Deltek

Deltek Costpoint® 7.1.14

Release Notes

January 18, 2021

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Overview

Welcome to Deltek Costpoint 7.1.14 Release Notes. These release notes contain a summary of the following:

- Enhancements
- Software Issues Resolved

These release notes address all of the modules associated with Deltek Costpoint 7.1.14, some of which your firm may not use. Skip the sections that do not apply to your implementation of Deltek Costpoint.

New Release Notes Format

Beginning with Costpoint 7.1.2, Costpoint Release Notes are delivered in HTML format and can be viewed at this link: https://help.deltek.com/product/Costpoint/7.1/ReleaseNotes/. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Installation Notes

The MR installer reads through all Costpoint systems selected. If a Time & Expense (TE) segment is found, it searches for the presence of a Time & Expense license for that Costpoint system. It provides a listing of all such systems found, prompting you to review the list and remove (using DBWizard, Remove License) any TE license from the Costpoint system where the connected TE segment is for a standalone, external connection that should not have had a Time & Expense license applied to it.

Any external Time & Expense segments found where a Time & Expense license is not present, or where the Time & Expense segment is for a Time & Expense 901 system, the MR Time & Expense patches, SPs, or Data Dictionary files will not be applied.

If all systems listed are properly licensed for Time & Expense and you do want the MR applied to them, please proceed. If you are unsure, please contact Deltek Technical Support.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

Regulatory Enhancements

Federal

2021 Nonresident Alien Additional Amounts

The following are the 2021 updates for the nonresident alien additional amounts:

- The amount added to the wages of a nonresident alien employee, who was first paid wages before 2020 and has not submitted a Form W-4 for 2020 or later, has increased from $8,100 to **$8,250**.

- The amount added to the wages of a nonresident alien employee, who was first paid wages in 2020 or later or has submitted a Form W-4 for 2020 or later, has increased from $12,400 to **$12,550**.

This Costpoint release updates the Nonresident Alien Additional Amount on the Manage Federal Taxes screen for Payroll Year 2021. The Compute Payroll screen was updated to support the 2021 nonresident alien additional amounts for federal withholding.

> **Attention:** For more information, refer to: https://www.irs.gov/pub/irs-pdf/p15t.pdf.

> **Note:** This enhancement requires PATCH3821.

Reissued 2021 Form W-4 - Deductions Worksheet Update

The Deductions Worksheet was updated in the reissued 2021 Form W-4 due to the enactment of the 2021 Consolidated Appropriations Act on December 27, 2020.

The only change that was made in the reissued Form W-4 is the updated qualifying medical expenses percentage in Line 1 of the Deductions Worksheet.

Line 1 now indicates "medical expenses in excess of **7.5%** of your income" could be included in the employee's 2021 itemized deductions estimate. The previous 2021 Form W-4 indicated that "medical expenses in excess of 10% of your income" could be included in the employee's 2021 itemized deductions estimate.

Reissued 2021 Form W-4

Step 4(b)—Deductions Worksheet *(Keep for your records.)*

1	Enter an estimate of your 2021 itemized deductions (from Schedule A (Form 1040)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to $10,000), and medical expenses in excess of 7.5% of your income	1 $
2	Enter: { • $25,100 if you're married filing jointly or qualifying widow(er) • $18,800 if you're head of household • $12,550 if you're single or married filing separately }	2 $
3	If line 1 is greater than line 2, subtract line 2 from line 1 and enter the result here. If line 2 is greater than line 1, enter "-0-"	3 $
4	Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040)). See Pub. 505 for more information	4 $
5	**Add** lines 3 and 4. Enter the result here and in **Step 4(b)** of Form W-4	5 $

This Costpoint release updates the following screens to comply with the reissued version of the worksheet:

- Costpoint Employee Self Service (ESS) Federal Withholding screen - Multiple Jobs/Deductions Worksheet tab
- Costpoint Employee Self Service (ESS) Life Events/New Hires screen - Federal Withholding screen - Deductions Worksheet tab

> **Attention:** For more information, refer to the following:
> - 2021 Form W-4: https://www.irs.gov/pub/irs-pdf/fw4.pdf
> - 2021 Consolidated Appropriations Act: https://aboutbtax.com/UJc

State

2021 SUTA Wage Base

This Costpoint release adds tax table records effective 01/01/2021 for states where the unemployment-taxable wage base has been updated for tax year 2021.

North Dakota

The SUTA limit for 2021 is **$38,500**.

Rhode Island

The SUTA limit for 2021 is **$24,600**.

> **Note:** This enhancement requires PATCH3821.

Guam 2021 Tax Table Updates

This Costpoint release updates the tax tables of Guam based on the 2021 federal income tax withholding methods.

> **Attention:** For more information, refer to: https://www.irs.gov/pub/irs-pdf/p15t.pdf.

> **Note:** This enhancement requires PATCH3822.

Illinois 2021 Tax Table Updates

The value of the state withholding allowance in the withholding formula increased from $2,325 to **$2,375**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Illinois.

> **Attention:** For more information, refer to: https://www2.illinois.gov/rev/forms/withholding/Documents/currentyear/IL-700-T.pdf.

