each state.

The new **Exempt** filing status will be available after you run this toolkit.

HotFix Requirements

These enhancements require Costpoint 7.1.1 PATCH3396.

Application JAR Requirements

Domain	Module	Application ID	Application Name	Application File
People	Employee Self Service	AOMESSST	Configure State Tax Settings	cp711_aomessst_004.zip

Entry and Import of Timesheets with Negative Leave Without Pay for Salaried Employees, FLSA-Exempt Employees

In Costpoint, you must flag the pay types that you use to charge negative leave without pay (LWOP) as "Overtime" on the Manage Pay Types screen. Prior to this release, this prevented importing or entering negative LWOP for employees who are salaried, FLSA-exempt if the you did not select the **Allow Overtime for Salaried, FLSA Exempt Employees** check box on the Configure Labor Settings screen.

With this Costpoint enhancement, timesheet or payroll administrators will have the ability to enter or import negative LWOP for a salaried, FLSA-exempt employee even if the company settings restrict salaried, FLSA-exempt employees from charging overtime.

Costpoint Screen Updates

To support this enhancement, this Costpoint release updates the following applications:

Correcting Timesheets (LDMCTIME)

The application now displays a corresponding error when the following conditions occur:

Condition	Error
- The **Allow Overtime for Salaried, FLSA Exempt Employees** check box is not selected for the login company on the Configure Labor Settings screen. - As of timesheet reference date, the employee is Salaried, FLSA-Exempt on the Manage Employee Salary Information screen. - The timesheet line pay type is flagged as **Overtime** on the **Manage Pay Types** screen. - The timesheet line pay type is **not** flagged as **Leave Without Pay (LWOP)-Negative** on the Manage Pay Types screen.	This Pay Type cannot be used for salaried, FLSA exempt Employees.

Create Auto-Pay Timesheets (LDPDUMTS)

The application now allows you to generate an auto-pay timesheet for a Salaried employee using a negative LWOP pay type even if the **Allow Overtime for Salaried, FLSA Exempt Employees** check box is **not** selected on the Configure Labor Settings screen.

Import Timesheets (AOPUTLTS)/Import Timesheets from Deltek Time and Expense (LDPUPET)

The application now displays a corresponding error when the following conditions occur.

Condition	Error
- The timesheet is not set up as either of the following: **D-Correcting** timesheet type **Correcting** timesheet type with a reference date - The **Allow Overtime for Salaried, FLSA Exempt Employees** check box is not selected for the login company on the Configure Labor Settings screen. - As of the timesheet date, the employee is Salaried, FLSA-Exempt on the Manage Employee Salary Information screen. - The timesheet line pay type is flagged as **Overtime** on the **Manage Pay Types** screen. - The timesheet line pay type is **not** flagged as **Leave Without Pay (LWOP)-Negative** on the Manage Pay Types screen.	OT prohibited for salaried, FLSA exempt Employees.
- The timesheet is set up as either of the following: **D-correcting** timesheet type **Correcting** timesheet type with a reference date - The Allow Overtime for Salaried, FLSA Exempt Employees check box is **not** selected for the login company on the Configure Labor Settings screen. - As of the timesheet reference date, the employee is Salaried, FLSA-Exempt on the Manage Employee Salary Information screen. - The timesheet line pay type is flagged as **Overtime** on the **Manage Pay Types** screen. - The timesheet line pay type is **not** flagged as **Leave Without Pay (LWOP)-Negative** on the Manage Pay Types screen.	OT prohibited for salaried, FLSA exempt Employees.

Manage Timesheets (LDMTIME)

The application now displays a corresponding error when the following conditions occur.

Condition	Error
- The timesheet is **not** set up as either of the following: **D-Correcting** timesheet type	This Pay Type cannot be used for salaried, FLSA exempt Employees.

