




Deltek

Deltek Costpoint® 7.1.1

Cumulative Release Notes for March
2019

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Overview

This document is a compilation of the release notes distributed for the enhancements made in Costpoint, Budgeting and Planning, and Time & Expense in March 2019. This document includes descriptions of the enhancements in relation with system jars, application jars, libraries, and regulatory updates since the last system jar release.

Note: Release notes contain summaries of the enhancements made. Refer to the online help for additional details.

[Costpoint 7.1.1 Online Help](#)

Platform Changes

There are no changes to the platform in this release.

Installation Instructions

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.


Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help > About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help > About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).



Note: Most of the features installed have their corresponding patches, but not all.

More Information:

If you have any questions, please contact Deltek Support Center at <https://deltek.custhelp.com>

Costpoint

Accounting

AP EFT Payment Notifications

The Costpoint Accounts Payable Electronic Fund Transfer Payment Notification enhancement allows you to automatically notify vendors when payment for their invoices has been sent to the bank or has been sent directly to the vendor. This feature enables real-time reflection of payment activity within Accounts Payable in Costpoint.

This enhancement impacts the following screens:

- **Print/Void Checks (APRCK):** The **Print EFT Advices** option on the Print/Void drop-down list has been updated to **Print/Email EFT Advices**. If you selected this option and you enabled **Email EFT Advice** or **Print EFT Advice** on the Manage Vendors screen, then an email is generated to the email address saved under the vendor record, or an EFT advice is printed, as applicable. If you enabled both the **Email EFT Advice** and **Print EFT Advice** options, then the EFT advice will be sent through email and printed simultaneously.
- **Manage Vendors (APMVEND):** An **Email EFT Advice** check box has been added to both US and Non-US EFT Info under the Addresses subtask.
- **Configure Check/EFT Email Settings (APMCKSET):** An EFT Email Settings group box has been added to include the EFT email details, including the recipient's email address, subject of the email, and header and footer texts. A default Email application provides a format for sending EFT emails.
- **Import Vendors (AOPUTLVU):** An **Email EFT** flag, with **Y** or **N** validation, has been added to the AOPUTLVU_INP_VENDA table.
- **Set Up Company (SYPCOMP):** If the parent company has the EFT Email Settings enabled, then the newly created company will inherit the setup.

System Requirements

This enhancement requires the following:

- Costpoint 7.1.1 System JAR 051 (cp711_sys_051.zip)
- PATCH 3626
- PATCH 3624
- PATCH 3625
- PATCH 3627

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Accounting	Accounts Payable	APRCK	Print/Void Checks	cp711_aprck_015.zip

Domain	Module	Application ID	Application Name	Application File
Accounting	Accounts Payable	APMVEND	Manage Vendors	cp711_apmvend_008.zip
Accounting	Accounts Payable	APMCKSET	Configure Check Settings	cp711_apmckset_002.zip
Accounting	Accounts Payables	AOPUTLVU	Import Vendors	cp711_aoputlvu_017.zip
Accounting	System Administration	SYPCOMP	Set Up Company	cp711_sypcomp_025.zip

Contracts

Increase the Length of Skills Description Field

This Costpoint release increases the length of the **Skill Description** (SKILL_DESC) field in the Costpoint Skill (SKILL) table from 30 to **255** to match the size of corresponding field in Deltek Talent Management. This change is in preparation for a future enhancement that will allow you to transfer employee skills information from Costpoint to Deltek Talent Management.

To see the details of the affected screens, please see the People section.

Projects

FAR and Supplemental Regulation Library Enhancements

Costpoint now provides you the ability to import Federal Acquisition Regulation (FAR) and supplemental regulation library information into the Manage FAR Library and Manage Supplemental Regulations Library screens and tables. When you win work with new customers and need to upload large amount of data into these screens, this feature will facilitate the import process of data from an input file into Costpoint.

Also part of this feature is the addition of new fields to several screens in the Contracts domain so you can track additional information for FAR and supplemental regulation clauses/provisions linked to your contracts and/or subcontracts. This includes the option to automatically flow down FAR and supplemental regulation clauses from a contract to a subcontract record.

Screen Updates

Manage FAR Library (CTMFAR)

The following new fields have been added to this screen to include more details about the FAR clauses/provisions that you maintain within Costpoint:

- **Required** — Select this check box if the FAR clause/provision number should be included when loading required rows only on the Manage Contracts and Manage Subcontracts screens.
- **Included** — Use this drop-down list to indicate whether the FAR clause/provision number and/or description should be printed on a purchase order or on a Costpoint Enterprise Reporting (CER) report. Valid options are None, IBR (Included by Reference), and Full Text.

Note: Printing of FAR clause/provision details on purchase orders will be included in a future enhancement in the Materials domain.

- **Risk Level** — Select the level of risk associated with the FAR clause/provision number. Valid options are None, High, Medium, and Low.
- **Description** — Enter the full description of the FAR clause/provision number.
- **Editable** — Select this check box to allow editing of the title and description of the FAR clause/provision number on the FAR Clauses/Provisions subtask of the Manage Contracts and Manage Subcontracts screens.
- **Effective Date** — Enter or select the effective date of the FAR clause/provision number.
- **Show in Lookup** — Keep this check box selected to display the FAR clause/provision number in the lookup of the **FAR Number** field on the FAR Clauses/Provisions subtask of the Manage Contracts and Manage Subcontracts screens. Only those numbers that are available in the lookup can be used for new records in Manage Contracts and Manage Subcontracts.
- **Notes** — Enter additional notes associated with the FAR clause/provision number.
- **Subcontract Flow-down** — Select the subcontract flow-down method for the FAR clause/provision number. Your selection determines whether the FAR clause/provision number from the contract (specified in the **Load Options** group box of the FAR Clauses/Provisions subtask of the Manage Subcontracts screen) will flow down to the subcontract record.

Attention: See the online help for more information about this field.

- **Subcontract Notes** — Enter notes about the subcontract that is already or will be associated with the FAR clause/provision. You can also add general subcontract notes for the clause.
- **Mitigation Type** — Select the mitigation type that applies to the FAR clause/provision number, which will be used for reporting purposes. Valid options are **None**, **Price**, and **Cost Impact**.
- **Mitigation Notes** — Enter notes associated with the mitigation for the FAR clause/provision number.

