Deltek

Deltek Costpoint® GovCon Cloud Moderate 8.1.1

Release Notes

March 16, 2022

Contents

Overview

Welcome to Deltek Costpoint Cloud 8.1.1 Release Notes. These release notes contain a summary of the following:

- Enhancements
- Software Issues Resolved

Note that the version numbers above (for example, 8.1.1) refer to the Costpoint Maintenance Release (MR) upon which this document is based are for reference only.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

Regulatory

State

2022 SUTA Wage Base

This Costpoint release adds tax table records effective 01/01/2022 for states where the unemployment-taxable wage base has been updated for tax year 2022.

Iowa

The SUTA limit for 2022 is **$34,800**.

Montana

The SUTA limit for 2022 is **$38,100**.

Nevada

The SUTA limit for 2022 is **$36,600**.

Washington

The SUTA limit for 2022 is **$62,500**.

Florida Reemployment Tax Electronic Filing Software ID Update

The EDI/XML Development Team of Florida Department of Revenue provided a new production Software ID for Deltek, Inc (Costpoint). The Create Quarterly SUTA Tax File screen now uses the new Software ID in the generated XML file for Florida.

To support the update, Costpoint adds a new State SUTA Electronic File Software Information (S_SUTA_SOFTWARE_INFO) database table, which stores the software developer information per state.

The following screens were updated for this enhancement:

- Create Quarterly SUTA Tax File (PRPSMM)
- Print Data Dictionary Report (SYRDD)

Ohio Tax Table Updates

Ohio's withholding methods were revised effective September 1 to incorporate lowered income tax rates. The new tables take into consideration the income tax rate reductions that went into effect when House Bill 110 (134th General Assembly) was signed into law on July 1, 2021.

To support the updates to the Optional Computer Method, this release adds new tax table records effective 09/01/2021 on the following screens:

- Manage State Taxes
- Manage State Standard Deductions
- Manage State Tax Withholding Adjustments
- Manage State Tax Tables

People

Validations for Labor Locations, GLCs, Workers' Compensation Codes, and Pay Types Used in Time and Expense

Multiple screens in Costpoint now provide new validations that prevent you from deleting the following codes if they are being used in Deltek Time and Expense transactions:

- Labor Locations
- General Labor Categories (GLC)
- Workers' Compensation Codes
- Pay Types

This new functionality applies you if you use a system where Costpoint is co-deployed with Deltek Time and Expense.

Manage Labor Locations/Locals (LDMLLOC)

The screen now restricts the deletion of a labor location if:

- A Time and Expense transaction uses the labor location that you want to delete.
- You use a system where Costpoint is co-deployed with Deltek Time and Expense.

An error displays if you attempt to delete a labor location that also exists in any of the following tables:

- TS_LINE (UDT03_ID)
- EXP_RPT_EXPENSE_CHARGE (UDT03_ID)
- EXP_AUTH_EXPENSE_CHARGE (UDT03_ID)

If the labor location is not found in any of the preceding tables but is found in the CHARGE_BRANCH_CHARGE (DFLT_UDT03_ID) table, the screen displays a warning message. If you continue with the labor location deletion, the system will also delete the CHARGE_BRANCH_CHARGE records that include the selected labor location.

Manage General Labor Categories (LDMGLC)

The screen now restricts the deletion of a GLC if:

- A Time and Expense transaction uses the GLC that you want to delete.
- You use a system where Costpoint is co-deployed with Deltek Time and Expense.

An error displays if you attempt to delete a GLC that also exists in any of the following tables:

- TS_LINE (UDT06_ID and UDT06_CP_COMPANY_CD)
- EXP_RPT_EXPENSE_CHARGE (UDT06_ID and UDT06_CP_COMPANY_CD)
- EXP_AUTH_EXPENSE_CHARGE (UDT06_ID and UDT06_CP_COMPANY_CD)

If the GLC is not found in any of the preceding tables but is found in the CHARGE_BRANCH_CHARGE (DFLT_UDT06_ID) table, the screen displays a warning message. If you continue with the GLC deletion, the system will also delete the CHARGE_BRANCH_CHARGE records that include the selected GLC.

Manage Workers' Compensation Codes (LDMWC)

The screen now restricts the deletion of a Workers' Compensation Code if:

- A Time and Expense transaction uses the Workers' Compensation Code that you want to delete.
- You use a system where Costpoint is co-deployed with Deltek Time and Expense.

An error displays if you attempt to delete a Workers' Compensation Code that also exists in any of the following Deltek Time and Expense tables:

- TS_LINE (UDT08_ID)
- EXP_RPT_EXPENSE_CHARGE (UDT08_ID)
- EXP_AUTH_EXPENSE_CHARGE (UDT08_ID)

If the Workers' Compensation Code is not found in any of the preceding tables but is found in the CHARGE_BRANCH_CHARGE (DFLT_UDT08_ID) table, the screen displays a warning message. If you continue with the code deletion, the system will also delete the CHARGE_BRANCH_CHARGE records that include the selected Workers' Compensation Code.

Manage Pay Types (LDMPAYTP)

The screen now restricts the deletion of a pay type if:

- A Time and Expense transaction uses the pay type that you want to delete.
- You use a system where Costpoint is co-deployed with Deltek Time and Expense.

An error displays when you attempt to delete a pay type that also exists in any of the following tables:

- TS_LINE (UDT10_ID)
- EXP_RPT_EXPENSE_CHARGE (UDT10_ID)
- EXP_AUTH_EXPENSE_CHARGE (UDT10_ID)

If the pay type is not found in any of the preceding tables but is found in the CHARGE_BRANCH_CHARGE (DFLT_UDT10_ID) table, the screen displays a warning. If you continue with the pay type deletion, the system will also delete the CHARGE_BRANCH_CHARGE records that include the selected pay type.

Updated Certified Payroll to Report Corrections

The Federal Certified Payroll Report in Costpoint added the ability to report corrections from past pay periods.

Compute Payroll (PRPCPR)

Prior to this version, the Compute Payroll application only allowed you to compute payroll for the timesheets within the open pay period. You can now use the following new field on the screen to enter an earlier starting date for processing:

Field	Description
Starting Timesheet Date	Enter, or click Calendar Lookup, to select an earlier starting date for timesheet selection. Use this field to include corrections from past pay periods. This is necessary for complete certified payroll reporting, which must report hours worked on a particular day.

Print Federal Certified Payroll Report (PRRCERT)

The application features the following changes:

- The existing Print Certified Payroll Report screen was renamed to "Print Federal Certified Payroll Report."

- The **Pay Cycle Date** fields were updated to display the corresponding start/end dates when you enter a valid pay period starting date or ending date.

- You can now opt to run the report for certain employees. To support this functionality, the screen provides the following field in the **Selection Ranges** group box:

Field	Description
All Employees	Select this check box to include all employees in the report. If you want the report to include only certain employees, clear the check box to list specific employees on the Employees subtask.

