Deltek Costpoint HotFix Readme

Released: October 27, 2017

Use Reference Date for Record Selection in Payroll

Costpoint now provides the option to use the reference dates on checks when selecting **X**, **Y**, **Z**, **V**, and **W** type records in multiple payroll applications. You can select the new **Use Reference Date for X, Y, Z, V, and W Records** check box on the Configure Payroll settings screen to enable this functionality. This option applies only to taxes and does not include deduction limit calculations.

If you enable this feature, payroll applications will select records using the reference date on an employee's check. If a reference date does not exist or if you opt not to enable this feature, payroll applications will select records using the check date.

The following applications were updated to support this enhancement:

- Configure Payroll Settings (PRMPRSET)
- Compute Payroll (PRPCPR)
- Create Accounts Payable Vouchers (PRPAPVCH)
- Create EFTPS Payroll Tax Deposit File (PRPPRTD)
- Create Monthly SUTA Tax File (PRPSTF)
- Create Quarterly EFTPS FUTA Tax File (PRPFQTD)
- Create Quarterly SUTA Tax File (PRPSMM)
- Create W-2 Table (PRPCW2)
- Manage Employee Earnings History (PRMERF)
- Manage Payroll Records (PRMPTF)
- Recompute Taxable Wages (PRPRCOMP)
- Print Data Dictionary Report (SYRDD)
- Print Local Withholding Report (PRRLCWH)
- Print Quarterly Federal Tax Report (PRRFDTAX)
- Print Quarterly State Unemployment Report (PRRSTTAX)
- Print Soc Sec and Medicare Reconciliation Report (PRRFICA)
- Print State Withholding Report (PRRSTWH)
- Set Up Company (SYPCOMP)
- View Help About (SYMABOUT)

Known Issues

This section includes summaries of the issues that exist in Deltek Costpoint and will be resolved in the future. You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. The additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.

> This section does not contain a complete list of outstanding issues. Deltek only includes the high priority issue in Deltek Costpoint for this release. Please contact Deltek Customer Care if these known issues present a significant impact on your business.

Create Quarterly SUTA Tax File (PRPSMM)

Defect 844726

Description: When you select the **Use Reference Date for X, Y, Z, V and W Records (Applies to Taxes only)** check box on the Configure Payroll Settings screen, the employee count should be blank for X/Y/Z/V/W records that have reference dates that are not within the date range of the report.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: None.

Print Quarterly State Unemployment Report (PRRSTTAX)

Defect 839005

Description: When you select the **Use Reference Date for X, Y, Z, V and W Records (Applies to Taxes only)** check box on the Configure Payroll Settings screen, the employee count should be blank for X/Y/Z/V/W records that have reference dates that are not within the date range of the report.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: None.

Patches and System JAR Requirements

These enhancements require the following Costpoint 7.1.1 releases:

- PATCH3262
- PATCH5099
- Common lib - CPCPR (cp711_cmnlib_CPCPR_003.zip)

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
Administration	System Administration	SYPCOMP	Set Up Company	cp711_sypcomp_015.zip
People	Payroll	PRMERF	Manage Employee Earnings History	cp711_prmerf_011.zip
People	Payroll	PRMPRSET	Configure Payroll Settings	cp711_prmprset_001.zip
People	Payroll	PRMPTF	Manage Payroll Records	cp711_prmptf_015.zip
People	Payroll	PRPAPVCH	Create Accounts Payable Vouchers	cp711_prpapvch_003.zip
People	Payroll	PRPCPR	Compute Payroll	cp711_prpcpr_018.zip
People	Payroll	PRPCW2	Create W-2 Table	cp711_prpcw2_003.zip

Domain	Module	Application ID	Application Name	Application File
People	Payroll	PRPFQTD	Create Quarterly EFTPS FUTA Tax File	cp711_prpfqtd_001.zip
People	Payroll	PRPPRTD	Create EFTPS Payroll Tax Deposit File	cp711_prpprtd_002.zip
People	Payroll	PRPRCOMP	Recompute Taxable Wages	cp711_cmnlib_CPCPR_003.zip
People	Payroll	PRPSMM	Create Quarterly SUTA Tax File	cp711_prpsmm_016.zip
People	Payroll	PRPSTF	Create Monthly SUTA Tax File	cp711_prpstf_001.zip
People	Payroll	PRRFDTAX	Print Quarterly Federal Tax Report	cp711_prrfdtax_008.zip
People	Payroll	PRRFICA	Print Soc Sec and Medicare Reconciliation Report	cp711_prrfica_008.zip
People	Payroll	PRRLCWH	Print Local Withholding Report	cp711_prrlcwh_002.zip
People	Payroll	PRRSTTAX	Print Quarterly State Unemployment Report	cp711_prrsttax_003.zip
People	Payroll	PRRSTWH	Print State Withholding Report	cp711_prrstwh_003.zip

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at https://deltek.custhelp.com before you install the update.

To Download the HotFix Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix Update:

Refer to the installation instructions posted on the Deltek Support Center site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.

- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.

- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.

2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help » About Costpoint** from the Costpoint toolbar.

2. Open the Features subtask and click the Feature that was just installed.

3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).

4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Support Center at https://deltek.custhelp.com.