A new subtask, Import FAR/Supplemental Regulation Files, has also been added to this screen. Use this subtask to import FAR clauses/provisions from comma-separated files into the Manage FAR Library screen.

You must create an input file before using this subtask.

Attention: You can download the template CSV file (CTMFAR.CSV) from the Deltek Support Center site at <https://deltek.custhelp.com>.

There are two ways you can upload the input file:

- You can access the input file from the network by using alternate file locations.
- You can upload the input file to the Costpoint database.

If you choose the first option, click the File Location field on the Import FAR/Supplemental Regulation Files subtask to select an alternate file location. If you choose the second option, leave the File Location field blank and use the File Upload Manager to upload the input file to the Costpoint database.

When you import files and errors are found, Costpoint displays the Import FAR Library Error Report. Review the error report and fix the errors before re-uploading the input files. When you have successfully imported the input files, Costpoint updates the Manage FAR Library screen. You must save the record before the updates can be reflected in the respective database table.

Attention: See the online help for more information on using the Import FAR/Supplemental Regulation Files subtask of Manage FAR Library. The following topics are included in the online help of the screen:

- [Import FAR/Supplemental Regulation Files Subtask](#)
- [Step-by-Step Procedures on Importing Files](#)
- [Input File Information](#)
- [Error Messages](#)

Manage Supplemental Regulations Library (CTMDFAR)

The following new fields have been added to this screen to include more details about the Defense Federal Acquisition Regulation Supplement (DFARS) and other supplemental regulation clauses that you maintain within Costpoint:

- **Required** — Select this check box if the clause number should be included when loading required rows only on the Manage Contracts and Manage Subcontracts screens.
- **Included** — Use this drop-down list to indicate whether the clause number and/or description should be printed on a purchase order or on a CER report. Valid options are **None**, **IBR** (Included by Reference), and **Full Text**.

Note: Printing of supplemental regulation clause details on purchase orders will be included in a future enhancement in the Materials domain.

- **Risk Level** — Select the level of risk associated with the clause number. Valid options are **None**, **High**, **Medium**, and **Low**.
- **Description** — Enter the full description of the clause number.
- **Editable** — Select this check box to allow editing of the title and description of the clause number on the Supplemental Regulations subtask of the Manage Contracts and Manage Subcontracts screens.
- **Effective Date** — Enter or select the effective date of the clause number.
- **Show in Lookup** — Keep this check box selected to display the clause number in the lookup of the **Clause Number** field on the Supplemental Regulations subtask of the Manage Contracts and Manage Subcontracts screens. Only those numbers that are available in the lookup can be used for new records in Manage Contracts and Manage Subcontracts.
- **Notes** — Enter additional notes associated with the clause number.
- **Subcontract Flow-down** — Select the subcontract flow-down method for the clause number. Your selection determines whether the clause number from the contract (specified in the **Load**

Options group box of the Supplemental Regulations subtask of the Manage Subcontracts screen) will flow down to the subcontract record.

Attention: See the online help for more information about this field.

- **Subcontract Notes** — Enter notes about the subcontract that is already or will be associated with the supplemental regulation clause. You can also add general subcontract notes for the clause.
- **Mitigation Type** — Select the mitigation type that applies to the clause number, which will be used for reporting purposes. Valid options are **None**, **Price**, and **Cost Impact**.
- **Mitigation Notes** — Enter notes associated with the mitigation for the clause number.

A new subtask, Import FAR/Supplemental Regulation Files, has also been added to this screen. Use this subtask to import supplemental regulation clauses from comma-separated files into the Manage Supplemental Regulations Library screen.

You must create an input file before using this subtask.

Attention: You can download the template CSV file (CTMDFAR.CSV) from the Deltek Support Center site at <https://deltek.custhelp.com>.

There are two ways you can upload the input file:

- You can access the input file from the network by using alternate file locations.
- You can upload the input file to the Costpoint database.

If you choose the first option, click the File Location field on the Import FAR/Supplemental Regulation Files subtask to select an alternate file location. If you choose the second option, leave the File Location field blank and use the File Upload Manager to upload the input file to the Costpoint database.

When you import files and errors are found, Costpoint displays the Import Supplemental Regulations Library Error Report. Review the error report and fix the errors before re-uploading the input files. When you have successfully imported the input files, Costpoint updates the Manage Supplemental Regulations Library screen. You must save the record before the updates can be reflected in the respective database table.

Attention: See the online help for more information on using the Import FAR/Supplemental Regulation Files subtask of Manage Supplemental Regulations Library. The following topics are included in the online help of the screen:

- [Import FAR/Supplemental Regulation Files Subtask](#)
- [Step-by-Step Procedures on Importing Files](#)
- [Input File Information](#)
- [Error Messages](#)

Manage Contracts (CTMCNTR)

The FAR Clauses/Provisions and Supplemental Regulations subtasks of this screen have been revised to display more details about FAR and supplemental regulation clauses associated with the contract, and

also to accommodate several other changes brought about by updates to the Manage FAR Library and Manage Supplemental Regulations Library screens.

FAR Clauses/Provisions Subtask

These are the changes to this subtask:

- **Load Required Rows Only** — Previously labeled as **Load Predefined Rows**, this check box now allows you to load only FAR clauses/provisions that have the **Required** check box selected on the Manage FAR Library screen.
- **FAR Number** — This field's lookup now includes only FAR numbers that have the **Show in Lookup** check box selected on the Manage FAR Library screen.
- **Title** — You can edit this field only if the **Editable** check box is selected for the FAR clause/provision on the Manage FAR Library screen.
- **Description from Contract** — You can edit this field only if the **Editable** check box is selected for the FAR clause/provision on the Manage FAR Library screen.

New fields added to the subtask include the following:

- **Risk Level** — This field defaults to the **Risk Level** value selected for the FAR clause/provision number on the Manage FAR Library screen, but can be edited. Valid values are **None**, **High**, **Medium**, and **Low**.
- **Subcontract Flow Down** — This field defaults to the **Subcontract Flow-down** value selected for the FAR clause/provision number on the Manage FAR Library screen, but can be edited. Valid values are **None**, **Optional**, **Required**, and **Not Required**.
- **Notes** — This field defaults to the Notes entered for the FAR clause/provision number on the Manage FAR Library screen, but can be edited.

