



Deltek

Deltek Acumen 8.8

Application Programming
Interface (API) Guide

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Overview

An Application Programming Interface (API) is a set of rules and specifications that software programs can follow to communicate with each other. It serves as an interface between different software programs and facilitates their interaction in much the same way as the user interface facilitates interaction between humans and computers.

The Deltek Acumen API provides a rapid and simple way to communicate with other applications, sharing only the information that is needed and allowing the other applications to manipulate the data in order to construct custom reports, push the data to a web server, insert the data into a database, and so on.

This guide provides information about the Deltek Acumen API and how to integrate with different platforms to create custom reports.

Architecture of the Acumen API

The architecture of the Deltek Acumen API is divided into 3 separate parts or modules:

- **The API Configuration file** — This file is used to configure how the API is going to provide information to Acumen.
- **The API Data Model** — This specifies the information that is provided through the API and the way in which the data is structured in the exported file.
- **The Platform Integration Framework** — This specifies different ways for accessing the information provided by the API.

Workflow

When you click on a menu item generated by the Acumen API, the XML generation process begins. After this process is complete, Acumen executes the application that is going to use the XML file to generate a report.



API Configuration File

The Acumen API configuration file is based on the XML open standard. You can use it to configure how the API is going to provide information to Acumen. The file specifies:



- The name and description of the Acumen menu item that is generated by the API.
- The view or tab in which the menu item will be located.
- The information that will be accessed when you select the menu item.
- The location of the file where the information will be placed.
- The location of the file that will be run after the export process is complete.

An API configuration file example, **Reportconfig.xml.sample**, is included in the **Acumen » Templates** folder when you install Acumen. You can use this file to view an API configuration file format or edit it to create a custom configuration file.

Add the API Configuration File Location to Acumen

You can store an API configuration file in any local folder; however, Deltek recommends storing it in the **Acumen Fuse » Templates** folder. You need to add the location of the file to Acumen in order for Acumen to access the file.

To add the API configuration file location to Acumen, complete the following steps:

1. In Acumen, click .
2. Click **Deltek Acumen Options**.
3. On the Templates tab of the Deltek Acumen Options dialog box, in the **Api Configuration File** field, enter the path to the API configuration file or click  to navigate to the file location.

API Configuration File Requirements

When you create an API configuration file, every report or API call must be placed inside the **ArrayOfReportSetting** tag and must be of the type **ReportSetting**. Every ReportSetting must contain the following tags:

- **Name** — This indicates the menu item title that will display in Acumen.
- **Description** — This indicates the menu item description that will display in Acumen.
- **Template** — This indicates the location of the file that will be executed after the export process is completed.
- **DataFile** — This indicates the location where the file with all the information provided by the API is going to be stored.
- **ExportRibbonViews** — This indicates which ribbon views should have their information exported by the API. The value can be **All**, **Current**, or **None**.
- **ExportLogicAnalyzer** — This indicates which logic analyzers should have their data exported by the API. The value can be **All**, **Current**, or **None**.
- **ExportForensicAnalyzer** — This indicates which forensic reports should have their data exported by the API. The value can be **All**, **Current**, or **None**.
- **ExportMetricLibrary** — This indicates whether the metric library should be exported by the API. The value can be **true** or **false**.

- **ViewLocation** — This indicates the Acumen tab into which the menu item will be placed. The value can be **Projects**, **Analysis**, **Logic**, or **Forensics**.

Editing an API Configuration File

If you add the API configuration file location to Acumen then:

- Edit the file, you must close and reopen Acumen for the changes to take effect.
- Rename the file, or want to use a different file, you must add the file location to Acumen.

Example of an API Configuration File

This configuration file example produces a **Sample Report** menu item that you can access on the Acumen Projects tab on the Publish menu:

```
<?xml version="1.0"?>

<ArrayOfReportSetting xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:xsd="http://www.w3.org/2001/XMLSchema">

  <ReportSetting>
    <Name>Sample Report</Name>
    <Description>Sample Report Description</Description>
    <Template>C:\SampleDirectory\SampleTemplate.xltm</Template>
    <DataFile>C:\SampleDirectory\SampleDataFile.xml</DataFile>
    <ExportRibbonViews>All</ExportRibbonViews>
    <ExportLogicAnalyzer>Current</ExportLogicAnalyzer>
    <ExportForensicAnalyzer>None</ExportForensicAnalyzer>
    <ExportMetricLibrary>false</ExportMetricLibrary>
    <ViewLocation>Projects</ViewLocation>
  </ReportSetting>
</ArrayOfReportSetting>
```

On the Acumen Projects tab, click **Publish** to see the new menu item in the drop-down menu.

If you change the **<Name>**, **<Description>**, and **<ViewLocation>** lines, the report now displays on the Acumen Analysis tab in the Publish menu and has a new name and description:

```
<?xml version="1.0"?>

<ArrayOfReportSetting xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
xmlns:xsd="http://www.w3.org/2001/XMLSchema">

  <ReportSetting>
    <Name>Sample Report Long Name</Name>
    <Description>Sample Report Long and Elaborate Description For Our New Menu In The
Analysis Tab</Description>
    <Template>C:\SampleDirectory\SampleTemplate.xltm</Template>
    <DataFile>C:\SampleDirectory\SampleDataFile.xml</DataFile>
    <ExportRibbonViews>All</ExportRibbonViews>
    <ExportLogicAnalyzer>Current</ExportLogicAnalyzer>
```


API Configuration File

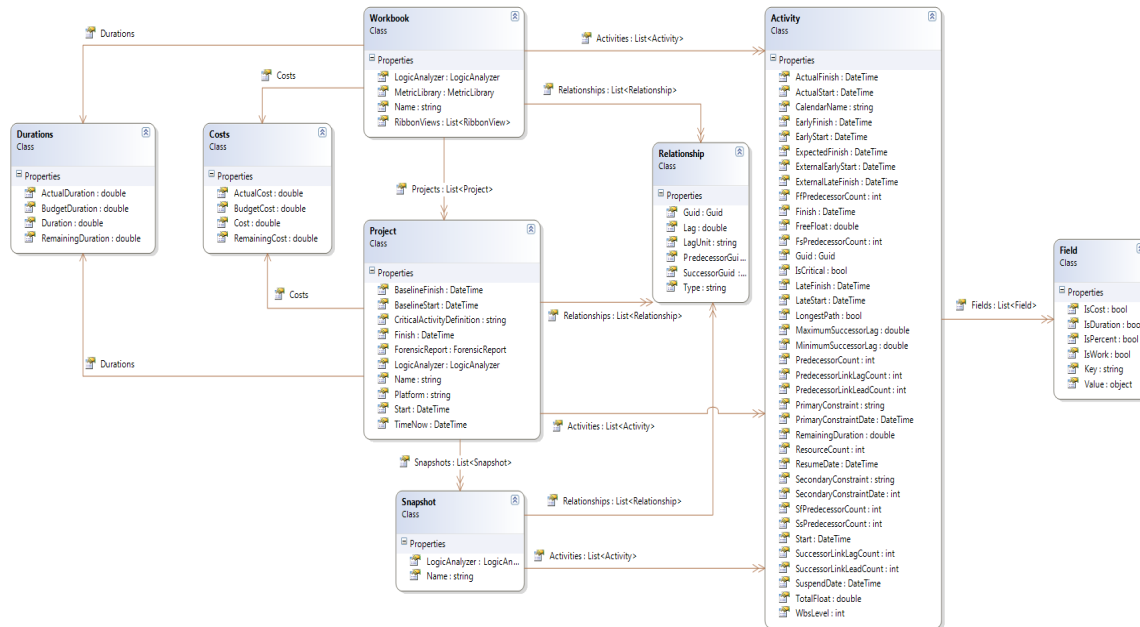
```
<ExportForensicAnalyzer>None</ExportForensicAnalyzer>  
<ExportMetricLibrary>false</ExportMetricLibrary>  
<ViewLocation>Analysis</ViewLocation>  
</ReportSetting>  
</ArrayOfReportSetting>
```

On the Acumen Analysis tab, click **Publish** to see the new menu item in the drop-down menu.

