Deployment Date: 11/28/2019

Hot Fix: cp711_iwpalloc_010.zip

PJ/IW/IWPALLOC/Create IWO Allocations

Deltek Defect Tracking Number:

1144849

Issues Resolved:

Description: Changes have been made to the Create IWO Allocations and Validate IWO Allocations applications when the inter-company work order (IWO) project is set up to transfer to a single employee.If the user selects To Single Employee in Labor Transfer on the Manage IWO Projects screen, Costpoint checks and performs the following:

- For internal IWO transfer: Create IWO Allocations changes the general labor category (GLC) of labor transactions for the IWO receiving entry based on the hierarchy below.
- For external IWO transfer: Create IWO Allocations does not change the GLC. When the IWO project is exported, and then imported and validated (using Validate IWO Allocations) in the receiving company, Validate IWO Allocations changes the GLC of labor transactions based on the hierarchy below.

Costpoint uses the following hierarchy when replacing the GLC of labor transactions for a single employee:

1. Costpoint checks the GLC field on the Timesheet Defaults tab of the Manage Employee Information screen. If the field is not null, this is the GLC that replaces the GLCs in IWO labor transactions.
2. If the GLC field above is null, Costpoint checks the GLC field on the Salary Info tab of the Salary Details subtask of Manage Employee Information. If not null, the GLC with the latest effective date is the GLC used to replace the GLCs in IWO labor transactions.
3. If both fields above are null, Costpoint retains the GLCs in the original billing transactions.

Customers Impacted: These changes affect Costpoint users.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp711_iwpalloc_010.zip

System File Dependencies:

cp711_patch3683_001.zip; cp711_sys_008.zip

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at https://deltek.custhelp.com before you install the hot fix.

To Download the Hot Fix:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click Run Deltek Software Manager.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at https://deltek.custhelp.com.