Supplemental Regulations Subtask

These are the changes to this subtask:

- **Clause Number** — This field's lookup now includes only clause numbers that have the **Show in Lookup** check box selected on the Manage Supplemental Regulations Library screen.
- **Title** — You can edit this field only if the **Editable** check box is selected for the supplemental regulation clause on the Manage Supplemental Regulations Library screen.
- **Description from Contract** — You can edit this field only if the **Editable** check box is selected for the supplemental regulation clause number on the Manage Supplemental Regulations Library screen.

New fields added to the subtask include the following:

- **Load Required Rows Only** — This check box allows you to load only supplemental regulation clauses that have the **Required** check box selected on the Manage Supplemental Regulations Library screen.
- **Risk Level** — This field defaults to the **Risk Level** value selected for the clause number on the Manage Supplemental Regulations Library screen, but can be edited. Valid values are **None**, **High**, **Medium**, and **Low**.
- **Subcontract Flow Down** — This field defaults to the **Subcontract Flow-down** value selected for the clause number on the Manage Supplemental Regulations Library screen, but can be edited. Valid values are **None**, **Optional**, **Required**, and **Not Required**.
- **Notes** — This field defaults to the **Notes** entered for the clause number on the Manage Supplemental Regulations Library screen, but can be edited.

Manage Subcontracts (CTMSBCNTR)

The FAR Clauses/Provisions and Supplemental Regulations subtasks of this screen have been revised to display more details about FAR and supplemental regulation clauses associated with the subcontract, and also to accommodate several other changes brought about by updates to the Manage FAR Library and Manage Supplemental Regulations Library screens.

FAR Clauses/Provisions Subtask

These are the changes to this subtask:

- **Autoload** — When you use the autoload function, the FAR clause/provision will automatically flow down from the selected contract ID to the subcontract record only if the FAR clause/provision's Subcontract Flow-down option is set to Optional, Required, or Not Required on the Manage FAR Library screen or on the FAR Clauses/Provisions subtask of the Manage Contracts screen. If this option is set to **None**, the FAR clause/provision will not flow down to the subcontract record even if it is associated with the selected contract record.
- **Load Required Rows Only** — Previously labeled as **Load Predefined Rows**, this check box now allows you to load only FAR clauses/provisions that have the Required check box selected on the Manage FAR Library screen.
- **Applicable to Subcontract** — If you use the autoload function, this check box's default now depends on the **Subcontract Flow-down** option selected on the Manage FAR Library screen or on the FAR Clauses/Provisions subtask of the Manage Contracts screen:

Subcontract Flow-down option	Applicable to Subcontract check box default	Can Applicable to Subcontract check box be edited?
Optional	Selected	Yes
Required	Selected	No
Not Required	Clear	Yes

Note: If Subcontract Flow-down is set to None, the FAR clause/provision does not flow down from the contract to the subcontract record.

- **FAR Number** — This field's lookup now includes only FAR numbers that have the **Show in Lookup** check box selected on the Manage FAR Library screen.
- **Title** — You can edit this field only if the **Editable** check box is selected for the FAR clause/provision on the Manage FAR Library screen.
- **Description from Contract** — You can edit this field only if the **Editable** check box is selected for the FAR clause/provision on the Manage FAR Library screen.

New fields added to the subtask include the following:

- **Included** — This field defaults to the **Included** value selected for the FAR clause/provision number on the Manage FAR Library screen, but can be edited. Valid options are **None**, **IBR** (Included by Reference), and **Full Text**.
- **Risk Level** — This field defaults to the **Risk Level** value selected for the FAR clause/provision number on the Manage FAR Library screen, but can be edited. Valid values are **None**, **High**, **Medium**, and **Low**.

- **Notes** — This field defaults to the **Notes** entered for the FAR clause/provision number on the Manage FAR Library screen, but can be edited.
- **Subcontract Notes** — Enter additional notes associated with the subcontract.

Supplemental Regulations Subtask

These are the changes to this subtask:

- **Autoload** — When you use the autoload function, the supplemental regulation clause will automatically flow down from the selected contract ID to the subcontract record only if the supplemental regulation clause's **Subcontract Flow-down** option is set to **Optional**, **Required**, or **Not Required** on the Manage Supplemental Regulations Library screen or on the Supplemental Regulations subtask of the Manage Contracts screen. If this option is set to **None**, the supplemental regulation clause will not flow down to the subcontract record even if it is associated with the selected contract record.
- **Applicable to Subcontract** — If you use the autoload function, this check box's default now depends on the **Subcontract Flow-down** option selected on the Manage Supplemental Regulations Library screen or on the Supplemental Regulations subtask of the Manage Contracts screen:

Subcontract Flow-down option	Applicable to Subcontract check box default	Can Applicable to Subcontract check box be edited?
Optional	Selected	Yes
Required	Selected	No
Not Required	Clear	Yes

Note: If Subcontract Flow-down is set to **None**, the supplemental regulation clause does not flow down from the contract to the subcontract record.

- **Clause Number** — This field's lookup now includes only clause numbers that have the **Show in Lookup** check box selected on the Manage Supplemental Regulations Library screen.
- **Title** — You can edit this field only if the **Editable** check box is selected for the supplemental regulation clause on the Manage Supplemental Regulations Library screen.
- **Description from Contract** — You can edit this field only if the **Editable** check box is selected for the supplemental regulation clause number on the Manage Supplemental Regulations Library screen.

New fields added to the subtask include the following:

- **Load Required Rows Only** — This check box allows you to load only supplemental regulation clauses that have the **Required** check box selected on the Manage Supplemental Regulations Library screen.
- **Included** — This field defaults to the **Included** value selected for the clause number on the Manage Supplemental Regulations Library screen, but can be edited. Valid options are **None**, **IBR** (Included by Reference), and **Full Text**.
- **Risk Level** — This field defaults to the **Risk Level** value selected for the clause number on the Manage Supplemental Regulations Library screen, but can be edited. Valid values are **None**, **High**, **Medium**, and **Low**.