API Data Model

The Acumen API Data Model is based on the XML open standard and provides simple and rapid integration with other applications. It is sub-divided into modules which contain multiple classes.

Workbook Module Class Diagram



Workbook

This represents an Acumen workbook.

Field	Type	Description
Name	string	Indicates the workbook name.
Costs	Costs	Contains the cost information of the workbook.
Durations	Durations	Contains the duration information of the workbook.
Activities	List<Activity>	A list of all the activities included inside the workbook.
Relationships	List<Relationship>	A list of all the relationships included inside the workbook.
Projects	List<Project>	A list of all the projects included inside the workbook.

Field	Type	Description
LogicAnalyzer	LogicAnalyzer	Contains all the logic-related information of the workbook.
RibbonViews	List<RibbonView>	A list of all the ribbon views included inside the workbook.
MetricLibrary	MetricLibrary	Represents the metric library used in the workbook.

Costs

A structure used to store cost information.

Field	Type	Description
ActualCost	double	Indicates the actual cost of the parent.
BudgetCost	double	Indicates the budget cost of the parent.
Cost	double	Indicates the total cost of the parent.
RemainingCost	double	Indicates the remaining cost of the parent.

Durations

A structure used to store duration information.

Field	Type	Description
ActualDuration	double	Indicates the actual duration of the parent.
BudgetDuration	double	Indicates the budget duration of the parent.
Duration	double	Indicates the total duration of the parent.
RemainingDuration	double	Indicates the remaining duration of the parent.

Activity

This represents an Acumen activity.

Field	Type	Description
ActualFinish	DateTime	Indicates the actual finish of the activity.
ActualStart	DateTime	Indicates the actual start of the activity.

Field	Type	Description
CalendarName	string	Indicates the name of the calendar of the activity.
EarlyFinish	DateTime	Indicates the early finish of the activity.
EarlyStart	DateTime	Indicates the early start of the activity.
ExpectedFinish	DateTime	Indicates the expected finish of the activity.
ExternalEarlyStart	DateTime	Indicates the external early start of the activity.
ExternalLateFinish	DateTime	Indicates the external late finish of the activity.
FfPredecessorCount	int	Indicates the number of Finish-to-Finish predecessors the activity has.
Fields	List<Field>	A list of all the non-mandatory fields of the activity.
Finish	DateTime	Indicates the finish of the activity.
FreeFloat	double	Indicates the free float of the activity.
FsPredecessorCount	int	Indicates the number of Finish-to-Start predecessors the activity has.
Guid	Guid	Indicates the activity Guid.
IsCritical	bool	Indicates if the activity is critical.
LateFinish	DateTime	Indicates the late finish of the activity.
LateStart	DateTime	Indicates the late start of the activity.
LongestPath	bool	Indicates if the activity is inside the longest path.
MaximumSuccessorLag	double	Indicates the maximum successor lag for the activity.
MinimumSuccessorLag	double	Indicates the minimum successor lag for the activity.
PredecessorCount	int	Indicates the number of predecessors the activity has.
PredecessorLinkLagCount	int	Indicates the number of predecessors of the activity that have lags.

Field	Type	Description
PredecessorLinkLeadsCount	int	Indicates the number of predecessors of the activity that have leads.
PrimaryConstraint	string	Indicates the primary constraint of the activity.
PrimaryConstraintDate	DateTime	Indicates the primary constraint date for the activity.
RemainingDuration	double	Indicates the remaining duration for the activity.
ResourceCount	int	Indicates the number of resources assigned to the activity.
ResumeDate	DateTime	Indicates the resume date of the activity.
SecondaryConstraint	string	Indicates the secondary constraint of the activity.
SecondaryConstraintDate	DateTime	Indicates the secondary constraint date for the activity.
SfPredecessorCount	int	Indicates the number of Start-to-Finish predecessors the activity has.
SsPredecessorCount	int	Indicates the number of Start-to-Start predecessors the activity has.
Start	DateTime	Indicates the start date of the activity.
SuccessorLinkLagCount	int	Indicates the number of successors of the activity that have lags.
SuccessorLinkLeadCount	int	Indicates the number of successors of the activity that have leads.
SuspendDate	DateTime	Indicates the suspend date of the activity.
TotalFloat	double	Indicates the total float for the activity in minutes.
WbsLevel	int	Indicates the WBS level for the activity.

Field

Represents an Acumen activity field.

Field	Type	Description
IsCost	bool	Indicates if the field is a cost field.
IsDuration	bool	Indicates if the field is a duration field.
IsPercent	bool	Indicates if the field is a percentage field.
IsWork	bool	Indicates if the field is a work field
Key	string	Indicates the field's key.
Value	object	Indicates the field value of the activity.

Relationship

Represents an Acumen relationship between two activities.

Field	Type	Description
Guid	Guid	Indicates if the relationship Guid.
Lag	double	Indicates the lag for the relationship.
LagUnit	string	Indicates the unit in which the lag is represented.
PredecessorGuid	Guid	Indicates the predecessor's Guid.
SuccessorGuid	Guid	Indicates the successor's Guid.
Type	String	Indicates the type of the relationship.

Project

Represents an Acumen project.

Field	Type	Description
Activities	List<Activity>	A list of all the activities included inside the project.
BaselineFinish	DateTime	Indicates the baseline finish date of the project.
BaselineStart	DateTime	Indicates the baseline start date of the project.

Field	Type	Description
CriticalActivityDefinition	String	Indicates the criteria for identifying critical activities inside the project.
Costs	Costs	Contains the cost information of the project.
Durations	Durations	Contains the duration information of the project.
Finish	DateTime	Indicates the finish date for the project.
ForensicReport	ForensicReport	Contains all the forensic related information of the project.
LogicAnalyzer	LogicAnalyzer	Contains all the logic related information of the project.
Name	string	Indicates the name of the project.
Platform	string	Indicates the source platform of the project.
Relationships	List<Relationship>	A list of all the relationships included inside the project.
Start	DateTime	Indicates the start date for the project.
TimeNow	DateTime	Indicates the status date for the project.

Snapshot

Represents an Acumen snapshot.

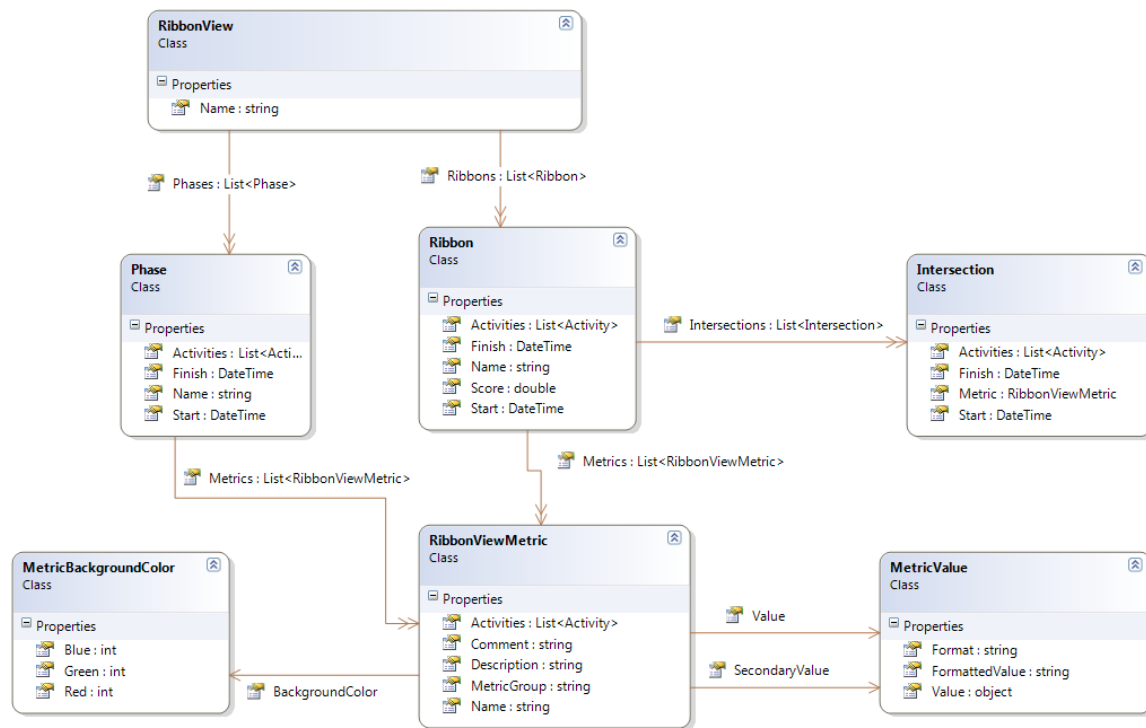
Field	Type	Description
Activities	List<Activity>	A list of all the activities included inside the snapshot.
LogicAnalyzer	LogicAnalyzer	Contains all the logic related information of the snapshot.
Name	string	Indicates the name of the snapshot.
Relationships	List<Relationship>	A list of all the relationships included inside the snapshot.