> **Note:** This enhancement requires PATCH3822.

Kentucky 2021 Tax Table Updates

The standard deduction amount for Kentucky increased from $2,650 to **$2,690**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Kentucky.

> **Attention:** For more information, refer to: https://revenue.ky.gov/Forms/2021%2042A003(TCF)(12-2020).pdf.

> **Note:** This enhancement requires PATCH3821.

Michigan 2021 Tax Table Updates

The personal exemption amount for Michigan increased from 4,750 to **$4,900**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new personal exemption amount for Michigan.

> **Attention:** For more information, refer to the 2021 Michigan Income Tax Withholding Guide: https://www.michigan.gov/documents/taxes/446_711611_7.pdf.

> **Note:** This enhancement requires PATCH3824.

Minnesota 2021 Tax Table Updates

The following are the 2021 tax table updates for Minnesota:

- The amount of one withholding allowance increased from $4,300 to **$4,350**.

- The withholding tables for Single and Married have been updated.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Minnesota.

> **Attention:** For more information, refer to: https://www.revenue.state.mn.us/sites/default/files/2021-01/wh_inst_21.pdf.

> **Note:** This enhancement requires PATCH3823.

New Mexico 2021 Tax Table Updates

The following are the 2021 tax table updates for New Mexico.

- The percentage method implements a new 5.9% income tax bracket.

- The supplemental tax rate increased from 4.9% to **5.9%**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for New Mexico.

> **Note:** This enhancement requires PATCH3823.

North Dakota 2021 Tax Table Updates

The following are the 2021 tax table updates for North Dakota:

- The tax brackets used in the withholding method for Forms W-4 before 2020 were adjusted.
- The tax brackets used in the withholding method for Forms W-4 for 2020 and after were adjusted.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for North Dakota.

> **Attention:** For more information, refer to: https://www.nd.gov/tax/data/upfiles/media/income-tax-withholding-rates-and-instructions-booklet-2021.pdf.

Attention: For more information, refer to: https://www.nd.gov/tax/data/upfiles/media/income-tax-withholding-rates-and-instructions-booklet-2021.pdf.

> **Note:** This enhancement requires PATCH3821.

Oregon 2021 Tax Table Updates

Beginning tax year 2021, Oregon requires the following:

- Married employees should continue to use the existing MARRIED OR SINGLE filing status. The description has been changed to "Married" from "Married or Single with 3 or more allowances", but the existing filing status code of "MARRIED OR SINGLE" has been retained.

- Single employees claiming three or more allowances should update their filing status to SINGLE 3 OR MORE ALLOWANCES if their existing filing status is MARRIED OR SINGLE.

To support Oregon's requirements, Costpoint added a new filing status of "SINGLE 3 OR MORE ALLOWANCES" and updated the description of the existing "MARRIED OR SINGLE" status from "Married or Single with 3 or more allowances" to "Married". The following withholding state filing statuses are now available for Oregon:

- **Married (MARRIED OR SINGLE)**: Select this filing status if the employee is married.

- **Single with 3 or more allowances (SINGLE 3 OR MORE ALLOWANCES)**: Select this filing status if the employee is single and claiming three or more allowances.

- **Single with 2 or less allowances (SINGLE)**: Select this filing status if the employee is single and claiming less than three allowances.

The following are the 2021 tax table updates for Oregon:

- The federal tax adjustment amount increased from $6,950 to **$7,050** for an employee with annual wages up to $50,000.

- The federal tax adjustment phaseout amounts for an employee with annual wages 50,000 or greater changed in 2020.

- The tax table changed for an employee with annual wages up to $50,000.

- The tax table changed for an employee with annual wages $50,000 or greater.

- The allowance amount increased from $210 to **$213**.

- The standard deduction amount increased from $2,315 to **$2,350** for an employee filing "Single" with fewer than 3 allowances.

- The standard deduction amount increased from $4,630 to **$4,700** for an employee filing "Single" with 3 or more allowances.

- The standard deduction amount increased from $4,630 to **$4,700** for an employee filing "Married".

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Oregon. The Compute Payroll application was updated to remove the special programming regarding the use of the MARRIED OR SINGLE table if an employee is Single with 3 or more allowances as it is no longer needed because of the new filing status "SINGLE 3 OR MORE ALLOWANCES".

> **Attention:** For more information, refer to: https://www.oregon.gov/dor/forms/FormsPubs/withholding-tax-formulas_206-436_2021.pdf.

> **Note:** This enhancement requires PATCH3822.

Rhode Island 2021 Tax Table Updates

The following are the 2021 tax table updates for Rhode Island:

- The annual withholding table has been updated.

- The threshold for 0.00 allowance amount increased from $231,500 to **$234,750**.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Rhode Island.

> **Attention:** For more information, refer to
> http://www.tax.ri.gov/forms/2021/Withholding/2021%20Withholding%20Tax%20Booklet.pdf.

> **Note:** This enhancement requires PATCH3822.

Vermont 2021 Tax Table Updates

The following are the 2021 tax table updates for Vermont:

- The annual percentage method withholding tables for Married and Single have been updated.