-
- **Notes** — This field defaults to the **Notes** entered for the clause number on the Manage Supplemental Regulations Library screen, but can be edited.
 - **Subcontract Notes** — Enter additional notes associated with the subcontract.

System Requirements

This enhancement requires the following:

- PATCH3605
- Common library - CTLIB (cp711_cmnlb_CTLIB_013.zip)

Application Jar Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Contracts	Contracts	CTMCNTR	Manage Contracts	cp711_ctmcntr_014.zip
Contracts	Contract Management Controls	CTMDFAR	Manage Supplemental Regulations Library	cp711_ctmdfar_004.zip
Contracts	Contract Management Controls	CTMFAR	Manage FAR Library	cp711_ctmfar_003.zip
Contracts	Contracts	CTMSBCNTR	Manage Subcontracts	cp711_ctmsbcntr_015.zip

People

Employee Status Field in the Knowledge Screen of Team Management

A new Status field on the Knowledge (HTMKNOWLEDGE) screen of the Team Management module displays the employee's status code (S_EMPL_STATUS_CD) from the Employee (EMPL) table record. You will also be able to use the new Status field when searching records using the Query and Lookup functionalities of the Knowledge screen.

This update is part of an upcoming feature for Costpoint Team Management.

System Requirements

This enhancement requires the following Costpoint 7.1.1 releases:

- Costpoint 7.1.1 System JAR 051 (cp711_sys_051.zip)
- PATCH3579

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
People	Team Management	HTMKNOWLEDGE	Knowledge	cp711_htmknowledge_003.zip

Increase the Length of Skills Description Field

This Costpoint release increases the length of the **Skill Description** (SKILL_DESC) field in the Costpoint Skill (SKILL) table from 30 to **255** to match the size of corresponding field in Deltek Talent Management. This change is in preparation for a future enhancement that will allow you to transfer employee skills information from Costpoint to Deltek Talent Management.

You will now be able to enter a skills description of up to 255 characters in the Manage Skills Codes screen which is accessible in both **People » Employee » Employee Controls** and **Accounting » Accounts Payable » Vendor and Subcontractor Controls** menus. This update affects Costpoint People, Contract Management, Accounting, and Materials Management applications that reference the Costpoint Skills table.

Application Changes

To support the enhancement, this release applies the corresponding updates in the following screens:

Contract Management Domain

- **Manage Contract Management Employee Info (CTMEMPL)**
The application now displays up to **255** characters in **Skills Description** field on lookups and queries.
- **Manage Contract Management Vendor Info (CTMVEND)**
The application now displays up to **255** characters in **Skills Description** field on lookups and queries.

Materials Management Domain

- **Manage Labor Classifications (RUMLABCL)**
The application now displays up to **255** characters in **Skills Description** field on lookups and queries.
- **Manage Labor Operations (RUMLABOP)**
The application now displays up to **255** characters in **Skills Description** field on lookups and queries.
- **Manage Work Centers (RUMWCM)**
The application now displays up to **255** characters in **Skills Description** field on lookups and queries.
- **View Routings (RUQRROUT)**

The application now displays up to **255** characters in **Skills Description** field on lookups and queries.

People Domain

- **Employee Personal Info (ESQEMPLPERINFO)**

The length of the **Skill Description** field increases from 30 to **255**. The Skill Description field allows viewing of the full field.

- **Knowledge (HTMKNOWLEDGE)**

The length of the **Skill Description** field increases from 30 to **255**. The Skill Description field allows viewing of the full field.

- **Manage Detail Position Descriptions (HPMDPOS)**

The application now displays up to **255** characters in **Skills Description** field on lookups and queries.

- **Manage Education, Skills & Training Data (HPMEDS)**

The application now displays up to 255 characters in **Skills Description** field on lookups and queries.

- **Manage Functional Position Descriptions (HPMFPOS)**

The application now displays up to 255 characters in **Skills Description** field on lookups and queries.

- **Manage Skill Codes (HPMSKILL)**

The length of the Skill Description field increases from 30 to **255**. The **Skill Description** field now allows you to edit and view the full field.

A new **Talent Management Active Flag** check box allows you to indicate if the skill code is active in Deltek Talent Management. This setting will be used when the ability to transfer of skills information to Deltek Talent Management is available.

- **Print Job Title Position Description Report (HPRPOS)**

The Skills Description field in the application's work table increased from 30 to 255. The report can now display the increased Skills Description field length to 255 characters.

System Requirements

This enhancement requires the following Costpoint 7.1.1 releases:

- Costpoint 7.1.1 System JAR 051 (cp711_sys_051.zip)
- PATCH3579
- Common Lib - RUMROUTLIB (cp711_cmnlbr_RUMROUTLIB_004.zip)

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Contracts	Resources	CTMEMPL	Manage Contract Management Employee Info	cp711_ctmempl_006.zip
Contracts	Resources	CTMVEND	Manage Contract Management Vendor Info	cp711_ctmvend_008.zip
Materials	Routings	RUMLABCL	Manage Labor Classifications	cp711_rumlabcl_002.zip
Materials	Routings	RUMLABOP	Manage Labor Operations	cp711_rumlabop_004.zip
Materials	Bills of Material	RUMWCM	Manage Work Centers	cp711_rumwcm_008.zip
Materials	Routings	RUQROUT	View Routings	cp711_ruqrout_008.zip
People	Compensation	HPMDPOS	Manage Detail Position Descriptions	cp711_hpmdpos_004.zip
People	Compensation	HPMFPOS	Manage Functional Position Descriptions	cp711_hpmfpos_002.zip
People	Compensation	HPRPOS	Print Job Title Position Description Report	cp711_hprpos_003.zip
People	Employee	HPMEDS	Manage Education, Skills & Training Data	cp711_hpmeds_005.zip
People	Employee	HPMSKILL	Manage Skill Codes	cp711_hpmskill_002.zip
People	Employee Self Service	ESQEMPLPERINFO	Employee Personal Info	cp711_esqemplperinfo_006.zip
People	Team Management	HTMKNOWLEDGE	Knowledge	cp711_htmknowledge_003.zip

Regulatory and Compliance

There are no changes to Regulatory and Compliance in this release.