Logic Analyzer

Represents an Acumen Logic Analyzer.

Field	Type	Description
CircularLogic	List<Activity>	A list of all the activities that have circular logic inside the parent.
FFRelationships	List<Relationship>	A list of all the FF relationships inside the parent.
FSRelationships	List<Relationship>	A list of all the FS relationships inside the parent.
Lags	List<Relationship>	A list of all the relationships that have lags inside the parent.
Leads	List<Relationship>	A list of all the relationships that have leads inside the parent.
LogicOnSummaries	List<Relationship>	A list of all the relationships associated to summary activities.
OpenEnds	List<Activity>	A list of all the activities with open ends.
OpenFinish	List<Activity>	A list of all the activities with an open finish.
OpenStart	List<Activity>	A list of all the activities with an open start.
OutOfSequenceLogic	List<Relationship>	A list of all the relationships that are out of sequence.
RedundantLogic	List<Relationship>	A list of all the relationships that are redundant.
ReverseLogic	List<Relationship>	A list of all the reverse logic relationships.
SFRelationships	List<Relationship>	A list of all the SF relationships inside the parent.
SSRelationships	List<Relationship>	A list of all the SS relationships inside the parent.

Ribbon View Module Class Diagram



Ribbon View

Represents an Acumen ribbon view.

Field	Type	Description
Name	string	Indicates the name of the ribbon view.
Phases	List<Phase>	A list of all the phases inside the ribbon view.
Ribbons	List<Ribbon>	A list of all the ribbons inside the ribbon view.

Phase

Represents an Acumen ribbon view phase.

Field	Type	Description
Activities	List<Activity>	A list of all the activities inside the phase.
Finish	DateTime	Indicates the finish date of the phase.
Name	string	Indicates the name of the phase.
Start	DateTime	Indicates the start date of the phase.

Field	Type	Description
Metrics	List<RibbonViewMetric>	A list of all the metric cells inside the phase.

Ribbon

Represents an Acumen ribbon view ribbon.

Field	Type	Description
Activities	List<Activity>	A list of all the activities inside the ribbon.
Finish	DateTime	Indicates the finish date of the ribbon.
Intersections	List<Intersection>	A list of all the intersections inside the ribbon.
Name	string	Indicates the name of the ribbon.
Score	double	Indicates the score of the ribbon.
Start	DateTime	Indicates the start date of the ribbon.
Metrics	List<RibbonViewMetric>	A list of all the metric cells inside the ribbon.

Intersection

Represents an Acumen ribbon view intersection.

Field	Type	Description
Activities	List<Activity>	A list of all the activities inside the phase.
Finish	DateTime	Indicates the finish date of the phase.
Start	DateTime	Indicates the start date of the phase.
Metric	RibbonViewMetric	Contains all the metric information for the intersection cell.

Ribbon View Metric

Represents an Acumen ribbon view metric.

Field	Type	Description
Activities	List<Activity>	A list of all the activities inside the ribbon view metric.
BackgroundColor	MetricBackgroundColor	Contains the RGB components for the background color of the metric cell.

Field	Type	Description
Comment	string	Indicates the comment for the ribbon view metric.
Description	string	Indicates the description for the ribbon view metric.
MetricGroup	string	Indicates which metric group the ribbon view metric belongs to.
Name	string	Indicates the name of the ribbon view metric.
Value	MetricValue	Contains all the primary value information for the metric.
SecondaryValue	MetricValue	Contains all the secondary value information for the metric.

Metric Value

Represents an Acumen ribbon view metric value.

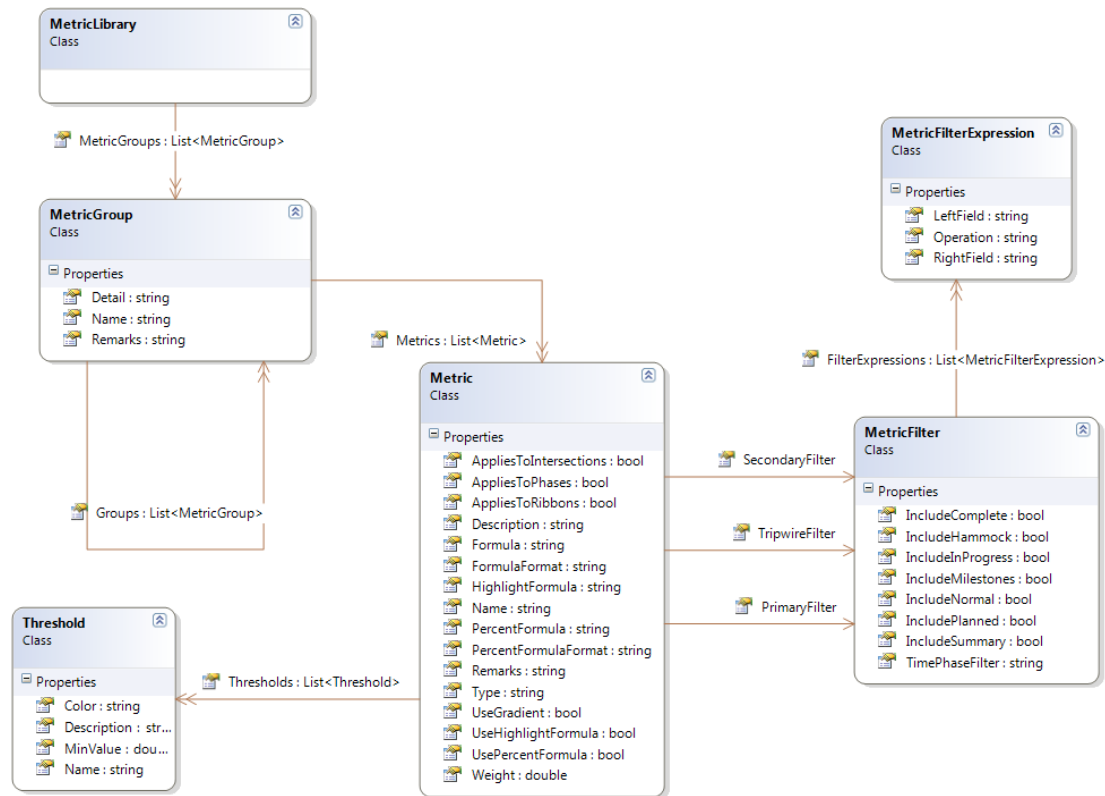
Field	Type	Description
Format	string	Indicates the formula format for the value.
FormattedValue	string	Indicates the primary value after applying the formula format.
Value	object	Indicates the value for the metric.

Metric Background Color

Represents an Acumen ribbon view metric background color.

Field	Type	Description
Blue	int	Indicates the blue component for the background color.
Green	int	Indicates the green component for the background color.
Red	int	Indicates the red component for the background color.

Metric Library Module Class Diagram



Metric Library

Represents an Acumen metric group.

Field	Type	Description
MetricGroups	List<MetricGroup>	A list of all the metric groups inside the metric library.

Metric Group

Represents an Acumen metric group.

