

Deltak Costpoint HotFix Readme

Release Date: April 25, 2017

New Options for Printing the Project Status Report (PSR)

Print Project Status Report (PJRPROJ)

A new option has been added to the Print Project Status Report screen to enable you to suppress the report if there is no activity in the current year and avoid having additional reports that will not help with the reconciliation back to the general ledger. An option to print the report with account numbers is now also available on this screen.

In the **Show** group box, select the new check box **Suppress If No Year-To-Date Activity** to suppress the report with no year-to-date activity. If you select this check box, no information prints on the report if one of the following conditions is met:

- In the **Column** group box, you selected **Year To Date Actual** as one of the columns to show on the report, and the amounts for each row in the column are zero.
- You did not select the **Suppress If No Current Period Activity** check box, selected **Year To Date Actual**, **Current Period Actual**, and/or **Current Subperiod Actual** as one of the columns to show on the report, and the amounts for each row in these columns are zero.

In the **Column** group box, you can now select **Account ID** from the **As Column 2** drop-down list. If you select this option, Costpoint prints the account number on the report using the same account level specified on the screen. Note, however, that some rows on the report may not display the account number even if you select **Account ID** in this column. These rows include Revenue, Cost of Money (COM), G&A Backout (for work in process (WIP) projects), and Burden (including cost of goods sold (COGS) burden for WIP projects). This is because Revenue could be posting to multiple accounts, while COM, G&A Backout, and Burden rows do not have one specific account since the PSR amounts are normally made up of amounts from many different cost accounts.

Update Project Status Report Tables (PJPUPPSR)

This application has been updated to accurately get the accounts for Prior Year Revenue, Award Fee, COGS (for WIP Projects), and WIP Transfer (for WIP projects) rows, and populate the PSR_FINAL_DATA table and the PSR with the correct accounts for these rows.

Requirements

These enhancements require cp711_pjrproj_010.zip and cp711_pjpuppsr_006.zip.

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at <http://support.deltek.com> before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help > About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help > About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

More Information:

If you have any questions, please contact Deltek Customer Care at <https://support.deltek.com>.