Materials Management

MO Completion Option

There are instances that prior to you completing the manufacturing order (MO), you have other activities that you need to do and would not want the MO to be completed automatically.

This feature provides you an option to set the MO completion manually on the Configure Production Control Settings screen.

Patch and System JAR Requirements

These enhancements require the following:

- Costpoint 7.1.1 System JAR 051 (cp711_sys_051.zip)
- PATCH3623

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application Name	Application ID	Application File
Administration	SY	Set Up Company	SYPCOMP	cp711_sycomp_025.zip
Materials	PC	Configure Production Control Settings	PCMSET	cp711_pcmset_008.zip
Materials	PC	Enter Manufacturing Order Reliefs	PCMRELMO	cp711_pcmrelmo_026.zip

Administration Domain

This section includes summaries of the changes made in relation with the MO Completion Option feature within the Costpoint Administration domain.

Set Up Company (SYPCOMP)

When you add a new company, the application now checks if the new **Suppress Automatic MO Completion upon Full Relief** check box, on the Configure Production Control Settings screen has been selected or not.

Materials Domain

This section includes summaries of the changes made in relation with the MO Completion Option feature within the Costpoint Materials domain.

Configure Production Control Settings (PCMSET)

The screen has a new check box, **Suppress Automatic MO Completion upon Full Relief**, to prevent the manufacturing order (MO) status to change to **Completed** when items/quantities have been fully relieved.

Enter Manufacturing Order Reliefs (PCMRELMO)

This application has been changed so that for regular positive relief with a completed quantity that is greater than or equal to the build quantity; the MO status will not be set to **Completed** if you selected the new **Suppress Automatic MO Completion upon Full Relief** check box on the Configure Production Control Settings screen. In addition, the system will not delete the reservation associated with the relieved MO until you have set the status to **Closed**.

On the other hand, if the new completed quantity for a regular positive relief is greater than or equal to the build quantity, and you did not select the **Suppress Automatic MO Completion upon Full Relief** check box, the following message displays: "The MO status will be set to Completed because all units are completed." The status will then be set to **Completed**.

Vendor Lead Time

Previously, when you selected the shop floor calendar, the Material Requirements Planning (MRP) used the Shop Floor calendar for all aspects of planning. This did not give you visibility into the vendors' calendar and did not give a clear timeline to order and due dates of buy parts.

This feature adds an option for buy parts activity to use the standard calendar for vendor lead times as opposed to using the shop floor calendar.

Patch and System JAR Requirements

These enhancements require the following:

- Costpoint 7.1.1 System JAR 051 (cp711_sys_051.zip)
- PATCH3599
- cp711_cmplib_MRPLIB_002.zip

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application Name	Application ID	Application File
Administration	SY	Set Up Company	SYPCOMP	cp711_sycomp_025.zip
Materials	PO	Configure Purchasing Settings	POMSET	cp711_pomset_008.zip
Materials	MRP	Update Material Requirements Plan	MRPMPR	cp711_mrpmrp_038.zip
Materials	PC	Compute Material Requirements	PCPMRR	cp711_pcpmrr_020.zip

Domain	Module	Application Name	Application ID	Application File
Materials	MS	Update Master Production Schedules	MSPMPS	cp711_mspmpps_019.zip
Materials	MS	Manage Master Production Schedules	MSMMPS	cp711_msmmps_011.zip
Materials	OE	Create Purchase Requisitions from Sales Orders	OEPGRQ	cp711_oepgrq_013.zip

Administration Domain

This section includes summaries of the changes made in relation with the Vendor Lead Time feature within the Costpoint Administration domain.

Set Up Company (SYCOMP)

When you create a new company from an existing company, the new company will have the same option selected for **Purchasing Vendor Lead Time Calculation** as the existing company.

Materials Domain

This section includes summaries of the changes made in relation with the Vendor Lead Time feature within the Costpoint Materials domain.

Configure Purchasing Settings (POMSET)

You now have the following calendar options to select from when calculating purchasing vendor lead time:

- Standard Calendar
- Production Control Settings

Select the **Standard Calendar** if you want to use the standard calendar to calculate the purchasing vendor lead time; otherwise, select the **Production Control Settings** option if you prefer to calculate the vendor lead time as specified on the Configure Production Control Settings screen.

Note: This new setting only applies to purchasing vendor lead times. All other purchasing related lead times (planning, buyer, receiving, and inspection) will continue to use the lead time calculation option specified on the PC Settings.

Update Material Requirements Plan (MRPMPR)

This application now uses the **Purchasing Vendor Lead Time Calculation** options on the Configure Purchasing Settings screen instead of the one from the Configure Production Control Settings screen for obtaining the order date and target place date of planned orders.

Compute Material Requirements (PCPMRR)

This application now uses the **Purchasing Vendor Lead Time Calculation** options on the Configure Purchasing Settings screen instead of the one from the Configure Production Control Settings screen for obtaining the target place date populated on the requisition lines.

Update Master Production Schedules (MSPMPS)

This application now uses the **Purchasing Vendor Lead Time Calculation** options on the Configure Purchasing Settings screen instead of the one from the Configure Production Control Settings screen for obtaining the order date and target place date as well as determining if the planned order's due date is within the MPS time fence.

Manage Master Production Schedules (MSMMPS)

This application now uses the **Purchasing Vendor Lead Time Calculation** options on the Configure Purchasing Settings screen instead of the one from the Configure Production Control Settings screen for obtaining part lead time and determining if the planned order's due date is within the MPS time fence.

Create Purchase Requisitions from Sales Orders (OEPGRQ)

This application now uses the calendar specified on the Configure Purchasing Settings screen instead of the PC settings. In addition, this application now uses the **Purchasing Vendor Lead Time Calculation** options on the PO settings for calculating the target place date in the requisition line (based on SO line Ship by Date).

Increase the Length of Skills Description Field

This Costpoint release increases the length of the **Skill Description** (SKILL_DESC) field in the Costpoint Skill (SKILL) table from 30 to **255** to match the size of corresponding field in Deltek Talent Management. This change is in preparation for a future enhancement that will allow you to transfer employee skills information from Costpoint to Deltek Talent Management.