Field	Type	Description
Detail	string	Indicates the details for the metric group.
Groups	List<MetricGroup>	A list of all the metric sub-groups inside the metric group.
Metrics	List<Metric>	A list of all the metrics inside the metric group.
Name	string	Indicates the name of the metric group.

Field	Type	Description
Remarks	string	Indicates the remarks for the metric group.

Metric

Represents an Acumen metric.

Field	Type	Description
AppliesToIntersections	bool	Indicates if the metric applies to intersections.
AppliesToPhases	bool	Indicates if the metric applies to phases.
AppliesToRibbons	bool	Indicates if the metric applies to ribbons.
Description	string	Indicates the description for the metric.
Formula	string	Indicates the primary formula for the metric.
FormulaFormat	string	Indicates the primary formula format for the metric.
HighlightFormula	string	Indicates the tripwire formula for the metric.
Name	string	Indicates the name of the metric.
PercentFormula	string	Indicates the percent formula for the metric.
PercentFormulaFormat	string	Indicates the percent formula format for the metric.
Remarks	string	Indicates the remarks for the metric.
Type	string	Indicates the type of metric.
UseGradient	bool	Indicates if the metric uses a gradient for the background colors.
UseHighlightFormula	bool	Indicates if the highlight formula is in use for the metric.
UsePercentFormula	bool	Indicates if the percent formula is in use for the metric.
Weight	double	Indicates the weight of the metric for the metric group.

Threshold

Represents an Acumen metric threshold.

Field	Type	Description
Color	string	Indicates the color if the metric value falls inside this threshold.
Description	string	Indicates a description for the threshold.
Metrics	List<Metric>	A list of all the metrics inside the metric group.
Name	string	Indicates the name of the metric group.
Remarks	string	Indicates the remarks for the metric group.

Metric Filter

Represents an Acumen metric filter.

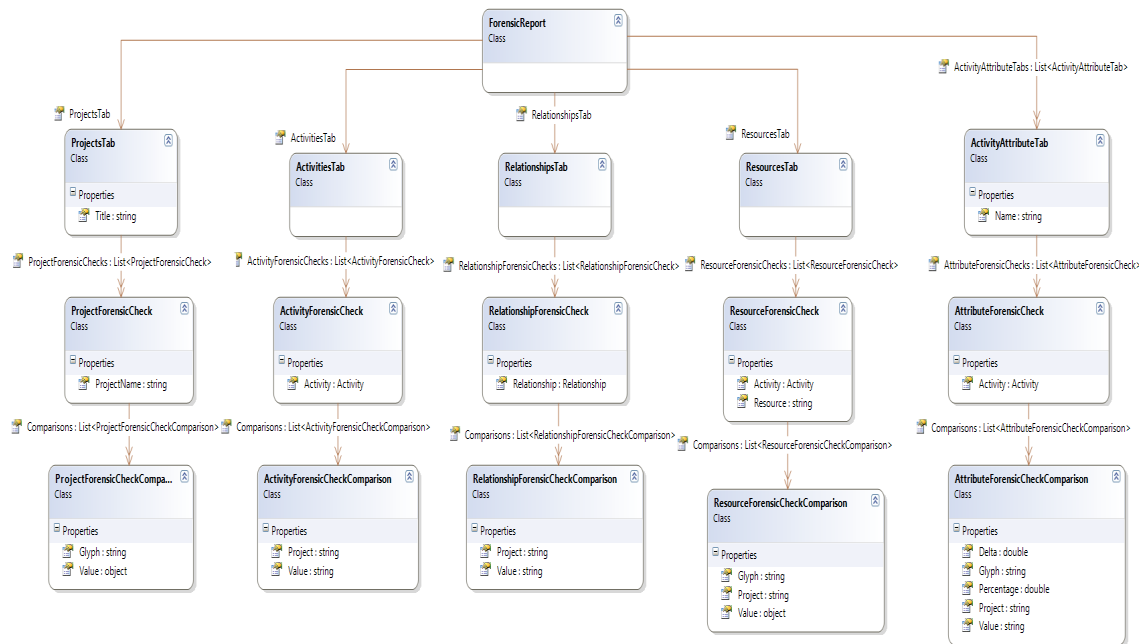
Field	Type	Description
IncludeComplete	bool	Indicates if the metric should filter the completed activities.
IncludeHammock	bool	Indicates if the metric should filter the hammock activities.
IncludeInProgress	bool	Indicates if the metric should filter the activities that are in progress.
IncludeMilestones	bool	Indicates if the metric should filter the milestone activities.
IncludeNormal	bool	Indicates if the metric should filter the normal activities.
IncludePlanned	bool	Indicates if the metric should filter the planned activities.
IncludeSummary	bool	Indicates if the metric should filter the summary activities.
TimePhaseFilter	string	Indicates the time phase filter for the metric.

Metric Filter Expression

Represents an Acumen metric filter expression.

Field	Type	Description
LeftField	string	Indicates the left field in the expression.
RightField	string	Indicates the right field in the expression.
Operation	string	Indicates the operation that should be applied between the two fields.

Forensic Report Module Class Diagram



Forensic Report

Represents an Acumen Forensic Report. Contains comparison information between one project and its snapshots.

Field	Type	Description
ProjectsTab	ProjectsTab	Contains all the information for the projects tab inside the forensic report.
ActivitiesTab	ActivitiesTab	Contains all the information for the activities tab inside the forensic report.
RelationshipsTab	RelationshipsTab	Contains all the information for the relationships tab inside the forensic report.
ResourcesTab	ResourcesTab	Contains all the information for the resources tab inside the forensic report.

Field	Type	Description
ActivityAttributeTabs	List<ActivityAttributeTab>	A list of all the activity attribute tabs inside the forensic report.

Projects Tab

Represents a projects tab inside the Acumen Forensic Report.

Field	Type	Description
Title	string	Indicates the title of the tab.
ProjectForensicChecks	List<ProjectForensicCheck>	A list of all the project forensic checks contained inside the projects tab.

Project Forensic Check

Represents a project forensic check inside a Projects tab.

Field	Type	Description
ProjectName	string	Indicates the name of the project.
Comparisons	List<ProjectForensicCheckComparison>	A list of all the comparisons inside the project forensic check.

Project Forensic Check Comparison

Represents a project forensic check comparison inside each project forensic check.

Field	Type	Description
Glyph	string	Indicates how the value changed compared to the main project.
Value	Object	Indicates the value for the current project.

Activities Tab

Represents an activities tab inside the Acumen Forensic Report

Field	Type	Description
ActivityForensicChecks	List<ActivityForensicCheck>	A list of all the activity forensic checks contained inside the activities tab.

Activity Forensic Check

Represents an activity forensic check inside an activities tab.

Field	Type	Description
Activity	Activity	Indicates the activity that is currently being compared.
Comparisons	List<ActivityForensicCheckComparison>	A list of all the comparisons inside the activity forensic check.

Activity Forensic Check Comparison

Represents an activity forensic check comparison inside each activity forensic check.

Field	Type	Description
Project	string	Indicates the project that contains the activity currently being compared.
Value	string	Indicates the value for the current project.

Relationships Tab

Represents a relationships tab inside the Acumen Forensic Report

Field	Type	Description
RelationshipForensicChecks	List<RelationshipForensicCheck>	A list of all the relationship forensic checks contained inside the relationships tab.

Relationships Forensic Check

Represents a relationship forensic check inside a relationships tab.

Field	Type	Description
Relationship	Relationship	Indicates the relationship that is currently being compared.
Comparisons	List<RelationshipForensicCheckComparison>	A list of all the comparisons inside the relationship forensic check.

Relationship Forensic Check Comparison

Represents a relationship forensic check comparison inside each relationship forensic check.

Field	Type	Description
Project	string	Indicates the project that contains the relationship currently being compared.
Value	string	Indicates the value for the current project.

Resources Tab

Represents a resources tab inside the Acumen Forensic Report

Field	Type	Description
ResourceForensicChecks	List<ResourceForensicCheck>	A list of all the resource forensic checks contained inside the resources tab.

Resources Forensic Check

Represents a resource forensic check inside a resources tab.

