



Deltek

Deltek Costpoint® 7.1.7

Update 05

Release Notes

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Overview

Welcome to Deltek Costpoint 7.1.7 Update 05 Release Notes (Build 7.1.7.1027). These release notes contain a summary of the following:

- Enhancements
- Software Issues Resolved

These release notes address all of the modules associated with this update of Deltek Costpoint 7.1.7, some of which your firm may not use. Skip the sections that do not apply to your implementation of Deltek Costpoint.

New Release Notes Format

Beginning with Costpoint 7.1.2, Costpoint Release Notes are delivered in HTML format and can be viewed at this link: <https://help.deltek.com/product/Costpoint/7.1/ReleaseNotes/>. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Installation Notes

The MR installer reads through all Costpoint systems selected. If a Time & Expense (TE) segment is found, it searches for the presence of a Time & Expense license for that Costpoint system. It provides a listing of all such systems found, prompting you to review the list and remove (using DBWizard, Remove License) any TE license from the Costpoint system where the connected TE segment is for a standalone, external connection that should not have had a Time & Expense license applied to it.

Any external Time & Expense segments found where a Time & Expense license is not present, or where the Time & Expense segment is for a Time & Expense 901 system, the MR Time & Expense patches, SPs, or Data Dictionary files will not be applied.

If all systems listed are properly licensed for Time & Expense and you do want the MR applied to them, please proceed. If you are unsure, please contact Deltek Technical Support.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

Regulatory Enhancements

Federal

2020 ACA Form 1095-C and 1094-C Alignment Updates

This Costpoint release updates following applications to support the alignment of the 2020 Form 1095-C and Form 1094-C:

- Print 1094-Cs (HBR1094C)
- Print 1095-Cs (HBR1095C)

2020 US Virgin Islands FUTA Credit Reduction

For 2020, the U.S. Virgin Islands (USVI) is the only credit reduction state. The credit reduction rate is **0.03** (3.0%).

This Costpoint release adds a record on the FUTA Credit Reduction States table of the Manage Federal Taxes screen for Virgin Islands.

Attention: For more information, refer to the *Schedule A (Form 940) for 2020*:
<https://www.irs.gov/pub/irs-pdf/f940sa.pdf>.

Note: This enhancement requires PATCH3818.

2021 Nonresident Alien Additional Amounts

The following are the 2021 updates for the nonresident alien additional amounts:

- The amount added to the wages of a nonresident alien employee, who was first paid wages before 2020 and has not submitted a Form W-4 for 2020 or later, has increased from \$8,100 to **\$8,250**.
- The amount added to the wages of a nonresident alien employee, who was first paid wages in 2020 or later or has submitted a Form W-4 for 2020 or later, has increased from \$12,400 to **\$12,550**.

This Costpoint release updates the Nonresident Alien Additional Amount on the Manage Federal Taxes screen for Payroll Year 2021. The Compute Payroll screen was updated to support the 2021 nonresident alien additional amounts for federal withholding.

Attention: For more information, refer to: <https://www.irs.gov/pub/irs-pdf/p15t.pdf>.

Note: This enhancement requires PATCH3821.

Enhancements

2021 W-4 Deductions Worksheet (Final)

The Internal Revenue Service (IRS) supplied the final version of the 2021 W-4 and introduced changes to Step 4(b)–Deductions Worksheet.

2021 Form W-4

Step 4(b)–Deductions Worksheet (Keep for your records.)		
1	Enter an estimate of your 2021 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 10% of your income	1 \$
2	Enter: { • \$25,100 if you're married filing jointly or qualifying widow(er) • \$18,800 if you're head of household • \$12,550 if you're single or married filing separately }	2 \$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3 \$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4 \$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5 \$

This Costpoint release updates the following screens to comply with the final version of the worksheet:

- Costpoint Employee Self Service (ESS) Federal Withholding - Multiple Jobs/Deductions Worksheet tab
- Costpoint Employee Self Service (ESS) Life Events/New Hires screen - Federal Withholding - Deductions Worksheet tab

Attention: The Deductions Worksheet was updated due to the enactment of the 2021 Consolidated Appropriations Act on December 27, 2020. Line 1 of the Deductions Worksheet should now indicate "medical expenses in excess of 7.5% of your income" instead of "medical expenses in excess of 10% of your income," which was indicated on the previous 2021 Form W-4. This updated text will be reflected in the Deductions Worksheet of Costpoint ESS applications in future releases.

For more information about the 2021 Consolidated Appropriations Act, refer to <https://aboutbtax.com/UJc>.

Note: This enhancement requires PATCH3819.

Enhancements

Federal Tax Updates

The following are updates to federal taxes for 2021.