- The new Employees subtask provides the following fields:

Field	Description
Employee	Enter, or click Lookup, to select an employee to include in the report.
Name	This field displays the name of the selected employee.

- The report now includes check number information.

- The application now includes all timesheets (whether regular or correcting types) when it determines the hours worked per day. The corrections are printed in separate sections. One correcting section prints for each pay check.

Print Deduction/Contribution/Fringe Report (PRRMBEN)

The application features the following changes:

- The Print Deduction/Benefit Report by Local screen was renamed to "Print Deduction/Contribution/Fringe Report."

- The report now includes check number information.

- The screen provides the following **Report Sort** options:
  - Type / Code / Employee Name / Check Date / Check Number
  - Type / Code / Employee ID / Check Date / Check Number
  - Employee Name / Check Date / Check Number / Type / Code
  - Employee ID / Check Date / Check Number / Type / Code
  - Employee Name/ Check Date / Check Number / Type / Amount
  - Employee ID / Check Date / Check Number / Type / Amount

Time & Expense

Pre-Upgrade (8.1) Diagnostics Toolkit

A **Time & Expense » Configuration » Utilities » CP/TE Diagnostics Toolkit** utility was added to version 8.1.1 that enables System Administrators to identify and address potential data discrepancies after upgrading to version 8.1.

In version 8.1, Time & Expense installations that are co-deployed with Costpoint will read directly from the Costpoint tables for UDTs (01-11) across all domains, and therefore, unresolved data discrepancies, such as when a UDT exists in one system but not in the other, may result in system errors in version 8.1.

The utility includes 19 separate diagnostics, and where issues are identified, it can automatically resolve the discrepancy by setting the value in one system to that of the other, or in some cases, you may be required to manually update the data, such as adding or deleting a UDT.

After you upgrade, the Costpoint values, such as for UDTs, become the default value, and the older values from Time & Expense are moved to archive tables.

> **Warning:** Depending on the issue, failure to correct the data may cause errors due to records no longer being available after you upgrade to version 8.1.

For each item you select under **Type**, the CP/TE Diagnostics Toolkit displays instructions specific to that diagnostic. The first time you use the application, you must **Initialize** to populate the **Type** drop-down list.

This section displays if you click **Record Counts**. For each diagnostic, it displays the number of records where discrepancies were found.

Following the installation of version 8.1.1, do the following to run the Toolkit:

1. Click **Time & Expense » Configuration » Utilities » CP/TE Diagnostics Toolkit**.

2. On the Toolkit screen, click the **Intialize** button.

   This process compares the Costpoint and Time & Expense data to identify discrepancies between them. After the initialization process is completed, the **Type** drop-down list populates with different diagnostics where discrepancies were found. Up to 19 separate types may display.

3. From the **Type** drop-down list, select the diagnostic you want to review and click **Show Results**.

   The Results table is populated with the data discrepancies uncovered by the diagnostic. Optionally, you can click **Record Counts** to display record results for all the separate diagnostics.

4. Depending on the type of diagnostic you selected, one of the following options may display below the Results table:

   ▪ **Set CP Value to T&E Value**: Select this option to change the value in Costpoint to match the value in Time & Expense.

   ▪ **Remove from Charge Tree**: This option displays only for the diagnostic that identifies records that exist in the Time & Expense charge tree for UDTs 01-11 but do not exist in Costpoint. Select this option to remove the charges from the T&E charge tree. The charges, if needed, must be manually added to the appropriate application in Costpoint.

   If no options display, corrections must be made manually in the appropriate area of Time & Expense or Costpoint.

The table below provides a brief description of each diagnostic that may display under **Type**. Refer to the on-screen instructions in the **CP/TE Diagnostics Toolkit** application for details on how to correct the data for each one that occurs in your system.

Diagnostic Type	Purpose
Error - Not in Costpoint - UDT in use	This identifies all records that exist in Time & Expense but do not exist in Costpoint.
Error - Project required flag does not match – UDT in use	This identifies all accounts where the **Project Required** setting in Time & Expense does not match the same setting in Costpoint.

Diagnostic Type	Purpose
Error - Whether for time and/or expense does not match - UDT in use	This identifies all projects where the time and/or expense value in Time & Expense does not match the same value in Costpoint.
Warning - Abbreviation does not match	This identifies Project and Org records where the abbreviation does not match between Costpoint and Time & Expense.
Warning - Account type does not match – UDT not in use	This identifies accounts where the Time Collection **Account Type** value in Costpoint does not match **Account Type** in Time & Expense.
Warning - Account type does not match - UDT in use	This identifies accounts where the Time Collection **Account Type** value in Costpoint does not match the same setting in Time & Expense.
Warning - Active flag does not match	This identifies all records where the **Active** setting in Time & Expense does not match the same setting in Costpoint.
Warning - Allow Charging flag does not match	This identifies all records where the **Allow Charging** setting in Time & Expense does not match the same setting in Costpoint.
Warning - Calculation does not match	This identifies all Pay Type records where the calculation in Time & Expense does not match the calculation in Costpoint.
Warning - Cost Only flag does not match	This identifies all Pay Type records where the **Cost Only** setting in Time & Expense does not match the same setting in Costpoint.
Warning - Costpoint company does not match	This identifies all Project and MO records where the Costpoint company in Time & Expense does not match the company in Costpoint.
Warning - Description does not match	This identifies all records where the description in Time & Expense does not match the description in Costpoint.
Warning - Factor does not match	This identifies all Pay Type records where the factor in Time & Expense does not match the factor in Costpoint.
Warning - Not in Costpoint but in Charge Tree	This identifies all records that exist in the Time & Expense Charge Tree but do not exist in Costpoint.
Warning - Overtime flag does not match	This identifies all Pay Type records where the overtime setting in Time & Expense does not match the overtime setting in Costpoint.

Diagnostic Type	Purpose
Warning - Project required flag does not match - UDT not in use	This identifies all account records where the **Project Required** setting in Time & Expense does not match the same setting in Costpoint.
Warning - Whether for time and/or expense does not match - UDT not in use	This identifies all project records where the time and/or expense value in Time & Expense does not match the same value in Costpoint.

Software Issues Resolved

Accounting

Accounts Payable » Edit Voucher Payment Status

Defect 1521133: You encountered an error when you set the voucher **Status** to **PAY**.

Accounts Payable » Manage Vendor History

Defect 1512929: The value of the **Rate Group** field on the Exchange Rates subtask reverted to the default value when you updated exchange rates first, entered values in the main fields, and then saved the record.

Accounts Payable » View Vendor History Inquiry

Defect 1494882: This screen has been updated to display the **Cost Amt** in the **Amount Paid** field for vouchers that were paid through manual checks.