Condition	Error
■ **Correcting** timesheet type with a reference date ■ The **Allow Overtime for Salaried, FLSA Exempt Employees** check box is **not** selected for the login company on the Configure Labor Settings screen. ■ As of the timesheet date, the employee is Salaried, FLSA-Exempt on the Manage Employee Salary Information screen. ■ The timesheet line pay type is flagged as **Overtime** on the **Manage Pay Types** screen. ■ The timesheet line pay type is **not** flagged as **Leave Without Pay (LWOP)-Negative** on the Manage Pay Types screen.	

■ The timesheet is set up as either of the following:
 	
   ■ **D-Correcting** timesheet type
 	
   ■ **Correcting** timesheet with a reference date
 	
■ The Allow Overtime for Salaried, FLSA Exempt Employees check box is **not** selected for the login company on the Configure Labor Settings screen
 	
■ As of the timesheet reference date, the employee is Salaried, FLSA-Exempt on the Manage Employee Salary Information screen.
 	
■ The timesheet line pay type is flagged as **Overtime** on the **Manage Pay Types** screen.
 	
■ The timesheet line pay type is **not** flagged as **Leave Without Pay (LWOP)-Negative** on the Manage Pay Types screen.
	This Pay Type cannot be used for salaried, FLSA exempt Employees.

HotFix Requirements

This enhancement requires the following Costpoint 7.1.1 releases:

- Common lib – TSIMPORT (cp711_cmnlib_TSIMPORT_005.zip)
- Common lib – LDMTIMELIB (cp711_cmnlib_LDMTIMELIB_005.zip)

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update.

Domain	Module	Application ID	Application Name	Application File
People	Labor	LDPDUMTS	Create Auto-Pay Timesheets	cp711_ldpdumts_008.zip

Regulatory and Compliance

IMPORTANT ANNOUNCEMENTS

Versions 7.0.1 and 7.1.1 – Calendar Year End 2018

In an effort to allow adequate time to prepare for future year-end system jar requirements, please be aware that you must have the following System JARs loaded before the Calendar Year End 2018 release which is scheduled for December 2018. ***Appropriate action should be taken throughout the next months to plan for this System JAR requirement.***

Anticipated Calendar Year End 2018 System JAR Requirements:

- Costpoint 7.0.1: System JAR 049 (released April 2017)
- Costpoint 7.1.1: System JAR 028 (released April 2017)

Both System JARs introduced a much needed change to the State Filing Statuses in Costpoint. Rather than using filing statuses that only applied to Costpoint (Both, Miscellaneous 1, Miscellaneous 2, etc.) and had to be manually mapped to each state's actual filing statuses, Costpoint 7.0.1 and 7.1.1 have been updated to use each state's actual filing status(es). Though the new filing statuses were introduced in April 2017, Deltek will continue to support tax table updates based on the original state filing statuses for the remaining 2018 tax updates. Any tax updates for 2019 will only support the new state filing statuses that were introduced in System JAR 049 for 7.0.1 and System JAR 028 for 7.1.1 (both released in April 2017).

Version 7.1.1 – Further Reductions in the Need to Release Regulatory Updates within System JARs

We are happy to announce that we have made several programming changes within the past year to limit the need for regulatory changes to be released via System JAR. System JAR 028 for Costpoint 7.1.1 was part of that effort.

The coding changes introduced in System JAR 028 for Costpoint 7.1.1 allowed us to disassociate payroll computation coding changes from future 7.1.1 System JAR releases. So, after System JAR 028, changes to Costpoint version 7.1.1's Compute Payroll application will not require deployment via System JAR as they did in the past. This not only means that we can deploy Costpoint 7.1.1 regulatory updates and fixes more quickly, but it will also help us keep the System JAR requirements for Calendar Year End releases as minimal as possible.

The changes we made with the noted System JARs will greatly help with that effort to minimize the System JAR requirements for future regulatory releases.

2018 Missouri Tax Table Update

As a result of the federal tax reform bill signed into law on December 22, 2017, the Missouri Department of Revenue adjusted withholding calculations based on information provided by the Internal Revenue Service (IRS). In order to calculate Missouri's state tax withholding based on the latest withholding formula provided by Missouri, this Costpoint release updates the State Standard Deduction tables and personal exemption allowances in State Tax Withholding Adjustments tables.