Percentage Method Tables

The percentage method tables have been updated for 2021. This Costpoint release adds 2021 tax tables on the Manage Federal Tax Tables screen to support the tax update.

2021 Percentage Method Tables for Automated Payroll Systems

STANDARD Withholding Rate Schedules (Use these if the Form W-4 is from 2019 or earlier, or if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 is NOT checked)					Form W-4, Step 2, Checkbox, Withholding Rate Schedules (Use these if the Form W-4 is from 2020 or later and the box in Step 2 of Form W-4 IS checked)				
If the Adjusted Annual Wage Amount (line 2a) is:		The tentative amount to withhold is:	Plus this percentage	of the amount that the Adjusted Annual Wage exceeds—	If the Adjusted Annual Wage Amount (line 2a) is:		The tentative amount to withhold is:	Plus this percentage	of the amount that the Adjusted Annual Wage exceeds—
At least—	But less than—				At least—	But less than—			
A	B	C	D	E	A	B	C	D	E
Married Filing Jointly					Married Filing Jointly				
\$0	\$12,200	\$0.00	0%	\$0	\$0	\$12,550	\$0.00	0%	\$0
\$12,200	\$32,100	\$0.00	10%	\$12,200	\$12,550	\$22,500	\$0.00	10%	\$12,550
\$32,100	\$93,250	\$1,990.00	12%	\$32,100	\$22,500	\$53,075	\$995.00	12%	\$22,500
\$93,250	\$184,950	\$9,328.00	22%	\$93,250	\$53,075	\$98,925	\$4,664.00	22%	\$53,075
\$184,950	\$342,050	\$29,502.00	24%	\$184,950	\$98,925	\$177,475	\$14,751.00	24%	\$98,925
\$342,050	\$431,050	\$67,206.00	32%	\$342,050	\$177,475	\$221,975	\$33,603.00	32%	\$177,475
\$431,050	\$640,500	\$95,686.00	35%	\$431,050	\$221,975	\$326,700	\$47,843.00	35%	\$221,975
\$640,500		\$168,993.50	37%	\$640,500	\$326,700		\$84,496.75	37%	\$326,700
Single or Married Filing Separately					Single or Married Filing Separately				
\$0	\$3,950	\$0.00	0%	\$0	\$0	\$6,275	\$0.00	0%	\$0
\$3,950	\$13,900	\$0.00	10%	\$3,950	\$6,275	\$11,250	\$0.00	10%	\$6,275
\$13,900	\$44,475	\$995.00	12%	\$13,900	\$11,250	\$26,538	\$497.50	12%	\$11,250
\$44,475	\$90,325	\$4,664.00	22%	\$44,475	\$26,538	\$49,463	\$2,332.00	22%	\$26,538
\$90,325	\$168,875	\$14,751.00	24%	\$90,325	\$49,463	\$88,738	\$7,375.50	24%	\$49,463
\$168,875	\$213,375	\$33,603.00	32%	\$168,875	\$88,738	\$110,988	\$16,801.50	32%	\$88,738
\$213,375	\$527,550	\$47,843.00	35%	\$213,375	\$110,988	\$268,075	\$23,921.50	35%	\$110,988
\$527,550		\$157,804.25	37%	\$527,550	\$268,075		\$78,902.13	37%	\$268,075
Head of Household					Head of Household				
\$0	\$10,200	\$0.00	0%	\$0	\$0	\$9,400	\$0.00	0%	\$0
\$10,200	\$24,400	\$0.00	10%	\$10,200	\$9,400	\$16,500	\$0.00	10%	\$9,400
\$24,400	\$64,400	\$1,420.00	12%	\$24,400	\$16,500	\$36,500	\$710.00	12%	\$16,500
\$64,400	\$96,550	\$6,220.00	22%	\$64,400	\$36,500	\$52,575	\$3,110.00	22%	\$36,500
\$96,550	\$175,100	\$13,293.00	24%	\$96,550	\$52,575	\$91,850	\$6,646.50	24%	\$52,575
\$175,100	\$219,600	\$32,145.00	32%	\$175,100	\$91,850	\$114,100	\$16,072.50	32%	\$91,850
\$219,600	\$533,800	\$46,385.00	35%	\$219,600	\$114,100	\$271,200	\$23,192.50	35%	\$114,100
\$533,800		\$156,355.00	37%	\$533,800	\$271,200		\$78,177.50	37%	\$271,200

Attention: For more information, refer to the Federal Income Tax Withholding Methods: <https://www.irs.gov/pub/irs-pdf/p15t.pdf>.

Note: This enhancement requires PATCH3819.

Enhancements

Reissued 2021 Form W-4 - Deductions Worksheet Update

The Deductions Worksheet was updated in the reissued 2021 Form W-4 due to the enactment of the 2021 Consolidated Appropriations Act on December 27, 2020.