Accounts Receivable » Manage Cash Receipts

Defect 1497473: Costpoint displayed incorrect amounts on the View Receivables and Collections screen and in the Accounts Receivable History report when you did the following:

- Entered cash receipt details
- Manually entered the invoice number in the **Invoice Line Info** group box
- Updated the rates on the Exchange Rates subtask
- Saved and posted the cash receipt

Fixed Assets » Compute Projected Depreciation

Defect 1407730: The fields and labels did not display correctly when you accessed Costpoint using a mobile device.

Fixed Assets » Manage Asset Master Information

Defect 1492981: This screen was updated to change the action lock setting of the **Import Data** button of the Template Import Parameters subtask to None.

General Ledger » Create Revaluation Entry

Defect 1510186: Costpoint allowed you to create a revaluation entry even if there were no multicurrency accounts configured for your functional currency. This caused the debit and credit amounts to be out of balance on the Manage Journal Entries screen.

General Ledger » Import Journal Entries

Defect 1500401: When you imported journal entries, Costpoint was unable to retrieve period exchange rates when daily exchange rates were unavailable. This occurred even when the **Use Period Rate** check box was selected in the **Exchange Rate Method** group box of the Configure Multicurrency Settings screen.

General Ledger » Manage Journal Entries

Defect 1528719: This screen has been updated to disable the recalculation of exchange rates for journal entries created through the Process Organization Changes screen.

General Ledger » Post Journal Entries

Defect 1508972: When you clicked **Print**, the Journal Entries Journal displayed no labor transaction records even when the journal entry you posted contains vendor labor lines. This happened when only the **Labor** check box was selected in the **Print Journal For** group box of the Configure General Ledger Settings screen.

As a workaround, click **Print/Post** instead of **Print**.

General Ledger » Update Tax Report Tables

Defect 1521675: When you ran the update process, tax from standard bills were not included in the Tax Report Header and Tax Report Line tables.

Admin

System Administration » Configure User Preferences

Defect 1327998: The "Duplicate Group Names cannot be assigned" error message was shown twice when you added a duplicate group name in the Configure User Preferences (UPMUSRPR) application.

Workflow » Approval Workflow Messages

Defect 1502412: Workflow completion and rejection emails were sent from the default message ID instead of the message ID assigned to the Workflow.

Workflow » Approval Workflow Models

Defect 1519853: You could delete an approval workflow model that still had approval cases in progress.

Defect 1526979: When you imported an approval workflow model with the **New Revision** option selected on the Import/Export Approval Workflow Model subtask in the Approval Workflow Models (WFMAPPRL) application, the revision number did not increase.

CRM & Contracts

Activities » Manage Activities

Defect 1485846: A "No matching value" error message displayed when you tried to save a record even if there is valid data in the **Resource ID** or **Task Owner ID** field. This defect occurs when the **Allow Offline Access** check box is selected on the Configure System Settings screen. The issue also exists when you copy values on the Resources and Tasks subtasks and then update these values.

As a workaround, you can update the value in the **Business ID** and **Resources ID** fields on the Resources subtask, or the **Business ID** and **Task Owner ID** fields on the Tasks subtask.

Defect 1501149: Costpoint did not automatically capitalize the IDs you manually entered in the following fields, which resulted in an error when you tried to save the record:

- **Opportunity ID** (main screen)

- **Contract ID** (main screen)
- **Subcontract ID** (main screen)
- **Business ID** (Resources subtask)
- **Resource ID** (Resources subtask)
- **Business ID** (Tasks subtask)
- **Task Owner ID** (Tasks subtask)

As a workaround, you can use lookup to select the desired IDs, or use the suggested values as you enter IDs in these fields.

Contract Management Controls » Manage FAR Library

Defect 1520956: When importing a FAR/Supplemental Regulation .csv file, an error occurred due to the title (FAR_TITLE or DFAR_TITLE) having special characters and the description (FAR_DESC or DFAR_DESC) exceeding 4,000 characters.

As a workaround, remove special characters from the title and shorten the description to 4,000 characters before importing the file.

Affected Applications	Defect No.
Manage Supplemental Regulations Library	1520959
Manage Contracts	1520998
Manage Subcontracts	1521000

Contract Management Controls » Manage Opportunity Stages

Defect 1506087: An error occurred when you used a stage code with a space on the GovWin IQ Mapped Stages subtask.

As a workaround, use a stage code without a space when mapping it on that subtask.

Defect 1506161: Costpoint did not allow you to delete a stage code that has records on the GovWin IQ Mapped Stages subtask.

As a workaround, you can manually delete the records on the subtask before deleting the main stage code record.

Contracts » Manage Contracts

Defect 1502454: Due to a bad sender address syntax in the workflow, a system error occurred when the final step of the workflow was executed on the Manage Contracts screen (either **Approve** or **Reject**).

Contracts » Manage Subcontracts

Defect 1507314: Purchase order (PO) lines can have a period of performance (POP) that is different from that of the subcontract. Multiple POs linked to a single subcontract record can also have different POPs.

Previously, POP fields on the Manage Purchase Orders and Manage Purchase Requisitions screens were read-only and displayed POP dates from Manage Subcontracts by default. Now, those fields will still default from Manage Subcontracts for new PO/PR records, but you will be able to edit them.

- Manage Purchase Orders screen

    - **Period of Performance Starting** (Other Defaults tab)

    - **Period of Performance Start Date** (Purchase Order Lines » Line tab)

    - **Period of Performance Ending** (Other Defaults tab)

    - **Period of Performance End Date** (Purchase Order Lines » Line tab)

- Manage Purchase Requisitions screen

    - **Period of Performance Start Date** (Requisition Lines » Other Information tab)

    - **Period of Performance End Date** (Requisition Lines » Other Information tab)

In PO/PR records, if the POP start or end date is outside the subcontract's start or end POP range, Costpoint displays a warning message. If you change the subcontract ID linked to the PO/PR record, Costpoint refreshes the POP information in the PO/PR record.

Opportunities » Manage Opportunities

Defect 1498338: GovWin IQ has changed the way it captures Cybersecurity Maturity Model Certification (CMMC) information. Instead of using CMMC levels 1-5, it now has a **CMMC Requirements** field that allows up to 400 characters.

In line with this change, the **CMMC Level** drop-down list on the Status tab of Manage Opportunities has been replaced with the **CMMC Requirements** field, which also allows up to 400 characters. For manually created opportunity records, you can enter here CMMC information related to the opportunity. For opportunity records imported from GovWin IQ, this field displays information from GovWin IQ, but you can still edit it.

Any previous information you had on the **CMMC Level** drop-down list will be migrated to the new field when you install the Costpoint 8.1.1 MR.