To see the details of the affected screens, please see the People section.

Administration

There are no changes to Costpoint Administration in this release.

Reports & Analytics

Role-Based Dashboards: Limitation on the Number of Dashparts Displayed

The number of dashparts that display on the Dashboard Reports tab depends on the number of dashparts you have open on the Parameters tab and your screen resolution. For example, if your screen resolution is lower than 1680 pixels, not all eight dashparts opened on the Parameters tab will be displayed on the Reports tab.

As a workaround, you can do any of the following:

- Toggle between the Parameters and Reports tabs to add (open) and remove (close) dashparts that you want to view.

-
- Drag the dashpart table windows up or down on the Parameters tab to rearrange the dashparts. Costpoint displays the dashparts on the Reports tab in the order that they appear on the Parameters tab, first to last.
 - Set your screen resolution to 1920 pixels, which is the recommended resolution to view all dashparts. Note, however, that if your screen does not support 1920 pixels, you will not be able to set that resolution.

Costpoint Integration

There are no changes to Costpoint Integration in this release.

Budgeting and Planning

Planning

Enhancement

Proposal Budgeting Replaced by New Business Budgeting

The Proposal Budgeting module was redesigned and replaced with a new module named New Business Budgeting.

As part of the redesign, the applications that were used to create proposal and non-backlog budgets were merged into a single new application, which is opened by clicking **Planning » New Business Budgeting » Actions/Processing » New Business Budgets**.

The screenshot shows the 'New Business Budgets' application window. The title bar includes a star icon and the breadcrumb path: 'Browse Applications > Planning > New Business Budgeting > Actions/Processing > New Business Budgets'. The main content area has a search bar with 'New Business Budget ID *' and a 'Description' field. Below this is a table titled 'New Business Budgets Status' with columns for 'New Business Budget ID *', 'Description', 'Shared', 'Source Budget Type', 'Source Budget ID', and 'Source Version No'. The table has a single row with a 'Blank' entry. At the bottom, there are links for 'Revenue Setup/Ceilings', 'Hours', 'Amounts', 'Staff Escalation', 'Service Centers', 'Burdened Cost', 'Funding', and 'Project Labor Categories'.

Because the New Business Budgets application incorporates the full range of functionality previously offered from several separate screens, the following applications no longer exist:

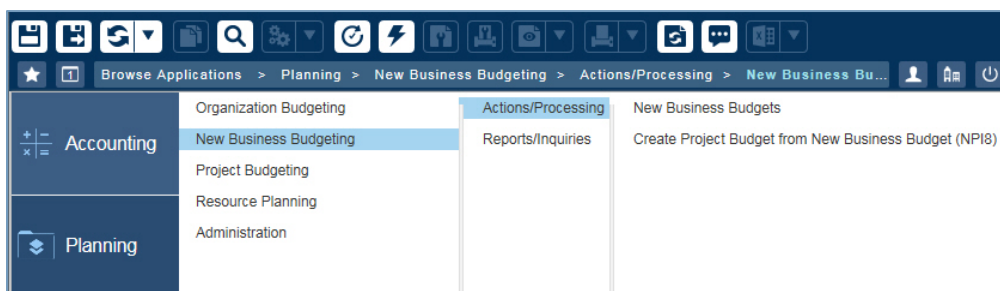
- Create Proposal or Non Backlog (NPI1, NPI3, NPI6)
- Project Proposals (NPI4)
- Project Non-Backlog Budgets (NPI7)
- Change Structured Proposal Start Date NPI10

Updated Menu Structure and Labeling

Instances of “Non-Backlog” and “Proposal,” either in the menu structure or in field labels, have been replaced with “New Business Budget.” For example, the Create Budget from Proposal (NPI8) application, which remains within the new module, was renamed to Create Project Budget from New Business Budget (NPI8).

Where the Help topics may have previously made generic references to “proposals,” “proposal budgets,” or “non-backlog budgets,” all equivalent instances now and in future releases will be referred to as “new business budgets.”



The revised menu includes New Business Budgets and Create Project Budget from New Business Budget (NPI8):



Overview: New Functionality and Other Changes

The table below provides an overview of key improvements and other functionality changes. Where applicable, refer to other topics within this document for additional information or detailed instructions.

Feature or Change	Description
Work Breakdown Structure Requirement	<p>Previously you could enter budget details only at the contract level. You can now enter the entire budget structure and choose the level at which you want to budget.</p> <p>See the “Create the Work Breakdown Structure for a New Business Budget” procedure later in this document.</p>
Create any budget type from scratch	<p>All budgets for new business can now be created from scratch. Previously, you could create proposals from scratch, but non-backlog budgets could be created only from a proposal or another non-backlog project budget.</p> <p>When you create a budget, you will be able to choose from the following Work Type designations:</p> <ul style="list-style-type: none"> ▪ Add On – Previously applied to non-backlog budgets. ▪ New Work – Previously applied to describe non-backlog budgets. ▪ Proposal – Previously applied to describe proposal budgets. <p>In future releases, other designations will be added as well as the ability to create user-defined labels.</p> <p>Regardless of which Work Type you select, you have the option to create a budget from scratch by selecting “Blank” from the Source Budget Type drop-down list.</p> <p>See the “Create a New Business Budget” procedure later in this document.</p>
Create, Modify, Commit, and Delete Functionality	<p>Previously, you created proposal and non-backlog budgets from the Create Proposal or Non Backlog (NPI1, NPI3, NPI6) screen, and then entered or modified the budget details from either:</p> <ul style="list-style-type: none"> ▪ Project Proposals (NPI4)