- The value of a withholding allowance increased from $4,350 to **$4,400** annually.

This Costpoint release adds tax table records with an effective date of 01/01/2021 to support the new tax table updates for Vermont.

> **Attention:** For more information, refer to:
> https://tax.vermont.gov/sites/tax/files/documents/WithholdingInstructions.pdf.

> **Note:** This enhancement requires PATCH3822.

Virgin Islands 2021 Tax Table Updates

This Costpoint release updates the tax tables of the Virgin Islands based on the 2021 federal income tax withholding methods.

> **Attention:** For more information, refer to: https://www.irs.gov/pub/irs-pdf/p15t.pdf.

> **Note:** This enhancement requires PATCH3822.

Software Issues Resolved

Descriptions of Software Issues

You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. For the most part, these issues were addressed before this release through hot fixes, and the additional information was developed to help you decide whether or not you needed to install the hot fixes.

When you install this release, you must install all fixes in the release; you cannot choose to install some and not others. Nevertheless, this additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.

Framework

Runtime » Client

Defect 1398755: The Exchange Rates subtask window, located in multiple applications, would snap back to its original position when you tried to move or drag it to a new position.

Materials

Material Requirements Planning » Manage Detailed Part Schedule

Defect 1394766: When you clicked **Execute** or **Recalculate**, the Projected Available Qty displayed inconsistent output.

Material Requirements Planning » Update Material Requirements Plan

Defect 1401374: The Material Requirements Planning process did not plan Parts according to the Need Dates. This resulted in negative Projected Available Qty, which should not happen because there's enough supply to fulfill the demand.

Production Control » Compute Material Requirements

Defect 1392080: When you tried to do a print or preview of a multi-level bill of materials (BOM), you encountered a system error.

Production Control » Manage Inventory Abbreviation Peggings

Defect 1390639: When you used the Web Integration Console (WIC), the system did not load Project Info and Validations, and the following critical system error occurred: Cannot insert the value NULL into column 'COMP_INVT_PROJ_ID'.

Purchasing » Import Purchase Orders

Defect 1390272: When you ran the purchase order (PO) header script, PO_HDR.ORD_DT was updated to the PO_HDR.CHNG_DT value when updating an existing PO.

People

Affirmative Action » Print EEO-1 Report

Defect 1386247: The employee count of Component 1 and Component 2 report types did not match.

Labor » Export Data to Deltek Time and Expense

Defect 1395727: The addition of an "S-" prefix and the insertion of a backslash cause records with 20 characters to be truncated when the application writes to the EMPL_GROUP file.

Payroll » Create ACH Bank File

Defect 1402732: Prior to MR 7.1.10, you could only generate payroll direct deposit files for one taxable entity at a time. In MR 7.1.10, the Create ACH Bank File application was enhanced to allow creation of the direct deposit file for all taxable entities. However, when you use this new option, the application excludes the taxable entity information from the direct deposit file, which causes the file to be rejected by the financial institution.

To address this issue, MR 7.1.14 removes the ability to generate a direct deposit file for all taxable entities. This functionality will be fixed and re-released in a future MR.

Payroll » Create W-2 Table

Defect 1402379: The following Box 14 descriptions should only print if the corresponding amount is not equal to **0.00**:

- Sick leave subject to $511/day limit
- Sick leave subject to $200/day limit
- Emergency family leave wage

Payroll » Export Payroll Taxes

Defect 1402527: The application should not generate Box 14 records if the corresponding amount is not equal to **0.00**.

Payroll » Manage W-2s

Defect 1402545: When you save a Manage W-2s screen record, the application should only automatically populate the description fields on the COVID 19 Box 14 subtask if the corresponding amount is not **0.00**.

Planning

Project Budgeting » Project Budgets/EACs

Defect 1387384: When more than one person was using the application, the screen stopped responding.

Defect 1391281: Revenue Analysis did not include accounting revenue adjustments as a line item.

Resource Planning » Budget by Resource

Defect 1401542: When you reassigned hours from a selected resource to a new resource, the new resource was not added to the Selected Resource list.

Projects

Project Setup » Manage Alternate Projects

Defect 1392100: When you entered the same alternate **Project Report Name** and level/segment in two or more companies, and then you queried the **Project Report Name** in any of those companies, each segment of the project report name length was doubled in Query. For example, if the project report name has levels of 4-3-2-1 (ANC1.001.01.1), that project report name will have segments of 4-4-3-3-2-2-1-1 in Query.

Time and Expense

Configuration » Import Master Data

Defect 1402431: Following the import of existing employee group records using a type B import code, the import history displayed a duplication error because the import transformed the records using an "add" (A) transaction instead of a "change" (C) transaction.

Expense » Manage Expense Report

Defect 1399648: When a signature was replaced on an exported expense report, the report's status reverted to Approved.

Time » Manage/Approve Timesheets

Defect 1395850: Though you deleted a row from the Start/Stop subtask, those deleted hours remained in the Timesheet Lines table cells.

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Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

> **Attention:** For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

> **Note:** If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. www.deltek.com

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