Defect 1529375: When you used web services to create an opportunity, the opportunity was created but no value was saved in the ORG_ID column in the OPP_MASTER table. This occurred when there was more than one entry in the BUSINESS_UNIT_ORG table for the same business unit code.

Framework

External Tools » CONFIG

Defect 1494850: The Configuration Utility did not validate characters in database names and database usernames for databases used for Costpoint.

The system should have implemented the following validations, which were already being enforced by the Application and Database Tier installers:

- User Name, Service Name/Database Name

    - Lowercase letters are not allowed.

    - These special characters are not allowed: ` ~!@&%^*()+={}[]|\:;"'<>,?/#.-

    - The first letter must be a character and not a number or a special character.

    - There is one exception for Oracle Service Name, where period (.) is allowed.

- User Passwords

    - These special characters are not allowed: ! @%*{}[]|\:;"'<>?/

Defect 1500399: The **Integration Owner** value on the Cobra tab was overwritten when you saved changes in the Configuration Utility. As a workaround, you can manually set the **Integration Owner** value in enterprise.properties.

External Tools » XTDESIGNER

Defect 1490018: The formula checker in Extensibility Designer did not work when you tested conditional execution formulas for result set (RS) extensibility plug-ins.

Framework

Defect 827221: The "Record duplicated." dialog box did not display on the application screen when you copied a record.

Defect 1096841: The text for the **A/P Voucher No** and **A/P Voucher Invoice No** labels wrapped incorrectly in Table View on the Transactions subtask in the View Standard Billing History (BLQSTDHS) application.

Defect 1116921: In the Manage Accounts Payable Vouchers (APMVCHR) application, the blue tab header exceeded the borders when Auto Positioning was turned off.

Defect 1152679: The **Labels for Standard Bills** group box truncated the **Consolidated Standard/Retro Billing Options** group box when Auto Position was set to ON in the Configure Billing Settings (BLMSETNG) application.

Defect 1346674: When you viewed timesheets in Portrait mode in Manage Timesheets (LDMTIME) or Manage/Approve Timesheets (TMMTIMESHEET_APPROVE) and rotated to Landscape mode, the screen width did not set correctly, and the edge of the timesheet did not display. You could not scroll the page to view the timesheet. This issue occurred on an iPhone XR, XS, or 11 PRO Max. As a workaround, you can refresh the page.

Defect 1394396: When you were in applications on a smartphone, group box labels disappeared when you navigated between subtasks and header records.

Defect 1415213: On a mobile device, the wrapped subtask title did not fit on the menu bar in Portrait mode.

Defect 1417789: On various screens, group box fields disappeared after you rotated a mobile device between Portrait and Landscape mode.

Defect 1432142: When you cloned a record in List View in the Manage Opportunities (CTMOPP) application on a mobile device, Costpoint did not open the cloned record in Form View. You had to find the cloned record and select **Form**.

Defect 1435754: In the Alternative Mobile View, labels and data fields were misaligned and truncated when labels were set to the maximum value for RFP Dates and Labels in the Configure Opportunity Settings (CTMOPSET) application. This issue occurred in the following:

- Key Milestones on the RFP Info tab
- Additional Details on the Details/Addresses tab

Defect 1457555: You could not view or download documents that were attached to records in Costpoint on mobile devices. As a workaround, you can view and download the documents in Costpoint on a desktop computer.

Defect 1470156: The **Make Available Offline** and **Voice** icons were unaligned on the Application Toolbar.

Defect 1477175: There was no indication of the changes made from Offline mode when you reviewed the updates online. Also, the **Save** button was disabled.

Defect 1486117: A critical system error might have occurred under the following scenarios:

- You clicked the **Queried Records Information – Horizontal Layout** option in the **File » Preview Default Report** menu and a project that had more than 41 records was returned. As a workaround, you can use the Print Project Master Report (PJRBASIC) or Print Project Setup Report (PJRSETUP) application.

- You exported a project to Excel.

Defect 1498556: Long text was truncated in the More swipe feature in List View on a mobile device.

Defect 1498651: When you made records in an application available offline, succeeding applications were also accessible in Offline mode, even though they did not have any offline records.

Defect 1499013: On a mobile device, some apps that showed two screens side-by-side did not display the next page arrow for the Saved Queries tab in the List View screen orientation.

Defect 1499679: The **Count**, **Save Query**, and **Reset** buttons did not display correctly in the Manage Contracts (CTMCNTR) application.

Defect 1501008: On mobile devices, the calendar was retained after switching the Query from Landscape to Portrait view.

Defect 1501013: Options that you selected in a drop-down list were highlighted twice in Costpoint on smartphones and tablets. The option chosen last was what the system honored.

Defect 1502976: The History of Approval for workflow approvals did not display in full screen on a tablet. As a workaround, you can set the Smartphone mode to Y.

Defect 1503900: Different paths that were generated for workflow cookies caused an issue when you opened a Requisition from an email approval link.

Defect 1505037: The email icon was still visible even if you already cleared the email address with an incorrect format entered in the **Email** field.

Defect 1505691: Copied values were cleared when you saved the record on mobile devices. As a workaround, you can select the record in Form view and click **New » Copy Record**.

Defect 1505862: In Time and Expense, when you clicked **Create User Account** in Resource Information, the Seat for Time assignment cleared on the Access subtask.

Defect 1507972: On a mobile device, border issues occurred on the Opportunity Assessment Details subtask of the Manage Opportunities (CTMOPP) application when the maximum character value for the **Rating Description** fields was 250.

- When you tapped the **Rating Description** field, it expanded and a blue dashed border displayed around the field.

- When you tapped any screen field, the **Rating Description** field reverted back to the normal size but without a visible border.

As a workaround, you can switch to Portrait mode.

Defect 1508543: On a mobile device, the **Next** button (>>) on a tab disappeared when Lookup was switched from Landscape to Portrait mode.

Defect 1508669: The Accounts and Organizations windows should have displayed instead of the Selected Accounts/Organizations table window when you initially opened the Mass Link Accounts/Organizations (GLMLOA) application on a mobile device.

Defect 1510595: My Menu did not close automatically when you selected the Business Intelligence (ERCOGNOS) application. You had to click My Menu (star icon) on the Navigation Toolbar to close the window.

Defect 1511139: Result set links displayed on some wizard tabs in Employee Self Service Wizard applications, like the Benefits Enrollment (ESMBENENROLL) application.

Defect 1513840: The error message that displayed when calling the cprestfulws/cpwwsgenericimport.cps API needed improvement.

Defect 1518948: You could delete multiple records at a time when they were in process in the approval workflow.

Defect 1525813: In the Home Dashboard (DBDHM) application, the headers in the Manage Dashparts window doubled when the window size was reduced enough where you had to scroll to view the rest of the screen. Scrolling caused a second static header to display on the screen.