Field	Type	Description
Activity	Activity	Indicates the activity that contains the resource that is currently being compared.
Resource	String	Indicates the resource that is currently being compared.
Comparisons	List<ResourceForensicCheckComparison>	A list of all the comparisons inside the resource forensic check.

Resources Forensic Check Comparison

Represents a resource forensic check comparison inside each resource forensic check.

Field	Type	Description
Project	string	Indicates the project that contains the resource currently being compared.
Glyph	string	Indicates how the value changed compared to the main project.
Value	string	Indicates the value for the current project.

Activity Attribute Tab

Represents an activity attribute tab inside the Acumen Forensic Report

Field	Type	Description
Name	string	Indicates the title of the tab.
AttributeForensicChecks	List<AttributeForensicCheck>	A list of all the activity attribute forensic checks contained inside the activity attribute tab.

Activity Attribute Forensic Check

Represents an activity attribute forensic check inside an activity attribute tab.

Field	Type	Description
Activity	Activity	Indicates the activity that is currently being compared.
Comparisons	List<AttributeForensicCheckComparison>	A list of all the comparisons inside the activity attributes forensic check.

Activity Attribute Forensic Check Comparison

Represents an activity attribute forensic check comparison inside each activity attribute forensic check.

Field	Type	Description
Project	string	Indicates the project that contains the resource currently being compared.
Glyph	string	Indicates how the value changed compared to the main project.
Value	string	Indicates the value for the current project.
Delta	double	Indicates the difference of the main project value compared to the current one.
Percentage	Double	Indicates the percentage that the delta represents compared to the main value.

Platform Integration Using Visual Basic for Applications (VBA)

This topic describes how to integrate with Visual Basic for Applications (VBA) to create custom reports.

Note: Acumen installs the module (.bas) files in the %InstallationDirectory%\API Modules folder. Knowledge of Visual Basic for Applications (VBA) is a prerequisite for creating custom reports.

General Module

DesiredNode Method

Obtains a node with the specified name.

Function DesiredNode (xParentNode **As** MSXML2.IXMLDOMNode, nodeName **As** String) **As** MSXML2.IXMLDOMNode

Parameters

xParentNode

Type: MSXML2.IXMLDOMNode

The node in which the method will look for a child node.

nodeName

Type: System.String

The string that specifies the name of the child node to look for.

Return Value

Type: MSXML2.IXMLDOMNode

An XML Node child to the parent node with the specified name.

Metric Module

MetricName Method

Obtains the name of the metric.

Function MetricName (metricNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

metricNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a metric.

Return Value

Type: System.String

A string that indicates the name of the metric.

MetricValue Method

Obtains the value of the metric.

Function MetricValue (metricNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

metricNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a metric.

Return Value

Type: System.String

A string that indicates the primary value of the metric.

MetricSecondaryValue Method

Obtains the secondary value of the metric.

Function MetricSecondaryValue (metricNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

metricNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a metric.

Return Value

Type: System.String

A string that indicates the secondary value of the metric.

MetricPrimaryFormulaFormat Method

Obtains the primary formula format of the metric.

Function MetricPrimaryFormulaFormat (metricNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

metricNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a metric.

Return Value

Type: System.String

A string that indicates the primary formula format of the metric.

MetricSecondaryFormulaFormat Method

Obtains the secondary formula format of the metric.

Function MetricSecondaryFormulaFormat (metricNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

metricNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a metric.

Return Value

Type: System.String

A string that indicates the secondary formula format of the metric.

MetricBackground Method

Obtains the background color of the metric.

Function MetricBackground (metricNode **As** MSXML2.IXMLDOMNode) **As** Long

Parameters

metricNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a metric.

Return Value

Type: System.Long

A long value that represents the RGB number for the background color.

MetricComment Method

Obtains the comment of the metric.

Function MetricComment (metricNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

metricNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a metric.

Return Value

Type: System.String

A string that indicates the comment of the metric.

MetricRemarks Method

Obtains the remarks of the metric.

Function MetricRemarks (metricNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

metricNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a metric.

Return Value

Type: System.String

A string that indicates metric remarks.

Phases Module

PhaseStart Method

Obtains the phase start date.

Function PhaseStart (phaseNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

phaseNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a phase.

Return Value

Type: System.String

A string that indicates the phase start date.

PhaseFinish Method

Obtains the phase finish date.

Function PhaseFinish (phaseNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

phaseNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a phase.

Return Value

Type: System.String

A string that indicates the phase finish date.

PhaseName Method

Obtains the name of the phase.

Function PhaseName (phaseNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

phaseNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a phase.

Return Value

Type: System.String

A string that indicates the phase name.

Project Module

ProjectName Method

Obtains the name of the project.

Function ProjectName (projectNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

projectNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a project.

Return Value

Type: System.String

A string that indicates the project name.

ProjectStart Method

Obtains the project start date.

Function ProjectStart (projectNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

projectNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a project.

Return Value

Type: System.String

A string that indicates the project start date.

ProjectFinish Method

Obtains the project finish date.

Function ProjectFinish (projectNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

projectNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a project.

Return Value

Type: System.String

A string that indicates the project finish date.

ProjectTimeNow Method

Obtains the project time now date.

Function ProjectTimeNow (projectNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

projectNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a project.

Return Value

Type: System.String

A string that indicates the project time now date.

ProjectActualCost Method

Obtains the project actual cost.

Function ProjectActualCost (projectNode **As** MSXML2.IXMLDOMNode) **As** Double

Parameters

projectNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a project.

Return Value

Type: System.Double

A double that indicates the project actual cost.

ProjectRemainingCost Method

Obtains the project remaining cost.

Function ProjectRemainingCost (projectNode **As** MSXML2.IXMLDOMNode) **As** Double

Parameters

projectNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a project.

Return Value

Type: System.Double

A double that indicates the project remaining cost.

ProjectBudgetCost Method

Obtains the project budget cost.

Function ProjectBudgetCost (projectNode **As** MSXML2.IXMLDOMNode) **As** Double

Parameters

projectNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a project.

Return Value

Type: System.Double

A double that indicates the project budget cost.

ProjectBaselineStart Method

Obtains the project baseline start date.

Function ProjectBaselineStart (projectNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

projectNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a project.

Return Value

Type: System.String

A string that represents the project baseline start date.

ProjectBaselineFinish Method

Obtains the project baseline finish date.

Function ProjectBaselineFinish (projectNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

projectNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a project.

Return Value

Type: System.String

A string that represents the project baseline finish date.

Ribbon Module

GetRibbonName Method

Obtains the ribbon name.

Function GetRibbonName (xRibbonNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

xRibbonNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a ribbon.

Return Value

Type: System.String

A string that represents the name of the ribbon.

RibbonView Module

GetRibbonViewName Method

Obtains the ribbon view name.

Function GetRibbonViewName (xRibbonViewNode **As** MSXML2.IXMLDOMNode) **As** String

Parameters

xRibbonViewNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a ribbon view.

Return Value

Type: System.String

A string that represents the name of the ribbon view.

Workbook Module

WorkbookTotalCost Method

Obtains the workbook total cost.

Function WorkbookTotalCost (xWorkbookNode **As** MSXML2.IXMLDOMNode) **As** Double

Parameters

xWorkbookNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a workbook.

Return Value

Type: System.Double

A double that indicates the workbook total cost.

WorkbookActualCost Method

Obtains the workbook actual cost.

Function WorkbookActualCost (xWorkbookNode **As** MSXML2.IXMLDOMNode) **As** Double

Parameters

xWorkbookNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a workbook.

Return Value

Type: System.Double

A double that indicates the workbook actual cost.

WorkbookBudgetCost Method

Obtains the workbook budget cost.

Function WorkbookBudgetCost (xWorkbookNode **As** MSXML2.IXMLDOMNode) **As** Double

Parameters

xWorkbookNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a workbook.

Return Value

Type: System.Double

A double that indicates the workbook budget cost.

WorkbookRemainingCost Method

Obtains the workbook remaining cost.

Function WorkbookRemainingCost (xWorkbookNode **As** MSXML2.IXMLDOMNode) **As** Double

Parameters

xWorkbookNode

Type: MSXML2.IXMLDOMNode

An XML node that corresponds to a workbook.

