

Deltek Costpoint® 7.1.1

Cumulative Release Notes for October 2017

October 30, 2017

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Contents

Overview	2
BMMMBOM Library	3
System JAR Requirements	3
Patches for the Contract Management Feature: Batch 1	4
Employee Self Service (ESS) Benefits Enrollment Enhancements	5
Known Issues	6
Prorate Excess Life Coverage, Track Coverage Start Date, and Additional Deduction/Contribution Timing Options.....	11
Compute Payroll (PRPCPR)	11
Import Employee Leave and Deductions (AOPUTLDL).....	11
Manage Employee Deductions (PRMEDED).....	11
Manage Pay Periods (PRMPRPD)	11
Update Employee Package Deductions (HBPAPEDED)	11
Update Excess Life Deductions (PRPSEXLI)	12
View Deductions (PRQEDED)	12
Rename Job Group References in Costpoint People	13
Support for Security Assertion Markup Language (SAML) Single Sign-On (SSO)	15
Standard Costing	16
Add GovWin IQ Login ID on Employee Records.....	17
Use Reference Date for Record Selection in Payroll	18
Known Issues	18
Use Reference Date for Record Selection in Print Employee Earnings Report.....	22
Print WA250 Invoices (OERW250).....	23
Connecticut SUTA Electronic Filing.....	24
Connecticut File Naming Convention	24
Application Updates	24
Custom Programs Affected	26
To Download the HotFix/Feature Update:.....	26
To Install the HotFix/Feature Update:	26
To Check to See if the HotFix is Installed:	26
To Check to See if the Feature is Installed:	26

Overview

This document is a compilation of the release notes distributed for the enhancements that are part of system jar 034. This document also includes release notes for enhancements made in relation with application jars, libraries, and regulatory updates since the last system jar release.

BMMMBOM Library

The BMMMBOM library contains common business logic which is shared by the following applications:

- Manage Manufacturing Bills of Material (BMMMBOM1)
- Release Manufacturing Bills of Material (BMMMBOM2)
- Manage Parts (PDMPART)

System JAR Requirements

The following Costpoint 7.1.1 system jar files are required for this update:

- cp711_cmplib_BMMMBOM_001.zip
- cp711_sys_034.zip

Patches for the Contract Management Feature: Batch 1

The following patches have been released in preparation for the future implementation of the Contract Management feature:

- PATCH3177
- PATCH3197
- PATCH3201
- PATCH3205
- PATCH3206
- PATCH3209
- PATCH3215
- PATCH3220
- PATCH3234
- PATCH3236
- PATCH3237
- PATCH3260
- PATCH3263
- PATCH3269
- PATCH3274
- PATCH5074
- PATCH5085

Employee Self Service (ESS) Benefits Enrollment Enhancements

Costpoint Employee Self Service now provides user experience improvements for benefits enrollment through life events or open enrollment. With this release, the Benefits Enrollment screen and Life Events/New Hires screen will use a layout that is similar to ESS in Deltak Time and Expense. Existing tabs are now arranged vertically on the left side of the screen to allow you to quickly view corresponding benefit data. You can now use **Continue** and **Back** buttons for navigating through each tab until you complete the entire benefit enrollment process.



For more details, please refer to the *Costpoint 7.1.1 Employee Self Service Benefits Enrollment* video demonstration which you can view at: <https://help.deltak.com/Product/Costpoint/USS/People/BenefitsEnrollment>.

In addition to these enhancements, the release also includes the following changes to the tabs on the Benefits Enrollment and Life Events/New Hires screens:

Current Elections (Benefits Enrollment Screen Only)

- The label changed from “New Plan Year” to “New <Pay Period Frequency> Premium” (for example, New Monthly Premium). This column now displays a subtotal amount. The label changed from “Current Plan Year” to “Current <Pay Period Frequency> Premium” (for example, Current Monthly Premium).
- The Query button is no longer available.

Dependents and Beneficiaries

- Remove the links to the Beneficiary subtasks
- The Current Benefits subtask includes the following changes:
 - The subtask name changed from “Current Benefit Coverage” to “Current Benefits.”
 - The column name changed from “Module” to “Benefit Type.”
- In the Benefit Enrollment Elections/Life Event Elections subtask, the column name changed from “Module” to “Benefit Type.”