The following are the tax updates for Missouri:

- Standard deduction further increases from $6,500 to **$12,000**.
- Allowances were removed from the withholding formula.

Patch Requirements

These enhancements require Costpoint 7.1.1 PATCH3426.

2018 South Carolina SUTA Electronic Filing

Starting March 26, 2018, South Carolina employers are to use a new portal (SUITS) to electronically file unemployment tax and wage reports and pay unemployment taxes. In line with this new system implementation, several changes have been made to the EFW2 file format specification. In order for Costpoint to be compliant with South Carolina's requirement, the current format shall be updated to reflect the latest EFW2 file format for the new system.

The following are the notable changes to South Carolina's EFW2 filing format.

Record	Changes
RS	▪ The RS record was removed.
RA	▪ FEIN was added. ▪ Resub Indicator was added ▪ Additional submitter details were added/removed ▪ Prepared by Code was removed.
RE	▪ Employer Account ID was added ▪ Employment Code was removed ▪ Employer contact details was added ▪ No Wage Report Indicator was added ▪ Report Quarter
RW	This new record includes the following fields: ▪ Adjustment Reason ▪ Owner/Officer Relationship ▪ Number of Hours Worked ▪ Adjustment Reason Other Explanation ▪ SOC Code
RT	▪ Count of RS records was removed ▪ State Unemployment Insurance Account Number was added ▪ Reporting Period was added ▪ Gross, Taxable, and Excess Wages was added ▪ Employees count on the 12th of the month for Month 1, Month 2, and Month 3 were added
RF	▪ Number of RW Records was added ▪ Total Wages was added

Screen Updates

To support this enhancement, the release updates the following Costpoint screens:

Create SUTA Quarterly Tax File (PRPSMM)

If you enter **SC** (South Carolina) in the **State** field, the application enables **Month 1 – 3** fields in the **Employee Count** group box.

Manage SUTA Quarterly Reporting Data (PRMQRD)

You can now display the screen in Form View. Prior to this update, you can only display the screen in Table View. This screen also contains the following new fields:

- **Adjustment Reason Code** — Enter, or use Lookup to select, the reason for adjustment to employee wages.
- **Adjustment Explanation** — If you selected **10 (Other)** in the **Adjustment Reason Code** field, enter the other reason for adjustment in this field.

Manage SUTA Tax File Data (PRMSMM)

If you enter **SC** (South Carolina) in the SUTA State field, the application enables the following fields:

- Contact Name
- Telephone Number
- Ext
- E-mail
- Reporting ID/UI Account Number
- Industry/Country Code/Location Code/Branch
- Employee Count Method

Print Data Dictionary Report (SYRDD)

The report now includes new information for the following database tables:

- SUTA Adjustment Reason Code (S_SUTA_ADJ_RSN_CD)
- SUTA Quarterly Reporting Data (SUTA_QTR_RPT_DATA)

HotFix Requirements

These enhancements require Costpoint 7.1.1 PATCH3432.

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update.

Domain	Module	Application ID	Application Name	Application File
People	Payroll	PRMQRD	Manage SUTA Quarterly Reporting Data	cp711_prmqrd_002.zip
People	Payroll	PRMSMM	Manage SUTA Tax File Data	cp711_prmsmm_007.zip
People	Payroll	PRPSMM	Create SUTA Quarterly Tax File	cp711_prpsmm_021.zip

Materials Management

Organization Security

Changes were made to the following screens in preparation for the future implementation of the Organization Security feature:

- Print MO WIP Variance Analysis Report (PCRWIPV)

- Print Manufacturing Order Component Shortage Report (PCRSHRT)
- Create MO WIP Variance Journal Entry (PCPWIPV)
- Load MO WIP Accounts (PCPTOOL)
- Compute Material Requirements (PCPMRR)
- Print Manufacturing Order Cost Report (PCRMOCST)
- Update Manufacturing Order Labor Costs (PCMMOLAB)
- Print Manufacturing Order Documentation (PCRMODC)
- Create MO Subcontractor Requisitions (PCMSCRQ)
- Manage Purchase Orders (POMMAIN)
- Manage Inventory Peggings (MRMIAPEG)
- Update Subcontract Retainage PO Status (POMSCST)
- Archive Purchase Orders (POPARCH)
- View Purchase Order Change Orders (POQCHNG)

Note: These enhancements have no impact on current functionality. The functionalities of these updates/enhancements are not available until the full feature is released.