Return Value

Type: System.Double

A double that indicates the workbook remaining cost.

Microsoft Word Custom Report Example

This example creates a Microsoft Word custom report that automatically creates a table that displays the list of metrics and their values (primary and secondary) for all the ribbon views.

Note: Knowledge of Visual Basic for Applications (VBA) is a prerequisite for using this example and for creating custom reports.

‘This method fills the document with all the ribbon views data

```
Sub FillDocumentWithRibbonViewsData(ribbonViewsNode As MSXML2.IXMLDOMNode)
    Dim ribbonViewNode As MSXML2.IXMLDOMNode

    ‘Loop through all the different ribbon views and call the AddMetricTable method.
    For Each ribbonViewNode In ribbonViewsNode.ChildNodes
        Dim ribbonNode As MSXML2.IXMLDOMNode
        Set ribbonNode = DesiredNode(ribbonViewNode, "Ribbons").ChildNodes(0)
        Call AddMetricTable(ribbonNode)
    Next
End Sub
```

‘This method creates a table with all the metric information

```
Sub AddMetricTable(ribbonNode As MSXML2.IXMLDOMNode)
    If MetricQuantity(ribbonNode) <> 0 Then
        Dim metricTable As table

        ‘Create table, rows = number of metrics, 3 columns
        Set metricTable = ActiveDocument.Tables.Add(Range:=Selection.Range,
NumRows:=MetricQuantity(ribbonNode), NumColumns:=3)

        ‘Fill the table just created
        Call FillMetricTable(DesiredNode(ribbonNode, "Metrics"), metricTable)
        metricTable.Select

        ‘Move the selection to the end of the table
        Selection.Collapse WdCollapseDirection.wdCollapseEnd
        Selection.TypeParagraph
    End If
End Sub
```

‘This method fills a table with all the metric information

```
Sub FillMetricTable(metricsNode As MSXML2.IXMLDOMNode, metricTable As table)
    Dim i As Integer
    ‘Loop through all the different metrics.
    For i = 0 To metricsNode.ChildNodes.Length - 1
        ‘Add the metric name
        metricTable.Cell(i + 1, 0).Range.Text = metricName(metricsNode.ChildNodes(i))
        ‘Add the primary value
        metricTable.Cell(i + 1, 1).Range.Text =
MetricFormattedValue(metricsNode.ChildNodes(i))
        ‘Add the secondary value
        metricTable.Cell(i + 1, 2).Range.Text =
MetricFormattedSecondaryValue(metricsNode.ChildNodes(i))
    Next i
End Sub
```

These functions produce the following result:

Open Ends	0	20%
Logic Density™	1.9	
Critical	0	54%
Soft Constraints	0	5%
Hard Constraints	0	7%
High Float	0	32%
Negative Float	0	15%
High Duration	0	13%
Number of Lags	0	54%
Max Lag		

Microsoft Excel Custom Report Example

This example creates a Microsoft Excel custom report that automatically creates a table that displays start and finish for each of the phases in the current ribbon view.

Note: Knowledge of Visual Basic for Applications (VBA) is a prerequisite for using this example and for creating custom reports.

```
Sub FillSheet (costRibbonViewNode As MSXML2.IXMLDOMNode)
    Dim offset As range
    Set offset = Sheet1.range("A2:A2")
    Dim phasesNode As MSXML2.IXMLDOMNode
    Set phasesNode = DesiredNode(costRibbonViewNode, "Phases")
    Dim i As Integer
    Dim budgetCumulative As Double
    budgetCumulative = 0
    Dim forecastCumulative As Double
    forecastCumulative = 0
    Dim actualCumulative As Double
    actualCumulative = 0

    'Loop through all the different phases
    For i = 0 To phasesNode.ChildNodes.Length - 1
        Dim phaseNode As MSXML2.IXMLDOMNode
        Set phaseNode = phasesNode.ChildNodes(i)

        'Add the phase name
        offset.offset(i, 0).Value = PhaseName(phaseNode)

        'Add the phase start
```

```
        offset.offset(i, 1).Value = PhaseStart(phaseNode)
'Add the phase finish
        offset.offset(i, 2).Value = PhaseFinish(phaseNode)
    Next i
End Sub
```

Platform Integration Using SAP Crystal Reports

You do not need any programming knowledge to create custom reports using Crystal Reports and the Acumen API.

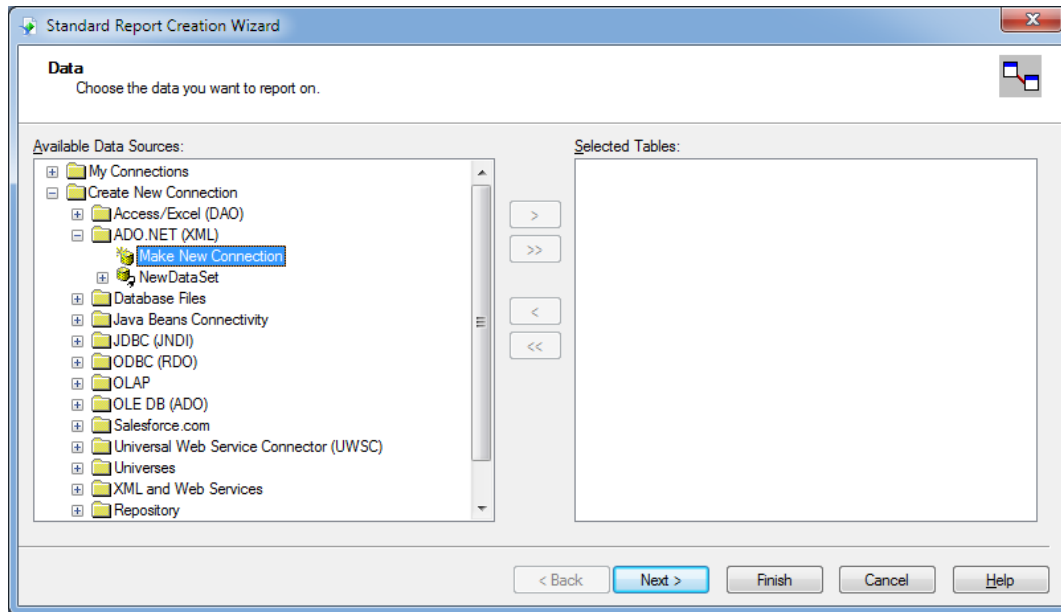
Prerequisite

In order to create a report, you need to have an XML file created by the Acumen API.

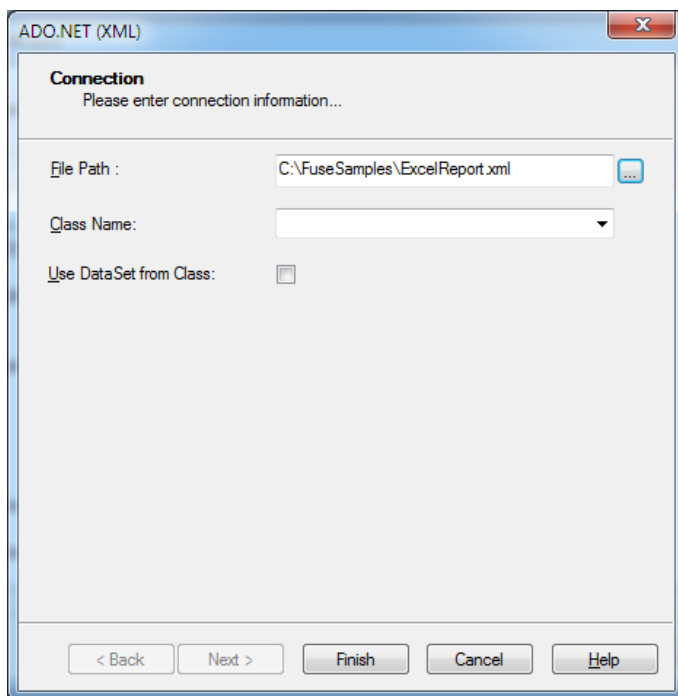
Attention: See [API Configuration File](#) for more information.