Dental Insurance, Dependent Life, Medical Insurance, Spouse AD&D, Spouse Life Insurance, and Vision Insurance

- These tabs now have the same functionality and layout.
- A group box displays the current benefits at the top of the screen. This is labeled as: “(Type of Insurance) - Current Coverage Level”. For example, Vision Insurance - Current Coverage Level.
- A Select New Coverage Level subtask displays all the options for the benefit for the new plan year in a table. You can select only one option from table.
- In applicable tabs, the subtask name changed from “Dependent Information” to “Select Dependents for Coverage.” The **Covered** column in this subtask is now labeled “Select.”
- In applicable tabs, the subtask name changed from “Spouse Insurance” to “Select Spouse for Coverage.” The **Covered** column in this subtask is now labeled “Select.”

Employee Life Insurance, Supplemental Life, Long Term Disability, Short Term Disability, AD&D, and Supplemental AD&D

- These tabs now have the same functionality and layout.
- A group box displays the current benefits at the top of the screen. This is labeled as: “(Type of Insurance) - Current Coverage Level”. For example, Employee Life Insurance - Current Coverage Level.
- A Select New Coverage Level subtask displays a table of all the benefit options for the new plan year. You can select only one option from table.

Medical FSA, Dependent FSA, and Medical HSA

- The column name changed from “Current” to “Current Contribution.”
- The column name changed from “New” to “New Contribution.”

Beneficiaries

- The tab name changed from “Designate Beneficiaries” to “Beneficiaries.”

Summary (Benefits Enrollment Screen Only)

- A new button, **Confirm**, allows you to authorize your benefit selections. This button performs the same action as clicking the **Default Action** (gears) icon on the global toolbar.
- Elections that you did not select will have a blank **Plan** column and a **Status** column value of **Election Skipped**.

Known Issues

This section includes summaries of the issues that exist in Delttek Costpoint and will be resolved in the future. You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. The additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.



This section does not contain a complete list of outstanding issues. Delttek only includes the high priority issue in Delttek Costpoint for this release. Please contact Delttek Customer Care if these known issues present a significant impact on your business.

Benefits Enrollment (ESMBENENROLL)

- **Delttek Defect Tracking Number: 848225**

Description: The following unexpected error displays if the user attempts to roll over their current Medical HSA election to the new plan year, and they also opt to roll over their Medical FSA: "An HSA may be elected with an FSA only if the FSA is designated as a Limited Purpose FSA."

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None.

- **Delttek Defect Tracking Number: 852012**

Description: Error messages will continue to display even after the issue is rectified. These old errors will not prevent you from saving or continuing the process, but these errors also should not display after you fix the issue.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None.

- **Deltek Defect Tracking Number: 852715**

Description: On the Dependent Life Insurance tab, if the employee has existing Dependent Life coverage and has not selected new Dependent Life coverage, the Select Dependents for Coverage table is enabled. The table should remain disabled until the user selects new Dependent Life Coverage.

- **Deltek Defect Tracking Number: 852716**

Description: On the Spouse Life tab, if the employee has existing Spouse Life coverage and has not selected new Spouse Life coverage, the Select Dependents for Coverage table is enabled. The table should remain disabled until the user selects new Spouse Life Coverage.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None.

- **Deltek Defect Tracking Number: 852717**

Description: On Spouse AD&D Insurance tab, if the employee has existing Spouse AD&D coverage and has not selected new Spouse AD&D coverage, the Select Dependents for Coverage table is enabled. The table should remain disabled until the user selects new Spouse AD&D Coverage.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None.

Direct Deposit (ESMDIRDEP)

- **Deltek Defect Tracking Number: 852070**

Description: If your screen resolution is low when you open the Direct Deposit tab on the Life Events/New Hires screen, the Current Accounts table may be minimized. You will need to click on the **Restore** button to expand the Current Accounts table.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None.

- **Deltek Defect Tracking Number: 854131**

Description: The application does not allow you to delete all records in the Replacement Accounts table if there is no record in the Current Accounts table.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None.