Feature or Change	Description										
	<div><div><div><div><div></div><div>Project Non-Backlog Budgets (NPI7)</div></div></div><div><div><div></div><div>You can now perform all functions related to budgeting from the New Business Budgets screen.</div></div><div><div></div><div>As part of this update, the Create, Modify, and Commit buttons were converted to check boxes.</div></div><div><div><div></div><div>New Business Budgets Status</div></div><div><table><tr><td><input checked="" type="checkbox"/></td><td>Create Budget</td><td>Modify Budget</td><td>Commit Budget</td><td>New Business Budget ID *</td></tr><tr><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td><input type="checkbox"/></td><td>10300.020.01 PROP 4</td></tr></table></div></div><div><div><div></div><div>After you select the check box, click . You will no longer receive a message indicating that the requested change is being processed. This change is similar to standard functionality in other Costpoint screens.</div></div><div><div><div></div><div>To delete, you will use the standard Delete button that displays on all Costpoint tables.</div></div><div><div><div></div><div><div>NewCopy▼DeleteFormQuery▼—</div></div></div><div><div><div></div><div>Select the row you want to delete, click <div>Delete</div>, and then click .</div></div><div><div><div></div><div>Note: When deleting levels of the WBS or budgets, you must always delete the lowest level first, or if you are deleting multiple rows, the lowest level must be included.</div></div></div></div></div></div></div></div></div></div>	<input checked="" type="checkbox"/>	Create Budget	Modify Budget	Commit Budget	New Business Budget ID *	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	10300.020.01 PROP 4
<input checked="" type="checkbox"/>	Create Budget	Modify Budget	Commit Budget	New Business Budget ID *							
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	10300.020.01 PROP 4							
Conversion of earlier non-backlog and proposal budgets	<div><div><div><div></div><div>Your existing non-backlog and proposal budgets were merged into New Business Budgets. They can be used as a source for any new business budget that you create.</div></div><div><div></div><div>See “Using Migrated Backlog and Proposal Budgets” later in this document for more information.</div></div></div></div>										
Consolidation of Budget Sheets	<div><div><div><div></div><div>To improve the budget entry process, multiple subtasks were consolidated within two new subtasks: Hours and Amounts.</div></div><div><div><div></div><div><div>Revenue Setup/CeilingsHoursAmountsStaff EscalationService CentersBurdened CostFundingProject Labor Categories</div></div></div><div><div><div></div><div>See “Budget Subtask Consolidation” later in this document for details.</div></div></div></div></div></div>										
New Business Budgets added to Budget by Resource	<div><div><div><div></div><div>In Planning » Resource Planning » Budget by Resource the following changes were made to fields in the Add/Edit/Delete Assignments Subtask:</div></div><div><div></div><div>Type – References to Proposal and Non-Backlog were updated to “NB”</div></div></div></div>										

Feature or Change	Description
	Source - References to Proposal and Non-Backlog were updated to "NB (New Business)"

Create the Work Breakdown Structure for a New Business Budget

Before you can create the budget and enter budget details, you must first create the work breakdown structure (WBS). You will create the WBS in the New Business Budgets Status table of the New Business Budgeting screen.



Each level of the work breakdown structure (WBS) is represented by a separate segment of the New Business Budget ID, and each segment is separated by a period (.).

The first segment (parent segment) must conform to the five character length established for all Costpoint projects. Each subsequent segment must conform to the length configured for that level of the WBS, so for example, the ID for a three-level WBS might appear as follows: 12345.123.12.

Segment lengths are configured in Costpoint from [Projects » Project Setup » Project Setup Controls » Configure Project Settings » Project Segment Lengths](#).

When creating the WBS, you will create a row for each segment of the ID. For example, if you plan to budget at the lowest level, and the project is configured for up to three levels, you will create a total of three rows in the table.

To set up the work breakdown structure for the new business budget:

1. Click **Planning » New Business Budgeting » Actions/Processing » New Business Budgets**.
2. In the **New Business Budget ID** field, clear any previous value from the field and enter the ID for the parent segment.
3. Click  to clear any remaining values from a previously displayed budget and to ensure that the ID does not already exist.
4. In New Business Budgets Status table, click  to create the first row.

The ID you entered automatically displays in the **New Business Budget ID** field of the table. This is the top level of the work breakdown structure.




5. In the newly created row, enter or select values in the following required fields: Start Date, End Date, Org ID, and Account Group. You can optionally enter values in Description, Probability, Escalation, and Note.

Other fields in the row are inactive until the budget is created.

6. Click .

With the first level of the WBS established, you can add more levels or create the budget at this level.

7. To add another level to the work breakdown structure, do one of the following:



-
- Click  in the New Business Budgets Status table to add a new blank row.
 - Select the first row and click  to add a row that contains all the same information.
8. In **New Business Budget ID**, enter the ID for this level (segment) of the WBS, or if you copied the previous row, modify the value.
 Each segment of the ID must conform to the established length for that level and must be separated from the previous level with a period (.), for example: 10001.1111.
 9. Enter or select values in the required fields or modify the existing values if you copied the previous row.
 10. Click .
 11. Decide the following:
 - Budget at this level of the work breakdown structure. See “Create a New Business Budget” below for instructions.
 - Add more levels to the work breakdown structure. Repeat steps 7-8 for each level you want to add.

If you need to delete a level from the work breakdown structure, you are required to delete the lowest level first. You can delete multiple levels at the same time, provided the lowest level is included.

Create a New Business Budget

After the WBS is established, you are ready to create the budget.

To create a new business budget:

1. To display the New Business Budgets application, click **Planning » New Business Budgeting » Actions/Processing » New Business Budgets**.
2. In the **New Business Budget ID** field, enter the parent budget ID or click  to select it, if the ID is not already displayed.
3. Click  on the toolbar.
 The WBS of the budget displays in the New Business Budgets Status table. The Level column indicates the WBS hierarchy. For example, if you created a WBS with three levels, there will be a row for each level, numbered 1, 2, and 3.
 Important: You can only budget at one level of the WBS.
4. In the New Business Budgets Status table, identify the row (WBS level) where you want to enter budget details and select the **Create Budget** check box in that row.
5. In **Description**, if you did not enter a description when you created the WBS, enter a value that describes this level of the budget. This field is optional.
6. Click **Shared** to share the budget. This is optional.
7. In **Work Type**, select a work type for the budget. Choose from options such as Add On, New Work, or Proposal. This field is required.
8. In **Source Budget Type**, select the source you want to use to create the new business budget. This field is required. Options include the following:

-
- **Blank** - Select this option to create it from scratch. If you select this option, there are no other required fields to complete in the New Business Budget Status table, and you can begin entering budget details by selecting any of the subtasks.
 - **Project Budget** - Select this option to create it from a project budget.
 - **Project EAC** - Select this option to create it from a project EAC.
 - **New Business** - Select this option to create it from another new business budget.
9. In **Source Budget ID**, select the ID number of the source budget. This is required field, unless you selected Blank as the Source Budget Type.

