

Deltek Costpoint® 7.1.1

2015 January State Electronic Filing Regulatory Release Notes

January 28, 2015

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Overview

These Deltek Costpoint Regulatory Release Notes for Quarter 1 January 2015 provide information for State Electronic Filing changes.

Installation Prerequisites

Ensure the following are installed and operational:

- Costpoint Version 7.1.1

Custom Programs



If your Costpoint system is customized, do **NOT** install this update without first contacting your Account Manager at 1.800.456.2009. Custom work must be upgraded to be compatible with each new release. Deltek does customization on a request-only basis. Depending on the scope of the upgrade and current work backlogs, modifications may not be available for 60 to 90 days. If you do not have a specific Ongoing Support Plan for your custom work, there is a charge for the upgrade programming.

For Additional Information

Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Display or download product information, such as release notes, user guides, technical information, and white papers
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Use Quick Chat to submit a question to a Customer Care analyst online
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes



For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Customer Care Connect **Username** and **Password**.
3. Click **Log In**.



If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

Updates and Enhancements

This section includes State updates:

State Updates

Idaho State Electronic Filing

Costpoint RS and RV Records were updated to accommodate the following changes:

- Effective January 1, 2014, existing split-monthly filers changed to a semimonthly filing frequency. All split-monthly specific fields in the RV record have been changed to filler.
- Effective December 15, 2014, online services will be hosted by our Taxpayer Access Point (TAP). Use TAP for filing electronic Form 967s, W-2s, and 1099s.
- **RV Record Changes:**

Record/Position	Tax Year 2014	Tax Year 2013
RV 54-64 Withholding Payments Made During the Year	Payments made from 1/1/14 - 12/31/14 Right justify and zero fill. Omit decimal points.	Payments made from 1/1/13 - 12/31/13 (Filing cycle = M, Q, Y) Payments made from 1/16/13 – 12/31/13 (Filing cycle = B) Right justify and zero fill. Omit decimal points.
RV 65-86 Filler	Zero Fill	RV 65-75 Payments made from 1/1/13 – 1/15/13 (Filing cycle = B) Right justify and zero fill. Omit decimal points. RV 76-86 Payments made from 1/1/13 – 12/31/13 (Filing cycle = B) Right justify and zero fill. Omit decimal points.
RV 87-97 Remaining Tax Due or Refund	Total of positions “43-53” minus “54-64” Right justify and zero fill. Omit decimal points.	Total of positions “43-53” minus “54-64” (Filing cycle = M, Q, Y) Total of positions “43-53” minus positions “76-86” (Filing cycle = B) Right justify and zero fill. Omit decimal points.



Please note the following:

- Idaho follows the Social Security Administration’s publication 42-007 for EFW2 layout specifications. (This includes the RS record)
- Idaho specifications are in addition to Social Security Administration publication 42-007.
- For more information, refer to http://tax.idaho.gov/pubs/EPB00668_11-12-2014.pdf.

Maryland State Electronic Filing

Costpoint RV Record was updated to accommodate the following changes to Maryland electronic filing:

Record/Position	Tax Year 2014	Tax Year 2013
RV 197-208 MW508-Employer Amount Tax Due from Line 4	Required. Subtract line 3c and 3d from line 3. If amount is zero or greater enter here otherwise, go to line 5. Right justify and zero fill.	Required. Subtract line 3a and 3b from line 3. If amount is zero or greater enter here otherwise, go to line 5. Right justify and zero fill.
RV 209-220 MW508-Employer Overpayment from Line 5	Required. If line 3 minus lines 3c & 3d is less than zero, enter the difference here as a positive number. Right justify and zero fill.	Required. If line 3 minus lines 3a & 3b is less than zero, enter the difference here as a positive number. Right justify and zero fill.
RV 331 MW508- Employer Partial File (Will you be submitting additional W-2's?)	Required: Enter “Y” for Yes, “N” for No (For Partial Filers)	Required. MD does not use this field. Fill with blanks.
RV 332 MW508- Employer Partial File (Will you be submitting additional 1099's?)	Required: Enter “Y” for Yes, “N” for No For Partial Filers)	Required. MD does not use this field. Fill with blanks.
RV 333-338 NAICS Code	Business Code. North American Industry Classification System	Required. MD does not use this field. Fill with blanks.

A new field, **NAICS Code**, was added to the Create State W-2 File screen. Use this field to manually enter the NAICS code of the employer. The value will be reported in the RV Record, position 333-338.



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