Life Events/New Hires (ESMLIFEEVENT)

- **Deltek Defect Tracking Number: 742724**

Description: When the user is categorized as a Full-Time Equivalent Employee in the Manage Full-Time Equivalent Eligibility screen and a new Life Event record is generated from the ESS Life Events/New Hires screen, the **Full Time Equivalent Employee** check box for the generated record is not selected.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None

- **Deltek Defect Tracking Number: 788990**

Description: The default Benefit Package is not based on an Employee Type of **Regular**, when a life event is saved for a Part-Time or Temporary employee that:

- Has a Manage Full-Time Equivalent Eligibility record where **Full-Time Equivalent** value is **Y** and the **Coverage Offer Status** is **Approved**; and
- Is not linked to a Benefit Package in Manage Employee Benefit Elections.

Currently, the benefit package is defaulting based on the employee's **Employee Type** from the Manage Employee Salary Information screen.

- **Deltek Defect Tracking Number: 818244**

Description: The application allows you to select a child for coverage, even though the child's age is greater than the Benefit Plan's Dependent Maximum Age.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None.

- **Deltek Defect Tracking Number: 853806**

Description: On the Medical Insurance tab, if you have a current election for Medical HSA and you selected a new election that is a High Deductible Health Plan (High Ded Plan check box is selected), the following error message displays: "A Health Savings Account (HSA) was previously elected. Only a designated High Deductible Health Plan can be elected with an HSA." No error message should display in this scenario.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None.

- **Deltek Defect Tracking Number: 854133**

Description: On the Direct Deposit tab, the application does not allow you to delete all records in the Replacement Accounts table if there is no record in the Current Accounts table.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None.

Self Service Configuration (ESMESS)

- **Deltek Defect Tracking Number: 844957**

Description: The application stops responding if you attempt to open the Life Events subtask link and an existing workflow model has been set up for the application.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None.

Self Service Status (ESRSELFSEVSTAT)

- **Deltek Defect Tracking Number: 787914**

Description: The Self Service Status application sends a notification e-mail to an employee regarding Benefits Open Enrollment even if the Notify Employee option is set to **None** in the Workflow Options tab of the Configure Self Service Settings screen.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None.

- **Deltek Defect Tracking Number: 854183**

Description: A system error occurs when previewing the report.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None.

State Withholding (ESMSTATEWH)

- **Deltek Defect Tracking Number: 850886**

Description: If the employee does not have a Federal Filing Status or does not have an Employee Tax record in Costpoint, the following error is displays: "You are currently exempt from federal taxes. In order to change your status, please see your Payroll Administrator."

This message should be an informational message, not an error message. Please note that you will be able to proceed with the life event process even if this error message displays.

Customers Impacted: This defect affects Costpoint Employee Self Service users.

Workaround Before Fix: None.

Additional Notes: None.

Patches and System JAR Requirements

These enhancements require the following Costpoint releases:

- Costpoint 7.1.1 System JAR 033 (cp711_sys_033.zip)
- Common lib - BENEFITSLIB (cp711_cmplib_BENEFITSLIB_002.zip)

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
People	Employee Self Service	ESMBENENROLL	Benefits Enrollment	cp711_esmbenenroll_009.zip
People	Employee Self Service	ESMLIFEEVENT	Life Events/New Hires	cp711_esmlifeevent_012.zip

Prorate Excess Life Coverage, Track Coverage Start Date, and Additional Deduction/Contribution Timing Options

This Costpoint release includes the following features:

- **Prorate Excess Life Coverage** — This feature allows the proration of the cost of insurance coverage that does not span the entire month or the entire open payroll year (based on open pay period).
- **Track Coverage Start Date** — A new **Start Coverage Date** field allows you to track the starting date of the coverage for employee deductions.
- **Additional Deduction/Contribution Timing Options** — These new options allow you to specify when benefit deduction or contribution premiums for the employees in a pay cycle will be processed by payroll. This feature requires a Costpoint Benefits license.

The following screens contain updates to support the features in this release:

Compute Payroll (PRPCPR)

For Costpoint Benefits users, the application displays a warning message when computing payroll for an open pay period, with the following Deduction/Contribution Timing settings, that has not been processed in the Updated Employee Package Deductions screen:

- Pay per day and prorate. Deduct before the pay period
- Pay per day and prorate. Deduct after the pay period

Import Employee Leave and Deductions (AOPUTLDL)

The application populates the new **Coverage Start Date** field when importing EMPL_DED records.