The only change that was made on the reissued Form W-4 is the updated qualifying medical expenses percentage in Line 1 of the Deductions Worksheet.

Line 1 now indicates “medical expenses in excess of **7.5%** of your income” could be included in the employee’s 2021 itemized deductions estimate. The previous 2021 Form W-4 indicated that “medical expenses in excess of 10% of your income” could be included in the employee’s 2021 itemized deductions estimate.

Reissued 2021 Form W-4

Step 4(b) – Deductions Worksheet <i>(Keep for your records.)</i>		
1	Enter an estimate of your 2021 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income	1 \$
2	Enter: $\left\{ \begin{array}{l} \bullet \$25,100 \text{ if you're married filing jointly or qualifying widow(er)} \\ \bullet \$18,800 \text{ if you're head of household} \\ \bullet \$12,550 \text{ if you're single or married filing separately} \end{array} \right\}$	2 \$
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter “-0-”	3 \$
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4 \$
5	Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4	5 \$

This Costpoint release updates the following screens to comply with the reissued version of the worksheet:

- Costpoint Employee Self Service (ESS) Federal Withholding screen - Multiple Jobs/Deductions Worksheet tab
- Costpoint Employee Self Service (ESS) Life Events/New Hires screen - Federal Withholding screen - Deductions Worksheet tab

Attention: For more information, refer to the following:

- 2021 Form W-4: <https://www.irs.gov/pub/irs-pdf/fw4.pdf>
- 2021 Consolidated Appropriations Act: <https://aboutbtax.com/UJc>

State

2021 SUTA Wage Base Updates

This Costpoint release adds tax table records effective 01/01/2021 for states where the unemployment-taxable wage base has been updated for tax year 2021.

Alaska

The SUTA limit for 2021 is **\$43,600**.

Hawaii

The SUTA limit for 2021 is **\$47,400**.

Illinois

The SUTA limit for 2021 is **\$12,960**.

Idaho

The SUTA limit for 2021 is **\$43,000**.

Kentucky

The SUTA limit for 2021 is **\$11,100**.

New Mexico

The SUTA limit for 2021 is **\$27,000**.

North Dakota

The SUTA limit for 2021 is **\$38,500**.

Rhode Island

The SUTA limit for 2021 is **\$24,600**.

Note: These enhancements require the following:

- PATCH3818
- PATCH3819
- PATCH3821

Arkansas 2021 Tax Table Updates

The state of Arkansas Department of Finance has released their withholding formula with an effective date of January 1, 2021.

- The threshold for adjusting the net taxable income at the \$50 range (midrange of 100) increased from \$87,001 to **\$88,001**.
- The value of a state withholding allowance increased from \$26 to **\$29**.
- The tax rates used in the formula decreased to **zero to 5.9%**, down from zero to 6.6%, and the income tax brackets were adjusted.

This Costpoint release adds tax tables with an effective date of 01/01/2021 for Arkansas and updates the Compute Payroll screen to support the new Arkansas state withholding allowance.

Attention: For more information, refer to the *Withholding Tax Formula Method*: <https://www.dfa.arkansas.gov/images/uploads/incomeTaxOffice/whformula.pdf>.

Note: This enhancement requires PATCH3818.

Guam 2021 Tax Table Updates

This Costpoint release updates the tax tables of Guam based on the 2021 federal income tax withholding methods.

Attention: For more information, refer to: <https://www.irs.gov/pub/irs-pdf/p15t.pdf>.

Note: This enhancement requires PATCH3822.

Hawaii 2020 W-2 Electronic Filing

If you are an employer or payroll provider who is required by the federal government to electronically file Form W-2, Wage and Tax Statements, or Form W-2C during the year, you must also electronically transmit these informational returns to the Hawaii Department of Taxation. For Hawaii employees and withholding, you must use the Social Security Administration's EFW2 format.

This Costpoint release updates the Create State W-2 File screen to support the EFW2 file for Hawaii W-2 electronic reporting.

Attention: For more information, refer to the EFW2 and EFW2C Format Forms W-2 and W-2C: https://files.hawaii.gov/tax/eservices/ebiz/20pubef10-HI_EFW2SpecsGuide-v1rev102020.pdf.

Illinois 2021 Tax Table Updates

The value of the state withholding allowance in the withholding formula increased from \$2,325 to **\$2,375**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Illinois.

Attention: For more information, refer to: <https://www2.illinois.gov/rev/forms/withholding/Documents/currentyear/IL-700-T.pdf>.

Note: This enhancement requires PATCH3822.

Kentucky 2021 Tax Table Updates

The standard deduction amount for Kentucky increased from \$2,650 to **\$2,690**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Kentucky.