Steps to Create a Custom Report

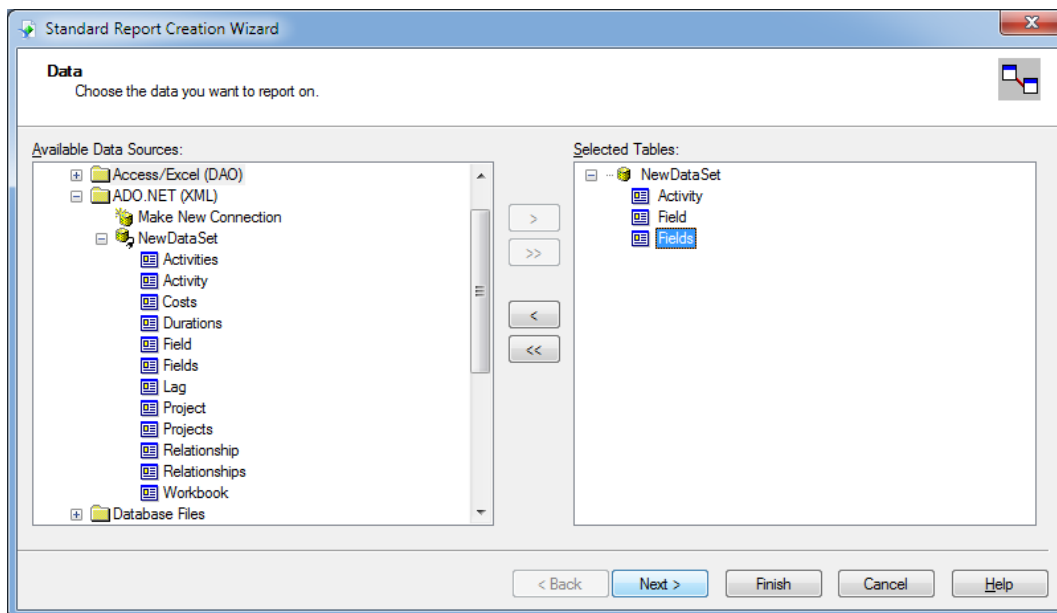
1. Open Crystal Reports and create a new report to start the Standard Report Creation wizard.
2. On the Data screen, select **Create New Connection » ADO.NET (XML) » Make New Connection**.



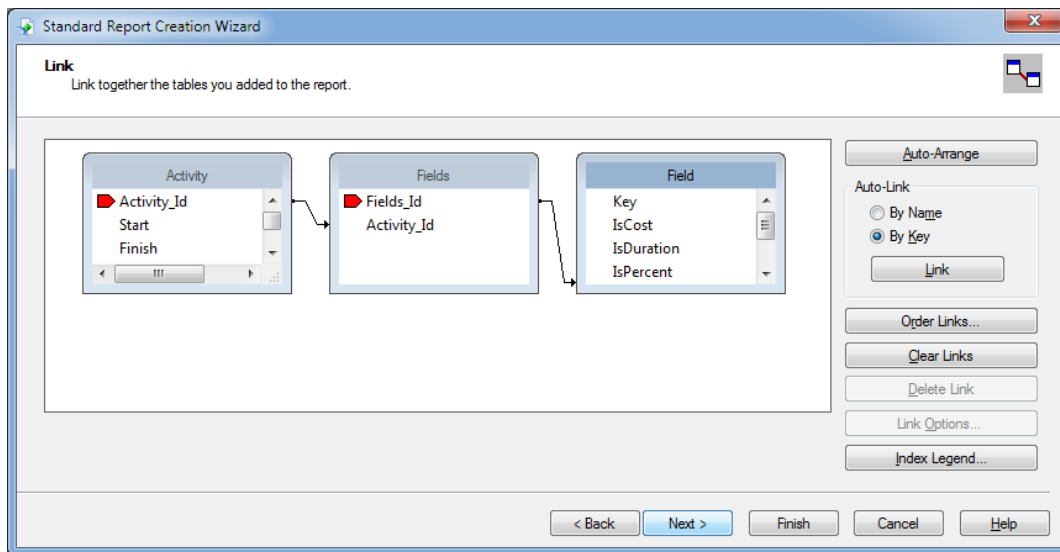
- On the ADD.NET (XML) dialog box, in the **File Path** field, navigate to or enter the path to the XML file created by the Acumen API.



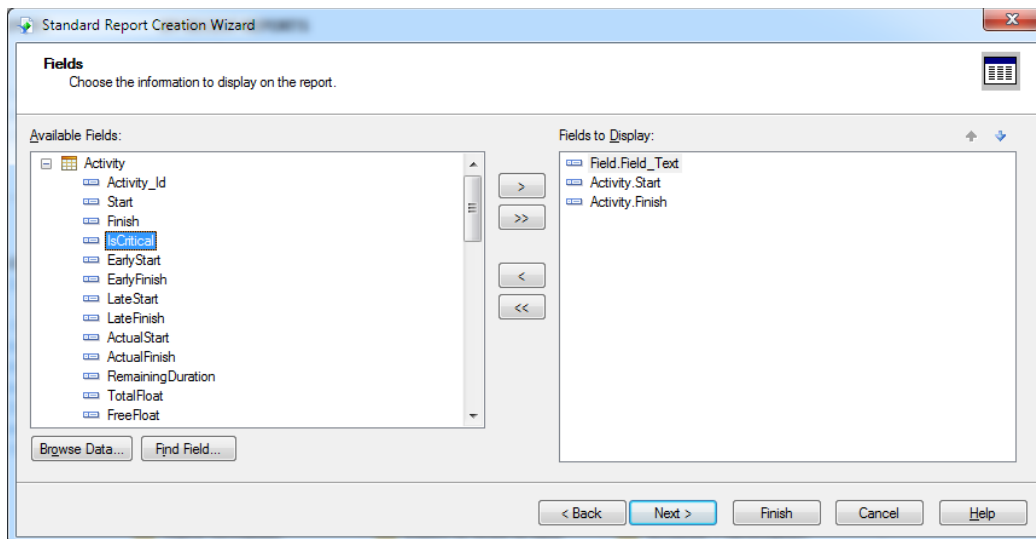
- Click **Finish**.
- On the Data screen, add the tables needed for the report to the Selected Tables pane then click **Next**:



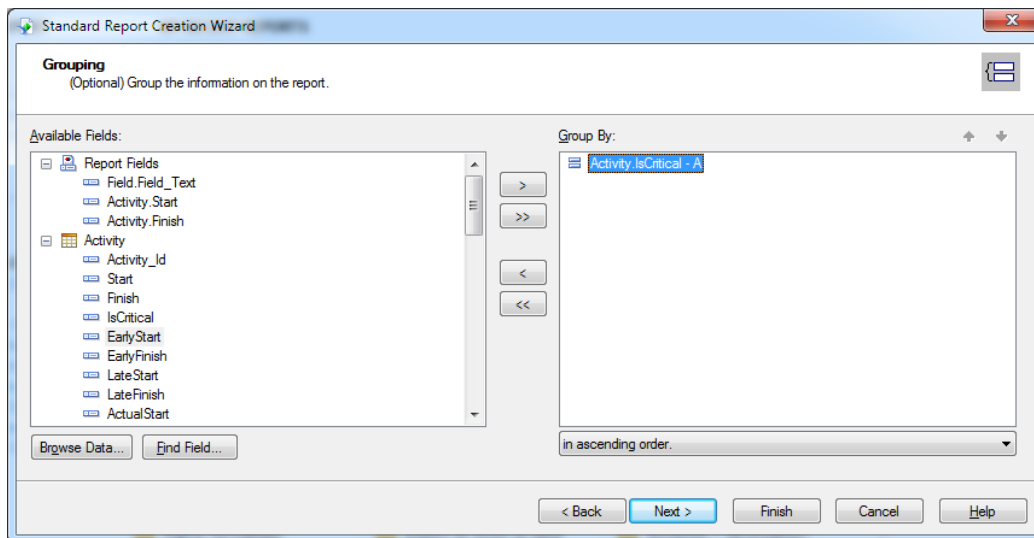
If the tables are related, Crystal Reports automatically constructs the relationships and displays them on the Link screen.