Manage Employee Deductions (PRMEDED)

A new **Start Coverage Date** field allows you to enter the starting date of the coverage if it is applicable to the deduction.

Manage Pay Periods (PRMPRPD)

- New **Update Employee Package Deductions-Deduction/Contribution Timing** options allow you to specify when the benefit deduction or contribution premiums will be process by payroll.
- A new **Employee Package Deductions Processed** check box in the Pay Cycles Schedule subtask indicates whether or not the payperiod was processed through the Update Employee Package Deductions screen.

Update Employee Package Deductions (HBPAPDED)

When the application updates or creates employee deduction rows, it populates the new **Coverage Start Date** field based on the deduction type.

Update Excess Life Deductions (PRPSEXLI)

The application now prorates the following:

- Imputed cost for insurance coverage which does not span the entire open Payroll Year (based on open pay period)
- Imputed cost for insurance coverage which does not span the entire month

View Deductions (PRQEDED)

A new **Coverage Start Date** field displays the starting date of the coverage if it applicable to the deduction.

Patches and System JAR Requirements

These enhancements require the following Costpoint 7.1.1 releases:

- Costpoint 7.1.1 PATCH3207
- common lib - LDMEINFOLIB (cp711_cmnlb_LDMEINFOLIB_004.zip)

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
People	Employee	AOPUTLDL	Import Employee Leave and Deductions	cp711_aoputldl_008.zip
People	Employee	PRMEDED	Manage Employee Deductions	cp711_prmeded_001.zip
People	Payroll	HBPAPEDED	Update Employee Package Deductions	cp711_hbpapeded_010.zip
People	Payroll	PRMPRPD	Manage Pay Periods	cp711_prmprpd_003.zip
People	Payroll	PRQEDED	View Deductions	cp711_prqeded_002.zip
People	Payroll	PRPCPR	Compute Payroll	cp711_prpcpr_018.zip
People	Payroll	PRPSEXLI	Update Excess Life Deductions	cp711_prpsexli_002.zip

Rename Job Group References in Costpoint People

Prior to this release, the Job Management module in the Administration domain and multiple applications in the People domain use the term “Job Group” in screen names, fields, status text messages, reports, and validations. However, the usage of “Job Group” in the Job Management module and in the People domain are not similar in definition. To avoid confusion, this enhancement renames all “Job Group” and “Job Groups” references in the People domain to “Job Category” and “Job Categories,” respectively.

The Job Group references in following screens were updated for this enhancement:

- Manage Affirmative Action Plans (HAMAPSET)
- Manage Job Categories (HAMJBGRP)
- Print Employee Roster (HAREROST)
- Print Job Category Analysis Report (HARJOBGP)
- Print New Hire Analysis Report (HARNHIRE)
- Print Personnel Action Analysis Report (HARPERS)
- Print Termination Report (HARTERM)
- Print Training Report (HARTRAIN)
- Print Availability/Utilization Report (HARUTIL)
- Approve Position Requisitions (HPMAREQ)
- Manage Job Templates (HPMREQR)
- Manage Functional Job Titles (HSMFUNC)
- Manage Employee Information (LDMEINFO)
- Manage Employee Salary Information (LDMEHIS)
- View Employee Information and History (PRQEHIS)
- Print Data Dictionary (SYRDD)

Patch Requirements

These enhancements require the following Costpoint 7.1.1 releases:

- PATCH3272
- Common lib - LDMEINFOLIB (cp711_cmnlb_LDMEINFOLIB_004.zip)

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
People	Affirmative Action	HAMAPSET	Manage Affirmative Action Plans	cp711_hamapset_002.zip