Attention: For more information, refer to: [https://revenue.ky.gov/Forms/2021%2042A003\(TCF\)\(12-2020\).pdf](https://revenue.ky.gov/Forms/2021%2042A003(TCF)(12-2020).pdf).

Note: This enhancement requires PATCH3821.

Michigan 2021 Tax Table Updates

The personal exemption amount for Michigan increased from 4,750 to **\$4,900**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new personal exemption amount for Michigan.

Attention: For more information, refer to the *2021 Michigan Income Tax Withholding Guide*: https://www.michigan.gov/documents/taxes/446_711611_7.pdf.

Note: This enhancement requires PATCH3824.

Minnesota 2021 Tax Table Updates

The following are the 2021 tax table updates for Minnesota:

- The amount of one withholding allowance increased from \$4,300 to **\$4,350**.
- The withholding tables for Single and Married have been updated.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Minnesota.

Attention: For more information, refer to: https://www.revenue.state.mn.us/sites/default/files/2021-01/wh_inst_21.pdf.

Note: This enhancement requires PATCH3823.

Mississippi 2021 Tax Table Updates

The annual withholding percentage table for Mississippi was updated.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Mississippi.

Attention: For more information, refer to: <https://www.dor.ms.gov/Documents/Computer%20Payroll%20Flowchart%209-9-20.pdf>.

Note: This enhancement requires PATCH3826.

Missouri 2021 Tax Table Updates

The following are the 2021 tax withholding updates for Missouri:

- The standard deduction amounts have increased.
- The tax bracket thresholds used in the formula were adjusted.

2021 Missouri Withholding Tax Formula	
<p>Step 1—Using Annual Amounts (Refer to Federal Publication 15 for questions concerning gross taxable income.)</p> <p>1. Gross Taxable Income — Determine the employee's total wages for the payroll period. Multiply this amount by the number of payroll periods you have in a year. The result is the employee's annual wage. (Multiply by: 262 if you pay daily, 52 if you pay weekly, 26 if you pay bi-weekly, 24 if you pay semi-monthly, or 12 if you pay monthly.) <u>Note:</u> If the employee has supplemental or overtime pay, see the withholding procedures outlined below.</p> <p>2. Filing Status - Standard Deduction (annual amounts)</p> <div style="border: 2px solid red; padding: 5px;"> <p><u>Single:</u> \$12,550</p> <p><u>Married and Spouse Works:</u> \$12,550</p> <p><u>Married Filing Separate:</u> \$12,550</p> <p><u>Married and Spouse Does Not Work</u> (this is determined by the check box on Form MO W-4, Line 1, and is not a separate filing status): \$25,100</p> <p><u>Head of Household:</u> \$18,800</p> </div> <p>3. Missouri Taxable Income — Subtract the annual Standard Deduction from the annual gross taxable income. The result is the employee's Missouri taxable income.</p>	<p>Step 2</p> <p>1. Missouri Withholding Tax — Multiply the employee's Missouri taxable income by the applicable annual payroll period rate. Begin at the lowest rate and accumulate the total withholding amount for each rate. The result is the employee's annual Missouri withholding tax.</p> <p>2. Missouri Withholding Tax Per Payroll Period — Divide the employee's annual Missouri withholding amount by: 260 if you pay daily, 52 if you pay weekly, 26 if you pay bi-weekly, 24 if you pay semi-monthly, 12 if you pay monthly. The result is the employee's Missouri withholding tax per pay period.</p> <p>Rounding on Missouri Withholding Reports. You must round the amounts that you withhold from your employees to the nearest whole dollar.</p> <p style="text-align: center;">Visit https://mytax.mo.gov/rptp/portal/home/withholding-calculator to access our online withholding tax calculator.</p>

Income Tax Withholding Percentage Tax			
Rates	Daily Payroll	Weekly Payroll	Bi-Weekly Payroll
1.5%	\$ 0.00 to \$ 4.00	\$ 0.00 to \$ 21.00	\$ 0.00 to \$ 42.00
2.0%	4.01 to 8.00	21.01 to 42.00	42.01 to 84.00
2.5%	8.01 to 13.00	42.01 to 63.00	84.01 to 126.00
3.0%	13.01 to 17.00	63.01 to 84.00	126.01 to 167.00
3.5%	17.01 to 21.00	84.01 to 105.00	167.01 to 209.00
4.0%	21.01 to 25.00	105.01 to 126.00	209.01 to 251.00
4.5%	25.01 to 29.00	126.01 to 146.00	251.01 to 293.00
5.0%	29.01 to 33.00	146.01 to 167.00	293.01 to 335.00
5.4%	\$33.01 and over	167.01 and over	335.01 and over