After you select the ID, the following fields populate automatically based on the selected source:

- Source Version Number
- Source Work Type fields
- Start Date
- End Date
- Periods
- Weeks
- Escalation
- Org ID
- Account Group

10. Click  .

With all the required fields completed in the New Business Budgets Status table, you can now enter or modify budget details using any of the subtasks. See “Consolidation of Labor Subtasks” below for new changes to labor-related budgets sheets.



Using Migrated Non-Backlog and Proposal Budgets

Your previously existing non-backlog and proposal budgets were migrated to New Business Budgets. They are available for use as a source budget, when you create a new business budget.

To use a migrated budget as the source for a new business budget:

1. Click **Planning » New Business Budgeting » Actions/Processing » New Business Budgets**.
2. Follow all the steps described for creating the WBS.
See “Create the Work Breakdown Structure for a New Business Budget” earlier in this document for instructions.
3. In the New Business Budgets Status table, identify the row (WBS level) where you want to enter budget details and select the **Create Budget** check box in that row.
4. In **Description**, if you did not enter a description when you created the WBS, enter a value that describes this level of the budget. This field is optional.
5. In **Work Type**, select a work type for the budget. Choose from options such as Add On, New Work, or Proposal. This field is required.
6. Click **Shared** to share the budget. This is optional.

When you select the source for this budget, the field will be updated based on the setting in the migrated proposal or non-backlog.

7. In **Source Budget Type**, select **New Business**.
8. In **Source Budget ID**, click  to select the migrated non-backlog or proposal budget that you want to use as the source for the new business budget.
9. Click .

Values in the table are updated based on the source you selected.

With all the required fields completed in the New Business Budgets Status table, you can now enter or modify budget details using any of the subtasks.

Budget Subtask Consolidation

To simplify the budget data entry process, multiple budget subtasks were consolidated into two new subtasks: Hours and Amounts.

[Revenue Setup/Ceilings](#) [Hours](#) [Amounts](#) [Staff Escalation](#) [Service Centers](#) [Burdened Cost](#) [Funding](#) [Project Labor Categories](#)

The Hours and Amounts subtasks include a new column, where the former subtasks now display as list values. A second column, also new, displays related values.

In the first column of either subtask, you select the general type of hours or amounts you want to budget, and then in the ID Type column, you select the specific type. For example:

Hours Subtask Table

Hours Type *	ID Type *
Staff Hours	Employee
Staff Hours	Employee
Staff Hours	Employee
Staff Hours	Employee
Staff Hours	Employee
→ -Select-	-Select-
← -Select-	-Select-
Staff Hours	Contract Employee
Subcontractor Hours	Employee
Consultant Hours	General Labor Category
	Generic Staff
	Key Entry
	Project Labor Category
	Vendor
	Vendor Employee

Amounts Subtask Table

Amounts Type *	ID Type *
Subcontractor	Vendor
Subcontractor	Vendor
Subcontractor	Vendor
Subcontractor	Vendor
Subcontractor	Vendor
Subcontractor	Vendor
→ -Select-	-Select-
← -Select-	-Select-
Materials	Employee
Subcontractor	Generic Staff
Material Handling	Key Entry
Travel	Vendor
Consultant	Vendor Employee
Other Direct Cost	

For your reference, the screen images above display all the ID Type values. However, after you select a value from Hours Type or Amounts Type, the ID Type list updates accordingly. For example, if you choose Materials from Amounts Type, the ID Type list only includes Key Entry and Vendor.

Lookup values for all other columns in the table (for example, Name, Acct ID, Org ID) also filter based on the values you selected in the first two columns.

New Business Budgets > Hours										New	Copy ▼	Delete	Query
New Business Budget ID: ML200.1111 Version: 1 Status: Working													
<input checked="" type="checkbox"/>	Hours Type *	ID Type *	ID *	Name *	Acct ID *	Org ID *	GLC/PLC	Hr Rate	Rev	Brd	12/31/06		
	Staff Hours	Employee	1093	Adkins, Steve	50-100-20	10.10.2.3	HEFM	0.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	0.00		
	Staff Hours	Employee	1072	Barnes, Victor	50-100-10	10.10.2.3	HEFM	0.00	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	0.00		

Requirements

cp711_bnp_common_018.zip
 cp711_bp_patch1319_001.zip
 cp711_bp_patch1335_001.zip
 cp711_bp_patch1336_001.zip
 cp711_bp_patch1337_001.zip
 cp711_bp_patch1338_001.zip

Time and Expense

Time

Enhancement

New *Previous Period* and *Next Period* Timesheet Preview Options

Navigation options were added to the **Time » Manage/Approve Timesheets** application that provide managers options to view read-only versions of their employees' previous and next timesheets.

The screenshot shows the 'Timesheet' application interface. The 'Basic Information' tab is selected. Fields include Employee (Beauchamp, Claire), ID (TSEMP06), Prorate Weekly, Class (Karen's TS Class), Signature, Approval, Employee UDF3 (TSEMP06 Code 3), Custom Option, and Custom Option #1. A red box highlights the new fields: 'Total Hours (Previous Period)' with a value of 42.00 and 'Total Hours (Next Period)' with a value of 0.00.

The following fields were added to the Timesheet Basic Information tab:

- **Total Hours (Previous Period)** – This hyperlinked field, which links to a read-only display of the prior timesheet period, aggregates Cost Only and Non Cost Only hours.
- **Total Hours (Next Period)** – This hyperlinked field, which links to a read-only display of the next timesheet period, aggregates Cost Only and Non Cost Only hours.

Because this functionality is embedded in the **Time » Manage Timesheets** Basic Information tab, employees can also view read-only versions of their previous and next timesheets.

Expense

There are no updates in this area.

Configuration

There are no updates in this area.

About Deltek

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