Rename Job Group References in Costpoint People

Domain	Module	Application ID	Application Name	Application File
People	Affirmative Action	HAMJBGRP	Manage Job Categories	cp711_hamjbgrp_001.zip
People	Affirmative Action	HAREROST	Print Employee Roster	cp711_harerost_002.zip
People	Affirmative Action	HARJOBGP	Print Job Category Analysis Report	cp711_harjobgp_001.zip
People	Affirmative Action	HARNHIRE	Print New Hire Analysis Report	cp711_harnhire_002.zip
People	Affirmative Action	HARPERS	Print Personnel Action Analysis Report	cp711_harpers_001.zip
People	Affirmative Action	HARTERM	Print Termination Report	cp711_harterm_002.zip
People	Affirmative Action	HARTRAIN	Print Training Report	cp711_hartrain_002.zip
People	Affirmative Action	HARUTIL	Print Availability/Utilization Report	cp711_harutil_001.zip
People	Employee	HPMREQR	Manage Job Templates	cp711_hpmreqr_011.zip
People	Compensation	HSMFUNC	Manage Functional Job Titles	cp711_hsmfunc_003.zip
People	Payroll	PRQEHIS	View Employee Information and History	cp711_prqehis_003.zip
People	Personnel	HPMAREQ	Approve Position Requisitions	cp711_hpmareq_002.zip

Support for Security Assertion Markup Language (SAML) Single Sign-On (SSO)

Framework has been updated so that you can log into Costpoint using SAML SSO through a third-party SAML identity provider, such as Microsoft Azure or Microsoft Active Directory Federation Services (AD FS). The **SAML Single Sign-on** check box has been added to the **Authentication** tab on the **Manage Users (SYMUSR)** screen to enable SAML single sign-on authentication.

Requirements

This enhancement requires the following:

- CPWebSecurityProviders.jar
- cp711_sys_034.zip

Standard Costing

This feature enables you to provide users the ability to use standard costing methods for inventory valuation. Prior to this feature, only average actual costing method is available in Costpoint.

Standard costing enhancement features the following:

- New secure standard costing tables for item standard cost and project item standard cost
- New application to calculate future standard costs
- New application for purchase price variance (PPV)
- Ability to calculate and post variances for PPV and manufacturing costs (materials, labor, misc 1, misc 2, subcontractor) and corresponding overheads
- Ability to update item preprocessor for new cost tables
- Modified WIP variance process to include breakdowns for average actual and standard costing

This update requires PATCH3300.



These enhancements have no impact on current functionality.

The functionalities of these updates/enhancements are not available until the full feature is released.

Add GovWin IQ Login ID on Employee Records

Costpoint now provides the ability to add GovWin IQ login IDs to Costpoint Employee records. This will allow you to link Costpoint Employees to the GovWin IQ users in Costpoint Contract Management. To implement this functionality, a new **GovWin IQ ID** field is now available on Product Interface tab of the Manage Employee Information screen which you could use to enter the employee's GovWin IQ login ID.



Costpoint Contract Management is a feature that will be released in a future date.

Patch Requirements

These enhancement requires Costpoint 7.1.1 PATCH3279.

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
People	Employee	LDMEINFO	Manage Employee Information	cp711_ldmeinfo_020.zip
People	Payroll	PRQEINFO	View Employee Information	cp711_prqeinfo_004.zip

Use Reference Date for Record Selection in Payroll

Costpoint now provides the option to use the reference dates on checks when selecting **X, Y, Z, V, and W** type records in multiple payroll applications. You can select the new **Use Reference Date for X, Y, Z, V, and W Records** check box on the Configure Payroll settings screen to enable this functionality. This option applies only to taxes and does not include deduction limit calculations.

If you enable this feature, payroll applications will select records using the reference date on an employee's check. If a reference date does not exist or if you opt not to enable this feature, payroll applications will select records using the check date.

The following applications were updated to support this enhancement:

- Configure Payroll Settings (PRMPRSET)
- Compute Payroll (PRPCPR)
- Create Accounts Payable Vouchers (PRPAPVCH)
- Create EFTPS Payroll Tax Deposit File (PRPPRTD)
- Create Monthly SUTA Tax File (PRPSTF)
- Create Quarterly EFTPS FUTA Tax File (PRPFQTD)
- Create Quarterly SUTA Tax File (PRPSMM)
- Create W-2 Table (PRPCW2)
- Manage Employee Earnings History (PRMERF)
- Manage Payroll Records (PRMPTF)
- Recompute Taxable Wages (PRPRCOMP)
- Print Data Dictionary Report (SYRDD)
- Print Local Withholding Report (PRRLCWH)
- Print Quarterly Federal Tax Report (PRRFDTAX)
- Print Quarterly State Unemployment Report (PRRSTTAX)
- Print Soc Sec and Medicare Reconciliation Report (PRRFICA)
- Print State Withholding Report (PRRSTWH)
- Set Up Company (SYPCOMP)
- View Help About (SYMABOUT)

Known Issues

This section includes summaries of the issues that exist in Deltek Costpoint and will be resolved in the future. You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. The additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.