Rates	Semi-Monthly Payroll	Monthly Payroll	Annual Payroll
1.5%	\$ 0.00 to \$ 45.00	\$ 0.00 to \$ 91.00	\$ 0.00 to \$1,088.00
2.0%	45.01 to 91.00	91.01 to 181.00	1,088.01 to 2,176.00
2.5%	91.01 to 136.00	181.01 to 272.00	2,176.01 to 3,264.00
3.0%	136.01 to 181.00	272.01 to 363.00	3,264.01 to 4,352.00
3.5%	181.01 to 227.00	363.01 to 453.00	4,352.01 to 5,440.00
4.0%	227.01 to 272.00	453.01 to 544.00	5,440.01 to 6,528.00
4.5%	272.01 to 317.00	544.01 to 635.00	6,528.01 to 7,616.00
5.0%	317.01 to 363.00	635.01 to 725.00	7,616.01 to 8,704.00
5.4%	363.01 and over	725.01 and over	8,704.01 and over

Note: By agreement between the employee and the employer, the employee may designate additional withholding per pay period if he or she expects to owe more than the amount withheld. Additional amount of withholding may be claimed on Line 2, of the Employer's Withholding Certificate (Form MO W-4).

Missouri Withholding Formula Example		Income Tax Withholding Percentage Table (Annual Payroll Period)	
Employee is married (spouse works)			
Annual Gross Taxable Income	\$35,000.00	\$ 1,088.00 x 1.5% = \$ 16.00	\$ 22,450.00
Annual Standard Deduction	- 12,550.00 (annual standard) ($\$25,100 \div 2 = \$12,550$)	1,088.00 x 2.0 = 22.00	<u>- 8,704.00</u>
Missouri Taxable Income	22,450.00	1,088.00 x 2.5 = 27.00	\$ 13,746.00 EXCESS
		1,088.00 x 3.0 = 33.00	x 5.4%
		1,088.00 x 3.5 = 38.00	\$ 742.28
		1,088.00 x 4.0 = 44.00	
		1,088.00 x 4.5 = 49.00	\$ 742.28
		1,088.00 x 5.0 = 54.00	<u>+ 283.00</u>
		8,704.00	283.00 \$ 1,025.28 Annual Missouri Withholding
		$\$1,025.28 \div 12 = \85.00 Monthly Missouri Withholding (Rounded to the nearest whole dollar.)	

Attention: For more information, refer to the *State of Missouri Employer's Tax Guide*:
https://dor.mo.gov/forms/4282_2021.pdf.

Note: This enhancement requires PATCH3819.

Enhancements

New Mexico 2021 Tax Table Updates

The following are the 2021 tax table updates for New Mexico:

- The percentage method implements a new 5.9% income tax bracket.
- The supplemental tax rate increased from 4.9% to **5.9%**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for New Mexico.

Note: This enhancement requires PATCH3823.

New York State/City of Yonkers Updates

The following are the 2021 tax withholding updates for New York:

- The annual withholding tax tables for Married and Single were updated.
- The amount of the adjustment for the difference between federal and New York State withholding allowances increased from \$3,200 to **\$3,300**.

Single

Annual Tax Rate Schedule					
Line	If annual wages (after subtracting deductions and exemptions) are:		Subtract Column 3 amount from taxable portion of annualized pay	Multiply the result by Column 4 amount	Add the result to Column 5 amount. Multiply by 16.75% (.1675). The result is the annualized tax.
	At Least	But less than			
	Column 1	Column 2	Column 3	Column 4	Column 5
1	\$0	\$8,500	\$0	0.0400	\$0
2	8,500	11,700	8,500	0.0450	340.00
3	11,700	13,900	11,700	0.0525	484.00
4	13,900	21,400	13,900	0.0590	600.00
5	21,400	80,650	21,400	0.0597	1,042.00
6	80,650	96,800	80,650	0.0633	4,579.00
7	96,800	107,650	96,800	0.0738	5,602.00
8	107,650	157,650	107,650	0.0788	6,402.00
9	157,650	215,400	157,650	0.0683	10,342.00
10	215,400	265,400	215,400	0.0959	14,287.00
11	265,400	1,077,550	265,400	0.0735	19,082.00
12	1,077,550	1,127,550	1,077,550	0.5208	78,775.00
13	1,127,550	1,127,550	0.0962	104,815.00