6. Click **Next**.
7. On the Fields screen, add the fields you want to display on the report to the Fields to Display pane then click **Next**.

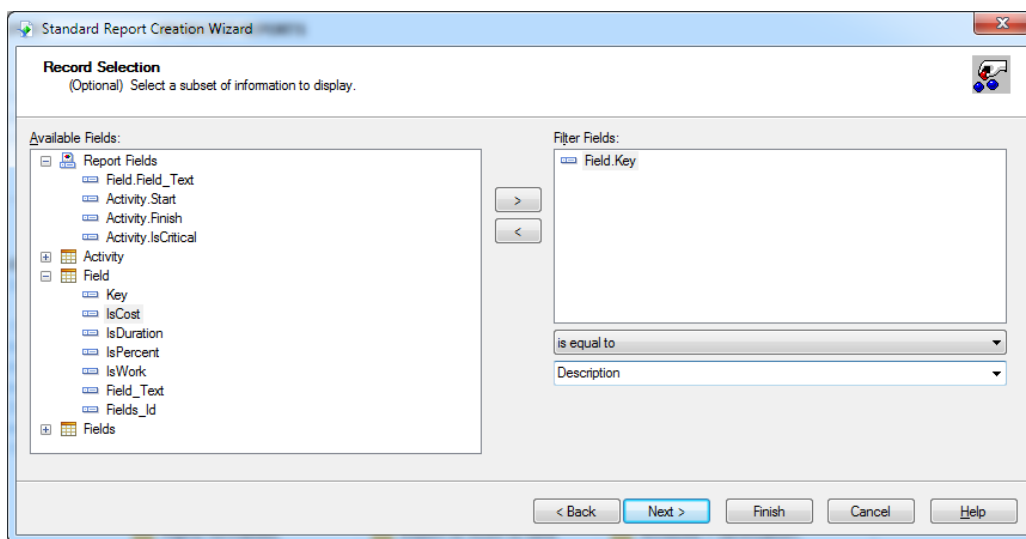


8. On the Grouping screen, add any grouping options you want on the report to the Group By pane. For example, you can group the activities depending on their **IsCritical** value.



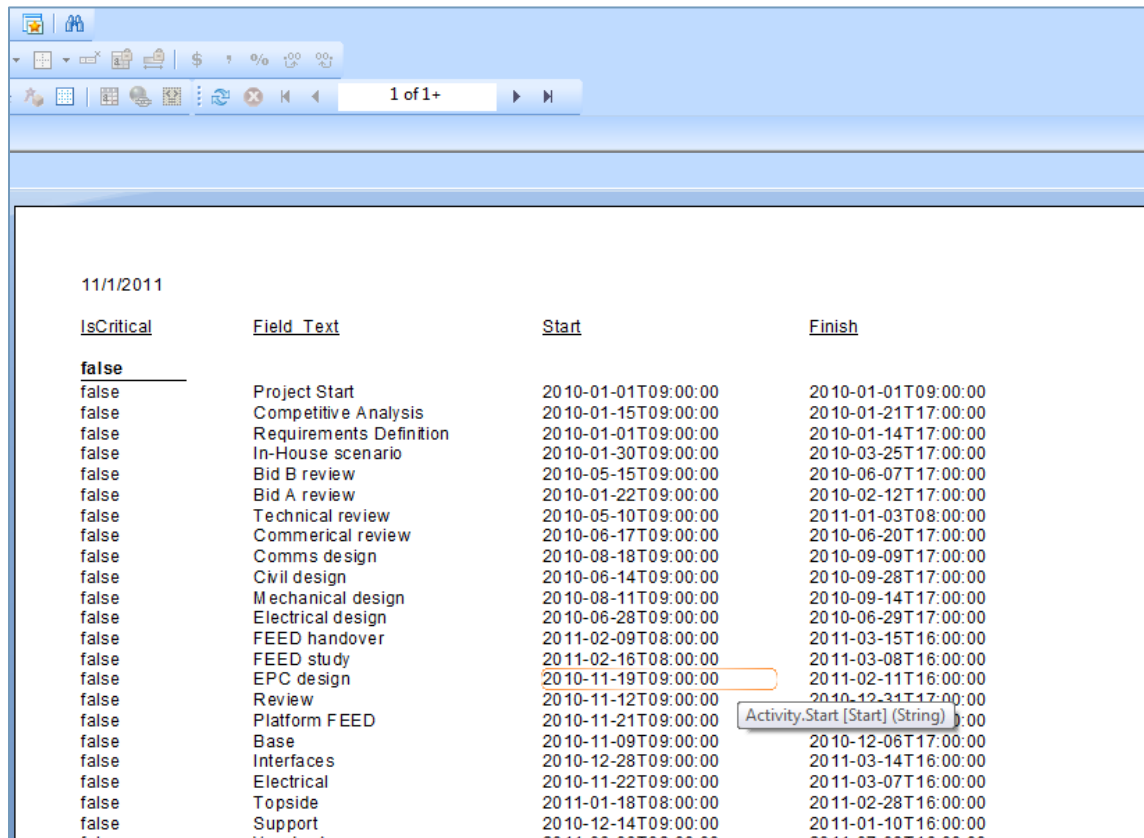
9. Use the drop-down field below the Group By pane to select the order in which you want the fields listed.
10. Click **Next**.
11. On the Summaries screen, click **Next**.
12. On the Record Selection screen, do one of the following:
 - a. If you do not want to add any filters, click **Finish**.
 - b. To add a filter to the report, add a field to the Filter Fields pane and select conditions from the drop-down lists, then click **Next** and **Finish**.

For example, to create a filter so that the only activity field shown on the report is the description, add **Field Key** to the Filter Fields pane and select **is equal to** and **Description** conditions.



Crystal Reports Custom Report Example

The screenshot below is an example of a Crystal Reports custom report.



<u>IsCritical</u>	<u>Field Text</u>	<u>Start</u>	<u>Finish</u>
11/1/2011			
false	Project Start	2010-01-01T09:00:00	2010-01-01T09:00:00
false	Competitive Analysis	2010-01-15T09:00:00	2010-01-21T17:00:00
false	Requirements Definition	2010-01-01T09:00:00	2010-01-14T17:00:00
false	In-House scenario	2010-01-30T09:00:00	2010-03-25T17:00:00
false	Bid B review	2010-05-15T09:00:00	2010-06-07T17:00:00
false	Bid A review	2010-01-22T09:00:00	2010-02-12T17:00:00
false	Technical review	2010-05-10T09:00:00	2011-01-03T08:00:00
false	Commerical review	2010-06-17T09:00:00	2010-06-20T17:00:00
false	Comms design	2010-08-18T09:00:00	2010-09-09T17:00:00
false	Civil design	2010-06-14T09:00:00	2010-09-28T17:00:00
false	Mechanical design	2010-08-11T09:00:00	2010-09-14T17:00:00
false	Electrical design	2010-06-28T09:00:00	2010-06-29T17:00:00
false	FEED handover	2011-02-09T08:00:00	2011-03-15T16:00:00
false	FEED study	2011-02-16T08:00:00	2011-03-08T16:00:00
false	EPC design	2010-11-19T09:00:00	2011-02-11T16:00:00
false	Review	2010-11-12T09:00:00	2010-12-31T17:00:00
false	Platform FEED	2010-11-21T09:00:00	Activity.Start [Start] (String) 0:00
false	Base	2010-11-09T09:00:00	2010-12-06T17:00:00
false	Interfaces	2010-12-28T09:00:00	2011-03-14T16:00:00
false	Electrical	2010-11-22T09:00:00	2011-03-07T16:00:00
false	Topside	2011-01-18T08:00:00	2011-02-28T16:00:00
false	Support	2010-12-14T09:00:00	2011-01-10T16:00:00

Using the Acumen API with Other Applications

You can use the Acumen API with other applications to upload information to the web, create custom dashboards, push information to Microsoft SharePoint, push data into a database, and so on. Any application that has the ability to read an XML file can use the Acumen API.

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