This section does not contain a complete list of outstanding issues. Deltek only includes the high priority issue in Deltek Costpoint for this release. Please contact Deltek Customer Care if these known issues present a significant impact on your business.

Create Quarterly SUTA Tax File (PRPSMM)

▪ Defect 844726

Description: When you select the **Use Reference Date for X, Y, Z, V and W Records (Applies to Taxes only)** check box on the Configure Payroll Settings screen, the employee count should be blank for X/Y/Z/V/W records that have reference dates that are not within the date range of the report.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: None.

Print Quarterly State Unemployment Report (PRRSTTAX)

▪ Defect 839005

Description: When you select the **Use Reference Date for X, Y, Z, V and W Records (Applies to Taxes only)** check box on the Configure Payroll Settings screen, the employee count should be blank for X/Y/Z/V/W records that have reference dates that are not within the date range of the report.

Customers Impacted: This defect affects Costpoint Payroll users.

Workaround Before Fix: None.

Additional Notes: None.

Patches and System JAR Requirements

These enhancements require the following Costpoint 7.1.1 releases:

- PATCH3262
- PATCH5099
- Common lib - CPCPR (cp711_cmplib_CPCPR_003.zip)

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
Administration	System Administration	SYPCOMP	Set Up Company	cp711_sypcomp_015.zip
People	Payroll	PRMERF	Manage Employee Earnings History	cp711_prmerf_011.zip

Domain	Module	Application ID	Application Name	Application File
People	Payroll	PRMPRSET	Configure Payroll Settings	cp711_prmprset_001.zip
People	Payroll	PRMPTF	Manage Payroll Records	cp711_prmptf_015.zip
People	Payroll	PRPAPVCH	Create Accounts Payable Vouchers	cp711_prpapvch_003.zip
People	Payroll	PRPCPR	Compute Payroll	cp711_prpcpr_018.zip
People	Payroll	PRPCW2	Create W-2 Table	cp711_prpcw2_003.zip
People	Payroll	PRPFQTD	Create Quarterly EFTPS FUTA Tax File	cp711_prpfqtd_001.zip
People	Payroll	PRPPRTD	Create EFTPS Payroll Tax Deposit File	cp711_prpprtd_002.zip
People	Payroll	PRPRCOMP	Recompute Taxable Wages	cp711_cmnlbr_CPCPR_003.zip
People	Payroll	PRPSMM	Create Quarterly SUTA Tax File	cp711_prpsmm_016.zip
People	Payroll	PRPSTF	Create Monthly SUTA Tax File	cp711_prpstf_001.zip
People	Payroll	PRRFDtax	Print Quarterly Federal Tax Report	cp711_prbfdtax_008.zip
People	Payroll	PRRFICA	Print Soc Sec and Medicare Reconciliation Report	cp711_prrfica_008.zip
People	Payroll	PRRLCWH	Print Local Withholding Report	cp711_prrlcwh_002.zip
People	Payroll	PRRSTtax	Print Quarterly State Unemployment Report	cp711_prrsttax_003.zip

Domain	Module	Application ID	Application Name	Application File
People	Payroll	PRRSTWH	Print State Withholding Report	cp711_prrstwh_003.zip

Use Reference Date for Record Selection in Print Employee Earnings Report

The Print Employee Earnings Report (PRRERF) screen now supports the option to use the reference dates on checks when selecting **X**, **Y**, **Z**, **V**, and **W** type records. You can enable this option by selecting the **Use Reference Date for X, Y, Z, V and W Records (Applies to Taxes only)** check box on the Configure Payroll Settings screen.



This release is part of Feature 821489: Add Option to Use Reference Date in Payroll. You must have the feature installed and enabled before you can use the functionality included in this particular release.

Patches and System JAR Requirements

This enhancement requires Costpoint 7.1.1 System JAR 034.