Enhancements

Married

Annual Tax Rate Schedule					
Line	If annual wages (after subtracting deductions and exemptions) are:		Subtract Column 3 amount from taxable portion of annualized pay	Multiply the result by Column 4 amount	Add the result to Column 5 amount. Multiply by 16.75% (.1675). The result is the annualized tax.
	At Least	But less than			
	Column 1	Column 2	Column 3	Column 4	Column 5
1	\$0	\$8,500	\$0	0.0400	\$0
2	8,500	11,700	8,500	0.0450	340.00
3	11,700	13,900	11,700	0.0525	484.00
4	13,900	21,400	13,900	0.0590	600.00
5	21,400	80,650	21,400	0.0597	1,042.00
6	80,650	96,800	80,650	0.0633	4,579.00
7	96,800	107,650	96,800	0.0728	5,602.00
8	107,650	157,650	107,650	0.0778	6,391.00
9	157,650	211,550	157,650	0.0799	10,281.00
10	211,550	323,200	211,550	0.0683	14,588.00
11	323,200	373,200	323,200	0.1071	22,214.00
12	373,200	1,077,550	373,200	0.0735	27,569.00
13	1,077,550	2,155,350	1,077,550	0.0765	79,338.00
14	2,155,350	2,205,350	2,155,350	0.9454	161,790.00
15	2,205,350	2,205,350	0.0962	209,060.00

Attention: For more information, refer to the following:

- **New York State:** https://www.tax.ny.gov/pdf/publications/withholding/nys50_t_nys_121.pdf
- **City of Yonkers:** https://www.tax.ny.gov/pdf/publications/withholding/nys50_t_y_121.pdf

Note: This enhancement requires PATCH3819.

North Dakota 2021 Tax Table Updates

The following are the 2021 tax table updates for North Dakota:

- The tax brackets used in the withholding method for Forms W-4 before 2020 were adjusted.
- The tax brackets used in the withholding method for Forms W-4 for 2020 and after were adjusted.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for North Dakota.

Attention: For more information, refer to: <https://www.nd.gov/tax/data/upfiles/media/income-tax-withholding-rates-and-instructions-booklet-2021.pdf>.

Note: This enhancement requires PATCH3821.

Oregon 2021 Tax Table Updates

Beginning tax year 2021, Oregon requires the following:

- Married employees should continue to use the existing MARRIED OR SINGLE filing status. The description has been changed to “Married” from “Married or Single with 3 or more allowances”, but the existing filing status code of “MARRIED OR SINGLE” has been retained.
- Single employees claiming three or more allowances should update their filing status to SINGLE 3 OR MORE ALLOWANCES if their existing filing status is MARRIED OR SINGLE.

To support Oregon’s requirements, Costpoint added a new filing status of “SINGLE 3 OR MORE ALLOWANCES” and updated the description of the existing “MARRIED OR SINGLE” status from “Married or Single with 3 or more allowances” to “Married”. The following withholding state filing statuses are now available for Oregon:

- **Married (MARRIED OR SINGLE):** Select this filing status if the employee is married.
- **Single with 3 or more allowances (SINGLE 3 OR MORE ALLOWANCES):** Select this filing status if the employee is single and claiming three or more allowances.
- **Single with 2 or less allowances (SINGLE):** Select this filing status if the employee is single and claiming less than three allowances.

The following are the 2021 tax table updates for Oregon:

- The federal tax adjustment amount increased from \$6,950 to **\$7,050** for an employee with annual wages up to \$50,000.
- The federal tax adjustment phaseout amounts for an employee with annual wages of \$50,000 or greater changed in 2020.
- The tax table changed for an employee with annual wages up to \$50,000.
- The tax table changed for an employee with annual wages of \$50,000 or greater.
- The allowance amount increased from \$210 to **\$213**.
- The standard deduction amount increased from \$2,315 to **\$2,350** for an employee filing “Single” with fewer than 3 allowances.
- The standard deduction amount increased from \$4,630 to **\$4,700** for an employee filing “Single” with 3 or more allowances.
- The standard deduction amount increased from \$4,630 to **\$4,700** for an employee filing “Married”.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Oregon. The Compute Payroll application was updated to remove the special programming regarding the use of the MARRIED OR SINGLE table if an employee is Single with 3 or more allowances as it is no longer needed because of the new filing status “SINGLE 3 OR MORE ALLOWANCES”.

Attention: For more information, refer to: https://www.oregon.gov/dor/forms/FormsPubs/withholding-tax-formulas_206-436_2021.pdf.

Note: This enhancement requires PATCH3822.

