

Deltek Costpoint Hot Fix Readme

Release Date: August 31, 2018

User Options for Project Modification Effective Date: Phase II

Having accurate effective dates in project modifications is important since these dates determine which modifications will be used in determining the amount of funding or contract value to be used in enforcing revenue ceilings. With the system date as a default for effective dates of new modifications, which was the previous functionality, revenue ceilings can be released prematurely if you are entering a future project modification. Although the date that defaults can be edited, users may not notice that the date is incorrect and revenue ceilings could get released incorrectly.

To use more accurate effective dates for modifications when computing revenue, Costpoint now provides you the option to default the system date for effective dates or to leave the effective date field blank so users would be required to complete it.

Screen Updates

Several applications have been modified for this enhancement and rolled out in two releases.

In a previous release, changes to the following screens were included:

- Configure Project Settings (PJMSETNG)
- Manage Modifications (PJMMOD)
- Manage Project User Flow (PJMBASIC)
- Import Project Master Data (PJPPREP)
- Set Up Company (SYPCOMP)

In this Phase II release, other applications with the **Effective Date** field have been updated.

Screens with the Effective Date Field

The **Effective Date** field on these screens now considers the option selected in the **Modifications Effective Date** group box in Configure Project Settings:

- Manage Contracts (CTMCNTR), on the Modifications tab
- Manage Subcontracts (CTMSBCNTR), on the Modifications tab
- Manage Alternate Project Revenue Profiles (PJMALTPJ), on the Modifications subtask
- Manage Project Revenue Calculation Value History (PJMALTHS), on the Modifications subtask

Note: If **Default System Date** is selected on the Configure Project Settings screen, check that the date that defaults is applicable to new project modifications to avoid revenue ceilings being released incorrectly.

If **User Must Enter Date** is selected, make sure to enter a value in **Effective Date** before saving the record to avoid an error.

System Requirements

This enhancement requires the following files.

Note: The updates made to the applications in this release depend on the new setting added to the Configure Project Settings screen. To enable the full functionality of these updates, you must install the following files, which were made available in a previous release.

- Costpoint 7.1.1 System JAR 044 (cp711_sys_044.zip)
- PATCH3499

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Contracts	Contracts	CTMCNTR	Manage Contracts	cp711_ctmcntr_008.zip
Contracts	Contracts	CTMSBCNTR	Manage Subcontracts	cp711_ctmsbcntr_009.zip
Projects	Project Setup	PJMALTHS	Manage Project Revenue Calculation Value History	cp711_pjmalths_003.zip
Projects	Project Setup	PJMALTPJ	Manage Alternate Project Revenue Profiles	cp711_pjmaltpj_006.zip

More information about this release is on the following page.

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

To Download the Hot Fix/Feature Update

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the Hot Fix/Feature Update

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the Hot Fix is Installed

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed

1. Click **Help » About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

Note: Most of the features installed have their corresponding patches, but not all.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online


Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.



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