Defect 1525871: When you used Costpoint with the Chrome browser and tried to paste data from Excel, an unknown message displayed on the screen.

Runtime » Client

Defect 1150622: Issues occurred when you used the **Apply two column layout** feature, such as:

- Overlapping labels and text boxes
- Overlapping labels and check boxes
- Overlapping group boxes
- Misaligned text
- Truncated text
- Overlapping labels in group boxes

Defect 1422194: Costpoint needed to show saved queries as tabs for the Lookup function on mobile devices.

Defect 1508772: Some applications displayed the message "Processing complete." instead of "Process complete." after an action.

Defect 1517040: On mobile devices, the Voice interaction feature turned on when you opened an app, even though the feature was disabled in Costpoint.

Materials

Bills of Material » Manage Engineering Bills of Material

Defect 1480533: When you logged into Costpoint in Offline Mode, the subtasks were unavailable and the **New/Copy/Delete** functions were disabled from the application. This issue also affected other applications.

Affected Applications	Defect No.
Manage Manufacturing Bills of Material	1483152
Approve Purchase Requisitions	1477661

Engineering Change Notices » Manage Engineering Change Notices

Defect 1483154: When you logged into Costpoint in Offline Mode, the **New/Copy/Delete** functions were disabled from the application. This issue also affected other applications.

Affected Applications	Defect No.
Enter Miscellaneous Inventory Receipts	1477234
Enter Issues to Project/Account/Org or PO	1477657
Manage Routings	1484262
Manage Invoices	1483155
Enter Inventory Transfers	1477679
Enter Quantity Adjustments	1477281
Manage Sales Order Inventory Issues	1483167
Enter Manufacturing Order Issues	1483156
Enter Manufacturing Order Reliefs	1483157
Manage Parts	1477249
Manage Purchase Orders	1483158
Manage Quality Control Inspections	1483159
Manage Purchase Order Receipts	1483160

Defect 1506911: When you created an engineering change notice (ECN) with the same part from another company, you encountered an error. This happened even though the **Separate Items By Company** check box was selected on the Configure Product Definition Settings screen.

Inventory » Create Physical Count Adjustments

Defect 1500541: When you tried to create physical count adjustments, you encountered an error.

Inventory » Enter Inventory Transfers

Defect 1501511: When you reversed a transfer through the Web Integration Console (WIC), you encountered an error stating that the Reversing Serial/Lot Quantity may not be greater than the original Serial/Lot quantity.

Inventory » Enter Issues to Project/Account/Org or PO

Defect 1516402: You were able to issue the same serial ID when users were logged into the application at the same time, issued the same part ID, and selected the same serial ID.

Inventory » Enter Miscellaneous Inventory Receipts

Defect 1477347: When you added a record with multiple rows while in Offline Mode and you logged back in to Online Mode, and then you accessed, modified, and saved the added record, the application displayed only one record when you switched back to Offline Mode.

Inventory » Enter Quantity Adjustments

Defect 1477318: When you added a record with multiple rows while in Offline Mode and you logged back in to Online Mode, and then you accessed, modified, and saved the added record, the application displayed only one record when you switched back to Offline Mode.

Defect 1486154: When you reversed a transaction to put a part back into stock, you encountered an error message stating that the reversing quantity cannot be greater than the original quantity even though the quantities are the same.

Inventory » Enter Scrap Adjustments

Defect 1486153: When you reversed a transaction to put a part back into stock, you encountered an error message stating that the reversing quantity cannot be greater than the original quantity even though the quantities are the same.

Inventory » Import Inventory Transactions

Defect 1498116: When you used lower case for the S_INVT_TRN_TYPE instead of upper case, and you processed the import file, Costpoint did not display an error message even though one of the records was not successfully imported.

Inventory » Manage Actual Counts

Defect 1520624: When you entered the actual count quantity, the **Counted By** ID was overridden by the logged-in user's ID.

Inventory » Manage Serial/Lot Information

Defect 1500893: When you tried to delete the serial/lot location details from the screen after tracking switches have been turned off, you encountered a system error.

Inventory » Print Inventory Reorder Report

Defect 1519344: When you ran the inventory reorder report and you had no home organization, and Organization Security had not been applied to the Procurement Planning module on the Activate/Inactivate Organization Security by Module screen, you encountered an error.

Inventory » Print Physical Count Sheets

Defect 1491574: When you entered a **Count ID** and the **Option** was set to **One**, the associated **Cycle Count Schedule** populated the **End** field instead of the **Start** field.

Inventory » View Part Inventory

Defect 1484897: The **Make/Buy** check box was not updated for the new part, which resulted in incorrect inventory information.

Material Requirements Planning » Manage MRP Action Messages

Defect 1483161: When you logged into Cospoint in Offline Mode, the subtasks did not display on the screen.

Procurement Planning » Apply PO Info to Purchase Requisitions

Defect 1500998: When you updated the requisition line commodity code and the buyer setting was set to Manual, Costpoint also updated the Buyer ID.

Defect 1507320: You can now edit the requisition line Period of Performance (POP) Start Date and End Date even when a subcontract ID is referenced in the requisition. If the POP start or end date is outside the subcontract record's start or end POP range, Costpoint displays a warning message. If you change the subcontract ID linked to the record, Costpoint refreshes the POP information in the record.

Procurement Planning » Manage Purchase Order Header Information

Defect 1507323: You can now edit the requisition line Period of Performance (POP) Start Date and End Date even when a subcontract ID is referenced in the requisition. If the POP start or end date is outside the subcontract record's start or end POP range, Costpoint displays a warning message. If you change the subcontract ID linked to the record, Costpoint refreshes the POP information in the record.

Procurement Planning » Manage Purchase Requisitions

Defect 1504090: When you resubmitted rejected lines for a requisition with line text associated to it, you encountered an error.

Defect 1507317: You can now edit the requisition line Period of Performance (POP) Start Date and End Date even when a subcontract ID is referenced in the requisition. If the POP start or end date is outside the subcontract record's start or end POP range, Costpoint displays a warning message. If you change the subcontract ID linked to the record, Costpoint refreshes the POP information in the record.

Procurement Planning » Manage Request for Quotes by Vendor

Defect 1481661: Costpoint allowed consolidating of requisitions for non-inventory items (goods, services, or miscellaneous) on a request for quote.

Procurement Planning » Manage Vendor Quotes by Vendor

Defect 1507943: When you created a quote from a request for quote (RFQ) where RFQ line 1 had a delivery schedule and RFQ line 2 did not have a delivery schedule, you encountered a system error.

Product Definition » Import Items

Defect 1522416: You were unable to import an update to the ABC classification. This happened even though the **Separate Items By Company** check box was selected on the Configure Product Definition Settings screen.

Product Definition » Manage Parts

Defect 1496592: The value of the **Comments** field was cloned into the new part.