Enhancements

Puerto Rico 2020 SUTA Electronic Filing

Costpoint was updated to support electronic filing for Puerto Rico SUTA reporting using the following format:

FILE FORMAT					
FILE REGISTRATION	POSITION		TYPE	LONG	COMMENTS
	FROM	TO			
EMPLOYEE SOCIAL SECURITY NUMBER	1	9	N	9	NO HYPHENS
FILLER	10	10	A	1	BLANK SPACES
TRANSACTION	11	12	A	2	CONSTANT W4 ("W" IN CAPITAL LETTER)
GENERIC KEY	13	16	A	4	FIRST FOUR LETTERS OF LAST NAME IN CAPITAL LETTERS
OPERATOR	17	24	N	8	CONSTANT 12345678
TERMINAL	25	28	A	4	CONSTANT SWCA
ENTER DATE	29	34	N	6	TODAYS DATE YYMMDD (Year, Month, Day)
ENTER HOUR	35	40	N	6	HOOR HHMMSS (Hour, Minutes, Seconds)
YEAR AND NUMBER OF QUARTER	41	43	N	3	YEAR / QUARTER YYQ (Year, Quarter) 1st, 2nd, 3rd or 4th
CODE	44	44	N	1	CONSTANT 2 (THE NUMBER TWO 2)
EMPLOYEE WAGES 2 DECIMAL 9 (5) V99	45	51	N	7	EVEN (7) DIGITS LEFT JUSTIFY Note: when an employee exceeds \$100,000.00 of salary in a quarter. You have to write the name of the employee once and the salary had to be written 9999999
PUERTO RICO EMPLOYERS ACCOUNT NUMBER 10	52	60	N	9	HAS 10 DIGITS. DELETE LAST ONE DIGIT TO RIGHT. IS NOT THE EIN (FEDERAL IDENTIFICATION NUMBER)
FILLER	61	64	A	4	BLANK SPACES NO TAP
CODE DOT	65	72	N	8	CONSTANT 00000000 (NUMBER) EIGHT CEROS
FILLER	73	74	A	2	BLANK SPACES NO TAP
INDICATOR	75	75	N	1	CONSTANT 1 (NUMBER ONE)
BATCH NUMBER	76	81	N	6	CONSTANT 000000 (NUMBER) SIX CEROS
EFFECTIVE DATE	82	87	N	6	TODAYS DATE YYMMDD (Year, Month, Day)
BATCH CODE	88	90	N	3	CONSTANT 000 (NUMBER) THREE CEROS
PAGE CODE	91	93	N	3	CONSTANT 000 (NUMBER) THREE CEROS
ORIGINATION CODE	94	95	A	2	CONSTANT 04 = DISKETTE 0 CD 02 = CARTRIDGE
EMPLOYEE NAME	96	111	A	16	EMPLOYEE NAME NO TAP
EMPLOYEE INITIAL	112	112	A	1	INITIAL SECOND NAME
FIRST LAST NAME	113	128	A	16	EMPLOYEE PATERNAL FIRST LAST NAME (no tap)
SECOND LAST NAME	129	144	A	16	EMPLOYEE MATERNAL SECOND LAST NAME (no tap)
PARTIAL WAGES INDICATOR	145	145	A	1	S - if the wages reported are for partialwork PARTIME N - Not available or full time work FULL TIME
FILLER	146	150	A	5	SPACES (SPACE BAR AND ENTER)

PLEASE DO NOT SEND FILES CREATED IN WORD OR EXCEL BECAUSE IT CREATES A READING ERROR. THE FILES HAS TO BE SAVED IN TEXT (TXT). MUST USE WORD PAD OR NOTE PAD. FOR SPACES USE THE SPACE BAR. DO NOT USE TAB.

This release applies updates to the Manage SUTA Tax File Data screen and the Create Quarterly SUTA Tax File screen to support the requirements of Puerto Rico.

Attention: For more information, refer to:
https://patronos.trabajo.pr.gov/patronos/Help/Help_EN/default.htm?url=aboutus.htm.

Rhode Island 2021 Tax Table Updates

The following are the 2021 tax table updates for Rhode Island:

- The annual withholding table has been updated.
- The threshold for 0.00 allowance amount increased from \$231,500 to **\$234,750**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Rhode Island.

Attention: For more information, refer to:
<http://www.tax.ri.gov/forms/2021/Withholding/2021%20Withholding%20Tax%20Booklet.pdf>.

Note: This enhancement requires PATCH3822.

Vermont 2021 Tax Table Updates

The following are the 2021 tax table updates for Vermont:

- The annual percentage method withholding tables for Married and Single have been updated.
- The value of a withholding allowance increased from \$4,350 to **\$4,400** annually.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Vermont.

Attention: For more information, refer to:
<https://tax.vermont.gov/sites/tax/files/documents/WithholdingInstructions.pdf>.

Note: This enhancement requires PATCH3822.

Virgin Islands 2021 Tax Table Updates

This Costpoint release updates the tax tables of the Virgin Islands based on the 2021 federal income tax withholding methods.

Attention: For more information, refer to: <https://www.irs.gov/pub/irs-pdf/p15t.pdf>.

Note: This enhancement requires PATCH3822.

Software Issues Resolved

Descriptions of Software Issues

You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. For the most part, these issues were addressed before this release through hot fixes, and the additional information was developed to help you decide whether or not you needed to install the hot fixes.