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
People	Payroll	PRRERF	Print Employee Earnings Report	cp711_prrerf_003.zip

WA250 Output for Packing Slips

With the advent of iRAPT (Invoicing, Receipt, Acceptance, and Property Transfer) the submission of DD250s now occurs electronically, with limited exceptions. You may either use the government's web application or use an iRAPT-automation system to create and submit electronic data interchange (EDI) transactions. iRAPT is the government's web-based system for accepting, processing, and distributing the DD250.

A specialized iRAPT version of the DD250 (WA250) includes distinctive fields that simplify preparation of iRAPT receiving reports, invoices, and combos.

In view of these changes, Costpoint has been updated and a new application has been added to support the printing of WA250 form as an option for users to print the WA250 when they are unable to use the iRAPT and need to electronically submit the DD250.

This new application is the Print WA250 Invoices (OERW250) screen under the Sales Order Entry module (**Materials » Sales Order Entry » Sales Order Invoices » Print WA250 Invoices**).

For this enhancement, the new Costpoint screen includes the corresponding functions:

Print WA250 Invoices (OERW250)

Use this new screen (**Materials » Sales Order Entry » Sales Order Invoices » Print WA250 Invoices**) to print a report for the WA250.

This new screen has the following subtasks:

- **Catalog Non-Contiguous Ranges** – Use this subtask to define non-contiguous ranges of catalogs that you want to print WA250 invoices for.
- **Customer Non-Contiguous Ranges** – Use this subtask to define non-contiguous ranges of customers that you want print WA250 invoices from.
- **Invoice Non-Contiguous Ranges** – Use this subtask to define non-contiguous ranges of invoices that you want to print.
- **Project Non-Contiguous Ranges** – Use this subtask to define non-contiguous ranges of projects that you want to print WA250 invoices for.
- **Sales Order Non-Contiguous Ranges** – Use this subtask to define non-contiguous ranges of sales orders that you want to print invoices for.

Patch and System JAR Requirements

These enhancements require the following:

- Costpoint 7.1.1 System JAR 031 (cp711_sys_031.zip)
- Costpoint 7.1.1 System JAR 034 (cp711_sys_034.zip)

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application Name	Application ID	Application File
Materials	SO	Print WA250 Invoices	OERW250	cp711_oerw250_001.zip

Connecticut SUTA Electronic Filing

Costpoint now supports SUTA Electronic Filing for the state of Connecticut.

Connecticut File Naming Convention

You must use the following guidelines for naming the SUTA electronic file for the state of Connecticut:

- If you are submitting a test file, then start with the quarter (**1, 2, 3, or 4**) and a two-digit year (for example, **17** for 2017) followed by letter "t". Thus, a file named "**117t9999999**" will designate test file for 1st quarter 2017 for registration 99-999-99.
- If you are submitting an original file, then start with the quarter (**1, 2, 3 or 4**) and a two-digit year (for example, **17** for 2017) followed by a letter identifying this as a first, second, or third submission for that quarter (for example, an A designates a first submission) followed by the employer's registration. Thus, a file named "**117A9999999**" would designate the first submission (A) of the 1st quarter 2017 data (117) for employer 99-999-99.
- If you are submitting an amended file, then start with the quarter (**1, 2, 3, and 4**) and a two-digit year (for example, **17** for 2017). Thus, a file named "**117R9999999**" would designate first quarter 2017 correction for employer 99-999-99.

Application Updates

The following applications were updated for this enhancement:

Manage SUTA Tax File Data (PRMSMM)

When you enter **CT** (Connecticut) in the **SUTA State** field, the application applies the following:

- The **Employee Count Method** field is enabled with the default value of **System**.
- The **Wage Reporting Method** field is disabled and cleared.

Create Quarterly SUTA Tax File (PRPSMM)

When you enter **CT** (Connecticut) in the **State** field, the application applies the following:

- The **Employee Count** group box is enabled.
- The **Payment Penalty / Remittance** field is enabled. Use this field to enter the remittance amount for Connecticut. This field was previously labeled as "Payment Penalty."

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
People	Payroll	PRMSMM	Manage SUTA Tax File Data	cp711_prmsmm_006.zip

Domain	Module	Application ID	Application Name	Application File
People	Payroll	PRPSMM	Create Quarterly SUTA Tax File	cp711_prpsmm_017.zip

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help > About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help > About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).

Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green)



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