This feature ensures that proper user access is applied throughout all Materials applications.

Organization Security enhancement features the following:

- Validation of data entry as authorized for the logged-in user ID
- Filtering of existing records as authorized for the logged-in user ID
- Narrowing the search for records as authorized for the logged-in user ID
- Display of report information is limited to authorized data for the logged-in user ID

System Requirement

These enhancements require cp711_sys_040.zip.

Patch Requirement

The patches are required:

- PATCH3390 is required for the update made to the Manage Purchase Orders (POMMAIN).
- PATCH5111 is required for the update made to the Manage Inventory Abbreviation Peggings (MRMIAPEG).

Application JAR Requirements

Domain	Module	Application ID	Application Name	Application File
Materials	Purchasing	POMSCST	Update Subcontract Retainage PO Status	cp711_pomscst_009.zip

Domain	Module	Application ID	Application Name	Application File
Materials	Purchasing	POPARCH	Archive Purchase Orders	cp711_poparch_011.zip
Materials	Purchasing	POQCHNG	View Purchase Order Change Orders (POQCHNG)	cp711_poqchng_008.zip

Administration

Set Up Company (SYPCOMP)

As mentioned in the Accounting section of this document, the Set Up Company application has been enhanced for the BSR Journal Code for Balance Sheet Revaluation Entries. The new BSR setup will now be copied to the Approval Settings whenever you set up a new company.
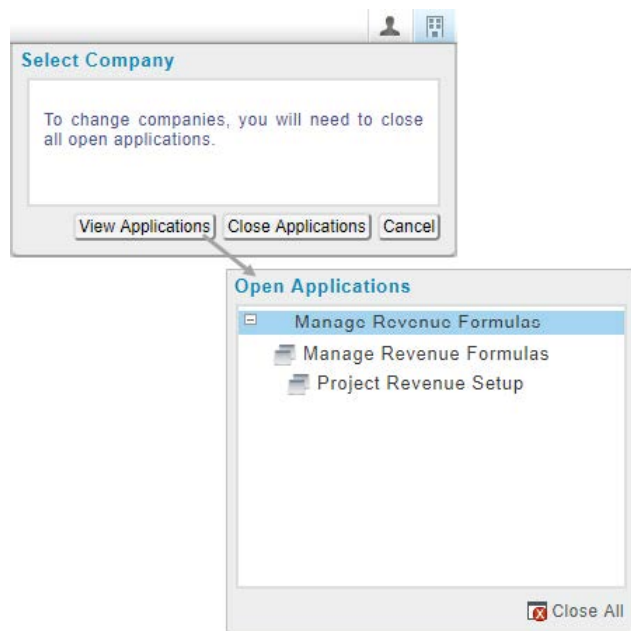
This enhancement requires cp711_sypcomp_020.zip.

Print Data Dictionary Report (SYRDD)

As mentioned in the People section, the Print Data Dictionary Report (SYRDD) now includes new information for the following database tables:

- SUTA Adjustment Reason Code (S_SUTA_ADJ_RSN_CD)
- SUTA Quarterly Reporting Data (SUTA_QTR_RPT_DATA)

This enhancement is for the 2018 South Carolina SUTA Electronic Filing and requires Costpoint 7.1.1 PATCH3432.

This enhancement requires cp711_sys_039.zip.

Reports & Analytics

There are no changes to the Reports & Analytics domain for this release.

Budgeting and Planning

Budgeting Administration

There are no changes to Budgeting Administration for this release.

Time and Expense

Time

There are no updates in this area.

Expense

There are no updates in this area.

Configuration

There are no updates in this area.

![Deltek - Know more. Do more.®]

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