When you install this release, you must install all fixes in the release; you cannot choose to install some and not others. Nevertheless, this additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.

Materials

[Material Requirements Planning » Update Material Requirements Plan](#)

Defect 1411670: When you ran Update Material Requirements Plan, the process completed with errors.

People

[Employee » Import Employee Data](#)

Defect 1410126: The application imported records with invalid organizations into the EMPL_LAB_INFO table. The application generated an error message on the error report, but it still imported the file into the EMPL_LAB_INFO table.

This issue occurred when the import file contained two sets of data with different effective dates for the same employee. However, one line has an invalid organization, while the other line has the correct organization.

Defect 1410127: When you ran the import process, you received a critical system error, and then Costpoint logged you out. This issue occurred instead of you just receiving the error on the error log.

As a workaround, fix all the errors found on the report before you proceed with the process.

Defect 1410128: A system error occurred when two users simultaneously printed the report.

Defect 1410129: When you used the user-defined file format to import employee data, the application displayed an error when it attempted to change fields that were not selected in the format. As a workaround, you can select a different file format in the preprocessor.

[Payroll » Create W-2 Table](#)

Defect 1402378: The following Box 14 descriptions should only print if the corresponding amount is not equal to **0.00**:

- Sick leave subject to \$511/day limit
- Sick leave subject to \$200/day limit
- Emergency family leave wage

Defect 1410801: When the application determines that the employee has COVID sick/family leave wages, the application should check if an accrual or expense account exists on the Employee Earnings Timesheet Information (EMPL_EARN_TS_INFO) table. Previously, the application only determined if an expense account existed on the Employee Earnings Timesheet Information table.

As a workaround, you can manually enter the data on the Manage W-2s screen and run the Create W-2 Table application again.

Payroll » Export Payroll Taxes

Defect 1402528: The application should not generate Box 14 records if the corresponding amount is not equal to **0.00**.

Payroll » Manage W-2s

Defect 1402546: When you save a Manage W-2s screen record, the application should only automatically populate the description fields on the COVID 19 Box 14 subtask if the corresponding amount is not **0.00**.

Payroll » Payroll Toolkit

Defect 1401447: When you selected the **Create payroll records to repay deferred Social Security** toolkit and then selected the **Range** or **From Beginning** option as the range type for Employees, the application did not select valid employees for processing.

Payroll » Print Quarterly Federal Payroll Tax Report

Defect 1409722: The employer social security taxable amount was calculated incorrectly for correction records where the gross pay was zero and the employee social security taxable amount was negative. As a result, the application reported incorrect Qualified sick and family leave wages. This issue affects you if you enter correction records that have negative social security taxable amounts.

Personnel » Print OSHA Report

Defect 1406959: When you did not have a license for Costpoint Payroll, the estimated figure for the following was incorrect:

- Annual Average Number of Employees
- Total Hours Worked by All Employees Last Year

The **Annual Average Number of Employees** used the hire/termination dates to estimate employment instead of the number of employees paid in every pay period. The **Total Hours Worked by All Employees Last Year** did not exclude non-work time such as vacation, sick leave, and holidays. Temporary employees are also being excluded in the employment information.

This defect affects you if you are required to report OSHA 300A.

To address this issue, Costpoint applies the following updates to the OSHA 300A - Employment Information:

- A **Use Pay Periods** check box was added as an option for the Annual Average Number of Employees. This option is only available and selected by default if you are licensed for Payroll.
- If you select the **Use Pay Periods** check box, then the annual average number of employees will be calculated by adding the number of employees paid in every pay period and dividing the sum by the number of pay periods.

- The annual average number of employees will be calculated depending on the hire/term date if you are not licensed for Payroll or if the **Use Pay Periods** check box is clear.
- If you are licensed for Payroll, the total hours worked will be based on the pay type hours in employee earnings.
- If you are not licensed for Payroll, the total hours worked will be based on the charged hours in posted timesheets.
- All employees will be considered in the annual average number of employees and total hours worked. Temporary employees were previously excluded.
- Leave hours and non-work time will be excluded from the total hours worked. These hours were previously included.

Planning

[Project Budgeting » Project Budgets/EACs](#)

Defect 1406696: Revenue Analysis did not include accounting revenue adjustments as a line item.

Defect 1406891: When you accessed a working EAC, Revenue Analysis failed initially to display values from the previous EAC version.

Defect 1407654: The system was pulling an incorrect hourly rate for Generic Staff when the rate was zero.

[Resource Planning » Budget by Resource](#)

Defect 1401544: When you reassigned hours from a selected resource to a new resource, the new resource was not added to the selected resource list.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.



About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. www.deltek.com