

Deltek Costpoint Hot Fix Readme

Release Date: August 23, 2018

Add Subcontract ID to Project Modifications

Costpoint now gives you the ability to add subcontract IDs to project modifications so that you can see project modifications entered by finance on your subcontracts. Several updates have been made on the following screens for this enhancement.

Screen Updates

Manage Modifications (PJMMOD)

Changes to the **Subcontract ID** field includes the following:

- Previously named **Subcontract**, this field is now labeled **Subcontract ID**.
- Previously under **Identification**, the **Subcontract ID** field along with the **Subcontract Name** field are now in the **Modifications** group box.
- If you are licensed for Contract Management:
 - This field is enabled if the **Subcontract Modification ID** field is blank. You can enter or use lookup to select a subcontract ID from a subcontract record created in the Contracts domain. Once you enter a subcontract ID for the project modification and save the record, this project modification becomes visible for the subcontract ID on the Manage Subcontracts screen.
 - This field is disabled if the **Subcontract Modification ID** field is not blank, and you will not be able to enter or modify the subcontract ID.

Note: The **Subcontract Modification ID** field is visible only if you are licensed for Contract Management.

- If you are not licensed for Contract Management, you can enter a subcontract ID in this field, but this will not be validated by the system.

Several other updates have been made to this screen, as follows:

- The **Contract** field is now labeled **Contract ID** and has also been moved, together with the **Contract Name** field, to the **Modifications** group box.
- If a contract ID exists for the project entered on this screen, that contract ID defaults in the **Contract ID** field upon tabbing out of the **Project** field. Previously, the contract ID displays only after saving the record.
- The **Contract ID**, **Contract Name**, **Subcontract ID**, and **Subcontract Name** fields are now visible whether or not you are licensed for Contract Management.

Note: The **Contract Modification ID** and **Subcontract Modification ID** fields remain hidden if you are not licensed for Contract Management.

Manage Project User Flow (PJMBASIC)

The Modifications subtask of Manage Project User Flow now has the following fields:

- **Contract ID**
- **Contract Name**
- **Subcontract ID**
- **Subcontract Name**

The **Subcontract ID** field on this subtask follows the same logic as the **Subcontract ID** field on the Manage Modifications screen:

- If you are licensed for Contract Management:
 - This field is enabled if the **Subcontract Modification ID** field is blank. You can enter or use lookup to select a subcontract ID from a subcontract record created in the Contracts domain. Once you enter a subcontract ID for the project modification and save the record, this project modification becomes visible for the subcontract ID on the Manage Subcontracts screen.
 - This field is disabled if the **Subcontract Modification ID** field is not blank, and you will not be able to enter or modify the subcontract ID.

Note: The **Subcontract Modification ID** field is visible only if you are licensed for Contract Management.

- If you are not licensed for Contract Management, you can enter a subcontract ID in this field, but this will not be validated by the system.

For the **Contract ID**, if a contract ID exists for the project entered in the **Identification** group box of this screen, that contract ID defaults in the **Contract ID** field on the Modifications subtask upon tabbing out of the **Project** field. Previously, the contract ID displays only after saving the record.

Import Project Master Data (PJMMOD)

A new column, SUBCNTR_ID, has been added to the PROJ_MOD table.

If the user is licensed for Contract Management, the value that populates this column must exist in Manage Subcontracts (SUBCNTR_ID column in the SUBCNTR_MASTER table). When the subcontract ID is imported from SUBCNTR_MASTER, the project modification linked to that subcontract ID becomes visible on the Manage Subcontracts screen but remains in PROJ_MOD.

If the user is not licensed for Contract Management, the value in this column is not validated.

System Requirements

This enhancement requires the following:

- Costpoint 7.1.1 System JAR 044 (cp711_sys_044.zip)
- cp711_cmplib_PJMODLIB_001.zip

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Projects	Project Setup	PJMBASIC	Manage Project User Flow	cp711_pjmbasic_029.zip
Projects	Project Setup	PJMMOD	Manage Modifications	cp711_pjmmod_004.zip
Projects	Project Setup	PJPPREP	Import Project Master Data	cp711_pjpprep_023.zip

More information about this release is on the following page.

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

To Download the Hot Fix/Feature Update

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the Hot Fix/Feature Update

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the Hot Fix is Installed

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed

1. Click **Help » About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

Note: Most of the features installed have their corresponding patches, but not all.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

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