Production Control » Enter Manufacturing Order Issues

Defect 1528414: In the Web Integration Console (WIC), you were unable to reverse a transaction that had a space in the serial number.

Production Control » Enter Manufacturing Order Reliefs

Defect 1504093: You were able to reverse the manufacturing order (MO) relief after the lot number was moved to a new location. Costpoint validated the action based on quantity, but not on lot number.

Defect 1509921: You were unable to save a full relief when the **Use Estimate to Complete % for Remaining Quantities** check box on the Configure Manufacturing Order Costing Options screen was selected.

Production Control » Manage Manufacturing Orders

Defect 1494208: When you changed the **As of date**, the parts you manually added to the manufacturing order (MO) requirements were not added when you saved it.

Defect 1516398: When organization security was set and you (the planner) have access to the Inventory Project Organization, and you tried to move a government furnished equipment (GFE) in the manufacturing order (MO) requirements, you encountered an error that said the planner does not have access to the organization.

Production Control » Print Manufacturing Order Documentation

Defect 1509924: When you printed manufacturing order (MO) documents, the Print Manufacturing Order Documentation Update MO status was not updated to **In-Shop**.

Purchasing » Create Purchase Order Change Orders

Defect 1516970: A new **Ref. Subcontract ID** field has been added to the screen to display the reference subcontract ID from the purchase order (PO) header when you create a new change order. This new field allows you to add a subcontract ID for POs with activity.

Purchasing » Import Purchase Orders

Defect 1522415: When you created a change order for a purchase order with existing vouchers, and you imported an input file for it, you encountered an error.

Purchasing » Manage Purchase Orders

Defect 1507310: You can now edit the purchase order header and line Period of Performance (POP) Start Date and End Date even when a subcontract ID is referenced in the purchase order (PO). If the POP start or end date is outside the subcontract record's start or end POP range, Costpoint displays a warning message. If you change the subcontract ID linked to the PO record, Costpoint refreshes the POP information in the record.

Defect 1509918: When you adjusted/updated an Open purchase order (PO), the Approval User ID was updated as well.

Receiving » Manage Purchase Order Receipts

Defect 1504102: When you deleted a receipt, Costpoint did not validate the serial number.

Defect 1519326: When you entered multiple receipts with different exchange rates, incorrect exchange rates were reflected on the receipts.

Defect 1525851: When you saved a receipt, there was an inventory discrepancy between the purchase order (PO) equivalent amount in US dollars (USD) and the receiving amount.

Receiving » Manage Quality Control Inspections

Defect 1494210: When you loaded a receipt ID, you encountered an error instead of being allowed to inspect receipts for PO lines with a charge type of **Other**.

Defect 1504097: When you deleted a quality control receipt, Costpoint did not validate the serial number.

Sales Order Entry » Import Sales Orders

Defect 1505876: The application has been updated to load the logged-in user instead of the application/screen name into the Modified by table.

Sales Order Entry » Manage Sales Order Non-Inventory Issues

Defect 1506907: When you created a new issue, Costpoint did not load the correct cost for the sales order unit.

Sales Order Entry » Manage Sales Orders Supervisor Screen

Defect 1501508: The application has been updated so that when you change the warehouse ID, the reservation ID for the warehouse is reflected as well.

Defect 1513048: When you added a new line for an Inventory Part with components, clicked **Save**, and then clicked **OK** on the warning message, you encountered an error.

People

Affirmative Action » Print Training Report

Defect 1473201: The report displayed duplicate sections of total trained and total workforce. This issue occurred when you used the following setup:

- **1st Sort** option is **Job Category/EEO Code**.
- **Calculate Adverse Impacted** check box is selected.
- **Include Employee Detail** check box is clear.

Defect 1500862: The report did not print when:

- The effective date of the Salary Information record was within the training start and end dates.
- There was no course information for the employee.

Benefits » Create 1094-C and 1095-C Electronic File

Defect 1514352: When you entered a calendar year, the screen populated the **Middle Name** and **Suffix** fields in the **Transmitter Contact Information** group box with a space. As a workaround, you can delete the spaces from the affected fields before you run the process.

Benefits » Print 1095-Cs

Defect 1515351: You were unable to print a 1095-C for any year prior to 2019 due to a screen validation.

Employee » Import Employee Data

Defect 1498998: You encountered a system error when Record 3 of the CSV file to be imported had a missing comma.

Defect 1500860: Some imported employees with salary increases had negative percent of increase.

Employee » Manage Education, Skills & Training Data

Defect 1483573: When you used offline mode, the screen disabled the **New**, **Copy**, and **Delete** buttons on subtasks.

This issue also affected the following applications:

Affected Applications	Defect No.
Manage Employee Savings Bonds	1483778
Manage Accident Information	1483206
Manage Deductions	1483563
Approve Open Enrollment Elections by Plan	1483164

Employee » Manage Employee Information

Defect 1468290: When you cleared an employee's work email on the Manage Employee Information screen, Costpoint also cleared the email of the corresponding user on the Manage Users screen.

Employee » Manage Employee Salary Information

Defect 1453892: The **Compensation Plan** field overlapped with the **Review Form** field label. As a workaround, click the **Review Form** field to correctly display the label for the field.

Employee » Transfer Talent Management Data

Defect 1466908: The application should generate a warning message when the imported employee has a gender of **Non-Binary** or **X**.

Employee Self Service » Activate Pending Benefit Elections

Defect 1464249: Costpoint deducted too much if an employee had multiple HSA elections that had overlapping starting and ending dates. This issue occurred when an employee had an existing HSA election and then added a new HSA election type through a life event.

As a workaround, you can set the end date of the old election to a date earlier than the pay period start date of the open pay period.

Employee Self Service » Benefits Enrollment

Defect 1510298: The screen disabled the **Select** check boxes in the Select New Coverage table of a tab. This issue occurred when more than 50 records existed in the new coverage table for the system benefit type.

Employee Self Service » Life Events/New Hires

Defect 1510286: The screen disabled the **Select** check boxes in the Select New Coverage table of a tab. This issue occurred when more than 50 records existed in the new coverage table for the system benefit type.

Employee Self Service » Payroll Checks

Defect 1463149: The printed paystub did not display the company logo even if you correctly set up the logo file on the Configure System Settings screen.

Employee Self Service » Total Comp/Benefits Statement

Defect 1480521: The labels of the Total Compensation Summary table and the Benefit Elections table did not display when you used the screen in portrait mode on a smartphone.

Employee Self Service » W-2s

Defect 1494348: The screen displayed the following message when records have the same payroll year and taxable entity but different tax service group IDs: "Internal environment message: Invalid rs ESMELECW2_FEDW2FILE_HDR metadata. Client side Primary/Logical keys should uniquely identify rows .Found duplicates : 2020BMW202 [screen is not open]BTE| based on keys : PR_YR_NOEMPL_ID [screen is not open]TAXBLE_ENTITY_ID|."

Defect 1494708: The label for field **b** should be "b - Employer's identification number (EIN)" instead of "b - Employer ID Number."

Labor » Apply Weighted Average Rates to Timesheets

Defect 1493171: If a timesheet had only a pay type that used a weighted average method of **R-Recalculate this Pay Type**, the application did not use the weighted average rate for the recalculation of the timesheet labor cost.

Labor » Create Auto-Pay Timesheets

Defect 1495335: The AUTO_ADJ_HRLY_RT column on the TS_HDR table was blank if the timesheet was generated through the Create Auto-Pay Timesheets screen with the **Auto-Adjust** check box selected.

Labor » Create Retroactive Timesheet Adjustments

Defect 1509309: When you reprocessed timesheets with previously created adjustments, the application created retroactive timesheets with incorrect transactional amounts. It created incorrect retroactive timesheets for each instance that you reprocessed the same date range.

Labor » Export Data to Deltek Time and Expense

Defect 1502209: The **Create CSV Export Files for Base/Link Tables** check box should be clear by default when you first open the screen.

Defect 1515175: The application doubled the amount of leave payout lines when there was more than one leave type assigned to be paid out.

Labor » Manage Correcting Timesheets

Defect 1483881: When you used offline mode, the following issues occurred:

- The **New**, **Copy**, and **Delete** buttons on the Correcting Timesheet Lines subtask were disabled.
- Manufacturing Order Timesheet Information and Sales Order Timesheet Information subtasks and records did not display.

Defect 1483889: The **Org Abbrev** and **Transaction ID** fields and their labels overlapped.

Labor » Manage Timesheets

Defect 1014540: When you created a correcting timesheet, the screen displayed the following inaccurate message: "The Timesheet Type is 'Correcting', but no Effective Date was specified. Therefore the timesheet date will be used to determine the labor cost. Would you like to continue?"

The warning message should indicate that a reference date was not specified instead of the effective date.

Defect 1435341: The application should allow you to delete Salary Cap timesheets and Reversing timesheets. As a workaround, complete the following steps:

1. Clone the Salary Cap timesheet.

2. Change amounts to offset initial Salary Cap timesheets.

3. Change the timesheet type to Correcting.

Payroll » Compute Payroll

Defect 1510477: The application should not generate union fringes and deductions for employees who are not set up as union employees on the Manage Employee Information screen.

Payroll » Create ACH Bank File

Defect 1511970: When you attempted to create the ACH file for multiple taxable entities, both the report and generated file only included the first taxable entity.

Payroll » Create Quarterly SUTA Tax File

Defect 1398738: The Find tab in the Query dialog box was disabled. This issue occurred when you used the screen in landscape mode on an Android smartphone/device.

Defect 1493957: When you select the **Enable SUTA Reciprocity Functionality** check box on the Configure Payroll Setting screen, the application should implement the following:

- The **SUTA Taxable Wages** field should display the sum of taxable amounts for the reporting state only.

- The **SUTA Excess Wages** field should display the sum of excess wages for the reporting state only.

This applies to the following states:

- North Dakota

- Nebraska

- Oklahoma

- South Dakota

- Utah

Defect 1493958: When you select the **Enable SUTA Reciprocity Functionality** check box on the Configure Payroll Setting screen, the application should implement the following:

- The **SUTA Taxable Wages** field should display the sum of taxable amounts for the reporting state only

- The **SUTA Excess Wages** field should display the sum of excess wages for the reporting state only.

This applies to the following states:

- Virginia
- Pennsylvania
- District of Columbia
- Connecticut

Defect 1503067: When you create a tax file for New Jersey, the value that you enter in the **Weeks Worked** field on the screen should be reflected in the file under Record B, position 53. As a workaround, you can manually update the file.

Payroll » Delete Paychecks from Payroll Edit Table

Defect 1498052: When you ran the Clear Paycheck Information action, the screen did not display the progress meter.

Payroll » Delete Payment Advices from Payroll Edit Table

Defect 1498053: When you ran the Clear Payment Advices Information action, the screen did not display the progress meter.

Payroll » Delete Timesheet Payroll Computed Flags

Defect 1437712: When you ran the Clear Flags action, the following message did not display when the process completed: "Timesheet PR Computed Flags have been cleared."

Payroll » Export Payroll Taxes

Defect 1499791: The calculation was incorrect for the QTD Total Hours (Field 15) and YTD Total Hours (Field 16) in LCEE and LCER records.

Payroll » Manage Payroll Records

Defect 1490501: The Accept Bank Transactions screen did not display transaction numbers for V and W records. This issue occurred when you performed the following actions:

1. Void a check on the Void/Replace Posted Paychecks screen.
2. Manually enter the advice number/check date on the Manage Payroll Records screen.
3. Post paycheck information.

Payroll » Print Deduction Summary Report

Defect 1512476: The YTD deduction amount included the previous calendar year amount.

Payroll » Print Deduction/Contribution/Fringe Report

Defect 1518722: When a fringe code used a fringe type of **Stamps**, the fringe code totals on the report displayed the union total amount.

Payroll » Print Paychecks

Defect 1508537: The combined earnings/deductions were printed in the middle of the list of earnings/deductions instead of on the last line. This issue occurred when earnings and deductions (or earnings only) exceeded the given space.

Defect 1518765: The state tax salary amount printed on the paystub regardless of the setting on the Manage State Taxes screen.

Payroll » Print Payment Advices

Defect 1508538: The combined earnings/deductions were printed in the middle of the list of earnings/deductions instead of on the last line. This issue occurred when earnings and deductions (or earnings only) exceeded the given space.

Defect 1526667: The state tax salary amount printed on the paystub regardless of the setting on the Manage State Taxes screen.

Payroll » Update Dummy Check Numbers

Defect 1498048: When you ran the Set Dummy Payroll Check Numbers action, the screen did not display the progress meter.

Payroll » Update Tax File Country Code

Defect 1498049: When you ran the Update Country Code action, the screen did not display the progress meter.

Payroll » Void/Replace Posted Paychecks

Defect 1514762: The Accept Bank Transactions screen did not display transaction numbers for V and W records. This issue occurred when you performed the following actions:

1. Void a check on the Void/Replace Posted Paychecks screen.
2. Manually enter the advice number/check date on the Manage Payroll Records screen.
3. Post paycheck information.

Team Management

Defect 1528674: Team Management applications were not available on the menu when you were not licensed for Costpoint Human Resources.

Planning

Administration » Configuration Settings

Defect 1506878: Because the Refresh Process was eliminated, the Configuration Settings application was updated with the following changes:

- On the General tab, the Last Completed Post-Install Step will display "Steps Completed" when finished.
- On the Integration tab, the following screen settings were removed: **Data Reset Flag**, **Number of Days to Retrieve Data**, and **Number of Days to Recalculate**.

- On the Organization tab, when the **Update Employee Home Org** and **Update Employee Accrual Rate** check boxes are selected, the Organization Budget Initialization Cycle application now updates upon opening.

Administration » Report Table Update Process

Defect 1507876: During refresh of the CER table, the ACT_BURDEN_DELTA routine caused unnecessary updates.

Defect 1515156: The Costpoint Business Intelligence – Pending Delta routine hung when you tried to run it.

Organization Budgeting » Compute Forward Rates

Defect 1521655: Pools that had costs but no base posted to just the credit account, creating one-sided entries.

Planning

Defect 1480142: In Offline Mode, many Planning applications, especially those containing multiple subtasks, did not display the **New**, **Copy**, and **Delete** butttons.

Defect 1480146: For many Planning applications, especially those that contain multiple subtasks, those subtasks did not display in Offline Mode.

Project Budgeting » Burdened Cost Breakdown

Defect 1511084: When the **Subperiod Method** field in Configuation Settings was set to **Combine Subperiods**, the year-to-date rate adjustment values in Burden Cost Breakdowns did not display as expected.

Project Budgeting » Project Budgets / EACs

Defect 1501377: The **Profit %** column in the Revenue Analysis table was renamed to **Profit % on Cost**, and a new column, **Profit % on Revenue**, was added.

Defect 1507573: Hours-based service centers showed a doubling in EACs, while future service center costs were not reflected in EACs or budgets.

Defect 1512915: The result set in Update Project Progress % included all final budgets in the database (in other words, multiple companies) rather than confining the results to final budgets for the company being viewed.

Defect 1528177: The Percent Complete formula did not account for multiple Org IDs, causing the My EAC revenue to have a substantial negative in revenue adjustments.

Resource Planning » Budget by Resource

Defect 1523479: You were unable to edit the last period.

Projects

Billing » Calculate Standard Bills

Defect 1504028: Performance tuning has been performed for Calculate Standard Bills to decrease the application's runtime.

Defect 1516409: When you calculated a bill with Wide Area Workflow (WAWF) and withholding release data, OTHER lines with zero values were created on the bill.

Billing » Manage Standard Bills

Defect 1497475: Task order number values were not printed using Print Standard Bills when any of the columns on the Detail subtask of Manage Standard Bills were modified.

Billing » Print Billing Worksheet

Defect 1507332: Costpoint was not able to print the billing worksheet when the Billing Calc Number (PROJ_SPPRT_SCH_NO) of a posted bill exceeded 2147483647.

Cost and Revenue Processing » Post Revenue

Defect 1504034: Printing on this screen was taking longer than expected when you ran it for all projects. As a workaround, you can run it for a range of projects instead of all projects.

Cost and Revenue Processing » Process Organization Changes

Defect 1505225: When you processed an organization change for a project that bills in a currency different from the functional currency, the organization change ignored the transactional amount. The transactional amount was being populated with the functional amount even if the transactional and functional currencies were different.

Project Inquiry and Reporting » Print Revenue Worksheet

Defect 1515180: Performance tuning has been performed for Print Revenue Worksheet to decrease the application's runtime.

Project Inquiry and Reporting » Update Project Status Report Tables

Defect 1506923: When you ran this application for a project that has no records in the PROJ_SUM table, a critical error occurred.

Reports & Analytics

Business Intelligence » Business Intelligence

Defect 1508005: The net income for the Period 6 column used the Period 5 net income as reference on the Trended Income Statement found in **Team content » General Ledger**. As a workaround, use the legacy version of the Income Statement or the Costpoint Income Statement report.

Defect 1509945: The PSR Report template in Planning did not reflect all rows for a project.

Defect 1515654: The dates on the x-axis of the Opportunity Dashboard should have displayed in ascending order.

Defect 1515663: The Benefits Enrollment Report in Costpoint Enterprise Reporting for HR and Payroll displayed data for another Organization EIN. This defect affects you if you use multi-companies.

Dashboards » Home Dashboard

Defect 1529559: In the Options dialog box of the My Tasks dashpart, the **Functional Role** field lookup used the View Timesheet rights to filter values available for selection. When the **View Timesheet** check

box on the Functional Roles screen in Time & Expense was not selected for the functional role code assigned to the user, that role code did not display in the **Functional Role** field lookup in My Tasks.

Dashboards » Organization Manager Dashboard

Defect 1510609: A system error occurred when you were navigating the Organization Manager Dashboard.

Time & Expense

Configuration » CP/TE Diagnostics Toolkit

Defect 1522019: Informational text related to the Set T&E Value to CP Value functionality was removed. Accordingly, the **Set T&E Value to CP Value** button was hidden.

Expense » Expense Report

Defect 1354720: During charge lookup, attempts to use inactive projects on expense reports should have resulted in error messages but did not.

Defect 1500391: Though the related expense report was voided, the expense authorization remained in a processed state.

Defect 1526835: The Taxes tab did not display the tax schedule in the drop-down list when ALL was not one of the locations.

Defect 1526961: After you entered a Lodging expense with the Other amount split across two rows, and you then saved the first row amount, that amount changed to reflect the total Other amount, while the second row updated to 0.

Expense » Manage/Approve Expense Reports

Defect 1507484: When one of two attachments on an expense report was deleted, the Attach Line View displayed the deleted receipt.

Defect 1527528: When you looked up an employee on a new expense report, an error occurred.

Time » Export Timesheets

Defect 1502855: A supervisor was able to modify a timesheet that was in the process of being exported.

Defect 1529250: While a timesheet was being exported, you were able to make corrections to it.

Time » Timesheet

Defect 1503004: When you used the start/stop summary and the UDT10 or charge required a comment, adding a single comment on the charge line still produced an error message stating that a comment is required.

Defect 1503006: When you used Time In/Out and the UDT10 charge required a comment, adding your comment to the row produced an error when you clicked **Save**.

Defect 1522971: When you used UDT09 abbreviations, new timesheets did not show UDT09 on autoloaded lines from Favorites.

Time » Timesheet Status

Defect 1511089: When you ran queries for all timesheet classes with **Global Full Time Exempt** selected as a starting class, an Oracle error occurred.

Deltek

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers

- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community

- Access Cloud-specific documents and forums

- Download the latest versions of your Deltek products

- Search Deltek's knowledge base

- Submit a support case and check on its progress

- Transfer requested files to a Customer Care analyst

- Subscribe to Deltek communications about your products and services

- Receive alerts of new Deltek releases and hot fixes

- Initiate a Chat to submit a question to a Customer Care analyst online

> **Attention:** For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.

2. Enter your Deltek Support Center **Username** and **Password**.

3. Click **Login**.

> **Note:** If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. www.deltek.com